

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> ¹	Case No. 25-11034 (CTG)
Debtors.	(Jointly Administered)
	Obj. Deadline: January 13, 2026 at 4:00 p.m. (ET)

**SUMMARY OF FIFTH MONTHLY APPLICATION OF PAUL HASTINGS LLP,
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025**

Name of Applicant Paul Hastings LLP
Authorized to provide professional services to: Official Committee of Unsecured Creditors of Marelli Automotive Lighting USA LLC, *et al.*
Date of retention order: August 11, 2025 effective as of June 26, 2025
Period for which compensation and reimbursement sought: November 1, 2025 through November 30, 2025
Compensation sought as actual, reasonable, and necessary: \$282,396.80 (80% of \$352,996.00)
Expense reimbursement sought as actual, reasonable, and necessary: \$221.62
This is a(n): X monthly interim final

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.



25110342512230000000000000002

Previous Monthly Applications: 4

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expense Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
8/27/2025 [D.I. 762]	6/26/2025 – 7/31/2025	\$1,724,579.50	\$1,630.12	9/18/2025 [D.I. 939]	\$1,724,579.50	\$1,630.12
9/30/2025 [D.I. 1036]	8/1/2025 – 8/31/2025	\$970,042.50	\$863.12	10/22/2025 [D.I. 1100]	\$970,042.50	\$863.12
11/4/2025 [D.I. 1197]	9/1/2025 – 9/30/2025	\$767,648.00	\$2,351.65	11/26/2025 [D.I. 1235]	\$767,648.00	\$2,351.65
12/5/2025 [D.I. 1325]	10/1/2025 – 10/31/2025	\$400,036.00	\$453.35	N/A	N/A	N/A
TOTAL		\$3,862,306.00	\$5,298.24		\$3,458,962.00²	\$4,844.89

² This includes a total reduction of \$3,308.00 of fees as approved in the *Omnibus Order Approving First Interim Fee Applications of the Committee Professionals* [Docket No. 1380].

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In re:	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> , ¹	Case No. 25-11034 (CTG)
Debtors.	(Jointly Administered)
	Obj. Deadline: January 13, 2026 at 4:00 p.m. (ET)

**FIFTH MONTHLY APPLICATION OF PAUL HASTINGS LLP, COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025**

Paul Hastings LLP (“Paul Hastings”), as counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Marelli Automotive Lighting USA LLC, *et al.*, the above-captioned debtors (the “Debtors”), hereby submits its monthly fee application (the “Application”) pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§101 *et seq.*, as amended (the “Bankruptcy Code”) for allowance of compensation in the amount of \$352,996.00 and reimbursement of expenses in the amount \$221.62 for the period from November 1, 2025 through November 30, 2025 (the “Compensation Period”), and in support thereof, Paul Hastings respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).
2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

3. The statutory predicate for the relief sought herein is sections 1103 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On June 11, 2025, (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the “Chapter 11 Cases”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. The Debtors have continued in the possession of its property and has continued to operate and manage its business as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On June 25, 2025, the United States Trustee for the District of Delaware (the “United States Trustee”) filed its *Notice of Appointment* [Docket No. 184] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code, which notice was subsequently amended to reduce the number of Committee members to four (4) [Docket Nos. 230, 922].² On June 26, 2025, the Committee selected Paul Hastings as its proposed lead counsel. On June 26, 2025, Morris James LLP was selected as its proposed Delaware counsel. FTI Consulting, Inc. was selected as the Committee’s proposed financial advisor on June 27, 2025.

7. On July 10, 2025, the Debtors filed its *Motion of the Debtors for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief* (the “Interim Compensation Motion”) [Docket No.252], and on August 5, 2025, the Court entered an Order approving the Interim Compensation Motion (the “Interim Compensation Order”) [Docket No. 477].

² The Committee members include Nissan North America, Inc.; Mazda North American Operations; Tesla, Inc.; and Avnet, Inc.

8. On July 24, 2025, the Committee filed the *Application of the Official Committee of Unsecured Creditors for Entry of an Order, Pursuant to Sections 328, 330, and 1103 of the Bankruptcy Code, Authorizing and Approving the Retention and Employment of Paul Hastings LLP as Counsel to the Committee, Effective as of June 26, 2025* (the “Retention Application”) [Docket No 338]. On August 11, 2025, the Court entered an order approving the Retention Application, effective as of June 26, 2025 [Docket No. 577].

9. On August 27, 2025, Paul Hastings filed with the Court its first monthly fee application for the period from June 26, 2025 through July 31, 2025 [Docket No. 762].

10. On September 30, 2025, Paul Hastings filed with the Court its second monthly fee application for the period from August 1, 2025 through August 31, 2025 [Docket No. 1036].

11. On November 4, 2025, Paul Hastings filed with the Court its third monthly fee application for the period from September 1, 2025 through September 30, 2025 [Docket No. 1197].

12. On November 18, 2025, Paul Hastings filed with the Court its first interim fee application for the period from June 26, 2025 through September 30, 2025 [Docket No. 1221].

13. On December 5, 2025, Paul Hastings filed with the Court its fourth monthly fee application for the period from October 1, 2025 through October 31, 2025 [Docket No. 1325].

14. A chart detailing the fees during the Compensation Period, by professional and by category, and a full and detailed statement describing the services rendered during the Compensation Period, by professional and paraprofessional at Paul Hastings, are attached hereto as **Exhibit A**.

15. The total sum due to Paul Hastings for professional services rendered on behalf the Committee during the Compensation Period is \$352,996.00. Paul Hastings submits that its professional services rendered on behalf of the Committee during this time were reasonable and

necessary.

16. Paul Hastings incurred \$221.62 in expenses during the Compensation Period. A chart detailing the specific disbursements is attached hereto as **Exhibit B**.

17. Attached hereto as **Exhibit C** is a detailed itemization of the fees incurred by Paul Hastings attorneys and paraprofessionals on behalf of the Committee during the Compensation Period, including the identity of each Paul Hastings attorney and paraprofessional who rendered services on behalf of the Committee during the Compensation Period, the billable rate and number of hours for each individual, and the total compensation sought for each category of work performed.

18. Briefly summarized, and as set forth in more detail in **Exhibit C** hereto, during the Compensation Period, the services performed by Paul Hastings' attorneys and professionals on behalf of the Committee during the Compensation Period included, without limitation, the following:

- Conducted lien analysis and reviewed and analyzed the Debtors' prepetition capital structure;
- Reviewed and analyzed the Debtors' draft chapter 11 plan of reorganization and disclosure statement;
- Coordinated with the information agent to set up the creditors information website and prepared a motion in connection with the creditors information website;
- Reviewed and analyzed the Debtors' business plan;
- Provided strategic advice to the Committee with respect to the Chapter 11 Cases;
- Coordinated in an effective and efficient manner with the Committee's other advisors, in an effort to avoid duplication of effort; and
- Communicated with the Debtors and other constituents regarding the Chapter 11 Cases.

19. The undersigned hereby attests that he has reviewed the requirements of Local Rule

2016-1 and this Application conforms to such requirements, including that travel time was not billed at more than half rate, black/white copy charges were only \$0.08 per page, and color copy charges were only \$0.50 per page.

