

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

<hr/>)	
In re:		)	Chapter 11
)	
MARELLI AUTOMOTIVE LIGHTING USA LLC,		)	Case No. 25-11034 (CTG)
<i>et al.</i> , ¹)	
	Debtors.	)	(Jointly Administered)
)	
<hr/>		)	Re: Docket Nos. 5, 7, 106

**NOTICE OF ENTRY OF ORDER (I) AUTHORIZING
THE APPOINTMENT OF KURTZMAN CARSON CONSULTANTS,
LLC DBA VERITA GLOBAL AS CLAIMS AND NOTICING AGENT
EFFECTIVE AS OF THE PETITION DATE AND (II) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on June 11, 2025, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code with the Clerk of the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that the Debtors presented certain first-day motions at a hearing before the Honorable Craig T. Goldblatt at the Bankruptcy Court on June 12, 2025. The Bankruptcy Court granted the relief requested by the *Application of Debtors for Entry of an Order (I) Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date and (II) Granting Related Relief* (the “Application”) [SEALED Docket No. 5] [REDACTED Docket No. 7]. A copy of the redacted version of the Application is attached hereto as **Exhibit 1**. The Court entered the *Order (I) Authorizing the Appointment of Kurtzman*

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.



*Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the
Petition Date and (II) Granting Related Relief* [Docket No. 106], attached hereto as **Exhibit 2**.

Dated: June 13, 2025
Wilmington, Delaware

/s/ Laura Davis Jones

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*Proposed Co-Counsel for the Debtors
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Exhibit 1

Motion

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

)	
In re:	)	Chapter 11
)	
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> , ¹	)	Case No. 25-11034 (___)
Debtors.	)	(Joint Administration Requested)
)	

**APPLICATION OF DEBTORS
FOR ENTRY OF AN ORDER (I) AUTHORIZING
THE DEBTORS TO EMPLOY AND RETAIN KURTZMAN CARSON
CONSULTANTS, LLC DBA VERITA GLOBAL AS CLAIMS AND NOTICING AGENT
EFFECTIVE AS OF THE PETITION DATE AND (II) GRANTING RELATED RELIEF**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) state as follows in support of this application:²

Relief Requested

1. The Debtors seek entry of an order, substantially in the form attached hereto as **Exhibit A** (the “Order”), (a) authorizing the Debtors to employ and retain Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”) as the claims and noticing agent (the “Claims and Noticing Agent”) in the Debtors’ chapter 11 cases effective as of the Petition Date (as defined herein), including assuming full responsibility for the distribution of notices, and maintenance, processing, and docketing of proofs of claim filed in these chapter 11 cases and (b) granting

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

² A detailed description of the Debtors and their business, including the circumstances giving rise to the Debtors’ chapter 11 cases, is set forth in the *Declaration of David Slump, Chief Executive Officer of Marelli Automotive Lighting USA, LLC, in Support of First Day Motions*, filed contemporaneously herewith (the “First Day Declaration”). Capitalized terms used but not defined in this application shall have the meanings ascribed to them in the First Day Declaration. In support of this application, the Debtors submit the *Declaration of Tony Simion, Managing Director of Alvarez & Marsal North America, LLC, in Support of First Day Motions*, filed contemporaneously herewith.

related relief. In support of this application, the Debtors rely upon and incorporate by reference the *Declaration of Evan Gershbein in Support of Application of Debtors for Entry of an Order (I) Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date and (II) Granting Related Relief* (the “Gershbein Declaration”), attached hereto as **Exhibit B**.

Jurisdiction and Venue

2. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and the Debtors confirm their consent, pursuant to rule 9013-1(f) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), to the entry of a final order by the Court in connection with this application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

3. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

4. The statutory bases for the relief requested herein are section 156(c) of title 28 of the United States Code, sections 105(a) and 503(b)(1)(A) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), rule 2002(f) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Local Rule 2002-1(e), and the *Court’s Protocol for the Employment of Claims and Noticing Agents Under 28 U.S.C. § 156(c)*, instituted

by the Office of the Clerk of the Bankruptcy Court (the “Clerk”) on February 1, 2012 (the “Claims Agent Protocol”).

Background

5. The Debtors, together with their non-Debtor affiliates (collectively, “Marelli” or the “Company”) are one of the largest international automotive parts suppliers in the world and a pioneer in motorsports and in automobile manufacturing and design. With its headquarters in Saitama, Japan and over 46,000 employees located in twenty-four countries around the world, Marelli designs and produces sophisticated technologies for leading automotive manufacturers, including lighting and sensor integrations, electronic systems, software solutions, and interior design products, and collaborates with motor sports teams and other industry leaders to research and develop cutting-edge, high-performance automotive components.

6. On June 11, 2025 (the “Petition Date”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Concurrent with the filing of this application, the Debtors filed a motion requesting procedural consolidation and joint administration of these chapter 11 cases pursuant to Bankruptcy Rule 1015(b). No request for the appointment of a trustee or examiner has been made in these chapter 11 cases, and no official committees have been appointed or designated.

7. Although the Debtors have not yet filed their schedules of assets and liabilities and statements of financial affairs, they anticipate that there will be thousands of entities to be noticed. Local Rule 2002-1(e) provides that “[a] chapter 11 debtor with more than 200 parties identified in the list filed under Local Rule 1007-2(a) must file [a] motion [to retain a claims and noticing agent] with its petition or within 7 days thereafter, unless the Court orders otherwise.”

In light of the number of anticipated claimants and the complexity of the Debtors' business, the Debtors submit that the appointment of a claims and noticing agent is required by Local Rule 2002-1(e) and is otherwise in the best interests of the Debtors' estates and creditors.

8. The Debtors' selection of Verita to act as the Claims and Noticing Agent has satisfied the Claims Agent Protocol, in that the Debtors have obtained and reviewed engagement proposals from at least two other court-approved claims and noticing agents to ensure selection through a competitive process. Moreover, the Debtors submit, based on all engagement proposals obtained and reviewed, that Verita's rates are competitive and reasonable given Verita's quality of services and expertise. The terms of Verita's proposed retention are set forth in the that certain Agreement for Services, effective as of May 25, 2025, by and between the Debtors and Verita and attached as Exhibit 1 to the Order (the "Engagement Agreement"). Notwithstanding the terms of the Engagement Agreement, the Debtors are seeking to retain Verita solely on the terms set forth in this application and the proposed Order.

9. By separate application, the Debtors will seek authorization to retain and employ Verita as administrative advisor in these chapter 11 cases, pursuant to section 327(a) of the Bankruptcy Code, as the administration of these chapter 11 cases may require Verita to perform duties outside the scope of 28 U.S.C. § 156(c).

Verita's Qualifications

10. Verita is one of the country's leading chapter 11 administrators, with experience in both the legal and administrative aspects of large, complex chapter 11 cases. Verita's professionals have experience in noticing, claims administration, solicitation, balloting, and facilitating other administrative aspects of chapter 11 cases and experience in matters of this size and complexity. Indeed, Verita has acted as the official claims and noticing agent in many large

bankruptcy cases pending in this district and other districts nationwide. Verita's cases in this district include: *In re CTN Holdings, Inc., et al.*, No. 25-10603 (TMH) (Bankr. D. Del. Apr. 3, 2025); *In re Leisure Investments Holdings LLC, et al.*, No. 25-10606 (LSS) (Bankr. D. Del. Apr. 2, 2025); *In re F21 OpCo, LLC, et al.*, No. 25-10469 (MFW) (Bankr. D. Del. Mar. 18, 2025); *In re Village Roadshow Entertainment Group USA Inc., et al.*, No. 25-10475 (TMH) (Bankr. D. Del. Mar. 18, 2025); *In re Dynamic Aerostructure LLC, et al.*, No. 25-10292 (LSS) (Bankr. D. Del. Feb. 2, 2025); *In re Gritstone Bio, Inc.*, No. 24-12305 (KBO) (Bankr. D. Del. Oct. 16, 2024); *In re Fulcrum Bioenergy, Inc., et al.*, No. 24-12008 (TMH) (Bankr. D. Del. Sept. 12, 2024); *In re QLess Inc.*, No. 24-11395 (BLS) (Bankr. D. Del. Jun 21, 2024); *In re Fisker Inc. et al.*, Case No. 24-11390 (TMH) (Bankr. D. Del. Jun 19, 2024); *In re Supply Source Enters., Inc., et al.*, Case No. 24-11054 (BLS) (Bankr. D. Del. Jun. 13, 2024); *In re ProSomnus, Inc., et al.*, Case No. 24-10972 (JTD) (Bankr. D. Del. May 9, 2024); *In re Sticky's Holding LLC, et al.*, Case No. 24-10856 (JKS) (Bankr. D. Del. Apr. 26, 2024); *In re SC Healthcare Holding, LLC, et al.*, Case No. 24-10443 (TMH) (Bankr. D. Del. Mar. 22, 2024); *In re Cano Health, Inc., et al.*, Case No. 24-10164 (KBO) (Bankr. D. Del. Feb. 6, 2024); *In re InVivo Therapeutics Corporation, et al.*, Case No. 24-10137 (MFW) (Bankr. D. Del. Feb. 6, 2024); *In re AN Global, LLC, et al.* Case No. 23-11294 (JKS) (Bankr. D. Del. Aug. 29, 2023); *In re Proterra Inc, et al.*, Case No. 23-11120 (BLS) (Bankr. D. Del. Aug. 7, 2023); *In re PGX Holdings, Inc., et al.*, Case No. 23-10718 (CTG) (Bankr. D. Del. June 6, 2023); *In re PlastiQ Inc., et al.*, Case No. 23-10671 (BLS) (Bankr. D. Del. May 25, 2023); *In re Christmas Tree Shops, LLC, et al.*, Case No. 23-10576 (TMH) (Bankr. D. Del. May 9, 2023); *In re Structurlam Mass Timber U.S., Inc., et al.*, Case No. 23-10497 (CTG) (Bankr. D. Del. Apr. 26, 2023); *In re CBC Restaurant Corp., et al.*, Case No. 23-10245 (KBO) (Bankr. D. Del. Mar. 3, 2023); *In re Starry Grp. Holdings, Inc., et al.*, Case No.

23-10219 (KBO) (Bankr. D. Del. Feb. 22, 2023); *In re Stanadayne LLC, et al.*, Case No. 23-10207 (JTD) (Bankr. D. Del. Feb. 22, 2023); *In re Tricida, Inc.*, Case No. 23-10024 (JTD) (Bankr. D. Del. Jan. 13, 2023); *In re Carestream Health, Inc., et al.*, Case No. 22-10778 (JKS) (Bankr. D. Del. Aug. 26, 2022); *In re First Guar. Mortg. Corp., et al.*, Case No. 22-10584 (CTG) (Bankr. D. Del. July 1, 2022).

11. The appointment of Verita as the Claims and Noticing Agent in these chapter 11 cases will expedite the distribution of notices and the processing of claims, facilitate other administrative aspects of these chapter 11 cases, and relieve the Clerk of these administrative burdens. Given the nature of these chapter 11 cases, the Debtors believe that the appointment of Verita as the Claims and Noticing Agent will serve to maximize the value of the Debtors' estates for all stakeholders.

Services to Be Provided by Verita

12. This application pertains only to the work to be performed by Verita under the Clerk's delegation of duties permitted by 28 U.S.C. § 156(c) and Local Rule 2002-1(e). Any work to be performed by Verita outside of this scope is not covered by this application or by any order granting approval hereof.

13. Specifically, Verita will perform the following tasks in its role as the Claims and Noticing Agent in these chapter 11 cases (such tasks, the "Claims and Noticing Services"), as well as all quality control relating thereto:

- (a) Prepare and serve required notices and documents in these chapter 11 cases in accordance with the Bankruptcy Code and the Bankruptcy Rules in the form and manner directed by the Debtors and/or the Court, including, without limitation: (i) notice of the commencement of these chapter 11 cases and the initial meeting of creditors under section 341(a) of the Bankruptcy Code; (ii) notice of any claims bar date; (iii) notices of transfers of claims; (iv) notices of objections to claims and objections to transfers of claims; (v) notices of any hearings on a disclosure statement

and confirmation of the Debtors' plan or plans of reorganization, including under Bankruptcy Rule 3017(d); (vi) notice of the effective date of any plan; and (vii) all other notices, orders, pleadings, publications, and other documents as the Debtors or the Court may deem necessary or appropriate for an orderly administration of these chapter 11 cases;

- (b) Maintain an official copy of the Debtors' schedules of assets and liabilities and statements of financial affairs (collectively, the "Schedules"), listing the Debtors' known creditors and the amounts owed thereto;
- (c) Maintain (i) a list of all potential creditors, equity holders and other parties-in-interest and (ii) a "core" mailing list consisting of all parties described in Bankruptcy Rule 2002(i), (j), and (k), and those parties that have filed a notice of appearance pursuant to Bankruptcy Rule 9010; update and make said lists available upon request by a party-in-interest or the Clerk;
- (d) Furnish a notice to all potential creditors of the last date for filing proofs of claim and a form for filing a proof of claim, after such notice and form are approved by the Court, and notify said potential creditors of the existence, amount, and classification of their respective claims, as set forth in the Schedules, which may be effected by inclusion of such information (or the lack thereof, in cases where the Schedules indicate no debt due to the subject party) on a customized proof of claim form provided to potential creditors;
- (e) Maintain a post office box or address for the purpose of receiving claims and returned mail, and process all mail received;
- (f) For all notices, applications, motions, orders, or other pleadings or documents served, prepare and file, or cause to be filed with the Clerk, an affidavit or certificate of service within seven business days of service, which includes: (i) either a copy of the notice served or the docket number(s) and title(s) of the pleading(s) served; (ii) a list of persons to whom it was mailed (in alphabetical order) with their mailing or email addresses, as applicable; (iii) the manner of service; and (iv) the date served;
- (g) Maintain an electronic platform for purposes of filing proofs of claim;
- (h) Process all proofs of claim received, including those received by the Clerk's office, check said processing for accuracy, and maintain the original proofs of claim in a secure area;
- (i) Maintain the official claims register for each Debtor (collectively, the "Claims Registers") on behalf of the Clerk; upon the Clerk's request, provide the Clerk with certified, duplicate unofficial Claims Registers; and specify in the Claims Registers the following information for each claim

- docketed: (i) the claim number assigned; (ii) the date received; (iii) the name and address of the claimant and agent, if applicable, who filed the claim; (iv) the amount asserted; (v) the asserted classification(s) of the claim (*e.g.*, secured, unsecured, priority, etc.); (vi) the applicable Debtor; and (vii) any disposition of the claim;
- (j) Provide public access to the Claims Registers, including complete proofs of claim with attachments, if any, without charge;
 - (k) Implement necessary security measures to ensure the completeness and integrity of the Claims Registers and the safekeeping of the original proofs of claim;
 - (l) Record all transfers of claims and update the creditor matrix after the related objection periods have expired, record all orders entered by the Court that may affect such claims by making a notation on the claims register, and monitor the Court's docket for any claims-related pleading filed and make necessary notations on the claims register;
 - (m) File a quarterly updated claims register with the Court in alphabetical and numerical order or, if there has been no claims activity, file a certification to that effect;
 - (n) Relocate, by messenger or overnight delivery, all of the court filed proofs of claim to the offices of Verita, not less than weekly;
 - (o) Upon completion of the docketing process for all proofs of claim received to date for each case, turn over to the Clerk copies of the claims registers for the Clerk's review (upon the Clerk's request);
 - (p) Monitor the Court's docket for all notices of appearance, address changes, claims related pleadings, and orders filed and make necessary notations on and/or changes to the claims register and any service or mailing lists, including to identify and eliminate duplicative names and addresses from such lists;
 - (q) Identify and correct any incomplete or incorrect addresses in any mailing or service lists;
 - (r) Assist in the dissemination of information to the public and respond to requests for administrative information regarding these chapter 11 cases as directed by the Debtors or the Court, including through the use of a case website and/or call center;
 - (s) Within fourteen days of entry of an order dismissing a case or within twenty-eight days of entry of a final decree, (i) forward to the Clerk an electronic version of all imaged claims, (ii) upload the creditor mailing list into CM/ECF, and (iii) docket a final claims register, which, if the cases

are jointly administered, shall be one combined register docketed in the lead case containing claims of all cases;

- (t) Within the earlier to occur of fourteen days of entry of an order converting a case a and entry of a termination order, (i) forward to the Clerk an electronic version of all imaged claims, (ii) upload the creditor mailing list into CM/ECF, and (iii) docket a final claims register, which, if the cases are jointly administered, shall be one combined register docketed in the lead case containing claims of all cases;
- (u) Docket a final claims register and creditor mailing matrix in any jointly administered case containing the claims and creditor mailing matrix parties, respectively, of only that specific case; and
- (v) Upon conversion of a chapter 11 case to a chapter 7 case, if there are more than two hundred creditors, (i) continue to serve all notices required to be served, at the direction of the chapter 7 trustee or the Clerk's office, or (ii) submit a termination order.

14. The Claims Registers shall be open to the public for examination without charge during regular business hours and on a case-specific website maintained by Verita.

Verita's Compensation

15. The Debtors are proposing to compensate Verita for the Claims and Noticing Services set forth above in accordance with the Engagement Agreement and the rate structure attached thereto. The Debtors request that the undisputed fees and expenses incurred by Verita in the performance of the Claims and Noticing Services be treated as administrative expenses of the Debtors' chapter 11 estates pursuant to 28 U.S.C. § 156(c) and section 503(b)(1)(A) of the Bankruptcy Code and be paid in the ordinary course of business without further application to or order of the Court.

16. Verita agrees to maintain records of all services showing dates, categories of services, fees charged, and expenses incurred and to serve monthly invoices on (a) the Debtors, (b) the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee"), (c) counsel for the Debtors, (d) counsel for any official committee monitoring the expenses of the

Debtors, and (e) any party in interest who specifically requests service of the monthly invoices. If any dispute arises relating to the Engagement Agreement or Verita's monthly invoices, the parties shall meet and confer in an attempt to resolve the dispute; *provided* that if resolution is not achieved, the parties may seek resolution of the matter from the Court.

17. Prior to the Petition Date, the Debtors provided Verita an advance in the amount of \$75,000, which was and received by Verita on June 3, 2025. Verita seeks to first apply the advance to all prepetition invoices, and thereafter, to have the advance replenished to the original advance amount, and thereafter, to hold the advance under the Engagement Agreement during these chapter 11 cases as security for the payment of fees and expenses incurred pursuant to the Engagement Agreement.

18. Additionally, under the terms of the Engagement Agreement, the Debtors have agreed to indemnify, defend, and hold harmless Verita and its members, officers, employees, representatives, and agents under certain circumstances specified in the Engagement Agreement, except in circumstances resulting solely from Verita's gross negligence or willful misconduct or as otherwise provided in the Engagement Agreement or any order of the Court. The Debtors believe that such an indemnification obligation is customary, reasonable, and necessary to retain the services of a claims and noticing agent in these chapter 11 cases.

Verita's Disinterestedness

19. Although the Debtors do not propose to employ Verita under section 327 of the Bankruptcy Code pursuant to this application (such retention will be sought by separate application), Verita has nonetheless reviewed its conflicts system to determine whether it has any relationships with the creditors and initial parties in interest identified by the Debtors. Verita has represented to the Debtors that to the best of its knowledge, and except as set forth in the

Gershbein Declaration, neither Verita nor any of its professionals have any relationship with the Debtors that would impair Verita's ability to serve as Claims and Noticing Agent. To the extent that Verita or its personnel have, or may have had, relationships with certain of the Debtors' creditors as described in the Gershbein Declaration, Verita has represented to the Debtors that those matters are wholly unrelated to these chapter 11 cases.

20. In connection with its retention as claims and noticing agent, the Claims and Noticing Agent represents in the Gershbein Declaration, among other things, that:

- (a) Verita is not a creditor, equity security holder, or insider of the Debtors;
- (b) Verita will not consider itself employed by the United States government and shall not seek any compensation from the United States government in its capacity as the Claims and Noticing Agent;
- (c) by accepting employment in these chapter 11 cases, Verita waives any right to receive compensation from the United States government in connection with these chapter 11 cases;
- (d) in its capacity as the Claims and Noticing Agent, Verita will not be an agent of the United States and will not act on behalf of the United States;
- (e) Verita will not employ any past or present employees of the Debtors in connection with its work as the Claims and Noticing Agent;
- (f) Verita is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code with respect to the matters upon which it is to be engaged;
- (g) in its capacity as the Claims and Noticing Agent in these chapter 11 cases, Verita will not intentionally misrepresent any fact to any person;
- (h) Verita shall be under the supervision and control of the Clerk's office with respect to the receipt and recordation of claims and claim transfers;
- (i) Verita will comply with all requests of the Clerk's office and the guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. §156(c); and
- (j) none of the services provided by Verita as Claims and Noticing Agent in these chapter 11 cases shall be at the expense of the Clerk's office.

21. Verita will supplement its disclosure to the Court if any facts or circumstances are discovered that would require such additional disclosure.

Compliance with Claims and Noticing Agent Protocol

22. This application complies with the Claims Agent Protocol. To the extent that there is any inconsistency between this application, the Order, and the Engagement Agreement, the Order shall govern.

Basis for Relief

I. Retention and Employment of Verita as Claims and Noticing Agent Is Permitted.

23. The Debtors submit that the requested relief is appropriate pursuant to section 28 U.S.C. § 156(c), section 105 of the Bankruptcy Code, Bankruptcy Rule 2002 and Local Rule 2002-1(e). The Court is permitted to appoint Verita as Claims and Noticing Agent in these chapter 11 cases. Pursuant to 28 U.S.C. § 156(c), this Court is authorized to utilize agents and facilities other than the Clerk for the administration of bankruptcy cases. Specifically, 28 U.S.C. § 156(c) provides, in relevant part, as follows:

Any court may utilize facilities or services, either on or off the court's premises, which pertain to the provision of notices, dockets, calendars and other administrative information to parties in cases filed under the provisions of title 11, United States Code, where the costs of such facilities or services are paid for out of the assets of the estate and are not charged to the United States.

28 U.S.C. § 156(c). Further, section 105(a) of the Bankruptcy Code provides, in pertinent part, as follows:

The court may issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of this title. No provision of this title providing for the raising of an issue by a party in interest shall be construed to preclude the court from, sua sponte, taking any action or making any determination necessary or appropriate to enforce or implement court orders or rules, or to prevent an abuse of process.

11 U.S.C. § 105(a). Moreover, Bankruptcy Rule 2002, which regulates the notices that must be provided to creditors and other parties in interest in a bankruptcy case, provides that the Court

may direct that a person other than the Clerk give notice of the various matters described therein. *See* Fed. R. Bankr. P. 2002. In addition, Local Rule 2002-1(e) provides that upon motion of the debtor or trustee, “[t]he Court may at the First Day Hearing authorize the retention of a claims and noticing agent.” Del. Bankr. L.R. 2002-1(e). Additionally, Local Rule 2002-1(e) requires the appointment of a claims and noticing agent in “all cases with more than 200 creditors or parties in interest listed on the creditor matrix.” *Id.*

24. In view of the substantial number of parties receiving notice in these chapter 11 cases and the significant number of anticipated claimants, the Debtors submit that the appointment of Verita as the Claims and Noticing Agent is required by the Local Rules and is necessary and in the best interests of the Debtors and their estates and will serve to maximize the value of the Debtors’ estates for all stakeholders.

II. Relief Effective as of the Petition Date Is Appropriate.

25. Pursuant to the Debtors’ request, Verita has agreed to serve as the Claims and Noticing Agent on and after the Petition Date with assurances that the Debtors would seek approval of its employment and retention effective as of the Petition Date, so that Verita may be compensated for its services prior to the approval of this application. The Debtors believe that no party in interest will be prejudiced by granting the employment effective as of the Petition Date, as provided in this 156(c) Application, because Verita has provided and continues to provide valuable services to the Debtors’ estates in the interim period. The Local Rules empower courts in this district to approve employment effective as of the petition date, and the Debtors submit that such approval is justified here.

