

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC,	)	Case No. 25-11034 (CTG)
<i>et al.</i> , <sup>1</sup>	)	(Jointly Administered)
Debtors.	)	Re: D.I. 300
	)	
	)	
	)	

**NOTICE OF FILING OF EXHIBIT TO MIZUHO BANK, LTD.’S  
(I) OBJECTION AND RESERVATION OF RIGHTS WITH RESPECT TO  
THE DIP MOTION AND (II) EMERGENCY CROSS MOTION FOR  
ADJOURNMENT OF FINAL DIP HEARING**

**PLEASE TAKE NOTICE** that, on July 22, 2025, Mizuho Bank, Ltd., solely in its capacity as an Emergency Loan Lender and Senior Lender, (“**Mizuho**”), filed *Mizuho Bank, Ltd.’s (I) Objection and Reservation of Rights with Respect to the DIP Motion AND (II) Emergency Cross Motion for Adjournment of Final DIP Hearing* [D.I. 300] (the “**Objection**”) with the United States Bankruptcy Court for the District of Delaware.

**PLEASE TAKE FURTHER NOTICE** that, as referenced in the Objection, Mizuho hereby files the Debtors’ prepetition liquidation analysis (the “**Liquidation Analysis**”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that a copy of the Liquidation Analysis is attached hereto as **Exhibit A**.

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

<sup>2</sup> The Liquidation Analysis is being filed under seal because the Debtors designated the document “privileged and confidential.”



Dated: July 22, 2025  
Wilmington, Delaware

Respectfully submitted,

/s/ Russell C. Silberglied

**RICHARDS, LAYTON & FINGER, P.A.**

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capacity as an Emergency Loan Lender and  
Senior Lender*

**Exhibit A**

**Liquidation Analysis**

**FILED UNDER SEAL**