

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC,)	
<i>et al.</i> , ¹)	Case No. 25-11034 (CTG)
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JULY 31, 2025 AT 3:30 P.M. EASTERN TIME

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Goldblatt's Chambers Procedures (<https://www.deb.uscourts.gov/content/judge-craig-t-goldblatt>) and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Goldblatt's expectations of remote participants, and the advance registration requirements. Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourtAppearances tool available on the Court's website.

MATTER GOING FORWARD

1. **DIP Motion** – Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Filed: 6/11/25] ([Docket No. 22](#)).

Response Deadline: July 9, 2025 at 4:00 p.m. Eastern Time; extended to July 21, 2025 at 4:00 p.m. Eastern Time for the Committee; extended to July 22, 2025 at 11:00 a.m. Eastern Time for Mizuho Bank, Ltd.

Responses Received:

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.



- a) Informal comments from the U.S. Trustee.
- b) Informal comments from the Committee.
- c) Mizuho Bank, Ltd.'s (I) Objection and Reservation of Rights with Respect to the DIP Motion and (II) Emergency Cross Motion for Adjournment of Final DIP Hearing [Filed: 7/22/25] ([Docket No. 300](#)).
 - (i) Mizuho Bank, Ltd.'s Motion for Entry of an Order Shortening the Notice and Objection Periods with Respect to the Emergency Cross Motion [Filed: 7/22/25] ([Docket No. 301](#)).
 - (ii) Debtor's Notice of Deposition of John Singh [Filed: 7/22/25] ([Docket No. 302](#)).
 - (iii) Debtor's Notice of Deposition of Nicholas Grossi [Filed: 7/22/25] ([Docket No. 303](#)).
 - (iv) [Signed] Order Shortening the Notice and Objection Periods with Respect to the Emergency Cross Motion [Filed: 7/22/25] ([Docket No. 309](#)).
 - (v) Notice of Withdrawal [Filed: 7/22/25] ([Docket No. 310](#)).
 - (vi) Mizuho Bank, Ltd.'s Notice of Deposition of John Singh [Filed: 7/22/25] ([Docket No. 311](#)).
 - (vii) Mizuho Bank, Ltd.'s Notice of Deposition of Nicholas Grossi [Filed: 7/22/25] ([Docket No. 312](#)).
 - (viii) [SEALED] Notice of Filing of Exhibit [Filed: 7/22/25] (Docket No. 313).
 - (ix) Notice of Filing of Exhibit to Mizuho Bank, Ltd.'s (I) Objection and Reservation of Rights with Respect to the DIP Motion and (II) Emergency Cross Motion for Adjournment of Final DIP Hearing [Filed: 7/25/25] ([Docket No. 359](#)).
- d) Statement and Reservation of Rights of Official Committee of Unsecured Creditors Regarding the Final DIP Order and Other "Second Day" Relief [Filed: 7/22/25] ([Docket No. 316](#)).

Replies Filed:

- a) Omnibus (I) Reply of Debtors in Support of Motion of Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to (I) Obtain Postpetition Financing, and (II) Utilize Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief and (II) Objection to Mizuho's Emergency Cross Motion for Adjournment of Final DIP Hearing [Filed: 7/24/25] ([Docket No. 325-2](#)).

- (i) Debtors' Motion for Leave to File a Late Reply In Support of DIP Motion [Filed: 7/24/25] ([Docket No. 325](#)).
- b) Ad Hoc Group of Senior Lenders' (I) Reply and Joinder in Support of Debtors' DIP Motion and (II) Objection to Mizuho's Emergency Cross Motion for Adjournment of Final DIP Hearing [Filed: 7/24/25] ([Docket No. 328-2](#)).
- (i) Motion of the Ad Hoc Group of Senior Lenders for Leave to File Late Reply in Support of Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Filed: 7/24/25] ([Docket No. 328](#)).
- (ii) [Signed] Order Granting Motion of the Ad Hoc Group of Senior Lenders for Leave to File Late Reply in Support of Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Filed: 7/25/25] ([Docket No. 356](#)).

Related Documents:

- a) Declaration of John Singh in Support of the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Filed: 6/11/25] ([Docket No. 23](#)).
- b) Declaration of Nicholas Grossi in Support of the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Filed: 6/11/25] ([Docket No. 25](#)).
- c) Notice of Interim Hearing on Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Filed: 6/11/25] ([Docket No. 40](#)).
- d) Amended Notice of Interim Hearing on Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B)

Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Filed: 6/11/25] ([Docket No. 62](#)).

- e) Certification of Counsel Regarding Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Filed: 6/12/25] ([Docket No. 101](#)).
- f) [Signed] Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Filed: 6/12/25] ([Docket No. 109](#)).
- g) [SEALED] Letter to Marelli North America, Inc. from Deutsche Bank AG, London Branch Regarding Project Ignition Lender Fee Letter [Filed: 6/12/25] (Docket No. 120).
- h) [REDACTED] Letter to Marelli North America, Inc. from Deutsche Bank AG, London Branch Regarding Project Ignition Lender Fee Letter [Filed: 6/12/25] ([Docket No. 121](#)).
- i) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Filed: 6/13/25] ([Docket No. 139](#)).
- j) Notice of Certified Translations of Certain Debt Documents [Filed: 6/13/25] ([Docket No. 147](#)).
- k) Notice of First Day Presentation [Filed: 6/13/25] ([Docket No. 148](#)).
- l) Notice of Senior DIP Credit Agreement [Filed: 6/13/25] ([Docket No. 149](#)).
- m) Notice of Corrected Senior DIP Credit Agreement [Filed: 6/19/25] ([Docket No. 165](#)).
- n) Notice of Filing of Proposed Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to

Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay, and (V) Granting Related Relief [Filed: 7/24/25] ([Docket No. 327](#)).

- o) Notice of Junior DIP Credit Agreement [Filed: 7/24/25] ([Docket No. 329](#)).
- p) Certification of Counsel Regarding Second Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Filed: 7/24/25] ([Docket No. 351](#)).
- q) Second Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Filed: 7/25/25] ([Docket No. 355](#)).
- r) Notice of Entry of Second Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Filed: 7/25/25] ([Docket No. 363](#)).

Witness & Exhibit Lists:

- a) Debtors' Witness and Exhibit List for Hearing on July 24, 2025 at 1:15 p.m. (ET) with Respect to Debtors' Motion for Final Approval of Post-Petition Debtor in Possession Financing [Filed: 7/22/25] ([Docket No. 307](#)).
 - (i) Amended Debtors' Witness and Exhibit List for Hearing on July 24, 2025 1:15 p.m. (ET) with Respect to Debtors' Motion for Final Approval of Post-Petition Debtor in Possession Financing [Filed: 7/23/25] ([Docket No. 319](#)).
- b) Ad Hoc Group of Senior Lenders' Witness and Exhibit List for Hearing on July 24, 2025 [Filed: 7/22/25] ([Docket No. 314](#)).
- c) Mizuho Bank, Ltd.'s Combined Exhibit and Witness List for Hearing Scheduled for July 24, 2025 [Filed: 7/22/25] ([Docket No. 317](#)).

Status: The Debtors anticipate filing a revised proposed final order under certification of counsel.

Dated: July 29, 2025
Wilmington, Delaware

/s/ Laura Davis Jones

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