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WHEREFORE, Paul Hastings hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of \$352,996.00 and reimbursement of expenses in the amount of \$221.62 for the period from November 1, 2025 through November 30, 2025; (ii) payment in the total amount of \$282,618.42 (representing 80% (or \$282,396.80) of the total fees billed and 100% (or \$221.62) of the expenses incurred during the Compensation Period); and (iii) such other relief as this Court deems just and proper.

Dated: December 23, 2025

PAUL HASTINGS LLP

/s/ Kristopher M. Hansen

Kristopher M. Hansen (admitted *pro hac vice*)
Jonathan D. Canfield (admitted *pro hac vice*)
Gabriel E. Sasson (admitted *pro hac vice*)
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Counsel to the Official Committee of Unsecured Creditors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> ¹	Case No. 25-11034 (CTG)
Debtors.	(Jointly Administered)
	Obj. Deadline: January 13, 2026 at 4:00 p.m. (ET)

**NOTICE OF FIFTH MONTHLY APPLICATION OF PAUL HASTINGS LLP,
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM NOVEMBER 1, 2025, THROUGH NOVEMBER 30, 2025**

PLEASE TAKE NOTICE that on December 23, 2025, Paul Hastings LLP filed its fifth monthly application (the “Application”) seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Official Committee of Unsecured Creditors appointed in the above-referenced bankruptcy case (the “Committee”) for the period from November 1, 2025 through November 30, 2025 with the United States Bankruptcy Court for the District of Delaware (the “Court”).

If you object to the relief sought by the Application, you are required to file a response to the Application, on or before **January 13, 2026, at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

Dated: December 23, 2025

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)
Jason S. Levin (DE Bar No. 6434)
Siena B. Cerra (DE Bar No. 7290)
3205 Avenue North Blvd, Suite 100
Wilmington, DE 19801
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scerra@morrisjames.com

-and-

PAUL HASTINGS LLP

Kristopher M. Hansen (admitted *pro hac vice*)
Jonathan D. Canfield (admitted *pro hac vice*)
Gabriel E. Sasson (admitted *pro hac vice*)
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Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A**Compensation By Category – Fifth Monthly Compensation Period**

PROJECT CATEGORY	TOTAL HOURS	TOTAL FEES
01 General Case Administration	23.6	\$36,478.00
02 General Motions and Pleadings / Docket Review	7.6	\$6,534.00
03 Debtor Meetings and Communications	9.2	\$15,317.00
04 UCC / Creditor Meetings and Communications	13.4	\$24,492.50
06 Fee / Employment Applications (UCC Professionals)	21.3	\$24,050.00
07 Fee / Employment Applications (Debtor / Other Professionals)	0.6	\$847.50
09 Business Operations	41.2	\$82,818.50
13 Prepetition Secured Debt / Capital Structure Analysis	69.9	\$100,514.50
16 Claim Analysis / Objections	0.2	\$270.00
18 Litigation / Other Contested Matters	7.0	\$8,947.50
21 Plan and Disclosure Statement	18.7	\$33,781.50
22 Labor / Employee / Pension Matters	6.9	\$12,485.00
27 Non-Working Travel	8.5	\$6,460.00
TOTAL	228.1	\$352,996.00

Timekeeper Summary – Fifth Monthly Compensation Period

Total for Compensation Period					
Name	Department or Group	Date of First Admission	Hourly Billing Rate	Total Billed Hours	Total Compensation
PARTNERS					
Arai, Toshiyuki	Mergers & Acquisitions	1985	\$2,300.00	27.5	\$63,250.00
Hansen, Kris	Financial Restructuring	1996	\$2,520.00	4.5	\$11,340.00
Pecar, Marija	Financial Restructuring	1990	\$2,010.00	3.7	\$7,437.00
Sasson, Gabe	Financial Restructuring	2010	\$2,010.00	31.4	\$63,114.00
Total Partner:				67.1	\$145,141.00
COUNSEL					
Ginsberg, Daniel	Financial Restructuring	1997	\$2,025.00	14.3	\$28,957.50
Silber, Gary	Tax	2011	\$2,025.00	3.2	\$6,480.00
Traxler, Katherine	Financial Restructuring	1990	\$1,175.00	5.2	\$6,110.00
Total Counsel:				22.7	\$41,547.50
ASSOCIATES					
Catalano, Kristin	Financial Restructuring	2021	\$1,275.00	25.5	\$32,512.50
El Mouatassim Bih, Rasha	Financial Restructuring	2021	\$1,350.00	15.0	\$20,250.00
Fishman, Alexis	Financial Restructuring		\$825.00	3.3	\$2,722.50
Hilpert, Johannes	Finance	2025	\$895.00	3.5	\$3,132.50
Kamo, Yuko	Mergers & Acquisitions	2017	\$1,520.00	48.5	\$67,260.00
Pedrazzani, Peter	Finance	2020	\$1,520.00	3.2	\$4,864.00
Rubinchik, Sandra	Financial Restructuring	2017	\$1,520.00	6.0	\$9,120.00
Yu, Annie	Financial Restructuring	2024	\$1,025.00	10.2	\$10,455.00
Total Associate:				115.2	\$150,316.50
OTHER ATTORNEY					
Lader, Jake	Financial Restructuring	2018	\$895.00	9.3	\$8,323.50
Total Other Attorney:				9.3	\$8,323.50
PARAPROFESSIONALS					
Laskowski, Mat	Paralegal		\$600.00	8.9	\$5,340.00
Weber, Lukas	Intern		\$475.00	4.9	\$2,327.50
Total Paraprofessional:				13.8	\$7,667.50
TOTAL				228.1	\$352,996.00

Blended Rate: \$1,443

EXHIBIT B

Summary of Expenses – Fifth Monthly Compensation Period

Expense Summary	Total Expenses
Outside Printing & Photocopy	\$205.19
Taxi/Ground Transportation	\$16.43
TOTAL	\$221.62

Exhibit C

MARELLI AUTOMOTIVE LIGHTING USA LLC, *ET AL.*

ITEMIZED TIME RECORDS
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

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 200 Park Avenue, New York, NY 10166-3205
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Marelli Holdings Co., Ltd.
 2-19-4 Miyaharacho, Kita-ku
 Saitama-city 331-0812
 JAPAN

December 18, 2025

Please Refer to
 Invoice Number: 2469463

Attn: David Slump

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Chapter 11

PH LLP Client/Matter # 101656-00001
 Kris Hansen

Legal fees for professional services for the period ending November 30, 2025	\$352,996.00
Less 20% Holdback	(70,599.20)
Requested Fees 80%	\$282,396.80
Costs incurred and advanced	221.62
Current Fees and Costs	\$282,618.42
Total Balance Due - Due Upon Receipt	\$282,618.42

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # [REDACTED]
 SWIFT Address: [REDACTED]
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: [REDACTED]
 Account Name: [REDACTED]

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA
 90189-4803

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 Please refer all questions to billing@paulhastings.com

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Marelli Holdings Co., Ltd.
 2-19-4 Miyaharacho, Kita-ku
 Saitama-city 331-0812
 JAPAN

Attn: David Slump

December 18, 2025

Please Refer to
 Invoice Number: 2469463

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Chapter 11

PH LLP Client/Matter # 101656-00001
 Kris Hansen

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Wiring and ACH Instructions:

Citibank
 ABA # [REDACTED]
 SWIFT Address: [REDACTED]
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: [REDACTED]
 Account Name: [REDACTED]

