IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)

SUMMARY COVER SHEET TO THE FIRST INTERIM FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE INTERIM FEE PERIOD FROM JUNE 11, 2025 THROUGH AND INCLUDING SEPTEMBER 30, 2025

Name of Applicant:	Kirkland & Ellis LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	August 5, 2025 effective as of June 11, 2025
Interim Period for which Compensation and Reimbursement is Sought:	June 11, 2025 through September 30, 2025
Interim Amount of Compensation Sought as Actual, Reasonable and Necessary:	$21,022,016.50
Interim Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary:	$210,328.88
Amount of Holdback Fees Sought for Applicable Period:	$4,204,403.30
Total Compensation Approved by Interim Order to Date:	$0

This is a(n) ___ monthly __X__ interim ___ final application

This Fee Application includes 11.8 hours and $15,282 in fees incurred in connection with the preparation of Fee Applications.

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

Prior Applications

		Requested		Approved	
Date Filed; Docket No.	**Period Covered**	**Fees**	**Expenses**	**Fees**	**Expenses**
August 26, 2025 [Docket No. 753]	June 11, 2025 – July 31, 2025	$9,576,998.80 (80% of $11,971,248.50)	$112,044.31	$9,576,998.80	$112,044.31
October 7, 2025 [Docket No. 1062]	August 1, 2025 – August 31, 2025	$3,385,290.00 (80 % of $4,231,612.50)	$30,490.82	$3,385.290.00	$30,490.82
November 14, 2025 [Docket No. 1215]	September 1, 2025 – September 30, 2025	$3,855,324.40 (80% of $4,819,155.50)	$67,793.75	$3,855,324.40	$67,793.75
Totals		**$16,817,613.20**	**$210,328.88**	**$16,817,613.20**	**$210,328.88**

Summary of Hours by Professional Billed In Interim Fee Period

Attorney Name	**Position**	**Department**	**Date of Admission**	**Hourly Billing Rate** In this Application	**Hours Billed** In this Application	**Fees Billed** In this Application
Bill Arnault, P.C.	Partner	Litigation - General	2009	2,015.00	101.40	204,321.00
Kon Asimacopoulos	Partner	Restructuring	2000	2,595.00	103.90	269,620.50
Ryan Blaine Bennett, P.C.	Partner	Restructuring	2000	2,595.00	0.70	1,816.50
Hannah Crawford	Partner	Restructuring	2015	1,995.00	17.20	34,314.00
Aprajita Dhundia	Partner	Corporate - M&A/Private Equity	2007	2,175.00	1.30	2,827.50
Michael Ehret	Partner	Taxation	2001	2,075.00	15.70	32,577.50
Richard U. S. Howell, P.C.	Partner	Litigation - General	2006	2,015.00	74.60	150,319.00
Chad J. Husnick, P.C.	Partner	Restructuring	2004	2,595.00	0.70	1,816.50
Ross M. Kwasteniet, P.C.	Partner	Restructuring	2002	2,595.00	625.50	1,623,172.50
Alexander M.H. Laengsfeld	Partner	Corporate - Debt Finance	2012	1,845.00	5.00	9,225.00
Rachael L. Lichman, P.C.	Partner	Corporate - Debt Finance	2012	2,175.00	146.50	318,637.50
Wei Yang Lim	Partner	Restructuring	2013	1,995.00	1.60	3,192.00

Attorney Name	**Position**	**Department**	**Date of Admission**	**Hourly Billing Rate** In this Application	**Hours Billed** In this Application	**Fees Billed** In this Application
Aaron Lorber, P.C.	Partner	Technology & IP Transactions	2008	2,175.00	2.90	6,307.50
Neil McDonald	Partner	Restructuring	2002	2,595.00	0.50	1,297.50
F. Christopher Mizzo, P.C.	Partner	IP Litigation	2000	2,125.00	31.80	67,575.00
Christian O. Nagler, P.C.	Partner	Corporate - Capital Markets	1997	2,465.00	3.30	8,134.50
Scott D. Price, P.C.	Partner	ECEB - Executive Compensation	1998	2,465.00	1.30	3,204.50
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	2,075.00	20.70	42,952.50
Josh Sussberg, P.C.	Partner	Restructuring	2004	2,595.00	40.70	105,616.50
Spencer A. Winters, P.C.	Partner	Restructuring	2013	1,995.00	367.00	732,165.00
Nicholas Adzima	Partner	Restructuring	2019	1,735.00	700.70	1,215,714.50
Matthew Antinossi	Partner	ECEB - Employee Benefits	1999	2,295.00	10.80	24,786.00
Marco Chan	Partner	Corporate - Debt Finance	2017	1,725.00	349.30	602,542.50
Shirley Chan	Partner	Litigation - General	2019	1,525.00	123.60	188,490.00
Purun Cheong	Partner	Corporate - Debt Finance	2018	1,725.00	13.60	23,460.00
Susan D. Golden	Partner	Restructuring	1988	1,795.00	19.10	34,284.50
Sarah Goodwin	Partner	Corporate - Debt Finance	2013	1,815.00	188.30	341,764.50
Shana G. Hamilton	Partner	Corporate - Debt Finance	2005	2,295.00	1.40	3,213.00
Erik Hepler	Partner	Corporate - Debt Finance	1990	2,295.00	0.10	229.50
Fabrice Hipp	Partner	Corporate - Debt Finance	2017	1,435.00	20.70	29,704.50
Shan A. Khan	Partner	Corporate - Debt Finance	2015	1,815.00	25.00	45,375.00
Johannes Lappe	Partner	Restructuring	2018	1,435.00	0.80	1,148.00
Casey McGushin	Partner	Litigation - General	2014	1,695.00	178.90	303,235.50

Attorney Name	**Position**	**Department**	**Date of Admission**	**Hourly Billing Rate** In this Application	**Hours Billed** In this Application	**Fees Billed** In this Application
Nick Niles	Partner	Litigation - General	2011	1,695.00	2.10	3,559.50
Tim Nobereit	Partner	Taxation	2016	1,435.00	6.00	8,610.00
William T. Pruitt	Partner	Litigation - General	2004	1,895.00	3.80	7,201.00
Michael Saretsky	Partner	Environment - Transactional	2015	1,895.00	0.60	1,137.00
Enrica Schaefer	Partner	Antitrust/Competition	2020	1,725.00	4.30	7,417.50
Friedrich Schlott	Partner	Restructuring	2021	1,865.00	121.10	225,851.50
Jeffrey J. Seroogy	Partner	Technology & IP Transactions	2014	1,815.00	1.50	2,722.50
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	2,045.00	20.50	41,922.50
Adarsh Varghese	Partner	Corporate - M&A/Private Equity	2016	1,815.00	32.90	59,713.50
Nicholas Warther	Partner	Taxation	2017	1,825.00	98.40	179,580.00
Joerg Weber	Partner	Corporate - Debt Finance	2016	1,435.00	8.60	12,341.00
Jin Ahn	Associate	Corporate - Debt Finance	2023	880.00	103.10	90,728.00
Jin Ahn	Associate	Corporate - Debt Finance	2023	1,065.00	411.10	437,821.50
Christina Aldime	Associate	Restructuring	2025	880.00	62.00	54,560.00
Christina Aldime	Associate	Restructuring	2025	1,065.00	211.80	225,567.00
Gabe Navarro Almario	Associate	Environment - Transactional	2022	1,195.00	1.70	2,031.50
Nick Argentieri	Associate	Restructuring	2022	1,465.00	133.30	195,284.50
Nick Argentieri	Associate	Restructuring	2022	1,525.00	135.50	206,637.50
Orfeas Asimopoulos	Associate	Corporate - Debt Finance	2021	1,065.00	45.80	48,777.00
Orfeas Asimopoulos	Associate	Corporate - Debt Finance	2021	1,195.00	327.40	391,243.00
Michael Berger	Associate	Restructuring	2020	1,305.00	40.90	53,374.50
Michael Berger	Associate	Restructuring	2020	1,345.00	11.90	16,005.50
Michael Berger	Associate	Restructuring	2020	1,435.00	14.80	21,238.00
Darby Branch	Associate	Corporate - Debt Finance	2022	1,195.00	65.40	78,153.00
Darby Branch	Associate	Corporate - Debt Finance	2022	1,375.00	66.70	91,712.50

Attorney Name	**Position**	**Department**	**Date of Admission**	**Hourly Billing Rate** In this Application	**Hours Billed** In this Application	**Fees Billed** In this Application
Keiaireyona A. Brown	Associate	Corporate - Debt Finance	2023	1,065.00	30.70	32,695.50
Keiaireyona A. Brown	Associate	Corporate - Debt Finance	2023	1,195.00	7.00	8,365.00
Brigit Crosbie	Associate	Litigation - General	2021	1,345.00	15.00	20,175.00
Brigit Crosbie	Associate	Litigation - General	2021	1,445.00	47.40	68,493.00
Abbey Dalgleish	Associate	Corporate - Debt Finance	2019	1,525.00	74.00	112,850.00
Abbey Dalgleish	Associate	Corporate - Debt Finance	2019	1,545.00	110.80	171,186.00
Abbey Dalgleish	Associate	Corporate - Debt Finance	2019	1,725.00	25.40	43,815.00
Devin DiSabatino	Associate	Litigation - General	Pending	865.00	28.80	24,912.00
Lauren Diss	Associate	Restructuring	2021	1,465.00	144.70	211,985.50
Lauren Diss	Associate	Restructuring	2021	1,525.00	369.90	564,097.50
Kaitlan Donahue	Associate	Restructuring	2024	880.00	14.30	12,584.00
Kaitlan Donahue	Associate	Restructuring	2024	1,065.00	71.50	76,147.50
Daniel Dreyfus	Associate	Corporate - General	2024	880.00	49.30	43,384.00
Daniel Dreyfus	Associate	Corporate - General	2024	1,065.00	83.70	89,140.50
Juliana Dwyer	Associate	Restructuring	Pending	880.00	51.10	44,968.00
Ben Feis	Associate	Antitrust/Competition	2022	1,465.00	0.60	879.00
Julia Fletcher	Associate	Restructuring	2025	880.00	38.60	33,968.00
Julia Fletcher	Associate	Restructuring	2025	1,065.00	253.90	270,403.50
R. Grant Gannon	Associate	Corporate - Debt Finance	2019	1,525.00	67.90	103,547.50
R. Grant Gannon	Associate	Corporate - Debt Finance	2019	1,725.00	176.90	305,152.50
Emanuel Goetz	Associate	Taxation	2024	875.00	1.40	1,225.00
Emanuel Goetz	Associate	Taxation	2024	980.00	0.80	784.00
Ankita Gulati	Associate	Antitrust/Competition	2021	1,525.00	3.90	5,947.50
Alan Heisman	Associate	Corporate - M&A/Private Equity	2020	1,525.00	19.00	28,975.00
Alan Heisman	Associate	Corporate - M&A/Private Equity	2020	1,725.00	6.60	11,385.00
Diana Heriford	Associate	Restructuring	2022	1,195.00	125.10	149,494.50
Diana Heriford	Associate	Restructuring	2022	1,375.00	548.20	753,775.00

Attorney Name	**Position**	**Department**	**Date of Admission**	**Hourly Billing Rate** In this Application	**Hours Billed** In this Application	**Fees Billed** In this Application
Noelle M. Howard	Associate	Restructuring	2023	1,195.00	97.40	116,393.00
Noelle M. Howard	Associate	Restructuring	2023	1,375.00	483.60	664,950.00
John Ryan Isaacson	Associate	Corporate - Debt Finance	2022	1,195.00	72.70	86,876.50
John Ryan Isaacson	Associate	Corporate - Debt Finance	2022	1,375.00	165.50	227,562.50
Sarah Jones	Associate	Restructuring	2024	880.00	50.50	44,440.00
Sarah Jones	Associate	Restructuring	2024	1,065.00	104.50	111,292.50
Florian Kienast	Associate	Restructuring	2020	1,305.00	10.10	13,180.50
Erika Krum	Associate	International Trade	2021	1,525.00	0.80	1,220.00
Hannah Kupsky	Associate	Restructuring	2024	1,065.00	25.70	27,370.50
Hannah Kupsky	Associate	Restructuring	2024	1,195.00	89.40	106,833.00
Nicholas Lazzaro	Associate	Restructuring	Pending	880.00	65.30	57,464.00
Arthur Le Calvez	Associate	Corporate - M&A/Private Equity	2024	880.00	12.40	10,912.00
Cara Li	Associate	Corporate - M&A/Private Equity	2020	1,195.00	11.70	13,981.50
Cara Li	Associate	Corporate - M&A/Private Equity	2020	1,375.00	5.60	7,700.00
Sabrina Lieberman	Associate	Restructuring	2023	1,065.00	106.40	113,316.00
Sabrina Lieberman	Associate	Restructuring	2023	1,195.00	450.60	538,467.00
Will Magliocco	Associate	Restructuring	2024	1,065.00	26.00	27,690.00
Benjamin Malz	Associate	Restructuring	2023	1,065.00	104.40	111,186.00
Benjamin Malz	Associate	Restructuring	2023	1,195.00	314.10	375,349.50
Kate Manganello	Associate	Restructuring	Pending	880.00	51.80	45,584.00
Sarah Melanson	Associate	Restructuring	2023	1,065.00	93.20	99,258.00
Sarah Melanson	Associate	Restructuring	2023	1,195.00	270.90	323,725.50
Luke Nance	Associate	Restructuring	2024	1,065.00	175.20	186,588.00
Nicholas Olivencia	Associate	Restructuring	2024	880.00	23.90	21,032.00
Nicholas Olivencia	Associate	Restructuring	2024	1,065.00	69.40	73,911.00
Renee Olivett	Associate	Restructuring	2023	1,065.00	87.90	93,613.50
Renee Olivett	Associate	Restructuring	2023	1,195.00	383.00	457,685.00
Chris Ooley	Associate	Corporate - General	2024	880.00	62.40	54,912.00

Attorney Name	**Position**	**Department**	**Date of Admission**	**Hourly Billing Rate** In this Application	**Hours Billed** In this Application	**Fees Billed** In this Application
Chris Ooley	Associate	Corporate - General	2024	1,065.00	24.60	26,199.00
Rohit Pappu	Associate	Restructuring	Pending	880.00	63.60	55,968.00
Michelle Park	Associate	Corporate - Debt Finance	2020	1,375.00	41.90	57,612.50
Michelle Park	Associate	Corporate - Debt Finance	2020	1,465.00	312.10	457,226.50
Armando L. Prather	Associate	Litigation - General	2022	1,295.00	4.70	6,086.50
Alice Preminger	Associate	Litigation - General	2023	1,025.00	10.30	10,557.50
Chuqing Ren	Associate	Corporate - M&A/Private Equity	2020	1,195.00	2.00	2,390.00
Hope Rovner	Associate	Corporate - Debt Finance	2022	1,195.00	68.60	81,977.00
Hope Rovner	Associate	Corporate - Debt Finance	2022	1,375.00	91.30	125,537.50
Katie Schneller	Associate	Corporate - Debt Finance	2024	880.00	23.60	20,768.00
Katie Schneller	Associate	Corporate - Debt Finance	2024	1,065.00	51.70	55,060.50
Eric Steinfeld	Associate	Restructuring	2023	1,065.00	31.40	33,441.00
Eric Steinfeld	Associate	Restructuring	2023	1,195.00	73.10	87,354.50
Aaron Stevenson	Associate	Litigation - General	2017	1,445.00	37.50	54,187.50
Aaron Stevenson	Associate	Litigation - General	2017	1,465.00	2.50	3,662.50
Aaron Stevenson	Associate	Litigation - General	2017	1,525.00	18.50	28,212.50
Evan Swager	Associate	Restructuring	2020	1,525.00	168.20	256,505.00
Evan Swager	Associate	Restructuring	2020	1,735.00	599.60	1,040,306.00
Oliver Taylor	Associate	Corporate - Debt Finance	2023	1,065.00	88.80	94,572.00
Oliver Taylor	Associate	Corporate - Debt Finance	2023	1,195.00	158.40	189,288.00
Sebastian Trompler	Associate	Corporate - Debt Finance	2019	1,245.00	26.60	33,117.00
Sebastian Trompler	Associate	Corporate - Debt Finance	2019	1,305.00	159.60	208,278.00
Nicole Turner	Associate	Restructuring	Pending	880.00	26.70	23,496.00
Lauren Valentor	Associate	Litigation - General	2021	1,345.00	155.30	208,878.50
Daniel Wachenfeld	Associate	Restructuring	2024	1,065.00	103.30	110,014.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Daniel Wachenfeld	Associate	Restructuring	2024	1,195.00	338.00	403,910.00
Matthew Calloway Walker	Associate	Litigation - General	2023	1,025.00	28.40	29,110.00
Matthew Calloway Walker	Associate	Litigation - General	2023	1,185.00	175.30	207,730.50
Donatus Wang	Associate	Restructuring	2022	1,140.00	10.70	12,198.00
Donatus Wang	Associate	Restructuring	2022	1,245.00	15.50	19,297.50
Leah Warren	Associate	Taxation	2022	1,285.00	33.90	43,561.50
Leah Warren	Associate	Taxation	2022	1,395.00	60.20	83,979.00
Quin Wetzel	Associate	Restructuring	2023	1,065.00	23.80	25,347.00
Quin Wetzel	Associate	Restructuring	2023	1,195.00	109.80	131,211.00
Magdalena Wistuba	Associate	Restructuring	2022	1,195.00	14.60	17,447.00
Magdalena Wistuba	Associate	Restructuring	2022	1,375.00	0.70	962.50
Mary Catherine Young	Associate	Restructuring	2023	1,195.00	54.00	64,530.00
Mary Catherine Young	Associate	Restructuring	2023	1,375.00	328.00	451,000.00
Andrew Zhang	Associate	Taxation	2024	925.00	17.30	16,002.50
Andrew Zhang	Associate	Taxation	2024	1,095.00	43.80	47,961.00
Totals					**14,504.60**	**$20,924,001.50**

Interim Compensation By Project Category

Matter Number	Project Category Description	Total Hours	Total Fees
2	Chapter 11 Filing & First Day Pleadings	291.90	$377,968.50
3	Adversary Proceedings & Contested Matters	761.10	$1,147,475.00
4	Automatic Stay Matters	281.40	$407,034.50
5	Business Operations	177.50	$346,387.50
6	Case Administration	386.00	$529,560.50
7	DIP Financing and Cash Management	5,136.30	$7,388,334.50
8	Customer and Vendor Matters	2,709.70	$3,707,553.00
9	Claims Administration and Objections	59.70	$74,823.50
10	Official Committee Matters and Meetings	62.20	$105,935.00
11	Use, Sale, and Disposition of Property	243.90	$349,389.50
12	Corp., Governance, & Securities Matters	346.00	$574,981.50
13	Employee Matters	118.80	$180,910.00

Matter Number	Project Category Description	Total Hours	Total Fees
14	Executory Contracts and Unexpired Leases	217.60	$234,587.50
15	SOFAs and Schedules	55.70	$79,056.50
16	Hearings	70.70	$137,484.50
17	Insurance and Surety Matters	70.70	$90,371.50
18	Disclosure Statement, Plan, Confirmation	1,516.90	$2,322,510.50
19	K&E Retention and Fee Matters	404.40	$510,362.50
20	Non-K&E Retention and Fee Matters	1,261.60	$1,643,209.50
21	Tax Matters	204.80	$291,742.00
22	Creditor and Stakeholder Communications	121.40	$214,731.50
23	Utilities	6.20	$7,694.50
24	U.S. Trustee Communications & Reporting	57.40	$82,616.00
25	Non-Working Travel	127.90	$217,297.00
Totals		**14,689.80**	**$21,022,016.50**

Interim Expense Summary

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Third Party Telephone Charges			115.14
Standard Copies or Prints	Kirkland & Ellis LLP	$0.10	1,608.10
Color Copies or Prints	Kirkland & Ellis LLP		5,525.30
Local Transportation			1,338.98
Travel Expense			23,274.38
Airfare			56,379.36
Transportation to/from airport	SUNNY'S WORLDWIDE		4,855.72
Travel Meals			3,275.95
Court Reporter Fee/Deposition			2,095.40
Other Court Costs and Fees	BMO Diners Club		10,823.40
Professional Fees			450.00
Trial Office Expenses			3,900.00
Working Meals/K&E Only	Kirkland & Ellis LLP		177.78
Working Meals/K&E and Others			80.00
Outside Retrieval Service			63,179.91
Computer Database Research			5,519.89
Westlaw Research	THOMSON REUTERS – WEST PUBLISHING CORP. - WSTLAW		17,389.56
LexisNexis Research	RELX Inc DBA LexisNexis		5,733.14
Overtime Transportation	Taxi		2,317.77
Overtime Meals - Attorney	GRUBHUB HOLDINGS INC		1,197.90
Postage- Hard			163.11
Overnight Delivery - Hard	DHL INTERNATIONAL (UK) LIMITED; FEDERAL EXPRESS		798.29
Computer Database Research - Soft	PACER		129.80
Totals			**210,328.88**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)

FIRST INTERIM FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE INTERIM FEE PERIOD FROM JUNE 11, 2025 THROUGH AND INCLUDING SEPTEMBER 30, 2025

Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, "K&E"), attorneys for the above-captioned debtors and debtors in possession (collectively, the "Debtors"), hereby submits their first interim fee application (this "Fee Application") for allowance of compensation for professional services provided in the amount of $21,022,016.50 and reimbursement of actual and necessary expenses in the amount of $210,328.88 that K&E incurred for the period from June 11, 2025 through September 30, 2025 (the "Fee Period"). In support of this Fee Application, K&E submits the declaration of Joshua A. Sussberg, president of Joshua A. Sussberg, P.C., a partner of K&E, (the "Sussberg Declaration"), which is attached hereto as **Exhibit A** and incorporated by reference. In further support of this Fee Application, K&E respectfully states as follows.

Jurisdiction and Venue

1. The United States Bankruptcy Court for the District of Delaware (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing*

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). The Debtors confirm their consent to the Court entering a final order in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Bankruptcy Rules"), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 477] (the "Interim Compensation Order").

Background

4. On June 11, 2025 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 12, 2025, the Court entered an order [Docket No. 102] authorizing the joint administration and procedural consolidation of the Debtors' chapter 11 cases pursuant to Bankruptcy Rule 1015(b). On June 25, 2025, the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed an official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code [Docket No. 184] (the "Committee"). No request for the

appointment of a trustee or examiner has been made in these chapter 11 cases.

5. A description of the Debtors' business, the reasons for commencing these chapter 11 cases, and the relief sought from the Court to allow for a smooth transition into chapter 11 are set forth in the *Declaration of David Slump, Chief Executive Officer of Marelli Automotive Lighting USA LLC, in Support of First Day Motions*, filed on June 11, 2025 [Docket No. 20] and incorporated herein by reference.

6. On August 5, 2025, the Court entered the Interim Compensation Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.

Preliminary Statement

7. During the Fee Period, K&E represented the Debtors professionally and diligently, advising them on a variety of highly complex matters and issues, as a result of which the Debtors took action to maximize the value of their estates for the benefit of all parties in interest.

8. With K&E's advice and counsel, the Debtors accomplished, among other things, the following achievements:

(a) facilitated the commencement of these chapter 11 cases through the filing of 76 voluntary petitions;

(b) drafted, reviewed, and coordinated the filing of the Debtors' first day motions and first day declaration, including motions for operational relief and the motion to approve debtor-in-possession financing;

(c) negotiated with various parties in interest, including the Ad Hoc Group of Senior Lenders (the "Ad Hoc Group"), the U.S. Trustee, and the Committee on the Debtors' first day motions and the motion to approve debtor-in-possession financing;

(d) successfully secured approval of all first day motions, including interim approval, second interim approval, and final approval of the Debtors' $1.1 billion of new money debtor-in-possession financing (the "DIP Facility") motion, on a consensual basis after significant negotiations and

discussions with the DIP Lenders, the Committee, and Mizuho, allowing the Debtors to smoothly transition into chapter 11;

(e) drafted, reviewed, revised, and coordinated the filing of the Debtors' second day motions and applications, including applications to retain professionals;

(f) negotiated with various parties in interest, including the Ad Hoc Group, the U.S. Trustee, and the Committee on the Debtors' second day motions and applications;

(g) successfully obtained approximately $1 billion of relief on final approval to pay vendors around the globe on account of prepetition claims;

(h) assisted in preparing analyses for and participating in discussions regarding the Debtors' chapter 11 plan of reorganization and disclosure statement, and the transactions and exhibits contemplated thereby;

(i) negotiated over 600 trade agreements with trade vendors to obtain customary trade terms consistent with ordinary course practice;

(j) addressed numerous questions, concerns, and issues raised by employees, vendors, customers, and other parties in interest;

(k) coordinated with the Committee and the U.S. Trustee to provide requested information on a variety of issues and comply with the reporting requirements under the Bankruptcy Code;

(l) prepared, monitored, and facilitated the filing of the Debtors' schedules of assets and liabilities and statements of financial affairs on August 11, 2025, for 76 Debtor entities;

(m) prepared, monitored, and facilitated the filing of the Debtors' monthly operating reports;

(n) assisted the Debtors in responding to numerous diligence requests from the Committee, the Special Committee (as defined herein), and other interested parties;

(o) participated in a two-session 341 meeting; and

(p) prepared for and attended hearings in these chapter 11 cases.

9. Given these accomplishments and the complexities of the Debtors' business and restructuring, K&E submits that the compensation and expense reimbursement sought herein for the necessary and beneficial professional services of K&E provided to the Debtors during the Fee

Period are reasonable and appropriate, commensurate with the scale, nature, and complexity of these chapter 11 cases, and should be approved.

Case Status Summary

10. The Debtors commenced these chapter 11 cases to strengthen their capital structure and financial performance and to utilize the tools provided by the Bankruptcy Code to position the Company for future success. The Debtors entered chapter 11 to implement the terms of the transaction supported by over 80% of its senior secured lenders and with $1.1 billion of new capital provided through the DIP Facility.

11. During the Fee Period, the Debtors, with the assistance of their advisors, have accomplished a great deal from both an administrative and operational perspective. The Debtors have, as advised by K&E, among other things: (a) obtained first and second day relief to stabilize operations and ensure a smooth landing into these chapter 11 cases; (b) participated in a two-session meeting of certain creditors pursuant to section 341 of the Bankruptcy Code on July 18, 2025 and September 3, 2025; (c) negotiated over 600 trade agreements with trade vendors to allow for the continued delivery of goods under customary trade terms consistent with ordinary course practice; (d) actively engaged with vendors, contract counterparties, and other constituencies to ensure the uninterrupted continuation of the Debtors' operations, for the benefit of all stakeholders; (e) obtained interim and final approval of the DIP Facility; (f) obtained approval of the retentions of their advisors; and (g) maintained an ongoing dialogue with key constituents to build consensus on a path to a confirmable chapter 11 plan and emergence. These efforts and accomplishments have allowed the Debtors to focus on developing a comprehensive post-emergence business plan that will underwrite their exit financing and pave the way to emergence from chapter 11.

12. As counsel for the Debtors, K&E has been instrumental in facilitating the administration of these chapter 11 cases. The compensation and expense reimbursement sought

herein for the necessary and beneficial professional services K&E provided to the Debtors during the Fee Period are reasonable and appropriate, commensurate with the scale, nature, and complexity of these chapter 11 cases, and should be approved.

The Debtors' Retention of K&E

13. On August 5, 2025, the Court entered the *Order (I) Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 11, 2025, and (II) Granting Related Relief* [Docket No. 482] (the "Retention Order"), attached hereto as **Exhibit B** and incorporated by reference. The Retention Order authorizes the Debtors to compensate and reimburse K&E in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, and the Interim Compensation Order. The Retention Order also authorizes the Debtors to compensate K&E at K&E's hourly rates charged for services of this type and to reimburse K&E for K&E's actual and necessary out-of-pocket expenses incurred, subject to application to this Court. The particular terms of K&E's engagement are detailed in the engagement letter by and between K&E and the Debtors, effective as of October 3, 2024, and attached hereto as **Exhibit C** (the "Engagement Letter").

14. The Retention Order authorizes K&E to provide the following services consistent with and in furtherance of the services enumerated above:

a. advising the Debtors with respect to their powers and duties as debtors-in-possession in the continued management and operation of their businesses and properties;

b. preparing pleadings, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates and consistent with the services identified in the Retention Order;

c. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates before those courts in connection with the services in the Retention Order; and

d. performing all other legal services reasonably necessary or otherwise beneficial for the Debtors in connection with these chapter 11 cases.

Disinterestedness of K&E

15. To the best of the Debtors' knowledge and as disclosed in the *Declaration of Joshua A. Sussberg in Support of the Application of Debtors for Entry of an Order (I) Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 11, 2025, and (II) Granting Related Relief* [Docket No. 255-3], the *Supplemental Declaration of Joshua A. Sussberg in Support of the Application of Debtors for Entry of an Order (I) Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 11, 2025, and (II) Granting Related Relief* [Docket No. 469], and the *Second Supplemental Declaration of Joshua A. Sussberg in Support of the Application of Debtors for Entry of an Order (I) Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 11, 2025, and (II) Granting Related Relief* [Docket No. 1087] (collectively, the "K&E Declarations"), (a) K&E is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates and (b) K&E has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in the K&E Declarations.

16. K&E may have in the past represented, may currently represent, and likely in the future will represent parties in interest in connection with matters unrelated to the Debtors in these

chapter 11 cases. In the K&E Declarations, K&E disclosed its connections to parties in interest that it has been able to ascertain using its reasonable efforts. K&E will update the K&E Declarations, as appropriate, if K&E becomes aware of relevant and material new information.

17. K&E performed the services for which it is seeking compensation on behalf of the Debtors and their estates, and not on behalf of any committee, creditor, or other entity.

18. Except to the extent of the advance payments paid to K&E that K&E previously disclosed to this Court in the K&E Declarations, K&E has received no payment and no promises for payment from any source other than the Debtors for services provided or to be provided in any capacity whatsoever in connection with these chapter 11 cases.

19. Pursuant to Bankruptcy Rule 2016(b), K&E has not shared, nor has K&E agreed to share (a) any compensation it has received or may receive with another party or person other than with the partners, counsel, and associates of K&E or (b) any compensation another person or party has received or may receive.

Summary of Compliance with Interim Compensation Order

20. This Fee Application has been prepared in accordance with the Interim Compensation Order.

21. K&E seeks interim compensation for professional services rendered to the Debtors during the Fee Period in the amount of $21,022,016.50 and reimbursement of actual and necessary expenses incurred in connection with providing such services in the amount of $210,328.88. During the Fee Period, K&E attorneys and paraprofessionals expended a total of 14,689.80 hours for which compensation is requested.

22. In accordance with the Interim Compensation Order, as of the date hereof, K&E has received payments totaling $13,104,823.93 ($12,962,288.80 of which was for services provided and $142,535.13 of which was for reimbursement of expenses) for the Fee Period.

Accordingly, by this Fee Application, and to the extent such amounts have not been paid by the time of the hearing on this Fee Application, K&E seeks payment of the remaining $7,917,192.57 which amount represents the entire amount of unpaid fees and expenses incurred between June 11, 2025, and September 30, 2025.[2]

Fees and Expenses Incurred During Fee Period

A. Customary Billing Disclosures.

23. K&E's hourly rates are set at a level designed to compensate K&E fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. The hourly rates and corresponding rate structure utilized by K&E in these chapter 11 cases are equivalent to the hourly rates and corresponding rate structure used by K&E for other restructuring matters, as well as similar complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required. The rates and rate structure reflect that such restructuring and other complex matters typically are national in scope and typically involve great complexity, high stakes, and severe time pressures. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit D** is K&E's budget and staffing plan (the "Budget and Staffing Plan") for this Fee Period and attached hereto as **Exhibit E** is a summary of blended hourly rates for timekeepers who billed to non-bankruptcy matters and blended hourly rates for timekeepers who billed to the Debtors during the Fee Period.

B. Fees Incurred During Fee Period.

24. In the ordinary course of K&E's practice, K&E maintains computerized records of the time expended to render the professional services required by the Debtors and their estates. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit F** is a

[2] This amount also reflects the 20% holdback for the Fee Period.

summary of fees incurred and hours expended during the Fee Period, setting forth the following information:

- the name of each attorney and paraprofessional for whose work on these chapter 11 cases compensation is sought;
- each attorney's year of bar admission and area of practice concentration;
- the aggregate time expended and fees billed by each attorney and each paraprofessional during the Fee Period;
- the hourly billing rate for each attorney and each paraprofessional at K&E's current billing rates;
- the hourly billing rate for each attorney and each paraprofessional as disclosed in this Fee Application;
- the number of rate increases since the inception of the case; and
- a calculation of total compensation requested using the rates disclosed in the *Application of Debtors for Entry of an Order (I) Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 11, 2025, and (II) Granting Related Relief* (the "Retention Application").

C. Expenses Incurred During Fee Period.

25. In the ordinary course of K&E's practice, K&E maintains a record of expenses incurred in the rendition of the professional services required by the Debtors and their estates and for which reimbursement is sought. K&E currently charges $0.16 per page for standard duplication in its offices in the United States. Notwithstanding the foregoing and consistent with the Local Bankruptcy Rules, K&E charged no more than $0.10 per page for standard duplication services in these chapter 11 cases. K&E does not charge its clients for incoming facsimile transmissions.

26. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit G** is a summary for the Fee Period, setting forth the total amount of reimbursement sought

with respect to each category of expenses for which K&E is seeking reimbursement.

Summary of Legal Services Rendered During the Fee Period

27. As discussed above, during the Fee Period, K&E provided extensive and important professional services to the Debtors in connection with these chapter 11 cases. These services were often performed under severe time constraints and were necessary to address a multitude of critical issues both unique to these chapter 11 cases and typically faced by large corporate debtors in similar cases of this magnitude and complexity.

28. To provide a meaningful summary of K&E's services provided on behalf of the Debtors and their estates, K&E has established, in accordance with its internal billing procedures, certain subject matters categories (each, a "Matter Category") in connection with these chapter 11 cases. The following is a summary of the fees and hours billed for each Matter Category in the Fee Period:[3]

Matter Number	Project Category Description	Total Hours	Total Fees
2	Chapter 11 Filing & First Day Pleadings	291.90	$377,968.50
3	Adversary Proceedings & Contested Matters	761.10	$1,147,475.00
4	Automatic Stay Matters	281.40	$407,034.50
5	Business Operations	177.50	$346,387.50
6	Case Administration	386.00	$529,560.50
7	DIP Financing and Cash Management	5,136.30	$7,388,334.50
8	Customer and Vendor Matters	2,709.70	$3,707,553.00
9	Claims Administration and Objections	59.70	$74,823.50
10	Official Committee Matters and Meetings	62.20	$105,935.00
11	Use, Sale, and Disposition of Property	243.90	$349,389.50
12	Corp., Governance, & Securities Matters	346.00	$574,981.50

[3] In certain instances, K&E may have billed the same amount of fees, but different number of hours to different Matter Categories. This difference is the result of different staffing of each such Matter Category.

Matter Number	Project Category Description	Total Hours	Total Fees
13	Employee Matters	118.80	$180,910.00
14	Executory Contracts and Unexpired Leases	217.60	$234,587.50
15	SOFAs and Schedules	55.70	$79,056.50
16	Hearings	70.70	$137,484.50
17	Insurance and Surety Matters	70.70	$90,371.50
18	Disclosure Statement, Plan, Confirmation	1,516.90	$2,322,510.50
19	K&E Retention and Fee Matters	404.40	$510,362.50
20	Non-K&E Retention and Fee Matters	1,261.60	$1,643,209.50
21	Tax Matters	204.80	$291,742.00
22	Creditor and Stakeholder Communications	121.40	$214,731.50
23	Utilities	6.20	$7,694.50
24	U.S. Trustee Communications & Reporting	57.40	$82,616.00
25	Non-Working Travel	127.90	$217,297.00
Totals		**14,689.80**	**$21,022,016.50**

29. The following is a summary, by Matter Category, of the most significant professional services provided by K&E during the Fee Period. This summary is organized in accordance with K&E's internal system of matter numbers. The detailed descriptions demonstrate that K&E was heavily involved in performing services for the Debtors on a daily basis, often including night and weekend work, to meet the needs of the Debtors' estates in these chapter 11 cases. A schedule setting forth a description of the Matter Categories utilized in these chapter 11 cases, the number of hours expended by K&E partners, associates and paraprofessionals by matter, and the aggregate fees associated with each matter is attached hereto as **Exhibit H**.

30. In addition, K&E's computerized records of time expended providing professional services to the Debtors and their estates are attached hereto as **Exhibit I**, and K&E's records of expenses incurred during the Fee Period in the rendition of professional services to the Debtors and their estates are attached as **Exhibit J**.

(a) Chapter 11 Filing & First Day Pleadings [Matter No. 2]

Total Fees: $377,968.50
Total Hours: 291.90

31. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the filing of the Debtors' chapter 11 petitions and various "first day" pleadings and related notices during the initial days of these chapter 11 cases, including, without limitation, (a) reviewing and revising the Debtors' petitions and "first day" motions, proposed orders, affidavits and notices; and (b) preparing for the "first day" hearing, including drafting hearing notes and related materials and preparing potential witnesses in connection with certain of the first day motions.

32. Specifically, the Debtors filed a suite of motions seeking authority to pay various prepetition claims. Entry of these orders eased the strain on the Debtors' relationships with employees, vendors, customers, and taxing authorities as a consequence of the commencement of these chapter 11 cases. Among other things, these orders authorized the Debtors to (a) pay certain critical vendors, suppliers, and lien claimants; (b) pay certain prepetition employee wages and benefits; (c) maintain cash management systems; (d) use prepetition bank accounts, checks and other business forms; (e) make tax payments to federal, local, and state taxing authorities; (f) prohibit utility companies from discontinuing services; (g) maintain prepetition insurance policies and enter into new insurance policies; (h) maintain and administer prepetition customer programs; and (i) continue performing under the existing factoring program.

(b) Adversary Proceedings & Contested Matters [Matter No. 3]

Total Fees: $1,147,475.00
Total Hours: 761.10

33. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to litigation, adversary proceedings, or other adversarial matters.

Specifically, K&E attorneys and paraprofessionals spent time:

(i) researching, analyzing, and preparing litigation strategies for potentially contested matters;

(ii) researching, drafting, and revising declarations and replies in support of various pleadings, and preparing witness and exhibit lists regarding the same;

(iii) preparing witnesses to testify in support of contested motions and applications and defending depositions in connection therewith;

(iv) collecting, reviewing, and preparing documents and responses to formal discovery requests, including formal and informal requests by the Committee and the Special Committee (as defined herein);

(v) developing strategies around potential litigation issues and drafting and revising documents in connection with the same; and

(vi) coordinating and communicating with the Debtors, the Debtors' advisors, and relevant stakeholders regarding the foregoing activities.

(c) Automatic Stay Matters [Matter No. 4]

Total Fees: $407,034.50
Total Hours: 281.40

34. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the imposition of the automatic stay. Specifically, K&E attorneys and paraprofessionals spent time:

(i) researching issues regarding the automatic stay and analyzing litigation strategies regarding the same;

(ii) analyzing strategies regarding application of the automatic stay and conferencing with counsel to lift stay parties regarding the same; and

(iii) drafting automatic stay notices and enforcement letters.

(d) Business Operations [Matter No. 5]

Total Fees: $346,387.50
Total Hours: 177.50

35. It is important that the Debtors and their advisors create and implement an

all-encompassing and cohesive strategy for maintaining business operations with minimal disruptions during the course of the Debtors' chapter 11 cases. K&E attorneys and paraprofessionals spent time developing a strategy with the Debtors to ensure a smooth transition into chapter 11 and to ensure that going forward the business operations continue without interruption. Specifically, K&E attorneys and paraprofessionals spent time engaging with certain of the Debtors' stakeholders regarding postpetition business operations, including, among other things, the Debtors' bankruptcy reporting obligations.

(e) Case Administration [Matter No. 6]

Total Fees: $529,560.50
Total Hours: $386.00

36. This Matter Category includes time spent on a variety of tasks that were necessary to ensure the efficient and smooth administration of legal services related to the Debtors' chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

(i) coordinating, managing, and administering the Debtors' chapter 11 cases on a daily basis, including monitoring critical dates and maintaining a case calendar, task lists, and work-in-process reports;

(ii) ensuring compliance with the service and notice requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules, including coordinating service of pleadings and related notices with the Debtors' local counsel, Pachulski Stang Ziehl & Jones LLP ("PSZJ"), and the Debtors' claims agent, Kurtzman Carson Consultants, LLC dba Verita Global ("KCC");

(iii) facilitating compliance with all the other applicable requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and orders or procedures issued by the Court;

(iv) monitoring the case docket and reviewing docket entries as they were filed to apprise the Debtors and their professionals of developments in these chapter 11 cases;

(v) organizing and maintaining voluminous document files for these chapter 11 cases; and

(vi) conducting regular internal conferences with both bankruptcy and non-bankruptcy professionals regarding the overall case status to ensure the efficient progress of workstreams.

37. Time billed to this Matter Category also includes work and meetings related to multiple matters such that the time cannot be easily allocated to one of the other matters.

(f) DIP Financing and Cash Management [Matter No. 7]

Total Fees: $7,388,334.50
Total Hours: 5,136.30

38. K&E researched, drafted, negotiated with key stakeholders, and filed the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Certain Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Docket No. 22]. K&E's efforts were critical in securing the consensual use of cash collateral and negotiating, documenting, obtaining consensus around, and closing the $1.1 billion DIP Facility on favorable terms that provided the Debtors with the necessary liquidity to fund the Debtors' operations during these chapter 11 cases pursuant to two interim orders.

39. During the time between the Petition Date and entry of the Final DIP Order, K&E attorneys were involved in numerous discussions with the Debtors, their other advisors, and various stakeholders regarding the DIP Facility. Ultimately, through complex and extensive negotiations, K&E attorneys helped the Debtors, the DIP Lenders, and the Committee negotiate the resolution of all issues surrounding the DIP Facility ahead of the hearing on the Final DIP Order.

40. K&E also researched, drafted, negotiated with key stakeholders, including with the

U.S. Trustee, and filed the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief* [Docket No. 15], and obtained authority from the Court to allow the Debtors to continue using their prepetition cash management system, bank accounts, and business forms and continue performing intercompany transactions, among other relief pursuant to six interim orders [Docket Nos. 136, 270, 332, 738, 949, 1107].

(g) Customer and Vendor Matters [Matter No. 8]

Total Fees: $3,707,553.00
Total Hours: 2,709.70

41. This Matter Category includes time spent by K&E attorneys and paraprofessionals advising the Debtors on vendor and supplier issues, including with respect to first day relief and postpetition business activities. Specifically, K&E attorneys and paraprofessionals spent time:

(i) engaging with the Debtors' suppliers and vendors with respect to first day relief and postpetition business activities;

(ii) researching and analyzing inquiries raised by various vendors and creditors and coordinating with the Debtors' other advisors with respect to the same;

(iii) negotiating, drafting, revising, and executing over 600 trade agreements with various trade vendors and counsel;

(iv) analyzing various issues related to the Debtors' carriers and customs matters, and corresponding with counsel to carriers, Alvarez & Marsal and the Debtors regarding the same;

(v) drafting and revising reclamation demand response letters, settlement letters, and automatic stay violation notices;

(vi) corresponding with various local counsel for trade vendors with respect to effectiveness of trade agreements and coordinate the execution thereof; and

(vii) analyzing legal issues regarding customer inquiries, programs, payments, and settlements.

(h) Claims Administration and Objections [Matter No. 9]

Total Fees: $74,823.50
Total Hours: 59.70

42. This Matter Category includes time K&E attorneys and paraprofessionals spent on matters related to claims administration and claims-related issues. Specifically, K&E attorneys and paraprofessionals spent time:

(i) researching and analyzing issues related to the administration of claims;

(ii) corresponding with the Debtors, their advisors, creditors, and other stakeholders regarding claims-related issues; and

(iii) reviewing, analyzing, and researching certain claims against the Debtors.

(i) Official Committee Matter and Meetings [Matter No. 10]

Total Fees: $105,935.00
Total Hours: 62.20

43. This Matter Category includes time spent by K&E attorneys meeting and corresponding with the Committee's advisors and the Debtors' prepetition lenders and their advisors to provide updates as to developments in the cases, providing relevant information and access to the Debtors and their records as requested, and responding to miscellaneous creditor inquiries. Specifically, K&E attorneys and paraprofessionals spent time analyzing and responding to information requests from the Committee regarding the Special Committee's investigation.

(j) Use, Sale, and Disposition of Property [Matter No. 11]

Total Fees: $349,389.50
Total Hours: 243.90

44. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the Debtors' property interests. Specifically, K&E attorneys and paraprofessionals spent time:

(i) researching, drafting, filing, and obtaining entry of the *Order (I) Authorizing and Establishing Procedures for the De Minimis Asset Transactions, (II) Authorizing and Establishing Procedures for De Minimis Asset Abandonment, (III) Approving the Form and Manner of the Notice of De Minimis Asset Transactions and Abandonment, (IV) Authorizing the Payment of Fees and Expenses Incurred in Connection Therewith, and (V) Granting Related Relief* [Docket No. 304];

(ii) researching issues and drafting foreign asset sale memorandum;

(iii) coordinating disposal notices and related matters with the Debtors and the requisite notice parties;

(iv) coordinating reviewing, revising, and negotiating non-disclosure agreements, intellectual property schedules, and other materials with interested counterparties;

(v) conferring with professional advisors, the Debtors, and lender groups regarding the forty-five day "go shop" period (measured from the Petition Date) as contemplated by the Restructuring Support Agreement; and

(vi) coordinating with the Debtors and the Debtors' other advisors with respect to the foregoing.

(k) Corp., Governance, & Securities Matters [Matter No. 12]

Total Fees: $574,981.50
Total Hours: 346.00

45. This Matter Category includes time spent by K&E attorneys and paraprofessionals advising the Debtors, the Board of Directors (the "Board"), and the Special Committee of the Board (the "Special Committee"). Specifically, K&E attorneys and paraprofessionals spent time:

(i) complying with corporate governance requirements, including drafting and revising resolutions and drafting minutes from Special Committee meetings, as necessary;

(ii) preparing for and participating in various meetings with the Special Committee and management team in connection with key issues and events regarding these chapter 11 cases;

(iii) reviewing, analyzing, and advising the Debtors and coordinating with foreign counsel with respect to various financial, corporate governance, securities, regulatory, and compliance issues;

(iv) corresponding with the Debtors' management team regarding the Special Committee's investigation and related considerations;

(v) reviewing, analyzing and producing documents in response to diligence requests from the Special Committee in connection with their investigation; and

(vi) providing updates to the Debtors and their advisors regarding the foregoing activities.

(l) Employment Matters [Matter No. 13]

Total Fees: $180,910.00
Total Hours: 118.80

46. The Debtors and K&E believe that a successful reorganization depends on retaining the workforce, thereby ensuring continuity of the Debtors' business. As a result, this Matter Category includes time by K&E attorneys and paraprofessional addressing employee issues. Specifically, K&E attorneys and paraprofessionals spent time:

(i) reviewing, analyzing, researching, preparing responses related to, and drafting pleadings and memoranda related to workers compensation, wages, severance, other employee compensation issues, and other labor and employment considerations; and

(ii) drafting, revising, and negotiating the proposed order approving, among other things, payment and continuation of employee compensation and benefits programs, and securing approval of the *Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue the Compensation and Benefits Programs and (II) Granting Related Relief* [Docket No. 321].

(m) Executory Contracts and Unexpired Leases [Matter No. 14]

Total Fees: $234.587.50
Total Hours: 217.60

47. This Matter Category includes time spent by K&E attorneys examining issues related to the Debtors' executory contracts and unexpired leases. K&E attorneys spent time researching and analyzing the Debtors' obligations under their various executory contracts. Specifically, K&E attorneys spent time:

(i) researching, drafting, revising, filing, and obtaining entry of the *Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief* [Docket No. 306];

(ii) researching, drafting, revising, filing, and obtaining entry of the *Order (I) Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property and (II)Granting Related Relief* [Docket No. 1054]; and

(iii) advising the Debtors with respect to their rights and obligations under their executory contracts and unexpired leases under relevant bankruptcy and non-bankruptcy law, including with respect to the rejection of such executory contracts and unexpired leases.

(n) SOFAs and Schedules [Matter No. 15]

Total Fees: $79,056.50
Total Hours: 55.70

48. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to advising the Debtors, KKC and Alvarez & Marsal North America, LLC ("A&M"), and other advisors in connection with the preparation, review, revision, and filing of the Debtors' schedules of assets and liabilities and statements of financial affairs (the "Schedules and Statements"). Moreover, K&E attorneys advised the Debtors regarding drafting the Schedules and Statements, attended regular conferences with the Debtors and their advisors regarding the same, and conferred and corresponded with the Debtors and K&E professionals regarding the monthly operating reports.

(o) Hearings [Matter No. 16]

Total Fees: $137,484.50
Total Hours: 70.70

49. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to preparing for and attending several hearings during the Fee Period (each a "Hearing" and, collectively, the "Hearings"), including preparing agendas, orders, and binders related to Hearings, settling orders before and after Hearings, and corresponding with

various parties in preparation for, and after the Hearings. These services also included conferences to discuss multiple matters scheduled for a specific Hearing and coordinating Hearing logistics. During the Fee Period, K&E attorneys and paraprofessionals spent considerable time preparing for and attending Hearings including:

(i) the first day hearing on Thursday, June 12, 2025, addressing the Debtors' first day motions;

(ii) the second day hearing on Thursday, July 24, 2025, finalizing first day motion relief and addressing the Debtors' second day motions;

(iii) the hearing on the *Motion of Debtors for Entry of an Order Granting Relief from the Automatic Stay* [Docket No. 542] and the *Motion for Leave to File, Under Seal, the Objection of First Brands Group, LLC to Motion of Debtors for Entry of an Order Granting Relief from the Automatic Stay* [Docket No. 546] on Monday, August 25, 2025.

(p) <u>Insurance and Surety Matter [Matter No. 17]</u>

Total Fees: $90,371.50
Total Hours: 70.70

50. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to ensuring that Debtors' insurance policies were maintained during these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time (a) reviewing and analyzing the Debtors' insurance policies and surety bonds; (b) corresponding with the Debtors, their advisors, and the Debtors' stakeholders and their respective advisors regarding potential insurance issues; (c) drafting requisite documents and pleadings related to the Debtors' various policies; and (d) negotiating with the Committee to file and obtain the *Final Order (I) Authorizing the Debtors to (A) Maintain Insurance Coverage Entered Into Prepetition and Pay Related Prepetition Obligations, (B) Renew, Supplement, Modify, or Purchase Insurance Coverage, (C) Maintain, Renew, or Supplement the Surety Bonds, and (D) Pay Brokerage Fees*

and (II) Granting Related Relief [Docket No. 305].

(q) Disclosure Statement, Plan, Confirmation [Matter No. 18]

Total Fees: $2,322,510.50
Total Hours: 1,516.90

51. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to developing a plan of reorganization (the "Plan") and disclosure statement (the "Disclosure Statement") in connection with these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

(i) engaging with the Debtors, the Debtors' other advisors, and the Ad Hoc Group to formulate the Debtors' go-forward business plan, which contemplates the Debtors' liquidity needs, exit capital structure, and related considerations;

(ii) corresponding and coordinating with global stakeholders to navigate the complexities of operating in 26 countries to support the formulation of a sustainable business plan;

(iii) researching, analyzing, drafting memoranda, and corresponding with foreign local counsels to develop a strategy for the implementation of the Debtors' restructuring across all non-U.S. jurisdictions;

(iv) researching and conducting diligence regarding legal and factual issues relevant to the Plan and Disclosure Statement, including the transactions and exhibits contemplated thereby, and advising the Debtors on all aspects of their chapter 11 strategy;

(v) drafting, revising, and analyzing issues related to the Plan and Disclosure Statement;

(vi) researching, reviewing, and evaluating issues regarding potential Plan terms;

(vii) corresponding with parties in interest regarding potential Plan terms; and

(viii) providing updates to the Debtors and their advisors regarding the foregoing activities.

(r) K&E Retention and Fee Matters [Matter No. 19]

Total Fees: $510,362.50
Total Hours: 404.40

52. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the retention of K&E as the Debtors' counsel. Specifically, K&E attorneys and paraprofessionals spent time:

(i) preparing pleadings necessary to obtain the *Order (I) Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 11, 2025, and (II) Granting Related Relief* [Docket No. 482];

(ii) implementing internally established procedures which require the continuous analysis of potential new conflicts;

(iii) preparing updated professional disclosures for filing with the Court;

(iv) preparing and distributing K&E's monthly fee statements in accordance with the Interim Compensation Order; and

(v) reviewing all time entries to ensure compliance with the Interim Compensation Order and applicable provisions of the Bankruptcy Code and to make necessary redactions to preserve the confidentiality of the work performed for the Debtors.

(s) Non-K&E Retention and Fee Matters [Matter No. 20]

Total Fees: $1,643,209.50
Total Hours: 1,261.60

53. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to ensuring the retention of the Debtors' other professionals in these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

(i) assisting the Debtors' advisors with respect to their retention applications and orders related thereto, including:

(1) PSZJ, as co-counsel to the Debtors;

(2) PJT Partners LP, as investment banker to the Debtors;

(3) A&M, as financial advisor to the Debtors;

(4) KKC, as claims and noticing agent;

(5) KPMG LLP, as tax service providers to the Debtors;

(6) Selendy Gay PLLC, as counsel to the Debtors at the direction of the Special Committee;

(7) PwC Advisory LLC, as advisors to the Debtors; and

(8) Greenberg Traurig Studio Legale Associato, as special counsel for the Debtors;

(ii) coordinating with the Debtors and their other advisors with respect to ordinary course professional retentions and complying with the related disclosure requirements of applicable provisions of the Bankruptcy Code;

(iii) reviewing and commenting on other advisors' supplemental declarations;

(iv) assisting the Debtors' other advisors regarding their respective fee statements;

(v) drafting, revising, filing, and obtaining entry of the *Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief* [Docket No. 487];

(vi) reviewing retention applications filed by the Committee's professionals and coordinating with the Committee to address the Debtors' concerns regarding such retentions and reviewing related fee statements; and

(vii) coordinating and communicating with the Debtors, the Debtors' other advisors, and relevant stakeholders regarding the foregoing activities.

(t) Tax Matters [Matter No. 21]

Total Fees: $291,742.00
Total Hours: 204.80

54. This Matter Category includes time spent by K&E attorneys and paraprofessionals conducting legal research, preparing correspondence and pleadings, and generally advising the

Debtors on tax issues related to or arising during these chapter 11 cases. During the Fee Period, K&E attorneys were responsible for researching and analyzing certain tax issues arising in connection with the Debtors' business operations, including the following:

(i) researching and analyzing certain tax issues arising in connection with the Debtors' business operations;

(ii) coordinating with the Debtors' tax and audit advisor, KPMG LLP;

(iii) coordinating and communicating with the Debtors and the Debtors' advisors, and relevant stakeholders regarding the foregoing; and

(iv) negotiating with key stakeholders, notably, the Committee to file and obtain the *Final Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief* [Docket No. 320] and the *Final Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and Preferred Stock and (II) Granting Related Relief* [Docket No. 285].

(u) <u>Creditor and Stakeholder Communications[Matter No. 22]</u>

Total Fees: $214,731.50
Total Hours: 121.40

55. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to creditors and various stakeholders, including noticing and other communications, as well as analyzing, researching, and responding to communications from creditors and other stakeholders. During the Fee Period, K&E attorneys and paraprofessionals (i) organized, prepared for, and attended the two-session formational creditors' meeting; (ii) analyzed and responded to information requests from the Committee; and (iii) coordinated with the Debtors' other advisors to create and maintain a data room to more efficiently respond to

diligence requests.

(v) Utilities [Matter No. 23]

Total Fees: $7,694.50
Total Hours: 6.20

56. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to utility issues arising in connection with filing these chapter 11 cases, including negotiating with key stakeholders, including the Committee, to obtain entry of an order approving procedures to prohibit utility companies from discontinuing services, and corresponding with the Debtors, their advisors, and the Debtors' utility providers and their respective advisors regarding utilities matters.

(w) U.S. Trustee Communications & Reporting [Matter No. 24]

Total Fees: $82,616.00
Total Hours: 57.40

57. This Matter Category includes time spent by K&E attorneys and paraprofessionals corresponding with the U.S. Trustee with respect to the following issues:

(i) responding to questions and comments regarding relief requested in the Debtors' first and second day motions;

(ii) advising and preparing the Debtors and the Debtors' advisors for the initial debtor interview and the meeting of creditors required by section 341 of the Bankruptcy Code;

(iii) attending the two-session 341 meeting of creditors on July 18, 2025 and September 3, 2025;

(iv) conducting discussions, phone calls and correspondence with the U.S. Trustee regarding K&E's retention and responding to questions and comments regarding the same;

(v) coordinating efforts among the Debtors and their other professionals to address various concerns and issues raised by the U.S. Trustee and the Committee with respect to the retention of the Debtors' other professionals and ensuring that these professionals were ultimately retained without any objection to assist in the Debtors' chapter 11 cases; and

(vi) preparing reports in compliance with the U.S. Trustee's chapter 11 operating guidelines**.**

(x) Non-Working Travel [Matter No. 25]

Total Fees: $217,297.00
Total Hours: 127.90

58. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to traveling in connection with their representation of the Debtors. Specifically, given that the Debtors' management team is largely located in foreign jurisdictions and the significant international overlay of these chapter 11 cases, K&E participated in meetings with the Debtors, the Debtors' other advisors, and certain members of the Ad Hoc Group in Italy and England. The amounts presented for review and the request for payment in this Fee Application reflect a reduction of one half the charges for travel time.

Actual and Necessary Expenses Incurred by K&E

59. As set forth in **Exhibit I** attached hereto, and as summarized in **Exhibit G** attached hereto, K&E has incurred a total of $210,328.88 in expenses on behalf of the Debtors during the Fee Period. These charges are intended to reimburse K&E's direct operating costs, which are not incorporated into the K&E hourly billing rates. K&E charges external copying and computer research at the provider's cost without markup. Only clients who actually use services of the types set forth in **Exhibit I** of this Fee Application are separately charged for such services. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require extensive photocopying and other facilities and services.

Reasonable and Necessary Services Provided by K&E

A. Reasonable and Necessary Fees Incurred in Providing Services to the Debtors.

60. The foregoing professional services provided by K&E on behalf of the Debtors during the Fee Period were reasonable, necessary, and appropriate to the administration of these

chapter 11 cases and related matters.

61. Many of the services performed by partners and associates of K&E were provided by K&E's Restructuring Group. K&E has a prominent practice in this area and enjoys a national and international reputation for its expertise in financial reorganizations and restructurings of troubled companies, with over 250 attorneys focusing on this area of the law. The attorneys at K&E have represented either the debtor or the creditors' committee or have acted as special counsel in many large chapter 11 cases.

62. In addition, due to the facts and circumstances of these chapter 11 cases, attorneys from K&E's litigation, corporate, and tax groups were heavily involved with K&E's representation of the Debtors. These practice groups also enjoy a national and international reputation for their expertise. Overall, K&E brings to these chapter 11 cases a particularly high level of skill and knowledge, which inured to the benefit of the Debtors and all stakeholders.

B. Reasonable and Necessary Expenses Incurred in Providing Services to the Debtors.

63. The time constraints imposed by the circumstances of these chapter 11 cases required K&E attorneys and other employees to devote substantial time during the evenings and on weekends to perform services on behalf of the Debtors. These services were essential to meet deadlines, respond to daily inquiries from various creditors and other parties in interest on a timely basis, and satisfy the demands of the Debtors' businesses and ensure the orderly administration of their estates. Consistent with firm policy, and as further disclosed in the Retention Application, K&E attorneys and other K&E employees who worked late in the evenings or on weekends were reimbursed for their reasonable meal and transportation costs. K&E's regular practice is not to include components for those charges in overhead when establishing billing rates, but rather to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of legal services.

64. In addition, due to the location of the Debtors' businesses, co-counsel, creditors, and other parties in interest in relation to K&E's offices, frequent multi-party telephone conferences involving numerous parties were required. On many occasions, the exigencies and circumstances of these chapter 11 cases required overnight delivery of documents and other materials. The disbursements for such services are not included in K&E's overhead for the purpose of setting billing rates and K&E has made every effort to minimize its disbursements in these chapter 11 cases. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors in these chapter 11 cases.

65. Among other things, K&E makes sure that all overtime meals, travel meals, hotel rates, and airfares are reasonable and appropriate expenses for which to seek reimbursement. Specifically, K&E regularly reviews its bills to ensure that the Debtors are only billed for services that were actual and necessary and, where appropriate, prorates expenses. In that regard, K&E will waive certain fees and reduce its expenses if necessary. In the Fee Period, K&E voluntarily reduced its fees by $580,081.50 and expenses by $6,278.89. Consequently, K&E does not seek payment of such fees or reimbursement of such expenses in this Fee Application.

K&E's Requested Compensation and Reimbursement Should be Allowed

66. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

> In determining the amount of reasonable compensation to be awarded . . . the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—
>
> (a) the time spent on such services;
>
> (b) the rates charged for such services;
>
> (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
>
> (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
>
> (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and expertise in the bankruptcy field; and
>
> (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

67. K&E respectfully submits that the services for which it seeks compensation in this Fee Application were, at the time rendered, necessary for and beneficial to the Debtors and their estates and were rendered to protect and preserve the Debtors' estates. K&E further believes that it performed the services for the Debtors economically, effectively, and efficiently, and the results obtained benefited not only the Debtors, but also the Debtors' estates and the Debtors' constituents. K&E further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.

68. During the Fee Period, K&E's hourly billing rates for attorneys ranged from $785 to $2,675. The hourly rates and corresponding rate structure utilized by K&E in these chapter 11 cases are equivalent to the hourly rates and corresponding rate structure used by K&E for

restructuring, workout, bankruptcy, insolvency, and comparable matters, and similar complex corporate, securities, and litigation matters, whether in court or otherwise, regardless of whether a fee application is required. K&E strives to be efficient in the staffing of matters. These rates and the rate structure reflect that such matters are typically national in scope and involve great complexity, high stakes, and severe time pressures—all of which were present in these chapter 11 cases.

69. Moreover, K&E's hourly rates are set at a level designed to compensate K&E fairly for the work of its attorneys and paraprofessionals and to cover certain fixed and routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere.

70. In sum, K&E respectfully submits that the professional services provided by K&E on behalf of the Debtors and their estates during these chapter 11 cases were necessary and appropriate given the complexity of these chapter 11 cases, the time expended by K&E, the nature and extent of K&E's services provided, the value of K&E's services, and the cost of comparable services outside of bankruptcy, all of which are relevant factors set forth in section 330 of the Bankruptcy Code. Accordingly, K&E respectfully submits that approval of the compensation sought herein is warranted and should be approved.

71. No previous application for the relief sought herein has been made to this or any other Court.

Reservation of Rights and Notice

72. It is possible that some professional time expended, or expenses incurred, during the Fee Period are not reflected in this Fee Application. K&E reserves the right to include such amounts in future fee applications. In addition, the Debtors have provided notice of this Fee

Application to: (a) the U.S. Trustee; (b) the holders of the 30 largest unsecured claims against the Debtors (on a consolidated basis); (c) Paul Hastings LLP and Morris James LLP, as co-counsel to the Committee; (d) the office of the attorney general for each of the states in which the Debtors operate; (e) United States Attorney's Office for the District of Delaware; (f) the Internal Revenue Service; (g) the United States Securities and Exchange Commission; (h) the United States Department of Justice; (i) Mayer Brown LLP, as counsel to the DIP Agent; (j) Davis Polk & Wardwell LLP, as counsel to Mizuho Bank, Ltd., in all capacities other than as Prepetition Agent; (k) Young Conaway Stargatt & Taylor, LLP, as counsel to Mizuho Bank, Ltd., in its capacity as Prepetition Agent; (l) Akin Gump Strauss Hauer & Feld LLP and Cole Schotz P.C., as counsel to the Ad Hoc Group; (m) Paul, Weiss, Rifkind, Wharton & Garrison LLP, as counsel to the Sponsors; (n) any party that has requested notice pursuant to Bankruptcy Rule 2002 (the "Notice Parties"). The Debtors submit that, in light of the nature of the relief requested, no other or further notice need be given. Pursuant to the Interim Compensation Order, any party, other than the Notice Parties, that wishes to object to this Fee Application, must file its objection with the Court, with a copy to Chambers and serve it on the affected professional and the Notice Parties so that it is actually received on or before January 20, 2026 at 4:00 p.m. (prevailing Eastern Time).

No Prior Request

73. No prior application for the relief requested herein has been made to this or any other court.

[*Remainder of Page Intentionally Left Blank*]

WHEREFORE, K&E respectfully requests that the Court enter an order (a) awarding K&E interim compensation for professional and paraprofessional services provided during the Fee Period in the amount of $21,022,016.50, and reimbursement of actual, reasonable and necessary expenses incurred in the Fee Period in the amount of $210,328.88; (b) authorizing and directing the Debtors to remit payment to K&E for such fees and expenses; and (c) granting such other relief as is appropriate under the circumstances.

Dated: December 30, 2025
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP
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Co-Counsel for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)
	)	**Obj Deadline: January 20, 2026 at 4:00 p.m. (ET)**

NOTICE OF FIRST INTERIM FEE APPLICATION

PLEASE TAKE NOTICE that the *First Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from June 11, 2025 Through and Including September 30, 2025* (the "Application") has been filed with the United States Bankruptcy Court for the District of Delaware (the "Court"). The Application seeks allowance of monthly fees in the amount of $21,022,016.50 and monthly expenses in the amount of $210,328.88.

PLEASE TAKE FURTHER NOTICE that any responses to the Application must be in writing and filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Third Floor, Wilmington, Delaware 19801, and served upon the undersigned, so as to be received on or **before 4:00 p.m. (prevailing Eastern Time) on January 20, 2026**.

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (a) the Debtors, Marelli Automotive Lighting USA LLC, 26555 Northwestern Highway, Southfield, Michigan 48033, Attn.: Marisa Iasenza

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

(marisa.iasenza@marelli.com); (b) proposed counsel to the Debtors, Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Spencer A. Winters, P.C. (spencer.winters@kirkland.com), and Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Nicholas M. Adzima (nicholas.adzima@kirkland.com) and Evan Swager (evan.swager@kirkland.com); (c) proposed co-counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801), Attn.: Laura Davis Jones (ljones@pszjlaw.com), Timothy P. Cairns (tcairns@pszjlaw.com), and Edward A. Corma (ecorma@pszjlaw.com); (d) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Jane Leamy (Jane.M.Leamy@usdoj.gov) and Timothy J. Fox, Jr. (timothy.fox@usdoj.gov); (e) counsel to the DIP Agent, Mayer Brown LLP, 1221 Avenue of the Americas, New York, New York 10020-1001, Attn.: Jason Elder (jason.elder@mayerbrown.com); (f) counsel to Mizuho Bank, Ltd., in all capacities other than as Prepetition Agent, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Timothy Graulich (timothy.graulich@davispolk.com) and Richard J. Steinberg (richard.steinberg@davispolk.com); (g) counsel to Mizuho Bank, Ltd., in its capacity as Prepetition Agent, Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801, Attn.: Robert S. Brady (rbrady@ycst.com) and Andrew L. Magaziner (amagaziner@ycst.com); (h) counsel to the Ad Hoc Group of Senior Lenders, (i) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: Ira S. Dizengoff (idizengoff@akingump.com) and Anna Kordas (akordas@akingump.com), (ii) Akin Gump Strauss Hauer & Feld LLP, 2001 K Street NW, Washington, D.C. 20006, Attn.: Scott Alberino (salberino@akingump.com), Kate Doorley (kdoorley@akingump.com), and Alexander F. Antypas (aantypas@akingump.com); and (iii) Cole Schotz P.C., 500 Delaware

Avenue, Suite 600, Wilmington, DE 19801, Attn: Justin R. Alberto (jalberto@coleschotz.com) and Stacy L. Newman (snewman@coleschotz.com); (i) counsel to the Sponsors, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064, Attn.: Brian S. Hermann (bhermann@paulweiss.com) and Jacob Adlerstein (jadlerstein@paulweiss.com); and (j) co-counsel to the Committee, (i) Paul Hastings LLP, 200 Park Avenue, New York, New York 10166. Attn.: Kristopher M. Hansen (krishansen@paulhastings.com), Jonathan D. Canfield (joncanfield@paulhastings.com), Gabriel E. Sasson (gabesasson@paulhastings.com), and Marcella Leonard (marcellaleonard@paulhastings.com), and (ii) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801. Attn.: Eric J. Monzo (emonzo@morrisjames.com), Jason S. Levin (jlevin@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com).

PLEASE TAKE FURTHER NOTICE THAT, IF AN OBJECTION IS PROPERLY FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, A HEARING WILL BE HELD BEFORE THE HONORABLE CRAIG T. GOLDBLATT, UNITED STATES BANKRUPTCY JUDGE FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, COURTROOM #7, THIRD FLOOR, WILMINGTON, DELAWARE 19801. ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE THAT ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION.

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Dated: December 30, 2025
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP
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Proposed Co-Counsel for the Debtors and Debtors in Possession

Exhibit A

Sussberg Declaration

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)

DECLARATION OF JOSHUA A. SUSSBERG IN SUPPORT OF THE FIRST INTERIM FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR THE (I) INTERIM FEE PERIOD FROM JUNE 11, 2025 THROUGH AND INCLUDING SEPTEMEBR 30, 2025

I, Joshua A. Sussberg, being duly sworn, state the following under penalty of perjury:

1. I am the president of Joshua A. Sussberg P.C., a partner in the law firm of Kirkland & Ellis LLP, located at 601 Lexington Avenue, New York, New York 10022, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, "K&E").[2] I am one of the lead attorneys from K&E working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the United States Court of Appeals for the Second Circuit, the United States Court of Appeals for the Fifth Circuit, the United States District Court for the Northern District of Illinois, the United States District Court for the Southern District of New York, and the United States District Court for the Eastern District of New York. There are no disciplinary proceedings pending against me.

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

[2] Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the Fee Application.

2. I have read the foregoing interim fee application of K&E, attorneys for the Debtors, for the Fee Period (the "Fee Application"). To the best of my knowledge, information and belief, the statements contained in the Fee Application are true and correct. In addition, I believe that the Fee Application complies with Local Bankruptcy Rule 2016-2.

3. In connection therewith, I hereby certify that:

a) to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Fee Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions, except as specifically set forth herein;

b) except to the extent disclosed in the Fee Application, the fees and disbursements sought in the Fee Application are billed at rates customarily employed by K&E and generally accepted by K&E's clients. In addition, none of the professionals seeking compensation varied their hourly rate based on the geographic location of the Debtors' case;

c) K&E is seeking compensation with respect to the approximately 151.6 hours and $185,660 in fees spent reviewing or revising time records and preparing, reviewing, and revising invoices to redact privileged or confidential information;[3]

d) in providing a reimbursable expense, K&E does not make a profit on that expense, whether the service is performed by K&E in-house or through a third party;

e) in accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. § 504, no agreement or understanding exists between K&E and any other person for the sharing of compensation to be received in connection with the above cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, and Local Bankruptcy Rules; and

f) all services for which compensation is sought were professional services on behalf of the Debtors and not on behalf of any other person.

[3] This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: December 30, 2025

Respectfully submitted,

/s/ Joshua A. Sussberg
Joshua A. Sussberg
as President of Joshua A. Sussberg, P.C., as Partner of Kirkland & Ellis LLP; and as Partner of Kirkland & Ellis International LLP

Exhibit B

Retention Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)
	)	**Re: Docket No. 255**

ORDER (I) AUTHORIZING THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF JUNE 11, 2025, AND (II) GRANTING RELATED RELIEF

Upon the application (the "Application")[2] of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for the entry of an order (the "Order"), (a) authorizing the Debtors to retain and employ Kirkland & Ellis LLP and Kirkland & Ellis International LLP (collectively, "Kirkland") as their attorneys effective as of the Petition Date, pursuant to sections 327(a) and 330 of title 11 of the United States Code (the "Bankruptcy Code"), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the District of Delaware (the "Local Rules"); and (b) granting related relief, and the Court having reviewed the Application, the Declaration of Joshua A. Sussberg, the president of Joshua A. Sussberg, P.C., a partner of Kirkland & Ellis LLP, and a partner of Kirkland & Ellis International LLP (the "Sussberg Declaration"), and the declaration of Marisa Iasenza, the Chief Legal Officer of Marelli Automotive Lighting USA LLC (the "Iasenza Declaration"); and the Court having found

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found based on the representations made in the Application and in the Sussberg Declaration that (a) Kirkland does not hold or represent an interest adverse to the Debtors' estates and (b) Kirkland is a "disinterested person" as defined in section 101(14) of the Bankruptcy Code and as required by section 327(a) of the Bankruptcy Code; and the Court having found that the relief requested in the Application is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and the Court having found that the Debtors provided adequate and appropriate notice of the Application under the circumstances and that no other or further notice is required; and the Court having reviewed the Application and having heard statements in support of the Application at a hearing held before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. The Application is granted to the extent set forth herein.

2. The Debtors are authorized to retain and employ Kirkland as their attorneys effective as of the Petition Date in accordance with the terms and conditions set forth in the Application and in the Engagement Letter attached hereto as **Exhibit 1**.

3. Kirkland is authorized to provide the Debtors with the professional services as described in the Application and the Engagement Letter. Specifically, but without limitation, Kirkland will render the following legal services:

a. advising the Debtors with respect to their powers and duties as debtors in possession in the continued management and operation of their businesses and properties;

b. advising and consulting on their conduct during these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;

c. attending meetings and negotiating with representatives of creditors and other parties in interest;

d. taking all necessary actions to protect and preserve the Debtors' estates, including prosecuting actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;

e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates;

f. representing the Debtors in connection with obtaining authority to continue using cash collateral and postpetition financing;

g. advising the Debtors in connection with any potential sale of assets;

h. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates;

i. advising the Debtors regarding tax matters;

j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and

k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the Debtors' leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors' assets; and (iii) advising the Debtors on corporate and litigation matters.

4. Kirkland shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court. Kirkland also intends to make a reasonable effort to comply with the requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013*, both in connection with the Application and the interim and final fee applications to be filed by Kirkland in these chapter 11 cases.

5. Notwithstanding anything in the Engagement Letter to the contrary, Kirkland shall apply any remaining amounts of its prepetition special purpose retainer as a credit toward postpetition fees and expenses, after such postpetition fees and expenses are approved pursuant to an order of the Court awarding fees and expenses to Kirkland. Kirkland is authorized without further order of the Court to reserve and apply amounts from the prepetition special purpose retainer that would otherwise be applied toward payment of postpetition fees and expenses as are necessary and appropriate to compensate and reimburse Kirkland for fees or expenses incurred on or prior to the Petition Date consistent with its ordinary course billing practices.

6. Notwithstanding anything to the contrary in the Application, the Engagement Letter, or the Declarations attached to the Application, the reimbursement provisions allowing the reimbursement of fees and expenses incurred in connection with participating in, preparing for, or responding to any action, claim, suit, or proceeding brought by or against any party that relates to the legal services provided under the Engagement Letter and fees for defending any

objection to Kirkland's fee applications under the Bankruptcy Code are not approved pending further order of the Court.

7. Notwithstanding anything contained in the Application, its exhibits, and/or any supporting filings, including the Engagement Letter, the Debtors' rights to object to interim and/or final allowance of Kirkland's fees are fully reserved under the applicable bankruptcy law and the procedures set forth in the *Motion of Debtors for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief*, filed contemporaneously herewith.

8. Kirkland shall not charge a markup to the Debtors with respect to fees billed by contract attorneys who are hired by Kirkland to provide services to the Debtors and shall ensure that any such contract attorneys are subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and Bankruptcy Rules.

9. Kirkland shall provide ten-business-days' notice to the Debtors, the U.S. Trustee, and any official committee before any increases in the rates set forth in the Application or the Engagement Letter are implemented and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

10. The Debtors and Kirkland are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

11. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Rules are satisfied by the contents of the Application.

12. To the extent the Application, the Sussberg Declaration, the Iasenza Declaration, or the Engagement Letter is inconsistent with this Order, the terms of this Order shall govern.

13. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: August 5th, 2025
Wilmington, Delaware

CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE

Exhibit C

Engagement Letter

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

Joshua A. Sussberg, P.C.
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October 3, 2024

Marisa Iasenza
Marelli Holdings Co., Ltd.
2-19-4 Miyahara-cho
Kita-ku, Saitama City, Saitama 331-0812
Japan

Re: Retention to Provide Legal Services

Dear Ms. Iasenza:

We are very pleased that you have asked us to represent Marelli Holdings Co., Ltd. and only those wholly or partially owned subsidiaries listed in an addendum or supplement to this letter (collectively, "Client") in connection with liability management iniatives. Please note, the Firm's representation is only of Client; the Firm does not and will not represent any direct or indirect shareholder, director, officer, partner, employee, affiliate, or joint venturer of Client or of any other entity.

General Terms. This retention letter (this "Agreement") sets forth the terms of Client's retention of Kirkland & Ellis LLP and its affiliates (collectively, the "Firm," "we," "our" or "us") to provide legal services and constitutes an agreement between the Firm and Client (the "Parties"). We have received your Marelli Outside Counsel Policy dated May 28, 2020 ("Outside Counsel Guidelines") and agree to abide by the Outside Counsel Guidelines with the exception of the section regarding conflicts of interest (including which entities are clients). In addition, (1) in section 2.c, while we will attempt to estimate fees to assist you in your planning if requested, such estimates are subject to change and are not binding unless otherwise expressly and unequivocally stated in a writing signed by us, (2) in Section 4.a, your right to audit will be limited to no more than once annually and we will provide evidence of any reasonably requested documentation (rather than the documentation), (3) in Section 5, we will notify you within 72 hours upon confirming any unauthorized access, use, disclosure, loss or alteration of your confidential information and will take mutually agreed actions by us to avoid or minimize adverse effects and/or damage to you, and (4) in Section 8.b, we agree to comply with all applicable anti-corruption laws, but not your additional policies on your website or as you otherwise make known to us. The terms of this letter regarding conflicts of interest, rates, and the amendments in the

previous sentence, shall supersede the Outside Counsel Guidelines and apply to this engagement. This engagement letter, combined with the Outside Counsel Guidelines as discussed above, sets forth our entire agreement for rendering professional services for the current matter, as well as for all other existing or future matters (collectively, the "Engagement"), except where the Parties otherwise agree in writing.

Fees. The Firm will bill Client for fees incurred at its regular hourly rates and in quarterly increments of an hour (or in smaller time increments as otherwise required by a court). The Firm reserves the right to adjust the Firm's billing rates from time to time in the ordinary course of the Firm's representation of Client.

Although the Firm will attempt to estimate fees to assist Client in Client's planning if requested, such estimates are subject to change and are not binding unless otherwise expressly and unequivocally stated in writing.

Expenses. Expenses related to providing services shall be included in the Firm's statements as disbursements advanced by the Firm on Client's behalf. Such expenses include photocopying, printing, scanning, witness fees, travel expenses, filing and recording fees, certain secretarial overtime, and other overtime expenses, postage, express mail, and messenger charges, deposition costs, computerized legal research charges, and other computer services, and miscellaneous other charges. Client shall pay directly (and is solely responsible for) certain larger costs, such as consultant or expert witness fees and expenses, and outside suppliers' or contractors' charges, unless otherwise agreed by the Parties. By executing this Agreement below, Client agrees to pay for all charges in accordance with the Firm's schedule of charges, a copy of which is attached hereto at Schedule 1, as revised from time to time.

Billing Procedures. The Firm's statements of fees and expenses are typically delivered monthly, but the Firm reserves the right to alter the timing of delivering its statements depending on circumstances. Client may have the statement in any reasonable format it chooses, but the Firm will select an initial format for the statement unless Client otherwise requests in writing. Depending on the circumstances, however, estimated or summary statements may be provided, with time and expense details to follow thereafter.

Retainer. Client agrees to provide to the Firm a "special purpose retainer" (also known as an "advance payment retainer") as defined in Rule 1.5(d) of the Illinois Rules of Professional Conduct, Dowling v. Chicago Options Assoc., Inc., 875 N.E.2d 1012, 1018 (Ill. 2007), and In re Caesars Entm't Operating Co., Inc., No. 15 01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein), in the amount of $25,000. In addition, Client agrees to provide one or more additional special purpose retainer upon request by the Firm so that the amount of any special purpose retainer remains at or above the Firm's estimated fees and expenses. The Firm may apply the special purpose retainer to any outstanding fees as services are rendered and to expenses as

they are incurred. Client understands and acknowledges that any special purpose retainer is earned by the Firm upon receipt, any special purpose retainer becomes the property of the Firm upon receipt, Client no longer has a property interest in any special purpose retainer upon the Firm's receipt, any special purpose retainer will be placed in the Firm's general account and will not be held in a client trust account, and Client will not earn any interest on any special purpose retainer; provided, however, that solely to the extent required under applicable law, at the conclusion of the Engagement, if the amount of any special purpose retainer held by the Firm is in excess of the amount of the Firm's outstanding and estimated fees, expenses, and costs, the Firm will pay to Client the amount by which any special purpose retainer exceeds such fees, expenses, and costs. Client further understands and acknowledges that the use of a special purpose retainer is an integral condition of the Engagement, and is necessary to ensure that: Client continues to have access to the Firm's services; the Firm is compensated for its representation of Client; the Firm is not a pre-petition creditor in the event of a Restructuring Case; and that in light of the foregoing, the provision of the special purpose retainer is in Client's best interests. The fact that Client has provided the Firm with a special purpose retainer does not affect Client's right to terminate the client-lawyer relationship.

Please be advised that there is another type of retainer known as a "security retainer," as defined in Dowling v. Chicago Options Assoc., 875 N.E.2d at 1018, and In re Caesars Entm't Operating Co., Inc., No. 15 01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein). A security retainer remains the property of the client until the lawyer applies it to charges for services that are actually rendered and expenses that are incurred. Any unearned funds are then returned to the client. In other circumstances not present here, the Firm would consider a security retainer and Client's funds would be held in the Firm's segregated client trust account until applied to pay fees and expenses. Funds in a security retainer, however, can be subject to claims of Client's creditors and, if taken by creditors, may leave Client unable to pay for ongoing legal services, which may result in the Firm being unable to continue the Engagement. Moreover, a security retainer creates clawback risks for the Firm in the event of an insolvency proceeding. The choice of the type of retainer to be used is Client's choice alone, but for the Engagement and for the reasons set forth above, the Firm is unwilling to represent Client in the Engagement without using the special purpose retainer.

Termination. The Engagement may be terminated by either Party at any time by written notice by or to Client. The Engagement will end at the earliest of (a) Client's termination of the Engagement, (b) the Firm's withdrawal, and (c) the substantial completion of the Firm's substantive work. If permission for withdrawal is required by a court, the Firm shall apply promptly for such permission, and termination shall coincide with the court order for withdrawal. If this Agreement or the Firm's services are terminated for any reason, such termination shall be effective only to terminate the Firm's services prospectively and all the other terms of this Agreement shall survive any such termination.

Upon cessation of the Firm's active involvement in a particular matter (even if the Firm continues active involvement in other matters on Client's behalf), the Firm will have no further duty to inform Client of future developments or changes in law as may be relevant to such matter. Further, unless the Parties mutually agree in writing to the contrary, the Firm will have no obligation to monitor renewal or notice dates or similar deadlines that may arise from the matters for which the Firm had been retained.

Cell Phone and E-Mail Communication. The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by cell telephone, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client does not wish the Firm to discuss privileged matters on cell telephones with Client or Client's professionals or agents.

The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by unencrypted e-mail, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client wishes to institute a system to encode all e-mail between the Firm and Client or Client's professionals or agents.

File Retention. All records and files will be retained and disposed of in compliance with the Firm's policy in effect from time to time. Subject to future changes, it is the Firm's current policy generally not to retain records relating to a matter for more than five years. Upon Client's prior written request, the Firm will return client records that are Client's property to Client prior to their destruction. Although we will return your records (i.e., your client file) to you at any time upon your written request, you agree that your client file will not include our Firm's internal files including administrative materials, internal communications, and drafts. It is not administratively feasible for the Firm to advise Client of the closing of a matter or the disposal of records. The Firm recommends, therefore, that Client maintain Client's own files for reference or submit a written request for Client's client files promptly upon conclusion of a matter. Notwithstanding anything to the contrary herein, Client acknowledges and agrees that any applicable privilege of Client (including any attorney-client and work product privilege or any duty of confidentiality) (collectively, the "Privileges") belongs to Client alone and not to any successor entity (including without limitation the Client after a change in control or other similar restructuring or non-restructuring transaction (including without limitation a reorganized Client after the effective date of a plan of reorganization), whether through merger, asset or equity sale, business combination, or otherwise, irrespective of whether such transaction occurs in a Restructuring Case or on an out-of-court basis (in each case, a "Transaction")). Client hereby waives any right, title, and interest of such successor entity to all information, data, documents, or communications in any format covered by the Privileges that is in the possession of the Firm ("Firm Materials"), to the extent that

such successor entity had any right, title, and interest to such Firm Materials. For the avoidance of doubt, Client agrees and acknowledges that after a Transaction, such successor entity shall have no right to claim or waive the Privileges or request the return of any such Firm Materials; instead, such Firm Materials shall remain in the Firm's sole possession and control for its exclusive use, and the Firm will (a) not waive any Privileges or disclose the Firm Materials, (b) take all reasonable steps to ensure that the Privileges survive and remain in full force and effect, and (c) assert the Privileges to prevent disclosure of any Firm Materials.

Data Protection. You further agree that, if you provide us with personal data, you have complied with applicable data protection legislation and that we may process such personal data in accordance with our Data Transfer and Privacy Policy at www.kirkland.com. We process your personal data in order to (i) carry out work for you; (ii) share the data with third parties such as expert witnesses and other professional advisers if our work requires; (iii) comply with applicable laws and regulations and (iv) provide you with information relating to our Firm and its services.

Conflicts of Interest. As is customary for a law firm of the Firm's size, there are numerous business entities, with which Client currently has relationships, that the Firm has represented or currently represents in matters unrelated to Client. The Firm notes that the Firm currently represents or has represented Kohlberg Kravis Roberts & Co. L.P. or their affiliates (collectively, "KKR") and will continue to do so in such unrelated matters. Because Client is engaged in activities (and may in the future engage in additional activities) in which Client's interests may diverge from those of KKR or the Firm's other clients, the possibility exists that KKR or one of the Firm's clients may take positions adverse to Client

Further, in undertaking the representation of Client, the Firm wants to be fair not only to Client's interests but also to those of the Firm's other clients. Because Client is engaged in activities (and may in the future engage in additional activities) in which its interests may diverge from those of the Firm's other clients, the possibility exists that one of the Firm's current or future clients may take positions adverse to Client (including litigation or other dispute resolution mechanisms) in a matter in which such other client may have retained the Firm or one of Client's adversaries may retain the Firm in a matter adverse to another entity or person.

In the event a present conflict of interest exists between Client and the Firm's other clients or in the event one arises in the future, Client agrees to waive any such conflict of interest or other objection that would preclude the Firm's representation of another client (a) in other current or future matters substantially unrelated to the Engagement or (b) other than during a Restructuring Case (as defined below), in other matters related to Client (such representation an "Allowed Adverse Representation"). By way of example, such Allowed Adverse Representations might take the form of, among other contexts: litigation (including arbitration, mediation and other forms of dispute resolution); transactional work (including consensual and non-consensual merger, acquisition, and takeover situations, financings, and commercial agreements); counseling

(including advising direct adversaries and competitors); and restructuring (including bankruptcy, insolvency, financial distress, recapitalization, equity and debt workouts, and other transactions or adversarial adjudicative proceedings related to any of the foregoing and similar matters).

Client also agrees that it will not, for itself or any other entity or person, assert that either (i) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (ii) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing another entity or person in any Allowed Adverse Representation. Client further agrees that any Allowed Adverse Representation does not breach any duty that the Firm owes to Client or any of Client's affiliates. Client also agrees that the Firm's representation in the Engagement is solely of Client and that no member or other entity or person related to it (such as a shareholder, parent, subsidiary, affiliate, director, officer, partner, employee, or joint venturer) has the status of a client for conflict of interest purposes.

In addition, if a waiver of a conflict of interest necessary to allow the Firm to represent another client in a matter that is not substantially related to the Engagement is not effective for any reason, Client agrees that the Firm may withdraw from the Engagement. Should that occur, Client will not, for itself or any other entity or person, seek to preclude such termination of services or assert that either (a) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (b) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing such other client or acting on such adverse matter.

It is important that you review this letter carefully and consider all of the advantages and disadvantages of waiving certain conflicts of interests that would otherwise bar the Firm from representing parties with interests adverse to you during the time in which the Firm is representing you. You also understand that because this waiver includes future issues and future clients that are unknown and unknowable at this time, it is impossible to provide you with any more details about those prospective clients and matters. Thus, in choosing to execute this waiver, you have recognized the inherent uncertainty about the array of potential matters and clients the Firm might take on in matters that are adverse to you but have nonetheless decided it is in your interest to waive conflicts of interest regarding the Allowed Adverse Representations and waive rights to prohibit the Firm's potential withdrawal should a conflict waiver prove ineffectual.

The Firm informs Client that certain entities owned by current or former Firm attorneys and senior staff ("attorney investment entities") have investments in funds or companies that may, directly or indirectly, be affiliated with Client, hold investments in Client's debt or equity securities, may be adverse to Client, or conduct commercial transactions with Client (each, a "Passive Holding"). The attorney investment entities are passive and have no management or other control rights in such funds or companies. The Firm notes that other persons may in the

future assert that a Passive Holding creates, in certain circumstances, a conflict between the Firm's exercise of its independent professional judgment in rendering advice to Client and the financial interest of Firm attorneys participating in the attorney investment entities, and such other persons might seek to limit Client's ability to use the Firm to advise Client on a particular matter. While the Firm cannot control what a person might assert or seek, the Firm believes that the Firm's judgment will not be compromised by virtue of any Passive Holding. Please let us know if Client has any questions or concerns regarding the Passive Holdings. By executing this letter, Client acknowledges the Firm's disclosure of the foregoing.

Restructuring Cases. If it becomes necessary for Client to commence a restructuring case under chapter 11 of the U.S. Bankruptcy Code (a "Restructuring Case"), the Firm's ongoing employment by Client will be subject to the approval of the court with jurisdiction over the petition. If necessary, the Firm will take steps necessary to prepare the disclosure materials required in connection with the Firm's retention as lead restructuring counsel. In the near term, the Firm will begin conflicts checks on potentially interested parties as provided by Client.

If necessary, the Firm will prepare a preliminary draft of a schedule describing the Firm's relationships with certain interested parties (the "Disclosure Schedule"). The Firm will give Client a draft of the Disclosure Schedule once it is available. Although the Firm believes that these relationships do not constitute actual conflicts of interest, these relationships must be described and disclosed in Client's application to the court to retain the Firm.

If in the Firm's determination a conflict of interest arises in Client's Restructuring Case requiring separate conflicts counsel, then Client will be required to use separate conflicts counsel in those matters.

No Guarantee of Success. It is impossible to provide any promise or guarantee about the outcome of Client's matters. Nothing in this Agreement or any statement by Firm staff or attorneys constitutes a promise or guarantee. Any comments about the outcome of Client's matter are simply expressions of judgment and are not binding on the Firm.

Consent to Use of Information. In connection with future materials that, for marketing purposes, describe facets of the Firm's law practice and recite examples of matters the Firm handles on behalf of clients, Client agrees that, if those materials avoid disclosing Client's confidences and secrets as defined by applicable ethical rules, they may identify Client as a client, may contain factual synopses of Client's matters, and may indicate generally the results achieved.

Reimbursement of Fees and Expenses. Client agrees to promptly reimburse the Firm for all internal or external fees and expenses, including the amount of the Firm's attorney and paralegal time at normal billing rates, as incurred by the Firm in connection with participating in, preparing for, or responding to any action, claim, objection, suit, or proceeding brought by or against any

third-party that relates to the legal services provided by the Firm under this Agreement. Without limiting the scope of the foregoing, and by way of example only, this paragraph extends to all such fees and expenses incurred by the Firm: in responding to document subpoenas, and preparing for and testifying at depositions and trials; and with respect to the filing, preparation, prosecution or defense of any applications by the Firm for approval of fees and expenses in a judicial, arbitral, or similar proceeding. Further, Client understands, acknowledges, and agrees that in connection with a Restructuring Case, if Client has not objected to the payment of a Firm invoice or to a Firm fee and expense application, has in fact paid such invoice, or has approved such fee and expense application, then Client waives its right (and the right of any successor entity as a result of a Transaction or otherwise) to subsequently object to the payment of fees and expenses covered by such invoice or fee application.

LLP. Kirkland & Ellis LLP is a limited liability partnership organized under the laws of Illinois, and Kirkland & Ellis International LLP is a limited liability partnership organized under the laws of Delaware. Pursuant to those statutory provisions, an obligation incurred by a limited liability partnership, whether arising in tort, contract or otherwise, is solely the obligation of the limited liability partnership, and partners are not personally liable, directly or indirectly, by way of indemnification, contribution, assessment or otherwise, for such obligation solely by reason of being or so acting as a partner.

Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of Illinois, without giving effect to the conflicts of law principles thereof.

Miscellaneous. This Agreement sets forth the Parties' entire agreement for rendering professional services. It can be amended or modified only in writing and not orally or by course of conduct. Each Party signing below is jointly and severally responsible for all obligations due to the Firm and represents that each has full authority to execute this Agreement so that it is binding. This Agreement may be signed in one or more counterparts and binds each Party countersigning below, whether or not any other proposed signatory ever executes it. If any provision of this Agreement or the application thereof is held invalid or unenforceable, the invalidity or unenforceability shall not affect other provisions or applications of this Agreement which can be given effect without such provisions or application, and to this end the provisions of this Agreement are declared to be severable. Any agreement or waiver contained herein by Client extends to any assignee or successor in interest to Client, including without limitation the reorganized Client upon and after the effective date of a plan of reorganization in a Restructuring Case.

This Agreement is the product of arm's-length negotiations between sophisticated parties, and Client acknowledges that it is experienced with respect to the retention of legal counsel. Therefore, the Parties acknowledge and agree that any otherwise applicable rule of contract construction or interpretation which provides that ambiguities shall be construed against the drafter

(and all similar rules of contract construction or interpretation) shall not apply to this Agreement. The Parties further acknowledge that the Firm is not advising Client with respect to this Agreement because the Firm would have a conflict of interest in doing so, and that Client has consulted (or had the opportunity to consult) with legal counsel of its own choosing. Client further acknowledges that Client has entered into this Agreement and agreed to all of its terms and conditions voluntarily and fully-informed, based on adequate information and Client's own independent judgment. The Parties further acknowledge that they intend for this Agreement to be effective and fully enforceable upon its execution and to be relied upon by the Parties.

* * *

Please confirm your agreement with the arrangements described in this letter by signing the enclosed copy of this letter in the space provided below and returning it to us. Please understand that, if we do not receive a signed copy of this letter within twenty-one days, we will withdraw from representing you in this Engagement.

Very truly yours,

KIRKLAND & ELLIS LLP

By: _____
Joshua A. Sussberg
Partner

Agreed and accepted this 3rd day of October, 2024

MARELLI HOLDINGS CO., LTD.

By: _____
Name: Marisa Iasenza
Title: Chief Legal Officer

ADDENDUM: List of Client Subsidiaries

- Marelli Corporation
- Magneti Marelli Argentina S.A.
- Magneti Marelli Conjuntos de Escape S.A.
- Magneti Marelli Repuestos S.A.
- Cofap Fabricadora de Pecas Ltda
- Magneti Marelli do Brasil Industria e Comercio SA
- Marelli COFAP do Brasil Ltda
- Marelli Industria e Comercio De Componentes Automotivos Brasil Ltda
- Marelli Sistemas Automotivos Industria e Comercio Ltda
- CHANGCHUN Marelli Automotive Lighting System Co. Ltd.
- HUBEI Huazhong Marelli Automotive Lighting Co. Ltd
- Marelli Automotive Ligthting (FOSHAN) Co. Ltd.
- Marelli (China) Co. Ltd
- Marelli Automotive Chassis System (Guangzhou) Co.,Ltd.
- Marelli Automotive Components (CHANGSHA) Co. Ltd.
- Marelli Automotive Components (WUHU) Co. Ltd.
- Marelli Automotive Electronics (Guangzhou) Co Ltd
- Marelli International Trading (SHANGHAI) Co. ltd.
- Marelli Powertrain (Hefei) Co. Ltd.
- SAIC Marelli Powertrain Co. Ltd

- ZHEJIANG WANXIANG Marelli Shock Absorbers Co. Ltd.
- Marelli Automotive Lighting Jihlava (Czech Republic) S.R.O.
- Automotive Lighting UK Limited
- Marelli Argentan France S.a.s.
- Marelli Automotive Lighting France S.a.s.
- Marelli France S.a.s.
- Marelli Smart me up S.a.s.
- Marelli Sophia Antipolis France S.a.s.
- Marelli Aftermarket Germany GmbH
- Marelli Automotive Lighting Brotterode (Germany) GmbH
- Marelli Automotive Lighting Reutlingen (Germany) GmbH
- Marelli Electric Powertrain Cologne (Germany) G.m.b.H.
- Marelli Stuttgart (Germany) Gmbh
- Marelli Talbros Chassis Systems Pvt Ltd
- HMC MM Auto Ltd
- Marelli (India) Private Ltd
- Marelli Motherson Auto Suspension Parts Private Limited
- Marelli Motherson Automotive Lighting India Private Limited
- Marelli Powertrain India Pvt. Ltd
- Marelli SKH Exhaust Systems Pvt. Ltd
- Marelli UM Electronic Systems Private Limited.

- SKH Marelli Exhaust Systems Private Ltd
- Mars Seal Private Limited (dormant)
- Marelli Aftermarket Italy S.p.a.
- Marelli Automotive Lighting Italy S.p.A.
- Marelli Europe S.p.A.
- Marelli Suspension Systems Italy S.p.a.
- Marelli Investments S.p.A. in liquidation
- Marelli Yokohama K.K.
- Marelli Automotive Lighting Malaysia Sdn. Bhd.
- Marelli Automotive Lighting Juarez Mexico S.A. De C.V.
- Marelli Automotive Lighting Tepotzotlan Mexico S. de R.L. de C.V.
- Marelli Ride Dynamics Mexico S. de R.L. de C.V
- Marelli Toluca Mexico S.r.l. de CV
- Marelli Morocco LLC S.A.R.L.
- Marelli Aftermarket Poland Spzoo
- Marelli Bielsko-Biala Poland Sp. z.o.o.
- Marelli Sosnowiec Poland Sp.z.o.o.
- Marelli Cluj Romania S.r.l.
- Marelli Automotive Lighting Rus o.o.o.
- Marelli Automotive d.o.o. Beograd in liquidation
- Marelli Kechnec Slovakia s.r.o.

- Marelli PWT Kechnec Slovakia s.r.o.
- Marellli ESPANA SA
- Marelli Aftermarket Spain S.L.U
- Marelli Automotive Lighting (Thailand) Co. Ltd.
- Marelli Mako Turkey Elektrik Sanayi Ve Ticaret. A.S.
- Marelli Turkey Suspansiyon Sistemleri Limited Sirketi
- Matay Otomotiv Yan Sanay Ve Ticaret A.S.
- Marelli Automotive Lighting USA LLC
- Marelli Holding USA LLC
- Marelli North Carolina USA LLC
- Marelli Tennessee USA LLC
- Marelli do Brasil Industria e Comercio Ltda
- Calsonic Kansei (Shanghai) Corporation
- Marelli (Guangzhou) Corporation
- Marelli (Xiang Yang) Corporation
- Marelli Automotive Components (Guangzhou) Corporation
- Marelli Automotive Components (Wuxi) Corporation
- Marelli Automotive Electronics Technology (Wuxi) Corporation
- Marelli China Holding Company
- Marelli Engineering (Shanghai) Co., Limited
- Marelli R&D Co., Limited

- Marelli Tooling (Guangzhou) Corporation
- Shanghai Highly New Energy Technology
- Chien Tai Industry Co., Ltd.
- Uni-Calsonic Corporation
- Yue Ki Industrial Co., Ltd.
- Highly Marelli Holdings Co. Ltd.
- Marelli Automotive Systems Europe plc.
- Marelli Automotive Systems UK Limited
- Marelli EPT (Strasbourg) France S.a.S.
- Calsonic Kansei Motherson Auto Products Private Limited
- PT Kansei Indonesia Mfg
- Marelli eAxle Torino S.r.l
- Marelli Aftersales Co.,Ltd.
- Marelli Business Service Corporation
- Marelli Fukushima Corporation
- Marelli Iwashiro Corporation
- Marelli Machine Works Corporation
- Marelli Kyushu Corporation
- Nissin Kogyo Co.,Ltd.
- Tokyo Radiator Mfg.Co., Ltd.
- CK Trading de México, S. de R.L. de C.V.

- Marelli Mexicana, S.A. de C.V.
- Marelli Cabin Comfort Mexicana, S.A. de C.V.
- Marelli Cabin Comfort Trading de Mexico, S. de. R.L. de C.V.:
- Marelli Engineering Yangon Company Limited
- Marelli Ploiesti Romania S.R.L.
- Marelli RUS LLC
- Calsonic Kansei Korea Corporation
- Marelli Sweden AB
- Marelli (Thailand) Co., Ltd
- Siam Calsonic Co., Limited
- Marelli North America, Inc.
- Marelli Business Service (Dalian) CO., Ltd
- Marelli Global Business Services America S de RL de CV
- Marelli Global Business Services Europe s.r.o.

KIRKLAND & ELLIS LLP

CLIENT-REIMBURSABLE EXPENSES AND OTHER CHARGES

Effective 01/01/2024

The following outlines Kirkland & Ellis LLP's ("K&E LLP") policies and standard charges for various services performed by K&E LLP and/or by other third parties on behalf of the client which are often ancillary to our legal services. Services provided by in-house K&E LLP personnel are for the convenience of our clients. Given that these services are often ancillary to our legal services, in certain instances it may be appropriate and/or more cost efficient for these services to be outsourced to a third-party vendor. If services are provided beyond those outlined below, pricing will be based on K&E LLP's approximate cost and/or comparable market pricing.

- **Duplicating, Reprographics and Printing**: The following list details K&E LLP's charges for duplicating, reprographics and printing services:
  - Black and White Copy or Print (all sizes of paper):
    - $0.16 per impression for all U.S. offices
    - €0.10 per impression in Munich
    - £0.15 per impression in London
    - HK$1.50 per impression in Hong Kong
    - CNY1.00 per impression in Beijing and Shanghai
  - Color Copy or Print (all sizes of paper):
    - $0.55 per impression
  - Scanned Images:
    - $0.16 per page for black and white or color scans
  - Other Services:
    - CD/DVD Duplicating or Mastering - $7/$10 per CD/DVD
    - Binding - $0.70 per binding
    - Large or specialized binders - $13/$27
    - Tabs - $0.13 per item
    - OCR/File Conversion - $0.03 per page
    - Large Format Printing - $1.00 per sq. ft.

- **Secretarial and Word Processing**: Clients are not charged for secretarial and word processing activities incurred on their matters during standard business hours.

- **Overtime Charges**: Clients will be charged for overtime costs for secretarial and document services work if either (i) the client has specifically requested the after-hours work or (ii) the nature of the work being done for the client necessitates out-of-hours overtime and such work could not have been done during normal working hours. If these conditions are satisfied, costs for related overtime meals and transportation also will be charged.

- **Travel Expenses**: We charge clients our out-of-pocket costs for travel expenses including associated travel agency fees. We charge coach fares (business class for international flights) unless the client has approved business-class, first-class or an upgrade. K&E LLP personnel are instructed to incur only reasonable airfare, hotel and meal expenses. K&E LLP negotiates, uses, and passes along volume discount hotel and air rates whenever practicable. However, certain retrospective rebates may not be passed along.

- **Catering Charges:** Clients will be charged for any in-house catering service provided in connection with client matters.

- **Communication Expenses**: We do not charge clients for telephone calls, conference calls, videoconferences or faxes made from K&E LLP's offices.

  Charges incurred for conference calls, videoconferences, cellular telephones, and calls made from other third-party locations will be charged to the client at the actual cost incurred. Further, other telecommunication expenses incurred at third-party locations (e.g., phone lines at trial sites, Internet access, etc.) will be charged to the client at the actual cost incurred.

- **Overnight Delivery/Postage**: We charge clients for the actual cost of overnight and special delivery (e.g., Express Mail, FedEx, and DHL), and U.S. postage for materials mailed on the client's behalf. K&E LLP negotiates, uses, and passes along volume discount rates whenever practicable.

- **Messengers**: We charge clients for the actual cost of a third-party vendor messenger.

- **Library Research Services:** Library Research staff provides research and document retrieval services at the request of attorneys, and clients are charged per hour for these services. Any expenses incurred in connection with the request, such as outside retrieval service or online research charges, are passed on to the client at cost, including any applicable discounts.

- **Online Research Charges**: K&E LLP charges for costs incurred in using third-party online research services in connection with a client matter. K&E LLP negotiates and uses discounts or special rates for online research services whenever possible and practicable and passes through the full benefit of any savings to the client based on actual usage.

- **Inter-Library Loan Services:** Our standard client charge for inter-library loan services when a K&E LLP library employee borrows a book from an outside source is $25 per title. There is no client charge for borrowing books from K&E LLP libraries in other cities or from outside collections when the title is part of the K&E LLP collection but unavailable.

- **Off-Site Legal Files Storage**: Clients are not charged for off-site storage of files unless the storage charge is approved in advance.

- **Electronic Data Storage**: K&E LLP will not charge clients for costs to store electronic data and files on K&E LLP's systems if the data stored does not exceed 100 gigabytes (GB). If the data stored for a specific client exceeds 100GB, K&E LLP will charge clients $6.00 per month/per GB for all network data stored until the data is either returned to the client or properly disposed of. For e-discovery data on the Relativity platform, K&E LLP will also charge clients $6.00 per month/per GB until the data is either returned to the client or properly disposed of.

- **Tax Filings**: Clients will be charged a fixed fee for certain tax filings. Our standard charge is $400 per Form 8832 election; $250 per Form 83(b) election for the first 20 forms, $100 per form for any additional forms; $1,000 each for Form SS-4 (Foreign); $100 each for Form SS-4 (Domestic); and $75 for each FIRPTA certificate.

- **Calendar Court Services**: Our standard charge is $25 for a court filing and other court services or transactions.

- **Supplies**: There is no client charge for standard office supplies. Clients are charged for special items (e.g., a minute book, exhibit tabs/indexes/dividers, binding, etc.) and then at K&E LLP's actual cost.

- **Contract Attorneys and Contract Non-Attorney Billers**: If there is a need to utilize a contract attorney or contract non-attorney on a client engagement, clients will be charged a standard hourly rate for these billers unless other specific billing arrangements are agreed between K&E LLP and client.

- **Expert Witnesses, Experts of Other Types, and Other Third Party Consultants**: If there is a need to utilize an expert witness, expert of other type, or other third party consultant such as accountants, investment bankers, academicians, other attorneys, etc. on a client engagement, clients will be requested to retain or pay these individuals directly unless specific billing arrangements are agreed between K&E LLP and client.

- **Third Party Expenditures**: Third party expenditures (e.g., corporate document and lien searches, lease of office space at Trial location, IT equipment rental, SEC and regulatory filings, etc.) incurred on behalf of a client, will be passed through to the client at actual cost. If the invoice exceeds $50,000, it is K&E LLP's policy that wherever possible such charges will be directly billed to the client. In those circumstances where this is not possible, K&E LLP will seek reimbursement from our client prior to paying the vendor. K&E LLP shall in no event incur any third party expenditures in excess of $10,000, individually, without first obtaining the prior written authorization of the client.

Unless otherwise noted, charges billed in foreign currencies are based on current U.S. charges at an appropriate exchange rate.

Exhibit D

Budget and Staffing Plan[1]

(For Matter Categories for the Period Beginning on June 11, 2025 and Ending on September 30, 2025)

[1] Pursuant to the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay; and (V) Granting Related Relief* [Docket No. 449], the Debtors have prepared and furnished to the DIP Agents, the DIP Lenders, and counsel to the Committee a Budget Variance Report on a weekly basis.

Exhibit E

Voluntary Rate Disclosures

- The blended hourly rate for all K&E domestic timekeepers (including both professionals and paraprofessionals) who billed to non-bankruptcy matters (collectively, the "Non-Bankruptcy Matters")[1] during the 12-month period beginning on June 11, 2025 and ending on September 30, 2025 (the "Comparable Period") was, in the aggregate, approximately **$1,411.37** per hour (the "Non-Bankruptcy Blended Hourly Rate").[2]

- The blended hourly rate for all K&E timekeepers (including both professionals and paraprofessionals) who billed to the Debtors during the Fee Period was approximately **$1,431.06** per hour (the "Debtor Blended Hourly Rate").[3]

- A detailed comparison of these rates is as follows:

Position at K&E	Debtor Blended Hourly Rate for This Fee Application	Non-Bankruptcy Blended Hourly Rate
Partner	$1,998.37	$1,939.79
Of Counsel	-	$1,658.65
Associate	$1,266.18	$1,144.18
Contract Attorney	-	-
Visiting Attorney	-	$839.70
Law Clerk	-	$476.93
Paralegal	$664.46	$580.85
Junior Paralegal	$395.00	$351.86
Support Staff	$406.05	$625.06
Total	**$1,431.06**	**$1,411.37**

[1] It is the nature of K&E's practice that certain non-bankruptcy engagements require the advice and counsel of professionals and paraprofessionals who work primarily within K&E's Restructuring Group. Accordingly, "Non-Bankruptcy Matters" consist of matters for which K&E domestic timekeepers represented a client in a matter other than an in-court bankruptcy proceeding. Moreover, the Non-Bankruptcy Matters include time billed by K&E domestic timekeepers who work primarily within K&E's Restructuring Group.

[2] K&E calculated the blended rate for Non-Bankruptcy Matters by dividing the *total dollar amount* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period by the *total number of hours* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period.

[3] K&E calculated the blended rate for timekeepers who billed to the Debtors by dividing the *total dollar amount billed* by such timekeepers during the Fee Period by the *total number of hours billed* by such timekeepers during the Fee Period.

Exhibit F

Summary of Total Fees Incurred and Hours Billed During the Fee Period

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Bill Arnault, P.C.	Partner	Litigation - General	2009	$204,321.00	101.40	N/A	2,015.00	2,015.00	$204,321.00
Kon Asimacopoulos	Partner	Restructuring	2000	$269,620.50	103.90	N/A	2,595.00	2,595.00	$269,620.50
Ryan Blaine Bennett, P.C.	Partner	Restructuring	2000	$1,816.50	0.70	N/A	2,595.00	2,595.00	$1,816.50
Hannah Crawford	Partner	Restructuring	2015	$34,314.00	17.20	N/A	1,995.00	1,995.00	$34,314.00
Aprajita Dhundia	Partner	Corporate - M&A/Private Equity	2007	$2,827.50	1.30	N/A	2,175.00	2,175.00	$2,827.50
Michael Ehret	Partner	Taxation	2001	$32,577.50	15.70	N/A	2,075.00	2,075.00	$32,577.50
Richard U. S. Howell, P.C.	Partner	Litigation - General	2006	$150,319.00	74.60	N/A	2,015.00	2,015.00	$150,319.00
Chad J. Husnick, P.C.	Partner	Restructuring	2004	$1,816.50	0.70	N/A	2,595.00	2,595.00	$1,816.50
Ross M. Kwasteniet, P.C.	Partner	Restructuring	2002	$1,623,172.50	625.50	N/A	2,595.00	2,595.00	$1,623,172.50
Alexander M.H. Laengsfeld	Partner	Corporate - Debt Finance	2012	$9,225.00	5.00	N/A	1,845.00	1,845.00	$9,225.00
Rachael L. Lichman, P.C.	Partner	Corporate - Debt Finance	2012	$318,637.50	146.50	N/A	2,175.00	2,175.00	$318,637.50
Wei Yang Lim	Partner	Restructuring	2013	$3,192.00	1.60	N/A	1,995.00	1,995.00	$3,192.00
Aaron Lorber, P.C.	Partner	Technology & IP Transactions	2008	$6,307.50	2.90	N/A	2,175.00	2,175.00	$6,307.50
Neil McDonald	Partner	Restructuring	2022	$1,297.50	0.50	N/A	2,595.00	2,595.00	$1,297.50
F. Christopher Mizzo, P.C.	Partner	IP Litigation	2000	$67,575.00	31.80	N/A	2,125.00	2,125.00	$67,575.00
Christian O. Nagler, P.C.	Partner	Corporate - Capital Markets	1997	$8,134.50	3.30	N/A	2,465.00	2,465.00	$8,134.50
Scott D. Price, P.C.	Partner	ECEB - Executive Compensation	1998	$3,204.50	1.30	N/A	2,465.00	2,465.00	$3,204.50
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	$42,952.50	20.70	N/A	2,075.00	2,075.00	$42,952.50
Josh Sussberg, P.C.	Partner	Restructuring	2004	$105,616.50	40.70	N/A	2,595.00	2,595.00	$105,616.50
Spencer A. Winters, P.C.	Partner	Restructuring	2013	$732,165.00	367.00	N/A	1,995.00	1,995.00	$732,165.00

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Nicholas Adzima	Partner	Restructuring	2019	$1,215,714.50	700.70	N/A	1,735.00	1,735.00	$1,215,714.50
Matthew Antinossi	Partner	ECEB - Employee Benefits	1999	$24,786.00	10.80	N/A	2,295.00	2,295.00	$24,786.00
Marco Chan	Partner	Corporate - Debt Finance	2017	$602,542.50	349.30	N/A	1,725.00	1,725.00	$602,542.50
Shirley Chan	Partner	Litigation - General	2019	$188,490.00	123.60	N/A	1,525.00	1,525.00	$188,490.00
Purun Cheong	Partner	Corporate - Debt Finance	2018	$23,460.00	13.60	N/A	1,725.00	1,725.00	$23,460.00
Susan D. Golden	Partner	Restructuring	1988	$34,284.50	19.10	N/A	1,795.00	1,795.00	$34,284.50
Sarah Goodwin	Partner	Corporate - Debt Finance	2013	$341,764.50	188.30	N/A	1,815.00	1,815.00	$341,764.50
Shana G. Hamilton	Partner	Corporate - Debt Finance	2005	$3,213.00	1.40	N/A	2,295.00	2,295.00	$3,213.00
Erik Hepler	Partner	Corporate - Debt Finance	1990	$229.50	0.10	N/A	2,295.00	2,295.00	$229.50
Fabrice Hipp	Partner	Corporate - Debt Finance	2017	$29,704.50	20.70	N/A	1,435.00	1,435.00	$29,704.50
Shan A. Khan	Partner	Corporate - Debt Finance	2015	$45,375.00	25.00	N/A	1,815.00	1,815.00	$45,375.00
Johannes Lappe	Partner	Restructuring	2018	$1,148.00	0.80	N/A	1,435.00	1,435.00	$1,148.00
Casey McGushin	Partner	Litigation - General	2014	$303,235.50	178.90	N/A	1,695.00	1,695.00	$303,235.50
Nick Niles	Partner	Litigation - General	2011	$3,559.50	2.10	N/A	1,695.00	1,695.00	$43,559.50
Tim Nobereit	Partner	Taxation	2016	$8,610.00	6.00	N/A	1,435.00	1,435.00	$8,610.00
William T. Pruitt	Partner	Litigation - General	2004	$7,201.00	3.80	N/A	1,895.00	1,895.00	$7,201.00
Michael Saretsky	Partner	Environment - Transactional	2015	$1,137.00	0.60	N/A	1,895.00	1,895.00	$1,137.00
Enrica Schaefer	Partner	Antitrust/Competition	2020	$7,417.50	4.30	N/A	1,725.00	1,725.00	$7,417.50
Friedrich Schlott	Partner	Restructuring	2021	$225,851.50	121.10	N/A	1,865.00	1,865.00	$225,851.50
Jeffrey J. Seroogy	Partner	Technology & IP Transactions	2014	$2,722.50	1.50	N/A	1,815.00	1,815.00	$2,722.50
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	$41,922.50	20.50	N/A	2,045.00	2,045.00	$41,922.50
Adarsh Varghese	Partner	Corporate - M&A/Private Equity	2016	$59,713.50	32.90	N/A	1,815.00	1,815.00	$59,713.50
Nicholas Warther	Partner	Taxation	2017	$179,580.00	98.40	N/A	1,825.00	1,825.00	$179,580.00
Joerg Weber	Partner	Corporate - Debt Finance	2016	$12,341.00	8.60	N/A	1,435.00	1,435.00	$12,341.00

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Jin Ahn	Associate	Corporate - Debt Finance	2023	$90,728.00	103.10	N/A	880.00	880.00	$90,728.00
Jin Ahn	Associate	Corporate - Debt Finance	2023	$437,821.50	411.10	N/A	1,065.00	880.00	$361,768.00
Christina Aldime	Associate	Restructuring	2025	$54,560.00	62.00	N/A	880.00	880.00	$54,560.00
Christina Aldime	Associate	Restructuring	2025	$225,567.00	211.80	N/A	1,065.00	880.00	$186,384.00
Gabe Navarro Almario	Associate	Environment - Transactional	2022	$2,031.50	1.70	N/A	1,195.00	1,195.00	$2,031.50
Nick Argentieri	Associate	Restructuring	2022	$195,284.50	133.30	N/A	1,465.00	1,465.00	$195,284.50
Nick Argentieri	Associate	Restructuring	2022	$206,637.50	135.50	N/A	1,525.00	1,465.00	$198,507.50
Orfeas Asimopoulos	Associate	Corporate - Debt Finance	2021	$48,777.00	45.80	N/A	1,065.00	1,065.00	$48,777.00
Orfeas Asimopoulos	Associate	Corporate - Debt Finance	2021	$391,243.00	327.40	N/A	1,195.00	1,065.00	$348,681.00
Michael Berger	Associate	Restructuring	2020	$53,374.50	40.90	N/A	1,305.00	1,305.00	$53,374.50
Michael Berger	Associate	Restructuring	2020	$16,005.50	11.90	N/A	1,345.00	1,305.00	$15,529.50
Michael Berger	Associate	Restructuring	2020	$21,238.00	14.80	N/A	1,435.00	1,305.00	$19,314.00
Darby Branch	Associate	Corporate - Debt Finance	2022	$78,153.00	65.40	N/A	1,195.00	1,195.00	$78,153.00
Darby Branch	Associate	Corporate - Debt Finance	2022	$91,712.50	66.70	N/A	1,375.00	1,195.00	$79,706.50
Keiaireyona A. Brown	Associate	Corporate - Debt Finance	2023	$32,695.50	30.70	N/A	1,065.00	1,065.00	$32,695.50
Keiaireyona A. Brown	Associate	Corporate - Debt Finance	2023	$8,365.00	7.00	N/A	1,195.00	1,065.00	$7,455.00
Brigit Crosbie	Associate	Litigation - General	2021	$20,175.00	15.00	N/A	1,345.00	1,345.00	$20,175.00
Brigit Crosbie	Associate	Litigation - General	2021	$68,493.00	47.40	N/A	1,445.00	1,345.00	$63,753.00
Abbey Dalgleish	Associate	Corporate - Debt Finance	2019	$112,850.00	74.00	N/A	1,525.00	1,525.00	$112,850.00
Abbey Dalgleish	Associate	Corporate - Debt Finance	2019	$171,186.00	110.80	N/A	1,545.00	1,525.00	$168,970.00
Abbey Dalgleish	Associate	Corporate - Debt Finance	2019	$43,815.00	25.40	N/A	1,725.00	1,525.00	$38,735.00
Devin DiSabatino	Associate	Litigation - General	Pending	$24,912.00	28.80	N/A	865.00	865.00	$24,912.00
Lauren Diss	Associate	Restructuring	2021	$211,985.50	144.70	N/A	1,465.00	1,465.00	$211,985.50
Lauren Diss	Associate	Restructuring	2021	$564,097.50	369.90	N/A	1,525.00	1,465.00	$541,903.50
Kaitlan Donahue	Associate	Restructuring	2024	$12,584.00	14.30	N/A	880.00	880.00	$12,584.00
Kaitlan Donahue	Associate	Restructuring	2024	$76,147.50	71.50	N/A	1,065.00	880.00	$62,920.00

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Daniel Dreyfus	Associate	Corporate - General	2024	$43,384.00	49.30	N/A	880.00	880.00	$43,384.00
Daniel Dreyfus	Associate	Corporate - General	2024	$89,140.50	83.70	N/A	1,065.00	880.00	$73,656.00
Juliana Dwyer	Associate	Restructuring	Pending	$44,968.00	51.10	N/A	880.00	880.00	$44,968.00
Ben Feis	Associate	Antitrust/Competition	2022	$879.00	0.60	N/A	1,465.00	1,465.00	$4879.00
Julia Fletcher	Associate	Restructuring	2025	$33,968.00	38.60	N/A	880.00	880.00	$33,968.00
Julia Fletcher	Associate	Restructuring	2025	$270,403.50	253.90	N/A	1,065.00	880.00	$223,432.00
R. Grant Gannon	Associate	Corporate - Debt Finance	2019	$103,547.50	67.90	N/A	1,525.00	1,525.00	$103,547.50
R. Grant Gannon	Associate	Corporate - Debt Finance	2019	$305,152.50	176.90	N/A	1,725.00	1,525.00	$269,772.50
Emanuel Goetz	Associate	Taxation	2024	$1,225.00	1.40	N/A	875.00	875.00	$1,225.00
Emanuel Goetz	Associate	Taxation	2024	$784.00	0.80	N/A	980.00	875.00	$700.00
Ankita Gulati	Associate	Antitrust/Competition	2021	$5,947.50	3.90	N/A	1,525.00	1,525.00	$5,947.50
Alan Heisman	Associate	Corporate - M&A/Private Equity	2020	$28,975.00	19.00	N/A	1,525.00	1,525.00	$28,975.00
Alan Heisman	Associate	Corporate - M&A/Private Equity	2020	$11,385.00	6.60	N/A	1,725.00	1,525.00	$10,065.00
Diana Heriford	Associate	Restructuring	2022	$149,494.50	125.10	N/A	1,195.00	1,195.00	$149,494.50
Diana Heriford	Associate	Restructuring	2022	$753,775.00	548.20	N/A	1,375.00	1,195.00	$655,099.00
Noelle M. Howard	Associate	Restructuring	2023	$116,393.00	97.40	N/A	1,195.00	1,195.00	$116,393.00
Noelle M. Howard	Associate	Restructuring	2023	$664,950.00	483.60	N/A	1,375.00	1,195.00	$577,902.00
John Ryan Isaacson	Associate	Corporate - Debt Finance	2022	$86,876.50	72.70	N/A	1,195.00	1,195.00	$86,876.50
John Ryan Isaacson	Associate	Corporate - Debt Finance	2022	$227,562.50	165.50	N/A	1,375.00	1,195.00	$197,772.50
Sarah Jones	Associate	Restructuring	2024	$44,440.00	50.50	N/A	880.00	880.00	$44,440.00
Sarah Jones	Associate	Restructuring	2024	$111,292.50	104.50	N/A	1,065.00	880.00	$91,960.00
Florian Kienast	Associate	Restructuring	2021	$13,180.50	10.10	N/A	1,305.00	1,305.00	$13,180.50
Erika Krum	Associate	International Trade	2021	$1,220.00	0.80	N/A	1,525.00	1,525.00	$1,220.00
Hannah Kupsky	Associate	Restructuring	2024	$27,370.50	25.70	N/A	1,065.00	1,065.00	$27,370.50
Hannah Kupsky	Associate	Restructuring	2024	$106,833.00	89.40	N/A	1,195.00	1,065.00	$95,211.00
Nicholas Lazzaro	Associate	Restructuring	Pending	$57,464.00	65.30	N/A	880.00	880.00	$57,464.00
Arthur Le Calvez	Associate	Corporate - M&A/Private Equity	2024	$10,912.00	12.40	N/A	880.00	880.00	$10,912.00
Cara Li	Associate	Corporate - M&A/Private Equity	2020	$13,981.50	11.70	N/A	1,195.00	1,195.00	$13,981.50
Cara Li	Associate	Corporate - M&A/Private Equity	2020	$7,700.00	5.60	N/A	1,375.00	1,195.00	$6,692.00

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
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Sabrina Lieberman	Associate	Restructuring	2023	$113,316.00	106.40	N/A	1,065.00	1,065.00	$113,316.00
Sabrina Lieberman	Associate	Restructuring	2023	$538,467.00	450.60	N/A	1,195.00	1,065.00	$479,889.00
Will Magliocco	Associate	Restructuring	2024	$27,690.00	26.00	N/A	1,065.00	1,065.00	$27,690.00
Benjamin Malz	Associate	Restructuring	2023	$111,186.00	104.40	N/A	1,065.00	1,065.00	$111,186.00
Benjamin Malz	Associate	Restructuring	2023	$$375,349.50	314.10	N/A	1,195.00	1,065.00	$334,516.50
Kate Manganello	Associate	Restructuring	Pending	$45,584.00	51.80	N/A	880.00	880.00	$45,584.00
Sarah Melanson	Associate	Restructuring	2023	$99,258.00	93.20	N/A	1,065.00	1,065.00	$99,258.00
Sarah Melanson	Associate	Restructuring	2023	$323,725.50	270.90	N/A	1,195.00	1,065.00	$288,508.50
Luke Nance	Associate	Restructuring	2024	$86,588.00	175.20	N/A	1,065.00	1,065.00	$186,588.00
Nicholas Olivencia	Associate	Restructuring	2024	$21,032.00	23.90	N/A	880.00	880.00	$21,032.00
Nicholas Olivencia	Associate	Restructuring	2024	$73,911.00	69.40	N/A	1,065.00	880.00	$61,072.00
Renee Olivett	Associate	Restructuring	2023	$93,613.50	87.90	N/A	1,065.00	1,065.00	$93,613.50
Renee Olivett	Associate	Restructuring	2023	$457,685.00	383.00	N/A	1,195.00	1,065.00	$407,895.00
Chris Ooley	Associate	Corporate - General	2024	$54,912.00	62.40	N/A	880.00	880.00	$54,912.00
Chris Ooley	Associate	Corporate - General	2024	$26,199.00	24.60	N/A	1,065.00	880.00	$21,648.00
Rohit Pappu	Associate	Restructuring	Pending	$55,968.00	63.60	N/A	880.00	880.00	$55,968.00
Michelle Park	Associate	Corporate - Debt Finance	2020	$57,612.50	41.90	N/A	1,375.00	1,375.00	$57,612.50
Michelle Park	Associate	Corporate - Debt Finance	2020	$457,226.50	312.10	N/A	1,465.00	1,375.00	$429,137.50
Armando L. Prather	Associate	Litigation - General	2022	$6,086.50	4.70	N/A	1,295.00	1,295.00	$6,086.50
Alice Preminger	Associate	Litigation - General	2023	$10,557.50	10.30	N/A	1,025.00	1,025.00	$10,557.50
Chuqing Ren	Associate	Corporate - M&A/Private Equity	2020	$2,390.00	2.00	N/A	1,195.00	1,195.00	$2,390.00
Hope Rovner	Associate	Corporate - Debt Finance	2022	$81,977.00	68.60	N/A	1,195.00	1,195.00	$81,977.00
Hope Rovner	Associate	Corporate - Debt Finance	2022	$125,537.50	91.30	N/A	1,375.00	1,195.00	$109,103.50
Katie Schneller	Associate	Corporate - Debt Finance	2024	$20,768.00	23.60	N/A	880.00	880.00	$20,768.00
Katie Schneller	Associate	Corporate - Debt Finance	2024	$55,060.50	51.70	N/A	1,065.00	880.00	$45,496.00
Eric Steinfeld	Associate	Restructuring	2023	$33,441.00	31.40	N/A	1,065.00	1,065.00	$33,441.00
Eric Steinfeld	Associate	Restructuring	2023	$87,354.50	73.10	N/A	1,195.00	1,065.00	$77,851.50

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Aaron Stevenson	Associate	Litigation - General	2017	$54,187.50	37.50	N/A	1,445.00	1,445.00	$54,187.50
Aaron Stevenson	Associate	Litigation - General	2017	$3,662.50	2.50	N/A	1,465.00	1,445.00	$3,612.50
Aaron Stevenson	Associate	Litigation - General	2017	$28,212.50	18.50	N/A	1,525.00	1,445.00	$26,732.50
Evan Swager	Associate	Restructuring	2020	$256,505.00	168.20	N/A	1,525.00	1,525.00	$256,505.00
Evan Swager	Associate	Restructuring	2020	$1,040,306.00	599.60	N/A	1,735.00	1,525.00	$914,390.00
Oliver Taylor	Associate	Corporate - Debt Finance	2023	$94,572.00	88.80	N/A	1,065.00	1,065.00	$94,572.00
Oliver Taylor	Associate	Corporate - Debt Finance	2023	$189,288.00	158.40	N/A	1,195.00	1,065.00	$168,696.00
Sebastian Trompler	Associate	Corporate - Debt Finance	2019	$33,117.00	26.60	N/A	1,245.00	1,245.00	$33,117.00
Sebastian Trompler	Associate	Corporate - Debt Finance	2019	$208,278.00	159.60	N/A	1,305.00	1,245.00	$198,702.00
Nicole Turner	Associate	Restructuring	Pending	$23,496.00	26.70	N/A	880.00	880.00	$23,496.00
Lauren Valentor	Associate	Litigation - General	2021	$208,878.50	155.30	N/A	1,345.00	1,345.00	$208,878.50
Daniel Wachenfeld	Associate	Restructuring	2024	$110,014.50	103.30	N/A	1,065.00	1,065.00	$110,014.50
Daniel Wachenfeld	Associate	Restructuring	2024	$403,910.00	338.00	N/A	1,195.00	1,065.00	$359,970.00
Matthew Calloway Walker	Associate	Litigation - General	2023	$29,110.00	28.40	N/A	1,025.00	1,025.00	$29,110.00
Matthew Calloway Walker	Associate	Litigation - General	2023	$207,730.50	175.30	N/A	1,185.00	1,025.00	$179,682.50
Donatus Wang	Associate	Restructuring	2022	$12,198.00	10.70	N/A	1,140.00	1,140.00	$12,198.00
Donatus Wang	Associate	Restructuring	2022	$19,297.50	15.50	N/A	1,245.00	1,140.00	$17,670.00
Leah Warren	Associate	Taxation	2022	$43,561.50	33.90	N/A	1,285.00	1,285.00	$43,561.50
Leah Warren	Associate	Taxation	2022	$83,979.00	60.20	N/A	1,395.00	1,285.00	$77,357.00
Quin Wetzel	Associate	Restructuring	2023	$25,347.00	23.80	N/A	1,065.00	1,065.00	$25,347.00
Quin Wetzel	Associate	Restructuring	2023	$$131,211.00	109.80	N/A	1,195.00	1,065.00	$116,937.00
Magdalena Wistuba	Associate	Restructuring	2022	$17,447.00	14.60	N/A	1,195.00	1,195.00	$17,447.00
Magdalena Wistuba	Associate	Restructuring	2022	$962.50	0.70	N/A	1,375.00	1,195.00	$836.50
Mary Catherine Young	Associate	Restructuring	2023	$64,530.00	54.00	N/A	1,195.00	1,195.00	$64,530.00
Mary Catherine Young	Associate	Restructuring	2023	$451,000.00	328.00	N/A	1,375.00	1,195.00	$391,960.00

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Andrew Zhang	Associate	Taxation	2024	$16,002.50	17.30	N/A	925.00	925.00	$16,002.50
Andrew Zhang	Associate	Taxation	2024	$47,961.00	43.80	N/A	1,095.00	925.00	$40,515.00
Attorney Total				**$20,924,001.50**	**14,504.60**				**$20,924,001.50**

Paraprofessional Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Julia F. Burnson	Paralegal	Restructuring	N/A	$19,180.00	28.00	N/A	685.00	685.00	19,180.00
Uzo Dike	Paralegal	Litigation - General	N/A	$22,701.00	32.20	N/A	705.00	705.00	22,701.00
Ashlyn Gallagher	Paralegal	Restructuring	N/A	$891.00	1.80	N/A	495.00	495.00	891.00
Kellie Keeling	Paralegal	Corporate - M&A/Private Equity	N/A	$685.00	1.00	N/A	685.00	685.00	685.00
Joshua King	Paralegal	Litigation - General	N/A	$9,341.50	15.70	N/A	595.00	595.00	9,341.50
Jeffrey Norgle	Paralegal	Technology & IP Transactions	N/A	$2,603.00	3.80	N/A	685.00	685.00	2,603.00
Michael Sharghi	Paralegal	Corporate - Debt Finance	N/A	$4,998.00	8.40	N/A	595.00	595.00	4,998.00
Christian Mancino	Junior Paralegal	Restructuring	N/A	$23,186.50	58.70	N/A	395.00	395.00	23,186.50
Jessica Moskowitz	Junior Paralegal	Litigation - General	N/A	$948.00	2.40	N/A	395.00	395.00	948.00
Matthew Cooper	Support Staff	Conflicts Analysis	N/A	$2,368.00	6.40	N/A	370.00	370.00	2,368.00
Marta Dudyan	Support Staff	Conflicts Analysis	N/A	$2,294.00	6.20	N/A	370.00	370.00	2,294.00
Eric Nyberg	Support Staff	Conflicts Analysis	N/A	$5,291.00	14.30	N/A	370.00	370.00	5,291.00
Dan Shin	Support Staff	Litigation & Practice Tech	N/A	$1,344.00	2.40	N/A	560.00	560.00	1,344.00
Antonio Soto Jr.	Support Staff	Litigation - General	N/A	$1,848.00	3.30	N/A	560.00	560.00	1,848.00
Pat Thamadilok	Support Staff	Litigation & Practice Tech	N/A	$336.00	0.60	N/A	560.00	560.00	336.00
Paraprofessional Totals				**$$98,015.00**	**185.20**				**$98,015.00**
Attorney & Paraprofessional Totals				**$21,022,016.50**	**14,689.80**				**$21,022,016.50**

Exhibit G

Summary of Actual and Necessary Expenses for the Fee Period

Summary of Actual and Necessary Expenses for the Fee Period

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Third Party Telephone Charges			115.14
Standard Copies or Prints	Kirkland & Ellis LLP	$0.10	1,608.10
Color Copies or Prints	Kirkland & Ellis LLP		5,525.30
Local Transportation			1,338.98
Travel Expense			23,274.38
Airfare			56,379.36
Transportation to/from airport	SUNNY'S WORLDWIDE		4,855.72
Travel Meals			3,275.95
Court Reporter Fee/Deposition			2,095.40
Other Court Costs and Fees	BMO Diners Club		10,823.40
Professional Fees			450.00
Trial Office Expenses			3,900.00
Working Meals/K&E Only	Kirkland & Ellis LLP		177.78
Working Meals/K&E and Others			80.00
Outside Retrieval Service			63,179.91
Computer Database Research			5,519.89
Westlaw Research	THOMSON REUTERS – WEST PUBLISHING CORP. - WSTLAW		17,389.56
LexisNexis Research	RELX Inc DBA LexisNexis		5,733.14
Overtime Transportation	Taxi		2,317.77
Overtime Meals - Attorney	GRUBHUB HOLDINGS INC		1,197.90
Postage- Hard			163.11
Overnight Delivery - Hard	DHL INTERNATIONAL (UK) LIMITED; FEDERAL EXPRESS		798.29
Computer Database Research - Soft	PACER		129.80
Totals			**210,328.88**

Exhibit H

Summary of Fees and Expenses by Matter for the Fee Period

Matter Number	Project Category Description	Total Hours	Total Fees
2	Chapter 11 Filing & First Day Pleadings	291.90	377,968.50
3	Adversary Proceedings & Contested Matters	761.10	1,147,475.00
4	Automatic Stay Matters	281.40	407,034.50
5	Business Operations	177.50	346,387.50
6	Case Administration	386.00	529,560.50
7	DIP Financing and Cash Management	5,136.30	7,388,334.50
8	Customer and Vendor Matters	2,709.70	3,707,553.00
9	Claims Administration and Objections	59.70	74,823.50
10	Official Committee Matters and Meetings	62.20	105,935.00
11	Use, Sale, and Disposition of Property	243.90	349,389.50
12	Corp., Governance, & Securities Matters	346.00	574,981.50
13	Employee Matters	118.80	180,910.00
14	Executory Contracts and Unexpired Leases	217.60	234,587.50
15	SOFAs and Schedules	55.70	79,056.50
16	Hearings	70.70	137,484.50
17	Insurance and Surety Matters	70.70	90,371.50
18	Disclosure Statement, Plan, Confirmation	1,516.90	2,322,510.50
19	K&E Retention and Fee Matters	404.40	510,362.50
20	Non-K&E Retention and Fee Matters	1,261.60	1,643,209.50
21	Tax Matters	204.80	291,742.00
22	Creditor and Stakeholder Communications	121.40	214,731.50
23	Utilities	6.20	7,694.50
24	U.S. Trustee Communications & Reporting	57.40	82,616.00
25	Non-Working Travel	127.90	217,297.00
Totals		**14,689.80**	**21,022,016.50**

Exhibit I

Detailed Description of Services Provided

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124305
Client Matter: 57489-2

In the Matter of Chapter 11 Filing & First Day Pleadings

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 377,968.50
Total legal services rendered	$ 377,968.50

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124305
Marelli Holdings Co., Ltd. Matter Number: 57489-2
Chapter 11 Filing & First Day Pleadings

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	16.40	1,735.00	28,454.00
Christina Aldime	1.10	1,065.00	1,171.50
Christina Aldime	10.70	880.00	9,416.00
Nick Argentieri	22.40	1,465.00	32,816.00
Kon Asimacopoulos	3.60	2,595.00	9,342.00
Michael Berger	2.10	1,305.00	2,740.50
Julia F. Burnson	5.50	685.00	3,767.50
Marco Chan	1.00	1,725.00	1,725.00
Matthew Cooper	2.60	370.00	962.00
Hannah Crawford	1.60	1,995.00	3,192.00
Brigit Crosbie	0.60	1,345.00	807.00
Abbey Dalgleish	13.80	1,525.00	21,045.00
Lauren Diss	16.70	1,465.00	24,465.50
Kaitlan Donahue	0.20	880.00	176.00
Julia Fletcher	6.20	880.00	5,456.00
Diana Heriford	34.50	1,195.00	41,227.50
Noelle M. Howard	15.70	1,195.00	18,761.50
Richard U. S. Howell, P.C.	7.50	2,015.00	15,112.50
Sarah Jones	15.10	880.00	13,288.00
Hannah Kupsky	5.50	1,065.00	5,857.50
Sabrina Lieberman	4.80	1,065.00	5,112.00
Christian Mancino	8.80	395.00	3,476.00
Casey McGushin	6.70	1,695.00	11,356.50
Sarah Melanson	5.90	1,065.00	6,283.50
Nicholas Olivencia	10.00	880.00	8,800.00
Renee Olivett	19.60	1,065.00	20,874.00
Michael Saretsky	0.30	1,895.00	568.50
Eric Steinfeld	7.70	1,065.00	8,200.50
Josh Sussberg, P.C.	2.70	2,595.00	7,006.50
Evan Swager	31.60	1,525.00	48,190.00
Daniel Wachenfeld	3.90	1,065.00	4,153.50
Spencer A. Winters, P.C.	7.10	1,995.00	14,164.50

TOTALS	**291.90**	**$ 377,968.50**

Description of Legal Services

Date	Name	Hours	Description
06/11/25	Nicholas Adzima	4.90	Review all first day motions in preparation for chapter 11 filing.
06/11/25	Christina Aldime	1.70	Review, revise critical vendors order re comments from U.S. Trustee.
06/11/25	Christina Aldime	6.70	Review, revise wages motion (.9); conference with D. Heriford and K&E team re same (.5); review, revise vendors motion (.9); conference with D, Heriford and K&E team re same (1.2); review, revise claims agent retention (1.1); review, revise motion to seal (1.1); conference with D. Heriford re same (.5); review, revise first day motion talking points (.5).
06/11/25	Nick Argentieri	13.40	Review, revise first day pleadings (4.2); correspond with D. Heriford, K&E team, lender advisors re same (2.1); participate in conferences with E. Swager, K&E, A&M teams, Company re same (1.3); conferences with Pachulski team re chapter 11 filing (.6); review, analyze factoring agreement (1.2); correspond with Company re same (.3); review, analyze proposed redactions to factoring motion (.2); correspond with factor counsel re same (.1); review, analyze U.S. Trustee comments re first day orders (1.0); correspond with L. Diss, K&E team re same (.5); review, revise factoring, cash management, creditor matrix, critical vendors orders (.7); draft responses to U.S. Trustee comments to first day orders (.8); correspond with D. Heriford, L. Diss re same (.4).
06/11/25	Kon Asimacopoulos	3.60	Analyze international filing issues.
06/11/25	Michael Berger	2.10	Conference with K. Asimacopoulos, K&E team re European restructuring issues (.3); conference with Gleiss Lutz re requests for additional documentation for going-concern assessment (.2); correspond with A&M re DIP, German entity, cash matters (1.6).
06/11/25	Julia F. Burnson	5.50	Correspond with Pachulski team re filing logistics (.5); prepare first day pleadings and petitions for chapter 11 filing (5.0).

