

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

MARELLI AUTOMOTIVE LIGHTING
USA LLC, *et al.*,¹
Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

Obj. Deadline: December 9, 2025 at 4:00 p.m. (ET)

Hearing Date: To be scheduled if necessary

**SUMMARY OF FIRST INTERIM APPLICATION OF
FTI CONSULTING, INC., FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD FROM JUNE 27, 2025 THROUGH SEPTEMBER 30, 2025**

Name of Applicant:

FTI Consulting, Inc.

Authorized to provide professional
services to:

Official Committee of Unsecured Creditors

Date of Retention:

August 11, 2025, effective as of June 27, 2025

Period for which compensation
and reimbursement are sought:

June 27, 2025 through September 30, 2025

Amount of compensation sought as
actual, reasonable, and necessary:

\$3,905,323.80

Amount of expense reimbursement
sought as actual, reasonable, and necessary:

\$44,072.07

This is an: ___ monthly X interim ___ final application

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.



**SUMMARY OF MONTHLY FEE APPLICATIONS FILED DURING THE INTERIM
PERIOD JUNE 27, 2025 – SEPTEMBER 30, 2025**

Date Filed Docket No.	Period Covered	Requested		Approved		Outstanding	
		Fees	Expenses	Fees (80%)	Expenses (100%)	Fees	Expenses
08/27/2025 Docket #764	06/27/2025 - 07/31/2025	\$ 1,778,254.80	\$ 19,551.87	\$ 1,422,603.84	\$ 19,551.87	\$ 355,650.96	\$ -
09/30/2025 Docket #1038	08/01/2025 - 08/31/2025	\$ 1,162,103.00	\$ 10,447.48	\$ 929,682.40	\$ 10,447.48	\$ 232,420.60	\$ -
11/04/2025 Docket #1199	09/01/2025 - 09/30/2025	\$ 964,966.00	\$ 14,072.72	\$ -	\$ -	\$ 964,966.00	\$ 14,072.72
Total		\$ 3,905,323.80	\$ 44,072.07	\$ 2,352,286.24	\$ 29,999.35	\$ 1,553,037.56	\$ 14,072.72

**COMPENSATION BY TIMEKEEPER
DURING THE FIRST INTERIM PERIOD**

Professional	Position	Billing Rate	Total Hours	Total Fees
Diaz, Matthew	Senior Managing Director	\$ 1,445	185.9	\$ 268,625.50
Scruton, Andrew	Senior Managing Director	1,445	183.2	264,724.00
Rauscher, Heiko	Senior Managing Director	1,210	179.8	217,558.00
Houle, Eric	Senior Managing Director	1,185	1.9	2,251.50
Hyland, Megan	Managing Director	1,155	197.1	227,650.50
Cheng, Earnestiena	Managing Director	1,075	522.4	561,580.00
Eisenberg, Jacob	Director	910	528.3	480,753.00
Luangkhrot, Timothy	Director	910	552.6	502,866.00
Stegemann, Matthew	Director	910	195.5	177,905.00
Aas, Calvin	Senior Consultant	760	394.4	299,744.00
Qian, Frank	Managing Director	701	47.3	33,157.30
Duwenhorst, Johannes	Director	700	356.9	249,830.00
Thiemt, Christoph	Senior Consultant	600	91.6	54,960.00
Bell, Henrik	Consultant	530	384.1	203,573.00
Kemmerling, Luis	Consultant	530	290.1	153,753.00
Moran, Sarah	Consultant	515	383.1	197,296.50
Hellmund-Mora, Marili	Manager	355	5.5	1,952.50
Chandy, Mia	Summer Associate	235	30.4	7,144.00
TOTAL			4,530.1	\$ 3,905,323.80