Notice

26. The Debtors will provide notice of this application to: (a) the U.S. Trustee; (b) the holders of the 30 largest unsecured claims against the Debtors (on a consolidated basis); (c) the office of the attorney general for each of the states in which the Debtors operate; (d) United States Attorney’s Office for the District of Delaware; (e) the Internal Revenue Service; (f) the United States Securities and Exchange Commission; (g) the United States Department of Justice; (h) Mayer Brown LLP, as counsel to the DIP Agent; (i) Davis Polk & Wardwell LLP, as counsel to Mizuho Bank, Ltd., in all capacities other than as Prepetition Agent; (j) Young Conaway Stargatt & Taylor, LLP, as counsel to Mizuho Bank, Ltd., in its capacity as Prepetition Agent; (k) Akin Gump Strauss Hauer & Feld LLP and Cole Schotz P.C., as counsel to the Ad Hoc Group of Senior Lenders; (l) Paul, Weiss, Rifkind, Wharton & Garrison LLP, as counsel to the Sponsors; and (m) any party that has requested notice pursuant to Bankruptcy Rule 2002 (the “Notice Parties”). As this application is seeking “first day” relief, the Debtors will serve copies of this application and any order entered in respect to this application as required by Local Rule 9013-1(m). In light of the nature of the relief requested, no other or further notice need be given.

No Prior Request

27. No prior request for the relief sought in this application has been made to this or any other court.

WHEREFORE, the Debtors request entry of the Order, substantially in the form attached hereto as **Exhibit A**, (a) granting the relief requested herein and (b) granting such other relief as the Court deems appropriate under the circumstances.

Dated: June 11, 2025
Wilmington, Delaware

/s/ Laura Davis Jones

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*Proposed Co-Counsel for the Debtors
and Debtors in Possession*

*Proposed Co-Counsel for the Debtors
and Debtors in Possession*

Exhibit A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:	)	Chapter 11
)	
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> , ¹	)	Case No. 25-11034 (___)
Debtors.	)	(Joint Administration Requested)
)	
	)	Re: Docket No. ___

ORDER (I) AUTHORIZING THE APPOINTMENT OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS CLAIMS AND NOTICING AGENT EFFECTIVE AS OF THE PETITION DATE AND (II) GRANTING RELATED RELIEF

Upon the application (the “Application”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”), (a) authorizing the Debtors to retain and appoint Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”) as claims and noticing agent (the “Claims and Noticing Agent”), pursuant to 28 U.S.C. § 156(c), section 105(a) of the Bankruptcy Code, Bankruptcy Rule 2002(f), and Local Rule 2002-1(e), among other things, (a) distribute required notices to parties in interest, (b) receive, maintain, docket, and otherwise administer the proofs of claim filed in the Debtors’ chapter 11 cases, (c) provide such other claims and noticing services, and (d) granting related relief, all as more fully set forth in the Application; and upon the First Day Declaration and the Gershbein Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Application and opportunity for a hearing on the Application were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Application is granted on a basis as set forth herein.
2. Notwithstanding the terms of the Engagement Agreement attached hereto as **Exhibit 1**, the Application is approved solely as set forth in this Order.
3. The Debtors are authorized pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(e) to retain Verita as Claims and Noticing Agent, effective as of the Petition Date under the terms of the Engagement Agreement, and Verita is authorized and directed to perform noticing services and to receive, maintain, record, and otherwise administer the proofs of claim filed in these chapter 11 cases, and all related tasks, all as described in the Application.
4. Verita shall serve as the custodian of court records and shall be designated as the authorized repository for all proofs of claim filed in these chapter 11 cases and is authorized and

directed to maintain official claims registers for each of the Debtors, to provide public access to every proof of claim unless otherwise ordered by the Court and to provide the Clerk with a certified duplicate thereof upon the request of the Clerk.

5. Verita is authorized and directed to provide an electronic interface for filing proofs of claim and to obtain a post office box or address for the receipt of proofs of claim.

6. Verita is authorized to take such other action to comply with all duties set forth in the Application and this Order.

7. Verita shall comply with all requests of the Clerk and the guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. § 156(c).

8. Without further order of this Court, the Debtors are authorized to compensate Verita in accordance with the terms and conditions of the Engagement Agreement, as may be modified by mutual agreement between the Debtors and Verita, upon receipt of reasonably detailed monthly invoices setting forth the services provided by Verita and the rates charged for each, and to reimburse Verita for all reasonable and necessary expenses it may incur, upon the presentation of appropriate documentation, without the need for Verita to file fee applications or otherwise seek Court approval for the compensation of its services and reimbursement of its expenses.

9. Paragraph VII of the Engagement Agreement is hereby stricken from the Engagement Agreement.

10. Verita shall maintain records of all services showing dates, categories of services, fees charged, and expenses incurred, and shall serve monthly invoices on the Debtors, the U.S. Trustee, counsel for the Debtors, counsel for any statutory committee monitoring the expenses of the Debtors, and any party in interest that specifically requests service of the monthly invoices.

11. The parties shall meet and confer in an attempt to resolve any dispute that may arise relating to the Engagement Agreement or monthly invoices, provided that parties may seek resolution of the matter from the Court if resolution is not achieved.

12. Pursuant to section 503(b)(1)(A) of the Bankruptcy Code, Verita's fees and expenses incurred in connection with the Claims and Noticing Services shall be an administrative expense of the Debtors' chapter 11 estates.

13. Verita may first apply its retainer to all prepetition invoices and, thereafter, have the retainer replenished to the original retainer amount and, thereafter, to hold the retainer under the Engagement Agreement during the chapter 11 cases as security for the payment of fees and expenses incurred under the Engagement Agreement.

14. The Debtors are authorized to indemnify the Indemnified Parties (as defined in the Engagement Agreement) under the terms of the Engagement Agreement, subject to the following modifications:

- (a) The Indemnified Parties shall not be entitled to indemnification, contribution, or reimbursement pursuant to the Engagement Agreement for services other than the Claims and Noticing Services provided under the Engagement Agreement, unless such services and the indemnification, contribution, or reimbursement therefor are approved by the Court;
- (b) Notwithstanding anything to the contrary in the Engagement Agreement, the Debtors shall have no obligation to indemnify the Indemnified Parties, or provide contribution or reimbursement to the Indemnified Parties, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from the Indemnified Parties' gross negligence, willful misconduct, or fraud; (ii) for a contractual dispute in which the Debtors allege the breach of the Indemnified Parties' contractual obligations if the Court determines that indemnification, contribution, or reimbursement would not be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); or (iii) settled prior to a judicial determination under (i) or (ii), but determined by this Court, after notice and a hearing, to be a claim or expense for which the Claims and Noticing Agent should not receive indemnity, contribution, or reimbursement under the terms of the Engagement Agreement as modified; and

- (c) If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these chapter 11 cases (that order having become a final order no longer subject to appeal), or (ii) the entry of an order closing these chapter 11 cases, the Indemnified Parties believe that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution and/or reimbursement obligations under the Engagement Agreement (as modified by this Order), including without limitation the advancement of defense costs, the Indemnified Parties must file an application therefor in this Court, and the Debtors may not pay any such amounts to the Indemnified Parties before the entry of an order by this Court approving the payment. This paragraph is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by the Indemnified Parties for indemnification, contribution, or reimbursement, and not a provision limiting the duration of the Debtors' obligation to indemnify the Indemnified Parties. All parties in interest shall retain the right to object to any demand by the Indemnified Parties for indemnification, contribution, or reimbursement.

15. In the event Verita is unable to provide the Claims and Noticing Services, Verita shall immediately notify the Clerk and Debtors' counsel and cause all original proofs of claim and computer information to be turned over to another claims and noticing agent with the advice and consent of the Clerk and Debtors' counsel.

16. Verita shall not cease providing claims processing services during these chapter 11 cases for any reason, including nonpayment, without an order of the Court authorizing Verita to do so.

17. In the event of any inconsistency between the Engagement Agreement or the Application and this Order, this Order shall govern.

18. All objections to the entry of this Order, to the extent not withdrawn or settled, are overruled.

19. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application, and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

20. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

21. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Application.

22. Notwithstanding any term in the Engagement Agreement to the contrary, this Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Exhibit 1

Engagement Agreement

VERITA AGREEMENT FOR SERVICES

This Agreement is entered into as of the 25 day of May 2025, between Marelli Holdings Co., Ltd. (together with its affiliates and subsidiaries, the “Company”),¹ and Kurtzman Carson Consultants, LLC dba Verita Global (together with its affiliates and subcontractors, “Verita”). In consideration of the premises set forth herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

Terms and Conditions

I. SERVICES

A. Verita agrees to provide the Company with consulting services regarding noticing, claims management and reconciliation, plan solicitation, balloting, disbursements and any other services agreed upon by the parties or otherwise required by applicable law, government regulations or court rules or orders.

B. Verita further agrees to provide (i) computer software support and training in the use of the support software, (ii) Verita’s standard reports as well as consulting and programming support for the Company requested reports, (iii) program modifications, (iv) data base modifications, and/or (v) other features and services in accordance with the fees outlined in a pricing schedule provided to the Company (the “Verita Fee Structure”).

C. Without limiting the generality of the foregoing, Verita may, upon request by the Company, (i) provide a communications plan including, but not limited to, preparation of communications materials, dissemination of information and a call center staffed by Verita and/or (ii) provide confidential on-line workspaces or virtual data rooms and publish documents to such workspaces or data rooms (which publication shall not be deemed to violate the confidentiality provisions of this Agreement).

D. The price listed for each service in the Verita Fee Structure represents a bona fide proposal for such services, which may be accepted in whole or in part. Services will be provided when requested by the Company or required by applicable law, government regulations or court rules or orders. Services are mutually exclusive and are deemed delivered and accepted by the Company when provided by Verita.

E. The Company acknowledges and agrees that Verita will often take direction from the Company’s representatives, employees, agents and/or professionals (collectively, the “Company Parties”) with respect to the services being provided under this Agreement. The parties agree that Verita may rely upon, and the Company agrees to be bound by, any requests, advice or information provided by the Company Parties to the same extent as if such requests, advice or information were provided by the Company. The Company agrees and understands that Verita shall not provide the Company or any other party with any legal advice.

II. PRICES, CHARGES AND PAYMENT

A. Verita agrees to charge and the Company agrees to pay Verita for its services at the rates and prices set by Verita that are in effect as of the date of this Agreement and in accordance with the Verita Fee Structure. Verita’s prices are generally adjusted periodically to reflect changes in the business and economic environment and are inclusive of all charges. Verita reserves the right to reasonably increase its

¹ The term Company shall include, to the extent applicable, the Company, as debtor and debtor in possession in its chapter 11 case, together with any affiliated debtors and debtors in possession whose chapter 11 cases are jointly administered with the Company’s chapter 11 case.

VERITA AGREEMENT FOR SERVICES

prices, charges and rates; provided, however, that if any such increase exceeds 10%, Verita will give thirty (30) days written notice to the Company.

B. In addition to fees and charges for services, the Company agrees to pay Verita's reasonable transportation, lodging, and meal expenses incurred in connection with services provided under this Agreement.

C. In addition to all fees for services and expenses hereunder, the Company shall pay to Verita (i) any fees and charges related to, arising out of, or as a result of any error or omission made by the Company or the Company Parties, as mutually determined by Verita and the Company, and (ii) all taxes that are applicable to this Agreement or that are measured by payments made under this Agreement and are required to be collected by Verita or paid by Verita to a taxing authority.

D. Where the Company requires services that are unusual or beyond the normal business practices of Verita, or are otherwise not provided for in the Verita Fee Structure, the cost of such services shall be charged to the Company at a competitive rate.

E. Verita agrees to submit its invoices to the Company monthly and the Company agrees that the amount invoiced is due and payable upon the Company's receipt of the invoice. Verita's invoices will contain reasonably detailed descriptions of charges for both hourly (fees) and non-hourly (expenses) case specific charges. Where total invoice amounts are expected to exceed \$10,000 in any single month and Verita reasonably believes it will not be paid, Verita may require advance payment from the Company due and payable upon demand and prior to the performance of services hereunder. In the case of a dispute in the invoice amount, the Company shall give written notice to Verita within ten (10) days of receipt of the invoice by the Company. The undisputed portion of the invoice will remain due and payable immediately upon receipt of the invoice. Unless otherwise agreed to in writing, the fees for print notice and media publication (including commissions) must be paid at least three (3) days in advance of those fees and expenses being incurred.

F. In the event that the Company files for protection pursuant to chapter 11 of the United States Bankruptcy Code (a "Chapter 11 Filing"), the parties intend that Verita shall be employed pursuant to 28 U.S.C. § 156(c) to the extent possible and otherwise in accordance with applicable Bankruptcy law and that all amounts due under this Agreement shall, to the extent possible, be paid as administrative expenses of the Company's chapter 11 estate. As soon as practicable following a Chapter 11 Filing (and otherwise in accordance with applicable law and rules and orders of the Bankruptcy Court), the Company shall cause pleadings to be filed with the Bankruptcy Court seeking entry of an order or orders approving this Agreement (the "Retention Order"). The form and substance of the pleadings and the Retention Order shall be reasonably acceptable to Verita and the Company. If any Company chapter 11 case converts to a case under chapter 7 of the Bankruptcy Code, Verita will continue to be paid for its services in accordance with the terms of this Agreement. The parties recognize and agree that if there is a conflict between the terms of this Agreement and the terms of the Retention Order, the terms of the Retention Order shall govern during the chapter 11 or other proceeding.

G. To the extent permitted by applicable law, Verita shall receive a retainer in the amount of \$75,000 (the "Retainer") that may be held by Verita as security for the Company's payment obligations under the Agreement. The Retainer is due upon execution of this Agreement. In the event of a Chapter 11 Filing, Verita will first apply the Retainer to all pre-petition invoices, and thereafter, will have the Retainer replenished to the original amount. Verita shall be entitled to hold the Retainer until the termination of the

VERITA AGREEMENT FOR SERVICES

Agreement. Following termination of the Agreement, Verita shall return to the Company any amount of the Retainer that remains following application of the Retainer to the payment of unpaid invoices.

III. RIGHTS OF OWNERSHIP

A. The parties understand that the software programs and other materials furnished by Verita pursuant to this Agreement and/or developed during the course of this Agreement by Verita are the sole property of Verita. The term “program” shall include, without limitation, data processing programs, specifications, applications, routines, and documentation. The Company agrees not to copy or permit others to copy the source code from the support software or any other programs or materials furnished pursuant to this Agreement.

B. The Company further agrees that any ideas, concepts, know-how or techniques relating to data processing or Verita’s performance of its services developed or utilized during the term of this Agreement by Verita shall be the exclusive property of Verita. Fees and expenses paid by the Company do not vest in the Company any rights in such property, it being understood that such property is only being made available for the Company’s use during and in connection with the services provided by Verita under this Agreement.

IV. CONFIDENTIALITY

Each of Verita and the Company, on behalf of themselves and their respective employees, agents, professionals and representatives, agrees to keep confidential all non-public records, systems, procedures, software and other information received from the other party in connection with the services provided under this Agreement; provided, however, that if either party reasonably believes that it is required to produce any such information by order of any governmental agency or other regulatory body it may, upon not less than five (5) business days’ written notice to the other party, release the required information.

V. SUSPENSION OF SERVICE AND TERMINATION

A. This Agreement shall remain in force until terminated or suspended by either party (i) upon thirty (30) days’ written notice to the other party or (ii) immediately upon written notice for Cause (defined herein). As used herein, the term “Cause” means (i) gross negligence or willful misconduct of Verita that causes serious and material harm to the Company’s reorganization under chapter 11 of the Bankruptcy Code, (ii) the failure of the Company to pay Verita invoices for more than sixty (60) days from the date of invoice, or (iii) the accrual of invoices or unpaid services in excess of the retainer held by Verita where Verita reasonably believes it will not be paid.

B. In the event that this contract is terminated, regardless of the reason for such termination, Verita shall coordinate with the Company and, to the extent applicable, the clerk of the Bankruptcy Court, to maintain an orderly transfer of record keeping functions and Verita shall provide all necessary staff, services and assistance required for an orderly transfer. The Company agrees to pay for such services in accordance with Verita’s then existing prices for such services. If such termination occurs following entry of the Retention Order, the Company shall immediately seek entry of an order (in form and substance reasonably acceptable to Verita) that discharges Verita from service and responsibility in the Company’s bankruptcy case.

C. Any data, programs, storage media or other materials furnished by the Company to Verita or received by Verita in connection with the services provided under the terms of this Agreement may be

VERITA AGREEMENT FOR SERVICES

retained by Verita until the services provided are paid for, or until this Agreement is terminated with the services paid in full. The Company shall remain liable for all fees and expenses imposed under this Agreement as a result of data or physical media maintained or stored by Verita. Verita shall dispose of the data and media in the manner requested by the Company. The Company agrees to pay Verita for reasonable expenses incurred as a result of the disposition of data or media. If the Company has not utilized Verita's services under this Agreement for a period of at least ninety (90) days, Verita may dispose of the data or media, and be reimbursed by the Company for the expense of such disposition, after giving the Company thirty (30) days' notice. Notwithstanding any term herein to the contrary, following entry of the Retention Order, the disposition of any data or media by Verita shall be in accordance with any applicable instructions from the clerk of the Bankruptcy Court, local Bankruptcy Court rules and orders of the Bankruptcy Court.

VI. SYSTEM IMPROVEMENTS

Verita strives to provide continuous improvements in the quality of service to its clients. Verita, therefore, reserves the right to make changes in operating procedure, operating systems, programming languages, general purpose library programs, application programs, time period of accessibility, types of terminal and other equipment and the Verita data center serving the Company, so long as any such changes do not materially interfere with ongoing services provided to the Company in connection with the Company's chapter 11 case.

VII. BANK ACCOUNTS

At the Company's request and subject to Court approval following any chapter 11 filing, Verita may be authorized to establish accounts with financial institutions in the name of and as agent for the Company. To the extent that certain financial products are provided to the Company pursuant to Verita's agreement with financial institutions, Verita may receive compensation from such financial institutions for the services Verita provides pursuant to such agreement.

VIII. LIMITATIONS OF LIABILITY AND INDEMNIFICATION

A. The Company shall indemnify and hold Verita, its affiliates, members, directors, officers, employees, consultants, subcontractors and agents (collectively, the "Indemnified Parties") harmless, to the fullest extent permitted by applicable law, from and against any and all losses, claims, damages, judgments, liabilities and expenses (including reasonable counsel fees and expenses) (collectively, "Losses") resulting from, arising out of or related to Verita's performance under this Agreement. Such indemnification shall exclude Losses resulting from Verita's gross negligence or willful misconduct. Without limiting the generality of the foregoing, Losses include any liabilities resulting from claims by any third-parties against any Indemnified Party. The Company shall notify Verita in writing promptly upon the assertion, threat or commencement of any claim, action, investigation or proceeding that the Company becomes aware of with respect to the services provided by Verita under this Agreement. The Company's indemnification obligations hereunder shall survive the termination of this Agreement.

B. Except as provided herein, Verita's liability to the Company or any person making a claim through or under the Company for any Losses of any kind, even if Verita has been advised of the possibility of such Losses, whether direct or indirect and unless due to gross negligence or willful misconduct of Verita, shall be limited to the total amount billed or billable to the Company for the portion of the particular work which gave rise to the alleged Loss. In no event shall Verita be liable for any indirect, special or consequential damages such as loss of anticipated profits or other economic loss in connection with or arising out of the services provided for in this Agreement. In no event shall Verita's liability to the Company for any Losses,

VERITA AGREEMENT FOR SERVICES

whether direct or indirect, arising out of this Agreement exceed the total amount billed to the Company and actually paid to Verita for the services contemplated under the Agreement; provided, however, that this limitation shall not apply to the Company during any chapter 11 case in which the Company is a debtor.

C. The Company is responsible for the accuracy of the programs, data and information it or any Company Party submits for processing to Verita and for the output of such information. Verita does not verify information provided by the Company and, with respect to the preparation of schedules and statements, all decisions are at the sole discretion and direction of the Company. The Company reviews and approves all schedules and statements filed on behalf of, or by, the Company; Verita bears no responsibility for the accuracy or contents therein. The Company agrees to initiate and maintain backup files that would allow the Company to regenerate or duplicate all programs and data submitted by the Company to Verita.

D. The Company agrees that except as expressly set forth herein, Verita makes no representations or warranties, express or implied, including, but not limited to, any implied or express warranty of merchantability, fitness or adequacy for a particular purpose or use, quality, productiveness or capacity.

IX. FORCE MAJEURE

Verita will not be liable for any delay or failure in performance when such delay or failure arises from circumstances beyond its reasonable control, including without limitation acts of God, acts of government in its sovereign or contractual capacity, acts of public enemy or terrorists, acts of civil or military authority, war, riots, civil strife, terrorism, blockades, sabotage, rationing, embargoes, epidemics, pandemics, outbreaks of infectious diseases or any other public health crises, earthquakes, fire, flood, other natural disaster, quarantine or any other employee restrictions, power shortages or failures, utility or communication failure or delays, labor disputes, strikes, or shortages, supply shortages, equipment failures, or software malfunctions.

X. INDEPENDENT CONTRACTORS

The Company and Verita are and shall be independent contractors of each other and no agency, partnership, joint venture or employment relationship shall arise, directly or indirectly, as a result of this Agreement.

XI. NOTICES

All notices and requests in connection with this Agreement shall be given or made upon the respective parties in writing and shall be deemed as given as of the third day following the day it is deposited in the U.S. Mail, postage pre-paid or on the day it is given if sent by facsimile or electronic mail or on the day after the day it is sent if sent by overnight courier to the appropriate address set forth below:

KCC/Verita Global, LLC
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Attn: Drake D. Foster
Tel: (310) 823-9000
Fax: (310) 823-9133
E-Mail: dfoster@veritaglobal.com

Marelli Holdings Co., Ltd.
2-19-4 Miyahara-Cho, Kita-ku,
Saitama-city, Saitama 331-0812 Japan
Attn: Marisa Iasenza
E-Mail: marisa.iasenza@marelli.com

Or to such other address as the party to receive the notice or request so designates by written notice to the

VERITA AGREEMENT FOR SERVICES

other.

XII. APPLICABLE LAW

The validity, enforceability, and performance of this Agreement shall be governed by and construed in accordance with the laws of the State of New York.

XIII. ENTIRE AGREEMENT/ MODIFICATIONS

Each party acknowledges that it has read this Agreement, understands it, and agrees to be bound by its terms and further agrees that it is the complete and exclusive statement of the agreement between the parties, which supersedes and merges all prior proposals, understandings, other agreements, and communications oral and written between the parties relating to the subject matter of this Agreement. The Company represents that it has the authority to enter into this Agreement, and the Agreement is non-dischargeable under any applicable statute or law. If any provision of this Agreement shall be held to be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall in no way be affected or impaired thereby. This Agreement may be modified only by a written instrument duly executed by an authorized representative of the Company and an officer of Verita.

XIV. COUNTERPARTS; EFFECTIVENESS

This Agreement may be executed in two or more counterparts, each of which will be deemed an original but all of which together will constitute one and the same instrument. This Agreement will become effective when one or more counterparts have been signed by each of the parties and delivered to the other parties, which delivery may be made by exchange of copies of the signature page by facsimile or electronic mail.

XV. ASSIGNMENT

This Agreement and the rights and duties hereunder shall not be assignable by the parties hereto except upon written consent of the other, such consent not to be unreasonably withheld or delayed, with the exception that this Agreement can be assigned without written consent by Verita to a wholly-owned subsidiary or affiliate of Verita.

XVI. ATTORNEYS' FEES

In the event that any legal action, including an action for declaratory relief, is brought to enforce the performance or interpret the provisions of this Agreement, the parties agree to reimburse the prevailing party's reasonable attorneys' fees, court costs, and all other related expenses, which may be set by the court in the same action or in a separate action brought for that purpose, in addition to any other relief to which the prevailing party may be entitled.