Date	Name	Hours	Description
06/11/25	Marco Chan	1.00	Telephone conference with G. Gannon, K&E team re filing matters (.5); telephone conference with lenders' advisors re filing matters (.5).
06/11/25	Matthew Cooper	2.60	Analyze international entity matters.
06/11/25	Hannah Crawford	0.70	Conference with B Malz and M Wistuba re filing matters (.3); correspond with BS re UK filings (.4).
06/11/25	Brigit Crosbie	0.60	Review, analyze first day declaration.
06/11/25	Lauren Diss	10.10	Prepare for first day hearing (2.8); review, analyze U.S. Trustee comments on orders (2.3); revise orders per U.S. Trustee comments (1.7); conference with C. Aldime K&E team re filing preparation (2.0); review, revise first day motions (1.3).
06/11/25	Julia Fletcher	5.60	Review, revise first day motions re U.S. Trustee comments.
06/11/25	Diana Heriford	11.30	Review, analyze automatic stay motion (.9); review, analyze claims agent application (.5); review, analyze utilities motion (.6); review, analyze insurance motion (.6); review, analyze taxes motion (.3); review, analyze factoring motion (1.0); review, analyze vendors motion (.9); review, analyze NOL motion (.9); review, analyze de minimis asset procedures motion (.9); review, analyze customer programs motion (.7); review, analyze contract rejection procedures motion (.4); review, analyze statements of financial affairs motion (.5); review, analyze wages motion (.6); review, analyze creditor matrix motion (.8); review, analyze joint administration motion (.6); review, analyze cash management motion (1.1).
06/11/25	Noelle M. Howard	15.70	Correspond with S. Winters, K&E team re DIP considerations (1.0); prepare for chapter 11 filing (3.9); review, analyze DIP declarations (1.8); review, revise DIP motion (2.9); review, revise interim DIP order (3.9); prepare same for filing (.7); review, revise same (.4); correspond with S. Winters, K&E team re same (1.1).
06/11/25	Sarah Jones	3.30	Review, revise first day motions re U.S. Trustee comments.

Date	Name	Hours	Description
06/11/25	Sarah Jones	6.40	Revise first day motions.
06/11/25	Hannah Kupsky	4.90	Review, revise first day motions for filing.
06/11/25	Sabrina Lieberman	4.80	Review, revise first day motions (3.0); correspond with N. Argentieri, K&E team re same (1.0); conference with L. Diss, K&E team re first day motions (.8).
06/11/25	Christian Mancino	8.80	Compile filed petitions and first day motions (2.0); prepare for chapter 11 filing (3.2); correspond with L. Jones re DIP and factoring as filed orders (.1); compile as-filed first day orders (.5); prepare pro hac vice motions (.8); correspond with local counsel re same (.2); correspond with N. Argentieri, E. Swager re presentation rooms (.1); prepare logistics for first day hearing (1.2); prepare binders for first day hearing (.7).
06/11/25	Casey McGushin	5.50	Review and analyze first day pleadings and declarations in preparation for first day hearing (2.7); draft and revise direct examination outlines for first day hearing (1.7); conference with A&M, R. Howell, K&E teams re first day hearing preparation (.7); telephone conference with R. Howell and K&E team re case workstreams (.4).
06/11/25	Sarah Melanson	4.90	Revise first day declaration (3.9); prepare for chapter 11 filing (1.0).
06/11/25	Nicholas Olivencia	6.80	Prepare for chapter 11 filing (4.4); revise first day motions (2.4).
06/11/25	Renee Olivett	13.70	Prepare for chapter 11 filing (6.6); review, revise cash management order (1.5); review, revise factoring order (1.6); review, analyze precedent re same (1.3); correspond with N. Argentieri, K&E team re same (.9); review, revise first day presentation (1.4); correspond with R. Kwasteniet, Company, K&E team re same (.4).
06/11/25	Eric Steinfeld	1.10	Review, analyze Company comments to first day pleadings (.8); correspond with D. Heriford, K&E team re same (.3).
06/11/25	Eric Steinfeld	5.80	Conference with E. Swager, K&E team re filing (1.1); review, revise first day pleadings (.9); prepare filing versions of same (.7); correspond with D. Heriford, K&E team re same (1.2); file first day pleadings (1.9).

Date	Name	Hours	Description
06/11/25	Josh Sussberg, P.C.	2.70	Revise first day presentation (.7); conference with R. Kwasteniet, K&E team re same (.6); conference with Company re same (.4); correspond with Company re board status (.5); conference with S. Zelin re chapter 11 filing (.5).
06/11/25	Evan Swager	15.60	Review, revise all first day pleadings (7.8); prepare for chapter 11 filing (3.9); conferences with N. Adzima, K&E team re same (3.9).
06/11/25	Daniel Wachenfeld	3.90	Conferences with E. Swager, K&E team re chapter 11 filing preparations.
06/11/25	Spencer A. Winters, P.C.	1.50	Coordinate finalization of restructuring support agreement and chapter 11 filing.
06/12/25	Nicholas Adzima	11.50	Review, revise first day pleadings (3.8); participate in conferences with E. Swager, K&E team re same (3.9); research re same (3.8).
06/12/25	Christina Aldime	2.30	Review, revise claims agent retention order (.9); review, revise vendors order (.9); conference with D. Heriford re same (.5).
06/12/25	Nick Argentieri	9.00	Draft, revise responses to U.S. Trustee comments to first day orders (.9); correspond with D. Heriford, L. Diss re same (.4); review, analyze diligence, precedent re same (.8); review, revise first day orders (.5); draft talking points re critical vendors (.7); review, analyze diligence re same (.6); prepare for first day hearing (1.3); conference with E. Swager, L. Diss, U.S. Trustee re creditor matrix order (.2); attend first day hearing (2.0); correspond with Company re factor negotiations (.3); review, revise first day order notice, hearing information (.8); correspond with D. Heriford, K&E, Pachulski teams re same (.5).
06/12/25	Hannah Crawford	0.90	Correspond with B. Malz re chapter 11 filing.
06/12/25	Abbey Dalgleish	13.80	Conference with E. Swager, K&E team re outstanding filing items (.5); analyze corporate approvals (3.9); correspond with local counsel to finalize outstanding items ahead of signing (3.9); assist with signing process (3.9); address urgent queries re filing (1.6).

Date	Name	Hours	Description
06/12/25	Lauren Diss	2.40	Review, revise interim orders for filing.
06/12/25	Kaitlan Donahue	0.20	Review, revise taxes interim order.
06/12/25	Julia Fletcher	0.60	Review, revise first day motions post-first day hearing.
06/12/25	Diana Heriford	11.60	Review, analyze U.S. Trustee comments re first day orders (2.9); review, revise first day motions (.9); review, revise first day talking points (1.6); research, analyze precedent re same (1.0); review, analyze first day orders (3.9); correspond with Pachulski re same (.5); correspond with N. Argentieri, L. Diss re same (.8).
06/12/25	Richard U. S. Howell, P.C.	0.70	Review, analyze materials to assist with lien analysis.
06/12/25	Richard U. S. Howell, P.C.	6.80	Prepare for first day hearing (3.7); attend same (2.5); analyze open issues in advance of second day hearing (.6).
06/12/25	Sarah Jones	2.10	Research re creditor matrix noticing and customer lists per U.S. Trustee comments (1.6); draft, revise motion re same (.5).
06/12/25	Sarah Jones	0.20	Correspond with O. Kim, K&E team re data privacy and first day motion research.
06/12/25	Sarah Jones	0.40	Review, revise creditor matrix motion re first day hearing.
06/12/25	Sarah Jones	0.20	Review, revise customer programs motion re first day hearing.
06/12/25	Hannah Kupsky	0.60	Review, revise taxes order.
06/12/25	Casey McGushin	1.20	Draft and revise direct examinations in preparation for first day hearing.
06/12/25	Sarah Melanson	1.00	Draft filing memorandum (.9); correspond with E. Swager, K&E team re same (.1).
06/12/25	Nicholas Olivencia	3.20	Revise NOL motion (1.8); review, revise publication notice re same (.7); revise factoring motion (.7).
06/12/25	Renee Olivett	1.40	Revise cash management order (.5); revise factoring order (.8); correspond with D. Heriford, K&E team re same (.1).
06/12/25	Renee Olivett	3.40	Review, revise first day presentation (.7); prepare presentation for first day hearing (.9); review, revise cash management order (.8); review, revise factoring order (.6); correspond with D. Heriford, K&E team re same (.4).

Date	Name	Hours	Description
06/12/25	Michael Saretsky	0.30	Analyze environmental matters re chapter 11 filing.
06/12/25	Eric Steinfeld	0.80	Review, revise interim orders (.5); correspond with N. Argentieri, K&E team re same (.3).
06/12/25	Evan Swager	16.00	Review, analyze pleadings (3.4); correspond with D. Heriford, K&E team re same (2.4); correspond and telephone conferences with D. Heriford, K&E team re U.S. Trustee comments (1.0); review, revise DIP order (2.3); participate in telephone conferences with N. Howard, K&E team re same (1.1); prepare for first day hearing (2.3); attend same (1.8); coordinate post-filing orders (1.4); correspond with N. Howard re DIP closing, next steps (.3).
06/12/25	Spencer A. Winters, P.C.	5.60	Prepare for first day hearing (2.5); conferences with N. Adzima, K&E team, Company re same (2.8); coordinate conference with customer re same (.3).
06/13/25	Lauren Diss	2.40	Review, analyze notice of interim orders.
06/13/25	Lauren Diss	1.80	Review, analyze notice procedures.
06/13/25	Diana Heriford	4.80	Review, analyze notice obligations (2.8); review, revise motion to seal re factoring motion (2.0).
06/15/25	Diana Heriford	0.30	Review, analyze motion to seal re factoring motion.
06/16/25	Diana Heriford	3.10	Review, analyze considerations re factoring motion to seal (2.8); prepare same for filing (.3).
06/16/25	Sarah Jones	0.10	Correspond with L. Diss re notice of commencement updates.
06/16/25	Renee Olivett	1.10	Draft notice re first day presentation (.8); correspond with N. Howard re same (.3).
06/17/25	Diana Heriford	2.10	Review, analyze first day order obligations.
06/24/25	Sarah Jones	2.00	Review, revise notice of commencement (1.7); correspond with D. Heriford, L. Diss re same (.3).
06/25/25	Diana Heriford	1.30	Review, revise notice of commencement (.4); analyze same (.3); correspond with Verita re same (.2); correspond with Collected Strategies and L. Diss re same (.4).
06/25/25	Sarah Jones	0.40	Correspond with L. Diss, D. Heriford re notice of commencement revisions.

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124305
Marelli Holdings Co., Ltd. Matter Number: 57489-2
Chapter 11 Filing & First Day Pleadings

Date	Name	Hours	Description
07/22/25	Christina Aldime	1.10	Review, revise wages final order (.8); correspond with D. Heriford, K&E team re same (.3).
Total		**291.90**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124306
Client Matter: 57489-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 725,935.00
Total legal services rendered	$ 725,935.00

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124306
Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	9.50	1,735.00	16,482.50
Jin Ahn	2.00	880.00	1,760.00
Nick Argentieri	0.40	1,525.00	610.00
Bill Arnault, P.C.	54.20	2,015.00	109,213.00
Orfeas Asimopoulos	3.00	1,195.00	3,585.00
Darby Branch	1.10	1,375.00	1,512.50
Keiaireyona A. Brown	0.50	1,065.00	532.50
Shirley Chan	59.40	1,525.00	90,585.00
Brigit Crosbie	35.10	1,445.00	50,719.50
Brigit Crosbie	14.40	1,345.00	19,368.00
Uzo Dike	18.20	705.00	12,831.00
Kaitlan Donahue	0.20	1,065.00	213.00
Noelle M. Howard	5.30	1,195.00	6,333.50
Richard U. S. Howell, P.C.	28.90	2,015.00	58,233.50
Joshua King	2.90	595.00	1,725.50
Sabrina Lieberman	0.30	1,195.00	358.50
Casey McGushin	81.20	1,695.00	137,634.00
Sarah Melanson	2.40	1,195.00	2,868.00
Jessica Moskowitz	2.40	395.00	948.00
Katie Schneller	0.40	1,065.00	426.00
Aaron Stevenson	18.40	1,525.00	28,060.00
Aaron Stevenson	37.40	1,445.00	54,043.00
Josh Sussberg, P.C.	0.20	2,595.00	519.00
Evan Swager	7.30	1,735.00	12,665.50
Evan Swager	2.10	1,525.00	3,202.50
Lauren Valentor	75.40	1,345.00	101,413.00
Daniel Wachenfeld	7.90	1,065.00	8,413.50
Matthew Calloway Walker	0.20	1,185.00	237.00
Matthew Calloway Walker	0.80	1,025.00	820.00
Donatus Wang	0.50	1,245.00	622.50
TOTALS	**472.00**		**$ 725,935.00**

Description of Legal Services

Date	Name	Hours	Description
06/11/25	Nicholas Adzima	5.60	Prepare for litigation strategy meeting (3.9); review, analyze unencumbered collateral analysis (1.7).
06/11/25	Bill Arnault, P.C.	0.60	Telephone conference with M. Walker and L. Valentor re unencumbered assets (.2); prepare, analyze materials re same (.4).
06/11/25	Richard U. S. Howell, P.C.	3.90	Conferences with E. Swager, K&E team re litigation strategy (2.2); review, revise draft witness materials (.5); correspond with E. Swager, K&E team re open litigation issues (1.2).
06/11/25	Matthew Calloway Walker	0.40	Conference with B. Arnault and L. Valentor re unencumbered assets analysis.
06/11/25	Matthew Calloway Walker	0.20	Review Mizuho draft stipulation.
06/11/25	Matthew Calloway Walker	0.20	Correspond with L. Valentor and K&E team re unencumbered assets analysis.
06/12/25	Uzo Dike	0.30	Review, analyze case file for deposition and hearing testimony (.2); correspond with C. McGushin re same (.1).
06/13/25	Richard U. S. Howell, P.C.	1.60	Review open restructuring and potential litigation issues (.4); review recently filed docket materials (.8); review materials re unencumbered assets (.4).
06/15/25	Richard U. S. Howell, P.C.	0.60	Review open restructuring and potential litigation issues.
06/16/25	Keiaireyona A. Brown	0.50	Review, analyze lien search results and review of previously delivered searches.
06/16/25	Richard U. S. Howell, P.C.	2.50	Review correspondence with B. Arnault, K&E team to develop strategy in advance of second day hearing (.9); review recently filed materials (.3); review materials re document collections (.5); review legal research re open potential second day hearing issues (.8).
06/17/25	Jin Ahn	2.00	Review and analyze encumbered assets and lien searches (.8); correspond with local counsel re same (1.2).
06/17/25	Bill Arnault, P.C.	0.50	Telephone conference with M. Walker, L. Valentor and G. Gannon re unencumbered assets.

Date	Name	Hours	Description
06/17/25	Richard U. S. Howell, P.C.	2.70	Attend telephone conferences with B. Arnault, K&E team re preparation for second day hearing and other case strategy issues (1.2); review, analyze materials for use in document productions (1.1); review, analyze documentation re unencumbered assets (.4).
06/17/25	Casey McGushin	0.60	Draft and revise outline of discovery work to prepare for UCC diligence requests.
06/18/25	Bill Arnault, P.C.	0.50	Conference with R. Howell and C. McGushin re case and next steps.
06/18/25	Richard U. S. Howell, P.C.	1.30	Conference with B. Arnault and C. McGushin re restructuring and litigation strategy issues (.5); prepare and review correspondence to C. McGushin, K&E litigation team re same (.8).
06/18/25	Casey McGushin	1.10	Participate in meeting with B. Arnault and R. Howell re litigation workstreams (.5); coordinate collection of documents for production re DIP and prepetition negotiations (.6).
06/19/25	Shirley Chan	0.80	Conference with C. McGushin re discovery issues (.4); review and analyze first day motions and declarations (.4).
06/19/25	Casey McGushin	1.20	Coordinate collection of board materials from Company (.4); participate in telephone conference with S. Chan re discovery process (.4); correspond with N. Howard and restructuring team re automatic stay research (.4).
06/20/25	Bill Arnault, P.C.	0.90	Participate in telephone conference with R. Howell and N. Adzima re case status (.2); participate in telephone conference with Selendy Gay team re investigation (.7).
06/20/25	Richard U. S. Howell, P.C.	2.80	Telephone conference with B. Arnault, K&E team to develop strategy re preparation for second day hearing and related issues (.8); attend conference with B. Arnault re claims investigation issues (1.0); review materials for production (.3); review open restructuring and diligence issues (.4); review recently filed docket materials (.3).
06/20/25	Joshua King	0.30	Correspond with C. McGushin re pending document collection and review.

Date	Name	Hours	Description
06/23/25	Richard U. S. Howell, P.C.	0.60	Review document collection efforts in response to diligence requests and potential discovery.
06/23/25	Casey McGushin	2.40	Research, analyze issues re adequate protection for priming DIP financing (.6); review, analyze underlying security documents in preparation for dispute in DIP (1.2); coordinate collection and review of documents from Company re same (.6).
06/24/25	Bill Arnault, P.C.	3.30	Review and revise stipulation re unencumbered assets (1.5); review and analyze descriptions of same (.7); prepare for second day hearing (1.1).
06/24/25	Shirley Chan	1.60	Review and analyze first day hearing transcript and filings (1.2); conference with C. McGushin and PJT re email collection and search parameters (.4).
06/24/25	Casey McGushin	1.30	Participate in telephone conference with PJT re collection of emails for potential production (.3); draft and revise potential search terms for collection (.2); review and analyze research re enforceability of stipulations (.4); participate in telephone conference with M. Walker re enforceability research (.2); review and revise draft stipulation (.2).
06/25/25	Bill Arnault, P.C.	2.60	Participate in telephone conference with C. McGushin and K&E team re unencumbered assets (.3); participate in telephone conference with A&M, C. McGushin, K&E teams re best interests test (.4); review and revise stipulation (.4); review and analyze background materials re same (.8); prepare for telephone conference re same (.7).
06/25/25	Shirley Chan	0.30	Conference with C. McGushin and A&M team re email collection and search parameters.
06/25/25	Uzo Dike	2.80	Review Marelli board materials (1.2); conference with C. McGushin and K&E team re processing of same (.4); review and assess first day filings (1.2).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124306
Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
06/25/25	Richard U. S. Howell, P.C.	1.00	Telephone conference with B. Arnault, K&E team re open potential litigation and diligence issues (.7); prepare and review correspondence to C. McGushin, K&E team re same (.3).
06/25/25	Casey McGushin	2.80	Participate in telephone conference with counsel for A&M team re potential collection of emails to produce (.3); draft, revise and send potential search terms to A&M and PJT teams for collection and potential production (.4); participate in telephone conference with B. Arnault and K&E team re analysis of unencumbered assets (.5); participate in telephone conference with B. Arnault, K&E team and A&M team re liquidation analysis (.5); review and analyze revised proposed stipulation and supporting materials re unencumbered assets (.6); review and analyze initial diligence requests from special committee (.3); correspond with B. Arnault, K&E team re same (.2).
06/26/25	Bill Arnault, P.C.	2.60	Participate in telephone conference with C. McGushin, K&E team re discovery and document requests (.3); prepare for same (.3); review and analyze stay analysis and draft of letters re same (.7); review and revise stipulation re unencumbered assets (1.3).
06/26/25	Shirley Chan	3.00	Conference with R. Howell, B. Arnault and C. McGushin re discovery and privilege issues (.4); review and analyze first day declarations and filings (1.2); conference with P. Thamadilok and K&E team re document review process (.5); conference with L. Valentor and K&E team re review of board materials (.9).
06/26/25	Brigit Crosbie	2.20	Review board documents for privilege.
06/26/25	Uzo Dike	0.80	Office conference with J. King re case status (.3); review Board materials collected (.5).
06/26/25	Richard U. S. Howell, P.C.	2.20	Prepare and review correspondence to C. McGushin, K&E team re document collection and production (.5); review diligence requests and other issues related to claims investigation process (.7); review research re potential disputes (.3); review materials re unencumbered assets (.7).

Date	Name	Hours	Description
06/26/25	Joshua King	0.70	Review, analyze diligence request memorandum and schematics for document review (.5); correspond with U. Dike re same (.2).
06/26/25	Casey McGushin	4.40	Participate in telephone conference with R. Howell and K&E team re response to diligence requests of special committee (.4); research and analyze privilege issues re special committee (1.3); correspond with B. Arnault, K&E team re review and board documents for privilege (.3); review and analyze materials re recoupment dispute (.4); research and analyze issues re recoupment (.3); review and analyze research prepared and cases identified by team re enforceability of stipulation (1.3); review and analyze memorandum for Company re foreign transactions (.4).
06/26/25	Aaron Stevenson	4.80	Research re issues re customer dispute.
06/26/25	Lauren Valentor	1.30	Review, analyze correspondence from C. McGushin, K&E team re document discovery (.3); analyze initial document batch for privilege (1.0).
06/27/25	Bill Arnault, P.C.	1.20	Review and revise stipulation, including modified charts and spreadsheets.
06/27/25	Brigit Crosbie	5.50	Review board minutes and materials for privilege.
06/27/25	Uzo Dike	0.70	Review, analyze recent court filings (.4); update case materials for attorney review (.3).
06/27/25	Noelle M. Howard	1.20	Correspond with D. Wachenfeld, K&E team re adversary complaint (.3); review, analyze materials re same (.9).
06/27/25	Richard U. S. Howell, P.C.	0.70	Review correspondence from B. Arnault and others re potential stipulation and related issues.
06/27/25	Casey McGushin	1.80	Review and analyze research re enforceability of stipulation (.4); analyze cases re same (.3); correspond with M. Walker and K&E team re adversary complaint against customer re recoupment (.6); review and revise outline of adversary complaint re same (.5).
06/27/25	Aaron Stevenson	3.80	Research strategy re customer dispute.
06/27/25	Aaron Stevenson	0.40	Draft TRO motion re customer dispute.

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124306
Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
06/27/25	Aaron Stevenson	0.10	Telephone conference with E. Swager re adversary complaint.
06/27/25	Evan Swager	2.10	Research re potential adversary proceeding (.8); telephone conference with A. Stevenson, K&E team re same (.7); review, analyze precedent re same (.6).
06/27/25	Lauren Valentor	2.60	Review, analyze documents for privilege, confidentiality and relevance.
06/27/25	Daniel Wachenfeld	2.10	Telephone conference with N. Howard re adversary proceedings (.5); draft, revise factual background of adversary complaint (1.6).
06/28/25	Noelle M. Howard	1.30	Correspond with D. Wachenfeld, K&E team re adversary complaint (.5); review, analyze materials re same (.8).
06/28/25	Aaron Stevenson	9.00	Draft TRO (5.2); research re same (3.8).
06/28/25	Daniel Wachenfeld	3.50	Draft, revise adversary complaint (2.9); telephone conference with N. Howard re same (.6).
06/29/25	Nicholas Adzima	1.50	Draft, revise materials re adversary proceeding (.9); participate in conferences with E. Swager, K&E team re same (.3); correspond E. Swager, K&E team re same (.3).
06/29/25	Bill Arnault, P.C.	0.90	Review, analyze research and letters re recoupment.
06/29/25	Noelle M. Howard	2.80	Review, revise adversary complaint (2.5); correspond with D. Wachenfeld, K&E team re same (.3).
06/29/25	Casey McGushin	1.40	Review and analyze research re application of recoupment.
06/29/25	Aaron Stevenson	11.40	Research customer dispute re recoupment (6.5); revise TRO re same (4.2); correspond with C. McGushin, K&E team re same (.7).
06/29/25	Lauren Valentor	6.40	Research defense doctrine and applicable case law (4.5); summarize findings in memorandum (1.9).
06/29/25	Lauren Valentor	0.30	Review and analyze correspondence from A. Stevenson re TRO.
06/29/25	Daniel Wachenfeld	2.30	Review, revise adversary complaint (2); telephone conference with N. Howard re same (.1); correspond with N. Adzima, K&E team re same (.2).

Date	Name	Hours	Description
06/30/25	Shirley Chan	0.70	Correspond with PJT re production parameters (.2); conference with C. McGushin and K&E team re review of board materials (.5).
06/30/25	Brigit Crosbie	6.70	Review board documents for privilege.
06/30/25	Casey McGushin	3.20	Coordinate collection and review of documents in anticipation of discovery for second day hearing (.4); review and analyze research re recoupment (1.1); review and revise draft adversary complaint re unpaid funds (1.5); participate in telephone conference with counsel for customer (.2).
06/30/25	Aaron Stevenson	6.00	Draft, revise adversary complaint and TRO for customer dispute.
06/30/25	Aaron Stevenson	1.90	Correspond with C. McGushin, K&E team re customer dispute (.5); prepare motion for TRO re same (1.4).
06/30/25	Lauren Valentor	3.50	Analyze legal standards and relevant case law re defense doctrine (2.7); summarize findings for litigation team (.8).
06/30/25	Lauren Valentor	2.30	Review, analyze producible documents for privilege.
07/01/25	Shirley Chan	0.50	Conference with P. Thamadilok re review of board materials (.2); review same (.3).
07/01/25	Uzo Dike	1.40	Update case materials for attorney review (.6); research materials following first level review for production (.8).
07/01/25	Richard U. S. Howell, P.C.	0.60	Review, analyze diligence requests and document collection (.5); review unencumbered assets issues (.1).
07/01/25	Casey McGushin	2.30	Review and analyze research re enforceability of stipulation on liens (1.1); coordinate search for and collection of documents for use in connection with second day hearing (.6); review and analyze research memorandum re recoupment (.6).
07/01/25	Aaron Stevenson	0.50	Review and analyze restructuring legal research memorandum re recoupment.
07/02/25	Darby Branch	1.10	Review, revise legal opinion (.8); correspond with B. Arnault, K&E team re same(.3).

Date	Name	Hours	Description
07/02/25	Shirley Chan	4.50	Conference with C. McGushin and P. Thamadilok re document review (.9); review, revise first day declarations re same (2.2); review board materials (.9); conference with M. Walker and K&E team re document review (.5).
07/02/25	Brigit Crosbie	1.80	Review, analyze diligence documents re privilege, confidentiality.
07/02/25	Casey McGushin	0.30	Coordinate review documents for production re second day hearing.
07/02/25	Aaron Stevenson	0.50	Telephone conference with N. Adzima, K&E team re adversary complaint.
07/02/25	Evan Swager	0.50	Telephone conference with N. Adzima, K&E team re potential adversary proceeding.
07/02/25	Lauren Valentor	0.80	Correspond with C. McGushin and N. Argentieri re defense theory and next steps.
07/03/25	Orfeas Asimopoulos	3.00	Review, analyze document requests (1.8); correspond with local counsel re same (1.2).
07/03/25	Shirley Chan	0.40	Conference with M. Walker re confidentiality issues in document review.
07/03/25	Brigit Crosbie	3.00	Review, analyze diligence documents re privilege, confidentiality.
07/03/25	Richard U. S. Howell, P.C.	1.10	Correspond with C. McGushin, K&E team re potential litigation issues (.7); review, analyze draft materials from B. Arnault, K&E team re same (.4).
07/03/25	Aaron Stevenson	0.30	Review, analyze documents re privilege and confidentiality considerations.
07/03/25	Donatus Wang	0.50	Review, analyze draft wording for solvency representation in German legal opinion (.3); discuss same with S. Trompler and M. Berger (.2).
07/04/25	Shirley Chan	0.20	Conference with N. Howard and K&E team re responses to special committee diligence requests.
07/04/25	Lauren Valentor	0.20	Review, analyze producible documents and protocol for review.
07/05/25	Shirley Chan	0.30	Conference with M. Walker re common interest issues in document review.

Date	Name	Hours	Description
07/06/25	Shirley Chan	0.70	Conference with M. Walker and K&E team re common interest issues in document review (.4); review and analyze documents re same (.3).
07/07/25	Shirley Chan	7.40	Review and revise responses to special committee diligence requests (2.0); conference with N. Howard re questions re same (.8); review and analyze documents responsive to same (1.2); conference with C. McGushin re case status (.2); conference with M. Walker and K&E team re document review privilege and confidentiality issues (1.2); conference with P. Thamadilok re review of A&M documents (1.1); review board materials (.9).
07/07/25	Brigit Crosbie	6.90	Review, analyze documents re privilege and confidentiality considerations (2.8); correspond with S. Chan, K&E team re same (1.8); further review, analyze documents re privilege and confidentiality considerations (2.3).
07/07/25	Uzo Dike	1.70	Prepare board materials for transmittal to special committee counsel (.8); conference with N. Howard re same (.2); update document collection summary re Company data (.7).
07/07/25	Richard U. S. Howell, P.C.	0.40	Review, analyze documentation re customer dispute.
07/07/25	Casey McGushin	3.70	Review and analyze documents for responsiveness and privilege (1.1); review and revise draft adversary complaint and temporary restraining order motion re failure to pay (2.3); participate in telephone conference with N. Adzima re dispute with customer (.3).
07/07/25	Aaron Stevenson	0.60	Review, analyze documents re confidentiality and privilege considerations.
07/07/25	Aaron Stevenson	1.20	Review, analyze documents re confidentiality and privilege considerations.
07/07/25	Aaron Stevenson	1.10	Review, analyze documents re confidentiality and privilege considerations.
07/07/25	Aaron Stevenson	0.20	Conference with C. McGushin, K&E team re adversary proceedings.

Date	Name	Hours	Description
07/07/25	Aaron Stevenson	0.20	Review, revise adversary proceeding complaint.
07/07/25	Aaron Stevenson	0.10	Correspond with C. McGushin, K&E team re adversary proceeding pleadings.
07/07/25	Evan Swager	0.80	Correspond with C. McGushin, K&E team re potential adversary proceeding.
07/07/25	Lauren Valentor	0.10	Review, analyze correspondence from C. McGushin re document review for privilege, relevance and confidentiality.
07/07/25	Lauren Valentor	0.10	Review, analyze correspondence from C. McGushin re recoupment litigation strategy.
07/08/25	Shirley Chan	0.80	Conference with P. Thamadilok re review of A&M documents (.2); conference with M. Walker and K&E team re same (.6).
07/08/25	Brigit Crosbie	2.40	Review, analyze documents re privilege and confidentiality considerations.
07/08/25	Richard U. S. Howell, P.C.	0.80	Telephone conference with B. Arnault, K&E team re litigation issues (.3); review, analyze correspondence from B. Arnault, C. McGushin re same (.5).
07/08/25	Joshua King	0.20	Conference with U. Dike re document collection and review status.
07/08/25	Casey McGushin	2.20	Review, analyze documents for responsiveness and privilege (1.2); review and revise draft pleadings re unpaid amounts from customers (1.0).
07/08/25	Aaron Stevenson	0.10	Review, analyze correspondence from S. Chan, K&E team re document review.
07/08/25	Aaron Stevenson	0.10	Correspond with C. McGushin, K&E team re adversary complaint.
07/08/25	Aaron Stevenson	1.50	Research re mandatory, prohibitory injunctions (1.3); correspond with C. McGushin, K&E team re same (.2).
07/08/25	Aaron Stevenson	0.90	Draft adversary complaint (.8); correspond with C. McGushin, K&E team re same (.1).
07/08/25	Aaron Stevenson	0.70	Research re injunctions.
07/08/25	Aaron Stevenson	0.40	Correspond with E. Swager, K&E team re adversary complaint.
07/08/25	Aaron Stevenson	0.20	Correspond with E. Swager, K&E team re adversary complaint.
07/08/25	Aaron Stevenson	0.30	Telephone conference with C. McGushin, K&E team re adversary complaint.

Date	Name	Hours	Description
07/08/25	Lauren Valentor	0.10	Review, analyze correspondence from C. McGushin re document review requests.
07/08/25	Matthew Calloway Walker	0.20	Correspond with A. Stevenson and K&E team re adversary complaint research.
07/09/25	Shirley Chan	1.20	Review board materials (.4); conference with C. McGushin re same (.2); conference with P. Thamadilok re review of PJT documents (.6).
07/09/25	Brigit Crosbie	0.90	Review, analyze documents re confidentiality and privilege considerations.
07/09/25	Uzo Dike	0.90	Revise document collection summary (.4); coordinate update of case materials for attorney review and case management (.5).
07/09/25	Richard U. S. Howell, P.C.	0.50	Review, analyze correspondence from B. Arnault, C. McGushin re litigation issues.
07/09/25	Casey McGushin	3.20	Review, analyze documents for responsiveness and privilege (1.5); review, analyze documents to be shared re privilege (.3); discuss same with N. Adzima (.1); review, analyze research re factoring agreements (1.3).
07/09/25	Lauren Valentor	0.50	Correspond with G. Gannon and M. Walker re additional questions re unencumbered assets (.2); draft, revise outline of memorandum (.2); correspond with M. Walker re next steps on memorandum (.1).
07/10/25	Nicholas Adzima	1.40	Telephone conference with Company re adversary proceedings (.8); review, analyze materials re same (.3); correspond with E. Swager, K&E team re same (.3).
07/10/25	Shirley Chan	3.30	Telephone conference with PJT re document collection (.2); review PJT correspondence re same (.3); conference with P. Thamadilok re review of PJT documents (.6); conduct second-level review of board materials (2.2).
07/10/25	Brigit Crosbie	2.40	Review, analyze documents re privilege and confidentiality considerations.
07/10/25	Richard U. S. Howell, P.C.	0.60	Review, analyze correspondence from B. Arnault re litigation issues.
07/10/25	Joshua King	0.30	Review, analyze document production review status (.2); correspond with U. Dike re same (.1).
07/10/25	Sabrina Lieberman	0.30	Revise removal extension motion.

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Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
07/10/25	Casey McGushin	4.40	Participate in telephone conference with R. Howell and Company re investigation (.5); review and revise draft pleadings re automatic stay (2.3); review and analyze documents for responsiveness and privilege (1.6).
07/10/25	Aaron Stevenson	1.20	Review, analyze documents re privilege and confidentiality considerations (1.0); correspond with B. Crosbie, K&E team re same (.2).
07/10/25	Aaron Stevenson	0.70	Review, analyze documents re privilege and confidentiality considerations.
07/10/25	Aaron Stevenson	0.90	Review, analyze documents re privilege and confidentiality considerations.
07/10/25	Aaron Stevenson	0.10	Review, analyze documents re privilege and confidentiality considerations.
07/10/25	Aaron Stevenson	0.10	Correspond with C. McGushin, K&E team re adversary proceeding.
07/10/25	Aaron Stevenson	0.10	Correspond with L. Valentor, K&E team re adversary complaint.
07/10/25	Aaron Stevenson	0.40	Review, analyze documents re privilege and confidentiality considerations.
07/10/25	Josh Sussberg, P.C.	0.20	Correspond with R. Howell, B. Arnault, K&E team re adversary proceeding status (.1); correspond with R. Howell, B. Arnault, K&E team re adversary complaint (.1).
07/11/25	Shirley Chan	0.40	Conference with M. Walker re privilege issues in document review.
07/11/25	Brigit Crosbie	5.90	Review, analyze documents re privilege and confidentiality considerations (2.8); correspond with A. Stevenson, K&E team re same (.3); further review documents re privilege and confidentiality considerations (2.8).
07/11/25	Uzo Dike	0.40	Coordinate update of case materials and parties' recent filings for attorney review.
07/11/25	Aaron Stevenson	0.80	Review, revise adversary complaint materials (.6); correspond with L. Valentor, K&E team re same (.2).
07/11/25	Aaron Stevenson	0.20	Correspond with L. Valentor, K&E team re adversary proceeding.

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124306
Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
07/11/25	Evan Swager	3.40	Review, analyze pleadings re adversary proceeding (1.8); correspond with N. Adzima, K&E team re same (.6); review, analyze issues re same (.6); correspond with Company re same (.4).
07/11/25	Lauren Valentor	1.00	Review, analyze case law re recoupment doctrine and injunctions (.8); draft summary re same (.2).
07/12/25	Shirley Chan	0.10	Correspond with M. Walker re confidentiality issues.
07/12/25	Casey McGushin	0.50	Participate in telephone conference with counsel for special committee re investigation process (.4); correspond with S. Chan, K&E team re same (.1).
07/12/25	Lauren Valentor	1.80	Review, analyze producible documents for privilege, relevance and confidentiality.
07/13/25	Nicholas Adzima	1.00	Coordinate with Company, E. Swager, K&E team re automatic stay issues (.5); review, analyze proposed approach re same (.5).
07/13/25	Shirley Chan	0.30	Conference with M. Walker and K&E team re privilege and confidentiality issues in document review.
07/13/25	Aaron Stevenson	0.90	Review, revise adversary complaint (.4); review, revise temporary restraining order motion (.3); correspond with K&E team re same (.2).
07/13/25	Lauren Valentor	1.60	Review, analyze producible documents for privilege, confidentiality, and relevance (1.4); review, revise research completed on unencumbered assets (.2).
07/14/25	Bill Arnault, P.C.	0.70	Participate in telephone conference with C. McGushin, N. Adzima, K&E team re arbitration and second day hearing (.5); prepare for same (.2).
07/14/25	Shirley Chan	0.20	Conference with M. Walker and K&E team re document review issues.
07/14/25	Brigit Crosbie	0.60	Review, analyze documents re privilege and confidentiality considerations.

Date	Name	Hours	Description
07/14/25	Uzo Dike	1.20	Review, analyze PJT, A&M document collections for completeness (.6); coordinate update of case materials and recent litigation-related court filings for attorney review (.4); conference with J. Moskowitz re assignments (.2).
07/14/25	Casey McGushin	2.60	Participate in telephone conference with Company re facts underlying customer dispute (.5); review and analyze materials in preparation for same (.4); review and analyze research re ability to enforce automatic stay via motion (1.2); participate in telephone conference with N. Adzima and K&E team re application of automatic stay to ongoing arbitration proceeding (.5).
07/14/25	Sarah Melanson	1.00	Review, analyze cash advance agreement re potential adversary proceeding.
07/14/25	Aaron Stevenson	0.60	Conference with C. McGushin, K&E team re adversary proceeding (.4); review, analyze research re same (.2).
07/14/25	Aaron Stevenson	0.30	Review, revise temporary restraining order motion.
07/14/25	Evan Swager	1.60	Correspond with C. McGushin, K&E team, A&M team re potential adversary proceeding (.8); telephone conferences with C. McGushin, parties re same (.8).
07/14/25	Lauren Valentor	0.70	Investigate privilege question (.2); update corresponding document tagging (.5).
07/15/25	Bill Arnault, P.C.	0.30	Participate in telephone conference with PJT re contested matters.
07/15/25	Shirley Chan	0.40	Telephone conference with PJT, B. Arnault and K&E team re contested matters.
07/15/25	Brigit Crosbie	1.60	Review, analyze documents re privilege and confidentiality considerations.

Date	Name	Hours	Description
07/15/25	Casey McGushin	5.10	Participate in special committee interview of Company management personnel (1.5); participate in telephone conference with counterparty counsel re potential claim (.3); participate in telephone conference with PJT, L. Valentor, K&E team re preparation for second day hearing (.4); review and revise draft motion for TRO against customer (1.6); telephone conference with Pachulski team re potential adversary complaint against customer (.2); review and analyze research related to ability to file motion to enforce automatic stay re factoring agreements (1.1).
07/15/25	Sarah Melanson	1.10	Review, analyze customer contract re contested matter.
07/15/25	Aaron Stevenson	0.30	Draft temporary restraining order.
07/15/25	Aaron Stevenson	0.10	Correspond with C. McGushin, K&E team re temporary restraining order motion.
07/15/25	Aaron Stevenson	0.40	Review, revise temporary restraining order motion.
07/15/25	Aaron Stevenson	0.10	Review, analyze Company correspondence re withheld payments.
07/15/25	Aaron Stevenson	0.10	Telephone conference with L. Valentor, K&E team re adversary proceeding.
07/15/25	Aaron Stevenson	0.20	Research re temporary restraining orders.
07/15/25	Aaron Stevenson	0.40	Draft temporary restraining order (.3); correspond with C. McGushin, K&E team re same (.1).
07/15/25	Aaron Stevenson	1.20	Review, revise adversary complaint (1.0); correspond with C. McGushin, K&E team re same (.2).
07/15/25	Aaron Stevenson	0.30	Correspond with C. McGushin, K&E team re adversary proceeding strategy.
07/15/25	Evan Swager	1.00	Correspond with S. Winters, counterparty re potential adversary proceeding, settlement considerations.
07/16/25	Bill Arnault, P.C.	0.20	Conference with E. Swager, K&E team re case updates.
07/16/25	Shirley Chan	0.20	Conference with M. Walker re document review issues.
07/16/25	Brigit Crosbie	3.20	Review, analyze documents re confidentiality and privilege considerations (2.8); conference with A. Stevenson, K&E team re same (.4).

Date	Name	Hours	Description
07/16/25	Richard U. S. Howell, P.C.	1.20	Telephone conference with C. McGushin, K&E team re litigation considerations (.4); review, analyze potential DIP objections (.8).
07/16/25	Casey McGushin	4.10	Participate in special committee interview of A. Abrahamson (1.5); participate in telephone conference with N. Adzima and K&E team re case update (.2); review and analyze research related to recoupment (1.0); review and analyze draft stipulation with counterparty re dispute (.2); review and revise draft adversary complaint and motion to enforce stay against customer for unpaid amounts (.6); research issues related to ability to enforce automatic stay through motion (.6).
07/16/25	Sarah Melanson	0.30	Review, analyze customer contract (.2); office conference with E. Swager re same (.1).
07/16/25	Aaron Stevenson	0.10	Correspond with C. McGushin, K&E team re stipulation.
07/16/25	Lauren Valentor	0.30	Review, analyze producible documents for privilege, relevance and confidentiality.
07/16/25	Lauren Valentor	0.30	Review, analyze correspondence from S. Chan re categorization of producible documents.
07/17/25	Bill Arnault, P.C.	0.20	Participate in telephone conference re arbitration with Jones Day.
07/17/25	Brigit Crosbie	0.80	Review, analyze documents re privilege and confidentiality considerations.
07/17/25	Casey McGushin	1.80	Conference with Company re special committee investigation (.3); participate in interview of Company personnel by counsel for special committee (1.5).
07/18/25	Bill Arnault, P.C.	0.90	Participate in telephone conference with Selendy Gay re investigation (.1); prepare for second day hearing (.8).
07/18/25	Shirley Chan	0.80	Conference with M. Walker re confidentiality issues in document review (.3); review, analyze discovery related to final DIP hearing (.3); conference with M. Walker and K&E team re same (.2).

Date	Name	Hours	Description
07/18/25	Brigit Crosbie	5.60	Review, analyze documents re privilege, confidentiality considerations (3.0); correspond with A. Stevenson, K&E team re same (.4); further review, analyze documents re privilege, confidentiality considerations (2.2).
07/18/25	Richard U. S. Howell, P.C.	0.40	Draft correspondence to C, McGushin, K&E team re diligence re privilege, confidentiality considerations (.2); review, analyze discovery requests (.2).
07/18/25	Jessica Moskowitz	0.70	Update court filings for attorney review.
07/18/25	Katie Schneller	0.40	Review, analyze exhibits re legal opinion.
07/18/25	Lauren Valentor	0.70	Review, analyze debt finance due diligence (.4); outline summary memorandum (.3).
07/19/25	Lauren Valentor	1.50	Summarize unencumbered assets due diligence in memorandum.
07/20/25	Bill Arnault, P.C.	5.80	Participate in telephone conference with J. Singh and E. Swager re case status (.3); prepare for depositions (2.9); review, analyze key documents (.8); draft witness and exhibit list (1.1); prepare for second day hearing (.7).
07/20/25	Shirley Chan	0.50	Correspond with B. Arnault, PJT and A&M re discovery for final DIP hearing.
07/20/25	Casey McGushin	1.40	Review and analyze materials in preparation for witness preparation sessions for second day hearing.
07/21/25	Bill Arnault, P.C.	9.30	Participate in preparatory telephone conference re depositions and hearing with A&M, PJT and K&E teams (.5); prepare for same (4.2); review, analyze background and key documents (1.7); review and respond to correspondence re exhibits and discovery and scheduling of depositions and compile same (2.4); outline key hearing points (.5).
07/21/25	Shirley Chan	6.10	Conference with B. Arnault and C. McGushin re depositions and DIP hearing (1.5); review and analyze documents for production re same (3.7); conferences with B. Arnault, K&E team, PJT and A&M re depositions and DIP hearing (.9).
07/21/25	Uzo Dike	0.40	Coordinate update of case materials and relevant court filings for attorney review.

Date	Name	Hours	Description
07/21/25	Richard U. S. Howell, P.C.	0.50	Review, analyze materials re potential second day hearing litigation issues.
07/21/25	Casey McGushin	4.30	Participate in telephone conference with B. Arnault re preparation for second day hearing (.3); review and analyze materials in preparation for witness preparation session for second day hearing (1.4); participate in witness preparation session for second day hearing (.5); review and analyze research re burden of proof for liens in adequate protection context (.8); coordinate production of documents in response to discovery requests from Mizuho (.5); correspond with B. Arnault, K&E team re evidentiary issues for second day hearing (.8).
07/21/25	Lauren Valentor	1.20	Review and analyze summary of legal standards re perfection from M. Walker.
07/21/25	Lauren Valentor	0.80	Research relevant case law re secured claims.
07/21/25	Lauren Valentor	5.20	Draft memorandum summarizing background re unencumbered assets and litigation strategy.
07/22/25	Nick Argentieri	0.40	Review, analyze complaint.
07/22/25	Bill Arnault, P.C.	11.70	Participate in preparation session with N. Grossi (2.1); participate in preparation deposition session with J. Singh (1.5); draft direct examination for J. Singh (3.3); review, analyze documentation re same (.8); review and analyze objection (1.9); prepare for preparation sessions (2.1).
07/22/25	Shirley Chan	10.70	Draft and revise witness and exhibit list for DIP hearing (1.6); conference with C. McGushin re exhibits (.3); review and analyze documents for production to RLF (1.9); review and revise agenda for DIP hearing (.3); conference with Pachulski re same (.2); review and analyze Mizuho DIP objection (1.6); conference with B. Arnault and C. McGushin re same (.5); review and analyze M. Walker research re lien perfection burden of proof (.5); attend deposition preparation with A&M and PJT teams (3.2); conference with Akin re document production to RLF and depositions (.6).

Date	Name	Hours	Description
07/22/25	Uzo Dike	2.30	Assist team with preparation for DIP hearing (.8); conference with S. Chan re same (.2); compile hearing exhibits (1.0); conference with J. King and J. Moskowitz re same (.3).
07/22/25	Richard U. S. Howell, P.C.	1.20	Review, analyze potential litigation issues for second day hearing (.8); telephone conference re same (.4).
07/22/25	Joshua King	1.00	Compile exhibits for DIP hearing.
07/22/25	Casey McGushin	9.50	Review and analyze objection to DIP filed by Mizuho (1.5); prepare for witness preparation sessions for depositions for second day hearing (3.0); participate in witness preparation sessions for depositions for second day hearing (2.0); participate in telephone conferences with S. Winters, K&E team and A&M team re responding to DIP objection (1.0); draft and revise direct examination outline for N. Grossi for second day hearing (2.0).
07/22/25	Lauren Valentor	2.50	Review producible documents for privilege, relevance and confidentiality.
07/23/25	Bill Arnault, P.C.	11.80	Participate in J. Singh deposition (1.0); prepare for same (2.3); participate in N. Grossi deposition (2.1); draft and revise direct examination (1.8); prepare witnesses for hearing (2.4); participate in telephone conference with Akin re same (.7); prepare for hearing (1.5).
07/23/25	Shirley Chan	9.20	Revise amended witness and exhibit list (.4); review and analyze documents and declarations for depositions (1.6); attend deposition preparation with PJT and A&M teams (1.5); attend J. Singh deposition (1.0); attend N. Grossi deposition (2.0); prepare for DIP hearing with B. Arnault, K&E, PJT and A&M teams (2.2); conference with M. Walker re privilege issues in document review (.2); review correspondence with Selendy Gay re special committee diligence requests (.3).

Date	Name	Hours	Description
07/23/25	Uzo Dike	2.40	Complete preparation of exhibits for use at DIP hearing (.8); conference with S. Chan and J. King re same (.3); revise and review final draft of amended witness and exhibit list (.6); transmit exhibits to K. Yee for filing (.2); assist team with final preparation for hearing (.5).
07/23/25	Joshua King	0.40	Finalize DIP hearing exhibits (.3); conference with U. Dike re same (.1).
07/23/25	Casey McGushin	10.80	Draft and revise direct examination outline of N. Grossi for second day hearing (2.5); defend deposition of N. Grossi (2.0); attend deposition of J. Singh (.8); prepare for second day hearing (5.5).
07/23/25	Jessica Moskowitz	1.70	Assist U. Dike with preparation of materials for DIP hearing (1.5); conference with U. Dike re same (.2).
07/23/25	Lauren Valentor	2.40	Analyze producible documents for privilege, confidentiality and relevance.
07/24/25	Shirley Chan	2.80	Prepare for DIP hearing with B. Arnault, K&E team, PJT and A&M (2.1); conference with C. McGushin re same (.2); review Akin and debtor replies to Mizuho DIP objection (.5).
07/24/25	Uzo Dike	0.80	Update of case materials and recent court filings for attorney review.
07/24/25	Kaitlan Donahue	0.20	Research re potential litigation matter.
07/24/25	Richard U. S. Howell, P.C.	1.30	Review correspondence with B. Arnault, K&E team re open litigation issues.
07/24/25	Lauren Valentor	5.50	Draft summary of due diligence efforts.
07/24/25	Lauren Valentor	3.80	Attend conference with local counsel to discuss differences in Japanese law (1.0); summarize impressions in Memorandum (2.8).
07/25/25	Lauren Valentor	0.30	Review legal standards for perfection.
07/28/25	Shirley Chan	0.50	Conference with special committee counsel re diligence requests (.4); confer with M. Walker re document review privilege issues (.1).
07/28/25	Uzo Dike	0.40	Update of case materials and recent litigation-related court filings for attorney review.
07/28/25	Richard U. S. Howell, P.C.	0.40	Review potential litigation issues (.2); review diligence and document collection issues (.2).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124306
Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
07/28/25	Casey McGushin	0.40	Participate in conference with counsel for special committee re diligence requests.
07/28/25	Lauren Valentor	5.70	Review relevant case law on perfection rules.
07/28/25	Lauren Valentor	3.00	Revise memorandum draft to include relevant case law and research.
07/29/25	Bill Arnault, P.C.	0.20	Participate in conference with R. Howell, K&E team re potential litigation.
07/29/25	Shirley Chan	0.60	Confer with M. Walker re document review privilege issues (.3); review and analyze special committee diligence request issues (.3).
07/29/25	Uzo Dike	1.70	Revise draft production and collection log.
07/29/25	Casey McGushin	0.40	Participate in conference with S. Winters and K&E team re consent issues.
07/29/25	Lauren Valentor	6.00	Review producible documents for privilege, confidentiality and relevance.
07/30/25	Shirley Chan	0.60	Review and analyze materials in response to special committee diligence requests (.2); confer with L. Valentor re document review privilege issues (.4).
07/30/25	Casey McGushin	2.90	Review documents for production to special committee (.4); correspond with S. Chan, K&E team re privilege issues in document review (.3); review and analyze vendor order and RSA for issues related to consent rights in same (.9); review and analyze research re perfection of liens (1.3).
07/30/25	Lauren Valentor	8.20	Review producible documents for relevance, privilege and confidentiality.
07/31/25	Shirley Chan	0.30	Conference with M. Walker re document review privilege issues.
07/31/25	Casey McGushin	1.10	Review and analyze vendor order and RSA with respect to ability to consent to payments (.3); review and analyze PJT retention application materials in preparation for potential contested hearing (.8).
07/31/25	Lauren Valentor	4.70	Review producible documents for relevance, privilege, confidentiality.
Total		**472.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124307
Client Matter: 57489-4

In the Matter of Automatic Stay Matters

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 158,590.00
Total legal services rendered	$ 158,590.00

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124307
Marelli Holdings Co., Ltd. Matter Number: 57489-4
Automatic Stay Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	12.40	1,735.00	21,514.00
Christina Aldime	6.60	1,065.00	7,029.00
Nick Argentieri	16.20	1,525.00	24,705.00
Nick Argentieri	27.00	1,465.00	39,555.00
Bill Arnault, P.C.	1.60	2,015.00	3,224.00
Kaitlan Donahue	1.30	880.00	1,144.00
Julia Fletcher	5.70	1,065.00	6,070.50
Noelle M. Howard	3.00	1,195.00	3,585.00
Sarah Jones	1.80	1,065.00	1,917.00
Alexander M.H. Laengsfeld	4.00	1,845.00	7,380.00
Sabrina Lieberman	1.50	1,065.00	1,597.50
Christian Mancino	0.30	395.00	118.50
Casey McGushin	2.20	1,695.00	3,729.00
Sarah Melanson	2.70	1,065.00	2,875.50
Evan Swager	0.80	1,735.00	1,388.00
Evan Swager	3.10	1,525.00	4,727.50
Lauren Valentor	12.80	1,345.00	17,216.00
Daniel Wachenfeld	2.90	1,065.00	3,088.50
Matthew Calloway Walker	2.70	1,185.00	3,199.50
Donatus Wang	2.10	1,245.00	2,614.50
Mary Catherine Young	1.60	1,195.00	1,912.00
TOTALS	**112.30**		**$ 158,590.00**

Description of Legal Services

Date	Name	Hours	Description
06/11/25	Kaitlan Donahue	0.70	Draft automatic stay violation letter.
06/11/25	Mary Catherine Young	0.90	Correspond with N. Argentieri, K&E team re automatic stay letter (.2); review, revise letter re same (.7).
06/12/25	Kaitlan Donahue	0.60	Revise automatic stay letter.
06/12/25	Mary Catherine Young	0.70	Correspond with K. Donahue re automatic stay letter (.2); review, analyze same (.5).
06/17/25	Noelle M. Howard	1.10	Research automatic stay impacts on ongoing litigation (.7); draft summary re same (.4).
06/17/25	Christian Mancino	0.30	Assemble removal extension motion precedent.
06/17/25	Daniel Wachenfeld	1.80	Analyze issues re applicability of automatic stay.
06/18/25	Nick Argentieri	1.90	Review, analyze potential customer stay violation (.2); review, analyze research summary re same (.5); review, analyze customer contract re same (.6); correspond with E. Swager, K&E team re same (.6).
06/18/25	Evan Swager	0.90	Correspond with Company re automatic stay considerations (.4); correspond with N. Howard, K&E team re same (.5).
06/18/25	Evan Swager	0.90	Correspond and telephone conference with B. Malz, K&E team re local insolvency proceedings.
06/19/25	Noelle M. Howard	1.90	Review, analyze research re automatic stay impact on pending litigations (.8); correspond with D. Wachenfeld, K&E team, Company re same (.5); research same (.6).
06/19/25	Evan Swager	0.70	Correspond with N. Howard, Company re automatic stay considerations.
06/19/25	Daniel Wachenfeld	1.10	Analyze issues re automatic stay applicability and function (1); correspond with N. Howard re same (.1).
06/23/25	Nick Argentieri	1.10	Review, analyze research summary re automatic stay issues (.3); review, revise form suggestion of bankruptcy (.3); review, analyze precedent re same (.2); correspond with Company re same (.3).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124307
Marelli Holdings Co., Ltd. Matter Number: 57489-4
Automatic Stay Matters

Date	Name	Hours	Description
06/24/25	Nick Argentieri	6.30	Research re automatic stay issues (3.2); review, analyze cash advance payment agreement re same (.8); draft memorandum re same (2.1); review, analyze customer correspondence re same (.2).
06/25/25	Nick Argentieri	7.50	Research re automatic stay issues (3.1); draft memorandum re same (2.9); review, analyze customer agreements re same (1.5).
06/26/25	Nick Argentieri	2.70	Research re automatic stay issues (1.1); draft memorandum re same (1.6).
06/26/25	Sarah Melanson	2.70	Research, analyze case law re automatic stay violations and recoupment (2.2); telephone conference with N. Howard re same (.2); revise letter to customer re same (.3).
06/27/25	Nick Argentieri	3.00	Research re automatic stay issues (1.3); draft memorandum re same (1.4); review, analyze customer agreements re same (.3).
06/27/25	Bill Arnault, P.C.	1.00	Review and analyze research re automatic stay and respond to correspondence re same.
06/28/25	Evan Swager	0.60	Correspond and telephone conference with S. Lieberman re automatic stay considerations.
06/29/25	Nick Argentieri	1.00	Correspond with Company re suggestions of bankruptcy (.8); review, revise form suggestion (.2).
06/29/25	Nick Argentieri	3.50	Draft memorandum re automatic stay issues (1.8); research re same (1.6); correspond with N. Adzima, E. Swager re same (.1).
06/29/25	Sabrina Lieberman	1.50	Draft automatic stay letter (1.0); correspond with N. Adzima, K&E team re same (.5).
06/30/25	Bill Arnault, P.C.	0.60	Review, analyze automatic stay research.
07/01/25	Nick Argentieri	2.30	Research re recoupment issues (1.1); draft memorandum re same (.9); correspond with S. Winters re same (.1); correspond with C. McGushin, K&E team re same (.2).
07/02/25	Nick Argentieri	1.50	Conference with C. McGushin, K&E team re customer stay violation issues (.5); review, revise automatic stay letter (.2); analyze issues re stay enforcement in Mexico (.5); correspond with Mexico counsel re same (.3).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124307
Marelli Holdings Co., Ltd. Matter Number: 57489-4
Automatic Stay Matters

Date	Name	Hours	Description
07/02/25	Casey McGushin	2.20	Participate in telephone conference with N. Argentieri and K&E team re potential suit to enforce the automatic stay (.5); review and analyze research and pleadings re motion to enforce automatic stay (1.7).
07/03/25	Nick Argentieri	0.30	Correspond with Company re asserted payment obligations.
07/03/25	Alexander M.H. Laengsfeld	3.00	Research re international recognition of Chapter 11 (1.4); conference with Company counsel re same (1.6).
07/04/25	Donatus Wang	2.10	Review, revise correspondence re German legal opinion (.4); correspond with M. Berger, S. Trompler, K&E team re same (.6); correspond with J. Thiele, K&E team re chapter 11 implication for German entities (1.1).
07/06/25	Alexander M.H. Laengsfeld	1.00	Review, analyze documentations re German considerations.
07/09/25	Evan Swager	0.80	Review, revise automatic stay letter.
07/10/25	Lauren Valentor	3.60	Research and analyze procedural requirements re automatic stay.
07/11/25	Lauren Valentor	3.50	Research re procedural requirements for automatic stay (2.9); draft summary re same (.6).
07/14/25	Sarah Jones	1.80	Research automatic stay provisions (1.2); draft auto stay letter (.6).
07/15/25	Lauren Valentor	4.20	Research scope of automatic stay (3.4); summarize initial case research for C. McGushin (.8).
07/15/25	Lauren Valentor	0.20	Conference with C. McGushin automatic stay research.
07/16/25	Lauren Valentor	1.30	Summarize research findings and analysis on scope of automatic stay.
07/17/25	Nicholas Adzima	1.40	Review, analyze automatic stay matters (.8); coordinate with Company re same (.6).
07/22/25	Nick Argentieri	1.20	Review, revise motion to lift automatic stay (.5); telephone conference with N. Adzima re same (.2); review, analyze local rules re filing of same (.2); correspond with C. Aldime, J. Fletcher, PSZJ team re same (.3).
07/22/25	Julia Fletcher	0.70	Review, revise lift stay motion.

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124307
Marelli Holdings Co., Ltd. Matter Number: 57489-4
Automatic Stay Matters

Date	Name	Hours	Description
07/23/25	Nicholas Adzima	2.70	Review, revise automatic stay motion (1.6); correspond with N. Argentieri, K&E team, working group re same (1.1).
07/23/25	Christina Aldime	1.10	Review, revise motion to seal (.6); review, revise declaration in support of motion to lift automatic stay (.5).
07/23/25	Nick Argentieri	4.30	Review, revise motion to lift automatic stay (3.1); review, revise declaration re same (1.2).
07/23/25	Julia Fletcher	1.80	Review, revise lift stay motion (1.6); correspond with M. Corbisiero, K&E team re litigation inquiry (.2).
07/23/25	Matthew Calloway Walker	2.70	Review and analyze motion to lift automatic stay proposed filings (2.4); correspond with B. Arnault and C. McGushin re motion to lift stay (.3).
07/24/25	Nicholas Adzima	8.30	Review, revise automatic stay motion (3.9); conferences with Company re motion, next steps (.9); correspond with N. Argentieri, K&E team, Company, working group re same (3.5).
07/24/25	Christina Aldime	5.50	Review, revise motion to seal re lifting automatic stay (2.2); review, revise declaration in support re same (2.4); conference with J. Fletcher, K&E team re same (.9).
07/24/25	Nick Argentieri	6.60	Review, revise declaration in support of lift stay motion (1.9); review, revise motion to seal re same (1.6); review, revise lift stay motion (2.1); review, analyze bankruptcy rules, local rules re filing considerations re same (.4); correspond with PSZJ team re same (.2); correspond with C. Aldime, J. Fletcher re same (.4).
07/24/25	Julia Fletcher	3.20	Review, revise lift stay motion.
Total		**112.30**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124308
Client Matter: 57489-5

In the Matter of Business Operations

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 69,289.50
Total legal services rendered	$ 69,289.50

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124308
Marelli Holdings Co., Ltd. Matter Number: 57489-5
Business Operations

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	5.40	1,735.00	9,369.00
Nick Argentieri	2.40	1,525.00	3,660.00
Nick Argentieri	6.20	1,465.00	9,083.00
Kon Asimacopoulos	6.30	2,595.00	16,348.50
Lauren Diss	1.90	1,525.00	2,897.50
Diana Heriford	6.70	1,195.00	8,006.50
Richard U. S. Howell, P.C.	1.60	2,015.00	3,224.00
Sabrina Lieberman	0.20	1,195.00	239.00
Sabrina Lieberman	0.20	1,065.00	213.00
Sarah Melanson	2.60	1,195.00	3,107.00
Evan Swager	4.70	1,735.00	8,154.50
Spencer A. Winters, P.C.	2.50	1,995.00	4,987.50
TOTALS	**40.70**		**$ 69,289.50**

Description of Legal Services

Date	Name	Hours	Description
06/13/25	Spencer A. Winters, P.C.	2.50	Participate in telephone conference with E. Swager, K&E team re case status (.5); participate in telephone conference with customer counsel (.5); participate in telephone conference with bidder counsel (.5); review and analyze issues re chapter 11 filing (.4); conferences with E. Swager, K&E working group re same (.6).
06/15/25	Nick Argentieri	0.70	Review, revise motion to seal re factoring motion (.6); correspond with D. Heriford, K&E team re same (.1).
06/16/25	Diana Heriford	0.40	Review, analyze management presentation re first day obligations.
06/18/25	Diana Heriford	1.40	Review, analyze obligations re first day orders.
06/19/25	Nicholas Adzima	1.00	Conferences with E. Swager, K&E working group re business operations, status, next steps.
06/20/25	Diana Heriford	4.40	Review, analyze obligations re first day orders (3.9); correspond with L. Diss, N. Argentieri, A&M team re same (.5).
06/23/25	Diana Heriford	0.50	Review, analyze first day obligations.
06/25/25	Nick Argentieri	3.90	Correspond with Company re supply contract matters (.2); conference with Company, M. Young re same (.4); draft summary of issues re same (1.0); review, revise Company counterproposal (.8); review, analyze general terms and conditions, amendment proposal and counterproposal re same (.6); correspond with S. Winters, K&E team, Company re same (.9).
06/26/25	Nick Argentieri	1.10	Review, analyze factoring guarantee agreement (.4); review, analyze factor letter (.3); review, analyze correspondence from factor, bank re same (.3); correspond with E. Swager, K&E team re same (.1).
06/26/25	Sabrina Lieberman	0.20	Correspond with D. Heriford, K&E team re post-petition management presentation.
06/27/25	Nick Argentieri	0.50	Conference with Company, S. Winters, K&E team, A&M re new business awards.

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124308
Marelli Holdings Co., Ltd. Matter Number: 57489-5
Business Operations

Date	Name	Hours	Description
07/01/25	Nick Argentieri	0.50	Conference with Company, S. Winters, A&M, customer re new business awards (.2); analyze issues re same (.3).
07/02/25	Nick Argentieri	1.10	Draft letter to customer re factoring matters (.5); review, analyze agreement re same (.4); correspond with N. Adzima, E. Swager, Company re same (.2).
07/02/25	Sabrina Lieberman	0.20	Review, revise final orders.
07/02/25	Evan Swager	1.30	Review, analyze second day motions (.6); correspond with M. Young, K&E team re same (.7).
07/09/25	Nicholas Adzima	2.60	Conferences with E. Swager, K&E team re second day orders, case status, next steps (.5); review, revise second day orders (2.1).
07/09/25	Evan Swager	1.40	Review, analyze comments to first day orders, second day motions (1.0); correspond with N. Adzima, K&E team re same (.4).
07/14/25	Nicholas Adzima	1.00	Conferences with A&M, ad hoc group advisors re diligence requests.
07/14/25	Richard U. S. Howell, P.C.	0.70	Review, analyze correspondence from B. Arnault, K&E team re second day hearing.
07/14/25	Sarah Melanson	2.00	Telephone conference with A&M, Company re legal and business diligence items.
07/15/25	Richard U. S. Howell, P.C.	0.90	Telephone conference with B. Arnault, K&E team re second day hearing (.4); review, analyze correspondence from B. Arnault re same (.5).
07/15/25	Sarah Melanson	0.60	Telephone conference with A&M, Company, Akin re diligence requests.
07/16/25	Nicholas Adzima	0.80	Coordinate with E. Swager, K&E team re business diligence (.5); conferences with working group re same (.3).
07/21/25	Kon Asimacopoulos	2.20	Review claims, suppliers and related impairment issues re European jurisdictions.
07/21/25	Lauren Diss	1.90	Review, revise operational final orders.
07/21/25	Evan Swager	2.00	Correspond with D. Heriford, K&E team re first day motion comments, final orders (1.5); analyze comments re same (.5).
07/23/25	Nick Argentieri	0.80	Review, analyze customs bond, insurance order (.2); analyze issues case timeline re same (.3); conference with Company, Customers Bank, D. Shiffman re bond (.3).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124308
Marelli Holdings Co., Ltd. Matter Number: 57489-5
Business Operations

Date	Name	Hours	Description
07/23/25	Kon Asimacopoulos	1.90	Analyze supplier claims and related impairment issues and European-law considerations re same.
07/25/25	Kon Asimacopoulos	2.20	Analyze supplier claims and related impairment issues and European-law considerations re same.
Total		**40.70**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124309
Client Matter: 57489-6

In the Matter of Case Administration

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 351,871.50
Total legal services rendered	$ 351,871.50

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124309
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	41.80	1,735.00	72,523.00
Christina Aldime	10.10	1,065.00	10,756.50
Christina Aldime	15.60	880.00	13,728.00
Nick Argentieri	1.80	1,525.00	2,745.00
Nick Argentieri	5.60	1,465.00	8,204.00
Kon Asimacopoulos	8.00	2,595.00	20,760.00
Orfeas Asimopoulos	3.00	1,195.00	3,585.00
Michael Berger	1.40	1,305.00	1,827.00
Julia F. Burnson	7.90	685.00	5,411.50
Marco Chan	0.50	1,725.00	862.50
Hannah Crawford	6.60	1,995.00	13,167.00
Abbey Dalgleish	0.60	1,725.00	1,035.00
Aprajita Dhundia	0.80	2,175.00	1,740.00
Lauren Diss	4.90	1,525.00	7,472.50
Lauren Diss	1.50	1,465.00	2,197.50
Kaitlan Donahue	1.60	1,065.00	1,704.00
Kaitlan Donahue	1.40	880.00	1,232.00
Daniel Dreyfus	0.50	1,065.00	532.50
Julia Fletcher	2.50	1,065.00	2,662.50
Julia Fletcher	2.70	880.00	2,376.00
Ashlyn Gallagher	1.80	495.00	891.00
Diana Heriford	2.50	1,375.00	3,437.50
Diana Heriford	8.40	1,195.00	10,038.00
Fabrice Hipp	1.70	1,435.00	2,439.50
Noelle M. Howard	3.40	1,375.00	4,675.00
Noelle M. Howard	1.70	1,195.00	2,031.50
Richard U. S. Howell, P.C.	0.90	2,015.00	1,813.50
Sarah Jones	2.30	1,065.00	2,449.50
Sarah Jones	2.20	880.00	1,936.00
Hannah Kupsky	2.20	1,195.00	2,629.00
Hannah Kupsky	2.20	1,065.00	2,343.00
Ross M. Kwasteniet, P.C.	5.70	2,595.00	14,791.50

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124309
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Name	Hours	Rate	Amount
Alexander M.H. Laengsfeld	1.00	1,845.00	1,845.00
Cara Li	0.80	1,375.00	1,100.00
Sabrina Lieberman	3.70	1,195.00	4,421.50
Sabrina Lieberman	5.10	1,065.00	5,431.50
Will Magliocco	1.30	1,065.00	1,384.50
Christian Mancino	9.90	395.00	3,910.50
Sarah Melanson	4.60	1,195.00	5,497.00
Sarah Melanson	3.50	1,065.00	3,727.50
Christian O. Nagler, P.C.	0.50	2,465.00	1,232.50
Luke Nance	3.10	1,065.00	3,301.50
Nicholas Olivencia	0.80	880.00	704.00
Renee Olivett	3.10	1,195.00	3,704.50
Renee Olivett	2.70	1,065.00	2,875.50
Friedrich Schlott	0.40	1,865.00	746.00
Anthony Vincenzo Sexton, P.C.	0.30	2,075.00	622.50
Eric Steinfeld	2.10	1,195.00	2,509.50
Eric Steinfeld	2.40	1,065.00	2,556.00
Aaron Stevenson	0.10	1,525.00	152.50
Aaron Stevenson	0.10	1,445.00	144.50
Josh Sussberg, P.C.	6.60	2,595.00	17,127.00
Evan Swager	9.00	1,735.00	15,615.00
Evan Swager	7.80	1,525.00	11,895.00
Steve Toth	0.30	2,045.00	613.50
Adarsh Varghese	0.50	1,815.00	907.50
Daniel Wachenfeld	3.00	1,195.00	3,585.00
Daniel Wachenfeld	4.60	1,065.00	4,899.00
Matthew Calloway Walker	0.70	1,025.00	717.50
Donatus Wang	0.80	1,245.00	996.00
Donatus Wang	0.10	1,140.00	114.00
Nicholas Warther	0.50	1,825.00	912.50
Quin Wetzel	1.60	1,195.00	1,912.00
Quin Wetzel	0.50	1,065.00	532.50
Spencer A. Winters, P.C.	6.00	1,995.00	11,970.00
Mary Catherine Young	3.90	1,375.00	5,362.50
Mary Catherine Young	3.60	1,195.00	4,302.00
Andrew Zhang	0.50	1,095.00	547.50

TOTALS	**249.30**	**$ 351,871.50**

Description of Legal Services

Date	Name	Hours	Description
06/11/25	Christian Mancino	0.40	Correspond with E. Swager, K&E team re recently filed pleadings.
06/11/25	Mary Catherine Young	0.50	Office conference with E. Swager, K&E team re work in process.
06/12/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
06/12/25	Josh Sussberg, P.C.	1.20	Conferences with D. Slump re case status (.2); conference with S. Zelin re same (.1); conferences with R. Kwasteniet re next steps (.2); correspond with E. Swager, K&E team re counterparties (.1); correspond with PJT and A&M teams re next steps (.2); conference with J. Stegegna re status (.1); conference with J. Perkins re same (.1); conference with J. Ballis re same (.1); conference with B. Hermann re next steps (.1).
06/13/25	Christina Aldime	1.20	Review, revise work in process summary (.4); correspond with E. Swager, K&E team re same (.2); conference with E. Swager re same (.6).
06/13/25	Nick Argentieri	0.90	Conference with N. Adzima, K&E team re work in process (.2); review, analyze first day order reporting, notice obligations, consent rights (.7).
06/13/25	Hannah Crawford	2.00	Conference with K. Asimacopoulos, K&E team re UK pensions (.5); review, analyze correspondence from M. Gibson, C. Freeman re same (1.0); correspond with B. Malz re communications information, documents (.5).
06/13/25	Lauren Diss	0.50	Conference with E. Swager, K&E team re work in process (.3); prepare for same (.2).
06/13/25	Julia Fletcher	0.20	Conference with E. Swager, K&E team re work in process.
06/13/25	Sarah Jones	0.30	Conference with E. Swager, K&E team re work in process.
06/13/25	Hannah Kupsky	0.30	Conference with E. Swager, K&E team re weekly case updates.
06/13/25	Sabrina Lieberman	0.20	Conference with N. Adzima, K&E team re work in process.

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06/13/25	Christian Mancino	0.40	Conference with E. Swager, K&E team re work in process (.3); correspond with E. Swager, K&E team re recently filed pleadings (.1).
06/13/25	Renee Olivett	0.30	Conference with E. Swager, K&E team re work in process.
06/13/25	Eric Steinfeld	0.30	Telephone conference with E. Swager, K&E team re case status, next steps.
06/13/25	Josh Sussberg, P.C.	0.10	Telephone conference with L. Krueger re case status.
06/13/25	Evan Swager	2.00	Correspond with N. Argentieri, K&E team re matter summary (.6); revise same (.9); telephone conferences with L. Diss, K&E team re work in process, case timeline (.3); prepare for same (.2).
06/13/25	Mary Catherine Young	0.30	Conference with E. Swager, K&E team re work in process.
06/15/25	Christina Aldime	1.00	Review, revise work in process summary (.9); correspond with L. Diss, K&E team re same (.1).
06/15/25	Nick Argentieri	0.60	Review, revise work in process summary (.2); review, analyze U.S. Trustee information requests (.3); correspond with A&M team re same (.1).
06/16/25	Nicholas Adzima	1.20	Conferences with S. Winters, E. Swager, K&E team re status, next steps.
06/16/25	Christina Aldime	2.60	Review, revise work in process summary (2.4); correspond with E. Swager and K&E team re same (.2).
06/16/25	Nick Argentieri	1.70	Review, revise work in process summary (.9); review, analyze case milestones, deadlines re same (.5); correspond with C. Aldime re same (.1); correspond with J. Burnson, C. Mancino re draft second day pleadings (.2).
06/16/25	Julia F. Burnson	1.50	Review and revise pleading template (.4); draft notice of motion, application template (.4); coordinate logistics re July 16, 2025 hearing (.3); research precedent re Notice of Filing presentations (.4).
06/16/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings (.1); correspond with E. Swager re notices of appearance (.1).
06/16/25	Sarah Melanson	0.60	Revise work in process tracker.

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Date	Name	Hours	Description
06/16/25	Josh Sussberg, P.C.	0.20	Correspond with S. Winters re case status.
06/16/25	Daniel Wachenfeld	3.40	Draft summary of key dates and deadlines with respect to DIP order, RSA, first day orders.
06/16/25	Matthew Calloway Walker	0.70	Correspond with C. McGushin, K&E team re certifications of translations (.2); review, analyze certifications of translated documents (.1); research precedent certifications of translated documents (.4).
06/17/25	Nicholas Adzima	1.80	Conferences with R. Kwasteniet, S. Winters, E. Swager, K&E team re status, next steps.
06/17/25	Christina Aldime	3.30	Review, revise work in process summary (2.6); correspond with L. Diss, K&E team re same (.2); conference with E. Swager re same (.5).
06/17/25	Nick Argentieri	0.60	Conference with L. Diss, K&E team re work in process.
06/17/25	Julia F. Burnson	0.90	Conference with E. Swager, K&E team re work in process (.6); review and revise pleading template (.3).
06/17/25	Hannah Crawford	0.80	Conference with E. Swager, K&E team re next steps (.5); correspond with B. Malz re comms to local counsel (.2); correspond with B Malz re support letter (.1).
06/17/25	Lauren Diss	0.50	Conference with E. Swager, K&E team re work in process.
06/17/25	Kaitlan Donahue	0.60	Conference with E. Swager, K&E team re case updates, workstreams.
06/17/25	Julia Fletcher	0.60	Correspond with E. Swager, K&E team re work in process.
06/17/25	Diana Heriford	0.60	Telephone conference with E. Swager, K&E team re work in process.
06/17/25	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re work in process.
06/17/25	Sarah Jones	0.60	Conference with E. Swager, K&E team re work in process.
06/17/25	Hannah Kupsky	0.60	Conference with E. Swager, K&E team re weekly case status updates.
06/17/25	Sabrina Lieberman	0.60	Conference with N. Adzima, K&E team re work in process.

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Date	Name	Hours	Description
06/17/25	Christian Mancino	0.70	Conference with E. Swager, K&E team re work in process (.6); correspond with E. Swager, K&E team re recently filed pleadings (.1).
06/17/25	Sarah Melanson	1.00	Office conference with E. Swager, K&E team re case updates, next steps (.5); revise work in process tracker (.2); revise organizational structure chart (.3).
06/17/25	Nicholas Olivencia	0.60	Telephone conference with E. Swager, K&E team re work-in-process.
06/17/25	Renee Olivett	0.80	Conference with E. Swager, K&E team re work in process (.5); revise work in process summary (.3).
06/17/25	Renee Olivett	0.70	Review, analyze post-petition dates and deadlines (.5); correspond with D. Wachenfeld re same (.2).
06/17/25	Eric Steinfeld	0.70	Telephone conference with E. Swager, K&E team re case status, next steps.
06/17/25	Josh Sussberg, P.C.	0.20	Conference with J. Stegegna re case status.
06/17/25	Evan Swager	1.00	Telephone conferences with N. Adzima, Company, K&E team re work in process, next steps.
06/17/25	Adarsh Varghese	0.50	Telephone conference with S. Toth, K&E team re work in process, next steps.
06/17/25	Quin Wetzel	0.50	Telephone conference with E. Swager, K&E team re work in process.
06/17/25	Mary Catherine Young	0.80	Review, revise summary re work in process (.3); conference with E. Swager, K&E team re same (.5).
06/18/25	Nicholas Adzima	1.40	Conferences with S. Winters, E. Swager, K&E team re status, next steps.
06/18/25	Christina Aldime	0.80	Review, revise case calendar and work in process summary.
06/18/25	Julia F. Burnson	1.10	Review and revise interim compensation motion (.3); review and revise 365(d)(4) extension motion (.3); review and revise removal extension motion (.3); review and revise OCP motion (.2).
06/18/25	Diana Heriford	0.30	Review, revise summary re work in process.
06/18/25	Ross M. Kwasteniet, P.C.	0.70	Review case calendar and work in process charts.

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06/18/25	Christian Mancino	0.30	Correspond with N. Argentieri re filed entities (.2); correspond with E. Swager, K&E team re recently filed pleadings (.1).
06/19/25	Nicholas Adzima	2.80	Conferences with S. Winters, E. Swager, K&E team, working group re status, next steps.
06/19/25	Christina Aldime	0.60	Review, revise work in process summary (.4); correspond with E. Swager, K&E team re same (.2).
06/19/25	Diana Heriford	3.80	Review, analyze obligations re first day orders.
06/19/25	Aaron Stevenson	0.10	Telephone conference with C. McGushin re upcoming Marelli workstreams.
06/20/25	Nicholas Adzima	1.30	Conferences with S. Winters, E. Swager, K&E team re status, next steps.
06/20/25	Christina Aldime	0.80	Review, revise work in process summary (.3); correspond with E. Swager, K&E team re same (.2); conference with E. Swager re same (.3).
06/20/25	Christina Aldime	0.20	Review, revise removal extension motion.
06/20/25	Nick Argentieri	0.20	Conference with E. Swager, K&E team re work in process.
06/20/25	Hannah Crawford	1.30	Conference with pension administrators, B. Malz, K&E team re letter from the trustee (.7); telephone conference with B. Malz, K&E team, local counsel re next steps (.6).
06/20/25	Julia Fletcher	0.20	Conference with E. Swager, K&E team re work in process.
06/20/25	Diana Heriford	0.30	Telephone conference with N. Adzima, K&E team re work in process.
06/20/25	Noelle M. Howard	0.30	Conference with E. Swager, K&E team re work in process.
06/20/25	Sarah Jones	0.30	Conference with E. Swager, K&E team re work in process.
06/20/25	Hannah Kupsky	0.30	Conference with E. Swager, K&E team re case status updates.
06/20/25	Sabrina Lieberman	0.80	Conference with N. Adzima, K&E team re work in process (.3); revise post-petition management presentation (.5).

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Date	Name	Hours	Description
06/20/25	Christian Mancino	0.50	Revise pleading template (.2); conference with E. Swager, K&E team re work in process (.2); correspond with E. Swager, K&E team re recently filed pleadings (.1).
06/20/25	Sarah Melanson	0.40	Revise work in process tracker (.1); telephone conference with E. Swager, K&E team re case updates, next steps (.3).
06/20/25	Nicholas Olivencia	0.20	Telephone conference with E. Swager, K&E team re work-in-process.
06/20/25	Renee Olivett	0.30	Conference with E. Swager, K&E team re work in process.
06/20/25	Eric Steinfeld	0.30	Telephone conference with E. Swager, K&E team re case status, next steps.
06/20/25	Josh Sussberg, P.C.	0.80	Correspond re status with D. Slump (.2); telephone conference with D. Slump re same (.3); telephone conference with S. Zelin re same (.2); correspond with R. Kwasteniet and S. Winters re same (.1).
06/20/25	Evan Swager	1.50	Telephone conference and correspond with N. Adzima, K&E team re work in process, next steps.
06/20/25	Daniel Wachenfeld	0.20	Telephone conference with E. Swager, K&E team re work in process, next steps.
06/20/25	Mary Catherine Young	0.20	Conference with E. Swager, K&E team re work in process.
06/21/25	Sabrina Lieberman	2.50	Revise removal extension motion (.8); revise post-petition management presentation (1.7).
06/22/25	Donatus Wang	0.10	Correspond with B. Malz, K&E team re German workstreams.
06/23/25	Nicholas Adzima	2.10	Review, revise materials for case status update (1.1); conferences with S. Winters, E. Swager re same (1.0).
06/23/25	Christina Aldime	0.40	Review, revise summary re case calendar and reporting obligations.
06/23/25	Christina Aldime	0.40	Review, revise work in process summary (.3); correspond with E Swager and K&E team re same (.1).
06/23/25	Aprajita Dhundia	0.30	Correspond with O. Clayson re work in process, next steps.
06/23/25	Ashlyn Gallagher	1.80	Review, revise management presentation (1.0); review, revise removal motion (.8).

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06/23/25	Sabrina Lieberman	0.30	Correspond with D. Heriford, K&E team re postpetition management presentation (.2); review summary re work in process (.1).
06/23/25	Christian Mancino	0.30	Correspond with J. Fletcher re related case numbers (.2); correspond with E. Swager, K&E team re recently filed pleadings (.1).
06/23/25	Renee Olivett	0.20	Revise work in process summary.
06/23/25	Eric Steinfeld	0.20	Review, revise work in process summary.
06/24/25	Christina Aldime	0.80	Review, revise work in process summary (.2); correspond with E. Swager, K&E team re same (.1); conference with E. Swager re same (.5).
06/24/25	Nick Argentieri	0.40	Conference with N. Adzima, K&E team re work in process.
06/24/25	Julia F. Burnson	0.50	Conference with E. Swager, K&E team re work in process.
06/24/25	Julia F. Burnson	0.60	Coordinate logistics re July 18, 2025 341 meeting (.4); correspond with N. Argentieri re same (.2).
06/24/25	Hannah Crawford	0.50	Correspond with M. Wistuba re case status and U.S. shareholder groups.
06/24/25	Aprajita Dhundia	0.50	Correspond with A. Le Calves re work in process, next steps.
06/24/25	Kaitlan Donahue	0.30	Conference with E. Swager, K&E team re case updates, workstreams.
06/24/25	Julia Fletcher	0.40	Conference with E. Swager, K&E team re work in process.
06/24/25	Diana Heriford	1.40	Review, revise notice of commencement (.4); correspond with S. Jones re same (.3); correspond with A&M re same (.1); conference with L. Diss re same (.2); telephone conference with N. Adzima, K&E team re work in process (.3); prepare for same (.1).
06/24/25	Noelle M. Howard	0.40	Conference with E. Swager, K&E team re work in process.
06/24/25	Sarah Jones	0.50	Conference with E. Swager, K&E team re work in process.
06/24/25	Hannah Kupsky	0.50	Conference with E. Swager, K&E team re case status updates.
06/24/25	Sabrina Lieberman	0.30	Conference with E. Swager, K&E team re work in process (partial).

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Date	Name	Hours	Description
06/24/25	Christian Mancino	0.60	Correspond with E. Swager, K&E team re recently filed pleadings (.1); conference with E. Swager, K&E team re work in process (.5).
06/24/25	Sarah Melanson	0.50	Office conference with E. Swager, K&E team re case updates, next steps.
06/24/25	Renee Olivett	0.40	Conference with E. Swager, K&E team re work in process.
06/24/25	Eric Steinfeld	0.50	Telephone conference with E. Swager, K&E team re case status, next steps.
06/24/25	Evan Swager	1.50	Telephone conferences with S. Winters, K&E team re work in process, next steps.
06/24/25	Daniel Wachenfeld	0.50	Conference with E. Swager, K&E team re work in process, next steps.
06/24/25	Mary Catherine Young	1.00	Conference with E. Swager, K&E team re work in process (.5); review, analyze issues re same (.5).
06/25/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
06/26/25	Nicholas Adzima	1.20	Conferences with E. Swager, K&E team re case status, next steps.
06/26/25	Nicholas Adzima	3.40	Conferences with E. Swager, K&E team, A&M re case process, analysis (.5); correspond with E. Swager, K&E team re same (2.9).
06/26/25	Christina Aldime	1.90	Review, revise work in process summary (.9); correspond with E. Swager, K&E team re same (.5); conference with E. Swager re same (.5).
06/26/25	Nick Argentieri	0.50	Conference with E. Swager, K&E team re work in process.
06/26/25	Julia F. Burnson	0.50	Conference with N. Adzima, K&E team re work in process.
06/26/25	Lauren Diss	0.50	Conference with N. Adzima, K&E team re work in process.
06/26/25	Kaitlan Donahue	0.50	Conference with E. Swager, K&E team re case updates, workstreams.
06/26/25	Julia Fletcher	0.30	Conference with E. Swager re work in process (partial).
06/26/25	Diana Heriford	0.50	Telephone conference with N. Adzima, K&E team re work in process.
06/26/25	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re work in process.

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Date	Name	Hours	Description
06/26/25	Sarah Jones	0.50	Conference with E. Swager, K&E team re work in process.
06/26/25	Hannah Kupsky	0.50	Conference with E. Swager, K&E team re work in process.
06/26/25	Sabrina Lieberman	0.10	Review summary re work in process.
06/26/25	Christian Mancino	0.50	Conference with E. Swager, K&E team re work in process.
06/26/25	Sarah Melanson	1.00	Office conference with N. Adzima, K&E team re case updates, next steps (.5); office conference with M. Young, K&E team re same (.5).
06/26/25	Eric Steinfeld	0.40	Telephone conference with E. Swager, K&E team re case status, next steps.
06/26/25	Daniel Wachenfeld	0.50	Conference with E. Swager, K&E team re work in process, next steps.
06/26/25	Mary Catherine Young	0.80	Review, revise summary re work in process (.3); conference with E. Swager, K&E team re work in process (.5).
06/27/25	Michael Berger	1.40	Revise German translation of notice of commencement.
06/27/25	Julia F. Burnson	0.50	Review and revise pleading template (.3); review and revise notice of motion template (.2).
06/27/25	Ross M. Kwasteniet, P.C.	0.90	Participate in weekly PMO telephone conference with Company and advisors re ongoing projects and open issues (.5); prepare for same (.1); correspond with E. Swager, K&E team, Company re same (.3).
06/27/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
06/27/25	Josh Sussberg, P.C.	0.10	Correspond with Company, advisors re Motherson status.
06/27/25	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re revised letter to consortium following meeting.
06/27/25	Evan Swager	1.30	Correspond with N. Adzima, K&E team re status, work in process, work allocations.
06/28/25	Evan Swager	0.50	Correspond with N. Adzima, K&E team re work in process.
06/29/25	Nick Argentieri	0.70	Review, revise work in process tracker (.3); analyze case timeline and next steps (.2); correspond with D. Heriford re second day orders (.2).

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Date	Name	Hours	Description
06/29/25	Julia Fletcher	0.70	Conference with E. Swager, K&E team re work in process.
06/29/25	Diana Heriford	1.50	Review, analyze final orders re first day motions.
06/30/25	Christina Aldime	0.80	Review, revise work in process summary (.6); correspond with E. Swager and K&E team re same (.2).
06/30/25	Christina Aldime	0.80	Review, revise first day motion final orders.
06/30/25	Hannah Crawford	0.50	Correspond with B. Malz, K&E team re case status updates.
06/30/25	Julia Fletcher	0.30	Review, revise second day orders.
06/30/25	Sabrina Lieberman	0.30	Correspond with D. Heriford, K&E team re revised orders.
06/30/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re docket report.
07/01/25	Nicholas Adzima	1.20	Conferences with E. Swager, K&E team re case status, next steps.
07/01/25	Christina Aldime	2.00	Review, revise work in process summary (1.3); correspond with E. Swager, K&E team re same (.2); conference with E. Swager re same (.5).
07/01/25	Nick Argentieri	0.70	Conference with E. Swager, K&E team re case status (.2); conference with N. Adzima, K&E team re work in process (.5).
07/01/25	Julia F. Burnson	0.20	Coordinate logistics re July 24, 2025 hearing.
07/01/25	Lauren Diss	0.50	Conference with N. Adzima, K&E team re work in process.
07/01/25	Kaitlan Donahue	0.50	Conference with E. Swager, K&E team re case updates, workstreams.
07/01/25	Julia Fletcher	0.30	Conference with E. Swager, K&E team re work in process (partial).
07/01/25	Julia Fletcher	0.20	Review, revise final second day orders.
07/01/25	Diana Heriford	0.20	Review, revise summary re work in process.
07/01/25	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re work in process.
07/01/25	Sarah Jones	0.50	Conference with E. Swager, K&E team re work in process.
07/01/25	Sabrina Lieberman	0.50	Conference with E. Swager, K&E team re work in process.

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Date	Name	Hours	Description
07/01/25	Christian Mancino	0.70	Correspond with E. Swager, K&E team re recently filed pleadings (.1); prepare materials for work in process conference (.1); conference with E. Swager, K&E team re work in process (.5).
07/01/25	Sarah Melanson	0.50	Telephone conference with N. Adzima, K&E team re case updates, next steps.
07/01/25	Luke Nance	0.50	Conference with E. Swager and K&E team re case status.
07/01/25	Renee Olivett	0.50	Conference with E. Swager, K&E team re work in process.
07/01/25	Eric Steinfeld	0.40	Telephone conference with E. Swager, K&E team re case status, next steps.
07/01/25	Josh Sussberg, P.C.	0.40	Correspond with E. Swager re case status (.1); correspond with R. Kwasteniet re Japanese bank representation (.2); correspond S. Winters re Selendy & Gay interviews and coordinate re same (.1).
07/01/25	Evan Swager	0.80	Correspond with N. Adzima, K&E team re work in process, next steps (.5); prepare for same (.3).
07/01/25	Daniel Wachenfeld	0.50	Conference with E. Swager, K&E team re work in process, next steps.
07/01/25	Mary Catherine Young	0.90	Conference with N. Argentieri, K&E team re work in process (.4); conference with E. Swager, K&E team re same (.5).
07/02/25	Christina Aldime	0.50	Review, revise work in process summary (.3); correspond with E. Swager, K&E team re same (.2).
07/02/25	Kon Asimacopoulos	1.60	Review, analyze international considerations.
07/02/25	Kon Asimacopoulos	2.90	Review, analyze international considerations.
07/02/25	Fabrice Hipp	0.70	Review, analyze documentation re international considerations.
07/02/25	Richard U. S. Howell, P.C.	0.20	Correspond with E. Swager, K&E team re case strategy.
07/02/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
07/02/25	Donatus Wang	0.80	Correspond with B. Malz, K&E team re international recognition of Chapter 11.
07/03/25	Nicholas Adzima	1.20	Conference with E. Swager, K&E team re case status, next steps.

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Date	Name	Hours	Description
07/03/25	Christina Aldime	0.70	Review, revise work in process summary (.1); correspond with E. Swager, K&E team re same (.2); conference with E. Swager re same (.4).
07/03/25	Nick Argentieri	0.30	Conference with E. Swager, K&E team re work in process.
07/03/25	Kon Asimacopoulos	0.90	Review, analyze documents re international considerations.
07/03/25	Lauren Diss	0.50	Conference with N. Adzima, K&E team re work in process.
07/03/25	Daniel Dreyfus	0.50	Conference with E. Swager, K&E team re work in process.
07/03/25	Fabrice Hipp	1.00	Correspond with K. Asimacopoulos, K&E team re international considerations.
07/03/25	Noelle M. Howard	0.30	Conference with E. Swager, K&E team re work in process.
07/03/25	Sarah Jones	0.40	Conference with E. Swager, K&E team re work in process.
07/03/25	Ross M. Kwasteniet, P.C.	0.70	Conference with Company re case status, next steps (.4); prepare for same (.3).
07/03/25	Sabrina Lieberman	0.30	Conference with E. Swager, K&E team re work in process.
07/03/25	Christian Mancino	0.40	Correspond with E. Swager, K&E team re recently filed pleadings (.1); conference with E. Swager, K&E team re work in process (.3).
07/03/25	Sarah Melanson	0.40	Conference with N. Adzima, K&E team re case updates, next steps.
07/03/25	Luke Nance	0.40	Conference with E. Swager, K&E team re work in process.
07/03/25	Renee Olivett	0.40	Conference with E. Swager, K&E team re work in process.
07/03/25	Daniel Wachenfeld	0.40	Conference with E. Swager, K&E team re work in process, next steps.
07/03/25	Spencer A. Winters, P.C.	0.50	Telephone conference with A&M, PJT re project management office.
07/03/25	Mary Catherine Young	0.40	Conference with E. Swager, K&E team re work in process.
07/04/25	Kon Asimacopoulos	2.60	Conference with S. Winters, K&E team re international considerations (1.0); review, analyze related documents (1.6).

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07/04/25	Alexander M.H. Laengsfeld	1.00	Review, analyze correspondence from K. Asimacopoulos re international considerations.
07/04/25	Friedrich Schlott	0.40	Review, analyze correspondence Asimacopoulos re international considerations.
07/04/25	Josh Sussberg, P.C.	0.10	Correspond with S. Winters, K&E team, Company advisors re case status.
07/07/25	Nicholas Adzima	2.10	Conferences with R. Kwasteniet, S. Winters, E. Swager, K&E team re case status, next steps.
07/07/25	Christina Aldime	0.10	Review, revise work in process summary.
07/07/25	Hannah Crawford	0.50	Conference with Company advisors re case status, next steps.
07/07/25	Abbey Dalgleish	0.60	Conference with E. Swager, K&E team re case status, next steps.
07/07/25	Richard U. S. Howell, P.C.	0.30	Telephone conference with B. Arnault, K&E team re second day hearing.
07/07/25	Cara Li	0.50	Conference with B. Arnault, K&E team re case status, next steps.
07/07/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
07/07/25	Sarah Melanson	0.10	Review, revise work in process summary.
07/07/25	Josh Sussberg, P.C.	0.10	Correspond with S. Winters re Japanese banks.
07/07/25	Josh Sussberg, P.C.	0.40	Telephone conference with R. Kwasteniet, K&E team re case status (.2); correspond with R. Kwasteniet, K&E team re same (.2).
07/07/25	Evan Swager	0.90	Telephone conference with S. Winters, K&E team re work in processes (.4); correspond with N. Howard, K&E team re same (.5).
07/07/25	Spencer A. Winters, P.C.	1.50	Conference with Houlihan and Akin re case status (.5); conference with A&M and PJT re case status (.5); conference with E. Swager, K&E team re same (.5).
07/08/25	Nicholas Adzima	3.20	Conference with S. Winters, E. Swager, K&E team re case status (.7), next steps; review, revise final orders (1.6); review, analyze re same (.9).

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Date	Name	Hours	Description
07/08/25	Christina Aldime	1.10	Review, revise work in process summary (.5); correspond with E. Swager and K&E team re same (.1); conference with E. Swager and K&E team re same (.5).
07/08/25	Julia F. Burnson	0.50	Conference with E. Swager, K&E team re work in process.
07/08/25	Hannah Crawford	0.50	Correspond with K. Asimacopoulos, K&E team re case status.
07/08/25	Kaitlan Donahue	0.30	Conference with E. Swager, K&E team re case updates, workstreams (partial).
07/08/25	Julia Fletcher	0.30	Conference with E. Swager, K&E team re work in process (partial).
07/08/25	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re work in process.
07/08/25	Sarah Jones	0.40	Conference with E. Swager, K&E team re work in process.
07/08/25	Hannah Kupsky	0.50	Conference with E. Swager, K&E team re work in process.
07/08/25	Ross M. Kwasteniet, P.C.	1.10	Conferences with E. Swager, K&E team re work in process.
07/08/25	Sabrina Lieberman	0.40	Conference with E. Swager, K&E team re work in process.
07/08/25	Christian Mancino	0.40	Conference with E. Swager, K&E team re work in process.
07/08/25	Sarah Melanson	0.30	Conference with N. Adzima, K&E team re case updates, next steps (partial).
07/08/25	Luke Nance	0.50	Conference with E. Swager, K&E team re case status.
07/08/25	Renee Olivett	0.50	Conference with E. Swager, K&E team re work in process.
07/08/25	Eric Steinfeld	0.40	Telephone conference with E. Swager, K&E team re case status, next steps.
07/08/25	Josh Sussberg, P.C.	0.50	Telephone conference with E. Swager, K&E team re case status (.1); telephone conference with S. Zelin, K&E team re same (.2); telephone conference with R. Kwasteniet, K&E team re same (.1); correspond with E. Swager, K&E team re status (.1).
07/08/25	Evan Swager	1.10	Conference with N. Adzima, K&E team re work in process, next steps (.5); correspond with N. Adzima, K&E team re same (.6).

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Date	Name	Hours	Description
07/08/25	Daniel Wachenfeld	0.40	Conference with E. Swager, K&E team re work in process, next steps.
07/08/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process.
07/09/25	Orfeas Asimopoulos	3.00	Correspond with local international counsel re case status, next steps (.8); review, analyze related materials (2.2).
07/09/25	Christian Mancino	0.10	Correspond with J. Burnson, K&E team re restructuring hotline.
07/09/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
07/09/25	Josh Sussberg, P.C.	0.20	Correspond with E. Swager, K&E team re status.
07/09/25	Mary Catherine Young	0.30	Correspond with E. Swager, K&E team re work in process.
07/10/25	Nicholas Adzima	4.60	Conferences with S. Winters, E. Swager, working group re case status, strategy, next steps (1.2); review, revise second day orders (2.6); correspond with E. Swager, K&E team re same (.8).
07/10/25	Christina Aldime	0.90	Review, revise work in process summary (.2); correspond with E. Swager, K&E team re same (.2); conference with E. Swager, K&E team re same (.5).
07/10/25	Julia F. Burnson	0.50	Conference with E. Swager, K&E team re work in process.
07/10/25	Lauren Diss	0.50	Conference with E. Swager, K&E team re work in process.
07/10/25	Kaitlan Donahue	0.40	Conference with E. Swager, K&E team re work in process.
07/10/25	Noelle M. Howard	0.40	Conference with E. Swager, K&E team re work in process.
07/10/25	Richard U. S. Howell, P.C.	0.40	Review, analyze materials re second day hearing.
07/10/25	Sarah Jones	0.50	Conference with E. Swager, K&E team re work in process.
07/10/25	Hannah Kupsky	0.50	Conference with E. Swager, K&E team re work in process.
07/10/25	Sabrina Lieberman	0.50	Conference with E. Swager, K&E team re work in process.
07/10/25	Will Magliocco	0.40	Conference with E. Swager, K&E team re works in process.

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Date	Name	Hours	Description
07/10/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
07/10/25	Christian Mancino	0.40	Conference with E. Swager, K&E team re work in process.
07/10/25	Sarah Melanson	0.40	Office conference with N. Adzima, K&E team re next steps.
07/10/25	Luke Nance	0.50	Conference with E. Swager, K&E team re case status.
07/10/25	Renee Olivett	0.50	Conference with E. Swager, K&E team re work in process.
07/10/25	Eric Steinfeld	0.50	Conference with E. Swager, K&E team re case status, next steps.
07/10/25	Josh Sussberg, P.C.	0.10	Correspond with S. Winters, K&E team re case status.
07/10/25	Evan Swager	1.20	Telephone conference with S. Winters, K&E team, Consortium advisors re status (.7); conference with N. Adzima, K&E team re same (.5).
07/10/25	Daniel Wachenfeld	0.50	Conference with E. Swager, K&E team re work in process, next steps.
07/10/25	Quin Wetzel	0.40	Telephone conference with E. Swager, K&E team re work in process.
07/10/25	Spencer A. Winters, P.C.	1.00	Conference with Company advisors re case status (.5); conference with Houlihan, Akin re case status (.5).
07/11/25	Nicholas Adzima	1.80	Conferences with E. Swager, S. Winters, K&E team re case status, next steps (.8); review, revise second day orders (.8); correspond with K&E team re same (.2).
07/11/25	Hannah Crawford	0.50	Conference with E. Swager, K&E team re case status.
07/11/25	Ross M. Kwasteniet, P.C.	0.90	Conference with Company re case status (.5); review, analyze work in process (.4).
07/11/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
07/11/25	Aaron Stevenson	0.10	Review, analyze adversary complaint.
07/11/25	Evan Swager	0.90	Telephone conferences with S. Winters, N. Adzima, K&E team re case status, work in process.
07/11/25	Spencer A. Winters, P.C.	0.50	Conference with A&M, PJT re project management office (.4); prepare for same (.1).

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Date	Name	Hours	Description
07/12/25	Marco Chan	0.50	Review, analyze correspondence from E. Swager re case status.
07/13/25	Sabrina Lieberman	1.00	Conference with E. Swager, M. Young, K&E team, A&M team re removal motion (.3); research re same (.7).
07/14/25	Nicholas Adzima	1.10	Conferences with E. Swager, K&E team re case status, strategy, next steps.
07/14/25	Christina Aldime	0.20	Review, revise work in process summary (.1); correspond with E. Swager, K&E team re same (.1).
07/14/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
07/14/25	Josh Sussberg, P.C.	0.30	Telephone conference with R. Kwasteniet, K&E team re status and next steps (.2); correspond with R. Kwasteniet, K&E team re same (.1).
07/14/25	Spencer A. Winters, P.C.	1.50	Conference with Company re case status (.5); conference with A&M, PJT re case status (.5); conference with Consortium advisors re case status (.5).
07/14/25	Mary Catherine Young	0.50	Review work in process summary (.2); correspond with E. Swager, K&E team re same (.3).
07/15/25	Nicholas Adzima	2.10	Conferences with S. Winters, E. Swager, K&E team re status, strategy, next steps (.5); review, revise final orders (1.3); coordinate with E. Swager, K&E team re same (.3).
07/15/25	Christina Aldime	0.80	Review, revise work in process summary (.2); correspond with E. Swager, K&E team re same (.1); conference with E. Swager re same (.5).
07/15/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
07/15/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team, Company advisors re work in process.
07/16/25	Nicholas Adzima	2.90	Conferences with S. Winters, E. Swager, K&E team re status, strategy, next steps (.7); review, revise final orders (1.4); coordinate with E. Swager, K&E team re same (.8).
07/16/25	Christina Aldime	0.60	Review, revise work in process summary (.4); correspond with E. Swager, K&E team re same (.2).

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Date	Name	Hours	Description
07/16/25	Julia F. Burnson	0.50	Conference with E. Swager, K&E team re work in process.
07/16/25	Lauren Diss	0.60	Conference with N. Adzima, K&E team re work in process.
07/16/25	Julia Fletcher	0.70	Review, revise notice of corrected petition (.2); conference with E. Swager, K&E team re work in process (.5).
07/16/25	Hannah Kupsky	0.50	Conference with E. Swager, K&E team re case status.
07/16/25	Sabrina Lieberman	0.40	Conference with E. Swager, K&E team re work in process.
07/16/25	Will Magliocco	0.50	Conference with E. Swager, K&E team re work in process.
07/16/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
07/16/25	Sarah Melanson	0.90	Office conference with E. Swager, K&E team re case updates, next steps (.5); revise work in process summary re same (.4).
07/16/25	Christian O. Nagler, P.C.	0.50	Conference with S. Toth, K&E team re case status.
07/16/25	Luke Nance	0.50	Conference with E. Swager and K&E team re case status.
07/16/25	Renee Olivett	0.50	Conference with E. Swager, K&E team re work in process.
07/16/25	Anthony Vincenzo Sexton, P.C.	0.30	Telephone conference with A. Zhang, K&E team re work in process.
07/16/25	Eric Steinfeld	0.50	Telephone conference with E. Swager, K&E team re case status, next steps.
07/16/25	Josh Sussberg, P.C.	0.20	Correspond with L. Diss, K&E team re vendor dispute status (.1); correspond with E. Swager, K&E team re case status (.1).
07/16/25	Evan Swager	1.20	Telephone conferences with N. Adzima, K&E team re work in process, next steps.
07/16/25	Evan Swager	1.30	Correspond with D. Heriford, Paul Hastings re second day orders (.7); review, analyze same (.6).
07/16/25	Steve Toth	0.30	Conference with C. Nagler, K&E team re case status.
07/16/25	Daniel Wachenfeld	0.50	Conference with E. Swager, K&E team re work in process, next steps.

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Date	Name	Hours	Description
07/16/25	Nicholas Warther	0.50	Telephone conference with N. Adzima, K&E team re case status.
07/16/25	Quin Wetzel	0.50	Telephone conference with E. Swager, K&E team re work in process.
07/16/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process.
07/16/25	Andrew Zhang	0.30	Conference with A. Sexton, K&E team re work in process.
07/17/25	Nicholas Adzima	2.60	Conferences with S. Winters, E. Swager, K&E team re strategy, status, next steps (1.5); correspond with E. Swager, K&E team re same (1.1).
07/17/25	Ross M. Kwasteniet, P.C.	0.90	Conference with Company re case milestones, case management.
07/17/25	Christian Mancino	0.20	Correspond with S. Melanson, K&E team re full case docket (.1); correspond with E. Swager, K&E team re recently filed pleadings (.1).
07/17/25	Josh Sussberg, P.C.	0.20	Correspond with E. Swager, K&E team re case status, next steps.
07/17/25	Spencer A. Winters, P.C.	1.00	Conference with A&M, PJT re case status (.5); conference with Consortium advisors re case status (.5).
07/18/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
07/18/25	Josh Sussberg, P.C.	0.90	Telephone conference with R. Kwasteniet, K&E team re status (.2); telephone conference with Company, Company advisors re next steps, case status (.7).
07/19/25	Josh Sussberg, P.C.	0.10	Correspond with M. Schwartz re status.
07/20/25	Nicholas Adzima	0.60	Conference with L. Diss, K&E team re final order status, next steps.
07/20/25	Evan Swager	0.60	Correspond with D. Heriford, K&E team re first day motions, orders.
07/21/25	Nicholas Adzima	2.10	Review revised orders (1.6); correspond with L. Diss, E. Swager, K&E team re same (.5).
07/21/25	Christina Aldime	0.10	Review, revise work in process summary.
07/21/25	Julia Fletcher	0.10	Correspond with D. Heriford re de minimis asset procedures order.

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Date	Name	Hours	Description
07/21/25	Julia Fletcher	0.40	Review, revise certification of counsel re de minimis asset procedures (.2); correspond with L. Diss, K&E team re same (.1); correspond with N. Adzima, K&E team re same (.1).
07/21/25	Ross M. Kwasteniet, P.C.	0.50	Meeting with M. Iasenza, J. Singh and others re case management, milestones and deadlines.
07/21/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
07/22/25	Nicholas Adzima	1.10	Review, analyze orders for filing (.7); correspond with E. Swager, K&E team re same (.4).
07/22/25	Christina Aldime	1.00	Review, revise works in progress summary (.3); correspond with L. Diss, K&E team re same (.2); conference with E. Swager, K&E team re same (.5).
07/22/25	Nick Argentieri	0.30	Conference with E. Swager, K&E team re work in process.
07/22/25	Julia F. Burnson	0.30	Conference with E. Swager, K&E team re work in process.
07/22/25	Lauren Diss	1.30	Conference with S. Winters, K&E team, A&M, lenders counsel re work in process (1.0); conference with E. Swager, K&E team re work in process (.3).
07/22/25	Kaitlan Donahue	0.20	Conference with E. Swager, K&E team re case updates, work in process.
07/22/25	Julia Fletcher	0.30	Conference with E. Swager, K&E team re work in process.
07/22/25	Diana Heriford	0.30	Telephone conference with E. Swager, K&E team re work in process.
07/22/25	Noelle M. Howard	0.30	Conference with E. Swager, K&E team re work in process.
07/22/25	Sarah Jones	0.20	Conference with E. Swager, K&E team re work in process.
07/22/25	Hannah Kupsky	0.40	Conference with E. Swager, K&E team re case status.
07/22/25	Sabrina Lieberman	0.20	Conference with E. Swager, K&E team re work in process (partial).
07/22/25	Will Magliocco	0.20	Conference with E. Swager, K&E team re work in process (partial).

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Date	Name	Hours	Description
07/22/25	Christian Mancino	0.60	Correspond with E. Swager, K&E team re recently filed pleadings (.2); conference with E. Swager, K&E team re work in process (.4).
07/22/25	Sarah Melanson	0.40	Conference with E. Swager, K&E team re case updates, next steps.
07/22/25	Luke Nance	0.40	Conference with E. Swager, K&E team re case status.
07/22/25	Renee Olivett	0.40	Conference with E. Swager, K&E team re work in process.
07/22/25	Evan Swager	0.50	Conference with L. Diss, K&E team re status (.4); prepare for same (.1).
07/22/25	Daniel Wachenfeld	0.40	Conference with E. Swager, K&E team re work in process, next steps.
07/22/25	Quin Wetzel	0.40	Telephone conference with E. Swager, K&E team re work in process.
07/23/25	Christina Aldime	0.10	Review, revise works in progress summary (.1).
07/23/25	Cara Li	0.30	Telephone conference with E. Swager, K&E team.
07/23/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
07/23/25	Andrew Zhang	0.20	Conference with N. Adzima, K&E team re work in process (partial).
07/24/25	Christina Aldime	0.10	Review, revise work in process summary.
07/24/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
07/25/25	Sabrina Lieberman	0.10	Correspond with E. Swager, K&E team re work in process.
07/25/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
07/25/25	Josh Sussberg, P.C.	0.10	Correspond with S. Winters re status.
07/26/25	Josh Sussberg, P.C.	0.10	Correspond with S. Winters re VMT status.
07/27/25	Josh Sussberg, P.C.	0.20	Telephone conference with R. Kwasteniet re status and next steps.
07/28/25	Christina Aldime	1.40	Review, revise work in process summary (1.2); correspond with L. Diss, K&E team re same (.2).
07/28/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.

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Date	Name	Hours	Description
07/29/25	Christina Aldime	0.50	Review, revise work in process summary (.1); correspond with L. Diss, K&E team re same (.2); conference with E. Swager, K&E team re same (.2).
07/29/25	Nick Argentieri	0.50	Review, revise summary re work in process (.2); conference with E. Swager, K&E team re work in process (.3).
07/29/25	Julia F. Burnson	0.30	Conference with E. Swager, K&E team re work in process.
07/29/25	Lauren Diss	1.50	Conference with S. Winters, K&E team, A&M, lender professionals re case administration (1.0); conference with E. Swager, K&E team re work in process (.5).
07/29/25	Kaitlan Donahue	0.20	Conference with E. Swager, K&E team re case updates, workstreams.
07/29/25	Julia Fletcher	0.20	Conference with E. Swager, K&E team re work in process.
07/29/25	Diana Heriford	2.00	Review, analyze first day final order obligations (1.7); telephone conference with E. Swager, K&E team re work in process (.3).
07/29/25	Noelle M. Howard	0.30	Conference with E. Swager, K&E team re work in process.
07/29/25	Sarah Jones	0.30	Conference with E. Swager, K&E team re work in process.
07/29/25	Hannah Kupsky	0.30	Conference with E. Swager, K&E team re case status updates.
07/29/25	Sabrina Lieberman	0.20	Conference with E. Swager, K&E team re work in process.
07/29/25	Will Magliocco	0.20	Conference with E. Swager re work in process.
07/29/25	Christian Mancino	0.70	Compile entered orders (.2); correspond with E. Swager, K&E team re recently filed pleadings (.1); conference with E. Swager, K&E team re work in process (.4).
07/29/25	Sarah Melanson	1.60	Office conference with E. Swager, K&E team re case updates, next steps (.5); correspond with N. Adzima, K&E team re case milestones (.6); correspond with E. Swager, N. Howard re JV entity analysis (.5).
07/29/25	Luke Nance	0.30	Conference with E. Swager, K&E team re case status.

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Date	Name	Hours	Description
07/29/25	Renee Olivett	0.30	Conference with E. Swager, K&E team re work in process.
07/29/25	Eric Steinfeld	0.30	Telephone conference with E. Swager, K&E team re case status, next steps.
07/29/25	Evan Swager	0.50	Conferences with M. Young, K&E team re work in process, open issues (.3); prepare for same (.2).
07/29/25	Daniel Wachenfeld	0.30	Conference with E. Swager, K&E team re work in process, next steps.
07/29/25	Quin Wetzel	0.30	Telephone conference with E. Swager, K&E team re work in process.
07/29/25	Mary Catherine Young	0.30	Conference with E. Swager, K&E team re work in process.
07/30/25	Noelle M. Howard	1.10	Prepare case materials for CRO candidates (.7); correspond with E. Swager re same (.4).
07/30/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
07/31/25	Sabrina Lieberman	0.10	Revise certificate of no objection with respect to first day orders.
07/31/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
Total		**249.30**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124310
Client Matter: 57489-7

In the Matter of DIP Financing and Cash Management

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 4,889,481.50
Total legal services rendered	$ 4,889,481.50

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124310
Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	71.90	1,735.00	124,746.50
Jin Ahn	149.80	1,065.00	159,537.00
Jin Ahn	101.10	880.00	88,968.00
Gabe Navarro Almario	1.20	1,195.00	1,434.00
Nick Argentieri	1.50	1,525.00	2,287.50
Nick Argentieri	1.00	1,465.00	1,465.00
Kon Asimacopoulos	74.20	2,595.00	192,549.00
Orfeas Asimopoulos	130.00	1,195.00	155,350.00
Orfeas Asimopoulos	36.70	1,065.00	39,085.50
Michael Berger	11.90	1,435.00	17,076.50
Michael Berger	27.10	1,305.00	35,365.50
Darby Branch	38.10	1,375.00	52,387.50
Darby Branch	65.40	1,195.00	78,153.00
Keiaireyona A. Brown	4.40	1,195.00	5,258.00
Keiaireyona A. Brown	30.20	1,065.00	32,163.00
Julia F. Burnson	1.20	685.00	822.00
Marco Chan	252.00	1,725.00	434,700.00
Hannah Crawford	0.80	1,995.00	1,596.00
Abbey Dalgleish	24.80	1,725.00	42,780.00
Abbey Dalgleish	60.20	1,525.00	91,805.00
Lauren Diss	3.70	1,525.00	5,642.50
Daniel Dreyfus	50.00	1,065.00	53,250.00
Daniel Dreyfus	49.30	880.00	43,384.00
Michael Ehret	6.60	2,075.00	13,695.00
R. Grant Gannon	81.10	1,725.00	139,897.50
R. Grant Gannon	67.90	1,525.00	103,547.50
Emanuel Goetz	0.80	875.00	700.00
Sarah Goodwin	104.90	1,815.00	190,393.50
Shana G. Hamilton	1.40	2,295.00	3,213.00
Erik Hepler	0.10	2,295.00	229.50
Diana Heriford	43.50	1,375.00	59,812.50
Fabrice Hipp	9.70	1,435.00	13,919.50

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124310
Marelli Holdings Co., Ltd. Matter Number: 57489-7
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Name	Hours	Rate	Amount
Noelle M. Howard	74.70	1,375.00	102,712.50
Noelle M. Howard	35.70	1,195.00	42,661.50
Richard U. S. Howell, P.C.	2.00	2,015.00	4,030.00
John Ryan Isaacson	71.70	1,375.00	98,587.50
John Ryan Isaacson	72.70	1,195.00	86,876.50
Kellie Keeling	1.00	685.00	685.00
Shan A. Khan	25.00	1,815.00	45,375.00
Ross M. Kwasteniet, P.C.	96.20	2,595.00	249,639.00
Cara Li	2.40	1,375.00	3,300.00
Cara Li	8.70	1,195.00	10,396.50
Rachael L. Lichman, P.C.	102.10	2,175.00	222,067.50
Will Magliocco	2.60	1,065.00	2,769.00
Benjamin Malz	45.40	1,195.00	54,253.00
Benjamin Malz	59.80	1,065.00	63,687.00
Christian Mancino	0.20	395.00	79.00
Sarah Melanson	12.50	1,195.00	14,937.50
Sarah Melanson	1.30	1,065.00	1,384.50
Nick Niles	2.10	1,695.00	3,559.50
Tim Nobereit	5.00	1,435.00	7,175.00
Renee Olivett	29.00	1,195.00	34,655.00
Renee Olivett	1.30	1,065.00	1,384.50
Chris Ooley	21.80	1,065.00	23,217.00
Chris Ooley	62.40	880.00	54,912.00
Michelle Park	96.80	1,465.00	141,812.00
Michelle Park	41.90	1,375.00	57,612.50
Hope Rovner	49.50	1,375.00	68,062.50
Hope Rovner	68.60	1,195.00	81,977.00
Friedrich Schlott	72.30	1,865.00	134,839.50
Katie Schneller	18.20	1,065.00	19,383.00
Katie Schneller	23.60	880.00	20,768.00
Anthony Vincenzo Sexton, P.C.	8.40	2,075.00	17,430.00
Michael Sharghi	8.40	595.00	4,998.00
Josh Sussberg, P.C.	4.00	2,595.00	10,380.00
Evan Swager	94.20	1,735.00	163,437.00
Evan Swager	12.30	1,525.00	18,757.50
Oliver Taylor	42.70	1,195.00	51,026.50

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124310
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Name	Hours	Rate	Amount
Oliver Taylor	80.50	1,065.00	85,732.50
Sebastian Trompler	93.70	1,305.00	122,278.50
Sebastian Trompler	26.60	1,245.00	33,117.00
Lauren Valentor	6.70	1,345.00	9,011.50
Daniel Wachenfeld	44.00	1,195.00	52,580.00
Daniel Wachenfeld	12.50	1,065.00	13,312.50
Matthew Calloway Walker	128.30	1,185.00	152,035.50
Matthew Calloway Walker	25.00	1,025.00	25,625.00
Leah Warren	9.00	1,285.00	11,565.00
Nicholas Warther	73.40	1,825.00	133,955.00
Quin Wetzel	4.40	1,195.00	5,258.00
Spencer A. Winters, P.C.	43.60	1,995.00	86,982.00
Magdalena Wistuba	3.10	1,195.00	3,704.50
Mary Catherine Young	31.10	1,375.00	42,762.50
Mary Catherine Young	3.00	1,195.00	3,585.00
Andrew Zhang	0.30	1,095.00	328.50
Andrew Zhang	3.90	925.00	3,607.50
TOTALS	**3,368.10**		**$ 4,889,481.50**

Description of Legal Services

Date	Name	Hours	Description
06/11/25	Nicholas Adzima	7.80	Review, revise all materials related to financing, DIP term sheet (3.9); conferences with E. Swager, K&E team, PJT, lender advisors re same (3.9).
06/11/25	Jin Ahn	10.00	Draft financing signature pages (3.9); analyze same (.9); correspond with M. Park, K&E team, local counsel, Company re same (3.3); review, analyze financing documents (.7); correspond with local counsel teams re same (.2); review, analyze requests for information re lien and organizational documents (.4); correspond with local counsel teams re same (.6).
06/11/25	Orfeas Asimopoulos	6.50	Conference with K. Brown, K&E team re financing documents (.5); review, evaluate local counsel's comments re security agreement and guarantee (3.0); review, analyze financing documents (1.7); review, evaluate signatures re financing documents (1.3).
06/11/25	Darby Branch	10.60	Revise DIP documents (3.9); review, analyze DIP documents (3.9); conference with E. Swager, K&E team re DIP matters (.5); correspond with same re same (2.3).
06/11/25	Keiaireyona A. Brown	3.10	Review, evaluate considerations re DIP order (1.2); revise closing checklist (.3); conference with O. Asimopoulos, K&E team re local counsel coordination (.5); conference with H. Rovner, K&E team re financing considerations, workstreams (.6); conference with J. Isaacson, K&E team re same (.5).
06/11/25	Marco Chan	15.60	Review, analyze DIP credit documents (3.9); revise same (3.0); draft and revise commitment letter (3.9); analyze same (.9); draft and revise credit agreement (2.7); analyze same (1.2).
06/11/25	Abbey Dalgleish	12.00	Analyze DIP credit agreement (3.9); revise same (3.9); correspond with local counsel re New York security, guaranty matters (.5); review, analyze formalities certificates (2.1); analyze queries re perfection certificates (.4); collating feedback from local counsel (1.2).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124310
Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Date	Name	Hours	Description
06/11/25	Daniel Dreyfus	6.70	Review and revise DIP credit agreement and security agreement (3.9); review, analyze DIP order (2.8).
06/11/25	R. Grant Gannon	6.40	Review, analyze DIP financing diligence matters (3.9); review, revise DIP documents (2.5).
06/11/25	Sarah Goodwin	10.30	Correspond with local counsel, R. Lichman, M. Chan, lender counsel re DIP financing (2.8); review, evaluate DIP financing issues (1.5); review, analyze local counsel comments and queries re DIP financing (2.5); correspond with lender counsel, R. Lichman, K&E team re transaction management (2.5); review, evaluate considerations re financing transaction management (1.0).
06/11/25	John Ryan Isaacson	11.70	Review, evaluate diligence, collateral re financing considerations (.5); revise memorandum re same (.5); correspond with K. Brown, K&E team, Willkie, Akin re credit agreement and closing documents (2.0); correspond with B. Malz, K&E team re local counsel comments to credit agreement (1.0); review, revise credit agreement (3.9); continue to review, revise credit agreement (3.8).
06/11/25	Shan A. Khan	4.70	Conference with E. Swager, K&E team re DIP matters (.6); correspond with E. Swager, K&E team re same (.2); draft, revise DIP documents (3.9).
06/11/25	Rachael L. Lichman, P.C.	10.00	Revise DIP credit facility documents (3.9); analyze DIP credit facility documents (3.2); correspond with N. Adzima, K&E team, Willkie, Akin, DPW re same (2.9).
06/11/25	Sarah Melanson	1.30	Review, analyze DIP term sheet.
06/11/25	Nick Niles	0.50	Correspond with lenders' counsel re DIP loan agreement.
06/11/25	Tim Nobereit	0.30	Review, analyze correspondence from E. Swager, KPMG re cash cycling.
06/11/25	Tim Nobereit	0.70	Conference with E. Swager, K&E team re cash cycling issues.
06/11/25	Tim Nobereit	0.40	Conference with KPMG re cash cycling, tax implications.

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Date	Name	Hours	Description
06/11/25	Chris Ooley	11.50	Facilitate DIP requests (1.5); coordinate with H. Rovner, K&E teams re signature pages and closing documents (3.5); compile and execute closing debt documents (3.0); conference with H. Rovner, K&E teams re and close open items (3.0); review associated closing debt documentation (.5).
06/11/25	Michelle Park	11.10	Review, evaluate local counsel and jurisdiction-specific issues re financing (3.9); review, analyze correspondence re same (3.9); continue to review, analyze same (.4); correspond with local counsels, J. Ahn, K&E team, Company re same (2.9).
06/11/25	Hope Rovner	15.30	Revise DIP term sheets (2.0); review, analyze compiled term sheets and commitment letters re financing considerations (1.1); revise credit agreement schedules (1.6); review, revise interim DIP order (1.6); conference with O. Asimopoulos, K&E team re local counsel coordination (.5); conference with K. Brown, K&E team re deal progress and status (.5); review, evaluate financing documents re financing considerations (.6); correspond with K. Brown, K&E team re diligence, deal status, works in process (3.9);analyze diligence (.9); review, analyze DIP financing documents (2.6).
06/11/25	Friedrich Schlott	4.80	Review, evaluate considerations re DIP financing (.8); conference with Company re same (.5); conference with S. Trompler, K&E team re same (.5); review, analyze correspondence re financing transaction (1.2); review, analyze financing transaction considerations (1.8).
06/11/25	Katie Schneller	5.70	Facilitate KYC requests and coordinate with H. Rover, K&E team re same (.4); review, analyze diligence items (.2); prepare signature pages (.2); conference with H. Rovner, K&E team re outstanding items (.1); conference with C. Ooley re signature page process (.6); conference with H. Rovner, K&E team re next steps (.5); review and revise the agent fee letter (3.7).

Date	Name	Hours	Description
06/11/25	Anthony Vincenzo Sexton, P.C.	1.40	Telephone conference with A&M team re cash flow issues and related tax analysis (.5); review and analyze tax issues re DIP funding and related issues (.9).
06/11/25	Michael Sharghi	0.50	Correspond with D. Branch, K&E team re DIP closing (.3); order bring downs in connection with DIP closing (.2).
06/11/25	Evan Swager	2.70	Revise DIP pleadings.
06/11/25	Sebastian Trompler	5.10	Review, analyze translation of German governance documents re financing authorization (1.2); revise security agreement (.9); correspond with lender counsel re financing transaction (.4); revise German corporate documents re financing transaction (1.1); review, evaluate signatures re same (.7); conference with F. Schlott, K&E team re financing transaction (.5); correspond with B. Malz, K&E team re financing documents (.3).
06/11/25	Lauren Valentor	1.20	Review, analyze background materials re financing transaction (.5); correspond with B. Arnault, M. Walker re DIP financing background (.4); draft summary re financing considerations (.3).
06/11/25	Daniel Wachenfeld	11.80	Draft, DIP motion (3.9); revise same (3.9); review, revise proposed interim DIP order (3.9); conference with E. Swager, K&E team re same (.1).
06/11/25	Leah Warren	1.50	Conference with A. Zhang re DIP guarantor list (.4); analyze DIP lending structure (.6); analyze issues re global intercompany note (.5).
06/11/25	Nicholas Warther	0.90	Correspond with KPMG, Company, A. Sexton and K&E team re structuring of DIP financing (.6); review and revise tax portions of DIP credit agreement (.3).
06/11/25	Spencer A. Winters, P.C.	4.00	Draft talking points re DIP motion (1.7); review, analyze DIP documents (1.2); correspond with N. Adzima, K&E team re same (1.1).
06/11/25	Magdalena Wistuba	2.20	Correspond with E. Swager, K&E team re DIP matters.

Date	Name	Hours	Description
06/11/25	Mary Catherine Young	1.70	Review, analyze DIP financing issues (.2); draft, revise motion to seal DIP fee letter (1.3); conference with N. Howard, K&E team re same (.2).
06/11/25	Andrew Zhang	1.00	Review and analyze term sheet (.1); review and revise credit agreement exhibits (.9).
06/12/25	Nicholas Adzima	7.80	Review, revise DIP order, related documents (3.9); conferences with E. Swager, K&E team re same (3.9).
06/12/25	Jin Ahn	15.70	Draft signature pages re corporate approvals and finance documents (3.9); analyze same (.5); correspond with local counsel teams, M. Park, K&E team re same (2.6); review, analyze financing documents (.8); correspond with local counsel teams re same (.2); review, analyze requests for information re lien and organizational documents (1.2); correspond with local counsel teams re same (.8); draft signature pages re intercompany note (3.5); correspond with local counsel teams, C. Ooley, K&E team re same (2.2).
06/12/25	Kon Asimacopoulos	3.80	Correspond with E. Swager, K&E team re international filing issues, DIP.
06/12/25	Orfeas Asimopoulos	11.80	Correspond with local counsel re financing transaction considerations (2.6); correspond with E. Swager, K&E team re revised finance documents (1.9); correspond with counterparties re signing process (3.2); review, analyze corporate authorizations re financing transaction (1.3); correspond with local counsel re financing transaction information requests (2.8).
06/12/25	Michael Berger	2.60	Review, analyze intercompany note (.2); conference with B. Malz, S. Goodwin, K&E team re DIP financing current status and next steps (.1); correspond with Company, F. Schlott re credit agreement (.5); correspond with Company re considerations re same (.5); review, analyze funds flow and equitization re German loan receivables (.4); review, analyze equity contribution letter (.3); correspond with S. Trompler, B. Malz and F. Schlott re same (.2); draft amendment re shareholder resolution authorizing execution of the contribution letter (.4).

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Date	Name	Hours	Description
06/12/25	Darby Branch	10.90	Review, analyze DIP financing documentation (3.6); revise same (3.4); correspond with E. Swager, K&E team re same (3.9).
06/12/25	Keiaireyona A. Brown	6.80	Draft exhibits to credit agreement (1.4); correspond with A. Sexton, K&E team re same (.3); revise closing checklist (.2); review, analyze UCC-1 drafts re financing (2.4); conference with H. Rovner, K&E team re financing status, workstreams (.7); conference with Akin, Willkie teams re financing transaction (1.8).
06/12/25	Marco Chan	18.90	Correspond with E. Swager, K&E team re filing (1.9); telephone conference with lenders' advisors re case status (1.4); review, analyze credit documents re DIP (3.9); draft and revise commitment letter (3.9); review, analyze interim DIP order (3.9); draft and revise credit agreement (3.9).
06/12/25	Daniel Dreyfus	11.60	Review and revise DIP credit agreement (3.9); review and revise DIP security agreement (2.1); analyze issues re same (3.0); coordinate logistics DIP financing closing (2.6).
06/12/25	R. Grant Gannon	12.70	Review, revise DIP credit agreement (3.9); review, analyze DIP security agreement (3.9); conduct diligence of existing collateral documentation (2.4); review and revise DIP order (2.1); conference with D. Dreyfus, K&E team re same (.4).
06/12/25	Emanuel Goetz	0.40	Review and comment on credit agreement from German tax perspective.
06/12/25	Emanuel Goetz	0.40	Review and comment on DIP steps memorandum from German tax perspective.

Date	Name	Hours	Description
06/12/25	Sarah Goodwin	16.80	Correspond with local counsel, R. Lichman, M. Chan, lender counsel re financing transaction considerations (2.0); review, analyze credit agreement (1.5); review, analyze local counsel correspondence re financing transaction considerations (2.3); telephone conferences with lender counsel, R. Lichman, K&E team re credit agreement and transaction management (3.5); review, analyze tax structure issues re financing transaction (2.5); review, analyze considerations re transaction management (3.9); review, analyze considerations re signing (1.1).
06/12/25	Erik Hepler	0.10	Telephone conference with S. Khan re DIP financing.
06/12/25	Fabrice Hipp	0.50	Conference with E. Hepler, K&E team re parallel debt and German security trust provisions.
06/12/25	Noelle M. Howard	7.70	Review, analyze U.S. Trustee comments and questions re interim DIP order (1.0); review, revise interim DIP order (1.9); draft talking points re same (.8); telephone conference with U.S. Trustee, S. Winters, A&M, PJT teams re interim DIP order (.9); conferences with E. Swager, K&E team, A&M, PJT, and lender counsel re interim DIP order (1.3); revise same (1.2); prepare same for filing (.6).
06/12/25	John Ryan Isaacson	16.60	Review and diligence collateral matters from foreign jurisdictions (1.0); revise legal opinion and support certificates (1.0); correspond with K&E team, Willkie and Akin re credit agreement and closing documents (2.5); correspond with K&E team re local counsel comments to credit agreement (1.5); revise and review credit agreement (3.9); analyze issues re same (3.9); revise and review ancillary documents and correspond with lender's counsel re same (2.8).
06/12/25	Shan A. Khan	5.10	Correspond with E. Hepler, K&E team re DIP documents (1.1); draft DIP documents (3.9); continue drafting DIP documents (.1).

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Date	Name	Hours	Description
06/12/25	Rachael L. Lichman, P.C.	11.50	Draft, revise DIP financing documents (3.9); continue re same (3.9); negotiate DIP financing documents with E. Swager, K&E team, Willkie, DPW, Akin, Company, PJT (3.7).
06/12/25	Benjamin Malz	14.60	Review, evaluate corporate authorizations re financing transaction (3.9); continue to review, evaluate re same (1.4); correspond with E. Swager, K&E team re same (3.9); evaluate considerations re corporate authorizations (3.9); continue to evaluate same (1.5).
06/12/25	Nick Niles	1.00	Correspond with S. Chandhok re financing transaction considerations (.3); review, analyze further updates and negotiations re same (.7).
06/12/25	Tim Nobereit	0.70	Review, analyze steps for DIP funding.
06/12/25	Chris Ooley	15.80	Review closing requests (3.9); coordinate with G. Gannon, K&E teams re same (3.9); compile and execute closing debt documents (3.9); conference with G. Gannon, K&E team re open items (3.2); review, analyze associated closing debt documentation (.9).
06/12/25	Michelle Park	16.20	Review, analyze various local counsel and jurisdiction specific issues re financing transaction (3.9); continue to review, analyze re same (.9); evaluate considerations re same (3.9); continue to evaluate re same (.4); correspond with local counsels re same (3.9); correspond with Company re financing transaction (3.2).
06/12/25	Hope Rovner	15.50	Review, analyze deal progress, items needed for closing (3.9); continue to review, analyze re same (.6); review, revise DIP financing documentation (3.9); continue to review, revise same (.4); review, analyze term sheet re credit agreement (3.9); continue to review, analyze re same (1.1); conference with K. Brown, K&E team re deal progress and status (.7); conference with Akin, Willkie teams re credit agreement, closing (1.0).

Date	Name	Hours	Description
06/12/25	Friedrich Schlott	11.50	Conference with F. Hipp, K&E team, PJT re financing workstreams, status (.3); conference with F. Hipp, K&E team, PJT re financing transaction (.6); review, analyze correspondence from F. Hipp re same (.9); review, evaluate considerations re same (3.6); revise financing transaction documents (2.1); correspond with Willkie re same (.3); conference with Company re same (1.2); conference with S. Trompler, K&E team re same (2.5).
06/12/25	Katie Schneller	10.40	Facilitate KYC requests and coordinate with H. Rovner, K&E team re same (3.5); review, analyze diligence items (3.7); prepare signature pages (.2); conference with G. Gannon, K&E team re outstanding items and next steps (.5); conference with opposing counsel re outstanding items (.3); coordinate with A&M, G. Gannon, K&E team re agent fee letter (1.5); review and revise the accession agreement (.3); review and revise the guaranty agreements (.4).
06/12/25	Anthony Vincenzo Sexton, P.C.	1.50	Review and analyze tax structuring issues with DIP funding.
06/12/25	Josh Sussberg, P.C.	0.50	Conferences with E. Swager, K&E team re DIP status and next steps.
06/12/25	Sebastian Trompler	8.70	Draft summary re transaction closing status (1.3); review, revise security agreement (1.4); correspond with lenders counsel re same (.4); review, revise intercompany note; evaluate certificates re transaction considerations (.9); correspond with lender counsel re same (.2); conference with F. Schlott, K&E team re financing transaction documents (2.5); revise credit agreement (.8); revise shareholder resolution re intercompany loan (.9); correspond with various parties re financing considerations (.3).
06/12/25	Leah Warren	0.50	Review, analyze DIP funding steps.