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA
 90189-4803

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 Saitama-city 331-0812
 JAPAN

December 18, 2025

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Attn: David Slump

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending November 30, 2025

Chapter 11 **\$352,996.00**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01 General Case Administration					
11/03/2025	AF19	Update issues/task list (0.4); attend call with K. Hansen, G. Sasson, D. Ginsberg, G. Silber, R. El Mouatassim Bih, and A. Yu to discuss case issues and updates (0.2)	0.60	825.00	495.00
11/03/2025	AY8	Attend call with PH team regarding case issues and updates	0.20	1,025.00	205.00
11/03/2025	AY8	Update case issues/task list	0.50	1,025.00	512.50
11/03/2025	DG16	Telephone conference with PH team regarding case matters and related workstreams	0.20	2,025.00	405.00
11/03/2025	GS13	Review case issues and recent filings (.4); call with PH team re: same and case strategy (.2)	0.60	2,010.00	1,206.00
11/03/2025	GS15	Review notes to prepare for update call (.1); participate in update call with PH team regarding case issues (.2)	0.30	2,025.00	607.50
11/03/2025	KH18	Update on case issues and recent filings (.3); PH team call regarding same (.2)	0.50	2,520.00	1,260.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2469463

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/2025	REMB	Call with PH team regarding case issues and updates	0.20	1,350.00	270.00
11/04/2025	DG16	Review updated issues/task list	0.10	2,025.00	202.50
11/04/2025	DG16	Telephone conference with UCC advisors (PH, FTI, Morris James) regarding case and business updates and open workstreams	0.40	2,025.00	810.00
11/04/2025	GS13	Review open issues and prepare notes for update call (.2); update call with UCC advisors re: case issues and next steps (.4)	0.60	2,010.00	1,206.00
11/04/2025	GS15	UCC professionals call regarding case issues and developments (.4); follow up review of related tax issues (.1)	0.50	2,025.00	1,012.50
11/04/2025	JL59	Attend weekly call with UCC professionals regarding case issues and updates (.4); review agenda for same (.1)	0.50	895.00	447.50
11/04/2025	KH18	UCC professionals call (portion) regarding case developments and strategy	0.10	2,520.00	252.00
11/04/2025	KC27	Attend UCC professionals call regarding case updates (.4); review agenda for same (.1); correspond with R. El Mouatassim Bih re Stretto engagement (.1); review case calendar (.1); correspond with D. Ginsberg re same (.1)	0.80	1,275.00	1,020.00
11/04/2025	ML30	Update case calendars	0.20	600.00	120.00
11/04/2025	REMB	UCC advisor update call regarding case issues and strategy	0.40	1,350.00	540.00
11/05/2025	ML30	Update case calendars	0.40	600.00	240.00
11/06/2025	ML30	Update case calendars	0.20	600.00	120.00
11/10/2025	AF19	Update issues/task list (.4); attend weekly call with K. Hansen, G. Silber, D. Ginsberg, K. Catalano, A. Yu and R. El Mouatassim Bih to discuss case issues and updates (.1)	0.50	825.00	412.50
11/10/2025	AY8	Update case issues/task list	0.20	1,025.00	205.00
11/10/2025	AY8	Attend weekly call with PH team regarding case issues and updates	0.10	1,025.00	102.50
11/10/2025	DG16	Telephone conference with PH team regarding case issues and workstreams	0.10	2,025.00	202.50

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2469463

Page 3

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2025	GS15	Participate in update call with PH team regarding case issues (.1); prepare notes regarding same and next steps (.1)	0.20	2,025.00	405.00
11/10/2025	KH18	PH team call re case and committee issues (.1); follow up review and comment on same (.9)	1.00	2,520.00	2,520.00
11/10/2025	KC27	Attend meeting with PH team re case issues and updates	0.10	1,275.00	127.50
11/10/2025	REMB	Call with PH team regarding case issues and related workstreams (.1); prepare follow up notes regarding same (.1)	0.20	1,350.00	270.00
11/11/2025	DG16	Telephone conference with UCC professionals (PH, FTI, and Morris James) regarding case and business updates and open workstreams	0.50	2,025.00	1,012.50
11/11/2025	DG16	Review updated issues/task list	0.10	2,025.00	202.50
11/11/2025	GS13	Call with UCC professionals regarding case issues, recent filings, and next steps	0.50	2,010.00	1,005.00
11/11/2025	GS15	Participate in update call with UCC professionals regarding case developments	0.50	2,025.00	1,012.50
11/11/2025	JL59	Attend UCC professionals call regarding case issues and updates (.5); review agenda for call (.1)	0.60	895.00	537.00
11/11/2025	KC27	Attend UCC professionals meeting re case developments	0.50	1,275.00	637.50
11/11/2025	ML30	Update case calendars	0.20	600.00	120.00
11/11/2025	REMB	UCC advisor call regarding latest updates and professional workstreams	0.50	1,350.00	675.00
11/13/2025	ML30	Update case calendars	0.20	600.00	120.00
11/17/2025	AF19	Update issues/task list (.7); attend call with K. Hansen, D. Ginsberg, G. Silber, K. Catalano, A. Yu and J. Lader to discuss case issues and updates (.1)	0.80	825.00	660.00
11/17/2025	AY8	Update case issues/task list	0.20	1,025.00	205.00
11/17/2025	AY8	Attend weekly call with PH team re case issues and updates	0.10	1,025.00	102.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2025	DG16	Telephone conference with PH team regarding case issues and related workstreams	0.10	2,025.00	202.50
11/17/2025	GS15	Review tax issues in prep for PH update call (.1); participate in update call with PH team regarding case issues (.1)	0.20	2,025.00	405.00
11/17/2025	JL59	Attend weekly call with PH team regarding case updates (.1); review updated issues/task list prior to call (.1)	0.20	895.00	179.00
11/17/2025	KH18	Discussions with PH team regarding case developments and next steps (.1); review and comment on case and committee issues (.4)	0.50	2,520.00	1,260.00
11/17/2025	KC27	Attend meeting with PH team re case updates and workstreams	0.10	1,275.00	127.50
11/17/2025	ML30	Update case calendars	0.20	600.00	120.00
11/18/2025	DG16	Telephone conference with UCC advisors (PH, FTI, and Morris James) regarding case and business updates and open workstreams	0.40	2,025.00	810.00
11/18/2025	GS15	Review tax issues/notes in prep for update call (.2); participate in update call with UCC professionals (.4)	0.60	2,025.00	1,215.00
11/18/2025	JL59	Attend weekly UCC professionals call re case issues and related workstreams (.4); review agenda prior to call (.1)	0.50	895.00	447.50
11/18/2025	KH18	Discussions with UCC professionals regarding case issues and strategy (.4); correspond with G. Sasson regarding same (.1)	0.50	2,520.00	1,260.00
11/18/2025	KC27	Attend UCC professionals meeting regarding case issues and updates (.4); review agenda for same (.1)	0.50	1,275.00	637.50
11/18/2025	ML30	Update case calendars	0.20	600.00	120.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2025	REMB	Call with UCC advisors regarding updates and ongoing workstreams regarding business plan, operations and related issues (.4); prepare follow up notes regarding same (.1)	0.50	1,350.00	675.00
11/21/2025	KH18	Review case issues and strategize regarding same	0.40	2,520.00	1,008.00
11/24/2025	AF19	Update issues/task list (0.4); attend weekly call with K. Hansen, G. Silber, K. Catalano and R. El Mouatassim Bih to discuss case issues and updates (0.1); prepare notes from call (0.1)	0.60	825.00	495.00
11/24/2025	AY8	Update case issues/task list	0.30	1,025.00	307.50
11/24/2025	GS15	Review open tax matters in prep for update call (.2); participate in update call with PH team regarding case issues (.1)	0.30	2,025.00	607.50
11/24/2025	KH18	Analyze recent filings and case issues (.4); call with PH team regarding same and next steps (.1)	0.50	2,520.00	1,260.00
11/24/2025	KC27	Attend meeting with PH team re case issues and related workstreams	0.10	1,275.00	127.50
11/24/2025	REMB	Case issues and update call with PH team	0.10	1,350.00	135.00
11/25/2025	AY8	Review and update case call schedule	0.10	1,025.00	102.50
11/25/2025	DG16	Telephone conference with UCC professionals regarding case and business updates and open workstreams	0.50	2,025.00	1,012.50
11/25/2025	GS13	Meet with UCC professionals re: case issues and next steps	0.50	2,010.00	1,005.00
11/25/2025	KC27	Attend UCC professionals meeting regarding case issues and updates	0.50	1,275.00	637.50
11/25/2025	REMB	Call with UCC advisors regarding ongoing workstreams, business updates, cash management, liquidity, and KERP/KEIP programs	0.50	1,350.00	675.00
11/26/2025	ML30	Update case calendars	0.30	600.00	180.00
Subtotal: 01 General Case Administration			23.60		36,478.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02 General Motions and Pleadings / Docket Review					
11/03/2025	ML30	Monitor the docket and update working group re recent filings	0.20	600.00	120.00
11/04/2025	ML30	Monitor the docket and update working group re recent filings	0.50	600.00	300.00
11/05/2025	ML30	Monitor the docket and update working group re recent filings	0.20	600.00	120.00
11/06/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
11/07/2025	ML30	Monitor the docket and update working group re recent filings	0.20	600.00	120.00
11/10/2025	ML30	Monitor the docket and update working group re recent filings	0.20	600.00	120.00
11/11/2025	GS13	Review recently filed pleadings	0.60	2,010.00	1,206.00
11/11/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
11/12/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
11/13/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
11/14/2025	ML30	Monitor the docket and update working group re recent filings	0.20	600.00	120.00
11/17/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
11/18/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
11/19/2025	ML30	Monitor the docket and update working group re recent filings	0.20	600.00	120.00
11/20/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
11/21/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
11/24/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/25/2025	GS13	Review recently filed pleadings	0.80	2,010.00	1,608.00
11/25/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
11/26/2025	ML30	Monitor the docket and update working group re recent filings	0.50	600.00	300.00
Subtotal: 02 General Motions and Pleadings / Docket Review			7.60		6,534.00