**COMPENSATION BY PROJECT CATEGORY
DURING THE FIRST INTERIM PERIOD**

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	664.5	\$ 532,937.50
2	Cash & Liquidity Analysis	660.6	599,462.50
3	Financing Matters (DIP, Exit, Other)	145.7	143,281.50
4	Trade Vendor Issues	106.2	87,316.50
6	Asset Sales	143.0	136,857.50
7	Analysis of Business Plan	908.2	617,176.30
9	Analysis of Employee Compensation Programs	31.9	30,636.00
10	Analysis of Tax Issues	5.0	4,715.00
11	Prepare for and Attend Court Hearings	0.8	1,008.00
12	Analysis of SOFAs & SOALs	171.2	143,657.50
13	Analysis of Other Miscellaneous Motions	593.6	538,820.67
14	Analysis of Claims/Liabilities Subject to Compromise	84.5	73,508.00
15	Analysis of Interco. Claims, Related Party Transactions, SubCon	56.4	52,757.50
16	Analysis, Negotiation and Form of POR & DS	430.8	431,057.50
19	Case Management	127.9	125,896.33
20	General Meeting with Debtor & Debtors' Professionals	27.0	33,435.00
21	General Meetings with Committee & Committee Counsel	165.3	186,532.00
22	Meetings with Other Parties	1.3	1,767.50
23	Firm Retention	50.6	41,752.50
24	Preparation of Fee Application	155.6	122,748.50
TOTAL		4,530.1	\$ 3,905,323.80

**EXPENSE SUMMARY
DURING THE FIRST INTERIM PERIOD**

Expense Type	Amount
Contractor Services	\$ 38,968.80
Local Taxes	3,025.68
Purchased Services	100.25
Transportation	1,277.34
Working Meals ¹	700.00
Total	\$ 44,072.07

1. Working Meals have been voluntarily reduced to the lesser of \$20 per person or the actual amount charged.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

MARELLI AUTOMOTIVE LIGHTING
USA LLC, *et al.*,¹
Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

Obj. Deadline: December 9, 2025 at 4:00 p.m. (ET)

Hearing Date: To be scheduled if necessary

**FIRST INTERIM APPLICATION OF FTI CONSULTING, INC.,
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD JUNE 27, 2025 THROUGH SEPTEMBER 30, 2025**

FTI Consulting, Inc., together with its wholly owned subsidiaries (“FTI”), as financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) to the above-captioned debtors (the “Debtors”), hereby submits its first interim application (the “Application”) for allowance of compensation for professional services rendered and reimbursement of out-of-pocket expenses incurred for the period from June 27, 2025 through September 30, 2025 (the “First Interim Period”). FTI respectfully states as follows:

Jurisdiction and Venue

1. The United States Bankruptcy Court for the Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

Basis for Relief

3. Pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-2 of the Bankruptcy Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order (i) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (ii) Granting Related Relief* [Docket No. 477] (the “Interim Compensation Order”), and the *Order Authorizing Retention of FTI Consulting, Inc. as Financial Advisor for the Official Committee of Unsecured Creditors, effective as of June 27, 2025* [Docket No. 574] (the “Retention Order”), FTI Consulting, Inc., together with its wholly owned subsidiaries (“FTI”), as financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) appointed in these chapter 11 cases (the “Chapter 11 Cases”), hereby submits this *First Interim Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period June 27, 2025 through September 30, 2025* (the “Application Period”).

Background

4. On June 11, 2025 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in this Court. The Debtors continue to operate their businesses and manage their assets as debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108. No request for appointment of a trustee or examiner has been made in these chapter 11 cases.

5. On June 25, 2025, the Office of the United States Trustee for Region 3 (the “U.S. Trustee”) filed the *Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 184].

On July 2, 2025, the Office of the United States Trustee filed an *Amended Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 230]. On September 10th, 2025, the Office of the United States Trustee filed a *Second Amended Notice of Appointment of Committee of Unsecured Creditors* [Docket. No. 922]. The Committee members are:

- a. Nissan North America, Inc.;
- b. Mazda North American Operations;
- c. Tesla, Inc.; and
- d. Avnet, Inc.

6. On June 27, 2025, the Committee selected FTI as its financial advisor.

7. On August 11, 2025, the Court entered the *Order Authorizing Retention of FTI Consulting, Inc. as Financial Advisor for the Official Committee of Unsecured Creditors, effective as of June 27, 2025* [Docket No. 574].

Relief Requested

8. FTI submits this Fee Application pursuant to the Bankruptcy Rules, the Interim Compensation Order, and the Retention Order. By this Fee Application, FTI seeks interim allowance and payment of 100% of compensation for actual and necessary professional services rendered in the amount of \$3,905,323.80 and reimbursement of expenses in the amount of \$44,072.07 in accordance with the terms of the Interim Compensation Order. FTI reserves the right to request, in subsequent fee applications, reimbursement of any additional expenses incurred during the Application Period, as such expenses may not have been captured in FTI's billing system as of the date of filing of this Fee Application.