Date	Name	Hours	Description
06/12/25	Nicholas Warther	6.40	Review and analyze structuring of DIP cash funding (2.5); correspond with KPMG team and Company re same (1.4); correspond with B. Malz, K&E team re same (.6); draft steps memorandum for DIP cash funding (.9); correspond with Nishimura re same (.5); correspond with R. Lichman, K&E team re same (.5).
06/12/25	Mary Catherine Young	1.30	Review, revise motion to seal DIP fee letter (.4); correspond with E. Swager, K&E team re same (.4); correspond with Pachulski team re same (.5).
06/12/25	Andrew Zhang	0.20	Review and analyze global inter-company note.
06/13/25	Nicholas Adzima	4.10	Review, revise DIP documents (2.3); conferences with E. Swager, K&E team re same (1.0); correspond with E. Swager, K&E team re same (.8).
06/13/25	Jin Ahn	12.50	Draft signature pages re corporate approvals and finance documents (3.9); analyze same (.5); correspond with local counsel teams, M. Park, K&E team re same (2.8); correspond with local counsel re comments to finance documents (3.7); compile signature pages (1.6).
06/13/25	Gabe Navarro Almario	1.20	Analyze, revise credit agreement.
06/13/25	Kon Asimacopoulos	3.30	Review, analyze international filing issues re DIP.
06/13/25	Orfeas Asimopoulos	11.60	Evaluate signing process re financing transaction (1.8); correspond with local counsel re financing transaction closing (3.4); review, analyze considerations re financing transaction (3.3); correspond with Company re corporate authorizations (.4); evaluate formalities certificates for relevant jurisdictions (2.7).

Date	Name	Hours	Description
06/13/25	Michael Berger	6.40	Research existing intercompany loans (.7); draft equity contribution letter (.4); correspond with Italian counsel re same (.2); correspond with G. Lutz re equity contribution letter (.2); telephone conference with G. Lutz re equity contribution, related DIP financing considerations (.6); review, analyze same (.7); research re advisory board approval for DIP financing (.4); correspond with S. Trompler, J. Ahn re intercompany loan notes (.2); review, analyze considerations re proposed equitization of shareholder loan (.2); conference with F. Schlott re same (.5); conference with M. Ehret and F. Schlott re same (.3); correspond with Gleiss Lutz re same (.4); correspond with parties. Trompler, K&E team re same (1.6).
06/13/25	Darby Branch	12.00	Draft DIP financing documentation (3.9); revise same (3.9); analyze same (3.7); correspond with H. Rovner, K&E team re same (.5).
06/13/25	Keiaireyona A. Brown	6.20	Review, analyze revised UCC-1 documents (2.6); revise exhibits (1.2) review, evaluate considerations re tax exhibits (.3); conference with H. Rovner, K&E team re credit agreement (2.1).
06/13/25	Marco Chan	14.70	Telephone conference with R. Lichman, K&E team re case status (.5); telephone conference with Willkie, Akin re DIP financing (1.1); review credit documents re DIP financing (3.0); draft and revise commitment letter (3.9); review interim DIP order (1.1); draft credit agreement (3.9); revise same (1.2).
06/13/25	Abbey Dalgleish	6.30	Review, analyze amendment to security document (2.0); review, analyze amendment to guaranty (1.7); review, analyze amendment to credit agreement (2.2); manage sign-off of local counsel (.4).
06/13/25	Abbey Dalgleish	1.00	Correspond with H. Rovner, K&E team outstanding points on credit agreement.
06/13/25	Abbey Dalgleish	1.00	Review, analyze final versions of schedules to credit agreement (.8); correspond with H. Rovner, K&E team and local counsel (.2).

Date	Name	Hours	Description
06/13/25	Daniel Dreyfus	11.10	Review and revise DIP financing documents (3.9); continue to review and revise same (3.9); continue to review and revise same (.3); execute tasks re DIP financing closing (3.0).
06/13/25	Michael Ehret	4.20	Correspond with F. Schlott, K&E team re international DIP issues.
06/13/25	R. Grant Gannon	14.00	Execute DIP financing workstreams (1.2); review and analyze financing documents (3.9); revise same (3.3); continue to review, revise same (2.8); conferences with H. Rovner, K&E team meetings and review correspondence re DIP financing (2.8).
06/13/25	Sarah Goodwin	14.80	Review, analyze financing transaction (.8); correspond with H. Rovner, K&E team re same (1.0); evaluate, analyze credit agreement outstanding issues (1.0); review, analyze local counsel considerations re credit agreement and process (3.0); telephone conferences with lender counsel, R. Lichman, K&E team re credit agreement, transaction management and closing (3.5); review, analyze considerations re tax structure (2.0); telephone conferences with N. Warther, K&E team re same (.5); review, evaluate transaction management, closing (3.0).
06/13/25	Shana G. Hamilton	1.40	Review and revise DIP financing opinion (1.1); correspond with K. Brown, K&E team re opinion and comments to opinion (.3).
06/13/25	Noelle M. Howard	2.60	Conference with E. Swager, K&E team, Willkie and Akin teams re credit agreement (.5); correspond with Willkie, Akin teams re DIP financing considerations (.4); correspond with E. Swager re debt document translation considerations (.3); review, analyze materials re same (1.4).
06/13/25	John Ryan Isaacson	14.00	Revise and review credit agreement with R. Lichman, K&E team (3.9); revise credit agreement for local counsels, Akin, Willkie comments (3.9); continue to revise for same (.6); revise legal opinion and support certificates (1.0); review, analyze correspondence with K&E team, Willkie and Akin re closing documents (2.6); revise and review ancillary documents and correspond with lender's counsel re same (2.0).

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Date	Name	Hours	Description
06/13/25	Kellie Keeling	1.00	Review, analyze UCC-1 list of loan parties (.4); confirm names of parties re same (.4); correspond with H. Rovner, K&E team re same (.2).
06/13/25	Shan A. Khan	6.50	Telephone conferences with H. Rovner, K&E team re finalization of DIP documents (2.0); correspondence with H. Rovner, K&E team re same (1.9); review, revise, finalize DIP documents (2.6).
06/13/25	Ross M. Kwasteniet, P.C.	0.60	Review, analyze considerations re final DIP hearing.
06/13/25	Rachael L. Lichman, P.C.	8.00	Draft tranche A documents re closing (3.9); revise tranche A documents (3.0); telephone conference with E. Swager, K&E team, Willkie, Akin, DPW, PJT re same (1.1).
06/13/25	Benjamin Malz	12.30	Review, analyze corporate resolutions re financing authorization (3.9); evaluate considerations re same (3.4); correspond with local counsels re same (.9); correspond with H. Rovner, K&E team re same (.4); review, analyze documents re financing transaction (3.7).
06/13/25	Nick Niles	0.30	Review, analyze latest credit agreement markup.
06/13/25	Chris Ooley	16.00	Review closing requests (1.2); correspond with R. Lichman, K&E teams re signature pages and closing documents (2.7); continue review of closing issues (4.6); compile and execute closing debt documents (3.0); meet with R. Lichman, K&E teams re open items (2.5); review, analyze associated closing debt documentation (1.0); conference and coordinate with Willkie, Akin to execute closing documents (1.0).
06/13/25	Michelle Park	11.00	Review, analyze various local counsel issues re financing transaction (3.9); correspond with Company re transaction signing process (2.4); review, analyze considerations re transaction closing (3.9); continue same re same (.8).

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Date	Name	Hours	Description
06/13/25	Hope Rovner	15.10	Review, evaluate considerations re transaction closing (3.9); continue to review, evaluate same (3.1); review, analyze DIP financing documentation (3.4); continue to review, analyze same (3.2); review, analyze document management (1.5).
06/13/25	Friedrich Schlott	11.40	Correspond with KPMG, M. Berger, S. Khan, K&E team re financing transaction (3.3); correspond with Company re same (2.9); correspond with KPMG, A&M re same, information requests (1.8); review, analyze documents re financing transaction (1.5); review, analyze correspondence with M. Berger, S. Khan, K&E team re same (.8); review, evaluate on-lending structure (1.1).
06/13/25	Katie Schneller	4.30	Prepare documents for closing (2.1); review and revise closing checklist (1.1); meet with opposing counsel re outstanding items (1.1).
06/13/25	Anthony Vincenzo Sexton, P.C.	1.10	Analyze tax and structuring issues re funding of DIP and related considerations.
06/13/25	Michael Sharghi	1.50	Analyze cross reference bring downs re accuracy (.7); review, analyze updated bring downs (.6); correspond with G. Gannon, B. Darby and K. Brown re same (.2).
06/13/25	Evan Swager	0.80	Review, analyze credit agreement (.5); correspond with J. Isaacson, K&E team re same (.3).
06/13/25	Sebastian Trompler	6.50	Review, analyze security agreement, guaranty agreement and credit agreement (2.1); execute signing of German corporate authorizations and obtain sign-off from German lender counsel re same (1.5); telephone conference with Company re supervisory board meeting and reach out directly to supervisory board re signing process (1.5); coordinate review with German tax team (.5); correspond re German restrictions on representing multiple parties (.9).
06/13/25	Lauren Valentor	0.70	Review, analyze DIP financing and securitization background information.
06/13/25	Matthew Calloway Walker	0.90	Review, analyze liquidation, asset and security analyses re financing transaction.

Date	Name	Hours	Description
06/13/25	Leah Warren	1.20	Conference with A. Zhang re credit agreement exhibits (.2); conference with N. Warther re credit agreement (.5); conference with lender counsel re same (.5).
06/13/25	Nicholas Warther	10.70	Review and revise tax portions of DIP credit agreement (1.5); correspond with R. Lichman, K&E team re same (.9); correspond with Willkie tax re same (.7); correspond with KPMG, Marelli re structuring of transaction and tax analysis (3.3); telephone conference with KPMG, Marelli re same (1.5); review and analyze structuring of DIP funding with reference to local desk correspondence and next steps (2.8).
06/13/25	Andrew Zhang	2.40	Review and revise credit agreement (1.7); conference with N. Warther re same (.5); review and revise exhibits to credit agreement (.2).
06/14/25	Jin Ahn	1.40	Review, evaluate post-closing items.
06/14/25	Orfeas Asimopoulos	1.70	Review, evaluate post-closing items.
06/14/25	Michael Berger	0.10	Review, analyze correspondence from A. Sexton re tax treatment of financing transaction.
06/14/25	Marco Chan	0.40	Correspond with R. Lichman re financing matter.
06/14/25	Daniel Dreyfus	0.10	Correspond with M. Chan re financing matter.
06/14/25	Sarah Goodwin	1.50	Correspond with Company, R. Kwasteniet, N. Warther, F. Schlott re financing matter (.5); telephone conference with L. Robertson-Jones re tax structuring discussions re financing transaction (.5); telephone conference with F. Schlott re same (.5).
06/14/25	John Ryan Isaacson	0.30	Compile documents for Tranche A.
06/14/25	Rachael L. Lichman, P.C.	0.30	Analyze intercompany cash movements.
06/14/25	Benjamin Malz	1.10	Review, analyze issues re post-funding work streams.
06/14/25	Friedrich Schlott	0.60	Review, analyze correspondence with S. Goodwin re financing transaction.
06/15/25	Friedrich Schlott	1.90	Review, analyze potential amendments re contribution structure (1.1); review, analyze correspondence re financing transaction (.8).

Date	Name	Hours	Description
06/16/25	Jin Ahn	5.40	Telephone conference with S. Goodwin, K&E team re post-closing work streams (.5); review, analyze security package and excluded assets (2.5); correspond with local counsel re same (1.0); draft post-closing checklist (1.4).
06/16/25	Kon Asimacopoulos	3.30	Correspond with B. Malz, K&E team, local counsels re international follow-up, duties, obligations.
06/16/25	Orfeas Asimopoulos	2.20	Review, revise final formalities certificates (1.7); correspond with local counsel re same (.5).
06/16/25	Michael Berger	0.10	Correspond with B. Malz, K&E team re DIP financing status and next steps.
06/16/25	Darby Branch	1.40	Execute DIP financing workstreams and correspond with R. Lichman, K&E team re senior closing documents.
06/16/25	Marco Chan	7.20	Review, analyze correspondence with S. Goodwin re DIP financing (1.0); review, analyze credit documents re DIP financing (3.0); telephone conference with A&M team re DIP financing (1.0); telephone conference with R. Lichman, K&E team re same (.2); review and revise ancillary documents (2.0).
06/16/25	Abbey Dalgleish	3.00	Correspond with local counsel re post-closing process (.4); review, analyze post-closing security documents (2.6).
06/16/25	Daniel Dreyfus	1.50	Correspond with R. Lichman, K&E team re DIP financing (.2); prepare DealBank form (1.3).
06/16/25	R. Grant Gannon	1.60	Execute DIP financing workstreams and related diligence issues (.6); review, analyze collateral and security documentation and analyze unencumbered assets (.8); review, analyze correspondence re same (.2).
06/16/25	Sarah Goodwin	2.50	Review, analyze financing transaction considerations (.5); telephone conference with A. Dalgleish, K&E team re post-closing items (.5); prepare for same (1.0); review, evaluate post-closing security workstreams (.5).

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Date	Name	Hours	Description
06/16/25	Noelle M. Howard	5.70	Draft notice of translated debt agreements (.9); prepare same for filing (.3); draft notice of DIP credit agreement (.8); prepare same for filing (.3); correspond with E. Swager, K&E team, lenders counsel, PJT re same (.5); revise letter to lenders re DIP financing (1.8); review, analyze considerations re same (.6); correspond with E. Swager re same (.5).
06/16/25	John Ryan Isaacson	2.40	Draft liquidity certificate (.8); correspond with Company re same (.4); review, analyze Tranche B credit agreement mechanics (.6); evaluate post-closing matters for Tranche A agreement (.6).
06/16/25	Shan A. Khan	1.30	Review, analyze correspondence with R. Lichman, K&E team re DIP work streams.
06/16/25	Ross M. Kwasteniet, P.C.	2.80	Review, analyze credit agreement.
06/16/25	Cara Li	1.70	Correspond with H. Rovner, K&E team re status of restructuring (.2); review, analyze representations and compared against reps previously prepared (1.5).
06/16/25	Rachael L. Lichman, P.C.	0.40	Review, analyze issues re liquidity reporting and intercompany cash movements.
06/16/25	Tim Nobereit	2.00	Correspond with KPMG Germany and A&M team re cash cycling (.5); conference with KPMG Germany re German tax implications (1.0); correspond with N. Warther re same (.5).
06/16/25	Chris Ooley	3.80	Execute closing tasks, compile and execute closing debt documents (3.0); conference with H. Rovner, K&E teams re same (.4); review associated closing debt documentation (.2); conference and coordinate with Willkie, Akin to execute closing documents (.2).
06/16/25	Michelle Park	0.50	Conference with S. Goodwin, K&E team re post-closing items.
06/16/25	Hope Rovner	3.80	Review, analyze considerations re global intercompany note (.8); draft document management re financing transaction (1.0); correspond with E. Swager, K&E team, PJT, A&M, Willkie, Akin re post-closing tasks (2.0).
06/16/25	Anthony Vincenzo Sexton, P.C.	0.80	Review and analyze DIP funding and tax structuring issues.

Date	Name	Hours	Description
06/16/25	Michael Sharghi	0.80	Review, analyze DIP matters.
06/16/25	Evan Swager	0.80	Review notices re follow-up filings (.3); correspond with N. Howard, K&E team re filing of translated debt documents, first day presentation, and DIP credit agreement (.5).
06/16/25	Oliver Taylor	8.00	Telephone conference with S. Goodwin, A. Dalgleish, M. Park, O. Asimopoulos, J. Ahn, K&E team re post-closing security workstreams (.8); draft English law governed debenture (2.7); draft English law governed security trust deed (3.9); review, analyze redacted Tranche B/C New York law governed security agreement and forms for filing (.6).
06/16/25	Lauren Valentor	0.30	Review, analyze DIP financing securitization background information.
06/16/25	Nicholas Warther	1.20	Review and analyze structuring of DIP financing (.7); correspond with KPMG and Company teams re same (.5).
06/17/25	Kon Asimacopoulos	3.80	Conduct international follow-up re DIP, duties, obligations.
06/17/25	Orfeas Asimopoulos	1.10	Review, analyze local counsel responses re legal opinions (.3); review, analyze formalities certificates (.8).
06/17/25	Michael Berger	2.40	Telephone conference with B. Malz, K&E team re process and next steps (.1); correspond with F. Schlott re funds flow (.2); review, revise funds flow deck (1.1); review, analyze comments re same (.2); telephone conference with M. Ehret, Company re funds flow (.5); draft summary re same (.1); correspond with various parties re local law requirements re funds flow (.2).
06/17/25	Darby Branch	3.80	Review and revise summary re foreign jurisdiction lien search (2.5); telephone conference re collateral diligence and foreign security matters (.3); correspond with H. Rovner, K&E team re same and financing matters (.5); correspond with Bass Berry re junior credit agreement (.5).

Date	Name	Hours	Description
06/17/25	Keiaireyona A. Brown	4.50	Conference with H. Rovner, K&E team re post-closing obligations (.5); conference with Akin re tranche B (.7); review, analyze DIP credit agreements for precedent to provide to Akin (3.3).
06/17/25	Marco Chan	7.30	Telephone conference with Akin team re DIP financing (.5); telephone conference with lenders' advisors re DIP financing (.5); review, analyze credit documents re DIP financing (3.9); draft analysis re same (.4); telephone conferences with K&E team re DIP financing (1.0); telephone conference with A&M team re DIP financing (1.0).
06/17/25	Abbey Dalgleish	5.10	Conference with B. Arnault, K&E team re DIP diligence (1.2); conference with Akin and Willkie re post-closing (.6); conference with O. Taylor, S. Goodwin re same (.9); review, analyze security, excluded asset classes (1.1); review, analyze proposal re same (1.3).
06/17/25	Daniel Dreyfus	2.90	Correspond with A. Dalgleish, K&E team re DIP financing (.5); prepare DealBank form (2.4).
06/17/25	Michael Ehret	2.40	Review, analyze tax issues re DIP financing.
06/17/25	R. Grant Gannon	3.40	Execute DIP financing workstreams (1.0); review and revise related documentation (1.4); conduct diligence of existing collateral and analyze unencumbered assets (1.0).
06/17/25	Sarah Goodwin	4.20	Review, analyze considerations re financing transaction (.5); review, analyze considerations re post-closing security work streams (.5); review, analyze local counsel correspondence re financing transaction (.5); telephone conference with Willkie, Akin re post-closing security steps (.6); conference with O. Taylor and A. Dalgleish re same (.9); telephone conference with G. Gannon, M. Walker and B. Arnault re unencumbered assets diligence and related correspondence (1.2).
06/17/25	Noelle M. Howard	2.40	Review, revise letter to Consortium re DIP financing (.8); correspond with E. Swager, K&E team re DIP considerations (.3); review, analyze considerations re same (.5); review, analyze DIP terms sheets re milestone considerations (.8).

Date	Name	Hours	Description
06/17/25	John Ryan Isaacson	4.50	Draft liquidity certificate (.8); correspond with client re same (.3); conference with G. Gannon, K&E team and client re intercompany debt basket under credit agreement (2.3); draft supplemental incumbency and resolutions (1.1).
06/17/25	Shan A. Khan	1.00	Review, analyze matter correspondence from S. Goodwin re DIP documentation.
06/17/25	Cara Li	0.50	Correspond with H. Rovner, K&E team re resolutions needed from debt.
06/17/25	Rachael L. Lichman, P.C.	0.80	Review, analyze issues re compliance with credit agreement (.4); telephone conference with Akin re credit agreement and syndication (.4).
06/17/25	Tim Nobereit	0.90	Review, analyze KPMG steps plan re DIP funding.
06/17/25	Chris Ooley	5.10	Execute closing tasks (.3); compile and execute closing debt documents (3.9); correspond with H. Rovner, K&E teams re open items (.5); review, analyze associated closing debt documentation (.4).
06/17/25	Michelle Park	1.90	Review, analyze open financing issues (.3); review, analyze considerations re status of lien searches (1.5); review, analyze related Company information re financing transaction (.1).
06/17/25	Hope Rovner	3.70	Conference with Akin, Willkie, M. Park, K&E team re foreign collateral (.5); correspond with N. Warther, K&E team, lender counsel re tax matters re intercompany cash movements (.1); conference with Akin re syndication (.3); correspond with E. Swager, K&E team, Akin, Willkie re global intercompany note (.5); correspond with N. Warther, K&E team re tax matters re promissory notes (.5); review, analyze Japanese lending precedent (.9); review, analyze transaction document management (.9).

Date	Name	Hours	Description
06/17/25	Friedrich Schlott	5.10	Conference with O. Taylor, K&E team, Willkie, Akin teams re post-closing security workstreams (.5); review, analyze financing transaction considerations (.6); conference with O. Taylor, K&E team, Willkie, Akin re same (.7); review, analyze correspondence from local counsel re financing transaction considerations (.7); conference with A&M re same (1.2); prepare for conference with A&M re same (.8); review, analyze considerations re fund flow (.6).
06/17/25	Anthony Vincenzo Sexton, P.C.	0.30	Analyze DIP structuring issues.
06/17/25	Josh Sussberg, P.C.	0.10	Correspond with Japanese banks re DIP financing.
06/17/25	Evan Swager	3.30	Telephone conferences with Company, DPW, A&M team re factoring arrangements (1.8); correspond with N. Argentieri, K&E team re same (.9); review, analyze letter to factoring bank (.6).
06/17/25	Oliver Taylor	7.50	Draft security trust deed (3.9); conference with F. Schlott, K&E team, Willkie, Akin teams re post-closing security workstreams (.5); correspond with local counsel teams re post-closing, security agreements, guaranty agreements (1.0); draft corporate authorizations (2.1).
06/17/25	Sebastian Trompler	0.20	Review, analyze correspondence from F. Schlott re German security.
06/17/25	Lauren Valentor	1.00	Review, analyze financing securitization background information (.3); correspond with G. Gannon, K&E team re same (.7).
06/17/25	Matthew Calloway Walker	0.60	Conference with L. Valentor and K&E team re asset review meeting.
06/17/25	Leah Warren	0.30	Telephone conference with Company re DIP facility.
06/17/25	Nicholas Warther	4.40	Correspond with KPMG, Marelli re structuring of DIP cash (1.3); review and analyze structure slides re same (.8); correspond with F. Schlott, K&E team re cash pooling (.7); correspond with Marelli re same (.5); review and analyze RSA term sheet tax treatment (.7); correspond with M. Ehret re German tax structuring (.4).

Date	Name	Hours	Description
06/18/25	Jin Ahn	1.00	Correspond with local counsel re post-closing security package and registration (.7); review, analyze local lien searches (.3).
06/18/25	Kon Asimacopoulos	2.90	Conduct international implementation, contingency options, duties.
06/18/25	Kon Asimacopoulos	3.40	Research, analyze international filing issues re DIP financing for Italy, Germany, France.
06/18/25	Michael Berger	4.10	Review, analyze cash pooling documents (1.0); correspond with N. Warther re same (.4); telephone conference with N. Warther, Company re same (.4); correspond with F. Schlott re same (.1); draft cash pooling documents (2.2).
06/18/25	Darby Branch	1.20	Correspond with M. Chan, K&E team re KYC and diligence items.
06/18/25	Marco Chan	8.70	Telephone conference with Akin team re DIP financing (.5); telephone conference with Akin, Willkie re matter (.5); review, analyze credit documents re matter (3.0); draft analysis re same (1.0); telephone conferences with R. Lichman, K&E team re DIP financing (.5); telephone conference with A&M team re DIP financing (.5); review and revise syndication documents (2.0); review and revise credit agreement (.7).
06/18/25	Abbey Dalgleish	1.70	Review, analyze DIP documents.
06/18/25	Daniel Dreyfus	0.60	Correspond with M. Chan, K&E team re DIP financing (.5); execute miscellaneous DIP financing-related tasks (.1).
06/18/25	R. Grant Gannon	1.80	Execute DIP financing workstreams and review and revise related documentation (.8); conduct, analyze diligence of existing collateral and analyze unencumbered assets (.7); review, analyze matter correspondence (.3).
06/18/25	Sarah Goodwin	2.40	Review, analyze considerations re financing transaction (1.0); review, analyze post-closing security work streams (.9); review, evaluate considerations re existing collateral and priming (.5).

Date	Name	Hours	Description
06/18/25	Noelle M. Howard	2.00	Review, revise letter to lenders re DIP facility (.7); correspond with H. Rovner, K&E team re same (.2); telephone conference with E. Swager, A&M team re valuation analysis (.4); review, analyze DIP reporting obligations (.7).
06/18/25	John Ryan Isaacson	4.10	Conference with Company and DIP agent re liquidity certificate (1.3); correspond with local counsel re supplemental incumbency and appointment resolutions (.8); conference with A&M team re accounting questions re investment and intercompany debt basket thresholds (2.0).
06/18/25	Rachael L. Lichman, P.C.	2.50	Analyze issues re cash management and intercompany cash transfers (1.5); telephone conference with Willkie re credit agreement (.7); review, analyze issues re to tranche BC syndication (.3).
06/18/25	Benjamin Malz	8.10	Review, analyze issues re post-funding work streams (3.5); review, analyze communications re same (1.5); telephone conferences with local counsel re external communications and pre-petition payment management (3.1).
06/18/25	Chris Ooley	3.20	Execute closing tasks, compile and execute closing debt documents (1.5); review and revise corporation authorizations and resolutions related to associated DIP deliverables (1.7).
06/18/25	Michelle Park	0.30	Correspond with Company re financing issues.
06/18/25	Hope Rovner	1.40	Review, evaluate post-closing items (.8); correspond with K. Brown, K&E team re same (.6).
06/18/25	Friedrich Schlott	4.80	Review, evaluate cash management considerations (1.5); correspond with N. Adzima, K&E team re cash same (.5); review, analyze cash management and fund flow considerations (1.5); review, analyze correspondence re same (.5); review, evaluate outstanding items re related Italian considerations (.8).
06/18/25	Katie Schneller	0.50	Review, analyze documents re perfection certificate.

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06/18/25	Josh Sussberg, P.C.	0.70	Review, revise letter to bank group.
06/18/25	Evan Swager	2.20	Telephone conferences with A&M, DPW teams re e-noteless system (1.1); telephone conferences with A&M, Company re same (.8); correspond with A&M team re same (.3).
06/18/25	Oliver Taylor	1.30	Review, analyze correspondence with local counsel teams re post-closing, security agreements, guaranty agreements.
06/18/25	Oliver Taylor	1.00	Review, analyze security agreement, related documents.
06/18/25	Oliver Taylor	2.00	Draft corporate authorizations re financing transaction.
06/18/25	Oliver Taylor	3.30	Review, revise information request list re collateral security (2.8); correspond with Company re same (.5).
06/18/25	Oliver Taylor	0.10	Correspond with O. Asimopoulos re filing of special resolutions re financing transaction.
06/18/25	Sebastian Trompler	0.50	Review, analyze considerations re collateral security.
06/18/25	Daniel Wachenfeld	0.40	Review, analyze precedent DIP orders re inclusion of tax lien priority language.
06/18/25	Leah Warren	3.20	Telephone conference with Willkie, Akin re steps plan (1.0); telephone conference with Company and KPMG team re steps plan (.3); telephone conference with A&M, Company re cash management agreement with client (.3); review, analyze on-lending structure steps (1.6).
06/18/25	Nicholas Warther	4.80	Telephone conference with Marelli and E. Swager, K&E teams re cash pooling arrangement (1.0); review and analyze same (1.0); telephone conference with EY, SVP and KPMG re structuring (1.0); telephone conference with Marelli, E. Swager, K&E team re same (.8); review and analyze same (1.0).
06/18/25	Andrew Zhang	0.30	Conference with Company and Germany debt team re DIP funding.
06/19/25	Nicholas Adzima	1.10	Conference with R. Kwasteniet, K&E team, A&M, PJT teams re DIP financing considerations (.8); coordinate with same re same (.3).

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06/19/25	Jin Ahn	1.30	Review, analyze lien searches and post-closing security (1.0); draft post-closing checklist (.3).
06/19/25	Kon Asimacopoulos	2.90	Conduct international implementation re DIP contingency options, duties.
06/19/25	Kon Asimacopoulos	3.80	Review, analyze international filing issues, DIP.
06/19/25	Michael Berger	3.50	Correspond with B. Malz re DIP financing (.1); draft internal cash pooling agreement (1.3); review, evaluate revisions re cash pooling agreement (.6); correspond with F. Schlott re same (.5); revise cash pooling agreement (.4); draft accession agreement (.5); correspond with Company re cash pooling agreement (.1).
06/19/25	Darby Branch	0.90	Correspond with K. Schneller and Akin re KYC requests.
06/19/25	Marco Chan	5.30	Review and revise credit agreement (3.8); review and analyze credit documents (1.5).
06/19/25	Daniel Dreyfus	0.80	Correspond with G. Gannon, K&E team re DIP financing (.5); review miscellaneous DIP financing-related tasks (.3).
06/19/25	R. Grant Gannon	1.30	Execute DIP financing workstreams and related diligence issues (1.0); conduct diligence of existing collateral documentation (.2); review, analyze correspondence (.1).
06/19/25	Sarah Goodwin	2.70	Review, analyze financing transaction considerations (.5); telephone conference with Japanese counsel, R. Lichman, K&E team re lender consent process and follow-up work (1.0); review, evaluate post-closing security work streams (1.2).
06/19/25	Noelle M. Howard	3.20	Draft notice re corrected DIP credit agreement (.5); revise same (.3); correspond with Willkie, Akin teams re same (.3); prepare same for filing (.5); correspond with A&M team, translator re bank account translation requirements (.4); review, analyze considerations and materials re same (1.2).
06/19/25	John Ryan Isaacson	4.20	Telephone conference with Hajime (1.3); draft and revise appointment resolutions and supplemental incumbency (1.7); review, analyze DIP syndication form and correspond with client re same (1.2).

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Date	Name	Hours	Description
06/19/25	Shan A. Khan	1.00	Review, analyze matter correspondence.
06/19/25	Ross M. Kwasteniet, P.C.	0.90	Participate in conferences with Nishimura and others re collateral perfection issues and Japanese lender and vendor communications matters.
06/19/25	Rachael L. Lichman, P.C.	0.50	Telephone conference with S. Goodwin, K&E team, Nishimura re Japanese collateral perfection steps and SFA consent issues.
06/19/25	Benjamin Malz	3.60	Review, analyze issues re post-funding work streams and local entity communications (2.0); revise documentation for prepetition payment and cash-pooling access (1.6).
06/19/25	Hope Rovner	1.20	Review, analyze post-closing items (.5); review, analyze credit agreement re payment of prepetition claims (.7).
06/19/25	Friedrich Schlott	3.50	Review, revise financing transaction document (1.5); research re financing transaction considerations (1.5); review, analyze correspondence re same (.5).
06/19/25	Oliver Taylor	4.00	Review, analyze correspondence re transaction documents (.5); draft corporate authorizations re financing transactions (1.5); review, analyze correspondence re security-related information request list (1.5); review, analyze correspondence re bank account security (.5).
06/19/25	Nicholas Warther	1.90	Review and revise structure slides (.6); correspond with Company, KPMG, F. Sclott, K&E team re documentation for DIP funding (.8); review and analyze DIP credit agreement (.5).
06/20/25	Jin Ahn	1.40	Correspond with local counsel re post-closing security package and registration (.7); draft post-closing schedule (.7).
06/20/25	Nick Argentieri	1.00	Review, analyze cash management order re reporting obligations (.3); correspond with D. Heriford, K&E team, A&M team re same (.5); telephone conference with A&M re reporting (.2).
06/20/25	Kon Asimacopoulos	3.80	Execute DIP documents (2.3); coordinate filing re international issues (1.5).

Date	Name	Hours	Description
06/20/25	Michael Berger	4.70	Draft issues list re cash pooling agreement (1.2); correspond with F. Schlott re issues list (.2); telephone conference with F. Schlott, K&E team, Company re cash pooling agreement (1.1); revise cash pooling agreement (2.2).
06/20/25	Darby Branch	2.20	Execute junior DIP financing matters (1.2); correspond with Company, Akin and local counsels re same and KYC (1.0).
06/20/25	Marco Chan	4.20	Telephone conference with Company and R. Lichman, K&E team re matter (1.0); review and revise credit agreement (2.0); review, analyze correspondence re matter (.2); review and analyze credit documents (1.0).
06/20/25	Abbey Dalgleish	3.00	Review, analyze correspondence re excluded assets (1.4); review, analyze corporate resolutions (1.6).
06/20/25	Daniel Dreyfus	0.40	Correspond with M. Chan, K&E team re DIP financing (.3); execute miscellaneous DIP financing-related tasks (.1).
06/20/25	R. Grant Gannon	2.80	Execute DIP financing, consent and syndication workstreams (.8); review, analyze, and summarize collateral diligence findings (1.5); review, analyze matter correspondence (.5).
06/20/25	Sarah Goodwin	3.30	Review, analyze correspondence re financing (.5); review, analyze correspondence re post-closing security workstreams (1.0); review, analyze local counsel correspondence re financing (.8); review, analyze excluded assets diligence (1.0).
06/20/25	John Ryan Isaacson	2.30	Review, analyze revisions and correspond with Tranche B counsel and H. Rovner, K&E team re syndication form (1.3); correspond with DIP Agent re contact information re notices under credit facilities (.7); correspond with H. Rovner, K&E team re post-closing matters (.3)
06/20/25	Shan A. Khan	1.00	Review, analyze matter correspondence.
06/20/25	Rachael L. Lichman, P.C.	0.60	Analyze intercompany cash movements.
06/20/25	Benjamin Malz	3.00	Review, analyze issues re post-funding work streams and local entity communications.

Date	Name	Hours	Description
06/20/25	Chris Ooley	2.00	Review, analyze and revise corporation authorizations and resolutions related to associated DIP deliverables.
06/20/25	Hope Rovner	3.30	Conference with Company, F. Schlott, K&E team re financing transaction (1.5); draft intercompany note (1.2); review, analyze post-closing tasks (.6).
06/20/25	Friedrich Schlott	5.20	Review, analyze financing transaction considerations (1.3); conference with Company re financing transaction (1.5); prepare for conference with Company re same (.6); review, analyze considerations re same (.3); conference with Company re same (.4); correspond with N. Argentieri, K&E team re cash management issues (1.1).
06/20/25	Oliver Taylor	7.50	Review, revise draft debenture (3.9); continue to review, revise same (1.1); review, analyze correspondence re collateral considerations (1.5); review, analyze correspondence re financing transaction considerations (.5); revise corporate authorizations (.5).
06/20/25	Sebastian Trompler	0.80	Revise, analyze credit agreement (.6); correspond with S. Goodwin, K&E team re same (.2).
06/20/25	Nicholas Warther	2.10	Telephone conference with Company and F. Schlott, K&E team re documentation for DIP funding (.7); correspond with F. Schlott, K&E team re same (.5); review and analyze structure slides for transaction (.5); correspond with KPMG team re same (.4)
06/21/25	Hope Rovner	0.30	Correspond with Company re intercompany loan.
06/21/25	Nicholas Warther	0.60	Review and analyze DIP funding documentation.
06/22/25	Jin Ahn	2.80	Draft post-closing security documents and checklist (2.0); correspond with M. Park, K&E team, local counsel re same (.8).
06/22/25	Daniel Dreyfus	0.10	Correspond with N. Warther, K&E team re DIP financing.
06/22/25	Richard U. S. Howell, P.C.	0.40	Review, analyze correspondence re open DIP financing issues.
06/22/25	John Ryan Isaacson	0.30	Correspond with H. Rovner, K&E team re supplemental incumbency.

Date	Name	Hours	Description
06/22/25	Nicholas Warther	0.60	Review and analyze structuring of DIP note.
06/23/25	Jin Ahn	5.50	Telephone conference with S. Goodwin, K&E team re post-closing work-stream (.4); correspond with local counsel re post-closing security package and registration (.7); draft post-closing schedule (3.4); review, analyze same (1.0).
06/23/25	Kon Asimacopoulos	2.90	Conduct international follow-up, duties, obligations.
06/23/25	Orfeas Asimopoulos	1.80	Draft corporate authorizations and signature packs.
06/23/25	Michael Berger	2.00	Revise cash pooling agreement.
06/23/25	Darby Branch	1.20	Correspond with H. Rovner, K&E team and Akin re credit agreement and KYC.
06/23/25	Keiaireyona A. Brown	0.50	Review, analyze correspondence re security guaranty documents and encumbered asset analysis.
06/23/25	Marco Chan	3.60	Review, analyze correspondence re DIP financing (.6); review and analyze credit documents (2.0); draft and revise intercompany note (1.0).
06/23/25	Abbey Dalgleish	3.80	Review, analyze debenture (1.2); review, analyze corporate authorizations (.8); conference with O. Taylor, K&E team re status of outstanding items (.4); review, analyze correspondence re financing transaction considerations (.4); evaluate value re proposed excluded assets (1.0).
06/23/25	Daniel Dreyfus	0.20	Correspond with A. Dalgleish, K&E team re DIP financing (.1); execute miscellaneous DIP financing-related tasks (.1).
06/23/25	R. Grant Gannon	1.20	Analyze DIP financing workstreams.
06/23/25	Sarah Goodwin	2.00	Review, analyze debenture and security principles (1.0); review, analyze financing transaction (1.0).
06/23/25	John Ryan Isaacson	1.10	Correspond with D. Dreyfus, K&E team and Company re supplemental incumbency (.6); correspond with H. Rovner, K&E team re Tranche A investment and debt baskets for company (.5).
06/23/25	Cara Li	2.10	Conference with J. Isaacson, K&E team re next steps (.6); review, analyze restructuring related documents (1.5).

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Date	Name	Hours	Description
06/23/25	Benjamin Malz	3.80	Review, analyze issues re post-funding work streams and local entity communications (3.2); telephone conference with F. Schlott and others (.6).
06/23/25	Chris Ooley	1.00	Execute post-closing tasks (.5); correspond with C. Li, K&E team re same and organize and index applicable closing documents for client reference (.5).
06/23/25	Michelle Park	0.40	Conference with J. Ahn, K&E team re post-closing items (.3); review, analyze Chinese registration process (.1).
06/23/25	Hope Rovner	0.60	Review, analyze correspondence re post-closing tasks.
06/23/25	Friedrich Schlott	1.70	Revise cash-pool agreement (1.1); review, analyze correspondence re financing transaction (.3); review, analyze on-lending status (.3).
06/23/25	Katie Schneller	0.10	Review, analyze documents and determine what information is applicable with respect to perfection certificate.
06/23/25	Anthony Vincenzo Sexton, P.C.	0.70	Analyze tax structuring considerations with DIP and deal structure.
06/23/25	Oliver Taylor	5.70	Correspond with Burges Salmon re collateral considerations (.5); review, revise debenture (3.0); correspond with F. Schlott, K&E team, lenders counsel re financing transaction considerations (.3); draft transaction description and documents description re corporate authorizations (1.5); conference with S. Goodwin, K&E team re post-closing security (.4).
06/23/25	Lauren Valentor	0.70	Draft memorandum outline re DIP financing background.
06/23/25	Matthew Calloway Walker	0.10	Review, analyze asset research memorandum outline.
06/23/25	Nicholas Warther	3.40	Telephone conference with SVP, EY, KPMG re DIP structuring and next steps (1.4); correspond with N. Adzima, K&E team re same (.5); correspond with A. Sexton re same (.8); correspond with KPMG re structure slides (.3); review and analyze DIP documentation (.4).

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Date	Name	Hours	Description
06/24/25	Nicholas Adzima	0.60	Review, revise DIP documents (.3); correspond with S. Trompler, K&E team re same (.3).
06/24/25	Jin Ahn	2.90	Draft post-closing security documents (2.0); correspond with M. Park, K&E team re same (.3); correspond with local counsel re financing transaction (.6).
06/24/25	Kon Asimacopoulos	3.50	Correspond with local counsel re international follow-up, duties, obligations.
06/24/25	Michael Berger	1.10	Telephone conference with F. Schlott, K&E team re current status and next steps re DIP funding (.3); review, evaluate considerations re value of IP assets (.3); analyze RSA term sheet re potential treatment of German comfort letter (.5).
06/24/25	Darby Branch	2.90	Review and revise summary re foreign lien search (1.9); correspond with H. Rovner, K&E team re KYC and junior facility matters (1.0).
06/24/25	Keiaireyona A. Brown	1.00	Review, revise perfection memorandum (.5); review security and guaranty document (.4); correspond with D. Dreyfus, K&E team re unencumbered assets (.1).
06/24/25	Marco Chan	6.40	Review, analyze correspondence re matter (.4); review and analyze credit documents (3.0); draft and revise intercompany note (2.5); telephone conference with G. Gannon, K&E team (.5).
06/24/25	Abbey Dalgleish	4.00	Conference with O. Taylor, K&E team re financing considerations (.4); review, analyze summaries re financing transaction considerations (1.7); correspond with local counsels re financing transaction (.3); review, analyze security document (1.6).
06/24/25	Abbey Dalgleish	0.50	Revise debt documents on system and review.
06/24/25	Daniel Dreyfus	0.20	Correspond with K. Brown, K&E team re DIP financing (.1); execute miscellaneous DIP financing-related tasks (.1).
06/24/25	R. Grant Gannon	1.50	Execute DIP financing workstreams and related post-closing (1.0); correspond with M. Chan, K&E team re same (.5).

Date	Name	Hours	Description
06/24/25	Sarah Goodwin	2.80	Review, evaluate considerations re financing transaction (1.5); review, evaluate post-closing workstream issues (1.3).
06/24/25	Noelle M. Howard	1.50	Correspond with A&M re UCC lien searches (.4); review, analyze tax lien final DIP order language (.8); correspond with E. Swager, K&E team re same (.3).
06/24/25	John Ryan Isaacson	0.30	Correspond with C. Ooley, K&E team re syndication form.
06/24/25	Rachael L. Lichman, P.C.	0.80	Analyze issues re intercompany note, exit facility and credit agreement.
06/24/25	Benjamin Malz	3.90	Review, analyze post-funding work streams and local entity communications.
06/24/25	Benjamin Malz	1.00	Draft overview of DIP Loan waterfall for local counsel.
06/24/25	Chris Ooley	0.50	Conference with J. Isaacson, K&E team re post-closing matters (.2); execute post-closing matters including organization of closing documents, record-keeping and delivery of liquidity certificates (.3).
06/24/25	Hope Rovner	0.20	Correspond with R. Lichman, K&E team re intercompany loans and timing of funds moving.
06/24/25	Friedrich Schlott	1.10	Review, evaluate liquidity planning and financing agreement (.8); review, analyze correspondence re financing (.3).
06/24/25	Katie Schneller	0.30	Review, analyze documents and determine what information is applicable with respect to perfection certificate.
06/24/25	Oliver Taylor	3.10	Correspond with Nishimura re deliverables required for post-closing security workstream (.2); review, analyze correspondence re information requests re security documents (.8); correspond with MHC re signing process re same (.1); correspond with Company re requisite board/shareholder meetings (.8); review, revise security document (1.0); correspond with Nishimura and Greenberg Traurig re English law deeds (.2).
06/24/25	Sebastian Trompler	0.90	Conference with Willkie and Akin re security agreements (.6); correspond with N. Adzima, K&E team re same (.3).

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Date	Name	Hours	Description
06/24/25	Lauren Valentor	1.00	Analyze DIP financing background information (.6); correspond with M. Walker re financing considerations (.2); draft summary re outstanding items re financing (.2).
06/24/25	Daniel Wachenfeld	0.30	Review, analyze DIP order precedent re statutory lien language (.2); correspond with E. Swager, N. Howard re same (.1).
06/24/25	Matthew Calloway Walker	4.90	Correspond with L. Valentor re asset research memorandum (.1); conference with L. Valentor re same (.2); research, analyze issues re DIP asset considerations (.4); conference with C. McGushin re same (.1); research re effect of administrative agent stipulation (2.3); draft memorandum re same (1.8).
06/24/25	Nicholas Warther	5.10	Review and analyze structure slides (1.8); correspond with KPMG team re same (.5); correspond with N. Adzima, K&E team re same (.7); review and revise DIP funding documentation (.8); correspond with R. Lichman, K&E team re same (.3); telephone conference with KPMG team re structure slides and next steps (1.0).
06/24/25	Magdalena Wistuba	0.60	Review, analyze share certificate indemnity (.3); review, analyze correspondence re same (.3).
06/25/25	Jin Ahn	6.70	Telephone conference with O. Taylor re post-closing security (.2); correspond with local counsel re financing considerations (1.2); review, revise post-closing security documents and schedule (3.9); continue to review, revise same (.1); draft signature pages (.9); correspond with local counsel re same (.4).
06/25/25	Kon Asimacopoulos	1.60	Conduct international implementation, contingency options, duties re DIP financing.
06/25/25	Kon Asimacopoulos	2.90	Review, analyze international filing issues, Italy, Germany, France.
06/25/25	Michael Berger	0.10	Review, analyze structure deck re German law implications.

Date	Name	Hours	Description
06/25/25	Darby Branch	5.40	Review and revise unencumbered asset stipulation (3.9); continue to review, revise same (.5); telephone conference and correspond with K. Brown, K&E team re same and junior facility matters (.5); correspond with Bass Berry re credit agreement (.5).
06/25/25	Keiaireyona A. Brown	2.50	Review, evaluate stipulation considerations (.5); review, analyze perfection steps memo (.8); correspond with D. Branch, K&E team regarding unencumbered assets (.5); review, evaluate unencumbered assets (.7).
06/25/25	Marco Chan	7.30	Review, analyze correspondence re matter (1.3); review and analyze credit documents (3.0); draft and revise intercompany note (2.0); telephone conferences with K. Brown, K&E team re unencumbered assets (.5); telephone conference with A&M team re same (.5).
06/25/25	Abbey Dalgleish	4.00	Review, analyze debt documents (3.0); correspond with K&E team re conditions subsequent (1.0).
06/25/25	Daniel Dreyfus	2.80	Review and revise joint stipulation (1.8); correspond with M. Chan, K&E team re DIP financing (.5); execute miscellaneous DIP financing-related tasks (.5).
06/25/25	R. Grant Gannon	6.30	Review, analyze DIP financing workstreams and related diligence issues (2.3); conduct diligence of existing collateral documentation and analyze unencumbered assets (3.0); correspond with K. Brown, K&E team re same (1.0).
06/25/25	Sarah Goodwin	3.30	Telephone conference with A. Dalgleish and O. Taylor re financing considerations (.3); review, evaluate debenture issues list (2.0); review, analyze financing considerations (.5); telephone conference with Willkie, Akin re debenture (.5).
06/25/25	Noelle M. Howard	0.80	Correspond with H. Rovner, K&E team re credit agreement milestones (.3); correspond with E. Swager, K&E team, PJT, Willkie, Akin re DIP final order (.5).

Date	Name	Hours	Description
06/25/25	John Ryan Isaacson	4.40	Correspond with G. Gannon, K&E team and client re supplemental incumbency (.5); review, analyze Tranche B/C credit agreement (3.9).
06/25/25	Shan A. Khan	0.50	Review, evaluate correspondence with R. Lichman, K&E team re financing transaction.
06/25/25	Rachael L. Lichman, P.C.	1.40	Analyze issues re intercompany cash movements and related documentation.
06/25/25	Benjamin Malz	2.20	Review, analyze post-funding work streams (1.1); review, analyze local entity communications (1.1).
06/25/25	Chris Ooley	0.30	Review, revise and deliver weekly liquidity certificate (.2); conference with K. Brown, K&E team re post-closing workstreams (.1).
06/25/25	Hope Rovner	0.30	Correspond with K. Brown, K&E team re financing workstreams (.1); correspond with C. Ooley re financing consent process (.1); correspond with R. Lichman, K&E team re intercompany note (.1).
06/25/25	Friedrich Schlott	2.20	Review, analyze finance structure steps.
06/25/25	Katie Schneller	0.50	Review, analyze documents re perfection certificate.
06/25/25	Oliver Taylor	7.80	Conference with S. Goodwin and A. Dalgleish, Akin, Willkie re debenture (1.0); prepare for same (.5); research, analyze issues re collateral, financing transaction considerations (.5); review, analyze post-closing considerations (1.7); correspond with Company re same (.3); draft indemnities (.5); correspond with Nishimura and Greenberg Traurig re financing transaction documents (.2); draft signature pages and signing instructions (.8); correspond with S. Goodwin and S. Vinod Sabharwal re execution of English law deeds related to financing transaction (.8); draft corporate authorizations re financing transaction (1.5).
06/25/25	Sebastian Trompler	0.30	Review, analyze transaction documents.
06/25/25	Matthew Calloway Walker	8.50	Research re effect of administrative agent stipulation (3.9); review, analyze considerations re same (1.2); draft memorandum re same (2.3); review, analyze correspondence re same (.1); correspond with C. McGushin re same (1.0).

Date	Name	Hours	Description
06/25/25	Leah Warren	2.30	Conference with lenders US tax counsel and KPMG tax team re DIP facility and intercompany tax treatment (.8); revise purchase agreement (1.0); revise credit agreement (.5).
06/25/25	Nicholas Warther	1.40	Telephone conference with KPMG, EY re US tax planning (.7); review and analyze structure slides for transaction (.7).
06/26/25	Nicholas Adzima	1.10	Review, revise DIP documents.
06/26/25	Jin Ahn	11.20	Telephone conference with O. Taylor re post-closing security (1.0); correspond with local counsel re same (.8); review, revise post-closing security documents and schedule (3.9); continue to review, revise same (1.6); draft signature pages (2.2); review, revise financing documents (.8); review, analyze security document and deliverables (.9).
06/26/25	Kon Asimacopoulos	3.80	Review, analyze international filing issues re DIP.
06/26/25	Kon Asimacopoulos	0.90	Draft international implementation, contingency options, duties.
06/26/25	Darby Branch	5.80	Review and analyze unencumbered asset stipulation and senior facility closing set (3.0); revise same (1.8); telephone conference and correspond with K. Brown, K&E team re same, KYC requests and junior facility matters (1.0).
06/26/25	Keiaireyona A. Brown	2.70	Conference with G. Gannon, K&E team re unencumbered assets with DPW (.5); review and update guarantee list (.6), review, analyze senior facility agreement against Tranche B/C (1.6).
06/26/25	Marco Chan	10.70	Review, analyze credit documents (3.9); continue to review and analyze same (1.8); draft and revise intercompany note (3.0); telephone conferences with K. Brown, K&E team (.5); telephone conference with A&M team re matter (.5); review and revise credit agreement (.5); telephone conference with G. Gannon, K&E team re intercompany notes (.5).
06/26/25	Hannah Crawford	0.50	Correspond with M. Wistuba re cash flow forecasts.

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06/26/25	Abbey Dalgleish	3.00	Correspond with local counsels re financing transaction (.6); conference with S. Goodwin re same (.5); review, analyze financing documents (1.9).
06/26/25	Abbey Dalgleish	3.10	Review, analyze collateral agency appointment agreement and debenture (1.3); review, evaluate local counsel correspondence re financing transaction (1.6); correspond with local counsel re same (.2).
06/26/25	Daniel Dreyfus	3.10	Review and revise joint stipulation (2.1); correspond with K. Brown, K&E team re DIP financing (.5); execute miscellaneous DIP financing-related tasks (.5).
06/26/25	R. Grant Gannon	7.80	Review, analyze DIP financing workstreams and related diligence issues (3.9); review, analyze diligence of existing collateral documentation and analyze unencumbered assets (3.9).
06/26/25	Sarah Goodwin	3.90	Review, evaluate joint collateral agency agreement (1.2); review, analyze revised debenture (1.8); conference with A. Dalgleish re same (.5); review, analyze considerations re financing transaction (.4).
06/26/25	Noelle M. Howard	0.70	Correspond with E. Swager, K&E team re DIP and RSA milestone considerations (.2); review, analyze same (.5).
06/26/25	Noelle M. Howard	2.50	Draft management reporting obligation presentation re DIP and RSA considerations.
06/26/25	John Ryan Isaacson	3.20	Review, analyze Tranche B/C credit agreement (2.7); correspond with H. Rovner, K&E team re specialist comments to credit agreement (.3); correspond with H. Rovner, K&E team re intercompany notes (.2).
06/26/25	Rachael L. Lichman, P.C.	4.00	Review, revise credit agreement and exhibits.
06/26/25	Benjamin Malz	3.10	Review, analyze issues re post-funding work streams and local entity communications.
06/26/25	Nick Niles	0.30	Review, revise credit agreement.
06/26/25	Chris Ooley	1.30	Review, analyze correspondence with H. Rovner, K&E teams re post-closing tasks.

Date	Name	Hours	Description
06/26/25	Hope Rovner	3.10	Correspond with M. Park, K&E team re post-closing tasks (.5); review, revise security agent appointment agreement (1.1); conference with M. Chan, K&E team re intercompany note (.9); review, revise exhibits (.6).
06/26/25	Friedrich Schlott	0.30	Review, analyze financing transaction considerations.
06/26/25	Katie Schneller	1.30	Review, analyze documents re perfection certificate.
06/26/25	Evan Swager	1.60	Correspond with A&M re reporting considerations (.5); review, analyze credit agreement (1.1).
06/26/25	Oliver Taylor	9.50	Review, revise corporate authorizations (1.5); correspond with S. Goodwin, Akin, Willkie re execution of English law deeds (1.0); draft signature pages and signing instructions (6.0); correspond with MHC, Company re post-closing security documents (.5); conference with Company re financing transaction documents (.5).
06/26/25	Sebastian Trompler	1.40	Review, analyze security agent appointment letter.
06/26/25	Lauren Valentor	1.10	Review, analyze correspondence from S. Goodwin, K&E team re DIP financing (.2); conference with G. Gannon and M. Walker re asset memorandum and stipulations (.7); correspond with M. Walker re same, outstanding items (.2).
06/26/25	Matthew Calloway Walker	4.00	Research re administrative agent stipulation (1.3); review, analyze correspondence re same (.2); research re perfection of assets (1.5); correspond with L. Valentor re asset memorandum research (.1); review, analyze correspondence re board materials document review, related financing transaction considerations (.1); conference with L. Valentor and G. Gannon re asset memorandum and stipulations (.8).
06/26/25	Nicholas Warther	3.50	Telephone conference with SVP, EY, KPMG re structuring (1.6); review and revise DIP documentation (.8); correspond with KPMG re structuring (.5); correspond with M. Chan re DIP documentation (.6).

Date	Name	Hours	Description
06/27/25	Nicholas Adzima	1.30	Review, revise DIP credit agreement (1.1); correspond with H. Rovner, K&E team re same (.2).
06/27/25	Jin Ahn	12.40	Telephone conference with O. Taylor, A. Dalgleish re post-closing security (2.3); correspond with local counsel re same (2.8); review, revise post-closing security documents and schedule (3.5); review, revise financing documents (3.3); draft final financing documents (.5).
06/27/25	Kon Asimacopoulos	2.60	Review international financing issues.
06/27/25	Darby Branch	1.40	Review and revise KYC responses (1.1); correspond with K. Schneller re same (.3).
06/27/25	Marco Chan	6.20	Review, analyze credit documents (2.0); draft and revise intercompany note (2.0); telephone conferences with G. Gannon, K&E team (.5); telephone conference with A&M team re DIP considerations (.5); review and revise credit agreement (.6); telephone conference with G. Gannon, K&E team re intercompany notes (.6).
06/27/25	Abbey Dalgleish	5.90	Review, analyze DIP documentation (3.0); conference with G. Gannon, K&E team re same (.5); review, analyze local counsel input (1.0) execute steps for closing (1.4).
06/27/25	Daniel Dreyfus	3.70	Review and revise joint stipulation (2.0); correspond with G. Gannon, K&E team re DIP financing (.7); execute miscellaneous DIP financing-related tasks (1.0).
06/27/25	R. Grant Gannon	5.10	Review, analyze DIP financing workstreams and related diligence issues (1.1); conduct diligence of existing collateral documentation and analyze the same (3.0); review post-closing security (.5); correspond with M. Chan, K&E team re same (.5).
06/27/25	Sarah Goodwin	4.00	Telephone conference with A. Dalgleish and O. Taylor re financing transaction (.3); review, evaluate debenture issues list (.2); review, analyze financing transactions (3.0); conference with Willkie, Akin re debenture (.5).
06/27/25	Noelle M. Howard	1.30	Review, analyze DIP reporting requirements (.8); correspond with N. Adzima, E. Swager, A&M team re same (.5).

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Date	Name	Hours	Description
06/27/25	Noelle M. Howard	1.30	Revise RSA and DIP reporting obligation presentation materials.
06/27/25	John Ryan Isaacson	1.90	Review Tranche B/C credit agreement (1.4); correspond with G. Gannon, K&E team re specialist comments to credit agreement (.3); correspond with G. Gannon, K&E team re Tranche B/C ancillaries (.2).
06/27/25	Shan A. Khan	0.50	Review, analyze open issues re financing transaction.
06/27/25	Rachael L. Lichman, P.C.	1.90	Draft credit agreement.
06/27/25	Benjamin Malz	1.40	Review, analyze post-funding work streams (.5); review, analyze local entity communications re same (.9).
06/27/25	Chris Ooley	1.60	Correspond with G. Gannon, K&E teams re post-closing tasks (1.0); analyze post-closing tasks (.4); conference with G. Gannon, K&E team re the same (.2).
06/27/25	Hope Rovner	3.80	Correspond with M. Park, K&E team re post-closing tasks (1.5); revise intercompany note (2.2); revise exhibits (.1).
06/27/25	Katie Schneller	0.50	Review, analyze documents re perfection certificate.
06/27/25	Oliver Taylor	12.90	Review, revise security documents (3.9); continue to review, revise same (1.0); conference with Company re security documents (.5); review, analyze signed signature pages, related financing documents (3.0); review, analyze post-closing considerations re security documents (3.9); continue to review, analyze same (.6).
06/27/25	Sebastian Trompler	1.90	Review, revise security agent appointment letter.
06/27/25	Matthew Calloway Walker	0.30	Correspond with C. McGushin re administrative agent stipulation research.
06/27/25	Nicholas Warther	1.70	Review and revise tax portions of DIP documents (.5); correspond with M. Chan, K&E team re same (.3); review and analyze structure slides (.5); correspond with KPMG re DIP structuring (.4).
06/27/25	Magdalena Wistuba	0.30	Correspond with BDO and A&M team re cashflow model.

Date	Name	Hours	Description
06/28/25	Jin Ahn	4.20	Telephone conference with O. Taylor re post-closing security (.9); correspond with local counsel re same (1.3); correspond with Willkie, Akin re same (.8); draft financing documents (1.2).
06/28/25	Marco Chan	2.40	Review, analyze credit documents.
06/28/25	Abbey Dalgleish	2.80	Review, analyze considerations re financing transaction.
06/28/25	John Ryan Isaacson	0.60	Review, analyze Tranche A lenders and liquidity certificate
06/28/25	Hope Rovner	0.20	Review, evaluate credit documents (.1); revise intercompany note (.1).
06/28/25	Oliver Taylor	4.40	Review, analyze signing and closing of post-closing security documents.
06/28/25	Nicholas Warther	0.90	Review and analyze KPMG structure slides (.7); correspond with KPMG re same (.2).
06/29/25	Marco Chan	3.20	Review, analyze credit documents.
06/29/25	Daniel Dreyfus	0.20	Correspond with F. Schlott, K&E team re joint stipulation (.1); execute DIP financing-related tasks (.1).
06/29/25	Friedrich Schlott	1.30	Review, analyze documents re German management, related financing transactions.
06/29/25	Nicholas Warther	0.30	Review and revise finance structure slides.
06/30/25	Jin Ahn	6.70	Telephone conference with S. Goodwin, M. Park and O. Taylor re post-closing security workstream (.5); draft post-closing notices and deliverables (3.6); correspond with Willkie, Akin, M. Park, K&E team re same (.5); review, analyze post-closing security documents (1.5); correspond with local counsel re post-closing workstreams (.6).
06/30/25	Kon Asimacopoulos	3.30	Analyze international duties, obligations.
06/30/25	Darby Branch	5.70	Review and revise unencumbered asset chart and diligence security and collateral documentation for emergency loan facility (3.7); correspond with J. Isaacson, K&E team re same and junior facility matters (.5); correspond with Bass Berry and Akin re Tennessee opinion (1.5).
06/30/25	Keiaireyona A. Brown	2.90	Review, analyze collateral documents re financing transaction considerations.
06/30/25	Marco Chan	3.20	Review, analyze credit documents.

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Date	Name	Hours	Description
06/30/25	Daniel Dreyfus	3.30	Review, analyze emergency loan collateral documentation (2.3); execute miscellaneous DIP financing-related tasks (1.0).
06/30/25	R. Grant Gannon	2.00	Review, analyze DIP financing workstreams and related diligence issues (1.5); conduct diligence of existing collateral documentation and unencumbered analysis (.4); review, analyze matter correspondence (.1).
06/30/25	Noelle M. Howard	4.00	Review, analyze junior DIP credit agreement (2.6); correspond with N. Adzima, E. Swager re same (.5); review, analyze translated debt closing set (.9).
06/30/25	John Ryan Isaacson	0.80	Correspond with D. Branch, K&E team re Tranche A lenders and cash flow certificate.
06/30/25	Cara Li	4.40	Review, analyze finance structure slides (3.9); review, revise steps checklist (.5).
06/30/25	Rachael L. Lichman, P.C.	0.50	Review, evaluate post-closing collateral matters.
06/30/25	Benjamin Malz	1.70	Review, analyze issues re post-funding work streams and local entity communications.
06/30/25	Renee Olivett	1.30	Revise factoring and cash management sale orders (1.1); correspond with D. Heriford re same (.2).
06/30/25	Chris Ooley	0.30	Correspond with D. Branch, K&E team, Willkie, and Akin re DIP considerations.
06/30/25	Michelle Park	0.50	Review, evaluate Chinese SAFE registration (.2); conference with J. Ahn, K&E team re post-closing status (.3).
06/30/25	Hope Rovner	0.80	Review, analyze revised intercompany note (.2); review and analyze credit agreement and security agreement re name changes (.6).
06/30/25	Josh Sussberg, P.C.	0.40	Conference with S. Zelin, PJT re lender meeting.
06/30/25	Evan Swager	0.90	Review, analyze credit agreement (.3); correspond with N. Howard re same (.2); correspond with Company re factoring agreement (.4).

Date	Name	Hours	Description
06/30/25	Oliver Taylor	2.40	Conference with S. Goodwin, K&E team re status of post-closing security workstreams (.5); correspond with Akin re deliverables and filings under security documents (.5); correspond with Company re notices under security documents (.5); correspond with Company re blank stock transfer form (.1); correspond with local counsel re post-closing security documents (.8).
06/30/25	Sebastian Trompler	0.30	Correspond with F. Schlott, K&E team re German financing documents.
06/30/25	Matthew Calloway Walker	5.70	Research case law re financing transaction (1.3); review, analyze facility agreement (1.4); draft memorandum re effect of administrative agent stipulation (1.6); review, analyze considerations re same (1.4).
06/30/25	Nicholas Warther	1.30	Telephone conference with KPMG, SVP, Akin, EY teams re structure slides and tax analysis (1.0); review and analyze same (.3).
07/01/25	Jin Ahn	5.40	Review, revise post-closing list of documents and check list (3.0); draft post-closing deliverables (1.2); correspond with M. Park, K&E team, lenders counsel re same (.8); correspond with local counsel re post-closing security documents (.4).
07/01/25	Kon Asimacopoulos	3.50	Review international open issues, duties, obligations.
07/01/25	Orfeas Asimopoulos	3.40	Review, analyze asset information requests (2.5); correspond with Company and local counsel re same (.9).
07/01/25	Darby Branch	3.30	Review and revise unencumbered asset chart and diligence security and collateral documentation for emergency loan facility (2.3); telephone conference and correspond with H. Rovner, K&E team re same and junior facility matters (1.0).
07/01/25	Keiaireyona A. Brown	3.20	Revise exhibit (.4); analyze descriptions of tranches for accuracy of senior facility agreement (.7); analyze senior facility agreement translated documents for IP, trademark and collateral (1.6); conference with M. Chan, K&E team re emergency loan (.5).

Date	Name	Hours	Description
07/01/25	Marco Chan	3.10	Review and revise credit agreement (1.0); telephone conferences with K. Brown, K&E team re emergency loan (.5); correspond with K. Brown, K&E team re DIP considerations (.5); review and revise intercompany notes (1.1).
07/01/25	Daniel Dreyfus	4.90	Review, analyze emergency loan collateral documentation (3.0); execute miscellaneous DIP financing-related tasks (1.9).
07/01/25	R. Grant Gannon	7.20	Review, analyze DIP financing workstreams and related diligence issues (3.1); conduct and analyze diligence of existing collateral documentation (1.0); review and revise DIP financing documentation (2.1); review, analyze correspondence re same (1.0).
07/01/25	Sarah Goodwin	0.90	Review, analyze post-closing security workstreams.
07/01/25	Diana Heriford	1.60	Review, analyze KYC request re DIP financing (.5); review, revise factoring final order (.3); review, analyze cash management obligations (.8).
07/01/25	John Ryan Isaacson	0.60	Review, analyze correspondence re Willkie comments to Tranche B/C credit agreement.
07/01/25	Ross M. Kwasteniet, P.C.	2.10	Analyze issues related to DIP budget, repayment of emergency loan, roll-up and related issues.
07/01/25	Rachael L. Lichman, P.C.	0.40	Review, analyze post-closing matters.
07/01/25	Renee Olivett	0.20	Review, revise factoring order (.1); correspond with D. Heriford re same (.1).
07/01/25	Chris Ooley	0.30	Conference with K. Brown, K&E team re ongoing workstreams (.2); review, analyze correspondence re same (.1).
07/01/25	Michelle Park	0.30	Correspond with J. Ahn, K&E team re documentation for Chinese SAFE registration.
07/01/25	Hope Rovner	1.00	Correspond with K. Brown, K&E team re post-closing matters.
07/01/25	Friedrich Schlott	0.80	Review, analyze correspondence re financing documents.

Date	Name	Hours	Description
07/01/25	Oliver Taylor	1.10	Correspond with Akin re financing transaction (.1); correspond with Company re stock transfer (.1); correspond with local counsels re security registrations (.3); correspond with Company re security notices (.2); correspond with Company re financing transaction considerations (.1); correspond with H. Rovner re notice of change of name re financing documents (.1); review, analyze security registrations (.2).
07/01/25	Sebastian Trompler	1.30	Correspond with M. Park, K&E London re German notarial meeting (.3); correspond with Italian counsel re German authorizations (.2); revise information request list re financing transaction (.8).
07/01/25	Matthew Calloway Walker	6.90	Research case law re financing considerations (1.9); review, analyze facility agreement (.8); draft memorandum re effect of administrative agent stipulation (2.4); review, analyze considerations re same (1.8).
07/01/25	Nicholas Warther	0.50	Review and revise structure slides and review local counsel comments re same.
07/02/25	Nicholas Adzima	1.60	Review, analyze DIP, cash management considerations (1.3); correspond with D. Heriford, K&E team re same (.3).
07/02/25	Jin Ahn	6.70	Review, revise post-closing documents (3.6); correspond with local counsel re same (1.4); draft post-closing deliverables (1.2); correspond with M. Park, K&E team, lenders' counsel re same (.5).
07/02/25	Nick Argentieri	0.70	Review, analyze correspondence re termination of bank services (.3); review, analyze cash management order re same (.2); correspond with E. Swager, K&E team re same (.2).
07/02/25	Orfeas Asimopoulos	4.30	Review, analyze information requests re post-closing security (3.2); review, analyze financing documents (1.1).
07/02/25	Marco Chan	6.60	Review, revise credit agreement (2.2); conference G. Gannon, with K&E team re same (.8); analyze DIP financing (1.4); review, revise intercompany notes (2.2).
07/02/25	Abbey Dalgleish	1.50	Review, analyze correspondence re financing transaction, excluded asset lists.

Date	Name	Hours	Description
07/02/25	Daniel Dreyfus	2.30	Review, analyze emergency loan collateral documentation (1.2); review, analyze DIP financing documentation (1.1).
07/02/25	R. Grant Gannon	5.10	Review, analyze DIP financing documentation and related documents (1.4); conduct, analyze diligence of existing collateral documentation (1.2); review, revise DIP financing documentation (2.1); correspond with M. Chan, K&E team re same (.4).
07/02/25	Sarah Goodwin	0.90	Review, evaluate local counsel correspondence re financing transaction considerations (.4); review, analyze post-closing work streams (.5).
07/02/25	Diana Heriford	0.70	Review, revise KYC information re DIP financing.
07/02/25	Noelle M. Howard	1.60	Telephone conference with A&M, Stretto re bank account documentation requirements and status (1.2); correspond with translator re same (.4).
07/02/25	John Ryan Isaacson	1.50	Review, analyze credit agreement comments (.4); correspond with Company re interest payments (.8); correspond with K&E team re exhibits (.3).
07/02/25	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re DIP budget, repayment of emergency loan, roll-up and related issues.
07/02/25	Rachael L. Lichman, P.C.	1.10	Analyze intercompany cash flow steps and related requirements (.6); review, revise credit facility documents (.5).
07/02/25	Benjamin Malz	2.00	Review, analyze issues re post-funding work streams.
07/02/25	Renee Olivett	0.20	Review, revise cash management final order.
07/02/25	Michelle Park	2.10	Conference with KWM re financing transaction (.6), evaluate guarantees re same (.5); draft correspondence to Company and KWM re same (1.0).
07/02/25	Hope Rovner	2.70	Correspond with K. Brown, K&E team re post-closing tasks (.9); review, revise exhibits re credit agreement (.5); draft amended and restated intercompany note (.3); review, analyze credit agreement re amended articles considerations (1.0).
07/02/25	Friedrich Schlott	1.10	Review, analyze financing documents.

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07/02/25	Katie Schneller	1.20	Review, revise DIP agent fee letter (1.0); correspond with S. Sadjadi, K&E team re same (.2).
07/02/25	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze structuring and DIP materials.
07/02/25	Josh Sussberg, P.C.	0.20	Correspond with S. Winters, K&E team re investigation, interviews (.1); correspond with S. Winters, K&E team re Japanese banks (.1).
07/02/25	Evan Swager	1.00	Correspond with PJT re trades, syndication (.4); review, analyze evidence re same (.6).
07/02/25	Oliver Taylor	2.90	Draft cover letter re share certificate (.2); correspond with Company re financing transaction (.3); review, analyze bank account notices (.5); correspond with B. Malz re financing documents (.2); correspond with O. Asimopoulos re German law post-closing workstream (.2); review, revise re-registration documents, related notice re (1.5).
07/02/25	Sebastian Trompler	4.90	Review, evaluate considerations re financing transaction (1.2); correspond with Italian counsel re Company authorization re same (.3); correspond with M. Berger, K&E team re financing timing (.4); draft German resolutions and certificates re same (1.0); draft memorandum re same (.8); correspond with German lender counsel re German financing documents (.3); review, evaluate German corporate authorizations, notary considerations (.9).
07/02/25	Lauren Valentor	0.10	Review, analyze stipulation of company assets.
07/03/25	Jin Ahn	6.00	Review, revise post-closing security documents (2.1); review, revise corporate approvals (1.1); correspond with local counsel and lender counsel re same (2.8).
07/03/25	Nick Argentieri	0.80	Review, analyze cash management order (.4); correspond with D. Heriford re same (.1); conference with D. Heriford, R. Olivett, PSZJ re final order (.3).
07/03/25	Kon Asimacopoulos	3.80	Review, analyze DIP documentation re international considerations (2.6); correspond with M. Chan, K&E team re same (1.2).

Date	Name	Hours	Description
07/03/25	Orfeas Asimopoulos	1.60	Conference with PSZJ team re post-closing security documents re international considerations.
07/03/25	Michael Berger	0.40	Review, analyze issues re chapter 11 debt considerations (.2); telephone conference with S. Trompler, D. Wang re same (.2).
07/03/25	Darby Branch	0.80	Review, revise summary re junior facility (.4); correspond with G. Gannon, K&E team re same (.4).
07/03/25	Keiaireyona A. Brown	0.50	Conference with H. Rovner re post closing obligations.
07/03/25	Marco Chan	5.90	Review, revise credit agreement (3.4); review, analyze related documentation (1.1); review, revise intercompany notes (1.2); conference with H. Rovner, K&E team re same (.2).
07/03/25	Daniel Dreyfus	0.60	Review, analyze documents re DIP financing.
07/03/25	R. Grant Gannon	2.80	Review, analyze documentation re DIP financing (1.2); conduct diligence of existing collateral documentation (.8); review, revise DIP financing documentation (.8).
07/03/25	Sarah Goodwin	1.30	Correspond with H. Rovner re post-closing security considerations (.5); review, analyze issues re same (.8).
07/03/25	Diana Heriford	5.50	Review, analyze cash management obligations (3.9); review, analyze cash management final order (.9); review, analyze factoring final order (.7).
07/03/25	Noelle M. Howard	0.50	Correspond with K. Brown, K&E team re junior DIP considerations.
07/03/25	John Ryan Isaacson	1.00	Conference with C. Ooley, K&E team re credit agreement (.5); correspond with Company re weekly liquidity certificate (.5).
07/03/25	Rachael L. Lichman, P.C.	0.80	Review, analyze open issues re Tranche B/C credit agreement and post-closing matters.
07/03/25	Benjamin Malz	2.60	Review, analyze post-funding work streams and local entity communications.
07/03/25	Renee Olivett	1.00	Review, revise cash management order (.4); correspond and conference with D. Heriford, K&E team, Pachulski team re same (.6).
07/03/25	Chris Ooley	0.80	Review, revise credit agreement (.6); conference with J. Isaacson, K&E team re same (.2).

Date	Name	Hours	Description
07/03/25	Michelle Park	0.50	Correspond with KWM re Chinese SAFE registration (.4); correspond with Galicia re Mexican notarization (.1).
07/03/25	Hope Rovner	1.00	Conference K. Brown re post-closing obligations (.4); review, revise punch list of open U.S. items re same (.2); correspond with S. Goodwin same (.4).
07/03/25	Friedrich Schlott	0.60	Correspond with M. Berger, K&E team re legal opinion qualifications (.2); review, analyze re same (.4).
07/03/25	Katie Schneller	0.60	Review, analyze documents re perfection certificate.
07/03/25	Oliver Taylor	1.60	Correspond with Akin, Willkie re German and Japanese security documents (.2); correspond with Willkie re pending applications re real estate listed in English law debenture (.4); review, analyze filings given proposed amendment to Tranche A New York law governed security agreement (.4); correspond with J. Ahn re Spanish notarization and apostille requirements (.6).
07/03/25	Sebastian Trompler	3.60	Draft powers of attorney re share pledge agreements (1.8); correspond with lead German counsel and lender counsel re same (.7); correspond with German opinion committee and German restructuring team re insolvency assumptions (.8); correspond with lender counsel re certificates and signature pages (.3).
07/03/25	Lauren Valentor	0.60	Conference with M. Walker re collateral research (.1); research legal standards for evaluating collateral perfection (.5).
07/03/25	Daniel Wachenfeld	1.70	Review, analyze edits to final DIP order (1.4); correspond with N. Howard re same (.3).
07/03/25	Matthew Calloway Walker	6.00	Conference with S. Chan and K&E team re i document review (.2); conference with L. Valentor re asset memorandum (.1); review, analyze perfection and foreign lien memorandums re creating perfection of assets memorandum (.8); conference with L. Valentor re asset memorandum (.1); review, analyze documents re document review (3.9); continue to review, analyze same (.9).

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07/03/25	Nicholas Warther	0.40	Correspond with Company advisors, E. Swager, K&E team re DIP structuring.
07/04/25	Nicholas Adzima	0.60	Correspond with N. Howard, K&E team re DIP items (.3); review, analyze DIP documents (.3).
07/04/25	Jin Ahn	6.90	Review, revise post-closing security documents and corporate approvals (3.2); correspond with local counsel re same (2.0); draft post-closing deliverables (1.2); correspond with Company, H. Rovner, K&E team, Willkie, Akin re same (.5).
07/04/25	Orfeas Asimopoulos	5.40	Review, revise German security documents (2.4); review, analyze information requests with Company and local counsel (3.0).
07/04/25	Michael Berger	0.70	Conference with D. Wang, S. Trompler, F. Schlott re chapter 11 qualifier for legal opinion (.4); research, analyze case law re recognition of chapter 11 (.3).
07/04/25	Abbey Dalgleish	1.50	Conference with S. Goodwin, K&E team re upcoming post-closing deadline (.7); correspond with J. Ahn, K&E team re same (.8).
07/04/25	Sarah Goodwin	2.00	Correspond with O Taylor, A Dalgleish re queries re post-closing security work streams (.6); correspond with J. Ahn, K&E team re same (.4); review, analyze local counsel and lender counsel queries (.5); review, analyze transaction management consideration (.5).
07/04/25	Diana Heriford	0.50	Review, analyze DIP financing documents.
07/04/25	John Ryan Isaacson	0.50	Conference with H. Rovner, K&E team re credit agreement.
07/04/25	Shan A. Khan	0.80	Correspond with R. Lichman, K&E team re DIP matters.
07/04/25	Benjamin Malz	1.60	Review, analyze issues re post-funding work streams and local entity communications.

Date	Name	Hours	Description
07/04/25	Oliver Taylor	2.60	Correspond with Nishimura re review of post-closing security documents (.5); telephone conference with Akin re security documents (.1); correspond with S. Vinod Sabharwal re filing consequences for amendment of security (.5); correspond with R. Butterworth re Japanese security trustee appointment (.2); telephone conference with Company re original stock transfer form (.1); conference with Galicia re delivery of testimonies (.2); correspond with S. Goodwin re delivery of testimonies (.5); telephone conference with S. Goodwin, K&E team re post-closing workstreams (.5).
07/04/25	Sebastian Trompler	7.10	Review, analyze asset information provided for German security agreements (2.1); prepare follow up questions re same (.6); correspond with notary re powers of attorney (.4); prepare signature packs and signing instructions (.6); review, revise account pledge agreement and global assignment agreement (2.1); correspond with Japanese and English counsel re same (.6); review, analyze issues re opinion committee chapter 11 (.3); conference with M. Berger, K&E team re same (.4).
07/04/25	Matthew Calloway Walker	4.20	Review, analyze asset research memorandum (.1); review, analyze joint stipulation re drafting asset research memorandum (.2); review, analyze documents re internal collection document review (2.4); research case law re perfection of assets (1.5).
07/05/25	Jin Ahn	0.30	Review, analyze post-closing security documents and deliverables (.2); correspond with local counsel re same (.1).
07/05/25	Daniel Dreyfus	0.30	Review, analyze open issues re DIP financing.
07/05/25	Diana Heriford	0.50	Review, analyze language re debtor-in-possession financing.
07/05/25	Sebastian Trompler	0.50	Correspond with notary re powers of attorney (.1); correspond with Italian counsel re comments of notary on power of attorney to be signed by Company and Polish counsel (.2); correspond with Company and Polish counsel re German resolutions and Polish security agreements (.2).

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07/05/25	Matthew Calloway Walker	10.00	Review, analyze documents re internal collection document review (3.9); continue to review, analyze same (3.2); correspond with S. Chan, C. McGushin, K&E team re internal collection document (.3); research, analyze case law re perfection of assets (.8); draft memorandum re perfection of assets (1.8).
07/06/25	Diana Heriford	0.20	Review, analyze language re debtor-in-possession financing.
07/06/25	John Ryan Isaacson	0.30	Correspond with S. Chan, K&E team re security, perfection.
07/06/25	Chris Ooley	0.10	Conference with J. Isaacson, K&E team re credit agreement closing deliverables.
07/06/25	Sebastian Trompler	0.30	Correspond with opinion committee, G. Gannon, K&E team re no insolvency assumptions and Chapter 11 cases.
07/06/25	Matthew Calloway Walker	10.10	Correspond with G. Gannon, L. Valentor re perfection of assets (.1); review, analyze documents re internal collection document review (3.7); correspond with S. Chan, K&E team re internal collection document review guidance (.3); research, analyze case law re perfection of assets (2.1); draft memorandum re perfection of assets (3.9).
07/07/25	Jin Ahn	7.70	Draft notices to security documents (1.0); correspond with Company re same (.2); review, revise security documents and corporate approvals (2.2); correspond with lender-side counsel re same (.2); conference with local counsel re same (2.1); telephone conference with O. Asimopoulos, K&E team (.4); telephone conference with O. Taylor re security documentation and post-closing obligations (.7); review, revise closing checklist across jurisdictions (.9).
07/07/25	Kon Asimacopoulos	2.60	Correspond with J. Ahn, O. Asimopoulos, K&E team re international financing.
07/07/25	Orfeas Asimopoulos	6.00	Review, analyze progress asset information requests with Company (2.5); review, analyze German security documents (2.0); coordinate signing re same (1.5).

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Date	Name	Hours	Description
07/07/25	Michael Berger	0.40	Correspond with Gleiss Lutz, A&M, Company re cash pooling agreement and liquidity forecast (.3), correspond with F. Schlott re same (.1).
07/07/25	Darby Branch	1.80	Review, revise closing checklist (.6); correspond with Japanese counsel, R. Lichman, K&E team re foreign exchange filings (.4); correspond with R. Lichman, K&E team re tranche B facility (.8).
07/07/25	Abbey Dalgleish	2.40	Review, analyze closing checklist (.8); review, analyze condition precedents re closing (1.4); review correspondence from S. Goodwin, K&E team re same (.2).
07/07/25	Lauren Diss	0.80	Review, analyze issues re intercompany transfer consideration.
07/07/25	Daniel Dreyfus	1.20	Conference with G. Gannon, K&E team re security agreement (.4); review, analyze correspondence re same (.8).
07/07/25	R. Grant Gannon	2.90	Review, analyze correspondence from S. Goodwin, K&E team re DIP financing (.8) correspond with D. Dreyfus, K&E team re same (.8); review, analyze related documentation (1.3).
07/07/25	Diana Heriford	0.80	Review, revise cash management final order.
07/07/25	Noelle M. Howard	4.00	Correspond with A&M re bank account translation requirements (.5); review, analyze materials re same (1.1); review, analyze DIP order insurance language (.7); review, analyze DIP credit agreement (1.0); review, analyze reporting requirements (.7).
07/07/25	John Ryan Isaacson	1.50	Review, analyze comments re credit agreement (1.1); correspond with C. Ooley, K&E team re same (.4).
07/07/25	Ross M. Kwasteniet, P.C.	1.20	Conference with ad hoc lender advisors re case updates.
07/07/25	Rachael L. Lichman, P.C.	1.50	Review, revise tranche BC credit agreement (.7); review, analyze related open issues to funding (.3); review, analyze cash pooling agreement (.5).
07/07/25	Benjamin Malz	1.20	Review, analyze post-funding work streams and local entity communications.
07/07/25	Christian Mancino	0.20	Assemble precedent cash management stipulations.

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Date	Name	Hours	Description
07/07/25	Renee Olivett	1.30	Draft, revise section 345(b) waiver stipulation.
07/07/25	Chris Ooley	1.60	Review, revise credit agreement (.8); conference with J. Isaacson, K&E team re same (.2); review analyze related documentation (.6).
07/07/25	Michelle Park	1.20	Review, analyze post-closing security (.9) correspond with Akin re same (.3).
07/07/25	Hope Rovner	1.40	Correspond with M. Park re post-closing tasks (.9); review, analyze cash pooling agreement (.5).
07/07/25	Friedrich Schlott	0.20	Correspond with H. Rovner re cash-pool.
07/07/25	Katie Schneller	0.30	Draft signature pages re fee letter.
07/07/25	Anthony Vincenzo Sexton, P.C.	0.50	Analyze DIP and deal structuring tax analysis.
07/07/25	Oliver Taylor	3.70	Telephone conference re status of post-closing security with A. Dalgleish, M. Park, O. Asimopoulos and J. Ahn (.5); correspond with Akin, Company Marelli re original documents being sent to DIP agent (.2); correspond with Akin re security documents (.5); correspond with Galicia, G. Gannon and K&E team re testimonios of notarizations of Mexican law corporate authorizations (1.0); correspond with D. Dreyfus re amendments to Tranche A New York law security agreement (.5); correspond with Nishimura, S. Trompler re post-closing security documents (1.0).

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Date	Name	Hours	Description
07/07/25	Sebastian Trompler	13.60	Conference with opinion committee re assumptions and qualifications re chapter 11 cases and propose revised wording (1.2); review, revise powers of attorney for share pledge notarization (1.2); review, revise German corporate authorizations (1.3); correspond with V&K re powers of attorney, German security agreements, corporate authorizations and legal opinion (.5); revise, revise corporate authorizations summary (2.1); correspond with Polish counsel re Polish security agreements, required resolutions, signature packs (.6); review, revise German certificates (2.1); review, revise account pledge, global assignment agreement (1.2); correspond with Italian counsel re share pledge (.3); review, analyze issues re Company signing process (.5); coordinate with V&K, notary re collateral agent powers of attorney (.3); review, analyze issues re German conditions precedent documents (.7); correspond with J. Ahn, K&E team re same (.3); review, analyze joinder to collateral agent appointment agreement from German law perspective (.4); review, revise German share pledge agreements (.9).
07/07/25	Matthew Calloway Walker	6.50	Review, analyze documents re internal collection document review (3.6); continue to review, analyze same (2.6); correspond with S. Chan, C. McGushin, K&E team re same (.3).
07/07/25	Nicholas Warther	2.70	Telephone conference with Akin, Willkie re financing structure (.8); correspond with A&M, PJT, counterparties re interest accrual language (.8); review, analyze financing structure summary (.3); review, analyze transaction re tax considerations (.8).
07/07/25	Spencer A. Winters, P.C.	0.50	Conference with A&M and PJT re DIP budget.
07/07/25	Andrew Zhang	0.30	Review and analyze cash pooling agreement and inter-company loan.
07/08/25	Nicholas Adzima	1.80	Review, revise DIP summary overview (.7); review, revise DIP credit agreement (1.1).

Date	Name	Hours	Description
07/08/25	Jin Ahn	6.40	Review, revise post-closing notice documents (.5); correspond with Company re same (.2); review, revise security documents and corporate approvals (2.2); conference with local counsel re same (2.8); telephone conference with O. Taylor re security documentation and post-closing obligations (.4); review, revise closing checklist across jurisdictions (.3).
07/08/25	Orfeas Asimopoulos	8.30	Review, analyze German security documents (2.1); conference with Company and local counsel re asset information requests (2.6); correspond with local counsel (1.5); coordinate signing process (2.1).
07/08/25	Michael Berger	0.60	Review, analyze cash pooling agreement, correspond with F. Schlott, K&E team re same (.2); correspond with treasury re cash pooling agreement (.1); review, analyze issues re German security documents (.3).
07/08/25	Darby Branch	0.50	Correspond with counterparty counsel, R. Lichman, K&E team re financing structure summary, foreign exchange filings (.3); correspond with R. Lichman, K&E team re tranche B facility (.2).
07/08/25	Marco Chan	7.20	Review, analyze credit documents (1.6); review, revise intercompany notes (1.9); conference with G. Gannon, K&E team re same (.7); review, revise commitment letter (1.1); review, revise credit agreement (1.4); telephone conference with N. Warther, K&E team re same re tax issues (.5).
07/08/25	Abbey Dalgleish	4.50	Conference with G. Gannon, K&E team re condition subsequent process re credit agreement (.8); telephone conference with lender and bank counsel re credit agreement (.7); review, revise condition subsequent checklist (1.9); review, analyze post-closing procedure (.7); correspond with local counsel re same (.4).
07/08/25	Daniel Dreyfus	0.60	Review, analyze DIP financing issues.
07/08/25	R. Grant Gannon	6.40	Review, analyze DIP financing, post-closing security (2.3); correspond with O. Taylor, K&E team re same (.4); review, revise post-closing security documents (2.8); review, analyze related materials (.9).

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Date	Name	Hours	Description
07/08/25	Sarah Goodwin	1.00	Conference with local counsel, O. Asimopoulos re post-closing security (.5); review, analyze issues re same (.5).
07/08/25	Sarah Goodwin	1.00	Telephone conference with O. Taylor, O. Asimopoulos, J. Ahn and A. Dalgleish re post-closing security (.5); telephone conference with lender counsel re Japanese and German post-closing security (.5).
07/08/25	Diana Heriford	2.30	Review, analyze cash management final order (.6); review, revise stipulation re same (1.7).
07/08/25	Noelle M. Howard	2.90	Review, analyze junior DIP credit agreement (.5); correspond with E. Swager, N. Adzima re same (.3); review, analyze DIP order (.9); correspond with E. Swager, K&E team re same (.3); review, analyze bank account translation materials (.9).
07/08/25	John Ryan Isaacson	3.10	Review, analyze lender comments re credit agreement (2.4); correspond with D. Branch, K&E team re same (.5); review, analyze borrowing and escrow withdraw notices (.2).
07/08/25	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re revised cash flow forecast and ability to repay emergency loan and implications for RSA.
07/08/25	Cara Li	0.70	Conference with E. Swager, K&E team re transaction steps checklist (.2); correspond with N. Warther, K&E team re same re tax and debt finance considerations (.5).
07/08/25	Rachael L. Lichman, P.C.	2.50	Review, revise tranche BC credit agreement.
07/08/25	Benjamin Malz	1.10	Review, analyze DIP finance post-closing requirements (.5); review, analyze diligence requests re post-closing security German entities (.6).
07/08/25	Benjamin Malz	2.10	Review, analyze issues re post-funding work streams.
07/08/25	Renee Olivett	2.40	Review, revise cash management stipulation (1.9); correspond with D. Heriford, A&M team re same (.5).

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Date	Name	Hours	Description
07/08/25	Chris Ooley	3.70	Review, revise credit agreement (.8); conference with D. Branch, K&E team re same (.7); review, analyze index collateral documents (1.5); correspond with G. Gannon, K&E team re fee letters execution, closing documents (.7).
07/08/25	Michelle Park	0.30	Correspond with H. Rovner, K&E team re post-closing tasks.
07/08/25	Hope Rovner	1.50	Review, revise cash pooling agreement (.4); review, analyze issues re re post-closing tasks (.8); review, analyze issues re borrowing notice (.3).
07/08/25	Katie Schneller	0.30	Conference with C. Ooley, K&E team re DIP issues list.
07/08/25	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with KPMG and EY re US tax position on DIP.
07/08/25	Evan Swager	3.50	Review, analyze credit agreement (1); telephone conference with R. Lichman, K&E team re same (.4); correspond with N. Adzima, K&E team re same (.6); correspond with N. Howard, K&E team re DIP consideration, timing (.9); correspond with R. Olivett, K&E team re cash management considerations (.6).
07/08/25	Oliver Taylor	3.50	Correspond re testimonies of notarizations of Mexican corporate authorizations with Galicia (.5); correspond with local counsel across jurisdictions re post-closing security (.8); conference with G. Gannon, K&E team, Akin, Willkie re approach for Japanese law security (1.0); correspond with Galicia re Mexican law post-closing security (.2); correspond with N&A re Japanese law post-closing security (.5); telephone conference with S. Goodwin, A. Dalgleish, M. Park, O. Asimopoulos, J. Ahn re status of post-closing security (.5).

Date	Name	Hours	Description
07/08/25	Sebastian Trompler	10.60	Review, revise German share pledge agreements (2.6); correspond with V&K re German share pledge agreements (.5); prepare overview on status of German conditions precedent (1.6); review, revise corporate authorizations (2.0); review, analyze issues re German conditions precedent documents (.9); conference with E. Swager re same (.2); review, revise re same (1.0); conference with Italian counsel re German law notary requirements (.5); correspond with Japanese counsel re German share pledge (.4); review, analyze issues re German signing formalities (.5); review, revise German security agreement schedules (.4).
07/08/25	Daniel Wachenfeld	0.40	Review, analyze proposed DIP order language (.3); correspond with N. Howard re same (.1).
07/08/25	Matthew Calloway Walker	1.70	Review and analyze correspondence from S. Chan and C. McGushin re internal collection document review (.1); correspond with G. Gannon and L. Valentor re perfection of assets research (.2); review and analyze documents re internal collection document review (1.4).
07/08/25	Nicholas Warther	3.20	Review, analyze DIP documentation (1.0); telephone conference with R. Lichman, K&E team re same (.5); telephone conference with Company advisors re analysis re same (1.0); review, analyze structuring and structure summary (.6); correspond with Company advisors re same (.1)
07/09/25	Jin Ahn	6.30	Telephone conference with A. Dalgleish, O. Asimopoulos, O. Taylor and M. Park re post-closing security workstream (.4); review and revise security documents and corporate authorizations (2.8); conference with local counsel re same (1.8); conduct diligence re security and notices (.5); correspond with Company re same (.3); update summary re same (.2); correspond with Spanish LC re security documents and power of attorney (.3).
07/09/25	Kon Asimacopoulos	2.30	Review, analyze financing re international considerations.

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Date	Name	Hours	Description
07/09/25	Orfeas Asimopoulos	6.50	Correspond with Company re execution of financing documents (1.5); review, analyze Company responses re asset information requests (2.4); correspond with Company re same (2.6).
07/09/25	Michael Berger	0.60	Telephone conference with F. Hipp, S. Trompler, F. Schlott and B. Malz re security documents (.3), review, analyze same (.1); correspond with Gleiss Lutz request re security documents (.2).
07/09/25	Darby Branch	5.20	Correspond with Akin, Willkie, M. Chan, K&E team re notes (.5); review, revise structure summary (1.4); review, revise transaction steps checklist (.9); correspond with G. Gannon, K. Schneller, K&E team re same (.7); review, analyze correspondence re tranche B/C facility (1.7).
07/09/25	Marco Chan	6.10	Review, analyze credit documents (1.1); correspond with D. Branch, K&E team re same (.3); review, revise intercompany notes (.8); telephone conference with D. Branch, K&E team re same (.3); review, revise commitment letter (1.1); review, revise credit agreement (2.3); telephone conference with N. Warther, K&E team re tax issues (.2).
07/09/25	Abbey Dalgleish	2.20	Correspond with J. Ahn re outstanding security points (1.1); conference with S. Goodwin, K&E team re same (1.1).
07/09/25	Daniel Dreyfus	0.90	Review, revise DIP security agreement (.7); review, analyze correspondence re DIP financing (.2).
07/09/25	R. Grant Gannon	4.80	Review, revise DIP security agreement (2.4); correspond with J. Ahn, K&E team re same (.4); review, analyze related materials (1.1); further review, revise DIP security agreement (.9).
07/09/25	Sarah Goodwin	0.80	Review, analyze issues post-closing security issues.
07/09/25	Diana Heriford	2.30	Review, revise cash management order.
07/09/25	Fabrice Hipp	1.90	Telephone conference with international counsel re security (.5); conference with H. Ahn, K&E team re same (.5); correspond with J. Ahn, K&E team re granting security (.9).

Date	Name	Hours	Description
07/09/25	Noelle M. Howard	4.80	Telephone conference with translator re bank account materials (.4); review, analyze materials re same (.5); correspond with A&M team re same (.5); review, analyze junior DIP credit agreement (.8); telephone conference with insurance provider re comments to DIP and final orders (.4); review, analyze final DIP order (1.0); correspond with S. Melanson re Paul Hastings DIP diligence requests (.5); review, analyze materials re same (.7).
07/09/25	John Ryan Isaacson	3.00	Revise credit agreement (2.0); conference with H. Rovner, K&E team incumbency certificate (.6); correspond with C. Ooley, K&E team re Tranche B/C credit agreement closing requirements (.4).
07/09/25	Cara Li	1.70	Review, analyze Japanese counsel's comments re structure summary (1.1); conference with Japanese counsel re same (.6).
07/09/25	Rachael L. Lichman, P.C.	4.10	Telephone conference with Nishimura re DIP-related Japanese filings (.5); review, revise tranche B/C DIP credit agreement and related signing and funding deliverables (3.6).
07/09/25	Benjamin Malz	1.60	Review, analyze DIP finance post-closing requirements; diligence requests re post-closing security German entities.
07/09/25	Benjamin Malz	1.00	Review, analyze issues re post-funding work streams and local entity communications.
07/09/25	Sarah Melanson	0.60	Analyze DIP diligence.
07/09/25	Renee Olivett	0.90	Revise cash management stipulation (.3); correspond with D. Heriford, K&E team, U.S. Trustee re same (.6).
07/09/25	Chris Ooley	3.20	Review, revise Tranche B/C credit agreement (2.8); conference with J. Isaacson, K&E team re same (.4).
07/09/25	Michelle Park	2.20	Review, analyze issues re post-closing security (.8); draft correspondence to KWM and Gide re post-closing items (.6); review, revise issues re Chinse SAFE registration process (.8).
07/09/25	Hope Rovner	0.40	Revise incumbency exhibit.

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Date	Name	Hours	Description
07/09/25	Katie Schneller	0.80	Conference with A. Dalgleish, K&E team re transaction steps (.3); review, revise transaction steps (.5).
07/09/25	Anthony Vincenzo Sexton, P.C.	0.30	Review and analyze structuring and DIP issues.
07/09/25	Evan Swager	0.60	Correspond with Company, A&M team re factoring arrangements.
07/09/25	Oliver Taylor	2.00	Correspond with A. Dalgleish, K&E team, A. Marsula, K. Huang re delivery of documents to DIP Agent (.7); review, analyze security assignment agreement (.5); review and revise insurance notices (.5); telephone conference with A. Dalgleish, M Park, O. Asimopoulos and J. Ahn re status of post-closing security (.3).
07/09/25	Sebastian Trompler	10.90	Conference with V&K re signing formalities (.9); correspond with notary re German share pledge agreement (.4); review, revise same (2.6); review, revise re same (1.0); review, analyze issues re Company's German in-house legal team (.9); conference with Italian counsel re German share pledges (.6); review, revise schedules provided to German security agreements (1.2); prepare list of follow ups and clarifications re same (1.3); correspond with V&K re German security agreements and corporate authorizations (.2); conference with counsel Gleiss Lutz re German conditions precedent (.8); review, analyze issues re list of Company insurance contracts (.6); review, analyze issues re joinder to collateral agent appointment agreement (.4).
07/09/25	Matthew Calloway Walker	0.60	Review, analyze issues re assets research memorandum (.2); conference with G. Gannon and L. Valentor re same (.4).
07/09/25	Nicholas Warther	0.80	Review, analyze DIP documentation (.4); correspond with Company advisors re same (.4).
07/10/25	Nicholas Adzima	1.30	Review, analyze cash management stipulation and order (.7); review, revise DIP credit agreement matters (.4); correspond with E. Swager, K&E team re same (.2).

Date	Name	Hours	Description
07/10/25	Jin Ahn	6.30	Review and revise security documents and corporate authorizations (1.7); conference with local counsel re same (1.5); conduct diligence re security (.5); correspond with Company re same (.3); review, revise re same (.5); correspond with local counsel re security documents and power of attorney (1.8).
07/10/25	Orfeas Asimopoulos	8.80	Review, analyze Company responses to asset information requests (2.4); review, revise German security documents (2.6); coordinate signing process (1.8); review, revise joinder agreements to security agency agreements (1.6); correspond with lender counsel re preparation for notary meeting (.4).
07/10/25	Michael Berger	0.10	Correspond with E. Swager, K&E team re cash pooling agreement.
07/10/25	Darby Branch	2.70	Conference with UCC re DIP order (.8); review, revise structure summary (1.0); review, revise transaction steps checklist (.5); review, analyze correspondence re tranche B/C facility (.4).
07/10/25	Marco Chan	3.10	Review, analyze credit documents (.9); review, revise intercompany notes (.5); conference with G. Gannon, K&E team re same (.5); review, revise commitment letter (.5); review, revise credit agreement (.5); conference with N. Warther, K&E team re same re tax issues (.2).
07/10/25	Abbey Dalgleish	1.50	Correspond with foreign local counsel re Japanese security deadline.
07/10/25	Daniel Dreyfus	0.40	Review, analyze correspondence with G. Gannon re DIP financing.
07/10/25	R. Grant Gannon	2.70	Review, analyze DIP financing (.6); review, revise DIP credit documents (1.8); correspond with M. Chan, K&E team re same (.3).
07/10/25	Sarah Goodwin	1.40	Correspond with local counsel, O. Asimopoulos and A. Dalgleish re post-closing security (.5); review, analyze O. Taylor queries re excluded assets and post-closing security (.4); review, revise transaction management of post-closing security (.5).
07/10/25	Diana Heriford	2.10	Review, analyze cash management order.
07/10/25	Fabrice Hipp	1.00	Review, analyze DIP documents re international considerations.

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Date	Name	Hours	Description
07/10/25	Noelle M. Howard	6.20	Conference with A&M team, Stretto, Citizens re bank account documentation requirements (.5); correspond with translator re same (.4); conference with E. Swager, K&E team, Paul Hastings re DIP diligence requests (.5); review, analyze materials and considerations re same (.8); review, revise final DIP order (2.8); review, analyze materials re same (1.2).
07/10/25	John Ryan Isaacson	0.80	Correspond with S. Goodwin, K&E team and Company re weekly liquidity certificate (.5); correspond with S. Goodwin, K&E team re credit agreement (.3).
07/10/25	Ross M. Kwasteniet, P.C.	6.50	Analyze issues and strategy and tactics re final DIP hearing.
07/10/25	Rachael L. Lichman, P.C.	1.30	Telephone conference with Paul Hastings re diligence on collateral package (.7); review, revise tranche B/C credit agreement and matters for completion (.4); review, revise intercompany note (.2).
07/10/25	Benjamin Malz	0.80	Review, analyze issues re post-funding work streams and local entity communications.
07/10/25	Sarah Melanson	0.90	Telephone conference with E. Swager, K&E team, Paul Hastings re DIP diligence requests (.5); analyze diligence requests re same (.4).
07/10/25	Renee Olivett	3.20	Correspond with D. Heriford, K&E team, U.S. Trustee re cash management stipulation (.6); draft second interim order (1.1); correspond with D. Heriford, K&E team re same (.7); correspond with A&M team re uniform depository agreement (.2); review, analyze same (.6).
07/10/25	Hope Rovner	2.20	Review and analyze Tranche B/C deliverables (2.0); review and analyze revised intercompany note (.2).
07/10/25	Friedrich Schlott	0.50	Correspond with foreign local counsel re German security.
07/10/25	Katie Schneller	0.70	Review, analyze outstanding diligence requests (.5); correspond with G. Gannon, K&E team re same (.2).

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Date	Name	Hours	Description
07/10/25	Evan Swager	2.10	Review diligence requests (.7); telephone conference with N. Adzima, K&E team re same (.4). review comments to cash management order (.5); correspond with Company, A&M re factoring arrangements, inquiries from factoring partners (.5).
07/10/25	Oliver Taylor	3.40	Correspond with S. Goodwin and A. Dalgleish re excluded property analysis (.8); correspond with Company re English law and Irish law security notices to Citibank and Mizuho (.7); review and revise Company JSAAA joinder agreement (.9); correspond with J. Ahn re insurances notices to be sent under the English law security (1.0).
07/10/25	Sebastian Trompler	9.30	Correspond with V&K and Italian counsel re share pledge agreement and schedules to German security agreements (2.0); review, revise German security agreements (1.3); correspond with Akin and V&K re German corporate approvals and German security agreements (.5); analyze re signature packs (.2); review, revise German capacity opinion (.3); conference with opinion committee re same (.7); correspond with notary re share pledge agreements (.3); review, revise corporate authorizations (.9); review, analyze share pledge agreements (.4); conference with V&K re same (.3); conference with Akin, Willkie and Mayer Brown re sign-off security (.3); review, revise certificates (.2); analyze German conditions precedent and release of signatures (1.1); review, analyze joinders re collateral agent appointment agreement (.6); correspond with Company re same (.2).
07/10/25	Nicholas Warther	1.90	Review, revise DIP credit agreement re tax considerations (.9); telephone conference with A&M re same (1.0).
07/11/25	Nicholas Adzima	1.70	Review, revise DIP credit agreement (.9); analyze issues re same (.4); review, analyze DIP documents re noticing requirements, open items (.4).

Date	Name	Hours	Description
07/11/25	Jin Ahn	3.60	Review and revise security documents, corporate approvals and powers of attorney (2.8); correspond with local counsel re same (.7); review, revise summary re same (.1).
07/11/25	Kon Asimacopoulos	2.60	Review DIP financing documents re international considerations.
07/11/25	Orfeas Asimopoulos	7.40	Conference with foreign legal counsel re signing process (1.5); correspond with Company, legal counsel, G. Gannon, K&E team re closing process (.6); correspond with Company re circulation of executed documents and legal opinions (3.7); continue to correspond with Company re same (1.1); correspond with local counsel re same (.5).
07/11/25	Darby Branch	1.60	Correspond with K&E team re tranche B/C facility.
07/11/25	Marco Chan	4.90	Review, analyze credit documents (1.6); review, revise intercompany notes (1.3); telephone conference with D. Branch, K&E team re same (.4); review, revise commitment letter (.4); review, revise credit agreement (.8); teleconference with N. Warther, K&E team re same re tax considerations (.4).
07/11/25	Lauren Diss	1.90	Review, revise second interim cash management order.
07/11/25	Daniel Dreyfus	0.60	Review, analyze correspondence from M. Chan re DIP financing.
07/11/25	R. Grant Gannon	1.00	Review, analyze DIP post-closing correspondence (.3); conference with M. Chan, K&E team re same (.7).
07/11/25	Sarah Goodwin	1.40	Correspond with local counsel, O. Asimopoulos re excluded assets, post-closing security (.5); review, analyze issues re same (.5); review, analyze issues re transaction management of post-closing security (.4).
07/11/25	Diana Heriford	3.70	Review, revise cash management second interim order.
07/11/25	Fabrice Hipp	4.90	Review, analyze financing documents re security (1.0), correspond with the Company re same (1.3); correspond with D. Branch, K&E team re organizational considerations (1.4); review, analyze final financing documents (1.2)

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Date	Name	Hours	Description
07/11/25	Noelle M. Howard	2.60	Correspond with A&M re reporting requirements (.3); correspond with A&M re bank account translation requirements (.7); review, analyze materials re same (1.1); correspond with translator re same (.5).
07/11/25	Shan A. Khan	0.90	Correspond with R. Lichman, K&E team re DIP matters.
07/11/25	Ross M. Kwasteniet, P.C.	2.20	Analyze issues re timing of final DIP hearing, amended cash flow forecast, and ability to repay emergency loan.
07/11/25	Rachael L. Lichman, P.C.	2.40	Review, revise tranche BC credit facility and revised intercompany note.
07/11/25	Benjamin Malz	2.30	Review, analyze issues re post-funding work streams and local entity communications.
07/11/25	Sarah Melanson	0.30	Review, analyze diligence re DIP financing for UCC.
07/11/25	Renee Olivett	3.50	Review, revise second interim cash management order (.7); correspond with UCC, U.S. Trustee, D. Heriford, K&E team re same (.7); review, analyze precedent re cash management order (2.1).
07/11/25	Chris Ooley	2.80	Review, revise Tranche B/C credit agreement (1.1); conference with D. Branch, K&E team re same (.2); prepare execution versions of closing documents (1.4); correspond with Willkie, Akin re same (.1).
07/11/25	Chris Ooley	1.20	Review, analyze collateral documents (.5); draft summary of cash collateral, account control agreements (.6); conference with J. Isaacson, K&E team re same (.1).
07/11/25	Michelle Park	0.20	Review, analyze issues re security documents.
07/11/25	Hope Rovner	1.40	Correspond with J. Ahn re post-closing items and Tranche B conditions precedent (.9); review and analyze credit agreements re tranche A and B borrowing notices and withdrawal notice (.5).
07/11/25	Katie Schneller	0.80	Review, analyze documents re security guarantee list (.3); correspond with M. Park, K&E team re same (.2); conference with A&M team re emergency loan (.3).

Date	Name	Hours	Description
07/11/25	Evan Swager	2.30	Correspond with Company re inquiries from factoring providers (.5); correspond with N. Adzima, K&E team re DIP facility (.5); review comments to credit agreement (.4); telephone conference with factoring provider re agreement (.5); correspond with M. Young, K&E team re same (.4).
07/11/25	Oliver Taylor	1.90	Correspond with A. Dalgleish and J. Ahn re Spanish law security documents (.1); correspond with S. Trompler re Company JSAAA joinder (.5); correspond with T. Fujimoto and J. Ahn re Mizuho bank account notices (.5); draft summary of existing Company security for (.8).
07/11/25	Sebastian Trompler	5.90	Review, analyze issues re DIP matters (1.1); conference with Company re same (.7); correspond with O. Taylor, lender counsel re signing process and Germans conditions precedent (.4); correspond with notary re powers of attorney (.4); review, analyze share pledge agreement (.6); conference with Mayer Brown re notary meeting (.6); prepare execution version of legal opinion (.5); correspond with V&K re German signature pages (.2); review, analyze issues re existing German security (1.0); conference with J. Ahn, K&E team re joinder to collateral agent appointment agreement (.2); correspond with local counsel re German closing (.2).
07/11/25	Matthew Calloway Walker	5.10	Review, analyze issues re adversary complaint research (.2); research and analyze case law (1.2); draft memorandum re perfection of assets (2.7); continue to research and analyze re same (.2); review and analyze documents re internal collection document review (.7); correspond with S. Chan and K&E team re internal collection document review guidance (.1).
07/11/25	Nicholas Warther	2.10	Review, revise DIP credit agreement re tax considerations (.9); review, analyze structure summary (.6); correspond with Company advisors re DIP structuring (.6).
07/12/25	Daniel Dreyfus	0.10	Review, analyze correspondence from M. Chan re DIP financing.

Date	Name	Hours	Description
07/12/25	Benjamin Malz	0.70	Review, analyze issues re post-funding work streams and local entity communications.
07/12/25	Chris Ooley	2.40	Review, revise junior credit agreement (2.2); conference with H. Rovner, K&E team re closing documents (.2).
07/12/25	Hope Rovner	0.10	Correspond with D. Dreyfus re items needed for Tranche B/C closing.
07/12/25	Evan Swager	0.50	Correspond with S. Winters, K&E team re DIP credit agreement.
07/12/25	Matthew Calloway Walker	7.20	Research and analyze perfection case law (1.3); draft memorandum re perfection of assets (2.6); continue to research and analyze re same (.5); correspond with S. Chan and K&E team re internal collection document review guidance (.3); review and analyze documents re internal collection document review (2.5).
07/12/25	Nicholas Warther	0.40	Review, revise DIP credit agreement re tax considerations.
07/13/25	Daniel Dreyfus	0.10	Review, analyze correspondence from M. Chan re DIP financing.
07/13/25	Chris Ooley	0.10	Review, revise junior credit agreement.
07/13/25	Evan Swager	2.40	Review, revise DIP order (1.5); correspond with M. Young, K&E team re same, evidentiary considerations (.9).
07/13/25	Matthew Calloway Walker	6.30	Review and analyze documents re internal collection document review (2.2); correspond with S. Chan and K&E team re internal collection document review (.3); draft memorandum re perfection of assets (3.8).
07/14/25	Nicholas Adzima	1.00	Conferences with E. Swager, K&E team, and A&M re factoring (.5); correspond with E. Swager, K&E team re same (.5).
07/14/25	Jin Ahn	6.70	Review and revise corporate authorizations across jurisdictions (2.9); review and revise requests for information re security documents (1.5); correspond with local counsel re same (1.1); revise and draft post-closing deliverables including account notices (1.2).
07/14/25	Kon Asimacopoulos	2.40	Review, analyze financing documents re international considerations.

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Date	Name	Hours	Description
07/14/25	Orfeas Asimopoulos	4.50	Correspond with local counsel re post-closing security workstreams (1.5); review, analyze issues re German security (.5); prepare signing matrix for other jurisdictions (1.0); correspond with local counsel re same (.5); review, revise Italian corporate authorizations (1.0).
07/14/25	Michael Berger	1.10	Review, revise cash pooling agreement, correspond with re same (.6); correspond with J. Ahn re pending consortium comments on cash pooling agreement (.1); summarize mechanics of cash pooling agreement for A&M (.4).
07/14/25	Darby Branch	2.40	Review, revise transaction steps checklist (1.8); correspond with G. Gannon, M. Chan, K&E team re same (.3); correspond with counsel, G. Gannon, K&E team re tranche B/C facility (.3).
07/14/25	Marco Chan	5.40	Review, revise credit agreement (2.8); review, analyze credit documents (2.6).
07/14/25	Abbey Dalgleish	1.40	Conference with G. Gannon, K&E team re financing documents.
07/14/25	Daniel Dreyfus	0.60	Review, analyze correspondence from G. Gannon re DIP financing (.4); review, analyze related materials (.2).
07/14/25	R. Grant Gannon	2.80	Review, analyze correspondence from D. Dreyfus re DIP financing (.4); review, analyze post-closing security documents (1.6); review, analyze credit agreement amendment (.8).
07/14/25	Sarah Goodwin	1.30	Correspond with local counsel re post-closing security (.5); review, analyze issues re same (.3); telephone conference with A. Dalgleish, O. Asimopoulos, J. Ahn, M. Park and O. Taylor re post-closing security (.5).
07/14/25	Diana Heriford	3.60	Analyze cash management order (2.2); analyze comments to same (.9); analyze factoring order (.5).
07/14/25	John Ryan Isaacson	1.00	Correspond with G. Gannon, K&E team re Tranche B/C credit agreement, borrowing notices.

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Date	Name	Hours	Description
07/14/25	Ross M. Kwasteniet, P.C.	1.10	Participate in update telephone conference with D. Slump and representatives from Mizuho re emergency loan repayment, liquidity forecast and related issues.
07/14/25	Ross M. Kwasteniet, P.C.	5.90	Analyze issues related to DIP financing and potential resolutions of UCC concerns.
07/14/25	Rachael L. Lichman, P.C.	1.00	Review, revise tranche BC credit agreement and open issues related to same.
07/14/25	Benjamin Malz	0.60	Review, analyze issues re post-funding work streams and local entity communications.
07/14/25	Renee Olivett	0.80	Review, analyze precedent re cash management order (.6); correspond with D. Heriford re same (.2).
07/14/25	Chris Ooley	2.70	Review, analyze financing documents re security, collateral (1.0); conference with G. Gannon, K&E team re closing documents (1.0); review, revise closing documents (.7).
07/14/25	Michelle Park	3.50	Correspond with Akin re post-closing security (.1); correspond with KWM re Chinese SAFE registration (.8); review, analyze issues re Chinese post-closing security and conditions precedent (.8); correspond with Gide re French post-Closing security and conditions precedent (.8); correspond with Company re signatory availability and signing logistics for all jurisdictions (.4); prepare for and attend telephone conference with S Goodwin, K&E team re post-closing security workstreams (.4); review, analyze correspondence re same (.2).
07/14/25	Hope Rovner	3.30	Correspond with M. Park re post-closing tasks (1.0); correspond with Company re post-closing intercompany note and global intercompany note signature pages (1.5); correspond with M. Park, K&E team re cash pooling agreement (.3); review and analyze revised exhibits (.5).
07/14/25	Katie Schneller	1.40	Review, analyze documents re perfection certificate.
07/14/25	Anthony Vincenzo Sexton, P.C.	0.50	Analyze DIP and structuring tax issues.

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Date	Name	Hours	Description
07/14/25	Evan Swager	2.90	Correspond with Company re cash management system issues, inquiries (.5); telephone conference with factoring provider re factoring agreement (.4); correspond with N. Adzima, K&E, A&M team re same (.7); correspond with A&M re reporting obligations, waterfall (.6); revise DIP order (.7).
07/14/25	Oliver Taylor	2.90	Prepare for and attend telephone conference with S. Goodwin, A. Dalgleish, M. Park, O. Asimopoulos and J. Ahn re post-closing workstreams (.5); correspond with Mizuho re English bank account notices (.1); correspond with S. Goodwin and K&E team re HMLR-registrations and supplemental English security (.5); prepare for and attend telephone conference with M. Bielli, F. Ucini, R. Gannon, E. Swager re post-closing bank account security (1.0); draft correspondence to Company re bank account security (.6); correspond with A. de Castro Moricochi re Brazilian law security documents (.2).
07/14/25	Sebastian Trompler	1.90	Draft power of attorney for amendment of articles of German entity (1.2); correspond with notary and Italian counsel re same (.4); correspond with O. Taylor, K&E team re German post-closing to dos (.3).
07/14/25	Daniel Wachenfeld	2.20	Review, revise final DIP order (2); correspond with E. Swager, N. Howard re same (.2).
07/14/25	Matthew Calloway Walker	2.90	Review and analyze documents re internal collection document review (2.8); correspond with S. Chan and K&E team re internal collection document review guidance (.1).
07/14/25	Nicholas Warther	1.20	Review, analyze DIP structuring (.6); telephone conference with A&M team, Company re same (.6).
07/14/25	Mary Catherine Young	0.30	Correspond with D. Wachenfeld, K&E team re final DIP order.
07/15/25	Nicholas Adzima	1.90	Conferences with E. Swager, M. Young, K&E team re DIP order, next steps (1.3); review, revise DIP order re same (.6).

Date	Name	Hours	Description
07/15/25	Jin Ahn	7.20	Review and revise corporate authorizations across jurisdictions (1.8) review, revise powers of attorney across jurisdictions (1.6); review and revise requests for information re security documents (1.5); correspond with local counsel re same (1.1); revise and draft post-closing deliverables including account notices (1.2).
07/15/25	Orfeas Asimopoulos	5.30	Correspond with local counsel for input on the information request list, powers of attorney and timing (2.3); review, analyze perfection formalities (2.5); review, analyze Company re next deadline and information requests (.5).
07/15/25	Michael Berger	0.40	Telephone conference with Gleiss Lutz re intercompany funding structure and comments on global intercompany note (.3); correspondence re same (.1).
07/15/25	Darby Branch	2.40	Telephone conference with M. Chan, K&E team re Tranche B closing (.6); review, revise transaction steps checklist (.7); correspond with M. Chan, R. Lichman, K&E team re same (.4); correspond with M. Chan, K&E team re tranche B/C facility (.7).
07/15/25	Keiaireyona A. Brown	0.70	Conference with S. Goodwin re financing work in process.
07/15/25	Marco Chan	6.40	Review, revise credit agreement (2.9); review, analyze credit documents (2.6); correspond with D. Branch, K&E team re same (.4); telephone conference with R. Lichman, K&E team re matter (.5).
07/15/25	Abbey Dalgleish	1.30	Correspond with international counsel re security (.5); correspond with financing parties' counsel re same (.5); correspond with D. Branch, K&E team re same (.3).
07/15/25	Daniel Dreyfus	2.10	Review, analyze Tranche A borrowing notice (1.2); review, analyze related materials (.4); correspond with D. Branch, K&E team re same (.2); review, analyze correspondence from M. Chan re same (.3).
07/15/25	Sarah Goodwin	0.60	Correspond with local counsel re transaction management of post-closing security.

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Date	Name	Hours	Description
07/15/25	Diana Heriford	4.40	Comment on factoring order (.8); analyze same (1.2); analyze comments on cash management order (2.4).
07/15/25	John Ryan Isaacson	1.30	Conference with M. Chan, K&E team re Tranche B/C credit agreement (.8); review, analyze borrowing notices (.3); review, analyze credit agreement (.2).
07/15/25	Ross M. Kwasteniet, P.C.	2.70	Telephone conference with T. Graulich, S. Winters, K&E team re DIP financing and issues re Emergency Loan treatment (.6); analyze issues re final DIP order and final DIP hearing (2.1).
07/15/25	Rachael L. Lichman, P.C.	1.90	Review, revise tranche B/C credit facility, related ancillary documents.
07/15/25	Benjamin Malz	0.90	Review, analyze issues re post-funding work streams and local entity communications.
07/15/25	Renee Olivett	1.80	Review, revise cash management order (1.2); correspond with A&M team, D. Heriford re same (.6).
07/15/25	Chris Ooley	2.50	Review, analyze collateral documentation (1.0); conference with M. Park, K&E team, Company re closing documents (1.0); review, revise closing documents (.5).
07/15/25	Michelle Park	2.50	Correspond with Moroccan counsel re post-closing security and conditions precedent (.5); review, analyze issues re Chinese post-closing security (.5); review, revise French conditions precedent and French post-closing security (.8); correspond with local counsel re same (.2); review, analyze issues re Mexican signatories (.2); prepare signatory list and post-closing checklist (.3).
07/15/25	Hope Rovner	2.80	Correspond with M. Park re status of post-closing items (.5); draft schedules to Tranche B/C credit agreement (.8); conference with K. Brown re deal progress and status (.5); revise exhibits to Tranche B/C credit agreement (.8); review and revise Tranche B/C designation notice (.2).
07/15/25	Katie Schneller	1.10	Review, analyze documents re perfection certificate.

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Date	Name	Hours	Description
07/15/25	Evan Swager	4.60	Correspond with A&M team re reporting obligations (.5); review DIP order, issues list (.7); review informal objections, information requests (.8); correspond with A&M re cash management obligations, bank accounts (.6); revise DIP order (1.0); telephone conferences with S. Winters, K&E, PJT teams re DIP strategy, structuring considerations (1.0).
07/15/25	Oliver Taylor	3.00	Correspond with N. Bielli re bank account security (.5); correspond with A. de Castro Moriconchi re use of ICP-Brasil signatures (.7); correspond with R. Martinez re post-closing Mexican security (.5); correspond with M. Kosuge re post-closing Japanese law security (.5); correspond with N. Middleton re supplemental charge by way of legal mortgage (.7); correspond with N. Hoffman re HMLR registrations (.1).
07/15/25	Sebastian Trompler	2.20	Conference with Gleiss Lutz re German bank accounts and cash pool (.2); review, analyze re issues German documents by Gleiss (.3); correspond with Italian counsel re comments on power of attorney from German notary (.2); review, revise notices required under account pledge and security assignment agreement (.3); correspond re same with V&K (.2); review, revise intercompany documents (.1); prepare summary of notices of pledge under German account pledge agreement for Marelli treasury (.8); correspond with O. Taylor, K&E team re same (.1).
07/15/25	Daniel Wachenfeld	5.20	Review, revise final DIP order (3.4); analyze precedent DIP orders to evaluate comments received to final DIP order (1.6); correspond with E. Swager, M. Young re same (.2).
07/15/25	Matthew Calloway Walker	2.90	Correspond with S. Chan and K&E team re internal collection document review (.1); review, analyze documents re internal collection document review (2.8).
07/15/25	Nicholas Warther	0.90	Telephone conference with Company, A&M team re DIP structuring (.5); review, revise tax disclosures (.4).

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Date	Name	Hours	Description
07/15/25	Mary Catherine Young	3.40	Review, analyze issues re DIP final order, interim order (1.5); review, revise orders re same (1.1); correspond with D. Wachenfeld, E. Swager, K&E team re same (.8).
07/16/25	Nicholas Adzima	1.90	Conferences with E. Swager, K&E team re DIP order, next steps.
07/16/25	Jin Ahn	6.90	Review and revise corporate authorizations re financing (1.2); revise powers of attorney (1.7); review and revise requests for information re security documents (1.5); correspond with local counsel re same (1.1); revise and draft post-closing deliverables including account notices (1.4).
07/16/25	Kon Asimacopoulos	2.10	Review, analyze financing documents re international considerations.
07/16/25	Orfeas Asimopoulos	3.70	Prepare signatory list (1.0); correspond with local counsel re cross-border requirements (1.7); review, revise closing set (1.0).
07/16/25	Michael Berger	0.40	Correspond with treasury re cash pooling agreement.
07/16/25	Darby Branch	3.70	Conference with M. Chan, K&E team re case status (1.1); correspond with Company, financial parties re KYC requests (.6); review, analyze related documentation (.5); telephone conference with T. Saati, K&E team re certificates of good standing (.6); correspond with M. Chan, K&E team re tranche B/C facility closing documentation (.9).
07/16/25	Marco Chan	9.40	Review, revise credit agreement (2.9); review, analyze credit documents (1.2); correspond with D. Branch, K&E team re same (.7); telephone conference with G. Gannon, K&E team re credit documents (.9); telephone conference with A&M team re same (.8); further review, revise credit agreement (2.9).
07/16/25	Daniel Dreyfus	1.40	Correspond with G. Gannon, K&E team re DIP financing (.4); review, analyze related documents (1.0).
07/16/25	R. Grant Gannon	2.20	Review, analyze DIP financing (.6); correspond with M. Chan, K&E team re same (.6); review, analyze materials re post-closing security (1.0).

Date	Name	Hours	Description
07/16/25	Sarah Goodwin	1.50	Correspond with local counsel, O. Asimopoulos (.5); review, analyze issues re excluded assets and post-closing security (.5); review, analyze issues re transaction management of post-closing security (.5).
07/16/25	Diana Heriford	2.40	Analyze factoring order (1.4); analyze cash management order (1.0).
07/16/25	John Ryan Isaacson	3.70	Review, analyze comments re credit agreement (1.7); conference with G. Gannon, K&E team re Tranche B/C credit agreement (.4); correspond with the Company re borrowing notice (.8); correspond with G. Gannon, K&E team re Tranche B/C credit agreement closing (.8).
07/16/25	Ross M. Kwasteniet, P.C.	3.30	Analyze strategy and tactics re DIP hearing and negotiations re emergency loan.
07/16/25	Rachael L. Lichman, P.C.	3.50	Review, analyze open issues related to tranche BC credit agreement and payment of emergency loan (3); telephone conference with A&M re tranche B funding mechanics and open issues (.5).
07/16/25	Benjamin Malz	1.60	Review, analyze issues re post-funding work streams and local entity communications.
07/16/25	Sarah Melanson	5.00	Revise final DIP order (3.9); analyze same (.6); office conference with E. Swager, M. Young, D. Wachenfeld re DIP updates (.5).
07/16/25	Renee Olivett	0.20	Conference with M. Young re DIP order.
07/16/25	Renee Olivett	1.70	Review, revise factoring final order, certificate of counsel (1.4); correspond with D. Heriford re same (.3).
07/16/25	Chris Ooley	0.10	Conference with H. Rovner, K&E team re closing.
07/16/25	Michelle Park	6.20	Draft consolidated post-closing checklist (3.9); correspond with Akin re post-closing security (.3); review, revise signatory list (1.8); correspond with H. Rovner re same (.2).
07/16/25	Hope Rovner	1.10	Correspond with M. Park, K&E team re Tranche B/C closing (.5); compile and track signature pages re global intercompany note (.6).

Date	Name	Hours	Description
07/16/25	Katie Schneller	1.10	Draft punch list re closing (.4); correspond with H. Rovner, K&E team re same (.2); analyze DIP facility (.3); correspond with D. Branch, K&E team re same (.2).
07/16/25	Michael Sharghi	2.00	Correspond with D. Branch, K&E team re diligence (.4); coordinate document retrieval re same (.8); prepare summary re good standing (.8).
07/16/25	Evan Swager	5.20	Telephone conferences with S. Winters, K&E, A&M teams re draw sequencing, structuring, potential objections (.8); correspond with M. Young, K&E team re same, DIP Order considerations (.5); correspond with S. Melanson, A&M team re DIP reporting, diligence (.5); correspond with S. Winters, Paul Hastings re informal objection (.9); draft resolution to DIP objection (1); correspond with S. Winters, K&E, A&M teams re same (.8); telephone conferences with R. Lichman, K&E team, DIP lender counsel re credit agreement (.7).
07/16/25	Oliver Taylor	3.00	Correspond with S. Trompler, K&E team, Company re German bank account notice (.3); correspond with N. Middleton re supplemental charge by way of legal mortgage (.1); draft supplemental charge by way of legal mortgage (2); correspond with B. Malz re voluntary petition documents (.1); correspond with A. de Castro Moriconchi re use of ICP-Brasil signatures (.5).
07/16/25	Sebastian Trompler	1.90	Correspond with V&K re notices and post-closing deliverables (.2); prepare revised draft re same (.2); correspond with K&E team, Gleiss re document requests; review, analyze issues re account pledge notice (.3); correspond with Italian counsel and notary re comments by Italian notary on notarial certificate for power of attorney (.4); prepare execution version of power of attorney (.6); correspond with Gleiss re signing of post-closing notices (.2).
07/16/25	Daniel Wachenfeld	7.10	Draft DIP reply (3.2); analyze precedent DIP replies (3.2); review, analyze case law re same (.7).

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07/16/25	Matthew Calloway Walker	2.80	Research and analyze case law re perfection of assets (.7); draft memorandum re same (1.2); correspond with S. Chan and K&E team re internal collection document (.1); review and analyze documents re internal collection document review (.8).
07/16/25	Nicholas Warther	2.00	Review and revise DIP credit agreement re tax considerations (.8); telephone conference with A&M team re same (.5); review, analyze structure summary (.7).
07/16/25	Spencer A. Winters, P.C.	3.00	Review and analyze issues re potential Mizuho DIP objection (1.7); correspond and telephone conferences with N. Adzima, E. Swager, K&E teams, A&M re same (1.3).
07/16/25	Mary Catherine Young	6.10	Review, revise DIP orders (1.7); correspond with D. Wachenfeld, E. Swager, K&E team re same (1.2); review, revise DIP reply (1.4); conference with Guggenheim, E. Swager, K&E team re DIP issues (.5); conference with Company advisors re DIP issues (.5); review, analyze issues re DIP orders (.8).
07/17/25	Nicholas Adzima	2.70	Review, revise DIP order (1.5); conferences with E. Swager, S. Winters, K&E team re same (1.2).
07/17/25	Jin Ahn	0.50	Review and revise powers of attorney and correspond with locals re same.
07/17/25	Orfeas Asimopoulos	3.90	Review, revise information request list with local counsel input for all jurisdictions (2.4); correspond with Czech and Italian counsel re same (1.5).
07/17/25	Michael Berger	1.20	Draft summary of issues re cash pooling agreement (.7); telephone conference with F. Hipp and S. Trompler re consortium comments (.2); correspond with S. Goodwin, K&E team re preparation of signature pages (.1); correspond with Gleiss Lutz and treasury re signing (.2).

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Date	Name	Hours	Description
07/17/25	Darby Branch	4.10	Telephone conference with T. Saati, M. Sharghi, K&E team re good standing (.3); review, revise tranche B legal opinion (1.4); correspond with R. Lichman, K&E team re same (.3); correspond with Company re KYC requests (.5); correspond with counterparty counsel re legal opinion (.7); correspond with K&E team re tranche B/C facility (.9).
07/17/25	Marco Chan	7.60	Revise credit agreement (2.9); review, analyze credit documents (3.1); telephone conference with S. Goodwin, K&E team re credit agreement (.8); telephone conference with A&M team re same (.8).
07/17/25	Hannah Crawford	0.30	Correspond with B Malz, K&E team re DIP funding, cash forecast.
07/17/25	Abbey Dalgleish	1.80	Review, analyze supplemental debenture.
07/17/25	Daniel Dreyfus	0.80	Review, analyze correspondence with G. Gannon re DIP financing (.4); correspond with G. Gannon, K&E team re same (.4).
07/17/25	R. Grant Gannon	4.00	Review, revise credit agreement (2.8); review, analyze related materials (1.1); correspond with H. Rovner, K&E team re same (.1).
07/17/25	Sarah Goodwin	1.30	Correspond with local counsel re post-closing security (.5); review, analyze issues re post-closing security (.3); correspond with A. Dalgleish, O. Asimopoulos, M. Park and O. Taylor re post-closing security (.5).
07/17/25	Diana Heriford	1.80	Analyze cash management order.
07/17/25	Fabrice Hipp	0.50	Review, analyze cash pool agreement.
07/17/25	Richard U. S. Howell, P.C.	0.80	Review, analyze correspondence from B. Arnaut re second day hearing, DIP objections.
07/17/25	John Ryan Isaacson	4.30	Review, revise Tranche B/C credit agreement (2.7); correspond with G. Gannon, K&E team re final DIP order, Tranche A borrowing (1.3); correspond with Willkie, Akin re DIP exhibits (.3).
07/17/25	Shan A. Khan	0.70	Correspond with R. Lichman, K&E team re DIP matters.
07/17/25	Ross M. Kwasteniet, P.C.	4.60	Analyze strategy and tactics re DIP hearing.
07/17/25	Rachael L. Lichman, P.C.	2.50	Review, analyze open issues in tranche BC credit agreement and timing of closing and funding relative to final order.

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Date	Name	Hours	Description
07/17/25	Benjamin Malz	2.20	Review, analyze issues re post-funding work streams and local entity communications.
07/17/25	Sarah Melanson	1.70	Revise final DIP order (1.1); telephone conference with G. Gannon re same (.3); correspond with E. Swager, Akin re same (.3).
07/17/25	Michelle Park	5.70	Review, revise post-closing checklist (2.2); review, analyze issues re Mexican security points (3); correspond with Akin re post-closing security workstream (.5).
07/17/25	Hope Rovner	2.60	Revise credit agreement schedules (.6); review, revise A&R global intercompany note (1.1); correspond with M. Park, K&E team re signature packets (.3); review and revise tranche B/C exhibits (.6).
07/17/25	Friedrich Schlott	1.50	Review, revise cash-pool agreement (.9); correspond with Akin re same (.3); correspond with H. Rovner re same (.3).
07/17/25	Katie Schneller	1.50	Correspond with opposing counsel re credit agreement (.5); correspond with S. Goodwin, K&E team re same (1.0).
07/17/25	Michael Sharghi	3.60	Telephone conferences with vendor, secretary of state re tax considerations good standing (1.6); correspond with D. Branch, K&E team re same (.5); review, analyze good standing certificates (.9); correspond with D. Branch, K&E team re same (.6).
07/17/25	Evan Swager	7.60	Review, revise language re DIP objection resolution (1.1); correspond with S. Winters, Company re same (.5); review final DIP order (1); revise same (.8); revise second interim DIP order (2.6); review credit agreement (.5); telephone conferences with Willkie, Akin teams re DIP orders (1.1).

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Date	Name	Hours	Description
07/17/25	Oliver Taylor	6.00	Correspond with A. de Castro Moriconchi, Akin, Willkie, MB re Brazilian law security documents (1.5); correspond with A. Dalgleish, S. Vinod Sabharwal re supplemental charge by way of legal mortgage (.6); correspond with N. Hoffman re same (.2); correspond with S. Trompler re German law notices (.1); review and revise post-closing checklist (1.5); correspond with V. González Guardiola re Spanish law powers of attorney (.2); analyze signatory details (1.1); review, analyze Tranche B/C credit agreement (.8).
07/17/25	Sebastian Trompler	2.40	Conference with Gleiss Lutz re German account pledge notices and notices of assignment (.3); correspond with V&K re invoice of German notary re share pledge agreement (.3); review, revise Italian and Czech law powers of attorney (.9); correspond with Italian and Czech counsel re same (.2); analyze cash pooling arrangement (.3); conference with Company re German law (.4).
07/17/25	Matthew Calloway Walker	2.70	Draft memorandum re perfection of assets (1.9); review and analyze documents re internal collection document review (.7); correspond with C. McGushin and S. Chan re internal collection document review guidance (.1).
07/17/25	Nicholas Warther	0.30	Review, revise DIP credit agreement re tax considerations.
07/17/25	Spencer A. Winters, P.C.	1.70	Review and analyze issues re potential Mizuho DIP objection (.6); review and analyze hypothetical liquidation analysis (.6); correspond and telephone conferences with E. Swager, K&E team, Company re same (.5).
07/17/25	Mary Catherine Young	1.60	Review, revise, analyze DIP orders.
07/18/25	Nicholas Adzima	2.70	Review, revise DIP order (2.2); conferences with S. Winters, K&E team re DIP hearing, status, next steps (.5).
07/18/25	Nicholas Adzima	1.50	Conferences with E. Swager, K&E team, A&M team re credit agreement language (1.0); review, revise language re same (.5).

Date	Name	Hours	Description
07/18/25	Kon Asimacopoulos	2.40	Review, analyze financing documents re international considerations.
07/18/25	Orfeas Asimopoulos	3.50	Correspond with local counsel re cross border powers of attorney (2.5); revise information request list re same (1.0).
07/18/25	Michael Berger	0.20	Telephone conference with Gleiss Lutz re cash pooling agreement.
07/18/25	Darby Branch	0.70	Review, revise legal opinion (.5); correspond with R. Lichman, K&E team re same (.1); correspond with counterparty re Tennessee opinion (.1).
07/18/25	Marco Chan	6.80	Review, revise credit agreement (3.0); review, analyze credit documents (2.1); conference with G. Gannon, K&E team re credit agreement (.9); telephone conference with A&M team re same (.8).
07/18/25	Daniel Dreyfus	2.10	Review, analyze security documents re existing collateral (1.1); review, analyze correspondence re DIP financing (.6); correspond with G. Gannon, K&E team re same (.4).
07/18/25	R. Grant Gannon	3.20	Review, analyze credit agreement (1.6); review, analyze related materials (.7); correspond with M. Chan, K&E team re same (.9).
07/18/25	Sarah Goodwin	1.80	Correspond with local counsel re transaction management of post-closing security (.8); review, analyze security issues (1.0).
07/18/25	Diana Heriford	1.60	Analyze cash management order.
07/18/25	John Ryan Isaacson	3.00	Review, revise Tranche B/C credit agreement (2.1); correspond with M. Chan, K&E team, Willkie, Akin re same (.9).
07/18/25	Ross M. Kwasteniet, P.C.	4.70	Negotiations re DIP financing and adequate protection issues.
07/18/25	Rachael L. Lichman, P.C.	1.50	Review and analyze open issues related to funding of tranches A and BC and final order and related sequencing.
07/18/25	Benjamin Malz	4.10	Prepare signing of cash pool agreement.
07/18/25	Benjamin Malz	0.70	Review, analyze issues re post-funding work streams and local entity communications.
07/18/25	Sarah Melanson	0.70	Revise final DIP order (.6); correspond with N. Adzima, Akin re same (.1).

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Date	Name	Hours	Description
07/18/25	Renee Olivett	2.60	Review, revise cash management order (1.3); review, analyze precedent re same (.7); correspond with D. Heriford, K&E team re same (.6).
07/18/25	Michelle Park	5.10	Review, analyze post-closing schedule (.3); review, analyze comments from local counsel and re information request list (3.9); review, analyze issues re KWM Chinese SAFE registration (.1); correspond with Company re information request list and signatory list (.3); conference with G. Gannon re post-closing workstream and Akin progress (.3); correspond with H. Rovner, K&E team re same (.2).
07/18/25	Hope Rovner	1.60	Correspond with M. Chan re intercompany note (.5); review, revise same (1.1).
07/18/25	Josh Sussberg, P.C.	0.10	Correspond with E. Swager, K&E team re DIP.
07/18/25	Evan Swager	2.70	Review, revise language re DIP objection resolution (.5); correspond with S. Winters, Company re same (1.1); correspond with Akin re same (.3); correspond with N. Adzima, K&E team re litigation considerations (.8).
07/18/25	Oliver Taylor	3.00	Correspond with local counsel re signatory details (.8); correspond with A. Dalgleish and J. Isaacson re Tranche B/C credit agreement (.3); correspond with N. Boscarato, R. Fantoni, V. González Guardiola re Spanish law powers of attorney (1.5); review and revise Mexican formalities certificate (.2); correspond with R. Martinez re Mexican law powers of attorney (.2).
07/18/25	Sebastian Trompler	0.40	Correspond with Gleiss re upcoming local law security workstreams involving German entity and document requests.
07/18/25	Matthew Calloway Walker	3.10	Correspond with S. Chan, C. McGushin, K&E team re internal collection document review (.3); review, analyze documents re internal collection document review (2.7); correspond with S. Chan and K&E team re alternative valuation review (.1).