03 Debtor Meetings and Communications

11/03/2025	DG16	Review draft agenda for call with Debtors' professionals (.1); correspond with R. El Mouatassim Bih regarding same (.1)	0.20	2,025.00	405.00
11/03/2025	REMB	Correspond with D. Ginsberg and FTI regarding agenda for call with Debtors' advisors	0.20	1,350.00	270.00
11/04/2025	DG16	Telephone conference with PH team, FTI, PJT, K&E, and A&M regarding case and business updates (.4); review summary of same (.2)	0.60	2,025.00	1,215.00
11/04/2025	GS13	Call with Debtors' professionals and PH team re: case matters (.4); follow up review of certain issues discussed (.1)	0.50	2,010.00	1,005.00
11/04/2025	GS15	Call with debtor professionals and PH team regarding case matters	0.40	2,025.00	810.00
11/04/2025	KH18	Call with company advisors and PH team regarding case matters	0.40	2,520.00	1,008.00
11/04/2025	KC27	Attend weekly call with Debtors' professionals and PH team regarding case matters	0.40	1,275.00	510.00
11/04/2025	REMB	Call with debtors' advisors and PH team regarding case updates, business plan and related issues	0.40	1,350.00	540.00
11/11/2025	DG16	Review draft agenda for call with Debtor professionals	0.10	2,025.00	202.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2025	GS13	Call with debtor professionals, R. El Mouatassim Bih, and K. Catalano regarding case matters (.1); follow up review of issues discussed (.1)	0.20	2,010.00	402.00
11/11/2025	KC27	Attend meeting with debtors' professionals, UCC professionals, G. Sasson, and R. El Mouatassim Bih regarding case matters	0.10	1,275.00	127.50
11/11/2025	REMB	Weekly update call with debtors' advisors, G. Sasson, and K. Catalano regarding case matters	0.10	1,350.00	135.00
11/17/2025	DG16	Review draft agenda for call with Debtors' professionals	0.10	2,025.00	202.50
11/18/2025	DG16	Review summary of call with Debtors' professionals	0.10	2,025.00	202.50
11/18/2025	KC27	Attend weekly meeting with debtor professionals and R. El Mouatassim Bih re case matters (.3); review agenda for same (.1)	0.40	1,275.00	510.00
11/18/2025	REMB	Update call with debtors' advisors K. Catalano and regarding case matters	0.30	1,350.00	405.00
11/20/2025	AY8	Attend KEIP call with D. Ginsberg, G. Sasson, K&E and A&M	0.50	1,025.00	512.50
11/20/2025	DG16	Telephone conference with G. Sasson, A. Yu, FYI, K&E, and A&M regarding proposed KERP plan	0.50	2,025.00	1,012.50
11/20/2025	GS13	Call with K&E, D. Ginsberg and A. Yu re: KEIP materials (.5); follow-up emails with K&E re: same (.3)	0.80	2,010.00	1,608.00
11/20/2025	KC27	Correspond with K&E re information sharing motion	0.10	1,275.00	127.50
11/20/2025	REMB	Correspond with FTI and KE regarding draft seventh interim cash management order, cash management exhibit, and supporting documents	0.90	1,350.00	1,215.00
11/21/2025	JL59	Prepare email to K&E with updated list of collateral review questions	0.10	895.00	89.50
11/24/2025	KC27	Correspond with K&E re Stretto engagement	0.10	1,275.00	127.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/25/2025	DG16	Telephone conference with G. Sasson, R. El Mouatassim Bih, C. Geils, K. Catalano, G. Silber, FTI, K&E and A&M regarding case and business/financial updates	0.20	2,025.00	405.00
11/25/2025	GS13	Call with Debtors' professionals and PH team re: case matters and next steps	0.20	2,010.00	402.00
11/25/2025	GS15	Participate in update call with debtor professionals and PH team regarding case matters	0.20	2,025.00	405.00
11/25/2025	KC27	Attend meeting with debtor professionals and PH team regarding case matters	0.20	1,275.00	255.00
11/25/2025	KC27	Correspond with K&E re Stretto engagement documents	0.10	1,275.00	127.50
11/25/2025	REMB	Call with debtors' advisors and PH team regarding updates related to business plan, operations and additional case items (0.2); correspond with KE regarding bonus program (0.2)	0.40	1,350.00	540.00
11/28/2025	REMB	Correspond with KE and FTI regarding bonus program	0.40	1,350.00	540.00
Subtotal: 03 Debtor Meetings and Communications			9.20		15,317.00