Exhibit B

Gershbein Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:	)	Chapter 11
)	
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> , ¹	)	Case No. 25-11034 (___)
Debtors.	)	(Joint Administration Requested)
)	

**DECLARATION OF EVAN GERSHBEIN IN SUPPORT OF
APPLICATION OF DEBTORS FOR ENTRY OF AN ORDER (I) AUTHORIZING
THE DEBTORS TO EMPLOY AND RETAIN KURTZMAN CARSON
CONSULTANTS, LLC DBA VERITA GLOBAL AS CLAIMS AND NOTICING AGENT
EFFECTIVE AS OF THE PETITION DATE, AND (II) GRANTING RELATED RELIEF**

I, Evan Gershbein, being duly sworn, state the following under penalty of perjury and that the following is true to the best of my knowledge, information and belief:

1. I am an Executive Vice President for Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), whose offices are located at 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245. Except as otherwise noted, the matters set forth herein are made of my own personal knowledge and, if called and sworn as a witness, I could and would testify competently thereto.

2. I submit this declaration (this “Declaration”) in support of the *Application of Debtors for Entry of an Order (I) Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the*

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

Petition Date and (II) Granting Related Relief, which was filed contemporaneously herewith (the “Application”).²

3. I am not being specifically compensated for this testimony other than through payments received by Verita as a professional retained by the Debtors. I am over the age of 18 years and authorized to submit this Declaration on behalf of Verita.

Verita’s Qualifications as Noticing and Claims Agent

4. Verita comprises leading industry professionals with significant experience in both the legal and administrative aspects of large, complex chapter 11 cases. Verita’s professionals have experience in noticing, claims administration, solicitation, balloting and facilitating other administrative aspects of chapter 11 cases. Verita has acted as official claims and noticing agent in many large bankruptcy cases in this district and in other districts nationwide. Verita’s cases in this district include: *In re CTN Holdings, Inc., et. al.*, No. 25-10603 (TMH) (Bankr. D. Del. Apr. 3, 2025); *In re Leisure Investments Holdings LLC, et. al.*, No. 25-10606 (LSS) (Bankr. D. Del. Apr. 2, 2025); *In re F21 OpCo, LLC, et. al.*, No. 25-10469 (MFW) (Bankr. D. Del. Mar. 18, 2025); *In re Village Roadshow Entertainment Group USA Inc., et. al.*, No. 25-10475 (TMH) (Bankr. D. Del. Mar. 18, 2025); *In re Dynamic Aerostructure LLC, et. al.*, No. 25-10292 (LSS) (Bankr. D. Del. Feb. 2, 2025); *In re Gritstone Bio, Inc.*, No. 24-12305 (KBO) (Bankr. D. Del. Oct. 16, 2024); *In re Fulcrum Bioenergy, Inc., et. al.*, No. 24-12008 (TMH) (Bankr. D. Del. Sept. 12, 2024); *In re QLess Inc.*, No. 24-11395 (BLS) (Bankr. D. Del. Jun 21, 2024); *In re Fisker Inc. et al.*, Case No. 24-11390 (TMH) (Bankr. D. Del. Jun 19, 2024); *In re Supply Source Enters., Inc., et al.*, Case No. 24-11054 (BLS) (Bankr. D. Del. Jun. 13, 2024); *In re ProSomnus, Inc., et al.*, Case No. 24-10972 (JTD)

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

(Bankr. D. Del. May 9, 2024); *In re Sticky's Holding LLC, et al.*, Case No. 24-10856 (JKS) (Bankr. D. Del. Apr. 26, 2024); *In re SC Healthcare Holding, LLC, et al.*, Case No. 24-10443 (TMH) (Bankr. D. Del. Mar. 22, 2024); *In re Cano Health, Inc., et al.*, Case No. 24-10164 (KBO) (Bankr. D. Del. Feb. 6, 2024); *In re InVivo Therapeutics Corporation, et al.*, Case No. 24-10137 (MFW) (Bankr. D. Del. Feb. 6, 2024); *In re AN Global, LLC, et al.* Case No. 23-11294 (JKS) (Bankr. D. Del. Aug. 29, 2023); *In re Proterra Inc, et al.*, Case No. 23-11120 (BLS) (Bankr. D. Del. Aug 7, 2023); *In re PGX Holdings, Inc., et al.*, Case No. 23-10718 (CTG) (Bankr. D. Del. June 6, 2023); *In re PlastiQ Inc., et al.*, Case No. 23-10671 (BLS) (Bankr. D. Del. May 25, 2023); *In re Christmas Tree Shops, LLC, et al.*, Case No. 23-10576 (TMH) (Bankr. D. Del. May 9, 2023); *In re Structurlam Mass Timber U.S., Inc., et al.*, Case No. 23-10497 (CTG) (Bankr. D. Del. Apr. 26, 2023); *In re CBC Restaurant Corp., et al.*, Case No. 23-10245 (KBO) (Bankr. D. Del. Mar. 3, 2023); *In re Starry Grp. Holdings, Inc., et al.*, Case No. 23-10219 (KBO) (Bankr. D. Del. Feb. 22, 2023); *In re Stanadayne LLC, et al.*, Case No. 23-10207 (JTD) (Bankr. D. Del. Feb. 22, 2023); *In re Tricida, Inc.*, Case No. 23-10024 (JTD) (Bankr. D. Del. Jan. 13, 2023); *In re Carestream Health, Inc., et al.*, Case No. 22-10778 (JKS) (Bankr. D. Del. Aug. 26, 2022); *In re First Guar. Mortg. Corp., et al.*, Case No. 22-10584 (CTG) (Bankr. D. Del. July 1, 2022).³

5. As agent and custodian of the Court records pursuant to 28 U.S.C. § 156(c), Verita will perform, at the request of the Clerk, the noticing and claims related services specified in the Application and the Engagement Agreement, and at the Debtors' request, such other noticing, claims, administrative, technical, and support services specified in the Application and the Engagement Agreement attached as Exhibit A to the Application.

³ Because of the voluminous nature of the orders cited herein, they are not attached to the Application. Copies of these orders, however, are available on request of the Debtors' proposed counsel.

6. Prior to the Petition Date, the Debtors provided Verita a retainer in the amount of \$75,000. Verita seeks to first apply the retainer to all prepetition invoices and, thereafter, to have the retainer replenished to the original retainer amount, and thereafter, to hold the retainer under the Engagement Agreement during the chapter 11 cases as security for the payment of fees and expenses incurred under the Engagement Agreement.

7. In connection with its retention as Claims and Noticing Agent, Verita represents, among other things, the following:

- (a) Verita is not a creditor, equity security holder, or insider of the Debtors;
- (b) Verita will not consider itself employed by the United States government and shall not seek any compensation from the United States government in its capacity as the Claims and Noticing Agent;
- (c) by accepting employment in these chapter 11 cases, Verita waives any right to receive compensation from the United States government in connection with these chapter 11 cases;
- (d) in its capacity as the Claims and Noticing Agent, Verita will not be an agent of the United States and will not act on behalf of the United States;
- (e) Verita will not employ any past or present employees of the Debtors in connection with its work as the Claims and Noticing Agent;
- (f) Verita is a “disinterested person” as that term is defined in section 101(14) of the Bankruptcy Code with respect to the matters upon which it is to be engaged;
- (g) in its capacity as the Claims and Noticing Agent in these chapter 11 cases, Verita will not intentionally misrepresent any fact to any person;
- (h) Verita shall be under the supervision and control of the Clerk’s office with respect to the receipt and recordation of claims and claim transfers;
- (i) Verita will comply with all requests of the Clerk’s office and the guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. § 156(c); and
- (j) none of the services provided by Verita as Claims and Noticing Agent in these chapter 11 cases shall be at the expense of the Clerk’s office.

8. Although the Debtors do not propose to retain Verita under section 327 of the Bankruptcy Code (such retention will be sought by separate application), I caused to be submitted for review by our conflicts system the names of all the potential parties in interest (the “Potential Parties in Interest”) in these chapter 11 cases. The list of Potential Parties in Interest was provided by the Debtors and is attached hereto as **Schedule 1**. The results of the conflict check were compiled and reviewed by Verita professionals under my supervision. At this time, and as set forth in further detail herein, Verita is not aware of any relationship that would present a disqualifying conflict of interest.

9. To the best of my knowledge, none of Verita’s employees are related to bankruptcy judges in the District of Delaware, the Office of the United States Trustee for Region 3, any attorney known by Verita to be employed in the Office of the United States Trustee serving the District of Delaware, or are equity security holders of the Debtors.

10. To the best of my knowledge and based solely upon information provided to me by the Debtors, and except as provided herein, neither Verita, nor any of its professionals, has any materially adverse connection to the Debtors, their creditors or other relevant parties. Verita may have relationships with certain of the Debtors’ creditors as vendors or in connection with cases in which Verita serves or has served in a neutral capacity as claims and noticing agent and/or administrative advisor for another chapter 11 debtor.

11. On May 1, 2023, funds affiliated with GCP Capital Partners LLC (“GCP”) indirectly acquired a controlling equity interest in Verita (the “Acquisition”). Pursuant to the Acquisition, an indirect, non-controlling, beneficial minority interest in Verita was acquired by funds affiliated with J.P. Morgan Investment Management Inc. (“JPMIM”). GCP is a middle-market private equity investment firm based in New York. GCP has made investments in a

number of industries, including tech-enabled business services, payments, and select financials. JPMIM is a U.S. registered investment adviser. Designees of GCP are members of the Board of Managers (the “Board”) of Verita’s ultimate parent company, KCC Parent LLC (“Parent”). Parent wholly owns Verita Intermediate LLC, which in turn wholly owns Verita Global, LLC, which in turn wholly owns Verita Global Services, LLC, which in turn wholly owns Verita. One representative of JPMIM is entitled to attend and observe (but not vote) at all meetings of the Board, but no designee of JPMIM is a member of the Board.

12. Verita searched all entities listed in the list of Potential Parties in Interest against an internal database that includes the following: (a) Verita’s parent entities, affiliates, and subsidiaries and (b) GCP, GCP’s funds, and each such fund’s respective portfolio companies and investments as set forth in the list most recently provided to Verita by GCP. Based solely on the foregoing search, Verita has determined, to the best of its knowledge, that there are no material connections. JP Morgan is listed as a bank on the Potential Parties in Interest List. There are information barriers between JPMIM and the line of business where JP Morgan may be associated with the Debtors.

13. To the extent Verita learns of any other material connections between the funds or investments included in the above-described conflicts search and the Debtor, Verita will promptly file a supplemental disclosure. In addition, Verita may have had, may currently have, or may in the future have business relationships unrelated to the Debtor with one or more GCP or JPMIM entities including, among others, portfolio companies of GCP.

14. Verita has no contract or relationship with XClaim Inc. or with any other party under which Verita provides or will provide exclusive access to claims data and/or under which Verita will be compensated for claims data that is made available by Verita.

15. Verita has and will continue to represent clients in matters unrelated to these chapter 11 cases. In addition, Verita and its personnel have and will continue to have relationships in the ordinary course of its business with certain vendors, professionals and other parties in interest that may be involved in the Debtors' chapter 11 cases. Verita may also provide professional services to entities or persons that may be creditors or parties in interest in these chapter 11 cases, which services do not directly relate to, or have any direct connection with, these chapter 11 cases or the Debtors.

16. Verita may have relationships with other professionals to be retained by the Debtors. Certain former partners and associates of Kirkland & Ellis LLP ("K&E"), proposed counsel to the Debtors, currently are employed by Verita. Albert Kass, Verita's Senior Executive Vice President of Corporate Restructuring Services, is a former K&E associate. Mr. Kass' work at K&E was unrelated to the Debtors and these chapter 11 cases. Beth Friedman, a Senior Director with Verita's Corporate Restructuring Services, is a former K&E Restructuring Department Coordinator. Adam Gorman, a Director with Verita's Corporate Restructuring Services, is a former K&E project assistant.

17. Based on the foregoing, I believe that Verita is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code with respect to the matters upon which it is to be engaged. Moreover, to the best of my knowledge and belief, neither Verita nor any of its employees hold or represent any interest materially adverse to the Debtors' estates with respect to any matter upon which Verita is to be engaged.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my information, knowledge, and belief.

Executed on June 11, 2025

/s/ Evan Gershbein

Evan Gershbein
Executive Vice President
Kurtzman Carson Consultants LLC dba Verita Global
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245

Schedule 1

Potential Parties in Interest List

Potential Parties In Interest List

Debtors / Affiliates

AUTOMOTIVE LIGHTING UK LIMITED
 CALSONIC KANSEI (SHANGHAI)
 CORPORATION
 CK TRADING DE MEXICO, S. DE R.L. DE C.V.
 MAGNETI MARELLI DO BRASIL INDUSTRIA
 E COMERCIO LTDA
 MARELLI (CHINA) CO., LTD
 MARELLI (GUANGZHOU) CORPORATION
 MARELLI (INDIA) PRIVATE LIMITED
 MARELLI (THAILAND) CO., LTD
 MARELLI (XIANG YANG) CORPORATION
 MARELLI AFTERMARKET GERMANY GMBH
 MARELLI AFTERMARKET ITALY S.P.A.
 MARELLI AFTERMARKET POLAND SP. Z O.O.
 MARELLI AFTERMARKET SPAIN S.L.U
 MARELLI AFTERSALES CO., LTD.
 MARELLI ARGENTAN FRANCE SAS
 MARELLI AUTOMOTIVE CHASSIS SYSTEM
 (GUANGZHOU) CO.,LTD.
 MARELLI AUTOMOTIVE COMPONENTS
 (GUANGZHOU) CORPORATION
 MARELLI AUTOMOTIVE COMPONENTS
 (WUHU) CO LTD
 MARELLI AUTOMOTIVE COMPONENTS
 (WUXI) CORPORATION
 MARELLI AUTOMOTIVE ELECTRONICS
 (GUANGZHOU) CO. LTD
 MARELLI AUTOMOTIVE LIGHTING
 (FOSHAN) CO. LTD
 MARELLI AUTOMOTIVE LIGHTING
 (THAILAND) CO.,LTD
 MARELLI AUTOMOTIVE LIGHTING FRANCE
 SAS
 MARELLI AUTOMOTIVE LIGHTING ITALY
 S.P.A.
 MARELLI AUTOMOTIVE LIGHTING JIHLAVA
 (CZECK REPUBLIC) S.R.O.
 MARELLI AUTOMOTIVE LIGHTING JUAREZ
 MEXICO S.A DE C.V.
 MARELLI AUTOMOTIVE LIGHTING
 TEPOTZOTLAN MEXICO S.DE R.L. DE C.V.
 MARELLI AUTOMOTIVE LIGHTING USA LLC
 MARELLI AUTOMOTIVE SYSTEMS EUROPE
 PLC.
 MARELLI AUTOMOTIVE SYSTEMS UK
 LIMITED

MARELLI BIELSKO-BIALA POLAND SP.ZO.O.
 MARELLI BUSINESS SERVICE (DALIAN) CO.,
 LTD
 MARELLI BUSINESS SERVICE CORP.
 MARELLI CABIN COMFORT MEXICANA, S.A.
 DE C.V.
 MARELLI CABIN COMFORT TRADING DE
 MEXICO, S. DE
 MARELLI CHINA HOLDING COMPANY
 MARELLI CLUJ ROMANIA S.R.L.
 MARELLI COFAP DO BRASIL LTDA
 MARELLI CORPORATION
 MARELLI DO BRASIL INDUSTRIA E
 COMERCIO LTDA
 MARELLI EAXLE TORINO S.R.L.
 MARELLI ENGINEERING (SHANGHAI) CO.,
 LIMITED
 MARELLI EPT STRASBOURG (FRANCE) S.A.S.
 MARELLI ESPAÑA S.A.
 MARELLI EUROPE S.P.A.
 MARELLI FRANCE S.A.S.
 MARELLI FUKUSHIMA CORPORATION
 MARELLI GERMANY GMBH
 MARELLI GLOBAL BUSINESS SERVICES
 AMERICA S DE RL DE CV.
 MARELLI GLOBAL BUSINESS SERVICES
 EUROPE S.R.O.
 MARELLI HOLDING USA, LLC
 MARELLI HOLDINGS CO., LTD.
 MARELLI INDUSTRIA E COMERCIO DE
 COMPONENTES AUTOMOTIVOS BRASIL
 LTDA
 MARELLI INTERNATIONAL TRADING
 (SHANGHAI) CO., LTD
 MARELLI IWASHIRO CORP.
 MARELLI KECHNEC SLOVAKIA S.R.O.
 MARELLI KYUSHU CORPORATION
 MARELLI MACHINE WORKS CORP.
 MARELLI MAKO TURKEY ELEKTRIK
 SANAYI VE TICARET ANONIM SIRKETI
 MARELLI MEXICANA, S.A. DE C.V.
 MARELLI MOROCCO LLC SARL
 MARELLI NORTH AMERICA, INC.
 MARELLI NORTH CAROLINA USA LLC
 MARELLI PLOIESTI ROMANIA S.R.L.
 MARELLI POWERTRAIN (HEFEI) CO LTD
 MARELLI R&D CO., LIMITED

Potential Parties In Interest List

MARELLI RIDE DYNAMICS MEXICO S. DE R.L. DE C.V.
 MARELLI SISTEMAS AUTOMOTIVOS INDUSTRIA E COMERCIO BRASIL LTDA
 MARELLI SMART ME UP SAS
 MARELLI SOPHIA ANTIPOLIS FRANCE S.A.S.
 MARELLI SOSNOWIEC POLAND SP.Z.O.O.
 MARELLI SUSPENSION SYSTEMS ITALY S.P.A.
 MARELLI TENNESSEE USA LLC
 MARELLI TOLUCA MEXICO S. DE R.L. DE C.V.
 MARELLI TOOLING (GUANGZHOU) CORPORATION
 MARELLI TURKEY SUSPANSIYON SISTEMLERI TICARET LIMITED SIRKETI
 MARELLI YOKOHAMA K.K.

Known Affiliates - JV

ANFIA AUTOMOTIVE S.C.R.L.
 CALSONIC KANSEI KOREA CORPORATION
 CHANGCHUN MARELLI AUTOMOTIVE LIGHTING SYSTEM CO. LTD.
 CHANGCHUN MARELLI POWERTRAIN COMPONENTS CO.LTD.
 CK ADJUSTMENTS
 COFAP FABRICADORA DE PECAS LTDA COMPONENTS ADJUSTMENTS
 CRF S.C.P.A.
 FCA SECURITY S.C.P.A.
 HEFEI MARELLI EXHAUST SYSTEMS CO.LTD.
 HIGHLY MARELLI (NANTONG) CAR AIR-CONDITIONING COMPRESSOR CO., LTD.
 HIGHLY MARELLI (WUXI) CLIMATE & THERMAL CONTROL SYSTEM CO., LTD.
 HIGHLY MARELLI HOLDINGS CO., LTD
 HMC MM AUTO LTD
 HUBEI HUAZHONG MARELLI AUTOMOTIVE LIGHTING CO. LTD
 LEDDARTECH INC.
 MAGNETI MARELLI ARGENTINA S.A.
 MAGNETI MARELLI CONJUNTOS DE ESCAPE S.A.
 MAGNETI MARELLI REPUESTOS S.A.
 MAGNETI MARELLI SOUTH AFRICA (PROPRIETARY) LIMITED
 MARELLI SWEDEN AB
 MARELLI ADJUSTMENTS
 MARELLI AUTOMOTIVE COMPONENTS (CHANGSHA) CO. LTD

MARELLI AUTOMOTIVE DOO KRAGUJEVAC
 MARELLI AUTOMOTIVE LIGHTING BROTTRODE (GERMANY) GMBH
 MARELLI AUTOMOTIVE LIGHTING MALAYSIA SDN. BHD.
 MARELLI AUTOMOTIVE LIGHTING RUS O.O.O.
 MARELLI BARCELONA ESPANA S.A.U.
 MARELLI ELECTRIC POWERTRAIN COLOGNE (GERMANY) G.M.B.H.
 MARELLI ENGINEERING YANGON CO., LTD.
 MARELLI MOTHERSON AUTO SUSPENSION PARTS PRIVATE LIMITED
 MARELLI MOTHERSON AUTOMOTIVE LIGHTING INDIA PRIVATE LIMITED
 MARELLI POWERTRAIN INDIA PRIVATE LIMITED
 MARELLI PWT KECHNEC SLOVAKIA S.R.O.
 MARELLI RUS LLC
 MARELLI SKH EXHAUST SYSTEMS PRIVATE LIMITED
 MARELLI STUTTGART (GERMANY) GMBH
 MARELLI TALBROS CHASSIS SYSTEMS PRIVATE LIMITED
 MARELLI TEPOTZOTLAN MEXICO S.A DE C.V.
 MARELLI UM ELECTRONIC SYSTEMS PRIVATE LIMITED
 MARS SEAL PRIVATE LIMITED
 MATAY OTOMOTIV SANAYI VE TICARET AS MEW
 NISSIN KOGYO CO.,LTD.
 PT KANSEI INDONESIA MANUFACTURING
 SAIC MARELLI POWERTRAIN CO. LTD
 SHANGHAI HIGHLY NEW ENERGY TECHNOLOGY CO., LTD.
 SIAM CALSONIC CO., LIMITED
 SKH MARELLI EXHAUST SYSTEMS PRIVATE LIMITED
 STATUTORY ADJUSTMENTS
 TECHALLIANCE GMBH
 TOKYO RADIATOR MFG. CO., LTD.
 TOTAL GROUP ELIMINATION
 TOTAL GROUP MANUAL JOURNALS
 UNI-CALSONIC CORP.
 YUE KI INDUSTRIAL CO., LTD.
 ZHEJIANG WANXIANG MARELLI SHOCK ABSORBERS CO. LTD.

Director/Officer

ALANNA ABRAHAMSON

Potential Parties In Interest List

ANDREA CESARE FERRARA
ARTURO ALVAREZ
BIN HWEE QUEK
DAVID SLUMP
DINESH PALIWAL
DR. PUNITA KUMAR-SINHA
DR. SHELENE SANTANA
FERNANDO VIVANCO
FRANK HUBER
GIORGIO ROSSI
HIROFUMI HIRANO
HISAO IJIMA
JOACHIM FETZER
JOSE MOLLÁ
KAREN SNOW
KENNY SHEN
MARISA IASENZA
NOBORU YAMAMOTO
RAVI TALLAPRAGADA
ROGER MELTZER
SAMANTHA DUCKWITZ
SEICHI KAKIZAWA
SERENA SALAME
SHERRY VASA
SHINJI KOBAYASHI
STEFAN M. SELIG
STEFANO SANCASSANI
TAKESHI FUJII

Debtor Restructuring Professionals

ALVAREZ AND MARSAL
COLLECTED STRATEGIES
KIRKLAND AND ELLIS
MORI HAMADA
NISHIMURA & ASAHI
PJT PARTNERS

Significant Equity Holders

KKR CK INVESTMENT L.P.

Banks/Lender/UCC Lien Parties/Administrative Agents

ALTAI GATE SARL (SVP)
AOZORA BANK, LTD.
AOZORA LOAN SERVICES
APOLLO GLOBAL MANAGEMENT, INC.
ASHTON GATE SARL
BURDOCK
DEUTSCHE BANK
DEVELOPMENT BANK OF JAPAN INC. (DBJ)
DEVELOPMENT BANK OF SINGAPORE (DBS)

GREEN PASTURE SARL
J.P. MORGAN NA
JAPAN BANK OF INTERNATIONAL
COOPERATION (JBIC)
KELLYNCH PARK SARL
MASERATI SS II
MIZUHO FINANCIAL GROUP, INC.
NORINCHUKIN BANK (NOCHU BANK)
STRATEGIC VALUE PARTNERS (SVP)
THE GUNMA BANK, LTD.
TPG INC.