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Date	Name	Hours	Description
07/18/25	Nicholas Warther	2.10	Review, revise DIP credit agreement re tax considerations (.9); correspond with A. Sexton, K&E team, A&M team re same (.6); review, revise structure summary (.6).
07/18/25	Spencer A. Winters, P.C.	1.80	Review and analyze issues re potential Mizuho objection (.7); prepare for and attend telephone conference with R. Kwasteniet, K&E team, Company re same (.5); correspond and telephone conferences with multiple parties re same (.3); attend telephone conference with A&M re liquidation analysis (.3).
07/18/25	Mary Catherine Young	1.50	Review, revise, analyze DIP orders (1.0); conference with N. Adzima, K&E team re same (.5).
07/19/25	Nicholas Adzima	2.10	Conferences with R. Kwasteniet, E. Swager, working group re DIP matters (.7); correspond with E. Swager, working group re same (1.4).
07/19/25	Marco Chan	2.30	Review, revise senior DIP credit agreement.
07/19/25	Daniel Dreyfus	0.30	Review, analyze credit agreement.
07/19/25	R. Grant Gannon	0.60	Review, analyze credit agreement.
07/19/25	John Ryan Isaacson	4.30	Draft first amendment to Tranche A credit agreement (2.9); review, analyze related materials (1.4).
07/19/25	Ross M. Kwasteniet, P.C.	5.80	Negotiate DIP financing (3.1); prepare for final DIP hearing (2.7).
07/19/25	Rachael L. Lichman, P.C.	0.60	Review, analyze issues re potential amendment to tranche A credit agreement.
07/19/25	Josh Sussberg, P.C.	0.10	Correspond with S. Zelin re DIP and sweep language.
07/19/25	Evan Swager	1.60	Telephone conferences with S. Winters, K&E team re DIP issues, next steps (.4); revise final DIP order (.7); correspond with N. Adzima, K&E team re same. (.5).
07/19/25	Matthew Calloway Walker	7.50	Review and analyze documents re alternative valuations (6.3); correspond with S. Chan, C. McGushin, K&E team re alternative valuation review (.2); draft liquidation analysis re same (.5); review and analyze documents re internal collection document review (.4); correspond with C. McGushin and K&E team re internal collection document review guidance (.1).

Date	Name	Hours	Description
07/19/25	Nicholas Warther	0.30	Review and revise DIP credit agreement.
07/19/25	Spencer A. Winters, P.C.	1.40	Review and analyze issues re final DIP hearing (.8); correspond and conferences with E. Swager, K&E team, A&M team re same (.6).
07/20/25	Nicholas Adzima	1.90	Review, revise credit agreement (1.4); correspond with E. Swager, K&E team re same (.5).
07/20/25	Marco Chan	2.00	Review and revise senior DIP credit agreement amendment (1.7); review correspondence re matter (.3).
07/20/25	Daniel Dreyfus	0.40	Analyze DIP financing-related correspondence (.1); analyze, execute DIP financing-related tasks (.3).
07/20/25	R. Grant Gannon	2.10	Telephone conference with Akin, Willkie (.4); analyze issues re collateral and analyze same (1.7).
07/20/25	Diana Heriford	0.30	Review, analyze Committee inquiry.
07/20/25	Richard U. S. Howell, P.C.	0.80	Review correspondence from B. Arnault, K&E team re potential contested hearing re DIP.
07/20/25	John Ryan Isaacson	3.50	Draft first amendment to Tranche A credit agreement (2.1); correspond with G. Gannon, K&E team, lender counsel re same (.2); correspond with G. Gannon, K&E team re borrowing notices (1.2).
07/20/25	Ross M. Kwasteniet, P.C.	3.80	Negotiate with lenders re final DIP order (2.6); prepare for final DIP hearing (1.2).
07/20/25	Rachael L. Lichman, P.C.	2.90	Telephone conference with A&M, Akin and SVP re unencumbered collateral and analysis of related issues (1.2); review and revise first amendment to tranche A credit agreement (1.7).
07/20/25	Sarah Melanson	2.20	Revise final DIP order.
07/20/25	Josh Sussberg, P.C.	0.60	Telephone conference with PJT re DIP and next steps on chapter 11 plan (.5); correspond with PJT re same (.1).
07/20/25	Evan Swager	1.20	Telephone conferences with B. Arnaldo, K&E team re deposition requests, DIP hearing (.7); correspond with N. Adzima, K&E team re same, credit agreement amendment (.5).

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Date	Name	Hours	Description
07/20/25	Matthew Calloway Walker	7.80	Draft memorandum re perfection of assets (3.8); correspond with L. Valentor re perfection of assets memorandum (.2); review and analyze documents re internal collection document review (3.8).
07/20/25	Nicholas Warther	1.30	Review and revise tax portions of DIP credit agreement.
07/20/25	Spencer A. Winters, P.C.	2.80	Attend telephone conference with ad hoc group re collateral (1.2); review and analyze issues re final DIP hearing (.8); correspond and telephone conferences with R. Kwasteniet, E. Swager, K&E team re same (.8).
07/21/25	Nicholas Adzima	5.70	Conferences with R. Kwasteniet, S. Winters, E. Swager, K&E team, A&M team, PJT team, working group re DIP matters and preparation (3.9); analyze materials re same (1.8).
07/21/25	Jin Ahn	4.70	Telephone conference with S. Goodwin, A. Dalgleish, O. Asimopoulos, O. Taylor and M. Park re DIP financing post-closing security workstream (.6); review and revise corporate approvals and formalities certificates and powers of attorney (2.1); analyze powers of attorney (1.8); correspond with banks and insurers re notices of charge (.2).
07/21/25	Orfeas Asimopoulos	8.40	Review and comment on Czech corporate authorizations (1.5); analyze cross-border powers of attorney (3.4); coordinate local counsel (1.3); review and comment on Italian corporate authorizations (2.2).
07/21/25	Michael Berger	0.30	Correspond with Gleiss Lutz re cash pooling agreement.
07/21/25	Darby Branch	0.90	Correspond with Akin and Willkie re post-closing security workstreams (.4); correspond with M. Chan, K&E team re tranche B/C facility matters (.5).
07/21/25	Marco Chan	6.10	Review and analyze senior DIP credit agreement amendment (3.9); revise same (1.1); correspond with D. Branch re DIP financing considerations (.2); telephone conference with D. Branch, K&E team re DIP facility (.5); telephone conference with Akin team re matter (.4).

Date	Name	Hours	Description
07/21/25	Abbey Dalgleish	1.80	Review, analyze credit agreement, related materials re security re international considerations (1.6); correspond with M. Chan, K&E team re same (.2).
07/21/25	Daniel Dreyfus	2.80	Execute DIP financing-related tasks (2.3); correspond and conference with D. Branch, K&E team re same (.5).
07/21/25	R. Grant Gannon	4.30	Review and revise DIP financing and amendment document (2.3); analyze intercreditor issues and respond to diligence queries from UCC (1.5); correspond with D. Branch, K&E team re same (.5).
07/21/25	Sarah Goodwin	1.70	Correspond with local counsel re DIP considerations (.5); analyze queries re post-closing security (.3); analyze transaction management (.2); correspond with A. Dalgleish, O. Asimopoulos, M. Park and O. Taylor re post-closing security (.1); telephone conference with D. Branch, K&E team re post-closing work stream status (.6).
07/21/25	Diana Heriford	3.60	Review, analyze cash management order.
07/21/25	Noelle M. Howard	1.90	Review, analyze DIP order (1.5); review, analyze professional fee analysis (.4).
07/21/25	John Ryan Isaacson	3.40	Review, analyze credit agreement (1.2); review, analyze relevant materials re tranche A borrowing (1.3); correspond with K&E team re same (.9).
07/21/25	Ross M. Kwasteniet, P.C.	9.70	Prepare for final DIP hearing (3.9); continue to prepare for same (.3); negotiate with Mizuho advisors, ad hoc group advisors and UCC advisors re final DIP order (3.9); continue to negotiate with same re same (1.6).
07/21/25	Rachael L. Lichman, P.C.	3.50	Review and analyze open issues in connection with tranche BC credit agreement and potential amendment to tranche A credit agreement.
07/21/25	Benjamin Malz	0.70	Review, analyze to post-funding work streams and local entity communications.
07/21/25	Sarah Melanson	0.90	Revise final DIP order (.6); telephone conference with N. Howard re same (.3).

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Date	Name	Hours	Description
07/21/25	Renee Olivett	3.90	Draft, revise third interim cash management order (2.7); correspond with D. Heriford, K&E team, Pachulski re same (.6); review, analyze precedent re same (.6).
07/21/25	Michelle Park	5.00	Revise post-closing checklist (.7); analyze RFI list (.8); review and analyze French conditions precedent (.5); analyze Chinese SAFE Registration process (1.0); review, comment on Moroccan conditions precedent (.7); correspond with Akin team (.8); prepare for and attend conference with S. Goodwin, K&E team, Akin (.5).
07/21/25	Hope Rovner	0.50	Correspond with R. Lichman re Tranche B/C credit agreement.
07/21/25	Friedrich Schlott	1.10	Analyze Italian auditor issue.
07/21/25	Katie Schneller	0.30	Correspond with M. Park re closing.
07/21/25	Josh Sussberg, P.C.	0.80	Conference with management re status and next steps re DIP (.5); correspond with R. Kwasteniet and S. Winters re same (.1); correspond with Akin re same and next steps with DIP (.2).
07/21/25	Evan Swager	5.10	Correspond with S. Winters, K&E team, A&M team re sweep language (.5); correspond with S. Winters, K&E team, A&M team re Mizuho objection (.3); review, analyze comments from UCC (.8); revise DIP order (1.6); correspond with DPW, Akin teams re milestones (.7); correspond with R. Olivett, DPW team re cash management order (.3); review, analyze comfort letter (.5); correspond with B. Malz, K&E team re same (.4).
07/21/25	Sebastian Trompler	3.00	Correspond with Italian counsel re German power of attorney (.4); analyze queries re existing security (.5); correspond with notary re share pledge and amendment of articles of Marelli Aftermarket Germany (.4); analyze notices under German security agreements (.7); analyze Czech power of attorney (.3); draft overview of powers of attorney (.4); coordinate with Polish counsel re Polish law power of attorney (.3).

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Date	Name	Hours	Description
07/21/25	Matthew Calloway Walker	9.90	Correspond with C. McGushin, K&E team re proof of lien research (.1); correspond with L. Valentor and K&E team re perfection of assets memorandum (.2); research case law (3.4); draft memorandum re proof of lien research (3.9); analyze same (2.1); conference with L. Valentor re perfection of assets memorandum (.2).
07/21/25	Spencer A. Winters, P.C.	5.90	Attend conference with Akin, PH and R. Kwasteniet, K&E team re final DIP order (.6); attend standing company advisor call (.4); attend standing conference with Akin, HL (.5); attend conference with DPW re final DIP hearing (.5); review and analyze issues re liquidation analysis (.8); review and analyze issues re final DIP hearing (1.2); correspond and telephone conferences with E. Swager, K&E team, A&M team re same (1.9).
07/21/25	Mary Catherine Young	1.00	Review, analyze issues re interim, final DIP order.
07/22/25	Nicholas Adzima	7.90	Review, revise reply (2.1); review, revise DIP order (1.9); conferences with E. Swager, S. Winters, K&E team, A&M team, PJT team re preparation for DIP hearing (3.9).
07/22/25	Jin Ahn	5.30	Review and analyze DIP financing documents (1.2); correspond with D. Branch, K&E team, Akin, Willkie, and local counsel re same (.3); telephone conference with SSW re security package and documentation (.3); review, analyze corporate approvals and security documents (3.2); coordinate local counsel re powers of attorney and execution (.3).
07/22/25	Orfeas Asimopoulos	7.50	Review and analyze cross border powers of attorney (3.5); process information requests re same (2.5); review, analyze lender counsel responses re excluded asset proposal (1.5).
07/22/25	Michael Berger	1.40	Correspond with treasury re cash flow forecast.

Date	Name	Hours	Description
07/22/25	Darby Branch	3.40	Correspond with Bass Berry re Tennessee opinion (.4); review, revise opinion (1.5); correspond with M. Chan, K&E team, agent and Akin re same (.5); correspond with UK team re post-closing security deliverables (.5); correspond with M. Chan, K&E team re tranche B/C facility matters and closing deliverables (.5).
07/22/25	Julia F. Burnson	1.20	Draft motion for leave to file late DIP reply.
07/22/25	Marco Chan	11.80	Review, analyze senior DIP credit agreement amendment (3.9); revise same (3.9); continue to review, analyze same (2.4); correspond and telephone conference with D. Branch, K&E team re matter (.9); telephone conference with Akin team re matter (.7).
07/22/25	Abbey Dalgleish	2.20	Review, analyze security proposals (1.9); correspond with D. Branch, K&E team re same (.3).
07/22/25	Daniel Dreyfus	6.30	Review, analyze and revise DIP B/C credit agreement schedules (3.9); analyze DIP financing related tasks (2.0); correspond and conference with D. Branch, K&E team re same (.4).
07/22/25	R. Grant Gannon	4.90	Review, analyze and revise DIP financing and amendment document (3.4); analyze, respond to post-closing security matters (.8); review, revise schedule information (.5); correspond with D. Branch, K&E team re same (.2).
07/22/25	Sarah Goodwin	1.80	Analyze scope of post-closing security and excluded assets (.8); review correspondence and queries from A. Dalgleish, O. Taylor and M. Park (1.0).
07/22/25	Diana Heriford	2.90	Review, analyze cash management order.
07/22/25	Noelle M. Howard	8.40	Conference with E. Swager, K&E team, Willkie re final DIP order considerations (.4); review, analyze final DIP order (1.5); review, analyze DIP objection (1.0); draft summary re same (.8); review, analyze reply re same (2.1); research re same (2.6).
07/22/25	John Ryan Isaacson	7.10	Revise first amendment to credit agreement (2.9); correspond with E. Swager, K&E team, Willkie re same (2.5); revise Tranche B/C credit agreement (1.4); correspond with N. Howard, K&E team re same (.3).

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07/22/25	Shan A. Khan	1.00	Correspond with R. Lichman, K&E team re DIP matters.
07/22/25	Ross M. Kwasteniet, P.C.	8.80	Prepare for final DIP hearing (2.4); negotiate final DIP order (3.9); conferences with S. Winters, J. Sussberg, K&E team, A&M team, Akin, DPW re same (2.5).
07/22/25	Rachael L. Lichman, P.C.	9.40	Telephone conference with EY, KPMG, Akin, HL, PJT and A&M re tranche C interest/exit fee (.6); conferences with Willkie, Akin, DIP agent, MB re tranche A first amendment (.9); draft and revise tranche A first amendment (3.9); analyze same (3.0); review and analyze Mizuho objection (1.0).
07/22/25	Will Magliocco	1.90	Analyze precedent re DIP reply motion (.5); summarize same (1.4).
07/22/25	Benjamin Malz	2.30	Analyze post-funding work streams (1.5); analyze local entity communications re same (.8).
07/22/25	Sarah Melanson	0.20	Correspond with M. Young, N. Howard re DIP order.
07/22/25	Renee Olivett	0.90	Conference with M. Young re DIP order.
07/22/25	Renee Olivett	2.60	Revise third interim cash management order (1.1); correspond with Akin, Pachulski, U.S. Trustee, A&M, D. Heriford, K&E team, Company, DPW re same (1.2); revise certification of counsel re same (.3).
07/22/25	Michelle Park	4.30	Review and analyze Chinese conditions precedent (.7); review and analyze Morocco post-closing workstream and powers of attorney (1.0); review, analyze French post-closing workstream and powers of attorney (1.0); analyze information requests (.5); analyze excluded assets (.7); review, analyze correspondence with A&M re same (.4).
07/22/25	Hope Rovner	7.70	Conference with R. Lichman re Tranche B/C closing and post-closing workstreams (1.5); revise Tranche B/C credit agreement schedules (.7); prepare execution version of the A&R global intercompany note and accessions thereto (.6); draft note and accessions re same (.4); review and analyze second interim DIP order (1.0); revise Tranche B/C credit agreement (2.3); revise Tranche A amendment documents (1.2).

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07/22/25	Friedrich Schlott	3.90	Analyze Italian auditor issue (2.3); conference with GT law re same (.6); correspond with H. Rovner, K&E team on US law restrictions re comfort letter (.5); review, analyze correspondence with same re same (.5).
07/22/25	Josh Sussberg, P.C.	0.20	Correspond with R. Kwasteniet and S. Winters re DIP.
07/22/25	Evan Swager	10.20	Telephone conferences with S. Winters, K&E team, Akin team re DIP orders (2.7); review, revise DIP order (1.4); analyze objection (1.8); review, revise reply to same (3.5); research re same (.8).
07/22/25	Sebastian Trompler	1.10	Correspond with V&K re blank notices and notice of pledge of bank account (.3); correspond with notary re amendment of articles of Marelli Aftermarket Germany (.2); review, analyze powers of attorney (.6).
07/22/25	Daniel Wachenfeld	3.70	Draft, revise DIP reply.
07/22/25	Matthew Calloway Walker	8.40	Draft memorandum re perfection of assets (3.9); research re same (3.7); review and analyze debtor-in-possession objection (.8).
07/22/25	Quin Wetzel	1.90	Review, revise motion for leave re late reply (1.6); correspond with N. Howard, Pachulski re same (.3).
07/22/25	Spencer A. Winters, P.C.	8.50	Attend conference with client re status (.5); attend conference with UCC advisors re status (.5); review and analyze issues re lien priorities (.8); attend conferences with A&M re adequate protection (1.0); attend portion of deposition preparation session (.4); review and analyze issues re liquidation analysis (.7); review and analyze issues re final DIP hearing (2.7); correspond and telephone conferences with N. Adzima, E. Swager, K&E team, Akin re same (1.9).
07/22/25	Mary Catherine Young	1.50	Conference with E. Swager, N. Howard, K&E team re DIP issues (.5); review, analyze issues, documents re same (1.0).
07/23/25	Nicholas Adzima	8.70	Review, revise reply (2.1); review, revise motion for leave re reply (.5); attend depositions (2.9); review, revise DIP order (1.7); correspond with E. Swager, K&E team, working group re DIP items (1.5).

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Date	Name	Hours	Description
07/23/25	Jin Ahn	3.90	Review and analyze DIP financing documents and scope of security to be granted (.8); correspond with R. Lichman, K&E team, lenders and local counsel re same (.5); telephone conference with SSW re security package and documentation (.2); review corporate approvals (2.0); coordinate local counsel re powers of attorney and execution (.4).
07/23/25	Orfeas Asimopoulos	7.80	Review, analyze cross border powers of attorney (3.9); analyze legal requirements re same (2.6); review, comment on Czech corporate authorizations (1.3).
07/23/25	Michael Berger	0.40	Correspond with Gleiss Lutz, treasury re cash-flow forecast (.3); correspond with J. Ahn, K&E team, treasury re execution of cash pooling agreement (.1).
07/23/25	Darby Branch	1.90	Analyze to tranche B/C facility closing matters (1.4); correspond with M. Chan, K&E team, Bass Berry and Akin re same and legal opinions (.5).
07/23/25	Marco Chan	7.70	Revise senior DIP credit agreement amendment (3.9); review, analyze same (2.6); telephone conference with D. Branch, K&E team re DIP matter (.7); telephone conference with D. Branch, Akin team re DIP matter (.5).
07/23/25	Abbey Dalgleish	1.00	Analyze DIP matters.
07/23/25	Lauren Diss	1.00	Review, analyze third interim cash management order.
07/23/25	Daniel Dreyfus	2.80	Analyze closing of DIP B/C credit agreement (2.3); correspond and conference with D. Branch, K&E team re same (.5).
07/23/25	R. Grant Gannon	2.70	Review, revise DIP financing and amendment document (1.6); analyze diligence queries and post-closing security matters (.4); review, revise schedule (.3); correspond with D. Branch, K&E team re same (.4).
07/23/25	Sarah Goodwin	1.40	Review, analyze correspondence with M. Chan, K&E team re DIP documents (.4); review, analyze queries from O. Taylor, J. Ahn, A. Dalgleish, O. Asimopoulos and M. Park re DIP matters (1.0).
07/23/25	Diana Heriford	2.70	Review, analyze cash management order.

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Date	Name	Hours	Description
07/23/25	Fabrice Hipp	0.90	Review, analyze German legal opinion.
07/23/25	Noelle M. Howard	10.80	Review, revise final DIP order (3.9); correspond with E. Swager, K&E team re same (.8); revise motion for leave to file DIP reply (2.9); review, analyze DIP reply (1.8); draft notice of final order (.9); prepare same for filing (.5).
07/23/25	John Ryan Isaacson	9.00	Review, analyze first amendments to Tranche A (1.4); review, revise Tranche B/C credit agreements (1.6); correspond with E. Swager, K&E team, Company, lender counsel re same (2.8); analyze Tranche B/C credit agreement (2.1); review, analyze related materials (.5); correspond with E. Swager, K&E team, Willkie, Akin re finalization (.6)
07/23/25	Ross M. Kwasteniet, P.C.	13.10	Prepare for contested DIP hearing (3.9); continue to prepare for same (.7); negotiate with Mizuho advisors, ad hoc group advisors and UCC advisors re final DIP order (3.9); continue to negotiate re same (3.9); continue to negotiate re same (.7).
07/23/25	Rachael L. Lichman, P.C.	10.00	Telephone conference with Willkie, MB, DIP agent and Akin re tranche A funding (.5); telephone conference with A&M re variance test and tranche BC deliverables (.5); revise tranche BC credit agreement and potential first amendment thereto (3.9); review, analyze same (3.9); continue to review, analyze, revise same (1.2).
07/23/25	Will Magliocco	0.70	Summarize precedent re DIP objection.
07/23/25	Benjamin Malz	0.60	Analyze post-funding work streams.
07/23/25	Renee Olivett	1.80	Revise third interim cash management order (.6); revise certification of counsel re same (.3); correspond with D. Heriford, K&E team, Pachulski, U.S. Trustee, Paul Hastings re same (.9)
07/23/25	Chris Ooley	0.30	Analyze closing deliverables re Tranche B/C.
07/23/25	Michelle Park	7.70	Analyze powers of attorney (3.2); analyze excluded assets (.5); correspond with Akin and Willkie teams re same (.2); analyze action items (1.2); analyze Chinese post-closing workstream (.8); review, comment on post-closing checklist (1.5); review, analyze correspondence with Akin re same (.3).

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Date	Name	Hours	Description
07/23/25	Hope Rovner	9.10	Conference with R. Lichman re Tranche A amendment and the Tranche B/C credit agreement (.5); conference with E. Swager, K&E team re deal status and credit agreement documents (.5); conference with A&M re variance covenant (.5); correspond with R. Lichman re Tranche B/C credit agreement (2.1); revise open items list (.6); review and revise Tranche B/C credit agreement (2.2); review and revise Tranche B/C credit agreement schedules (1.1); review and revise Tranche B/C credit agreement exhibits (.5); review and analyze question re dissolving entities (.6); correspond with A&M re Tranche A intercompany note (.5).
07/23/25	Friedrich Schlott	0.30	Review correspondence from K. Schneller re closing.
07/23/25	Katie Schneller	4.60	Prepare internal punch list re closing (1.3); correspond with H. Rovner, K&E team re same (.2); correspond with H. Rovner, K&E team re outstanding items (1.0); prepare documents re closing (.5); review and revise incumbency certificate (1.6).
07/23/25	Evan Swager	16.30	Telephone conferences with Willkie, Akin, DPW teams re DIP order, DIP objection (2.1); review, revise DIP reply (3.9); continue to review, revise same (.9); research re same (1.5); review, research re same (.8); correspond and telephone conferences with C. McGushin, K&E team, A&M team re witness preparation, evidence (1.4); review, analyze cash management order (.4); telephone conferences with R. Lichman, K&E team re credit agreement amendments, open issues (1.3); correspond with M. Young, A&M re factoring considerations (.5); conferences with S. Winters, K&E team, A&M, PJT re DIP hearing (3.5).

Date	Name	Hours	Description
07/23/25	Sebastian Trompler	3.50	Correspond with K. Schneller, K&E team re German security and cost/benefit analysis (1.0); correspond with V&K re notices (.3); correspond with Polish counsel re comments on Polish law power of attorney (.2); analyze power of attorney (.3); analyze cash pool agreement (.2); conference with V&K re cost/benefit analysis re German security agreements (.3); conference with K&E team and next steps re information requests (.2); draft German legal opinion re post-closing security (.2); analyze certificate of notarization re powers of attorney (.3); draft directors certificate (.2); correspond with V&K re legal opinion and certificate (.3).
07/23/25	Daniel Wachenfeld	13.40	Draft DIP reply (3.9); revise same (1.2); correspond with E. Swager, A&M team re same (.5); conferences with E. Swager, K&E team, A&M team, PJT team re DIP hearing preparations (3.9); analyze same (3.9).
07/23/25	Matthew Calloway Walker	8.60	Correspond with L. Valentor re perfection of assets memorandum (.2); draft memorandum re perfection of assets (3.9); research re same (3.9); analyze same (.6).
07/23/25	Nicholas Warther	2.10	Review and revise DIP credit agreement (1.3); conference with Akin re same (.5); conference with R. Lichman re same (.3).
07/23/25	Quin Wetzel	2.50	Review, revise motion for leave (1.8); correspond with N. Howard re same (.4); prepare filing version re same (.3).
07/23/25	Spencer A. Winters, P.C.	9.20	Draft talking points re final DIP hearing (2.8); review and revise reply brief (2.2); review and analyze issues re final DIP hearing (2.3); correspond and conferences with E. Swager, K&E team re same (1.9).
07/23/25	Mary Catherine Young	5.60	Review, analyze DIP reply (.5); office conference with E. Swager, N. Howard, K&E team, Company advisors re DIP (3.9); review, revise notices re DIP hearing, documents (.3); correspond with N. Howard, D. Wachenfeld, E. Swager re DIP issues (.9).
07/24/25	Nicholas Adzima	1.50	Conferences with E. Swager, K&E team, working group re DIP items (1.0); correspond with E. Swager, K&E team re same (.5).

Date	Name	Hours	Description
07/24/25	Jin Ahn	9.30	Review, revise and analyze corporate approvals and security documents (3.9); correspond with local counsels re same (1.2); review, analyze and update post-closing security, power of attorney and signing checklists (3.3); correspond with D. Branch, K&E team and local counsel re same (.9).
07/24/25	Orfeas Asimopoulos	7.20	Analyze information requests (3.5); analyze cross border powers of attorney (3.7).
07/24/25	Darby Branch	0.40	Correspond with J. Ahn, K&E team re tranche B/C facility matters.
07/24/25	Marco Chan	5.50	Review and analyze senior DIP credit agreement amendment (3.9); revise same (.7); telephone conference with D. Branch, K&E team re same (.4); telephone conference with Akin team re same (.5).
07/24/25	Abbey Dalgleish	1.40	Correspond with local counsel re DIP matters.
07/24/25	Abbey Dalgleish	0.30	Correspond with D. Dreyfus, K&E team re DIP documents (.2); analyze status of land registry document (.1).
07/24/25	Daniel Dreyfus	3.40	Draft summary re DIP B/C credit agreement covenants (3.0); correspond and conference with G. Gannon, K&E team re same (.4).
07/24/25	R. Grant Gannon	5.90	Conferences with M. Chan, K&E team, Akin, Willkie re DIP closing (.9); analyze, execute DIP workstreams and deliverables (3.9); continue to analyze, execute same (.8); review, analyze correspondence with M. Chan, K&E team, Akin, Willkie re same (.3).
07/24/25	Sarah Goodwin	1.70	Review, analyze correspondence and queries from Company, O. Taylor and M. Park (.7); telephone conference with M. Park, O. Asimopoulos, J. Ahn, O. Taylor and A. Dalgleish re post-closing work streams (1.0).
07/24/25	Noelle M. Howard	6.80	Review, analyze second interim DIP order (.9); prepare for DIP hearing (3.7); review, analyze materials re same (.6); review, analyze credit agreement amendments (.7); correspond with J. Isaacson, K&E team re same (.5); conference with E. Swager, K&E team, DIP lender counsel re funding considerations (.4).

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Date	Name	Hours	Description
07/24/25	John Ryan Isaacson	7.90	Correspond with M. Chan, K&E team, opposing counsel and Company re Tranche A borrowing (3.2); analyze first amendments for Tranche A and Tranche B/C credit agreements (3.8); draft borrowing notice re 7/29 Tranche A borrowing (.7); correspond with lender's counsel re same (.2).
07/24/25	Ross M. Kwasteniet, P.C.	6.20	Negotiate with lenders re interim DIP draw and final DIP order.
07/24/25	Rachael L. Lichman, P.C.	3.50	Review, analyze second interim DIP order (2.0); revise second interim and final DIP orders re funding tranche A (1.5).
07/24/25	Benjamin Malz	0.60	Analyze post-funding work streams (.4); analyze local entity communications re same (.2).
07/24/25	Michelle Park	8.50	Review and analyze Moroccan post-closing workstream (.3); review and analyze Chinese post-closing workstream (.7); review and analyze French post-closing workstream (2.0); draft power of attorney summary (.7); revise information request list based on perfect certificate (2.9) and analyze responses from company re same (1.1); coordinate with local counsel re corporate authorizations signature packs (.5); correspond with local counsel re same (.3).
07/24/25	Hope Rovner	6.00	Correspond with G. Gannon, K&E team re Tranche B/C credit agreement closing (3.9); review, revise compiled Tranche B/C credit agreement (.6); revise second interim DIP order (1.0); telephone conference with R. Lichman re second interim DIP order (.5).
07/24/25	Friedrich Schlott	2.40	Analyze comfort letter for Italy (1.4); correspond with team (.3); correspond with Italian counsel, S. Trompler K&E team re comfort letter (.7).
07/24/25	Friedrich Schlott	2.10	Analyze comfort letter for Italy (1.3); correspond with S. Trompler, K&E team, Italian counsel re comfort letter (.8).
07/24/25	Katie Schneller	0.30	Review powers of attorney.
07/24/25	Josh Sussberg, P.C.	0.20	Analyze DIP status.

Date	Name	Hours	Description
07/24/25	Evan Swager	6.80	Review, revise second interim DIP order (3.4); correspond with Paul Hastings, Akin, Davis Polk, Willkie teams re same (2.0); analyze issues re same (.6); telephone conferences with R. Lichman, Willkie team re funding considerations (.8).
07/24/25	Sebastian Trompler	1.90	Conference with Gleiss re German deliverables (.6); correspond with Czech and Italian counsel re signing requirements (.3); correspond with notary re amendment of articles (.2); review, revise Brazilian law power of attorney (.2); correspond with Brazilian counsel re same (.2); comment on CS checklist (.2); correspond with V&K re amendment of articles (.2).
07/24/25	Daniel Wachenfeld	7.70	Draft, compile filing version of certificate of counsel re second interim DIP order (.9); correspond with PSZJ team re filing same (.3); review, analyze second interim DIP order (3.2); conferences with E. Swager, K&E team re DIP hearing preparations (3.3).
07/24/25	Matthew Calloway Walker	2.20	Research and analyze case law re perfection of assets memorandum (1.0); review and analyze documents re internal collection document review (1.2).
07/24/25	Spencer A. Winters, P.C.	4.80	Revise DIP talking points (1.8); review, analyze DIP materials (1.2); prepare for final DIP hearing (1.8).
07/24/25	Mary Catherine Young	8.50	Review, revise second interim DIP order (3.9); correspond with E. Swager re same (1.3); correspond and conference with Akin, PH teams re same (.5); review, analyze issues re same (1.5); office conference with E. Swager, K&E team re same (1.3).
07/25/25	Nicholas Adzima	0.60	Correspond with E. Swager, K&E team re DIP items.
07/25/25	Jin Ahn	10.10	Review and revise corporate approvals, powers of attorney and security documents (3.9); continue to review and revise same (1.2); correspond with local counsels re same (1.5); review and update post-closing security checklist and powers of attorney and signing checklists (3.3); correspond with D. Branch, K&E team and local counsel re same (.2).

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Date	Name	Hours	Description
07/25/25	Orfeas Asimopoulos	7.40	Coordinate with local counsel and Company re availability of signatories, cross border powers of attorney and information requests (3.9); continue to coordinate with same (3.5).
07/25/25	Marco Chan	4.60	Review and revise senior DIP credit agreement amendment (3.3); telephone conference with G. Gannon, K&E team re same (.8); telephone conference with Akin team re matter (.5).
07/25/25	Daniel Dreyfus	5.90	Draft summary re DIP B/C credit agreement covenants (3.9); analyze same (1.4); correspond and conference with M. Chan, K&E team re same (.6).
07/25/25	R. Grant Gannon	1.20	Review, analyze DIP covenant and prepayment mechanics (.7); analyze post-closing security matters (.4); correspond with D. Dreyfus re same (.1).
07/25/25	Sarah Goodwin	1.80	Review, analyze correspondence with D. Dreyfus, K&E team (.5); review, analyze queries from O. Taylor, J. Ahn and M. Park and transaction management (1.3).
07/25/25	Noelle M. Howard	3.60	Correspond with E. Swager, K&E team, A&M team re DIP funding timing and notices (.6); review, analyze considerations re same (.6); review, analyze professional budget analysis (.3); correspond with A&M re same (.9); review, analyze DIP order (1.2).
07/25/25	John Ryan Isaacson	2.00	Correspond with E. Swager, K&E team, lender's counsel and client re final order and July 31 Tranche A borrowing.
07/25/25	Ross M. Kwasteniet, P.C.	1.60	Correspond with R. Lichman, K&E team re final DIP order.
07/25/25	Rachael L. Lichman, P.C.	1.00	Review and analyze issues related to tranche A draws and requests and post-closing matters.
07/25/25	Benjamin Malz	4.30	Analyze post-funding work streams and local entity communications re same (3.9); analyze junior DIP agreement and interim order (.4).
07/25/25	Benjamin Malz	1.00	Analyze post funding work streams.

Date	Name	Hours	Description
07/25/25	Michelle Park	6.70	Analyze and update information request list re perfection certificate (3.0); coordinate with local counsel re corporate authorizations signature packs (.8); review and analyze Moroccan post-closing workstream (.5); review and analyze Chinese post-closing workstream (.3); review and analyze French post-closing workstream (1.5); revise summary re power of attorney (.3); review, analyze correspondence with G. Gannon, K&E team re DIP matters (.3).
07/25/25	Friedrich Schlott	0.60	Review, analyze correspondence with G. Gannon, K&E team re DIP matters (.2); analyze comfort letter (.4).
07/25/25	Evan Swager	2.80	Review, revise final DIP order (.9); correspond with Akin, DPW teams re same (.9); correspond with B. Malz, K&E team re DIP update, timing (1.0).
07/25/25	Sebastian Trompler	0.70	Correspond with Brazilian counsel re Brazilian documents (.1); correspond with notary re amendment of articles (.1); review, analyze queries from Gleiss Lutz on cash pool (.2); coordinate with B. Malz, K&E team re local counsel workstreams (.1); correspond with V&K re notice of pledge (.1); conference with Italian counsel re status of notarization of Italian power of attorney (.1).
07/25/25	Daniel Wachenfeld	0.20	Review, revise notice of entry of second interim DIP order.
07/25/25	Matthew Calloway Walker	3.00	Analyze correspondence from C. McGushin and K&E team re document collection (.2); correspond with S. Chan re internal collection document review guidance (.1); review and analyze perfection of assets memorandum (1.0); correspond with L. Valentor re perfection of assets memorandum (1.2); review and analyze documents re internal collection document review (.5).
07/25/25	Mary Catherine Young	0.90	Review, analyze DIP, deal status (.3); correspond with N. Howard, K&E team re same (.2); review, revise notice of second interim DIP (.2); correspond with N. Howard re work in process (.2).
07/26/25	Jin Ahn	0.30	Correspond with local counsel re powers of attorney and corporate approvals.

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Date	Name	Hours	Description
07/26/25	Daniel Dreyfus	1.10	Summarize DIP B/C credit agreement covenants (1.0); correspond and conference with N. Howard, K&E team re same (.1).
07/26/25	Noelle M. Howard	2.40	Review, revise final DIP order.
07/26/25	Michelle Park	2.00	Review, analyze correspondence with D. Dreyfus, K&E team (.5); prepare signature pack (1.5).
07/26/25	Evan Swager	1.70	Telephone conferences with N. Howard, K&E, Akin teams re DIP order (.9); review, revise same (.8).
07/26/25	Sebastian Trompler	0.30	Correspond with Czech and Brazilian local counsel re DIP matters.
07/27/25	Nicholas Adzima	0.50	Review, analyze final DIP order.
07/27/25	Daniel Dreyfus	0.80	Summarize DIP B/C credit agreement covenants (.7); correspond and conference with M. Park, K&E team re same (.1).
07/27/25	Noelle M. Howard	5.40	Revise final DIP order (3.9); correspond with E. Swager, lender counsel re same (.6); analyze same (.9).
07/27/25	Benjamin Malz	2.50	Analyze post-funding work streams and local entity communications (1.2); prepare slide deck for business plan (1.3).
07/27/25	Michelle Park	1.30	Review, analyze DIP matters.
07/27/25	Evan Swager	1.40	Review, revise DIP order (.8); telephone conferences with N. Howard, Akin, K&E team re same (.6).
07/27/25	Mary Catherine Young	0.70	Review, analyze correspondence from E. Swager, K&E team re DIP, deal status (.4); correspond with N. Howard re same (.3).
07/28/25	Nicholas Adzima	0.50	Correspond with E. Swager, K&E team re final DIP order.
07/28/25	Jin Ahn	9.90	Conference with N. Howard, K&E team re post-closing workstream (.7); review, analyze security documents (3.0); analyze corporate approvals (2.0); analyze powers of attorney (2.2); coordinate with local counsel re same (1.5); review and update closing checklist (.5).
07/28/25	Orfeas Asimopoulos	6.50	Revise summary re powers of attorney (1.5); analyze Czech and Italian conditions precedent (2.0); revise powers of attorney (1.8); analyze information requests re German IP and movable assets (1.2).

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Date	Name	Hours	Description
07/28/25	Michael Berger	2.80	Correspond with F. Schlott re DIP matters (.1); correspond with treasury re new forecast (.1); prepare summary re claims impairment survey (2.6).
07/28/25	Darby Branch	0.50	Conference with G. Gannon, K&E team re post-closing collateral matters.
07/28/25	Marco Chan	3.40	Review and analyze credit documents (2.9); telephone conference with G. Gannon, K&E team re DIP matter (.5).
07/28/25	Daniel Dreyfus	0.90	Conference with M. Chan, K&E team re DIP financing workstreams (.5); correspond with G. Gannon, K&E team re same (.4).
07/28/25	R. Grant Gannon	2.60	Review and revise documentation re post-closing workstreams (2.2); analyze correspondence from Client re same (.4).
07/28/25	Sarah Goodwin	1.70	Review, analyze correspondence and queries from Client, O. Taylor and M. Park re DIP matter (.7); telephone conference with M. Park, K&E team re post-closing work streams (1.0).
07/28/25	Noelle M. Howard	3.70	Review, revise final DIP order (2.1); correspond with PJT, A&M, and DIP lender counsel re same (.7); review, analyze DIP and RSA milestones (.9).
07/28/25	John Ryan Isaacson	2.10	Correspond with E. Swager, K&E team and client re Tranche B borrowing.
07/28/25	Ross M. Kwasteniet, P.C.	1.70	Negotiate final DIP order.
07/28/25	Rachael L. Lichman, P.C.	1.30	Review, analyze credit agreement compliance and borrowing questions (.8); analyze post-closing matters (.5).
07/28/25	Benjamin Malz	0.30	Analyze post-funding work streams.
07/28/25	Michelle Park	8.00	Prepare and send signature pack to Company (2.5); correspond with various local counsel re signature packs and condition precedent items (2.0); analyze and review powers of attorney (2.0); review correspondence from Company re same (.5); prepare for and attend conference with S. Goodwin, K&E team re DIP considerations (.5); analyze issues re Chinese SAFE registration (.5).

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07/28/25	Hope Rovner	1.20	Correspond with M. Park, K&E team re post-closing items (.3); review and analyze communications re post-closing security (.2); draft Tranche B intercompany note (.3); conference with M. Chan, K&E team re open items (.4).
07/28/25	Katie Schneller	0.40	Conference with H. Rovner, K&E team re outstanding items.
07/28/25	Evan Swager	3.30	Review, revise DIP order (1.3); telephone conferences with N. Howard, Akin, DPW teams re same, Mizuho objection (1.5); correspond with A&M re same (.5).
07/28/25	Oliver Taylor	1.30	Conference with S. Goodwin, M. Park, O. Asimopoulos and J. Ahn re status of post-closing security.
07/28/25	Sebastian Trompler	2.50	Conference with Gleiss re signing and asset information (.4); correspond with O. Taylor, K&E team re asset information request list (.4); analyze same (.4); review, analyze queries re account pledge notices (.4); correspond with Brazilian counsel re power of attorney and notarial certificate (.5); correspond with Czech counsel re resolution (.4).
07/28/25	Daniel Wachenfeld	0.70	Review, revise notice of agenda re DIP hearing.
07/28/25	Matthew Calloway Walker	0.90	Review and analyze documents re internal collection document review (.7); communicate with S. Chan and C. McGushin re internal collection document review (.1); review, analyze correspondence from L. Valentor re perfection of assets memorandum (.1).
07/29/25	Jin Ahn	10.80	Review, revise closing checklist (2.3); correspond with local counsel re powers of attorney, corporate approvals and signature pages (2.8); review, analyze security documents and corporate approvals (3.9); draft same (.6); review, analyze credit agreements and scope of security and assets (.8); review, analyze assets (.2); correspond with Company and O. Taylor, K&E team re same (.2).

Date	Name	Hours	Description
07/29/25	Orfeas Asimopoulos	7.60	Draft, update cross border powers of attorney (3.0); correspond with local counsel on Czech information requests (1.4); review, analyze Italian security (.5); correspond with E. Swager, K&E team re same (.5); review, analyze Czech security agreement (1.0); correspond with Company re information requests (1.2).
07/29/25	Michael Berger	0.10	Correspond with A&M re liquidity forecast.
07/29/25	Darby Branch	1.20	Draft request to agent, lenders re post-closing collateral extension (.9); correspond with G. Gannon re same (.3).
07/29/25	Marco Chan	5.40	Review and analyze credit documents (3.9); telephone conference with G. Gannon, K&E team re DIP considerations (.4); telephone conference with Company re same (.5); telephone conference with A&M team re DIP (.4); review and revise credit agreement summary (.2).
07/29/25	Daniel Dreyfus	3.40	Review and revise DIP credit agreement summary (3.2); correspond with D. Branch, K&E team re same (.2).
07/29/25	R. Grant Gannon	3.90	Analyze post-closing and related workstreams.
07/29/25	Sarah Goodwin	1.70	Review, analyze correspondence and queries from Company, M. Park, O. Asimopoulos, J. Ahn, O. Taylor re DIP matters (1.0); review, analyze local counsel queries (.7).
07/29/25	Noelle M. Howard	3.80	Review, revise final DIP order (2.0); review, analyze DIP milestones (.3); correspond with DIP lender counsel re same (.4); review, revise DIP hearing agenda (.6); review, revise final DIP order certificate of counsel (.5).
07/29/25	John Ryan Isaacson	2.60	Correspond with G. Gannon, K&E team and Company re Tranche A and Tranche B borrowings (.9); analyze foreign collateral matters (1.7).
07/29/25	Ross M. Kwasteniet, P.C.	2.60	Negotiate final DIP order.
07/29/25	Rachael L. Lichman, P.C.	1.30	Review, revise final order (1.0); telephone conference with A&M re tranche B draw (.3).
07/29/25	Benjamin Malz	3.20	Analyze post-funding work streams.

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Date	Name	Hours	Description
07/29/25	Michelle Park	8.00	Analyze execution re signature pack (2.7); correspond with various local counsel re signature packs (1.9); draft correspondence to KWM re Chinese SAFE Registration process (1.0); review and analyze powers of attorney (2.4).
07/29/25	Hope Rovner	0.50	Review and analyze final DIP order (.3); review and analyze communications re post-closing security (.2).
07/29/25	Friedrich Schlott	1.10	Review, analyze cash-flow re effects on German entities (.9); review, analyze correspondence from Company re Germany DIP matters (.2).
07/29/25	Katie Schneller	1.30	Review and revise power of attorneys.
07/29/25	Josh Sussberg, P.C.	0.10	Analyze DIP resolution.
07/29/25	Evan Swager	3.80	Review, revise DIP order (1.1); telephone conferences and correspond with DPW, Akin teams re same (1.6); telephone conferences with A&M re same (.4); correspond with A&M, DPW re funding timeline (.7).
07/29/25	Oliver Taylor	0.30	Correspond with K. Schneller, K&E team re Mexican law powers of attorney (.1); correspond with N. Hoffmann re supplemental English law security (.2).
07/29/25	Sebastian Trompler	1.70	Correspond with Czech counsel re shareholder resolution (.3); correspond with Gleiss re certificates (.4); correspond with K. Schneller, K&E team and Gleiss re local Polish resolution (.3); analyze movable assets and IP rights (.3); correspond with V&K re amendment of articles (.4).
07/29/25	Daniel Wachenfeld	1.50	Review, revise certificate of counsel re final DIP order (.8); prepare filing version of same (.4); correspond with N. Howard re same (.3).
07/29/25	Matthew Calloway Walker	0.30	Conference with C. McGushin and S. Chan re DIP matters (.1); review, analyze internal collection document review guidance (.2).

Date	Name	Hours	Description
07/30/25	Jin Ahn	9.80	Review, revise closing checklist (2.3); correspond with local counsel re powers of attorney, corporate approvals and signature pages (1.7); review, analyze security documents and corporate approvals (3.9); draft same (1.1); review, analyze asset information (.4); correspond with Company and E. Swager, K&E team re same (.4).
07/30/25	Orfeas Asimopoulos	2.50	Correspond with Polish counsel re powers of attorney (1.0); conference with Czech counsel re excluded assets (.5); finalize Moroccan power of attorney (1.0).
07/30/25	Michael Berger	0.80	Telephone conference with Gleiss Lutz re twelve-month forecast, status of cash pool agreement (.4); correspond with treasury and D. Branch, K&E team re same (.2); correspond with Gleiss Lutz re same (.2).
07/30/25	Darby Branch	0.30	Correspond with Akin, Wilkie and G. Gannon re post-closing collateral deliverables.
07/30/25	Marco Chan	3.90	Telephone conference with A&M team re DIP considerations (.8); review, analyze and revise credit agreement summary (2.0); review and analyze credit documents (1.1).
07/30/25	Daniel Dreyfus	1.10	Execute DIP financing tasks (.9); correspond with G. Gannon, K&E team re same (.2).
07/30/25	R. Grant Gannon	7.00	Analyze, evaluate post-closing security workstreams (2.0); draft covenant summary re existing DIP facilities (3.9); analyze lender consents (1.1).
07/30/25	Sarah Goodwin	1.40	Review, analyze correspondence with client, O. Taylor, K&E team re DIP matters.
07/30/25	Noelle M. Howard	4.00	Review, revise final DIP order (.6); correspond with DIP lender counsel re same (.6); revise final DIP order certificate of counsel (.8); prepare revised final DIP order for filing (.7); draft DIP milestones summary (.7); review, analyze reporting milestones and reporting requirements (.6).
07/30/25	John Ryan Isaacson	1.70	Correspond with G. Gannon, K&E team, client and lenders re Tranche A and Tranche B borrowing.
07/30/25	Ross M. Kwasteniet, P.C.	1.20	Finalize proposed final DIP order.

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DIP Financing and Cash Management

Date	Name	Hours	Description
07/30/25	Rachael L. Lichman, P.C.	0.40	Analyze issues re funding tranche A and tranche B, final DIP order.
07/30/25	Benjamin Malz	2.80	Analyze post-funding work streams.
07/30/25	Michelle Park	8.50	Review, analyze powers of attorney (1.5); analyze Morocco conditions precedent (.5); analyze company queries re DIP matters (3.0); prepare detailed summary re French security documents (2.0); correspond with various local counsel re execution of documents and signing formalities (1.5).
07/30/25	Hope Rovner	1.00	Correspond with M. Park re post-closing non-U.S. security (.2); review, analyze final DIP order (.8).
07/30/25	Friedrich Schlott	0.70	Analyze German liquidity forecast (.3); review, analyze correspondence with S. Trompler re resolution (.4).
07/30/25	Katie Schneller	0.10	Review, analyze delivered signature pages.
07/30/25	Evan Swager	3.60	Correspond with DPW, Akin, A&M teams re DIP order (.9); correspond with Company re same (.4); finalize and file same (1.5); correspond with R. Lichman, Willkie teams re reporting obligations (.4); revise press release (.4).
07/30/25	Oliver Taylor	0.30	Correspond with Walker Morris and Marelli teams re supplemental English law security.
07/30/25	Sebastian Trompler	1.30	Correspond with Akin re German security over movables and IP rights (.4); correspond with Gleiss re signatory availability over August (.5); correspond with F. Schlott re signed Polish resolution (.4).
07/30/25	Daniel Wachenfeld	0.20	Prepare filing version of final DIP order.
07/30/25	Matthew Calloway Walker	0.70	Review, analyze correspondence from C. McGushin re DIP matters (.2); correspond with S. Chan re internal collection document review (.1); review and analyze documents re internal collection document review (.4).
07/31/25	Jin Ahn	8.80	Review, revise closing checklist (1.5); correspond with local counsel re powers of attorney, corporate approvals and signature pages (1.8); review, analyze security documents and corporate approvals (3.9); draft same (1.6).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124310
Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Date	Name	Hours	Description
07/31/25	Orfeas Asimopoulos	2.50	Correspond with local counsel re cross border powers of attorney (.2); review, analyze same (2.3).
07/31/25	Darby Branch	0.30	Correspond with M. Chan, K&E team re post-closing deliverables.
07/31/25	Marco Chan	1.50	Telephone conference with A&M team re DIP matter (.4); review and revise credit agreement summary (.1); review and analyze credit documents (.7); telephone conference with D. Branch, K&E team re DIP matter (.3).
07/31/25	Daniel Dreyfus	1.80	Analyze, execute DIP financing tasks (1.4); correspond with D. Branch, K&E team re same (.4).
07/31/25	R. Grant Gannon	0.80	Analyze correspondence from Company, DIP lenders re consents, post-closing security.
07/31/25	Noelle M. Howard	1.30	Review, analyze DIP reporting requirements (.9); correspond with DIP lender counsel re same (.4).
07/31/25	John Ryan Isaacson	2.50	Correspond with H. Rovner, K&E team, Company, Willkie, Akin re Tranche A borrowing (.5); conference with M. Park, K&E team re security agreement workstream and tranche B funding (2.0).
07/31/25	Rachael L. Lichman, P.C.	0.50	Analyze loan funding and post-closing collateral matters.
07/31/25	Michelle Park	7.00	Finalize signature pack for French security documents (2.0); correspond with Japanese counsel and Company re Japanese security documents and conditions precedent (3.0); review, analyze company information request responses (1.0); review, analyze correspondence with Company re same (.5); correspond with various local counsel re DIP matter (.5).
07/31/25	Hope Rovner	0.40	Conference with M. Chan, K&E team re open post-closing items (.2); review and analyze communications re open post-closing items (.2).
07/31/25	Katie Schneller	1.40	Review, analyze signature pages (.5); correspond with H. Rovner, K&E team re outstanding items and next steps (.5); analyze correspondence from Company, lenders counsel re DIP documents (.4).

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Date	Name	Hours	Description
07/31/25	Evan Swager	1.00	Review, analyze RSA, DIP orders, DIP credit agreements re consent rights (.5); correspond with S. Winters re same (.5).
07/31/25	Oliver Taylor	0.20	Correspond with Walker Morris re supplemental English law security.
07/31/25	Sebastian Trompler	0.90	Conference with Gleiss re notary appointments (.3); analyze queries re apostille (.2); correspond with M. Park re German security over IP and movable assets (.2); correspond with Italian, Czech and Polish counsel re notarized powers of attorney (.2).
Total		**3,368.10**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124311
Client Matter: 57489-8

In the Matter of Customer and Vendor Matters

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 2,092,820.00
Total legal services rendered	$ 2,092,820.00

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124311
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	94.10	1,735.00	163,263.50
Christina Aldime	35.80	1,065.00	38,127.00
Christina Aldime	6.40	880.00	5,632.00
Nick Argentieri	26.10	1,525.00	39,802.50
Nick Argentieri	39.60	1,465.00	58,014.00
Ryan Blaine Bennett, P.C.	0.70	2,595.00	1,816.50
Michael Berger	2.90	1,435.00	4,161.50
Michael Berger	9.10	1,305.00	11,875.50
Hannah Crawford	2.90	1,995.00	5,785.50
Lauren Diss	74.50	1,525.00	113,612.50
Lauren Diss	67.20	1,465.00	98,448.00
Kaitlan Donahue	11.00	1,065.00	11,715.00
Julia Fletcher	25.20	1,065.00	26,838.00
Diana Heriford	23.40	1,375.00	32,175.00
Diana Heriford	0.50	1,195.00	597.50
Noelle M. Howard	9.00	1,375.00	12,375.00
Noelle M. Howard	14.30	1,195.00	17,088.50
Sarah Jones	65.70	1,065.00	69,970.50
Sarah Jones	21.10	880.00	18,568.00
Ross M. Kwasteniet, P.C.	117.90	2,595.00	305,950.50
Sabrina Lieberman	190.10	1,195.00	227,169.50
Sabrina Lieberman	91.60	1,065.00	97,554.00
Will Magliocco	1.50	1,065.00	1,597.50
Benjamin Malz	58.00	1,195.00	69,310.00
Benjamin Malz	27.90	1,065.00	29,713.50
Christian Mancino	1.00	395.00	395.00
Luke Nance	7.50	1,065.00	7,987.50
Renee Olivett	107.30	1,195.00	128,223.50
Renee Olivett	34.40	1,065.00	36,636.00
Friedrich Schlott	17.40	1,865.00	32,451.00
Eric Steinfeld	0.70	1,065.00	745.50
Josh Sussberg, P.C.	1.30	2,595.00	3,373.50

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124311
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Name	Hours	Rate	Amount
Evan Swager	35.00	1,735.00	60,725.00
Evan Swager	64.10	1,525.00	97,752.50
Daniel Wachenfeld	65.00	1,195.00	77,675.00
Daniel Wachenfeld	37.20	1,065.00	39,618.00
Donatus Wang	8.70	1,245.00	10,831.50
Donatus Wang	10.60	1,140.00	12,084.00
Spencer A. Winters, P.C.	55.80	1,995.00	111,321.00
Magdalena Wistuba	2.00	1,195.00	2,390.00
Mary Catherine Young	4.70	1,375.00	6,462.50
Mary Catherine Young	2.50	1,195.00	2,987.50
TOTALS	**1,471.70**		**$ 2,092,820.00**

Description of Legal Services

Date	Name	Hours	Description
06/11/25	Michael Berger	0.70	Analyze PJT materials re treatment of vendors.
06/11/25	Hannah Crawford	1.10	Correspond with E Swager, K&E team re supplier inquiries (.5); correspond with B. Malz re supplier, customer inquiries (.2); review, analyze updates re vendor matters (.4).
06/11/25	Sabrina Lieberman	0.20	Correspond with E. Swager, K&E team re vendor memorandum.
06/11/25	Christian Mancino	0.40	Research precedent vendor orders.
06/11/25	Magdalena Wistuba	0.80	Correspond with A&M re suppliers, supplier communications (.5); correspond with E. Swager, K&E team re same (.3).
06/13/25	Nicholas Adzima	4.50	Correspond with N. Argentieri, E. Swager, K&E team, A&M team re vendor matters (3.2); review, analyze responses from vendor counterparties (1.3).
06/13/25	Nick Argentieri	6.40	Review, analyze precedent re vendor communications summary (.8); draft vendor communications summary (1.6); review, analyze inquiries from various vendors (1.8); summarize same (.8); correspond with S. Lieberman, K&E team re stakeholder outreach planning (.5); review, revise trade agreements (.7); telephone conference with S. Lieberman re vendor reconciliation (.2).
06/13/25	Sarah Jones	0.30	Correspond with S. Lieberman re vendor matters.
06/13/25	Sarah Jones	1.10	Research treatment of consignment stock in bankruptcy (.7); draft memorandum re same (.4).
06/13/25	Sarah Jones	1.60	Draft vendor trade agreement (1.3); correspond with S. Lieberman re same (.3).
06/13/25	Ross M. Kwasteniet, P.C.	3.30	Telephone conferences with key suppliers and counsel (2.2); analyze strategy re vendor negotiations (1.1).

Date	Name	Hours	Description
06/13/25	Sabrina Lieberman	3.40	Correspond with L. Diss, K&E team re vendor communications (1.4); revise summary re same (1.7); conference with N. Argentieri re same (.1); conference with vendor re same (.1); conference with A&M team re same (.1).
06/13/25	Josh Sussberg, P.C.	0.20	Correspond with creditors re vendor claims and status.
06/13/25	Evan Swager	2.50	Correspond with vendors re inquiries, next steps (1.1); correspond with N. Argentieri, K&E team re same (1.4).
06/13/25	Daniel Wachenfeld	0.20	Correspond with E. Swager re vendor matters.
06/14/25	Nicholas Adzima	2.60	Correspond with E. Swager, K&E team re vendor matters.
06/14/25	Nick Argentieri	0.50	Review, revise trade agreement (.4); correspond with A&M team re same (.1).
06/14/25	Lauren Diss	2.80	Review, revise vendor trade agreements.
06/14/25	Sarah Jones	3.80	Review, analyze vendor supply agreement proposed terms (1.4); draft vendor, supplier agreement re same (2.0); correspond with S. Lieberman re same (.4).
06/14/25	Ross M. Kwasteniet, P.C.	3.50	Review and analyze status of supplier shipments, payments re vendor agreements.
06/14/25	Sabrina Lieberman	1.60	Correspond with L. Diss, K&E team, A&M team re vendor communications (.8); revise summary re same (.1); revise trade agreement (.7).
06/14/25	Renee Olivett	1.00	Revise vendor comfort letters (.9); correspond with S. Lieberman, K&E team re same (.1).
06/14/25	Evan Swager	2.30	Correspond with vendors re inquiries (.8); correspond with N. Argentieri, K&E team re same (.5); review, analyze vendor correspondence re same (.5); review, analyze communications materials and correspond with N. Howard, A&M team re same (.5).
06/14/25	Spencer A. Winters, P.C.	0.60	Review and analyze vendor issues.
06/15/25	Nicholas Adzima	3.30	Correspond with E. Swager, K&E, A&M teams re vendor and customer status (2.1); review, revise vendor correspondence re same (1.2).
06/15/25	Lauren Diss	3.00	Review, revise vendor trade agreements.

Date	Name	Hours	Description
06/15/25	Ross M. Kwasteniet, P.C.	3.80	Review and analyze status of vendor shipments, payments and negotiations re vendor agreements (3.1); participate in telephone conference with Company, A&M team re vendor status (.4); review, analyze issues re same (.3).
06/15/25	Sabrina Lieberman	1.00	Correspond with L. Diss, K&E team, A&M re vendor communications (.4); revise summary re same (.1); revise trade agreement (.5).
06/15/25	Renee Olivett	0.20	Correspond with A&M re vendor comfort letters.
06/15/25	Evan Swager	3.10	Correspond and telephone conferences with N. Adzima, K&E team, A&M team re vendor strategy and correspondence (1.9); review, analyze correspondence from vendors (1.2).
06/15/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re vendors and credit agency.
06/16/25	Nicholas Adzima	2.80	Correspond with E. Swager, K&E team, vendor and customer counterparties re status, next steps (.9); conferences with E. Swager, K&E team re same (1.9).
06/16/25	Nick Argentieri	5.80	Review, revise trade agreements (.3); correspond with S. Lieberman, K&E team, A&M teams re same (.2); conference with Company, A&M team, vendor re shipment issues (.2); draft various trade agreements (1.9); review, revise same (1.8); correspond with S. Lieberman, K&E team, A&M teams re same (.4); conferences with E. Swager, K&E team, vendor counsel re payment terms (1.0).
06/16/25	Michael Berger	0.50	Review, analyze issues re vendor request for return of goods (.4); correspond with B. Malz re same (.1).
06/16/25	Lauren Diss	5.90	Conferences with vendors re trade agreements (2.0); review, revise trade agreements re same (3.9).
06/16/25	Noelle M. Howard	0.50	Correspond with A&M team re vendor communication translations.
06/16/25	Sarah Jones	0.20	Correspond with S. Lieberman re trade agreements.
06/16/25	Sarah Jones	0.20	Review, analyze vendor correspondence.
06/16/25	Sarah Jones	3.20	Draft vendor trade agreements.

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Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
06/16/25	Ross M. Kwasteniet, P.C.	4.70	Review and analyze status of vendor shipments, payments and negotiations re vendor agreements (2.4); correspond and telephone conferences with vendor counsel re supply chain issues (1.2); correspond with A&M re efforts to stabilize vendor base (1.1).
06/16/25	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re communications with Japanese suppliers (.3); participate in conference with Nishimura and others re same (.4); participate in conference with ad hoc group advisors re same (.5).
06/16/25	Sabrina Lieberman	6.90	Conference with E. Swager, K&E team, vendor counsel re vendor issues (1.5); conference with A&M re same (.2); revise summary re same (1.5); revise trade agreements (3.7).
06/16/25	Benjamin Malz	6.20	Review, analyze vendors issues (3.8); telephone conference with N. Boscarato re open questions of local counsel (2.4).
06/16/25	Renee Olivett	4.40	Draft trade agreements for critical vendors (3.6); correspond with A&M, S. Lieberman, K&E team re same (.8).
06/16/25	Evan Swager	6.30	Telephone conferences with A&M, Company, vendors re shipping terms and postpetition trade agreements (3.5); correspond with vendors, N. Adzima, A&M team re same, next steps (2.2); correspond with N. Argentieri, A&M team re vendor communications (.6).
06/16/25	Daniel Wachenfeld	5.20	Correspond with A&M team, E. Swager, K&E team re vendor outreach (1.1); draft trade agreements re same (3.6); correspond with L. Diss, N. Argentieri re same (.5).
06/16/25	Spencer A. Winters, P.C.	1.10	Review and analyze issues re vendor communications (.6); correspond and telephone conferences with N. Adzima, K&E team re same (.5).
06/17/25	Nicholas Adzima	3.20	Correspond with E. Swager, K&E team, vendor and customer counterparties re status, next steps (1.9); conferences with E. Swager, K&E team, vendor and customer counterparties re same (1.3).

Date	Name	Hours	Description
06/17/25	Nicholas Adzima	3.10	Correspond with E. Swager, K&E team, vendor and customer counterparties re status, next steps (1.9); conferences with E. Swager, K&E team, vendor and customer counterparties re same (1.2).
06/17/25	Christina Aldime	0.60	Conference with A&M re vendor management (.3); conference with S. Lieberman re same (.3).
06/17/25	Nick Argentieri	1.60	Correspond with A&M team re vendor matters (.2); conference with S. Lieberman, K&E team, A&M teams re vendor communications status (.3); review, revise trade agreements (.9); correspond with L. Diss, S. Lieberman re same (.2).
06/17/25	Michael Berger	2.60	Telephone conference with vendor counsel re outstanding invoices, next steps (.5), prepare for same (.7); correspond with vendor counsel re payment of foreign vendors (.1); correspond with A&M and S. Lieberman re same (.1); research re same (.7); telephone conference with A&M, F. Schlott and B. Malz re communications strategy (.5).
06/17/25	Lauren Diss	5.60	Review, revise vendor trade agreements (3.6); analyze same (2.0).
06/17/25	Sarah Jones	0.50	Conference with N. Argentieri, K&E team, A&M team re vendor matters.
06/17/25	Sarah Jones	1.40	Correspond with A&M team re vendor matters.
06/17/25	Sarah Jones	1.70	Draft vendor trade agreements.
06/17/25	Sarah Jones	0.30	Conference with S. Lieberman, K&E team re vendor matters.
06/17/25	Ross M. Kwasteniet, P.C.	3.90	Review and analyze status of vendor shipments, payments and negotiations re vendor agreements (2.8); correspond and telephone conferences with counsel to vendor re supply chain issues (1.1).
06/17/25	Sabrina Lieberman	7.10	Conference with vendor counsel re vendor issues (1.0); conference with L. Diss, K&E team re same (.4); conference with N. Argentieri, K&E team, A&M re same (.6); revise trade agreements (2.1); correspond with E. Swager, K&E team, A&M re same (3.0).

Date	Name	Hours	Description
06/17/25	Benjamin Malz	7.80	Review, analyze vendor issues re local entity communications (3.9); telephone conferences with local counsel and Company advisers on external communications and pre-petition payment management (3.9).
06/17/25	Renee Olivett	3.90	Revise trade agreements for critical vendors (3.3); correspond with A&M, S. Lieberman, K&E team re same (.6).
06/17/25	Friedrich Schlott	0.50	Review, analyze vendor issues.
06/17/25	Evan Swager	5.20	Telephone conferences with vendors, A&M team re inquiries, next steps (3.1); correspond with S. Lieberman, K&E team re same (2.1).
06/17/25	Daniel Wachenfeld	6.20	Draft vendor trade agreements (3.7); analyze same (1.3); correspond with L. Diss, N. Argentieri, A&M team re same (1.2).
06/18/25	Christina Aldime	1.20	Draft vendor trade agreements (.8); correspond with A&M and K&E team re same (.4).
06/18/25	Nick Argentieri	6.10	Conference with vendor counsel, L. Diss, S. Lieberman re reconciliation, trade agreement (.3); correspond with L. Diss, K&E team re vendor order (.2); review, analyze vendor reclamation letter re same (.2); conference with E. Swager, K&E team, vendor counsel re trade agreement, reclamation letter (.4); conference with A&M, Company, vendor re trade agreement, reconciliation issues (.5); telephone conferences with A&M re trade agreements (.3); review, revise various trade agreements (2.8); review, analyze vendors order re reporting, notice, consent rights (.3); review, analyze diligence re Japanese vendors, local law re payment requirements (.8): correspond with Japanese counsel re same (.3).
06/18/25	Michael Berger	1.20	Review, analyze issues re treatment of European suppliers with retention of title benefit (.8); draft response (.2); correspond with M. Wistuba re same (.2).
06/18/25	Hannah Crawford	1.00	Correspond with B. Malz and M. Wistuba re LCP documents (.5); correspond with B. Malz re email from Zedra (.5).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124311
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
06/18/25	Lauren Diss	5.90	Conferences with vendors' counsel, S. Lieberman, K&E team (1.0); review, revise trade agreements (3.9); analyze same (1.0).
06/18/25	Diana Heriford	0.50	Review, analyze vendor communications.
06/18/25	Noelle M. Howard	2.70	Correspond with Company re supplier and vendor inquiries (.5); review, analyze materials re same (.6); draft responses re vendor chapter 11 inquiries (1.1); correspond with translator re trade agreement (.5).
06/18/25	Sarah Jones	0.80	Correspond with A&M team re vendor matters.
06/18/25	Sarah Jones	2.10	Draft vendor trade agreements.
06/18/25	Ross M. Kwasteniet, P.C.	4.60	Review and analyze status of vendor shipments, payments and negotiations re vendor agreements (3.2); analyze issues re customer withholding of payments (1.4).
06/18/25	Sabrina Lieberman	6.60	Conference with A&M re trade agreements (.2); conference with E. Swager, K&E team, vendor counsel re same (1.5); revise trade agreements (1.7); revise summary re same (1.7); correspond with N. Argentieri, K&E team re same (1.5).
06/18/25	Renee Olivett	2.90	Revise trade agreements for critical vendors (2.3); correspond with A&M, L. Diss, K&E team re same (.6).
06/18/25	Evan Swager	8.10	Telephone conferences with A&M team, vendors re vendor inquiries, trade agreements (1.9); correspond with N. Adzima, S. Lieberman, K&E team, A&M team re same (2.0); draft talking points re vendor considerations (1.6); telephone conference with S. Winters, A&M team re same (.6); correspond with S. Winters, K&E team, A&M team re same (.5); telephone conferences and correspond with A&M team, Company re factoring issues (1.5).
06/18/25	Daniel Wachenfeld	5.20	Draft vendor trade agreements (3.1); analyze same (1.4); correspond with A&M team, L. Diss, K&E team re same (.7).
06/18/25	Spencer A. Winters, P.C.	2.70	Review and revise customer response (.8); draft vendor talking points (.8); correspond and telephone conferences with N. Adzima, E. Swager, A&M team, Company re same (1.1).

Date	Name	Hours	Description
06/18/25	Magdalena Wistuba	1.00	Review, analyze issues re UK vendor communications.
06/19/25	Nick Argentieri	7.00	Review, analyze vendors order (.3); correspond with Company re same (.3); conference with S. Lieberman, vendor counsel re trade agreement, reconciliation process (.2); review, revise form trade agreement (.5); telephone conference with A&M re same (.1); correspond with E. Swager, K&E team re same (.2); telephone conferences with E. Swager, S. Lieberman re strategy (.3); conference with L. Diss, S. Lieberman, A&M team re same, trade agreement terms (.4); review, revise various trade agreements (3.9); telephone conference with vendor counsel (.2); conference with E. Swager, L. Diss, A&M team re vendor outreach (.6).
06/19/25	Lauren Diss	5.80	Conferences with vendors' counsel, S. Lieberman, K&E team (1.0); review, revise trade agreements (3.0); analyze same (1.8).
06/19/25	Noelle M. Howard	3.30	Conference with E. Swager, K&E team, Nishimura team re local Japanese vendor considerations (.9); review, analyze vendor and supplier inbounds (.8); draft responses re same (.7); review, analyze materials re same (.9).
06/19/25	Sarah Jones	0.70	Review, analyze vendor inquiries.
06/19/25	Ross M. Kwasteniet, P.C.	2.60	Review and analyze status of vendor shipments, payments and negotiations re vendor agreements.
06/19/25	Ross M. Kwasteniet, P.C.	0.70	Participate in conference with A&M team, S. Winters, K&E team re vendor communications and strategy re entering into vendor agreements (.5); prepare for same (.2).
06/19/25	Sabrina Lieberman	7.00	Conference with A&M, N. Argentieri, K&E team re trade agreements (.5); conference with E. Swager, K&E team, vendor counsel re same (1); revise trade agreements (3); revise summary re same (.3); correspond with N. Argentieri, K&E team re same (2.2).
06/19/25	Renee Olivett	1.70	Revise trade agreements for critical vendors (1.3); correspond with A&M re same (.4).
06/19/25	Friedrich Schlott	0.60	Review, analyze vendor issues.

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Date	Name	Hours	Description
06/19/25	Evan Swager	4.80	Telephone conferences with vendors, A&M team re inquiries, trade agreements (2.9); correspond with S. Lieberman, K&E team re same (.8); telephone conferences with S. Winters, A&M team (1.1).
06/19/25	Daniel Wachenfeld	3.90	Draft trade agreements (3.5); correspond with A&M team, L. Diss, K&E team re same (.3); telephone conference with A&M team re trade agreement (.1).
06/19/25	Spencer A. Winters, P.C.	1.80	Conference with Nishimura re Japanese vendor communications (.5); conference with A&M team re same (.5); review and analyze issues re same (.4); correspond and telephone conferences with N. Argentieri, K&E team, working group re same (.4).
06/19/25	Magdalena Wistuba	0.20	Correspond with A&M re information requests and internal discussions re vendor comms.
06/20/25	Nicholas Adzima	2.40	Correspond with E. Swager, K&E team, vendor and customer counterparties re status, next steps (1.9); conferences with same re same (.5).
06/20/25	Nick Argentieri	2.40	Conference with Company, A&M, vendor re trade agreement (.3); correspond with S. Lieberman, K&E, A&M team re various trade agreements (.3); review, revise various trade agreements (1.4); conference with vendor counsel re trade agreement, invoices (.2); correspond with N. Adzima, E. Swager, S. Lieberman re trade agreement negotiation status (.2).
06/20/25	Michael Berger	0.20	Correspond with N. Adzima re German civil code consideration.
06/20/25	Lauren Diss	7.40	Conferences with vendors' counsel, S. Lieberman, K&E team (1.0); review, analyze trade agreements (3.4); revise same (3.0).
06/20/25	Sarah Jones	0.40	Review, analyze vendor correspondence.
06/20/25	Ross M. Kwasteniet, P.C.	3.20	Review and analyze status of vendor shipments, payments and negotiations re vendor agreements.

Date	Name	Hours	Description
06/20/25	Sabrina Lieberman	5.70	Conference with E. Swager, K&E team, vendor counsel re trade agreements (1.0); revise trade agreements (1.2); revise summary re same (2.0); correspond with N. Argentieri, K&E team re same (1.5).
06/20/25	Renee Olivett	0.40	Draft trade agreements for critical vendors.
06/20/25	Evan Swager	4.20	Telephone conferences with S. Lieberman, K&E team, vendors re vendor inquiries, trade agreements (2.1); correspond with S. Lieberman, K&E team re same (.6); telephone conferences with factoring bank, A&M, K&E team re factoring arrangements (1.1); review correspondence re same (.4).
06/20/25	Daniel Wachenfeld	2.00	Draft vendor trade agreements (1.2); telephone conference with S. Lieberman, vendor counsel re trade agreement (.4); correspond with A&M team re trade agreements (.4).
06/20/25	Spencer A. Winters, P.C.	1.30	Review and analyze issues re customer letter (.8); correspond and telephone conferences with multiple parties re same (.5).
06/21/25	Nicholas Adzima	2.20	Conferences with E. Swager, K&E team re vendor matters (1.0); correspond with E. Swager, K&E team re same (1.2).
06/21/25	Lauren Diss	1.00	Review, revise trade agreements.
06/21/25	Ross M. Kwasteniet, P.C.	3.20	Analyze legal issues re customer non-payment (2.1); analyze status of vendor payments, shipments and vendor agreements (1.1).
06/21/25	Sabrina Lieberman	1.10	Revise trade agreements.
06/21/25	Evan Swager	1.00	Telephone conferences and correspond with N. Adzima, Akin, A&M re vendor trade agreements.
06/21/25	Daniel Wachenfeld	0.60	Correspond with vendors re trade agreements.
06/21/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re customers and vendors.
06/22/25	Ross M. Kwasteniet, P.C.	2.60	Analyze legal and tactical issues re customer non-payment.
06/22/25	Sabrina Lieberman	1.10	Conference with A&M re trade agreements (.3); revise same (.8).
06/23/25	Nicholas Adzima	2.80	Review, analyze vendor payment status (1.7); conferences with E. Swager, K&E team re same (1.1).

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Date	Name	Hours	Description
06/23/25	Christina Aldime	0.40	Conference with S. Lieberman and A&M re vendor management.
06/23/25	Nick Argentieri	1.20	Conference with S. Lieberman, K&E team re reconciliation issues (.2); review, analyze revisions to form trade agreement (.2); conference with S. Lieberman, K&E team re vendor outreach (.2); revise proposed correspondence re trade agreement (.2); review, revise various trade agreements (.4).
06/23/25	Michael Berger	0.90	Correspond with D. Wang and B. Malz re foreign suppliers (.3); review, revise responses to foreign vendors (.3); correspond with D. Wang and B. Malz re foreign supplier presentation (.3).
06/23/25	Lauren Diss	6.20	Conferences with vendors' counsel, S. Lieberman, K&E team (2.0); revise trade agreements (3.8); review, analyze same (.4).
06/23/25	Sarah Jones	0.50	Review, analyze vendor correspondence.
06/23/25	Sarah Jones	0.20	Conference with E. Swager, K&E team re vendor matters.
06/23/25	Ross M. Kwasteniet, P.C.	4.30	Analyze legal issues re customer setoff (2.2) participate in telephone conference with J. Molla and others re same (.7); review, analyze status of vendor payments, shipments and vendor agreements (1.4).
06/23/25	Sabrina Lieberman	6.10	Conference with A&M re trade agreements (.5); conference with A&M, vendor re same (.6); conference with E. Swager, K&E team re same (.5); revise trade agreements (.5); correspond with E. Swager, K&E team, vendor counsel, A&M re same (3.7); research re same (.3).
06/23/25	Benjamin Malz	4.40	Draft foreign vendor presentation (3.9); analyze same (.5).
06/23/25	Renee Olivett	1.70	Draft trade agreements for vendors (1.4); correspond with S. Lieberman, A&M re same (.3).
06/23/25	Friedrich Schlott	0.50	Review, analyze vendor issues.
06/23/25	Josh Sussberg, P.C.	0.20	Telephone conference with S. Winters re case status and vendors.

Date	Name	Hours	Description
06/23/25	Evan Swager	3.20	Telephone conferences with S. Lieberman, K&E team, A&M team, Alix team, vendors re inquiries, trade agreements (2.1); correspond with N. Adzima, K&E team re same (1.1).
06/23/25	Daniel Wachenfeld	1.30	Revise vendor trade agreements (1.1); correspond with L. Diss, N. Argentieri, K&E team re same (.2).
06/23/25	Donatus Wang	4.80	Conference with N. Argentieri, K&E team re vendor status updates (.5); analyze information materials for vendors re chapter 11 proceedings (.5); analyze payment of vendors (3.0); conference with B. Malz on same (.8).
06/23/25	Spencer A. Winters, P.C.	1.30	Review and analyze customer and vendor issues.
06/24/25	Nicholas Adzima	2.50	Review, analyze vendor payment status, customer matters (.8); conferences with E. Swager, K&E team re same (1); correspond with E. Swager, K&E team re same (.7).
06/24/25	Nick Argentieri	3.90	Conference with S. Lieberman, vendor counsel re trade agreement (.2); counsel with B. Malz, K&E team re foreign vendors (.4); review, revise summary re process re same (.1); conference with S. Lieberman, K&E team, A&M team re vendor repayments (.6); correspond with vendor counsel, A&M team re vendor invoices (.2); review, revise trade agreements (.7); review, analyze correspondence re proposed customer contract revisions (.9); review customer programs order re same (.2); correspond with M. Young, Company re same (.6).
06/24/25	Michael Berger	1.20	Telephone conference with F. Schlott, K&E team re treatment of foreign vendors (.4); telephone conference with S. Lieberman, K&E team re approach re foreign vendors (.5); correspond with D. Wang re vendor strategy (.3).
06/24/25	Lauren Diss	6.30	Conference with B. Malz, K&E team re foreign vendor issues (.5); conference with S. Lieberman, K&E team, A&M team re trade agreements (.5); review, analyze trade agreements (3.3); revise same (2.0).

Date	Name	Hours	Description
06/24/25	Sarah Jones	0.40	Conference with S. Lieberman, A&M team re vendor reconciliation.
06/24/25	Sarah Jones	0.50	Correspond with vendors re invoice reconciliation.
06/24/25	Ross M. Kwasteniet, P.C.	4.10	Analyze legal issues re customer non-payment and review correspondence re same (2.6); analyze status of vendor payments, shipments and vendor agreements (1.5).
06/24/25	Sabrina Lieberman	4.80	Conference with A&M re trade agreements (.5); conference with A&M, vendor re same (.6); conference with E. Swager, K&E team re same (.5); revise trade agreements (.5); correspond with E. Swager, K&E team, vendor counsel re same (2.4); research re same (.3).
06/24/25	Benjamin Malz	2.40	Telephone conference with S. Lieberman, N. Argentieri, F. Schlott and others re vendor matters (.5); draft summary of vendor order (1.9).
06/24/25	Renee Olivett	4.20	Draft trade agreements (2.9); correspond with S. Lieberman, K&E team, A&M re same (.8); conference with A&M re vendor status (.5).
06/24/25	Friedrich Schlott	1.10	Conference with M. Berger, K&E team re vendor considerations (.6); correspond with S. Lieberman, K&E team re German vendor outreach (.5).
06/24/25	Josh Sussberg, P.C.	0.20	Analyze vendor status.
06/24/25	Evan Swager	4.90	Correspond and telephone conferences with vendors re inquiries (2.8); review research re same (.7); draft correspondence to customer re inquiry (1.4).
06/24/25	Daniel Wachenfeld	5.00	Draft vendor trade agreements (3.2); correspond with vendors re same (1.1); correspond with L. Diss, K&E team, A&M team re same (.7).
06/24/25	Donatus Wang	2.20	Analyze client questions re vendor matters (.8); prepare summary on same (.4); conference with K&E team re same (1.0).
06/24/25	Spencer A. Winters, P.C.	3.70	Review and analyze customer and vendor issues (1.6); draft correspondence to customers re same (.8); correspond and telephone conferences with N. Adzima, E. Swager, customer counsel re same (1.3).

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Date	Name	Hours	Description
06/24/25	Mary Catherine Young	1.00	Conference with Company re OEM agreement issue (.3); correspond with N. Argentieri re same (.2); review, analyze issues re same (.2); correspond with Company re same (.3).
06/25/25	Nicholas Adzima	7.00	Review, analyze vendor matters, agreements (2.6); review, analyze customer items (2.4); coordinate with E. Swager, K&E team, Company re same (2.0).
06/25/25	Michael Berger	0.90	Review and analyze vendor matter (.5); telephone conference with F. Schlott, D. Wang and B. Malz re vendor strategy, next steps (.4).
06/25/25	Lauren Diss	3.40	Review, revise vendor trade agreements.
06/25/25	Noelle M. Howard	4.30	Review, revise customer automatic stay letter (.6); conference with E. Swager re customer settlement letter (.5); review, analyze materials re same (.9); draft same (1.6); correspond with E. Swager re same (.3); revise same (.4).
06/25/25	Sarah Jones	0.30	Review, analyze vendor correspondence re trade agreements.
06/25/25	Ross M. Kwasteniet, P.C.	4.60	Analyze legal issues re customer non-payment and review correspondence re same (2.6); participate in telephone conferences with Company re same (.5); analyze status of vendor payments, shipments and vendor agreements (1.5).
06/25/25	Sabrina Lieberman	7.50	Conference with A&M re trade agreements (1.5); conference with A&M, vendor re same (.6); conference with E. Swager, K&E team re same (1.5); revise trade agreements (.9); correspond with E. Swager, K&E team, vendor counsel re same (2.7); research re same (.3).
06/25/25	Benjamin Malz	2.60	Telephone conference with M. Berger, D. Wang re vendor topics (.6); analyze same (1.0); correspond with vendors re requests for payment (1.0).
06/25/25	Renee Olivett	1.30	Revise trade agreements (1.1); correspond with A&M re same (.2).
06/25/25	Friedrich Schlott	0.80	Correspond with M. Berger, K&E team re vendor issues.

Date	Name	Hours	Description
06/25/25	Evan Swager	6.70	Correspond and telephone conferences with S. Lieberman, vendors, A&M re inquiries, trade agreements (1.8); draft automatic stay letter re vendor dispute (1.3); correspond with S. Winters re same (.4); draft correspondence to customer (2.3); correspond N. Howard, K&E team re same (.9).
06/25/25	Daniel Wachenfeld	0.80	Correspond with vendors (.7); correspond with L. Diss, K&E team, Alix team re same (.1).
06/25/25	Donatus Wang	2.00	Analyze international vendors matters (.5); review, analyze correspondence re vendor query, next steps (.5); review and analyze payments to foreign vendors (1.0).
06/25/25	Spencer A. Winters, P.C.	5.70	Review and analyze issues re customers and vendors (1.3); draft and revise letter to customer (2.6); correspond and telephone conferences with N. Adzima, E. Swager, K&E team, A&M team, customer counsel re same (1.8).
06/25/25	Mary Catherine Young	0.60	Review, analyze OEM agreement (.3); conference with Company re same (.3).
06/26/25	Nicholas Adzima	2.50	Conferences with E. Swager, K&E team re customer and vendor considerations (.9); correspond with L. Diss, K&E team re same (.6); review, revise materials re same (1.0).
06/26/25	Christina Aldime	3.70	Conference with A&M, vendor and S. Lieberman re trade agreement (.6); review, revise stakeholder trade agreement (2.4); conference with A&M and S. Lieberman re vendor management (.7).
06/26/25	Nick Argentieri	1.30	Conference with S. Lieberman, A&M, vendor re reconciliation, trade agreement (.8); conference with L. Diss, K&E team, A&M team re vendor strategy (.5).
06/26/25	Michael Berger	0.90	Telephone conference with vendor, Company re trade agreement.
06/26/25	Lauren Diss	2.80	Review, revise vendor trade agreements.
06/26/25	Noelle M. Howard	1.00	Review, revise customer settlement letter (.6); correspond with S. Melanson re related research (.4).
06/26/25	Sarah Jones	0.50	Conference with S. Lieberman, K&E team, A&M team re vendor matters.

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Date	Name	Hours	Description
06/26/25	Ross M. Kwasteniet, P.C.	2.70	Analyze legal issues re customer non-payment and review correspondence re same (1.5); analyze status of vendor payments, shipments and vendor agreements (1.2).
06/26/25	Sabrina Lieberman	8.50	Conference with A&M re trade agreements (2.5); conference with A&M, vendor re same (1.6); conference with E. Swager, K&E team re same (.9); revise trade agreements (.5); correspond with E. Swager, K&E team, vendor counsel re same (3.0).
06/26/25	Benjamin Malz	1.70	Telephone conference with M. Berger, D. Wang re vendor topics (.8); analyze vendor matters (.5); correspond with vendors re requests for payment (.4).
06/26/25	Renee Olivett	3.30	Draft trade agreements (2.6); conference with S. Lieberman, K&E team, A&M team re same (.7).
06/26/25	Friedrich Schlott	0.70	Review, evaluate German vendor issues.
06/26/25	Eric Steinfeld	0.70	Correspond with L. Diss, K&E team re vendors workstream (.2); review and analyze form trade agreement (.5).
06/26/25	Josh Sussberg, P.C.	0.10	Correspond with S. Winters re vendors and suppliers.
06/26/25	Evan Swager	5.40	Correspond and telephone conferences with S. Lieberman, K&E team re vendor inquiries, trade agreements (2.5); correspond with S. Winters, K&E team re customer dispute (.6); revise letter re same (.9); review, analyze research re same (.7); correspond with N. Argentieri, Company re factoring considerations (.7).
06/26/25	Daniel Wachenfeld	2.20	Telephone conference with S. Leiberman, K&E team, A&M team re vendor matters (.6); review, revise vendor trade agreements (1.6).
06/26/25	Donatus Wang	1.00	Review, analyze vendor inquiries.
06/26/25	Spencer A. Winters, P.C.	3.90	Review and analyze issues re customers and vendors (1.8); review and revise letter re same (.8); correspond and telephone conferences with N. Adzima, E. Swager, K&E team, working group re same (1.3).

Date	Name	Hours	Description
06/26/25	Mary Catherine Young	0.70	Review, analyze OEM agreement issue (.2); review, analyze customer programs motion re price indexing (.3); correspond with N. Adzima, K&E team re same (.2).
06/27/25	Nicholas Adzima	3.30	Conferences with N. Argentieri, K&E team re customer and vendor considerations (.4); correspond with N. Argentieri, K&E team re same (.7); review, revise materials re same (2.2).
06/27/25	Christina Aldime	0.50	Review, revise stakeholder trade agreement (.3); correspond with D. Wachenfeld and K&E team same (.2).
06/27/25	Nick Argentieri	1.40	Conference with N. Adzima, K&E, A&M teams re vendor negotiations (.4); conference with S. Lieberman, vendor counsel re trade agreement (.5); review, revise trade agreements (.5).
06/27/25	Lauren Diss	4.80	Review, revise vendor trade agreements.
06/27/25	Ross M. Kwasteniet, P.C.	2.80	Participate in telephone conference with N. Argentieri, K&E team re customer advance issues (.5); analyze status of vendor payments and vendor agreements (1.1); analyze issues re communications strategy and materials for addressing inquiries in Japan and other jurisdictions (1.2).
06/27/25	Sabrina Lieberman	9.80	Conference with A&M re trade agreements (1.5); conference with A&M, vendor counsel re same (2.6); conference with E. Swager, K&E team re same (.5); revise trade agreements (2.5); correspond with E. Swager, K&E team, vendor counsel re same (2.7).
06/27/25	Benjamin Malz	1.20	Telephone conference with M. Berger, D. Wang re vendor issues (.4); analyze vendor matters (.3); correspond with vendors re requests for payment (.5).
06/27/25	Renee Olivett	5.60	Draft trade agreements (2.2); revise same (2.5); correspond and conference with A&M re same (.9).
06/27/25	Josh Sussberg, P.C.	0.10	Review, analyze issues re vendor.
06/27/25	Evan Swager	2.40	Correspond with S. Lieberman, K&E team re vendors, inquiries (1.3); review, revise letters to customer (.8); correspond with S. Winters, K&E team re same (.3).

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Date	Name	Hours	Description
06/27/25	Daniel Wachenfeld	3.50	Revise vendor trade agreements (3.1); correspond with vendors re same (.2); correspond with L. Diss, K&E team, A&M team re same (.2).
06/27/25	Donatus Wang	0.20	Correspond with vendors re vendor inquiries.
06/27/25	Spencer A. Winters, P.C.	0.90	Telephone conference with Company re customer (.5); review and analyze issues re same (.4).
06/28/25	Sabrina Lieberman	3.50	Conference with A&M re trade agreements (.7); conference with client re same (1.0); conference with vendor counsel re same (1.0); correspond with vendor counsel, Company re same (.5); conference with E. Swager re same (.3).
06/29/25	Nicholas Adzima	2.30	Review, revise trade agreements (.8); conferences with N. Argentieri, K&E team re same, open items (.3); correspond with N. Argentieri, K&E team re same (1.2).
06/29/25	Lauren Diss	1.90	Correspond with S. Lieberman re vendor trade agreements.
06/29/25	Noelle M. Howard	2.50	Draft credit insurer communication materials (1.6); correspond with E. Swager re same (.4); revise same (.5).
06/29/25	Sabrina Lieberman	0.50	Conference with E. Swager, N. Adzima re vendor issue.
06/29/25	Renee Olivett	0.30	Revise trade agreement (.2); correspond with N. Argentieri re same (.1).
06/29/25	Evan Swager	1.60	Revise talking points (.5); correspond with N. Adzima, K&E team re vendor inquiries, status (1.1).
06/30/25	Nick Argentieri	2.00	Conferences with S. Lieberman, A&M, vendor re reconciliation, trade agreement (.9); review, revise various trade agreements (1.1).
06/30/25	Lauren Diss	4.40	Review, analyze vendor trade agreements (2.0); revise same (2.4).
06/30/25	Sarah Jones	0.40	Review, analyze vendor correspondence re trade agreements.
06/30/25	Ross M. Kwasteniet, P.C.	2.60	Analyze status of vendor payments and vendor agreements (1.4); analyze issues re customer setoff (1.2).

Date	Name	Hours	Description
06/30/25	Sabrina Lieberman	9.20	Conference with vendor counsel re trade agreements (3.0); revise same (2.0); conference with A&M re same (.5); correspond with N. Adzima, K&E team, A&M re same (3.7).
06/30/25	Benjamin Malz	1.60	Telephone conference with local counsel, L. Diss, K&E team re vendor topics (.6); correspond with vendors re requests for payment (1.0).
06/30/25	Christian Mancino	0.20	Correspond with R. Olivett re trade agreements.
06/30/25	Renee Olivett	3.50	Revise trade agreements (2.7); correspond with L. Diss, K&E team, A&M re same (.8).
06/30/25	Josh Sussberg, P.C.	0.30	Correspond with N. Adzima re vendor status and payments.
06/30/25	Evan Swager	2.40	Correspond and telephone conferences with S. Lieberman, A&M team, vendors, customers re inquiries, trade agreements (1.4); analyze issues re same (.5); review, analyze research re customer considerations (.5).
06/30/25	Daniel Wachenfeld	1.10	Telephone conference with vendor legal team re trade agreement (.5); review, revise trade agreements (.6).
06/30/25	Donatus Wang	0.40	Review, analyze vendor issues.
06/30/25	Spencer A. Winters, P.C.	2.50	Review and analyze issues re customers and vendors (.8); correspond and telephone conferences with Company, A&M team re same (.7); telephone conference with opposing counsel re same (.3); review and analyze customer proposal (.7).
06/30/25	Mary Catherine Young	0.20	Review, analyze revised OEM agreement proposal.
07/01/25	Nicholas Adzima	2.10	Review, revise customer and vendor agreements (1.4); correspond with E. Swager, K&E team re same (.7).
07/01/25	Christina Aldime	0.40	Review, revise vendor trade agreements.
07/01/25	Nick Argentieri	2.80	Review, analyze rebate agreement (.2); conferences with vendors, S. Lieberman, A&M team re reconciliation (.5); conference with S. Lieberman, A&M team re vendor negotiations (.5); review, analyze bankruptcy code, research summary re reclamation issues (.4); review, revise trade agreements (1.2).

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Date	Name	Hours	Description
07/01/25	Lauren Diss	5.30	Correspond with S. Lieberman re vendor trade agreements (2.3); review, revise same (3.0).
07/01/25	Diana Heriford	0.90	Review, revise customer programs final order (.4); review, revise vendors final order (.5).
07/01/25	Sarah Jones	0.50	Conference with S. Lieberman, A&M team re vendor matters.
07/01/25	Sarah Jones	2.30	Research reclamation notice treatment under bankruptcy code (1.5); draft summary re same (.6); correspond with S. Lieberman re same (.2).
07/01/25	Sarah Jones	1.10	Review, revise customer programs final order (.9); correspond with D. Heriford re same (.2).
07/01/25	Ross M. Kwasteniet, P.C.	3.20	Analyze status of discussions with customers and critical vendors and related issues.
07/01/25	Sabrina Lieberman	9.60	Conference with A&M re trade agreements (.6); conference with A&M, vendor, Company re same (3.9); analyze same (1.6); correspond with E. Swager, K&E team, vendor counsel re same (3.5).
07/01/25	Benjamin Malz	3.10	Review, analyze issues re post-funding work streams and local entity communications (1.5); telephone conferences with suppliers re conclusion of trade agreements (1.0); correspond with vendors re requests for payment (.6).
07/01/25	Renee Olivett	6.20	Draft trade agreements (3.3); revise same (1.0); conference with S. Lieberman, A&M team re same (.5); correspond with L. Diss, K&E team, A&M team re same (1.4).
07/01/25	Friedrich Schlott	1.30	Review, evaluate vendor correspondence, related agreements.
07/01/25	Evan Swager	1.80	Correspond with S. Lieberman, K&E team re vendor, customer inquiries (1.3); telephone conferences with vendors re same (.5).
07/01/25	Daniel Wachenfeld	2.40	Revise vendor trade agreements (2.2); correspond with L. Diss, K&E team, A&M team re trade agreements (.2).
07/01/25	Donatus Wang	0.60	Correspond re vendor inquiries from Salop, Sharp, Böllhoff and various Chinese vendors (.2); prepare overview of vendor workstreams (.2); discuss next steps with B. Malz (.2).

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Date	Name	Hours	Description
07/01/25	Spencer A. Winters, P.C.	4.70	Prepare for customer telephone conference (.5); telephone conference with customers re vendor issues (1.5); review and analyze issues re customer payments (1.6); correspond and telephone conferences with vendors re same (1.1).
07/01/25	Mary Catherine Young	0.50	Conference with S. Winters, Company, stakeholder re OEM agreement.
07/02/25	Christina Aldime	1.40	Review, revise critical vendors final order.
07/02/25	Christina Aldime	1.50	Review, revise stakeholder trade agreement (1.3); correspond with D. Wachenfeld and K&E team same (.2).
07/02/25	Nick Argentieri	2.50	Conference with S. Lieberman, K&E team, A&M team, China counsel re vendor issues (.2); conferences with S. Lieberman, A&M, vendors re trade agreements, payment timing, reconciliation issues (.7); review, revise trade agreements (.9); correspond with R. Olivett, K&E team re same (.4); review, analyze critical vendors order (.2); correspond with D. Heriford, K&E team re same (.1).
07/02/25	Michael Berger	0.10	Review and revise letter from German supplier re request as critical vendor designation.
07/02/25	Lauren Diss	3.60	Review, revise vendor trade agreements (3.0); correspond with R. Olivett, K&E team re the same (.6).
07/02/25	Diana Heriford	0.90	Review, analyze vendors issues (.5); review, analyze vendors final order (.4).
07/02/25	Noelle M. Howard	0.40	Conference with N. Argentieri, K&E team re vendor recoupment considerations.
07/02/25	Sarah Jones	2.90	Research treatment of certain vendor agreements and executory contract status (1.5); draft summary re same (1.1); correspond with S. Lieberman, R. Olivett re same (.3).
07/02/25	Ross M. Kwasteniet, P.C.	2.60	Analyze status of discussions with customers and critical vendors and related issues.

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Date	Name	Hours	Description
07/02/25	Sabrina Lieberman	10.70	Conference with A&M re trade agreements (.7); conference with A&M, vendor counsel re same (2.0); revise trade agreements (3.0); analyze same (1.1); correspond with E. Swager, K&E team, vendor counsel re same (3.9).
07/02/25	Benjamin Malz	1.30	Telephone conferences with suppliers re vendor topics and conclusion of trade agreements (.9); correspond with vendors re requests for payment (.4).
07/02/25	Renee Olivett	5.10	Draft trade agreements (3.9); correspond and conference with S. Lieberman, K&E team, A&M team re same (1.2).
07/02/25	Friedrich Schlott	1.10	Review, evaluate vendor correspondence, related agreements.
07/02/25	Evan Swager	3.20	Correspond with Company re factoring arrangements, inquiries (.8); correspond with S. Lieberman, K&E team re vendor inquiries, trade agreements (1.1); telephone conferences re vendors re inquiries (1.3).
07/02/25	Daniel Wachenfeld	6.30	Telephone conference with S. Leiberman, vendor counsel re trade agreement (.5); draft vendor trade agreements (1.8); revise same (3.1); correspond with L. Diss, K&E team, A&M team re same (.9).
07/02/25	Donatus Wang	1.40	Conference with vendors re trade agreement (.8); correspond with B. Malz, K&E team re same (.6).
07/03/25	Nicholas Adzima	2.40	Review, revise customer and vendor agreements (1.9); correspond with E. Swager, K&E team re same (.5).
07/03/25	Christina Aldime	2.00	Review, revise vendor trade agreement.
07/03/25	Nick Argentieri	2.50	Review, revise trade agreements (1.9); conference with L. Diss, K&E, A&M teams re vendor negotiations (.5); correspond with D. Wachenfeld re trade agreement (.1).
07/03/25	Michael Berger	0.70	Review and analyze order of German supplier (.2); draft summary assessment (.5).
07/03/25	Lauren Diss	5.20	Review, analyze vendor trade agreements (1.4); revise same (3.0); conference with A&M team, N. Argentieri re vendor issues (.8).

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Date	Name	Hours	Description
07/03/25	Sarah Jones	0.50	Conference with S. Lieberman, A&M team re vendor matters.
07/03/25	Sarah Jones	2.20	Research treatment of certain vendor agreements re asset sales (1.4); draft summary re same (.6); correspond with S. Lieberman re same (.2).
07/03/25	Ross M. Kwasteniet, P.C.	3.70	Analyze legal research re customer withholding issue (1.6); analyze status of discussions with customers and critical vendors and related issues (2.1).
07/03/25	Sabrina Lieberman	10.30	Conference with A&M re trade agreements (.8); conference with A&M, vendor re same (2.5); revise trade agreements (3.5); correspond with E. Swager, K&E team, vendor counsel re same (3.5).
07/03/25	Benjamin Malz	2.10	Telephone conferences with suppliers re vendor topics and conclusion of trade agreements (1.0); correspond with vendors re requests for payment (.6); review, analyze reports re payment delays (.5).
07/03/25	Renee Olivett	5.20	Draft trade agreements (2.9); revise same (1.4); correspond and conference with L. Diss, K&E team, A&M team re same (.9).
07/03/25	Daniel Wachenfeld	5.60	Telephone conference with vendor counsel re trade agreement (.5); telephone conference with S. Leiberman, K&E team, A&M team re vendor matters (.5); draft trade agreements (3.9); correspond with Company, A&M team re same (.7).
07/03/25	Donatus Wang	1.60	Review, analyze critical vendor order (.2); conference with Z. Aronis K&E team re same (.2); review, analyze vendor correspondence (.5); correspond with B. Malz, K&E team re same (.3); review, analyze supplier contract (.4).
07/03/25	Spencer A. Winters, P.C.	1.30	Review and analyze issues vendors and customers (.4); telephone conference with N. Adzima, K&E team and A&M re same (.5); review and revise proposal re same (.4).
07/04/25	Nicholas Adzima	3.30	Review, analyze issues re vendor and customer matters (.9); review, revise trade agreements (1.7); correspond with E. Swager, K&E team re same (.7).

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Date	Name	Hours	Description
07/04/25	Lauren Diss	5.60	Review, analyze vendor trade agreements (2.3); revise same (3.3).
07/04/25	Sarah Jones	0.30	Correspond with S. Lieberman re vendor matters.
07/04/25	Sarah Jones	0.20	Review, analyze vendor correspondence re trade agreement negotiations.
07/04/25	Sarah Jones	2.90	Draft trade agreements re vendor matters (1.9); correspond with N. Argentieri re same (.2); revise trade agreements (.8).
07/04/25	Sabrina Lieberman	8.50	Revise trade agreements (1.5); analyze same (3.3); conference with vendor counsel re same (.4); correspond with A&M, Company, vendor counsel, N. Adzima, K&E team re same (3.3).
07/04/25	Benjamin Malz	1.20	Correspond with vendors re requests for payment (.8); analyze vendor matters (.4).
07/04/25	Renee Olivett	4.10	Draft trade agreements (3.2); correspond with L. Diss, K&E team, A&M team re same (.9).
07/04/25	Friedrich Schlott	0.60	Review, analyze vendor outreach.
07/04/25	Evan Swager	2.40	Review vendor inquiries re trade agreements, next steps.
07/04/25	Daniel Wachenfeld	3.80	Draft trade agreements (3.4); telephone conference with A. Shahbain re trade agreement (.2); correspond with Company, A&M team re trade agreements (.2).
07/04/25	Spencer A. Winters, P.C.	0.50	Telephone conference with customer re vendor issues.
07/05/25	Christina Aldime	2.90	Review, revise vendors trade agreements.
07/05/25	Lauren Diss	1.00	Review, revise vendor trade agreement.
07/05/25	Renee Olivett	0.60	Revise trade agreements (.2); correspond with A&M team re same (.4).
07/06/25	Sabrina Lieberman	0.40	Correspond with E. Swager, K&E team, A&M re vendor issues.
07/06/25	Renee Olivett	0.50	Draft trade agreements (.4); correspond with A&M re same (.1).
07/06/25	Evan Swager	0.80	Telephone conference with A&M team re factoring considerations (.5); correspond with N. Adzima, K&E team re same (.3).

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Date	Name	Hours	Description
07/07/25	Nicholas Adzima	2.90	Conferences with S. Lieberman, K&E team, A&M, Company re vendor matters (.7); review, revise vendor agreements (.6); review, revise customer agreement (1.0); correspond with E. Swager, K&E team, A&M, Company re same (.6).
07/07/25	Christina Aldime	1.40	Review, revise vendor trade agreements.
07/07/25	Michael Berger	0.30	Review, analyze letter from German supplier.
07/07/25	Lauren Diss	4.30	Review, revise vendor trade agreements.
07/07/25	Diana Heriford	1.20	Review, analyze vendors final order comments.
07/07/25	Sarah Jones	2.90	Research executory contract status re vendor trade agreement (2.0); draft summary re same (.6); correspond with S. Lieberman re same (.3).
07/07/25	Sarah Jones	0.50	Review, analyze vendor correspondence re trade agreement negotiations.
07/07/25	Ross M. Kwasteniet, P.C.	4.40	Participate in telephone conference with D. Shiffman and others re customer payment issues, cash flow forecast (.6); analyze issues re strategy, customer payment issues (2.2); analyze issues and status re vendor stabilization and payments (1.6).
07/07/25	Sabrina Lieberman	4.80	Conference with vendor counsel re trade agreements (.5); review, revise same (1.5); correspond with vendor counsel, A&M, L. Diss, K&E team re same (2.8).
07/07/25	Benjamin Malz	1.70	Telephone conferences with suppliers re vendor topics, trade agreements (.9); correspond with vendors re requests for payment (.8).
07/07/25	Renee Olivett	3.80	Revise trade agreements (2.4); correspond with A&M re same (.9); conference with vendor, S. Lieberman re trade agreement (.5).
07/07/25	Friedrich Schlott	1.30	Review, analyze considerations re vendor issues (.7); correspond with M. Berger, K&E team re same (.6).
07/07/25	Evan Swager	2.40	Correspond with S. Lieberman, K&E team re vendor considerations (1.3); review correspondence re same (1.1).

Date	Name	Hours	Description
07/07/25	Evan Swager	2.00	Telephone conferences with A&M, local counsel re factoring program considerations (.8); correspond with M. Young, K&E team re same (.6); telephone conferences with A&M team re ex-US proceeding considerations (.6).
07/07/25	Daniel Wachenfeld	1.90	Draft trade agreements (1.5); correspond with vendor counsel re same (.2); correspond with L. Diss, K&E team, A&M team re same (.2).
07/07/25	Donatus Wang	0.40	Correspond with B. Malz, K&E team re vendor payments.
07/08/25	Nicholas Adzima	2.70	Conferences with E. Swager, A&M team, company re vendor matters (1.5); review, revise vendor agreements, letters re same (1.2).
07/08/25	Christina Aldime	1.70	Review, revise trade agreements.
07/08/25	Lauren Diss	3.30	Review, revise vendor trade agreements.
07/08/25	Diana Heriford	3.90	Review, analyze vendors final order.
07/08/25	Noelle M. Howard	1.00	Review, analyze customer materials (.6); correspond with E. Swager, K&E team re same (.4).
07/08/25	Sarah Jones	1.40	Review, analyze proposed vendor trade agreement (.7); revise same (.6); correspond with L. Diss re same (.1).
07/08/25	Sarah Jones	0.90	Conference with S. Lieberman, Company, and vendor re Chapter 11 process and trade agreement negotiations.
07/08/25	Sarah Jones	0.20	Correspond with A&M re vendor trade agreement revisions.
07/08/25	Sarah Jones	0.20	Conference with S. Lieberman, A&M team re vendor matters.
07/08/25	Ross M. Kwasteniet, P.C.	4.90	Participate in customer and vendor telephone conference with Company (.5); analyze strategy and tactics re customer payment issues (3.2); analyze status of vendor payments and at-risk facility operations (1.2).
07/08/25	Sabrina Lieberman	5.80	Conference with A&M re trade agreements (.1); conference with vendor counsel re same (.7); revise trade agreements (2.0); correspond with E. Swager, K&E team, vendor counsel re same (3.0).

Date	Name	Hours	Description
07/08/25	Benjamin Malz	1.70	Telephone conferences with suppliers re conclusion of trade agreements (1.1); correspond with vendors re requests for payment (.6).
07/08/25	Renee Olivett	0.80	Draft trade agreements (.4); correspond and conference with L. Diss, K&E team, A&M team re same (.4).
07/08/25	Friedrich Schlott	0.60	Review, analyze considerations re vendor issues.
07/08/25	Evan Swager	2.60	Telephone conferences with vendors re inquiries (1.4); correspond with S. Lieberman, K&E team re same (.7); correspond with A&M, Company re factoring program (.5).
07/08/25	Daniel Wachenfeld	1.90	Draft trade agreements (1.6); telephone conference with S. Leiberman, K&E team, A&M team re trade agreements, next steps (.3).
07/08/25	Spencer A. Winters, P.C.	1.10	Review and analyze customer issues (.6); correspond and telephone conferences with E. Swager, K&E team, Company, A&M team re same (.5).
07/09/25	Nicholas Adzima	4.10	Conferences with E. Swager, K&E team, Company, A&M team re vendor matters (1.9); review, revise final vendor order (2.2).
07/09/25	Christina Aldime	2.30	Review, revise vendor trade agreements.
07/09/25	Lauren Diss	5.70	Review, revise vendor trade agreements (3.2); conferences with D. Heriford, K&E team re final vendor order revisions (2.5).
07/09/25	Diana Heriford	6.60	Review, revise customer programs final order (3.8); review, revise vendors final order (2.8).
07/09/25	Sarah Jones	4.90	Draft vendor trade agreements (3.0); correspond with L. Diss re same (.1); review, analyze vendor contract re assumption and rejection (1.2); draft summary re same (.6).
07/09/25	Sarah Jones	0.60	Revise customer programs order (.5); correspond with D. Heriford re same (.1).
07/09/25	Ross M. Kwasteniet, P.C.	2.70	Analyze strategy and tactics re customer and vendor payment issues.
07/09/25	Sabrina Lieberman	6.80	Conference with vendor counsel re trade agreements (2.0); correspond with E. Swager, K&E team, vendor counsel re same (3.7); analyze same (1.0); conference with D. Wachenfeld re same (.1).

Date	Name	Hours	Description
07/09/25	Benjamin Malz	2.20	Telephone conferences with suppliers re vendor topics and conclusion of trade agreements (1.3); correspond with vendors re requests for payment (.4); review, analyze issues re vendor (.5).
07/09/25	Renee Olivett	1.50	Draft trade agreements (1.1); correspond with L. Diss, A&M team re same (.4).
07/09/25	Friedrich Schlott	0.30	Review, analyze vendor issues.
07/09/25	Evan Swager	2.80	Correspond and telephone conference with N. Adzima, Paul Hastings team re vendor order (.9); correspond and telephone conferences with vendors re inquiries (1.3); review, analyze vendor order (.6).
07/09/25	Daniel Wachenfeld	6.30	Telephone conference with vendor counsel re trade agreement (.5); draft trade agreements (3.3); revise same (2.0); correspond with L. Diss, K&E team, A&M team re same (.5).
07/09/25	Donatus Wang	0.20	Review, analyze vendor outreach.
07/09/25	Mary Catherine Young	0.40	Correspond with factoring party re inquiry (.2); correspond with E. Swager, K&E team re same (.2).
07/10/25	Nicholas Adzima	1.40	Review, revise customer letter (.6); review, revise vendor agreements (.8).
07/10/25	Christina Aldime	1.40	Review, revise vendor trade agreements (1.1); conference with A&M, S. Lieberman, K&E team re same (.3).
07/10/25	Diana Heriford	7.70	Review, analyze vendors final order (3.9); review, analyze customer programs order (3.8).
07/10/25	Sarah Jones	6.80	Conference with S. Lieberman, A&M team re vendor matters (.3); revise trade agreements (2.7); correspond with A&M team re trade agreement revisions (.2); draft new trade agreement (1.5); conference with vendor, S. Lieberman, K&E team re trade agreement (.5); review, analyze vendor correspondence re continuing supply (.4); research automatic stay violation re vendor conduct (1.2).
07/10/25	Ross M. Kwasteniet, P.C.	1.40	Analyze issues related to customer and vendor payments and status of key negotiations.

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07/10/25	Sabrina Lieberman	5.70	Conference with A&M, vendor counsel re trade agreements (.6). revise trade agreements (1.5); correspond with E. Swager, K&E team, vendor counsel re same (3.6).
07/10/25	Renee Olivett	1.70	Draft trade agreements (1.3); correspond and conference with K. Diss, K&E team re same (.4).
07/10/25	Evan Swager	3.70	Correspond and telephone conference with N. Adzima, Paul Hastings team re vendor and customer programs orders (1.1); draft letter to customer (1.1); correspond with S. Winters, K&E team, Company re same (.8); correspond with S. Lieberman, K&E team re vendor inquiries (.7).
07/10/25	Daniel Wachenfeld	4.50	Telephone conference with S. Leiberman, KE team, A&M team re vendor matters, next steps (.5); draft trade agreements (3.7); correspond with L. Diss, K&E team, A&M team re same (.3).
07/10/25	Donatus Wang	0.40	Analyze vendor outreach.
07/11/25	Nicholas Adzima	7.80	Review, analyze vendor agreements (3.1); correspond with E. Swager, K&E team re same (1.4); review, revise customer agreements (2.6); correspond with E. Swager, K&E team re same (.7).
07/11/25	Christina Aldime	1.70	Review, revise vendor trade agreements.
07/11/25	Michael Berger	0.30	Review and analyze response to German supplier.
07/11/25	Lauren Diss	3.80	Review, revise vendor trade agreements.
07/11/25	Diana Heriford	2.20	Review, analyze customer programs final order (1.2); review, analyze vendors final order (1.0).
07/11/25	Noelle M. Howard	0.80	Revise customer automatic stay and adversary pleadings (.6); correspond with E, Swager re same (.2).

Date	Name	Hours	Description
07/11/25	Sarah Jones	7.10	Review, analyze vendor trade agreement (.5); revise same (2.0); correspond with Greenberg Traurig re vendor trade agreement status (.2); review, analyze trade agreement (1.0); research, analyze executory status re vendor contracts (1.5); revise additional vendor trade agreements (1.7); correspond with L. Diss re same (.1); correspond with A&M team re same (.1).
07/11/25	Ross M. Kwasteniet, P.C.	3.40	Analyze issues related to customer and vendor payments and status of key negotiations.
07/11/25	Sabrina Lieberman	7.80	Conference with A&M, vendors, vendor counsel re trade agreements (2.5); review and revise same (1.5); correspond with A&M, vendor counsel, L. Diss, K&E team re same (3.8).
07/11/25	Benjamin Malz	1.30	Telephone conferences with suppliers re vendor topics and conclusion of trade agreements (1.0); correspond with vendors re requests for payment (.3).
07/11/25	Renee Olivett	1.20	Draft trade agreements (.8); correspond with L. Diss, A&M team re same (.4).
07/11/25	Friedrich Schlott	0.70	Review, analyze issues re vendor management issues.
07/11/25	Evan Swager	0.60	Revise letter to customer (.3); correspond with S. Winters, Company re same (.3).
07/11/25	Daniel Wachenfeld	5.00	Telephone conference with vendor counsel re trade agreement (.5); draft trade agreements (3.1); revise same (1.2); correspond with L. Diss, K&E team, A&M team re same (.2).
07/11/25	Donatus Wang	0.30	Correspond with E. Swager, K&E team re vendor outreach.
07/11/25	Spencer A. Winters, P.C.	5.90	Review and analyze issues re customer advances (1.7); review and revise stipulation and term sheet re same (1.3); correspond and telephone conferences with N. Adzima, K&E team, Company, A&M team re same (1.2); review, analyze pleadings re customer advance (.8); review and revise letter to customer (.9).
07/12/25	Nicholas Adzima	1.50	Review, analyze customer agreement (.6); correspond with S. Winters, K&E team re same (.9).

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Date	Name	Hours	Description
07/12/25	Sabrina Lieberman	0.80	Review, revise trade agreements.
07/13/25	Nicholas Adzima	2.80	Review, revise customer agreement (1.3); conferences with S. Winters, K&E team, A&M team re same (.6); correspond with S. Winters, K&E team, A&M team re same (.9).
07/13/25	Lauren Diss	1.40	Review, revise vendor trade agreements.
07/13/25	Sabrina Lieberman	1.50	Revise trade agreements.
07/13/25	Renee Olivett	1.70	Revise trade agreements (1.4); correspond with A&M team re same (.3).
07/13/25	Spencer A. Winters, P.C.	1.60	Review and analyze issues re customer proposals (.8); correspond and telephone conferences with N. Adzima, K&E team, Company, A&M team re same (.8).
07/14/25	Nicholas Adzima	1.60	Correspond with E. Swager, K&E team re vendor, customer matters (.7); review, revise materials re same (.6); conferences with E. Swager, K&E team re same (.3).
07/14/25	Christina Aldime	2.00	Review, analyze contracts for remedies in event of breach.
07/14/25	Christina Aldime	1.40	Review, revise vendor trade agreements.
07/14/25	Lauren Diss	3.40	Review, revise vendor trade agreements.
07/14/25	Ross M. Kwasteniet, P.C.	2.90	Analyze issues re customer payments (2.4); participate in telephone conference with Company re draft motion (.5).
07/14/25	Sabrina Lieberman	5.80	Conference with A&M re trade agreements (.5); conference with A&M, vendor re same (2.0); revise trade agreements (.6); correspond with E. Swager, K&E team, vendor counsel re same (2.7).
07/14/25	Benjamin Malz	2.00	Telephone conferences with suppliers re vendor topics and conclusion of trade agreements (.9); correspond with vendors re requests for payment (1.1).
07/14/25	Renee Olivett	5.90	Draft trade agreements (3.3); correspond and conference with Company, vendors, A&M team, L. Diss, K&E team re same (2.6).
07/14/25	Friedrich Schlott	0.80	Review, analyze issues re vendor management (.4); correspond with A&M, M. Berger, K&E team re same (.4).

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Date	Name	Hours	Description
07/14/25	Daniel Wachenfeld	6.90	Draft trade agreements (3.1); revise same (3.0); correspond with L. Diss, K&E team, A&M team re same (.3); telephone conference with vendor counsel re trade agreement (.5).
07/14/25	Spencer A. Winters, P.C.	4.30	Review and analyze issues re customer proposals (2.3); participate in telephone conference with Company re customer pleadings (.5); correspond and telephone conferences with multiple parties re same (1.5).
07/15/25	Nicholas Adzima	4.30	Correspond with E. Swager, K&E team re vendor, customer matters (1.3); review, revise materials re same (2.2); conferences with E. Swager, K&E team re same (.8).
07/15/25	Christina Aldime	1.00	Review, revise vendor trade agreements.
07/15/25	Nick Argentieri	1.30	Review, revise trade agreements (.9); conference with S. Lieberman, K&E team, A&M team re vendor negotiations (.4).
07/15/25	Lauren Diss	4.30	Review, revise vendor trade agreements.
07/15/25	Sarah Jones	4.00	Research setoff rights re vendor agreement (1.1); draft summary re same (.4); correspond with R. Olivett re same (.1); draft trade agreement (1.1); conference with S. Lieberman, vendor team re trade agreement (.5); correspond with A&M team re reconciliation of agreement amounts (.2); revise trade agreement (.5); correspond with S. Lieberman re executory contract review (.1).
07/15/25	Ross M. Kwasteniet, P.C.	4.50	Correspond with vendor re resumption of cash payments and factoring (3.2); review and analyze agreements re same (1.3).
07/15/25	Sabrina Lieberman	9.30	Conference with A&M re trade agreements (1.5); conference with A&M, vendors re same (2.5); revise trade agreements (2.5); correspond with E. Swager, K&E team, vendor counsel re same (2.8).
07/15/25	Benjamin Malz	0.20	Correspond with suppliers and vendor counsel re conclusion of trade agreements.
07/15/25	Renee Olivett	8.90	Draft trade agreements (3.2); revise same (2.2); correspond and conference with Company, vendors, A&M team, L. Diss, K&E team re same (3.5).

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Date	Name	Hours	Description
07/15/25	Friedrich Schlott	0.90	Review, analyze issues re vendor management (.7); correspond with A&M, K&E re same (.2).
07/15/25	Daniel Wachenfeld	2.60	Telephone conference with vendor counsel re trade agreement (.5); draft vendor trade agreements (1.8); correspond with L. Diss, K&E team, A&M team re same (.3).
07/15/25	Spencer A. Winters, P.C.	2.90	Participate in telephone conference with customer counsel re proposal (.5); telephone conference with customer re same (.5); telephone conference with Company re same (.5); review and analyze issues re customer proposals (.7); correspond and telephone conferences with multiple parties re same (.7).
07/16/25	Nicholas Adzima	2.40	Correspond with E. Swager, K&E team re vendor, customer matters (.4); review, revise materials re same (1.3); conferences with E. Swager, K&E team re same (.7).
07/16/25	Christina Aldime	1.20	Review, revise vendor trade agreements.
07/16/25	Nick Argentieri	2.50	Review, revise trade agreements.
07/16/25	Michael Berger	0.10	Review, analyze issues re foreign vendors.
07/16/25	Lauren Diss	1.90	Review, revise vendor trade agreements.
07/16/25	Sarah Jones	1.40	Review, analyze vendor contracts re executory status.
07/16/25	Ross M. Kwasteniet, P.C.	3.20	Review, analyze customer payment issues.
07/16/25	Sabrina Lieberman	6.40	Conference with A&M re trade agreements (.5); conference with A&M, vendor re same (2.5); revise trade agreements (.7); correspond with E. Swager, K&E team, vendor counsel re same (2.7).
07/16/25	Benjamin Malz	1.60	Correspond with suppliers and legal counsel re vendor topics and conclusion of trade agreements (.7); correspond with vendors re requests for payment (.9).
07/16/25	Renee Olivett	5.10	Draft trade agreements (3.7); correspond and conference with vendors, A&M, L. Diss, K&E team re same (1.4).
07/16/25	Evan Swager	1.50	Draft customer communications (.9); correspond with S. Winters, K&E team re same (.6).

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Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
07/16/25	Spencer A. Winters, P.C.	3.30	Review and analyze issues re customer proposals (1.8); correspond and telephone conferences with E. Swager, K&E team, Company, A&M team re same (1.5).
07/17/25	Nicholas Adzima	1.30	Correspond with vendor counsel re status next steps (.7); review, analyze trade agreement, next steps (.6).
07/17/25	Christina Aldime	0.60	Review, revise vendor trade agreements.
07/17/25	Nick Argentieri	0.50	Conference with vendor re trade agreement revisions.
07/17/25	Lauren Diss	2.50	Review, revise vendor trade agreements.
07/17/25	Julia Fletcher	5.90	Review, analyze trade agreements (3.4); revise same (2.0); correspond with S. Lieberman, R. Olivett, K&E team re same (.5).
07/17/25	Sarah Jones	0.70	Review, analyze vendor correspondence re vendor trade agreement negotiations.
07/17/25	Ross M. Kwasteniet, P.C.	2.10	Correspond with vendor re customer payment issues.
07/17/25	Sabrina Lieberman	8.60	Conference with A&M re trade agreements (2.0); conference with A&M, vendor re same (.6); conference with E. Swager, K&E team re same (1.5); revise trade agreements (1.8); correspond with E. Swager, K&E team, vendor counsel re same (2.7).
07/17/25	Benjamin Malz	1.10	Correspond with suppliers and legal counsel re conclusion of trade agreements (.7); correspond with vendors re requests for payment (.4).
07/17/25	Renee Olivett	6.80	Draft trade agreements (2.8); revise same (2.3); correspond and conference with vendors, A&M, L. Diss, K&E team re same (1.7).
07/17/25	Evan Swager	2.20	Correspond with S. Lieberman, K&E team re vendor inquiries, next steps (1.1); correspond with A&M team re transaction talking points (.5); revise correspondence re customer relationships (.6).
07/17/25	Spencer A. Winters, P.C.	1.30	Review and analyze issues re customer proposals (.8); correspond and conferences with E. Swager, K&E team, Company, A&M team re same (.5).
07/18/25	Christina Aldime	3.00	Review, revise vendor trade agreements.

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Customer and Vendor Matters

Date	Name	Hours	Description
07/18/25	Lauren Diss	3.80	Review, analyze vendor trade agreements (3.0); revise same (.8).
07/18/25	Julia Fletcher	5.40	Review, analyze trade agreements (2.9); revise same (2.5).
07/18/25	Sarah Jones	2.10	Review, analyze vendor correspondence re vendor trade agreement negotiations.
07/18/25	Sabrina Lieberman	6.10	Conference with A&M re trade agreements (.5); conference with A&M, vendor re same (.6); conference with E. Swager, K&E team re same (.5); revise trade agreements (1.8); correspond with E. Swager, K&E team, vendor counsel re same (2.7).
07/18/25	Sabrina Lieberman	0.20	Conference with N. Adzima, E. Swager, K&E team re vendor settlement.
07/18/25	Benjamin Malz	0.60	Correspond with suppliers and legal counsel re conclusion of trade agreements (.2); correspond with vendors re requests for payment (.4).
07/18/25	Renee Olivett	1.60	Draft trade agreements (1.1); correspond with A&M, L. Diss, K&E team re same (.5).
07/18/25	Josh Sussberg, P.C.	0.10	Review, analyze issues re vendor status.
07/18/25	Evan Swager	1.00	Correspond with S. Lieberman, K&E team re vendor inquiries.
07/19/25	Nicholas Adzima	1.00	Correspond with vendor counsel re status next steps (.4); review, analyze trade agreement, next steps (.6).
07/19/25	Ross M. Kwasteniet, P.C.	1.40	Analyze strategy and tactics re vendor negotiations.
07/19/25	Sabrina Lieberman	2.00	Correspond with E. Swager, K&E team, vendor counsel re trade agreements.
07/20/25	Christina Aldime	1.60	Review, revise vendor trade agreements.
07/20/25	Lauren Diss	3.20	Review, revise vendor trade agreements.
07/20/25	Julia Fletcher	0.10	Correspond with S. Lieberman, L. Diss, K&E team re trade agreement.
07/20/25	Sabrina Lieberman	0.90	Correspond with E. Swager, K&E team re trade agreements.
07/20/25	Renee Olivett	1.50	Draft trade agreements (1.2); correspond with A&M re same (.3).
07/21/25	Christina Aldime	2.70	Review, revise vendor trade agreements.

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Customer and Vendor Matters

Date	Name	Hours	Description
07/21/25	Nick Argentieri	3.40	Review, revise trade agreements (2.4); correspond with R. Olivett, K&E team re same (.2); conference with Company, S. Lieberman, A&M re vendor negotiations (.3); conference with S. Lieberman, vendor counsel re trade agreement (.5).
07/21/25	Lauren Diss	4.60	Review, analyze vendor trade agreements (3.3); revise same (1.3).
07/21/25	Kaitlan Donahue	2.70	Review, revise vendor trade agreements (2.1); review, evaluate same (.4); correspond with Company re same (.2).
07/21/25	Julia Fletcher	2.70	Review, revise trade agreements (1.9); correspond with S. Lieberman, K&E team re same (.2); conference with A&M team re trade agreement (.2); review agreement re executory status (.3); draft summary re same (.1).
07/21/25	Sarah Jones	7.60	Draft trade agreements re vendor negotiations (3.2); revise trade agreements re A&M comments (1.0); correspond with S. Lieberman re trade agreements (.3); review, analyze contracts re executory status (1.1); research case law re contracts (1.2); draft summary re same (.6); correspond with R. Olivett re same (.2).
07/21/25	Ross M. Kwasteniet, P.C.	2.20	Analyze issues re vendor negotiations and strategy.
07/21/25	Sabrina Lieberman	8.60	Conference with A&M, vendor counsel re trade agreements (2.5); revise same (3.0); correspond with E. Swager, K&E team, A&M, vendor counsel re same (3.1).
07/21/25	Benjamin Malz	4.10	Correspond with suppliers and legal counsel re vendor topics and conclusion of trade agreements (.2); review, analyze vendor requests for payment (3.9).
07/21/25	Renee Olivett	6.20	Draft trade agreements (3.9); correspond with A&M, vendors, L. Diss, K&E team re same (1.9); conference with A&M, vendors, L. Diss, K&E team re agreements, vendor issues (.4).
07/21/25	Evan Swager	0.50	Correspond with S. Winters, K&E team re vendor inquiries.
07/21/25	Daniel Wachenfeld	4.40	Draft trade agreements (3.9); correspond with L. Diss, K&E team, A&M team re same (.5).

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Customer and Vendor Matters

Date	Name	Hours	Description
07/22/25	Christina Aldime	1.40	Review, revise vendor trade agreements (.9); correspond with S. Lieberman, A&M, and Company re same (.5).
07/22/25	Nick Argentieri	2.00	Conference with B. Malz, K&E team, Schoenherr team re vendor negotiations (.3); review, revise trade agreements (1.5); conference with S. Lieberman, K&E team, A&M team re vendor negotiations (.2).
07/22/25	Lauren Diss	1.80	Review, revise vendor trade agreements.
07/22/25	Kaitlan Donahue	0.90	Conference with S. Lieberman, K&E team, Company, local counsel re trade vendor issues (.2); conference with S. Lieberman, Company, vendor re trade vendor issues (.5); conference with A&M, S. Lieberman, K&E team re vendor workstreams, status (.2).
07/22/25	Julia Fletcher	3.20	Review, revise trade agreements (.8); review, analyze comments re same (.4); review, analyze vendor agreements re executory status (.3); correspond with S. Lieberman, K&E team re same (.1); draft demand letter re vendor nonperformance (1.6).
07/22/25	Sarah Jones	2.80	Review, analyze vendor inquiries (.7); draft trade agreements (2.1).
07/22/25	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re vendor payments and ad hoc group withholding consent on vendor agreements.
07/22/25	Sabrina Lieberman	7.70	Conference with A&M, vendor counsel re trade agreements (3.0); revise same (2.0); correspond with E. Swager, K&E team, Company, A&M, vendor counsel re same (2.7).
07/22/25	Benjamin Malz	4.10	Correspond with suppliers and legal counsel re trade agreements (.2); analyze vendor requests for payment (3.9).
07/22/25	Christian Mancino	0.40	Research critical vendors order violation letters.
07/22/25	Renee Olivett	3.50	Draft trade agreements (2.1); correspond with A&M, S. Lieberman, K&E team, vendors, Company re same (1.1); conference with A&M re same (.3).

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Customer and Vendor Matters

Date	Name	Hours	Description
07/22/25	Daniel Wachenfeld	3.80	Telephone conference with A&M team re outstanding vendor matters (.3); draft trade agreements (2.9); telephone conference with vendor counsel re trade agreement (.5); correspond with L. Diss, K&E team, A&M team re trade agreements (.1).
07/23/25	Christina Aldime	0.40	Review, revise vendor trade agreements.
07/23/25	Nick Argentieri	1.60	Conference with S. Lieberman, K&E team, A&M team, Company, vendor re trade agreement (.5); review, revise trade agreements (1.1).
07/23/25	Michael Berger	0.10	Review, analyze foreign vendor matters.
07/23/25	Lauren Diss	2.60	Review, revise vendor trade agreements.
07/23/25	Julia Fletcher	1.70	Review, revise trade agreements.
07/23/25	Sarah Jones	3.10	Draft vendor trade agreements (1.1); research auto stay re vendors (1.1); revise vendor trade agreements (.9).
07/23/25	Sabrina Lieberman	9.30	Conference with A&M re trade agreements (.7); conference with A&M, vendor re same (2.5); conference with E. Swager, K&E team re same (2.0); revise trade agreements (1.5); correspond with E. Swager, K&E team, vendor counsel re same (2.6).
07/23/25	Benjamin Malz	4.10	Correspond with suppliers re vendor topics and trade agreements (.2); analyze vendor requests for payment (3.9).
07/23/25	Renee Olivett	6.50	Draft trade agreements (3.9); correspond with A&M, vendors, Company, L. Diss, K&E team re same (2.1); conference with vendors re same (.5).
07/23/25	Friedrich Schlott	1.10	Analyze vendor issues (.9); correspond with M. Berger, K&E team re same (.2).
07/23/25	Daniel Wachenfeld	2.00	Draft trade agreements (1.7); correspond with L. Diss, K&E team, A&M team re same (.3).
07/23/25	Donatus Wang	1.00	Review, analyze correspondence from Company re supplier (.3), correspond with B. Malz re next steps (.2); review, analyze related letter (.3); correspond with F. Schlott re same (.2).
07/23/25	Mary Catherine Young	0.50	Correspond with Company, Greenberg Traurig team re factoring agreement.
07/24/25	Christina Aldime	0.30	Review, revise vendor trade agreements.

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Date	Name	Hours	Description
07/24/25	Nick Argentieri	1.50	Conference with B. Malz, Schoenherr, vendor re trade agreement (.4); review, revise trade agreements (.8); telephone conference with S. Lieberman re vendor negotiation (.3).
07/24/25	Julia Fletcher	1.10	Review, revise trade agreements.
07/24/25	Sarah Jones	4.20	Research automatic stay re vendor matter (2.1); draft summary re same (1.1); correspond with R. Olivett re same (.2); research executory status of vendor contracts (.7); draft summary re same (.1).
07/24/25	Sabrina Lieberman	7.90	Conference with A&M re trade agreements (.4); conference with A&M, vendor re same (1.5); revise trade agreements (3.5); correspond with E. Swager, K&E team, vendor counsel re same (2.5).
07/24/25	Benjamin Malz	3.20	Correspond with suppliers and legal counsel re vendor topics and trade agreements (.2); analyze vendor requests for payment (3.0).
07/24/25	Renee Olivett	6.40	Draft trade agreements (3.9); conference and correspond with A&M, L. Diss, K&E team, vendors, Company re same (2.5).
07/24/25	Daniel Wachenfeld	0.20	Draft trade agreement.
07/24/25	Donatus Wang	0.20	Analyze issues re vendor workstreams.
07/25/25	Nicholas Adzima	2.20	Conferences with vendor counsel re status, next steps (1.4); correspond with L. Diss, K&E team re same (.8).
07/25/25	Kaitlan Donahue	3.00	Revise vendor trade agreements.
07/25/25	Julia Fletcher	0.80	Review, revise trade agreement (.2); correspond with Company re same (.1); correspond with A&M team re trade agreement (.5).
07/25/25	Ross M. Kwasteniet, P.C.	3.30	Analyze issues re payment of vendor claims and treatment of unsecured creditors.
07/25/25	Sabrina Lieberman	6.80	Conference with A&M re trade agreements (.5); conference with A&M, vendor re same (1.0); revise trade agreements (2.5); correspond with E. Swager, K&E team, vendor counsel re same (2.8).
07/25/25	Benjamin Malz	2.60	Correspond with suppliers and legal counsel re trade agreements (.3); analyze vendor requests for payment (2.3).
07/25/25	Luke Nance	0.90	Conference with R. Olivett re vendors (.5); review materials re same (.4).

Date	Name	Hours	Description
07/25/25	Renee Olivett	2.00	Draft trade agreements (1.6); correspond with A&M, L. Diss re same (.4).
07/25/25	Friedrich Schlott	1.10	Analyze vendor inquiries.
07/25/25	Daniel Wachenfeld	0.20	Draft trade agreement.
07/25/25	Donatus Wang	0.90	Review, analyze issues re supplier.
07/26/25	Nicholas Adzima	1.00	Correspond with E. Swager, K&E team re vendor matters.
07/26/25	Lauren Diss	2.30	Correspond with E. Swager, K&E team re vendor presentation.
07/26/25	Kaitlan Donahue	0.90	Research re vendor payment precedent.
07/26/25	Noelle M. Howard	4.30	Review, analyze automotive vendor case studies (2.7); draft summary re same (1.6).
07/26/25	Ross M. Kwasteniet, P.C.	1.60	Analyze status of vendor negotiations and impairment analysis.
07/26/25	Sabrina Lieberman	4.90	Conference with E. Swager, A&M re vendor management strategy (1.0); conference with E. Swager re vendor presentation (.3); draft same (3.6).
07/26/25	Will Magliocco	1.50	Research, summarize vendor precedent in auto cases.
07/26/25	Renee Olivett	1.50	Revise trade agreements (1.1); correspond with A&M, L. Diss re same (.4).
07/26/25	Evan Swager	2.80	Telephone conferences with S. Winters, K&E, A&M teams re vendor strategy, next steps (1.1); correspond with S. Lieberman, K&E team re same, ex-US considerations (1.2); correspond and telephone conferences with L. Diss, K&E team re precedent cases (.5).
07/26/25	Spencer A. Winters, P.C.	1.20	Review and analyze issues re vendor strategy (.4); correspond and telephone conferences with working group re same (.2); conference with A&M, PJT, and R. Kwasteniet, K&E re same (.6).
07/26/25	Mary Catherine Young	0.30	Review, analyze correspondence re vendor management.
07/27/25	Nicholas Adzima	0.60	Correspond with E. Swager, K&E team re vendor matters.
07/27/25	Lauren Diss	1.00	Review, revise vendor presentation.
07/27/25	Ross M. Kwasteniet, P.C.	2.30	Participate in vendor management call with A&M team and Nishimura (1.2); follow-up analysis re same (1.1).

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Customer and Vendor Matters

Date	Name	Hours	Description
07/27/25	Sabrina Lieberman	0.20	Correspond with E. Swager, K&E team re vendor matters.
07/27/25	Renee Olivett	1.60	Revise trade agreements (1.2); correspond with A&M, L. Diss, K&E team re same (.4).
07/27/25	Josh Sussberg, P.C.	0.10	Review, analyze vendor management status.
07/27/25	Evan Swager	3.60	Review, revise unsecured claim analysis deck (1.6); telephone conferences with Company, A&M teams re same (1.2); review, revise precedent case deck (.8).
07/27/25	Spencer A. Winters, P.C.	1.30	Attend conference with A&M, PJT, and R. Kwasteniet, K&E team re vendors (.5); review and analyze issues re same (.4); correspond and telephone conferences with E. Swager, K&E team, Company, A&M team re same (.4).
07/27/25	Mary Catherine Young	1.10	Correspond with E. Swager, K&E team re vendor issues (.2); review, analyze issues re same (.2); review, analyze customer programs motion re customer issue (.4); correspond with N. Argentieri, K&E team re same (.3).
07/28/25	Nicholas Adzima	1.10	Review, analyze vendor inquiries.
07/28/25	Nick Argentieri	2.50	Review, revise trade agreements (1.9); conference with B. Malz, vendor re trade agreement (.6).
07/28/25	Ryan Blaine Bennett, P.C.	0.70	Analyze vendor treatment considerations, precedent and strategy.
07/28/25	Hannah Crawford	0.80	Correspond with B. Malz re UK pension issues.
07/28/25	Kaitlan Donahue	1.50	Revise vendor trade agreements (.8); review, evaluate vendor contracts re executory status (.3); correspond with Company re vendor trade agreement (.1); conference with S. Lieberman, Company, counsel to vendors re trade agreement terms (.3).
07/28/25	Julia Fletcher	1.70	Review, revise trade agreements.
07/28/25	Sarah Jones	0.30	Review, analyze vendor correspondence.
07/28/25	Ross M. Kwasteniet, P.C.	3.80	Participate in call with Company and A&M re leave-behind analysis (1.0); follow-up analysis re same (2.8).

