

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING USA LLC,
et al.,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-11034 (CTG)
)
) (Joint Administration Requested)
)

DECLARATION OF STATUS AS A SUBSTANTIAL SHAREHOLDER²

The undersigned party is a Substantial Shareholder with respect to any classes (or series) of preferred stock or any Beneficial Ownership therein (any such record or Beneficial Ownership of preferred stock, collectively, the “Preferred Stock”) of Marelli Holdings Co., Ltd., a debtor and debtor in possession in Case No. 25-11071 (CTG) pending in the United States Bankruptcy Court for the District of Delaware (the “Court”).

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

² For purposes of this Declaration: (i) a “Substantial Shareholder” is any entity or individual that has Beneficial Ownership of more than: (A) 3,998,132,876 shares of Common Stock (representing approximately 4.5 percent of all issued and outstanding shares of Common Stock); (B) 16,624,992 shares of Preferred A Stock (representing approximately 4.5 percent of all issued and outstanding shares of Preferred A Stock); (C) 8,964 shares of Preferred D-1 Stock (representing approximately 4.5 percent of all issued and outstanding shares of Preferred D-1 Stock); or (D) 2,270 shares of Preferred D-2 Stock (representing approximately 4.5 percent of all issued and outstanding shares of Preferred D-2 Stock); and (ii) “Beneficial Ownership” will be determined in accordance with the applicable rules of sections 382 and 383 of the Internal Revenue Code of 1986, 26 U.S.C. §§ 1-9834 as amended (the “IRC”), and the Treasury Regulations thereunder (other than Treasury Regulations section 1.382-2T(h)(2)(i)(A)), and includes direct, indirect, and constructive ownership (*e.g.*, (1) a holding company would be considered to beneficially own all equity securities owned by its subsidiaries, (2) a partner in a partnership would be considered to beneficially own its proportionate share of any equity securities owned by such partnership, (3) an individual and such individual’s family members may be treated as one individual, (4) persons and entities acting in concert to make a coordinated acquisition of equity securities may be treated as a single entity, and (5) a holder would be considered to beneficially own equity securities that such holder has an Option (as defined herein) to acquire). For the avoidance of doubt, Beneficial Ownership includes direct and indirect interests in Debtor Marelli Holdings Co., Ltd. Specifically in this case, for the avoidance of doubt, direct and indirect interests in Debtor Marelli Holdings Co., Ltd.’s U.S. subsidiaries constitute indirect interests in Debtor Marelli Holdings Co., Ltd. that may be subject to the Procedures. An “Option” to acquire stock includes all interests described in Treasury Regulations section 1.382-4(d)(9), including any contingent purchase right, warrant, convertible debt, put, call, stock subject to risk of forfeiture, contract to acquire stock, or similar interest, regardless of whether it is contingent or otherwise not currently exercisable.



As of July 7, 2025, the undersigned party currently has Beneficial Ownership 21,082 shares of Preferred Stock. The following table sets forth the date(s) on which the undersigned party acquired Beneficial Ownership of such Common Stock and Preferred Stock:

Number of Shares	Common or Preferred Shares	Date Acquired
21,082	Class D-2 Preferred Shares	August 10, 2022

(Attach additional page or pages if necessary)

The last four digits of the taxpayer identification number of the undersigned party are 9864.

Pursuant to the *Interim Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and Preferred Stock and (II) Granting Related Relief* [Docket No. 114] (the “Interim Order”), this declaration (this “Declaration”) is being filed with the Court and served upon the Notice Parties (as defined in the Interim Order).

At the election of the Substantial Shareholder, the Declaration to be filed with this Court (but not the Declaration that is served upon the Notice Parties) may be redacted to exclude the Substantial Shareholder’s taxpayer identification number and the amount of Common Stock or Preferred Stock that the Substantial Shareholder beneficially owns.

Pursuant to 28 U.S.C. § 1746, under penalties of perjury, the undersigned party hereby declares that he or she has examined this Declaration and accompanying attachments (if any), and, to the best of his or her knowledge and belief, this Declaration and any attachments hereto are true, correct, and complete.

Respectfully submitted,

Japan Bank for International Cooperation

株式会社 国際協力銀行

産業投資・貿易部長 宮崎慎也



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Dated: July 7, 2025
Tokyo, Japan