

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

MARELLI AUTOMOTIVE LIGHTING USA LLC,
et al.,¹

Debtors.

)
) Chapter 11
)

) Case No. 25-11034 (CTG)

) (Jointly Administered)
)
)
)
)

**MIZUHO BANK, LTD.’S COMBINED EXHIBIT AND WITNESS
LIST FOR HEARING SCHEDULED FOR JULY 24, 2025**

Mizuho Bank, Ltd., solely in its capacity as an Emergency Loan Lender and Senior Lender, (“**Mizuho**”), respectfully submits this exhibit and witness list (the “**Exhibit and Witness List**”) to be considered at the hearing scheduled for July 24, 2025 at 1:15 p.m. (Eastern Time) (the “**Hearing**”) before the Honorable Craig T. Goldblatt at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Courtroom 7, Wilmington, Delaware 19801 in compliance with the *Chambers Procedures for Judge Craig T. Goldblatt*. Mizuho reserves the right to amend and/or supplement this Exhibit and Witness List in all respects at any time prior to the Hearing, to call any witness on any other party’s witness list (regardless of whether the party removes that witness from its list), to call any witness necessary to authenticate documents (to the extent necessary), and to call any witness to provide rebuttal or impeachment testimony (as appropriate). Mizuho further reserves the right to introduce at the Hearing documents that are part of the record of the above-captioned chapter 11 cases, including pleadings

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.



and other documents filed on the docket, as well as to use any exhibit identified by any other party to introduce any document, to rebut the testimony of witnesses or evidence presented by any other party, or for impeachment.

WITNESSES

Mizuho hereby identifies the following individuals that it may call as witnesses:

1. Any rebuttal and/or impeachment witnesses;
2. Any witnesses designated by any other party; and
3. Any witnesses necessary to establish the admissibility of any document.

<u>EXHIBITS²</u>	
<u>Exhibit No.</u>	<u>Document Description</u>
1.	<i>Declaration of David Slump, Chief Executive Officer of Marelli Automotive Lighting USA LLC, in Support of First Day Motions and all exhibits thereto, including the Restructuring Support Agreement attached thereto as <u>Exhibit B</u> [Docket No. 20 – filed June 11, 2025]</i>
2.	<i>Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief and all exhibits thereto, including the Lien/Claim Priorities Exhibit attached thereto as <u>Exhibit 3</u> [Docket No. 22 – filed June 11, 2025]</i>
3.	<i>Declaration of John Singh in Support of the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Docket No. 23 – filed June 11, 2025]</i>

² For the avoidance of doubt, the listing of any exhibit in the Exhibit and Witness List also includes any and all exhibits contained in, or appended to, such exhibit.

<u>EXHIBITS²</u>	
<u>Exhibit No.</u>	<u>Document Description</u>
4.	<i>Declaration of Nicholas Grossi in Support of the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief</i> [Docket No. 25 – filed June 11, 2025]
5.	<i>Notice of Certified Translations of Certain Debt Documents</i> and all exhibits thereto, including the <i>English Translation of Emergency Loan Agreement</i> and the <i>Emergency Loan ICA</i> attached thereto as <u>Exhibits 2A</u> and <u>4A</u> [Docket No. 147 – filed June 12, 2025]
6.	<i>Notice of Corrected Senior DIP Credit Agreement</i> and all exhibits thereto [Docket No. 165 – filed June 19, 2025]
7.	<i>Mizuho Bank, Ltd.’s (I) Objection and Reservation of Rights with Respect to the DIP Motion and (II) Emergency Cross Motion for Adjournment of Final DIP Hearing</i> [Docket No. 300 – filed July 22, 2025]
8.	[FILED UNDER SEAL] <i>Notice of Filing of Exhibit to Mizuho Bank, Ltd.’s (I) Objection and Reservation of Rights with Respect to the DIP Motion and (II) Emergency Cross Motion for Adjournment of Final DIP Hearing</i> [Docket No. 312 – filed July 22, 2025]
9.	Hypothetical Liquidation Analysis, dated July 19, 2025

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Dated: July 22, 2025
Wilmington, Delaware

Respectfully submitted,

/s/ Alexander R. Steiger

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capacity as an Emergency Loan Lender and
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