Date	Name	Hours	Description
07/28/25	Sabrina Lieberman	8.70	Conference with E. Swager, Company re vendor issue (.4); correspond with E. Swager, K&E team, A&M, Company, vendor counsel re vendor issues (3.9); conference with A&M, Company, vendor counsel re same (.6); revise trade agreements (3.8).
07/28/25	Benjamin Malz	7.20	Correspond with suppliers and legal counsel re vendor topics and trade agreements (2.4); analyze vendor requests for payment (3.9); draft summary re German and English restructuring tools (.9).
07/28/25	Luke Nance	3.20	Draft automatic stay letter to vendors (2.4); research precedent re same (.5); correspond with S. Lieberman re same (.3).
07/28/25	Renee Olivett	7.30	Draft trade agreements (3.5); revise same (.6); correspond with A&M, L. Diss, K&E team re same (1.9); conference with vendors, A&M re same (1.3).
07/28/25	Friedrich Schlott	2.10	Analyze options re claim impairment, internal alignment (.8); review, analyze vendors issue (1.3).
07/28/25	Daniel Wachenfeld	1.20	Draft trade agreements (1.0); correspond with L. Diss, K&E team, A&M team re same (.2).
07/28/25	Donatus Wang	1.70	Analyze potential claims impairment in local proceedings (.9); review, analyze vendors issues, impact on cases (.8).
07/28/25	Mary Catherine Young	1.00	Correspond with A&M team, Company re wages, customer issues.
07/29/25	Christina Aldime	1.60	Review, revise vendor trade agreements.
07/29/25	Nick Argentieri	1.00	Review, revise trade agreements (.8); correspond with R. Olivett, K&E team re same (.2).
07/29/25	Lauren Diss	1.00	Revise vendor trade agreements.
07/29/25	Lauren Diss	2.90	Review, analyze vendor trade agreements.
07/29/25	Kaitlan Donahue	1.60	Revise vendor trade agreements (1.1); correspond with A&M, various vendors re vendor agreements (.2); conference with S. Lieberman, K&E team, A&M re vendors workstream (.2); conference with S. Lieberman re same (.1).
07/29/25	Julia Fletcher	0.20	Correspond with A&M team re trade agreements.

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Date	Name	Hours	Description
07/29/25	Noelle M. Howard	0.90	Correspond with local counsel re supplier update communications translations (.4); review, analyze same (.5).
07/29/25	Sabrina Lieberman	9.20	Correspond with E. Swager, K&E team, A&M, Company, vendor counsel re vendor issues (3.1); conference with A&M, Company, vendor counsel re same (2.0); revise trade agreements (2.2); analyze same (1.9).
07/29/25	Benjamin Malz	2.40	Correspond with suppliers and legal counsel re vendor topics and trade agreements (.2); analyze vendor requests for payment (2.2).
07/29/25	Luke Nance	0.80	Draft and revise automatic stay letter (.4); correspond with L. Diss and K&E team re same (.1); research and review vendor demand letter (.3).
07/29/25	Renee Olivett	4.50	Draft trade agreements (1.1); revise same (2.0); correspond, conference with A&M, N. Argentieri, K&E team, vendors re same (1.4).
07/29/25	Friedrich Schlott	0.40	Analyze vendor issues.
07/29/25	Evan Swager	1.10	Telephone conferences with N. Adzima, K&E team, vendors re vendor inquiries, next steps.
07/29/25	Daniel Wachenfeld	1.50	Telephone conference with S. Lieberman, K&E team, A&M team re vendor matters (.4); revise trade agreements (1.0); correspond with L. Diss, K&E team, A&M team re same (.1).
07/30/25	Nicholas Adzima	1.50	Review, analyze vendor inquiries.
07/30/25	Christina Aldime	1.90	Review, revise vendor trade agreements.
07/30/25	Nick Argentieri	1.00	Conference with Company, M. Young, A&M team re vendor negotiations (.5); review, revise trade agreements (.5).
07/30/25	Michael Berger	0.70	Telephone conference with Gleiss Lutz re German supplier (.2); review, analyze interim vendors order re same (.3); correspond with Gleiss Lutz re same (.2).
07/30/25	Kaitlan Donahue	0.40	Revise vendor trade agreement (.2); correspond with A&M re same (.2).
07/30/25	Sarah Jones	1.10	Review, analyze vendor inquiries.

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Date	Name	Hours	Description
07/30/25	Sabrina Lieberman	7.10	Correspond with E. Swager, K&E team, A&M, Company, vendor counsel re vendor issues (3.5); conference with A&M, Company, vendor counsel re same (2.5); revise trade agreements (1.1).
07/30/25	Benjamin Malz	3.80	Correspond with suppliers re vendor topics and trade agreements (.2); analyze response to claim letter submitted by vendor (3.6).
07/30/25	Luke Nance	1.50	Revise automatic stay letter (.6); correspond with N. Adzima and K&E team re same (.4); research and review vendor demand letter (.3); correspond with B. Malz re same (.2).
07/30/25	Renee Olivett	5.20	Revise trade agreements (3.7); correspond, conference with A&M, vendors, S. Lieberman, K&E team re same (1.5).
07/30/25	Daniel Wachenfeld	2.00	Draft trade agreements (1.8); correspond with L. Diss, K&E team, A&M team re same (.2).
07/30/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re customer agreement.
07/30/25	Mary Catherine Young	0.90	Correspond with Company re supplier issue (.4); conference with Company, A&M team re same (.5).
07/31/25	Nicholas Adzima	1.60	Review, analyze vendor inquiries.
07/31/25	Nick Argentieri	1.00	Conferences with Company, B. Malz, vendor re trade agreement.
07/31/25	Michael Berger	0.60	Review and comment on draft automatic stay letter to customer (.3); review, analyze customer matters (.3).
07/31/25	Julia Fletcher	2.40	Review, revise trade agreements (2.2); correspond with S. Lieberman re same (.2).
07/31/25	Noelle M. Howard	1.60	Review, analyze vendor reporting and consent requirements (1.1); draft summary re same (.5).
07/31/25	Ross M. Kwasteniet, P.C.	4.70	Review and analyze leave-behind analysis and issues re creditor impairment and treatment.
07/31/25	Sabrina Lieberman	7.70	Correspond with E. Swager, K&E team, A&M, Company, vendor counsel re vendor issues (2.0); conference with A&M, Company, vendor counsel re same (3.7); revise trade agreements (2.0).

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Date	Name	Hours	Description
07/31/25	Benjamin Malz	6.40	Analyze post-funding work streams (3.7); correspond with suppliers re vendor topics and trade agreements (.2); analyze response to claim letter submitted by vendor (2.5).
07/31/25	Luke Nance	1.10	Draft and revise automatic stay letter (.8); correspond with S. Lieberman, K&E team re same (.3).
07/31/25	Renee Olivett	0.40	Correspond with J. Fletcher, K&E team, A&M re trade agreements.
07/31/25	Friedrich Schlott	0.90	Analyze outstanding vendor matters.
07/31/25	Daniel Wachenfeld	2.50	Telephone conference with vendor counsel re trade agreement (.5); draft trade agreements (1.8); correspond with N. Argentieri, K&E team, A&M team re same (.2).
Total		**1,471.70**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124312
Client Matter: 57489-9

In the Matter of Claims Administration and Objections

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 68,053.00
Total legal services rendered	$ 68,053.00

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124312
Marelli Holdings Co., Ltd. Matter Number: 57489-9
Claims Administration and Objections

Summary of Hours Billed

Name	Hours	Rate	Amount
Christina Aldime	2.10	1,065.00	2,236.50
Christina Aldime	4.70	880.00	4,136.00
Julia F. Burnson	0.90	685.00	616.50
Julia Fletcher	3.00	1,065.00	3,195.00
Julia Fletcher	8.50	880.00	7,480.00
Richard U. S. Howell, P.C.	5.90	2,015.00	11,888.50
Ross M. Kwasteniet, P.C.	3.30	2,595.00	8,563.50
Luke Nance	3.30	1,065.00	3,514.50
Josh Sussberg, P.C.	0.30	2,595.00	778.50
Quin Wetzel	2.70	1,195.00	3,226.50
Quin Wetzel	9.50	1,065.00	10,117.50
Mary Catherine Young	4.60	1,375.00	6,325.00
Mary Catherine Young	5.00	1,195.00	5,975.00
TOTALS	**53.80**		**$ 68,053.00**

Description of Legal Services

Date	Name	Hours	Description
06/17/25	Christina Aldime	0.50	Review, revise removal motion.
06/17/25	Julia F. Burnson	0.90	Draft bar date motion.
06/17/25	Quin Wetzel	1.70	Review, revise bar date motion (.9); review, analyze precedent re same (.5); correspond with J. Fletcher re same (.3).
06/17/25	Mary Catherine Young	1.00	Correspond with Q. Wetzel, S. Lieberman, K&E team re bar date motion, removal motion (.5); review, analyze issues re same (.5).
06/18/25	Christina Aldime	3.00	Review, revise removal extension motion.
06/18/25	Julia Fletcher	4.00	Review, analyze bar date motion.
06/18/25	Quin Wetzel	3.40	Review, analyze bankruptcy rules, local rules re bar date (1); review, analyze precedent re same (.4); correspond with J. Fletcher re same (.3); review, revise bar date motion (1); review, revise order, notice re same (.7).
06/18/25	Mary Catherine Young	0.60	Review, analyze issues re bar date motion.
06/19/25	Julia Fletcher	0.60	Correspond with E. Swager, M. Young, Q. Wetzel, K&E team re bar date precedent (.4); correspond with Pachulski team re same (.2).
06/19/25	Quin Wetzel	0.70	Review, analyze precedent re bar date timeline (.6); correspond with J. Fletcher re same (.1).
06/19/25	Mary Catherine Young	0.80	Correspond with J. Fletcher, K&E team re bar date issues (.3); review, analyze precedent re same (.5).
06/20/25	Julia Fletcher	0.20	Correspond with A&M team re claims inquiry.
06/20/25	Julia Fletcher	0.30	Review, analyze bar date motion precedent (.2); correspond with Q. Wetzel, K&E team re same (.1).
06/20/25	Josh Sussberg, P.C.	0.10	Correspond with claims purchaser.
06/20/25	Quin Wetzel	1.50	Review, revise bar date motion (1.2); correspond with M. Young re same (.3).
06/20/25	Mary Catherine Young	1.00	Review, revise bar date motion (.7); correspond with J. Fletcher, K&E team re same (.3).
06/21/25	Josh Sussberg, P.C.	0.20	Analyze claims status.
06/22/25	Mary Catherine Young	0.50	Review, revise bar date motion.

Date	Name	Hours	Description
06/23/25	Christina Aldime	0.70	Review, revise removal motion.
06/23/25	Julia Fletcher	2.80	Review, revise bar date motion.
06/23/25	Quin Wetzel	0.60	Review, revise bar date motion (.4); correspond with J. Fletcher re same (.2).
06/24/25	Julia Fletcher	0.60	Review, revise bar date motion (.5); correspond with E. Swager re same (.1).
06/24/25	Quin Wetzel	1.60	Review, revise bar date motion, order (1.3); correspond with J. Fletcher re same (.3).
06/24/25	Mary Catherine Young	0.50	Review, revise bar date motion.
06/26/25	Christina Aldime	0.30	Review, revise removal extension motion.
06/26/25	Mary Catherine Young	0.60	Review, revise removal motion (.4); correspond with C. Aldime, K&E team re same (.2).
06/27/25	Christina Aldime	0.20	Review, revise removal extension motion.
06/27/25	Ross M. Kwasteniet, P.C.	1.40	Review, analyze materials re claims analysis and opportunities for cost savings.
07/02/25	Christina Aldime	1.70	Review, revise removal extension motion.
07/02/25	Richard U. S. Howell, P.C.	0.60	Review, analyze potential litigation issues (.3); review, analyze considerations re claims investigation (.3).
07/03/25	Richard U. S. Howell, P.C.	0.50	Review, analyze considerations re claims investigation.
07/03/25	Mary Catherine Young	0.30	Correspond with lenders, UCC counsel re removal extension motion.
07/07/25	Luke Nance	1.90	Review, analyze bar date precedent (.8); draft summary re same (.8); correspond with M. Young, K&E team re same (.3).
07/07/25	Quin Wetzel	1.90	Review, analyze precedent re bar date (1.6); correspond with J. Fletcher re same (.3).
07/07/25	Mary Catherine Young	2.10	Review, revise presentation re bar date (.6); correspond with Q. Wetzel, K&E team re same (.3); review, analyze summary re bar date motions (.3); correspond with L. Nance, K&E team re same (.2); review, analyze issue re factoring company claim (.2); conference with E. Swager, local counsel re same (.5).
07/08/25	Julia Fletcher	1.20	Review, analyze bar date precedent (1.1); correspond with L. Nance, K&E team re same (.1).
07/08/25	Richard U. S. Howell, P.C.	0.50	Review, analyze materials re claims investigation.

Date	Name	Hours	Description
07/08/25	Luke Nance	1.40	Review, analyze bar date precedent (.7); revise summary re same (.3); correspond with E. Swager and K&E team re same (.4).
07/08/25	Mary Catherine Young	0.50	Correspond with lender advisors re removal motion (.2); correspond and conference with Pachulski team re hearing date (.3).
07/09/25	Julia Fletcher	0.10	Correspond with N. Adzima, K&E team re bar date motion.
07/10/25	Richard U. S. Howell, P.C.	0.80	Telephone conference with K&E team re claims investigation (.4); prepare for same (.4).
07/11/25	Christina Aldime	0.30	Review, revise removal motion.
07/11/25	Julia Fletcher	1.40	Review, analyze bar date research (1.1); correspond with L. Nance, K&E team re same (.3).
07/11/25	Mary Catherine Young	0.30	Correspond with Verita team re removal motion.
07/12/25	Mary Catherine Young	0.30	Correspond with A&M team re removal motion.
07/13/25	Mary Catherine Young	1.10	Conference with A&M team, E. Swager, K&E team re service of removal motion (.3); correspond with S. Lieberman re same (.4); review, analyze issues re same (.4).
07/14/25	Richard U. S. Howell, P.C.	0.60	Review, analyze materials re claims investigation.
07/15/25	Christina Aldime	0.10	Review, revise removal motion.
07/15/25	Julia Fletcher	0.30	Review, revise statement of financial affairs certificate of counsel (.1); correspond with N. Adzima, K&E team re same (.2).
07/16/25	Richard U. S. Howell, P.C.	0.30	Review, analyze correspondence re claims investigation.
07/21/25	Richard U. S. Howell, P.C.	0.30	Review, analyze document production and review re claims investigation.
07/22/25	Richard U. S. Howell, P.C.	0.40	Review, analyze materials re claims investigation.
07/22/25	Quin Wetzel	0.80	Review, analyze issues re bar date motion, timing considerations.
07/25/25	Ross M. Kwasteniet, P.C.	1.90	Analyze materials related to potential compromise of unsecured claims (1.2); participate in conference with C. Varghese and others re same (.5); prepare re same (.2).
07/29/25	Richard U. S. Howell, P.C.	1.10	Review, analyze claims investigation issues.

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124312
Marelli Holdings Co., Ltd. Matter Number: 57489-9
Claims Administration and Objections

Date	Name	Hours	Description
07/30/25	Richard U. S. Howell, P.C.	0.80	Review, analyze claims investigation issues.
Total		**53.80**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124313
Client Matter: 57489-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 84,645.00
Total legal services rendered	$ 84,645.00

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124313
Marelli Holdings Co., Ltd. Matter Number: 57489-10
Official Committee Matters and Meetings

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	6.10	1,735.00	10,583.50
Nick Argentieri	1.00	1,525.00	1,525.00
Nick Argentieri	0.50	1,465.00	732.50
Lauren Diss	0.70	1,525.00	1,067.50
Noelle M. Howard	0.50	1,375.00	687.50
Ross M. Kwasteniet, P.C.	7.70	2,595.00	19,981.50
Rachael L. Lichman, P.C.	1.20	2,175.00	2,610.00
Sarah Melanson	10.10	1,195.00	12,069.50
Sarah Melanson	4.90	1,065.00	5,218.50
Josh Sussberg, P.C.	0.70	2,595.00	1,816.50
Evan Swager	0.80	1,735.00	1,388.00
Evan Swager	3.80	1,525.00	5,795.00
Daniel Wachenfeld	0.30	1,065.00	319.50
Spencer A. Winters, P.C.	9.90	1,995.00	19,750.50
Mary Catherine Young	0.80	1,375.00	1,100.00
TOTALS	**49.00**		**$ 84,645.00**

Description of Legal Services

Date	Name	Hours	Description
06/17/25	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re potential UCC composition.
06/20/25	Spencer A. Winters, P.C.	0.30	Review, analyze issues re UCC composition.
06/21/25	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re UCC composition and formation.
06/23/25	Evan Swager	0.70	Telephone conference with S. Winters re UCC formation (.3); telephone conference with U.S. Trustee re same (.4).
06/24/25	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re UCC composition and formation.
06/24/25	Sarah Melanson	1.50	Review, analyze precedent re motions to reconstitute (.9); draft special committee meeting minutes (.6).
06/24/25	Evan Swager	1.50	Correspond with S. Winters, U.S. Trustee, Company re UCC formation, members (.9); analyze issues re same (.6).
06/24/25	Spencer A. Winters, P.C.	1.30	Review, analyze issues re UCC membership (.6); correspond and conference with E. Swager, K&E team re same (.7).
06/25/25	Ross M. Kwasteniet, P.C.	0.70	Analyze issues re UCC composition and formation.
06/25/25	Spencer A. Winters, P.C.	0.80	Review and analyze issues re UCC formation.
06/26/25	Nick Argentieri	0.50	Conference with S. Winters, K&E team, A&M team re UCC diligence matters.
06/26/25	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re UCC composition and formation.
06/27/25	Sarah Melanson	0.50	Telephone conference with M. Young, N. Howard, K&E team re special committee diligence requests.
06/27/25	Evan Swager	0.50	Correspond with UCC re diligence, formation.
06/27/25	Daniel Wachenfeld	0.30	Review, analyze committee diligence requests (.1); analyze responsive documents re same (.2).
06/29/25	Nicholas Adzima	1.00	Conferences with UCC, debtor advisors (.8); correspond with UCC, debtor advisors re same (.2).
06/29/25	Rachael L. Lichman, P.C.	1.20	Telephone conference with Paul Hastings, FTI re committee representation and relevant case updates.

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124313
Marelli Holdings Co., Ltd. Matter Number: 57489-10
Official Committee Matters and Meetings

Date	Name	Hours	Description
06/29/25	Evan Swager	1.10	Telephone conferences with N. Adzima, UCC advisors re UCC engagement, next steps.
06/29/25	Spencer A. Winters, P.C.	1.40	Telephone conference with UCC re case introduction (.6); prepare for same (.5); review and analyze issues re creditor correspondence (.3).
06/30/25	Sarah Melanson	2.90	Review, analyze diligence re special committee investigation.
07/01/25	Spencer A. Winters, P.C.	0.50	Participate in telephone conference with UCC advisors re marketing process.
07/01/25	Spencer A. Winters, P.C.	2.10	Review and analyze issues re UCC meeting.
07/02/25	Sarah Melanson	1.00	Review, revise diligence tracker re special committee diligence request (.9); telephone conference with N. Howard re same (.1).
07/02/25	Spencer A. Winters, P.C.	3.00	Review and analyze UCC issues.
07/07/25	Sarah Melanson	1.40	Review, revise summary re special committee diligence.
07/08/25	Sarah Melanson	0.90	Review, revise diligence summary re special committee investigation diligence request.
07/09/25	Sarah Melanson	1.00	Correspond with M. Young, N. Howard re proposed next steps re special committee diligence.
07/09/25	Josh Sussberg, P.C.	0.70	Telephone conference with E. Swager, K&E team, special committee counsel re special committee investigation, related matters.
07/09/25	Evan Swager	0.80	Correspond with S. Melanson re UCC diligence requests (.4); review, analyze materials re same (.4).
07/10/25	Nicholas Adzima	1.80	Review, analyze diligence materials re privilege (.9); conference with C. McGushin, K&E team re same (.4); conference with E. Swager, K&E team, UCC advisors re DIP items (.5).
07/10/25	Sarah Melanson	0.60	Review, analyze diligence and proposed next steps.
07/11/25	Sarah Melanson	1.40	Review, analyze diligence re investigation.
07/14/25	Mary Catherine Young	0.30	Correspond with Company advisors re conference with UCC.
07/15/25	Nicholas Adzima	0.90	Conference with E. Swager, K&E team re special committee diligence status, next steps.

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124313
Marelli Holdings Co., Ltd. Matter Number: 57489-10
Official Committee Matters and Meetings

Date	Name	Hours	Description
07/15/25	Nick Argentieri	0.30	Conference with UCC advisors, S. Winters, K&E team, A&M team re deal status, work in process.
07/15/25	Ross M. Kwasteniet, P.C.	1.40	Participate in telephone conference with UCC advisors (1.0); review, analyze UCC comments to DIP order (.4).
07/15/25	Sarah Melanson	0.50	Telephone conference with E. Swager, K&E team, Committee re updates, next steps.
07/15/25	Spencer A. Winters, P.C.	0.50	Conference with UCC advisors re case status.
07/16/25	Sarah Melanson	0.20	Correspond with PJT team, A&M team re special committee diligence requests.
07/18/25	Sarah Melanson	0.50	Review, revise special committee diligence tracker (.4); correspond with PJT team re same (.1).
07/21/25	Nicholas Adzima	1.30	Conferences with E. Swager, K&E team, UCC advisors re final orders.
07/21/25	Nick Argentieri	0.30	Conference with UCC counsel re second day orders.
07/21/25	Lauren Diss	0.70	Conferences with Committee, E. Swager, K&E team re final orders.
07/22/25	Nicholas Adzima	0.60	Participate in weekly UCC and Debtors professionals meeting.
07/22/25	Sarah Melanson	0.30	Correspond with A&M re special committee diligence requests.
07/28/25	Sarah Melanson	2.30	Review, analyze special committee diligence requests (1.5); telephone conference with E. Swager, K&E team, Selendy Gay re special committee diligence requests (.5) correspond with N. Howard, M. Young re same (.3).
07/29/25	Nick Argentieri	0.40	Conference with S. Winters, K&E team, UCC counsel re deal status, ongoing workstreams.
07/29/25	Noelle M. Howard	0.50	Conference with E. Swager, K&E team, UCC counsel re matter updates.
07/29/25	Mary Catherine Young	0.50	Conference with Paul Hastings re works in process.
07/30/25	Nicholas Adzima	0.50	Conferences with working group (K&E, A&M, PJT, PH, FTI) re status, next steps.
07/30/25	Ross M. Kwasteniet, P.C.	0.80	Participate in call with K. Hansen re PJT retention application (.5); correspond with K. Hansen re same (.3).
Total		**49.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124314
Client Matter: 57489-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 304,687.50
Total legal services rendered	$ 304,687.50

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124314
Marelli Holdings Co., Ltd. Matter Number: 57489-11
Use, Sale, and Disposition of Property

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	2.10	1,735.00	3,643.50
Gabe Navarro Almario	0.50	1,195.00	597.50
Nick Argentieri	1.10	1,525.00	1,677.50
Nick Argentieri	6.30	1,465.00	9,229.50
Lauren Diss	8.40	1,525.00	12,810.00
Lauren Diss	11.20	1,465.00	16,408.00
Kaitlan Donahue	0.90	880.00	792.00
Ben Feis	0.60	1,465.00	879.00
Julia Fletcher	10.70	1,065.00	11,395.50
Julia Fletcher	1.50	880.00	1,320.00
Ankita Gulati	1.80	1,525.00	2,745.00
Alan Heisman	6.60	1,725.00	11,385.00
Alan Heisman	19.00	1,525.00	28,975.00
Diana Heriford	44.50	1,375.00	61,187.50
Diana Heriford	26.60	1,195.00	31,787.00
Noelle M. Howard	0.80	1,195.00	956.00
Hannah Kupsky	8.80	1,195.00	10,516.00
Ross M. Kwasteniet, P.C.	6.80	2,595.00	17,646.00
Cara Li	1.90	1,375.00	2,612.50
Cara Li	3.00	1,195.00	3,585.00
Christian Mancino	2.20	395.00	869.00
Jeffrey Norgle	3.80	685.00	2,603.00
Michael Saretsky	0.30	1,895.00	568.50
Enrica Schaefer	1.80	1,725.00	3,105.00
Eric Steinfeld	22.70	1,195.00	27,126.50
Steve Toth	9.50	2,045.00	19,427.50
Adarsh Varghese	10.30	1,815.00	18,694.50
Spencer A. Winters, P.C.	0.80	1,995.00	1,596.00
Mary Catherine Young	0.40	1,375.00	550.00
TOTALS	**214.90**		**$ 304,687.50**

Description of Legal Services

Date	Name	Hours	Description
06/11/25	Steve Toth	3.40	Telephone conference with PJT team, N. Adzima, and K&E team, Company, A&M team, and Paul Weiss team re process update and sale process (.5); correspond with N. Adzima, K&E team re sale process update (.5); analyze RSA and term sheet (1.4); prepare attorney notes re sale process (1.0).
06/11/25	Adarsh Varghese	1.20	Analyze terms of overbid purchase agreement (.8); correspond with C. Li, K&E team re same (.4).
06/12/25	Alan Heisman	1.80	Draft stock purchase agreement (1.4); telephone conference with re S. Toth, K&E team re same (.4).
06/12/25	Cara Li	3.00	Correspond with S. Toth re sale matters (2); conference with S. Toth, K&E team re next steps (.5); conference with A. Heisman and A. Varghese re same (.5).
06/12/25	Jeffrey Norgle	3.80	File intellectual property security interest releases with United States Patent and Trademark Office.
06/12/25	Steve Toth	1.60	Correspond with PJT team, N. Adzima and K&E team re sale process (.6); correspond with A. Heisman, K&E team re sale process and stock purchase agreement (.6); analyze related correspondence re same (.4).
06/12/25	Adarsh Varghese	2.30	Telephone conference with PJT team re M&A process (.5); correspond with S. Toth, K&E team re terms and form of overbid purchase agreement (.5); analyze terms of asset purchase agreement and precedent plan sponsor agreements to determine terms of overbid purchase agreement (1.3).
06/13/25	Nicholas Adzima	1.10	Conference with R. Kwasteniet, S. Winters, PJT team re marketing process (.8); review, revise materials re same (.3).
06/13/25	Alan Heisman	1.50	Draft stock purchase agreement.
06/13/25	Michael Saretsky	0.30	Conference with G. Almario, K&E team re post-filing environmental work streams.

Date	Name	Hours	Description
06/13/25	Steve Toth	1.10	Telephone conference with Company, N. Adzima, K&E team, PJT team, A&M team and Paul Weiss team re sale process (.2); correspond with bidder counsel, PJT team, N. Adzima and K&E team re sale process (.7); correspond with PJT team re sale structure (.2).
06/13/25	Adarsh Varghese	2.70	Telephone conference with counterparty counsel re overbid purchase agreement (.5); draft discrete terms of overbid purchase agreement (2.2).
06/15/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re marketing process.
06/16/25	Nick Argentieri	0.50	Review, analyze planned asset sales.
06/16/25	Alan Heisman	5.40	Draft stock purchase agreement (3.9); analyze issues re same (.3); revise same (1.2).
06/16/25	Ross M. Kwasteniet, P.C.	1.70	Review, analyze materials and next steps re 45 day overbid process and related issues.
06/16/25	Adarsh Varghese	1.70	Analyze overbid purchase agreement terms (1.5); correspond with S. Toth, K&E team re same (.2).
06/17/25	Gabe Navarro Almario	0.50	Correspond with S. Toth, K&E team re purchase agreements and environmental, health and safety matters.
06/17/25	Nick Argentieri	3.00	Conference with Company, E. Swager, A&M team re factoring issues (.5); draft letter to factor re same (1.3); review, analyze factoring agreements and amendments (1.2).
06/17/25	Alan Heisman	3.70	Draft stock purchase agreement (3.5); analyze issues re same (.2).
06/17/25	Steve Toth	0.70	Telephone conference with Company, PJT team, N. Adzima, K&E team, A&M team and Paul Weiss team re sale process.
06/18/25	Nick Argentieri	0.90	Review, revise letter to factoring bank (.2); correspond with Company re same (.1); conference with L. Diss, A&M team re de minimis asset sales (.4); review, analyze order re same (.2).
06/18/25	Lauren Diss	0.50	Conference with A&M team re sale issues.
06/18/25	Alan Heisman	2.10	Draft stock purchase agreement.
06/18/25	Noelle M. Howard	0.80	Review, analyze asset sale considerations (.5); correspond with E. Swager, K&E team re same (.3).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124314
Marelli Holdings Co., Ltd. Matter Number: 57489-11
Use, Sale, and Disposition of Property

Date	Name	Hours	Description
06/19/25	Lauren Diss	2.70	Conference with Company, A&M team re sale questions (.5); review, analyze follow up questions re same (2.2).
06/19/25	Julia Fletcher	0.50	Correspond with D. Heriford re French authorization re disposition of property.
06/20/25	Nick Argentieri	1.90	Conference with factoring bank, Company, E. Swager, A&M team re factoring issues (.7); conference with Company, E. Swager, A&M team re next steps re same (.3); draft letter re same (.9).
06/20/25	Diana Heriford	3.80	Draft responses re French sale requirements.
06/21/25	Steve Toth	1.80	Analyze draft purchase and sale agreement.
06/22/25	Steve Toth	0.30	Draft correspondence to A. Heisman re sale and consortium process considerations.
06/23/25	Lauren Diss	2.40	Review, analyze issues re French asset sales.
06/23/25	Kaitlan Donahue	0.90	Analyze issues re de minimis asset sale procedures order.
06/23/25	Julia Fletcher	1.00	Review, analyze Akin comments re de minimis asset procedures.
06/23/25	Alan Heisman	2.40	Revise stock purchase agreement.
06/23/25	Diana Heriford	5.60	Review, analyze sale notice requirements (3.9): review, analyze de minimis sale motion (1.2); draft responses to Company re same (.5).
06/24/25	Diana Heriford	1.40	Review, analyze sale notice requirements (.6); correspond with L. Diss re same (.3); telephone conference with Company, local counsel re France sales (.5).
06/24/25	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re marketing process.
06/24/25	Adarsh Varghese	1.20	Review, analyze proposed transaction structure.
06/25/25	Alan Heisman	2.10	Revise stock purchase agreement (1.3); analyze antitrust and tax matters (.8).
06/25/25	Diana Heriford	2.70	Review, analyze potential de minimis asset sales (1.2); draft letters re same (1.5).
06/26/25	Nicholas Adzima	1.00	Review, analyze materials re potential sale items (.8); correspond with E. Swager, K&E team re same (.2).
06/26/25	Lauren Diss	2.00	Draft, revise opinion re de minimis asset sale (1.0); correspond with D. Heriford re same (1.0).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124314
Marelli Holdings Co., Ltd. Matter Number: 57489-11
Use, Sale, and Disposition of Property

Date	Name	Hours	Description
06/26/25	Diana Heriford	11.30	Review, analyze sale issues (3.9); review, analyze materials re same (1.0); correspond with A&M team re same (.1); correspond with Company re same (.2); correspond with L. Diss re same (.5); correspond with N. Adzima, E. Swager re same (.4); correspond with C. McGushin re same (.3); review, revise letter re sales (4.8); correspond with Castaldi re same (.1).
06/26/25	Steve Toth	0.60	Analyze diligence and structure matters (.3); analyze draft transaction steps plan (.3).
06/27/25	Lauren Diss	2.30	Correspond with D. Heriford, K&E team re opinion re de minimis asset sale.
06/29/25	Lauren Diss	1.30	Correspond with D. Heriford, K&E team re opinion re de minimis asset sale.
06/29/25	Diana Heriford	1.80	Review, analyze sale issues.
06/29/25	Ross M. Kwasteniet, P.C.	0.90	Analyze issues re marketing process.
06/30/25	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re marketing process.
07/01/25	Nick Argentieri	0.20	Review, analyze Chubb comments to de minimis asset sales order.
07/01/25	Julia Fletcher	0.60	Conference with D. Heriford, K&E team re KYC documents (.3); review, revise materials re same (.3).
07/01/25	Alan Heisman	1.60	Analyze transaction structuring (1.3); revise signing checklist (.3).
07/01/25	Diana Heriford	1.30	Review, analyze Chubb comments to de minimis asset sales order (.9); review, analyze de minimis asset sales order (.4).
07/02/25	Julia Fletcher	2.50	Review, analyze de minimis sale precedent (2.0); correspond with D. Heriford, K&E team re same (.1); review, revise de minimis sale order (.4).
07/02/25	Diana Heriford	1.90	Correspond with Castaldi re potential de minimis sale (.1); review, analyze de minimis asset sales order and related materials (1.8).
07/02/25	Ross M. Kwasteniet, P.C.	1.20	Analyze issues related to marketing process and next steps.
07/02/25	Adarsh Varghese	1.20	Review, analyze and revise checklist with respect to restructuring steps and related documentation.
07/03/25	Julia Fletcher	1.00	Analyze issues re qualified electronic signatures per EU law.

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Date	Name	Hours	Description
07/03/25	Alan Heisman	2.70	Analyze issues re transaction structuring (2.2); revise signing checklist (.5).
07/03/25	Diana Heriford	1.60	Review, analyze de minimis asset sales final order and related materials.
07/03/25	Cara Li	1.90	Conference with A. Heisman, K&E team re restructuring checklist (.5); review, revise transaction structuring checklist (.9); correspond with A. Heisman, K&E team re same (.5).
07/07/25	Diana Heriford	2.70	Review, analyze de minimis asset sale procedures order.
07/07/25	Hannah Kupsky	2.70	Review, revise de minimis asset sales order (1.4); analyze materials re same (1.3).
07/08/25	Diana Heriford	1.60	Draft memorandum re French sale.
07/08/25	Spencer A. Winters, P.C.	0.50	Conference with JPM, FTI and PJT teams re marketing process.
07/09/25	Julia Fletcher	0.20	Correspond with Company re KYC form.
07/09/25	Alan Heisman	1.30	Review, analyze transaction structuring considerations.
07/09/25	Diana Heriford	1.20	Review, analyze de minimis assets sales order.
07/09/25	Hannah Kupsky	0.90	Analyze edits to de minimis asset sales order.
07/09/25	Ross M. Kwasteniet, P.C.	0.80	Analyze status re marketing process.
07/10/25	Diana Heriford	0.60	Review, revise memorandum re French sale.
07/10/25	Hannah Kupsky	1.80	Conference with J. Fletcher re de minimis assets sale materials analysis (.3); review, analyze materials re same (.7); revise summary re same (.8).
07/10/25	Christian Mancino	1.30	Research, analyze materials re de minimis asset sales procedures.
07/11/25	Christian Mancino	0.90	Research, analyze materials re de minimis asset sale orders.
07/14/25	Diana Heriford	3.20	Correspond with Company re de minimis asset sales order (.1); analyze comments to same (2.6); revise same (.5).
07/14/25	Hannah Kupsky	2.30	Review, analyze materials re de minimis asset sale orders (1.7); correspond with J. Fletcher re same (.3); draft summary re same (.3).
07/15/25	Julia Fletcher	1.40	Review, analyze de minimis asset procedures (1.3); correspond with D. Heriford, K&E team re same (.1).

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Date	Name	Hours	Description
07/15/25	Diana Heriford	0.10	Correspond with A&M team re de minimis asset sale order.
07/16/25	Julia Fletcher	4.70	Review, analyze de minimis asset sale thresholds (1.4); draft summary re same (.2); conference with A&M team re de minimis asset procedures (.4); review, revise summary re de minimis same thresholds (2.0); draft correspondence to A&M team re same (.7).
07/16/25	Ankita Gulati	0.50	Take notes on diligence call re transaction structure (.4); draft summary update re same (.1).
07/16/25	Diana Heriford	6.10	Analyze de minimis sale order (3.9); review, analyze inquires re same (2.2).
07/16/25	Hannah Kupsky	0.70	Revise de minimis asset sale order summary matrix.
07/16/25	Hannah Kupsky	0.40	Conference with A&M team re de minimis asset sale order.
07/17/25	Lauren Diss	1.50	Conference with A&M team re de minimis asset sale order (.5); review, revise same (1.0).
07/17/25	Diana Heriford	3.50	Analyze de minimis asset sale order.
07/17/25	Mary Catherine Young	0.40	Review, analyze Russia asset sale issue.
07/18/25	Diana Heriford	2.10	Analyze de minimis asset sale order.
07/22/25	Lauren Diss	2.20	Correspond with Company, D. Heriford, K&E team re de minimis asset sale issues.
07/22/25	Diana Heriford	3.80	Review, analyze considerations re de minimis asset sale order.
07/22/25	Eric Steinfeld	5.70	Draft French sale memorandum (4.2); telephone conference with D. Heriford re same (.8); correspond with D. Heriford re same (.7).
07/23/25	Lauren Diss	2.30	Correspond with Company, D. Heriford, K&E team re de minimis asset sale issues.
07/23/25	Julia Fletcher	0.30	Draft notice of de minimis asset transaction.
07/23/25	Diana Heriford	6.90	Review, analyze potential de minimis asset sales (3.9); review, revise memorandum re same (1.9); analyze de minimis asset sale order (1.1).

Date	Name	Hours	Description
07/23/25	Eric Steinfeld	5.50	Review, revise memorandum re French de minimis asset sales (1.0); correspond with D. Heriford, K&E team re same (.6); review, revise form transaction notice re de minimis asset sales order (1.0); correspond with D. Heriford, K&E team re same (.4); draft transaction notice and related exhibit re potential asset sale (1.2); analyze related considerations (.3); correspond with D. Heriford, K&E team re same (1.0).
07/24/25	Diana Heriford	5.10	Review, analyze potential de minimis asset sales (3.9); review, revise memorandum re same (1.2).
07/24/25	Eric Steinfeld	4.00	Review, revise memoranda re French asset sales (1.7); correspond with D. Heriford, K&E team and foreign counsel re same (.3); correspond with D. Heriford, K&E team and A&M team re China asset sale (.6); review, revise form de minimis transaction notice (.6); research materials re same (.8).
07/25/25	Lauren Diss	2.40	Correspond with Company, D. Heriford, K&E team re de minimis asset sale issues.
07/25/25	Diana Heriford	0.80	Analyze potential de minimis asset sales.
07/25/25	Ross M. Kwasteniet, P.C.	0.60	Analyze issues re end of overbid process (.3); review, analyze press release re same (.3).
07/25/25	Eric Steinfeld	3.70	Research materials re notice of de minimis asset transaction (2.8); correspond with D. Heriford re same (.5); correspond with D. Heriford, A&M team and Company re same (.4).
07/27/25	Ankita Gulati	0.30	Correspond with B. Feis re ex-U.S. filing analysis.
07/28/25	Ben Feis	0.30	Correspond with A. Gulati, K&E team re regulatory filings.
07/28/25	Alan Heisman	1.00	Review, analyze considerations re transaction structuring.
07/28/25	Diana Heriford	1.00	Review, analyze de minimis asset sale considerations.
07/28/25	Eric Steinfeld	2.40	Research issue re leasing de minimis asset (1.2); review and analyze de minimis asset sale order re same (.3); correspond with L. Diss, K&E team re same (.5); correspond with Company and A&M re same (.4).

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Date	Name	Hours	Description
07/29/25	Diana Heriford	1.00	Review, analyze de minimis asset sales.
07/29/25	Eric Steinfeld	1.40	Draft memorandums re French de minimis asset sales (1.1); correspond with D. Heriford re same (.3).
07/30/25	Nick Argentieri	0.90	Review, analyze diligence, correspondence re sale transaction (.4); review, analyze RSA re same (.3); correspond with M. Young re same (.2).
07/30/25	Ben Feis	0.30	Telephone conference with Akin re HSR and regulatory approvals.
07/30/25	Ankita Gulati	1.00	Conference with E. Schaefer re transaction status and considerations (.7); telephone conference with Akin to discuss ex-U.S. filing analysis (.3).
07/30/25	Enrica Schaefer	0.90	Conference with A. Gulati re transaction status and considerations (.7); review, analyze materials re same (.2).
07/30/25	Enrica Schaefer	0.90	Conference with Akin re antitrust and FDI assessment (.3); correspond with A. Gulati re next steps (.6).
Total		**214.90**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124315
Client Matter: 57489-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 249,833.50
Total legal services rendered	$ 249,833.50

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124315
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	3.30	1,735.00	5,725.50
Nick Argentieri	0.40	1,465.00	586.00
Kon Asimacopoulos	2.90	2,595.00	7,525.50
Orfeas Asimopoulos	9.10	1,065.00	9,691.50
Michael Berger	1.20	1,305.00	1,566.00
Hannah Crawford	0.60	1,995.00	1,197.00
Aprajita Dhundia	0.50	2,175.00	1,087.50
Kaitlan Donahue	3.60	880.00	3,168.00
Julia Fletcher	1.40	1,065.00	1,491.00
Julia Fletcher	7.70	880.00	6,776.00
Noelle M. Howard	13.60	1,375.00	18,700.00
Noelle M. Howard	6.50	1,195.00	7,767.50
Hannah Kupsky	0.40	1,195.00	478.00
Hannah Kupsky	2.00	1,065.00	2,130.00
Ross M. Kwasteniet, P.C.	11.40	2,595.00	29,583.00
Arthur Le Calvez	12.40	880.00	10,912.00
Sabrina Lieberman	0.50	1,195.00	597.50
Benjamin Malz	2.30	1,195.00	2,748.50
Benjamin Malz	13.00	1,065.00	13,845.00
Christian Mancino	3.00	395.00	1,185.00
Sarah Melanson	6.60	1,195.00	7,887.00
Sarah Melanson	4.80	1,065.00	5,112.00
Friedrich Schlott	2.20	1,865.00	4,103.00
Josh Sussberg, P.C.	2.90	2,595.00	7,525.50
Evan Swager	8.40	1,735.00	14,574.00
Evan Swager	6.40	1,525.00	9,760.00
Oliver Taylor	8.30	1,065.00	8,839.50
Adarsh Varghese	16.80	1,815.00	30,492.00
Daniel Wachenfeld	1.40	1,195.00	1,673.00
Daniel Wachenfeld	3.30	1,065.00	3,514.50
Matthew Calloway Walker	1.40	1,025.00	1,435.00
Spencer A. Winters, P.C.	9.30	1,995.00	18,553.50

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124315
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Name	Hours	Rate	Amount
Mary Catherine Young	2.90	1,375.00	3,987.50
Mary Catherine Young	4.70	1,195.00	5,616.50
TOTALS	**175.20**		**$ 249,833.50**

Description of Legal Services

Date	Name	Hours	Description
06/11/25	Orfeas Asimopoulos	5.00	Draft corporate authorizations (2.4); correspond with local counsel re same (2.6).
06/11/25	Benjamin Malz	13.00	Review, analyze corporate resolutions re foreign entity authorizations (3.9); continue to review, analyze corporate resolutions re same (.9); evaluate same re DIP financing authorization considerations (3.1); correspond with local counsels re same (2.7); correspond with J. Isaacson, K&E team re same (2.4).
06/11/25	Friedrich Schlott	1.00	Participate in Italy board meeting (.5); prepare for same (.5).
06/12/25	Kon Asimacopoulos	2.90	Correspond with N. Adzima, K&E team re international implementation issues, contingency options and corporate duties.
06/12/25	Hannah Crawford	0.60	Prepare for Italy board meeting.
06/12/25	Friedrich Schlott	0.50	Prepare for Italy board meeting.
06/13/25	Josh Sussberg, P.C.	0.10	Correspond with Company re board meeting.
06/15/25	Josh Sussberg, P.C.	0.20	Correspond with Company re board meeting and agenda.
06/16/25	Sarah Melanson	2.00	Draft board materials for board meeting.
06/16/25	Josh Sussberg, P.C.	0.30	Telephone conference with Company re board duties and next steps (.2); correspond with Company re board meeting (.1).
06/16/25	Evan Swager	3.90	Draft board slides (2.1); review, revise same (1.4); correspond with S. Winters, K&E team re same (.4).
06/16/25	Spencer A. Winters, P.C.	1.60	Review, revise board materials (1.3); prepare for board meeting (.3).
06/17/25	Ross M. Kwasteniet, P.C.	1.50	Participate in board of directors update meeting (.4); participate in update meeting with senior management and advisors (.6); participate in telephone conference with Selendy Gay re special committee next steps (.5).
06/17/25	Josh Sussberg, P.C.	1.10	Participate in board call (.5); prepare for same (.6).
06/17/25	Adarsh Varghese	1.10	Review, analyze proposed structure from KPMG (.8); review, analyze provisions for changing directors of a subsidiary (.3).

Date	Name	Hours	Description
06/17/25	Spencer A. Winters, P.C.	1.50	Participate in Marelli board meeting (.5); prepare for same (.5); participate in telephone conference with special committee counsel re next steps (.5).
06/18/25	Orfeas Asimopoulos	0.70	Review, analyze registration of amended articles of incorporation.
06/18/25	Hannah Kupsky	2.00	Revise resolution summary.
06/18/25	Ross M. Kwasteniet, P.C.	0.50	Participate in update telephone conference with senior management and advisors.
06/18/25	Christian Mancino	2.60	Review, revise summary re filed board resolutions.
06/18/25	Adarsh Varghese	4.20	Review, analyze plan sponsor agreement.
06/19/25	Kaitlan Donahue	1.20	Analyze issues re French entity corporate governance, chapter 11 authorizations.
06/19/25	Evan Swager	1.80	Telephone conferences with N. Adzima, K&E team, Pachulski re international proceedings, considerations (1.2); correspond with S. Lieberman, A&M, K&E teams re same (.6).
06/19/25	Adarsh Varghese	1.90	Revise plan sponsor agreement (1.2); review, analyze transaction steps and structure proposed by KMPG (.7).
06/19/25	Spencer A. Winters, P.C.	1.00	Participate in telephone conference with Deloitte re statutory audits.
06/20/25	Nick Argentieri	0.40	Conference with S. Winters, K&E team, Italian counsel re local proceedings.
06/20/25	Spencer A. Winters, P.C.	2.20	Participate in telephone conference with Italian counsel re implementation considerations (.5); review, analyze issues re same (.4); telephone conferences with N. Adzima, K&E team re same (.3); participate in telephone conference with Selendy & Gay re matter status (1.0).
06/23/25	Sarah Melanson	1.90	Draft special committee meeting minutes.
06/23/25	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet, K&E team, Company advisors re capital markets.
06/23/25	Oliver Taylor	0.50	Correspond with A. Dhundia re share transfer considerations.
06/23/25	Adarsh Varghese	1.70	Review, analyze regulatory approvals and corporate documentation needed to effect transactions contemplated by plan.

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Date	Name	Hours	Description
06/24/25	Orfeas Asimopoulos	3.40	Draft corporate authorizations and written resolutions (2.8); draft signature pages re same (.6).
06/24/25	Arthur Le Calvez	4.30	Review, analyze legal requirement for UK Plc shareholders (1.7); correspond with H. Pearson and A. Dhundia re same (.6); correspond with A. Dhundia re same (.1); analyze issues re same (1.2); correspond with R. Lichman, K&E team re next steps (.7).
06/24/25	Oliver Taylor	1.00	Correspond with A. Le Calvez re share transfer considerations.
06/24/25	Oliver Taylor	2.50	Draft corporate authorizations (1.5); draft board minutes (1.0).
06/25/25	Nicholas Adzima	0.60	Correspond with E. Swager re special committee matters.
06/25/25	Michael Berger	0.70	Correspond with G. Lutz re delivery of execution versions and cash-flow forecast (.5) correspond with R. Lichman, K&E team, A&M team re same (.2).
06/25/25	Aprajita Dhundia	0.50	Analyze issues re shareholder matters.
06/25/25	Arthur Le Calvez	6.80	Analyze issues re shareholder meeting quorum (.5); analyze share register issues (.5); correspond with A. Dhundia, K&E team re same (.7); draft transfer documentation (2.5); analyze issues re share transfer requirements (1.0); analyze issues re signature requirements (.4); correspond with O. Taylor re issues and queries for Company (.5); analyze precedent public company articles (.7).
06/25/25	Oliver Taylor	1.60	Correspond with A. Le Calvez, C. Turner and S. Xu re share transfer considerations.
06/26/25	Noelle M. Howard	2.00	Review, analyze special committee investigation diligence requests (.5); conference with M. Young, K&E team re same (.4); review, analyze materials re same (1.1).
06/26/25	Arthur Le Calvez	1.30	Analyze issues re transfer documentation (1.0); draft amendment to transfer documentation (.3).
06/26/25	Sarah Melanson	0.90	Review, analyze diligence re special committee investigation.

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Date	Name	Hours	Description
06/26/25	Oliver Taylor	0.70	Draft, revise documents for share transfer (.5); telephone conference with K. Myring re share transfer considerations (.2).
06/26/25	Daniel Wachenfeld	0.80	Review, analyze special committee diligence requests (.3); correspond with M. Young, N. Howard, K&E team re same (.5).
06/26/25	Mary Catherine Young	1.50	Review, analyze special committee diligence questions (.5); conference with N. Howard, K&E team re same (.5); review, analyze issues re same (.5).
06/27/25	Kaitlan Donahue	1.80	Review, analyze special committee diligence requests (1.3); conference with M. Young, K&E team re special committee diligence (.5).
06/27/25	Julia Fletcher	4.90	Review, analyze Special Committee diligence requests (4.6); conference with N. Howard, M. Young, K&E team re same (.3).
06/27/25	Noelle M. Howard	1.50	Conference with M. Young, K&E team re special committee investigation diligence request (.5); review, analyze responsive materials re same (1.0).
06/27/25	Christian Mancino	0.40	Correspond with C. Nowlin re board material precedent.
06/27/25	Oliver Taylor	1.00	Telephone conference with Company re share transfer considerations (.2); review, analyze correspondence with Company re same (.6); telephone conference with A. Dalgleish re same (.2).
06/27/25	Mary Catherine Young	0.80	Conference with N. Howard, K&E team re special committee diligence questions (.5); review, analyze correspondence, issues re same (.3).
06/28/25	Josh Sussberg, P.C.	0.30	Analyze issues re ad hoc group status (.1); correspond with UCC advisors re next steps (.1); correspond with Company re board process (.1).
06/28/25	Matthew Calloway Walker	1.40	Correspond with C. McGushin and S. Chan re board materials document review (.2); review, analyze board materials (1.2).
06/29/25	Michael Berger	0.40	Review, analyze liquidity forecast for EMEA cash pool (.3), correspond with F. Schlott and A&M team re same (.1).

Date	Name	Hours	Description
06/29/25	Josh Sussberg, P.C.	0.20	Analyze issues re ad hoc group (.1); review, analyze special committee agenda (.1).
06/29/25	Mary Catherine Young	0.70	Review, analyze diligence re special committee requests.
06/30/25	Michael Berger	0.10	Correspond with G. Lutz re liquidity planning.
06/30/25	Kaitlan Donahue	0.60	Review, revise special committee diligence responses (.4); correspond with M. Young, K&E team re special committee diligence (.2).
06/30/25	Julia Fletcher	2.80	Review, analyze special committee diligence requests (1.4); review, revise same (1.4).
06/30/25	Noelle M. Howard	3.00	Review, analyze special committee investigation diligence requests (.6); review, analyze materials responsive re same (2.0); correspond with M. Young, K&E team re same (.4).
06/30/25	Ross M. Kwasteniet, P.C.	1.50	Participate in special committee meeting (.5); prepare for same (1.0).
06/30/25	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet and S. Winters re board meeting and UCC considerations.
06/30/25	Evan Swager	0.70	Attend special committee meeting.
06/30/25	Oliver Taylor	1.00	Draft documents re private company registration.
06/30/25	Daniel Wachenfeld	2.50	Review, analyze special committee diligence requests (.6); review, analyze, compile responsive documents re same (1.9).
06/30/25	Spencer A. Winters, P.C.	0.50	Participate in special committee meeting.
06/30/25	Mary Catherine Young	1.70	Review, analyze, revise special committee diligence summary (1.1); correspond with N. Howard, K&E team re same (.3); review, analyze diligence re same (.3).
07/01/25	Noelle M. Howard	2.20	Review, analyze special committee investigation diligence requests (.6); review, analyze materials responsive re same (1.6).
07/01/25	Adarsh Varghese	2.10	Review, analyze updated structure deck and steps from KPMG (.9); analyze documents required to implement restructuring steps (.6); review, analyze comments from Japanese counsel relating to Japanese law considerations impacting restructuring steps (.6).

Date	Name	Hours	Description
07/01/25	Daniel Wachenfeld	1.10	Review, analyze special committee diligence requests (.5); review, analyze responsive documents re same (.6).
07/01/25	Mary Catherine Young	1.30	Correspond with N. Howard, K&E team re independent investigation diligence requests (.3); review, revise summary re same (1.0).
07/02/25	Nicholas Adzima	1.30	Analyze issues re governance items.
07/03/25	Julia Fletcher	1.40	Review, revise special committee diligence responses.
07/03/25	Noelle M. Howard	5.70	Revise responses to special committee investigation diligence requests (2.8); correspond with M. Young, K&E team re same (.8); review, analyze materials responsive re same (2.1).
07/07/25	Noelle M. Howard	2.70	Review, analyze diligence responses (.9); correspond with S. Melanson, K&E team re same (.5); review, analyze materials re same (1.3).
07/07/25	Ross M. Kwasteniet, P.C.	1.50	Prepare for special committee meeting.
07/07/25	Sabrina Lieberman	0.50	Conference with B. Malz, K&E team, A&M team, Company re French issues.
07/07/25	Adarsh Varghese	1.20	Review, analyze advice from local counsel re post notification and pre notification Forex requirements (1.0); correspond with R. Lichman, K&E team re same (.2).
07/07/25	Daniel Wachenfeld	0.30	Review, revise special committee diligence summary.
07/07/25	Mary Catherine Young	0.50	Review, analyze summary re independent investigation diligence (.4); correspond with N. Howard, K&E team re same (.1).
07/08/25	Nicholas Adzima	0.60	Review, analyze diligence re special committee items.
07/08/25	Noelle M. Howard	1.00	Review, analyze special committee investigation diligence responses (.7); correspond with S. Melanson re same (.3).
07/08/25	Ross M. Kwasteniet, P.C.	0.70	Prepare for special committee meeting.
07/08/25	Evan Swager	0.90	Review, analyze communications materials (.5); review, analyze checklist (.4).
07/09/25	Ross M. Kwasteniet, P.C.	1.40	Participate in special committee meeting (1.0); prepare for same (.4).
07/09/25	Friedrich Schlott	0.70	Review, analyze issues re German security.

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Corp., Governance, & Securities Matters

Date	Name	Hours	Description
07/09/25	Evan Swager	2.20	Correspond with B. Malz, K&E team re international considerations (.6); participate in special committee meeting (.6); telephone conference with B. Malz, Company re governmental requests (1.0).
07/09/25	Adarsh Varghese	1.10	Review, analyze Japanese local law requirements and Forex approval requirements for restructuring.
07/09/25	Spencer A. Winters, P.C.	1.00	Conference with special committee re restructuring status.
07/14/25	Mary Catherine Young	0.40	Review, analyze special committee diligence summary issues.
07/15/25	Ross M. Kwasteniet, P.C.	1.60	Prepare for board meeting (1.1); participate in telephone conference with PJT team and A&M team re board materials (.5).
07/15/25	Evan Swager	2.20	Review, revise board slides (1.5); correspond with S. Winters, K&E team re same (.3); telephone conference with S. Winters, K&E team re same, next steps (.4).
07/15/25	Adarsh Varghese	1.20	Analyze status of regulatory work streams and related processes and timing (.9); correspond with R. Lichman, K&E team re same (.3).
07/15/25	Spencer A. Winters, P.C.	0.50	Conference with PJT and A&M teams re board materials.
07/16/25	Hannah Kupsky	0.40	Correspond with L. Diss, local counsel re resolutions.
07/16/25	Ross M. Kwasteniet, P.C.	1.20	Prepare for board meeting.
07/16/25	Adarsh Varghese	0.90	Review and analyze comments from Japanese counsel (.5); analyze revisions necessary to structure steps (.4).
07/17/25	Ross M. Kwasteniet, P.C.	1.50	Participate in board update meeting (.5); prepare for same (1.0).
07/17/25	Josh Sussberg, P.C.	0.50	Participate in board of director meeting.
07/17/25	Spencer A. Winters, P.C.	1.00	Participate in board meeting (.5); prepare for same (.5).
07/21/25	Benjamin Malz	0.90	Prepare for Italian board meeting re going concern assessment.
07/21/25	Sarah Melanson	1.10	Review, analyze, respond to special committee diligence requests (1.0); correspond with A&M team re same (.1).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124315
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
07/22/25	Benjamin Malz	0.40	Prepare for Italian board meeting re going concern assessment.
07/22/25	Mary Catherine Young	0.50	Correspond with S. Melanson, K&E team re special committee investigation questions (.2); correspond with Selendy Gay team, AlixPartners re same (.3).
07/23/25	Benjamin Malz	0.50	Prepare for Italian board meeting re going concern assessment.
07/23/25	Mary Catherine Young	0.20	Correspond with A&M team re special committee diligence questions.
07/24/25	Nicholas Adzima	0.80	Conferences with C. McGushin, K&E team, working group re investigation items.
07/24/25	Benjamin Malz	0.30	Prepare for Italian board meeting re going concern assessment.
07/24/25	Evan Swager	0.80	Review, analyze comfort letter (.5); correspond with L. Diss, K&E team re same (.3).
07/25/25	Noelle M. Howard	1.00	Correspond with A&M team re special committee investigation diligence requests (.3); review, analyze same (.7).
07/25/25	Benjamin Malz	0.20	Prepare for Italian board meeting re going concern assessment.
07/25/25	Adarsh Varghese	1.40	Review, analyze latest revisions to structure steps (.8); review, analyze status of regulatory considerations (.6).
07/28/25	Noelle M. Howard	1.00	Conference with E. Swager, M. Young, Selendy Gay team re special committee diligence requests (.5); review, analyze materials re same (.5).
07/29/25	Sarah Melanson	0.30	Correspond with C. McGushin re special committee diligence.
07/30/25	Sarah Melanson	5.20	Review, analyze, respond to special committee diligence (3.9); draft responses re same (.9); draft correspondence to N. Howard, M. Young re same (.4).
07/31/25	Evan Swager	2.30	Draft special committee meeting materials (.8); correspond with A&M team re same (.5); telephone conferences with S. Winters, K&E team, and ad ho group advisors re status, next steps (1.0).
Total		**175.20**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124316
Client Matter: 57489-13

In the Matter of Employee Matters

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 146,099.00
Total legal services rendered	$ 146,099.00

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124316
Marelli Holdings Co., Ltd. Matter Number: 57489-13
Employee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	2.70	1,735.00	4,684.50
Christina Aldime	9.20	1,065.00	9,798.00
Matthew Antinossi	10.20	2,295.00	23,409.00
Nick Argentieri	2.90	1,525.00	4,422.50
Nick Argentieri	6.50	1,465.00	9,522.50
Hannah Crawford	1.60	1,995.00	3,192.00
Lauren Diss	24.80	1,525.00	37,820.00
Lauren Diss	0.90	1,465.00	1,318.50
Susan D. Golden	0.40	1,795.00	718.00
Diana Heriford	18.60	1,375.00	25,575.00
Diana Heriford	0.40	1,195.00	478.00
Sabrina Lieberman	0.10	1,195.00	119.50
Benjamin Malz	3.70	1,195.00	4,421.50
Benjamin Malz	3.70	1,065.00	3,940.50
Christian Mancino	0.20	395.00	79.00
Sarah Melanson	0.70	1,195.00	836.50
Magdalena Wistuba	0.70	1,375.00	962.50
Magdalena Wistuba	9.50	1,195.00	11,352.50
Mary Catherine Young	1.90	1,375.00	2,612.50
Mary Catherine Young	0.70	1,195.00	836.50
TOTALS	**99.40**		**$ 146,099.00**

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124316
Marelli Holdings Co., Ltd. Matter Number: 57489-13
Employee Matters

Description of Legal Services

Date	Name	Hours	Description
06/16/25	Nick Argentieri	1.80	Telephone conference with Company, M. Young, K&E team and A&M team re compensation matters (.3); review, analyze materials re supplemental wages motion (.4); draft supplemental wages motion (.9); correspond with Company re same (.2).
06/16/25	Magdalena Wistuba	0.90	Analyze pension issues.
06/17/25	Nick Argentieri	1.90	Telephone conference with S. Golden and Pachulski team re severance issue (.4); review, analyze issue re Brazilian severance obligations (.6); correspond with Company re same (.5); correspond with Brazil counsel re same (.4).
06/17/25	Susan D. Golden	0.40	Telephone conference with N. Argentieri re severance issue.
06/17/25	Magdalena Wistuba	1.10	Correspond with H. Crawford, K&E team and A&M team re information requests from UK pensions advisors.
06/18/25	Magdalena Wistuba	1.00	Correspond with A&M team and pensions trustee advisors re information requests.
06/19/25	Mary Catherine Young	0.70	Conference with Company re severance issues (.2); review, analyze wages order re same (.2); correspond with N. Argentieri, K&E team re same (.3).
06/20/25	Nicholas Adzima	1.00	Telephone conferences with L. Diss, K&E team re employment matters (.7); correspond with L. Diss, K&E team and Company re same (.3).
06/20/25	Benjamin Malz	3.70	Telephone conferences with local counsel, Company advisers and pension counsel re pre-petition payment management and compliance with national laws.
06/20/25	Magdalena Wistuba	2.00	Conference with Company and counsel re response to pensions trustee's letter (1.0); correspond with Company and counsel re same (.5); review, analyze pension issues (.5).
06/21/25	Hannah Crawford	0.50	Correspond with B. Malz re update on initial letter from Pension Trustee.
06/22/25	Diana Heriford	0.40	Review, analyze wages motion re pension plans.

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124316
Marelli Holdings Co., Ltd. Matter Number: 57489-13
Employee Matters

Date	Name	Hours	Description
06/23/25	Hannah Crawford	0.50	Correspond with B. Malz and M. Wistuba re comments on response to the pension Trustee (.3); correspond with B. Malz re UK filing entities with Company's House (.2).
06/23/25	Magdalena Wistuba	2.00	Review and analyze response letter to pensions trustee (1.2), draft timeline (.4); correspond with H. Crawford, K&E team and pensions advisors re same (.4).
06/24/25	Nick Argentieri	0.60	Telephone conference with Company re employee payment matters.
06/24/25	Lauren Diss	0.90	Review, revise communications to employees.
06/25/25	Nick Argentieri	0.70	Telephone conference with Company re employee matters.
06/25/25	Magdalena Wistuba	1.20	Review, analyze pensions information requests.
06/26/25	Magdalena Wistuba	1.00	Correspond with BDO, Company and A&M team re pensions analysis.
06/27/25	Magdalena Wistuba	0.30	Correspond with Company re director duties.
06/30/25	Nick Argentieri	1.50	Analyze issues re severance payments (.4); research re same (.8); correspond with Company re same (.3).
07/01/25	Nick Argentieri	0.20	Review, analyze Chubb comments to wages order.
07/01/25	Diana Heriford	1.00	Review, analyze Chubb comments to wages final order (.6); review, analyze wages final order (.4).
07/02/25	Christina Aldime	2.10	Review, revise wages final order.
07/02/25	Nick Argentieri	0.90	Analyze issues re employee payment timing, priority (.6); correspond with Company re same (.3).
07/02/25	Diana Heriford	0.40	Review, analyze wages final order.
07/04/25	Benjamin Malz	0.40	Telephone conference with UK pension counsel re pendency of Chapter 11 and next steps.
07/04/25	Magdalena Wistuba	0.40	Conference with Marelli and pensions counsel re pension considerations.
07/07/25	Christina Aldime	1.10	Review, revise wages final order (.6); revise vendors final order (.5).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124316
Marelli Holdings Co., Ltd. Matter Number: 57489-13
Employee Matters

Date	Name	Hours	Description
07/07/25	Lauren Diss	5.80	Review, analyze issues re Brazilian severance obligations (2.0); correspond with counsel to payroll provider re payment issues (1.8); review, revise wages final order (2.0).
07/07/25	Diana Heriford	1.90	Review, revise wages final order.
07/08/25	Christina Aldime	2.50	Review, revise wages, vendors final orders (.5); review, analyze materials re same (1.8); correspond with D. Heriford re same (.2).
07/08/25	Lauren Diss	5.70	Review, analyze issues re Brazilian severance obligations (2.0); correspond with counsel to payroll provider re payment issues (2.0); review, revise wages final order (1.7).
07/08/25	Diana Heriford	0.70	Review, revise wages final order.
07/08/25	Christian Mancino	0.20	Research materials re wages final orders.
07/09/25	Nicholas Adzima	1.70	Conferences with E. Swager, L. Diss, K&E team re employment matters (1.0); review, revise wages order re same (.5); correspond with L. Diss, K&E team re same (.2).
07/09/25	Christina Aldime	0.10	Review, revise wages final order.
07/10/25	Christina Aldime	2.00	Review, revise wages final order.
07/10/25	Lauren Diss	4.20	Correspond with counsel to payroll provider re payment issues (1.0); correspond with Company re employee settlement issues (2.4); analyze related considerations (.8).
07/11/25	Christina Aldime	1.40	Revise, analyze wages final order precedent (.7); draft summary re same (.7).
07/11/25	Benjamin Malz	0.50	Review, analyze issues re English pension matters.
07/12/25	Hannah Crawford	0.30	Correspond with pension counsel re UK pension.
07/14/25	Benjamin Malz	0.20	Review, analyze issues re English pension matters.
07/15/25	Lauren Diss	2.80	Telephone conference with Company, Brazilian local counsel re wages order (1.8); review, revise same (1.0).
07/17/25	Matthew Antinossi	0.10	Review, analyze correspondence from M. Young, K&E team and Company re pension and benefits issues.
07/17/25	Lauren Diss	2.00	Telephone conference with A&M team, D. Heriford, K&E team re wages order (.5); review, revise same (1.5).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124316
Marelli Holdings Co., Ltd. Matter Number: 57489-13
Employee Matters

Date	Name	Hours	Description
07/17/25	Sarah Melanson	0.70	Draft correspondence to E. Swager, L. Diss, A&M team re employee retention.
07/17/25	Mary Catherine Young	0.70	Correspond with M. Antinossi, K&E team re employee benefits issues (.3); review, analyze issues re same (.4).
07/18/25	Matthew Antinossi	0.60	Review, analyze PBGC request (.2); correspond with M. Young, K&E team re same (.1); review, analyze plan re pension and benefits issues (.3).
07/18/25	Diana Heriford	3.90	Analyze wages order.
07/18/25	Mary Catherine Young	0.30	Correspond with M. Antinossi re employee benefit issues.
07/19/25	Hannah Crawford	0.30	Correspond with M. Wistuba, K&E team re UK pension.
07/19/25	Diana Heriford	0.80	Review, analyze wages order.
07/20/25	Diana Heriford	3.90	Review, analyze wages order.
07/21/25	Matthew Antinossi	0.60	Review, analyze plans re PBGC language (.3); correspond with M. Young, K&E team re same and pension issues (.3).
07/21/25	Lauren Diss	2.50	Conference with Company re wages order (.5); correspond with D. Heriford, K&E team re same (2.0).
07/21/25	Diana Heriford	6.00	Review, analyze considerations re wages order (3.9); revise same (2.1).
07/21/25	Sabrina Lieberman	0.10	Revise certification of counsel re wages order.
07/22/25	Matthew Antinossi	1.40	Review, analyze wages order re pension and benefits issues (.4); review, analyze public filings re pension plan (.6); draft pension issues Chapter 11 summary (.4).
07/22/25	Lauren Diss	1.80	Correspond with Chubb, UCC re final wages order issues.
07/23/25	Matthew Antinossi	1.90	Review, analyze pension and benefits documents (.7); correspond with client re benefits considerations (.1); draft pension consideration summary (1.1).
07/24/25	Matthew Antinossi	1.00	Review, analyze pension and benefits issues and employee questions (.5); telephone conference with Company, N. Argentieri, and K&E teams re same (.5).
07/25/25	Matthew Antinossi	1.40	Draft employee FAQs re pension and bankruptcy issues (1.3); correspond with N. Argentieri, K&E team re same (.1).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124316
Marelli Holdings Co., Ltd. Matter Number: 57489-13
Employee Matters

Date	Name	Hours	Description
07/25/25	Nick Argentieri	1.50	Review, analyze correspondence, plan provisions re compensation matters (1.1); conference with M. Antinossi, Company re same (.4).
07/25/25	Mary Catherine Young	0.90	Review, analyze wages order re severance (.3); correspond with N. Argentieri, K&E team re same (.2); correspond with A&M team, Company re same (.4).
07/28/25	Benjamin Malz	2.60	Analyze developments and covenants re pensions.
07/28/25	Magdalena Wistuba	0.30	Review, analyze pension considerations.
07/29/25	Matthew Antinossi	2.10	Correspond with Company and A&M team re PBGC request and responses (.1); review, analyze pension documents re same (1.5); draft response to PBGC re same (.4); correspond with Company and N. Argentieri re pension FAQs (.1).
07/29/25	Nick Argentieri	0.30	Review, revise talking points re employee benefits.
07/30/25	Matthew Antinossi	1.10	Review, revise PBGC response and related documents (.7); telephone conference with Company and A&M team re same (.3); correspond with Company re same (.1).
Total		**99.40**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124317
Client Matter: 57489-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 43,887.50
Total legal services rendered	$ 43,887.50

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124317
Marelli Holdings Co., Ltd. Matter Number: 57489-14
Executory Contracts and Unexpired Leases

Summary of Hours Billed

Name	Hours	Rate	Amount
Nick Argentieri	0.50	1,525.00	762.50
Lauren Diss	0.50	1,465.00	732.50
Kaitlan Donahue	1.30	1,065.00	1,384.50
Kaitlan Donahue	0.30	880.00	264.00
Julia Fletcher	3.50	1,065.00	3,727.50
Diana Heriford	7.50	1,375.00	10,312.50
Sabrina Lieberman	0.10	1,195.00	119.50
Sarah Melanson	3.10	1,195.00	3,704.50
Luke Nance	3.10	1,065.00	3,301.50
Eric Steinfeld	13.30	1,195.00	15,893.50
Eric Steinfeld	0.30	1,065.00	319.50
Daniel Wachenfeld	0.40	1,195.00	478.00
Mary Catherine Young	2.10	1,375.00	2,887.50
TOTALS	**36.00**		**$ 43,887.50**

Description of Legal Services

Date	Name	Hours	Description
06/17/25	Lauren Diss	0.50	Telephone conference with M. Young, D. Heriford re section 365(d)(4) motion, second day papers.
06/24/25	Kaitlan Donahue	0.30	Revise contract rejection procedure order.
06/30/25	Eric Steinfeld	0.30	Correspond with K. Donahue, K&E team re rejection procedures order.
07/03/25	Nick Argentieri	0.50	Analyze issues re licensing (.3); correspond with Company re same (.2).
07/08/25	Luke Nance	1.10	Review, revise final contract rejection procedures order (.8); correspond with N. Adzima re same (.3).
07/08/25	Mary Catherine Young	0.30	Correspond with E. Swager, K&E team re factoring counterparty issue.
07/10/25	Eric Steinfeld	2.60	Review, revise contract rejection procedures order (.8); research materials re same (1.3); correspond with D. Heriford, K&E team re same (.5).
07/11/25	Diana Heriford	1.30	Review, analyze contract rejection order.
07/11/25	Eric Steinfeld	5.00	Correspond with D. Heriford re assumption-rejection procedures (.8); research materials re same (3.0); review, revise same (1.2).
07/11/25	Mary Catherine Young	0.70	Conference with Company re lease rejection issues.
07/13/25	Diana Heriford	0.30	Review, analyze contract rejection order.
07/14/25	Kaitlan Donahue	1.30	Review, analyze contracts re damages provisions (1.1); conference with M. Young, K&E team re contract review (.2).
07/14/25	Julia Fletcher	2.20	Review, analyze contracts (1.6); draft summary re same (.4); correspond with S. Melanson, K&E team re same (.2).
07/14/25	Sarah Melanson	2.60	Review, analyze executory contracts (2.3); telephone conference with E. Swager re same (.3).
07/14/25	Daniel Wachenfeld	0.40	Review, analyze executory contracts (.1); telephone conference with S. Melanson, K&E team re same (.3).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124317
Marelli Holdings Co., Ltd. Matter Number: 57489-14
Executory Contracts and Unexpired Leases

Date	Name	Hours	Description
07/14/25	Mary Catherine Young	1.10	Telephone conference with factor re factoring agreement (.5); review, analyze factoring motion, order (.3); correspond with E. Swager re same (.2); review, analyze factor considerations (.1).
07/15/25	Sarah Melanson	0.20	Review, analyze executory contracts.
07/15/25	Eric Steinfeld	1.30	Review, revise contract rejection order (.7); correspond with D. Heriford, K&E team re same (.6).
07/16/25	Diana Heriford	2.30	Analyze contract rejection order.
07/16/25	Sarah Melanson	0.30	Telephone conference with E. Swager, A&M team re executory contracts.
07/16/25	Eric Steinfeld	2.10	Correspond with D. Heriford, K&E team re contract rejection procedures order (1.2); research, analyze materials re same (.7); review, analyze correspondence from U.S. Trustee re same (.2).
07/17/25	Julia Fletcher	1.10	Review, analyze contracts re executory status.
07/17/25	Diana Heriford	2.10	Analyze contract rejection order.
07/17/25	Eric Steinfeld	0.60	Review, revise contract rejection procedures order (.3); correspond with D. Heriford, K&E team re same (.3).
07/18/25	Diana Heriford	1.50	Analyze contact rejection order.
07/23/25	Luke Nance	1.30	Research re executory contract considerations (.9); correspond with L. Diss re same (.2); correspond with A&M team re next steps re same (.2).
07/24/25	Luke Nance	0.70	Correspond with A&M re executory contracts (.4); correspond with L. Diss re counterparty communications (.1); correspond with counterparty re next steps (.2).
07/25/25	Eric Steinfeld	1.70	Research issue re assignment of lease (1.3); correspond with L. Diss, K&E team re same (.4).
07/26/25	Sabrina Lieberman	0.10	Correspond with E. Swager, Company, local counsel re landlord issue.
07/29/25	Julia Fletcher	0.20	Review, analyze contract re executory status.
Total		**36.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124318
Client Matter: 57489-15

In the Matter of SOFAs and Schedules

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 45,634.00
Total legal services rendered	$ 45,634.00

Summary of Hours Billed

Name	Hours	Rate	Amount
Christina Aldime	8.40	1,065.00	8,946.00
Lauren Diss	9.70	1,525.00	14,792.50
Lauren Diss	0.90	1,465.00	1,318.50
Susan D. Golden	1.00	1,795.00	1,795.00
Diana Heriford	8.30	1,375.00	11,412.50
Diana Heriford	1.60	1,195.00	1,912.00
Sarah Jones	4.90	1,065.00	5,218.50
Sarah Melanson	0.20	1,195.00	239.00
TOTALS	**35.00**		**$ 45,634.00**

Description of Legal Services

Date	Name	Hours	Description
06/27/25	Susan D. Golden	1.00	Correspond with D. Heriford re potential U.S. Trustee objection to creditor matrix motion (.3); review, revise creditor matrix motion and proposed order (.4); conference with D. Heriford re same (.3).
06/27/25	Diana Heriford	1.40	Telephone conference with S. Golden re creditor matrix order (.3); review, revise same (.8); correspond with N. Adzima, E. Swager re same (.2); correspond with U.S. Trustee re same (.1).
06/30/25	Lauren Diss	0.90	Correspond with A&M team re statement of financial affairs information request.
06/30/25	Diana Heriford	0.20	Correspond with U.S. Trustee re creditor matrix final order (.1); correspond with S. Golden re same (.1).
07/01/25	Christina Aldime	0.60	Review, revise statement of financial affairs.
07/01/25	Lauren Diss	1.80	Telephone conference with A&M team re statements and schedules questions (.2); correspond with D. Heriford re same (1.6).
07/01/25	Diana Heriford	0.60	Review, analyze creditor matrix final order.
07/01/25	Diana Heriford	0.70	Telephone conference with A&M team, L. Diss re schedules and statements (.2); review, analyze same (.3); review, revise statement of financial affairs order (.2).
07/01/25	Sarah Jones	0.60	Review, revise creditor matrix final order (.4); correspond with D. Heriford re same (.2).
07/02/25	Diana Heriford	2.70	Review, analyze schedules and statements considerations.
07/07/25	Sarah Jones	0.50	Review, analyze data privacy research re creditor matrix motion.
07/08/25	Lauren Diss	1.70	Telephone conference with D. Heriford, A&M team re schedules and statement of financial affairs questions (.4); research re same (1.3).
07/08/25	Diana Heriford	0.40	Review, analyze issues re schedules and statements.
07/09/25	Sarah Jones	0.30	Revise creditor matrix order (.2); correspond with D. Heriford re same (.1).
07/10/25	Lauren Diss	1.30	Correspond with A&M team re schedules and statements.

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124318
Marelli Holdings Co., Ltd. Matter Number: 57489-15
SOFAs and Schedules

Date	Name	Hours	Description
07/10/25	Sarah Jones	0.30	Review, analyze creditor matrix final order.
07/11/25	Sarah Jones	0.20	Review, analyze creditor matrix final order.
07/14/25	Diana Heriford	0.80	Analyze creditor matrix order.
07/14/25	Diana Heriford	0.90	Analyze statement of financial affairs order.
07/15/25	Diana Heriford	0.80	Analyze creditor matrix order.
07/15/25	Diana Heriford	0.90	Analyze statement of financial affairs order.
07/15/25	Sarah Jones	0.70	Review, revise creditor matrix certification of counsel (.6); correspond with D. Heriford re same (.1).
07/16/25	Lauren Diss	0.70	Correspond with A&M team re statement of financial affairs preparation.
07/16/25	Sarah Melanson	0.20	Correspond with B. Malz re schedules and statements.
07/22/25	Lauren Diss	1.00	Conference with A&M team re statement of financial affairs and schedules (.5); review, analyze questions re same (.5).
07/23/25	Sarah Jones	2.30	Review, analyze data privacy memorandum re creditor matrix.
07/24/25	Lauren Diss	0.70	Correspond with A&M re schedules and statements requests.
07/25/25	Lauren Diss	0.90	Conference with A&M team re SoFAs and schedules (.4); review, analyze questions re same (.5).
07/29/25	Christina Aldime	3.80	Review, revise schedules and statements global notes (2.4); conference with L. Diss, D. Heriford, A&M team re same (.6); draft notes re same (.8).
07/29/25	Lauren Diss	0.60	Telephone conference with A&M team reschedules and statements issues.
07/29/25	Diana Heriford	0.50	Telephone conference with A&M team re schedules and statements.
07/30/25	Christina Aldime	4.00	Review, revise schedules and statements global notes (3.4); correspond with L. Diss, K&E team, A&M team re same (.6).
07/30/25	Lauren Diss	1.00	Correspond with D. Heriford, K&E team re schedules and statements drafts.
Total		**35.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124319
Client Matter: 57489-16

In the Matter of Hearings

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 112,779.50
Total legal services rendered	$ 112,779.50

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	0.70	1,735.00	1,214.50
Bill Arnault, P.C.	6.00	2,015.00	12,090.00
Julia F. Burnson	0.90	685.00	616.50
Uzo Dike	0.30	705.00	211.50
Lauren Diss	2.50	1,465.00	3,662.50
Richard U. S. Howell, P.C.	3.50	2,015.00	7,052.50
Ross M. Kwasteniet, P.C.	18.30	2,595.00	47,488.50
Christian Mancino	4.90	395.00	1,935.50
Casey McGushin	10.40	1,695.00	17,628.00
Josh Sussberg, P.C.	3.40	2,595.00	8,823.00
Evan Swager	1.20	1,735.00	2,082.00
Spencer A. Winters, P.C.	5.00	1,995.00	9,975.00
TOTALS	**57.10**		**$ 112,779.50**

Description of Legal Services

Date	Name	Hours	Description
06/11/25	Richard U. S. Howell, P.C.	2.80	Prepare for first day hearing, including witness preparation.
06/11/25	Ross M. Kwasteniet, P.C.	8.40	Prepare for first day hearing.
06/11/25	Spencer A. Winters, P.C.	3.60	Prepare for first day hearing (2.3); correspond and conferences with R. Kwasteniet, K&E team re same (1.3).
06/12/25	Bill Arnault, P.C.	0.90	Participate in first day hearing.
06/12/25	Lauren Diss	2.50	Attend first day hearing.
06/12/25	Ross M. Kwasteniet, P.C.	7.30	Participate in first day hearing (2.5); prepare for same (4.0); correspond with Company, board re same (.8).
06/12/25	Christian Mancino	4.60	Coordinate hearing (2.1); attend first day hearing to monitor lines for attorneys (2.5).
06/12/25	Casey McGushin	5.00	Review and revise first day motions in preparation for first day hearing (1.5); discuss first day hearing with S. Winters and K&E team (.5); participate in first day hearing (3.0).
06/12/25	Josh Sussberg, P.C.	3.40	Attend first day hearing (2.5); prepare for same (.9).
06/12/25	Spencer A. Winters, P.C.	1.20	Attend first day hearing.
06/30/25	Nicholas Adzima	0.70	Correspond with E. Swager, K&E team re second day hearing.
07/18/25	Julia F. Burnson	0.50	Review, revise court hearings summary (.2); correspond with E. Swager, L. Diss K&E team re hearing (.3).
07/19/25	Bill Arnault, P.C.	0.60	Prepare for second day hearing and depositions.
07/23/25	Richard U. S. Howell, P.C.	0.70	Prepare, review, and analyze correspondence to B. Arnault, K&E team re second day hearing and related litigation.
07/24/25	Bill Arnault, P.C.	4.30	Prepare for DIP hearing.
07/24/25	Bill Arnault, P.C.	0.20	Participate in DIP hearing.
07/24/25	Julia F. Burnson	0.40	Coordinate DIP hearing logistics.
07/24/25	Uzo Dike	0.30	Attend DIP hearing to assist attorneys.
07/24/25	Ross M. Kwasteniet, P.C.	2.60	Participate in DIP hearing (.2); prepare for same (2.4).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124319
Marelli Holdings Co., Ltd. Matter Number: 57489-16
Hearings

Date	Name	Hours	Description
07/24/25	Christian Mancino	0.30	Correspond with M. Walker re DIP hearing logistics (.1); attend and monitor listen-only line re DIP hearing (.2).
07/24/25	Casey McGushin	4.70	Prepare for second day hearing.
07/24/25	Casey McGushin	0.70	Attend second day hearing (.2); prepare for same (.5).
07/24/25	Evan Swager	1.20	Prepare for DIP hearing (1.0); attend same (.2).
07/24/25	Spencer A. Winters, P.C.	0.20	Attend DIP hearing.
Total		**57.10**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124320
Client Matter: 57489-17

In the Matter of Insurance and Surety Matters

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 83,709.00
Total legal services rendered	$ 83,709.00

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124320
Marelli Holdings Co., Ltd. Matter Number: 57489-17
Insurance and Surety Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nick Argentieri	0.50	1,525.00	762.50
Lauren Diss	5.30	1,525.00	8,082.50
Diana Heriford	17.80	1,375.00	24,475.00
Benjamin Malz	0.30	1,195.00	358.50
Christian Mancino	0.30	395.00	118.50
Sarah Melanson	2.70	1,195.00	3,226.50
Sarah Melanson	3.00	1,065.00	3,195.00
Luke Nance	17.50	1,065.00	18,637.50
Armando L. Prather	4.70	1,295.00	6,086.50
William T. Pruitt	2.70	1,895.00	5,116.50
Eric Steinfeld	9.70	1,195.00	11,591.50
Eric Steinfeld	0.40	1,065.00	426.00
Evan Swager	0.80	1,525.00	1,220.00
Mary Catherine Young	0.30	1,375.00	412.50
TOTALS	**66.00**		**$ 83,709.00**

Description of Legal Services

Date	Name	Hours	Description
06/13/25	Sarah Melanson	1.40	Review, analyze insurance order (.4); correspond with Company re same (.4); correspond with N. Adzima, E. Swager re same (.2); review, analyze insurance documents (.4).
06/16/25	Sarah Melanson	0.60	Correspond with Company re D&O insurance (.3); telephone conference with W. Pruitt re same (.2); correspond with N. Adzima, E. Swager re same (.1).
06/16/25	William T. Pruitt	0.90	Research, analyze D&O insurance placement and Sompo proposal (.5); correspond and telephone conference with J. Horwitz re same (.2); telephone conference with S. Melanson re same (.2).
06/18/25	Sarah Melanson	0.10	Correspond with Company re D&O insurance limits.
06/19/25	Evan Swager	0.80	Correspond with N. Howard, K&E team, Company re inquiries re insurance.
06/24/25	Sarah Melanson	0.60	Telephone conference with E. Swager, Company re D&O insurance (.4); telephone conference with insurance broker re same (.1); correspond with Company re same (.1).
06/25/25	Sarah Melanson	0.20	Correspond with Company re D&O insurance.
06/26/25	Sarah Melanson	0.10	Correspond with Company, insurance broker re D&O insurance.
06/30/25	Eric Steinfeld	0.40	Correspond with D. Heriford, K&E team re final orders for first day motions (.2); review, analyze insurance final order re same (.2).
07/01/25	Nick Argentieri	0.20	Review, analyze Chubb comments to insurance order.
07/01/25	Diana Heriford	0.70	Review, analyze Chubb comments to insurance final order.
07/01/25	Sarah Melanson	0.40	Correspond with Company, insurance broker re D&O insurance.
07/02/25	Diana Heriford	0.50	Review, revise insurance final order.
07/02/25	Benjamin Malz	0.30	Telephone conference with Chinese counsel re insurance agreement.
07/02/25	Sarah Melanson	0.50	Correspond with Company, insurance broker re D&O insurance.

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124320
Marelli Holdings Co., Ltd. Matter Number: 57489-17
Insurance and Surety Matters

Date	Name	Hours	Description
07/02/25	Luke Nance	1.90	Review, revise insurance final order (1.5); correspond with D. Heriford re same (.4).
07/03/25	Sarah Melanson	0.10	Correspond with O. Asimopoulos re D&O policies.
07/07/25	Diana Heriford	2.10	Review, analyze insurance final order re Chubb comments.
07/07/25	Luke Nance	0.70	Review, analyze comments re insurance final order (.4); correspond with D. Heriford re same (.3).
07/07/25	Eric Steinfeld	0.40	Correspond with D. Heriford, K&E team re insurance final order (.2); review, analyze comments re same (.2).
07/08/25	Lauren Diss	1.00	Review, revise insurance final order.
07/08/25	Diana Heriford	0.60	Review, revise insurance final order.
07/08/25	Christian Mancino	0.30	Research materials re insurance final orders.
07/08/25	Luke Nance	2.80	Review, revise insurance final order (1.8); draft summary re analysis re same (.5); correspond with D. Heriford re same (.5).
07/08/25	Eric Steinfeld	0.70	Review, revise insurance final order (.3); correspond with L. Nance, K&E team re same (.2); review, analyze comments from Chubb re same (.2).
07/09/25	Lauren Diss	2.30	Telephone conference with Chubb re final order revisions (.6); review, revise same (1.7).
07/09/25	Sarah Melanson	0.10	Correspond with Company re insurance policy.
07/09/25	Luke Nance	0.90	Review, revise insurance final order (.6); correspond with D. Heriford re same (.3).
07/09/25	Armando L. Prather	1.20	Review, analyze D&O policy.
07/09/25	William T. Pruitt	0.30	Review, analyze to new D&O insurance policies (.2); correspond with A. Prather, K&E team re same (.1)
07/10/25	Diana Heriford	0.30	Review, analyze UCC comments to insurance order.
07/10/25	Armando L. Prather	1.20	Review, analyze evaluate D&O insurance program.
07/11/25	Diana Heriford	0.80	Review, analyze insurance final order.
07/11/25	Luke Nance	1.60	Review, revise insurance final order (.8); draft, revise summary re analysis re same (.6); correspond with D. Heriford re same (.2).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124320
Marelli Holdings Co., Ltd. Matter Number: 57489-17
Insurance and Surety Matters

Date	Name	Hours	Description
07/11/25	Eric Steinfeld	0.30	Correspond with D. Heriford, K&E team re insurance order.
07/13/25	Eric Steinfeld	2.00	Review, revise insurance order (.6); research and analyze materials re same (1.0); correspond with D. Heriford re same (.4).
07/14/25	Diana Heriford	0.90	Review, comment on insurance final order.
07/14/25	Sarah Melanson	1.40	Review, analyze insurance policy (1.1); telephone conference with W. Pruitt re same (.2); correspond with insurance broker re same (.1).
07/14/25	Armando L. Prather	0.70	Review, analyze current D&O insurance policy.
07/14/25	William T. Pruitt	0.70	Review, analyze re D&O insurance (.3); draft summary re same (.2); correspond with S. Melanson, K&E team re same (.1); correspond with A. Prather, K&E team re same (.1).
07/14/25	Eric Steinfeld	4.00	Review, revise insurance order (2.0); research materials re same (1.0); correspond with D. Heriford, K&E team re same (.5); review, analyze comments to insurance order (.4); correspond with D. Heriford and L. Nance re same (.1).
07/15/25	Diana Heriford	0.90	Review, comment on insurance final order.
07/15/25	Luke Nance	2.70	Review, revise insurance final order (.9); review, revise precedent summary (.6); correspond with D. Heriford re same (.4); research re indemnity and collateral precedent (.6); correspond with E. Steinfeld re same (.2).
07/15/25	Eric Steinfeld	0.80	Correspond with D. Heriford, K&E team re insurance order (.4); research precedent re indemnity agreement language re same (.4).
07/15/25	Mary Catherine Young	0.30	Review, analyze correspondence re surety issue (.2); correspond with E. Swager re same (.1).
07/16/25	Diana Heriford	1.10	Review, analyze insurance order.
07/16/25	Luke Nance	1.60	Review, revise insurance final order (.7); research materials re same (.3); correspond with D. Heriford, K&E team re same (.6).
07/16/25	Armando L. Prather	0.40	Review, analyze D&O policy.

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124320
Marelli Holdings Co., Ltd. Matter Number: 57489-17
Insurance and Surety Matters

Date	Name	Hours	Description
07/16/25	William T. Pruitt	0.30	Review, analyze insurance summaries (.2); correspond with A. Prather, K&E team re same (.1).
07/16/25	Eric Steinfeld	0.50	Correspond with D. Heriford, K&E team re insurance order (.3); review, analyze order re same (.2).
07/17/25	Lauren Diss	2.00	Conference with A&M team, D. Heriford, K&E team re insurance final order (.7); review, revise same (1.3).
07/17/25	Diana Heriford	1.40	Analyze insurance order.
07/17/25	Sarah Melanson	0.10	Correspond with insurance broker re insurance policy.
07/17/25	Luke Nance	2.60	Review, revise insurance final order (.8); draft summary re proposed language re same (.4); correspond with D. Heriford re same (.3); draft summary re indemnity issues (.8); correspond with N. Adzima, K&E team re same (.3).
07/17/25	Eric Steinfeld	0.40	Correspond with D. Heriford, K&E team re insurance order.
07/18/25	Diana Heriford	1.80	Analyze insurance order.
07/18/25	Luke Nance	1.30	Review, revise insurance final order (.4); correspond with N. Adzima and K&E team re same (.3); research materials re same (.4); correspond with D. Heriford re same (.2).
07/18/25	Armando L. Prather	1.20	Review, analyze insurance policy re term negotiations.
07/18/25	William T. Pruitt	0.50	Review, analyze D&O insurance summary (.3); correspond with S. Melanson, A. Prather, K&E team re same (.1); telephone conference with A. Prather, K&E team re same (.1).
07/21/25	Diana Heriford	3.80	Review, analyze insurance order.
07/21/25	Sarah Melanson	0.10	Correspond with W. Pruitt, Company re D&O insurance summary.
07/21/25	Luke Nance	1.40	Draft, revise certificate of counsel re insurance order (.6); correspond with N. Adzima, K&E team re same (.5); correspond with Pachulski team re filing same (.3).
07/21/25	Eric Steinfeld	0.60	Review, analyze COC re insurance order for filing (.4); correspond with L. Nance, K&E team re same (.2).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124320
Marelli Holdings Co., Ltd. Matter Number: 57489-17
Insurance and Surety Matters

Date	Name	Hours	Description
07/22/25	Nick Argentieri	0.30	Review, analyze correspondence re customs bond, insurance order.
07/23/25	Diana Heriford	2.90	Review, analyze insurance order.
Total		**66.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124321
Client Matter: 57489-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 860,851.00
Total legal services rendered	$ 860,851.00

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124321
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	89.60	1,735.00	155,456.00
Nick Argentieri	2.00	1,525.00	3,050.00
Julia F. Burnson	0.70	685.00	479.50
Julia Fletcher	0.80	1,065.00	852.00
Diana Heriford	0.50	1,195.00	597.50
Noelle M. Howard	23.40	1,375.00	32,175.00
Noelle M. Howard	12.90	1,195.00	15,415.50
Sarah Jones	2.20	1,065.00	2,343.00
Ross M. Kwasteniet, P.C.	34.30	2,595.00	89,008.50
Rachael L. Lichman, P.C.	1.20	2,175.00	2,610.00
Will Magliocco	2.30	1,065.00	2,449.50
Christian Mancino	1.80	395.00	711.00
Casey McGushin	1.50	1,695.00	2,542.50
Sarah Melanson	37.20	1,195.00	44,454.00
Sarah Melanson	24.40	1,065.00	25,986.00
Christian O. Nagler, P.C.	2.30	2,465.00	5,669.50
Luke Nance	0.90	1,065.00	958.50
Renee Olivett	14.90	1,195.00	17,805.50
Renee Olivett	4.30	1,065.00	4,579.50
Hope Rovner	2.40	1,375.00	3,300.00
Anthony Vincenzo Sexton, P.C.	0.30	2,075.00	622.50
Evan Swager	55.60	1,735.00	96,466.00
Evan Swager	31.90	1,525.00	48,647.50
Steve Toth	8.60	2,045.00	17,587.00
Adarsh Varghese	3.50	1,815.00	6,352.50
Daniel Wachenfeld	14.00	1,195.00	16,730.00
Daniel Wachenfeld	18.80	1,065.00	20,022.00
Matthew Calloway Walker	0.50	1,025.00	512.50
Leah Warren	16.00	1,395.00	22,320.00
Nicholas Warther	6.90	1,825.00	12,592.50
Spencer A. Winters, P.C.	77.70	1,995.00	155,011.50
Mary Catherine Young	27.00	1,375.00	37,125.00

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124321
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Name	Hours	Rate	Amount
Mary Catherine Young	8.70	1,195.00	10,396.50
Andrew Zhang	5.50	1,095.00	6,022.50
TOTALS	**534.60**		**$ 860,851.00**

Description of Legal Services

Date	Name	Hours	Description
06/11/25	Sarah Melanson	4.10	Review, revise RSA and RSA term sheet (3.9); draft chapter 11 plan (.2).
06/12/25	Matthew Calloway Walker	0.50	Review and analyze liquidation analysis.
06/12/25	Mary Catherine Young	0.50	Review, analyze deal considerations.
06/13/25	Ross M. Kwasteniet, P.C.	3.90	Analyze strategy and considerations re marketing process, plan and disclosure statement.
06/13/25	Sarah Melanson	0.50	Draft chapter 11 plan.
06/13/25	Evan Swager	1.80	Analyze issues re plan, disclosure statement, and confirmation considerations (1.4); review, analyze materials re same (.4).
06/14/25	Nicholas Adzima	4.00	Draft correspondence to E. Swager, K&E team re plan matters (2.3); correspond with R. Kwasteniet, K&E team re same (.7); draft timeline re disclosure statement, plan (1.0).
06/14/25	Spencer A. Winters, P.C.	0.40	Review and revise disclosure statement and plan timeline.
06/15/25	Nicholas Adzima	1.20	Revise plan and disclosure statement timeline (.8); correspond with S. Winters re same (.4).
06/16/25	Nicholas Adzima	2.50	Telephone conferences with A&M team re disclosure statement, plan timeline (.5); review, revise materials re same (2.0).
06/16/25	Sarah Melanson	0.10	Revise chapter 11 plan.
06/16/25	Evan Swager	3.10	Review, revise letter to ad hoc group re deal considerations (2.4); correspond with N. Howard, K&E team re same (.3); telephone conference with M. Young, K&E team re plan process, next steps (.4).
06/16/25	Spencer A. Winters, P.C.	2.10	Review, analyze issues re deal status and implementation (.8); correspond with multiple parties re same (.8); telephone conference with ad hoc group advisors re same (.5).
06/16/25	Mary Catherine Young	2.80	Review, revise disclosure statement, disclosure statement motion, order, exhibits.
06/17/25	Nicholas Adzima	2.20	Draft disclosure statement, plan status overview (1.7); correspond with S. Winters re same (.5).
06/17/25	Julia F. Burnson	0.50	Draft exclusivity extension motion.
06/17/25	Sarah Melanson	3.60	Draft chapter 11 plan.

Date	Name	Hours	Description
06/17/25	Evan Swager	1.80	Correspond with R. Howell, K&E team, Selendy Gay re case status, independent investigation (.6); telephone conferences with S. Winters, K&E team re deal considerations, next steps (.7); revise consent memorandum (.5).
06/17/25	Spencer A. Winters, P.C.	2.60	Review, analyze issues re general unsecured claims diligence (.8); review, analyze issues re lender consent (.7); review, analyze issues re deal status and implementation (.6); correspond with N. Adzima and E. Swager re same (.5).
06/17/25	Mary Catherine Young	0.30	Review, revise disclosure statement.
06/18/25	Nicholas Adzima	3.30	Draft formal consent for lenders (2.7); correspond with S. Winters, E. Swager, K&E team re same (.6).
06/18/25	Diana Heriford	0.50	Review, analyze exclusivity motion (.3); correspond with Q. Wetzel re same (.2).
06/18/25	Christian Mancino	0.60	Draft exclusivity extension motion.
06/18/25	Sarah Melanson	4.90	Draft, revise chapter 11 plan.
06/18/25	Evan Swager	0.90	Review, revise letter to ad hoc group re deal considerations (.5); correspond with S. Winters, K&E team re same (.4).
06/18/25	Spencer A. Winters, P.C.	3.40	Review, analyze issues re general unsecured claims diligence (.8); review, analyze issues re lender correspondence (.7); review, analyze issues re UCC membership (.4); review, analyze issues re plan and disclosure statement implementation (.8); correspond with E. Swager, K&E team re same (.7).
06/18/25	Mary Catherine Young	0.60	Correspond with D. Wachenfeld, K&E team re disclosure statement issues (.2); review, revise documents re same (.4).
06/19/25	Nicholas Adzima	2.20	Review, revise formal lender consent form with respect to RSA, plan.
06/19/25	Noelle M. Howard	0.80	Review, analyze plan.
06/19/25	Ross M. Kwasteniet, P.C.	2.10	Participate in telephone conference with Company re preparation of business plan exhibit to disclosure statement and related matters (.5); analyze status of open issues re preparation of plan and disclosure statement and next steps (1.6).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124321
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
06/19/25	Renee Olivett	1.00	Revise disclosure statement motion for solicitation timeline.
06/19/25	Evan Swager	0.80	Correspond with N. Adzima, Company, A&M teams re disclosure statement.
06/19/25	Daniel Wachenfeld	3.70	Review, revise disclosure statement.
06/19/25	Spencer A. Winters, P.C.	1.60	Participate in telephone conference with Company re plan and disclosure statement timeline (.5); review, analyze issues re same, deal implementation (.6); correspond with N. Adzima, K&E team re same (.5).
06/19/25	Mary Catherine Young	1.80	Review, revise disclosure statement documents.
06/20/25	Nicholas Adzima	4.20	Review, revise consent re plan (1.7); correspond with E. Swager, K&E team re same (1.0); telephone conferences with E. Swager, K&E team re plan considerations, process, next steps (1.5).
06/20/25	Noelle M. Howard	4.90	Review, analyze plan (3.9); revise same (1.0).
06/20/25	Sarah Melanson	1.40	Draft, revise chapter 11 plan.
06/20/25	Renee Olivett	1.70	Revise disclosure statement motion (1.4); correspond with M. Young, K&E team re same (.3).
06/20/25	Evan Swager	2.60	Telephone conferences with N. Adzima, K&E team, Selendy Gay re investigation, releases (.9); correspond with N. Adzima re same (.4); revise letter to ad hoc group re deal considerations (.3); correspond with S. Winters, K&E team, Company re UCC considerations (.5); correspond with N. Howard, K&E team re plan, disclosure statement (.5).
06/20/25	Adarsh Varghese	1.30	Revise plan sponsor agreement (.9); analyze provisions for local counsel review (.2); correspond with N. Adzima, K&E team re overbid process (.2).
06/20/25	Daniel Wachenfeld	3.80	Review, revise disclosure statement (3.5); correspond with M. Young re same (.3).
06/20/25	Mary Catherine Young	0.80	Review, revise disclosure statement documents (.5); correspond with D. Wachenfeld re same (.3).
06/21/25	Evan Swager	0.50	Revise letter to ad hoc group re deal considerations.

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124321
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
06/21/25	Evan Swager	1.80	Review, revise plan (1.6); correspond with N. Howard, K&E team re same (.2).
06/22/25	Nicholas Adzima	2.20	Review, revise consent re RSA (1.5); correspond with advisors re same (.7).
06/22/25	Ross M. Kwasteniet, P.C.	1.50	Analyze issues re disclosure statement projections and timing re filing of plan and disclosure statement.
06/22/25	Sarah Melanson	2.80	Revise chapter 11 plan (2.7); correspond with N. Howard re same (.1).
06/22/25	Evan Swager	2.00	Review, revise disclosure statement.
06/22/25	Mary Catherine Young	0.20	Review, analyze chapter 11 plan re disclosure statement edits.
06/23/25	Nicholas Adzima	5.10	Review, revise plan (3.4); telephone conferences with S. Winters, E. Swager re same (1.2); correspond with E. Swager, K&E team re same (.5).
06/23/25	Sarah Melanson	1.00	Revise chapter 11 plan (.9); telephone conference with E. Swager re same (.1).
06/23/25	Evan Swager	4.70	Review, revise disclosure statement (2.1); telephone conferences with N. Adzima, K&E team re plan structure, timeline (1.2); review, revise plan (.5); review, analyze plan and disclosure statement timeline (.4); review, analyze engagement letters (.5).
06/23/25	Daniel Wachenfeld	3.50	Review, revise disclosure statement.
06/23/25	Spencer A. Winters, P.C.	4.10	Review, analyze issues re plan and disclosure statement timeline and implementation (.9); review, analyze issues re RSA and lender support (.8); correspond with N. Adzima, K&E team re same (.8); telephone conference with Houlihan Lokey and Akin re restructuring status (.5); telephone conference with Company and advisors re status update (.5); review, analyze issues re Italian procedures (.6).
06/23/25	Mary Catherine Young	0.30	Review, analyze disclosure statement issues.
06/24/25	Nicholas Adzima	7.20	Conference with N. Warther, E. Swager, K&E team re plan transactions, disclosure statement, next steps (.5); review, revise plan (3.0); correspond with S. Winters, K&E team re same (1.2); review, revise consent re support of transactions (1.3); correspond with working group re same (1.2).

Date	Name	Hours	Description
06/24/25	Noelle M. Howard	2.00	Review, analyze customer contracts re liquidation analysis considerations (.7); correspond with A&M team re same (.5); review, analyze summary re contemplated plan recoveries (.3); revise same (.5).
06/24/25	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re business plan projections and issues re filing of plan and disclosure statement.
06/24/25	Sarah Melanson	0.60	Draft materials re RSA Company obligations and reporting requirements.
06/24/25	Evan Swager	2.60	Review, revise letter to ad hoc group re deal considerations (.7); correspond with S. Winters, K&E team re same (.2); draft case timeline (1.7).
06/24/25	Daniel Wachenfeld	0.20	Review, revise disclosure statement.
06/24/25	Spencer A. Winters, P.C.	4.30	Review, analyze issues re RSA (1.3); review, analyze issues re plan and disclosure statement timeline and implementation (1.2); correspond with N. Adzima, K&E team re same (1.2); review, analyze issues re unsecured claims diligence (.6).
06/25/25	Nicholas Adzima	1.40	Correspond with E. Swager, K&E team re consent for transactions.
06/25/25	Noelle M. Howard	0.70	Conference with S. Melanson re liquidity analysis considerations (.3); review, analyze considerations re same (.4).
06/25/25	Rachael L. Lichman, P.C.	1.20	Telephone conference with A&M team re best interests test analysis.
06/25/25	Sarah Melanson	4.20	Revise chapter 11 plan (2.0); draft Company presentation re RSA commitments (2.2).
06/25/25	Renee Olivett	1.60	Revise RSA.
06/25/25	Evan Swager	2.20	Review, revise case timeline (1.8); telephone conference with S. Winters re same (.4).
06/25/25	Daniel Wachenfeld	5.00	Review, revise disclosure statement (4.1); review, analyze materials re same (.7); correspond with M. Young re same (.2).
06/25/25	Mary Catherine Young	0.50	Correspond with D. Wachenfeld re disclosure statement (.2); review, analyze issues re same (.3).

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Date	Name	Hours	Description
06/26/25	Ross M. Kwasteniet, P.C.	3.20	Analyze issues re disclosure statement exhibits and plan and disclosure statement (1.4); analyze issues re treatment of unsecured claims (1.3); participate in telephone conferences with A&M team re unsecured claims treatment (.5).
06/26/25	Sarah Melanson	1.20	Draft presentation re Company obligations under RSA.
06/26/25	Evan Swager	1.10	Telephone conference with N. Adzima, K&E team re general unsecured claims (.5); correspond with S. Winters, A&M team re same (.6).
06/26/25	Spencer A. Winters, P.C.	3.30	Review, analyze issues re restructuring implementation (1.3); correspond with E. Swager, K&E team re same (.5); telephone conference with A&M team re unsecured claims diligence (.5); telephone conference with Houlihan Lokey and Akin re standing deal update (1.0).
06/26/25	Mary Catherine Young	0.90	Review, revise disclosure statement.
06/27/25	Nicholas Adzima	1.20	Review, revise plan, disclosure statement.
06/27/25	Noelle M. Howard	3.50	Review, analyze customer contracts and lease re liquidation analysis claim treatment (1.5); research same (1.6); correspond with N. Adzima, E. Swager re same (.4).
06/27/25	Ross M. Kwasteniet, P.C.	1.90	Analyze issues re disclosure statement exhibits (.8); analyze issues re treatment of unsecured claims in plan (1.1).
06/27/25	Evan Swager	1.20	Review, revise letter to ad hoc group re plan (.7); correspond with S. Winters, K&E team re same (.5).
06/27/25	Spencer A. Winters, P.C.	2.60	Conference with A&M, PJT teams re deal updates and considerations (.4); prepare for same (.1); review, analyze issues re restructuring implementation (.8); correspond with E. Swager, K&E team re same (.8); telephone conferences with E. Swager, K&E team re same (.5).
06/28/25	Nicholas Adzima	0.90	Correspond with N. Warther, K&E team re plan, disclosure statement, transaction items.
06/28/25	Evan Swager	0.70	Correspond with S. Winters, K&E team re letter to ad hoc group re deal considerations (.3); revise same (.4).

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Date	Name	Hours	Description
06/28/25	Daniel Wachenfeld	0.30	Review, revise disclosure statement.
06/29/25	Nicholas Adzima	3.80	Review, revise disclosure statement (3.4); correspond with E. Swager, K&E team re same (.4).
06/29/25	Ross M. Kwasteniet, P.C.	1.50	Analyze issues re disclosure statement exhibits and plan and disclosure statement (.8); analyze issues re treatment of unsecured claims (.7).
06/29/25	Evan Swager	0.70	Correspond with N. Adzima, K&E team re case timeline, plan, disclosure statement.
06/29/25	Daniel Wachenfeld	2.30	Review, revise disclosure statement.
06/30/25	Nicholas Adzima	5.20	Review, revise disclosure statement (2.3); review, revise plan (2.4); conference with E. Swager, K&E team re same (.5).
06/30/25	Noelle M. Howard	1.00	Telephone conference with A&M team re liquidation analysis (.3); review, analyze considerations re same (.7).
06/30/25	Evan Swager	3.40	Review, revise plan (1.6); telephone conferences with N. Adzima, K&E team, ad hoc group advisors re case timeline, next steps (1.3); review, analyze diligence questions, open items (.5).
06/30/25	Spencer A. Winters, P.C.	3.80	Review, analyze issues re restructuring implementation (1.3); telephone conferences with E. Swager, K&E team re same (1.2); conference with Company re strategic plan (.4); prepare for same (.1); conference with Selendy Gay re investigation (.2); prepare for same (.1); conference with Houlihan Lokey, Akin re standing deal update (.5).
07/01/25	Nicholas Adzima	4.50	Review, revise plan (3.6); conferences with N. Howard, K&E team re same (.9).
07/01/25	Noelle M. Howard	4.20	Review, revise plan (1.4); conference with S. Melanson re same (.4); conference with E. Swager re same (.5); further revise same (1.9).
07/01/25	Sarah Melanson	7.10	Revise chapter 11 plan (3.9); review, analyze plan materials (2.3); telephone conference with N. Howard re same (.9).
07/01/25	Renee Olivett	0.80	Revise disclosure statement motion.

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Date	Name	Hours	Description
07/01/25	Evan Swager	5.90	Review, revise plan (3.4); review, revise disclosure statement (1.7); telephone conferences with N. Adzima, K&E team re same (.8).
07/01/25	Daniel Wachenfeld	6.50	Review, revise disclosure statement (3.9); correspond with N. Adzima, K&E team re same (.3); further revise same (2.2); telephone conference with M. Young re same (.1).
07/01/25	Spencer A. Winters, P.C.	2.00	Review, analyze issues re minority Japanese lenders and RSA process (1.2); review, analyze issues re Selendy Gay interviews (.8).
07/01/25	Mary Catherine Young	3.00	Conference with N. Howard re same (.2); review, revise disclosure statement (.5); conference with D. Wachenfeld re same (.3); review, revise disclosure statement (2.0).
07/02/25	Nicholas Adzima	6.10	Review, revise plan (3.9); conference and correspond with E. Swager, K&E team re same (2.2).
07/02/25	Noelle M. Howard	3.40	Conference with S. Melanson re plan (.5); review, analyze same (.9); revise same (2.0).
07/02/25	Will Magliocco	1.90	Research disclosure statement materials.
07/02/25	Casey McGushin	1.00	Review and comment on draft plan and disclosure statement.
07/02/25	Sarah Melanson	2.90	Revise chapter 11 plan.
07/02/25	Christian O. Nagler, P.C.	0.50	Review, analyze disclosure statement.
07/02/25	Luke Nance	0.90	Research re disclosure statement materials (.7); correspond with W. Magliocco re same (.2).
07/02/25	Renee Olivett	4.50	Revise disclosure statement motion (4.1); correspond with M. Young re same (.4).
07/02/25	Evan Swager	1.00	Correspond with M. Young, K&E team re plan, disclosure statement language.
07/02/25	Daniel Wachenfeld	2.60	Review, revise disclosure statement.
07/02/25	Leah Warren	0.50	Conference with N. Warther re disclosure statement (.2); analyze disclosure statement re tax considerations (.3).
07/02/25	Nicholas Warther	3.10	Review, revise plan re tax considerations (2.4); correspond with M. Young, K&E team re same (.7).
07/02/25	Spencer A. Winters, P.C.	3.00	Review. analyze RSA process re minority lenders (2.1); review, analyze special committee interviews (.9).

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Date	Name	Hours	Description
07/02/25	Mary Catherine Young	4.50	Review, revise disclosure statement (2.3); correspond with D. Wachenfeld re same (.6); review, analyze materials re same (.5); correspond with N. Adzima, K&E team re same (.5); review, analyze disclosure statement (.6).
07/02/25	Andrew Zhang	1.00	Review, revise chapter 11 plan (.4); review, revise disclosure statement (.6).
07/03/25	Nicholas Adzima	3.80	Review, revise plan (2.1); conference with N. Howard, K&E team re same (.6); correspond with N. Howard, K&E team re same (1.1).
07/03/25	Noelle M. Howard	1.10	Review, analyze plan claims processes and bar dates.
07/03/25	Ross M. Kwasteniet, P.C.	2.70	Review, analyze draft plan and disclosure statement.
07/03/25	Christian Mancino	1.20	Research disclosure statement exhibits and orders.
07/03/25	Sarah Melanson	0.70	Revise chapter 11 plan.
07/03/25	Renee Olivett	2.10	Revise disclosure statement motion (1.7); correspond with M. Young re same (.4).
07/03/25	Evan Swager	3.10	Review, revise plan, disclosure statement (.8); correspond with Akin, Selendy Gay, Davis Polk teams re same (.5); telephone conferences with S. Winters, Akin, K&E team re timeline, case strategy (1.8).
07/03/25	Daniel Wachenfeld	0.50	Review, revise disclosure statement (.4); correspond with M. Young, K&E team re same (.1).
07/03/25	Leah Warren	1.20	Correspond with local counsel re disclosure statement (.4); revise disclosure statement (.8).
07/03/25	Spencer A. Winters, P.C.	1.80	Review, analyze issues re minority Japanese lenders and RSA process (.6); review, analyze issues re Mizuho consent (.4); review, analyze issues re general unsecured claim diligence (.3); conference with Houlihan Lokey and Akin re restructuring status (.5).
07/03/25	Mary Catherine Young	2.10	Review, revise disclosure statement (1.6); correspond with D. Wachenfeld re same (.2); correspond with N. Howard, K&E team re special committee diligence summary (.3).
07/03/25	Andrew Zhang	4.00	Review, revise disclosure statement.

Date	Name	Hours	Description
07/04/25	Leah Warren	2.80	Revise disclosure statement re U.S. tax considerations.
07/05/25	Hope Rovner	0.80	Review, revise disclosure statement and chapter 11 plan.
07/05/25	Leah Warren	2.40	Revise disclosure statement re U.S. tax considerations.
07/06/25	Nicholas Adzima	1.00	Review, analyze RSA.
07/06/25	Ross M. Kwasteniet, P.C.	1.60	Review, revise draft plan and disclosure statement.
07/06/25	Nicholas Warther	0.90	Review, revise plan re tax considerations.
07/07/25	Nicholas Adzima	4.60	Draft materials re RSA and transaction (2.3); conference with S. Winters, K&E team re same (.7); review, analyze RSA matters (1.6).
07/07/25	Sarah Melanson	1.80	Revise chapter 11 plan (1.0); analyze case law re same (.8).
07/07/25	Anthony Vincenzo Sexton, P.C.	0.30	Review, revise disclosure statement.
07/07/25	Evan Swager	2.00	Review, analyze comments to plan, disclosure statement (.5); correspond with N. Adzima, K&E team re same, timing (.8); telephone conference with Akin re same (.7).
07/07/25	Steve Toth	4.80	Analyze transaction steps plan (1.3); analyze, revise plan (2.6); analyze draft disclosure statement (.9).
07/07/25	Nicholas Warther	2.00	Review, revise plan, re tax considerations (1.5); correspond with A. Sexton, K&E team re same (.5).
07/07/25	Spencer A. Winters, P.C.	5.00	Review, analyze issues re minority lender support for restructuring (1.8); review, analyze issues re RSA and plan implementation (1.7); telephone conferences with N. Adzima, K&E team re same (1.5).
07/07/25	Andrew Zhang	0.50	Review, analyze disclosure statement tax sections.
07/08/25	Julia Fletcher	0.80	Review, analyze third party release precedent.
07/08/25	Noelle M. Howard	2.70	Review, analyze pension claim treatment in liquidation analysis (.9); conference with S. Melanson re same (.2); revise summary re same (.3); review, analyze plan comments from various parties (1.3).
07/08/25	Sarah Melanson	4.10	Revise chapter 11 plan (3.9); conference with N. Howard re same (.2).

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07/08/25	Hope Rovner	0.20	Review, revise chapter 11 plan and disclosure statement.
07/08/25	Evan Swager	0.50	Correspond with Akin team re plan considerations.
07/08/25	Daniel Wachenfeld	0.50	Review, revise disclosure statement.
07/08/25	Spencer A. Winters, P.C.	3.70	Conference with Company re restructuring status (.5); conference with Young Conaway re Mizuho re plan (.5); conference with minority lenders re RSA (.8); prepare for same (.4); review, analyze issues re plan and RSA implementation (.5); correspond and telephone conferences with N. Adzima, K&E team re same (1.0).
07/08/25	Spencer A. Winters, P.C.	1.60	Review, analyze issues re plan and RSA implementation.
07/08/25	Mary Catherine Young	0.80	Review, analyze disclosure statement comments (.3); review, analyze liquidation analysis issue, research (.5).
07/09/25	Nicholas Adzima	4.70	Review, analyze comments to plan (1.3); review, analyze inquiries from lenders re RSA, transactions contemplated therein (1.2); conferences with S. Winters, K&E team re same (.7); prepare responses re same (.8); conferences with R. Lichman, S. Toth, Nishimura team re Japanese related matters re transaction implementation (.7).
07/09/25	Noelle M. Howard	1.50	Review, analyze supplier contracts in connection with valuation analysis.
07/09/25	Ross M. Kwasteniet, P.C.	1.20	Review, revise draft plan and disclosure statement.
07/09/25	Sarah Melanson	3.00	Revise chapter 11 plan.
07/09/25	Christian O. Nagler, P.C.	1.80	Revise plan and disclosure statement.
07/09/25	Hope Rovner	0.80	Review, revise chapter 11 plan and disclosure statement.
07/09/25	Evan Swager	1.20	Review, revise plan, disclosure statement.
07/09/25	Steve Toth	1.00	Discuss foreign exchange act and related matters with A&M and K&E team re plan and DIP.
07/09/25	Leah Warren	1.90	Review, revise disclosure statement for Japanese tax consequences.

Date	Name	Hours	Description
07/09/25	Spencer A. Winters, P.C.	2.10	Conference with Company re general unsecured claims diligence (1.0); review, analyze issues re plan status (.6); conferences with N. Adzima, K&E team re same (.5).
07/09/25	Mary Catherine Young	0.60	Review, analyze plan, disclosure statement comments (.4); correspond with D. Wachenfeld, K&E team re same (.2).
07/10/25	Sarah Melanson	1.50	Revise chapter 11 plan.
07/10/25	Steve Toth	0.80	Analyze reorganization structure and related considerations.
07/10/25	Nicholas Warther	0.60	Review, revise plan re tax disclosures.
07/10/25	Spencer A. Winters, P.C.	1.50	Review, analyze issues re case timeline and milestones (.8); correspond and telephone conferences with N. Adzima, K&E team re same (.7).
07/11/25	Nicholas Adzima	2.20	Draft talking points re RSA, transaction (.6); draft responses to inquiries re RSA, transaction (.4); conferences with S. Winters, E. Swager re same (.9); correspond with S. Winters, K&E team re plan (.3).
07/11/25	Julia F. Burnson	0.20	Review, revise removal extension order.
07/11/25	Noelle M. Howard	1.20	Conference with S. Melanson re plan considerations (.9); review, analyze materials re same (.3).
07/11/25	Sarah Melanson	2.90	Revise chapter 11 plan (2.0); telephone conference with N. Howard re same (.9).
07/11/25	Evan Swager	1.20	Review, analyze comments to plan (.7); telephone conference with Company re timeline, structuring (.5).
07/11/25	Adarsh Varghese	2.20	Review, analyze updated structure step chart, tax comments and Japanese counsel comments (1.5); analyze documents necessary to implement restructuring (.7).
07/11/25	Leah Warren	1.10	Revise disclosure statement re Japanese tax consequences.
07/11/25	Spencer A. Winters, P.C.	2.50	Conference with Company re plan timeline, structure (.5); review, revise talking points for lender discussion re plan (.6); review, analyze issues re plan timeline and milestones (.6); correspond and telephone conferences with N. Adzima re same (.8).
07/11/25	Mary Catherine Young	0.20	Conference with S. Melanson re liquidation analysis issue.

Date	Name	Hours	Description
07/12/25	Nicholas Adzima	2.30	Review, revise materials re disclosure statement, plan (1.9); correspond with E. Swager, A&M team re same (.4).
07/12/25	Noelle M. Howard	1.40	Review, revise plan.
07/12/25	Evan Swager	2.80	Draft presentation re plan, disclosure statement (2.1); correspond with N. Adzima re same (.4); correspond with N. Adzima, K&E team re timing considerations (.3).
07/13/25	Nicholas Adzima	1.70	Review, revise materials re disclosure statement, plan (1.1); correspond with S. Winters, E. Swager, A&M team re same (.4); conferences with S. Winters, E. Swager, A&M team re disclosure statement, plan (.2).
07/14/25	Nicholas Adzima	2.30	Review, revise presentation re disclosure statement, plan (1.4); correspond with E. Swager, K&E team re same (.6); conferences with E. Swager, K&E team re same, liquidation analysis (.3).
07/14/25	Noelle M. Howard	0.50	Correspond with M. Young, K&E team re customer contract analysis re liquidation analysis.
07/14/25	Sarah Jones	2.20	Conference with S. Melanson, K&E team re liquidation analysis and contract review (.5); review, analyze contracts re liquidation value (1.7).
07/14/25	Will Magliocco	0.40	Conference with S. Melanson, K&E team re contract review.
07/14/25	Sarah Melanson	1.00	Revise chapter 11 plan.
07/14/25	Evan Swager	5.70	Research re liquidation analysis questions (.8); correspond with S. Melanson, K&E team re same (.5); review, analyze research re same (.9); correspond with A&M team re same (.5); revise press release (.5); telephone conference with C. McGushin, K&E team, Selendy Gay team re investigation (.7); telephone conferences with S. Winters, A&M, PJT teams, ad hoc group advisors re status, next steps (1.2); telephone conference with A&M team re unsecured claim analysis (.6).
07/14/25	Spencer A. Winters, P.C.	1.30	Conference with Company and A&M team re unsecured claims (1.0); review, analyze issues re restructuring implementation and status (.3).

Date	Name	Hours	Description
07/14/25	Mary Catherine Young	1.20	Conference with S. Melanson re liquidation analysis issue (.2); conference with S. Melanson, K&E team re same (.3); analyze issues re same (.3); review, analyze summary re same (.2); correspond with S. Melanson re same (.2).
07/15/25	Sarah Melanson	4.40	Revise chapter 11 plan (3.9); office conference with E. Swager, N. Adzima re same (.5).
07/15/25	Evan Swager	1.40	Review, analyze plan, disclosure statement comments (.7); revise presentation re plan, disclosure statement (.7).
07/15/25	Steve Toth	1.60	Analyze comments to plan (.6); draft responses re same (1.0).
07/15/25	Leah Warren	1.50	Revise disclosure statement re Japanese tax consequences.
07/15/25	Spencer A. Winters, P.C.	3.90	Draft summary re deal considerations (.8); review and analyze issues re restructuring implementation and status (.8); correspond and telephone conferences with A&M, PJT teams re same (.6); review, revise presentation re plan and disclosure statement timeline and process (1.7).
07/16/25	Nicholas Adzima	1.30	Review, revise disclosure statement, plan presentation (.9); conferences with A&M team re liquidation analysis (.4).
07/16/25	Renee Olivett	0.30	Conference with N. Adzima, K&E team re plan updates.
07/16/25	Evan Swager	1.00	Telephone conference with A&M team re liquidation analysis considerations (.4); research re same (.6).
07/16/25	Leah Warren	1.30	Analyze Japanese tax consequences to disclosure statement.
07/16/25	Spencer A. Winters, P.C.	2.70	Review, analyze issues re RSA implementation and restructuring strategy (1.3); draft letter to lender re same (.7); correspond and telephone conferences with N. Adzima, K&E team re same (.7).
07/17/25	Nicholas Adzima	2.90	Review, revise plan, disclosure statement (1.9); conference with E. Swager, K&E team re same (.6); conferences with E. Swager, K&E team re plan, disclosure statement (.4).

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07/17/25	Sarah Melanson	1.80	Revise chapter 11 plan (1.7); draft correspondence to S. Winters re same (.1).
07/17/25	Renee Olivett	0.40	Revise disclosure statement (.2); correspond with M. Young re same (.2).
07/17/25	Evan Swager	1.10	Review, revise plan.
07/17/25	Spencer A. Winters, P.C.	5.60	Conference with Company re plan and disclosure statement timeline (.5); conference with Company re plan and disclosure statement timeline (.5); review, analyze issues re RSA implementation and strategy (1.7); telephone conferences with S. Melanson, K&E team re same (1.1); review, revise materials re plan and disclosure statement timeline (1.8).
07/17/25	Mary Catherine Young	2.70	Review, revise disclosure statement.
07/18/25	Nicholas Adzima	3.20	Review, revise plan, disclosure statement (2.1); conference with E. Swager, K&E team re same (.7); review, analyze liquidation analysis, next steps (.4).
07/18/25	Ross M. Kwasteniet, P.C.	2.90	Review, analyze revised plan and disclosure statement (2.1); analyze issues re timing of filing and potential adjournment of milestone dates (.8).
07/18/25	Sarah Melanson	2.40	Revise chapter 11 plan (1.8); draft correspondence to S. Winters, David Polk, Akin, Paul Hastings, Paul Weiss, Nishimura, Selendy Gay re same (.6).
07/18/25	Renee Olivett	5.30	Revise disclosure statement (3.5); correspond with M. Young, K&E team re same (.6); revise disclosure statement motion (1.2).
07/18/25	Evan Swager	0.60	Correspond with Selendy Gay, A&M teams re diligence, investigation.
07/18/25	Spencer A. Winters, P.C.	1.40	Review, analyze issues re plan and disclosure statement timeline (.8); correspond and telephone conferences with multiple parties re same (.6).
07/18/25	Mary Catherine Young	1.50	Correspond with R. Olivett, K&E team re disclosure statement issues (.4); review, revise disclosure statement (1.1).
07/19/25	Renee Olivett	0.20	Revise disclosure statement motion.
07/19/25	Evan Swager	1.10	Correspond with N. Adzima, K&E team, Paul Weiss teams re plan, timeline considerations (.5); review plan comments (.6).

Date	Name	Hours	Description
07/19/25	Mary Catherine Young	0.80	Correspond with S. Melanson, K&E team re plan, disclosure statement, DIP issues (.4); review, analyze issues re same (.4).
07/20/25	Ross M. Kwasteniet, P.C.	1.60	Participate in meeting with ad hoc group principals and advisors re liquidation analysis, lien perfection and related issues (1.3); prepare for same (.3).
07/20/25	Casey McGushin	0.50	Review and revise draft plan and disclosure statement.
07/20/25	Sarah Melanson	0.50	Revise chapter 11 plan.
07/20/25	Hope Rovner	0.60	Review, revise chapter 11 plan and disclosure statement.
07/20/25	Evan Swager	2.20	Telephone conferences with S. Winters, ad hoc group re waterfall, liquidation analysis considerations (1.3); telephone conferences with S. Winters, N. Adzima re same, next steps (.9).
07/20/25	Mary Catherine Young	1.90	Review, analyze issues, documents re plan, disclosure statement, DIP.
07/21/25	Ross M. Kwasteniet, P.C.	0.50	Participate in update meeting with ad hoc group advisors.
07/21/25	Sarah Melanson	1.00	Revise chapter 11 plan.
07/21/25	Evan Swager	3.90	Telephone conferences with A&M team re leave-behind considerations (1.4); correspond with S. Winters, K&E team re same (.5); analyze issues re same (.9); telephone conferences with S. Winters, K&E team, A&M, PJT teams, Akin re deal status, next steps (1.1).
07/21/25	Nicholas Warther	0.30	Review, analyze plan.
07/21/25	Mary Catherine Young	1.60	Correspond with E. Swager, K&E team re plan, disclosure statement, special committee investigation issues (.7); conference with N. Howard re same (.4); correspond with M. Antinossi re pension plan liabilities (.3); conference with Paul Hastings team re second day orders (.2).
07/22/25	Ross M. Kwasteniet, P.C.	0.70	Participate in update conference with UCC advisors.
07/22/25	Sarah Melanson	2.10	Revise chapter 11 plan.
07/22/25	Renee Olivett	0.50	Conference with N. Adzima, K&E team, Paul Hastings re plan.

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124321
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
07/23/25	Renee Olivett	0.40	Conference with N. Adzima, K&E team re plan updates.
07/24/25	Leah Warren	1.20	Review, analyze Japanese tax disclosures (.7); correspond with A. Zhang and N. Warther re same (.5).
07/25/25	Nicholas Adzima	2.40	Review, revise responses to inquiries re transaction status, outline (1.6); correspond with E. Swager, K&E team re same (.8).
07/25/25	Evan Swager	2.50	Correspond with S. Winters, K&E team, Akin team re plan, emergence considerations (.6); telephone conferences with A&M team re unsecured claim analysis (1.1); review, analyze materials re same (.8).
07/25/25	Spencer A. Winters, P.C.	1.20	Participate in conference with E. Swager, K&E team re general unsecured claims analysis (.5); review, analyze issues re restructuring negotiations, next steps (.4); correspond with with E. Swager, K&E team re same (.3).
07/25/25	Mary Catherine Young	0.50	Conference with N. Howard, E. Swager re claim impairment analysis.
07/28/25	Noelle M. Howard	3.10	Conference with E. Swager, M. Young re claims analysis (1.3); review, analyze materials re same (.9); draft letter to ad hoc group re same (.9).
07/28/25	Ross M. Kwasteniet, P.C.	2.10	Conference with ad hoc group advisors re case status and open issues (.7); analyze considerations re same (1.4).
07/28/25	Evan Swager	6.70	Correspond with Davis Polk, Paul Weiss re milestones (.5); revise press release (.5); correspond with M. Young, K&E team re regulatory considerations (.4); correspond with N. Adzima, K&E team re ad hoc group professional engagement letters (.7); revise liquidation analysis presentation (2.4); telephone conferences with M. Young, A&M team re same (1.3); telephone conferences with PJT, A&M teams re case strategy, next steps (.9).
07/28/25	Daniel Wachenfeld	0.90	Review, analyze disclosure statement materials.

Date	Name	Hours	Description
07/28/25	Spencer A. Winters, P.C.	3.30	Participate in call re analysis for general unsecured claims treatment (.5); attend call with E. Swager, K&E team re same (.3); attend standing Company advisor call (.5); attend standing ad hoc group advisor call (.5); review, analyze issues re restructuring strategy and open items (1.5).
07/28/25	Mary Catherine Young	2.50	Review, analyze special committee investigation diligence requests (.5); review, analyze issues re claim impairment (.7); correspond, conference with E. Swager, N. Howard re same (1.0); correspond with S. Toth, K&E team re conference re plan emergence issues (.3).
07/29/25	Noelle M. Howard	2.60	Conference with E. Swager, K&E team re claim impairment considerations and analysis (.5); review, revise materials re same (2.1).
07/29/25	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re claim impairment and leave-behind analysis.
07/29/25	Renee Olivett	0.40	Conference with UCC, S. Winters, K&E team re plan updates.
07/29/25	Evan Swager	5.10	Review, revise general unsecured claims analysis (3.4); correspond with M. Young, K&E team, A&M team same (.7); telephone conference with S. Winters, K&E team re case strategy (.5); telephone conference with Paul Hastings re case timeline, status (.5).
07/29/25	Daniel Wachenfeld	1.50	Review, analyze disclosure statement materials.
07/29/25	Leah Warren	1.40	Conference with A. Zhang re Japanese tax disclosures (.2); review, revise Japanese tax disclosures (.7); correspond with Nishimura counsel re same (.5).
07/29/25	Spencer A. Winters, P.C.	3.30	Review, revise analysis of general unsecured claim treatment (.9); attend weekly call with UCC re deal updates (.5); attend call with B. Arnault, K&E litigation team re same (.5); review, analyze issues re restructuring strategy and open items (.7); correspond and telephone conferences with with E. Swager, K&E team re same (.7).
07/29/25	Mary Catherine Young	2.60	Draft, revise presentation re claim impairment issues (2.3); conference with S. Winters, K&E team re same (.3).

Date	Name	Hours	Description
07/30/25	Noelle M. Howard	1.70	Conference with E, Swager, K&E team, Akin team re regulatory considerations (.5); review, analyze claim impairment considerations and materials re same (1.2).
07/30/25	Ross M. Kwasteniet, P.C.	2.10	Analyze strategy and considerations re creditor treatment and leave-behind analysis.
07/30/25	Ross M. Kwasteniet, P.C.	1.10	Correspond and telephone conference with Company re ad hoc creditor meetings and next steps.
07/30/25	Evan Swager	3.70	Telephone conference with S. Toth, K&E team, Akin team re emergence considerations (.5); revise general unsecured claims analysis (.6); correspond with A&M team re same, emergence (.8); review, revise case timeline (1.2); correspond with S. Winters, K&E team, Company re tariffs (.6).
07/30/25	Steve Toth	0.40	Participate in telephone conference with E. Swager, K&E team and Akin re antitrust matters.
07/30/25	Daniel Wachenfeld	1.50	Review, analyze disclosure statement materials (1.3); correspond with M. Young re same (.2).
07/30/25	Leah Warren	0.20	Correspond with Nishimura counsel re Japanese tax disclosures.
07/30/25	Spencer A. Winters, P.C.	1.20	Telephone conferences with disinterested directors re case status (.4); review, analyze issues re timeline, open items (.4); correspond and telephone conferences with working group re same (.4).
07/30/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team, Akin team re regulatory approvals re emergence.
07/31/25	Nick Argentieri	2.00	Review, analyze plan, disclosure statement drafts.
07/31/25	Ross M. Kwasteniet, P.C.	0.90	Conference with Company re ongoing meetings with ad hoc group (.7); correspond with Company re same (.2).
07/31/25	Evan Swager	2.90	Draft correspondence to ad hoc group re deal considerations (2.2); review, analyze case timeline (.4); correspond with A&M team re general unsecured claim analysis (.3).
07/31/25	Leah Warren	0.50	Conference with Nishimura team re Japanese tax disclosure.

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124321
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
07/31/25	Spencer A. Winters, P.C.	2.40	Review, revise timeline (.6); attend standing Company advisor call (.4); attend standing ad hoc group advisor call (.4); review, revise draft creditor letter (.6); telephone conference with E. Swager re plan timeline and deadlines (.2); review, analyze issues re same (.2).
Total		**534.60**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124322
Client Matter: 57489-19

In the Matter of K&E Retention and Fee Matters

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 257,513.00
Total legal services rendered	$ 257,513.00

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	6.50	1,735.00	11,277.50
Christina Aldime	6.10	1,065.00	6,496.50
Christina Aldime	1.00	880.00	880.00
Nick Argentieri	1.20	1,525.00	1,830.00
Nick Argentieri	9.00	1,465.00	13,185.00
Julia F. Burnson	0.30	685.00	205.50
Lauren Diss	6.40	1,525.00	9,760.00
Lauren Diss	4.50	1,465.00	6,592.50
Kaitlan Donahue	7.60	1,065.00	8,094.00
Kaitlan Donahue	0.30	880.00	264.00
Julia Fletcher	10.70	1,065.00	11,395.50
Julia Fletcher	1.50	880.00	1,320.00
Susan D. Golden	1.90	1,795.00	3,410.50
Chad J. Husnick, P.C.	0.70	2,595.00	1,816.50
Sarah Jones	6.30	1,065.00	6,709.50
Sarah Jones	3.20	880.00	2,816.00
Hannah Kupsky	1.90	1,195.00	2,270.50
Hannah Kupsky	1.60	1,065.00	1,704.00
Ross M. Kwasteniet, P.C.	8.10	2,595.00	21,019.50
Sabrina Lieberman	1.60	1,195.00	1,912.00
Sabrina Lieberman	0.30	1,065.00	319.50
Will Magliocco	2.80	1,065.00	2,982.00
Sarah Melanson	13.10	1,195.00	15,654.50
Sarah Melanson	37.70	1,065.00	40,150.50
Luke Nance	8.10	1,065.00	8,626.50
Nicholas Olivencia	2.40	880.00	2,112.00
Renee Olivett	11.30	1,195.00	13,503.50
Renee Olivett	25.60	1,065.00	27,264.00
Eric Steinfeld	4.40	1,195.00	5,258.00
Eric Steinfeld	2.30	1,065.00	2,449.50
Josh Sussberg, P.C.	0.80	2,595.00	2,076.00
Evan Swager	2.30	1,735.00	3,990.50

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124322
Marelli Holdings Co., Ltd. Matter Number: 57489-19
K&E Retention and Fee Matters

Name	Hours	Rate	Amount
Evan Swager	2.00	1,525.00	3,050.00
Daniel Wachenfeld	2.10	1,195.00	2,509.50
Daniel Wachenfeld	1.50	1,065.00	1,597.50
Quin Wetzel	6.40	1,195.00	7,648.00
Quin Wetzel	2.60	1,065.00	2,769.00
Spencer A. Winters, P.C.	1.30	1,995.00	2,593.50
TOTALS	**207.40**		**$ 257,513.00**

Description of Legal Services

Date	Name	Hours	Description
06/16/25	Nick Argentieri	2.10	Review, analyze potential disclosures re K&E retention (1.4); correspond with L. Diss, K&E team re same (.1); conference with L. Diss, R. Olivett, S. Melanson re retention application (.4); prepare for same (.2).
06/16/25	Julia Fletcher	0.20	Conference with R. Olivett, K&E team re confidentiality, privilege issues.
06/16/25	Sarah Jones	0.30	Conference with R. Olivett, K&E team re reviewing schedules for privilege and disclosure.
06/16/25	Hannah Kupsky	1.60	Conference with R. Olivett, K&E team re potential disclosures re K&E retention (.3); review, analyze same (1.3).
06/16/25	Sabrina Lieberman	0.30	Conference with R. Olivett, K&E team re retention application.
06/16/25	Sarah Melanson	2.90	Draft K&E retention application (2.3); review, analyze potential disclosures re K&E retention (.6).
06/16/25	Renee Olivett	2.80	Review, analyze potential disclosures re K&E retention application (2.1); conference with S. Melanson, K&E team re same (.7).
06/16/25	Eric Steinfeld	1.40	Telephone conference with R. Olivett, K&E team re retention application (.4); potential disclosures re K&E retention (1.0).
06/17/25	Christina Aldime	1.00	Review, analyze potential disclosures re K&E retention.
06/17/25	Kaitlan Donahue	0.30	Review, analyze potential disclosures re K&E retention.
06/17/25	Julia Fletcher	1.30	Review, revise K&E invoice re privilege and confidentiality considerations.
06/17/25	Sarah Jones	2.90	Review, analyze potential disclosures re K&E retention application.
06/17/25	Sarah Melanson	4.20	Review, analyze potential disclosures re K&E retention (3.2); draft K&E retention application (1.0).
06/17/25	Nicholas Olivencia	2.40	Analyze potential disclosures re K&E retention.
06/17/25	Renee Olivett	2.60	Review, analyze potential disclosures re K&E retention.