04 UCC / Creditor Meetings and Communications

11/04/2025	YK1	Review call agenda and referenced documents for October 30 UCC call	0.70	1,520.00	1,064.00
11/06/2025	GS13	Review and comment on FTI documents prepared for UCC	2.10	2,010.00	4,221.00
11/06/2025	KC27	Review UCC update documents from FTI	0.20	1,275.00	255.00
11/07/2025	DG16	Review draft UCC update deck	0.80	2,025.00	1,620.00
11/07/2025	KC27	Review FTI presentation for UCC (.3); prepare email to UCC re case update (.1); correspond with G. Sasson and D. Ginsberg re same (.1)	0.50	1,275.00	637.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2025	TA	Review business updates for UCC from FTI	0.70	2,300.00	1,610.00
11/12/2025	DG16	Review draft FTI UCC deck	0.60	2,025.00	1,215.00
11/12/2025	KC27	Review UCC presentation from FTI (.2); review D. Ginsberg comments to same (.1)	0.30	1,275.00	382.50
11/12/2025	YK1	Review documents prepared for UCC meeting	0.50	1,520.00	760.00
11/13/2025	DG16	Review correspondence from G. Sasson, K. Catalano and E. Cheng (FTI) regarding Committee call deck	0.20	2,025.00	405.00
11/13/2025	GS13	Review and revise UCC advisor documents for UCC (2.2); participate in UCC call (1.0)	3.20	2,010.00	6,432.00
11/13/2025	KC27	Correspond with FTI re UCC presentation (.1); prepare UCC email related to same (.1); email UCC re same (.1)	0.30	1,275.00	382.50
11/14/2025	AY8	Correspond with the committee re interim fee applications	0.50	1,025.00	512.50
11/20/2025	DG16	Review draft UCC update deck	0.30	2,025.00	607.50
11/20/2025	KC27	Review UCC presentation prepared by FTI	0.20	1,275.00	255.00
11/21/2025	KH18	Review UCC advisor materials prepared for Committee	0.60	2,520.00	1,512.00
11/21/2025	KC27	Prepare weekly update email to UCC (.1); correspond with G. Sasson re same (.1); correspond with FTI re UCC presentation for UCC (.1)	0.30	1,275.00	382.50
11/24/2025	AY8	Update Committee call information and schedule	0.10	1,025.00	102.50
11/24/2025	KC27	Prepare email to UCC re update/meeting (.1); correspond with G. Sasson re same (.1)	0.20	1,275.00	255.00
11/25/2025	GS13	Review and update agenda for committee call	0.60	2,010.00	1,206.00
11/25/2025	REMB	Call with trade creditor regarding bankruptcy filings	0.50	1,350.00	675.00
Subtotal: 04 UCC / Creditor Meetings and Communications			13.40		24,492.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06 Fee / Employment Applications (UCC Professionals)					
11/01/2025	KAT2	Prepare parts of PH first interim fee application (1.2); prepare UST Appendix B information for same (.3); correspond with C. Edge regarding information for first interim fee application (.1)	1.60	1,175.00	1,880.00
11/03/2025	AY8	Revise third monthly fee statements of Committee professionals	0.60	1,025.00	615.00
11/03/2025	KAT2	Prepare parts of PH first interim fee application and related exhibits (.7); correspond with C. Edge regarding same (.1); correspond with A. Yu regarding same (.1); correspond with M. Magzamen regarding same (.1)	1.00	1,175.00	1,175.00
11/03/2025	KC27	Review PH first interim fee application	0.30	1,275.00	382.50
11/04/2025	AY8	Correspond with Morris James re September fee application	0.10	1,025.00	102.50
11/05/2025	KAT2	Correspond with C. Edge regarding information for PH first interim fee application	0.20	1,175.00	235.00
11/06/2025	AY8	Revise PH first interim fee application	0.10	1,025.00	102.50
11/06/2025	KAT2	Prepare parts of PH first interim fee application (.3); correspond with C. Edge and M. Magzamen regarding same (.1)	0.40	1,175.00	470.00
11/10/2025	AY8	Prepare parts of PH first interim fee application	0.70	1,025.00	717.50
11/10/2025	KAT2	Consider and respond to questions from A. Yu regarding PH first interim fee application	0.20	1,175.00	235.00
11/10/2025	KC27	Revise Stretto services agreement	1.20	1,275.00	1,530.00
11/11/2025	AY8	Revise and supplement PH interim fee application	1.00	1,025.00	1,025.00
11/11/2025	KAT2	Review and revise PH first interim fee application (.7); correspond with A. Yu, B. Burlew and C. Edge regarding same (.2)	0.90	1,175.00	1,057.50
11/12/2025	AY8	Revise PH interim fee application	0.50	1,025.00	512.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/12/2025	KAT2	Review and revise PH first interim fee application (.2); correspond with C. Edge and A. Yu regarding same (.1)	0.30	1,175.00	352.50
11/13/2025	AY8	Revise PH interim fee application (1.0); correspond with Morris James re hearing date for the same (0.4)	1.40	1,025.00	1,435.00
11/13/2025	KC27	Review FTI, Morris James, and PH interim fee applications	0.70	1,275.00	892.50
11/18/2025	AY8	Correspond with Morris James re UCC professionals' interim fee applications	0.90	1,025.00	922.50
11/18/2025	KAT2	Review correspondence from K. Catalano regarding PII list for Stretto (.1); research regarding same (.1); correspond with K. Catalano regarding same (.1)	0.30	1,175.00	352.50
11/24/2025	AY8	Review PH October invoice for privilege, confidentiality, and compliance with U.S. Trustee fee application guidelines	1.30	1,025.00	1,332.50
11/24/2025	KC27	Call with R. El Mouatassim Bih re Stretto engagement and related issues (.5); review comments from K&E on same (.3); correspond with G. Sasson re same (.5)	1.30	1,275.00	1,657.50
11/24/2025	REMB	Call with K. Catalano regarding Stretto retention and related issues	0.50	1,350.00	675.00
11/25/2025	AF19	Review PH October fee invoice for privilege, confidentiality, and compliance with U.S. Trustee guidelines for fee applications	0.80	825.00	660.00
11/25/2025	AY8	Correspond with A. Fishman re PH fourth monthly fee statement	0.10	1,025.00	102.50
11/25/2025	KAT2	Review K. Catalano correspondence regarding information sharing motion (.1); research PII list and prior redactions (.1); respond to K. Catalano regarding same (.1)	0.30	1,175.00	352.50
11/25/2025	KC27	Revise Stretto engagement documents (1.2); correspond with M. Laskowski re same (.2); correspond with K. Traxler re same (.1); correspond with Stretto re same (.1); correspond with G. Sasson re same (.1)	1.70	1,275.00	2,167.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/25/2025	ML30	Correspond with K. Catalano re Stretto retention application (.2); prepare part of Stretto retention application (.5); correspond with K. Catalano re confidential parties (.1)	0.80	600.00	480.00
11/26/2025	AY8	Review certificate of no objection related to fee statement	0.20	1,025.00	205.00
11/26/2025	KC27	Correspond with Stretto re engagement (.1); revise Stretto engagement order (.4); revise Stretto engagement motion (.3); correspond with G. Sasson re same (.2); review precedent for same (.4); correspond with R. El Mouatassim Bih re same (.5)	1.90	1,275.00	2,422.50
Subtotal: 06 Fee / Employment Applications (UCC Professionals)			21.30		24,050.00