Customers

[REDACTED]

Factoring Counterparties

[REDACTED]

Insurance

ACE AMERICAN INSURANCE COMPANY
(CHUBB)
ACE PROPERTY & CASUALTY INSURANCE
COMPANY (CHUBB)
AIG
ALLIANZ
ALLIANZ ARGENTINA COMPAÑIA DE
SEGUROS SOCIEDAD ANONIMA
ALLIANZ GLOBAL CORPORATE &
SPECIALTY SE
ALLIANZ GLOBAL RISKS US INSURANCE
COMPANY
ALLIANZ INSURANCE PLC
AON SPA
BAJAJ ALLIANZ GENERAL INSURANCE
COMPANY LIMITED
BERJAYA SOMPO
CHUBB
CHUBB EUROPEAN GROUP
CHUBB SEGUROS ARGENTINA SA
DIALOG
ENDURANCE ASSURANCE CORPORATION
(SOMPO)
ERGO HESTIA
ESSOR INSURANCE
FAIRFAX INSURANCE GROUP
FARMINGTON CASUALTY COMPANY
(TRAVELERS)
FEDERAL INSURANCE COMPANY
GENERALI ITALIA S.P.A.
GO DIGIT GENERAL INSURANCE LIMITED
HDI GLOBAL SE

Potential Parties In Interest List

HDI SEGUROS
 HESTIA CAPTIAL LLC
 HUATAI INSURANCE GROUP LIMITED
 ICICI LOMBARD GENERAL INSURANCE
 COMPANY LIMITED
 ILLINOIS UNION INSURANCE COMPANY
 (CHUBB)
 MARKEL AMERICAN INSURANCE COMPANY
 MS&AD
 NATIONAL UNION FIRE INS. CO. OF
 PITTSBURGH, PA
 PING AN INSURANCE GROUP
 PROTECTOR FORSIKRING ASA
 PROTECTOR INSURANCE UK
 SI INSURANCE EUROPE SA
 SOMPO AMERICA INSURANCE COMPANY
 SOMPO GUANGZHOU /PINGAN SHANGHAI
 STARR INDEMNITY & LIABILITY COMPANY
 SWISS REINSURANCE GROUP
 SYNDICATE 2623/623 AT LLOYD'S
 (BEAZLEY)
 TATA AIG GENERAL INSURANCE COMPANY
 LIMITED
 UNIVERSAL SOMPO GENERAL INSURANCE
 COMPANY LIMITED
 VHV GROUP
 ZURICH AMERICAN INSURANCE COMPANY
 ZURICH ASEGURADORA ARGENTINA S.A.
 ZURICH INSURANCE COMPANY LTD

Litigation

AMBARELLA
 AMD INC.
 AUDI AG
 AUTOMOTIVE AMIENS
 AVANCI
 BEACON
 BELL NORTHERN RESEARCH (BNR)
 BETZ UG
 BMW GROUP
 BROADCOM (AVAGO)
 CNC LOGISTICS COMPANY
 DAIMLER
 DAMATIC
 DR. ING. H.C. F. PORSCHE
 AKTIENGESELLSCHAFT
 ENVIRONMENTAL CONTROL AGENCY OF
 SAO PAULO STATE
 EUROPEAN COMMISSION
 EWA KRUPA
 FABRIZIO RIGHETTI

FORD MOTOR COMPANY
 GAC FIAT CHRYSLER AUTOMOBILES CO.,
 LTD.
 GENERAL MOTORS
 GUANGZHOU TAX ADMINISTRATION
 HIPHI
 HUAWEI TECHNOLOGIES CO., LTD.
 INMOBILIARIA ROCAL
 KOSTAL JAPAN CO., LTD.
 LUCA OTTAGGIO
 MALIKIE INNOVATIONS
 MERCEDES-BENZ
 MS. AIJU CHEN
 NEO WIRELESS
 NITCO
 NOKIA
 PALMIRA WIRELESS
 PRODUCT DATA MANAGEMENT (PDM)
 PROMED (PROGETTO MEDICINA S.R.L)
 RENAULT GROUP
 SI EXPRESS
 SIGNIFY (FOMERLY PHILIPS LIGHTING)
 STELLANTIS GROUP
 SUZUKI MOTOR CORPORATION
 TELEMATICS
 THÜRINGER AUFBAUBANK
 TOMASZ KRUPA
 TORCHLIGHT
 VIA OPTRONICS GMBH
 VISLAB
 VOLKSWAGEN AG

Material Contract Counterparties

COVESTRO S.R.L.
 INTEGRATED MICRO-ELECTRONICS INC.
 LACROIX ELECTRONICS
 LITE-ON AUTOMOTIVE CORP.
 OSRAM GMBH
 QUALCOMM TECHNOLOGIES
 INTERNATIONAL, LTD.
 TEXAS INSTRUMENTS INCORPORATED
 ZOLLNER ELEKTRONIK AG

Ordinary Course Professionals

PRICEWATERHOUSECOOPERS LLP (PWC)

Potential M&A Counterparties

MOTHERSON GROUP

Surety & Letters of Credit-Issuers

AON PLC

Potential Parties In Interest List

ASSICURATRICE MILANESE
 ATRADIUS CREDITO Y CAUCION S.A.
 COFACE
 COMPAGNIE FRANCAISE D'ASSURANCE
 POUR LE COMMERCE EXTERIERUR S.A.
 GENERALI ITALIA S.P.A.
 INTACT SERVICES
 JUNTO SEGUROS S/A
 POTTENCIAL SEGURADORA S/A
 REVO S.P.A.
 S2C SPA
 TOKIO MARINE EUROPE SA
 TUA ASSICURAZIONI SPA
 V. ALEXANDER & CO., INC.

Taxing Authority/Governmental/Regulatory Agencies

ADMINISTRACION GUBERNAMENTAL
 INGRESOS PUBLICOS BUENOS AIRES
 ADMINISTRACION GUBERNAMENTAL
 INGRESOS PUBLICOS BUENOS AIRES
 AGENCIA TRIBUTARIA
 AGENZIA DELLE ENTRATE
 AGENZIA DELLE ENTRATE - DIREZIONE
 REGIONALE DEL PIEMONTE
 AGENZIA DELLE ENTRATE - DIREZIONE
 REGIONALE DELLA LOMBARDIA
 AICHI PREFACTURE
 ANJYO CITY
 ATUGI CITY
 BARCELONA PROVINCIAL COUNCIL
 CENTRE DES FINANCES PUBLIQUE
 CENTRE DES FINANCES PUBLIQUES
 CENTRE DES FINANCES PUBLIQUES-
 SERVICE DE GESTION COMPTABLE
 CITY HAMAMATSU
 CITY HIROSHIMA
 CITY KAMA
 CITY KARITA
 CITY NAKATSU
 CITY NIHONMATSU
 CITY OTSU
 CITY SAITAMA
 CITY SANNO
 CITY USA
 CITY YOKOHAMA
 CITY YOSHIMI
 CLUJ NAPOCA AEROPORT
 COLNY URAD KOSICE

CUSTOM AUTHORITY/THE CENTRAL
 BOARD OF EXCISE & CUSTOMS
 DALIAN AREA TAXATION BUREAU OF
 CHINA (LIAONING) PILOT FREE TRADE
 ZONE, STATE ADMINISTRATION OF
 TAXATION
 DALIAN HI-TECH INDUSTRIAL PARK
 TAXATION BUREAU, STATE
 ADMINISTRATION OF TAXATION
 DAŇOVÝ ÚRAD BRATISLAVA
 DIRECTIA GENERALA DE ADMINISTRARE A
 MARILOR CONTRIBUABILI
 DIRECTION REGIONALE DES IMPOTS DE
 TANGER
 DIREZIONE PROVINCIALE I DI MILANO -
 UFFICIO TERRITORIALE MAGENTA
 DRUGI URZĄD SKARBOWY WARSZAWA-
 ŚRÓDMIEŚCIE
 ESTATE REVENUE OFFICE
 FEDERAL REVENUE OFFICE
 FINANČNÍ ÚŘAD PRO KRAJ VYSOČINA
 FINANCNÍ URAD PRO MORAVSKOSLEZSKY
 KRAJ
 FINANZAMT CHEMNITZ-SÜD
 FINANZAMT HEILBRONN
 FINANZAMT MÜNCHEN
 FINANZAMT REUTLINGEN
 FOSHAN NANHAI DISTRICT STATE
 TAXATION BUREAU DANZAO TAXATION
 BRANCH OFFICE
 FRENCH TAX ADMINISTRATION
 GST TAX AUTHORITY/THE CENTRAL
 BOARD OF INDIRECT TAX & CUSTOMS
 GUMMA PREFACTURE
 HAMAMATSU CITY
 HAUPTZOLLAMT HEILBRONN
 HEFEI HIGH-TECH INDUSTRIAL
 DEVELOPMENT ZONE TAXATION BUREAU
 OF THE STATE ADMINISTRATION OF
 TAXATION
 HIRATSUKA CITY
 HIROSHIMA CITY
 HIROSHIMA PREFACTURE
 HM REVENUE AND CUSTOMS
 HONJYO CITY
 INCOME TAX AUTHORITY/CENTRAL BOARD
 OF DIRECT TAXES (CBDT)
 KAMIMIKAWA CITY
 KANAGAWA PREFACTURE
 KANAGAWA TAX OFFICE
 KANTO SHINETSU TAX BUREAU

Potential Parties In Interest List

KECHNEC MUNICIPALITY	BUREAU FREE TRADE ZONE TAXATION
LUBELSKI URZĄD SKARBOWY W LUBLINIE	BRANCH NO. 1 TAX OFFICE
MOROCCAN CUSTOMS (NEJTRANS)	STATE REVENUE OFFICE (AMAZONAS)
MUNICIPAL REVENUE OFFICE (AMPARO)	STATE REVENUE OFFICE (MATO GROSSO)
MUNICIPAL REVENUE OFFICE (CONTAGEM)	STATE REVENUE OFFICE (PARÁ)
MUNICIPAL REVENUE OFFICE (GOIANA)	STATE REVENUE OFFICE (PARANÁ)
MUNICIPAL REVENUE OFFICE	STATE REVENUE OFFICE(ACRE)
(HORTOLÂNDIA)	STATE REVENUE OFFICE(ALAGOAS)
MUNICIPAL REVENUE OFFICE (LAVRAS)	STATE REVENUE OFFICE(AMAPÁ)
MUNICIPAL REVENUE OFFICE (MAUÁ)	STATE REVENUE OFFICE(BAHIA)
MUNICIPAL REVENUE OFFICE (SÃO PAULO)	STATE REVENUE OFFICE(CEARÁ)
MUNICIPALIDAD DE CÓRDOBA PROVINCIA	STATE REVENUE OFFICE(DISTRITO
MUNICIPALIDAD DE VICENTE LÓPEZ	FEDERAL)
PROVINCIA DE BUENOS AIRES	STATE REVENUE OFFICE(MARANHÃO)
NIHONMATSU CITY	STATE REVENUE OFFICE(MINAS GERAIS)
NIHONMATSU TAX OFFICE	STATE REVENUE OFFICE(PARAÍBA)
OKAZAKI CITY	STATE REVENUE OFFICE(PERNAMBUCO)
OMIYA TAX OFFICE	STATE REVENUE OFFICE(PIAUÍ)
OTAMA CITY	STATE REVENUE OFFICE(RIO DE JANEIRO)
OURA CITY	STATE REVENUE OFFICE(RIO GRANDE DO
PAID TO DEVELOPER UNIT WHICH IN TERN	SUL)
PAID TO MUNICIPAL AUTHORITIES	STATE REVENUE OFFICE(RORAIMA)
PIERWSZY MAZOWIECKI URZĄD	STATE REVENUE OFFICE(SÃO PAULO)
SKARBOWY W WARSZAWIE	TANAGURA CITY
PLOIESTI CUSTOMS OFFICE	TAX AGENCY CZECH REPLUBLIK
PREFACTURE FUKUOKA	TAX OFFICE FOR SELECTED TAXPAYERS
PREFACTURE FUKUSHIMA	TAX OFFICE TRNAVA
PREFACTURE HIROSHIMA	THAI CUSTOMS DEPARMENT
PREFACTURE KANAGAWA	THE FIRST TAX OFFICE OF SHANGHAI
PREFACTURE OITA	PUDONG NEW AREA FREE TRADE ZONE
PREFACTURE SAITAMA	TAXATION BUREAU, STATE
PREFACTURE SHIZUOKA	ADMINISTRATION OF TAXATION
PREFACTURE TOCHIGI	THE FIRST TAXATION OFFICE OF HUADU
SAITAMA CITY	DISTRICT TAXATION BUREAU,
SAITAMA PREFACTURE	GUANGZHOU CITY, STATE
SANO CITY	ADMINISTRATION OF TAXATION
SAO OFFICE (BANKAO)	THE FIRST TAXATION OFFICE OF NANSHA
SERVICIO DE ADMINSITRACIÓN	DISTRICT TAXATION BUREAU,
TRIBUTARIA (SAT)	GUANGZHOU CITY, STATE
SERVICIUL PUBLIC FINANTE LOCALE	ADMINISTRATION OF TAXATION
PLOIESTI	THE FIRST TAXATION OFFICE OF SHANGHAI
SHIMOTSUKE CITY	CHANGNING DISTRICT TAXATION BUREAU,
SHIZUOKA PREFACTURE	STATE ADMINISTRATION OF TAXATION
SIE CENTRE DE FINANCE PUBLIQUE	THE FIRST TAXATION OFFICE OF SHANGHAI
SPECIALIZOVANÝ FINANČNÍ ÚŘAD	MINHANG DISTRICT TAXATION BUREAU,
STADT BROTTRODE	STATE ADMINISTRATION OF TAXATION
STADT HEILBRONN	THE FIRST TAXATION OFFICE OF SHANGHAI
STADT NECKARSULM	PUDONG NEW AREA TAXATION BUREAU,
STADT REUTLINGEN	STATE ADMINISTRATION OF TAXATION
STATE ADMINISTRATION OF TAXATION	
SHANGHAI PUDONG NEW AREA TAXATION	

Potential Parties In Interest List

THE FIRST TAXATION OFFICE OF SHANGHAI
 XUHUI DISTRICT TAXATION BUREAU,
 STATE ADMINISTRATION OF TAXATION
 THE REVENUE DEPARTMENT
 TOCHIGI PREFACTURE
 URZĄD MIASTA W SOSNOWCU
 USA TAX OFFICE
 WUHAN ECONOMIC AND TECHNOLOGICAL
 DEVELOPMENT ZONE (HANNAN DISTRICT)
 TAXATION BUREAU OF THE STATE
 ADMINISTRATION OF TAXATION
 WUHU ECONOMIC AND TECHNOLOGICAL
 DEVELOPMENT ZONE TAXATION BUREAU,
 STATE ADMINISTRATION OF TAXATION
 WUXI HIGH-TECH INDUSTRIAL
 DEVELOPMENT ZONE (WUXI XINWU
 DISTRICT) TAXATION BUREAU OF THE
 STATE ADMINISTRATION OF TAXATION
 XIANGYANG HIGH-TECH INDUSTRIAL
 DEVELOPMENT ZONE TAXATION BUREAU,
 STATE ADMINISTRATION OF TAXATION
 YOKOSUKA CITY
 YOSHIMI CITY
 ZHENGZHOU ECONOMIC AND
 TECHNOLOGICAL DEVELOPMENT ZONE
 TAXATION BUREAU OF THE STATE
 ADMINISTRATION OF TAXATION

Third Party Professionals

AKIN GUMP STRAUSS HAUER & FELD LLP
 ALIXPARTNERS LLP
 DAVIS POLK & WARDWELL LLP
 HOGAN LOVELLS LLP
 HOULIHAN LOKEY
 PAUL HASTINGS LLP

U.S. Utilities

ATMOS ENERGY CORPORATION
 CITY OF BOWLING GREEN, OH
 CITY OF SOUTHFIELD, MI
 COLUMBIA GAS OF OHIO
 CONSUMERS ENERGY
 DTE ENERGY
 GFL ENVIRONMENTAL INC.
 LEWISBURG ELECTRIC
 LEWISBURG GAS DEPT
 LEWISBURG WATER
 PES ENERGIZE
 PULASKI NATURAL GAS
 SHELBYVILLE POWER SYSTEM
 UNITED COMMUNICATIONS

WASTE MANAGEMENT

Unions

AFTERMARKET LLINARS DEL VALLES:
 CC.OO
 AQCF-R
 BARBERÀ DEL VALLES: CC.OO; CGT; UGT
 CFDT
 CFE-CGC
 CFTC
 CGT
 CHANGCHUN MARELLI AUTOMOTIV
 LIGHTING SYSTEM CO. LTD. LABOR UNION
 CLUJ: SINDICATUL IT TIMISOARA
 CONFEDERACIÓN DE TRABAJADORES DE
 MÉXICO (CTM)
 CONFEDERACIÓN REVOLUCIONARIA DE
 OBREROS Y CAMPESINOS (CROC)
 FEDERMANAGER
 FIM-CISL
 FIOM -CGIL
 FISMIC
 GBS TRNAVA
 IGMETALL
 LABOUR UNION OF MARELLI THAILAND
 LLANELLI: UNITE
 LLINARS DEL VALLES: CC.OO; CGT; UGT
 MARELLI (GUANGZHOU) CORPORATION
 DALIAN BRANCH LABOR UNION
 MARELLI (GUANGZHOU) CORPORATION
 LABOR UNION
 MARELLI (GUANGZHOU) CORPORATION
 ZHENGZHOU BRANCH LABOR UNION
 MARELLI (XIANG YANG) CORPORATION
 LABOR UNION
 MARELLI AUTOMOTIVE CHASSIS SYSTEM
 (GUANGZHOU) CO. LTD. LABOR UNION
 MARELLI AUTOMOTIVE COMPONENTS
 (CHANGSHA) CO. LTD. LABOR UNION
 MARELLI AUTOMOTIVE COMPONENTS
 (GUANGZHOU) CORPORATION LABOR
 UNION
 MARELLI AUTOMOTIVE COMPONENTS
 (WUHU) CO. LTD. LABOR UNION
 MARELLI AUTOMOTIVE COMPONENTS
 (WUXI) CORPORATION LABOR UNION
 MARELLI AUTOMOTIVE ELECTRONICS
 (GUANGZHOU) CO. LTD. LABOR UNION
 MARELLI AUTOMOTIVE LIGHTING
 (FOSHAN) CO. LTD. LABOR UNION

Potential Parties In Interest List

MARELLI CHINA HOLDING COMPANY
LABOR UNION
MARELLI ENGINEERING (SHANGHAI) CO.
LABOR UNION
MARELLI FUKUSHIMA WORKERS UNION
MARELLI IWASHIRO WORKERS UNION
MARELLI KECHNEC SLOVAKIA
MARELLI KYUSHU WORKERS UNION
MARELLI POWERTRAIN INDIA PVT. LTD.
WORKS COMMITTEE
MARELLI PWT KECHNEC SLOVAKIA
MARELLI R&D CO.LABOR UNION
MARELLI UM ELECTRONICS SYSTEM PVT.
LTD. WORKS COMMITTEE
MARELLI WORKERS UNION
MOZ NSZZ PRACOWNIKÓW FCA POLAND SA
I SPÓŁEK [BIELSKO-BIAŁA]
MOZ NSZZ SOLIDARNOŚĆ FCA POLAND SA
[BIELSKO-BIAŁA]
MZZ AUTO [SOSNOWIEC]
NATIONAL UNION OF TRANSPORT
EQUIPMENT & ALLIED INDUSTRIES
WORKERS (NUTEAIW)
NSZZ SOLIDARNOŚĆ [SOSNOWIEC]
ODBOROVÁ ORGANIZÁCIA MAGNETI
MARELLI
PALENCIA: CC.OO
SANTPEDOR: CC.OO
SINDICATO DOS TRABALHADORES NAS
INDÚSTRIAS METALÚRGICAS, MECÂNICAS
E MATERIAL ELÉTRICO DE BETIM.
SINDICATO DOS TRABALHADORES NAS
INDÚSTRIAS METALÚRGICAS, MECÂNICAS
E MATERIAL ELÉTRICO DE BH E
CONTAGEM.
SINDICATO DOS TRABALHADORES NAS
INDÚSTRIAS METALÚRGICAS, MECÂNICAS
E MATERIAL ELÉTRICO DE CAMPINAS,
HORTOLÂNDIA E REGIÃO
SINDICATO DOS TRABALHADORES NAS
INDÚSTRIAS METALÚRGICAS, MECÂNICAS
E MATERIAL ELÉTRICO DE JAGUARIÚNA,
AMPARO E REGIÃO.
SINDICATO DOS TRABALHADORES NAS
INDÚSTRIAS METALÚRGICAS, MECÂNICAS
E MATERIAL ELÉTRICO DE LAVRAS E
REGIÃO
SINDICATO DOS TRABALHADORES NAS
INDÚSTRIAS METALÚRGICAS, MECÂNICAS
E MATERIAL ELÉTRICO DE MAUÁ, SANTO
ANDRÉ E RIBEIRÃO PIRES

SINDICATO DOS TRABALHADORES NAS
INDÚSTRIAS METALÚRGICAS, MECÂNICAS
E MATERIAL ELÉTRICO DE RESENDE E
REGIÃO.
SINDICATO DOS TRABALHADORES NAS
INDÚSTRIAS METALÚRGICAS, MECÂNICAS
E MATERIAL ELÉTRICO DE VARGINHA E
REGIÃO.
SINDICATO DOS TRABALHADORES NAS
INDÚSTRIAS METALÚRGICAS, MECÂNICAS
E MATERIAL ELÉTRICO NO ESTADO DE
PERNAMBUCO
SMATA - SINDICATO DE MECÂNICOS Y
AFINES DEL TRANSPORTE AUTOMOTOR DE
LA REPÚBLICA ARGENTINA
SUNDERLAND: GMB
TURK METAL UNION
UGLM
UILM-UIL
ZO OS KOVO AL JIHLAVA
ZO OS PRO LIBERTATE MAL
ZO OZ KOVO KOSIT
ZZ GT 2021 [SOSNOWIEC]
ZZ METALOWCY [SOSNOWIEC]
ZZK SOLIDARNOŚĆ 80 [SOSNOWIEC]

Vendors

09 SOLUTIONS
3M POLAND SP Z O.O.
A BENEVENUTA SPA
A. BENEVENUTA & C. S.P.A.
A.AGRATI S.P.A.
A.D. DEVICE CORPORATION
ACCENTURE SPA
ACCIAI SPECIALI TERNI S.P.A
ACCIONA GREEN ENERGY
ACTION AGENC CARGAS LTDA.
ADECCO FRANCE
ADECCO ITALIA S.P.A
ADECCO SPOL. S R.O.
ADECCO TT SA
ADVANCED COMPOSITES INC
AEA SRL
AGENZIA DELLE DOGANE
AIR LIQUIDE ITALIA SERVICE SRL
AIRBOSS FLEXIBLE PRODUCTS CO
AIRGAS USA LLC
AKIN GUMP STRAUSS HAUER & FELD LLP
ALFA PLASTIK, A.S.
ALICON CASTALLOY LTD
ALIMAQ S.A. DE C.V.