Date	Name	Hours	Description
06/17/25	Eric Steinfeld	0.90	Review, analyze potential disclosures re K&E retention (.8); correspond with R. Olivett, K&E team re same (.1).
06/17/25	Daniel Wachenfeld	1.50	Review, analyze potential disclosures re K&E retention.
06/17/25	Quin Wetzel	2.60	Review, analyze potential disclosures re K&E retention (2.4); correspond with R. Olivett re same (.2).
06/18/25	Sarah Melanson	6.90	Review, analyze potential disclosures re K&E retention (3.9); further analyze same (1.0); draft K&E retention application (1.0); telephone conference with R. Olivett re K&E retention considerations (1.0).
06/18/25	Renee Olivett	4.30	Conference with S. Melanson, K&E team re retention application (1.0); review, analyze potential disclosures re K&E retention application (3.3).
06/19/25	Nick Argentieri	2.00	Review, analyze budget and staffing memorandum (.4); review, analyze retention application (1.2); conference with S. Melanson, K&E team re same (.4).
06/19/25	Lauren Diss	2.80	Conference with R. Olivett re K&E retention (.5); review, analyze budget and staffing memorandum (.5); review, analyze retention application (1.8).
06/19/25	Sarah Melanson	5.30	Draft K&E retention application (3.5); review, analyze potential disclosures re same (1.4); telephone conference with E. Swager, K&E team re same (.4).
06/19/25	Renee Olivett	4.80	Review, analyze potential disclosures re K&E retention application (2.7); correspond with S. Melanson re same (.6); revise budget and staffing memo (.6); draft specific disclosures for retention application (.4); conference with L. Diss, K&E team re same (.5).
06/19/25	Evan Swager	0.50	Correspond and telephone conference with S. Melanson, K&E team re retention application.
06/20/25	Nick Argentieri	0.20	Conference with S. Golden, K&E team re retention matters.
06/20/25	Susan D. Golden	0.40	Conference with N. Argentieri, S. Melanson, R. Olivett re K&E retention (.3); correspond with N. Argentieri, S. Melanson, R. Olivett re same (.1).

Date	Name	Hours	Description
06/20/25	Sarah Melanson	7.90	Telephone conference with S. Golden, K&E team re K&E retention considerations (.3); review, analyze potential disclosures re same (2.1); draft K&E retention application (3.9); revise same (1.6).
06/20/25	Renee Olivett	4.10	Review, analyze potential disclosures re K&E retention application (2.6); conference with S. Golden, K&E team re same (.3); correspond with S. Melanson, K&E team re same (.8); draft specific disclosures for retention application (.4).
06/20/25	Evan Swager	0.80	Correspond with N. Adzima, K&E team re K&E retention considerations.
06/21/25	Nick Argentieri	1.10	Review, revise K&E retention application.
06/21/25	Lauren Diss	1.70	Review, revise K&E retention application.
06/21/25	Sarah Melanson	1.20	Revise K&E retention application.
06/21/25	Renee Olivett	0.10	Correspond with S. Melanson re retention application.
06/22/25	Nicholas Adzima	1.70	Review, revise retention application.
06/22/25	Sarah Melanson	1.50	Revise K&E retention application.
06/22/25	Renee Olivett	0.50	Revise budget and staffing memo.
06/22/25	Evan Swager	0.70	Review, revise K&E retention application.
06/23/25	Nick Argentieri	2.00	Review, revise K&E retention application (1.8); correspond with S. Melanson, K&E team re same (.2).
06/23/25	Ross M. Kwasteniet, P.C.	1.50	Review, revise draft retention application.
06/23/25	Sarah Melanson	4.70	Revise K&E retention application (3.9); telephone conference with R. Olivett re K&E retention application (.2); further revise same (.6).
06/23/25	Renee Olivett	4.20	Revise budget and staffing memo (.9); correspond and conference with S. Melanson, K&E team re disclosures for retention (1.1); draft motion to seal re retention application (2.2).
06/23/25	Spencer A. Winters, P.C.	0.80	Review and revise draft K&E retention application.
06/24/25	Nick Argentieri	0.80	Review, analyze retention application disclosures.
06/24/25	Sarah Melanson	0.40	Revise retention application.

Date	Name	Hours	Description
06/24/25	Renee Olivett	1.70	Draft motion to seal re retention application (1.5); correspond with N. Adzima re conflicts reports (.2).
06/25/25	Ross M. Kwasteniet, P.C.	0.90	Review, revise draft retention application.
06/25/25	Sarah Melanson	1.00	Revise K&E retention application.
06/25/25	Renee Olivett	0.40	Draft motion to seal re retention application.
06/26/25	Josh Sussberg, P.C.	0.10	Correspond with S. Melanson, K&E team re K&E retention.
06/27/25	Nick Argentieri	0.80	Review, revise K&E retention application.
06/27/25	Susan D. Golden	1.10	Review, revise K&E retention application (1.0); correspond with S. Melanson, K&E team re same (.1).
06/27/25	Sarah Melanson	1.20	Revise K&E retention application (1.1); correspond with N. Adzima, K&E team re same (.1).
06/27/25	Renee Olivett	0.10	Correspond with S. Melanson re K&E retention application.
06/28/25	Ross M. Kwasteniet, P.C.	1.60	Review, revise K&E retention application.
06/30/25	Sarah Melanson	0.50	Revise K&E retention application.
07/01/25	Sarah Melanson	0.80	Revise K&E retention application.
07/01/25	Josh Sussberg, P.C.	0.50	Review and comment on retention application (.4); correspond with S. Melanson, K&E team re edits to retention application (.1).
07/02/25	Nick Argentieri	1.20	Review, analyze revisions to retention application (.8); review, analyze billing statement, engagement letters re same (.2); correspond with S. Melanson, K&E team re same (.2).
07/02/25	Sarah Melanson	2.40	Revise K&E retention application.
07/07/25	Nicholas Adzima	0.60	Correspond with Company re K&E retention application.
07/07/25	Ross M. Kwasteniet, P.C.	2.60	Review, revise draft K&E retention application.
07/07/25	Sarah Melanson	0.10	Revise K&E retention application.
07/08/25	Sarah Melanson	0.60	Revise K&E retention application.
07/09/25	Chad J. Husnick, P.C.	0.50	Review and revise K&E retention application.
07/09/25	Ross M. Kwasteniet, P.C.	1.50	Review, revise K&E retention application.
07/09/25	Sarah Melanson	0.70	Revise K&E retention application.
07/10/25	Nicholas Adzima	1.20	Review, revise retention application for filing.
07/10/25	Chad J. Husnick, P.C.	0.20	Review and revise K&E retention application.

Date	Name	Hours	Description
07/10/25	Sarah Melanson	1.40	Revise K&E retention application.
07/10/25	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet, K&E team re retention application.
07/11/25	Julia F. Burnson	0.30	Review and revise K&E retention order.
07/14/25	Renee Olivett	1.80	Revise motion to seal re retention application (1.4); correspond with L. Diss, K&E team re same (.4).
07/15/25	Renee Olivett	1.10	Revise motion to seal re retention application (.8); correspond with N. Adzima, K&E team re same (.3).
07/19/25	Josh Sussberg, P.C.	0.10	Correspond with E. Swager, K&E team re K&E retention.
07/21/25	Sarah Melanson	0.30	Correspond with M. Young, Paul Hastings re K&E retention application questions.
07/22/25	Sarah Melanson	0.90	Correspond with N. Adzima, E. Swager, Paul Hastings re K&E retention application questions.
07/24/25	Lauren Diss	1.20	Correspond with R. Olivett, K&E team re K&E retention application.
07/24/25	Renee Olivett	1.50	Correspond with A&M team re retention schedules (.3); draft responses to U.S. Trustee retention questions (.8); correspond with L. Diss, K&E team re same (.4).
07/25/25	Lauren Diss	1.20	Correspond with R. Olivett, K&E team re K&E retention application.
07/25/25	Renee Olivett	1.60	Review, revise invoices for privilege and confidentiality concerns (1.1); correspond with L. Diss, K&E team re same (.2); draft responses to U.S. Trustee questions re K&E retention (.3).
07/25/25	Eric Steinfeld	0.60	Review, revise invoices re confidentiality and privilege considerations.
07/26/25	Hannah Kupsky	1.90	Review, revise invoice for privilege and confidentiality considerations.
07/26/25	Renee Olivett	0.90	Review, revise invoices re privilege and confidentiality considerations.
07/27/25	Sabrina Lieberman	1.60	Revise invoice re privilege and confidentiality considerations.
07/27/25	Renee Olivett	0.60	Review, revise invoices for privilege and confidentiality considerations.
07/28/25	Lauren Diss	2.10	Review, analyze responses to U.S. Trustee re K&E retention application.

Date	Name	Hours	Description
07/28/25	Kaitlan Donahue	0.60	Review, revise invoice re privilege and confidentiality considerations.
07/28/25	Sarah Melanson	0.20	Draft fee application.
07/28/25	Luke Nance	3.20	Review, revise invoice re privilege and confidentiality considerations.
07/28/25	Renee Olivett	0.50	Review, revise invoices re privilege and confidentiality considerations.
07/28/25	Evan Swager	1.10	Correspond with S. Melanson, K&E team re U.S. Trustee retention comments (.6); review, analyze same (.5).
07/29/25	Kaitlan Donahue	3.60	Review, revise invoice re privilege and confidentiality considerations.
07/29/25	Julia Fletcher	0.90	Review, analyze invoice re confidentiality, privilege considerations.
07/29/25	Susan D. Golden	0.40	Review, analyze U.S. Trustee comments to K&E retention application (.1); review, revise proposed responses (.2); correspond with R. Olivett re same (.1).
07/29/25	Sarah Melanson	1.40	Draft fee application (.9); revise certification of counsel in support of K&E retention (.5).
07/29/25	Luke Nance	2.80	Review, revise invoice re privilege and confidentiality considerations.
07/29/25	Renee Olivett	1.50	Review, revise invoices for privilege and confidentiality considerations.
07/29/25	Evan Swager	0.50	Correspond with S. Melanson, K&E team re retention application responses to U.S. Trustee.
07/29/25	Quin Wetzel	3.40	Review, revise invoice re confidentiality, privilege considerations.
07/30/25	Nicholas Adzima	1.00	Review, revise responses to inquiries re K&E retention.
07/30/25	Lauren Diss	1.90	Review, analyze K&E supplemental declaration.
07/30/25	Kaitlan Donahue	3.40	Review, revise invoice re privilege and confidentiality considerations.
07/30/25	Julia Fletcher	7.20	Review, analyze invoice re confidentiality, privilege considerations.
07/30/25	Sarah Jones	3.10	Review, revise invoice re privilege and confidentiality considerations.
07/30/25	Sarah Melanson	0.30	Draft fee application.

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124322
Marelli Holdings Co., Ltd. Matter Number: 57489-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
07/30/25	Luke Nance	2.10	Review, revise invoice re privilege and confidentiality considerations.
07/30/25	Renee Olivett	1.10	Review, revise invoices for privilege and confidentiality considerations.
07/30/25	Eric Steinfeld	2.00	Review, revise invoices re privilege and confidentiality considerations.
07/30/25	Evan Swager	0.70	Correspond with S. Winters, K&E team re U.S. Trustee retention comments.
07/30/25	Quin Wetzel	3.00	Review, revise invoice re confidentiality, privilege considerations.
07/30/25	Spencer A. Winters, P.C.	0.50	Review and analyze issues re U.S. Trustee diligence questions re K&E retention.
07/31/25	Nicholas Adzima	1.10	Review, analyze retention application matters (.7); correspond with E. Swager, K&E team re same (.4).
07/31/25	Nicholas Adzima	0.90	Review responses to inquiries to K&E retention application.
07/31/25	Christina Aldime	6.10	Review, revise invoice re privilege and confidentiality considerations.
07/31/25	Julia Fletcher	2.60	Review, analyze invoice re confidentiality, privilege considerations.
07/31/25	Sarah Jones	3.20	Review, revise invoice re privilege and confidentiality considerations.
07/31/25	Will Magliocco	2.80	Review invoice for privilege, confidentiality considerations.
07/31/25	Sarah Melanson	4.00	Draft, revise supplemental declaration in support of K&E retention (1.1); correspond with C. Husnick, K&E team re same (1.2); redact retention schedules (.9); correspond with U.S. Trustee re retention considerations (.3); revise certificate of counsel in support of K&E retention (.5).
07/31/25	Renee Olivett	0.70	Review, revise invoices for privilege and confidentiality considerations.
07/31/25	Eric Steinfeld	1.80	Review, revise invoices re privilege and confidentiality considerations.
07/31/25	Daniel Wachenfeld	2.10	Review, analyze K&E invoice re privilege, confidentiality considerations.
Total		**207.40**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124323
Client Matter: 57489-20

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 555,039.50
Total legal services rendered	$ 555,039.50

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	14.80	1,735.00	25,678.00
Christina Aldime	19.10	1,065.00	20,341.50
Christina Aldime	23.20	880.00	20,416.00
Nick Argentieri	0.80	1,525.00	1,220.00
Nick Argentieri	7.60	1,465.00	11,134.00
Julia F. Burnson	1.90	685.00	1,301.50
Lauren Diss	40.60	1,525.00	61,915.00
Lauren Diss	23.90	1,465.00	35,013.50
Kaitlan Donahue	9.60	1,065.00	10,224.00
Kaitlan Donahue	6.00	880.00	5,280.00
Julia Fletcher	4.00	1,065.00	4,260.00
Julia Fletcher	8.20	880.00	7,216.00
Diana Heriford	47.80	1,375.00	65,725.00
Diana Heriford	30.80	1,195.00	36,806.00
Noelle M. Howard	1.30	1,375.00	1,787.50
Sarah Jones	4.10	1,065.00	4,366.50
Sarah Jones	4.80	880.00	4,224.00
Hannah Kupsky	10.30	1,195.00	12,308.50
Hannah Kupsky	11.90	1,065.00	12,673.50
Ross M. Kwasteniet, P.C.	2.00	2,595.00	5,190.00
Christian Mancino	6.50	395.00	2,567.50
Sarah Melanson	5.30	1,195.00	6,333.50
Nicholas Olivencia	7.90	880.00	6,952.00
Eric Steinfeld	7.90	1,195.00	9,440.50
Eric Steinfeld	13.50	1,065.00	14,377.50
Evan Swager	11.70	1,735.00	20,299.50
Evan Swager	0.50	1,525.00	762.50
Daniel Wachenfeld	13.60	1,195.00	16,252.00
Daniel Wachenfeld	10.40	1,065.00	11,076.00
Quin Wetzel	22.50	1,195.00	26,887.50
Quin Wetzel	11.20	1,065.00	11,928.00
Spencer A. Winters, P.C.	2.30	1,995.00	4,588.50

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124323
Marelli Holdings Co., Ltd. Matter Number: 57489-20
Non-K&E Retention and Fee Matters

Name	Hours	Rate	Amount
Mary Catherine Young	34.60	1,375.00	47,575.00
Mary Catherine Young	24.20	1,195.00	28,919.00
TOTALS	**444.80**		**$ 555,039.50**

Description of Legal Services

Date	Name	Hours	Description
06/13/25	Lauren Diss	1.70	Correspond with Company, foreign local counsel re retention, engagement.
06/16/25	Nick Argentieri	0.70	Correspond with A&M, PJT teams re retention applications (.5); correspond with Selendy Gay re retention application (.2).
06/16/25	Julia F. Burnson	0.80	Draft Verita retention application.
06/16/25	Christian Mancino	0.80	Draft PJT retention application.
06/16/25	Nicholas Olivencia	0.40	Review, analyze foreign local counsel engagement letters.
06/16/25	Spencer A. Winters, P.C.	0.40	Review and analyze issues re retention of Japanese counsel.
06/17/25	Nick Argentieri	0.20	Telephone conference with M. Young re foreign counsel retention applications.
06/17/25	Diana Heriford	2.30	Review, analyze interim compensation motion (.5); review, analyze ordinary course professionals' motion (.5); research re ordinary course professionals motion (1.3).
06/17/25	Eric Steinfeld	1.70	Review and analyze A&M retention application (.8); correspond with J. Fletcher, K&E team re same (.2); review and analyze Verita engagement letter (.5); correspond with C. Aldime, K&E team re Verita retention application (.2).
06/17/25	Mary Catherine Young	2.70	Conference with L. Diss re non-K&E retention applications (.5); correspond with A&M team, professionals re same (1.4); review, analyze documents re same (.5); correspond with L. Diss, K&E team re same (.3).
06/18/25	Julia Fletcher	2.80	Review, revise A&M retention application (1.8); review, revise KPMG retention application (1.0).
06/18/25	Hannah Kupsky	0.80	Conference with C. Aldime re PJT retention application (.2); review, analyze research re same (.6).
06/18/25	Christian Mancino	0.40	Research re interim compensation order.
06/18/25	Daniel Wachenfeld	2.60	Draft ordinary course professionals' motion.
06/19/25	Christina Aldime	0.30	Review, revise ordinary course professionals' motion.

Date	Name	Hours	Description
06/19/25	Christina Aldime	4.40	Review. revise PJT retention application.
06/19/25	Christina Aldime	3.50	Review, revise Verita retention application.
06/19/25	Julia Fletcher	0.20	Review, revise A&M retention application.
06/19/25	Diana Heriford	3.90	Review, revise Korn Ferry engagement letter.
06/19/25	Hannah Kupsky	1.90	Revise PJT retention application (1.7); correspond with C. Aldime re same (.2).
06/19/25	Nicholas Olivencia	0.30	Review, analyze local counsel correspondence re prepetition invoices.
06/19/25	Eric Steinfeld	5.90	Review, revise Verita retention application (3.9); review and analyze precedent re same (.5); correspond with C. Aldime, K&E team re same (1.5).
06/19/25	Quin Wetzel	1.70	Review, revise interim compensation motion, order (1.5); correspond with D. Heriford re same (.2).
06/19/25	Mary Catherine Young	1.70	Review, revise Verita retention application (.7); correspond with L. Diss, K&E team re same (.5); review, analyze Verita correspondence re same (.5).
06/20/25	Nicholas Adzima	2.10	Conference with L. Diss, K&E team re non-K&E professional retention issues (.7); review, revise non-K&E retention applications (.3); correspond with L. Diss, K&E team re same (1.1).
06/20/25	Christina Aldime	5.80	Review, revise Verita retention application (2.8); review, revise PJT retention application (3.0).
06/20/25	Nick Argentieri	2.00	Review, revise PJT retention application (.6); review, revise Verita retention application (.5); review, analyze PJT engagement agreement (.4); review, analyze Verita engagement agreement (.4); correspond with C. Aldime, K&E team re same (.1).
06/20/25	Lauren Diss	4.40	Conference with N. Adzima, Company re ordinary course professional retention process (.5); correspond with D. Heriford, K&E team, A&M team re same (1.4); review, analyze A&M retention application (1.3); review, analyze PJT retention application (1.2).
06/20/25	Kaitlan Donahue	1.30	Draft PwC retention application.
06/20/25	Julia Fletcher	0.30	Review, revise A&M retention application.

Date	Name	Hours	Description
06/20/25	Diana Heriford	2.10	Review, analyze considerations re ordinary course professionals' procedures (1.0); review, analyze considerations re interim compensation procedures (1.1).
06/20/25	Hannah Kupsky	1.10	Revise PJT retention application.
06/20/25	Christian Mancino	2.80	Research re KPMG retention application (.3); draft PwC retention application (.8); draft KPMG retention application (.6); revise retention related pleadings (1.1).
06/20/25	Nicholas Olivencia	5.70	Draft KPMG retention application.
06/20/25	Eric Steinfeld	2.80	Review, revise Verita retention application (.5); correspond with C. Aldime, K&E team re same (.4); review, revise A&M retention application (1.0); correspond with J. Fletcher, K&E team re same (.5); research re same (.4).
06/20/25	Daniel Wachenfeld	1.20	Draft, revise ordinary course professional motion.
06/20/25	Mary Catherine Young	3.10	Review, revise Verita retention application (.8); review, revise PJT retention application (1.0); correspond with N. Argentieri, K&E team re same (1.3).
06/21/25	Nicholas Adzima	0.60	Correspond with M. Young, K&E team re retention matters.
06/21/25	Christina Aldime	1.30	Review, revise PJT retention application.
06/21/25	Nick Argentieri	0.60	Review, revise PJT retention application (.4); review, analyze engagement letter re same (.2).
06/21/25	Lauren Diss	1.40	Review, revise ordinary course professional motion.
06/21/25	Diana Heriford	3.80	Review, revise ordinary course professional motion.
06/21/25	Hannah Kupsky	0.50	Review, revise PJT retention application.
06/21/25	Nicholas Olivencia	1.50	Draft KPMG retention application.
06/21/25	Eric Steinfeld	0.50	Review, revise Verita retention application (.3); correspond with C. Aldime, K&E team re same (.2).
06/21/25	Daniel Wachenfeld	0.80	Review, revise ordinary course professional motion.
06/21/25	Mary Catherine Young	1.50	Review, revise PJT retention application (1.1); correspond with C. Aldime, K&E team re same (.4).

Date	Name	Hours	Description
06/22/25	Lauren Diss	3.80	Review, analyze KPMG retention application (1.0); review, analyze PwC retention application (1.0); review, analyze Verita retention application (1.0); review, revise interim compensation procedures motion (.8).
06/22/25	Julia Fletcher	1.80	Review, revise A&M retention application.
06/22/25	Diana Heriford	3.40	Review, revise interim compensation procedures motion.
06/22/25	Eric Steinfeld	1.10	Review, revise Verita retention application (.3); research re same (.2); correspond with M. Young, K&E team re same (.2); review, revise A&M retention application (.3); correspond with J. Fletcher, K&E team re same (.1).
06/22/25	Mary Catherine Young	1.50	Review, revise PJT retention application (1.2); correspond with H. Kupsky, K&E team re same (.3).
06/23/25	Nicholas Adzima	1.50	Review, revise ordinary course professional motion (1.1); correspond with D. Heriford, K&E team re same (.4).
06/23/25	Christina Aldime	4.20	Revise ordinary course professional motion.
06/23/25	Christina Aldime	0.80	Review, revise Verita retention (.4); review, revise PJT retention (.4).
06/23/25	Nick Argentieri	2.00	Review, revise A&M retention application (.5); review, analyze PJT revisions to retention application (.3); review, analyze local rules, precedent re disinterested director counsel retention applications (.4); review, revise KPMG retention application (.8).
06/23/25	Kaitlan Donahue	2.40	Review, revise Selendy Gay retention application declaration (1.3); review, analyze Selendy Gay retention application (.3); research re same (.8).
06/23/25	Julia Fletcher	0.10	Review, revise A&M retention application.
06/23/25	Diana Heriford	5.50	Review, revise interim compensation procedures motion (.7); review, revise ordinary course professionals' motion (.5); review, analyze ordinary course professionals motion exhibits (3.1); correspond with A&M re same (.6); correspond with L. Diss re same (.4); correspond with N. Adzima re same (.2).
06/23/25	Sarah Jones	0.20	Correspond with Q. Wetzel re PSZJ retention application.

Date	Name	Hours	Description
06/23/25	Hannah Kupsky	3.20	Review, revise KPMG retention application (1.7); review, revise PJT retention application (1.3); correspond with C. Aldime re same (.2).
06/23/25	Eric Steinfeld	0.90	Review, analyze Verita retention application (.2); correspond with Verita and C. Aldime, K&E team re same (.2); review, analyze A&M retention application (.3); correspond with M. Young, K&E team and A&M team re same (.2).
06/23/25	Daniel Wachenfeld	1.00	Review, revise ordinary course professional motion (.3); analyze issues re schedule of ordinary course professionals (.7).
06/23/25	Quin Wetzel	3.30	Review, revise Selendy Gay retention application (1.4); correspond with M. Young re same (.4); revise interim compensation motion, order (1.1); correspond with D. Heriford re same (.4).
06/23/25	Mary Catherine Young	6.80	Review, revise PJT retention application (1.1); review KPMG retention application (1.0); review, revise Selendy retention application (1.3); correspond with H. Kupsky, K&E team re same (2.3); correspond with PJT, KPMG, Selendy re same (1.1).
06/24/25	Christina Aldime	0.30	Review, revise ordinary course professionals' motion.
06/24/25	Christina Aldime	1.20	Review, revise PJT retention application.
06/24/25	Lauren Diss	1.40	Review, revise non-K&E retention applications (.5); review, revise OCP motion (.9).
06/24/25	Kaitlan Donahue	1.30	Revise Selendy Gay retention pleadings.
06/24/25	Diana Heriford	3.30	Review, analyze ordinary course professional motion research (3.2); correspond with N. Adzima re same (.1).
06/24/25	Sarah Jones	2.30	Review, revise PSZJ retention application (2.0); correspond with M. Young re same (.3).
06/24/25	Sarah Jones	0.20	Correspond with Q. Wetzel re PSZJ retention application.
06/24/25	Hannah Kupsky	1.90	Review, revise KPMG retention application (.9); review, analyze research re same (1.0).
06/24/25	Daniel Wachenfeld	3.10	Review, revise PwC retention application (2.0); review, revise ordinary course professional motion (1.1).

Date	Name	Hours	Description
06/24/25	Quin Wetzel	1.90	Review, revise Selendy Gay retention application (.9); correspond with K. Donahue re same (.2); review, revise PSZJ retention application (.5); correspond with M. Young, S. Jones re same (.3).
06/24/25	Mary Catherine Young	2.40	Review, revise Selendy retention application (1.1); correspond with C. Aldime, K&E team re same (.8); review, analyze issues re same (.5).
06/25/25	Nick Argentieri	1.10	Telephone conference with Company re ordinary course professionals (.2); correspond with Company re same (.2); review, revise ordinary course professional list re same (.2); review, revise PSZJ retention application (.3); correspond with S. Jones, M. Young re same (.2).
06/25/25	Lauren Diss	2.50	Conference with D. Heriford, K&E team re ordinary course professional motion (.5); review, revise same (2.0).
06/25/25	Diana Heriford	4.50	Review, analyze ordinary course professionals' motion (1.9); revise same (.6); correspond with Company re same (.1); correspond with A&M team re same (.1); correspond with L. Diss re same (.2); correspond with Akin team re same (.2); review, analyze interim compensation procedures motion (1.0); revise same (.3); correspond with PSZJ team re same (.1).
06/25/25	Sarah Jones	2.10	Revise PSZJ retention app (1.8); correspond with M. Young, N. Argentieri re same (.3).
06/25/25	Daniel Wachenfeld	0.40	Review, analyze ordinary course professional motion (.2); revise same (.2).
06/25/25	Quin Wetzel	2.60	Review, revise interim compensation motion, order (1.4); correspond with D. Heriford re same (.3); review, analyze issues re same (.9).
06/26/25	Christina Aldime	0.20	Review, revise PJT retention application (.1); correspond with E. Swager and M.C. Young re same (.1).
06/26/25	Nick Argentieri	1.00	Review, revise Selendy Gay retention application, order, declarations.
06/26/25	Lauren Diss	2.80	Correspond with M. Young, K&E team re ordinary course professionals list (1.5); review, analyze KPMG retention application (1.3).

Date	Name	Hours	Description
06/27/25	Christina Aldime	0.80	Review, revise PJT retention application (.4); review, revise Verita retention application (.4).
06/27/25	Kaitlan Donahue	1.00	Revise Selendy Gay retention application.
06/27/25	Hannah Kupsky	1.70	Review, revise KPMG retention application and schedules.
06/27/25	Eric Steinfeld	0.60	Review, analyze A&M retention application (.2); review, analyze Verita retention application (.3); correspond with M. Young, K&E team re same (.1).
06/27/25	Mary Catherine Young	1.30	Review, analyze KPMG retention application (.6); review, analyze correspondence from H. Kupsky re same (.2); review, analyze KPMG retention application issues (.3); correspond with KPMG counsel re same (.2).
06/28/25	Lauren Diss	2.60	Correspond with Company, A&M team, D. Heriford re updated ordinary course professional list.
06/29/25	Mary Catherine Young	0.50	Review, analyze KPMG retention application considerations (.3); correspond with L. Diss, K&E team re same (.2).
06/30/25	Nicholas Adzima	2.10	Conferences with M. Young, L. Diss, K&E team re non-K&E retention process (.7); review, revise documents re same (1.2); correspond with L. Diss re same (.2).
06/30/25	Christina Aldime	0.40	Review, revise PJT retention application (.2); review, revise Verita retention application (.2).
06/30/25	Lauren Diss	3.30	Correspond with professionals re ordinary course professionals list (.4); review, analyze ordinary course professionals' motion (1.2); review, analyze Selendy Gay retention application (.5); correspond with M. Young re KPMG retention issues (1.2).
06/30/25	Julia Fletcher	3.00	Review, revise KPMG retention application.
06/30/25	Diana Heriford	2.00	Correspond with N. Adzima re Korn Ferry engagement letter (.1); correspond with S. Winters re same (.2); correspond with M. Young re Deloitte retention issues (.1); correspond with L. Diss re ordinary course professionals (.3); correspond with A&M team re same (.1); analyze ordinary course professional issues (1.2).

Date	Name	Hours	Description
06/30/25	Hannah Kupsky	0.80	Revise KPMG retention application (.7); correspond with J. Fletcher re same (.1).
06/30/25	Evan Swager	0.50	Telephone conferences with Deloitte re retention considerations (.4); correspond N. Adzima re same (.1).
06/30/25	Daniel Wachenfeld	1.30	Review, revise ordinary course professionals' motion.
06/30/25	Quin Wetzel	1.70	Review, revise interim compensation motion (1.6); correspond with D. Heriford re same (.1).
06/30/25	Mary Catherine Young	2.70	Conference with Deloitte team re retention considerations (.7); correspond with D. Heriford re same (.3); review, revise Deloitte retention application (1.2); correspond with H. Kupsky, K&E team re same (.5).
07/01/25	Christina Aldime	1.40	Review, revise ordinary course professionals' motion.
07/01/25	Nick Argentieri	0.50	Review, analyze correspondence with PwC Italy and Japan teams re retention process (.3); correspond with PwC re retention process (.2).
07/01/25	Lauren Diss	3.10	Review, revise PwC retention application.
07/01/25	Kaitlan Donahue	0.50	Review, revise Selendy Gay retention application.
07/01/25	Diana Heriford	3.40	Correspond with L. Diss re ordinary course professionals, interim compensation procedures motions (.5); correspond with D. Wachenfeld, C. Aldime re same (.5); review, revise ordinary course professionals motion (.8); correspond with Q. Wetzel re interim compensation procedures motion (.2); review, analyze same (.2); correspond with A&M team re ordinary course professionals motion (.5); correspond with Deloitte re same (.3); correspond with potential ordinary course professional re declaration (.3); correspond with Paul Hastings re ordinary course professionals, interim compensation procedures motions (.1).
07/01/25	Hannah Kupsky	1.30	Review, revise KPMG retention application (.8); review, revise PJT retention application (.5).

Date	Name	Hours	Description
07/01/25	Eric Steinfeld	1.20	Review, revise A&M retention application (.7); review, revise Verita retention application (.3); correspond with H. Kupsky, K&E team re same (.2).
07/01/25	Quin Wetzel	2.00	Review, revise interim compensation motion (1.8); correspond with D. Heriford re same (.2).
07/02/25	Lauren Diss	4.30	Conference with PwC Italy team re potential retention (.5); correspond with PwC Italy team re same (.7); correspond with Greenberg Traurig team re ordinary course professional process (1.0); review, revise PwC retention application (2.1).
07/02/25	Kaitlan Donahue	0.90	Revise PwC retention application.
07/02/25	Diana Heriford	3.00	Telephone conference with L. Diss, PwC re ordinary course professional process (.5); review, analyze ordinary course professional motion (1.6); analyze issues re same (.9).
07/02/25	Hannah Kupsky	0.50	Conference with PJT re retention application.
07/02/25	Mary Catherine Young	1.20	Conference with PwC Italy team re ordinary course professional process (.7); review, analyze PwC retention application comments (.5).
07/03/25	Christina Aldime	0.40	Review, revise Verita retention application.
07/03/25	Christina Aldime	0.40	Review, revise ordinary course professionals' motion.
07/03/25	Lauren Diss	0.70	Review, revise PwC retention application.
07/03/25	Kaitlan Donahue	0.20	Revise PwC retention application.
07/03/25	Diana Heriford	4.20	Review, analyze ordinary course professionals' motion (1.4); review, analyze considerations re same (2.0); review, analyze interim compensation procedures motion (.8).
07/03/25	Daniel Wachenfeld	0.50	Review, revise ordinary course professionals' motion and exhibits.
07/03/25	Quin Wetzel	2.40	Review, revise interim compensation procedures motion (1.1); correspond with D. Heriford re same (.2); review, revise PSZJ retention application (.9); correspond with M. Young re same (.2).
07/04/25	Mary Catherine Young	0.50	Correspond with Selendy re retention application.

Date	Name	Hours	Description
07/06/25	Daniel Wachenfeld	0.70	Review, revise ordinary course professionals' motion, exhibits.
07/07/25	Nicholas Adzima	1.60	Review, revise non-K&E retention applications (1.2); correspond with M. Young, K&E team re same (.4).
07/07/25	Christina Aldime	0.80	Review, revise ordinary course professionals motion exhibit (.7); review, revise Verita retention application (.1).
07/07/25	Kaitlan Donahue	1.00	Revise PwC retention application (.8); correspond with M. Young, K&E team re Selendy Gay retention application (.2).
07/07/25	Diana Heriford	4.90	Review, analyze ordinary course professionals' motion (3.9); review, analyze interim compensation procedures motion (1.0).
07/07/25	Noelle M. Howard	1.30	Review, analyze claims agent fee structure and engagement letter (.8); correspond with E. Swager, K&E team re considerations re same (.5).
07/07/25	Hannah Kupsky	0.80	Review, revise KPMG retention application.
07/07/25	Eric Steinfeld	1.70	Review, revise A&M retention application (1.2); correspond with M. Young, K&E team re same (.3); correspond with A&M ream same (.2).
07/07/25	Evan Swager	0.80	Correspond and telephone conferences with S. Winters, K&E team re non-K&E retention applications.
07/07/25	Evan Swager	0.50	Correspond with Company re engagement letters.
07/07/25	Daniel Wachenfeld	2.50	Review, revise ordinary course professionals' motion (1.7); prepare filing version re same (.5); correspond with D. Heriford re same (.3).
07/07/25	Quin Wetzel	1.70	Review, revise Selendy Gay retention application (.4); correspond with M. Young re same (.2); review, revise interim compensation procedures motion (.9); correspond with D. Heriford re same (.2).
07/07/25	Mary Catherine Young	1.00	Correspond with Selendy, PJT re retention applications (.7); correspond with N. Adzima, K&E team re same (.3).
07/08/25	Christina Aldime	0.60	Review, revise ordinary course professionals' motion and exhibit.
07/08/25	Kaitlan Donahue	0.20	Revise PwC retention application.

Date	Name	Hours	Description
07/08/25	Diana Heriford	5.80	Review, revise ordinary course professionals order (3.7); review, revise interim compensation procedures order (2.1).
07/08/25	Eric Steinfeld	0.30	Correspond with E. Swager, K&E team re A&M retention (.2); correspond with A&M team re same (.1).
07/08/25	Evan Swager	2.00	Review, revise non-K&E retention orders (1.0); review, revise non-K&E retention applications (.6); correspond with D. Heriford, K&E team re same (.4).
07/08/25	Daniel Wachenfeld	2.90	Review, revise ordinary course professionals' motion (2.6); correspond with D. Heriford re same (.3).
07/08/25	Quin Wetzel	2.70	Review, revise interim compensation procedures motion (.8); review, analyze precedent compensation procedures (.6); correspond with D. Heriford re same (.3); correspond with PSZJ, Selendy Gay re retention applications, filing considerations (1.0).
07/08/25	Mary Catherine Young	1.80	Review, revise PJT, Selendy retention applications (1.1); correspond with professionals, N. Adzima, K&E team re same (.7).
07/09/25	Christina Aldime	0.90	Review, revise PJT, Verita retention applications.
07/09/25	Christina Aldime	1.70	Review, revise ordinary course professionals' motion.
07/09/25	Kaitlan Donahue	0.50	Revise Selendy Gay retention application (.3); research re PwC retention application (.2).
07/09/25	Julia Fletcher	0.90	Review, revise A&M retention application (.6); correspond with M. Young, K&E team re same (.1); correspond with A&M team re declaration (.1); correspond with document services team re engagement letter (.1).
07/09/25	Diana Heriford	5.40	Review, analyze ordinary course professionals' motion (3.9); review, analyze interim compensation procedures motion (1.5).
07/09/25	Hannah Kupsky	0.40	Review, revise KPMG retention application.

Date	Name	Hours	Description
07/09/25	Eric Steinfeld	0.70	Correspond with J. Fletcher, K&E team and A&M team re A&M retention application (.2); review, analyze proposed filing version re same (.3); correspond with Verita re Verita retention application (.1); correspond with C. Aldime re same (.1).
07/09/25	Quin Wetzel	2.10	Review, analyze issues re non-K&E retention applications (1.5); correspond with D. Heriford, local counsel re filing versions, filing coordination, signatures re same (.6).
07/09/25	Mary Catherine Young	2.00	Correspond with K. Donahue, K&E team re KPMG, Selendy retention application considerations (.6); review, analyze applications re same (.5); correspond with KPMG and Selendy re same (.7) prepare for filing re same (.2).
07/10/25	Nicholas Adzima	2.20	Review, revise non-K&E retention applications for filing (1.7); conferences with M. Young, E. Swager re same (.5).
07/10/25	Christina Aldime	3.10	Review, revise ordinary course professionals' motion, Verita, PJT retention applications.
07/10/25	Lauren Diss	2.30	Review, revise ordinary course professionals’ motion (1.0); review, revise interim compensation procedures motion (1.3).
07/10/25	Kaitlan Donahue	0.60	Revise PwC retention application.
07/10/25	Julia Fletcher	2.60	Review, revise A&M retention application (.6); correspond with N. Adzima, K&E team re same (.2); correspond with Pachulski team re same (.2); review, revise KPMG retention application (1.2); correspond with H. Kupsky, K&E team re same (.4).
07/10/25	Diana Heriford	1.70	Review, analyze ordinary course professionals' motion (1.3); review, analyze interim compensation procedures motion (.4).
07/10/25	Hannah Kupsky	1.10	Finalize KPMG and PJT retention applications for filing.
07/10/25	Eric Steinfeld	1.50	Review, revise A&M application (.4); correspond with M. Young, K&E team re same (.3); correspond with A&M team re filing same (.2); review, revise Verita retention application (.2); correspond with C. Aldime, K&E team re same (.3); correspond with Verita re same (.1).

Date	Name	Hours	Description
07/10/25	Daniel Wachenfeld	1.50	Review, revise ordinary course professionals' motion (1.0); prepare filing version re same (.5).
07/10/25	Quin Wetzel	5.70	Review, revise interim compensation motion (1.4); correspond with D. Heriford re same (.5); review, revise PSZJ application (.8); review, revise Selendy Gay retention application (1.5); correspond with M. Young re same (.4); prepare and compile filing versions re same (.9); correspond with PSZJ team re filing (.2).
07/10/25	Mary Catherine Young	8.60	Review, revise PJT, A&M, KPMG, Selendy Gay, Pachulski, Verita retention applications (3.8); conferences with N. Adzima, K&E team re same (.5); prepare same for filing (3.3); conference with PwC team re retention application (.5); correspond with N. Adzima, K&E team re same (.5).
07/11/25	Julia F. Burnson	0.70	Review and revise PJT retention order (.2); review and revise Verita retention order (.2); review and revise A&M retention order (.2); review and revise Selendy Gay retention order (.1).
07/11/25	Julia F. Burnson	0.40	Review and revise ordinary course professionals order (.2); review and revise interim compensation procedures order (.2).
07/11/25	Lauren Diss	1.00	Correspond with potential ordinary course professionals re retention process.
07/11/25	Kaitlan Donahue	0.70	Revise PwC retention application.
07/11/25	Julia Fletcher	0.10	Correspond with A&M team, KPMG team re retention applications.
07/11/25	Mary Catherine Young	5.00	Correspond with PwC re retention application (.5); review, revise, analyze issues re PwC retention application (2.4); review, revise schedules re same (1.8); conference with N. Adzima re same (.3).
07/14/25	Lauren Diss	4.40	Correspond with potential ordinary course professionals re retention process (2.2); review, revise motion to seal re retention applications (2.2).
07/14/25	Evan Swager	0.50	Correspond with M. Young, Company re PwC retention considerations.

Date	Name	Hours	Description
07/14/25	Mary Catherine Young	0.70	Review, analyze AHG consultant engagement letter.
07/15/25	Mary Catherine Young	0.50	Review, analyze correspondence from E. Swager re PwC retention (.2); correspond with PwC team re same (.3).
07/15/25	Mary Catherine Young	1.00	Review, revise AHG consultant engagement letter.
07/16/25	Christina Aldime	1.60	Review, analyze ordinary course professional retention procedures (.6); conference with D. Wachenfeld re same (.4); correspond with L. Diss re same (.6).
07/16/25	Lauren Diss	2.80	Conference with Greenberg Traurig team re retention issues (.8); correspond with PSZJ team, K. Donahue, K&E team re same (2.0).
07/18/25	Mary Catherine Young	0.50	Conference with PwC team re retention considerations.
07/21/25	Sarah Melanson	2.00	Review, revise EY engagement letter.
07/21/25	Evan Swager	1.30	Review EY correspondence re EY retention considerations (.8); correspond with M. Young, K&E team re same (.5).
07/21/25	Mary Catherine Young	0.90	Review, analyze interim compensation procedures motion (.3); correspond with PwC team re same (.2); correspond with S. Melanson re EY engagement letter (.2); review, analyze retention correspondence (.2).
07/22/25	Christina Aldime	0.90	Review, revise OCP order (.6); correspond with D. Heriford, K&E team re same (.3).
07/22/25	Diana Heriford	0.50	Review, analyze inquiry re ordinary course professionals.
07/22/25	Sarah Melanson	0.20	Review, revise EY engagement letter.
07/22/25	Daniel Wachenfeld	0.20	Correspond with N. Howard re ordinary course professionals.
07/22/25	Mary Catherine Young	0.30	Review, analyze questions re PwC retention application.
07/23/25	Christina Aldime	0.20	Review, revise retention applications.
07/23/25	Lauren Diss	3.20	Correspond with PSZJ team, Greenberg Traurig, K. Donahue re retention issues (2.2); review, analyze responses to U.S. Trustee re non-KE retention apps (1.0).
07/23/25	Hannah Kupsky	0.20	Correspond with KPMG and PJT re U.S. Trustee comments to retention applications.

Date	Name	Hours	Description
07/23/25	Eric Steinfeld	0.30	Correspond with A&M re U.S. Trustee's comments to retention application.
07/23/25	Quin Wetzel	0.60	Review, analyze U.S. Trustee comments to retention applications (.3); correspond with Selendy Gay team re same (.3).
07/23/25	Mary Catherine Young	1.80	Correspond with Company re AHG consultant agreement (.2); review, revise re same (.3); correspond with PwC team re retention application questions (.5); review, analyze U.S. Trustee comments to retention applications (.5); correspond with L. Diss, K&E team re PwC retention application questions (.3).
07/24/25	Diana Heriford	3.50	Review, analyze ordinary course professional considerations.
07/24/25	Christian Mancino	0.90	Draft Greenberg Traurig retention application.
07/24/25	Eric Steinfeld	0.30	Correspond with M. Young and A&M re retention application.
07/24/25	Quin Wetzel	1.80	Research precedent special committee retention orders (.9); review, analyze Selendy Gay retention order re fee statement language (.4); correspond with Selendy Gay, M. Young re same (.5).
07/24/25	Mary Catherine Young	0.50	Correspond with H. Kupsky, K&E team, Company advisors re retention applications.
07/25/25	Nicholas Adzima	1.30	Correspond with M. Young, K&E team re retention application items, order comments.
07/25/25	Christina Aldime	1.10	Review, revise ordinary course professional retention order (.5); review revise PJT retention order (.6).
07/25/25	Nick Argentieri	0.30	Review, analyze ordinary course professionals order (.2); telephone conference with Company re same (.1).
07/25/25	Lauren Diss	3.30	Correspond with PSZJ team, Greenberg Traurig, K. Donahue re retention issues (2.3); review, analyze responses to U.S. Trustee re non-K&E retention applications (1.0).
07/25/25	Kaitlan Donahue	0.80	Research re Greenberg Traurig retention (.2); draft Greenberg Traurig retention application (.6).
07/25/25	Christian Mancino	0.20	Revise Greenberg Traurig retention application.

Date	Name	Hours	Description
07/25/25	Daniel Wachenfeld	2.10	Review, analyze U.S. Trustee comments and questions re ordinary course professionals order (1.8); correspond with D. Heriford re same (.3).
07/25/25	Mary Catherine Young	0.80	Correspond with Q. Wetzel, K&E team re KPMG retention application issues (.2); correspond with KPMG re same (.2); review, analyze issues re same (.4).
07/27/25	Kaitlan Donahue	1.80	Draft Greenberg Traurig retention application.
07/28/25	Christina Aldime	1.90	Review, revise PJT retention order (1.4); review, revise ordinary course professionals retention order (.5).
07/28/25	Lauren Diss	6.00	Conference with Deloitte re ordinary course professionals' retention considerations (.5); review, analyze U.S. Trustee comments to ordinary course professionals order (2.0); correspond with PSZJ team re ordinary course professionals' considerations (1.0); review, revise Greenberg Traurig retention application (2.5).
07/28/25	Kaitlan Donahue	0.80	Revise Greenberg Traurig retention application (.7); correspond with PSZJ, Greenberg Traurig re same (.1).
07/28/25	Diana Heriford	5.30	Review, analyze considerations re ordinary course professionals (2.8); telephone conference with Deloitte re ordinary course professional retention (.3); review, analyze ordinary course professional list (2.2).
07/28/25	Sarah Melanson	0.80	Review, revise EY engagement letter.
07/28/25	Evan Swager	1.90	Correspond with M. Young, K&E team re ordinary course professionals, non-K&E retention applications (.8); correspond with PJT re same (.5); review materials re PJT retention application, U.S. Trustee informal comments re same (.6).
07/28/25	Daniel Wachenfeld	1.20	Review, analyze U.S. Trustee comments and questions re ordinary course professionals order (.9); correspond with D. Heriford re proposed responses re same (.3).
07/28/25	Quin Wetzel	1.00	Review, analyze issues re Selendy Gay retention application (.3); correspond with Selendy Gay, U.S. Trustee re same (.7).

Date	Name	Hours	Description
07/28/25	Spencer A. Winters, P.C.	0.90	Review and analyze issues re PJT retention (.6); correspond with PJT team, E. Swager re same (.3).
07/28/25	Mary Catherine Young	2.30	Correspond with H. Kupsky, K&E team, Company professionals re retention application considerations (.7); review, analyze issues re same (.6); review, analyze documents re same (1.0).
07/29/25	Christina Aldime	0.90	Review, revise ordinary course professionals, PJT retention orders (.7); correspond with D. Heriford, M. Young re same (.2).
07/29/25	Kaitlan Donahue	0.60	Draft PwC supplemental declaration (.5); revise same (.1).
07/29/25	Diana Heriford	1.70	Review, analyze considerations re ordinary course professionals.
07/29/25	Ross M. Kwasteniet, P.C.	0.80	Participate in call with K. Hansen re professional retention application (.5); follow-up with E. Swager re same (.3).
07/29/25	Sarah Melanson	1.80	Review, revise EY engagement letter.
07/29/25	Eric Steinfeld	0.80	Review, revise A&M retention order (.5); correspond with J. Fletcher, K&E team re same (.2); correspond with A&M re same (.1).
07/29/25	Evan Swager	0.80	Correspond with M. Young, K&E team re retention application comments.
07/29/25	Daniel Wachenfeld	0.80	Review, analyze precedent re ordinary course professionals order (.7); correspond with D. Heriford, C. Aldime re same (.1).
07/30/25	Nicholas Adzima	1.20	Analyze U.S. Trustee inquiries re non-K&E professionals' retention.
07/30/25	Lauren Diss	5.20	Review, revise ordinary course professionals order (1.0); correspond with D. Heriford, K&E team re same (1.0); review, revise Greenberg Traurig retention application (3.2).
07/30/25	Kaitlan Donahue	1.00	Revise PwC retention order (.4); revise Greenberg Traurig retention application (.4); correspond with Greenberg Traurig, PSZJ re same (.2).
07/30/25	Diana Heriford	3.60	Review, analyze considerations re ordinary course professionals.
07/30/25	Hannah Kupsky	1.00	Revise KPMG retention order and declaration.

Date	Name	Hours	Description
07/30/25	Sarah Melanson	0.50	Review, revise EY engagement letter.
07/30/25	Evan Swager	1.10	Correspond with D. Heriford, K&E team re ordinary course professionals, non-K&E retention comments.
07/30/25	Quin Wetzel	0.30	Correspond with Selendy Gay re retention order.
07/30/25	Spencer A. Winters, P.C.	1.00	Review and analyze issues re PJT retention (.3); attend telephone conference with UCC re same (.4); telephone conferences with E. Swager, K&E team re same (.3).
07/30/25	Mary Catherine Young	1.80	Correspond with PJT re retention application (.4); correspond with J. Fletcher, K&E team re retention application certifications of counsel, related considerations (.5); review, analyze issues re same (.9).
07/31/25	Nicholas Adzima	1.20	Review, revise ordinary course professionals' considerations (.8); correspond with E. Swager, K&E team re same (.4).
07/31/25	Nicholas Adzima	1.00	Review responses to UCC comments to retention applications and orders.
07/31/25	Christina Aldime	3.20	Draft reply re PJT retention (2.6); correspond with H. Kupsky re same (.6).
07/31/25	Lauren Diss	4.30	Conference with PwC, U.S. Trustee re retention issues (.5); correspond with M. Young re the same (.5); review, analyze KPMG declaration (2.0); correspond with Company re ordinary course professionals' issues (1.3).
07/31/25	Julia Fletcher	0.40	Review, revise certification of counsel re non-K&E retention applications.
07/31/25	Diana Heriford	4.80	Review, analyze considerations re ordinary course professionals (2.1); review, analyze ordinary course professionals exhibit (.6); review, revise ordinary course professional order (1.7); telephone conference with PSZJ re same (.4).
07/31/25	Sarah Jones	4.10	Research investment bank retention compensation orders re UCC objection (2.0); draft summary re same (2.1).
07/31/25	Hannah Kupsky	0.30	Revise KPMG certification of counsel for filing.
07/31/25	Hannah Kupsky	4.70	Draft PJT objection reply (2.8); research re same (1.9).

Date	Name	Hours	Description
07/31/25	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re PJT retention.
07/31/25	Christian Mancino	1.40	Research precedent investment banker retention objection replies (.4); draft PJT retention objection reply (1.0).
07/31/25	Eric Steinfeld	1.10	Review, revise A&M certification of counsel re retention application (.5); correspond with M. Young, K&E team and A&M team re same (.3); correspond with PSZJ re retention applications (.3).
07/31/25	Evan Swager	2.80	Correspond with S. Winters, K&E team re PJT retention application (.8); telephone conference with PJT team re same (.4); correspond with M. Young, K&E team re supplemental declarations, certifications of counsel re retention applications (.7); telephone conferences with PwC re same (.9).
07/31/25	Daniel Wachenfeld	1.20	Draft responses to U.S. Trustee questions and comments to ordinary course professionals order (.7); telephone conference with PSZJ team re same (.5).
07/31/25	Quin Wetzel	2.20	Review, revise Selendy Gay retention order (1.0); review, revise certification of counsel re same (.6); correspond with M. Young re same (.3); correspond with Selendy Gay, PSZJ team re filing re same (.3).
07/31/25	Mary Catherine Young	3.40	Review, analyze documents re PwC retention application (.4); conference with PwC team re same (.2); conference with U.S. Trustee re same (.3); correspond with E. Swager, K&E team re PJT retention objection reply (.3); correspond with H. Kupsky, K&E team re same (.5); review, analyze issues re same (.3); review, analyze issues re professionals' retention (.6); review, revise certifications of counsel re same (.8).
Total		**444.80**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124324
Client Matter: 57489-21

In the Matter of Tax Matters

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 214,515.50
Total legal services rendered	$ 214,515.50

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124324
Marelli Holdings Co., Ltd. Matter Number: 57489-21
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Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	3.30	1,735.00	5,725.50
Nick Argentieri	0.40	1,465.00	586.00
Lauren Diss	2.50	1,525.00	3,812.50
Lauren Diss	0.80	1,465.00	1,172.00
Kaitlan Donahue	1.10	1,065.00	1,171.50
Kaitlan Donahue	0.30	880.00	264.00
Michael Ehret	9.10	2,075.00	18,882.50
Emanuel Goetz	0.80	980.00	784.00
Emanuel Goetz	0.60	875.00	525.00
Susan D. Golden	0.50	1,795.00	897.50
Diana Heriford	15.60	1,375.00	21,450.00
Diana Heriford	0.50	1,195.00	597.50
Hannah Kupsky	0.90	1,195.00	1,075.50
Ross M. Kwasteniet, P.C.	3.60	2,595.00	9,342.00
Sabrina Lieberman	0.80	1,195.00	956.00
Christian Mancino	0.10	395.00	39.50
Tim Nobereit	1.00	1,435.00	1,435.00
Nicholas Olivencia	0.30	880.00	264.00
Anthony Vincenzo Sexton, P.C.	8.10	2,075.00	16,807.50
Eric Steinfeld	0.70	1,065.00	745.50
Leah Warren	26.30	1,395.00	36,688.50
Leah Warren	24.90	1,285.00	31,996.50
Nicholas Warther	8.90	1,825.00	16,242.50
Andrew Zhang	28.00	1,095.00	30,660.00
Andrew Zhang	13.40	925.00	12,395.00
TOTALS	**152.50**		**$ 214,515.50**

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124324
Marelli Holdings Co., Ltd. Matter Number: 57489-21
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Description of Legal Services

Date	Name	Hours	Description
06/11/25	Michael Ehret	3.40	Conference with KPMG, Company re cash, tax matters (.9); correspond with M. Berger, K&E team re KPMG meeting, international tax matters (2.5).
06/11/25	Nicholas Warther	0.40	Review and analyze U.S. tax structuring considerations.
06/11/25	Andrew Zhang	1.00	Review and analyze tax structuring considerations.
06/12/25	Michael Ehret	3.20	Correspond with E. Goetz, K&E team re international tax issues.
06/12/25	Susan D. Golden	0.50	Coordinate publication of NOL notice in New York Times.
06/13/25	Lauren Diss	0.80	Revise NOL notice for publication.
06/13/25	Emanuel Goetz	0.30	Review, analyze German real estate security re tax considerations.
06/13/25	Emanuel Goetz	0.30	Review and revise credit agreement re tax considerations.
06/13/25	Tim Nobereit	1.00	Review, analyze issues re German Controlled Foreign Corporation requirements.
06/13/25	Andrew Zhang	0.70	Review, analyze tax inquiries.
06/14/25	Nick Argentieri	0.40	Review, analyze notice re NOL order (.3); correspond with Verita re same (.1).
06/14/25	Nicholas Warther	1.00	Correspond with Company, A. Sexton, K&E team re tax structuring (.7); correspond with F. Schlott, K&E team re same (.3).
06/16/25	Michael Ehret	1.70	Review, analyze German tax considerations.
06/16/25	Nicholas Olivencia	0.30	Review, analyze NOL interim and final orders.
06/17/25	Ross M. Kwasteniet, P.C.	1.60	Review and analyze correspondence re tax and corporate issues re funding of German, Italian and Japanese operations.
06/18/25	Ross M. Kwasteniet, P.C.	1.20	Review and analyze correspondence re tax and corporate issues re funding of German, Italian and Japanese operations.
06/18/25	Anthony Vincenzo Sexton, P.C.	0.40	Review and analyze tax structuring issues.
06/18/25	Andrew Zhang	1.00	Conference with accountants and Company re tax structuring considerations (.7); review, analyze documents re same (.3).

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Date	Name	Hours	Description
06/19/25	Nicholas Adzima	1.00	Correspond with N. Warther, K&E team re tax considerations re transaction structures (.4); review, analyze materials re same (.6).
06/19/25	Diana Heriford	0.50	Analyze Company inquiry re regulatory fees (.3); correspond with A&M team re same (.1); correspond with E. Swager re same (.1).
06/19/25	Ross M. Kwasteniet, P.C.	0.80	Review, analyze correspondence re funding of non-U.S. operations and related tax issues.
06/19/25	Anthony Vincenzo Sexton, P.C.	0.40	Analyze tax structuring and implementation issues.
06/19/25	Leah Warren	3.90	Draft summary re RSA term sheet re tax considerations (2.7); correspond with KPMG team re tax structure (1.2).
06/20/25	Anthony Vincenzo Sexton, P.C.	0.80	Review and analyze tax modeling and related issues.
06/20/25	Leah Warren	1.80	Correspond with N. Warther, K&E team re transaction tax considerations (.5); revise intercompany loan agreement re same (.8); correspond with KPMG team re same (.5).
06/21/25	Leah Warren	0.60	Revise intercompany loan agreement re tax considerations.
06/21/25	Andrew Zhang	0.50	Review and revise intercompany loan agreement re tax considerations.
06/22/25	Leah Warren	2.00	Review, revise intercompany loan agreement re tax considerations (1.5); conference with Nishimura re same (.5).
06/22/25	Andrew Zhang	0.60	Review and revise intercompany loan agreement re tax considerations.
06/23/25	Leah Warren	3.70	Conference with lender's counsel and KPMG team re transaction steps and tax analysis re same (1.2); conference with KPMG team re transaction considerations (.5); conference with Nishimura re intercompany loan agreement (.3); revise intercompany loan documents (1.0); correspond with lender counsel and KPMG team re U.S. tax analysis (.7).
06/23/25	Andrew Zhang	1.80	Conference with KPMG re tax structuring (1.3); conference with KPMG and Company re intercompany loan agreement (.5).
06/24/25	Anthony Vincenzo Sexton, P.C.	0.50	Review and analyze tax structuring issues.

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Date	Name	Hours	Description
06/24/25	Eric Steinfeld	0.70	Review, analyze NOL final order (.4); correspond with D. Heriford, K&E team and Paul Weiss team re same (.3).
06/24/25	Leah Warren	3.50	Revise intercompany loan agreement re tax considerations (2.0); conference with KPMG team re asset purchase agreement tax issues (.2); conference with Nishimura re transaction process (.5); review, analyze transaction structure and U.S. tax analysis (.8).
06/24/25	Andrew Zhang	3.20	Review and revise intercompany loan agreement re tax considerations (1.0); review and analyze tax issues (.2); review and revise purchase agreement re same (2.0).
06/25/25	Nicholas Adzima	1.10	Review, analyze structuring tax analysis (.6); conference with A. Sexton, K&E team re same (.5).
06/25/25	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with KPMG, Company re tax structuring issues (.5); review and analyze materials re same (.5).
06/25/25	Andrew Zhang	3.30	Conference with U.S. tax advisors re tax treatment of transaction structure (.8); review and revise purchase agreement re same (1.4); review and revise credit agreement re same (1.1).
06/26/25	Nicholas Adzima	1.20	Conferences with A. Sexton, K&E team re tax considerations (.5); correspond with N. Warther re same (.7).
06/26/25	Leah Warren	2.40	Conference with lenders' tax counsel and KPMG team re transaction process (.7); revise purchase agreement re same (1.2); revise credit agreement re same (.5).
06/26/25	Andrew Zhang	0.60	Review and revise purchase agreement re tax considerations (.4); review, analyze tax issues re same (.2).
06/27/25	Leah Warren	2.40	Revise joint security agent agreement re tax issues (.6); revise credit agreement re same (1.8).
06/29/25	Leah Warren	1.30	Revise intercompany loan agreement re tax considerations.
06/30/25	Kaitlan Donahue	0.30	Revise taxes order re lender comments.

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Date	Name	Hours	Description
06/30/25	Leah Warren	3.30	Conference with lender counsel and KPMG tax team re transaction process (.7); analyze materials re same (.5); revise intercompany loan documents (1.5); conference with Nishimura re same (.3); conference with KPMG re same (.3).
06/30/25	Andrew Zhang	0.70	Conference with Akin team and KPMG re tax structuring process.
07/01/25	Diana Heriford	0.40	Review, revise NOL final order.
07/01/25	Leah Warren	0.50	Analyze Nishimura comments to transaction process materials (.2); conference with KPMG re intercompany loan agreement (.1); analyze intercompany loan agreement re same (.2).
07/01/25	Andrew Zhang	0.50	Review and revise intercompany loan agreement re tax considerations.
07/02/25	Andrew Zhang	0.50	Review and analyze local counsel comments re tax structure materials.
07/03/25	Leah Warren	0.30	Conference with lender counsel re intercompany loan agreement tax considerations and foreign exchange considerations.
07/03/25	Andrew Zhang	0.30	Telephone conference with lender’s counsel re tax considerations.
07/06/25	Nicholas Warther	1.00	Correspond with Company advisors, A. Sexton, K&E team re tax analysis of debt arrangements.
07/07/25	Leah Warren	0.60	Conference with lender's tax counsel re intercompany loan tax treatment.
07/08/25	Michael Ehret	0.80	Review, analyze tax issues re credit agreement.
07/08/25	Emanuel Goetz	0.80	Review, analyze credit agreement re German tax issues.
07/08/25	Anthony Vincenzo Sexton, P.C.	0.40	Review, analyze materials re tax structuring for transaction.
07/08/25	Leah Warren	4.30	Conference with lender tax counsel and KPMG team re intercompany loan treatment tax considerations (1.2); analyze credit agreement re same (2.0); analyze intercompany loan agreement re same (.5); conference with Company re credit agreement (.3); analyze KPMG summary of intercompany note tax treatment (.3).

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Date	Name	Hours	Description
07/08/25	Andrew Zhang	2.60	Review and revise credit agreement re tax considerations (1.6); conference with tax advisors re U.S. tax consequences (1.0).
07/09/25	Leah Warren	0.60	Conference with KPMG re intercompany loan agreement tax considerations (.3); analyze credit agreement re same (.3).
07/09/25	Andrew Zhang	2.80	Review and revise Japanese tax disclosures (1.0); review and revise credit agreement re tax issues (.8); review and analyze lender tax inquiries (1.0).
07/10/25	Diana Heriford	0.30	Review, analyze UCC comments to taxes order.
07/10/25	Anthony Vincenzo Sexton, P.C.	0.30	Analyze tax structuring considerations re plan.
07/10/25	Leah Warren	3.20	Conference with lender counsel and KPMG team re credit agreement tax considerations (.8); conference with A. Zhang, N. Warther re Japanese tax considerations (.4); conference with Nishimura re credit agreement tax issues (.4); conference with KPMG re lender comments to intercompany loan (1.4); conference with lender counsel re cash pooling agreement (.2).
07/10/25	Nicholas Warther	0.80	Review, analyze U.S. tax structuring issues (.4); correspond with Company advisors re same (.4).
07/10/25	Andrew Zhang	2.80	Conference with tax advisors re tax structure (1.0); review and analyze senior facility agreement re tax issues (.5); review and revise intercompany loan agreement re tax issues (.5); review and revise Japanese tax disclosures (.8).
07/11/25	Kaitlan Donahue	0.60	Research re final taxes order.
07/11/25	Diana Heriford	0.90	Review, analyze taxes final order.
07/11/25	Andrew Zhang	1.50	Review and revise credit agreement re tax issues.
07/12/25	Leah Warren	0.70	Revise credit agreement re tax issues.
07/12/25	Andrew Zhang	1.10	Review and revise tax disclosures (.6); review and revise credit agreement re tax issues (.5).
07/13/25	Diana Heriford	0.20	Review, analyze NOL order.
07/13/25	Sabrina Lieberman	0.30	Revise final NOL order.

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124324
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
07/14/25	Diana Heriford	0.80	Correspond with A&M team re taxes order (.3); review, revise same (.5).
07/14/25	Leah Warren	0.30	Conference with Company re intercompany loan agreement tax issues.
07/14/25	Andrew Zhang	0.50	Review and analyze intercompany loan agreement tax issues (.3); review and analyze cash pooling agreement (.2).
07/15/25	Diana Heriford	3.10	Correspond with A&M team re taxes order (.3); analyze NOL order (1.2); analyze taxes order (1.3); revise same (.3).
07/15/25	Hannah Kupsky	0.90	Revise taxes final order.
07/15/25	Leah Warren	0.20	Correspond with A. Zhang and N. Warther re Japanese tax structure.
07/15/25	Andrew Zhang	0.80	Review and revise tax structure presentation (.5); review and analyze considerations re same (.3).
07/16/25	Kaitlan Donahue	0.30	Revise taxes final order (.1); correspond with N. Adzima, K&E team re same (.2).
07/16/25	Diana Heriford	2.50	Analyze final taxes order.
07/16/25	Sabrina Lieberman	0.30	Revise final NOL order.
07/16/25	Anthony Vincenzo Sexton, P.C.	0.60	Review and analyze tax structuring and debt document issues.
07/16/25	Andrew Zhang	0.50	Review and analyze credit agreement re tax issues.
07/17/25	Diana Heriford	2.60	Analyze taxes order.
07/17/25	Anthony Vincenzo Sexton, P.C.	0.50	Analyze tax withholding issues.
07/17/25	Leah Warren	1.70	Analyze Japanese withholding tax issue.
07/17/25	Andrew Zhang	0.40	Telephone conference with L. Warren re credit agreement tax issues.
07/18/25	Diana Heriford	1.80	Analyze taxes order.
07/18/25	Anthony Vincenzo Sexton, P.C.	0.40	Review and analyze tax structuring and withholding issues.
07/18/25	Leah Warren	3.10	Revise credit agreement re tax issues (1.5); conference with A. Zhang re credit agreement (.5); conference with M. Chan and H. Rovner re intercompany loan schedule (.4); conference with Company re intercompany loan schedule (.2); analyze Japanese tax withholding issue (.5).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124324
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
07/18/25	Andrew Zhang	2.40	Review and revise credit agreement re tax issues (.9); telephone conference with L. Warren re tax issues (1.2); review and revise intercompany loan agreement re same (.3).
07/19/25	Leah Warren	0.90	Conference with A. Zhang re credit agreement tax issues (.5); revise same (.4).
07/19/25	Andrew Zhang	1.70	Review and revise credit agreement tax issues (1.0); review and revise intercompany note (.2); conference with L. Warren re both (.5).
07/20/25	Leah Warren	1.30	Analyze Japanese tax disclosures (.8); correspond with A. Zhang and N. Warther re same (.5).
07/20/25	Andrew Zhang	1.00	Review and revise Japanese tax disclosures.
07/21/25	Kaitlan Donahue	0.20	Draft proposed filing version re taxes final order, certificate of counsel.
07/21/25	Diana Heriford	3.00	Review, revise taxes order (1.4); analyze same (1.6).
07/21/25	Anthony Vincenzo Sexton, P.C.	0.40	Analyze tax issues re DIP facility.
07/21/25	Leah Warren	1.60	Analyze Tranche C interest rate calculations (.7); correspond with A. Zhang re same (.3); correspond with Nishimura team re Tranche C interest calculation and Japanese withholding tax issue (.6).
07/21/25	Nicholas Warther	1.60	Correspond with KPMG and EY re Japanese tax considerations (.9); review and revise tax disclosures (.7).
07/21/25	Andrew Zhang	2.60	Review and analyze credit agreement re tax issues (1.5); revise credit agreement re same (.9); telephone conference with PJT team re tax margins (.2).
07/22/25	Anthony Vincenzo Sexton, P.C.	1.90	Telephone conference with PJT and N. Warther, K&E team re DIP tax position (.5); telephone conference with Akin re DIP tax issue (.5); telephone conference with E. Swager, K&E team re same (.3); telephone conference with PJT re same (.3); review and revise DIP credit agreement re tax issues (.3).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124324
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
07/22/25	Leah Warren	2.00	Telephone conference with EY and KPMG teams re DIP credit agreement re tax considerations (.7); analyze DIP credit agreement re tax gross up provisions and correspond with A. Zhang re same (.9); correspond with R. Lichman, K&E team re DIP credit agreement tax issues (.4).
07/22/25	Nicholas Warther	3.40	Conference with KPMG, EY, Akin teams re Japanese tax considerations (1.0); correspond with Akin team re same (.8); review and revise credit agreement re same (1.0); review and analyze Italian auditor request (.6).
07/22/25	Andrew Zhang	0.60	Conference with tax advisors re Japanese withholding issues.
07/23/25	Sabrina Lieberman	0.20	Revise notice of NOL order.
07/23/25	Christian Mancino	0.10	Draft notice of final NOL order.
07/23/25	Anthony Vincenzo Sexton, P.C.	0.30	Analyze tax issues re DIP structuring and documentation.
07/23/25	Leah Warren	0.80	Correspond with A. Zhang re intercompany loan agreement tax issues (.1); analyze Japanese withholding tax issue re DIP credit agreement (.6); conference with E. Swager, K&E team re filing deadlines re disclosure statement (.1).
07/23/25	Andrew Zhang	1.30	Review and revise intercompany loan agreement re tax considerations (.4); review, analyze changes in interest characterization (.5); conference with L. Warren re same (.4).
07/24/25	Lauren Diss	2.50	Draft, revise letter re Italian auditor (2.0); correspond with B. Malz, K&E team re same (.5).
07/24/25	Nicholas Warther	0.10	Correspond with Akin re DIP credit agreement tax issues.
07/24/25	Andrew Zhang	0.30	Review and revise tax attribute language and telephone conference with N. Warther re same.
07/26/25	Andrew Zhang	0.80	Review and revise Japanese tax disclosures (.7); review and analyze intercompany loan agreement re tax issues (.1).
07/28/25	Leah Warren	1.00	Analyze intercompany loan agreement re tax considerations (.7); correspond with KPMG and Company re intercompany loan agreement (.3).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124324
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
07/29/25	Leah Warren	1.40	Correspond with Company re intercompany loan agreement tax considerations (.4); correspond with A. Zhang re intercompany loan agreement tax issues (.5); telephone conference with A. Zhang re intercompany loan agreement tax issues (.5).
07/29/25	Nicholas Warther	0.30	Correspond with A. Zhang re DIP and tax disclosures.
07/29/25	Andrew Zhang	2.40	Review and revise intercompany loan agreement re tax considerations (2.1); telephone conference with N. Warther re same (.3).
07/30/25	Andrew Zhang	0.30	Review and analyze tax considerations re intercompany loan agreement.
07/31/25	Anthony Vincenzo Sexton, P.C.	0.20	Analyze DIP tax structuring issues.
07/31/25	Leah Warren	1.80	Revise Tranche A intercompany note re tax issues (.8); correspond with A. Sexton and KPMG team re tax issues re DIP (.7); correspond with R. Lichman re DIP draws (.3).
07/31/25	Nicholas Warther	0.30	Review and analyze tax structuring issues.
07/31/25	Andrew Zhang	0.30	Review and analyze tax considerations re intercompany note.
Total		**152.50**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124325
Client Matter: 57489-22

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 154,163.50
Total legal services rendered	$ 154,163.50

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124325
Marelli Holdings Co., Ltd. Matter Number: 57489-22
Creditor and Stakeholder Communications

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	31.80	1,735.00	55,173.00
Christina Aldime	0.50	1,065.00	532.50
Nick Argentieri	0.50	1,465.00	732.50
Keiaireyona A. Brown	2.60	1,195.00	3,107.00
Julia F. Burnson	1.00	685.00	685.00
Marco Chan	7.60	1,725.00	13,110.00
Lauren Diss	6.00	1,525.00	9,150.00
Lauren Diss	7.80	1,465.00	11,427.00
Diana Heriford	5.40	1,195.00	6,453.00
Noelle M. Howard	1.50	1,195.00	1,792.50
Sarah Jones	2.10	880.00	1,848.00
Ross M. Kwasteniet, P.C.	5.20	2,595.00	13,494.00
Christian Mancino	0.50	395.00	197.50
Sarah Melanson	5.00	1,065.00	5,325.00
Luke Nance	1.00	1,065.00	1,065.00
Renee Olivett	0.30	1,195.00	358.50
Chris Ooley	2.80	1,065.00	2,982.00
Eric Steinfeld	0.80	1,195.00	956.00
Josh Sussberg, P.C.	2.80	2,595.00	7,266.00
Evan Swager	4.50	1,735.00	7,807.50
Evan Swager	0.50	1,525.00	762.50
Matthew Calloway Walker	0.80	1,185.00	948.00
Spencer A. Winters, P.C.	4.30	1,995.00	8,578.50
Mary Catherine Young	0.30	1,375.00	412.50
TOTALS	**95.60**		**$ 154,163.50**

Description of Legal Services

Date	Name	Hours	Description
06/14/25	Nicholas Adzima	1.00	Correspond with E. Swager, K&E team re key stakeholder communications.
06/14/25	Noelle M. Howard	1.00	Correspond with A&M team re vendor, employee and creditor communications translations (.2); correspond with Nishimura team re same (.3); review, analyze considerations re same (.5).
06/14/25	Josh Sussberg, P.C.	0.30	Review outline for letter to ad hoc group and comment on same.
06/15/25	Nicholas Adzima	4.20	Draft correspondence to creditors re creditor issues (3.1); correspond with S. Winters, E. Swager re same (1.1).
06/15/25	Noelle M. Howard	0.50	Correspond with A&M team re vendor, employee and creditor communications translations (.2); correspond with Nishimura team re same (.3).
06/16/25	Nicholas Adzima	1.10	Conferences with Company and Akin re case status, next steps (.5); correspond with Akin team re diligence requests (.3); review, analyze same (.3).
06/16/25	Lauren Diss	1.50	Conference with Verita re creditor noticing (.5); correspond with Verita re same (1.0).
06/16/25	Sarah Melanson	3.20	Review, revise letter to creditor group.
06/16/25	Josh Sussberg, P.C.	0.30	Review press coverage (.2); correspond with K. Cornish re investigation (.1).
06/16/25	Evan Swager	0.50	Correspond with Company, local counsel re initial debtor interview , 341 meetings.
06/16/25	Spencer A. Winters, P.C.	0.40	Review and analyze issues re communications with Japanese lenders.
06/17/25	Nicholas Adzima	2.10	Analyze responses to lender outreach questions (1.2); correspond with E. Swager, K&E team re same (.9).
06/17/25	Nick Argentieri	0.50	Conference with B. Malz, K&E team, A&M team re communications with foreign counsel.
06/17/25	Sarah Melanson	0.50	Telephone conference with B. Malz, K&E team re creditor communications strategy.
06/18/25	Nicholas Adzima	2.20	Conferences with E. Swager, K&E team re key stakeholder communications (1.4); review, revise summary re same (.8).

Date	Name	Hours	Description
06/18/25	Sarah Jones	0.30	Correspond with Verita re creditor matrix data privacy research.
06/18/25	Ross M. Kwasteniet, P.C.	1.40	Review and analyze customer and vendor communication materials, correspondence re international issues.
06/18/25	Spencer A. Winters, P.C.	2.10	Review and analyze issues re Japanese lender communications (.8); review and revise draft lender consent request (1.3).
06/19/25	Nicholas Adzima	4.70	Conferences with S. Winters, E. Swager, K&E team re key stakeholder communications (3.6); correspond with S. Winters, E. Swager, K&E team re same (1.1).
06/19/25	Ross M. Kwasteniet, P.C.	0.60	Participate in conference with ad hoc group's advisors re case status and next steps.
06/19/25	Sarah Melanson	1.30	Review, analyze diligence requests (1.0); draft correspondence to E. Swager, Akin re same (.3).
06/19/25	Spencer A. Winters, P.C.	0.50	Attend conference with Nishimura re lender communications.
06/20/25	Nicholas Adzima	1.40	Conferences with S. Winters, E. Swager, K&E team re key stakeholder communications and foreign considerations re same (1.0); correspond with S. Winters, E. Swager, K&E team re same (.4).
06/20/25	Christian Mancino	0.50	Correspond with S. Lieberman re notice of commencement (.2); compile recently filed pleadings (.3).
06/20/25	Spencer A. Winters, P.C.	0.50	Review and analyze issues re lender posting.
06/23/25	Sarah Jones	0.20	Correspond with Verita re international data privacy laws and creditor matrix.
06/23/25	Ross M. Kwasteniet, P.C.	0.80	Participate in conference with ad hoc lender advisors re updates (.5); prepare for same (.3).
06/23/25	Josh Sussberg, P.C.	0.80	Telephone conference with Company re ad hoc group meeting and next steps (.5); correspond with R. Kwasteniet and S. Winters re same (.1); telephone conference with PJT re same and next steps (.2).
06/23/25	Josh Sussberg, P.C.	0.30	Correspond with R. Kwasteniet re Italy process.
06/24/25	Nicholas Adzima	1.20	Review, revise letter to creditor group (.8); correspond with E. Swager, K&E team re same (.4).

Date	Name	Hours	Description
06/24/25	Lauren Diss	1.20	Correspond with D. Heriford, K&E team, A&M team re notice of commencement.
06/25/25	Lauren Diss	3.40	Correspond with Verita re notice of commencement (1.9); review, revise same (1.5).
06/25/25	Sarah Jones	0.50	Conference with O. Kim, K&E team re data privacy research.
06/25/25	Sarah Jones	1.10	Review, revise China data privacy memorandum (.9); correspond with Verita team re same (.2).
06/25/25	Ross M. Kwasteniet, P.C.	1.20	Review, analyze materials re preparing for meeting with ad hoc lender group principals.
06/25/25	Josh Sussberg, P.C.	0.70	Telephone conference with PJT re case status (.2); correspond re same and lender meeting (.2); telephone conference with special committee re same and letter to lenders (.1); telephone conference with PJT re letter to lenders (.1); correspond with special committee re same (.1).
06/25/25	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re SVP diligence and GUC analysis.
06/26/25	Lauren Diss	1.70	Correspond with Verita re notice of commencement.
06/26/25	Diana Heriford	0.50	Analyze issues re notice of commencement.
06/26/25	Ross M. Kwasteniet, P.C.	0.70	Participate in meeting with ad hoc lender group advisors (.5); prepare for same (.2).
06/27/25	Nicholas Adzima	0.90	Conferences with E. Swager re creditor correspondence.
06/27/25	Diana Heriford	4.90	Review, analyze first day orders re creditor obligations (.3); review, analyze notice of commencement, translations re same (3.5); prepare same for filing (.5); correspond with Verita re same (.4); correspond with PSZJ team re same (.2).
06/27/25	Josh Sussberg, P.C.	0.20	Correspond with creditors re inquiries.
06/29/25	Nicholas Adzima	1.60	Review, revise letter to creditor group (1.1); correspond with Company, PJT, A&M team, K&E teams re same (.5).
06/30/25	Nicholas Adzima	2.10	Review, analyze correspondence to creditors re creditor issues (1.3); correspond with E. Swager, K&E team re same (.8).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124325
Marelli Holdings Co., Ltd. Matter Number: 57489-22
Creditor and Stakeholder Communications

Date	Name	Hours	Description
06/30/25	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re letter to ad hoc group.
07/02/25	Keiaireyona A. Brown	2.60	Review, analyze guarantee documents (1.8); review, revise summary re same (.8).
07/07/25	Marco Chan	7.60	Review, analyze credit documents (1.4); review, revise intercompany notes (1.5); conference with E. Swager, K&E team re matter; review, revise commitment letter (1.8); review and revise credit agreement (2.9).
07/08/25	Nicholas Adzima	2.80	Conferences with S. Winters, lender advisors re transaction status, next steps (1.6); review, revise stakeholder communications (1.2).
07/10/25	Chris Ooley	2.80	Review, revise Tranche B/C credit agreement (2.6), conference with K&E team re same (.2).
07/11/25	Nicholas Adzima	0.60	Review, revise stakeholder communications.
07/16/25	Lauren Diss	2.50	Review, revise 341 meeting preparation documents.
07/16/25	Evan Swager	1.00	Review, revise preparation materials re 341 meeting (.8); correspond with L. Diss, K&E team re same (.2).
07/17/25	Evan Swager	0.70	Correspond with Company re 341 meeting.
07/18/25	Nicholas Adzima	2.10	Conferences with E. Swager, K&E team re 341 meeting (1.6); attend 341 meeting (.5).
07/18/25	Julia F. Burnson	1.00	Coordinate 341 meeting line (.2); attend and monitor 341 meeting (.8).
07/18/25	Lauren Diss	3.50	Prepare for and attend 341 meeting of creditors.
07/18/25	Luke Nance	1.00	Telephonically attend 341 meeting.
07/18/25	Renee Olivett	0.30	Attend 341 meeting.
07/18/25	Eric Steinfeld	0.80	Telephonically attend 341 meeting.
07/18/25	Evan Swager	2.00	Attend 341 meeting (.7); telephone conference with Company re preparation for same (.5); correspond with C. McGushin, K&E team re same (.8).
07/18/25	Matthew Calloway Walker	0.80	Telephonically attend 341 meeting.
07/18/25	Spencer A. Winters, P.C.	0.80	Prepare for and attend 341 meeting.
07/21/25	Christina Aldime	0.50	Draft summary of responses to stakeholder comments.

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124325
Marelli Holdings Co., Ltd. Matter Number: 57489-22
Creditor and Stakeholder Communications

Date	Name	Hours	Description
07/22/25	Evan Swager	0.80	Review, revise talking points re creditor, stakeholder case status update.
07/24/25	Mary Catherine Young	0.30	Conference with Company, Greenberg Traurig team re factoring agreement.
07/25/25	Nicholas Adzima	0.80	Review, revise communications materials.
07/26/25	Nicholas Adzima	0.90	Review, revise communications materials (.4); correspond with E. Swager, N. Howard re same (.5).
07/28/25	Ross M. Kwasteniet, P.C.	0.50	Conference with A&M and PJT teams re key stakeholder communications (.3); prepare for conference with ad hoc group advisors re same (.2).
07/29/25	Nicholas Adzima	2.10	Review, revise AHG advisor letters.
Total		**95.60**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124326
Client Matter: 57489-23

In the Matter of Utilities

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 7,694.50
Total legal services rendered	$ 7,694.50

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124326
Marelli Holdings Co., Ltd. Matter Number: 57489-23
Utilities

Summary of Hours Billed

Name	Hours	Rate	Amount
Julia Fletcher	2.20	1,065.00	2,343.00
Julia Fletcher	0.30	880.00	264.00
Diana Heriford	3.70	1,375.00	5,087.50
TOTALS	**6.20**		**$ 7,694.50**

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124326
Marelli Holdings Co., Ltd. Matter Number: 57489-23
Utilities

Description of Legal Services

Date	Name	Hours	Description
06/17/25	Julia Fletcher	0.30	Review, analyze key dates and deadlines re utilities orders.
07/01/25	Diana Heriford	0.30	Review, revise utilities final order.
07/08/25	Julia Fletcher	0.10	Review, analyze utilities order considerations.
07/08/25	Julia Fletcher	0.40	Review, revise utilities order.
07/11/25	Julia Fletcher	0.10	Review, analyze utilities order considerations.
07/11/25	Julia Fletcher	1.40	Review, revise utilities order.
07/14/25	Diana Heriford	1.80	Review, revise utilities order (1.6); correspond with UCC re same (.1); correspond with A&M team re same (.1).
07/15/25	Julia Fletcher	0.20	Review, revise utilities certificate of counsel.
07/15/25	Diana Heriford	1.60	Correspond with UCC re utilities order (.2); correspond with A&M team re same (.1); analyze utilities order (1.3).
Total		**6.20**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124327
Client Matter: 57489-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 33,598.00
Total legal services rendered	$ 33,598.00

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124327
Marelli Holdings Co., Ltd. Matter Number: 57489-24
U.S. Trustee Communications & Reporting

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	4.40	1,735.00	7,634.00
Christina Aldime	0.40	880.00	352.00
Nick Argentieri	0.30	1,465.00	439.50
Hannah Crawford	0.50	1,995.00	997.50
Lauren Diss	3.40	1,525.00	5,185.00
Lauren Diss	3.80	1,465.00	5,567.00
Julia Fletcher	2.00	880.00	1,760.00
Diana Heriford	5.60	1,195.00	6,692.00
Christian Mancino	1.00	395.00	395.00
Evan Swager	1.30	1,525.00	1,982.50
Spencer A. Winters, P.C.	1.30	1,995.00	2,593.50
TOTALS	**24.00**		**$ 33,598.00**

Description of Legal Services

Date	Name	Hours	Description
06/12/25	Lauren Diss	3.30	Conference with E. Swager, U.S. Trustee re first day motions (.5); review, revise orders re same (2.8).
06/13/25	Julia Fletcher	2.00	Review, revise motions re U.S. Trustee comments.
06/17/25	Christina Aldime	0.40	Review, revise first day motion U.S. Trustee reporting summary (.3); correspond with D. Wachenfeld re same (.1).
06/23/25	Nicholas Adzima	1.80	Correspond with E. Swager re U.S. Trustee communication matters (.4); conference with L. Diss, K&E team re same (.2); revise materials re same (1.2).
06/23/25	Nick Argentieri	0.30	Conference with S. Winters, K&E team, A&M team, PSZJ U.S. Trustee re committee members.
06/23/25	Spencer A. Winters, P.C.	0.50	Telephone conference with U.S. Trustee re committee questionnaires (.4); prepare for same (.1).
06/24/25	Nicholas Adzima	1.70	Analyze U.S. Trustee matters (.5); conferences with E. Swager, K&E team re same (.5); revise materials re same (.7).
06/25/25	Nicholas Adzima	0.90	Participate in the initial debtor interview (.5); correspond with N. Argentieri, K&E team re same (.4).
06/25/25	Lauren Diss	0.50	Attend initial debtor interview.
06/25/25	Evan Swager	1.30	Attend initial debtor interview (.8); correspond with A&M team re same (.5).
06/25/25	Spencer A. Winters, P.C.	0.80	Attend initial debtor interview (.5); prepare for same (.3).
06/26/25	Diana Heriford	0.20	Correspond with S. Golden re U.S. Trustee comments to creditor matrix order.
06/30/25	Diana Heriford	5.40	Review, analyze first day final orders re U.S. Trustee comments (3.0); review, revise same (2.4).
07/04/25	Hannah Crawford	0.50	Correspond with B. Malz, K&E team re U.S. Trustee correspondence.
07/07/25	Christian Mancino	0.20	Coordinate logistics re 341 meeting.
07/11/25	Lauren Diss	1.40	Review, revise 341 meeting materials.

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124327
Marelli Holdings Co., Ltd. Matter Number: 57489-24
U.S. Trustee Communications & Reporting

Date	Name	Hours	Description
07/14/25	Lauren Diss	1.00	Conference with E. Swager, K&E team, A&M team, Company re 341 meeting preparation.
07/17/25	Lauren Diss	1.00	Correspond with A&M team re monthly operating reports.
07/18/25	Christian Mancino	0.80	Attend and monitor listen-only line re 341 meeting.
Total		**24.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124328
Client Matter: 57489-25

In the Matter of Non-Working Travel

For legal services rendered through July 31, 2025 (see attached Description of Legal Services for detail)	$ 82,589.50
Total legal services rendered	$ 82,589.50

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124328
Marelli Holdings Co., Ltd. Matter Number: 57489-25
Non-Working Travel

Summary of Hours Billed

Name	Hours	Rate	Amount
Bill Arnault, P.C.	4.60	2,015.00	9,269.00
Shirley Chan	4.00	1,525.00	6,100.00
Lauren Diss	2.50	1,465.00	3,662.50
Diana Heriford	3.60	1,195.00	4,302.00
Noelle M. Howard	2.60	1,375.00	3,575.00
Richard U. S. Howell, P.C.	1.30	2,015.00	2,619.50
Sarah Jones	2.00	880.00	1,760.00
Hannah Kupsky	2.50	1,065.00	2,662.50
Ross M. Kwasteniet, P.C.	6.00	2,595.00	15,570.00
Sabrina Lieberman	2.90	1,065.00	3,088.50
Christian Mancino	2.30	395.00	908.50
Casey McGushin	4.50	1,695.00	7,627.50
Nicholas Olivencia	2.50	880.00	2,200.00
Eric Steinfeld	2.70	1,065.00	2,875.50
Evan Swager	2.00	1,735.00	3,470.00
Daniel Wachenfeld	1.70	1,195.00	2,031.50
Spencer A. Winters, P.C.	4.00	1,995.00	7,980.00
Mary Catherine Young	2.10	1,375.00	2,887.50
TOTALS	**53.80**		**$ 82,589.50**

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124328
Marelli Holdings Co., Ltd. Matter Number: 57489-25
Non-Working Travel

Description of Legal Services

Date	Name	Hours	Description
06/11/25	Diana Heriford	3.60	Travel from New York, NY to Chicago, IL re chapter 11 filing (billed at half time).
06/11/25	Hannah Kupsky	2.50	Travel from New York, NY to Chicago, IL re chapter 11 filing (billed at half time).
06/11/25	Sabrina Lieberman	2.90	Travel from New York, NY to Chicago, IL re chapter 11 filing (billed at half time).
06/11/25	Nicholas Olivencia	2.50	Travel from New York, NY to Dallas, TX re chapter 11 filing (billed at half time).
06/11/25	Eric Steinfeld	2.70	Travel from New York, NY to Chicago, IL re chapter 11 filing (billed at half time).
06/12/25	Lauren Diss	2.50	Travel from New York, NY to Chicago, IL re chapter 11 filing (billed at half time).
06/12/25	Richard U. S. Howell, P.C.	1.30	Travel from New York, NY to Chicago, IL re chapter 11 filing (billed at half time).
06/12/25	Sarah Jones	2.00	Travel from New York, NY to Chicago, IL re chapter 11 filing (billed at half time).
06/12/25	Ross M. Kwasteniet, P.C.	1.70	Travel from New York, NY to Chicago, IL re chapter 11 filing (billed at half time).
06/12/25	Christian Mancino	2.30	Travel from New York, NY to Chicago, IL re chapter 11 filing (billed at half time).
06/12/25	Casey McGushin	1.50	Travel from New York, NY to Chicago, IL re chapter 11 filing (billed at half time).
06/12/25	Spencer A. Winters, P.C.	1.50	Travel from New York, NY to Chicago, IL re chapter 11 filing (billed at half time).
07/21/25	Bill Arnault, P.C.	1.30	Travel from Chicago, IL to New York, NY re DIP depositions and hearing (billed at half time).
07/21/25	Shirley Chan	1.50	Travel from Chicago, IL to New York, NY re DIP depositions (billed at half time).
07/21/25	Casey McGushin	1.50	Travel from Chicago, IL to New York, NY re DIP depositions (billed at half time).
07/23/25	Bill Arnault, P.C.	1.00	Travel from New York, NY to Wilmington, DE re DIP depositions and hearing (billed at half time).
07/23/25	Shirley Chan	1.00	Travel from Chicago, IL to Wilmington, DE re DIP depositions and hearing (billed at half time).
07/23/25	Noelle M. Howard	1.30	Travel from Chicago, IL to Wilmington, DE re DIP hearing (billed at half time).

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124328
Marelli Holdings Co., Ltd. Matter Number: 57489-25
Non-Working Travel

Date	Name	Hours	Description
07/23/25	Ross M. Kwasteniet, P.C.	1.30	Travel from Chicago, IL to Wilmington DE re DIP hearing (billed at half time).
07/23/25	Evan Swager	1.00	Travel from Chicago, IL to Wilmington, DE re DIP hearing (billed at half time).
07/23/25	Daniel Wachenfeld	0.50	Travel from New York, NY to Wilmington, DE re DIP hearing (billed at half time).
07/23/25	Spencer A. Winters, P.C.	1.00	Travel from Chicago, IL to Wilmington, DE re final DIP hearing (billed at half time).
07/23/25	Mary Catherine Young	1.00	Travel from New York, NY to Wilmington, DE re DIP hearing (billed at half time).
07/24/25	Bill Arnault, P.C.	2.30	Travel from Wilmington, DE to Chicago, IL from DIP hearing (billed at half time).
07/24/25	Shirley Chan	1.50	Travel from Wilmington, DE to Chicago, IL from DIP hearing (billed at half time).
07/24/25	Noelle M. Howard	1.30	Travel from Wilmington, DE to New York, NY from DIP hearing (billed at half time).
07/24/25	Ross M. Kwasteniet, P.C.	3.00	Travel from Wilmington, DE to Chicago, IL from DIP hearing (billed at half time).
07/24/25	Casey McGushin	1.50	Travel from Wilmington, DE to Chicago, IL from DIP hearing (billed at half time).
07/24/25	Evan Swager	1.00	Travel from Wilmington, DE to New York, NY from DIP hearing (billed at half time).
07/24/25	Daniel Wachenfeld	1.20	Travel from Wilmington, DE to New York, NY from DIP hearing (billed at half time).
07/24/25	Spencer A. Winters, P.C.	1.50	Travel from Wilmington, DE to Chicago, IL re return from final DIP hearing (billed at half time).
07/24/25	Mary Catherine Young	1.10	Travel from Wilmington, DE to New York, NY from DIP hearing (billed at half time).
Total		**53.80**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126801
Client Matter: 57489-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 385,687.50
Total legal services rendered	$ 385,687.50

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126801
Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Bill Arnault, P.C.	31.60	2,015.00	63,674.00
Shirley Chan	48.10	1,525.00	73,352.50
Brigit Crosbie	5.70	1,445.00	8,236.50
Uzo Dike	13.70	705.00	9,658.50
Richard U. S. Howell, P.C.	11.50	2,015.00	23,172.50
Joshua King	12.80	595.00	7,616.00
Ross M. Kwasteniet, P.C.	2.40	2,595.00	6,228.00
Aaron Lorber, P.C.	0.80	2,175.00	1,740.00
Casey McGushin	46.10	1,695.00	78,139.50
William T. Pruitt	0.60	1,895.00	1,137.00
Jeffrey J. Seroogy	1.00	1,815.00	1,815.00
Dan Shin	2.40	560.00	1,344.00
Antonio Soto Jr.	3.30	560.00	1,848.00
Pat Thamadilok	0.60	560.00	336.00
Lauren Valentor	54.80	1,345.00	73,706.00
Matthew Calloway Walker	25.90	1,185.00	30,691.50
Spencer A. Winters, P.C.	1.50	1,995.00	2,992.50
TOTALS	**262.80**		**$ 385,687.50**

Description of Legal Services

Date	Name	Hours	Description
08/01/25	Richard U. S. Howell, P.C.	0.70	Review, analyze potential litigation issues (.3); review, analyze materials re claims investigation (.2); review, analyze document review matters (.2).
08/01/25	Lauren Valentor	0.60	Review, analyze producible documents for relevance, privilege, and confidentiality.
08/03/25	Bill Arnault, P.C.	0.80	Correspond with C. McGushin, K&E team, PJT re retention dispute discovery.
08/04/25	Bill Arnault, P.C.	1.20	Review, analyze discovery re retention dispute (.7); correspond with C. McGushin, K&E team, PJT re same (.5).
08/04/25	Shirley Chan	2.80	Conference with PJT re document requests (.5); review and analyze documents re same (1.9); conference with C. McGushin and K&E team re document collection (.4).
08/04/25	Brigit Crosbie	2.30	Draft protective order.
08/04/25	Richard U. S. Howell, P.C.	0.70	Telephone conference with C. McGushin, K&E team re document requests (.2); review, analyze discovery re same (.5).
08/04/25	Casey McGushin	4.80	Review and analyze discovery requests related to PJT retention (.4); correspond with R. Howell, K&E and PJT teams re collection of documents for UCC production request (.7); conference with PJT team and R. Howell, K&E team re discovery requests (.8); conference with UCC re discovery requests (.3); conference with UCC re discovery requests on PJT retention (.4); correspond with S. Chan, K&E team re collection of documents for review (.3); review and analyze PJT retention application and related documents (1.2); review and analyze research re retention standard and evidentiary requirements (.7).
08/04/25	Lauren Valentor	7.40	Review, analyze producible documents for relevance, privilege, and confidentiality.
08/05/25	Shirley Chan	1.60	Review, analyze protective order (.2); conference with E. Swager and C. McGushin re board materials for discovery requests (.4); review and analyze PJT documents for same (1.0).

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126801
Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
08/05/25	Uzo Dike	1.00	Correspond with S. Chan, K&E team re documents for production to UCC (.6); conference with C. McGushin and K. Podzorova re transmittal of material from PJT Partners (.2); conference with J. King re assignments and work in process (.2).
08/05/25	Richard U. S. Howell, P.C.	0.80	Review, analyze concerns re potential litigation issues (.5); correspond with C. McGushin re PJT retention (.3).
08/05/25	Joshua King	0.90	Correspond with PJT re first round of document production (.6); correspond with C. McGushin, S. Chan and U. Dike re production schematics and timeline for production (.3).
08/05/25	Casey McGushin	3.00	Correspond with PJT re document requests related to PJT retention (.6); review and analyze documents related to PJT retention dispute (.5); draft and revise order of proof in preparation for hearing on PJT retention dispute (1.5); correspond with S. Chan, K&E team re evidentiary presentation for PJT retention dispute (.4).
08/05/25	Antonio Soto Jr.	1.30	Review, revise documents for attorney review.
08/05/25	Lauren Valentor	2.10	Review, analyze producible documents for relevance, privilege, and confidentiality.
08/06/25	Shirley Chan	1.30	Conference with C. McGushin and K&E team re PJT retention discovery issues (.8); review and analyze documents re same (.5).
08/06/25	Uzo Dike	1.70	Review, revise Company documents for production (.8); conference with J. King re assignments and status of projects (.3); correspond with C. McGushin, K&E team recase materials, litigation-related filings for attorney review and case management (.6).
08/06/25	Richard U. S. Howell, P.C.	0.90	Conference with C. McGushin, K&E team re restructuring and litigation issues (.5); correspond with U. Dike, K&E team re same (.4).
08/06/25	Joshua King	0.40	Compile documents to be reviewed and produced.

Date	Name	Hours	Description
08/06/25	Casey McGushin	5.50	Review, analyze documents for production in response to UCC discovery requests (1.2); review and analyze objection to PJT retention filed by UCC (.8); correspond with PJT team re logistics for retention hearing (.3); conference with PJT team re confidentiality of documents (.6); review and analyze protective order (.3); draft and revise witness prep outlines (1.4); conference with S. Winters re PJT retention hearing (.1); review and analyze research re evidentiary standards for retention (.8).
08/06/25	Dan Shin	1.00	Review, analyze documents for production (.4); review, analyze issues re production quality control checks (.6).
08/06/25	Lauren Valentor	6.00	Review, analyze producible documents for relevance, privilege, and confidentiality.
08/06/25	Matthew Calloway Walker	4.90	Research, analyze issues re PJT retention (3.3); draft summary re same (1.4); review correspondence re same (.2).
08/07/25	Bill Arnault, P.C.	1.60	Review and analyze objection re PJT retention dispute (.9); draft responses re same (.5); correspond with C. McGushin, K&E team re same (.2).
08/07/25	Shirley Chan	3.90	Review, analyze documents for production for PJT retention objection (2.9); review and analyze UCC objection (.4); conference with M. Walker and C. McGushin re same (.2); review and analyze M. Walker research re same (.4).
08/07/25	Uzo Dike	1.30	Review, analyze issues re production for completeness (.7); conference with C. McGushin and S. Chan re same (.2); conference with J. King re creation of FTP account for UCC and lenders' counsel (.4).
08/07/25	Richard U. S. Howell, P.C.	0.70	Correspond with C. McGushin, K&E team re potential litigation issues (.2); review, analyze materials re same (.5).
08/07/25	Joshua King	2.20	Prepare and serve first production of documents (1.7); correspond with sponsor re third-party production (.3); conference with U. Dike re production protocol and pending assignments (.2).

Date	Name	Hours	Description
08/07/25	Casey McGushin	1.30	Review, analyze objection to PJT retention and accompanying declaration in preparation for depositions (1.1); correspond with S. Chan, K&E team re production of documents (.2).
08/07/25	Dan Shin	1.40	Review, analyze issues re document production for completeness.
08/07/25	Lauren Valentor	0.90	Review, analyze producible documents for relevance, privilege, and confidentiality.
08/07/25	Matthew Calloway Walker	8.40	Research re retention issues (3.3); draft summary re same (2.3); review, analyze related materials (2.2); review, analyze objection to PJT retention (.3); communicate with C. McGushin, S. Chan, K&E team re same (.3).
08/08/25	Shirley Chan	4.60	Correspond with UCC re PJT objection issues (.2); review, analyze protective order (.2); review, analyze documents for production (1.8); conference with C. McGushin and K&E team re same (.5); review and analyze research re PJT objection (.9); review, analyze issues re PJT deposition (1.0).
08/08/25	Uzo Dike	1.60	Review, analyze issues re document production (.5); conference with C. McGushin re same (.3); correspond with Selendy team re transmittal issues (.3); coordinate update of case materials and litigation-related filings for attorney review and case management (.5).
08/08/25	Richard U. S. Howell, P.C.	0.70	Correspond with C. McGushin, K&E team re (.2); review, analyze materials re same (.5).
08/08/25	Casey McGushin	0.80	Conference with S. Winters, K&E team, and Selendy Gay re retention hearing (.5); conference with PJT team re retention hearing (.3).
08/08/25	Lauren Valentor	3.30	Review, analyze producible documents for relevance, confidentiality, and privilege.
08/09/25	Lauren Valentor	2.30	Review, analyze producible documents for relevance, confidentiality, and privilege.
08/10/25	Shirley Chan	3.40	Conference with C. McGushin and PJT re retention objection (.8); conference with C. McGushin and L. Valentor re same (.7); research re preparation for same (.8); review and analyze documents re same (1.1).

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126801
Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
08/10/25	Richard U. S. Howell, P.C.	0.30	Correspond with UCC re potential litigation issues.
08/10/25	Casey McGushin	1.20	Correspond with L. Valentor, K&E team re work streams for retention hearing (.4); conference with PJT team and L. Valentor, K&E team re retention hearing (.8).
08/10/25	Lauren Valentor	3.20	Review, analyze producible documents for relevance, privilege, and confidentiality.
08/10/25	Lauren Valentor	0.70	Review, analyze UCC objection (.6); correspond with C. McGushin and S. Chan re same (.1).
08/11/25	Shirley Chan	6.30	Conference with PJT and C. McGushin re retention objection (.6); correspond with J. King re document review (.3); review and analyze documents re same (1.0); draft and revise deposition outlines for same (1.5); review, analyze issues re PJT retention objection (.2); correspond with special committee re same (.2); review and analyze research re same (.8); review and analyze discovery requests to UCC (.2); review and analyze documents for production (.5); review and analyze research re PJT retention (.8); conference with C. McGushin re same (.2).
08/11/25	Brigit Crosbie	1.60	Revise confidentiality agreement.
08/11/25	Uzo Dike	1.40	Compile responsive documents to be redacted (.5); conference with S. Chan re same (.2); prepare documents to be produced to UCC (.7).
08/11/25	Richard U. S. Howell, P.C.	0.80	Review, analyze materials re potential litigation with Committee re PJT retention application.
08/11/25	Joshua King	1.80	Review searches re second production of documents (1.0); prepare schematics for second production of documents (.3); compile documents and correspondence re same (.3); correspond with U. Dike, K&E team re pending assignments (.2).

Date	Name	Hours	Description
08/11/25	Casey McGushin	5.80	Conference with S. Winters, K&E team and PJT team re retention hearing (.5); review and analyze documents to identify documents for use in deposition preparation (1.3); draft and revise affirmative deposition outline in connection with PJT retention hearing (2.1); draft and revise witness outlines for preparation sessions (1.5); review, revise, finalize and serve discovery requests (.4).
08/11/25	Lauren Valentor	5.90	Research legal standards on privilege (3.7); draft summary re same (2.2).
08/11/25	Lauren Valentor	2.00	Review, analyze producible documents for relevance, privilege, and confidentiality.
08/11/25	Matthew Calloway Walker	1.60	Review, analyze discovery requests precedent (.2); draft first set of requests for production (.4); review, analyze UCC requests for production (.6); review, analyze correspondence re same (.2); correspond with W. Arnault, K&E team, local counsel re PJT retention discovery (.2).
08/12/25	Shirley Chan	9.20	Review, analyze documents for production re PJT retention objection (1.1); correspond with J. King re same (.3); correspond with C. McGushin re deposition (.3); conference with UCC re PJT objection (.6); conference with C. McGushin re same (.3); correspond with B. Crosbie re responses to UCC discovery requests (.3); correspond with special committee re deposition (.5); review and prepare deposition binder (.4); conference with J. King re same (2.8); draft and revise deposition outline (1.9); correspond with L. Valentor re FTI deposition outline (.3); review and analyze documents for same (.4).
08/12/25	Brigit Crosbie	1.50	Draft discovery responses (1.2); conference with S. Chan re same (.3).
08/12/25	Uzo Dike	0.50	Prepare deposition binders in advance of conference with Selendy Gay (.4); correspond with J. King re same (.1).
08/12/25	Richard U. S. Howell, P.C.	1.20	Review, analyze requests for production re open discovery issues in litigation over PJT fees (.3); review, analyze materials re recent case developments (.4); review, analyze UCC objection and declaration re PJT fees (.5).

Date	Name	Hours	Description
08/12/25	Joshua King	4.90	Review document production re second production of documents (1.9); research, review documents re deposition preparation (1.5); amend index of deposition preparation binder (.9); organize and transmit electronic deposition binder and hard copy deposition binder to witness and C. McGushin, K&E team (.6).
08/12/25	Casey McGushin	5.60	Draft and revise outlines for depositions re PJT retention hearing (3.3); review and analyze documents re retention dispute (.9); conference with counsel to UCC rediscovery on PJT retention (.5); prepare for same (.4); correspond with Company re discovery requests in connection with retention dispute (.5).
08/12/25	Pat Thamadilok	0.60	Prepare bates stamped PDF files re deposition preparation.
08/12/25	Lauren Valentor	1.70	Research legal standard re reasonableness.
08/12/25	Lauren Valentor	0.50	Conference with Paul Hastings, C. McGushin and S. Chan re discovery production.
08/12/25	Lauren Valentor	1.90	Review, revise declaration in support of PJT retention (.9); draft deposition outline (1.0).
08/12/25	Lauren Valentor	0.30	Review, analyze discovery issues.
08/12/25	Matthew Calloway Walker	0.30	Review, analyze declaration in support of objection to PJT retention.
08/13/25	Bill Arnault, P.C.	8.70	Review, analyze key documents re PJT retention dispute (3.4); prepare for deposition sessions (2.9); draft direct examination materials (.9); review, analyze issues re FTI deposition (.9); draft summary re same (.6).
08/13/25	Shirley Chan	6.40	Correspond with C. McGushin and Company re document collection for PJT retention objection (.2); correspond with C. McGushin and special committee re deposition (.8); review and analyze documents re same (1.2); review and analyze protective order (.2); review responses to UCC discovery requests (.3); review and analyze research re retention objections (.8); review and analyze PJT documents re objection (2.9).

Date	Name	Hours	Description
08/13/25	Richard U. S. Howell, P.C.	1.60	Review, analyze materials re potential litigation with UCC (.7); correspond with C. McGushin, K&E team re open litigation and restructuring issues (.5); review, analyze research re open litigation issues (.4).
08/13/25	Joshua King	0.80	Assemble deposition preparation binders for witnesses and co-counsel (.2); revise electronic deposition prep binders (.6).
08/13/25	Casey McGushin	7.20	Conference with counsel for Special Committee re witness preparation session (.5); prepare for witness preparation session (2.6); prepare for witness preparation session (2.1); review and revise protective order (.2); review and analyze research related to evidentiary standard for PJT retention hearing (.5); correspond with UCC and Company re scheduling of depositions (.3); review, analyze materials to analyze outline for FTI deposition in connection with PJT retention dispute (1.0).
08/13/25	Lauren Valentor	3.10	Research relevant case law for reasonableness (2.3); draft summary of appropriate legal standard re same (.8).
08/13/25	Lauren Valentor	0.20	Review, analyze producible documents for relevance, privilege, and confidentiality.
08/13/25	Lauren Valentor	2.20	Correspond with S. Chan re upcoming depositions (.4); review, analyze PJT retention application and objection (1.8).
08/14/25	Bill Arnault, P.C.	9.80	Conference with witness re deposition preparation (1.4); prepare for same (1.1); conference with C. McGushin and S. Chan re same (.4); prepare for hearing re retention dispute (2.1); prepare for deposition (1.1); draft mock cross examination questions (1.3); review and revise reply brief in support of same (2.4).

Date	Name	Hours	Description
08/14/25	Shirley Chan	8.60	Conference with C. McGushin, K&E team and special committee re deposition preparation (1.7); prepare for same (1.1); correspond with C. McGushin and B. Arnault re PJT retention hearing (.7); prepare for FTI deposition (1.7); correspond with L. Valentor re same (.5); correspond with UCC re protective order and deposition and hearing logistics (.4); review and revise reply to PJT retention objection (1.8); correspond with C. McGushin and B. Arnault re same (.7).
08/14/25	Richard U. S. Howell, P.C.	1.90	Review, revise briefing re PJT retention and related materials (1.3); correspond with C. McGushin re same (.3); review, analyze open restructuring issues (.3).
08/14/25	Joshua King	0.70	Draft summary re document production in adversary action.
08/14/25	Ross M. Kwasteniet, P.C.	2.40	Prepare for deposition preparation session related to PJT retention objection (1.4); participate in deposition preparation session re same (1.0).
08/14/25	Casey McGushin	8.90	Conference with witness re witness preparation (1.2); prepare for witness preparation session (1.0); review and revise draft reply in support of PJT retention (3.2); draft and revise witness preparation outline (1.9); correspond with counsel for UCC re deposition scheduling (.3); conference with B. Arnault and S. Chan re preparation for hearing (.2); correspond with S. Chan, K&E team re exhibits for hearing (.3); conference with R. Kwasteniet re hearing (.1); correspond with B. Arnault, K&E team re FTI deposition (.3); correspond with UCC counsel re discovery and protective order (.4).
08/14/25	Lauren Valentor	1.70	Review, revise declaration in support of PJT retention.
08/14/25	Lauren Valentor	3.90	Draft deposition outline.
08/14/25	Lauren Valentor	0.30	Research consulting market rates.

Date	Name	Hours	Description
08/14/25	Matthew Calloway Walker	3.80	Review, analyze PJT retention application (1.3); conference with W. Arnault, K&E team re order of proof (.2); review, analyze PJT retention Committee objection (.3); review, analyze reply to objection to PJT retention application (.4); review, analyze order of proof precedents and retention one sheet (.7); draft order of proof outline re PJT retention (.9).
08/14/25	Spencer A. Winters, P.C.	1.50	Prepare for deposition preparation session re PJT retention hearing (.3); attend deposition preparation session re same (1.2).
08/15/25	Uzo Dike	2.00	Compile potential exhibits for PJT retention hearing (.8); research produced versions of potential exhibits (.5); correspond with A. Stevenson re same (.1); draft and revise witness and exhibit list re retention rearing (.6).
08/15/25	Joshua King	0.50	Review, analyze database issues re upcoming hearing, witness and exhibit list.
08/15/25	Lauren Valentor	0.10	Review, analyze issues PJT retention hearing.
08/17/25	Richard U. S. Howell, P.C.	0.30	Review, analyze issues re potential litigation concerns.
08/18/25	Bill Arnault, P.C.	7.20	Review, analyze pleadings re lift stay dispute, underlying documents (2.6); prepare for oral argument re same (2.3); conference with E. Swager, K&E team re same (.2); review, revise reply brief re lift stay motion (2.1).
08/18/25	Uzo Dike	0.90	Review, analyze litigation-related court filings for attorney review (.6); review, revise document production summary (.3).
08/18/25	Jeffrey J. Seroogy	1.00	Review, analyze issues re intellectual property matters.
08/18/25	Lauren Valentor	1.50	Review, analyze producible documents for relevance, privilege, and confidentiality.
08/19/25	Brigit Crosbie	0.30	Revise draft protective order.
08/19/25	Uzo Dike	0.50	Review, revise document production summary.
08/19/25	Lauren Valentor	1.80	Review, analyze producible documents for relevance, privilege, and confidentiality.

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126801
Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
08/20/25	Bill Arnault, P.C.	2.30	Conference with Jones Day re lift stay motion (.2); prepare for same (.6); review, analyze issues re same (.2); review, revise reply brief (.8); prepare for oral argument (.5).
08/20/25	Richard U. S. Howell, P.C.	0.50	Correspond with B. Arnault re open litigation issues.
08/20/25	Lauren Valentor	0.40	Correspond with C. McGushin and S. Chan re certain producible documents.
08/20/25	Lauren Valentor	0.80	Review, analyze producible documents for relevance, privilege, and confidentiality.
08/21/25	Uzo Dike	0.60	Review, analyze litigation-related court filings for attorney review.
08/21/25	Aaron Lorber, P.C.	0.80	Review, analyze patent litigation summary.
08/21/25	Casey McGushin	2.00	Review and analyze materials in preparation for hearing.
08/21/25	Matthew Calloway Walker	6.90	Draft memorandum re motion for entry of order granting relief from automatic stay (4.0); review, analyze related materials (2.9).
08/22/25	William T. Pruitt	0.60	Review, analyze issues re interplay between global and Japanese policies (.3); telephone conference with CAC, B. Arnault, K&E team re same (.3).
08/26/25	Uzo Dike	0.90	Correspond with J. King re work in process (.2); review KKR documents re completeness (.5); conference with T. Soto re same (.2).
08/26/25	Joshua King	0.60	Compile supplemental production of documents.
08/26/25	Antonio Soto Jr.	2.00	Review documents for production.
08/28/25	Uzo Dike	1.30	Revise parties' production summary (.7); review litigation related court filings for attorney review (.6).
08/29/25	Richard U. S. Howell, P.C.	0.40	Correspond with L. Valentor re open litigation issues (.2); prepare for upcoming hearings and conferences (.2).
Total		**262.80**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126802
Client Matter: 57489-4

In the Matter of Automatic Stay Matters

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 149,700.50
Total legal services rendered	$ 149,700.50

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126802
Marelli Holdings Co., Ltd. Matter Number: 57489-4
Automatic Stay Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	9.80	1,735.00	17,003.00
Nick Argentieri	20.60	1,525.00	31,415.00
Bill Arnault, P.C.	3.10	2,015.00	6,246.50
Shirley Chan	11.50	1,525.00	17,537.50
Diana Heriford	4.10	1,375.00	5,637.50
Richard U. S. Howell, P.C.	8.50	2,015.00	17,127.50
Ross M. Kwasteniet, P.C.	8.30	2,595.00	21,538.50
Christian Mancino	0.40	395.00	158.00
Casey McGushin	4.80	1,695.00	8,136.00
Renee Olivett	4.90	1,195.00	5,855.50
Matthew Calloway Walker	12.20	1,185.00	14,457.00
Spencer A. Winters, P.C.	2.30	1,995.00	4,588.50
TOTALS	**90.50**		**$ 149,700.50**

Description of Legal Services

Date	Name	Hours	Description
08/11/25	Nicholas Adzima	1.50	Correspond with N. Argentieri, K&E team re automatic stay matters (.6); review summaries re same (.9).
08/11/25	Nick Argentieri	4.60	Review, analyze objection to lift stay motion (1.4); review, analyze motion to seal re same (.6); draft summary re same (.6); review, analyze case law re same (.8); draft reply outline re same (1.2).
08/11/25	Renee Olivett	1.10	Review, analyze lift stay motion (.7); correspond with N. Adzima, K&E team re same (.4).
08/12/25	Nicholas Adzima	1.80	Review, analyze FBG objection to auto stay motion.
08/12/25	Nick Argentieri	2.20	Research case law re stay lift objection (1.8); draft outline re reply to objection (.4).
08/13/25	Nick Argentieri	3.80	Research case law re stay lift objection (2.1); draft outline re reply to objection (.8); correspond with D. Heriford, K&E team, PH team re lift-stay motion re personal injury claim (.3); review, analyze precedent re stipulations re same (.3); review, revise correspondence to Company re same (.3).
08/13/25	Renee Olivett	0.60	Review, analyze lift stay stipulations (.4); correspond with N. Argentieri re same (.2).
08/15/25	Nicholas Adzima	1.90	Review, revise FBG reply (1.1); correspond with N. Argentieri, Jones Day re same (.8).
08/15/25	Nick Argentieri	3.70	Review, revise reply re objection to motion for stay relief (1.3); research case law re same (2.2); correspond with N. Adzima, K&E team, Jones Day team re same (.2).
08/18/25	Nicholas Adzima	2.60	Conferences with N. Argentieri, K&E team re FBG reply, next steps (.7); review, revise reply (1.9).
08/18/25	Nick Argentieri	5.00	Review, revise reply re objection to motion for stay relief (1.6); research case law re same (2.8); conferences with S. Winters, N. Adzima, K&E team re same (.4); correspond with N. Adzima, K&E team re same (.2).
08/18/25	Shirley Chan	0.20	Correspond with B. Arnault re lift stay motion and hearing.

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126802
Marelli Holdings Co., Ltd. Matter Number: 57489-4
Automatic Stay Matters

Date	Name	Hours	Description
08/18/25	Richard U. S. Howell, P.C.	0.20	Review, analyze issues re lift stay dispute.
08/18/25	Ross M. Kwasteniet, P.C.	2.10	Review, analyze background materials re FBG dispute and lift stay request (.8); review, analyze objection to lift stay request (.8); conference with C. McGushin, K&E team re upcoming lift stay hearing (.5).
08/18/25	Renee Olivett	0.10	Correspond with N. Adzima re automatic stay stipulation.
08/18/25	Spencer A. Winters, P.C.	0.90	Conference with R. Kwasteniet, K&E team re FBG lift stay objection (.5); review and analyze issues re same (.4).
08/19/25	Nick Argentieri	1.30	Conference with B. Arnault, N. Adzima, Jones Day team re reply to lift-stay objection (.2); review, revise reply re same (.9); correspond with N. Adzima, K&E team, Jones Day team re same (.2).
08/19/25	Bill Arnault, P.C.	2.80	Review and revise reply brief in support of lift stay motion (2.4); review pleadings re same (.4).
08/19/25	Shirley Chan	0.30	Correspond with B. Arnault, K&E team and Jones Day team re lift stay motion.
08/19/25	Richard U. S. Howell, P.C.	8.00	Telephone conference with C. McGushin, K&E team re discuss open litigation issues (3.0); review, analyze issues re lift stay dispute (5.0).
08/19/25	Ross M. Kwasteniet, P.C.	0.60	Analyze issues re FBG lift stay dispute.
08/19/25	Casey McGushin	0.80	Review and revise reply in support of lift stay motion.
08/19/25	Renee Olivett	0.30	Correspond with D. Heriford, K&E team re automatic stay motion.
08/19/25	Matthew Calloway Walker	0.70	Conference with B. Arnault, K&E team re lift stay motion (.2); review, analyze reply in support of motion for entry of order granting relief from automatic stay (.5).
08/19/25	Spencer A. Winters, P.C.	0.70	Review and analyze issues re FBG lift stay dispute (.3); review and revise reply brief (.4).
08/20/25	Nicholas Adzima	2.00	Finalize FBG reply (1.3); conferences with N. Argentieri, K&E team, opposing counsel re next steps (.7).

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126802
Marelli Holdings Co., Ltd. Matter Number: 57489-4
Automatic Stay Matters

Date	Name	Hours	Description
08/20/25	Shirley Chan	2.90	Correspond with B. Arnault, K&E team and Jones Day team re lift stay motion (.5); correspond with L. Valentor re document review privilege issues (.3); review and analyze lift stay motion pleadings (1.9); conference with Fox Rothschild and B. Arnault re lift stay hearing (.2).
08/20/25	Diana Heriford	0.40	Analyze lift-stay motion.
08/20/25	Ross M. Kwasteniet, P.C.	1.20	Review, revise reply brief re FBG dispute.
08/20/25	Christian Mancino	0.10	Revise case calendar re lift stay motion objection deadline.
08/20/25	Renee Olivett	0.40	Correspond with plaintiff's counsel, D. Heriford, K&E team re automatic stay motion.
08/21/25	Bill Arnault, P.C.	0.30	Prepare for lift-stay hearing.
08/21/25	Shirley Chan	6.00	Correspond B. Arnault, K&E team and Jones Day team re lift stay hearing (.5); review, analyze pleadings re same (2.5); prepare for same (3).
08/21/25	Diana Heriford	0.20	Correspond with Paul Hastings re lift-stay motion.
08/21/25	Richard U. S. Howell, P.C.	0.30	Correspond with C. McGushin, K&E team re lift-stay issue (.2); review, analyze documents re potential restructuring issues (.1).
08/21/25	Ross M. Kwasteniet, P.C.	2.60	Review and revise reply brief re FBG dispute.
08/21/25	Ross M. Kwasteniet, P.C.	1.20	Review, revise reply brief re FBG dispute.
08/21/25	Matthew Calloway Walker	0.20	Correspond with B. Arnault, K&E team re lift stay memorandum.
08/22/25	Shirley Chan	0.50	Review and analyze memorandum re lift stay motion.
08/22/25	Diana Heriford	0.20	Correspond with R. Olivett re lift-stay motion.
08/22/25	Ross M. Kwasteniet, P.C.	0.60	Review, revise reply brief re FBG dispute.
08/22/25	Casey McGushin	1.70	Review and analyze materials in preparation for hearing on lift stay motion.
08/22/25	Renee Olivett	0.20	Correspond with Company re automatic stay stipulation.
08/22/25	Matthew Calloway Walker	8.10	Draft memorandum re motion for entry of order granting relief from automatic stay (3.9); review, analyze materials re same (2.4); further revise memorandum (1.8).

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126802
Marelli Holdings Co., Ltd. Matter Number: 57489-4
Automatic Stay Matters

Date	Name	Hours	Description
08/22/25	Matthew Calloway Walker	0.10	Correspond with B. Arnault, K&E team re lift stay memorandum.
08/23/25	Matthew Calloway Walker	3.00	Draft memorandum re relief from automatic stay.
08/23/25	Matthew Calloway Walker	0.10	Correspond with C. McGushin, K&E team re lift stay memorandum.
08/24/25	Casey McGushin	2.30	Prepare for hearing on motion to lift stay.
08/25/25	Shirley Chan	1.60	Review, analyze UCC joinder to lift-stay motion (.2); correspond with C. McGushin and B. Arnault re lift stay argument (.2); review, analyze special committee minutes (.3); correspond with S. Melanson re same (.4); review and analyze responsive materials re same (.5).
08/25/25	Spencer A. Winters, P.C.	0.70	Review and analyze issues re lift-stay hearing.
08/26/25	Diana Heriford	0.50	Review, analyze lift-stay motion.
08/26/25	Christian Mancino	0.30	Research precedent lift stay stipulations.
08/26/25	Renee Olivett	1.30	Draft automatic stay stipulation (1.1); correspond with D. Heriford re same (.2).
08/27/25	Diana Heriford	2.50	Review, analyze considerations re lift-stay motion.
08/27/25	Renee Olivett	0.80	Correspond with D. Heriford, K&E team, opposing counsel re lift stay motion (.4); research local rules re same (.4).
08/29/25	Diana Heriford	0.30	Review, analyze considerations re lift-stay motion.
08/29/25	Renee Olivett	0.10	Correspond with D. Heriford re automatic stay stipulation.
Total		**90.50**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126803
Client Matter: 57489-5

In the Matter of Business Operations

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 82,302.00
Total legal services rendered	$ 82,302.00

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126803
Marelli Holdings Co., Ltd. Matter Number: 57489-5
Business Operations

Summary of Hours Billed

Name	Hours	Rate	Amount
Kon Asimacopoulos	8.90	2,595.00	23,095.50
Lauren Diss	3.60	1,525.00	5,490.00
Ross M. Kwasteniet, P.C.	20.70	2,595.00	53,716.50
TOTALS	**33.20**		**$ 82,302.00**

Description of Legal Services

Date	Name	Hours	Description
08/01/25	Kon Asimacopoulos	1.90	Analyze issues re general unsecured claims, suppliers and European jurisdictions.
08/04/25	Kon Asimacopoulos	1.40	Analyze issues re general unsecured claims, suppliers and European jurisdictions.
08/06/25	Kon Asimacopoulos	1.70	Analyze issues re general unsecured claims, suppliers and European jurisdictions.
08/08/25	Kon Asimacopoulos	1.80	Analyze issues re general unsecured claims, suppliers and European jurisdictions.
08/11/25	Kon Asimacopoulos	1.20	Analyze issues re general unsecured claims, suppliers and European jurisdictions.
08/20/25	Lauren Diss	1.40	Conference with A&M team re MOR disclosures (.4); correspond with D. Heriford, K&E team re the same (1.0).
08/21/25	Lauren Diss	0.50	Correspond with D. Heriford, S. Melanson re MOR language.
08/22/25	Kon Asimacopoulos	0.90	Analyze issues re general unsecured claims, suppliers and European jurisdictions.
08/22/25	Lauren Diss	1.20	Correspond with D. Heriford, K&E team re MORs.
08/25/25	Ross M. Kwasteniet, P.C.	4.20	Conferences with Company re real estate, warehouse and plant reviews (3.1); prepare for same (1.1).
08/26/25	Ross M. Kwasteniet, P.C.	4.80	Review materials to prepare for conferences with Company and advisor working group (4.2); telephone conference with J. Singh re agenda and preparation for conference with AHG (.6).
08/27/25	Ross M. Kwasteniet, P.C.	3.70	Analyze issues re business plan development and general unsecured claim analysis (3.2); telephone conference with N. Grossi, A&M team re same (.5).
08/28/25	Ross M. Kwasteniet, P.C.	4.00	Attend conference with D. Slump, A. Abrahamson, T. Simion, N. Grossi and J. Singh re business plan and next steps in case (2.8); prepare for same (1.2).
08/29/25	Lauren Diss	0.50	Correspond with D. Heriford re MOR questions, issues.

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126803
Marelli Holdings Co., Ltd. Matter Number: 57489-5
Business Operations

Date	Name	Hours	Description
08/29/25	Ross M. Kwasteniet, P.C.	4.00	Prepare for conference re business plan and work in process (1.5); conference with D. Slump, A. Abrahamson, T. Simion, N. Grossi and J. Singh re same (2.5).
Total		**33.20**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126804
Client Matter: 57489-6

In the Matter of Case Administration

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 70,223.00
Total legal services rendered	$ 70,223.00

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126804
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Summary of Hours Billed

Name	Hours	Rate	Amount
Christina Aldime	2.80	1,065.00	2,982.00
Nick Argentieri	0.40	1,525.00	610.00
Julia F. Burnson	2.30	685.00	1,575.50
Brigit Crosbie	0.60	1,445.00	867.00
Lauren Diss	1.60	1,525.00	2,440.00
Kaitlan Donahue	0.80	1,065.00	852.00
Julia Fletcher	1.00	1,065.00	1,065.00
Diana Heriford	9.00	1,375.00	12,375.00
Noelle M. Howard	1.60	1,375.00	2,200.00
Sarah Jones	1.30	1,065.00	1,384.50
Hannah Kupsky	1.70	1,195.00	2,031.50
Ross M. Kwasteniet, P.C.	4.80	2,595.00	12,456.00
Sabrina Lieberman	4.30	1,195.00	5,138.50
Will Magliocco	1.00	1,065.00	1,065.00
Christian Mancino	4.60	395.00	1,817.00
Sarah Melanson	4.70	1,195.00	5,616.50
Luke Nance	1.10	1,065.00	1,171.50
Nicholas Olivencia	0.90	1,065.00	958.50
Renee Olivett	1.30	1,195.00	1,553.50
Eric Steinfeld	0.60	1,195.00	717.00
Josh Sussberg, P.C.	0.60	2,595.00	1,557.00
Evan Swager	2.10	1,735.00	3,643.50
Steve Toth	0.20	2,045.00	409.00
Daniel Wachenfeld	1.30	1,195.00	1,553.50
Quin Wetzel	1.20	1,195.00	1,434.00
Mary Catherine Young	2.00	1,375.00	2,750.00
TOTALS	**53.80**		**$ 70,223.00**

Description of Legal Services

Date	Name	Hours	Description
08/01/25	Sabrina Lieberman	0.10	Correspond with E. Swager, PSZJ re CNO for removal motion.
08/01/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
08/01/25	Josh Sussberg, P.C.	0.10	Correspond with E. Swager, K&E team re work in process, next steps.
08/04/25	Christina Aldime	0.20	Review, revise work in process summary (.1); correspond with E. Swager, K&E team re same (.1).
08/04/25	Julia F. Burnson	0.30	Correspond with L. Diss re August 7, 2025 hearing.
08/04/25	Ross M. Kwasteniet, P.C.	0.50	Conference with E. Swager, A&M, PJT and K&E teams re work in process.
08/04/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
08/05/25	Nick Argentieri	0.40	Conference with E. Swager, K&E team re work in process.
08/05/25	Julia F. Burnson	0.40	Conference with E. Swager, K&E team re work in process.
08/05/25	Lauren Diss	0.40	Conference with E. Swager, K&E team re work in process.
08/05/25	Kaitlan Donahue	0.30	Conference with E. Swager, K&E team re work in process.
08/05/25	Julia Fletcher	0.10	Review, revise work in process summary.
08/05/25	Julia Fletcher	0.40	Conference with E. Swager, K&E team, re work in process.
08/05/25	Diana Heriford	0.40	Conference with E. Swager, K&E team re work in process.
08/05/25	Noelle M. Howard	0.40	Conference with E. Swager, K&E team re work in process.
08/05/25	Sarah Jones	0.40	Conference with E. Swager, K&E team re work in process.
08/05/25	Hannah Kupsky	0.40	Conference with E. Swager, K&E team re work in process.
08/05/25	Sabrina Lieberman	0.40	Conference with E. Swager, K&E team re work in process.
08/05/25	Will Magliocco	0.40	Conference with E. Swager, K&E team re case status.

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126804
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
08/05/25	Christian Mancino	0.60	Correspond with E. Swager, K&E team re recently filed pleadings (.2); conference with E. Swager, K&E team re work in process (.4).
08/05/25	Sarah Melanson	0.40	Telephone conference with E. Swager, K&E team re work in process, next steps.
08/05/25	Luke Nance	0.30	Conference with E. Swager, K&E team re work in process.
08/05/25	Nicholas Olivencia	0.30	Telephone conference with E. Swager, K&E team re work in process.
08/05/25	Renee Olivett	0.40	Conference with E. Swager, K&E team re work in process.
08/05/25	Josh Sussberg, P.C.	0.10	Correspond with E. Swager, K&E team re work in process.
08/05/25	Evan Swager	0.50	Conference with M. Young, K&E team re status, open issues (.4); prepare for same (.1).
08/05/25	Daniel Wachenfeld	0.40	Conference with E. Swager, K&E team re work in process, next steps.
08/05/25	Quin Wetzel	0.40	Telephone conference with E. Swager, K&E team re work in process.
08/05/25	Mary Catherine Young	0.40	Conference with E. Swager, K&E team re work in process.
08/06/25	Julia F. Burnson	0.20	Coordinate August 7, 2025 hearing logistics.
08/06/25	Brigit Crosbie	0.60	Draft confidentiality agreement.
08/06/25	Noelle M. Howard	0.20	Telephone conference with E. Swager, K&E team re matter updates.
08/06/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
08/06/25	Sarah Melanson	1.30	Telephone conference with E. Swager, K&E team re case status (.2); revise letter to ad hoc group (1.1).
08/06/25	Steve Toth	0.20	Telephone conference with S. Winters, K&E team re case updates.
08/06/25	Daniel Wachenfeld	0.20	Telephone conference with E. Swager, K&E team re work in process, next steps.
08/07/25	Julia F. Burnson	0.40	Coordinate logistics re August 21, 2025 hearing.
08/07/25	Ross M. Kwasteniet, P.C.	0.40	Conference with E. Swager, A&M, PJT and K&E teams re case management.
08/07/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126804
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
08/07/25	Mary Catherine Young	0.50	Correspond with E. Swager, K&E team re work in process.
08/08/25	Diana Heriford	4.50	Review, analyze final orders re reporting obligations (3.5); draft summary re same (.8); correspond with L. Diss re same (.1); correspond with A&M re same (.1).
08/08/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
08/11/25	Christina Aldime	0.30	Review, revise work in process summary (.2); correspond with E. Swager, K&E team re same (.1).
08/11/25	Kaitlan Donahue	0.10	Review, revise work in process summary.
08/11/25	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Company advisors re case status, next steps.
08/11/25	Ross M. Kwasteniet, P.C.	0.50	Prepare for telephone conference re case status, next steps (.2); telephone conference with Company advisors, re case status, next steps (.3).
08/11/25	Christian Mancino	0.30	Correspond with E. Swager, K&E team re docket report.
08/12/25	Julia F. Burnson	0.30	Coordinate September 16, 2025 hearing logistics.
08/12/25	Julia Fletcher	0.20	Review, revise work in process summary (.1); correspond with E. Swager, K&E team re same (.1).
08/12/25	Sabrina Lieberman	0.10	Correspond with E. Swager, K&E team re work in process.
08/12/25	Christian Mancino	0.30	Correspond with E. Swager, K&E team re recently filed pleadings.
08/12/25	Daniel Wachenfeld	0.40	Telephone conference with E. Swager, K&E team re work in process, next steps.
08/13/25	Christina Aldime	0.80	Review, revise work in process summary (.2); correspond with E. Swager, K&E team re same (.2); conference with E. Swager, K&E team re same (.4).
08/13/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
08/13/25	Sarah Melanson	0.20	Review, revise work in process report.
08/13/25	Renee Olivett	0.10	Review, revise work in process summary.

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126804
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
08/14/25	Christina Aldime	0.60	Review, revise work in process summary (.2); correspond with E. Swager, K&E team re same (.2); conference with E. Swager re same (.2).
08/14/25	Lauren Diss	0.40	Conference with E. Swager, K&E team re work in process (.2); prepare for same (.2).
08/14/25	Kaitlan Donahue	0.20	Conference with E. Swager, K&E team re work in process, next steps.
08/14/25	Diana Heriford	0.20	Telephone conference with E. Swager, K&E team re work in process.
08/14/25	Noelle M. Howard	0.30	Conference with E. Swager, K&E team re work in process.
08/14/25	Hannah Kupsky	0.50	Prepare for conference re work in process (.3); conference with E. Swager, K&E team re work in process (.2).
08/14/25	Sabrina Lieberman	0.20	Conference with E. Swager, K&E team re work in process.
08/14/25	Will Magliocco	0.20	Conference with E. Swager, K&E team re work in process.
08/14/25	Christian Mancino	0.30	Correspond with E. Swager, K&E team re docket report (.1); conference with E. Swager, K&E team re work in process (.2).
08/14/25	Luke Nance	0.20	Conference with E. Swager, K&E team re case status.
08/14/25	Nicholas Olivencia	0.20	Telephone conference with E. Swager, K&E team re work in process.
08/14/25	Renee Olivett	0.20	Conference with E. Swager, K&E team re work in process.
08/14/25	Josh Sussberg, P.C.	0.10	Telephone conference with R. Kwasteniet re case status.
08/14/25	Evan Swager	0.60	Review work in process summary (.3); conference with L. Diss, K&E team re same (.2); prepare for same (.1).
08/14/25	Daniel Wachenfeld	0.10	Conference with E. Swager, K&E team re work in process, next steps.
08/14/25	Quin Wetzel	0.20	Telephone conference with E. Swager, K&E team re work in process.
08/14/25	Mary Catherine Young	0.50	Telephone conference with A&M team, PJT team re case status.
08/15/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126804
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
08/18/25	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with A&M and PJT teams re case status and open issues.
08/18/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
08/19/25	Christina Aldime	0.50	Review, revise work in process summary (.1); correspond with E. Swager, K&E team re same (.4).
08/19/25	Lauren Diss	0.80	Conference with S. Winters, K&E team, A&M team, Committee re case status (.5); conference with E. Swager, K&E team re work in process (.3).
08/19/25	Julia Fletcher	0.10	Conference with E. Swager, K&E team re work in process (partial).
08/19/25	Noelle M. Howard	0.40	Conference with E. Swager, K&E team re work in process.
08/19/25	Sarah Jones	0.60	Review, revise work in process summary (.2); conference with E. Swager, K&E team re work in process (.4).
08/19/25	Hannah Kupsky	0.50	Conference with E. Swager, K&E team re case status.
08/19/25	Sabrina Lieberman	0.10	Conference with E. Swager, K&E team re work in process.
08/19/25	Will Magliocco	0.20	Conference with E. Swager, K&E team re work in process, next steps.
08/19/25	Christian Mancino	0.50	Prepare for conference with E. Swager, K&E team re work in process (.1); conference with E. Swager, K&E team re same (.3); correspond with E. Swager, K&E team re recently filed pleadings (.1).
08/19/25	Sarah Melanson	0.40	Office conference with E. Swager, K&E team re case updates (.3); review, revise work in process summary re same (.1).
08/19/25	Luke Nance	0.30	Conference with E. Swager, K&E team re work in process.
08/19/25	Nicholas Olivencia	0.20	Telephone conference with E. Swager, K&E team work in process.
08/19/25	Renee Olivett	0.30	Conference with E. Swager, K&E team re work in process.
08/19/25	Eric Steinfeld	0.30	Telephone conference with E. Swager, K&E team re work in process, next steps.

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126804
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
08/19/25	Evan Swager	1.00	Conference with N. Adzima, K&E team re work in process, next steps (.3); review summary re same (.7).
08/19/25	Daniel Wachenfeld	0.20	Conference with E. Swager, K&E team re work in process, next steps.
08/19/25	Quin Wetzel	0.30	Telephone conference with E. Swager, K&E team re work in process.
08/19/25	Mary Catherine Young	0.30	Conference with E. Swager, K&E team re work in process.
08/20/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re docket report.
08/20/25	Sarah Melanson	0.60	Telephone conference with L. Diss, K&E team, A&M re monthly operating reports.
08/21/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
08/21/25	Sarah Melanson	1.60	Review, analyze issues re monthly operating reports (.9); draft correspondence to D. Heriford, K&E team re same (.7).
08/22/25	Julia F. Burnson	0.40	Coordinate August 25, 2025 hearing logistics.
08/22/25	Ross M. Kwasteniet, P.C.	1.30	Telephone conference with E. Swager, K&E team re case status and next steps (.4); telephone conference with N. Adzima, S. Winters, K&E team re case status and next steps (.4); review summary re case status (.5).
08/22/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
08/22/25	Josh Sussberg, P.C.	0.20	Analyze case status.
08/25/25	Sabrina Lieberman	2.40	Review, revise post-petition management presentation.
08/25/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
08/26/25	Christina Aldime	0.40	Review, revise work in process summary (.3); correspond with E. Swager, K&E team re same (.1).
08/26/25	Julia F. Burnson	0.30	Conference with E. Swager, K&E team re work in process.
08/26/25	Kaitlan Donahue	0.20	Conference with N. Howard, K&E team re work in process, next steps.
08/26/25	Julia Fletcher	0.20	Conference with N. Howard, K&E team re work in process.