9. The total number of hours expended by FTI professionals and paraprofessionals in performing professional services for the Committee during the Application Period was 4,530.1

hours.

Monthly Fee Applications During the First Interim Period

10. FTI filed three (3) monthly fee applications (the “Monthly Fee Applications”) during the First Interim Period pursuant to the Interim Compensation Order. The Monthly Fee Applications contain detailed descriptions of the services rendered in the amount of \$3,905,323.80 together with actual, reasonable, and necessary expenses of \$44,072.07 for a total of \$3,949,395.87 and is noted below:

Date Filed Docket No.	Period Covered	Requested		Approved		Outstanding	
		Fees	Expenses	Fees (80%)	Expenses (100%)	Fees	Expenses
08/27/2025 Docket #764	06/27/2025 - 07/31/2025	\$ 1,778,254.80	\$ 19,551.87	\$ 1,422,603.84	\$ 19,551.87	\$ 355,650.96	\$ -
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Total		\$ 3,905,323.80	\$ 44,072.07	\$ 2,352,286.24	\$ 29,999.35	\$ 1,553,037.56	\$ 14,072.72

11. Services rendered by each professional and paraprofessional and a summary of the time incurred by task are attached to the Monthly Fee Applications.

12. FTI has received \$2,352,286.24 in fees and \$29,999.35 in expenses from the Debtors and the amount of \$1,553,037.56 in fees and \$14,072.72 in expenses remains outstanding as of the filing of this Application.

Summary of Services Rendered During the First Interim Period

13. FTI classified the services performed into separate categories. The descriptions below summarize the services provided by FTI to the Committee during the First Interim Period:

Code 1 – Current Operating Results & Events (664.5 hours)

14. Time in this task code related to assessment of current events and updates from the Company. This included the review of relevant news, docket, case, and information flow updates. Time in this code also included coordination among FTI and Committee Counsel’s international teams, which was focused on, among other things, assessing the status of: (i) vendor issues in

foreign jurisdictions, (ii) regulatory issues, (iii) business operations, and (iv) key customers. FTI also prepared analyses and reports for the Committee that highlight key aspects of the Debtors' operating and financial performance, including an (i) update on the Company's recent operating and financial results, including a focus on key operating and financial metrics, (ii) overview of the Debtors' latest views of the Company's projected financial results in the second half of 2025, and (iii) FTI's sensitized view of the Debtors' likely performance in the second half of 2025. FTI also held meetings with Marelli's Management team to discuss outstanding questions on the Company's current operating strategy and recent financial results. Time in this code was also spent reviewing the Debtors' MORs and coordinating with the Debtors on relevant diligence.

Code 2 – Cash & Liquidity Analysis (660.6 hours)

15. During the Application Period, FTI analyzed and assessed the Debtors' initial 13-week and 9-month cash flow forecasts and subsequent versions. This included a detailed review of underlying models and assumptions, evaluation of receipts by customer and projected disbursements, comparison to actual financial results and prior forecasts, comparison between monthly and weekly forecasts, and regular diligence calls with the Debtors' advisors. FTI also spent time conducting diligence on the cash management motion, including review of the Debtors' cash management system. Additionally, FTI closely monitored the Debtors' liquidity and actual performance versus budget on a weekly basis. FTI prepared and presented reports to the Committee summarizing and analyzing the details of actual results and the initial and updated budgets in order to keep the Committee informed of the Debtors' current and projected liquidity position.

Code 3 – Financing Matters (DIP, Exit, Other) (145.7 hours)

16. FTI reviewed and analyzed key issues relating to the DIP facility, which included detailed diligence of economic terms, assessment of collateral and liens, review of potential Emergency Loan paydown, analysis of the proposed DIP roll-up, and evaluation of the prepetition DIP marketing process. FTI also assisted Committee Counsel in subsequent negotiations and resolution related to the final DIP financing order. FTI prepared related presentation materials to keep the Committee apprised of key DIP issues and updates.