Potential Parties In Interest List

ALIXPARTNERS LLP	ASIA SHIPPING TRANSPORTES
AL-KOR MAKINA KALIP SAN TIC.A.ĀŽ.	ASSOCIATED SPRING BRL LTDA
ALLWORKS S. R. O.	ASSOCIATED SPRING MEXICO SA
ALPHA (GUANGZHOU) AUTOMOTIVE PARTS CO., LTD.	AU OPTRONICS CORPORATION
ALPHA CORPORATION (787)	AUBAY ITALIA S.P.A.
ALPIPRESS SRL	AUO CORPORATION
ALPREMA SA DE CV	AURES SP. Z O.O.
ALPS ALPINE EUROPE GMBH	AUTOCAM DO BRASIL USINAGEM LTDA
ALTEN ITALIA SPA	AUTOLIV CO., LTD. (FORMERLY AUTOLIV JAPAN)
ALTUGLAS S.R.L.	AUTOLIV FRANCE
ALTUGLAS, LLC	AUTOMOTIVE L.MALAYSIA SDN.BHD
ALW INDUSTRY, S.R.O.	AVNET CO., LTD.
AMERICAN MITSUBA CME CORP	AVNET EMG FRANCE SA
AMIL ASSITENCIA MEDICA INTERNACIONA	AVNET EMG ITALY SRL
AML AUTOMOTIVE ACTIVE MODULES	AVNET EUROPE COMM VA
AML SYSTEMS	AVNET IBERIA SL
AMS	AVNET K.K.
AMS-OSRAM AG	AVNET TECHNOLOGY HONG KONG LIMITED
AMS-OSRAM ASIA PACIFIC PTE. LTD	AVON TSA LIMITED
AMS-OSRAM USA INC	ĀŽENGĀEZEL TUR OTOMOTĀ°V TĀ°C.SAN.LTD.ĀŽ
ANALOG DEVICES INTERNATIONAL UC	B.M.W. AG
ANAQUA SERVICES INC	BAIER & MICHELS SRL
ANCHOR BAY PACKAGING DE MEXICO	BAKER & MCKENZIE ABOGADOS SC
ANHUI RUITENG AUTOMOTIVE	BANCA UBAE S.P.A.
ANSYS ITALIA SRL	BANCO BPM S.P.A.
ANTALA INDUSTRIA SL	BANCO DAYCOVAL S.A.
AON ADVISORY AND SOLUTIONS S.R.L.	BANCO INDUSTRIAL DO BRASIL S/A
AON JAPAN	BANCO PAULISTA SA
AON S.P.A. INSURANCE & REINSURANCE	BANCO SANTANDER BRASIL S.A
AOSTA FACTOR S.P.A.	BANDEIRANTES DEICMAR LOGISTICA INTE
APERAM INOX AMERICA DO SUL S A	BAOLONG SALZGITTER (ANHUI)
APERAM STAINLESS & SOL.ARG S.A	HYDROFOR
APTIV MANUFATURA E SERVICOS DE	BASELL POLIOLEFINAS LTDA
APTIV SERVICES ITALIA S.R.L	BASF CATALISADORES LTDA
ARAI AXON CORPORATION	BASF CATALYSTS GERMANY GMBH
ARCELORMITTAL BRASIL S A	BASF CATALYSTS ITALIA SRL
ARCESE TRASPORTI S.P.A.	BASF CATALYSTS POLSKA SP. Z O.O.
ARIAS LOGISTICS, INC.	BASF CORPORATION
ARRIVA ITALIA SRL	BASF ITALIA SPA
ARROW ELECTRONIC ASIA(S) PTE LTD	BASF MAROC SA
ARROW ELECTRONICS ITALIA SRL	BASF S.A
ARROW FRANCE S.A.	BASF SPOL. S R.O.
ARTAX SRL	BAXY LIMITED
ARTRON SUZHOU CO.,LTD.	BBP KUNSTSTOFFWERK
ARUP ALU-ROHR UND PROFIL GMBH	BEHR HELLA THERMOCONTROL (SHANGHAI)
ARVEDI METALFER DO BRASIL SA	BEIJING ZHONGYONG AUTO PARTS CO LTD
ARVIN SANGO	BER-NAK TURIZM TEKS. NAK.GIDA SAN.T
ARVIN SANGO INC.	
ASCEND PERFORMANCE MATERIALS EUROPE	

Potential Parties In Interest List

BESTEX KYOEI CORPORATION	CAPSTONE FABRICATION LLC
BETA-TRANS SPA	CARE INSUMOS INDUSTRIALES SA DE CV
BFX BORRACHAS AUTOMOTIVAS EIRELI	CBG AUTOMATION S.R.O.
BIANCHIN E POLI SRL	CELANESE SALES GERMANY GMBH
BIELSKO LOGISTICS SP. Z O.O.	CEMIG DISTR S A
BIESTERFELD PLASTIK TIC.A.S.	CEMM THOME CORP
BIFRANGI SPA	CEMM THOME SK S.R.O.
BILPLAST S.A.	CEMM THOME SK SPOL S.R.O.
BITRON DE MEXICO SA DE CV	CESTA BASICA BRASIL COMERCIO DE ALI
BITRON ELECTRONIC CHINA CO.,LTD	CEVA LOGISTICS ITALIA SRL
BITRON POLAND SP. Z O.O.	CEVA LOGISTICS POLAND SP. Z O.O.
BIZLINK TECH INC.	CEVA GROUND LOGISTICS POLAND SP. Z
BMW AG	CEVA GROUND LOGISTICS SLOVAKIA S.R.
BOARDMAN MOLDED INTERNATIONAL, LLC	CEVA LOGISTICS ESPANA, SLU
BOC LIMITED	CEVA LOGISTICS ITALIA SRL ITALIA SR
BOELLHOFF VERBINUNGSTECHNIK GM	CEVA LOGISTICS POLAND SP.ZOO
BOLLHOFF INC.	CFE SUMINISTRADOR DE SERVICIOS BASI
BOLLHOFF S.A. DE C.V.	CHANGCHUN CENTURY
BONTECK PRECISION (DONGGUAN) CO.LTD	CHANGCHUN FAWAY
BONTECK PRECISION CO. LTD	GAOXINAUTOMOTIVE
BOREALIS AG	CHANGCHUN LIHE NEW MATERIAL CO., LT
BORGWARNER RZESZOW SP Z O O	CHANGCHUN TIANLONG
BORROMINI SRL	CHASSIS BRAKES INTERNATIONAL
BOSCH AUTOMOTIVE PARTS (CHANGSHA) CO., LTD.	CHEP ITALIA SRL
BOSCH CORPORATION	CHIEN TAI INDUSTRY CO., LTD
BOSE AUTOMOTIVE LLC	CHIN POON(CHANGSHU)ELECTRONICS CO.,
BOUVERAT INDUSTRIES	CHINA CIRCUIT TECH(SHANTOU)CO.,LTD
BREMBO MEXICO S.A. DE C.V.	CHINA CIRCUIT TECHNOLOGY (EUROPE) G
BREMBO NV	CHINA CIRCUIT TECHNOLOGY EUROPE
BREMBO POLAND SP. ZOO	CHINA POST EXPRESS& LOGISTICS CO.,
BRENTA GROUP SPA	CHINA STAR OPTOELECTRONICS INTERNAT
BROVEDANI S.P.A.	CHINA TOOL JV IMS LLC
BTV TECHNOLOGIES GMBH	CHINATOOL UK LTD
BUECHNER KUNSTSTOFFPRODUKTE GMBH	CHIN-POON (CHANGSHU) ELECTRONICS CO., LTD.
BULK MOLDING COMPOUNDS DO BRASIL IN	CHIN-POON INDUSTRIAL CO LTD
BUSHU KOGYO CO., LTD.	CHONGQING CHAOLI ELECTRIC APPLIANCE COMPANY LTD.
BUZZ OATES MANAGEMENT SERVICES	CHONGQING CHAOLI ELECTRIC CO., LTD.
C & J TECH ALABAMA INC.	CHRONO EXPRESS SRL
C AND S PLASTIC LLC	CI BANCO SA IBM FIDEICOMISO CIB 240
C.H. ROBINSON EUROPE B.V.	CIA PAULISTA FORCA
C.H. ROBINSON GLOBAL FORWARDING	CICLOPE COMPONENTES AUTOMOTIVO
C.H. ROBINSON WORLDWIDE, INC.	CICOR HARTLEPOOL LTD
C.M.C. S.R.L.	CIE COMPIEGNE SAS
C.R.F.SOC.CONSORTILE PER AZIONI	CIE NORMA
CADENCE DESIGN SYSTEMS SRL	CIE PLASTY CZ, S.R.O.
CAIXA ECONOMICA FEDERAL	CIE UNITOOLS PRESS A.S.
CAPGEMINI ITALIA S.P.A.	CLAMASON SLOVAKIA S.R.O.
CAPRONI JOINT STOCK COMPANY	CLARIOS ENERGY SOLUTIONS BRASIL
CAPRONI JSC	CLYDESDALE ENGINEERING LIMITED

Potential Parties In Interest List

CMA INDŪSTRIA DE COMPONENTES	DAVISA DESARROLLOS INMOBILIARIOS
PLŪ STI	DBM REFLEX ENTERPRISES INC
CMC SRL	DEBONY USINAGEM DE PRECISAO LTDA
CMK CORPORATION	DELPHI PACKARD ELECTRICAL
CMS SPA	ELECTRONIC ARCHITECTURE
CNC LOGISTIC S DE RL DE CV	DELTA ELECTRONICS (THAILAND PCL.)
COFAP CIA FABRICADORA DE PECAS	DELTA ELECTRONICS (THAILAND)
COGEME PRECISION PARTS INDIA PVT LT	DELTA ELECTRONICS (THAILAND) PUBLIC
COGEME SET RO SRL	DEMGY FAGARAS SRL
COKO-WERK POLSKA SP. Z O.O.	DEMOAUTOPLAST S.R.O.
COMAU S.P.A.	DHL EXPRESS (ITALY) SRL
COMEC ITALIA SRL	DHL EXPRESS (SLOVAKIA) SPOL. S.R.O.
COMPANHIA SIDERŪRGICA NACIONAL	DHL GLOBAL FORWARDING SP. ZOO
COMPARTEC SAPI DE CV	DHL METROPOLITAN LOGISTICS SC MEXIC
COMPASS GROUP ITALIA SPA	DIAMOND (BEIJING) MACHINERY
COMTECH INDUSTRIA E COMERCIO DE	DIODES ZETEX GMBH
MAQ	DIOMA S.R.L. SOC. UNIPERSONALE
CONTINENTAL AUTOMOTIVE CHANGCHUN	DISCHARGE PRECISION PROCESSING
CONTINENTAL AUTOMOTIVE CZECH	LABORATORY
REPubL	DM CONTROL SA DE CV
CONTINENTAL AUTOMOTIVE ELECTRONICS	DN AUTOMOTIVE
(CHANGCHUN) CO., LTD. JINGYUE BRANCH	DN AUTOMOTIVE ITALY SRL UNIPERSONAL
CONTINENTAL AUTOMOTIVE FRANCE SAS	DN AUTOMOTIVE MEXICO SA DE CV
CONTINENTAL AUTOMOTIVE LITHUANIA	DN AUTOMOTIVE POLAND SP. Z O.O.
CONTINENTAL BRAKES ITALY SPA	DOCTER OPTICS SE
COSMA GROUP S.R.L.	DODUCO TECHNICAL SOLUTIONS GMBH
COSTANTIN INNOVATION S.R.L.	DOGA OTOMOTIV ELEK.MAK.SAN.TIC
COVESTRO (SHANGHAI) INVESTMENT CO.,	DOGANE (BETA-TRANS)
COVESTRO DEUTSCHLAND AG	DOMINANT SEMICONDUCTORS
COVESTRO GMBH	DONGGUAN BAOJINSHAN HARDWARE
COVESTRO INDUSTRIA E COMERCIO	PRODUCTS CO., LTD.
COVESTRO INTERNATIONAL SA	DONGGUAN GUANGZE AUTOMOTIVE TRIM
COVESTRO LLC	CO., LTD.
COVESTRO S.R.L.	DONGGUAN ZHUSHENG PRECISION METAL
COVESTRO SA DE CV	TECHNOLOGY CO., LTD.
COWWIN TECH CO., LIMITED	DOSTAWCY ROZNI KRAJ
CSN COMPANHIA SIDERURGICA NACIONAL	DUMAREY POWERGLIDE STRASBOURG
CT AUTOMOTIVE SYSTEMS DE MEXICO	DYNAMIC FRANK SDN BHD
CTC EXTERNALIZACION S.L.U.	EASY SOLUTION LOGISTICA LTDA
D S SCHIAVETTO E CIA LTDA EPP	EASYFLYERS LOGISTICS LIMITED
DAEHA ENTERPRICE	EASYFLYERS LOGISTICS LIMITED (SIN R)
DAFEN WAREHOUSING SOLUTIONS	EBS ELETTRONICA SRL
DAIMARU KOGYO CO., LTD.	ECCIM METALŪRGICA LTDA
DALIAN DEMAISI PRECISION TECHNOLOGY	EDENRED MEXICO S.A. DE C.V.
CO., LTD.	EDF ENTREPRISES
DALIAN FORESIGHT AUTOMOTIVE PARTS	EDISON NEXT POLAND SP. Z O.O.
CO., LTD.	EDM S DE RL DE CV
DALIAN HANDAO CRESCENT PRECISION	EHLEBRACHT SLOWAKEI, S.R.O.
MACHINERY CO., LTD.	EION SRL
DANYANG TIANCHEN AUTOMOTIVE PARTS	EJOT GMBH & CO KG KUNSTSTOFFTECHNIK
DASSAULT SYSTEMES ITALIA SRL	EKOL TRANSPORT A.Ū.

Potential Parties In Interest List

ELECTROPOLI POLAND SP Z OO
 ELEKTROMET MAKÄ°NA
 SAN.TÄ°C.LTD.ÄŽTÄ°.
 ELEMATEC CO., LTD.
 ELIN ELECTRONICS LIMITED
 ELMOS SEMICONDUCTOR AG
 ELNA CO., LTD.
 ELOY COGUETTO
 ELTEK SPA
 ELVAC A. S.
 ELVAC USA LLC
 EMBALATEC INDL LTDA
 EMCN (SHANGHAI) CO., LTD.
 EMPIRE ELECTRONICS, INC
 ENEFIT SP. Z O.O
 ENEL ENERGIA S.P.A.
 ENFU COMMERCIAL (SHANGHAI) CO., LTD.
 ENGIE ITALIA SPA
 ENGIE POWER LIMITED
 ENGINEERING D.HUB S.P.A.
 ENNOVI ADVANCED MOBILITY SOLUTIONS
 ENVALIOR ENGINEERING MATERIALS INC
 ENVALIOR INDUSTRIA DE MATERIAIS
 EPTIX ELECTRONICS INC.
 EQUIPEMENTS SCIENTIFIQUES SA
 ESEX SRL
 ESSEX GERMANY GMBH
 ETAS GMBH BRANCH IN ITALY
 E-TOOLING LIMITED
 EUROCI R SA
 EUROCI R SA EURO
 EUROCI R SAU
 EUROPARTNERS MEXICO SA DE CV
 EUROPARTNERS MEXICO SA DE CV (SIN R)
 EUROSCATOLA SPA
 EUROTRANCIATURA S.P.A
 EVCO PLASTICS DE MEXICO S DE RL DE
 EVERBRITE TECHNOLOGY CO LTD
 EVOLUTION LOGISTICS
 EXEL INC
 EXEL INC. DBA DHL SUPPLY CHAIN US
 EXIDE TECHNOLOGIES SRL
 EXPRESSO NEPOMUCENO SA
 EXZONE PRECISION ENGINEERING SB
 F.A.M. SRL
 F.LLI LUCCO BORLERA SRL
 FA KROSNO SA
 FACTORIT S.P.A.
 FAGOR EDERLAN S. COOP.
 FAIST COMPONENTI SPA
 FAURECIA CLARION ELECTRONICS CO.,
 LTD.
 FAURECIA CLARION ELECTRONICS EUROPE
 FAURECIA SISTEMAS DE ESCAPE PORTUGA
 FAZHUYUAN ELECTRIC CO., LTD.
 FCA MEXICO, S.A. DE C.V.
 FCA PARTECIPAZIONI S.P.A.
 FCA POLAND SP. Z O.O.
 FCA SECURITY SCPA
 FCA US LLC
 FERGUSONS TRANSPORT
 FIDEICOMISO MAESTRO IRREVOCABLE DE
 FILOSTAMP S.R.L.
 FINANZAMT REUTLINGEN
 FISCHER MEXICANA SA DE CV
 FISCHER STAINLESS STEEL TUBING URUG
 FISCHER TUBTECH SA DE CV
 FITECH SP. Z O.O.
 FLASH BV
 FLEETWOOD METAL INDUSTRIES
 FLEXFAB LLC
 FLEXIBLE AND GREEN MECHATRONICS
 FLEXIDER AUTOMOTIVE BRASIL LTDA
 FLEXIDER POLAND SP Z.O.O
 FLEXIDER POLAND SPOLKA ZOO
 FLEXTRONICS COMPUTING(SUZHOU)
 FLEXTRONICS INTERNATIONAL EUROPE BV
 FLEXTRONICS INTERNATIONAL KFT
 FLORENCE CONSULTING GROUP SRL
 FLOWTECH PRECISION MOULDINGS LTD
 FLUORTECH INDUS. E COMERCIO LTDA
 FM COATINGS
 FONDERIA DI TORBOLE S.R.L.
 FONDERIE MARIO MAZZUCCONI SPA
 FONDO DE AHORRO EMPLEADOS TIA
 FORD WERKE GMBH
 FORESIGHT (MEXICO)
 FOREZ S.R.O.
 FORMINSA
 FORMPLAST PURKERT S.R.O.
 FORMULA PLASTICS
 FORNITORE X RIPRESA
 FORNITORI DIVERSI
 FOSHAN DONGYANG AUTOMOTIVE PARTS
 CO., LTD.
 FOSHAN LIANJU PLASTICS CO., LTD.
 FOSHAN RIKE HEAT RESISTANT
 MATERIALS CO., LTD.
 FOUNDRY ALFE CHEM SRL
 FREUDENBERG-NOK GENERAL
 PARTNERSHIP

Potential Parties In Interest List

FU YU CORPORATION LIMITED	GUANGZHOU HAITIAN PLASTICS CO., LTD.
FUJI KIKO CO., LTD.	GUANGZHOU HAITIAN PLASTICS CO., LTD.
FUJI PRESS CORPORATION	XIANGYANG BRANCH
FUJICHEM SONNEBORN LTD.	GUANGZHOU HENGSHANG PROPERTY
FUKUAI TECHNOLOGY CO., LTD.	CO.,LT
FUNDICIONES Y MATRICERIA S.L.	GUANGZHOU HONGLI DISPLAY
FUTABA CORPORATION	GUANGZHOU HONGZHONG AUTOMOTIVE
FUTURE ELECTRONICS CORP	STEEL PARTS CO., LTD.
FUTURE ELECTRONICS HONG KONG LIMITE	GUANGZHOU INABATA TRADING CO.,LTD.
FUTURE ELECTRONICS INC.	GUANGZHOU IWATANI TRADING CO., LTD.
FUTURE ELECTRONICS LTD	GUANGZHOU JINGJIA AUTO EQUIPMENT CO
G V S BRL LTDA	GUANGZHOU NAGASE TRADING CO., LTD.
GALVANOPLAST BOHEMIA, S.R.O.	GUANGZHOU NANSHA PINGDAI
GALVANOTECHNIK SPA	AUTOMOBILE INDUSTRY PARK CO., LTD.
GAM-PLAST S.R.L.	GUANGZHOU NISSAN TRADING CO., LTD.
GCABE PRODUTOS ELETRICOS LTDA	GUANGZHOU SHITIAN MATERIALS
GEBRUDER WEISS SDN BHD	TECHNOLOGY CO., LTD.
GEFIT S.P.A	GUANGZHOU YOUCHENG CO., LTD.
GENERAL AUTO S.R.L.	GUARNIZIONI INDUSTRIALI
GENPACT (UK) LIMITED	GUARNIZIONI INDUSTRIALI SRL
GENTHERM (DALIAN) CO., LTD.	GULTECH WUXI ELECTRONICS CO (HK) LI
GERDAU SA	GUREAK LANEAN, S.A.
GERVASONI SPA	GVA GRIMLEY LTD
GGB BRASIL INDUSTRIA DE MANCAIS	H.B. FULLER AUSTRIA GESMBH
GI GROUP S.P.A.	HAC PACKAGING, LLC
GI GROUP SP. Z O.O.	HAIRAM IND E COM AUTO PECAS LTDA
GK 108 INDUSTRIAL DE PARTES DE AUTO	HANGZHOU YUSEI IMPORT AND EXPORT
GLM COMPONENTS MEXICO SA CV	CO
GLOBKON CZ S.R.O.	HANNSTAR DISPLAY (NANJING) CORP.
GLOSEL CORPORATION	HANWA CO., LTD.
GOTEC PLASTICS GMBH	HARADA INDUSTRIES (EUROPE)LTD
GOV DO PARANA SECR DE ESTADO DA FAZ	HARADA TSUSHO CO., LTD.
GRANGES ALUMINUM (SHANGHAI) CO.,	HARISON TOSHIBA LIGHTING (USA), INC
LTD.	HEFEI HIGH-TECH CO., LTD.
GRAN SAPORE BR BRL	HELLA DO BRASIL AUTOMOTIVE
GRAN SAPORE BR BRL S A	HELLA GMBH & CO. KGAA
GRANGES FINSPANG AB	HELLA KGAA HUECK & CO
GRIFAL S.P.A.	HELLA SHANGHAI ELECTRONICS
GSP AUTOMOTIVE GROUP WENZHOU CO., L	HELVOET RUBBER & PLASTIC
GUANGDONG DONGYA ELECTRIC CO., LTD.	HENDERSON STAMPING AND PRODUCTION
GUANGDONG EAST-ASIA CO., LTD.	HENKEL (CHINA) INVESTMENT CO., LTD.
GUANGDONG JOHNSON ELECTRIC CO., LTD.	HENKEL AG & CO. KGAA
GUANGDONG KAI DAXING PLASTIC MOLD	HENKEL BELGIUM N.V.
GUANGDONG MASUDA SEIAN AUTO PARTS	HENKEL LTDA
MANUFACTURING CO., LTD.	HERITAGE PRODUCTS INC.
GUANGDONG SENXIA AUTOMOTIVE	HERZUM SOFTWARE SRL
TECHNOLOGY CO., LTD.	HIGHLY MARELLI JAPAN CORPORATION
GUANGDONG ZHIDA PRECISION TUBING	HILITE GERMANY GMBH
MANUFACTURING CO., LTD.	HIROSAWA AUTOMOTIVE TRIM USA
GUANGZHOU DESHENG MACHINERY CO.,	HIROSE ELECTRIC CO., LTD.
LTD.	HIROSE ELECTRIC EUROPE B.V.