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126804
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
08/26/25	Diana Heriford	0.20	Review, analyze first day final order obligations.
08/26/25	Noelle M. Howard	0.30	Conference with M. Young, K&E team re matter updates.
08/26/25	Sarah Jones	0.30	Conference with N. Howard, K&E team re work in process.
08/26/25	Hannah Kupsky	0.30	Conference with E. Swager, K&E team re work in process.
08/26/25	Sabrina Lieberman	0.80	Revise post-petition management presentation.
08/26/25	Will Magliocco	0.20	Conference with E. Swager, K&E team re work in process.
08/26/25	Christian Mancino	0.50	Conference with E. Swager, K&E team re work in process (.3); conference with E. Swager, K&E team re recently filed pleadings (.2).
08/26/25	Sarah Melanson	0.20	Office conference with N. Howard, K&E team re case updates.
08/26/25	Luke Nance	0.30	Conference with E. Swager, K&E team re case status.
08/26/25	Nicholas Olivencia	0.20	Telephone conference with N. Howard, K&E team work in process.
08/26/25	Renee Olivett	0.30	Conference with N. Howard, K&E team re work in process.
08/26/25	Eric Steinfeld	0.30	Telephone conference with N. Howard, K&E team re case status, next steps.
08/26/25	Quin Wetzel	0.30	Teleconference with E. Swager, K&E team re work in process.
08/26/25	Mary Catherine Young	0.30	Conference with N. Howard, K&E team re work in process.
08/27/25	Diana Heriford	3.70	Review, analyze recently filed pleadings.
08/27/25	Ross M. Kwasteniet, P.C.	1.10	Review recently filed pleadings.
08/27/25	Sabrina Lieberman	0.20	Conference with N. Howard, K&E team re work in process.
08/27/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
08/28/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
08/28/25	Josh Sussberg, P.C.	0.10	Telephone conference with R. Kwasteniet, K&E team re status.

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126804
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
08/29/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
Total		**53.80**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126805
Client Matter: 57489-7

In the Matter of DIP Financing and Cash Management

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 1,108,262.00
Total legal services rendered	$ 1,108,262.00

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126805
Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	11.50	1,735.00	19,952.50
Jin Ahn	128.50	1,065.00	136,852.50
Orfeas Asimopoulos	51.60	1,195.00	61,662.00
Michael Berger	6.10	1,345.00	8,204.50
Darby Branch	13.40	1,375.00	18,425.00
Marco Chan	31.20	1,725.00	53,820.00
Abbey Dalgleish	53.40	1,545.00	82,503.00
Lauren Diss	0.70	1,525.00	1,067.50
Daniel Dreyfus	15.90	1,065.00	16,933.50
R. Grant Gannon	64.20	1,725.00	110,745.00
Sarah Goodwin	36.80	1,815.00	66,792.00
Diana Heriford	3.00	1,375.00	4,125.00
Fabrice Hipp	9.30	1,435.00	13,345.50
Noelle M. Howard	45.20	1,375.00	62,150.00
John Ryan Isaacson	54.80	1,375.00	75,350.00
Ross M. Kwasteniet, P.C.	3.50	2,595.00	9,082.50
Rachael L. Lichman, P.C.	20.50	2,175.00	44,587.50
Benjamin Malz	3.40	1,195.00	4,063.00
Renee Olivett	3.50	1,195.00	4,182.50
Michelle Park	107.10	1,465.00	156,901.50
Hope Rovner	7.20	1,375.00	9,900.00
Friedrich Schlott	1.80	1,865.00	3,357.00
Katie Schneller	8.70	1,065.00	9,265.50
Evan Swager	15.20	1,735.00	26,372.00
Oliver Taylor	65.10	1,195.00	77,794.50
Sebastian Trompler	21.70	1,305.00	28,318.50
Daniel Wachenfeld	2.10	1,195.00	2,509.50
TOTALS	**785.40**		**$ 1,108,262.00**

Description of Legal Services

Date	Name	Hours	Description
08/01/25	Nicholas Adzima	0.70	Conferences with E. Swager re final DIP order items.
08/01/25	Jin Ahn	7.40	Revise closing checklist (1.2); correspond with and coordinate local counsel re powers of attorney, corporate approvals, signature pages (3.9); draft security documents, corporate approvals (2.3).
08/01/25	Orfeas Asimopoulos	3.90	Draft, revise cross border powers of attorney (2.3); review Czech security documents (1.3); correspond with local counsel re same (.3).
08/01/25	Darby Branch	1.80	Review, revise posting memorandum re extension, waiver (1.5); telephone conference and correspond with G. Gannon, D. Dreyfus, K&E team re same (.3).
08/01/25	Marco Chan	1.80	Correspond with G. Gannon, K&E team re credit documents (.6); review, analyze same (1.2).
08/01/25	Daniel Dreyfus	4.30	Draft, revise lender consent memorandum (2.8); review, analyze related materials (.9); correspond with M. Chan, K&E team re same (.6).
08/01/25	R. Grant Gannon	1.90	Review, analyze documents re post-closing considerations (.8); draft request for lender consents (.8); correspond with M. Chan, K&E team re same (.3).
08/01/25	Sarah Goodwin	2.40	Correspond with M. Chan, K&E team re post-closing considerations (1.4); review, analyze correspondence re post-closing matters (1.0).
08/01/25	John Ryan Isaacson	2.20	Review, analyze Mexican power of attorney agreements.
08/01/25	Rachael L. Lichman, P.C.	0.50	Review, analyze materials re post-closing collateral.
08/01/25	Benjamin Malz	2.30	Prepare summary re updated DIP funds flow (1.7); correspond with local counsel re same, next steps (.6).

Date	Name	Hours	Description
08/01/25	Michelle Park	7.00	Analyze finance documents re Spanish security considerations (3.5); draft correspondence re post-closing process (1.5); analyze PRC SAFE registration process (.7); draft correspondence to Company re same (.3); review, analyze Romanian security document (.5); review email correspondence re same (.5).
08/01/25	Hope Rovner	0.20	Review, analyze post-closing foreign security issue.
08/01/25	Katie Schneller	0.50	Conference with D. Dreyfus, K&E team re document status, next steps (.3); review, analyze correspondence with D. Dreyfus, K&E team re same (.2).
08/01/25	Evan Swager	0.50	Correspond with N. Howard, K&E team re DIP reporting.
08/01/25	Oliver Taylor	0.50	Review, analyze correspondence from H. Rovner re post-closing security.
08/01/25	Sebastian Trompler	0.60	Conference with local counsel re signing, specimen signatures (.2); correspond with local counsel re signature pages management (.2); correspond with Akin team re German security (.2).
08/02/25	Jin Ahn	0.70	Review, revise security documents (.5); correspond with local counsel re same (.2).
08/02/25	Darby Branch	0.40	Review, revise posting memorandum (.2); correspond with Mayer Brown, Akin, Wilkie D. Dreyfus, K&E teams re same (.2).
08/02/25	Daniel Dreyfus	0.70	Review, revise lender consent memorandum (.4); correspond with D. Branch, K&E team re same (.3).
08/02/25	R. Grant Gannon	3.70	Draft posting memorandum re lender consents (2.9); correspond with D. Dreyfus, K&E team re same (.4); review, analyze related materials (.4).
08/03/25	Daniel Dreyfus	0.20	Review, analyze correspondence re DIP facility (.1); correspond with R. Gannon, K&E team re same (.1).
08/03/25	John Ryan Isaacson	0.40	Review, analyze Mexican power of attorney agreements.
08/03/25	Michelle Park	4.00	Review, analyze Romanian security (1.0); review, analyze French security documents, joinder agreement (3.0).

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126805
Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Date	Name	Hours	Description
08/04/25	Jin Ahn	8.90	Analyze issues re post-closing security (.3); review, revise closing checklist (2.1); review, revise powers of attorney, corporate approvals, signature pages (2.9); correspond with local counsel re same (1.4); draft security documents, corporate approvals (2.2).
08/04/25	Orfeas Asimopoulos	3.80	Review, analyze German corporate authorizations (1.0); review, revise cross border powers of attorney (2.5); correspond with local counsel re Italian security (.3).
08/04/25	Michael Berger	0.10	Analyze issues re liquidity forecast, status of cash-pooling agreement.
08/04/25	Marco Chan	0.50	Review, analyze financing documents, post-closing considerations.
08/04/25	Abbey Dalgleish	0.80	Review, analyze financing documents, post-closing considerations.
08/04/25	Abbey Dalgleish	1.80	Conference with M. Chan, K&E team re status re post-closing considerations (.7); review, analyze correspondence with M. Chan re same (.4); review, analyze related materials (.7).
08/04/25	Daniel Dreyfus	1.30	Conference with A. Dalgleish, K&E team re status re post-closing considerations (.5); review, analyze correspondence with A. Dalgleish re same (.3); review, analyze related materials (.5).
08/04/25	Sarah Goodwin	2.10	Review, analyze correspondence from local counsel re post-closing matters (.7); analyze issues re transaction management (.4); analyze Italian golden power requirements (.3); correspond with O. Taylor, K&E team re same (.2); telephone conference with A. Dalgleish, O. Taylor, J. Ahn, M. Park, K&E team re post-closing matters (.5).
08/04/25	John Ryan Isaacson	3.00	Review, analyze correspondence with M. Chan re Mexican power of attorney agreements (.8); analyzeTranche B borrowing issues (2.2).
08/04/25	Benjamin Malz	1.10	Revise DIP funds flow summary.

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126805
Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Date	Name	Hours	Description
08/04/25	Michelle Park	6.90	Review, analyze French security documents, conditions precedent (2.4); conference with counsel re signing requirements, French documents (1.3); correspond with Company re same (.1); analyze Moroccan post-closing items (1.5); review, analyze powers of attorney (.5); correspond with local counsel re signed pages (.5); review, analyze correspondence re post-closing considerations (.4); analyze Chinese post-closing items, SAFE registration (.2).
08/04/25	Hope Rovner	0.20	Review, analyze post-closing foreign security.
08/04/25	Friedrich Schlott	0.20	Review, analyze liquidity planning.
08/04/25	Oliver Taylor	4.80	Telephone conference with S. Goodwin, K&E team re status of post-closing documents (1.0); review, revise draft security documents re Mexican, Japanese law considerations (3.5); correspond with H. Rovner, K&E team re UCC-3s (.1); correspond with counsel re supplemental English law security (.2).
08/04/25	Sebastian Trompler	2.50	Prepare summary re international post-closing security documents (.7); review, revise German certificate (.6); correspond with K&E team, local counsel re same (.3); analyze registration of amended Company articles of incorporation (.2); correspond with Italian, Polish and Czech local counsel re local security (.3); draft German resolutions (.4).
08/05/25	Nicholas Adzima	2.10	Participate in weekly telephone conferences with A&M team, Mizuho re DIP financing, strategy (1.9); coordinate with A&M team, Mizuho re same (.2).
08/05/25	Jin Ahn	8.70	Revise closing checklist (.8); correspond with local counsel re powers of attorney, corporate approvals, signature pages (3.0); draft security documents, corporate approvals (2.3); review, revise security documents (2.6).
08/05/25	Orfeas Asimopoulos	4.40	Correspond with Company, local counsel re Czech security (1.4); correspond with lender counsel re German movable asset security (2.0); correspond with Italian counsel re Italian security (1.0).
08/05/25	Michael Berger	0.10	Correspond with local counsel, A&M team re liquidity forecast.

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126805
Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Date	Name	Hours	Description
08/05/25	Darby Branch	0.30	Correspond with M. Chan, K&E team, DIP agent re lender consent to deadline extension and waiver.
08/05/25	Marco Chan	0.50	Review, analyze re post-closing security issues.
08/05/25	Abbey Dalgleish	1.30	Review, analyze correspondence with D. Dreyfus re Argentinian security.
08/05/25	Daniel Dreyfus	2.30	Review, analyze post-closing security issues (1.4); correspond and conference with A. Dalgleish, K&E team re same (.9).
08/05/25	R. Grant Gannon	1.00	Review, analyze post-closing security (.3); draft request for lender consents (.7).
08/05/25	Sarah Goodwin	1.40	Review, analyze correspondence from local counsel re post-closing security (.2); review, analyze Italian golden power notice (.3); correspond with A. Dalgleish, K&E team re same (.4); correspond with O. Taylor, K&E team re transaction management (.5).
08/05/25	John Ryan Isaacson	1.70	Review, analyze Mexican power of attorney agreements (.8); review, analyze letter of credit (.9).
08/05/25	Rachael L. Lichman, P.C.	0.60	Correspond with S. Goodwin, K&E team re post-closing matters, letter of credit.
08/05/25	Michelle Park	7.30	Correspond with counsel re Chinese SAFE registration (1.5); review, analyze materials re international bank accounts (.8) correspond with Company re same (1.7); review, analyze French powers of attorney, shareholder decisions, mechanics re same (2.0); correspond with Company re same (.5); review, analyze correspondence with Company re same (.3); analyze powers of attorney re Morocco, Italy (.4); review, analyze related materials re same (.1).
08/05/25	Oliver Taylor	5.30	Review, revise draft Mexican law security documents (1.0); correspond with J. Ahn, K&E team re cash pooling accounts (.4); review, revise draft Japanese law security document (3.9).

Date	Name	Hours	Description
08/05/25	Sebastian Trompler	5.20	Conference with local counsel re signing and timing re post-closing matters (.6); conference with H. Rovner, K&E team re security (.8); correspond with local counsel re powers of attorney (.4); review, analyze German IP assignment agreement (1.8); conference re same with O. Taylor, K&E team (.5); review, analyze condition subsequent checklist re German law considerations (1.1).
08/06/25	Jin Ahn	6.00	Review, revise closing checklist (.4); correspond with local counsel re powers of attorney, corporate approvals, signature pages (1.6); draft security documents, corporate approvals (4.0).
08/06/25	Orfeas Asimopoulos	4.00	Revise cross border powers of attorney (2.0); conference with German counsel, lender counsel re German movable assets (2.0).
08/06/25	Darby Branch	0.30	Correspond with M. Park, K&E team re Polish post-closing deliverables.
08/06/25	Marco Chan	0.40	Review, analyze correspondence with A. Dalgleish re post-closing security matters.
08/06/25	Abbey Dalgleish	1.00	Review, analyze correspondence with M. Chan re post-closing security matters (.4); analyze related materials (.6).
08/06/25	Daniel Dreyfus	1.80	Review, analyze post-closing security matters (.8); correspond with A. Dalgleish, K&E team re same (1.0).
08/06/25	R. Grant Gannon	4.30	Review, analyze post-closing security matters (.4); draft request for lender consents (2.2); correspond with D. Dreyfus, K&E team re same (.6); review, analyze related materials (1.1).
08/06/25	Sarah Goodwin	1.10	Review, analyze correspondence from local counsel re post-closing security (.8); conference with G. Gannon, K&E team re transaction management (.3).
08/06/25	Noelle M. Howard	3.60	Telephone conference with R. Lichman, K&E team, Company re bond collateral, DIP considerations (.4); draft summary re same (.5); correspond with E. Swager, K&E team re same (.5); review, analyze orders re same (.8); review, revise local security pledge filings (1.4).

Date	Name	Hours	Description
08/06/25	John Ryan Isaacson	2.30	Review, analyze diligence requests (.8); revise, Italian diligence items (1.5).
08/06/25	Rachael L. Lichman, P.C.	1.80	Telephone conference with Company, A&M, J. Ahn, K&E team re surety bond coverage (.8); revise analysis re post-closing collateral matters, liquidation (1.0).
08/06/25	Michelle Park	7.30	Revise Moroccan share pledge agreement (2.0); review, analyze French conditions precedent (1.4); correspond with J. Ahn, K&E team re same (.8); review, analyze related materials (.3); review Spanish share pledge (1.0); review, analyze correspondence re resolutions (1.2); correspond with S. Goodwin, K&E team re same (.6).
08/06/25	Oliver Taylor	4.00	Conference with Akin team re post-closing security (.3); correspond with Akin team re scope of Mexican law post-closing security (.5); correspond with D. Dreyfus, K&E team re scope of Mexican law post-closing security (.7); review, revise post-closing security documents re Mexican, Japanese law considerations (2.5).
08/06/25	Sebastian Trompler	1.70	Review, analyze correspondence with D. Branch re Polish law documents (.2); correspond with local counsel re post-closing German security, resolutions (.2); review, revise Czech share pledge agreement re German law considerations (1.3).
08/07/25	Jin Ahn	7.90	Telephone conference with G. Gannon, K&E team re excluded property, accounts (.3); draft consolidated summaries re executed resolutions (2.9); draft corporate approvals, security documents (3.9); correspond with local counsel re same (.5); review, analyze asset information requests (.3).
08/07/25	Orfeas Asimopoulos	2.90	Revise cross border powers of attorney (1.5); review movable assets issues (1.0); conference with German counsel re same (.4).
08/07/25	Darby Branch	1.50	Review, revise Polish post-closing joinder documentation (1.1); correspond with O. Taylor, K&E team re same (.4).
08/07/25	Marco Chan	0.40	Review, analyze correspondence with D. Dreyfus re post-closing security.

Date	Name	Hours	Description
08/07/25	Daniel Dreyfus	1.50	Review, analyze post-closing security (.9); correspond with M. Chan, K&E team re same (.6).
08/07/25	R. Grant Gannon	5.30	Review, analyze post-closing security (2.3); correspond with D. Dreyfus, K&E team re same (.8); review, analyze related materials (1.4); review, analyze materials re post-closing joinder (.8).
08/07/25	Noelle M. Howard	3.60	Review, analyze DIP documents re bank account priority, opening considerations (.9); correspond with Company re same (.5); conferences with E. Swager, K&E team, ad hoc group advisors re transaction considerations and structure (.9); review, analyze considerations re same (.7); correspond with E. Swager, K&E team re same (.6).
08/07/25	John Ryan Isaacson	1.40	Review, analyze diligence requests (.8); review, analyze re surety bond issue (.4); correspond with Company, lender's counsel re same (.2).
08/07/25	Rachael L. Lichman, P.C.	0.50	Review, analyze custom bonds.
08/07/25	Michelle Park	5.30	Revise Moroccan share pledge (1.0); correspond with French counsel re statutory auditors (1.8); correspond with French counsel re execution of financial documents (1.3); correspond with Company re Moroccan bank account pledge (.5); correspond with Company re post-closing deadline (.3); review correspondence re same (.2); conference with J. Ahn, K&E team re resolution summaries (.2).
08/07/25	Hope Rovner	0.10	Review, analyze foreign security issue.
08/07/25	Evan Swager	1.00	Review, analyze golden power notice.
08/07/25	Evan Swager	0.50	Correspond with N. Adzima, K&E team, DPW re DIP reporting.
08/07/25	Sebastian Trompler	1.00	Conference with local counsel re execution of security documents (.2); correspond with K&E team re security, moveable assets (.3); correspond with counsel re Czech share pledge agreement re German law considerations (.1); review, analyze powers of attorney (.2); correspond with Company re Polish power of attorney (.2).

Date	Name	Hours	Description
08/08/25	Nicholas Adzima	1.00	Conferences with E. Swager re DIP collateral considerations.
08/08/25	Jin Ahn	3.30	Review, revise corporate approvals, powers of attorney, security documents (1.3); correspond with local counsel re same (1.3); draft summary re resolutions (.7).
08/08/25	Orfeas Asimopoulos	2.80	Revise powers of attorney (1.0); draft handover note re same (1.3); review, analyze Italian golden power notice (.5).
08/08/25	Marco Chan	0.50	Review, analyze golden power notice.
08/08/25	Daniel Dreyfus	0.10	Review, analyze golden power notice.
08/08/25	R. Grant Gannon	3.30	Conference with local counsel re surety bond issues (1.1); review, analyze post-closing security (.6); review, analyze related materials (.9); correspond with D. Dreyfus, K&E team re same (.7).
08/08/25	Noelle M. Howard	3.00	Telephone conference with DIP lender counsel, R. Lichman, K&E team re surety bond collateral, DIP considerations (.4); review, analyze considerations re same (.6); review, analyze DIP documents re same (.9); telephone conference with R. Lichman, K&E team re same (.6); review, analyze correspondence re same (.5).
08/08/25	John Ryan Isaacson	3.10	Review surety bond issues (.7); conference with Company, lender's counsel re same (.5); draft intercreditor agreement for surety bond issuer (1.9).
08/08/25	Rachael L. Lichman, P.C.	2.10	Conference with counsel re surety bond issues (.7); review, analyze materials re surety bonds, post-closing collateral (1.4).
08/08/25	Michelle Park	0.30	Review, analyze post-security matters.
08/08/25	Evan Swager	1.70	Correspond with R. Lichman, K&E team, Manier re surety bonds (1.2); correspond with N. Howard, K&E team re DIP reporting (.5).
08/08/25	Oliver Taylor	0.30	Correspond with local counsel re post-closing Mexican law security.
08/08/25	Sebastian Trompler	0.80	Correspond with J. Ahn, K&E team re. German resolutions (.3); correspond with G. Gannon, K&E team re German asset information, German security (.2); correspond with counsel re Czech share pledge agreement (.3).

Date	Name	Hours	Description
08/09/25	Darby Branch	0.30	Correspond with S. Trompler, K&E team re Polish post-closing deliverables.
08/09/25	Daniel Dreyfus	0.10	Review, analyze correspondence with R. Lichman re DIP Facility.
08/09/25	R. Grant Gannon	1.50	Review, analyze post-closing security (.4); review, analyze related materials (.6); review, analyze golden power notice (.5).
08/09/25	John Ryan Isaacson	3.00	Draft intercreditor agreement for surety bond issuer.
08/09/25	Rachael L. Lichman, P.C.	1.00	Review, revise intercreditor agreement re surety bond cash collateral.
08/10/25	Daniel Dreyfus	0.10	Review, analyze correspondence from R. Lichman re DIP facility.
08/10/25	Noelle M. Howard	0.80	Review, analyze DIP lender, surety collateral intercreditor agreement.
08/10/25	John Ryan Isaacson	1.30	Review, revise surety bond intercreditor agreement.
08/11/25	Jin Ahn	8.10	Review, revise joinder agreements, corporate approvals, formalities certificates (1.2); correspond with local counsel re same (.4); telephone conference with O. Taylor, K&E team re Mexican and Japanese security package (.3); review, revise security documents (4.3); revise closing checklist (1.5); conference with G. Gannon, K&E team re same (.4).
08/11/25	Michael Berger	0.10	Review, analyze updated liquidity forecast.
08/11/25	Marco Chan	0.50	Review, analyze correspondence with A, Dalgleish re post-closing security.
08/11/25	Abbey Dalgleish	0.30	Review, analyze correspondence with M. Chan re post-closing security.
08/11/25	Abbey Dalgleish	2.30	Review, analyze security documents (1.6); revise condition subsequent checklist (.7).
08/11/25	Daniel Dreyfus	0.20	Review, analyze correspondence from R. Lichman, K&E team re DIP facility.
08/11/25	R. Grant Gannon	3.60	Review, analyze post-closing security issues (1.1); correspond with D. Dreyfus, K&E team re same (.7); review, analyze related materials (1.8).

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Date	Name	Hours	Description
08/11/25	Sarah Goodwin	2.20	Review, analyze correspondence with A. Dalgleish, O. Taylor, M. Park, K&E team re post-closing security (.8); telephone conference with A. Dalgleish, O. Taylor, M. Park, K&E team re same (.7); review, analyze correspondence with same re transaction management (.3); review, analyze local counsel inquiry (.4).
08/11/25	Fabrice Hipp	0.50	Correspond with M. Berger, K&E team re amendment of articles.
08/11/25	Noelle M. Howard	1.70	Review, analyze DIP lender and surety intercreditor agreement (.9); correspond with E. Swager, K&E team re same (.5); correspond with A&M team re DIP budget (.3).
08/11/25	John Ryan Isaacson	1.40	Correspond with R. Lichman, K&E team re surety bond intercreditor agreement (.6); revise same (.8).
08/11/25	Rachael L. Lichman, P.C.	1.50	Review, analyze surety bond collateral, intercreditor considerations (1.0); review, analyze post-closing collateral, liquidity valuations (.5).
08/11/25	Michelle Park	4.30	Review, analyze materials re Moroccan post-closing items (1.9); review, analyze French post-closing items (1.1); review correspondence re same (.3); draft summary re outstanding closing items (.5); conference with S. Goodwin, K&E team re same (.5).
08/11/25	Hope Rovner	0.20	Correspond with S. Goodwin, K&E team re post-closing tasks.
08/11/25	Oliver Taylor	3.70	Conference with E. Swager, K&E team, Akin team, Willkie teams re post-closing security (.5); review, revise draft Mexican law security documents (1.2); review, revise draft Japanese law security document (2.0).
08/12/25	Nicholas Adzima	2.20	Participate in weekly telephone conference with Mizuho, advisors re status (1.8); correspond with E. Swager, K&E team, A&M re same (.4).

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Date	Name	Hours	Description
08/12/25	Jin Ahn	6.20	Review, revise corporate approvals (.5); correspond with local counsel re same (.2); review, analyze security, asset information (.3); review, revise security documents (3.5); review, analyze DIP loan documents re scope of security (1.3); draft summary re resolutions (.4).
08/12/25	Michael Berger	0.90	Correspond with local counsel re liquidity forecast (.6); correspond with A&M team re same (.3).
08/12/25	Marco Chan	0.40	Review, analyze correspondence with A. Dalgleish re post-security matters.
08/12/25	Abbey Dalgleish	2.30	Review, analyze golden power analysis (.8); correspond with M. Chan, K&E team re security (.6); review, analyze security documents (.9).
08/12/25	Daniel Dreyfus	1.30	Review, analyze post-security considerations (.9); correspond with A. Dalgleish, K&E team re same (.4).
08/12/25	R. Grant Gannon	5.90	Conference with Akin team, Willkie team re post-closing matters (1.3); conference with A&M team re collateral matters (1.6); review, revise post-closing financing documentation (2.3); correspond with D. Dreyfus, K&E team re same (.7).
08/12/25	Sarah Goodwin	1.00	Review, analyze correspondence with A. Dalgleish re post-security matters (.5); review, analyze transaction management matters (.3); telephone conference with A. Dalgleish, K&E team re same (.2).
08/12/25	Fabrice Hipp	1.40	Review, analyze financing documents re movable assets re security interests.
08/12/25	John Ryan Isaacson	2.20	Revise surety bond intercreditor agreement (1.6); correspond with lenders' counsel, agent's counsel, surety's counsels re same (.6).
08/12/25	Rachael L. Lichman, P.C.	1.40	Review, analyze materials reliquidation analysis, collateral packages (.8); review, revise surety bond intercreditor agreement (.6).
08/12/25	Michelle Park	2.50	Review, revise Moroccan Guarantee (1.5); conference with Akin team re post-closing matters (.5); review correspondence re same (.5).

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Date	Name	Hours	Description
08/12/25	Hope Rovner	0.10	Correspond with R. Lichman, K&E team re post-closing matters.
08/12/25	Evan Swager	0.40	Telephone conference with DIP lender counsel re perfection workstreams.
08/12/25	Oliver Taylor	3.00	Review, revise Mexican law security documents (.5); review, revise draft Japanese law security documents (2.5).
08/12/25	Sebastian Trompler	0.20	Correspond with local counsel re document execution.
08/13/25	Jin Ahn	6.80	Review, revise security formalities certificates (2.1); review, revise joinder agreements (2.2); correspond with local counsel re same (.7); revise closing checklist (.9); revise resolutions summary (.9).
08/13/25	Michael Berger	1.90	Review, analyze liquidity forecast (.6), correspond with A&M team re same (.4), conference with counsel re same (.5); conference with treasury, A&M team re liquidity forecast (.4).
08/13/25	Marco Chan	0.50	Review, analyze correspondence with A. Dalgleish re post-security matters.
08/13/25	Abbey Dalgleish	2.50	Review, analyze security documents (2.1); correspond with D. Dreyfus, K&E team re same (.4).
08/13/25	Daniel Dreyfus	0.50	Review, analyze post-security matters (.3); correspond with A. Dalgleish, K&E team re same (.2).
08/13/25	R. Grant Gannon	3.80	Conference with Akin team, Willkie team re post-closing matters (.8); conference with A&M team re collateral matters (.8); review, revise post-closing financing documentation (1.7); correspond with D. Dreyfus, K&E team re same (.5).
08/13/25	Sarah Goodwin	1.60	Review, analyze correspondence with A. Dalgleish re post-security matters (.7); review, analyze golden power application (.7); review, analyze transaction management issue (.2).
08/13/25	John Ryan Isaacson	0.60	Revise surety bond intercreditor agreement (.4); correspond with lenders' counsel, agent's counsel, surety's counsel re same (.2).
08/13/25	Rachael L. Lichman, P.C.	0.30	Review, analyze correspondence with S. Goodwin re post-closing collateral matters.

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Date	Name	Hours	Description
08/13/25	Michelle Park	2.50	Review, analyze Moroccan guarantee (1.0); review, analyze post-closing items (.8); correspond with local counsel re same (.2); review, analyze related materials (.5).
08/13/25	Hope Rovner	0.10	Correspond with G. Gannon, K&E team re post-closing matters.
08/13/25	Oliver Taylor	3.80	Correspond with counsel re Mexican law security (1.3); review, revise post-closing checklist (2.5).
08/14/25	Jin Ahn	8.90	Review, revise joinder agreements (1.5); correspond with local counsel re same (.5); telephone conference with O. Taylor, A. Dalgleish, M. Park, K&E team re security documents (.4); telephone conference with Akin and Willkie teams re same (.4); review, analyze financing documents re asset information (2.0); review, revise security documents (3.4); revise closing checklist (.7).
08/14/25	Darby Branch	0.40	Correspond with G. Gannon, K&E team, Willkie team, Akin team re post-closing security deliverables.
08/14/25	Marco Chan	0.50	Review, analyze post-closing matters.
08/14/25	Abbey Dalgleish	3.00	Review, analyze security documents (1.6); correspond with J. Ahn, K&E team re same (.3); revise condition subsequent checklist (1.1).
08/14/25	Daniel Dreyfus	0.10	Review, analyze correspondence with A. Dalgleish re security issue.
08/14/25	R. Grant Gannon	2.80	Conference with Akin team, Willkie team re post-closing matters (.6); conference with A&M team re collateral matters (.8); review, revise post-closing financing documentation (1.2); correspond with D. Dreyfus, K&E team re same (.2).
08/14/25	Sarah Goodwin	1.80	Review, analyze post-closing matters (.7); correspond with A. Dalgleish, O. Taylor, M. Park, K&E team re post-closing matters (.7); review, analyze transaction management issues (.4).
08/14/25	Fabrice Hipp	1.80	Review, analyze financing documents re movable assets, security interests (.8); correspond with A&M re same (.3); review, analyze powers of attorney (.4); review, analyze German legal opinion (.3).

Date	Name	Hours	Description
08/14/25	John Ryan Isaacson	2.20	Review, analyze intercreditor agreement re surety bonds (1.3); review, analyze Mexican collateral documents (.9).
08/14/25	Rachael L. Lichman, P.C.	0.50	Review, analyze post-closing collateral matters.
08/14/25	Michelle Park	5.90	Review, analyze French post-closing items (1.1); conference with counsel re same (1.0); review, analyze asset information (.5); review, analyze Moroccan share pledge (1.5); correspond with O. Taylor, K&E team re Moroccan workstream (1.8).
08/14/25	Hope Rovner	0.10	Correspond with R. Lichman, K&E team re foreign security.
08/14/25	Evan Swager	1.50	Telephone conference with N. Adzima, A&M, Mizuho re weekly reporting.
08/14/25	Oliver Taylor	2.10	Conference with Akin team, Willkie team, K&E team re post-closing security (.5); correspond with N. Hoffman, K. Myring, J. Ahn, K&E team re supplemental English law security (.1); correspond with local counsel re scope of Mexican law security (1.4); correspond with local counsel re Mexican law security (.1).
08/15/25	Michael Berger	0.10	Review, analyze compromise claims.
08/15/25	Darby Branch	2.10	Draft posting memorandum re extension (1.3); review, revise post-closing schedule (.4); correspond with M. Park, K&E team re same (.4).
08/15/25	Marco Chan	0.50	Review, analyze security matters.
08/15/25	Abbey Dalgleish	2.50	Correspond with D. Dreyfus, K&E team re security matters (.5); review, analyze draft security documents (2.0).
08/15/25	Daniel Dreyfus	0.20	Review, analyze correspondence with A. Dalgleish re security matters.
08/15/25	R. Grant Gannon	0.90	Review, analyze correspondence with A. Dalgleish re security matters (.5); review, analyze UCC requests (.4).
08/15/25	Sarah Goodwin	1.00	Review, analyze correspondence with A. Dalgleish re security matters (.5); telephone conference with A. Dalgleish, O. Taylor, M. Park, K&E team re post-closing work streams (.5).

Date	Name	Hours	Description
08/15/25	Noelle M. Howard	0.90	Review, analyze DIP budget and filing considerations.
08/15/25	John Ryan Isaacson	0.80	Review, analyze intercreditor agreement re surety bonds (.6); review, analyze Mexican collateral documents (.2).
08/15/25	Michelle Park	7.30	Review, analyze correspondence with A. Dalgleish, O. Taylor, M. Park, K&E team re security matters (1.3); review related documents (6.0).
08/15/25	Hope Rovner	0.10	Correspond with S. Goodwin, K&E team re post-closing foreign security items.
08/15/25	Oliver Taylor	4.20	Review, revise Japanese law security (3.2); review, analyze related materials (.8); correspond with Akin team re Mexican law security (.2).
08/16/25	Daniel Dreyfus	0.10	Review, analyze correspondence with A. Dalgleish, K&E team re security matters.
08/16/25	R. Grant Gannon	0.30	Review, analyze correspondence with A. Dalgleish, K&E team re security matters.
08/17/25	Michael Berger	2.80	Draft response to information request re compromise claims (1.1); review, analyze related materials (1.7).
08/17/25	Daniel Dreyfus	0.10	Review, analyze correspondence with A. Dalgleish, K&E team re security matters.
08/18/25	Nicholas Adzima	0.70	Review, revise DIP ICA (.5); correspond with N. Howard re same (.2).
08/18/25	Darby Branch	0.90	Correspond with G. Gannon, K&E team re posting memorandum (.6); review, revise same (.3).
08/18/25	Marco Chan	1.50	Review, analyze correspondence with A. Dalgleish, K&E team re security matters (.6); review, analyze intercompany debt documents (.9).
08/18/25	Daniel Dreyfus	0.20	Review, analyze correspondence with A. Dalgleish, K&E team re security matters.
08/18/25	R. Grant Gannon	1.60	Review, analyze correspondence with A. Dalgleish, K&E team re security matters (.7); review, analyze related materials (.9).

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08/18/25	Sarah Goodwin	2.60	Review, analyze correspondence with A. Dalgleish, K&E team re security matters (.8); telephone conference with A. Dalgleish, M. Park, O. Taylor, K&E team re post-closing work streams (.5); telephone conference with lender counsel re post-closing workstreams (.5); review, analyze local counsel queries (.8).
08/18/25	Fabrice Hipp	0.80	Review, analyze security transfer agreement.
08/18/25	Noelle M. Howard	3.80	Draft notice of updated DIP budget (.9); correspond with E. Swager, K&E team, DIP lender counsel re same (.5); prepare same for filing (.4); review, analyze DIP lender and surety intercreditor agreement (.8); correspond with E. Swager, K&E team re same (.6); review, analyze considerations re same (.6).
08/18/25	John Ryan Isaacson	2.10	Review, analyze correspondence from R. Lichman re intercreditor agreement re surety bonds.
08/18/25	Rachael L. Lichman, P.C.	1.20	Revise surety bond intercreditor agreement.
08/18/25	Michelle Park	5.00	Review, analyze Moroccan bank account pledge agreement (1.5); review, analyze Romanian moveable assets pledge agreement (1.5); correspond with French counsel re post-security matters (.3); review, analyze condition subsequent checklist (.2); conference with Akin team re condition subsequent workstream (.5); conference with S Goodwin, K&E team re condition subsequent workstream (.5); review, analyze considerations re missing asset information (.3); review, analyze correspondence re same (.2).
08/18/25	Hope Rovner	0.50	Correspond with M. Park, K&E team re diligence files, tranche B/C intercompany note, control agreements.
08/18/25	Katie Schneller	1.80	Review, analyze pledge agreement documents (1.3); correspond with M. Park, K&E team re same (.5).

Date	Name	Hours	Description
08/18/25	Evan Swager	1.20	Telephone conferences with G. Gannon, K&E team, AHG advisors re DIP perfection (.4); correspond with N. Howard, K&E team re same (.5); correspond with N. Howard re DIP budget (.3).
08/18/25	Oliver Taylor	3.60	Review, revise post-closing security documents.
08/19/25	Jin Ahn	7.20	Review, revise corporate approvals, joinder and security agreements (5.2); correspond with local counsel re same (1.0); revise closing checklist (.4); correspond with local counsel re powers of attorney (.6).
08/19/25	Marco Chan	2.90	Review, analyze correspondence from M. park re diligence files, tranche B/C intercompany note, control agreements (.6); review intercompany debt documents (.8); review, analyze credit documents (.7); review, revise collateral documents (.8).
08/19/25	Abbey Dalgleish	4.80	Review, analyze Japanese security document (2.9); review, analyze considerations re same (1.9).
08/19/25	R. Grant Gannon	1.20	Conference with E. Swager, K&E team, AHG re DIP perfection (.4); review, analyze related materials (.8).
08/19/25	Sarah Goodwin	2.50	Review, analyze correspondence from M. park re condition subsequent workstream (.7); conference with M. Park, K&E team re same (.5); correspond with O. Taylor, A. Dalgleish, J. Ahn, K&E team re Japanese security documents (.4); review, analyze materials re same (.9).
08/19/25	Fabrice Hipp	0.50	Review, analyze considerations re powers of attorney execution.
08/19/25	Noelle M. Howard	2.30	Correspond with Committee advisors, A&M team re guaranty considerations (.8); review, revise DIP lender and surety collateral documents (1.5).
08/19/25	John Ryan Isaacson	2.70	Review, revise intercreditor agreement re surety bonds.
08/19/25	Ross M. Kwasteniet, P.C.	1.80	Review, analyze milestone dates, liquidity projections (1.4); review, analyze considerations re incremental financing (.4).
08/19/25	Rachael L. Lichman, P.C.	0.70	Review, revise surety bond documents.

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Date	Name	Hours	Description
08/19/25	Renee Olivett	0.60	Draft fourth interim cash management order (.4); correspond with D. Heriford, K&E team re same (.2).
08/19/25	Hope Rovner	0.30	Review, analyze surety bond documents (.2); review, analyze considerations re same (.1).
08/19/25	Katie Schneller	1.00	Review, analyze correspondence from R. Lichman re surety bond documents (.3); review, analyze local counsel inquiry re financing documents (.4); review, analyze considerations re same (.3).
08/19/25	Evan Swager	1.70	Correspond with DPW team, A&M team re election notice, DIP commitment schedule (1.1); correspond with N. Howard, K&E team re DIP intercreditor agreement (.6).
08/19/25	Oliver Taylor	3.40	Review, revise post-closing security documents.
08/20/25	Jin Ahn	5.70	Review, revise security documents (3.9); continue to review, revise same (.1); correspond with local counsel re same (.7); review, analyze asset information (1.0).
08/20/25	Darby Branch	0.90	Correspond with GLAS, Willkie and Akin re extension requests (.7); correspond with G. Gannon, K&E team re Chinese post-closing deliverables (.2).
08/20/25	Marco Chan	3.90	Review, revise surety bonds documents (2.8); review, analyze credit documents (1.1).
08/20/25	Abbey Dalgleish	1.50	Review, analyze security documents.
08/20/25	Daniel Dreyfus	0.10	Review, analyze security documents.
08/20/25	R. Grant Gannon	2.00	Correspond with M. Chan re post-closing security workstreams (.4); review, analyze same (.8); review, analyze related materials (.8).
08/20/25	Sarah Goodwin	2.50	Correspond with A. Dalgleish, O. Taylor, J. Ahn, K&E team re security documents (1.4); review, analyze related materials (1.1).
08/20/25	Diana Heriford	1.80	Review, analyze considerations re cash management interim order.
08/20/25	Fabrice Hipp	1.00	Revise German legal opinion re security documents.

Date	Name	Hours	Description
08/20/25	Noelle M. Howard	2.50	Review, analyze DIP lender and surety intercreditor agreement and related documents (1.0); review, analyze emergency loan payment election notice (.6); correspond with E. Swager, K&E team re same (.4); correspond with E. Swager, K&E team, A&M team re guarantee considerations (.5).
08/20/25	John Ryan Isaacson	3.00	Revise intercreditor agreement (.9); revise indemnity agreement (.8); revise new deposit agreement re surety bonds (1.3).
08/20/25	Rachael L. Lichman, P.C.	1.00	Review, revise surety documents (.8); revise, analyze considerations re same (.2).
08/20/25	Renee Olivett	0.50	Revise fourth interim cash management motion (.3); correspond with D. Heriford, K&E team, A&M team re same (.2).
08/20/25	Hope Rovner	1.00	Review, analyze post-closing control agreements (.6); review, analyze account re same (.4).
08/20/25	Katie Schneller	0.30	Review, analyze post-closing control agreements.
08/20/25	Evan Swager	1.90	Correspond with PJT, DPW teams re DIP reporting, allocations (.8); telephone conference with A&M team, Mizuho re same (1.1).
08/20/25	Oliver Taylor	3.40	Review, revise post-closing security documents.
08/21/25	Jin Ahn	6.60	Telephone conference with O. Taylor, K&E team re asset information, scope of security (.5); telephone conference with O. Taylor, A. Dalgleish, M. Park, K&E team re security documents, workstream and scope of security (.8); review, revise security documents (3.9); continue to review, revise same (.1); correspond with local counsel re same (.6); review, analyze asset information, scope of security (.5); correspond with lender counsel re same (.2).
08/21/25	Darby Branch	1.30	Correspond with G. Gannon, K&E team, Akin, Willkie and GLAS re extension.
08/21/25	Marco Chan	3.40	Review, revise surety bonds documents (2.2); review, analyze materials re same (.7); review, analyze credit documents (.5).
08/21/25	Abbey Dalgleish	1.80	Review, analyze security documents.

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Date	Name	Hours	Description
08/21/25	Lauren Diss	0.70	Review, analyze fourth interim cash management order.
08/21/25	R. Grant Gannon	3.60	Correspond with D. Branch, K&E team, Akin, Willkie, GLAS re extension (1.3); review, analyze related materials (.8); review, analyze security documents (1.5).
08/21/25	Sarah Goodwin	1.20	Review, analyze surety bond documents (.7); conference with A. Dalgleish, K&E team re post-closing work streams (.2); review, analyze considerations re same (.3).
08/21/25	Diana Heriford	0.70	Review, analyze considerations re cash management interim order.
08/21/25	Fabrice Hipp	1.50	Conference with Company, lenders' counsel re security agreement (1.1); review, analyze powers of attorney (.4).
08/21/25	Noelle M. Howard	1.60	Review, analyze DIP lender and surety intercreditor and collateral documents (.6); correspond with E. Swager, K&E team re same (.4); review, analyze emergency loan adequate protection payment considerations (.6).
08/21/25	John Ryan Isaacson	3.60	Revise intercreditor agreement (1.1); review, analyze indemnity agreement (.9); revise new deposit agreement re surety bonds (.8); review, analyze considerations re same (.8).
08/21/25	Ross M. Kwasteniet, P.C.	1.70	Correspond with Company re monthly emergency loan payment (.5); analyze considerations re DIP liquidity, milestone dates (1.2).
08/21/25	Rachael L. Lichman, P.C.	1.00	Review, revise surety documents (.8); analyze considerations re same (.2).
08/21/25	Renee Olivett	1.10	Revise cash management order (.4); correspond with A&M, Paul Hastings, DPW, Akin, D. Heriford, K&E team re same (.7).

Date	Name	Hours	Description
08/21/25	Michelle Park	6.30	Review, revise account pledge (1.5); review, analyze Moroccan security documents workstream (1.0); correspond with Akin, Willkie re Chinese SAFE registration (.5); review, analyze considerations re French security workstream (1.0); correspond with Company re same (.8); review, analyze Italian pledge agreements (.2); review correspondence re same (.3); conference with Akin team, re post-closing items (.5); conference with A Dalgleish, K&E team re post-closing items (.5),
08/21/25	Hope Rovner	0.80	Correspond with M. Park, K&E team re post-closing foreign security documents, control agreements.
08/21/25	Katie Schneller	0.30	Review, analyze post-closing foreign security documents re Brazilian considerations (.2); correspond with Company re document inquiry (.1).
08/21/25	Evan Swager	1.20	Correspond with N. Howard, K&E team, DPW re election form (.6); correspond with same re reporting considerations (.6).
08/21/25	Oliver Taylor	4.40	Review, revise post-closing security documents.
08/22/25	Jin Ahn	4.30	Review, revise security documents (3.2); correspond with local counsel re same (.5); review, analyze asset information, scope of security (.5); correspond with lender counsel re same (.1).
08/22/25	Marco Chan	1.20	Review, revise surety bonds documents (.8); review, analyze credit documents (.4).
08/22/25	Abbey Dalgleish	1.00	Conference with J. Ahn, K&E team re security documents (.6); review, analyze considerations re same (.4).
08/22/25	Daniel Dreyfus	0.10	Review, analyze security documents.
08/22/25	R. Grant Gannon	2.80	Conference with R. Lichman, N. Adzima, K&E team re post-closing workstreams (.8); review, revise post-closing financing documentation (1.3); review, analyze considerations re same (.7).
08/22/25	Sarah Goodwin	2.30	Review, analyze security documents (1.0); correspond with A. Dalgleish, O. Taylor, J. Ahn, O. Asimopoulos, K&E team re post-closing security (1.3).

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DIP Financing and Cash Management

Date	Name	Hours	Description
08/22/25	Diana Heriford	0.50	Review, analyze considerations re cash management interim order.
08/22/25	Noelle M. Howard	1.50	Correspond with DPW team re monthly adequate protection payment notice (.4); review, analyze same (.6); correspond with J. Isaacson, K&E team re DIP lender and surety collateral agreement (.5).
08/22/25	John Ryan Isaacson	2.50	Revise intercreditor agreement (.9); revise indemnity agreement (.8); revise new deposit agreement re surety bonds (.8).
08/22/25	Rachael L. Lichman, P.C.	1.60	Review, revise surety documents (.8); conference with surety counsel re same (.2); review, analyze post-closing collateral matters (.6).
08/22/25	Renee Olivett	1.20	Revise cash management order and certificate of counsel (.8); correspond with D. Heriford, K&E team, PSZJ team, U.S. Trustee re same (.4).
08/22/25	Michelle Park	6.50	Review, analyze security documents re French considerations (1.6); review, analyze Moroccan workstream (.5); conference with S Goodwin, K&E team re post-closing workstream (.7); review, analyze security documents re asset information, logistics (1.5); review, analyze correspondence re same (.3); review, revise Czech security documents (1.9).
08/22/25	Hope Rovner	0.50	Correspond with M. Park, K&E team re post-closing foreign security documents, U.S. control agreements.
08/22/25	Katie Schneller	0.60	Correspond with M. Park, K&E team re security documents (.3); review, analyze security documents re Brazilian considerations (.3).
08/22/25	Evan Swager	0.60	Correspond with N. Howard, K&E team re election form.
08/22/25	Oliver Taylor	1.80	Review, revise post-closing security documents.
08/23/25	Nicholas Adzima	0.60	Correspond with N. Howard, working group re DIP reporting requirements.
08/23/25	Marco Chan	0.50	Review, analyze DIP financing issues.

Date	Name	Hours	Description
08/23/25	Noelle M. Howard	2.00	Correspond with J. Isaacson, K&E team re DIP lender and surety collateral considerations (.6); review, analyze materials re same (.4); correspond with A&M team re monthly payment election form (.3); review, analyze same (.7).
08/23/25	John Ryan Isaacson	1.00	Revise intercreditor agreement, indemnity agreement and new deposit agreement re surety bonds.
08/23/25	Rachael L. Lichman, P.C.	0.40	Review, analyze finance documents.
08/23/25	Michelle Park	0.80	Review, analyze DIP financing issue (.2); revise status summary re 60-day jurisdictions (.3); review, revise security documents (.3).
08/23/25	Evan Swager	0.50	Correspond with N. Howard re election form, next steps.
08/24/25	Jin Ahn	0.50	Review, analyze security documents (.4); correspond with local counsel re same (.1).
08/24/25	Noelle M. Howard	1.80	Correspond with Akin, Davis Polk and A&M teams re monthly payment election notice (.8); review, analyze considerations and materials re same (1.0).
08/24/25	John Ryan Isaacson	0.90	Correspond with N. Howard, K&E team re intercreditor agreement, indemnity agreement and new deposit agreement re surety bonds.
08/24/25	Rachael L. Lichman, P.C.	0.40	Draft surety documents.
08/24/25	Evan Swager	1.20	Review, analyze diligence items (.6); correspond with A&M team re same (.3); correspond with R. Lichman, K&E team re surety intercreditor agreement (.3).
08/25/25	Nicholas Adzima	2.60	Conferences with E. Swager, K&E team re DIP ICA (.9); conferences with R. Lichman re DIP matters (.5); correspond with N. Howard, K&E team re same (1.2).
08/25/25	Jin Ahn	0.80	Review, analyze security documents (.6); correspond with local counsel re same (.2).
08/25/25	Marco Chan	1.50	Review, analyze credit documents (1.2); review correspondence re same (.3).
08/25/25	Abbey Dalgleish	2.00	Conference with O. Taylor, M. Park, Akin repost-closing security (.3); draft security documents (1.7).
08/25/25	Daniel Dreyfus	0.10	Review, analyze DIP financing issue.

Date	Name	Hours	Description
08/25/25	R. Grant Gannon	1.40	Analyze, evaluate post-closing open items (.5); review, revise post-closing financing documentation (.9).
08/25/25	Sarah Goodwin	1.00	Review, analyze DIP financing issues (.5); evaluate post-closing work streams and status (.5).
08/25/25	Fabrice Hipp	1.30	Conference with S. Trompler re security considerations (.5); review, analyze considerations re security transfer agreement (.8).
08/25/25	Noelle M. Howard	3.10	Telephone conference with R. Lichman, K&E team, surety, DIP lenders re intercreditor agreement (.5); review, analyze materials re same (.5); review, analyze adequate protection obligations (1.6); correspond with DIP lenders re same (.5).
08/25/25	John Ryan Isaacson	3.70	Review, analyze intercreditor agreement, indemnity agreement, and new deposit agreement re surety bonds (1.3); correspond with N. Howard, K&E team re same (2.4).
08/25/25	Rachael L. Lichman, P.C.	1.30	Telephone conference with Willkie, Akin, MB and Manier re surety documents (.7); analyze open issues re same (.6).
08/25/25	Renee Olivett	0.10	Correspond with A&M re fourth interim cash management order.
08/25/25	Michelle Park	3.10	Analyze international account pledge and signing requirements (.5); analyze international security considerations (1.4); review, analyze correspondence re DIP financing (.5); conference with A. Dalgleish, O. Taylor, Akin re post-closing workstreams (.5); prepare re same (.2).
08/25/25	Hope Rovner	0.30	Review, analyze post-closing tasks (.1); correspond with K. Schneller re post-closing control agreements (.2).
08/25/25	Katie Schneller	0.30	Correspond with H. Rovner re control agreements.
08/25/25	Evan Swager	0.50	Correspond with N. Howard, DPW team re DIP reporting.
08/25/25	Oliver Taylor	0.60	Conference with A. Dalgleish, M. Park, Akin re post-closing security (.3); correspond with international local counsels re post-closing security documents (.3).

Date	Name	Hours	Description
08/25/25	Sebastian Trompler	1.80	Analyze, evaluate international share pledge (.8); correspond with Gleiss Lutz and V&K re DIP financing considerations (.5); correspond with F. Hipp re DIP financing considerations (.3); correspond with Polish and Italian counsel re security considerations (.2).
08/26/25	Orfeas Asimopoulos	5.80	Review, revise security documents (3.4); review, analyze security issues, related tax issues (2.4).
08/26/25	Marco Chan	0.80	Review, analyze credit documents.
08/26/25	Abbey Dalgleish	2.20	Review, analyze security documents (.6); review, analyze accession deed (.8); review, analyze formalities certificates (.8).
08/26/25	Abbey Dalgleish	2.50	Conference with O. Taylor, K&E team re post-closing workstreams (.7); review, analyze outstanding items re same (.4); review, analyze guarantee agreement (.6); review, analyze security, related considerations (.8).
08/26/25	Daniel Dreyfus	0.10	Review correspondence with O. Taylor, K&E team re DIP financing.
08/26/25	R. Grant Gannon	2.40	Review and revise post-closing financing documentation (2.1); correspond with D. Branch, K&E re same (.3).
08/26/25	Sarah Goodwin	1.00	Review correspondence from R. Lichman re DIP financing (.3); telephone conference with A. Dalgleish, K&E team re post-closing work streams (.7).
08/26/25	Noelle M. Howard	4.10	Review, analyze DIP and restructuring support agreement milestones and extension considerations (1.2); telephone conference with H. Rovner re same (.4); draft summary re same (.9); correspond with Akin team re DIP reporting requirements (.4); review, analyze same (1.2).
08/26/25	John Ryan Isaacson	2.20	Review, analyze correspondence from M. Park, K&E team re intercreditor agreement, indemnity agreement and new deposit agreement re surety bonds.
08/26/25	Rachael L. Lichman, P.C.	0.40	Review, analyze surety bond documents re DIP financing.

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Date	Name	Hours	Description
08/26/25	Michelle Park	1.00	Draft summary re signature pages for the 60-day jurisdictions (.5); review outstanding asset information (.3); review, analyze correspondence re DIP financing, related considerations (.2).
08/26/25	Hope Rovner	0.80	Correspond with N. Howard, K&E team re post-closing tasks (.2); correspond with K. Schneller, K&E team re control agreements (.2); conference with N. Howard re milestone extensions and extension process (.4).
08/26/25	Katie Schneller	0.50	Correspond with Company, H. Rovner, K&E team re control agreements.
08/26/25	Oliver Taylor	1.00	Conference with S. Goodwin, K&E team re status of post-closing security workstream.
08/26/25	Sebastian Trompler	3.00	Correspond with V&K re post-closing obligations (.3); review, analyze IP assignment agreement (.7); revise same (.8); correspond with O. Asimopoulos, K&E team re same (.2); correspond with Czech counsel re share pledge enforcement (.5) correspond with V&K and Gleiss re same (.5).
08/26/25	Daniel Wachenfeld	2.10	Draft summary of key obligations, deadlines under DIP facility.
08/27/25	Jin Ahn	5.60	Review, revise security documents (3.9); correspond with O. Asimopoulos, K&E team re same (.3); review, analyze asset and security information (.5); review, analyze corporate approvals and deliverables (.9).
08/27/25	Orfeas Asimopoulos	8.90	Review, analyze security documents (3.9); review, analyze progress asset information requests (1.6); correspond with A&M re real estate assets (1.5); review, analyze IP pledge (1.5); review, analyze outstanding workstreams re same (.4).
08/27/25	Michael Berger	0.10	Correspond with Gleiss Lutz, A&M re liquidity forecast.
08/27/25	Darby Branch	0.50	Correspond with G. Gannon and K. Schneller re post-closing deliverables.
08/27/25	Marco Chan	1.90	Review, analyze credit documents (1.6); review, analyze correspondence with A. Dalgleish re DIP financing, related considerations (.3).
08/27/25	Abbey Dalgleish	2.30	Review, analyze security documents.

Date	Name	Hours	Description
08/27/25	Daniel Dreyfus	0.10	Review, analyze correspondence with A. Dalgleish re DIP financing.
08/27/25	R. Grant Gannon	3.80	Review post-closing workstreams (.8); review, revise post-closing financing documentation (2.6); conference with N. Howard re collateral sale considerations (.4).
08/27/25	Sarah Goodwin	0.70	Correspond with local counsels re DIP financing, related considerations.
08/27/25	Fabrice Hipp	0.50	Conference with S. Trompler, K&E team re security by German guarantors.
08/27/25	Noelle M. Howard	4.60	Revise DIP reporting obligations summary (2.2); review, analyze materials re same (.6); correspond with E. Swager, K&E team re milestone extensions (.5); telephone conference with G. Gannon re collateral sale considerations (.4); review, analyze adequate protection payment considerations (.9).
08/27/25	John Ryan Isaacson	0.60	Review, analyze correspondence with A. Dalgleish re intercreditor agreement, indemnity agreement, and new deposit agreement re surety bonds.
08/27/25	Rachael L. Lichman, P.C.	0.50	Review, analyze post-closing collateral matters.
08/27/25	Michelle Park	1.50	Review, analyze Czech security considerations (.3); review, analyze correspondence re same (.5); draft summary re outstanding signature pages (.7).
08/27/25	Hope Rovner	0.90	Correspond with N. Howard, K&E team re milestone extensions (.3); review, analyze correspondence re post-closing tasks (.4); correspond with K. Schneller, K&E team re control agreements, Tranche B/C intercompany note (.2).
08/27/25	Friedrich Schlott	1.60	Conference with B. Malz re outstanding DIP considerations (.5); review, analyze correspondence re DIP financing, related considerations (.6); conference with F. Hipp, K&E team re German security (.5).

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Date	Name	Hours	Description
08/27/25	Katie Schneller	1.60	Correspond with various banks re control agreements (.5); review, analyze signature pages (.3); correspond with Company re outstanding DIP items (.1); correspond with N. Howard, K&E team re DIP financing, related considerations (.3); evaluate open diligence items re same (.4).
08/27/25	Oliver Taylor	1.00	Conference with S. Goodwin, K&E team re post-closing security workstreams (.5); conference with A. Dalgleish, K&E team re post-closing security workstreams (.5).
08/27/25	Sebastian Trompler	3.40	Conference with F. Hipp, K&E team re German security (.5); correspond with Gleiss and V&K re same (.3); draft German resolutions re post-closing security (.6); correspond with V&K re same (.2); review, analyze legal opinion re post-closing security (.9); review, analyze asset lists (.4); draft summary re same (.3); correspond with Czech counsel re share pledge agreement (.2).
08/28/25	Nicholas Adzima	0.50	Correspond with N. Howard, K&E team re DIP reporting obligations.
08/28/25	Jin Ahn	8.80	Review, revise security documents (3.9); revise, revise corporate approvals and deliverables re same (1.1); correspond with O. Taylor, K&E team, Akin, local counsel re same (3.0); telephone conference with A. Dalgleish, K&E team re workstream and asset information (.8).
08/28/25	Orfeas Asimopoulos	7.70	Review, analyze Czech asset information (2.7); review, analyze Czech pledge (2.0); correspond with Akin re asset pledge and scope of security (1.7); correspond with A&M re same (1.3).
08/28/25	Darby Branch	1.70	Conference with M. Chan, K&E team re post-closing deliverables (.5); correspond with G. Gannon and E. Swager re Romanian legal services agreement (.6); review, analyze correspondence re DIP financing, related considerations (.6).

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Date	Name	Hours	Description
08/28/25	Marco Chan	4.20	Analyze, review DIP financing, related considerations (2.1); telephone conference with A. Dalgleish, K&E team re status, workstreams (.5); telephone conference with D. Branch, K&E team re post-closing deliverables (.5); review, analyze credit documents (1.1).
08/28/25	Abbey Dalgleish	9.00	Review, analyze consideration re security (3.9); revise summary re status re same (2.7); correspond with local counsel re same (1.9); conference with M. Chain, K&E team re same (.5).
08/28/25	R. Grant Gannon	5.00	Analyze, evaluate post-closing security workstreams (1.8); review, revise post-closing documentation (2.9); correspond with D. Branch, K&E team re same (.3).
08/28/25	Sarah Goodwin	2.90	Correspond with O. Taylor, K&E team re DIP financing, related considerations (.9); evaluate post-closing security open items (1.0); telephone conference with Akin re DIP financing, related considerations (.5); correspond with Akin re same (.5).
08/28/25	Noelle M. Howard	3.30	Review, analyze DIP reporting obligations summary (1.6); revise same (.4); review, analyze financial statement reporting requirements (.8); correspond with E. Swager, K&E team re same (.5).
08/28/25	John Ryan Isaacson	3.70	Correspond with H. Rovner, K&E team re intercreditor agreement, indemnity agreement, and new deposit agreement re surety bonds (1.3); draft officer's certificate re quarterly financial statement delivery (2.4).
08/28/25	Rachael L. Lichman, P.C.	1.00	Review, revise post-closing collateral agreements.
08/28/25	Michelle Park	6.00	Review, revise French security documents (2.5); correspond with Company re outstanding signature pages, related security agreement considerations (.7); review, analyze post-closing security documents (1.5); review, analyze correspondence re same (.5); conference with Akin and Willkie re DIP financing, related considerations (.5); prepare for same (.3).

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Date	Name	Hours	Description
08/28/25	Hope Rovner	0.80	Conference with K. Schneller, K&E team re status updates and post-closing tasks (.5); correspond with N. Howard, K&E team re milestones (.3).
08/28/25	Katie Schneller	1.50	Conference with H. Rovner, K&E team re outstanding items (.5); review, revise post-closing open items summary (.6); correspond with H. Rovner, K&E team re same (.4).
08/28/25	Evan Swager	0.80	Correspond with N. Howard, A&M re DIP reporting items.
08/28/25	Oliver Taylor	6.00	Review, revise security documents (2.5); correspond with J. Ahn, K&E team re same (.2); conference with S. Goodwin, K&E team, Akin re post-closing security workstreams (.3); review, revise security agreement (3.0).
08/28/25	Sebastian Trompler	0.70	Correspond with O. Asimopoulos, K&E team re asset security scope (.3); revise post-closing German opinion (.4).
08/29/25	Nicholas Adzima	1.10	Conferences with R. Lichman re DIP matters (.4); correspond with N. Howard, K&E team re same (.7).
08/29/25	Jin Ahn	9.90	Telephone conference with S. Goodwin, K&E team, Akin, Willkie re DIP workstream, scope of security and asset information (.5); review, revise security documents (3.9); review, revise corporate approvals and deliverables re same (1.3); correspond with local counsel, O. Taylor, K&E team re same (1.2); review, analyze asset information and scope of security (2.8); correspond with S. Goodwin, K&E team re same (.2).
08/29/25	Orfeas Asimopoulos	7.40	Review, analyze security documents (1.9); correspond with Company, N. Howard, K&E team re security document execution (2.0); analyze, evaluate post-closing considerations and open items (3.5).
08/29/25	Darby Branch	0.50	Correspond with G. Gannon, Company re legal services agreement.
08/29/25	Marco Chan	1.60	Correspond with D. Branch, K&E team re DIP financing, related considerations (.3); telephone conference with H. Rovner, K&E team re same (.3); telephone conference with D. Branch, K&E team re same (.4); review, analyze credit documents (.6).

Date	Name	Hours	Description
08/29/25	Abbey Dalgleish	8.50	Telephone conference with Akin, S. Goodwin, K&E team re post-closing security (1.6); telephone conference with S. Goodwin, K&E team re same (.9); review, analyze security considerations (3.9); evaluate status re DIP financing post-closing open items (2.1).
08/29/25	Daniel Dreyfus	0.10	Review, analyze correspondence with A. Dalgleish re DIP financing, related considerations.
08/29/25	R. Grant Gannon	2.10	Review, analyze post-closing security workstreams (.8); review, analyze security documents (1.0); correspond with D. Branch, Company re same (.3).
08/29/25	Sarah Goodwin	4.00	Correspond with O. Taylor, K&E team re DIP financing, related considerations (1.0); telephone conferences with Akin, A. Dalgleish, K&E team re post-closing security (2.0); evaluate open items re same (1.0).
08/29/25	Noelle M. Howard	1.00	Review, analyze DIP fee reporting requirements (.6); correspond with J. Isaacson, K&E team re DIP financial statement reporting requirements (.4).
08/29/25	John Ryan Isaacson	2.40	Correspond with N. Howard, K&E team re intercreditor agreement, indemnity agreement and new deposit agreement re surety bonds (1.2); draft officer's certificate re quarterly financial statement delivery (1.2).
08/29/25	Rachael L. Lichman, P.C.	0.80	Review, revise post-closing collateral agreements.
08/29/25	Michelle Park	7.00	Review, analyze considerations re post-closing workstream, lender comments (1.5); correspond with Company re signature pages and asset information (1.0); review, analyze comments re Moroccan security (.5); review bank account pledge considerations (1.0); review, analyze PRC formalities certificates (.3); review, analyze DIP financing, related considerations (.5); conference with Akin and Willkie re DIP financing, related considerations (.5); conference with S Goodwin re same (.5); conference with A Dalgleish re same (.5); analyze PRC security documents (.7).

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DIP Financing and Cash Management

Date	Name	Hours	Description
08/29/25	Hope Rovner	0.20	Review, analyze correspondence with A. Dalgleish re post-closing tasks.
08/29/25	Katie Schneller	0.30	Review, analyze control agreement forms.
08/29/25	Oliver Taylor	4.70	Correspond with S. Goodwin and A. Dalgleish re post-closing security (1.0); correspond with G. Gannon re Mexican notary fees (.2); review, revise Japanese security document (2.5); correspond with J. Isaacson, K&E team re Mexican security documents (.2); correspond with international local counsel re power of attorneys (.3); conference with A. Dalgleish, K&E team re post-closing security (.5).
08/29/25	Sebastian Trompler	0.80	Correspond with J. Ahn, K&E team re moveable asset security (.2); correspond with V&K re IP security agreement (.2); correspond with Czech counsel re signature pages (.2); correspond with Gleiss re same (.2).
08/30/25	Jin Ahn	3.40	Review, revise security documents, corporate approvals and deliverables (3.0); correspond with local counsel re same (.4).
08/30/25	Marco Chan	0.80	Review, analyze DIP financing, related considerations.
08/30/25	Daniel Dreyfus	0.10	Review, analyze DIP financing, related considerations.
08/30/25	Sarah Goodwin	1.50	Review, analyze correspondence with M. Park re post-closing security (1.0); correspond with local counsel re same (.5).
08/30/25	John Ryan Isaacson	0.30	Correspond with O. Taylor, K&E team re Mexican collateral documents.
08/30/25	Michelle Park	4.00	Review bank accounts re DIP financing related considerations (.5); review, analyze correspondence re DIP financing, related considerations (1.0); evaluate French post-closing open items (1.0); review Moroccan post-closing open items (1.0); review, analyze equity pledges (.5).

Date	Name	Hours	Description
08/30/25	Oliver Taylor	2.60	Conference with Akin re post-closing security documents (.3); correspond with Japan counsel re Japanese security document (.2); correspond with Mexico counsel re Mexican security documents (.5); correspond with J. Isaacson re Mexican security documents (.3); conference with Mexican counsel re Mexican security documents (.6); review, revise English law accounts charge (.7).
08/31/25	Jin Ahn	2.80	Review, revise security documents, corporate approvals (1.4); correspond with local counsel re same (.4); telephone conference with M. Park, K&E team re workstream and scope of security (1.0).
08/31/25	Darby Branch	0.50	Correspond with Willkie, Company, O. Taylor, K&E team re legal services agreement.
08/31/25	Marco Chan	0.50	Review DIP financing, related considerations.
08/31/25	Daniel Dreyfus	0.10	Review correspondence from M. Chan re DIP financing, related considerations.
08/31/25	John Ryan Isaacson	0.50	Analyze, review Mexican collateral documents.
08/31/25	Michelle Park	5.30	Draft correspondence to Company re outstanding signatures (.7); conference with J Ahn, K&E team re DIP workstreams, updates (.5); review, analyze correspondence re DIP financing, related considerations (1.0); draft summary re execution status and post-closing checklist (.9); review French receivables pledge (.6); draft correspondence to Company re same (1.0); review power of attorney considerations re Chinese security documents (.3); consider Moroccan security (.3).
08/31/25	Oliver Taylor	0.90	Correspond with Japan counsel re Japanese security document (.1); correspond with J. Isaacson re Mexican law security (.3); conference with M. Park, K&E team re post-closing security status (.5).
Total		**785.40**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126806
Client Matter: 57489-8

In the Matter of Customer and Vendor Matters

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 755,929.00
Total legal services rendered	$ 755,929.00

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126806
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Customer and Vendor Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	21.80	1,735.00	37,823.00
Christina Aldime	15.90	1,065.00	16,933.50
Nick Argentieri	5.30	1,525.00	8,082.50
Michael Berger	2.60	1,345.00	3,497.00
Hannah Crawford	0.60	1,995.00	1,197.00
Lauren Diss	2.20	1,525.00	3,355.00
Kaitlan Donahue	13.70	1,065.00	14,590.50
Julia Fletcher	61.30	1,065.00	65,284.50
Diana Heriford	0.30	1,375.00	412.50
Noelle M. Howard	7.10	1,375.00	9,762.50
Sarah Jones	6.20	1,065.00	6,603.00
Ross M. Kwasteniet, P.C.	37.10	2,595.00	96,274.50
Sabrina Lieberman	130.60	1,195.00	156,067.00
Benjamin Malz	110.00	1,195.00	131,450.00
Luke Nance	46.10	1,065.00	49,096.50
Renee Olivett	52.30	1,195.00	62,498.50
Friedrich Schlott	3.80	1,865.00	7,087.00
Evan Swager	23.60	1,735.00	40,946.00
Daniel Wachenfeld	23.90	1,195.00	28,560.50
Donatus Wang	3.40	1,245.00	4,233.00
Spencer A. Winters, P.C.	5.00	1,995.00	9,975.00
Mary Catherine Young	1.60	1,375.00	2,200.00
TOTALS	**574.40**		**$ 755,929.00**

Description of Legal Services

Date	Name	Hours	Description
08/01/25	Nicholas Adzima	1.90	Conferences with E. Swager, K&E, A&M teams re vendor status, next steps (.6); review, analyze materials re same (1.3).
08/01/25	Christina Aldime	3.00	Review, revise vendor trade agreements (2.5); correspond with A&M, Company, S. Lieberman, K&E team re same (.5).
08/01/25	Lauren Diss	0.50	Correspond with S. Lieberman re vendor workstream.
08/01/25	Julia Fletcher	3.00	Review, revise trade agreements (2.8); correspond with S. Lieberman, K&E team, A&M team re same (.2).
08/01/25	Noelle M. Howard	0.50	Correspond with local counsel re supplier communications translations.
08/01/25	Ross M. Kwasteniet, P.C.	4.80	Analyze issues re vendor payments, status of negotiations and liquidity management (2.6); analyze issues re requests from ad hoc group re vendor management (2.2).
08/01/25	Sabrina Lieberman	7.10	Correspond with E. Swager, K&E team, A&M, Company, vendor counsel re vendor issues (4.1); conference with A&M, Company, vendor counsel re same (2.0); revise trade agreements (1.0).
08/01/25	Benjamin Malz	4.30	Review post-funding vendor workstreams (1.2); analyze correspondence re vendor matters (.8); correspond with suppliers and legal counsel re vendor matters and trade agreements (1.1); evaluate vendor correspondence re claims (1.2).
08/01/25	Renee Olivett	0.30	Correspond with J. Fletcher, A&M team re trade agreement.
08/01/25	Daniel Wachenfeld	3.20	Telephone conference with vendor counsel re trade agreement (.6); draft, revise trade agreements (2.4); correspond with N. Argentieri, K&E team, A&M team re same (.2).
08/01/25	Donatus Wang	0.90	Review, analyze research re supplier contracts (.4); correspond with B. Malz re same (.3); correspond with S. Lieberman, K&E team re vendor matters (.2).

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Customer and Vendor Matters

Date	Name	Hours	Description
08/01/25	Spencer A. Winters, P.C.	1.10	Review, analyze issues re customer advances (.4); correspond with E. Swager, customer re same (.3); telephone conference with Company re same (.4).
08/02/25	Sabrina Lieberman	1.10	Conference with Company re vendor issue (.2); revise trade agreements (.6); correspond with Company, A&M re same (.3).
08/02/25	Evan Swager	0.80	Correspond with S. Winters, customer re customer agreement (.3); review, analyze same (.5).
08/03/25	Christina Aldime	0.80	Review, revise vendor trade agreements.
08/03/25	Ross M. Kwasteniet, P.C.	4.90	Review, analyze AlixPartners presentation re vendor management (1.3); analyze strategy and tactics re same, next steps (3.6).
08/03/25	Sabrina Lieberman	1.10	Revise trade agreements (.6); correspond with Company, A&M, C. Aldime, K&E team re same (.5).
08/03/25	Renee Olivett	1.60	Draft, revise trade agreements (.9); correspond with A&M, L. Diss, K&E team, Company re same (.7).
08/03/25	Evan Swager	0.50	Correspond with A&M re customer stipulation.
08/04/25	Nicholas Adzima	1.70	Review, analyze vendor items (.9); conferences with E. Swager, A&M, Kirkland teams re same (.8).
08/04/25	Christina Aldime	3.70	Conference with S. Lieberman, A&M and vendor re trade agreement (.6); review, revise vendor trade agreements (3.1).
08/04/25	Nick Argentieri	1.60	Conference with Company, A&M, D. Wachenfeld, vendor re trade agreement (.8); review, revise trade agreements (.8).
08/04/25	Kaitlan Donahue	1.00	Draft vendor trade agreement (.6); correspond with vendors, Company re trade agreement meeting (.2); correspond with Company re executing vendor agreements (.2).
08/04/25	Julia Fletcher	4.80	Review, revise trade agreements (1.8); correspond with S. Lieberman, K&E team, A&M team re same (.6); review, analyze vendor correspondence re same (2.4).
08/04/25	Ross M. Kwasteniet, P.C.	2.70	Analyze issues re vendor management and leave-behind analysis.

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Date	Name	Hours	Description
08/04/25	Sabrina Lieberman	6.20	Conference with Company, A&M, vendors re vendor issues (2.5); revise trade agreements (2.2); correspond with Company, A&M re same (1.5).
08/04/25	Benjamin Malz	6.60	Review post-funding vendor workstreams (2.4); review, analyze vendor correspondence re vendor matters (1.3); correspond with suppliers and legal counsel re vendor matters and trade agreements (2.9).
08/04/25	Luke Nance	4.80	Draft, revise reassurance letter (1.1); draft, revise trade agreements (2.7); review, analyze precedent re trade agreement considerations (.6); correspond with S. Lieberman re same (.4).
08/04/25	Renee Olivett	6.70	Draft, revise trade agreements (3.4); correspond with A&M, S. Lieberman, K&E team, vendors, Company re same (3.3).
08/04/25	Friedrich Schlott	0.50	Review, analyze considerations re vendor matters.
08/04/25	Evan Swager	0.70	Correspond with N. Adzima, K&E team, A&M team re vendor management program.
08/04/25	Daniel Wachenfeld	2.60	Telephone conferences with vendor counsel re trade agreements (.9); draft, revise trade agreements (1.5); correspond with N. Argentieri, K&E team, A&M team re same (.2).
08/04/25	Donatus Wang	0.50	Review, analyze research re vendor matters (.2); correspond with B. Malz re same (.2); correspond with S. Lieberman, K&E team re vendor open items (.1).
08/05/25	Nick Argentieri	1.40	Review, revise trade agreements (1.2); correspond with D. Wachenfeld, S. Lieberman, Company, A&M team re vendor negotiations (.2).
08/05/25	Lauren Diss	0.50	Review, revise vendor trade agreement.
08/05/25	Kaitlan Donahue	1.60	Revise vendor agreements (1.1); correspond with vendors, A&M re same (.1); correspond with Company, vendor party re executing same (.1); conference with S. Lieberman, K&E team, A&M re vendor matters (.3).

Date	Name	Hours	Description
08/05/25	Julia Fletcher	1.90	Review, revise trade agreements (1.0); correspond with S. Lieberman, K&E team, A&M team re same (.7); conference with A&M team re trade agreement status (.2).
08/05/25	Sarah Jones	3.10	Review, analyze vendor contracts re executory status.
08/05/25	Ross M. Kwasteniet, P.C.	3.70	Prepare for conference with AHG advisors re business plan strategy analysis and vendor management (1.6); participate in conference with AHG advisors re business plan strategy and vendor management (1.0); review, analyze next steps (1.1).
08/05/25	Sabrina Lieberman	8.00	Conference with Company, A&M re vendor issues (3.0); revise trade agreements (2.0); correspond with Company, A&M re same (3.0).
08/05/25	Benjamin Malz	8.10	Review post-funding vendor workstreams (2.6); review, analyze local counsel correspondence re vendor matters (3.9); correspond with suppliers and legal counsel re vendor matters and trade agreements (1.6).
08/05/25	Luke Nance	3.90	Conference with S. Lieberman re trade agreement training (.8); draft, revise vendor trade agreements (3.1).
08/05/25	Renee Olivett	5.40	Draft, revise trade agreements (3.2); correspond with A&M, Company, vendors, S. Lieberman, K&E team re same (2.2).
08/05/25	Daniel Wachenfeld	3.20	Telephone conference with S. Lieberman, K&E team, A&M team re vendor matters, next steps (.5); draft, revise, trade agreements (2.5); correspond with N. Argentieri, K&E team, A&M team re same (.2).
08/06/25	Nicholas Adzima	1.20	Correspond with E. Swager, K&E team re vendor status, next steps.
08/06/25	Nick Argentieri	0.90	Review, revise trade agreements (.7); correspond with R. Olivett, A&M team re same (.2).
08/06/25	Michael Berger	0.50	Review, analyze considerations re vendor matters, setoffs (.3); correspond with S. Lieberman, K&E team re same (.2).

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Date	Name	Hours	Description
08/06/25	Kaitlan Donahue	1.70	Revise vendor agreements (.8); review, analyze vendor contracts re executory status (.3); review, analyze correspondence re vendor agreements (.2); correspond with vendor counsel re same (.1); correspond with Company, vendor re executing same (.1); correspond with Company re vendor agreements (.2).
08/06/25	Julia Fletcher	5.20	Review, revise trade agreements (4.2); correspond with S. Lieberman, K&E team re same (.4); conference with vendor re trade agreement (.6).
08/06/25	Ross M. Kwasteniet, P.C.	2.20	Review, analyze vendor negotiations and business plan strategy analysis.
08/06/25	Sabrina Lieberman	7.90	Conference with Company, vendor counsel re vendor issues (2.5); revise trade agreements (1.5); correspond with Company, A&M re same (3.9).
08/06/25	Benjamin Malz	7.30	Review post-funding vendor workstreams (2.3); review, analyze local counsel correspondence re vendor matters (3.5); correspond with suppliers and legal counsel re vendor matters and trade agreements (1.5).
08/06/25	Luke Nance	4.20	Draft, revise vendor trade agreements (3.1); correspond with S. Lieberman re same (.5); correspond with A&M team re vendor statuses (.6).
08/06/25	Renee Olivett	3.20	Draft, revise trade agreements (2.6); correspond with A&M, L. Diss, K&E team, vendors, Company re same (.6).
08/06/25	Evan Swager	1.00	Correspond with vendors re inquiries, case timeline.
08/06/25	Daniel Wachenfeld	0.30	Draft, revise trade agreements.
08/06/25	Donatus Wang	1.00	Review, analyze research re vendor matters (.4); correspond with B. Malz re same (.3); correspond with S. Lieberman, K&E team re same (.3).
08/07/25	Michael Berger	0.40	Correspond with Gleiss Lutz re vendor claims, setoff considerations.

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Date	Name	Hours	Description
08/07/25	Kaitlan Donahue	3.40	Revise vendor agreements (.3); review, analyze vendor correspondence re same (.3); correspond with Company, A&M re same (.1); conference with S. Lieberman, Company re same (.3); conference with S. Lieberman re same (.2); conference with Company, A&M, S. Lieberman, vendor re same (1.1); conference with Company, A&M, S. Lieberman re same (.6); conference with A&M, S. Lieberman, K&E team re vendor updates, status (.2); conference with A&M, S. Lieberman re vendor trade agreement (.1); conference with A&M, Company, S. Lieberman re same (.2).
08/07/25	Julia Fletcher	0.70	Correspond with S. Lieberman, K&E team, A&M team, vendors re trade agreement.
08/07/25	Sarah Jones	1.20	Review, analyze termination and vendor contracts.
08/07/25	Ross M. Kwasteniet, P.C.	4.40	Analyze vendor management strategy and business plan strategy analysis.
08/07/25	Sabrina Lieberman	8.70	Conference with Company, A&M, vendor counsel re vendor issues (2.5); revise trade agreements (3.0); correspond with Company, A&M re same (3.2).
08/07/25	Benjamin Malz	9.10	Review post-funding vendor workstreams (3.4); review, analyze local counsel correspondence re vendor matters (2.8); correspond with suppliers and legal counsel re vendor matters and trade agreements (2.9).
08/07/25	Luke Nance	2.70	Draft, revise vendor trade agreements (1.9); correspond with S. Lieberman re same (.4); correspond with A&M team re vendor statuses (.4).
08/07/25	Renee Olivett	3.60	Revise trade agreements (2.7); correspond with A&M, vendors, Company, N. Argentieri, K&E team re same (.9).
08/07/25	Evan Swager	1.10	Correspond with S. Lieberman, A&M team re vendor, customer inquiries.
08/07/25	Daniel Wachenfeld	2.70	Telephone conference with vendor counsel re trade agreement (.5); draft, revise trade agreements (2.0); correspond with N. Argentieri, K&E team, A&M team re same (.2).

Date	Name	Hours	Description
08/07/25	Spencer A. Winters, P.C.	0.80	Review, analyze issues re customers and vendors.
08/08/25	Nicholas Adzima	1.00	Coordinate with E. Swager, K&E team re vendor status, next steps.
08/08/25	Christina Aldime	0.20	Review, revise vendor trade agreements.
08/08/25	Michael Berger	1.70	Draft summary re trade term statutory requirements under German law.
08/08/25	Hannah Crawford	0.30	Review, analyze vendor correspondence re vendor matters.
08/08/25	Kaitlan Donahue	2.10	Revise vendor agreements (.8); review, analyze vendor correspondence re same (.3); conference with Company, vendor, vendors counsel, S. Lieberman, A&M re same (.6); conference with Company re same (.4).
08/08/25	Julia Fletcher	1.40	Review, revise trade agreements (.6); correspond with S. Lieberman, K&E team re same (.7); correspond with vendor counsel re same (.1).
08/08/25	Sarah Jones	1.30	Review, analyze vendor contracts and termination clauses re executory status.
08/08/25	Sabrina Lieberman	5.90	Conference with Company, A&M, vendor counsel re vendor issues (2.5); revise trade agreements (.8); correspond with Company, A&M re same (2.6).
08/08/25	Benjamin Malz	6.90	Review post-funding vendor workstreams (1.9); review, analyze local counsel correspondence re vendor matters (2.6); correspond with suppliers and legal counsel re vendor matters and trade agreements (2.4).
08/08/25	Luke Nance	1.40	Draft, revise vendor trade agreements (1.0); correspond with S. Lieberman, A&M team re same (.4).
08/08/25	Renee Olivett	1.10	Draft, revise trade agreements (.6); correspond and conference with A&M, vendors, Company re same (.5).
08/08/25	Evan Swager	1.50	Correspond with S. Lieberman, K&E team, A&M team re vendor inquiries.
08/08/25	Daniel Wachenfeld	2.40	Draft, revise trade agreements (2.2); correspond with N. Argentieri, K&E team re same (.2).
08/09/25	Christina Aldime	0.30	Review, revise vendor trade agreements.

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Date	Name	Hours	Description
08/09/25	Sabrina Lieberman	0.30	Correspond with Company, A&M, vendor counsel re trade agreements.
08/09/25	Renee Olivett	0.10	Correspond with Company re trade agreements.
08/10/25	Kaitlan Donahue	0.20	Revise vendor agreements.
08/10/25	Sabrina Lieberman	0.40	Correspond with E. Swager, K&E team, A&M, Company re vendor issues.
08/10/25	Evan Swager	0.80	Correspond with A&M team re vendor process, trade agreements.
08/11/25	Nicholas Adzima	1.50	Review, analyze vendor matters (1.2); correspond with E. Swager, K&E team re same (.3).
08/11/25	Christina Aldime	0.50	Review, revise vendor trade agreements.
08/11/25	Nick Argentieri	1.00	Review, revise presentation re vendor negotiations.
08/11/25	Kaitlan Donahue	0.60	Review, evaluate vendor correspondence re trade agreements (.2); conference with E. Swager, K&E team, A&M re vendor workstreams, status (.4).
08/11/25	Julia Fletcher	4.20	Review, analyze correspondence re trade agreements (.8); correspond with A&M team re same (.4); review, revise trade agreements (.4); review, analyze contract re executory status (1.3); draft summary re same (.6); research re compelling performance (.5); correspond with S. Lieberman, K&E team re same (.2).
08/11/25	Ross M. Kwasteniet, P.C.	2.60	Analyze issues re customer payments, vendor negotiations and business plan strategy analysis.
08/11/25	Sabrina Lieberman	5.40	Conference with E. Swager, K&E team, Company, A&M, vendor counsel re vendor issues (2.1); correspond with Company, A&M re same (3.3).
08/11/25	Benjamin Malz	4.30	Review post-funding vendor workstreams (1.3); review, analyze local counsel correspondence re vendor matters (1.8); correspond with suppliers and legal counsel re vendor matters and trade agreements (1.2).
08/11/25	Luke Nance	1.30	Conference with S. Lieberman, FTI team re vendor status (.5); draft, revise trade agreements (.8).

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Date	Name	Hours	Description
08/11/25	Renee Olivett	2.20	Revise trade agreements (1.6); correspond with A&M, vendors, L. Diss, K&E team re same (.6).
08/11/25	Friedrich Schlott	0.30	Review, analyze vendor correspondence re vendor matters.
08/11/25	Evan Swager	1.10	Correspond with A&M team re vendor inquiries, strategy.
08/11/25	Daniel Wachenfeld	0.70	Telephone conference with E. Swager, K&E team. A&M team re go-forward vendor strategy (.5); review, revise trade agreements (.2).
08/11/25	Mary Catherine Young	1.60	Conference with Company, vendor re payment issues (.8); review, analyze considerations re same (.6); conference with A&M team re same (.2).
08/12/25	Christina Aldime	0.30	Review, revise vendor trade agreements.
08/12/25	Julia Fletcher	4.70	Review, revise trade agreements (.8); correspond with S. Lieberman, K&E team re same (.4); correspond with A&M team re same (.4); review, analyze contract re executory status (1.6); draft summary re same (.4); correspond with A&M team re same; conference with supplier counsel re agreement (.2); review, analyze agreement re executory status (.9).
08/12/25	Ross M. Kwasteniet, P.C.	2.30	Review, analyze business plan strategy analysis and related materials.
08/12/25	Sabrina Lieberman	4.80	Conference with Company, A&M, vendor counsel re vendor issues (2.0); revise trade agreements (.6); correspond with Company, A&M, vendor counsel re same (2.2).
08/12/25	Benjamin Malz	2.90	Review post-funding vendor workstreams (.6); review, analyze local counsel correspondence re vendor matters (1.5); correspond with suppliers and legal counsel re vendor matters and trade agreements (.8).
08/12/25	Renee Olivett	0.80	Revise trade agreement.
08/12/25	Friedrich Schlott	0.30	Review, analyze vendor correspondence re vendor matters.
08/12/25	Evan Swager	1.20	Telephone conferences with A&M team, vendors re inquiries, trade agreements, open issues.

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Date	Name	Hours	Description
08/12/25	Daniel Wachenfeld	0.70	Draft, revise trade agreements (.6); correspond with A&M team re same (.1).
08/12/25	Spencer A. Winters, P.C.	0.50	Conference with A&M team re customer and vendor issue (.3); prepare for same (.2).
08/13/25	Nicholas Adzima	3.20	Conferences with E. Swager, K&E team, A&M teams re vendor status, next steps (1.4); review, analyze materials (.8); correspond with E. Swager, K&E team re same (1.0).
08/13/25	Christina Aldime	0.80	Review, revise vendor trade agreements.
08/13/25	Kaitlan Donahue	0.20	Correspond with Company re vendor agreement.
08/13/25	Julia Fletcher	4.60	Review, analyze agreement re executory status (2.2); draft summary re same (.4); review, revise trade agreements (1.4); research re executory contracts (.3); conference with A&M team re status (.3).
08/13/25	Noelle M. Howard	3.90	Conference with E. Swager, K&E team, A&M team re vendor management considerations (.4); review, revise vendor segmentation analysis (2.5); correspond with E. Swager re same (.4); further revise same (.6).
08/13/25	Sabrina Lieberman	3.10	Conference with Company, vendor counsel, A&M re vendor issues (1.5); correspond with Company, A&M, vendor counsel re same (1.4); revise trade agreements (.2).
08/13/25	Benjamin Malz	5.10	Review post-funding vendor workstreams (1.8); review, analyze local counsel correspondence re vendor matters (2.4); correspond with suppliers and legal counsel re vendor matters and trade agreements (.9).
08/13/25	Luke Nance	0.50	Conference with E. Swager, K&E team, FTI re vendor status.
08/13/25	Renee Olivett	0.70	Correspond with A&M, S. Lieberman, K&E team re vendor trade agreements.
08/13/25	Friedrich Schlott	0.50	Review, analyze considerations re open vendor items.
08/13/25	Daniel Wachenfeld	0.70	Telephone conference with E. Swager, K&E team, A&M team re vendor matters, next steps.

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Date	Name	Hours	Description
08/13/25	Spencer A. Winters, P.C.	1.70	Review, analyze issues re vendor segmentation (.6); review, analyze issues re vendor and customer issue (.6); correspond with E. Swager, K&E team re same (.5).
08/14/25	Nicholas Adzima	1.00	Correspond with R. Kwasteniet, S. Winters, E. Swager re vendor status, next steps.
08/14/25	Nick Argentieri	0.40	Conference with E. Swager, K&E team, A&M teams re vendor negotiations.
08/14/25	Sarah Jones	0.60	Review, analyze vendor correspondence.
08/14/25	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re vendor dispute.
08/14/25	Sabrina Lieberman	4.30	Conference with Company, A&M, vendor counsel, E. Swager, K&E team re vendor issues (2.5); correspond with Company, A&M, E. Swager, K&E team re same (1.8).
08/14/25	Benjamin Malz	7.20	Review, analyze post-funding vendor workstreams (3.6); review, analyze local counsel correspondence re vendor matters (1.9); correspond with suppliers and legal counsel re vendor matters and trade agreements (1.7).
08/14/25	Renee Olivett	1.70	Conference with Company, A&M re trade agreement (.4); revise trade agreements (.9): correspond with A&M re same (.4).
08/14/25	Friedrich Schlott	0.30	Review, analyze vendor correspondence re vendor open items.
08/14/25	Evan Swager	0.70	Correspond with A&M team re vendor strategy, next steps.
08/14/25	Evan Swager	2.20	Review, analyze vendor strategy deck (1.1); correspond with S. Winters, K&E team re same (.4); telephone conferences with A&M team re vendor inquiries (.7).
08/14/25	Daniel Wachenfeld	0.50	Telephone conference with E. Swager, K&E team, A&M team re vendor matters, next steps.
08/14/25	Spencer A. Winters, P.C.	0.50	Conference with customer counsel re vendor issue (.3); prepare for same (.2).
08/15/25	Nicholas Adzima	0.60	Review, analyze vendor items.
08/15/25	Christina Aldime	0.50	Review, revise vendor trade agreements.
08/15/25	Julia Fletcher	0.40	Conference with vendor counsel, A&M team, S. Lieberman, K&E team re next steps.

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Date	Name	Hours	Description
08/15/25	Sabrina Lieberman	2.50	Conference with Company re vendor issue (.2); revise trade agreements (2.0); correspond with Company, A&M re same (.3).
08/15/25	Benjamin Malz	2.60	Review post-funding vendor workstreams (.6); review, analyze local counsel correspondence re vendor matters (.8); correspond with suppliers and legal counsel re vendor matters and trade agreements (1.2).
08/15/25	Luke Nance	0.50	Correspond with S. Lieberman, A&M team re vendor agreement status.
08/15/25	Friedrich Schlott	0.50	Review, analyze open vendor issues.
08/15/25	Daniel Wachenfeld	0.40	Draft, revise trade agreements.
08/16/25	Sabrina Lieberman	0.60	Correspond with Company, A&M., J. Fletcher re vendor issues.
08/17/25	Sabrina Lieberman	0.30	Correspond with Company, A&M re vendor issues.
08/18/25	Nicholas Adzima	1.20	Correspond with E. Swager, K&E team re vendor status.
08/18/25	Christina Aldime	0.60	Review, revise vendor trade agreements.
08/18/25	Julia Fletcher	5.20	Conference with S. Lieberman, K&E team re executory contract analysis (.2); research, analyze caselaw re same (2.1); draft summary re same (1.2); review, analyze vendor contracts re executory status (1.6); correspond with A&M team re company contracts (.1).
08/18/25	Sabrina Lieberman	5.00	Conference with Company, A&M, vendor counsel re vendor issue (2.0); revise trade agreements (.3); correspond with Company, A&M, E. Swager, K&E team re same (2.7).
08/18/25	Benjamin Malz	9.80	Review post-funding vendor workstreams (2.8); review, analyze local counsel correspondence re vendor matters (3.7); correspond with suppliers and legal counsel re vendor matters and trade agreements (1.9); draft summary re UK restructuring resources (1.4).
08/18/25	Luke Nance	2.10	Review, analyze vendor contracts re executory status (1.7); correspond with S. Lieberman, K&E team, A&M re same (.4).
08/18/25	Renee Olivett	1.50	Correspond with vendors, A&M, S. Lieberman, K&E team re trade agreements (.9); revise same (.6).

Date	Name	Hours	Description
08/18/25	Evan Swager	0.60	Correspond with S. Lieberman, K&E team, A&M ream re vendor strategy.
08/18/25	Donatus Wang	0.80	Correspond with S. Lieberman, K&E team re open vendor issues (.5); draft summary re German restructuring resources (.3).
08/19/25	Nicholas Adzima	1.00	Correspond with E. Swager, K&E team re vendor status, next steps.
08/19/25	Christina Aldime	0.80	Review, revise vendor trade agreements.
08/19/25	Hannah Crawford	0.30	Correspond with B. Malz re vendor claims considerations.
08/19/25	Julia Fletcher	3.50	Research, analyze case law re compelling performance re executory contract (1.3); draft summary re same (.5); conference with S. Lieberman, K&E team re jurisdiction considerations (.1); research re same (1.6).
08/19/25	Ross M. Kwasteniet, P.C.	4.60	Conference with Company re general unsecured claims analysis (.6); prepare re same (.4); correspond with K&E team re same (.4); review, analyze latest vendor status and general unsecured claims analysis (3.2).
08/19/25	Sabrina Lieberman	8.80	Conference with Company, A&M, vendor counsel, E. Swager, K&E team re vendor issues (3.0); revise trade agreements (2.0); correspond with Company, A&M. E. Swager, K&E team re same (3.8).
08/19/25	Benjamin Malz	6.70	Review post-funding vendor workstreams (1.8); review, analyze local counsel correspondence re vendor matters (2.9); correspond with suppliers and legal counsel re vendor matters and trade agreements (2.0).
08/19/25	Luke Nance	3.20	Draft, revise vendor trade agreements (.8); correspond with A&M, Company re same (.4); review, analyze contracts for executory status (1.4); correspond with S. Lieberman, A&M team re same (.6).
08/19/25	Renee Olivett	4.20	Draft, revise trade agreements (2.9); correspond with vendors, A&M team, S. Lieberman, K&E team re same (.9); conference with vendor, A&M re same (.4).
08/19/25	Friedrich Schlott	0.50	Review, analyze considerations re vendor issues.
08/19/25	Evan Swager	1.10	Correspond with S. Lieberman, K&E team, A&M team re vendor inquiries, strategy.

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126806
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
08/19/25	Daniel Wachenfeld	0.20	Telephone conference with S. Lieberman, A&M team re vendor matters, next steps.
08/20/25	Christina Aldime	0.70	Review, revise vendor trade agreements.
08/20/25	Julia Fletcher	3.90	Research, analyze case law re jurisdiction considerations (.9); draft summary re same (.6); revise same (2.1); review, analyze reconciliation documents (.3).
08/20/25	Diana Heriford	0.30	Correspond with L. Diss re vendors order reporting (.2); correspond with U.S. Trustee re same (.1).
08/20/25	Sabrina Lieberman	9.10	Conference with Company, A&M, vendor counsel re vendor issues (3.0); correspond with Company, A&M, vendor counsel, E. Swager, K&E team re same (2.1); correspond with E. Swager, K&E team re executory contract analysis (1.0); revise same (2.0); revise trade agreements (1.0).
08/20/25	Benjamin Malz	4.20	Review post-funding vendor workstreams (1.3); review, analyze local counsel correspondence re vendor matters (1.4); correspond with suppliers and legal counsel re vendor matters and trade agreements (.7); draft summary re applicable UK and German restructuring law (.8).
08/20/25	Luke Nance	0.70	Review, revise trade agreements (.4); correspond with S. Lieberman, Company re same (.3).
08/20/25	Renee Olivett	3.60	Revise trade agreements (2.3); correspond with A&M, S. Lieberman, K&E team, vendors re same (1.3).
08/20/25	Evan Swager	3.20	Correspond with A&M team re vendor strategy, next steps (1.4); review, analyze materials re same (.8); telephone conferences with N. Adzima, K&E team re same (1.0).
08/20/25	Donatus Wang	0.10	Correspond with S. Lieberman, K&E team re vendor issues.
08/21/25	Nicholas Adzima	1.10	Correspond with E. Swager, K&E team re vendor status, next steps.
08/21/25	Christina Aldime	1.10	Review, revise vendor trade agreements (.8); correspond with S. Lieberman, K&E team, A&M re same (.3).
08/21/25	Kaitlan Donahue	0.30	Review, analyze correspondence re vendor matters.

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126806
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
08/21/25	Julia Fletcher	2.60	Revise trade agreements (2.2); conference with S. Lieberman, K&E team re same (.3); correspond with Company, A&M team re same (.1).
08/21/25	Sabrina Lieberman	7.20	Conference with Company, A&M, vendor counsel re vendor issues (2.5); review and analyze same (2.5); correspond with Company, A&M, vendor counsel re same (2.2).
08/21/25	Benjamin Malz	6.70	Analyze post-funding vendor workstreams (1.7); review, analyze local counsel correspondence re vendor matters (2.1); correspond with suppliers and legal counsel re vendor matters and trade agreements (1.9); analyze open items re UK pension trustee (1.0).
08/21/25	Luke Nance	2.10	Review, revise vendor trade agreements (1.3); correspond with S. Lieberman, K&E team, A&M re same (.4); correspond with vendor re executed agreement (.4).
08/21/25	Renee Olivett	3.60	Revise trade agreements (2.7); correspond with A&M, vendors, Company, S. Lieberman, K&E team re same (.9).
08/21/25	Evan Swager	2.30	Correspond with S. Lieberman, K&E team, Akin team re vendor strategy (1.3); review, analyze correspondence to vendors re vendor issues (.5); correspond with Akin re vendor strategy (.5).
08/21/25	Daniel Wachenfeld	0.70	Review, revise trade agreements (.4); telephone conference with S. Lieberman, A&M team re vendor matters, next steps (.3).
08/21/25	Donatus Wang	0.10	Correspond with S. Lieberman, K&E team re vendor open items.
08/22/25	Nicholas Adzima	1.00	Correspond with E. Swager, K&E team re vendor status, next steps.
08/22/25	Christina Aldime	1.80	Review, revise vendor trade agreements.
08/22/25	Julia Fletcher	1.80	Conference with Company, A&M team, S. Lieberman, K&E team re vendor issue (.5); prepare trade agreements for execution (.5); revise demand letter (.3); draft correspondence re same (.5).

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126806
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
08/22/25	Sabrina Lieberman	4.60	Conference with Company, A&M re vendor issues (2.0); correspond with Company, A&M, J. Fletcher, K&E team re same (2.6).
08/22/25	Benjamin Malz	4.40	Analyze post-funding vendor workstreams (1.3); review, analyze local counsel correspondence re vendor matters (1.4); correspond with suppliers and legal counsel re vendor matters and trade agreements (1.7).
08/22/25	Luke Nance	2.60	Conference with S. Lieberman, A&M team re outstanding vendor issues (.5); review, analyze vendor trade agreements (.4); review, revise vendor trade agreements (1.1); correspond with S. Lieberman, K&E team, A&M re same (.6).
08/22/25	Renee Olivett	2.60	Revise trade agreements (1.5); correspond with Company, A&M, S. Lieberman, vendors re same (1.1).
08/22/25	Evan Swager	0.80	Review, analyze vendor deck (.3); correspond with N. Adzima, K&E team re same, vendor strategy (.5).
08/24/25	Sabrina Lieberman	0.60	Conference with N. Adzima, A&M re vendor issue (.4); correspond with E. Swager, K&E team re same (.2).
08/25/25	Kaitlan Donahue	0.10	Review, analyze vendor correspondence re vendor matters.
08/25/25	Julia Fletcher	1.40	Review, revise demand letter (.2); correspond with Company re executed trade agreements (.2); correspond with vendor re same (.2); revise trade agreement (.2); conference with A&M, Company re supplier status (.6).
08/25/25	Noelle M. Howard	1.00	Review, revise vendor segmentation deck.
08/25/25	Ross M. Kwasteniet, P.C.	1.90	Analyze issues re vendor management and related analysis.
08/25/25	Sabrina Lieberman	4.00	Conference with Company, A&M, vendor counsel re vendor issues (1.5); correspond with Company, A&M, vendor counsel re same (2.0); revise presentation re same (.5).
08/25/25	Benjamin Malz	1.20	Analyze post-funding vendor workstreams (.7); correspond with suppliers and their legal counsel re trade agreements, related considerations (.5).

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126806
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
08/25/25	Renee Olivett	1.90	Revise trade agreements (.8); correspond with S. Lieberman, K&E team, A&M, vendors, Company re same (1.1).
08/25/25	Friedrich Schlott	0.70	Review, analyze considerations re vendor issues.
08/25/25	Spencer A. Winters, P.C.	0.40	Review, analyze draft presentations re customer issues.
08/26/25	Christina Aldime	0.80	Review, revise vendor trade agreements.
08/26/25	Kaitlan Donahue	0.10	Review, analyze vendor correspondence re vendor matters.
08/26/25	Julia Fletcher	3.10	Correspond with A&M team re trade agreements (.4); review, revise demand letter (.8); correspond with S. Lieberman, K&E team re same (.2); review, analyze contracts re executory status (.6); correspond with A&M team re same (.1); correspond with Verita team re critical vendor order service (.3); correspond with N. Adzima, K&E team re same (.1); research, analyze caselaw re rejection and trade agreement considerations (.5); correspond with R. Olivett, K&E team re same (.1).
08/26/25	Noelle M. Howard	0.80	Review, revise vendor segmentation deck.
08/26/25	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re key customer negotiations and accounts receivable factoring (1.2); participate in conference with lender, A&M team re same (.6).
08/26/25	Sabrina Lieberman	4.30	Conference with Company, A&M, vendor counsel re vendor issues (1.5); correspond with Company, A&M, E. Swager, K&E team re same (2.0); revise trade agreements (.8).
08/26/25	Benjamin Malz	1.70	Analyze post-funding vendor work streams (.4); correspond with suppliers and their legal counsel re trade agreements, related considerations (.6); analyze vendor claims (.3); conference with UK pension counsel (.4).
08/26/25	Luke Nance	2.20	Conference with S. Lieberman, A&M re vendor matters (.5); draft vendor trade agreements (1.1); correspond with S. Lieberman, A&M re same (.6).

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126806
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
08/26/25	Renee Olivett	1.90	Revise trade agreements (1.1); correspond with A&M, Company re same (.4): conference with S. Lieberman, K&E team, A&M team re vendor status (.4).
08/26/25	Evan Swager	1.00	Correspond with S. Lieberman, K&E, A&M teams re vendor strategy, next steps.
08/26/25	Evan Swager	1.90	Review, revise vendor strategy deck (1.4); correspond with N. Howard, K&E team re same (.5).
08/26/25	Daniel Wachenfeld	0.50	Telephone conference with S. Lieberman, A&M team re vendor matters, next steps.
08/27/25	Kaitlan Donahue	1.90	Revise trade agreements (1.2); draft demand letter re vendor payments (.1); conference with S. Lieberman re vendor matters (.6).
08/27/25	Julia Fletcher	0.60	Conference with vendor, S. Lieberman, K&E team re trade agreement (.6); review, revise trade agreement.
08/27/25	Julia Fletcher	3.90	Review, revise trade agreements (1.2); correspond with C. Aldime, K&E team re trade agreement (.2); correspond with S. Lieberman, K&E team re same (.2); conference with vendor counsel re trade agreement (.2); review, analyze related materials (1.7); correspond with A&M team, Verita team re critical vendor order service (.1); conference with A&M team, Verita team re same (.3).
08/27/25	Sabrina Lieberman	5.60	Conference with Company, A&M, vendor counsel re vendor issues (2.0); revise trade agreements (.5); correspond with Company, A&M, vendor counsel re vendor issues (3.1).
08/27/25	Benjamin Malz	3.20	Review post-funding vendor work streams (.8); correspond with suppliers and their legal counsel re trade agreement considerations (1.3); analyze vendor claims (1.1).
08/27/25	Luke Nance	1.80	Draft, vendor trade agreements (1.3); correspond with S. Lieberman, A&M team re same (.5).
08/27/25	Renee Olivett	1.80	Revise trade agreements (.8); correspond with A&M, S. Lieberman, K&E team, Company re same (.7); conference with Company, A&M re same (.3).

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126806
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
08/27/25	Daniel Wachenfeld	1.90	Review, revise trade agreements (1.7); correspond with S. Lieberman, K&E team, A&M team re same (.2).
08/28/25	Lauren Diss	1.20	Conference with N. Adzima re vendor workstream process (.4); review, analyze correspondence from N. Adzima re same (.8).
08/28/25	Kaitlan Donahue	0.50	Revise vendor agreement.
08/28/25	Julia Fletcher	2.80	Review, revise trade agreements (.8); correspond with S. Lieberman, K&E team re same (.2); conference with vendor re trade agreement (.8); conference with vendor re trade agreement (.4); review, analyze contract re executory status (.6).
08/28/25	Sabrina Lieberman	7.10	Conference with Company, A&M, vendor counsel re vendor issues (3.0); revise trade agreements (.6); correspond with Company, A&M re same (3.5).
08/28/25	Benjamin Malz	3.70	Review, analyze post-funding work streams and local entity communications (2.4); correspond with suppliers and legal counsel re vendor topics and conclusion of trade agreement (.5); review, analyze claims brought against Czech plant (.8).
08/28/25	Luke Nance	6.90	Telephone conference with S. Lieberman, A&M team re vendor status (.5); draft, revise vendor trade agreements (.9); correspond with S. Lieberman, A&M team re same (.6); review vendor agreements for executory status (1.4); correspond with N. Adzima, K&E team re same (.6); draft, revise vendor letter re trade agreement breach (2.4); correspond with S. Lieberman re same (.5).
08/28/25	Renee Olivett	2.60	Revise trade agreements (1.6); conference with Company, A&M re trade agreements (.6); correspond with Company, A&M re same (.4).
08/28/25	Daniel Wachenfeld	1.40	Telephone conference with S. Lieberman, A&M team re vendor matters, next steps (.4); review, revise trade agreements (.8); correspond with S. Lieberman, K&E team, A&M team re same (.2).
08/29/25	Nicholas Adzima	3.20	Conferences with vendors re status, next steps (2.1); review, analyze materials re same (1.1).

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126806
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
08/29/25	Julia Fletcher	1.60	Review, analyze contracts re executory status (1.1); draft summaries re same (.3); correspond with N. Adzima, E. Swager, K&E team re same (.1); correspond with vendor counsel re trade agreement (.1).
08/29/25	Noelle M. Howard	0.90	Review, analyze vendor guarantee agreement (.6); correspond with M. Young, K&E team re same (.3).
08/29/25	Sabrina Lieberman	4.80	Conference with Company, A&M, N. Adzima re vendor issues (2.0); revise trade agreements (1.6); correspond with Company, A&M, N. Adzima, K&E team re vendor issues (1.2).
08/29/25	Benjamin Malz	3.40	Review, analyze post-funding work streams and local entity communications (2.0); correspond with suppliers and legal counsel re vendor topics and conclusion of trade agreement (.5); review, analyze claims brought against Czech plant (.9).
08/29/25	Luke Nance	4.90	Review, analyze vendor contracts for executory status (1.4); correspond with N. Adzima, K&E, A&M teams re same (.8); research, analyze integration arguments (2.1); draft, revise summary re same (.3); correspond with N. Adzima, K&E team re same (.3).
08/29/25	Renee Olivett	1.20	Conference with Company, A&M re trade agreement (.6); revise trade agreements (.3); correspond with A&M, Company re same (.3).
08/29/25	Evan Swager	1.10	Correspond with S. Lieberman, K&E team, A&M team re vendor strategy, next steps.
08/29/25	Daniel Wachenfeld	1.80	Telephone conferences with vendor counsel re trade agreements (1.0); review, revise trade agreements (.6); correspond with S. Lieberman, K&E team, A&M team re same (.2).
08/30/25	Sabrina Lieberman	0.50	Correspond with A&M, N. Adzima, K&E team re vendor issues.
08/30/25	Benjamin Malz	0.60	Review, analyze post-funding work streams and local entity communications (.2); correspond with suppliers and legal counsel re vendor topics and conclusion of trade agreement (.2); review, analyze claims brought against Czech plant (.2).

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126806
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
08/31/25	Nicholas Adzima	2.20	Conferences with S. Lieberman re vendor matters (.5); review, revise letters, trade agreements re same (1.7).
08/31/25	Sabrina Lieberman	1.30	Conference with N. Adzima re vendor issues (.3); correspond with N. Adzima, K&E team, A&M re same (1.0).
08/31/25	Luke Nance	0.30	Correspond with N. Adzima, K&E team re vendor contracts.
08/31/25	Friedrich Schlott	0.20	Correspond with B. Malz re various Czech supplier issues.
Total		**574.40**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126807
Client Matter: 57489-9

In the Matter of Claims Administration and Objections

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 2,272.50
Total legal services rendered	$ 2,272.50

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126807
Marelli Holdings Co., Ltd. Matter Number: 57489-9
Claims Administration and Objections

Summary of Hours Billed

Name	Hours	Rate	Amount
Aaron Lorber, P.C.	0.80	2,175.00	1,740.00
Luke Nance	0.50	1,065.00	532.50
TOTALS	**1.30**		**$ 2,272.50**

Description of Legal Services

Date	Name	Hours	Description
08/16/25	Luke Nance	0.50	Review, analyze correspondence with M. Young, K&E team re claims.
08/18/25	Aaron Lorber, P.C.	0.80	Telephone conference with N. Howard, K&E team re intellectual property matters.
Total		**1.30**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126808
Client Matter: 57489-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 16,545.00
Total legal services rendered	$ 16,545.00

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126808
Marelli Holdings Co., Ltd. Matter Number: 57489-10
Official Committee Matters and Meetings

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	1.30	1,735.00	2,255.50
Nick Argentieri	0.80	1,525.00	1,220.00
Diana Heriford	0.40	1,375.00	550.00
Noelle M. Howard	1.40	1,375.00	1,925.00
Ross M. Kwasteniet, P.C.	0.80	2,595.00	2,076.00
Will Magliocco	0.20	1,065.00	213.00
Sarah Melanson	1.30	1,195.00	1,553.50
Evan Swager	0.70	1,735.00	1,214.50
Spencer A. Winters, P.C.	2.50	1,995.00	4,987.50
Mary Catherine Young	0.40	1,375.00	550.00
TOTALS	**9.80**		**$ 16,545.00**

Description of Legal Services

Date	Name	Hours	Description
08/05/25	Nicholas Adzima	0.60	Conferences with Company and UCC professionals re status, next steps.
08/05/25	Diana Heriford	0.40	Telephone conference with Paul Hastings re case updates.
08/05/25	Noelle M. Howard	0.30	Telephone conference with S. Winters, K&E team, A&M, Paul Hastings, FTI teams re matter updates.
08/05/25	Ross M. Kwasteniet, P.C.	0.80	Participate in weekly update conference with UCC and company advisors (.5); prepare for same (.3).
08/05/25	Sarah Melanson	0.40	Telephone conference with S. Winters, K&E team, A&M, UCC re case status.
08/05/25	Evan Swager	0.70	Telephone conference with UCC advisors re case timeline, open issues (.5); prepare for same (.2).
08/05/25	Spencer A. Winters, P.C.	0.50	Attend weekly telephone conference with UCC advisors.
08/05/25	Mary Catherine Young	0.40	Conference with UCC re work in process.
08/12/25	Nicholas Adzima	0.70	Attend standing advisor telephone conference with S. Winters, K&E team, Paul Hastings re case status (.5); prepare re same (.2).
08/12/25	Nick Argentieri	0.40	Conference with S. Winters, K&E team, A&M, Paul Hastings, FTI re case status, ongoing workstreams.
08/12/25	Noelle M. Howard	0.50	Telephone conference with S. Winters, K&E team, A&M, Paul Hastings, FTI teams re matter updates.
08/12/25	Sarah Melanson	0.40	Telephone conference with S. Winters, K&E team, Paul Hastings re case updates.
08/12/25	Spencer A. Winters, P.C.	0.50	Attend weekly telephone conference with UCC advisors.
08/13/25	Spencer A. Winters, P.C.	1.00	Attend telephone conference with UCC advisors re liquidation analysis (.5); prepare re same (.5).
08/18/25	Will Magliocco	0.20	Conference with M. Young, K&E team re UCC analysis.
08/19/25	Nick Argentieri	0.40	Conference with S. Winters, K&E, A&M, Paul Hastings, FTI teams re case status, ongoing workstreams.

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126808
Marelli Holdings Co., Ltd. Matter Number: 57489-10
Official Committee Matters and Meetings

Date	Name	Hours	Description
08/19/25	Noelle M. Howard	0.60	Telephone conference with S. Winters, UCC advisors re case updates (.4); prepare for same (.2).
08/19/25	Sarah Melanson	0.50	Telephone conference with S. Winters, K&E team, A&M, Paul Hastings re status updates (.4); prepare re same (.1).
08/19/25	Spencer A. Winters, P.C.	0.50	Attend standing update telephone conference with UCC advisors (.4); prepare re same (.1).
Total		**9.80**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126809
Client Matter: 57489-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 30,157.00
Total legal services rendered	$ 30,157.00

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126809
Marelli Holdings Co., Ltd. Matter Number: 57489-11
Use, Sale, and Disposition of Property

Summary of Hours Billed

Name	Hours	Rate	Amount
Lauren Diss	3.20	1,525.00	4,880.00
Julia Fletcher	0.20	1,065.00	213.00
Ankita Gulati	2.10	1,525.00	3,202.50
Diana Heriford	6.30	1,375.00	8,662.50
Ross M. Kwasteniet, P.C.	2.60	2,595.00	6,747.00
Enrica Schaefer	0.90	1,725.00	1,552.50
Eric Steinfeld	4.10	1,195.00	4,899.50
TOTALS	**19.40**		**$ 30,157.00**

Description of Legal Services

Date	Name	Hours	Description
08/03/25	Diana Heriford	0.50	Review, analyze de minimis asset sale issues.
08/03/25	Eric Steinfeld	0.40	Correspond with D. Heriford re sale transaction (.2); review, analyze notice of transaction re same (.2).
08/04/25	Lauren Diss	1.10	Review, analyze asset sale notice.
08/04/25	Diana Heriford	3.20	Review, analyze potential sale considerations.
08/05/25	Diana Heriford	1.10	Review, analyze considerations re potential de minimis asset sale.
08/11/25	Ankita Gulati	0.60	Conference with E. Schaefer re work in process (.2); correspond with Akin team re same (.4).
08/12/25	Enrica Schaefer	0.20	Conference with A. Gulati re status of process and next steps.
08/12/25	Eric Steinfeld	0.70	Review, revise notice of transaction (.2); correspond with L. Diss, K&E team and Company re same (.5).
08/13/25	Lauren Diss	1.10	Review, analyze notice of asset sale.
08/13/25	Eric Steinfeld	0.50	Correspond with notice parties re de minimis asset sale (.1); correspond with Company re same (.1); correspond with L. Diss, K&E team re same (.3).
08/14/25	Lauren Diss	0.40	Review, analyze asset sale notice.
08/15/25	Eric Steinfeld	0.50	Correspond with D. Heriford, K&E team, Company and A&M team re de minimis asset sale.
08/18/25	Julia Fletcher	0.20	Correspond with L. Diss, K&E team, buyer counsel re transaction documents.
08/20/25	Diana Heriford	0.60	Review, analyze de minimis asset sale.
08/20/25	Eric Steinfeld	0.30	Correspond with D. Heriford and A&M team re de minimis asset reporting obligations (.1); analyze de minimis asset procedures order re same (.2).
08/21/25	Lauren Diss	0.60	Conference with A&M team, D. Heriford re de minimis asset sale reporting.
08/21/25	Diana Heriford	0.90	Review, analyze issues re de minimis asset sale.

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126809
Marelli Holdings Co., Ltd. Matter Number: 57489-11
Use, Sale, and Disposition of Property

Date	Name	Hours	Description
08/21/25	Eric Steinfeld	0.90	Telephone conference with D. Heriford, K&E team and A&M team re de minimis asset reporting obligations (.4); review and analyze de minimis asset order re same (.3); correspond with D. Heriford, K&E team, Company and A&M re de minimis asset sale (.2).
08/22/25	Ankita Gulati	1.00	Revise filing analysis summary.
08/26/25	Enrica Schaefer	0.50	Review, analyze input received from A. Gulati and instructions re next steps.
08/27/25	Ankita Gulati	0.50	Correspond with Akin team re ex-US filing analysis.
08/27/25	Ross M. Kwasteniet, P.C.	2.60	Review and analyze proposal re Marelli intellectual property assets (1.9); participate in telephone conference with third party re potential intellectual property transaction (.5); analyze issues re same (.2).
08/27/25	Eric Steinfeld	0.80	Correspond with D. Heriford re de minimis asset sale reporting (.5); correspond with A&M team re same (.3).
08/28/25	Enrica Schaefer	0.20	Review, analyze instructions re ex-US filing.
Total		**19.40**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126810
Client Matter: 57489-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 43,725.50
Total legal services rendered	$ 43,725.50

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126810
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Orfeas Asimopoulos	0.90	1,195.00	1,075.50
Julia F. Burnson	0.40	685.00	274.00
Noelle M. Howard	5.40	1,375.00	7,425.00
Ross M. Kwasteniet, P.C.	2.00	2,595.00	5,190.00
Sarah Melanson	6.90	1,195.00	8,245.50
Josh Sussberg, P.C.	1.90	2,595.00	4,930.50
Evan Swager	3.60	1,735.00	6,246.00
Oliver Taylor	0.90	1,195.00	1,075.50
Sebastian Trompler	0.50	1,305.00	652.50
Spencer A. Winters, P.C.	2.80	1,995.00	5,586.00
Mary Catherine Young	2.20	1,375.00	3,025.00
TOTALS	**27.50**		**$ 43,725.50**

Description of Legal Services

Date	Name	Hours	Description
08/03/25	Evan Swager	0.50	Revise special committee meeting materials (.3); correspond with A&M re same (.2).
08/04/25	Noelle M. Howard	1.20	Telephone conference with E. Swager, K&E team, Selendy Gay re diligence request considerations (.2); review, analyze materials re same and special committee investigation (1.0).
08/04/25	Ross M. Kwasteniet, P.C.	2.00	Prepare for special committee meeting (.5); participate in special committee meeting (1.0); correspond with J. Sussberg re same (.5).
08/04/25	Josh Sussberg, P.C.	1.40	Participate in special committee call (1.0); conference with special committee members re same (.3); conference with R. Kwasteniet re next steps (.1).
08/04/25	Evan Swager	1.10	Attend special committee meeting (1.0); prepare for same (.1).
08/04/25	Spencer A. Winters, P.C.	1.70	Attend special committee call (1.0); review and analyze issues re follow up from same (.7).
08/05/25	Julia F. Burnson	0.40	Research entity names and petitions.
08/07/25	Sarah Melanson	0.10	Correspond with A&M re special committee diligence.
08/07/25	Mary Catherine Young	0.40	Review, analyze special committee diligence request correspondence.
08/11/25	Noelle M. Howard	1.40	Correspond with Selendy Gay team re special committee diligence requests (.5); review, analyze same (.9).
08/11/25	Sarah Melanson	0.30	Correspond with A&M re special committee diligence.
08/11/25	Mary Catherine Young	0.30	Review, analyze issues re special committee diligence requests.
08/12/25	Sarah Melanson	1.10	Review, analyze correspondence with A&M, Company re special committee diligence (.4); revise, update summary re same (.7).
08/13/25	Sarah Melanson	1.30	Draft special committee meeting minutes.
08/13/25	Evan Swager	0.50	Correspond with S. Winters, A&M team re special committee meeting, meeting materials.

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126810
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
08/13/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re materials for special committee meeting.
08/14/25	Sarah Melanson	0.10	Correspond with A&M re special committee diligence.
08/14/25	Josh Sussberg, P.C.	0.50	Participate in special committee call.
08/14/25	Evan Swager	0.70	Attend special committee meeting (.5); prepare for same (.2).
08/14/25	Spencer A. Winters, P.C.	0.80	Attend special committee meeting (.5); prepare for same (.3).
08/15/25	Noelle M. Howard	0.50	Correspond with Selendy Gay re special committee diligence requests.
08/19/25	Mary Catherine Young	0.70	Conference with PH team re work in process (.5); review, revise summary re same (.2).
08/20/25	Noelle M. Howard	0.70	Review, analyze special committee investigation diligence requests.
08/21/25	Noelle M. Howard	1.30	Review, analyze special committee diligence requests (.8); office conference with E. Swager, S. Melanson re same (.5).
08/21/25	Sarah Melanson	1.70	Office conference with E. Swager, N. Howard re special committee diligence (.7); revise summary re same (1.0).
08/22/25	Sarah Melanson	0.60	Review, revise special committee diligence tracker.
08/25/25	Sarah Melanson	0.40	Revise special committee diligence summary.
08/25/25	Sebastian Trompler	0.50	Correspond with O. Asimopoulos, K&E team re corporate authorizations (.2); correspond with Company re same (.3).
08/25/25	Mary Catherine Young	0.30	Review, analyze special committee diligence summary.
08/26/25	Orfeas Asimopoulos	0.90	Review, revise corporate authorizations.
08/26/25	Mary Catherine Young	0.30	Conference with N. Howard re same, special committee diligence.
08/27/25	Evan Swager	0.80	Review, revise special committee investigation tracker.
08/27/25	Oliver Taylor	0.90	Review and revise draft re-registration documents (.6); correspond with Company re re-registration documents (.3).
08/28/25	Noelle M. Howard	0.30	Telephone conference with S. Melanson re special committee diligence requests.

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126810
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
08/28/25	Sarah Melanson	0.80	Review, revise committee diligence summary (.6); correspond with E. Swager, K&E team re same (.2).
08/28/25	Mary Catherine Young	0.20	Review, analyze special committee diligence summary.
08/30/25	Sarah Melanson	0.50	Revise special committee diligence summary.
Total		**27.50**	

KIRKLAND & ELLIS LLP
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FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126811
Client Matter: 57489-13

In the Matter of Employee Matters

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 8,322.00
Total legal services rendered	$ 8,322.00

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126811
Marelli Holdings Co., Ltd. Matter Number: 57489-13
Employee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Matthew Antinossi	0.60	2,295.00	1,377.00
Noelle M. Howard	3.10	1,375.00	4,262.50
Spencer A. Winters, P.C.	1.00	1,995.00	1,995.00
Mary Catherine Young	0.50	1,375.00	687.50
TOTALS	**5.20**		**$ 8,322.00**

Description of Legal Services

Date	Name	Hours	Description
08/03/25	Noelle M. Howard	0.50	Correspond with A&M re employee agreement diligence considerations.
08/04/25	Noelle M. Howard	1.40	Conference with E. Swager, A&M re employee agreement diligence considerations (.5); review, analyze considerations re same (.4); correspond with local counsel re pension considerations (.5).
08/06/25	Matthew Antinossi	0.20	Review, analyze supplemental pension information for PBGC request.
08/26/25	Matthew Antinossi	0.10	Correspond with M. Young re pension issues.
08/27/25	Matthew Antinossi	0.30	Telephone conference with M. Young and N. Howard re pension issues.
08/27/25	Noelle M. Howard	0.40	Telephone conference with M. Young, M. Antinossi re pension claim considerations.
08/27/25	Spencer A. Winters, P.C.	1.00	Review and analyze issues HR advisory services.
08/27/25	Mary Catherine Young	0.50	Conference with M. Antinossi re pension plan considerations (.3); correspond with N. Howard re same (.2).
08/28/25	Noelle M. Howard	0.80	Review, analyze pension claim considerations.
Total		**5.20**	

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October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126812
Client Matter: 57489-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 17,205.50
Total legal services rendered	$ 17,205.50

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126812
Marelli Holdings Co., Ltd. Matter Number: 57489-14
Executory Contracts and Unexpired Leases

Summary of Hours Billed

Name	Hours	Rate	Amount
Nick Argentieri	2.20	1,525.00	3,355.00
Kaitlan Donahue	0.80	1,065.00	852.00
Luke Nance	9.40	1,065.00	10,011.00
Daniel Wachenfeld	2.50	1,195.00	2,987.50
TOTALS	**14.90**		**$ 17,205.50**

Description of Legal Services

Date	Name	Hours	Description
08/05/25	Nick Argentieri	2.20	Review, analyze contracts re executory status (1.4); research re licensing issues re same (.8).
08/06/25	Luke Nance	1.50	Draft and revise memorandum re international contract considerations (1.3); correspond with W. Magliocco re same (.2).
08/07/25	Luke Nance	0.90	Draft and revise memorandum re international contract considerations (.6); correspond with W. Magliocco re same (.3).
08/08/25	Luke Nance	2.30	Draft and revise memorandum re international contract considerations (2.1); correspond with M. Young, K&E team re same (.2).
08/13/25	Kaitlan Donahue	0.30	Review, analyze vendor contract re executory status.
08/18/25	Luke Nance	4.70	Draft, revise executory contract summary (2.7); research case law re same (1.2); correspond with S. Lieberman, K&E team re same (.8).
08/20/25	Kaitlan Donahue	0.50	Review, analyze contracts re executory status.
08/20/25	Daniel Wachenfeld	2.50	Review, analyze vendor contracts re executory nature.
Total		**14.90**	

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October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126813
Client Matter: 57489-15

In the Matter of SOFAs and Schedules

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 28,391.00
Total legal services rendered	$ 28,391.00

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126813
Marelli Holdings Co., Ltd. Matter Number: 57489-15
SOFAs and Schedules

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	6.00	1,735.00	10,410.00
Christina Aldime	0.80	1,065.00	852.00
Lauren Diss	7.60	1,525.00	11,590.00
Diana Heriford	1.00	1,375.00	1,375.00
Evan Swager	2.40	1,735.00	4,164.00
TOTALS	**17.80**		**$ 28,391.00**

Description of Legal Services

Date	Name	Hours	Description
08/04/25	Christina Aldime	0.80	Review, revise schedules and statements (.5); correspond with L. Diss, K&E team, A&M re same (.3).
08/04/25	Lauren Diss	0.70	Review, revise draft global notes for schedules and statements.
08/04/25	Diana Heriford	1.00	Review, analyze global notes re schedules and statements (.9); correspond with L. Diss re same (.1).
08/04/25	Evan Swager	0.70	Correspond with N. Howard, A&M team re schedules and statements
08/05/25	Nicholas Adzima	2.20	Review SoFAs and schedules.
08/05/25	Evan Swager	0.70	Correspond with S. Winters, A&M re global notes for schedules and statements.
08/06/25	Nicholas Adzima	1.60	Review SoFAs and schedules.
08/08/25	Nicholas Adzima	2.20	Review, analyze SoFAs and schedules (2.0); conference with D. Heriford, K&E team re same (.2).
08/09/25	Lauren Diss	5.80	Review, revise final schedules and statements (5.2); correspond with A&M team re the same (.6).
08/10/25	Lauren Diss	1.10	Correspond with N. Adzima, K&E team, A&M team re final schedules and statements.
08/21/25	Evan Swager	0.50	Review, analyze global notes for schedules and statements.
08/28/25	Evan Swager	0.50	Correspond with A&M team re schedules and statements inquiries.
Total		**17.80**	

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October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126814
Client Matter: 57489-16

In the Matter of Hearings

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 24,294.00
Total legal services rendered	$ 24,294.00

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126814
Marelli Holdings Co., Ltd. Matter Number: 57489-16
Hearings

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	1.90	1,735.00	3,296.50
Bill Arnault, P.C.	0.30	2,015.00	604.50
Julia F. Burnson	0.30	685.00	205.50
Lauren Diss	0.60	1,525.00	915.00
Richard U. S. Howell, P.C.	0.60	2,015.00	1,209.00
Ross M. Kwasteniet, P.C.	3.90	2,595.00	10,120.50
Christian Mancino	1.00	395.00	395.00
Casey McGushin	4.10	1,695.00	6,949.50
Spencer A. Winters, P.C.	0.30	1,995.00	598.50
TOTALS	**13.00**		**$ 24,294.00**

Description of Legal Services

Date	Name	Hours	Description
08/05/25	Lauren Diss	0.30	Review, revise hearing agenda.
08/05/25	Ross M. Kwasteniet, P.C.	1.30	Prepare for upcoming hearings.
08/25/25	Nicholas Adzima	1.90	Participate in FBG hearing re automatic stay (.3); prepare for same (1.6).
08/25/25	Bill Arnault, P.C.	0.30	Participate in lift stay hearing.
08/25/25	Julia F. Burnson	0.30	Attend and monitor August 25, 2025 hearing.
08/25/25	Lauren Diss	0.30	Telephonically attend hearing.
08/25/25	Richard U. S. Howell, P.C.	0.60	Review, analyze issues re lift stay motion hearing (.3); attend lift stay motion hearing (.3).
08/25/25	Ross M. Kwasteniet, P.C.	2.60	Participate in hearing re lift stay dispute (.3); prepare for same (2.3).
08/25/25	Christian Mancino	1.00	Attend and monitor listen only line re 8.25.25 hearing (.3); correspond with M. Walker re hearing logistics (.1); assemble final and interim orders (.6).
08/25/25	Casey McGushin	4.10	Prepare for hearing re lift stay motion (3.8); participate in hearing re lift stay motion (.3).
08/25/25	Spencer A. Winters, P.C.	0.30	Attend lift-stay hearing.
Total		**13.00**	

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October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126815
Client Matter: 57489-17

In the Matter of Insurance and Surety Matters

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 1,758.00
Total legal services rendered	$ 1,758.00

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126815
Marelli Holdings Co., Ltd. Matter Number: 57489-17
Insurance and Surety Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	0.60	1,735.00	1,041.00
Sarah Melanson	0.60	1,195.00	717.00
TOTALS	**1.20**		**$ 1,758.00**

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126815
Marelli Holdings Co., Ltd. Matter Number: 57489-17
Insurance and Surety Matters

Description of Legal Services

Date	Name	Hours	Description
08/21/25	Sarah Melanson	0.10	Correspond with N. Adzima re CAC meeting.
08/22/25	Nicholas Adzima	0.60	Participate in telephone conference with insurance broker re provider (.5); prepare for same (.1).
08/22/25	Sarah Melanson	0.50	Telephone conference with N. Adzima, W. Pruitt, CAC re policy overview.
Total		**1.20**	

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601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126816
Client Matter: 57489-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 532,590.50
Total legal services rendered	$ 532,590.50

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126816
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	26.50	1,735.00	45,977.50
Kaitlan Donahue	3.80	1,065.00	4,047.00
Noelle M. Howard	68.30	1,375.00	93,912.50
Ross M. Kwasteniet, P.C.	14.30	2,595.00	37,108.50
Will Magliocco	10.40	1,065.00	11,076.00
Benjamin Malz	0.80	1,195.00	956.00
Sarah Melanson	16.90	1,195.00	20,195.50
F. Christopher Mizzo, P.C.	24.60	2,125.00	52,275.00
Christian O. Nagler, P.C.	0.50	2,465.00	1,232.50
Luke Nance	6.60	1,065.00	7,029.00
Nicholas Olivencia	19.30	1,065.00	20,554.50
Renee Olivett	9.60	1,195.00	11,472.00
Evan Swager	52.90	1,735.00	91,781.50
Steve Toth	1.90	2,045.00	3,885.50
Daniel Wachenfeld	17.30	1,195.00	20,673.50
Leah Warren	0.30	1,395.00	418.50
Quin Wetzel	3.40	1,195.00	4,063.00
Spencer A. Winters, P.C.	26.50	1,995.00	52,867.50
Mary Catherine Young	37.00	1,375.00	50,875.00
Andrew Zhang	2.00	1,095.00	2,190.00
TOTALS	**342.90**		**$ 532,590.50**

Description of Legal Services

Date	Name	Hours	Description
08/01/25	Nicholas Adzima	0.80	Conferences with E. Swager re plan analysis and status.
08/01/25	Noelle M. Howard	2.00	Conference with E. Swager, M. Young re general unsecured claims analysis (.5); review, analyze considerations re same (1.5).
08/01/25	Evan Swager	5.00	Correspond with B. Malz re case status (.5); correspond with S. Winters, K&E team re case calendar, timeline (.6); draft letter to consortium re open issues (1.8); revise general unsecured claims analysis presentation (1.1); telephone conferences with N. Howard, M. Young re same (1.0).
08/01/25	Spencer A. Winters, P.C.	1.00	Review and analyze issues re plan and DS timeline (.4); correspond with working group re same, open items (.3); review and analyze issues re special committee meeting (.3).
08/01/25	Mary Catherine Young	0.70	Conference with E. Swager, N. Howard re general unsecured claims analysis (.5); conference with N. Howard re same (.2).
08/02/25	Evan Swager	1.00	Correspond with S. Winters, K&E team, PSZJ team re timeline (.6); correspond with A&M team re liquidation analysis (.4).
08/04/25	Nicholas Adzima	2.10	Conferences with E. Swager, S. Winters, K&E team, A&M, PJT teams re business plan, deal strategy, next steps.
08/04/25	Noelle M. Howard	1.20	Review, analyze general unsecured claims considerations.
08/04/25	Evan Swager	4.30	Review, analyze correspondence to Consortium (1.2); correspond with S. Winters, K&E team re same (.3); correspond with N. Adzima, K&E team, A&M team re plan, disclosure statement, case timeline (1.8); telephone conferences with S. Winters, K&E team, Consortium advisors re same (1.0).

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126816
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
08/04/25	Spencer A. Winters, P.C.	4.30	Review and revise creditor correspondence re restructuring status and next steps (1.8); attend standing company advisor telephone conference with E. Swager, K&E team (.5); attend standing telephone conference with HL and Akin (.5); review and analyze issues re general unsecured claims analysis and plan strategy (.8); correspond and telephone conferences with E. Swager, K&E team, consortium advisors re plan, disclosure statement (.7).
08/05/25	Noelle M. Howard	3.70	Telephone conference with E. Swager, K&E team, A&M, Akin, AlixPartners re general unsecured claims analysis considerations (1.1); telephone conference with E. Swager, K&E team, A&M team re same (.8); conference with M. Young re same (.6); review, analyze considerations and materials re same (1.2).
08/05/25	Sarah Melanson	0.20	Review, revise chapter 11 plan.
08/05/25	Renee Olivett	0.40	Conference with Paul Hastings, A&M, S. Winters, K&E team re plan, case updates.
08/05/25	Evan Swager	4.20	Correspond with Company, A&M team re general unsecured claims analysis (1.1); telephone conference with consortium advisors re same (1.9); revise correspondence to AHG re same, open issues (1.2).
08/05/25	Daniel Wachenfeld	0.20	Review, revise disclosure statement.
08/05/25	Spencer A. Winters, P.C.	5.10	Attend telephone conference with AHG advisors re general unsecured claims analysis (1.0); review and analyze issues re timeline (.8); review and revise creditor correspondence re restructuring status and next steps (1.3); review and revise summary re general unsecured claims analysis (.2); correspond and telephone conferences with Company, Company advisors re same and open items (1.8).

Date	Name	Hours	Description
08/05/25	Mary Catherine Young	1.70	Conference with Alix team, N. Howard, K&E team re general unsecured claims analysis (.5); conference with E. Swager re same (.2); correspond with N. Howard re same (.1); review, analyze DS exhibit research (.3); conference with E. Swager re general unsecured claims analysis (.4); conference with N. Howard re same (.2).
08/06/25	Nicholas Adzima	1.90	Conferences with S. Winters, E. Swager, K&E team re plan and DS matters (.9); review, analyze materials re same (1.0).
08/06/25	Noelle M. Howard	1.20	Draft general unsecured claims considerations questionnaire (1.0); correspond with M. Young re same (.2).
08/06/25	Will Magliocco	1.00	Draft, analyze summary re local insolvency proceedings.
08/06/25	Christian O. Nagler, P.C.	0.50	Attend telephone conference with S. Winters, E. Swager, K&E team re update.
08/06/25	Renee Olivett	0.20	Conference with N. Adzima, K&E team re plan updates.
08/06/25	Evan Swager	3.10	Review, revise letter to ad hoc group (1.8); telephone conferences with S. Winters, K&E team, A&M team re same (.8); telephone conference with Akin re open issues (.5).
08/06/25	Daniel Wachenfeld	2.00	Draft financial projections exhibit to disclosure statement.
08/06/25	Leah Warren	0.30	Telephone conference with E. Swager, K&E team re plan and disclosure statement filing milestone.
08/06/25	Spencer A. Winters, P.C.	2.40	Attend telephone conference with E. Swager, K&E team re plan and disclosure statement filing milestone (.5); review and revise creditor correspondence re restructuring status and next steps (.8); review and analyze issues re same (.5); correspond and telephone conferences with E. Swager, K&E team, various parties re same (.6).
08/06/25	Mary Catherine Young	1.60	Draft, revise summary re general unsecured claims analysis (.8); conference with E. Swager, K&E team re plan, DS considerations (.3); review, analyze issues re same (.5).