07 Fee / Employment Applications (Debtor / Other Professionals)

11/03/2025	REMB	Review docket filings regarding PWC retention	0.10	1,350.00	135.00
11/05/2025	DG16	Review correspondence from G. Sasson and E. Cheng (FTI) regarding B. Worrell retention	0.10	2,025.00	202.50
11/14/2025	KC27	Review B. Worrell retention application	0.20	1,275.00	255.00
11/17/2025	KC27	Review B. Worrell retention application	0.20	1,275.00	255.00
Subtotal: 07 Fee / Employment Applications (Debtor / Other Professionals)			0.60		847.50

09 Business Operations

11/03/2025	GS13	Review business plan deck and follow-up questions re: same	1.60	2,010.00	3,216.00
11/03/2025	TA	Review and revise emails from S. Kubo regarding meetings with creditor counsels (.4); review issues regarding same (.2)	0.60	2,300.00	1,380.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2025	TA	Review and respond to email from S. Kubo regarding upcoming meetings with PwC	0.30	2,300.00	690.00
11/07/2025	GS13	Review FTI business plan materials and questions re: same	1.80	2,010.00	3,618.00
11/07/2025	TA	Review and respond to comments regarding meeting and meeting schedules (.1); compose discussion points for meeting with PwC related to bankers' issues (.7)	0.80	2,300.00	1,840.00
11/11/2025	DG16	Review email from T. Simion (A&M) regarding business update	0.10	2,025.00	202.50
11/11/2025	GS13	Review business plan and committee update regarding same	1.60	2,010.00	3,216.00
11/12/2025	TA	Review FTI's business reports	1.10	2,300.00	2,530.00
11/14/2025	TA	Review FTI's business update	0.90	2,300.00	2,070.00
11/17/2025	TA	Review case filings, issues, and notes for meeting with PwC (.7); attend meeting with PwC and Y. Kamo regarding chapter 11 issues, emergency loan lenders, and additional matters (2.80)	3.50	2,300.00	8,050.00
11/17/2025	YK1	Attend part of meeting with PwC and T. Arai re lender's view on the chapter 11 case and open issues (1.5); prepare meeting minutes (1.2)	2.70	1,520.00	4,104.00
11/18/2025	TA	Review PwC notes regarding Japan issues and revise same	1.30	2,300.00	2,990.00
11/19/2025	TA	Review and comment on FTI's notes of PwC meeting (.6); review and revise internal notes and takeaway from the same (.5); develop issues list for lenders/general creditors (.9)	2.00	2,300.00	4,600.00
11/19/2025	YK1	Review FTI notes of meeting with PwC regarding Japan matters	0.40	1,520.00	608.00
11/20/2025	DG16	Review seventh interim cash management order and related correspondence from R. El Mouatassim Bih (.2); review correspondence from G. Sasson and E. Cheng (FTI) regarding customer discussions (.1)	0.30	2,025.00	607.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/20/2025	REMB	Correspond with T. Luangkhot (FTI) regarding intercompany transactions, aggregate intercompany payments, cash management order and related issues	0.40	1,350.00	540.00
11/20/2025	REMB	Review draft seventh interim cash management order, cash management exhibit, and supporting documents	1.20	1,350.00	1,620.00
11/20/2025	TA	Prepare talking points related to meeting with creditor counsel (1.9); review and respond to emails from S. Kubo regarding same (.6)	2.50	2,300.00	5,750.00
11/21/2025	REMB	Call with FTI regarding customer negotiations (0.4); review and revise related diligence slides (0.6); correspond with FTI regarding same (0.2)	1.20	1,350.00	1,620.00
11/21/2025	TA	Continue to prepare talking points for meetings with creditor counsel regarding Japan matters and Japanese unsecured creditors	1.40	2,300.00	3,220.00
11/22/2025	REMB	Review business plan follow up questions (0.5); correspond with E. Cheng (FTI), G. Sasson and D. Ginsberg regarding business plan (0.3)	0.80	1,350.00	1,080.00
11/25/2025	GS13	Call with FTI and R. El Mouatassim Bih re: issues related to intercompany transactions and cash management (.2); review same and bonus program (.5)	0.70	2,010.00	1,407.00
11/25/2025	REMB	Review account balances (0.2); correspond with FTI regarding cash management system and intercompany transactions (0.3); review debtors' notice regarding bonus program (0.2); correspond with FTI regarding same (0.4); call with FTI and G. Sasson regarding issues related to intercompany transactions and cash management system (0.2)	1.30	1,350.00	1,755.00
11/25/2025	TA	Review business plan updates	0.80	2,300.00	1,840.00
11/26/2025	AY8	Review correspondence from R. El Mouatassim Bih re non-insider project bonus	0.10	1,025.00	102.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/26/2025	DG16	Review correspondence from E. Cheng (FTI) regarding business plan diligence issues (.1); telephone conference with G. Sasson, R. El Mouatassim Bih, and E. Cheng (FTI) regarding same (.3)	0.40	2,025.00	810.00
11/26/2025	GS13	Call with FTI, D. Ginsberg and R. El Mouatassim Bih regarding business plan (.3); further call with FTI re: company financials (.6); review company financials (1.2)	2.10	2,010.00	4,221.00
11/26/2025	REMB	Call with FTI, G. Sasson, and D. Ginsberg regarding business plan follow ups (0.3); correspond with G. Sasson and D. Ginsberg regarding bonus plan and related follow ups regarding projected revenue and underlying project (0.6)	0.90	1,350.00	1,215.00
11/26/2025	TA	Review updated business report	0.50	2,300.00	1,150.00
11/27/2025	TA	Review open issues and prepare notes for meeting with creditor counsel (.50); attend meeting with creditor counsel, S. Kubo (FTI Japan) and Y. Kamo regarding Japan unsecured creditors (3.1)	3.60	2,300.00	8,280.00
11/27/2025	YK1	Attend part of conference with S. Kubo (FTI Japan), T. Arai and creditor counsel re Japanese general unsecured creditors and the Chapter 11 proceedings	1.00	1,520.00	1,520.00
11/28/2025	TA	Develop and revise notes from meeting with creditor counsel (2.3); compose email to S. Kubo regarding same (.2)	2.50	2,300.00	5,750.00
11/28/2025	YK1	Prepare notes of meeting with creditor counsel, FTI and T. Arai re vendor and supplier issues	0.80	1,520.00	1,216.00
Subtotal: 09 Business Operations			41.20		82,818.50