Potential Parties In Interest List

HIROTAI AUTOMOTIVE TRIM SA DE CV
 HITACHI ASTEMO CO., LTD.
 HOE CORPORATION
 HOFMANN MASCHINEN- UND
 ANLAGENBAU
 HOGANAS BRASIL LTDA
 HOLLEN S.R.O.
 HONDA TRADING
 HONDA TRADING (M) SDN BHD
 HONDA TRADING BRASIL LTDA
 HOSIDEN BESSON LIMITED
 HOXXIS - GESTAO DE SUPRIM. E FABRIC
 HPFS C/O TECNOTRANS SRL
 HU BEI PEAK INTELLIGENCE TECHNOLOGY
 HUAFENG ALUMINUM JAPAN CO., LTD.
 HUANUOWEI AUTOMOTIVE PARTS
 (DALIAN) CO., LTD.
 HUAWEI TECHNOLOGIES CO.,LTD.
 HUBEI HUAZHONG CHANGJIANG
 PHOTOELEC
 HUBEI LIANGCHENG ATUO PARTS CO., LT
 HUBEI XINHE BELL NEW MATERIALS CO.,
 LTD.
 HUBEI YUSEI PLASTIC MOULD CO., LTD
 ICONIC LUBRIFICANTES S/A
 IDEMIA FRANCE S.A.S.
 IDI COMPOSITES INTERNATIONAL EUROPA
 IDI COMPOSITES INTERNATIONAL MEXICO
 IDI COMPOSITES INTERNAZIONALE
 IHS MARKIT GLOBAL S.A.R.L.
 IMI CHINA
 IMI CHINA (JIAXING) CO., LTD.
 INDUSTRIA E COMERCIO DE PRODUTOS
 INDUSTRIA MECANICA E PLASTICOS GABB
 INDUSTRIA METALURGICA MAX DEL LTDA
 INDUSTRIAS CAZEL S DE RL DE CV
 INDUSTRIE ELEKTRIK GMBH HS
 INEOS STYROLUTION EUROPE GMBH
 INEVO SRL
 INFINEON TECHNOLOGIES (SHANGHAI)
 INFINEON TECHNOLOGIES AG
 INFINEON TECHNOLOGIES AMERICAS CORP
 INFINEON TECHNOLOGIES ASIA PACIFIC
 INOVA INDUSTRIA DE MATRIZES LTDA
 INSTITUTO MEXICANO DEL SEGURO SOCIA
 INTEGRAL ACCUMULATOR GMBH & CO. KG
 INTEGRAL ACCUMULATOR KG
 INTEGRATED MICRO ELECTRONICS
 MEXICO
 INTEGRATED MICRO-ELECTRONICS
 BULGAR
 INTEGRATED MICROELECTRONICS
 BULGARI
 INTEGRATED MICRO-ELECTRONICS D.O.O.
 INTEGRATED MICRO-ELECTRONICS, INC.
 INTEGRATED MICRO-ELEKTRONICS
 INTEGRITY TOOL & MOLD INC.
 INTESA
 INVENIO SP Z O.O.
 IPE PRECISION MACHINERY LIMITED
 IPG PLASTY S.R.O.
 IRFAN PLASTIC AND MOLD INDUSTRY
 TRADE INC.
 ISCOT ITALIA SPA
 ISELF SPA
 ISHIHARA MANUFACTURING
 CORPORATION
 ISHIHARA MFG CO. LTD.
 ISHIKAWA PRESS INDUSTRY CO., LTD.
 ISKRA MEHANIZMI, D.O.O.
 ISOLIT-BRAVO, SPOL. S. R. O.
 ISUZU CO., LTD.
 ISUZU MOTORS LTD.
 ITALMETAL SP Z O.O.
 ITD SOLUTIONS SPA
 ITOCHU MARUBENI SPECIAL STEEL CO.,
 LTD.
 ITW FASTENER PRODUCTS GMBH
 IVICT EUROPE GMBH
 IWATA BOLT CO., LTD.
 IZCAN AUTOMOTIVE IMPORT EXPORT
 INDUSTRY TRADE
 JAPAN MOLEX LLC
 JAPAN PLASTICS TECHNOLOGIES CO., LTD.
 JAS FORWARDING (USA), INC.
 JAS FORWARDING DE MEXICO (SIN RET)
 JAS WORLDWIDE POLAND SP. Z O.O.
 JDI EUROPE GMBH
 JDI EUROPE GMBH - ITALIAN BRANCH
 JENKS & CATTELL
 JFC PACKAGING DE MEXICO S DE RL DE
 JFE SHOJI CORPORATION
 JIANGSU BEIREN SMART MANUFACTURING
 JIANGSU GUANGQIAN ELECTRONICS.,LTD.
 JIANGSU JIAZHIRUI ELECTRONIC
 JIANGSU LIWAN PRECISION TUBE
 JIANGSU RUNHONG PRECISION PLASTIC M
 JIANGSU STAR TECH PRECISION MOULD C
 JIANGSU WENGUANG GROUP CO.,LTD
 JIANGSU XINGKE PRECISE MODELLING
 JIAZHENG CONSTRUCTION TECHNOLOGY
 JILIN DONGGUANG

Potential Parties In Interest List

JINZHOU WANYOU MECHANICAL PARTS CO
 JIPOCAR LOGISTIC, S R.O.
 JIPOCAR TRANSPORT S.R.O.
 JIT PLASTIC S.R.O.
 JOALMI INDUSTRIA E COMERCIO LTDA
 JOFRAMA INDL LTDA
 JOHN MCGAVIGAN LTD
 JOHNSON ELECTRIC INTERNATIONAL AG
 JOHNSON ELECTRIC NORTH AMERICA
 JOHNSON MATTHEY (CHINA) TRADING CO.,
 LTD.
 JOHNSON MATTHEY DOOEL SKOPJE
 JOHNSON MATTHEY POLAND SP. Z O. O
 JONES DAY
 JOTAEME FITAFER I MET LTDA
 JOYSON SAFETY SYSTEMS JAPAN(株)
 JUNIOR FLEX INDUSTRIA E PARTICIPACO
 K.D.F. DISTRIBUTION (SHANGHAI) CO
 KAB-LEM S.P.A.
 KAGA ELECTRONICS CO., LTD.
 KAGA FEI CO., LTD.
 KAIFENG GUANGJIA AUTOMOTIVE TRIM
 CO., LTD.
 KANOX CORPORATION
 KAPLAM OTOMOTÄ°V PLAS.SAN.VE
 TÄ°C.A.ÄŽ
 KARTESIS SK
 KAWASAKI PRECISION WORKS
 CORPORATION
 KCE ELECTRONICS PUBLIC COMPANY LIMİ
 KCE EUROPE
 KEBODA DEUTSCHLAND GMBH & CO.KG
 KEBODA TECHNOLOGY CO., LTD
 KEBODA TECHNOLOGY CORPORATION
 KEMET ELECTRONICS ITALIA SRL
 KENSETSU RUBBER CO., LTD.
 KINGFA SCI. & TECH. CO., LTD.
 KINTETSU WORLD EXPRESS
 KINTETSU WORLD EXPRESS UK LTD
 KIRKLAND & ELLIS LLP
 KNOFLÄ-KARSKY PRUMYSL ZIROVNICE
 A.S.
 KOLLER-CRAFT SOUTH
 KONI B.V.
 KONIG METALL GT S.R.L.
 KOSTAL JAPAN CO., LTD.
 KOSTAL KONTAKT SYSTEME GMBH & CO. K
 KRAVSOVO AP CZ S.R.O.
 KROMBERG & SCHUBERT AUSTRIA
 KROMBERG AND SCHUBERT MEXICO LE,
 KUMPULAN WANG SIMPANAN PEKERJA
 KUNSHAN BONTECK PRECISION CO., LTD
 KUNSHAN JINYUN NEW MATERIALS
 TECHNOLOGY CO., LTD.
 KUNSHAN KERSEN TECHNOLOGY CO., LTD.
 KUZNIA POLSKA S.A.
 L&T TECHNOLOGY SERVICES LIMITED
 LABONE CASTLESIDE LIMITED
 LACKS EXTERIOR TRIM SYSTEMS, LLC
 LACROIX ELECTRONICS MI LLC
 LACROIX ELECTRONICS POLAND SP.ZO.O.
 LACROIX ELECTRONICS SP Z.O.O
 LACROIX ELECTRONICS TUNISIA
 LACROIX ELECTRONICS TUNISIE
 LAHSER HOLDINGS LLC
 LANE CLARK & PEACOCK LLP
 LANZI SRL
 LASIM S.P.A.
 LAUNCH ITALY SRL
 LCJ INVEST, UZAVÄ™ENÄ½ INVESTIÄ NÄ-
 FON
 LEAR
 LEAR CORPORATION
 LEAR CORPORATION GMBH
 LEAR CORPORATION GMBH & CO.KG
 LEASYS SPA
 LEK SUN MANUFACTURING SDN
 LEK SUN MANUFACTURING SDN BHD
 LEON INTERIORS INC.
 LEONI WIRING SYSTEMS INC
 LEONI WIRING SYSTEMS UK LTD.
 LEWISBURG ELECTRIC SYSTEM
 LEXINGTON REALTY TRUST
 LG DISPLAY AMERICA INC
 LG DISPLAY GERMANY GMBH
 LG ELECTRONICS UK LTD
 LG INNOTEK CO., LTD.
 LIDEX CZ S.R.O.
 LIM OTOMOTIV TIC. LTD. STI
 LIMER STAMP ESTAMPARIA,
 FERRAMENTAR
 LINASET, A.S.
 LISOVNA PLASTÄ°, SPOL. S.R.O.
 LITE ON TRADING USA INC
 LITE-ON SINGAPORE PTE LTD
 LITE-ON TECHNOLOGY (SHANGHAI)
 LITE-ON TRADING USA, INC.
 LLOYD AND JONES ENG TA PROCTOR
 LOGI SERVICE SCRL
 LOGIS SERVICIOS DE COMERCIO EXTERIO
 LOGISTICA ARRENDAMIENTO DMT SA DE C
 LORENZ KUNSTSTOFFTECHNIK GMBH

Potential Parties In Interest List

LOTES CO., LTD
 LOTTE CHEMICAL MAGYARORSZÁG KFT.
 LPR SRL
 LS AUTOMOTIVE JAPAN CO., LTD.
 LS AUTOMOTIVE QINGDAO CORP
 LS TECHNOLOGY S.R.O.
 LUBRICANTES DE AMERICA, S.A. DE C.V
 LUMILEDS (SHANGHAI) MANAGEMENT
 LUMILEDS AACHEN GMBH
 LUMILEDS GERMANY GMBH
 LUMILEDS GERMANY GMBH LEDS
 LUMILEDS HONG KONG CO. LIMITED
 LUMILEDS ITALY S.R.L.
 LUMILEDS LLC
 LYONDELL CHEMICAL COMPANY AKA
 EQUICSTAR CHEMICALS L.P.
 M AND T INSIEME, S.R.O.
 M&G ASSESSORIA LOGÍSTICA
 ADUANEIRA
 M&T INSIEME, S.R.O.
 M.C.E. S.R.L.
 M.P.E. SRL
 M.S.AMBROGIO SPA
 MA ALUMINUM CO., LTD.
 MA POLSKA S.A.
 MA S.R.L.
 MACNICA CORPORATION
 MAGIPLAS INDUSTRIA E COMERCIO DE PR
 MAGNA ELECTRONICS
 MAHLE AFTERMARKET GMBH
 MAHLE AFTERMARKET ITALY SRL.
 MAINI PRECISION PRODUCTS LIMITED
 MANAGE NOW GMBH
 MANAUT DESIGN S.R.O.
 MANDRION, S.L.
 MANKUN TECHNOLOGY LIMITED
 COMPANY
 MANN + HUMMEL FT POLAND SP. Z.O.O.
 MANPOWER
 MANPOWER S.P.A.
 MANPOWERGROUP, S.R.O.
 MANUVIA JOB S.R.O.
 MANUVIA PERSONEL EFEKT, S.R.O.
 MAOSEN PRECISION METAL (SUZHOU) CO.,
 LTD.
 MAOSHENG AUTOMOTIVE PARTS (DALIAN)
 CO., LTD.
 MAPAL ITALIA SRL
 MAPAL NARZEDZIA PRECYZYJNE SP
 MARCEGAGLIA CARBON STEEL S.R.L.
 MARCEGAGLIA SPA
 MARCEGAGLIA SPECIALTIES SPA
 MAREL INDUSTRIA E COMERCIO DO BRASI
 MARELLI IWASHIRO CO., LTD.
 MARQUARDT GMBH
 MARUBENI PLAX CORPORATION
 MARUBUN CORPORATION
 MASCARIN STAMPI S.R.L.
 MASUDA MANUFACTURING CO., LTD.
 MATCOR AUTOMOTIVE (MOGREEN)INC
 MATSUNO PRESS INDUSTRY CO., LTD.
 MAXIM INTEGRATED PRODUCTS INTL LTD
 MAX-MAR MARCIN BURZYNSKI
 MAZDA NORTH AMERICAN OPERATIONS
 MB FACTA SPA
 MD GROUP, SA
 MEC MODULI ELETTRONICI COMPONENTI
 MELEXIS TECHNOLOGIES NV
 MELTON MACHINE & CONTROL CO.
 MERCOMOLAS INDUSTRIA DE MOLAS LTDA
 MESPRO, S.R.O.
 METAL ASSEMBLIES LTD
 METAL STAMP INDUSTRIA E COMERCIO LT
 METALFER AUTOMOTIVE MOROCCO SARL
 AU
 METALFER AUTOMOTIVE SRL
 METALFER POLONIA SP Z O O
 METALGALVANO PLASTICS FINISHING SRL
 METALMECCANICA TIBERINA SRL
 METALSOLUTION SP.ZO.O.
 METALURGICA ATICA LTDA
 METALURGICA FORMIGARI LTDA
 METALURGICAS PABUR SL
 METASEVAL
 METASEVAL SAS
 METHACRYLATE CHEMICALS ROEHM
 MEXICO
 METLIFE MÉXICO, S.A. DE C.V.
 METLIFE MEXICO S.A.
 METOKOTE DE MÉXICO S.A. DE C.V.
 MEUNIDEC
 MEVIS SLOVAKIA S.R.O.
 MGM ROBOTICS SRL
 MI- KING LIMITED (CES)
 MI- KING LIMITED (CP)
 MICRO MEGA ELETTRONICA S.R.L.
 MICROCHIP TECHNOLOGY INC
 MICROCHIP TECHNOLOGY IRELAND LTD.
 MICROPAC SRL
 MICROSOFT CORPORATION
 MIDAC S.P.A.
 MINEBEA MITSUMI INC.

Potential Parties In Interest List

MINEBEA MITSUMI SHANGHAI TRADING LT	NANTONG SANXIN AUTO LAMP FITTING
MINEBEAMITSUMI SHANGHAI TRADING	NASG MEXICO LLC
MININNI S.R.L.	NASG TENNESSEE SOUTH LLC
MINTH ASIA PACIFIC CO.,LTD.	NATIONAL MOLDING ITALIA SRL
MIRA OTM TRANSPORTES LTDA	NDK EUROPE LTD
MISTA SPA	NEATON ROME, INC.
MITSUBA CORPORATION	NEKO KLIMA
MITSUBISHI CHEMICAL CORPORATION	NEXION S.P.A.
MITSUBISHI ELECTRIC EUROPE BV	NEXPERIA B.V
MITSUBISHI ELECTRIC MOBILITY	NEXPERIA B.V.
CORPORATION	NEXT SHIPPING LOGISTICA INTERNACION
MITSUBISHI MOTORS CORPORATION	NEXTY ELECTRONICS CORPORATION
MMG MANUFACTURAS DE SALTILLO	NGK EUROPE GMBH
MODELLBAU ROBERT HOFMANN	NICHIA AMERICA CORPORATION
MODULI ELETTRONICI E COMPONENTI SPA	NICHIA EUROPE GMBH
MOLEX DEUTSCHLAND GMBH	NICHIAS CORPORATION
MOLEX INTERCONNECT GMBH	NICMA FACILITY S.P.A.
MOLEX(CHINA)INVESTMENT CO.,LTD	NIDEC CORPORATION
MOLLIFICIO ISB SRL	NIDEC INDIA PRIVATE LTD.
MOMENTIVE PERFORMANCE MATERIALS	NIDEC SANKYO CORPORATION
GMB	NIFCO CORPORATION
MONDRAGON ASSEMBLY DO BRASIL	NINGBO ADVANCING MECHANICAL PARTS
INDUST	C
MONTHLY RESERVE USE	NINGBO ASIAWAY AUTOMOTIVE
MONTIX, A.S.	NINGBO HUAXIANG IMP.& EXP. CO.,LTD
MOPLA SRL	NINGBO JINGHUA ELECTRONICS
MOPS PRESS S.R.O.	TECHNOLO
MOTHERSON SUMI SYSTEMS LTD.	NINGBO JOYSONQUIN AUTOMOTIVE
MOTHERSON SUMI WIRING INDIA LIMITED	SYSTEMS HOLDING CO., LTD
MOVINCAR SPA	NINGBO LONGYUAN CO., LTD.
MSIDE S.R.O.	NINGBO SANFENG MACHINERY
MS-SCHRAMBERG GMBH & CO. KG	ELECTRONICS CO., LTD.
MTREC LIMITED	NINGBO XUSHENG AUTO TECHNOLOGY CO
MUBEA DE MÃ©XICO S.DE R.L. DE C.V.	L
MUBEA ITALIA SRL	NIPPON PLAST CO., LTD.
MULTILOG SPA	NISHI SHOJI CO., LTD.
MURATA COMPANY LIMITED	NISSAN MOTOR CO., LTD.
MURATA ELECTRONICS EUROPE B.V.	NISSAN SHATAI CO., LTD. (HIRATSUKA
MURATA ELECTRONICS NORTH AMERICA	PLANT)
MURATA ELECTRONICS	NISSAN TRADING CO., LTD. (CHEMICALS
TRADING(SHANGHAI	DIVISION)
MURATA MANUFACTURING CORPORATION	NISSAN TRADING CO., LTD. (STEEL
MYPEGASUS	DIVISION)
MYTEX POLYMERS US CORP	NISSAN TRADING CORPORATION
N.D.R. S.R.L.	AMERICAS
NAGASE & CO., LTD.	NISSAN TRADING CORPORATION
NAKAGAWA MACHINERY WORKS	AMERICAS (BASF)
CORPORATION	NISSAN TRADING EUROPE LIMITED
NAKAMURA INDUSTRIES CO., LTD.	NMB ITALIA SRL
NAKASHIN CO., LTD.	NMB MINEBEA UK
NANTONG DOCHARM AMPHENOL	NMB TECHNOLOGIES CORPORATION

Potential Parties In Interest List

NMB-MINEBEA GMBH
 NOK CORPORATION
 NORMA DO BRASIL SISTEMAS DE CONEXAO
 NORTHGATEARINSO BRAZIL INFORMATICA
 NORTHGATEARINSO ITALIA S.R.L.
 NOVAERUM AUTOMOTIVE SARL
 NOVALUX EUROPE GMBH
 NOVAMETAL BRL LTDA
 NOVATEC DISEÑO E INDUSTRIALIZACION
 NOVATEC LEON SA DE CV
 NPO SISTEMI SRL
 NTN-SNR ROULEMENTS
 NTT DATA ITALIA SPA
 NUVIA A.S.
 NXP SEMICONDUCTORS (SHANGHAI)
 CO.,LTD
 NXP SEMICONDUCTORS NETHERLANDS B.V
 NXP USA INC
 O.C.S. MOULDS S.R.L.
 O.K. SOLUTION, S.R.O.
 OFF. MECCANICHE REZZATESI SRL
 OFFICINE MECCANICHE VILLAR PEROSA S
 OGNIBENE POWER SPA
 OHLINS RACING AB
 OLEDWORKS GMBH
 OMPAK OLUKLU MUK.AMBALAJ
 LTD.ÅŽTÄ°.
 ON SEMICONDUCTOR LIMITED
 ONESTREAM
 ONPRESS PCB LIMITED
 OPTOFLUX GMBH
 ORORA PACKAGING SOLUTIONS
 OSKAR RÄEGG BULGARIA FOOD
 OSKAR RUEGG AG
 OSKAR RUEGG MEXICO SRL DE CV
 OSRAM COMERCIO DE SOLUÇÕES DE
 ILUMI
 OSRAM GMBH
 OSRAM TEKNOLOJÄ°LERÄ° A.ÅŽ.
 OTHER SUPPLIERS
 P.C.M. SRL
 PACIFIC RIM CAPITAL
 PAN ASIA MICROVENT TECH
 PANASONIC AUTO SYSTEMS EUROPE GMBH
 PANASONIC AUTOMOTIVE INDUSTRIAL
 PANASONIC AUTOMOTIVE SYS CZECH SRO
 PANASONIC AUTOMOTIVE SYSTEMS CO.,
 LTD.
 PANASONIC INDUSTRIAL MARKETING &
 SALES CO., LTD.
 PANASONIC OPERATIONAL EXCELLENCE
 CO., LTD. (GLOBAL)
 PANMECCANICA S.R.L.
 PANTEL-ELEKTRONIK AG
 PAR.CO SPA
 PARKER HANNIFIN INDUSTRIA E COMER
 PATRONE E MONGIELLO S.P.A
 PATRONE E MONGIELLO SRL
 PCM SRL
 PEASA AUTOPARTES SA DE CV
 PEDREX INDUSTRIA METALURGICA LTDA
 PERBADANAN PEMBANGUNAN PULAU
 PINANG
 PERFILES DE LA RIOJA SA
 PERFORMANCE SOLUTIONS DO BRASIL
 COM
 PETEX JIHLAVA S.R.O.
 PETRONAS LUBRICANTS (INDIA) PVT. LT
 PETRONAS LUBRICANTS ITALY SPA
 PETRONAS LUBRICANTS POLAND SP.
 PETRONAS LUBRIFICANTES BRASIL S A
 PF PLASTY CZ S.R.O.
 PGL BRASIL LTDA
 PGL PRIME AGENCIAMENTO DE CARGA LTD
 PGNIG OBROT DETALICZNY SP. Z O.O.
 PIALEX CORPORATION
 PIEMONTE LOCATIVA
 PIOLAX CORPORATION
 PIOVAN MEXICO SA DE CV
 PJT PARTNERS LP
 PL & TL SRL
 PLASKAR PLASTÄ°K ENJEKSÄ°YON
 OTOMOTÄ°V
 PLAST MET AUTOMOTIVE SYSTEMS SP Z O
 PLASTICO GIGANTE DE MEXICO
 PLASTIKA A.S.
 PMG POLMETASA SAU
 PMP SRL
 PNB A/C CUSTOM DUTY A/C MAGNETI MAR
 POLITECNICO DI TORINO DIMEAS
 POLPLASTIC SPA
 POSCO AAPC
 POSCO INTERNATIONAL AMERICA CORP
 POSCO MPPC SA DE CV
 POWERTICA ENERGIE A.S.
 PRD, INC.
 PRESENT SPA
 PRICEWATERHOUSECOOPERS BUSINESS
 SER
 PRICEWATERHOUSECOOPERS LLP
 PRO-CARS SP. Z O.O. S.K.