Code 7 – Analysis of Business Plan (908.2 hours)

17. Time in this task code during the Compensation Period primarily relates to (i) review of the Debtors' historical performance and (ii) analysis of the Debtors' business and competitor landscape, both which will be leveraged to effectively assess the Debtors' refreshed business plan. With respect to the review of the Debtors' historical performance, FTI analyzed initial documents and data provided by the Debtors related to (i) historical financials, (ii) overview of the Company's business units, (iii) key customers and related sales volumes, (iv) operational performance by region, and (v) other related topics. FTI also analyzed the Debtors' research and development operations as compared to its industry peers, compared the Debtors' historical plant performance to its peers, and conducted an innovation benchmarking analysis to better understand the long-term vitality and competitiveness of the Debtors' overall business and products as compared to its peers. FTI utilized documents and data on these topics to assess the financial performance of the Company, better understand the historical development of the Debtors' business units, and assess general Company and industry trends. From a market analysis perspective, FTI analyzed the financial and operational performance of key customers to assess (i) potential volume growth opportunities, (ii) likely future revenue development by business

segment, and (iii) the Debtors' potential go-forward business strategy. Lastly, FTI prepared an initial diligence request list focused on key items needed to properly assess the Debtors' business plan, including support behind key assumptions and strategies driving projected results.

Code 12 – Analysis of SOFAs & SOALs (171.2 hours)

18. During the Application Period, FTI reviewed and analyzed the Statements of Financial Affairs (“SOFAs”) and Schedules of Assets and Liabilities (“SOALs”) filed by the Debtors in order to identify and summarize key information for the Committee, including the various assets and liabilities held at individual Debtor entities, payments made within 90 days of the Petition Date, payments to insiders within one year of the Petition Date, and the intercompany balances and related party balances. FTI prepared diligence questions for the Debtors' financial advisors on the SOFAs and SOALs to further understand the Debtors' assets, liabilities, and payments to creditors and insiders made in their respective preference periods. FTI updated the Committee on the Debtors' SOFAs and SOALs and provided related analysis.

Code 13 – Analysis of Other Miscellaneous Motions (593.6 hours)

19. During the Application Period, FTI reviewed and analyzed various first day motions including, but not limited to, the insurance, factoring, customer programs, utilities, and de minimis asset sale procedures motions. FTI conducted diligence on these first day motions and prepared presentations for the Committee on these motions summarizing proposed modifications to the first day orders and status of first day motion relief spend. FTI also regularly presented updates on the status of first day motion relief spend to the Committee. Time in this task code also included review of the Debtors' retention applications, with focus on the Debtors' investment banker's economic terms. To assist with this review and at the request of Committee Counsel, FTI prepared a comprehensive investment banker fee study to assess appropriateness of PJT's

contemplated fees as compared to other similar cases. Time in this task code also included correspondence with the Debtors' advisors and counsel and other Committee professionals on both the first day motions and PJT's retention application.

Code 16 – Analysis Negotiation and Form of POR & DS (430.8 hours)

20. To assess potential unsecured creditor recoveries under alternative Plan scenarios, FTI evaluated the Debtors' waterfall analysis to understand key assumptions and mechanics related to collateral, claim treatment, value flow, and other related items. Relatedly, FTI also built an initial framework for a deconsolidated waterfall recovery analysis to assess unsecured creditor recoveries on an entity level basis. FTI prepared updates to the model based on (i) diligence received from the Company and (ii) waterfall mechanic revisions suggested by Counsel. FTI prepared an initial presentation outlining key mechanics and assumptions made in the waterfall model to Committee Counsel, and ultimately the Committee. Time in this task code also includes correspondences with the Debtors' financial advisor and Committee Counsel to review the waterfall analysis and discuss waterfall model mechanics. FTI also spent time in this task code reviewing the Debtors' initial draft Plan and Disclosure Statement.

Code 21 – General Meetings with Committee & Committee Counsel (165.3 hours)

21. FTI prepared for and participated in numerous discussions with the Committee and Committee Counsel to provide updates and recommendations regarding key issues and developments. These calls and meetings included weekly scheduled calls with the Committee and Committee Counsel. Additional meetings and calls were scheduled on an as needed basis to address specific case issues. The topics covered during these calls included, among others, first day motions, liquidity and 13-week cash flow forecast versus actual variances, DIP motion, RSA, sale process, updates on Court hearings, diligence status, business plan, and case strategy. In

preparation for these calls, FTI prepared presentations outlining key case issues and updates to be discussed and proposed recommendations to the Committee.