13 Prepetition Secured Debt / Capital Structure Analysis

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/2025	PP13	Review security documents provided by K&E (0.7); update the French perfection analysis (1.3); email S. Rubinchik, C. Geils regarding same (0.5)	2.50	1,520.00	3,800.00
11/03/2025	SR16	Analyze collateral review documentation	0.30	1,520.00	456.00
11/04/2025	JH49	Correspond with L. Weber (PH Frankfurt) regarding analysis of perfection documents (.1); revise same (.9); prepare follow up requests regarding same (.4)	1.40	895.00	1,253.00
11/04/2025	LW17	Analyze German collateral documents and incorporate comments from K&E	4.90	475.00	2,327.50
11/04/2025	YK1	Analyze perfection records provided by K&E for bank accounts and ICL of Marelli entities	6.50	1,520.00	9,880.00
11/05/2025	DG16	Correspond with G. Sasson, R. El Mouatassim Bih and S. Rubinchik regarding lien review update	0.10	2,025.00	202.50
11/05/2025	JH49	Supplement input of L. Weber (PH Frankfurt) on analysis of perfection documents (.4); review DIP financing agreements in connection with same (.3)	0.70	895.00	626.50
11/05/2025	SR16	Correspond with G. Sasson and D. Ginsberg regarding collateral review update (.1); review related documentation (.2)	0.30	1,520.00	456.00
11/05/2025	YK1	Analyze perfection records of real property and ICLs	5.10	1,520.00	7,752.00
11/06/2025	DG16	Review lien perfection analysis summaries and updates	0.30	2,025.00	607.50
11/06/2025	JH49	Correspond with M. Raiser (PH Frankfurt) regarding findings of perfection analysis (.2); draft email to J. Lader (PH US) on additional perfection documents and follow-up requests (1.0)	1.20	895.00	1,074.00
11/06/2025	SR16	Analyze collateral review documentation	0.30	1,520.00	456.00
11/06/2025	TA	Review and revise collateral analysis memo for Japan (1.1); compose emails to Y. Kamo regarding same (0.2)	1.30	2,300.00	2,990.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/06/2025	YK1	Attend meeting with Legal Affairs Bureau re perfection records of Marelli entities' movable assets (1.4); telephone conference with Japan Patent Office re perfection records of IP assets (0.3); analyze perfection records of real property (4.3)	6.00	1,520.00	9,120.00
11/07/2025	DG16	Telephone conference with R. El Mouatassim Bih, S. Rubinchik and J. Lader regarding lien perfection review and related updates	0.30	2,025.00	607.50
11/07/2025	JL59	Call with D. Ginsberg, R. El Mouatassim Bih, and S. Rubinchik regarding foreign collateral review (.3); review responses from PH foreign offices regarding same (.3); prepare updated prepetition collateral chart (.8); review related US collateral documents (1.0)	2.40	895.00	2,148.00
11/07/2025	REMB	Call with D. Ginsberg, S. Rubinchik and J. Lader regarding perfection analysis (.3); review related documents (.2)	0.50	1,350.00	675.00
11/07/2025	SR16	Review foreign collateral analysis (.7); call with D. Ginsberg, R. El Mouatassim Bih, and J. Lader regarding same (.3)	1.00	1,520.00	1,520.00
11/07/2025	YK1	Discuss IP perfection issues with Japan Patent Office (0.4); analyze IP perfection documents (3.3)	3.70	1,520.00	5,624.00
11/10/2025	DG16	Review updated Japan lien analysis summary (.3); correspond with S. Rubinchik, J. Lader and C. Geils regarding same (.1); review correspondence from R. El Mouatassim Bih regarding lien analysis (.1)	0.50	2,025.00	1,012.50
11/10/2025	REMB	Correspond with S. Rubinchik and FTI regarding collateral review	0.20	1,350.00	270.00
11/10/2025	SR16	Analyze and comment on collateral review documentation (.2); correspond with D. Ginsberg and C. Geils regarding Japan lien analysis (.1); review same (.4); correspond with FTI and R. El Mouatassim Bih regarding collateral review (.1)	0.80	1,520.00	1,216.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2025	TA	Review and revise draft Japan collateral analysis	0.50	2,300.00	1,150.00
11/10/2025	YK1	Analyze IP perfection records and real property perfection records for Marelli Japan entities	6.10	1,520.00	9,272.00
11/11/2025	REMB	Call with T. Luangkhot (FTI) regarding perfection analysis	0.10	1,350.00	135.00
11/11/2025	TA	Review updated Japan collateral analysis	0.50	2,300.00	1,150.00
11/11/2025	YK1	Review Japan IP assets and real property perfection records for Marelli (2.6); revise and supplement Japan collateral analysis (3.2)	5.80	1,520.00	8,816.00
11/12/2025	TA	Review collateral review analysis	0.50	2,300.00	1,150.00
11/13/2025	JL59	Review additional prepetition security documents and follow up questions from PH Japan, France, and Germany counsel	1.90	895.00	1,700.50
11/13/2025	SR16	Analyze collateral review documentation	0.50	1,520.00	760.00
11/14/2025	JL59	Continue reviewing prepetition security documents and follow up questions from PH Japan, France, and Germany counsel (.9); update related summary analysis and list of follow up questions (.8)	1.70	895.00	1,521.50
11/14/2025	SR16	Review and comment on collateral review documentation	0.20	1,520.00	304.00
11/14/2025	TA	Review and comment on collateral analysis memo	1.10	2,300.00	2,530.00
11/17/2025	SR16	Review FTI collateral analysis summary	0.50	1,520.00	760.00
11/20/2025	DG16	Correspond with G. Sasson and S. Rubinchik regarding lien perfection analysis update	0.10	2,025.00	202.50
11/20/2025	PP13	Review and comment on the collateral analysis and related follow up questions/requests	0.70	1,520.00	1,064.00
11/20/2025	SR16	Analyze and comment on collateral review documentation (.8); correspond with G. Sasson and D. Ginsberg regarding same (.2)	1.00	1,520.00	1,520.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2025	JL59	Update list of questions for K&E and company regarding prepetition collateral (.9); review responses from PH foreign counsel regarding same (.3); correspond with S. Rubinchik and C. Geils regarding same (.2)	1.40	895.00	1,253.00
11/21/2025	JH49	Correspond with S. Rubinchik on follow-up requests related to collateral analysis from German law perspective	0.20	895.00	179.00
11/21/2025	REMB	Correspond with S. Rubinchik regarding perfection analysis and related follow up requests and inquiries	0.20	1,350.00	270.00
11/21/2025	SR16	Analyze and comment on collateral review documentation (.3); correspond with M. Raiser, J. Hilpert, and R. El Mouatassim Bih regarding same (.5)	0.80	1,520.00	1,216.00
11/21/2025	TA	Review and comment on collateral review memo	1.10	2,300.00	2,530.00
11/21/2025	YK1	Prepare collateral analysis follow up questions	0.70	1,520.00	1,064.00
11/24/2025	SR16	Review correspondence from PH foreign counsel and C. Geils regarding collateral review	0.30	1,520.00	456.00
11/28/2025	MP29	Review and comment on updated analysis relating to foreign collateral	3.70	2,010.00	7,437.00
Subtotal: 13 Prepetition Secured Debt / Capital Structure Analysis			69.90		100,514.50

16 Claim Analysis / Objections

11/11/2025	REMB	Correspond with D. Ginsberg and G. Sasson regarding bar date and related issues	0.20	1,350.00	270.00
Subtotal: 16 Claim Analysis / Objections			0.20		270.00