Potential Parties In Interest List

PRODUCTOS LAMINADOS DE MONTERREY SA	ROEHM CHEMICAL (SHANGHAI) CO.,LTD
PROMA INDUSTRIE	ROEHM GMBH
PROMA POLAND SP. Z O. O.	ROGELEIN GMBH
PROMA SPA	ROHM CHEMICAL (SHANGHAI) CO.,LTD.
PROTECCION TECNICA PREMIER SC	ROHM CO., LTD. (KITA-KANTO 1ST SALES OFFICE)
PROVISIONTRADE - KOVO, S. R. O.	ROHM GMBH
PUBLIC PACKAGES (NT) SDN BHD	ROHM GMBH SP. ZOO ODDZIAL W POLSCE
PUCKTECHNIK SRL	ROHM GMBH SUCURSAL EN ESPAÑA
PULASKI ELECTRIC, WATER, & GAS	ROLLING WIRELESS (HK) LIMITED
PWC ADVISORY LLC	ROLLING WIRELESS FRANCE SAS
PXI AUTO COMPONENTS (SUZHOU) CO.	ROLLING WIRELESS PTE. LTD.
QINGDAO DN VMS AUTOMOTIVE CO., LTD	ROLLING WIRELESS(H.K.)LIMITED
QUALCOMM TECHNOLOGIES	ROMWELL GMBH & CO. KG
QUALCOMM TECHNOLOGIES INTERNATIONAL	ROSENBERGER ASIA PACIFIC ELECTRONIC
QUALCOMM TECHNOLOGIES, INC	ROSENBERGER HOCHFREQUENZTECHNIK
QUASER SRL	RSD PRESSINGS LIMITED
QUECTEL IOT TECHNOLOGIES PTE LTD	RTR LLC
QUECTEL WIRELESS SOLUTIONS CO.,LTD	RUHLAMAT AUTOMATION TECHNOLOGIES
R.I.CO. SRL	RUTRONIK ELEKTRONISCHE BAUELEMENTE
RABEN LOGISTICS POLSKA SP. Z O.O	RYOSAN CORPORATION
RABYTE PTE.LTD	S RIKO AUTOMOTIVE HOSE TECALON
RADICI NOVACIPS S.P.A.	S.B.E. V.AR.VIT. SPA
RADICI PLASTICS LTDA	SABER FOUNDATION INNOVATION PLASTIC
RÄHM GMBH	SABIC INNOV PLAST SOUTH A I C PLAST
RANDSTAD	SABIC INNOVATIVE PLASTICS
RANDSTAD DEUTSCHLAND GMBH&CO.KG	SABIC INNOVATIVE PLASTICS B.V.
RANDSTAD NORTH AMERICA, INC.	SABIC INNOVATIVE PLASTICS MEXICO S
RASSINI FRENOS, S.A. DE C.V.	SABIC INNOVATIVE PLASTICS US LLC
RAWE ELECTRONIC GMBH	SACEL SRL
RAYBEN TECHNOLOGIES (HK) LIMITED	SADA TRANSP ARMAZENAGENS LTDA
RAYBEN TECHNOLOGIES (ZHUHAI) LIMITE	SAKAIYA CORPORATION
RAYTECH INDUSTRIA E COMERCIO DE MAQ	SALESFORCE.COM ITALY S.R.L.
RDR INDUSTRIA METALURGICA LTDA	SALZGITTER HYDROFORMING GMBH
RED SPOT DE MEXICO SA DE CV	SAMSUNG C&T AMERICA INC
REHEO TECHNOLOGY LTD	SAMSUNG ELECTRO-MECHANICS(SHENZHEN)
REMARKPLAST S.R.O.	SAMSUNG SEMICONDUCTOR EUROPE GMBH
RENESAS ELECTRONICS (SHANGHAI) CO.,	SAN GRATO SPA
RENESAS ELECTRONICS AMERICA INC	SAN HUA DEVELOPMENT CO. LTD
RENESAS ELECTRONICS EUROPE GMBH	SANDHAR TECHNOLOGIES BARCELONA SL
REPLY SPA	SANKYO CO., LTD.
REVESTCOAT PINTURATECNICA LTDA	SANPOU SEIKO CO., LTD.
RHETECH, LLC.	SANSIN MANUFACTURING OF TENNESSEE
RHYTHM PRECISION CO., LTD.	SANTOMAS SDN BHD
RICOR NORTH EAST LIMITED	SANTOS BRASIL PARTICIPACOES S.A
RIO PARANAPAMENA ENERGIA S A	SANWA SCREEN NAMEPLATE CORPORATION
ROBERT BOSCH GMBH	SANYO DENKI (WUHAN) CO., LTD.
ROBERT BOSCH GMBH - BRANCH IN ITALY	
ROBERT BOSCH LLC	
ROBERT BOSCH LTDA	

Potential Parties In Interest List

SAS UMICORE AUTOCAT FRANCE
 SASANO MAX CO., LTD.
 SCG HONG KONG SAR LIMITED
 SCHENKER DEUTSCHLAND AG
 SCHEUERMANN H BRL TC PEC EST B MOL
 SCHLAEGER M-TECH GMBH
 SCHOTT AG
 SEA LINK DIE CASTING (KUNSHAN)
 SEA LINK INTERNATIONAL IRB, INC.
 SECRETARIA DE ESTADO DA FAZENDA DE
 SECRETARIA DE FINANZAS Y ADMINISTRA
 SEICA AUTOMATION SRL
 SEMICONDUCTOR COMPONENTS
 INDUSTRIES
 SENAI
 SENIOR UK LTD T/A SENIOR FLEXONICS
 SENSATA TECHNOLOGIES HOLLAND B.V.
 SERNET S.P.A.
 SERVICE KEY SPA
 SFC KOENIG GMBH
 SHANDONG NEXTEER AUTOMOTIVE
 LUBRICA
 SHANDONGÂ GOLDENCELLÂ
 ELECTRONICSÂ TEC
 SHANGHAI AUTOLIV AUTOMOTIVE SAFETY
 SYSTEMS CO., LTD.
 SHANGHAI FOREIGN SERVICE(GROUP) CO.
 SHANGHAI HUAFENG ALUMINUM CO., LTD.
 SHANGHAI LIAN NAN AUTO ACCESSORIES
 SHANGHAI SUNLIGHT
 SHANGHAI SUNLIGHT OPTO DEVICE CO.,L
 SHANGHAI SUNLIGHT OPTOELECTRONIC
 DE
 SHANGHAI XIUDRO AUTOMATION
 EQUIPMEN
 SHANTOU GOWORLD TECHNOLOGY
 CO.,LTD
 SHARP DEVICES EUROPE GMBH
 SHELBYVILLE POWER WATER &
 SHELL ITALIA OIL PRODUCTS S.R.L
 SHENYANG CHANGZU
 SHENZHEN ACUWAY MOLDS LIMITED
 SHENZHEN HANGSHENG ELECTRONICS CO.,
 LTD.
 SHENZHEN HESHENG NEW MATERIAL CO
 SHENZHEN HESHENGHANG NEW MATERIAL
 SHENZHEN MINSHENG GEFCO LOGISTICS
 SHENZHEN POLEDA INVESTMENT CO.,LTD.
 SHENZHEN YIQUN NEW MATERIAL CO., LT
 SHIN-ETSU POLYMER EUROPE B.V.SHIN-E
 SHINKO SHOJI CO., LTD.
 SHOJI MANUFACTURING CORPORATION
 SI EXPRESS SERVIZI INTEGRATI S.R.L.
 SI VALE MEXICO SA DE CV
 SIAM CALSONIC CO. LTD
 SIEMENS INDUSTRY SOFTWARE GMBH
 SIEMENS INDUSTRY SOFTWARE INC.
 SIMPSON THACHER & BARTLETT LL
 SIRAM SPA
 SIRION S.R.L.
 SIV GMBH
 SJM CO LTD
 SJM FLEX SA (PTY) LTD DETAILS
 SJMFLEX DE MEXICO S DE RL DE CV
 SK HYNIX DEUTSCHLAND GMBH
 SKF DE MEXICO SA DE CV
 SKF INDUSTRIE S.P.A.
 SKF USA INC
 SLOTTER INDUSTRIA DE EMBALAGEM
 LTDA
 SMART AUTOMOTIVE S.R.O.
 SMART MANUFACTURING SOLUTIONS LTD
 SMR PLAST MET AUTO.TEC TURKEY PLS.A
 SNOP AUTOMOTIVE ITALY SRL
 SOFRA YEMEK ÅĖRETÄ°M VE HÄ°ZMET
 A.ÅĖ
 SOGO S.P.A.
 SOLERO TECHNOLOGIES PROSTEJOV S.R.O
 SOLUÄ•ES EM AÄ•O USIMINAS S/A
 SOLUCOES EM ACO USIMINAS S.A.
 SOLVERA GAWEL S.A.
 SPEA SPA
 SPJ ESPEJOS Y CABLES PARA AUTOMOCIO
 SPP CZ, A.S.
 SPRINGFIX HUNGARY KFT
 SSI SCHÄ•FER SYSTEMS INTERNATIONAL
 ST MICROELECTRONICS SA
 ST. CLAIR TECHNOLOGIES INC.
 STAMPLAVRAS IND E COM DE PECAS META
 STAMPLINE METAIS ESTAMPADOS LTDA
 STAMPTEC I C PECAS EST LTDA
 STAR TECH PRECISION MOULD CO LTD
 STARTEAM GLOBAL GERMANY GMBH
 STARTEAM GLOBAL LIMITED
 STAT S.P.A.
 STATE GRID HUITONG JINCAI (BEIJING
 STATE GRID JIANGSU ELECTRIC POWER
 CO., LTD. WUXI POWER SUPPLY BRANCH
 STEEL TECHNOLOGIES INC.
 STELLANTIS EUROPE S.P.A.
 STMICROELECTRONICS
 STMICROELECTRONICS ASIA PACIFIC

Potential Parties In Interest List

STMICROELECTRONICS ASIA PACIFIC PTE
 STMICROELECTRONICS INTERNATIONAL
 NV
 STREDOSLOVENSKÁ ENERGETIKA, A.S.
 STREPARAVA SPA
 SUEDEDEUTSCHE GELENKSCHWEIBENFABRIK
 SUMISHO METALEX CO., LTD.
 SUMITOMO ELECTRIC INDUSTRIES, LTD.
 SUMITOMO ELECTRIC WIRING
 SUMITRONICS CORPORATION
 SUMMERER TECHNOLOGIES GMBH & CO.
 KG
 SUN PACKAGING USA LLC
 SUNLIT INDUSTRIES CO., LTD.
 SUPERIOR FASTENINGS SYSTEM
 SUZHOU INDUSTRIAL PARK
 SUZHOU LINGFU ALUMINUM CO., LTD.
 SUZHOU SHENGXIDUN ELECTRONICS
 TECHNOLOGY CO., LTD.
 SUZHOU ZHONGJIE AUTOMOTIVE PARTS
 CO., LTD.
 SUZUKI MOTOR CORPORATION
 SZP PLAST INDUSTRIES SP. Z O.O.
 T.A. AMERICA CORP.
 T.R.A TECNOLOGY ROBOT AUTOMATION
 TADESAN S.L.
 TAES SRO
 TAIYO YUDEN CO., LTD.
 TAIZHOU XINTENG OIL PUMP CO.,LTD.
 TALENT SOLUTIONS, S.R.O.
 TANGER AUTOMOTIVE CITY
 TATA ELXSI LTD
 TATA TECHNOLOGIES, INC.
 TATSUTA CHEMICAL CO., LTD.
 TAURON DYSTRYBUCCJA SPOLKA AKCYJNA
 TAUW ITALIA SRL
 TDK CORPORATION
 TDK EUROPE GMBH
 TE CONNECTIVITY BRASIL INDÚSTRIA DE
 TE CONNECTIVITY ELECTRONICS SPAIN S
 TE CONNECTIVITY INDIA PVT. LTD.
 TE CONNECTIVITY ITALIA DISTRIBUTION
 TE CONNECTIVITY SOLUTIONS GMBH
 TECHNICAL SEALING SYSTEM POLAND SP.
 TECHNIPLAST SP.Z.O.O.
 TECNOMECCANICA CREVALCORE S.P.A.
 TECNOMECCANICA CREVALCORE S.R.L
 TECNOMECCANICA S.P.A.
 TEK MART INTEGRATED MANUFACTURING
 SE
 TEKNIA KALISZ SP.Z O.O.
 TEKSID IRON POLAND SP.ZOO
 TELECOM ITALIA SPA
 TENAGA NASIONAL BERHAD
 TENNECO CLEAN AIR SPAIN
 TENNECO SISTEMAS AUTOMOTIVOS LTDA
 TENSHO ELECTRIC CO., LTD.
 TERMACO TERM. MAR. DE CONTAINERS E
 TERMACO TERMINAIS MARITIMOS DE
 CONT
 TESORERIA DE LA FEDERACION
 TEX FIBRAS IND. COM. ESCAP. AUT LTD
 TEXAS INSTRUMENTS CHINA SALES LIMIT
 TEXAS INSTRUMENTS EMEA SALES
 TEXAS INSTRUMENTS EMEA SALES GMBH
 TEXAS INSTRUMENTS SOUTHEAST ASIA PT
 THE MATERIALS GROUP LLC
 THYSSENKRUPP BRASIL LTDA
 THYSSENKRUPP MATERIALS IBERICA SA
 THYSSENKRUPP MATERIALS POLAND S.A.
 THYSSENKRUPP PRESTA CHEMNITZ GMBH
 TIANJIN SANHUAN LUCKY NEW
 MATERIALS
 TIANMA MICRO ELECTRONICS HONG KONG
 TIANMA MICRO-ELECTRONICS
 TIANMA MICROELECTRONICS CO., LTD.
 TIBERINA SANGRO S.R.L.
 TMW CORPORATION
 TOKAI DENKA KOGYO CO., LTD.
 TOKAI KOGYO CO., LTD.
 TOLEDO TOOL AND DIE
 TOMIHISA WIRELESS ELECTRIC CO., LTD.
 TONGZHI ELECTRONICS TECHNOLOGY
 (XIAMEN) CO., LTD.
 TORNERIA AUTOMATICA ALFREDO
 TORNERIA SERRA S.R.L.
 TOSHIBA CORPORATION
 TOSHIN CORPORATION
 TO-TOP ELECTRONICS (SHENZHEN) COMPA
 TOTTSER TOOL & MANUFACTURING INC
 TOTTSER-IROQUOIS INDUSTRIES
 TOWA ELECTRIC CO., LTD.
 TOYO SEIKO CO., LTD.
 TOYOTA MOTOR CORPORATION
 TOYOTA TSUSHO ADVANCED
 ELECTRONICS (SHANGHAI) CO., LTD.
 TPM SRL
 TR FASTENINGS LIMITED
 TR ITALY S.P.A.
 TRAFIME SPA
 TRAMONTINA ELETRIK S.A
 TRANSFER INTERNATIONAL STAFF, K.S.

Potential Parties In Interest List

TRANSMEC DE BORTOLI GROUP	VALEO TERMICO S.A.U.
TRANSPORTADORA NORTE DE CHIHUAHUA	VALOR HONG KONG CO LTD
TRANSPORTATION SOLUTIONS GROUP LLC	VARITRONIX LTD
DBA REDWOOD MULTIMODAL	VARITRONIX(HEYUAN)DISPLAY
TRANSPORTE EMPRESARIAL, ESCOLAR Y	TECHNOLOG
TRANSPORTES TRANSLOVATO LTDA	VECTOR ITALIA SRL
TRANSPORTS CHAVENEAU BERNIS	VEMA
TREND KURUMSAL HÄ°ZMETLER	VENDOR MYR
TRIANGLE RUBBER CO., LLC.	VENTANA SERRA S.A. DE C.V. (SIN RET
TRINITY MFG S DE RL DE CV	VERLAN S.A.
TRUFORM MANUFACTURING LLC	VESTIDURAS UNIVERSALES -
TUBIFICIO DI TERNI	VIA OPTRONICS GMBH
TUBIFICIO DI TERNI S.R.L.	VIA OPTRONICS LLC
TUBOCERTO INDUSTRIA TREFILADOS LTDA	VIBE RECRUIT
TUBOPARTES CONFORMACAO DE METAIS	VIBRACOUSTIC SPAIN SAU
LT	VISHAY AMERICAS INC
TUGCELIK ALUMINYUM VE METAL	VISHAY EUROPE SALES GMBH
TUNISIAN TELECOM ELECTRIC INTERNATI	VISHAY INTERTECHNOLOGY ASIA PTE LTD
TYCO ELECTRONICS (SHANGHAI)CO.,LTD	VISTEON JAPAN CO., LTD.
UAB HELLA LITHUANIA	VITESCO AUTOMOTIVE CHANGCHUN CO
UACJ DONGYANGGUANG (SHAOGUAN)	LTD
ALUMINUM SALES CO., LTD.	VITESCO TECHNOLOGIES CZECH REPUBLI
UACJ EXTRUSION CZECH S.R.O.	VITESCO TECHNOLOGIES (CHANGCHUN)
ULTINON MOTION DE IBERIA SL	CO., LTD.
ULTINON MOTION GERMANY GMBH	VOICE DISPLAY COMPANY JAPAN CO., LTD.
UMC ELECTRONICS CO., LTD.	VOLKSWAGEN AG
UMICORE AG & CO. KG	VSP - KOVO S.R.O.
UNICORN ELECTRONIC (SHENZHEN)	WAGNER AUTOMOTIV D.O.O GRADAÄ€EAC
UNIFRAX BRL LTDA	WAI CHI OPTO
UNIFRAX EMISSION CONTROL	TECHNOLOGY(SHENZHEN)LT
UNIFRAX I LLC	WENTON INDUSTRIAL EQUIPMENT
UNIGEL PLASTS SA	WENZHOU HUAQIANG AUTO PARTS
UNI-MECC SRL	WENZHOU HUAQIANG AUTO PARTS CO., LT
UNIMED CAMPINAS COOPERATIVA DE	WETZEL S.A
TRAB	WEWORK ITALY S.R.L
UNIMED LAVRAS COOP TRABALHO MED	WHITE MARTINS GASES INDIS LTDA
UNIPRES CORPORATION	WHITE MARTINS GASES INDUSTRIAIS LTD
UNIVERSAL DPL WUHU INDUSTRIAL CO.,L	WILHELM PLASTIC GMBH & CO. KG
UNIVERSAL GLOBAL TECHNOLOGY	WINTECH INC
UNIVERSAL SCIENTIFIC INDUSTRIAL	WIPRO JAPAN
UNIVERSAL SCIENTIFIC INDUSTRIAL DE	WIPRO LIMITED
UNIVERSAL WUHU INDUSTRIAL	WIPRO LIMITED FILIALE ITALIANA
USECAR LOCADORA DE VEÃ CULOS S/A	WITZENMANN BRL LTD
USINAS SIDERURGICAS DE MINAS	WONDER AUTO (POLAND) CO LTD SPOLKA
UZAN ELEKTRIK MAK. OTOM.SAN.TIC.LTD	WOODPEL INDUSTRIA DE EMBALAGENS
VACUUM PROCESS MATERIAL LLC	LTD
VALEO COMFORT DRIVING ASSISTANCE	WUHAN CHINA STAR OPTOELECTRONICS
SYSTEMS (GUANGZHOU) CO., LTD.	TE
VALEO JAPAN CORPORATION	WUHAN DONGYA SYNTHESIS AUTOMOTIVE
VALEO NORTH AMERICA INC.	PARTS CO., LTD.
VALEO SC2N	

Potential Parties In Interest List

WUHAN GUANGJIA AUTOMOTIVE TRIM CO.,
 LTD.
 WUHAN KOTEI INFORMATICS CO., LTD.
 WUHAN MINGKE PRECISION AUTOMOTIVE
 PARTS CO., LTD.
 WUHU CHANGXIANG RUBBER AND
 PLASTIC
 WUHU FORESIGHT TECHNOLOGY CO., LTD.
 WUHU HAOXIN AUTO PARTS CO. LTD
 WUHU JINYI MACHINERY CO., LTD.
 WUHU PENGXIANG PACKAGING MATERIAL
 WUHU YUSEI PLASTIC MOLD CO., LTD
 WUS INTERNATIONAL COMPANY LIMITED
 WUS PRINTED CIRCUIT(KUNSHAN)
 WUXI GONGXIN HUMAN RESOURCES
 SERVICE CO., LTD.
 WUXI KEDE PACKAGING CO., LTD.
 WUXI LUHANG SHITONG SUPPLY CHAIN
 MANAGEMENT CO., LTD.
 WUXI NORMAN AUTOMOTIVE
 ELECTRONICS TECHNOLOGY CO., LTD.
 WUXI TALKEY HEAT EXCHANGER
 TECHNOLOGY CO., LTD.
 XGM CORPORATION LIMITED
 XIANGYANG BAOJINSHAN HARDWARE
 PRODUCTS CO., LTD.
 XIANGYANG GUANGJIA AUTOMOTIVE
 TRIM CO., LTD.
 XIAOGAN SANYANG PLASTIC
 TECHNOLOGY
 XINGLU INTERNATIONAL TRADE
 (SHANGHAI) CO., LTD.
 XIUZHOU AUTOMATION
 EQUIPMENT(HUBEI)
 XPO TRANSPORT SOLUTIONS ITALY S.R.L
 YAMASO CO., LTD.
 YAMAZAKI METAL INDUSTRIES CO., LTD.
 YANFENG VISTEON AUTO ELECTRONICS
 YANTAI SHIJIE AUTOMOTIVE PARTS CO.,
 LTD.
 YANTAI SJM CO. LTD
 YAZAKI CORPORATION
 YAZAKI EUROPE LTD
 YAZAKI NORTH AMERICA INC.
 YEJIA OPTICAL TECHNOLOGY
 YIJIN XIANGYANG INDUSTRIAL CO., LTD.
 YONGHAO OPTIC & ELECTRONIC CO., LTD
 YSP CORPORATION
 YUSEI MOLD INC.
 ZALESI AS
 ZANNINI POLAND SP Z.O.O.

ZATORCAL S.L.U.
 ZDENĀK PECHA
 ZEIBINA KUNSTSTOFF-TECHNIK
 ZES ZOLLNER ELECTRONIC SRL
 ZF AUTOMOTIVE CZECH S.R.O.
 ZF AUTOMOTIVE ITALIA S.R.L.
 ZF CHASSIS TECHNOLOGY SA DE CV
 ZF FRIEDRICHSHAFEN AG C WAGENFELD
 ZF LEMFORDER TLM DIS TICARET LTD ST
 ZF SACHS ITALIA SPA
 ZHEJIANG BICOM OPOTICS CO., LTD
 ZHEJIANG CENTURY HUATONG
 AUTOMOTIVE
 ZHEJIANG SAIHAO INDUSTRIAL TRADE
 ZHEJIANG SHENG'AN PRECISION
 TECHNOLOGY CO., LTD.
 ZHEJIANG SIMTEK AUTO ELECTRONIC
 ZHEJIANG TOSPO AUTOMOTIVE
 ZHEJIANG XINBAO AUTOMOTIVE
 ZHEJIANG YONGXIN ELECTRIC CO., LTD.
 ZHENGZHOU ZHUODA AUTOMOTIVE PARTS
 MANUFACTURING CO., LTD.
 ZHONGLI NORTH AMERICA
 ZHONGSHAN FORSTER INDUSTRIAL CO.,
 LTD.
 ZHUHAI XINHAO PRECISION ENGINEERING
 ZKH INDUSTRIAL SUPPLY CO., LTD
 ZKW LICHTSYSTEME GMBH
 ZLĀ-N PRECISION S.R.O.
 ZOLLNER ELECTRONIC (TAICANG) CO., L
 ZOLLNER ELECTRONICS COSTA RICA LTDA
 ZOLLNER ELECTRONICS INC
 ZOLLNER ELEKTRONIK AG
 ZOLLNER ELEKTRONIK GYARTO
 ZOLLNER ELEKTRONIK GYARTO ES

U.S. Trustee Office

ANDREW R. VARA
 BENJAMIN HACKMAN
 CHRISTINE GREEN
 DION WYNN
 EDITH A. SERRANO
 ELIZABETH THOMAS
 HANNAH M. MCCOLLUM
 HAWA KONDE
 HOLLY DICE
 JAMES R. O'MALLEY
 JANE LEAMY
 JONATHAN LIPSHIE
 JONATHAN NYAKU
 JOSEPH CUDIA

Potential Parties In Interest List

JOSEPH MCMAHON
LAUREN ATTIX
LINDA CASEY
LINDA RICHENDERFER
MALCOLM M. BATES
MICHAEL GIRELLO
NYANQUOI JONES
RICHARD SCHEPACARTER
ROSA SIERRA-FOX
SHAKIMA L. DORTCH
TIMOTHY J. FOX, JR.

Bankruptcy Judges

CHIEF JUDGE KAREN B. OWENS
JUDGE BRENDAN L. SHANNON
JUDGE CRAIG T. GOLDBLATT
JUDGE J. KATE STICKLES
JUDGE JOHN T. DORSEY
JUDGE LAURIE SELBER SILVERSTEIN
JUDGE MARY F. WALRATH
JUDGE THOMAS M. HORAN

Exhibit 2

Order

proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Application and opportunity for a hearing on the Application were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Application is granted on a basis as set forth herein.
2. Notwithstanding the terms of the Engagement Agreement attached hereto as **Exhibit 1**, the Application is approved solely as set forth in this Order.
3. The Debtors are authorized pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(e) to retain Verita as Claims and Noticing Agent, effective as of the Petition Date under the terms of the Engagement Agreement, and Verita is authorized and directed to perform noticing services and to receive, maintain, record, and otherwise administer the proofs of claim filed in these chapter 11 cases, and all related tasks, all as described in the Application.
4. Verita shall serve as the custodian of court records and shall be designated as the authorized repository for all proofs of claim filed in these chapter 11 cases and is authorized and

directed to maintain official claims registers for each of the Debtors, to provide public access to every proof of claim unless otherwise ordered by the Court and to provide the Clerk with a certified duplicate thereof upon the request of the Clerk.

5. Verita is authorized and directed to provide an electronic interface for filing proofs of claim and to obtain a post office box or address for the receipt of proofs of claim.

6. Verita is authorized to take such other action to comply with all duties set forth in the Application and this Order.

7. Verita shall comply with all requests of the Clerk and the guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. § 156(c).

8. Without further order of this Court, the Debtors are authorized to compensate Verita in accordance with the terms and conditions of the Engagement Agreement, as may be modified by mutual agreement between the Debtors and Verita, upon receipt of reasonably detailed monthly invoices setting forth the services provided by Verita and the rates charged for each, and to reimburse Verita for all reasonable and necessary expenses it may incur, upon the presentation of appropriate documentation, without the need for Verita to file fee applications or otherwise seek Court approval for the compensation of its services and reimbursement of its expenses.