22. FTI believes that the fees and out-of-pocket expenses requested are reasonable, actual and necessary services rendered or expenses incurred on behalf of the Committee during the First Interim Period.

23. FTI has not entered into any agreement, express or implied, with any other party for the purposes of fixing or sharing fees or other compensation to be paid for professional services rendered in these Chapter 11 Cases. No promises have been received by FTI or any member thereof as to compensation in connection with these Chapter 11 Cases other than in accordance with the provisions of the Bankruptcy Code.

Conclusion

WHEREFORE, FTI, as financial advisor to the Committee, respectfully requests that the Court enter an order providing: (i) an interim allowance to FTI in the amount of \$3,905,323.80 (including the Holdback in the amount of \$781,064.76) together with actual, reasonable, and necessary expenses of \$44,072.07, for a total requested interim payment of \$3,949,395.87 as compensation for professional services rendered during the First Interim Period; (ii) that the Debtors are authorized and directed to pay FTI the remaining outstanding balance of \$1,553,037.56 in fees and \$14,072.72 in expenses; and (iii) such other and further relief as this Court deems proper.

Dated: November 18, 2025

FTI CONSULTING, INC.

By: /s/ Matthew Diaz
Matthew Diaz
1166 Avenue of the Americas, 15th Floor
New York, NY 10036
Telephone: 212-499-3611
E-mail: matt.diaz@fticonsulting.com

Financial Advisors to the Official
Committee of Unsecured Creditors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING USA
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

Obj. Deadline: December 9, 2025 at 4:00 p.m. (ET)
Hearing Date: To be scheduled if necessary

**NOTICE OF FIRST INTERIM FEE APPLICATION OF FTI CONSULTING, INC.
FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIOD JUNE 27, 2025 THROUGH SEPTEMBER 30, 2025**

PLEASE TAKE NOTICE that on November 18, 2025, FTI Consulting, Inc. filed its First Interim Fee Application (the “Application”) seeking compensation for services rendered and reimbursement of expenses incurred as financial advisor to the Official Committee of Unsecured Creditors appointed in the above-referenced bankruptcy case (the “Committee”) for the period from June 27, 2025 through September 30, 2025 with the United States Bankruptcy Court for the District of Delaware (the “Court”).

If you object to the relief sought by the Application, you are required to file a response to the Application, on or before **December 9, 2025 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE INTERIM FEE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, THE RELIEF REQUESTED IN THE INTERIM FEE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

Dated: November 18, 2025

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)
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Siena B. Cerra (DE Bar No. 7290)
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-and-

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*Counsel to the Official Committee of Unsecured
Creditors*

VERIFICATION PURSUANT TO DEL. BANKR. L.R. 2016-2(g) AND 28 U.S.C. § 1746

I, Matthew Diaz, pursuant to 28 U.S.C. § 1746, to the best of my knowledge and belief, and after reasonable inquiry, declare as follows:

1. I am a Senior Managing Director with the consulting firm FTI Consulting, Inc., together with its wholly owned subsidiaries (“FTI”). FTI has rendered professional services to the Official Committee of Unsecured Creditors (the “Committee”) in these chapter 11 cases.

2. I have read the foregoing statement of FTI for compensation and reimbursement of expenses (the “Fee Application”). To the best of my knowledge, information and belief formed upon the basis of my participation in these chapter 11 cases, as well as after reasonable inquiry, the facts set forth in the Fee Application are true and correct and materially comply with the applicable orders, rules, guidelines, and requirements as set forth by the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, Del. Bankr. L.R. 2016-2, and the Executive Office for the United States Trustee.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct, to the best of my information, knowledge, and belief.

Executed on: November 18, 2025

FTI CONSULTING, INC.

By: /s/ Matthew Diaz
Matthew Diaz
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New York, NY 10036
Telephone: 212-499-3611
E-mail: matt.diaz@fticonsulting.com

Financial Advisors to the Official
Committee of Unsecured Creditors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING
USA LLC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 18th day of November, 2025, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *First Interim Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 27, 2025 through September 30, 2025* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was competed via electronic mail on the parties listed on the attached service list.

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

Service List

Marisa Iasenza
Marelli Automotive Lighting
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United States Trustee

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*Counsel to Mizuho Bank, Ltd., in all
capacities other than as the Prepetition Agent*

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*Counsel to Mizuho Bank, Ltd., in its capacity
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