18 Litigation / Other Contested Matters

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/05/2025	KC27	Revise UCC information sharing motion and related documents (.1.2); correspond with G. Sasson re same (.1)	1.30	1,275.00	1,657.50
11/10/2025	KC27	Revise information sharing motion	1.50	1,275.00	1,912.50
11/17/2025	KC27	Review Stretto revisions to information sharing motion (.3); revise same (1.6)	1.90	1,275.00	2,422.50
11/18/2025	KC27	Revise UCC information sharing motion (.5); correspond with G. Sasson re same (.1); correspond with K. Traxler re same (.1); correspond with Stretto re same (.1)	0.80	1,275.00	1,020.00
11/19/2025	KC27	Revise information sharing motion (.2); correspond with G. Sasson re same (.1)	0.30	1,275.00	382.50
11/20/2025	KC27	Review updated information sharing motion, proposed order, and declaration (.8); correspond with G. Sasson re same (.1)	0.90	1,275.00	1,147.50
11/26/2025	REMB	Correspond with K. Catalano regarding draft Stretto motion	0.30	1,350.00	405.00
Subtotal: 18 Litigation / Other Contested Matters			7.00		8,947.50

21 Plan and Disclosure Statement

11/06/2025	DG16	Review draft plan of reorganization	0.40	2,025.00	810.00
11/10/2025	DG16	Review draft plan of reorganization	1.80	2,025.00	3,645.00
11/10/2025	GS13	Review and comment on Plan and DS	2.30	2,010.00	4,623.00
11/11/2025	DG16	Further review draft plan of reorganization	2.40	2,025.00	4,860.00
11/12/2025	GS13	Review and comment on DS	1.90	2,010.00	3,819.00
11/13/2025	DG16	Continue reviewing draft plan of reorganization	0.80	2,025.00	1,620.00
11/14/2025	GS13	Review plan and DS and comment on same	1.40	2,010.00	2,814.00
11/17/2025	KC27	Review disclosure statement	2.60	1,275.00	3,315.00
11/18/2025	DG16	Review draft plan of reorganization	0.60	2,025.00	1,215.00
11/20/2025	KC27	Review plan	2.70	1,275.00	3,442.50
11/21/2025	GS13	Review comments to Plan and DS	1.80	2,010.00	3,618.00
Subtotal: 21 Plan and Disclosure Statement			18.70		33,781.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
22 Labor / Employee / Pension Matters					
11/20/2025	AY8	Correspond with G. Sasson re KEIP issues	0.30	1,025.00	307.50
11/20/2025	GS13	Review KEIP materials	1.30	2,010.00	2,613.00
11/21/2025	GS13	Review and comment on KEIP documents (1.7); emails with R. El Mouatassim Bih and A. Yu re: same (.2)	1.90	2,010.00	3,819.00
11/24/2025	AY8	Correspond with R. El Mouatassim Bih re KEIP summary	0.10	1,025.00	102.50
11/24/2025	GS13	Review and comment on KEIP/KERP diligence (1.4); emails with FTI and R. El Mouatassim Bih re: same (.4)	1.80	2,010.00	3,618.00
11/24/2025	REMB	Review KEIP and KERP follow up questions and related KE slide deck	1.50	1,350.00	2,025.00
Subtotal: 22 Labor / Employee / Pension Matters				6.90	12,485.00
27 Non-Working Travel					
11/06/2025	YK1	Travel from office to the Legal Affairs Bureau and from the Legal Affairs Bureau to home for Marelli matters (bill at 1/2 rate)	2.00	760.00	1,520.00
11/07/2025	YK1	Travel from home to Japan Patent Office and from Japan Patent Office to home for Marelli matters (bill at 1/2 rate)	2.00	760.00	1,520.00
11/17/2025	YK1	Travel from home to PwC and from PwC to home for meeting (bill at 1/2 rate)	1.50	760.00	1,140.00
11/27/2025	YK1	Travel from Nakano to creditor counsel office and from creditor counsel office to office for meeting (bill at 1/2 rate)	3.00	760.00	2,280.00
Subtotal: 27 Non-Working Travel				8.50	6,460.00
Total				228.10	352,996.00

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Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
KH18	Kris Hansen	Partner	4.50	2,520.00	11,340.00
TA	Toshiyuki Arai	Partner	27.50	2,300.00	63,250.00
MP29	Marija Pecar	Partner	3.70	2,010.00	7,437.00
GS13	Gabe Sasson	Partner	31.40	2,010.00	63,114.00
DG16	Daniel Ginsberg	Of Counsel	14.30	2,025.00	28,957.50
GS15	Gary Silber	Of Counsel	3.20	2,025.00	6,480.00
KAT2	Katherine A. Traxler	Of Counsel	5.20	1,175.00	6,110.00
YK1	Yuko Kamo	Associate	40.00	1,520.00	60,800.00
YK1	Yuko Kamo	Associate	8.50	760.00	6,460.00
PP13	Peter Pedrazzani	Associate	3.20	1,520.00	4,864.00
SR16	Sandra Rubinchik	Associate	6.00	1,520.00	9,120.00
REMB	Rasha El Mouatassim Bih	Associate	15.00	1,350.00	20,250.00
KC27	Kristin Catalano	Associate	25.50	1,275.00	32,512.50
AY8	Annie (Xue) Yu	Associate	10.20	1,025.00	10,455.00
JH49	Johannes Hilpert	Associate	3.50	895.00	3,132.50
JL59	Jake Lader	Associate	9.30	895.00	8,323.50
AF19	Alexis Fishman	Associate	3.30	825.00	2,722.50
ML30	Mat Laskowski	Paralegal	8.90	600.00	5,340.00
LW17	Lukas Weber	Other Timekeeper	4.90	475.00	2,327.50

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
11/01/2025	Certified Copies of Documents - 48377-001 Mitsui Sumitomo Card, Invoice# 3609865-2 Dated 11/01/25, Certificates of Information; A certified copy of the corporate register of Marelli machine works corporation			11.15
11/25/2025	Certified Copies of Documents - 48377-001 Mitsui Sumitomo Card, Invoice# 001DLKC000003-2 Dated 11/25/25, Certificates of Real Estate Registration and Certificates of Information (file of summary of registered matters of movables)			194.04

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11/25/2025	Local - Rail/Train/Bus - Toshi Arai; 11/17/2025; subway to/from Roppongi and Otemachi for meeting at PwC	2.34
11/28/2025	Local - Rail/Train/Bus - Yuko Kamo; 11/17/2025; subway to/from Kiba and Otemachi for meeting at PwC	2.31
11/28/2025	Local - Rail/Train/Bus - Toshi Arai; 11/27/2025; subway to/from Roppongi 1-chome and Nijubashi-mae for meeting with MHM	2.34
11/28/2025	Local - Rail/Train/Bus - Yuko Kamo; 11/07/2025; subway to/from Kiba and Toranomon to visit Japan patent office	2.71
11/28/2025	Local - Rail/Train/Bus - Yuko Kamo; 11/06/2025; Train from Kamiyacho - Nakano - Kiba for visit to legal affairs bureau in Nakano	3.27
11/28/2025	Local - Rail/Train/Bus - Yuko Kamo; 11/27/2025; train from Harajuku to Otemachi & Otemachi to Kamiyacho for meeting at MHM	3.46
Total Costs incurred and advanced		\$221.62
Current Fees and Costs		\$282,618.42
Total Balance Due - Due Upon Receipt		\$282,618.42

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> , ¹	Case No. 25-11034 (CTG)
	(Jointly Administered)
Debtors.	

CERTIFICATE OF SERVICE

I hereby certify that on this 23rd day of December, 2025, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Fifth Monthly Application of Paul Hastings LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from November 1, 2025 through November 30, 2025* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was completed via electronic mail on the parties listed on the attached service list.

/s/ Eric J. Monzo
Eric J. Monzo (DE Bar No. 5214)

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

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