9. Paragraph VII of the Engagement Agreement is hereby stricken from the Engagement Agreement.

10. Verita shall maintain records of all services showing dates, categories of services, fees charged, and expenses incurred, and shall serve monthly invoices on the Debtors, the U.S. Trustee, counsel for the Debtors, counsel for any statutory committee monitoring the expenses of the Debtors, and any party in interest that specifically requests service of the monthly invoices.

11. The parties shall meet and confer in an attempt to resolve any dispute that may arise relating to the Engagement Agreement or monthly invoices, provided that parties may seek resolution of the matter from the Court if resolution is not achieved.

12. Pursuant to section 503(b)(1)(A) of the Bankruptcy Code, Verita's fees and expenses incurred in connection with the Claims and Noticing Services shall be an administrative expense of the Debtors' chapter 11 estates.

13. Verita may first apply its retainer to all prepetition invoices and, thereafter, have the retainer replenished to the original retainer amount and, thereafter, to hold the retainer under the Engagement Agreement during the chapter 11 cases as security for the payment of fees and expenses incurred under the Engagement Agreement.

14. The Debtors are authorized to indemnify the Indemnified Parties (as defined in the Engagement Agreement) under the terms of the Engagement Agreement, subject to the following modifications:

- (a) The Indemnified Parties shall not be entitled to indemnification, contribution, or reimbursement pursuant to the Engagement Agreement for services other than the Claims and Noticing Services provided under the Engagement Agreement, unless such services and the indemnification, contribution, or reimbursement therefor are approved by the Court;
- (b) Notwithstanding anything to the contrary in the Engagement Agreement, the Debtors shall have no obligation to indemnify the Indemnified Parties, or provide contribution or reimbursement to the Indemnified Parties, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from the Indemnified Parties' gross negligence, willful misconduct, or fraud; (ii) for a contractual dispute in which the Debtors allege the breach of the Indemnified Parties' contractual obligations if the Court determines that indemnification, contribution, or reimbursement would not be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); or (iii) settled prior to a judicial determination under (i) or (ii), but determined by this Court, after notice and a hearing, to be a claim or expense for which the Claims and Noticing Agent should not receive indemnity, contribution, or reimbursement under the terms of the Engagement Agreement as modified; and

- (c) If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these chapter 11 cases (that order having become a final order no longer subject to appeal), or (ii) the entry of an order closing these chapter 11 cases, the Indemnified Parties believe that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution and/or reimbursement obligations under the Engagement Agreement (as modified by this Order), including without limitation the advancement of defense costs, the Indemnified Parties must file an application therefor in this Court, and the Debtors may not pay any such amounts to the Indemnified Parties before the entry of an order by this Court approving the payment. This paragraph is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by the Indemnified Parties for indemnification, contribution, or reimbursement, and not a provision limiting the duration of the Debtors' obligation to indemnify the Indemnified Parties. All parties in interest shall retain the right to object to any demand by the Indemnified Parties for indemnification, contribution, or reimbursement.

15. In the event Verita is unable to provide the Claims and Noticing Services, Verita shall immediately notify the Clerk and Debtors' counsel and cause all original proofs of claim and computer information to be turned over to another claims and noticing agent with the advice and consent of the Clerk and Debtors' counsel.

16. Verita shall not cease providing claims processing services during these chapter 11 cases for any reason, including nonpayment, without an order of the Court authorizing Verita to do so.

17. In the event of any inconsistency between the Engagement Agreement or the Application and this Order, this Order shall govern.

18. All objections to the entry of this Order, to the extent not withdrawn or settled, are overruled.

19. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application, and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

20. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

21. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Application.

22. Notwithstanding any term in the Engagement Agreement to the contrary, this Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: June 12th, 2025
Wilmington, Delaware



CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Engagement Agreement

VERITA AGREEMENT FOR SERVICES

This Agreement is entered into as of the 25 day of May 2025, between Marelli Holdings Co., Ltd. (together with its affiliates and subsidiaries, the “Company”),¹ and Kurtzman Carson Consultants, LLC dba Verita Global (together with its affiliates and subcontractors, “Verita”). In consideration of the premises set forth herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

Terms and Conditions

I. SERVICES

A. Verita agrees to provide the Company with consulting services regarding noticing, claims management and reconciliation, plan solicitation, balloting, disbursements and any other services agreed upon by the parties or otherwise required by applicable law, government regulations or court rules or orders.

B. Verita further agrees to provide (i) computer software support and training in the use of the support software, (ii) Verita’s standard reports as well as consulting and programming support for the Company requested reports, (iii) program modifications, (iv) data base modifications, and/or (v) other features and services in accordance with the fees outlined in a pricing schedule provided to the Company (the “Verita Fee Structure”).

C. Without limiting the generality of the foregoing, Verita may, upon request by the Company, (i) provide a communications plan including, but not limited to, preparation of communications materials, dissemination of information and a call center staffed by Verita and/or (ii) provide confidential on-line workspaces or virtual data rooms and publish documents to such workspaces or data rooms (which publication shall not be deemed to violate the confidentiality provisions of this Agreement).

D. The price listed for each service in the Verita Fee Structure represents a bona fide proposal for such services, which may be accepted in whole or in part. Services will be provided when requested by the Company or required by applicable law, government regulations or court rules or orders. Services are mutually exclusive and are deemed delivered and accepted by the Company when provided by Verita.

E. The Company acknowledges and agrees that Verita will often take direction from the Company’s representatives, employees, agents and/or professionals (collectively, the “Company Parties”) with respect to the services being provided under this Agreement. The parties agree that Verita may rely upon, and the Company agrees to be bound by, any requests, advice or information provided by the Company Parties to the same extent as if such requests, advice or information were provided by the Company. The Company agrees and understands that Verita shall not provide the Company or any other party with any legal advice.

II. PRICES, CHARGES AND PAYMENT

A. Verita agrees to charge and the Company agrees to pay Verita for its services at the rates and prices set by Verita that are in effect as of the date of this Agreement and in accordance with the Verita Fee Structure. Verita’s prices are generally adjusted periodically to reflect changes in the business and economic environment and are inclusive of all charges. Verita reserves the right to reasonably increase its

¹ The term Company shall include, to the extent applicable, the Company, as debtor and debtor in possession in its chapter 11 case, together with any affiliated debtors and debtors in possession whose chapter 11 cases are jointly administered with the Company’s chapter 11 case.

VERITA AGREEMENT FOR SERVICES

prices, charges and rates; provided, however, that if any such increase exceeds 10%, Verita will give thirty (30) days written notice to the Company.

B. In addition to fees and charges for services, the Company agrees to pay Verita's reasonable transportation, lodging, and meal expenses incurred in connection with services provided under this Agreement.

C. In addition to all fees for services and expenses hereunder, the Company shall pay to Verita (i) any fees and charges related to, arising out of, or as a result of any error or omission made by the Company or the Company Parties, as mutually determined by Verita and the Company, and (ii) all taxes that are applicable to this Agreement or that are measured by payments made under this Agreement and are required to be collected by Verita or paid by Verita to a taxing authority.

D. Where the Company requires services that are unusual or beyond the normal business practices of Verita, or are otherwise not provided for in the Verita Fee Structure, the cost of such services shall be charged to the Company at a competitive rate.

E. Verita agrees to submit its invoices to the Company monthly and the Company agrees that the amount invoiced is due and payable upon the Company's receipt of the invoice. Verita's invoices will contain reasonably detailed descriptions of charges for both hourly (fees) and non-hourly (expenses) case specific charges. Where total invoice amounts are expected to exceed \$10,000 in any single month and Verita reasonably believes it will not be paid, Verita may require advance payment from the Company due and payable upon demand and prior to the performance of services hereunder. In the case of a dispute in the invoice amount, the Company shall give written notice to Verita within ten (10) days of receipt of the invoice by the Company. The undisputed portion of the invoice will remain due and payable immediately upon receipt of the invoice. Unless otherwise agreed to in writing, the fees for print notice and media publication (including commissions) must be paid at least three (3) days in advance of those fees and expenses being incurred.

F. In the event that the Company files for protection pursuant to chapter 11 of the United States Bankruptcy Code (a "Chapter 11 Filing"), the parties intend that Verita shall be employed pursuant to 28 U.S.C. § 156(c) to the extent possible and otherwise in accordance with applicable Bankruptcy law and that all amounts due under this Agreement shall, to the extent possible, be paid as administrative expenses of the Company's chapter 11 estate. As soon as practicable following a Chapter 11 Filing (and otherwise in accordance with applicable law and rules and orders of the Bankruptcy Court), the Company shall cause pleadings to be filed with the Bankruptcy Court seeking entry of an order or orders approving this Agreement (the "Retention Order"). The form and substance of the pleadings and the Retention Order shall be reasonably acceptable to Verita and the Company. If any Company chapter 11 case converts to a case under chapter 7 of the Bankruptcy Code, Verita will continue to be paid for its services in accordance with the terms of this Agreement. The parties recognize and agree that if there is a conflict between the terms of this Agreement and the terms of the Retention Order, the terms of the Retention Order shall govern during the chapter 11 or other proceeding.

G. To the extent permitted by applicable law, Verita shall receive a retainer in the amount of \$75,000 (the "Retainer") that may be held by Verita as security for the Company's payment obligations under the Agreement. The Retainer is due upon execution of this Agreement. In the event of a Chapter 11 Filing, Verita will first apply the Retainer to all pre-petition invoices, and thereafter, will have the Retainer replenished to the original amount. Verita shall be entitled to hold the Retainer until the termination of the

VERITA AGREEMENT FOR SERVICES

Agreement. Following termination of the Agreement, Verita shall return to the Company any amount of the Retainer that remains following application of the Retainer to the payment of unpaid invoices.

III. RIGHTS OF OWNERSHIP

A. The parties understand that the software programs and other materials furnished by Verita pursuant to this Agreement and/or developed during the course of this Agreement by Verita are the sole property of Verita. The term “program” shall include, without limitation, data processing programs, specifications, applications, routines, and documentation. The Company agrees not to copy or permit others to copy the source code from the support software or any other programs or materials furnished pursuant to this Agreement.

B. The Company further agrees that any ideas, concepts, know-how or techniques relating to data processing or Verita’s performance of its services developed or utilized during the term of this Agreement by Verita shall be the exclusive property of Verita. Fees and expenses paid by the Company do not vest in the Company any rights in such property, it being understood that such property is only being made available for the Company’s use during and in connection with the services provided by Verita under this Agreement.

IV. CONFIDENTIALITY

Each of Verita and the Company, on behalf of themselves and their respective employees, agents, professionals and representatives, agrees to keep confidential all non-public records, systems, procedures, software and other information received from the other party in connection with the services provided under this Agreement; provided, however, that if either party reasonably believes that it is required to produce any such information by order of any governmental agency or other regulatory body it may, upon not less than five (5) business days’ written notice to the other party, release the required information.

V. SUSPENSION OF SERVICE AND TERMINATION

A. This Agreement shall remain in force until terminated or suspended by either party (i) upon thirty (30) days’ written notice to the other party or (ii) immediately upon written notice for Cause (defined herein). As used herein, the term “Cause” means (i) gross negligence or willful misconduct of Verita that causes serious and material harm to the Company’s reorganization under chapter 11 of the Bankruptcy Code, (ii) the failure of the Company to pay Verita invoices for more than sixty (60) days from the date of invoice, or (iii) the accrual of invoices or unpaid services in excess of the retainer held by Verita where Verita reasonably believes it will not be paid.

B. In the event that this contract is terminated, regardless of the reason for such termination, Verita shall coordinate with the Company and, to the extent applicable, the clerk of the Bankruptcy Court, to maintain an orderly transfer of record keeping functions and Verita shall provide all necessary staff, services and assistance required for an orderly transfer. The Company agrees to pay for such services in accordance with Verita’s then existing prices for such services. If such termination occurs following entry of the Retention Order, the Company shall immediately seek entry of an order (in form and substance reasonably acceptable to Verita) that discharges Verita from service and responsibility in the Company’s bankruptcy case.

C. Any data, programs, storage media or other materials furnished by the Company to Verita or received by Verita in connection with the services provided under the terms of this Agreement may be

VERITA AGREEMENT FOR SERVICES

retained by Verita until the services provided are paid for, or until this Agreement is terminated with the services paid in full. The Company shall remain liable for all fees and expenses imposed under this Agreement as a result of data or physical media maintained or stored by Verita. Verita shall dispose of the data and media in the manner requested by the Company. The Company agrees to pay Verita for reasonable expenses incurred as a result of the disposition of data or media. If the Company has not utilized Verita's services under this Agreement for a period of at least ninety (90) days, Verita may dispose of the data or media, and be reimbursed by the Company for the expense of such disposition, after giving the Company thirty (30) days' notice. Notwithstanding any term herein to the contrary, following entry of the Retention Order, the disposition of any data or media by Verita shall be in accordance with any applicable instructions from the clerk of the Bankruptcy Court, local Bankruptcy Court rules and orders of the Bankruptcy Court.

VI. SYSTEM IMPROVEMENTS

Verita strives to provide continuous improvements in the quality of service to its clients. Verita, therefore, reserves the right to make changes in operating procedure, operating systems, programming languages, general purpose library programs, application programs, time period of accessibility, types of terminal and other equipment and the Verita data center serving the Company, so long as any such changes do not materially interfere with ongoing services provided to the Company in connection with the Company's chapter 11 case.

VII. BANK ACCOUNTS

At the Company's request and subject to Court approval following any chapter 11 filing, Verita may be authorized to establish accounts with financial institutions in the name of and as agent for the Company. To the extent that certain financial products are provided to the Company pursuant to Verita's agreement with financial institutions, Verita may receive compensation from such financial institutions for the services Verita provides pursuant to such agreement.

VIII. LIMITATIONS OF LIABILITY AND INDEMNIFICATION

A. The Company shall indemnify and hold Verita, its affiliates, members, directors, officers, employees, consultants, subcontractors and agents (collectively, the "Indemnified Parties") harmless, to the fullest extent permitted by applicable law, from and against any and all losses, claims, damages, judgments, liabilities and expenses (including reasonable counsel fees and expenses) (collectively, "Losses") resulting from, arising out of or related to Verita's performance under this Agreement. Such indemnification shall exclude Losses resulting from Verita's gross negligence or willful misconduct. Without limiting the generality of the foregoing, Losses include any liabilities resulting from claims by any third-parties against any Indemnified Party. The Company shall notify Verita in writing promptly upon the assertion, threat or commencement of any claim, action, investigation or proceeding that the Company becomes aware of with respect to the services provided by Verita under this Agreement. The Company's indemnification obligations hereunder shall survive the termination of this Agreement.

B. Except as provided herein, Verita's liability to the Company or any person making a claim through or under the Company for any Losses of any kind, even if Verita has been advised of the possibility of such Losses, whether direct or indirect and unless due to gross negligence or willful misconduct of Verita, shall be limited to the total amount billed or billable to the Company for the portion of the particular work which gave rise to the alleged Loss. In no event shall Verita be liable for any indirect, special or consequential damages such as loss of anticipated profits or other economic loss in connection with or arising out of the services provided for in this Agreement. In no event shall Verita's liability to the Company for any Losses,

VERITA AGREEMENT FOR SERVICES

whether direct or indirect, arising out of this Agreement exceed the total amount billed to the Company and actually paid to Verita for the services contemplated under the Agreement; provided, however, that this limitation shall not apply to the Company during any chapter 11 case in which the Company is a debtor.

C. The Company is responsible for the accuracy of the programs, data and information it or any Company Party submits for processing to Verita and for the output of such information. Verita does not verify information provided by the Company and, with respect to the preparation of schedules and statements, all decisions are at the sole discretion and direction of the Company. The Company reviews and approves all schedules and statements filed on behalf of, or by, the Company; Verita bears no responsibility for the accuracy or contents therein. The Company agrees to initiate and maintain backup files that would allow the Company to regenerate or duplicate all programs and data submitted by the Company to Verita.

D. The Company agrees that except as expressly set forth herein, Verita makes no representations or warranties, express or implied, including, but not limited to, any implied or express warranty of merchantability, fitness or adequacy for a particular purpose or use, quality, productiveness or capacity.

IX. FORCE MAJEURE

Verita will not be liable for any delay or failure in performance when such delay or failure arises from circumstances beyond its reasonable control, including without limitation acts of God, acts of government in its sovereign or contractual capacity, acts of public enemy or terrorists, acts of civil or military authority, war, riots, civil strife, terrorism, blockades, sabotage, rationing, embargoes, epidemics, pandemics, outbreaks of infectious diseases or any other public health crises, earthquakes, fire, flood, other natural disaster, quarantine or any other employee restrictions, power shortages or failures, utility or communication failure or delays, labor disputes, strikes, or shortages, supply shortages, equipment failures, or software malfunctions.

X. INDEPENDENT CONTRACTORS

The Company and Verita are and shall be independent contractors of each other and no agency, partnership, joint venture or employment relationship shall arise, directly or indirectly, as a result of this Agreement.

XI. NOTICES

All notices and requests in connection with this Agreement shall be given or made upon the respective parties in writing and shall be deemed as given as of the third day following the day it is deposited in the U.S. Mail, postage pre-paid or on the day it is given if sent by facsimile or electronic mail or on the day after the day it is sent if sent by overnight courier to the appropriate address set forth below:

KCC/Verita Global, LLC
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Attn: Drake D. Foster
Tel: (310) 823-9000
Fax: (310) 823-9133
E-Mail: dfoster@veritaglobal.com

Marelli Holdings Co., Ltd.
2-19-4 Miyahara-Cho, Kita-ku,
Saitama-city, Saitama 331-0812 Japan
Attn: Marisa Iasenza
E-Mail: marisa.iasenza@marelli.com

Or to such other address as the party to receive the notice or request so designates by written notice to the

VERITA AGREEMENT FOR SERVICES

other.

XII. APPLICABLE LAW

The validity, enforceability, and performance of this Agreement shall be governed by and construed in accordance with the laws of the State of New York.

XIII. ENTIRE AGREEMENT/ MODIFICATIONS

Each party acknowledges that it has read this Agreement, understands it, and agrees to be bound by its terms and further agrees that it is the complete and exclusive statement of the agreement between the parties, which supersedes and merges all prior proposals, understandings, other agreements, and communications oral and written between the parties relating to the subject matter of this Agreement. The Company represents that it has the authority to enter into this Agreement, and the Agreement is non-dischargeable under any applicable statute or law. If any provision of this Agreement shall be held to be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall in no way be affected or impaired thereby. This Agreement may be modified only by a written instrument duly executed by an authorized representative of the Company and an officer of Verita.

XIV. COUNTERPARTS; EFFECTIVENESS

This Agreement may be executed in two or more counterparts, each of which will be deemed an original but all of which together will constitute one and the same instrument. This Agreement will become effective when one or more counterparts have been signed by each of the parties and delivered to the other parties, which delivery may be made by exchange of copies of the signature page by facsimile or electronic mail.

XV. ASSIGNMENT

This Agreement and the rights and duties hereunder shall not be assignable by the parties hereto except upon written consent of the other, such consent not to be unreasonably withheld or delayed, with the exception that this Agreement can be assigned without written consent by Verita to a wholly-owned subsidiary or affiliate of Verita.

XVI. ATTORNEYS' FEES

In the event that any legal action, including an action for declaratory relief, is brought to enforce the performance or interpret the provisions of this Agreement, the parties agree to reimburse the prevailing party's reasonable attorneys' fees, court costs, and all other related expenses, which may be set by the court in the same action or in a separate action brought for that purpose, in addition to any other relief to which the prevailing party may be entitled.

Fee Structure

Consulting Services & Rates¹

Position	Hourly Rate
Analyst	\$25.50 - \$51.00
<p>The Analyst processes incoming mail, including proofs of claim, ballots, creditor correspondence and returned mail. Also assists with the generation of mailing services.</p>	
Technology/Programming Consultant ²	\$29.75 - \$80.75
<p>The Technology/Programming Consultant assists with complex system requests, including unique claim/ballot reporting and custom website updates.</p>	
Consultant/Senior Consultant/Director	\$55.25 - \$204.00
<p>The Consultant is the day-to-day contact for mailings, including the preparation and filing of affidavits of service (a critical due process component). He/she also responds to creditor and counsel inquiries, maintains the public access website, identifies actionable pleadings (i.e., claims objections, notices of transfer, withdrawals, etc.) and updates the official claims register. Verita's Consultants average over six years of experience.</p> <p>The Senior Consultant manages the various data collection processes required by the chapter 11 process. This includes, among other things, compiling the creditor matrix and Schedules/SOFAs (and generating drafts of same for counsel and advisors), reviewing and processing claims, overseeing contract review, overseeing all mailings and generating custom claim and ballot reports. Verita's Senior Consultants average over seven years of experience.</p> <p>The Director is the primary contact for the company, counsel and other professionals and oversees and supports the entirety of an engagement. Verita's Directors average over twelve years of experience and are generally former practitioners.</p>	
Securities/Solicitation Consultant	\$208.25
<p>The Securities Director/Solicitation Consultant is the day-to-day contact and acts as advisor on transactions including balloting with treatment election, rights offers, exchange offers and complex plan distributions. This position handles service of related materials to banks, brokers and agents and manages tabulation and audit processes, preparing detailed reporting of results. In addition, the Solicitation Consultant provides support on all voting, tabulation, Schedule and SOFA services and other additional complex consulting tasks.</p>	
Securities Director/Solicitation Lead	\$212.50
<p>The Solicitation Lead/Securities Director oversees all activities of the group and provides counsel with respect to solicitation and noticing events ensuring that processes employed are effective and practical for securities depositories, bank, brokers, nominees and their agents. In addition, the Solicitation Lead provides counsel on all voting, tabulation, Schedule and SOFA services and other additional complex consulting tasks.</p>	
Weekend, holidays and overtime	Waived

¹ Please note that additional professional services not covered by this proposal will be charged at hourly rates, including any outsourced services performed under our supervision and control.

² Certain technology development fees may be applicable.

Printing & Noticing Services

Service	Fee
Printing	\$0.10 per image ³ (volume discounts apply)
Document folding and inserting	Waived
Envelopes	Varies by size
E-mail noticing	Waived ⁴
Fax noticing	\$0.05 per page
Public Securities Events	Varies by Event
Claim Acknowledgement Card	Waived
Insert creditor information into customized documents	Waived
Newspaper	Quote prior to publishing

Claims Administration & Management Expenses

Service	Fee
License fee and data storage	\$0.10 per record per month
Database and system access (unlimited users)	Waived
Custom client reports	Waived
Access to Verita CaseView (secure, password protected)	Waived
Proprietary, secured, password protected portal for unlimited users. Comprehensive case data, including extensive real time analytics on claim, solicitation and processing information. Functionality to run or request customized reports summarizing case analytics	

Verita eServices

Service	Fee
Case website set up & hosting	Waived
Automated updates of case docket and claims register	Waived
Online claims filing (ePOC)	Waived

³ Print surcharges of \$0.05 per image may apply to mailings required to be sent outside of normal business hours (8am – 6pm ET, Monday through Friday, excluding public holidays)

⁴ A set-up fee for email services larger than 50 parties may apply. This set-up fee varies depending on the total number of parties

Document Management/Imaging

Service	Fee
Electronic imaging (scanning & bar coding)	\$0.10 per imaged page
Virtual Data Room	Quote prior to VDR set-up
CD-ROMS (mass document storage)	Varies upon requirements

Call Center Support Services

Service	Fee
Case-specific voice-mail box for creditors	Waived
Interactive Voice Response (“IVR”)	Set-up and per minute fee waived
Monthly maintenance charge	Waived
Management of call Center	Standard hourly rates

Disbursements

Service	Fee
Check issuance	Quote prior to printing
W-9 mailing and maintenance of TIN database	See hourly rates and noticing charges