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126816
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
08/07/25	Noelle M. Howard	1.50	Review, analyze general unsecured claims considerations and materials.
08/07/25	Will Magliocco	4.30	Research, analyze law re local insolvency proceedings (1.3); prepare summary re same (3).
08/07/25	Sarah Melanson	0.70	Review, revise chapter 11 plan.
08/07/25	Evan Swager	2.00	Correspond with Akin re diligence (.5); telephone conferences with S. Winters, K&E, A&M, PJT, Consortium professionals re deal status, next steps (1.1); telephone conference with A&M team re liquidation analysis (.4).
08/07/25	Steve Toth	0.30	Analyze structure steps and Japan requirements.
08/07/25	Daniel Wachenfeld	0.50	Review, revise disclosure statement.
08/07/25	Spencer A. Winters, P.C.	1.80	Attend standing company advisor telephone conference with E. Swager, K&E team (.5); attend standing telephone conference with AHG advisors (.8); attend liquidation analysis walkthrough with A&M (.5).
08/08/25	Will Magliocco	1.60	Draft, revise summary re local insolvency law.
08/08/25	Sarah Melanson	0.70	Revise chapter 11 plan (.6); draft correspondence to N. Howard re same (.1).
08/08/25	Evan Swager	2.70	Review, revise letter to consortium (1.9); correspond with S. Winters, special committee re same (.8).
08/08/25	Spencer A. Winters, P.C.	1.20	Review and revise creditor correspondence re restructuring status and next steps (.6); correspond and telephone conferences with E. Swager, K&E team re same (.6).
08/08/25	Mary Catherine Young	0.20	Review, analyze summary re general unsecured claims analysis.
08/09/25	Evan Swager	1.40	Correspond with N. Adzima, K&E team, A&M team re diligence, unsecured claims pool (.8); correspond with A&M team re liquidity (.6).

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126816
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
08/11/25	Nicholas Adzima	2.10	Attend standing company advisor telephone conference with E. Swager, A&M, PJT re deal status (.5); prepare for same (.3); attend standing telephone conference with E. Swager, K&E team, AHG advisors re deal status (.5); prepare for same (.3) attend conference re liquidation analysis with S. Winters, E. Swager, A&M (.5).
08/11/25	Noelle M. Howard	2.10	Correspond with M. Young re local counsel claim impairment questionnaire (.3); review, analyze same (1.8).
08/11/25	Evan Swager	1.40	Correspond with N. Howard, K&E team, A&M team re general unsecured claims analysis, next steps.
08/11/25	Daniel Wachenfeld	0.50	Review, revise financial projections exhibit to disclosure statement (.3); correspond with N. Adzima, E. Swager re same (.2).
08/11/25	Spencer A. Winters, P.C.	1.90	Attend telephone conference with client re restructuring update (.5); Attend telephone conference with Company advisors re same (.5); attend telephone conference with AHG advisors re same (.5); review and analyze issues re same, open items (.4).
08/11/25	Mary Catherine Young	1.10	Draft general unsecured claims local counsel questionnaire (.8); review, revise DS exhibit (.3).
08/12/25	Noelle M. Howard	2.00	Correspond with M. Young re local counsel general unsecured claims questionnaire (.4); review, revise same (1.6).
08/12/25	Renee Olivett	0.50	Conference with Paul Hastings, S. Winters, K&E team re plan, case updates.
08/12/25	Evan Swager	1.10	Telephone conferences with S. Winters, A&M team re general unsecured claims analysis, liquidation analysis.
08/12/25	Spencer A. Winters, P.C.	0.50	Attend telephone conference with A&M team re liquidation analysis.
08/12/25	Mary Catherine Young	1.10	Correspond with N. Howard, K&E team re general unsecured claims considerations (.4); review, analyze issues re same (.3); conference with PH team re work in process (.4)

Date	Name	Hours	Description
08/13/25	Noelle M. Howard	3.00	Conference with E. Swager, K&E team re jurisdictional general unsecured claims analysis considerations (.3); review, analyze materials and considerations re same (2.7).
08/13/25	Ross M. Kwasteniet, P.C.	3.10	Participate in telephone conference with D. Webber and A&M team re recovery waterfall and other distribution issues (1.0); analyze issues re leave behind analysis and impairment of non-US creditor claims (2.1).
08/13/25	Will Magliocco	0.10	Conference with M. Young, K&E team re general unsecured claims analysis.
08/13/25	Evan Swager	0.80	Correspond with N. Howard, K&E team re general unsecured claims analysis.
08/13/25	Daniel Wachenfeld	1.40	Review, revise disclosure statement.
08/13/25	Mary Catherine Young	0.70	Correspond with N. Howard, K&E team re general unsecured claims issues (.2); conference with E. Swager re same (.5).
08/14/25	Nicholas Adzima	1.70	Correspond with E. Swager, A&M team re general unsecured claims analysis (.4); telephone conferences with S. Winters, PJT, A&M teams, AHG advisors re case status, next steps, timeline (1.0); review materials re same (.3).
08/14/25	Noelle M. Howard	6.00	Correspond with E. Swager, K&E team re jurisdictional general unsecured claims analysis considerations (.4); review, analyze materials and considerations re same (2.4); draft local counsel questionnaire re same (3.2).
08/14/25	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re general unsecured claims analysis.
08/14/25	Evan Swager	1.40	Correspond with N, Adzima, A&M team re general unsecured claims analysis (.4); telephone conferences with S. Winters, PJT, A&M teams, AHG advisors re case status, next steps, timeline (1.0).
08/14/25	Steve Toth	1.60	Analyze updated structure slides (1.0); prepare related questions (.6).
08/14/25	Spencer A. Winters, P.C.	1.00	Attend standing Company advisor telephone conference with E. Swager, K&E team, PJT re restructuring status (.5); attend standing telephone conference with AHG advisors re same (.5).

Date	Name	Hours	Description
08/14/25	Mary Catherine Young	3.80	Draft, revise summary re general unsecured claims questionnaire (2.8); conference with N. Howard, E. Swager re same (.6); review, analyze issues re same (.4).
08/15/25	Noelle M. Howard	5.90	Telephone conference with A&M team re general unsecured claims analysis considerations (.7); review, analyze materials and considerations re same (2.8); correspond with E. Swager, K&E team, A&M team re same (.6); correspond with E. Swager, K&E team re IP disputes and general unsecured claims considerations (.5); review, analyze materials re same (1.3).
08/15/25	Will Magliocco	0.20	Correspond with M. Young re general unsecured claims analysis.
08/15/25	Daniel Wachenfeld	2.70	Review, revise disclosure statement.
08/15/25	Mary Catherine Young	1.30	Correspond with N. Howard, K&E team re general unsecured claims considerations.
08/17/25	Noelle M. Howard	0.90	Correspond with E. Swager, K&E team, A&M team re intellectual property claim considerations (.4); review, analyze materials re same (.5).
08/18/25	Nicholas Adzima	2.10	Attend standing company advisor telephone conference with E. Swager, A&M, PJT re deal status (.7); attend standing telephone conference with E. Swager, K&E team, AHG advisors re deal status (.9); conferences with E. Swager re same (.5).
08/18/25	Kaitlan Donahue	0.30	Conference with M. Young, K&E team re general unsecured claims class analysis.
08/18/25	Noelle M. Howard	3.70	Telephone conference with E. Swager, K&E team, A&M team re intellectual property general unsecured claims considerations (.7); telephone conference with M. Young, K&E team re general unsecured claims analysis and presentation (.5); review, analyze considerations re same (1.9); review, analyze presentation re same (.6).
08/18/25	Ross M. Kwasteniet, P.C.	3.60	Analyze revised general unsecured claims analysis and related issues.

Date	Name	Hours	Description
08/18/25	Sarah Melanson	2.30	Telephone conference with N. Howard, M. Young, K&E team re general unsecured claims analysis (.5); draft, analyze tracker and correspondence re same (1.5); telephone conference with R. Olivett re same (.3).
08/18/25	F. Christopher Mizzo, P.C.	4.70	Prepare for team strategy meeting (.5); conference with S. Winters, K&E team re deal process, next steps (.8); analyze identified claims (1.6); research re same (.6); draft summary re same (1.2).
08/18/25	Luke Nance	0.50	Conference with M. Young, K&E team re general unsecured claims analysis.
08/18/25	Nicholas Olivencia	0.30	Telephone conference with M. Young, K&E team re general unsecured claims analysis.
08/18/25	Renee Olivett	0.60	Conference with M. Young, K&E team re general unsecured claims analysis (.4); review, analyze same (.2).
08/18/25	Evan Swager	1.60	Telephone conferences with S. Winters, K&E team, Company Advisors, AHG advisors re deal process, next steps (.8); telephone conference with N. Adzima, K&E team re IP claim considerations (.8).
08/18/25	Daniel Wachenfeld	3.60	Review, revise disclosure statement.
08/18/25	Quin Wetzel	1.70	Review, revise exclusivity extension motion (1.5); correspond with D. Heriford re same (.2).
08/18/25	Spencer A. Winters, P.C.	0.70	Attend update telephone conference with Company advisors (.3); prepare for and attend update telephone conference with AHG advisors (.1); review and analyze issues re restructuring strategy and status (.3).
08/18/25	Mary Catherine Young	2.00	Review, revise disclosure statement (1.0); conference with E. Swager, K&E team, A&M team re IP claim analysis (.8); correspond with N. Howard re general unsecured claims analysis (.2).
08/19/25	Nicholas Adzima	1.00	Conferences with E. Swager, K&E team, A&M team re plan, DS process (.6); correspond with E. Swager, K&E team re same (.4).

Date	Name	Hours	Description
08/19/25	Noelle M. Howard	5.70	Telephone conference with E. Swager, K&E team, A&M team re general unsecured claims analysis (.5); review, analyze considerations and materials re same (.9); review, analyze local counsel responses re same (.8); correspond with M. Young, K&E team re same (.4); draft general unsecured claims analysis presentation (1.9); office conference with E. Swager re same (.4); revise same (.8).
08/19/25	Sarah Melanson	0.70	Revise, update general unsecured claims analysis tracker.
08/19/25	F. Christopher Mizzo, P.C.	7.20	Analyze identified claims (3.1); research re same (2.0); draft summary re same (2.1).
08/19/25	Renee Olivett	0.40	Conference with S. Winters, K&E team, Paul Hastings re plan, case updates.
08/19/25	Evan Swager	3.30	Correspond with N. Howard, K&E team re general unsecured analysis (1.1); review same (.7); telephone conferences with Company, A&M team re unsecured claims, operational considerations (1.5).
08/19/25	Mary Catherine Young	2.80	Conference with N. Howard, K&E team, A&M team re general unsecured claims analysis (.5); correspond with D. Wachenfeld re DS (.3); conference with E. Swager re general unsecured claims analysis (.3); review, revise disclosure statement (.5); correspond with D. Wachenfeld re same (.2); conference with N. Howard re general unsecured claims analysis (1.0).
08/20/25	Noelle M. Howard	5.80	Review, revise plan (2.4); telephone conference with S. Melanson re same (.7); review, analyze local counsel general unsecured claims responses and analysis (.8); revise general unsecured claims analysis presentation (.6); review, analyze considerations re same (1.3).
08/20/25	Ross M. Kwasteniet, P.C.	2.20	Analyze status of general unsecured claims analysis and next steps.
08/20/25	Sarah Melanson	2.20	Telephone conference with N. Howard re chapter 11 plan (1.1); correspond with N. Howard, K&E team re general unsecured claims analysis (.4); review, analyze correspondence with local counsels re same (.7).

Date	Name	Hours	Description
08/20/25	F. Christopher Mizzo, P.C.	7.60	Analyze identified claims (5.6); research re same (1.0); draft summary re same (1.0).
08/20/25	Renee Olivett	1.90	Review, analyze foreign general unsecured claims (1.3); correspond with M. Young, K&E team re same (.6).
08/20/25	Evan Swager	4.00	Correspond with R. Kwasteniet, K&E team, Company re correspondence from AHG (.7); review same (.4); correspond with N. Howard, K&E team, A&M team re general unsecured claim analysis (1.1); revise presentation re same (1.8).
08/20/25	Daniel Wachenfeld	2.70	Review, revise disclosure statement (2.5); correspond with M. Young re same (.2).
08/20/25	Mary Catherine Young	3.70	Correspond with N. Howard, K&E team re general unsecured claims analysis (.4); review, analyze presentation re same (.2); review, analyze local counsel analysis re same (.4); correspond with N. Howard, K&E team re same (.4); review, analyze summary re same (.8); review, revise disclosure statement (.5); correspond with D. Wachenfeld re same (.2); revise summary re general unsecured claims analysis (.8).
08/21/25	Nicholas Adzima	1.50	Conferences with E. Swager, K&E team, A&M team re plan, DS process (.5); participate in weekly advisor telephone conferences with E. Swager, K&E team, A&M, PJT re same (1.0).
08/21/25	Noelle M. Howard	2.40	Telephone conference with E. Swager, M. Young, A&M team re general unsecured claims analysis (.5); review, analyze local counsel summaries re same (1.2); review, analyze plan (.7).
08/21/25	Sarah Melanson	1.70	Revise plan (1.2); correspond with N. Adzima, K&E team re same (.3); correspond with Paul Hastings re same (.2).
08/21/25	F. Christopher Mizzo, P.C.	3.60	Analyze identified claims (1.4); draft summary re same (1.0); revise summary re same (1.2).
08/21/25	Nicholas Olivencia	5.40	Research intellectual property claims issues (4.3); draft memorandum re same (1.1).

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Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
08/21/25	Evan Swager	4.30	Review, analyze plan (1.1); review, analyze disclosure statement (1.5); correspond with M. Young, K&E team re same (.5); telephone conferences with A&M team re general unsecured claims analysis, open issues (1.2).
08/21/25	Daniel Wachenfeld	1.20	Review, revise disclosure statement (1.1); correspond with E. Swager, M. Young re same (.1).
08/21/25	Mary Catherine Young	1.60	Correspond with N. Howard re general unsecured claims issues (.3); conference with A&M team re same (.5); correspond with N. Howard, local counsel re same (.3); review, analyze correspondence re same (.5).
08/22/25	Nicholas Adzima	3.40	Conferences with S. Winters, E. Swager, R. Kwasteniet re plan strategy (1.9); review, revise materials re same (1.5).
08/22/25	Noelle M. Howard	4.00	Review, analyze re intellectual property dispute claim treatment (.8); correspond with N. Olivencia re same (.4); telephone conference with M. Young re general unsecured claims considerations and analysis (.5); review, analyze considerations re same (.7); review, analyze pension claims (.7); review, analyze material litigation claims (.9).
08/22/25	Ross M. Kwasteniet, P.C.	2.10	Analyze status of general unsecured claims analysis and related issues.
08/22/25	Will Magliocco	0.10	Correspond with L. Nance re international insolvency matters.
08/22/25	Luke Nance	3.30	Review, analyze foreign jurisdictions re plan strategy (2.1); draft, revise summary report re same (1.2).
08/22/25	Nicholas Olivencia	1.60	Research intellectual property general unsecured claims issues (.9); draft memorandum re same (.7).
08/22/25	Evan Swager	2.00	Telephone conferences with R. Kwasteniet, K&E team re general unsecured claims analysis, timeline (1.4); correspond with N, Howard, K&E team re same (.6).
08/22/25	Spencer A. Winters, P.C.	0.60	Attend telephone conference with K&E team re general unsecured claims analysis and case status (.3); review and analyze issues re same (.3).

Date	Name	Hours	Description
08/22/25	Mary Catherine Young	1.10	Review general unsecured claims analysis (.3); review, analyze research re IP claim considerations (.2); conference with N. Howard re general unsecured claims analysis (.5); conference with vendor re case timeline (.1).
08/24/25	Kaitlan Donahue	0.70	Review, analyze general unsecured claims analysis correspondence from international local counsels.
08/24/25	Will Magliocco	1.10	Draft summary re foreign jurisdiction insolvency law.
08/24/25	Nicholas Olivencia	3.20	Research, analyze general unsecured claims issues re chapter 11 plan.
08/24/25	Renee Olivett	0.10	Correspond with N. Olivencia re general unsecured claims analysis.
08/25/25	Nicholas Adzima	3.70	Telephone conferences with E. Swager, K&E team re claims analysis (1.7); correspond with E. Swager, N. Howard, K&E team re same (.9); participate in advisor conference calls (1.1).
08/25/25	Kaitlan Donahue	1.90	Review, revise summary re international local counsel correspondence and general unsecured claims analysis
08/25/25	Noelle M. Howard	5.40	Telephone conference with E. Swager K&E team, A&M team, Company re business plan and general unsecured claims considerations and analysis (2.0); telephone conference with E. Swager, A&M team re same (.5); telephone conference with E. Swager re materials re same (.5); review, analyze materials re same (2.4).
08/25/25	Will Magliocco	2.00	Prepare summary re foreign jurisdiction insolvency law.
08/25/25	Sarah Melanson	0.30	Review, analyze local counsel responses re general unsecured claims.
08/25/25	Luke Nance	2.80	Review, analyze foreign jurisdictions re plan strategy (1.5); draft, revise summary report re same (1.0); correspond with W. Magliocco re same (.3).
08/25/25	Nicholas Olivencia	4.20	Research, analyze general unsecured claims issues re chapter 11 plan.
08/25/25	Renee Olivett	0.50	Review, analyze research re foreign general unsecured claims.

Date	Name	Hours	Description
08/25/25	Evan Swager	4.50	Telephone conferences with R. Kwasteniet, A&M team, Company, K&E team re general unsecured claims analysis (3.3); correspond with N. Howard, K&E team re same (.4); revise agenda re follow-up discussion (.8).
08/25/25	Spencer A. Winters, P.C.	1.00	Attend telephone conference with company advisors with E. Swager, K&E team, A&M re case status (.5); attend telephone conference with AHG advisors re case status (.5).
08/25/25	Mary Catherine Young	3.00	Review general unsecured claims analysis (.5); analyze considerations re DS motion and order (.3); review, analyze business considerations re general unsecured claims analysis (1.5); review, analyze environmental remediation summary re general unsecured claims (.7).
08/26/25	Nicholas Adzima	0.70	Conferences with E. Swager, K&E team, A&M team re business plan strategy, next steps.
08/26/25	Kaitlan Donahue	0.90	Revise general unsecured claims analysis.
08/26/25	Noelle M. Howard	3.20	Telephone conference with E. Swager, K&E team, A&M team re general unsecured claims analysis (.6); telephone conference with E. Swager, M. Young re same (.5); review, analyze considerations and materials re same (2.1).
08/26/25	Ross M. Kwasteniet, P.C.	1.70	Review materials re claims analysis (1.2); participate in telephone conference with D. Weber, A&M team re same (.5).
08/26/25	Sarah Melanson	2.50	Review, analyze local counsel responses re general unsecured claims.
08/26/25	Nicholas Olivencia	4.60	Research, analyze general unsecured claims issues re chapter 11 plan (2.8); draft memorandum re same (1.8).
08/26/25	Renee Olivett	1.10	Review, analyze research re foreign general unsecured claims.
08/26/25	Evan Swager	2.20	Correspond with M. Young, Verita, A&M team re case timeline, next steps (.5); revise diligence questions re same, next steps (.6); telephone conferences with R. Kwasteniet, K&E, A&M team re general unsecured claims analysis, next steps (1.1).

Date	Name	Hours	Description
08/26/25	Daniel Wachenfeld	0.80	Review, revise summary of key dates and deadlines re plan confirmation (.6); correspond with E. Swager, B. Malz re same (.2).
08/26/25	Spencer A. Winters, P.C.	1.80	Attend telephone conference with K&E team and A&M re general unsecured claims treatment (.5); attend call with company and SVP re customer treatment (.5); review and analyze issues re general unsecured claims analysis (.8).
08/26/25	Mary Catherine Young	1.90	Review general unsecured claims analysis (.3); conference with E. Swager, K&E team A&M team re general unsecured claims considerations (.5); conference with E. Swager, N. Howard re same (.9); conference with N. Howard re same (.2).
08/27/25	Nicholas Adzima	2.80	Review, revise strategy deck (1.8); conferences with S. Winters, N. Howard, K&E team re same (1.0).
08/27/25	Noelle M. Howard	3.40	Review, revise general unsecured claims analysis summary presentation and materials (1.9); correspond with E. Swager, N. Adzima re same (.7); revise same (.8).
08/27/25	Sarah Melanson	5.50	Review, analyze responses re general unsecured claims analysis (3.9); continue same (1.4); correspond with R. Olivett re same (.2).
08/27/25	Renee Olivett	3.40	Review, analyze research re foreign general unsecured claims.
08/27/25	Evan Swager	2.10	Correspond with M. Young, K&E team re case timeline (1); review, revise presentation re general unsecured claims analysis, next steps (1.1).
08/27/25	Daniel Wachenfeld	0.40	Review, revise summary of key dates and deadlines re plan confirmation.
08/27/25	Spencer A. Winters, P.C.	2.40	Attend telephone conference with potential interested party re IP assets (.5); attend telephone conference with A&M re business plan (.5); review and analyze issues re milestone extensions (.3); review and analyze slides re case strategy for client meeting (.6); correspond and telephone conferences with E. Swager, K&E team re same (.5).

Date	Name	Hours	Description
08/27/25	Mary Catherine Young	1.60	Review, analyze general unsecured claims step plan (.6); correspond with N. Howard, K&E team re same (.2); review, analyze general unsecured claims local counsel summaries (.3); conference with N. Howard re general unsecured claims analysis (.5).
08/28/25	Nicholas Adzima	2.70	Participate in advisor telephone conference with E. Swager, K&E team, A&M, PJT re deal status (1.1); conferences with N. Howard re plan analysis (.6); review, revise materials re same (1.0).
08/28/25	Noelle M. Howard	2.70	Telephone conference with E. Swager, K&E team, A&M team re general unsecured claims analysis (.3); review, analyze material litigation claims (1.1); review, analyze jurisdiction specific general unsecured claims considerations (1.3).
08/28/25	Sarah Melanson	0.10	Correspond with M. Young re general unsecured claims analysis
08/28/25	F. Christopher Mizzo, P.C.	1.50	Draft responses to M. Young's questions re IP claims (.2); research re same (1.3).
08/28/25	Evan Swager	0.50	Telephone conference with Company, A&M team re general unsecured claims analysis.
08/28/25	Quin Wetzel	1.70	Review, revise exclusivity extension motion (1.6); correspond with D. Heriford re same (.1).
08/28/25	Spencer A. Winters, P.C.	0.80	Attend telephone conference re general unsecured claims treatment (.2); attend company advisor telephone conference (.3);attend AHG advisor telephone conference (.3).
08/28/25	Mary Catherine Young	2.90	Review general unsecured claims summary (.3); review, analyze IP claim analysis summary (1.0); review, analyze plan considerations (.4); correspond with N. Howard re general unsecured claims analysis (.3); conference with A&M team re general unsecured claims considerations (.2); review, analyze IP claim summary (.7).
08/28/25	Andrew Zhang	1.00	Review and revise disclosure statement re tax matters.
08/29/25	Noelle M. Howard	2.50	Review, analyze general unsecured claims analysis considerations (1.1); review, analyze local counsel claim impairment analysis (1.4).

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126816
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Date	Name	Hours	Description
08/29/25	Renee Olivett	0.50	Review, analyze research re foreign claims considerations.
08/29/25	Daniel Wachenfeld	1.20	Draft responses to UK pension counsel questions re plan and confirmation filings (1.0); correspond with N. Howard, M. Young re same (.2).
08/29/25	Mary Catherine Young	2.20	Review, revise guarantee letter (.6); correspond with N. Howard re same (.2); review, revise plan summary re pension trustee questions (.8); review, analyze correspondence re general unsecured claims analysis (.3); review, analyze summaries re same (.3).
08/30/25	Mary Catherine Young	1.50	Draft, revise summary re local proceedings re general unsecured claims.
08/30/25	Andrew Zhang	1.00	Review and revise disclosure statement re tax matters.
08/31/25	Benjamin Malz	0.80	Review, analyze issues re post-funding work streams and local entity communications (.4); review, analyze issues re plan filing and implications on European entities (.4).
08/31/25	Daniel Wachenfeld	0.10	Correspond with B. Malz, K&E team re plan, DS.
08/31/25	Mary Catherine Young	0.50	Draft, revise general unsecured claims analysis presentation.
Total		**342.90**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126817
Client Matter: 57489-19

In the Matter of K&E Retention and Fee Matters

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 154,416.00
Total legal services rendered	$ 154,416.00

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126817
Marelli Holdings Co., Ltd. Matter Number: 57489-19
K&E Retention and Fee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	3.50	1,735.00	6,072.50
Nick Argentieri	4.90	1,525.00	7,472.50
Julia F. Burnson	0.50	685.00	342.50
Lauren Diss	14.40	1,525.00	21,960.00
Susan D. Golden	12.60	1,795.00	22,617.00
Diana Heriford	10.50	1,375.00	14,437.50
Noelle M. Howard	6.80	1,375.00	9,350.00
Ross M. Kwasteniet, P.C.	3.80	2,595.00	9,861.00
Will Magliocco	0.50	1,065.00	532.50
Sarah Melanson	28.90	1,195.00	34,535.50
Josh Sussberg, P.C.	0.10	2,595.00	259.50
Evan Swager	9.50	1,735.00	16,482.50
Spencer A. Winters, P.C.	1.40	1,995.00	2,793.00
Mary Catherine Young	5.60	1,375.00	7,700.00
TOTALS	**103.00**		**$ 154,416.00**

Description of Legal Services

Date	Name	Hours	Description
08/01/25	Nicholas Adzima	1.20	Correspond with S. Melanson, E. Swager, K&E team re responses to UST comments to retention application.
08/01/25	Lauren Diss	1.40	Review, analyze supplemental declaration in support of K&E retention.
08/01/25	Will Magliocco	0.50	Review, revise invoice for privilege, confidentiality considerations.
08/01/25	Sarah Melanson	3.60	Correspond with C. Husnick, K&E team re K&E retention application (.6); correspond with E. Swager, K&E team re UST comments to order authorizing K&E retention (.9); correspond with UST re same (.2); revise COC re K&E retention application (.8); revise supplemental declaration re same (.9); correspond with S. Winters, K&E team re same (.2).
08/01/25	Evan Swager	1.10	Correspond with S. Melanson, K&E team re resolution to UST objection.
08/01/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re K&E supplemental declaration.
08/04/25	Lauren Diss	0.80	Review, analyze supplemental declaration in support of K&E retention (.5); conference with S. Melanson re the same (.3).
08/04/25	Sarah Melanson	4.60	Draft, revise invoice for privileged information.
08/05/25	Nick Argentieri	1.30	Review, revise invoice re privilege and confidentiality considerations.
08/05/25	Lauren Diss	0.50	Review, analyze certification of counsel for K&E retention order.
08/05/25	Sarah Melanson	1.60	Revise fee application.
08/06/25	Diana Heriford	1.70	Review, revise invoice re privilege and confidentiality considerations.
08/06/25	Sarah Melanson	3.70	Review, analyze invoice for privileged information.
08/06/25	Mary Catherine Young	0.90	Review, revise K&E invoice re privilege, confidentiality considerations.
08/07/25	Nick Argentieri	2.30	Review, revise invoice re privilege and confidentiality considerations.

Date	Name	Hours	Description
08/07/25	Diana Heriford	5.90	Review, analyze invoice re privilege and confidentiality considerations.
08/07/25	Noelle M. Howard	1.50	Review, revise invoice re privilege and confidentiality considerations.
08/07/25	Sarah Melanson	7.70	Review, analyze, revise invoice re privilege and confidentiality considerations.
08/07/25	Mary Catherine Young	3.10	Review, revise invoice re privilege, confidentiality considerations.
08/08/25	Nick Argentieri	1.30	Review, revise invoice re privilege and confidentiality considerations.
08/08/25	Diana Heriford	2.90	Review, revise invoice re privilege and confidentiality considerations.
08/08/25	Noelle M. Howard	5.30	Review, analyze, revise invoice re privilege and confidentiality considerations.
08/08/25	Mary Catherine Young	1.60	Review, revise invoice re privilege, confidentiality considerations.
08/10/25	Lauren Diss	3.10	Review, revise invoice re confidentiality, privilege considerations.
08/10/25	Evan Swager	1.00	Review, revise invoices for privilege, confidentiality considerations.
08/11/25	Sarah Melanson	1.60	Revise fee application.
08/11/25	Evan Swager	4.30	Review, analyze, revise invoices re privilege, confidentiality considerations.
08/12/25	Nicholas Adzima	2.30	Review invoice for privilege.
08/12/25	Lauren Diss	5.40	Review, revise invoice re confidentiality, privilege considerations.
08/12/25	Evan Swager	3.10	Review, analyze invoices for privilege, confidentiality considerations.
08/14/25	Susan D. Golden	2.90	Review, revise fee application re privilege, confidentiality.
08/15/25	Susan D. Golden	4.30	Review, revise fee application re privilege, confidentiality.
08/18/25	Susan D. Golden	4.70	Review, revise fee application for privilege, confidentiality.
08/19/25	Susan D. Golden	0.70	Review, revise fee application re privilege, confidentiality.
08/19/25	Ross M. Kwasteniet, P.C.	0.40	Review, analyze fee application.
08/22/25	Ross M. Kwasteniet, P.C.	3.40	Review, analyze fee application.
08/22/25	Spencer A. Winters, P.C.	0.80	Review, revise fee statement re privilege, confidentiality considerations.

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126817
Marelli Holdings Co., Ltd. Matter Number: 57489-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
08/25/25	Lauren Diss	3.20	Review, revise fee application.
08/25/25	Sarah Melanson	5.70	Draft monthly fee application (3.9); revise same (1.1); prepare same for filing (.7).
08/25/25	Josh Sussberg, P.C.	0.10	Review fee application.
08/25/25	Spencer A. Winters, P.C.	0.30	Review, analyze fee statement re privilege, confidentiality.
08/26/25	Julia F. Burnson	0.50	Draft K&E monthly fee statement.
08/26/25	Sarah Melanson	0.30	Correspond with E. Swager, K&E team, U.S. Trustee re fee application.
08/28/25	Sarah Melanson	0.10	Correspond with U.S. Trustee re fee application.
Total		**103.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126818
Client Matter: 57489-20

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 723,003.00
Total legal services rendered	$ 723,003.00

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126818
Marelli Holdings Co., Ltd. Matter Number: 57489-20
Non-K&E Retention and Fee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	14.20	1,735.00	24,637.00
Christina Aldime	51.60	1,065.00	54,954.00
Lauren Diss	47.80	1,525.00	72,895.00
Kaitlan Donahue	4.90	1,065.00	5,218.50
Julia Fletcher	16.70	1,065.00	17,785.50
Diana Heriford	99.80	1,375.00	137,225.00
Noelle M. Howard	0.40	1,375.00	550.00
Sarah Jones	7.60	1,065.00	8,094.00
Hannah Kupsky	19.30	1,195.00	23,063.50
Ross M. Kwasteniet, P.C.	24.90	2,595.00	64,615.50
Christian Mancino	0.30	395.00	118.50
Sarah Melanson	20.60	1,195.00	24,617.00
Luke Nance	35.30	1,065.00	37,594.50
Nicholas Olivencia	19.10	1,065.00	20,341.50
Renee Olivett	15.30	1,195.00	18,283.50
Eric Steinfeld	4.80	1,195.00	5,736.00
Eric Steinfeld	0.70	1,065.00	745.50
Aaron Stevenson	2.00	1,465.00	2,930.00
Josh Sussberg, P.C.	4.70	2,595.00	12,196.50
Evan Swager	25.30	1,735.00	43,895.50
Daniel Wachenfeld	38.70	1,195.00	46,246.50
Matthew Calloway Walker	5.20	1,185.00	6,162.00
Quin Wetzel	29.40	1,195.00	35,133.00
Spencer A. Winters, P.C.	12.00	1,995.00	23,940.00
Mary Catherine Young	26.20	1,375.00	36,025.00
TOTALS	**526.80**		**$ 723,003.00**

Description of Legal Services

Date	Name	Hours	Description
06/26/25	Eric Steinfeld	0.70	Review, analyze Verita retention application (.3); review, analyze A&M retention application (.2); correspond with M. Young, K&E team re same (.2).
08/01/25	Christina Aldime	3.30	Draft reply in support of PJT retention.
08/01/25	Lauren Diss	1.00	Review, analyze reply in support of PJT retention.
08/01/25	Julia Fletcher	1.40	Review, revise certification of counsel (1.3); correspond with M. Young, K&E team re same (.1).
08/01/25	Diana Heriford	4.20	Review, analyze considerations re ordinary course professionals (3.5); review, revise ordinary course professional order (.7).
08/01/25	Hannah Kupsky	2.50	Revise reply in support of PJT retention (2.0) revise fee comparison summary re same (.5).
08/01/25	Luke Nance	2.10	Draft, revise certificates of counsel (1.6); correspond with M. Young, K&E team re same (.5).
08/01/25	Evan Swager	0.50	Correspond with L. Diss, D. Heriford re ordinary course professional, Greenberg Traurig retention workstreams.
08/01/25	Quin Wetzel	0.90	Review, revise Selendy Gay retention order (.6); correspond with M. Young, Selendy Gay team re same (.3).
08/01/25	Mary Catherine Young	3.20	Review, revise PJT retention reply (2.5); review, revise non-K&E retention order certificates of counsel (.3); correspond with J. Fletcher, K&E team re same (.4).
08/03/25	Christina Aldime	1.30	Review, revise compensation comparison summary re PJT retention.
08/03/25	Diana Heriford	1.60	Review, analyze considerations re ordinary course professionals.
08/03/25	Josh Sussberg, P.C.	0.30	Conference with PJT team re objection to PJT retention (.2); correspond with various parties re same (.1).
08/03/25	Evan Swager	0.50	Correspond with S. Winters, K&E team re PJT retention application.
08/03/25	Spencer A. Winters, P.C.	1.30	Review, analyze issues re PJT retention (.6); correspond and telephone conference with E. Swager, K&E team re same (.7).

Date	Name	Hours	Description
08/04/25	Lauren Diss	3.00	Correspond with D. Heriford, K&E team re ordinary course professionals issues, questions (2.5); review, analyze interim compensation procedures filing (.5).
08/04/25	Kaitlan Donahue	1.00	Draft PwC retention order certificate of counsel (.3); revise same (.7).
08/04/25	Julia Fletcher	1.10	Review, revise certification of counsel (.8); correspond with M. Young, K&E team re same (.2); correspond with Pachulski team re same (.1).
08/04/25	Diana Heriford	5.40	Review, analyze ordinary course professionals order (3.4); revise same (2.0).
08/04/25	Noelle M. Howard	0.40	Conference with C. McGushin, Paul Hastings re PJT retention considerations.
08/04/25	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re Committee concerns re PJT transaction fee.
08/04/25	Luke Nance	0.30	Draft, revise certificates of counsel (.2); correspond with K. Donahue re same (.1).
08/04/25	Eric Steinfeld	0.80	Review, revise certificate of counsel re A&M retention application (.3); correspond with M. Young, K&E team re same (.3); correspond with Pachulski re filing same (.2).
08/04/25	Josh Sussberg, P.C.	0.60	Conference with PJT team re PJT retention (.1); correspond with C. McGushin, K&E team re PJT retentionand related considerations (.5).
08/04/25	Evan Swager	1.40	Telephone conferences with C. McGushin, K&E team, PJT team re PJT retention (.8); correspond with M. Young, K&E team re supplemental declarations, certificates of no objection (.6).
08/04/25	Daniel Wachenfeld	0.10	Correspond with D. Heriford re ordinary course professional order.
08/04/25	Matthew Calloway Walker	2.30	Research, analyze PJT retention considerations (1.2); draft summary re same (.7); correspond with W. Arnault, K&E team re same (.4).
08/04/25	Quin Wetzel	3.30	Review, revise certificate of counsel re ordinary course professionals order (1.4); correspond with D. Heriford, L. Diss re same (.7); prepare same for filing (.4); correspond with L. Diss, E. Swager re same (.3); correspond with Pachulski team re same (.5).

Date	Name	Hours	Description
08/04/25	Mary Catherine Young	3.60	Review, analyze retention PwC and A&M retention orders (1.0); review, revise PwC supplemental declaration (.3); review, revise A&M supplemental declaration (.2); correspond with PwC re fee application (.1); review, analyze issues re non-K&E retention orders (.5); review, analyze documents, correspondence re same (1.0); conference with Paul Hastings team, C. McGushin, K&E team re PJT objection requests for production (.5).
08/05/25	Christina Aldime	0.60	Review, revise ordinary course professional declaration summary.
08/05/25	Lauren Diss	4.70	Correspond with D. Heriford, K&E team re ordinary course professionals issues, questions (3.5); review, analyze certification of counsel (.2); correspond with M. Young, D. Heriford re PwC retention questions (1.0).
08/05/25	Kaitlan Donahue	2.30	Revise PwC supplemental declaration, certificate of counsel re same (.4); research re PwC interim fee application (1.8); correspond with Greenberg Traurig re retention application (.1).
08/05/25	Diana Heriford	6.00	Review, analyze ordinary course professionals order (3.9); review, revise same (2.1).
08/05/25	Ross M. Kwasteniet, P.C.	1.40	Analyze issues and potential resolutions re Committee concerns re PJT retention.
08/05/25	Christian Mancino	0.30	Correspond with J. Burnson, S. Lieberman re declaration of disinterestedness.
08/05/25	Sarah Melanson	1.30	Review, revise EY engagement letter.
08/05/25	Evan Swager	1.50	Correspond with S. Winters, K&E team re PJT retention objection.
08/05/25	Daniel Wachenfeld	1.00	Review, revise certificate of counsel re ordinary course professionals order (.7); prepare same for filing (.3).
08/05/25	Mary Catherine Young	1.40	Review, analyze issues re PwC retention application (1.0); correspond with PwC re fee application issues (.4).
08/06/25	Christina Aldime	3.80	Review, revise ordinary course professional declaration tracker (3.4); correspond with D. Heriford, D. Wachenfeld, K&E team re same (.4).

Date	Name	Hours	Description
08/06/25	Lauren Diss	5.10	Correspond with D. Heriford, K&E team, Company re ordinary course professional issues (3.9); conference with D. Heriford, K&E team re declaration process (1.2).
08/06/25	Diana Heriford	7.90	Review, analyze ordinary course professionals order (2.8); prepare same for filing (.4); correspond with L. Diss, K&E team re ordinary course professionals considerations (.6); correspond with N. Adzima re same (.2); correspond with Company re same (.4); correspond with A&M re same (.2); review, revise summary re ordinary course professional declarations (1.7); draft procedures re same (1.3); correspond with potential ordinary course professionals re same (.3).
08/06/25	Sarah Jones	0.50	Correspond with C. Aldime re PJT fee application and objection (.2); research re same (.3).
08/06/25	Sarah Melanson	0.90	Review, revise EY engagement letter (.5); telephone conference with L. Diss, K&E team re ordinary course professional retention process (.4).
08/06/25	Luke Nance	0.70	Conference with D. Heriford, K&E team re ordinary course professional process (.3); correspond with D. Heriford re ordinary course professionals (.4).
08/06/25	Nicholas Olivencia	0.30	Telephone conference with D. Heriford, K&E team re ordinary course professional retention.
08/06/25	Renee Olivett	0.30	Conference with D. Heriford, K&E team re ordinary course professional declarations.
08/06/25	Josh Sussberg, P.C.	0.40	Telephone conference with S. Winters re matter updates (.1); telephone conference with S. Zelin re PJT retention (.2); correspond with S. Winters re hearing on PJT retention (.1).
08/06/25	Evan Swager	1.70	Review, analyze PJT retention objection (.8); correspond with N. Adzima, PJT, A&M teams re same (.9).

Date	Name	Hours	Description
08/06/25	Daniel Wachenfeld	1.90	Telephone conference with D. Heriford re ordinary course professional outreach procedures (.4); telephone conference with D. Heriford, K&E team re ordinary course professional outreach procedures, next steps (.4); review, revise ordinary course professional outreach summary (1.1).
08/06/25	Quin Wetzel	0.40	Telephone conference with D. Heriford, K&E team re ordinary course professional declarations.
08/06/25	Spencer A. Winters, P.C.	1.50	Review, analyze issues re PJT retention objection (.8); correspond and conferences with E. Swager, K&E team re same (.7).
08/06/25	Mary Catherine Young	0.50	Review, revise PJT retention reply.
08/07/25	Nicholas Adzima	4.10	Conferences with M. Young, K&E team re non-K&E retention matters (1.5); review, revise outline re same (2.6).
08/07/25	Christina Aldime	2.10	Revise, revise PJT retention reply (1.2); conference with E. Swager; N. Adzima re same (.5); conference with M.C. Young, L. Diss, H. Kupsky re same (.4).
08/07/25	Lauren Diss	3.80	Conferences with E. Swager, K&E team re draft PJT retention reply (1.8); review, revise Greenberg Traurig retention application (2.0).
08/07/25	Kaitlan Donahue	0.70	Revise Greenberg Traurig retention application (.6); correspond with Pachulski team re same (.1).
08/07/25	Diana Heriford	4.00	Review, analyze issues re ordinary course professionals (3.4); review, analyze inquiries re ordinary course professional declarations (.6).
08/07/25	Hannah Kupsky	2.80	Conference with E. Swager, K&E team re PJT retention objection (.5); draft summary re same (.2); review, analyze PJT retention objection (1.8); conference with C. Aldime re same (.3).
08/07/25	Sarah Melanson	2.00	Review, revise EY engagement letter (1.6); telephone conference with L. Diss, K&E team re ordinary course professional retention process (.4).
08/07/25	Luke Nance	0.80	Draft, revise professional declarations (.3); correspond with ordinary course professionals re same (.5).

Date	Name	Hours	Description
08/07/25	Nicholas Olivencia	1.80	Review, analyze ordinary course professional retention issues (1.1); correspond with ordinary course professionals re same (.7).
08/07/25	Renee Olivett	0.80	Correspond with ordinary course professionals re declarations.
08/07/25	Josh Sussberg, P.C.	1.80	Conference with R. Kwasteniet and S. Winters re PJT retention (.1); correspond with various parties re same (.2); conference with SVP and PJT teams re same (1.5).
08/07/25	Evan Swager	0.60	Correspond with Company, Akin re EY engagement.
08/07/25	Evan Swager	1.00	Correspond with S. Winters, Company, PJT team re PJT retention objection.
08/07/25	Daniel Wachenfeld	0.70	Prepare ordinary course professional declaration for filing (.4); revise ordinary course professional outreach summary (.2); correspond with D. Heriford, K&E team re same (.1).
08/07/25	Quin Wetzel	1.20	Correspond with ordinary course professional declarants re retention process (.8); review, revise ordinary course professional summary re same (.1); correspond with L. Diss, D. Wachenfeld re same (.3).
08/07/25	Spencer A. Winters, P.C.	1.70	Review, analyze issues re PJT retention objection (.9); correspond and conferences with working group re same (.8).
08/07/25	Mary Catherine Young	1.80	Review, revise PJT retention reply (.3); correspond, conferences with E. Swager, L. Diss, K&E team re same (1.0); review, analyze considerations re same (.5).
08/08/25	Nicholas Adzima	1.00	Conferences with E. Swager, M. Young re professional retention matters.
08/08/25	Christina Aldime	3.80	Review, revise PJT retention reply (2.9); correspond with H. Kupsky re same (.6); correspond with D. Wachenfeld re ordinary course professional declaration communications (.3).
08/08/25	Lauren Diss	3.50	Correspond with D. Heriford, K&E team re ordinary course professional questions (2.0); review, revise declarations re same (1.5).
08/08/25	Kaitlan Donahue	0.50	Prepare Greenberg Traurig retention application for filing.

Date	Name	Hours	Description
08/08/25	Julia Fletcher	4.40	Review, analyze precedent fee applications (3.9); draft summary re same (.5).
08/08/25	Diana Heriford	0.50	Review, analyze inquiries re ordinary course professional declarations.
08/08/25	Hannah Kupsky	2.60	Review, revise PJT retention reply.
08/08/25	Ross M. Kwasteniet, P.C.	2.20	Analyze strategy re PJT retention hearing (1.6); conference with Selendy Gay team re same (.6).
08/08/25	Sarah Melanson	0.50	Correspond with ordinary course professionals re declarations of disinterestedness.
08/08/25	Luke Nance	0.30	Correspond with D. Wachenfeld re ordinary course professional report.
08/08/25	Renee Olivett	1.60	Correspond with ordinary course professionals, L. Diss, K&E team, Company re ordinary course professional declarations (1.3); revise ordinary course professional declaration (.3).
08/08/25	Josh Sussberg, P.C.	0.40	Telephone conference with PJT team re PJT retention (.2); telephone conference with R. Kwasteniet re same (.1); correspond with R. Kwasteniet re same (.1).
08/08/25	Daniel Wachenfeld	1.20	Prepare ordinary course professional declaration for filing (.4); correspond with K&E team re ordinary course professional outreach status (.5); revise same (.3).
08/08/25	Matthew Calloway Walker	2.80	Research, analyze case law re retention considerations (1.7); draft summary re same (.8); correspond with D. Heriford, K&E team re same (.3).
08/08/25	Quin Wetzel	1.60	Correspond with ordinary course professionals re declarations (.6); revise declarations re same (.7); correspond with D. Heriford, L. Diss re same (.3).
08/08/25	Spencer A. Winters, P.C.	1.10	Review, analyze issues re PJT retention objection (.6); attend conference with Selendy Gay re same (.5).
08/08/25	Mary Catherine Young	2.60	Review, revise PJT retention reply (2.1); conference with Pachulski team re non-K&E fee applications (.2); correspond with PwC re same (.3).
08/09/25	Christina Aldime	0.70	Review, revise PJT retention reply (.6); correspond with H. Kupsky re same (.1).

Date	Name	Hours	Description
08/09/25	Ross M. Kwasteniet, P.C.	1.70	Analyze strategy and tactics re PJT retention dispute.
08/10/25	Nicholas Adzima	1.00	Conferences with S. Winters, K&E team, PJT re retention application.
08/10/25	Christina Aldime	3.30	Review, revise PJT retention reply (2.9); correspond with H. Kupsky re same (.4).
08/10/25	Hannah Kupsky	2.70	Review, revise PJT retention reply (2.5); correspond with C. Aldime re same (.2).
08/10/25	Renee Olivett	0.10	Correspond with L. Diss, ordinary course professional re ordinary course professional declaration.
08/10/25	Matthew Calloway Walker	0.10	Correspond with W. Arnault, K&E team re PJT retention.
08/10/25	Spencer A. Winters, P.C.	0.80	Attend conference with PJT team re PJT retention objection.
08/11/25	Christina Aldime	3.00	Review, revise PJT reply to retention objection (2.4); correspond with M. Young, H, Kupsky re same (.6).
08/11/25	Lauren Diss	4.60	Review, revise reply in support of PJT retention (2.4); review, revise ordinary course professional declarations (1.0); correspond with D. Wachenfeld, K&E team re same (1.2).
08/11/25	Julia Fletcher	3.20	Review, analyze retention comparison summary (2.8); review, revise summary re same (.4).
08/11/25	Hannah Kupsky	2.70	Review, revise fee comparison summary (1.2); correspond with J. Fletcher re same (.2); review, revise PJT retention reply (1.3).
08/11/25	Ross M. Kwasteniet, P.C.	3.70	Analyze issues re Committee objection to PJT retention and potential resolutions.
08/11/25	Sarah Melanson	0.30	Review, revise declarations of disinterestedness re ordinary course professional retention.
08/11/25	Luke Nance	1.60	Review, analyze ordinary course professional declaration (.8); revise same (.5); correspond with L. Diss, K&E team re same (.3).
08/11/25	Aaron Stevenson	0.60	Correspond with H. Kupsky, K&E team re Judge Goldblatt retention precedent research (.1); review, analyze legal research re the same (.5).

Date	Name	Hours	Description
08/11/25	Daniel Wachenfeld	1.10	Review, analyze ordinary course professional declaration (.4); prepare filing version of same (.4); correspond with Pachulski team re filing of same (.3).
08/11/25	Quin Wetzel	1.30	Review, revise ordinary course professional declarations (.8); correspond with ordinary course professionals re same (.3); correspond with D. Wachenfeld re same (.2).
08/11/25	Spencer A. Winters, P.C.	0.90	Attend conference re PJT deposition re retention (.5); review, analyze issues re PJT retention objection (.4).
08/11/25	Mary Catherine Young	2.70	Review, revise PJT retention reply (1.8); further review, analyze issues re same (.9).
08/12/25	Christina Aldime	4.00	Correspond with ordinary course professionals re declaration of disinterestedness (.4); review, revise same (.7); research re investment banker retention objections (1.2); draft summary re same (1.3); correspond with M.C. Young, K&E team re same (.4).
08/12/25	Lauren Diss	2.00	Review, revise ordinary course professional declarations.
08/12/25	Julia Fletcher	0.30	Correspond with E. Swager, K&E team re fee comparisons (.1); correspond with M. Young, K&E team re same (.1); correspond with PJT team re same (.1).
08/12/25	Hannah Kupsky	2.70	Revise fee comparison summary (2.2); correspond with J. Fletcher re same (.4); correspond with S. Jones re same (.1).
08/12/25	Ross M. Kwasteniet, P.C.	3.60	Analyze strategy and tactics re PJT retention dispute and contested evidentiary hearing.
08/12/25	Sarah Melanson	1.90	Draft correspondence to ordinary course professionalsre declarations of disinterestedness (1.4); review, revise declarations re same (.5).
08/12/25	Luke Nance	1.60	Review, revise ordinary course professional declarations (.9); correspond with ordinary course professionals re same (.3); correspond with L. Diss, K&E team re same (.4).
08/12/25	Nicholas Olivencia	1.60	Review, analyze ordinary course professional retention issues (.5); correspond with ordinary course professionals re same (1.1).

Date	Name	Hours	Description
08/12/25	Renee Olivett	1.30	Correspond with ordinary course professional re declarations (.9); revise ordinary course professional declaration (.4).
08/12/25	Josh Sussberg, P.C.	0.10	Telephone conference with S. Winters re PJT retention status.
08/12/25	Evan Swager	6.80	Review, revise reply to objection to PJT retention application (3.9); analyze issues re same (.6); research re same (1.1); correspond with M. Young, K&E team re same (1.2).
08/12/25	Daniel Wachenfeld	0.30	Correspond with D. Heriford, K&E team re ordinary course professional declarations (.1); revise summary re same (.2).
08/12/25	Quin Wetzel	1.20	Review, revise ordinary course professional declarations (.8); correspond with D. Wachenfeld, ordinary course professionals re same (.4).
08/12/25	Mary Catherine Young	0.40	Correspond with J. Fletcher re research re PJT retention reply (.2); conference with E. Swager re same (.2).
08/13/25	Nicholas Adzima	4.10	Review, revise PJT objection reply (2.3); conferences with E. Swager, S. Winters, K&E team re same (1.8).
08/13/25	Christina Aldime	5.90	Correspond with ordinary course professionals re declaration of disinterestedness (.8); review, revise same (1.1); review, revise ordinary course professional declaration summary (1.1); research investment banker retention objection (1.2); draft summary re same (1.3); correspond with M. Young, K&E team re same (.4).
08/13/25	Lauren Diss	2.90	Conference with ordinary course professional, D. Heriford, K&E team re retention procedures question (.4); review, revise ordinary course professional declarations (1.9); correspond with D. Heriford, K&E team re the same (.6).
08/13/25	Kaitlan Donahue	0.20	Correspond with L. Diss re Greenberg Traurig retention application (.1); correspond with Greenberg Traurig re same (.1).
08/13/25	Diana Heriford	8.10	Review, analyze ordinary course professional declarations (3.8); revise same (1.6); correspond with D. Wachenfeld, K&E team re same (2.7).

Date	Name	Hours	Description
08/13/25	Hannah Kupsky	1.30	Revise summary re PJT retention reply (1.2); correspond with C. Aldime re same (.1).
08/13/25	Ross M. Kwasteniet, P.C.	5.10	Participate in conference with Selendy Gay team re PJT retention deposition and hearing testimony (.5); negotiations re potential resolution of Committee dispute over PJT retention (2.4); prepare for contested hearing re same (2.2).
08/13/25	Sarah Melanson	1.00	Review, revise declarations of disinterestedness re ordinary course professional retention (.8); correspond with D. Heriford re same (.2).
08/13/25	Luke Nance	1.80	Review, revise ordinary course professional declarations (.9); correspond with ordinary course professionals re same (.6); correspond with D. Heriford, K&E team re same (.3).
08/13/25	Nicholas Olivencia	2.40	Review, analyze ordinary course professional retention issues (1.9); correspond with ordinary course professionals re same (.5).
08/13/25	Renee Olivett	0.20	Correspond with ordinary course professional re retention declaration.
08/13/25	Eric Steinfeld	1.30	Review, revise A&M monthly fee statement (1.0); correspond with J. Fletcher, K&E team re same (.3).
08/13/25	Aaron Stevenson	0.30	Correspond with H. Kupsky, K&E team re Goldblatt retention cases.
08/13/25	Josh Sussberg, P.C.	0.30	Correspond with R. Kwasteniet re PJT retention hearing (.1); telephone conference with FTI team re PJT retention (.2).
08/13/25	Evan Swager	7.20	Draft reply in support of PJT retention (3.9); analyze issues re same (1.2); review, revise same (1.3); correspond with N. Adzima, K&E team re same (.8).
08/13/25	Daniel Wachenfeld	3.50	Correspond with D. Heriford, K&E team re ordinary course professional declarations (.5); revise summary re same (1.3); prepare ordinary course professional declarations for filing (.8); correspond with L. Diss, Pachulski team re same (.5); telephone conference with D. Heriford re ordinary course professional matters, next steps (.4).

Date	Name	Hours	Description
08/13/25	Quin Wetzel	1.70	Review, revise ordinary course professional declarations (1.3); correspond with D. Wachenfeld re same (.4).
08/13/25	Spencer A. Winters, P.C.	2.10	Attend conference with Selendy Gay re PJT retention objection (.5); review, analyze issues re PJT retention objection (.7); correspond and telephone conferences with N. Adzima, K&E team re same (.5); review, analyze reply in support of PJT retention (.4).
08/13/25	Mary Catherine Young	2.30	Correspond with H. Kupsky, K&E team re PJT retention reply (.2); review, analyze research re same (1.3); correspond with E. Swager re same (.3); review correspondence re same (.2); review, analyze A&M fee application (.3).
08/14/25	Nicholas Adzima	2.70	Review, revise PJT retention application reply.
08/14/25	Christina Aldime	4.20	Correspond with ordinary course professionals re declaration of disinterestedness (.7); review, revise re same (.6); review, revise PJT retention objection reply (2.9).
08/14/25	Lauren Diss	2.70	Review, revise ordinary course professionals' declarations (2.0); correspond with D. Heriford, K&E team re the same (.7).
08/14/25	Julia Fletcher	4.20	Review, revise summary re FTI fees.
08/14/25	Diana Heriford	8.60	Review, analyze ordinary course professional declarations (3.3); revise same (1.4); correspond with D. Wachenfeld, K&E team re same (3.9).
08/14/25	Sarah Jones	7.10	Review, analyze fee applications re PJT retention objection (3.8); draft, revise summary re same (3.3).
08/14/25	Ross M. Kwasteniet, P.C.	3.20	Review, analyze considerations re PJT retention.
08/14/25	Sarah Melanson	1.40	Review, revise declarations of disinterestedness re ordinary course professionals (1.1); correspond with ordinary course professionals re same (.1); correspond with D. Heriford re same (.2).

Date	Name	Hours	Description
08/14/25	Luke Nance	1.00	Review, revise ordinary course professionals' declarations (.5); correspond with ordinary course professionals re same (.3); correspond with D. Heriford, K&E team re same (.2).
08/14/25	Nicholas Olivencia	2.90	Draft ordinary course professional declarations (2.2); correspond with ordinary course professionals re same (.7).
08/14/25	Renee Olivett	0.70	Revise ordinary course professionals' declaration (.4); correspond with professionals, D. Heriford re same (.3).
08/14/25	Eric Steinfeld	2.00	Review, revise A&M monthly fee application (1.3); correspond with M. Young, K&E team re same (.3); correspond with PSZJ team re same (.2); correspond with A&M team re same (.2).
08/14/25	Josh Sussberg, P.C.	0.70	Correspond with R. Kwasteniet re same (.4); telephone conference with S. Zelin re PJT retention and case status (.2); correspond with FTI team re same (.1).
08/14/25	Evan Swager	1.90	Review, revise reply re PJT retention objection (.5); correspond with S. Winters, K&E team re same (.9); correspond with M. Young re PJT engagement letter (.5).
08/14/25	Daniel Wachenfeld	2.90	Correspond with D. Heriford, K&E team re ordinary course professional declaration (.6); review, revise summary re same (1.4); compile filing versions of OCP declarations (.6); correspond with L. Diss, PSZJ team re filing same (.3).
08/14/25	Quin Wetzel	1.50	Review, revise ordinary course professional declarations (.9); correspond with D. Wachenfeld re same (.2); correspond with ordinary course professionals re same (.4).
08/14/25	Spencer A. Winters, P.C.	2.30	Review and revise reply brief re PJT retention objection.
08/14/25	Mary Catherine Young	2.50	Review, revise PJT retention objection reply (.2); analyze research re same (.8); correspond with H. Kupsky, K&E team re same (.5); review, analyze A&M retention application (.7); correspond with J. Fletcher, K&E team re same (.3).
08/15/25	Nicholas Adzima	1.30	Review, revise order re PJT retention (.7); correspond with M. Young, K&E team re same (.6).

Date	Name	Hours	Description
08/15/25	Christina Aldime	3.80	Correspond with ordinary course professionals re declaration of disinterestedness (.7); review, revise re same (.6); review, revise certificate of counsel re PJT retention (2.5).
08/15/25	Lauren Diss	0.30	Conference with A&M team, D. Heriford re payment of tax professionals.
08/15/25	Julia Fletcher	2.10	Revise FTI fee summary (.5); review, revise KPMG fee application (1.3); review, analyze A&M fee application (.3).
08/15/25	Diana Heriford	4.80	Review, analyze ordinary course professional declarations (2.5); revise same (.8); correspond with D. Wachenfeld, K&E team re same (1.5).
08/15/25	Hannah Kupsky	1.30	Review, revise KPMG fee statement.
08/15/25	Ross M. Kwasteniet, P.C.	2.40	Finalize resolution of PJT retention dispute.
08/15/25	Sarah Melanson	1.10	Review, revise declarations of disinterestedness re ordinary course professional retention (.8); correspond with D. Heriford, ordinary course professional re same (.3).
08/15/25	Luke Nance	1.80	Review, revise ordinary course professional declarations (1.1); correspond with ordinary course professionals re same (.3); correspond with D. Heriford, K&E team re same (.4).
08/15/25	Nicholas Olivencia	1.30	Review, analyze ordinary course professional retention issues (.8); correspond with ordinary course professionals re same (.5).
08/15/25	Eric Steinfeld	0.70	Correspond with PSZJ and A&M teams re filing A&M retention application (.3); review, revise same (.4).
08/15/25	Aaron Stevenson	1.10	Analyze and summarize Judge Goldblatt retention cases (1.0); correspond with H. Kupsky, K&E team re the same (.1).
08/15/25	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re PJT retention issues.
08/15/25	Evan Swager	1.10	Correspond with M. Young, K&E team re PJT retention application, resolution of PJT retention objection.

Date	Name	Hours	Description
08/15/25	Daniel Wachenfeld	1.70	Correspond with D. Heriford, K&E team re ordinary course professional declarations (.5); revise summary re same (.8); compile filing versions of ordinary course professional declarations (.2); correspond with L. Diss, PSZJ team re filing same (.2).
08/15/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re PJT retention settlement.
08/15/25	Mary Catherine Young	3.20	Review, revise PJT retention order (.3); correspond with C. Aldime, K&E team re same (.2); revise re same (.2); correspond with C. Aldime, K&E team re COC re same (.2); review, revise same (.3); correspond with H. Kupsky, K&E team re KPMG fee application (.2); correspond with E. Steinfeld re A&M fee application (.2); correspond with advisors re PJT retention order (.6); review, revise documents re same (1.0).
08/17/25	Nicholas Olivencia	0.20	Review, analyze ordinary course professional declaration (.1); correspond with ordinary course professional re same (.1).
08/17/25	Mary Catherine Young	0.50	Review, analyze KPMG monthly fee statement (.2); correspond with H. Kupsky re same (.1); review, analyze issues re PwC retention (.2).
08/18/25	Christina Aldime	0.70	Correspond with D. Heriford, K&E team re retention of ordinary course professionals (.3); review, revise declarations re same (.4).
08/18/25	Lauren Diss	1.10	Review, analyze ordinary course professional declarations.
08/18/25	Diana Heriford	6.50	Review, analyze ordinary course professional declarations (2.9); revise same (.9); correspond with D. Wachenfeld, K&E team re same (2.6); correspond with Company re same (.1).
08/18/25	Hannah Kupsky	0.70	Revise KPMG fee statement.
08/18/25	Sarah Melanson	0.40	Revise declarations of disinterestedness re ordinary course professionals (.3); correspond with D. Heriford re same (.1).
08/18/25	Luke Nance	2.40	Review, revise ordinary course professional declarations (1.5); correspond with professionals re same (.4); correspond with D. Heriford, K&E team re same (.5).

Date	Name	Hours	Description
08/18/25	Nicholas Olivencia	1.40	Review, analyze ordinary course professional declarations.
08/18/25	Renee Olivett	1.70	Correspond with D. Heriford, ordinary course professionals re declarations of disinterestedness (1.1); revise ordinary course professional's declarations (.6).
08/18/25	Daniel Wachenfeld	1.30	Conference with D. Heriford, K&E team re ordinary course professional declarations (.7); draft filing versions of same (.3); revise summary re same (.3).
08/18/25	Quin Wetzel	2.40	Review, revise ordinary course professional declarations (1.8); correspond with D. Wachenfeld, ordinary course professionals re same (.6).
08/18/25	Mary Catherine Young	1.00	Review, analyze issues re PwC fee application (.3); correspond with PwC re same (.3); correspond with H. Kupsky re KPMG fee application (.3); correspond with PJT team re retention order (.1).
08/19/25	Christina Aldime	2.60	Correspond with D. Heriford, K&E team re retention of ordinary course professionals (.6); review, revise declarations re same (2.0).
08/19/25	Diana Heriford	7.50	Review, revise ordinary course professional declarations (3.9); correspond with D. Wachenfeld, K&E team re same (2.7); analyze correspondence with ordinary course professionals re same (.9).
08/19/25	Sarah Melanson	1.10	Revise ordinary course professional declarations of disinterestedness (.8); correspond with D. Heriford, local counsels re same (.3).
08/19/25	Luke Nance	2.70	Review, revise ordinary course professionals' declarations (1.4); correspond with ordinary course professionals re same (.8); correspond with D. Heriford, K&E team re same (.5).
08/19/25	Nicholas Olivencia	1.20	Review and analyze filed ordinary course professional declarations (.2); revise summary re same (.4); review, analyze ordinary course professional declarations (.6).
08/19/25	Renee Olivett	1.00	Correspond with D. Heriford, K&E team, ordinary course professionals re declarations of disinterestedness (.6); revise same (.4).

Date	Name	Hours	Description
08/19/25	Daniel Wachenfeld	2.20	Correspond with D. Heriford, K&E team re ordinary course professional declarations (1.3); revise summary re same (.5); draft filing versions re ordinary course professional declarations (.3); correspond with PSZJ team re filing same (.1).
08/19/25	Quin Wetzel	1.40	Review, revise ordinary course professional declarations (1.1); correspond with D. Wachenfeld, ordinary course professionals re same (.3).
08/20/25	Christina Aldime	2.20	Correspond with D. Heriford, K&E team re retention of ordinary course professionals (.5); review, revise summary re same (1.7).
08/20/25	Diana Heriford	5.00	Review, revise ordinary course professional declarations (3.7); correspond with D. Wachenfeld, K&E team re same (1.3).
08/20/25	Sarah Melanson	2.00	Revise ordinary course professional declarations of disinterestedness (1.3); correspond with D. Heriford, PSZJ team re same (.4); review, analyze correspondence with PSZJ team re same (.3).
08/20/25	Luke Nance	1.90	Review, revise ordinary course professional declarations (1.2); correspond with ordinary course professionals re same (.2); correspond with L. Diss, K&E team re same (.5).
08/20/25	Nicholas Olivencia	0.90	Review, analyze ordinary course professional declarations and revise summary re same (.7); correspond with ordinary course professional re declaration (.2).
08/20/25	Renee Olivett	0.50	Revise ordinary course professional declarations (.3); correspond with D. Heriford, ordinary course professionals re same (.2).
08/20/25	Daniel Wachenfeld	3.60	Correspond with D. Heriford, K&E team re ordinary course professional declarations (1.2); draft filing versions of same (.5); revise summary re ordinary course professionals (1.9).
08/20/25	Quin Wetzel	0.90	Revise ordinary course professional declarations (.6); correspond with D. Wachenfeld, ordinary course professionals re same (.3).

Date	Name	Hours	Description
08/21/25	Christina Aldime	0.90	Review, revise ordinary course professional declarations (.5); correspond with D. Heriford, professionals, K&E team re same (.4).
08/21/25	Lauren Diss	0.90	Review, analyze ordinary course professional declarations.
08/21/25	Diana Heriford	3.90	Review, analyze ordinary course professional declarations (3.1); correspond with D. Wachenfeld, K&E team re same (.8).
08/21/25	Sarah Melanson	1.00	Revise ordinary course professional declarations of disinterestedness (.7); correspond with D. Heriford, local counsel re same (.3).
08/21/25	Luke Nance	2.60	Review, revise ordinary course professional declarations (1.4); correspond with ordinary course professionals re same (.8); correspond with D. Heriford, K&E team re same (.4).
08/21/25	Renee Olivett	0.60	Revise ordinary course professional declarations (.4); correspond with D. Heriford, professionals re same (.2).
08/21/25	Daniel Wachenfeld	2.80	Correspond with D. Heriford, K&E team re ordinary course professional declarations (.9); revise ordinary course professional declaration summary (1.6); correspond with PSZJ team re filing ordinary course professional declarations (.3).
08/21/25	Quin Wetzel	3.30	Review, revise ordinary course professional declarations (2.4); correspond with D. Wachenfeld, ordinary course professionals re same (.9).
08/22/25	Christina Aldime	3.70	Review, revise ordinary course professional declarations (2.9); correspond with D. Heriford, K&E team re retention re same (.8).
08/22/25	Lauren Diss	0.70	Review, revise ordinary course professional declarations.
08/22/25	Kaitlan Donahue	0.10	Correspond with Greenberg Traurig team, L. Diss re Greenberg Traurig retention application.
08/22/25	Diana Heriford	4.30	Review, analyze ordinary course professional declarations (3.4); correspond with D. Wachenfeld, K&E team re same (.9).

Date	Name	Hours	Description
08/22/25	Luke Nance	2.70	Review, revise ordinary course professional declarations (1.2); correspond with ordinary course professionals re same (.5); revise summary re same (.3); correspond with D. Heriford, K&E team re same (.7).
08/22/25	Nicholas Olivencia	0.80	Review, analyze ordinary course professional declarations (.7); correspond with ordinary course professional re same (.1).
08/22/25	Renee Olivett	1.30	Revise ordinary course professional declarations (.7); correspond with D. Heriford, K&E team, professionals re same (.6).
08/22/25	Daniel Wachenfeld	5.00	Draft summary re ordinary course professionals (3.0); correspond with D. Heriford, K&E team re ordinary course professional declarations (.9); revise summary re same (.8); correspond with C. Aldime re same (.3).
08/22/25	Quin Wetzel	2.50	Review, revise ordinary course professional declarations (1.7); correspond with D. Wachenfeld, ordinary course professionals re same (.8).
08/25/25	Christina Aldime	0.60	Review, revise vendor trade agreements.
08/25/25	Christina Aldime	0.50	Correspond with D. Heriford, K&E team re retention of ordinary course professionals.
08/25/25	Lauren Diss	3.50	Review, revise ordinary course professional declarations (2.4); correspond with K. Donahue re Greenberg Traurig retention application (1.1).
08/25/25	Kaitlan Donahue	0.10	Correspond with Greenberg Traurig re supplemental retention declaration, retention order.
08/25/25	Diana Heriford	0.40	Review, analyze issues re ordinary course professionals.
08/25/25	Sarah Melanson	0.90	Review, analyze ordinary course professional declaration of disinterestedness (.7); correspond with D. Heriford, ordinary course professional re same (.2).
08/25/25	Luke Nance	0.80	Review, analyze ordinary course professional declarations (.3); correspond with ordinary course professionals re same (.2); correspond with D. Heriford, K&E team re same (.3).

Date	Name	Hours	Description
08/25/25	Renee Olivett	1.70	Revise ordinary course professional declarations (.9); correspond with D. Heriford, K&E team, ordinary course professionals re same (.8).
08/25/25	Daniel Wachenfeld	1.50	Correspond with D. Heriford, K&E team re ordinary course professional declarations (.5); revise summary re same (.7); correspond with L. Diss, PSZJ team re filing same (.3).
08/25/25	Quin Wetzel	2.40	Review, revise ordinary course professional declarations (1.7); correspond with D. Wachenfeld, ordinary course professionals re same (.7).
08/26/25	Christina Aldime	0.60	Correspond with D. Heriford, K&E team re retention of ordinary course professionals.
08/26/25	Lauren Diss	1.90	Review, revise ordinary course professional declarations.
08/26/25	Diana Heriford	7.30	Analyze ordinary course professional declarations (3.9); review, revise same (1.8); correspond with D. Wachenfeld, K&E team re same (1.6).
08/26/25	Sarah Melanson	2.20	Review, analyze ordinary course professional declaration of disinterestedness (2.0); correspond with D. Heriford, ordinary course professional re same (.2).
08/26/25	Luke Nance	2.90	Review, revise ordinary course professional declarations (1.2); correspond with ordinary course professionals re same (.9); correspond with D. Heriford, K&E team re same (.8).
08/26/25	Nicholas Olivencia	1.30	Review, analyze ordinary course professional declaration (.5); correspond with ordinary course professionals re declarations (.6); revise ordinary course professional summary (.2).
08/26/25	Renee Olivett	1.90	Revise ordinary course professional declarations (1.2); correspond with D. Heriford, K&E team, ordinary course professionals re same (.7).
08/26/25	Daniel Wachenfeld	2.10	Correspond with D. Heriford, K&E team re ordinary course professional declarations (.4); revise summary re same (1.1); compile filing versions of same (.3); correspond with L. Diss, PSZJ team re filing same (.3).

Date	Name	Hours	Description
08/26/25	Quin Wetzel	1.80	Review, revise ordinary course professional declarations (1.2); correspond with D. Wachenfeld, ordinary course professionals re same (.6).
08/27/25	Lauren Diss	1.10	Review, revise ordinary course professional declarations.
08/27/25	Diana Heriford	2.90	Review, analyze ordinary course professional declarations (2.3); correspond with D. Wachenfeld, K&E team re same (.6).
08/27/25	Sarah Melanson	0.10	Review, analyze ordinary course professional declaration of disinterestedness.
08/27/25	Luke Nance	1.70	Review, revise ordinary course professional declarations (1.0); correspond with ordinary course professionals re same (.3); correspond with D. Heriford, K&E team re same (.4).
08/27/25	Nicholas Olivencia	1.10	Telephone conference with ordinary course professional re retention (.3); review, analyze ordinary course professional retention issues (.4); revise ordinary course professional summary (.4).
08/27/25	Renee Olivett	0.90	Revise ordinary course professional declarations (.6); correspond with D. Heriford, K&E team, ordinary course professionals re same (.3).
08/27/25	Daniel Wachenfeld	1.20	Correspond with D. Heriford, K&E team re ordinary course professional declarations (.5); revise summary re same (.4); compile filing versions of same (.3).
08/27/25	Quin Wetzel	0.40	Correspond with D. Wachenfeld re ordinary course professional retention issues.
08/28/25	Lauren Diss	2.50	Review, analyze ordinary course professional declarations (1.2); correspond with D. Wachenfeld, K&E team re process, next steps re ordinary course professional retention (1.3).
08/28/25	Diana Heriford	7.40	Analyze ordinary course professional declarations (3.7); review, revise same (2.3); correspond with D. Wachenfeld, K&E team re same (1.4).
08/28/25	Sarah Melanson	1.40	Review, analyze ordinary course professional declaration of disinterestedness (1.2); correspond with D. Heriford, ordinary course professional re same (.2).

Date	Name	Hours	Description
08/28/25	Luke Nance	2.40	Review, revise ordinary course professional declarations (1.0); correspond with ordinary course professionals re same (.8); correspond with D. Heriford, K&E team re same (.6).
08/28/25	Nicholas Olivencia	1.40	Revise ordinary course professional retention summaries.
08/28/25	Renee Olivett	0.30	Revise ordinary course professional declaration (.2); correspond with D. Heriford re same (.1).
08/28/25	Daniel Wachenfeld	2.70	Review, revise ordinary course professional declarations (1.1); correspond with D. Heriford, K&E team re same (.4); revise summary re same (.6); compile filing versions of same (.3); correspond with L. Diss, PSZJ team re same (.3).
08/28/25	Quin Wetzel	1.20	Review, revise ordinary course professional declarations (.8); correspond with D. Wachenfeld, ordinary course professionals re same (.4).
08/28/25	Mary Catherine Young	0.30	Correspond with L. Diss, K&E team re KPMG payments.
08/29/25	Lauren Diss	2.50	Correspond with M. Young re KPMG payment issues (.6); review, analyze ordinary course professional declarations (1.0); review, analyze questions re payment of retained professionals (.9).
08/29/25	Diana Heriford	3.40	Analyze ordinary course professional declarations (2.2); review, revise same (.3); correspond with D. Wachenfeld, K&E team re same (.9).
08/29/25	Sarah Melanson	1.10	Review, analyze ordinary course professional declaration of disinterestedness (.9); correspond with D. Heriford, professional re same (.2).
08/29/25	Luke Nance	2.30	Review, revise ordinary course professional declarations (1.4); correspond with ordinary course professionals re same (.5); correspond with D. Heriford, K&E team re same (.4).
08/29/25	Nicholas Olivencia	0.50	Revise ordinary course professional retention summaries.
08/29/25	Renee Olivett	0.40	Revise ordinary course professional declaration (.2); correspond with D. Heriford, professional re same (.2).

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126818
Marelli Holdings Co., Ltd. Matter Number: 57489-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
08/29/25	Evan Swager	1.10	Review, revise Bain engagement letter (.9); correspond with S. Melanson re same (.2).
08/29/25	Daniel Wachenfeld	1.90	Review, revise ordinary course professional declarations (1.2); correspond with D. Heriford, K&E team re same (.5); correspond with L. Diss, PSZJ team re filing same (.2).
08/29/25	Mary Catherine Young	0.20	Correspond with A&M team re KPMG payments.
08/30/25	Luke Nance	0.90	Review, revise ordinary course professional declarations (.6); correspond with D. Heriford, K&E team re same (.3).
08/31/25	Diana Heriford	0.10	Analyze ordinary course professional declarations.
Total		**526.80**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126819
Client Matter: 57489-21

In the Matter of Tax Matters

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 25,751.00
Total legal services rendered	$ 25,751.00

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126819
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Diana Heriford	3.30	1,375.00	4,537.50
Anthony Vincenzo Sexton, P.C.	0.60	2,075.00	1,245.00
Leah Warren	9.50	1,395.00	13,252.50
Nicholas Warther	2.00	1,825.00	3,650.00
Andrew Zhang	2.80	1,095.00	3,066.00
TOTALS	**18.20**		**$ 25,751.00**

Description of Legal Services

Date	Name	Hours	Description
08/01/25	Leah Warren	0.60	Correspond with E. Swager re tax structure presentation (.1); discuss updated transaction steps with E. Swager, K&E team (.5).
08/04/25	Leah Warren	0.40	Correspond with B. Malz and F. Schlott re tax notices.
08/05/25	Leah Warren	0.60	Correspond with E. Swager, K&E team re transaction steps checklist.
08/06/25	Nicholas Warther	0.30	Conference with A. Zhang, K&E team re status and next steps re tax matters.
08/06/25	Andrew Zhang	0.30	Conference with N. Warther, K&E team re status and next steps re tax matters.
08/07/25	Leah Warren	0.80	Conference with H. Rovner re intercompany note tax issues (.2); revise intercompany note re same (.4); correspond with Company re same (.2).
08/08/25	Anthony Vincenzo Sexton, P.C.	0.10	Analyze tax analysis considerations.
08/08/25	Leah Warren	2.20	Conference with A. Zhang re transaction structure steps (.5); conference with E. Swager, K&E team, Nishimura re transaction structure steps (.2); conference with A. Zhang, Company re intercompany loan tax issues (1.5).
08/08/25	Nicholas Warther	0.80	Correspond with Company, L. Warren, K&E team re tax planning.
08/08/25	Andrew Zhang	1.30	Correspond with N. Warther, K&E team re tax matters.
08/12/25	Nicholas Warther	0.20	Correspond with KPMG re tax structuring.
08/13/25	Leah Warren	0.30	Conference with A. Zhang re intercompany loan tax issues.
08/13/25	Andrew Zhang	0.60	Correspond with L. Warren re intercompany note tax issues (.3); review and revise Japanese tax disclosures (.3).
08/15/25	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Akin and SVP re tax modeling and related considerations.
08/15/25	Leah Warren	0.30	Conference with H. Rovner re intercompany loan tax issues.
08/19/25	Andrew Zhang	0.60	Review and analyze intercompany note matters (.4); analyze tax related pledge agreement items (.2).

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126819
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
08/20/25	Leah Warren	2.70	Conference with A. Zhang re intercompany loan agreement tax issues (.4); research Section 956 rules re chapter 11 considerations (1.0); analyze credit agreement and Mexico non-possessory pledge agreement issues (.7); conference with H. Rovner, K&E team re Section 956 considerations (.6).
08/26/25	Leah Warren	1.30	Draft summary re outstanding intercompany loan agreements and tax structure slides (.5); conference with N. Warther re same (.8).
08/26/25	Nicholas Warther	0.70	Correspond with L. Warren re tax open items.
08/27/25	Diana Heriford	0.70	Review, analyze Company inquiry re tax advisors.
08/27/25	Leah Warren	0.30	Correspond with Company and KPMG team re intercompany loan agreement tax issues.
08/28/25	Diana Heriford	2.50	Review, analyze consideration re tax advisors.
08/29/25	Diana Heriford	0.10	Review, analyze inquiry re tax advisors.
Total		**18.20**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126820
Client Matter: 57489-22

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 30,968.50
Total legal services rendered	$ 30,968.50

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126820
Marelli Holdings Co., Ltd. Matter Number: 57489-22
Creditor and Stakeholder Communications

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	3.50	1,735.00	6,072.50
Nick Argentieri	0.50	1,525.00	762.50
Ross M. Kwasteniet, P.C.	9.20	2,595.00	23,874.00
Josh Sussberg, P.C.	0.10	2,595.00	259.50
TOTALS	**13.30**		**$ 30,968.50**

Description of Legal Services

Date	Name	Hours	Description
08/04/25	Ross M. Kwasteniet, P.C.	0.80	Conference with PJT, A&M teams and ad hoc group advisors re case status, next steps.
08/06/25	Ross M. Kwasteniet, P.C.	1.60	Draft letter to ad hoc group re customer, vendor negotiations.
08/07/25	Ross M. Kwasteniet, P.C.	2.40	Draft and revise letter to ad hoc group re customer, vendor negotiations.
08/07/25	Ross M. Kwasteniet, P.C.	0.60	Conference with AlixPartners, Akin team re customer, vendor negotiations.
08/11/25	Ross M. Kwasteniet, P.C.	0.60	Conference with AlixPartners, Akin team re case status, next steps.
08/11/25	Josh Sussberg, P.C.	0.10	Correspond with Company advisors re creditor matters.
08/18/25	Ross M. Kwasteniet, P.C.	0.50	Conference with AlixPartners, Akin team re case status, next steps.
08/19/25	Nicholas Adzima	1.40	Correspond with creditors re inquiries on status.
08/19/25	Nick Argentieri	0.50	Analyze share options matters (.3); correspond with E. Swager, Company re same (.2).
08/20/25	Nicholas Adzima	0.50	Correspond with creditors re plan treatment.
08/20/25	Ross M. Kwasteniet, P.C.	2.70	Review, analyze correspondence from ad hoc group and analyze issues and next steps re same.
08/26/25	Nicholas Adzima	1.60	Review, revise communications talking points (.8); correspond with N. Howard, K&E team re status, next steps re communications (.8).
Total		**13.30**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126821
Client Matter: 57489-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 19,354.50
Total legal services rendered	$ 19,354.50

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126821
Marelli Holdings Co., Ltd. Matter Number: 57489-24
U.S. Trustee Communications & Reporting

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	2.10	1,735.00	3,643.50
Julia F. Burnson	0.60	685.00	411.00
Shirley Chan	0.10	1,525.00	152.50
Lauren Diss	2.90	1,525.00	4,422.50
Diana Heriford	7.80	1,375.00	10,725.00
TOTALS	**13.50**		**$ 19,354.50**

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126821
Marelli Holdings Co., Ltd. Matter Number: 57489-24
U.S. Trustee Communications & Reporting

Description of Legal Services

Date	Name	Hours	Description
08/20/25	Diana Heriford	1.70	Review, analyze monthly operating reports.
08/21/25	Diana Heriford	2.10	Review, analyze monthly operating reports.
08/22/25	Diana Heriford	3.50	Review, analyze monthly operating reports.
08/25/25	Julia F. Burnson	0.60	Coordinate September 3, 2025 341 meeting logistics.
08/27/25	Nicholas Adzima	1.00	Conferences with A&M team, Company re 341 meeting.
08/27/25	Shirley Chan	0.10	Correspond with N. Adzima re 341 meeting.
08/27/25	Lauren Diss	2.90	Review, analyze 341 materials (1.4); conference with Company, A&M team, N. Adzima, K&E team re 341 meeting preparation (1.5).
08/27/25	Diana Heriford	0.30	Review, analyze monthly operating reports.
08/28/25	Nicholas Adzima	1.10	Conferences with A&M team, Company re 341 meeting.
08/29/25	Diana Heriford	0.20	Review, analyze monthly operating reports.
Total		**13.50**	

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FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126822
Client Matter: 57489-25

In the Matter of Non-Working Travel

For legal services rendered through August 31, 2025 (see attached Description of Legal Services for detail)	$ 20,754.50
Total legal services rendered	$ 20,754.50

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126822
Marelli Holdings Co., Ltd. Matter Number: 57489-25
Non-Working Travel

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	2.60	1,735.00	4,511.00
Ross M. Kwasteniet, P.C.	4.30	2,595.00	11,158.50
Casey McGushin	3.00	1,695.00	5,085.00
TOTALS	**9.90**		**$ 20,754.50**

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126822
Marelli Holdings Co., Ltd. Matter Number: 57489-25
Non-Working Travel

Description of Legal Services

Date	Name	Hours	Description
08/24/25	Casey McGushin	1.50	Travel from Chicago, IL to Wilmington, DE re lift stay hearing (billed at half time).
08/25/25	Nicholas Adzima	1.30	Travel from New York, NY to Wilmington, DE for hearing (billed at half time).
08/25/25	Nicholas Adzima	1.30	Travel from Wilmington, DE to New York, NY for hearing (billed at half time).
08/25/25	Casey McGushin	1.50	Travel from Wilmington, DE to Chicago, IL re lift stay hearing (billed at half time).
08/28/25	Ross M. Kwasteniet, P.C.	2.00	Travel from Chicago, IL to Atlanta, GA for meeting with D. Slump, various parties (billed at half time).
08/29/25	Ross M. Kwasteniet, P.C.	2.30	Travel from Atlanta, GA to Chicago, IL following meeting with D. Slump, various parties (billed at half time).
Total		**9.90**	

KIRKLAND & ELLIS LLP
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601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128098
Client Matter: 57489-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 35,852.50
Total legal services rendered	$ 35,852.50

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128098
Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nick Argentieri	4.80	1,525.00	7,320.00
Shirley Chan	0.50	1,525.00	762.50
Brigit Crosbie	1.50	1,445.00	2,167.50
Devin DiSabatino	1.40	865.00	1,211.00
Richard U. S. Howell, P.C.	1.40	2,015.00	2,821.00
Aaron Lorber, P.C.	1.30	2,175.00	2,827.50
Casey McGushin	1.30	1,695.00	2,203.50
Alice Preminger	8.50	1,025.00	8,712.50
Jeffrey J. Seroogy	0.50	1,815.00	907.50
Aaron Stevenson	0.50	1,465.00	732.50
Lauren Valentor	4.60	1,345.00	6,187.00
TOTALS	**26.30**		**$ 35,852.50**

Description of Legal Services

Date	Name	Hours	Description
09/03/25	Richard U. S. Howell, P.C.	0.30	Correspond with C. McGushin, K&E team re outstanding potential litigation issues (.1); correspond with N. Adzima, K&E team re claims investigation (.2).
09/05/25	Nick Argentieri	1.50	Review, analyze arbitration request (.8); review, analyze correspondence with R. Howell, K&E team, special counsel to committee re same (.3); draft responses to queries re same (.4).
09/07/25	Nick Argentieri	2.00	Draft responses to claims re arbitration matter (.8); research re same (.6); review, analyze DIP orders, RSA re same (.4); correspond with N. Adzima re same (.2).
09/08/25	Nick Argentieri	1.00	Review, revise summary re arbitration matter (.2); correspond with N. Adzima, arbitration counsel re same (.1); review, analyze certificates of service re notice issues (.4); correspond with arbitration counsel re same, first day orders (.3).
09/12/25	Nick Argentieri	0.30	Correspond with Company re suggestion of bankruptcy, pending litigation.
09/12/25	Casey McGushin	0.50	Review and analyze materials from client with back-up related to claims to assert against customer.
09/16/25	Brigit Crosbie	1.30	Conference with C. McGushin re adversary proceeding (.6); review, revise motion for judgment on pleadings (.7).
09/17/25	Devin DiSabatino	0.90	Review, revise motion for injunctive relief.
09/17/25	Aaron Stevenson	0.50	Review, analyze correspondence with C. McGushin re disputes (.2); correspond with C. McGushin re same (.3).
09/17/25	Lauren Valentor	3.10	Research international service requirements re litigation matters.
09/18/25	Aaron Lorber, P.C.	0.50	Telephone conference with L. Seroogy, K&E team re IP litigation.
09/18/25	Jeffrey J. Seroogy	0.50	Conference with A. Lorber, K&E team re IP litigation claims.
09/18/25	Lauren Valentor	0.20	Conference with D. DiSabatino re international service requirements.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128098
Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
09/19/25	Aaron Lorber, P.C.	0.80	Telephone conference with Company re IP litigation issues.
09/19/25	Lauren Valentor	0.10	Research international service requirements re litigation matters.
09/23/25	Richard U. S. Howell, P.C.	0.50	Review, analyze correspondence with C. McGushin, K&E team re open claims investigation and potential litigation issues.
09/26/25	Alice Preminger	0.60	Review and analyze Company proposal.
09/26/25	Alice Preminger	0.20	Review and analyze Slump declaration.
09/26/25	Alice Preminger	0.80	Review and analyze Company financial reports and presentations.
09/26/25	Lauren Valentor	0.60	Review, analyze research re potential litigation issues (.3); conference with D. DiSabatino re same (.3).
09/28/25	Alice Preminger	1.20	Review and analyze Singh declaration (.6); draft memoranda of strategy re same (.6).
09/28/25	Alice Preminger	0.60	Review, revise memoranda re Slump declaration strategy.
09/28/25	Alice Preminger	0.50	Review, revise memoranda re Grossi declaration strategy.
09/29/25	Shirley Chan	0.50	Conference with C. McGushin and K&E team re case status and next steps.
09/29/25	Devin DiSabatino	0.50	Conference with C. McGushin, K&E team re case updates, litigation issues.
09/29/25	Casey McGushin	0.80	Conference with K. O'Neill, K&E team re case updates, litigation issues (.4); prepare for same (.4).
09/29/25	Alice Preminger	1.30	Review, revise Slump declaration strategy memoranda.
09/29/25	Alice Preminger	0.50	Conference with C. McGushin and K&E team re: case strategy.
09/29/25	Alice Preminger	1.10	Review and analyze filings re dispute.
09/29/25	Lauren Valentor	0.10	Analyze litigation research issues.
09/29/25	Lauren Valentor	0.50	Conference with C. McGushin, S. Chan, B. Crosbie, D. DiSabatino re case status (.2); prepare for same (.3).
09/30/25	Brigit Crosbie	0.20	Conference with C. McGushin re next steps.
09/30/25	Richard U. S. Howell, P.C.	0.60	Review, analyze correspondence with C. McGushin re open investigation issues (.3); review, analyze materials re open litigation and restructuring issues (.3).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128098
Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
09/30/25	Alice Preminger	1.70	Review and analyze key documents pertaining to bankruptcy filing, litigation issues.
Total		**26.30**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128099
Client Matter: 57489-4

In the Matter of Automatic Stay Matters

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 98,744.00
Total legal services rendered	$ 98,744.00

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128099
Marelli Holdings Co., Ltd. Matter Number: 57489-4
Automatic Stay Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	9.90	1,735.00	17,176.50
Nick Argentieri	1.80	1,525.00	2,745.00
Brigit Crosbie	4.50	1,445.00	6,502.50
Devin DiSabatino	27.40	865.00	23,701.00
Diana Heriford	10.80	1,375.00	14,850.00
Casey McGushin	9.40	1,695.00	15,933.00
Renee Olivett	8.10	1,195.00	9,679.50
Lauren Valentor	1.00	1,345.00	1,345.00
Daniel Wachenfeld	5.70	1,195.00	6,811.50
TOTALS	**78.60**		**$ 98,744.00**

Description of Legal Services

Date	Name	Hours	Description
09/03/25	Nicholas Adzima	0.50	Conference with E. Swager, Company re automatic stay considerations.
09/03/25	Diana Heriford	0.60	Review, analyze lift-stay stipulation, related matters.
09/03/25	Diana Heriford	2.40	Review, analyze lift-stay stipulation.
09/04/25	Nick Argentieri	1.80	Review, revise stipulation re automatic stay relief (.7); review, analyze precedent re same (.3); review, analyze RSA re consent, notice rights re same (.2); correspond with R. Olivett re same (.1); review, analyze insurance policies re same (.5).
09/04/25	Renee Olivett	1.50	Revise auto-stay stipulation (.8); correspond with D. Heriford, K&E team, local counsel re same (.4); analyze insurance documents (.3).
09/05/25	Nicholas Adzima	1.20	Review, analyze automatic stay considerations.
09/05/25	Renee Olivett	0.20	Correspond with opposing counsel re lift stay.
09/06/25	Nicholas Adzima	1.10	Review, revise automatic stay papers.
09/08/25	Diana Heriford	0.80	Analyze lift-stay stipulation.
09/08/25	Renee Olivett	0.90	Revise lift-stay stipulation (.7); correspond with D. Heriford, opposing counsel re same (.2).
09/09/25	Diana Heriford	0.60	Analyze lift-stay stipulation.
09/09/25	Renee Olivett	0.20	Correspond with opposing counsel re lift-stay stipulation.
09/10/25	Nicholas Adzima	1.20	Correspond with company and co-counsel re automatic stay matters.
09/10/25	Diana Heriford	0.60	Analyze lift-stay stipulation.
09/10/25	Renee Olivett	0.30	Correspond with opposing counsel re lift-stay stipulation.
09/11/25	Diana Heriford	1.70	Analyze lift-stay stipulation, related matters.
09/11/25	Renee Olivett	1.10	Revise lift-stay stipulation (.7); correspond with UCC, U.S. Trustee, opposing counsel re same (.4).
09/12/25	Nicholas Adzima	1.20	Correspond with company and co-counsel re automatic stay matters.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128099
Marelli Holdings Co., Ltd. Matter Number: 57489-4
Automatic Stay Matters

Date	Name	Hours	Description
09/12/25	Casey McGushin	2.20	Review and analyze issues re potential action for violation of automatic stay (.9); draft pleadings re same (1.3).
09/12/25	Daniel Wachenfeld	1.50	Draft, revise stipulation re automatic stay.
09/13/25	Daniel Wachenfeld	1.70	Review, revise stipulation re automatic stay.
09/15/25	Diana Heriford	1.20	Review, analyze lift-stay matters.
09/15/25	Renee Olivett	1.70	Revise Bowden lift-stay stipulation (1.1); correspond with Akin, U.S. Trustee, Paul Hastings, D. Heriford, K&E team re same (.6).
09/16/25	Devin DiSabatino	0.50	Conference with L. Valentor re stay issue.
09/16/25	Devin DiSabatino	0.70	Review, analyze stay issue.
09/16/25	Diana Heriford	1.20	Review, analyze lift-stay matters.
09/16/25	Casey McGushin	1.10	Review and analyze stay issue (.6); conference with L. Valentor, K&E team re same (.3); prepare for same (.2).
09/16/25	Renee Olivett	0.40	Correspond with D. Heriford, K&E team, Company, opposing counsel re lift stay stipulation.
09/16/25	Lauren Valentor	0.80	Conference with D. DiSabatino, C. McGushin and B. Crosbie re stay issue (.4); conference with D. DiSabatino re next steps (.1); research issues re same (.3).
09/17/25	Diana Heriford	0.60	Review, analyze lift-stay matters.
09/17/25	Casey McGushin	1.70	Correspond with A. Stevenson, K&E team re stay issue (.6); review and analyze materials re same (1.1).
09/17/25	Renee Olivett	0.90	Correspond with opposing counsel, local counsel, D. Heriford, K&E team re lift-stay stipulation.
09/18/25	Devin DiSabatino	0.30	Review, analyze research re recoupment.
09/18/25	Diana Heriford	0.50	Review, analyze lift-stay matters.
09/18/25	Renee Olivett	0.30	Correspond with opposing counsel, Company, D. Heriford, K&E team re lift-stay stipulation.
09/19/25	Brigit Crosbie	1.70	Research automatic stay damages issues.
09/19/25	Devin DiSabatino	2.80	Research issues re recoupment.
09/19/25	Casey McGushin	2.90	Review and analyze research related to violation of automatic stay (1.2); review and analyze research related to recoupment (1); review and revise pleadings re automatic stay violation (.7).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128099
Marelli Holdings Co., Ltd. Matter Number: 57489-4
Automatic Stay Matters

Date	Name	Hours	Description
09/19/25	Lauren Valentor	0.20	Conference with D. DiSabatino re recoupment research.
09/22/25	Devin DiSabatino	3.20	Research for memorandum re recoupment.
09/22/25	Diana Heriford	0.10	Review, analyze lift-stay matters.
09/23/25	Devin DiSabatino	5.80	Research issues re recoupment, automatic stay.
09/23/25	Renee Olivett	0.10	Correspond with local counsel re automatic stay stipulation.
09/24/25	Devin DiSabatino	3.20	Research issues re recoupment in bankruptcy.
09/24/25	Diana Heriford	0.10	Review, analyze lift-stay matters.
09/25/25	Nicholas Adzima	3.60	Conferences with company re automatic stay matters (.9); draft stipulation re same (2.7).
09/25/25	Brigit Crosbie	2.00	Research automatic stay damages issues.
09/25/25	Devin DiSabatino	2.20	Research recoupment in bankruptcy.
09/25/25	Diana Heriford	0.30	Review, analyze lift-stay matters.
09/25/25	Casey McGushin	1.50	Conference with E. Swager, K&E team re case updates (.6); review and revise research re applicability of stay to customer actions (.7); correspond with B. Crosbie, K&E team re case update (.2).
09/25/25	Renee Olivett	0.20	Correspond with local counsel re automatic stay stipulation.
09/25/25	Daniel Wachenfeld	2.50	Draft stipulation re automatic stay (2.4); correspond with N. Adzima re same (.1).
09/26/25	Nicholas Adzima	1.10	Correspond with company and co-counsel re automatic stay matters.
09/26/25	Brigit Crosbie	0.80	Research automatic stay damages issue.
09/26/25	Devin DiSabatino	5.10	Research recoupment in bankruptcy.
09/26/25	Diana Heriford	0.10	Review, analyze lift-stay matters.
09/26/25	Renee Olivett	0.30	Correspond with local counsel re automatic stay stipulation.
09/28/25	Devin DiSabatino	1.40	Research re recoupment in bankruptcy.
09/29/25	Devin DiSabatino	2.20	Draft briefing re recoupment in bankruptcy.
Total		**78.60**	

KIRKLAND & ELLIS LLP
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601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128100
Client Matter: 57489-5

In the Matter of Business Operations

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 194,796.00
Total legal services rendered	$ 194,796.00

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128100
Marelli Holdings Co., Ltd. Matter Number: 57489-5
Business Operations

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	27.70	1,735.00	48,059.50
Diana Heriford	1.80	1,375.00	2,475.00
Noelle M. Howard	1.50	1,375.00	2,062.50
Ross M. Kwasteniet, P.C.	38.90	2,595.00	100,945.50
Josh Sussberg, P.C.	0.20	2,595.00	519.00
Evan Swager	1.30	1,735.00	2,255.50
Daniel Wachenfeld	32.20	1,195.00	38,479.00
TOTALS	**103.60**		**$ 194,796.00**

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128100
Marelli Holdings Co., Ltd. Matter Number: 57489-5
Business Operations

Description of Legal Services

Date	Name	Hours	Description
09/02/25	Diana Heriford	0.70	Review, analyze management presentation re first day order obligations.
09/03/25	Ross M. Kwasteniet, P.C.	2.10	Review materials re leave behind analysis (1.6); conference with D. Webber, K&E team re same (.5).
09/03/25	Josh Sussberg, P.C.	0.20	Conference with R. Kwasteniet, K&E team re operational status.
09/04/25	Daniel Wachenfeld	0.50	Review, analyze joint venture agreements re business operation considerations.
09/06/25	Nicholas Adzima	2.00	Review, analyze business plan materials.
09/07/25	Diana Heriford	0.40	Review, analyze management presentation re first day order obligations.
09/07/25	Evan Swager	1.30	Review, revise post-petition reporting obligations presentation.
09/08/25	Nicholas Adzima	2.20	Review, revise NDA for operator (.8); conferences with E. Swager re same, next steps (1.4).
09/08/25	Diana Heriford	0.70	Analyze post-petition management presentation.
09/08/25	Ross M. Kwasteniet, P.C.	1.60	Review, analyze work in process, management presentations (1.1); conference with A&M, PJT re case management and next steps (.5).
09/09/25	Nicholas Adzima	1.30	Conferences with E. Swager, N. Howard, M. Young re business plan considerations.
09/10/25	Nicholas Adzima	2.20	Conferences with E. Swager, M. Young, N. Howard, K&E team, company re business plan considerations and strategy.
09/11/25	Nicholas Adzima	1.60	Conferences with E. Swager, N. Howard, M. Young re business plan considerations.
09/12/25	Ross M. Kwasteniet, P.C.	1.60	Analyze liquidity forecast, status of vendor payments, customer payments and next steps.
09/13/25	Nicholas Adzima	2.10	Coordinate with E. Swager re business plan strategy (.9); review materials re same (1.8).
09/13/25	Daniel Wachenfeld	0.20	Analyze CRO confidentiality agreement.
09/14/25	Daniel Wachenfeld	1.30	Review, analyze materials re CRO appointment.
09/15/25	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re liquidity position and timing of customer and vendor payments.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128100
Marelli Holdings Co., Ltd. Matter Number: 57489-5
Business Operations

Date	Name	Hours	Description
09/15/25	Daniel Wachenfeld	5.30	Review, revise CRO engagement letter (.5); analyze CRO fee comparisons (3.2); draft materials re same (1.6).
09/16/25	Nicholas Adzima	2.60	Conferences with E. Swager, M. Young, N. Howard, K&E team, company re business plan considerations and strategy.
09/16/25	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re liquidity position and timing of customer and vendor payments.
09/16/25	Daniel Wachenfeld	2.30	Review, revise summary of CRO comparisons (.7); review, analyze joint venture agreements (1.6).
09/17/25	Daniel Wachenfeld	1.90	Review, analyze joint venture agreements.
09/18/25	Nicholas Adzima	2.40	Conferences with E. Swager, M. Young, N. Howard, K&E team, company re business plan considerations and strategy.
09/18/25	Ross M. Kwasteniet, P.C.	2.40	Prepare for management meetings in London.
09/18/25	Daniel Wachenfeld	2.60	Review, analyze joint venture agreements (2.3); correspond with N. Howard re same (.3).
09/19/25	Nicholas Adzima	3.10	Conferences with E. Swager, M. Young, N. Howard, K&E team, company re business plan considerations and strategy.
09/19/25	Ross M. Kwasteniet, P.C.	4.40	Analyze detailed business plan materials.
09/19/25	Daniel Wachenfeld	7.40	Review, analyze joint venture agreements.
09/20/25	Ross M. Kwasteniet, P.C.	2.60	Prepare for operational meetings with management in London.
09/21/25	Daniel Wachenfeld	2.60	Review, analyze joint venture agreements.
09/22/25	Nicholas Adzima	2.40	Coordinate with E. Swager, R. Kwasteniet, S. Winters re business plan analysis (.6); review, analyze materials re same (1.8).
09/22/25	Ross M. Kwasteniet, P.C.	9.50	Conference with D. Slump, Company, PJT and A&M teams re business plans (3.8); conference with D. Slump, Company, PJT and A&M teams re cost savings opportunities (1.0); prepare for same (3.6); review, analyze issues re same (1.1).
09/22/25	Daniel Wachenfeld	5.00	Review, analyze joint venture agreements (4.0); draft summary re same (1.0).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128100
Marelli Holdings Co., Ltd. Matter Number: 57489-5
Business Operations

Date	Name	Hours	Description
09/23/25	Ross M. Kwasteniet, P.C.	8.70	Conference with D. Slump, client management team, PJT and A&M re business plan and cost savings opportunities (3.5); prepare for same (2.4); analyze issues re same (2.8).
09/23/25	Daniel Wachenfeld	1.60	Review, analyze joint venture agreements.
09/24/25	Nicholas Adzima	2.40	Conferences with E. Swager, K&E team, working group re business plan analysis, next steps.
09/25/25	Noelle M. Howard	1.00	Telephone conference with E. Swager, M. Young, N. Adzima re Mexico tax and trade regulation considerations (.5); review, analyze materials re same (.5).
09/25/25	Daniel Wachenfeld	0.10	Review, analyze joint venture agreements.
09/26/25	Nicholas Adzima	3.40	Review, revise business plan strategy deck (1.9); conferences with E. Swager, K&E team re same (1.0); correspond with working group re same (.5).
09/26/25	Daniel Wachenfeld	0.10	Review, analyze joint venture agreements.
09/29/25	Ross M. Kwasteniet, P.C.	2.60	Prepare for conferences with A&M and PJT teams re liquidity, vendor management issues.
09/29/25	Daniel Wachenfeld	0.80	Review, revise joint venture analysis deck.
09/30/25	Noelle M. Howard	0.50	Telephone conference with E. Swager, M. Young, N. Adzima, local counsel re Mexico tax and trade regulation considerations.
09/30/25	Daniel Wachenfeld	0.50	Review, revise joint venture analysis deck (.2); telephone conference with N. Howard re same (.3).
Total		**103.60**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128101
Client Matter: 57489-6

In the Matter of Case Administration

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 107,466.00
Total legal services rendered	$ 107,466.00

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128101
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Summary of Hours Billed

Name	Hours	Rate	Amount
Christina Aldime	3.70	1,065.00	3,940.50
Nick Argentieri	1.40	1,525.00	2,135.00
Julia F. Burnson	2.50	685.00	1,712.50
Lauren Diss	2.90	1,525.00	4,422.50
Kaitlan Donahue	0.20	1,065.00	213.00
Juliana Dwyer	6.50	880.00	5,720.00
Julia Fletcher	0.30	1,065.00	319.50
Diana Heriford	1.00	1,375.00	1,375.00
Noelle M. Howard	2.70	1,375.00	3,712.50
Sarah Jones	1.00	1,065.00	1,065.00
Hannah Kupsky	0.80	1,195.00	956.00
Ross M. Kwasteniet, P.C.	9.50	2,595.00	24,652.50
Nicholas Lazzaro	4.60	880.00	4,048.00
Sabrina Lieberman	3.00	1,195.00	3,585.00
Will Magliocco	1.00	1,065.00	1,065.00
Christian Mancino	3.90	395.00	1,540.50
Kate Manganello	3.10	880.00	2,728.00
Sarah Melanson	2.80	1,195.00	3,346.00
Luke Nance	1.30	1,065.00	1,384.50
Nicholas Olivencia	2.80	1,065.00	2,982.00
Renee Olivett	1.80	1,195.00	2,151.00
Rohit Pappu	5.60	880.00	4,928.00
Eric Steinfeld	0.90	1,195.00	1,075.50
Josh Sussberg, P.C.	1.90	2,595.00	4,930.50
Evan Swager	5.80	1,735.00	10,063.00
Nicole Turner	3.70	880.00	3,256.00
Daniel Wachenfeld	4.50	1,195.00	5,377.50
Quin Wetzel	1.70	1,195.00	2,031.50
Mary Catherine Young	2.00	1,375.00	2,750.00
TOTALS	**82.90**		**$ 107,466.00**

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128101
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Description of Legal Services

Date	Name	Hours	Description
09/01/25	Ross M. Kwasteniet, P.C.	1.20	Review, analyze recently filed pleadings (.5); review, analyze work in process summary (.7).
09/02/25	Christian Mancino	0.30	Revise work in process tracker (.1); correspond with E. Swager, K&E team re recently filed pleadings (.2).
09/02/25	Sarah Melanson	0.30	Conference with E. Swager, K&E team re work in process.
09/02/25	Nicholas Olivencia	1.40	Revise work in process summary.
09/02/25	Quin Wetzel	0.20	Analyze summary re work in process.
09/03/25	Nick Argentieri	0.50	Conference with E. Swager, K&E team re work in process.
09/03/25	Julia F. Burnson	0.50	Conference with E. Swager, K&E team re work in process.
09/03/25	Lauren Diss	0.50	Conference with E. Swager, K&E team re work in process.
09/03/25	Kaitlan Donahue	0.20	Conference with E. Swager, K&E team re case updates, workstreams(partial).
09/03/25	Julia Fletcher	0.20	Correspond with E. Swager, K&E team re work in process(partial).
09/03/25	Noelle M. Howard	0.30	Conference with E. Swager, K&E team re work in process(partial).
09/03/25	Sarah Jones	0.50	Conference with E. Swager, K&E team re work in process.
09/03/25	Hannah Kupsky	0.40	Conference with E. Swager, K&E team re case status updates.
09/03/25	Sabrina Lieberman	0.50	Conference with E. Swager, K&E team re work in process.
09/03/25	Christian Mancino	0.60	Conference with E. Swager, K&E team re work in process (.5); correspond with E. Swager, K&E team re recently filed pleadings (.1).
09/03/25	Luke Nance	0.50	Conference with E. Swager, K&E team re case status.
09/03/25	Nicholas Olivencia	0.40	Conference with E. Swager, K&E team re work in process.
09/03/25	Renee Olivett	0.40	Conference with E. Swager, K&E team re work in process.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128101
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
09/03/25	Eric Steinfeld	0.40	Conference with E. Swager, K&E team re work in process.
09/03/25	Evan Swager	0.50	Conference with M. Young, K&E team re case status, workstreams.
09/03/25	Daniel Wachenfeld	0.60	Conference with E. Swager, K&E team re work in process, next steps (.5); prepare for same (.1).
09/03/25	Quin Wetzel	0.60	Conference with E. Swager, K&E team re work in process (.5); prepare for same (.1).
09/03/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process.
09/04/25	Nick Argentieri	0.20	Conference with E. Swager, K&E team re work in process(partial).
09/04/25	Lauren Diss	0.50	Conference with E. Swager, K&E team re work in process(partial).
09/04/25	Juliana Dwyer	3.90	Conference with E. Swager, K&E team re case status (.8); review, analyze case materials re disposition (3.1).
09/04/25	Noelle M. Howard	0.40	Conference with E. Swager, K&E team re work in process considerations (partial).
09/04/25	Ross M. Kwasteniet, P.C.	1.70	Review, analyze summary re works in process (.7); review analyze and management summary materials (.5); conference with A&M, Company re work in process (.5).
09/04/25	Nicholas Lazzaro	2.40	Conference with E. Swager, K&E team re case status (.8); review, analyze case materials re disposition (1.6).
09/04/25	Sabrina Lieberman	0.30	Conference with E. Swager, K&E team re work in process (partial).
09/04/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
09/04/25	Kate Manganello	1.00	Conference with E. Swager, K&E team re case status (.8); review, analyze case materials re disposition (.2).
09/04/25	Sarah Melanson	0.20	Office conference with R. Olivett re case update.
09/04/25	Rohit Pappu	0.80	Conference with E. Swager, K&E team re case status.
09/04/25	Rohit Pappu	2.70	Review, analyze case materials re disposition.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128101
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
09/04/25	Josh Sussberg, P.C.	0.30	Conference with A&M re status (.1); telephone conference with R. Kwasteniet re same (.1); correspond with R. Kwasteniet re same (.1).
09/04/25	Evan Swager	1.20	Telephone conference with M. Young, K&E team re work in process, next steps (.8); prepare for same (.4).
09/04/25	Nicole Turner	1.30	Review, analyze case materials re disposition (.5); conference with E. Swager, K&E team re case status (.8).
09/04/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process (partial).
09/05/25	Christian Mancino	0.10	Correspond with E. Swager, N. Turner, K&E team re docket report.
09/05/25	Sarah Melanson	0.20	Compile materials re case status.
09/07/25	Sabrina Lieberman	0.80	Revise post-petition management presentation.
09/07/25	Sabrina Lieberman	0.10	Revise post-petition management presentation.
09/07/25	Daniel Wachenfeld	1.40	Review, revise post-petition management presentation.
09/08/25	Christina Aldime	0.40	Review, revise work in process summary.
09/08/25	Christian Mancino	0.20	Correspond with E. Swager, N. Turner, K&E team re docket report.
09/08/25	Sarah Melanson	0.10	Revise work in process summary.
09/08/25	Evan Swager	0.50	Correspond with A&M team, Company re case timeline.
09/08/25	Daniel Wachenfeld	1.10	Review, revise post-petition management presentation.
09/09/25	Christina Aldime	0.60	Review, revise work in process summary (.1); correspond with E. Swager, K&E team re same (.1); conference with E. Swager, K&E team re same (.4).
09/09/25	Nick Argentieri	0.40	Conference with N. Adzima, K&E team re work in process.
09/09/25	Julia F. Burnson	0.50	Conference with E. Swager, K&E team re work in process.
09/09/25	Lauren Diss	0.50	Conference with E. Swager, K&E team re work in process.
09/09/25	Juliana Dwyer	0.50	Conference with E. Swager, K&E team re work in process.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128101
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Case Administration

Date	Name	Hours	Description
09/09/25	Diana Heriford	0.50	Review, analyze summary re work in process.
09/09/25	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re work in process.
09/09/25	Sarah Jones	0.50	Conference with E. Swager, K&E team re work in process.
09/09/25	Nicholas Lazzaro	0.40	Conference with E. Swager, K&E team re work in process.
09/09/25	Sabrina Lieberman	0.50	Conference with E. Swager, K&E team re work in process.
09/09/25	Christian Mancino	0.50	Conference with E. Swager, K&E team re work in process (.4); correspond with E. Swager, K&E team re docket report (.1).
09/09/25	Kate Manganello	0.50	Conference with E. Swager, K&E team re work in process.
09/09/25	Sarah Melanson	0.50	Conference with E. Swager, K&E team re work in process.
09/09/25	Nicholas Olivencia	0.40	Conference with E. Swager, K&E team re work in process.
09/09/25	Renee Olivett	0.50	Conference with E. Swager, K&E team re work in process.
09/09/25	Rohit Pappu	0.50	Conference with E. Swager, K&E team re work in process.
09/09/25	Evan Swager	1.40	Correspond with N. Howard, K&E team re work in process, next steps (.9); conferences with N. Adzima, K&E team re same (.5).
09/09/25	Nicole Turner	0.50	Conference with E. Swager, K&E team re work in process.
09/09/25	Daniel Wachenfeld	0.50	Conference with E. Swager, K&E team re work in process, next steps.
09/09/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process.
09/10/25	Juliana Dwyer	0.30	Review, analyze case materials re status.
09/10/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
09/10/25	Josh Sussberg, P.C.	0.10	Telephone conference with ad hoc group re case status.
09/11/25	Juliana Dwyer	0.40	Review, analyze case materials re status.
09/11/25	Ross M. Kwasteniet, P.C.	1.70	Review, analyze matter updates re recently filed pleadings.
09/11/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.

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Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
09/11/25	Rohit Pappu	0.10	Telephone conference with E. Swager, K&E team re matter updates.
09/11/25	Josh Sussberg, P.C.	0.20	Telephone conference with S. Zelin, PJT team re matter updates.
09/11/25	Nicole Turner	0.10	Telephone conference with E. Swager, K&E team re matter updates.
09/12/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re docket report.
09/12/25	Josh Sussberg, P.C.	0.10	Correspond with U.S. Trustee re Committee replacement.
09/13/25	Josh Sussberg, P.C.	0.10	Correspond with Japan local counsel re matter updates.
09/15/25	Christina Aldime	0.50	Review, revise work in process summary.
09/15/25	Julia Fletcher	0.10	Conference with E. Swager, K&E team re work in process.
09/15/25	Ross M. Kwasteniet, P.C.	3.10	Review, analyze recent filings (.8); review, analyze work in process summary (.5); telephone conference with Company, Company advisors re matter updates, next steps (.8); telephone conference with S. Winters, K&E team, A&M team, Company re work in process (.5); telephone conference with ad hoc group advisors re matter updates (.5).
09/15/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
09/15/25	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet, K&E team re matter updates.
09/15/25	Evan Swager	0.70	Conference with S. Winters, K&E team, A&M team, Company re work in process, next steps.
09/16/25	Christina Aldime	0.90	Review, revise work in process summary (.3); correspond with E. Swager, K&E team re same (.2); conference with E. Swager, K&E team re same (.4).
09/16/25	Nick Argentieri	0.30	Conference with N. Adzima, K&E team re work in process.
09/16/25	Julia F. Burnson	0.40	Conference with E. Swager, K&E team re work in process.
09/16/25	Lauren Diss	0.40	Conference with E. Swager, K&E team re work in process.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128101
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
09/16/25	Noelle M. Howard	0.30	Conference with E. Swager, K&E team re work in process.
09/16/25	Hannah Kupsky	0.40	Conference with E. Swager, K&E team re work in process.
09/16/25	Nicholas Lazzaro	0.40	Conference with E. Swager, K&E team re work in process.
09/16/25	Sabrina Lieberman	0.30	Conference with E. Swager, K&E team re work in process.
09/16/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re docket report (.1); conference with E. Swager, K&E team re work in process (partial) (.1).
09/16/25	Sarah Melanson	0.30	Conference with E. Swager, K&E team re work in process.
09/16/25	Luke Nance	0.30	Conference with E. Swager, K&E team re work in process.
09/16/25	Nicholas Olivencia	0.10	Conference with E. Swager, K&E team re work in process (partial).
09/16/25	Renee Olivett	0.40	Conference with E. Swager, K&E team re work in process.
09/16/25	Rohit Pappu	0.30	Conference with E. Swager, K&E team re work in process.
09/16/25	Josh Sussberg, P.C.	0.60	Conference with R. Kwasteniet re matter updates (.2); telephone conference with sponsor re same (.2); correspond with R. Kwasteniet re same (.2).
09/16/25	Evan Swager	0.30	Conference with N. Adzima, K&E team re work in process, next steps.
09/16/25	Nicole Turner	0.20	Conference with E. Swager, K&E team re work in process (partial).
09/16/25	Daniel Wachenfeld	0.40	Conference with E. Swager, K&E team re work in process, next steps.
09/16/25	Quin Wetzel	0.40	Conference with E. Swager, K&E team re work in process.
09/17/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
09/18/25	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team re matter updates.
09/18/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
09/19/25	Juliana Dwyer	0.40	Conference with E. Swager, K&E team re matter updates.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128101
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
09/19/25	Nicholas Lazzaro	0.40	Conference with E. Swager, K&E team re matter updates.
09/19/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
09/19/25	Kate Manganello	0.40	Conference with E. Swager, K&E team re matter updates.
09/19/25	Nicole Turner	0.40	Conference with E. Swager, K&E team re matter updates.
09/22/25	Julia F. Burnson	0.40	Compile filing entities from Brazil, France, China, and Mexico.
09/22/25	Sarah Melanson	0.20	Revise work in process summary.
09/23/25	Christina Aldime	0.20	Review, revise work in process summary.
09/23/25	Will Magliocco	0.50	Conference with E. Swager, K&E team re matter updates.
09/23/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
09/24/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
09/25/25	Christina Aldime	1.10	Review, revise work in process summary (.3); correspond with K&E team re same (.2); conference with E. Swager, K&E team re same (.6).
09/25/25	Julia F. Burnson	0.70	Conference with E. Swager, K&E team re work in process.
09/25/25	Lauren Diss	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Juliana Dwyer	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Diana Heriford	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Noelle M. Howard	0.70	Conference with E. Swager, K&E team re work in process (.5); prepare for same (.2).
09/25/25	Ross M. Kwasteniet, P.C.	1.30	Review, analyze work in process summary and status of open items.
09/25/25	Nicholas Lazzaro	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Sabrina Lieberman	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Will Magliocco	0.50	Conference with E. Swager, K&E team re work in process.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128101
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
09/25/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
09/25/25	Christian Mancino	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Kate Manganello	0.50	Conference with E. Swager, K&E team re work in process
09/25/25	Sarah Melanson	1.00	Conference with E. Swager, K&E team re work in process (.5); office conference with E. Swager re same (.5).
09/25/25	Luke Nance	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Nicholas Olivencia	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Renee Olivett	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Rohit Pappu	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Eric Steinfeld	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Josh Sussberg, P.C.	0.30	Telephone conference with R. Kwasteniet re matter updates (.1); telephone conference with J. Stegenga, A&M team re same (.1); correspond with R. Kwasteniet re same (.1).
09/25/25	Evan Swager	0.50	Conference with N. Adzima, K&E team re work in process, next steps.
09/25/25	Nicole Turner	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Daniel Wachenfeld	0.50	Conference with E. Swager, K&E team re work in process, next steps.
09/25/25	Quin Wetzel	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process.
09/26/25	Juliana Dwyer	0.50	Conference with E. Swager, K&E team re matter updates.
09/26/25	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with S. Winters, K&E team re matter updates.
09/26/25	Nicholas Lazzaro	0.50	Conference with E. Swager, K&E team re matter updates (partial).
09/26/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128101
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
09/26/25	Kate Manganello	0.70	Conference with E. Swager, K&E team re matter updates.
09/26/25	Rohit Pappu	0.70	Conference with E. Swager, K&E team re matter updates.
09/26/25	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re matter updates.
09/26/25	Evan Swager	0.70	Conference with N. Turner, K&E team matter updates.
09/26/25	Nicole Turner	0.70	Conference with E. Swager, K&E team re matter updates.
09/29/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
09/30/25	Lauren Diss	0.50	Conference with A&M team re matter updates, work in process.
09/30/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
Total		**82.90**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128102
Client Matter: 57489-7

In the Matter of DIP Financing and Cash Management

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 1,390,591.00
Total legal services rendered	$ 1,390,591.00

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	24.80	1,735.00	43,028.00
Jin Ahn	132.80	1,065.00	141,432.00
Nick Argentieri	0.40	1,525.00	610.00
Orfeas Asimopoulos	138.90	1,195.00	165,985.50
Michael Berger	1.60	1,345.00	2,152.00
Darby Branch	14.10	1,375.00	19,387.50
Marco Chan	57.00	1,725.00	98,325.00
Purun Cheong	13.60	1,725.00	23,460.00
Abbey Dalgleish	57.40	1,545.00	88,683.00
Lauren Diss	3.00	1,525.00	4,575.00
Daniel Dreyfus	17.30	1,065.00	18,424.50
R. Grant Gannon	31.60	1,725.00	54,510.00
Sarah Goodwin	46.60	1,815.00	84,579.00
Diana Heriford	18.40	1,375.00	25,300.00
Noelle M. Howard	19.50	1,375.00	26,812.50
John Ryan Isaacson	39.00	1,375.00	53,625.00
Ross M. Kwasteniet, P.C.	16.20	2,595.00	42,039.00
Rachael L. Lichman, P.C.	21.50	2,175.00	46,762.50
Wei Yang Lim	0.70	1,995.00	1,396.50
Benjamin Malz	11.40	1,195.00	13,623.00
Christian Mancino	0.60	395.00	237.00
Nicholas Olivencia	1.10	1,065.00	1,171.50
Renee Olivett	12.40	1,195.00	14,818.00
Michelle Park	108.20	1,465.00	158,513.00
Chuqing Ren	2.00	1,195.00	2,390.00
Hope Rovner	32.20	1,375.00	44,275.00
Friedrich Schlott	14.00	1,865.00	26,110.00
Katie Schneller	24.40	1,065.00	25,986.00
Evan Swager	14.40	1,735.00	24,984.00
Oliver Taylor	49.70	1,195.00	59,391.50
Sebastian Trompler	42.10	1,305.00	54,940.50
Daniel Wachenfeld	4.80	1,195.00	5,736.00

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128102
Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Name	Hours	Rate	Amount
Joerg Weber	8.60	1,435.00	12,341.00
Spencer A. Winters, P.C.	2.50	1,995.00	4,987.50
TOTALS	**982.80**		**$ 1,390,591.00**

Description of Legal Services

Date	Name	Hours	Description
09/01/25	Jin Ahn	13.50	Review, revise corporate approvals (3.1); review, revise security documents (3.3); correspond with local counsel, S. Goodwin, K&E team and lenders counsel re same (2.8); review, analyze asset information and scope of security (3.1); telephone conference with S. Goodwin, K&E team re work in process (.8); telephone conference with lenders team re same (.4).
09/01/25	Orfeas Asimopoulos	6.00	Analyze, evaluate considerations re Czech and German security documents (3.5); correspond with Company, local counsel re information requests (2.5).
09/01/25	Darby Branch	0.50	Correspond with Willkie team, Company, J. Ahn, K&E team re Romanian legal services agreement.
09/01/25	Marco Chan	2.00	Review, analyze DIP financing, related considerations (.6); review, analyze credit documents (.4); telephone conference with S. Goodwin, K&E team re DIP financing, related considerations (.5); review, revise posting memorandum (.5).
09/01/25	Sarah Goodwin	4.00	Analyze, evaluate DIP financing, related considerations (1.5); analyze, evaluate post-closing security issues (1.5); telephone conference with M. Park, K&E team re post-closing security (.5); telephone conference with lender counsel re same (.5).
09/01/25	Noelle M. Howard	0.80	Correspond with E. Swager, K&E team re DIP reporting requirements (.4); correspond with E. Swager, Company re vendor payment guarantee (.4).
09/01/25	John Ryan Isaacson	2.80	Draft posting memorandum re quarterly financial statements (2.4); review, analyze correspondence re same (.4).
09/01/25	Rachael L. Lichman, P.C.	0.50	Review, analyze collateral matters and reporting obligations under DIP credit agreements.

Date	Name	Hours	Description
09/01/25	Michelle Park	7.00	Review, analyze third-party contracts and receivables, related French workstream matters (3.5); analyze Chinese security documents and signing process (1.0); review, revise Moroccan security documents (1.0) correspond with Company re post-closing security (.5); conference with O. Taylor, Akin team, Willkie team re DIP financing, related considerations (.5); review, analyze correspondence re same (.5).
09/01/25	Hope Rovner	0.20	Review, analyze non-U.S. security deliverables.
09/01/25	Oliver Taylor	4.80	Telephone conference with S. Goodwin, K&E team re post-closing security (.5); prepare for same (.3); conference with M. Park, Akin team, Willkie team re post-closing security (.5); correspond with J. Ahn, K&E team, local counsels re post-closing security (3.5).
09/01/25	Sebastian Trompler	1.50	Draft post-closing certificates and legal opinion (.9); correspond with local counsels re same (.2); analyze, evaluate considerations re legal opinion (.4).
09/02/25	Jin Ahn	8.60	Review, revise corporate approvals (2.1); review, revise security documents (3.3); correspond with local counsel, O. Taylor, K&E team, lenders counsel re same (1.8); review, analyze asset information and scope of security (1.4).
09/02/25	Orfeas Asimopoulos	6.00	Analyze, evaluate German and Czech information requests re DIP financing considerations (2.0); review, analyze account pledges (1.5); review, analyze Czech security documents (2.5).
09/02/25	Michael Berger	0.10	Correspond with A&M, Gleiss Lutz re liquidity forecast.
09/02/25	Darby Branch	0.90	Review, revise Romanian legal services agreement (.6); correspond with M. Chan, K&E team re same (.3).

Date	Name	Hours	Description
09/02/25	Marco Chan	4.30	Correspond with D. Branch, K&E team re post-closing security (.9); review, analyze credit documents (1.2); telephone conference with J. Ahn, K&E team re post-closing security (.5); review, revise posting memorandum (.8); review, revise collateral documents (.9).
09/02/25	Daniel Dreyfus	0.20	Review, analyze DIP financing, related considerations.
09/02/25	Sarah Goodwin	3.00	Review, analyze DIP financing, related considerations (1.0); analyze, evaluate post-closing security issues (1.0); conference with lender counsel re DIP financing, related considerations (.5); conference with M. Park, K&E team re same (.5).
09/02/25	Noelle M. Howard	1.70	Correspond with E. Swager, K&E team, lenders re milestone extension considerations (.5); review, analyze materials re same (.6); correspond with H. Rovner, K&E team re same (.4); telephone conference with E. Swager, A&M team re bank account considerations (.2).
09/02/25	John Ryan Isaacson	3.00	Draft posting memorandum re quarterly financial statements (2.5); correspond with M. Chan, K&E team re same (.5).
09/02/25	Ross M. Kwasteniet, P.C.	1.10	Conference with K. Shen, M. Iasenza, K&E team re intercompany transactions to and from China (.8); analyze issues re same (.3).
09/02/25	Rachael L. Lichman, P.C.	0.80	Review, evaluate post-closing matters and extension requests.
09/02/25	Michelle Park	6.80	Review, revise French security documents (1.2); analyze, evaluate third party contracts and receivables, related French workstream matters (2.8); evaluate Moroccan DIP financing workstreams (.5); correspond with Company re bank accounts, related matters (.8); revise lenders post-closing status list (.5); correspond with company re post-closing matters (.5); review, analyze correspondence re DP financing, related considerations (.5).

Date	Name	Hours	Description
09/02/25	Hope Rovner	1.70	Review, analyze closing dates under the credit agreement (.4); review, analyze non-U.S. security issues (.3); correspond with M. Park, K&E team re same (.3); correspond with M. Park, K&E team re control agreements over U.S. accounts (.2); review, analyze extension request (.5).
09/02/25	Katie Schneller	2.20	Review, revise control agreement (.7); correspond with H. Rovner, K&E team re same (.3); coordinate review re control agreement (.2); review, analyze correspondence re same (.8); review, analyze inventory signature pages (.2).
09/02/25	Evan Swager	0.50	Correspond with DPW, PJT teams re DIP reporting obligations.
09/02/25	Oliver Taylor	4.00	Review, analyze draft security documents (2.2); correspond with local counsels re post-closing security (1.8).
09/02/25	Sebastian Trompler	0.90	Correspond with O. Taylor, K&E team re accession of account charges and required resolutions (.3); revise resolutions re same (.4); correspond with local counsel re same (.2).
09/03/25	Nicholas Adzima	1.10	Telephone conference with Mizuho, A&M, DPW teams re DIP reporting obligations (.9); review, analyze considerations re same (.2).
09/03/25	Jin Ahn	9.30	Review, analyze corporate approvals, deliverables, and security documents (1.5); revise same (2.9); correspond with local counsel, M. Park, K&E team and lenders' counsel re same (2.8); review, analyze asset information and scope of security (1.1); telephone conference with M. Park, K&E team re matter updates (1.0).
09/03/25	Orfeas Asimopoulos	7.00	Review, negotiate Czech receivables pledge (3.0); review, analyze Italian, Brazilian and German receivables workstreams (3.5); review, analyze considerations re same (.5).
09/03/25	Darby Branch	0.20	Correspond with M. Park, K&E team re accounts.

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Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Date	Name	Hours	Description
09/03/25	Marco Chan	2.90	Review, analyze matter updates (.3); review, analyze credit documents (1.0); telephone conference with M. Park, K&E team re DIP financing, related considerations (.7); review, revise posting memo (.6); review, revise collateral documents (.3).
09/03/25	Daniel Dreyfus	0.20	Review, analyze DIP financing related correspondence from S. Goodwin.
09/03/25	Sarah Goodwin	3.50	Review, analyze DIP financing (1.3); review, analyze local counsel queries re post-closing security issues (1.5); telephone conference with M. Park, O. Asimapoulos, O. Taylor, J. Ahn re DIP financing, related considerations (.7).
09/03/25	Noelle M. Howard	0.20	Correspond with Paul Weiss team re milestone extension.
09/03/25	John Ryan Isaacson	1.60	Review, analyze correspondence re quarterly financial statements (.3); draft posting memo re same (1.0); review, analyze Mexico collateral matters (.3).
09/03/25	Rachael L. Lichman, P.C.	0.80	Review, analyze post-closing collateral matters and extension requests for same, financials and milestones.
09/03/25	Michelle Park	7.80	Revise DIP security and perfection summary (.5); review, analyze French security documents and list of third party contracts/receivables (2.8); review, analyze opinions (.6); correspond with local counsel and Akin re same (.4); review, revise bank account pledge and list of bank accounts (2.0); review, analyze receivables pledge across various jurisdictions (.5); review, analyze DIP financing, related considerations (.5); Chinese workstream considerations (.5).
09/03/25	Hope Rovner	0.90	Draft Tranche B/C extension request.
09/03/25	Katie Schneller	0.90	Revise control agreement re DIP closing.
09/03/25	Evan Swager	1.30	Telephone conference with Mizuho, A&M, DPW teams re DIP reporting obligations (.9): correspond with A&M team re same (.4).

Date	Name	Hours	Description
09/03/25	Oliver Taylor	5.90	Review, revise Mexican law security documents (3.4); correspond with Mexican and Japanese counsels re post-closing security (1.7); conference with S. Goodwin, M. Park, O. Asimopoulos and J. Ahn re post-closing security (.8).
09/04/25	Jin Ahn	6.60	Review, revise corporate approvals (1.3); review, revise security documents (2.1); correspond with local counsel and M. Park, K&E team and lenders' counsel re same (1.7); review, analyze asset information and scope of security (.9); telephone conference with lenders counsel re DIP considerations and scope of security (.6).
09/04/25	Orfeas Asimopoulos	4.30	Review, revise Czech, Italian and German financial documents (2.3); correspond with local counsel re outstanding financing items (2.0).
09/04/25	Marco Chan	5.20	Telephone conference with lenders' advisors re DIP considerations (1.5); review, analyze correspondence re same (.5); correspond with J. Ahn, K&E team re same (.5); review, analyze credit documents (1.4); review, revise intercompany notes (1.3).
09/04/25	Daniel Dreyfus	0.20	Review, analyze DIP financing related correspondence from S. Goodwin.
09/04/25	R. Grant Gannon	0.20	Review, analyze post-closing security related documentation.
09/04/25	Sarah Goodwin	2.30	Review, analyze DIP financing, related considerations (1.0); review, analyze post-closing security issues (.8); telephone conference with lender counsel re DIP financing, related considerations (.5).
09/04/25	Noelle M. Howard	1.80	Telephone conference with Paul Weiss team re milestone extensions (.3); correspond with E. Swager, K&E team re same (.3); draft summary re same (.7); telephone conference with J. Ahn, K&E team, Akin team, Willkie team re DIP security and perfection considerations (.5).
09/04/25	John Ryan Isaacson	2.00	Review, analyze quarterly financial statements (.5); draft posting memo re quarterly financial statements (1.0); review, analyze collateral matters (.5).

Date	Name	Hours	Description
09/04/25	Rachael L. Lichman, P.C.	0.70	Review, analyze post-closing collateral matters and extension requests issues.
09/04/25	Michelle Park	7.00	Correspond with Company re additional security information requests (1.0); conference with local counsel re signing process of Chinese security documents (.5); review, analyze considerations re same (1.0); review, analyze Moroccan security asset schedules (1.0); review, analyze French security asset schedules and process to closing (1.5); review, analyze missing signature pages (.2); review, analyze correspondence re DIP financing, related considerations (.5); compile 60-day security documents and executed documents (.8); prepare for and attend telephone conference with Akin and Willkie teams re DIP financing, related considerations (.5).
09/04/25	Hope Rovner	2.20	Review, analyze intercompany notes (.5); review, analyze non-U.S. security documents and tasks (.5); review, analyze revised Tranche B/C extension request (.2); review, analyze Tranche A and B/C credit agreements re inquiries (1.0).
09/04/25	Oliver Taylor	4.30	Telephone conference with Akin team re post-closing security (.5); review, analyze Mexican law security documents (2.7); review, analyze correspondence with local counsels re post-closing security (1.1).
09/04/25	Sebastian Trompler	3.70	Revise 90-days post-closing certificates and resolutions (1.0); correspond with J. Ahn, K&E team re same (.5); correspond with V&K re intellectual property assignment asset lists and counsel to German management re intellectual property assignment agreement (.2); correspond with Polish counsel re German law analysis (.3); draft execution versions of 90-days post-closing resolutions (1.0); correspond with German counsel re execution and management information (.2); review, analyze queries on status of German workstream (.5).
09/05/25	Nicholas Adzima	1.00	Conference with E. Swager, K&E team re DIP obligations.

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DIP Financing and Cash Management

Date	Name	Hours	Description
09/05/25	Jin Ahn	7.30	Review, revise corporate approvals (1.7), review, revise security documents (2.2); correspond with local counsel and M. Chan, K&E team and lenders' counsel re same (2.0); review, analyze asset information and scope of security (1.4).
09/05/25	Orfeas Asimopoulos	5.00	Review, analyze security and perfection information requests (3.4); correspond with Company and local counsel re same (.6); review, analyze local law share security documents (1.0).
09/05/25	Marco Chan	3.30	Telephone conference with lenders' advisors re DIP financing, related considerations (.5); telephone conference with M. Park, K&E team re same (1.0); review, analyze credit documents (.8); review, revise intercompany notes (1.0).
09/05/25	Daniel Dreyfus	0.20	Review, analyze DIP financing related correspondence from S. Goodwin.
09/05/25	Sarah Goodwin	3.80	Review, analyze DIP considerations (1.0); correspond with local counsel re post-closing security issues (1.9); telephone conference with M. Park, O. Asimapoulos, O. Taylor, J. Ahn re DIP financing, related considerations (.9).
09/05/25	Noelle M. Howard	0.60	Correspond with E. Swager, K&E team re milestone extension considerations.
09/05/25	John Ryan Isaacson	1.80	Review, analyze quarterly financial statements (.5); draft posting memo re same (.9); review, analyze Mexico collateral matters (.4).
09/05/25	Rachael L. Lichman, P.C.	0.50	Review, analyze post-closing collateral issues.
09/05/25	Michelle Park	4.00	Correspond with Company re Chinese signing process and additional information requests (1.5); correspond with Company re information requests (.5); review, analyze correspondence from Company re security documents (.7); correspond with French and Moroccan counsel re same (.8); review, analyze DIP financing, related considerations (.5).

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Marelli Holdings Co., Ltd. Matter Number: 57489-7
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Date	Name	Hours	Description
09/05/25	Hope Rovner	2.80	Review, analyze non-U.S. security tasks,and U.S. control agreements (1.2); draft summary reproposed changes re same (1.6).
09/05/25	Katie Schneller	1.30	Telephone conference with M. Chan and H. Rovner re next steps re post-closing requirements for control agreements (.5); review, analyze control agreement and credit documents in connection with post-closing obligations (.8).
09/05/25	Evan Swager	2.20	Correspond with N. Howard, K&E team, Akin team, Company re milestone extension.
09/05/25	Oliver Taylor	4.10	Draft correspondence to Company re post-closing security (.8); review, revise draft Irish law security documents (1.0); correspond with local counsels re post-closing security (2.3).
09/05/25	Sebastian Trompler	3.80	Telephone conference with V&K re German workstream status (.5); correspond with V&K re German limitation language in IP assignment agreement (.3); review, analyze queries from Czech counsel on resolutions (.3); correspond with local counsel re German and Irish law matters (.2); draft compiled certificate for 60 days post-closing security (1.1); correspond with V&K re German resolutions (.4); correspond with A&M team re moveable asset details and share overview (.3); review, analyze English accession deed (.2); correspond with M Park, K&E team re same (.3); correspond with Irish counsel re German law restrictions (.2).
09/06/25	Jin Ahn	0.40	Review, revise security documents.
09/06/25	Marco Chan	0.80	Review, analyze DIP financing, related considerations.
09/06/25	Daniel Dreyfus	0.10	Review, analyze DIP financing related considerations.
09/06/25	John Ryan Isaacson	0.50	Review, analyze quarterly financial statements (.2); draft posting memo re same (.3).

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DIP Financing and Cash Management

Date	Name	Hours	Description
09/06/25	Michelle Park	1.80	Review, analyze DIP financing, related considerations (.5); review, analyze signing process for Chinese security documents (.7); draft correspondence to Company re same and additional information requests (.3); review, analyze status of 60-day jurisdictions for closing (.3).
09/06/25	Hope Rovner	0.20	Review, analyze post-closing foreign security deliverables.
09/07/25	Jin Ahn	1.90	Review, revise security documents.
09/07/25	Daniel Dreyfus	0.10	Review, analyze DIP financing related correspondence from H. Rovner.
09/07/25	Diana Heriford	0.50	Review, analyze cash management order.
09/07/25	John Ryan Isaacson	0.30	Review, analyze quarterly financial statements (.1); review, draft posting memo re same (.2).
09/07/25	Hope Rovner	0.20	Review, analyze correspondence from J. Ahn re post-closing documents.
09/07/25	Katie Schneller	0.80	Review, analyze list of bank accounts re post-closing requirements (.5); correspond with H. Rovner, K&E team re same (.3).
09/07/25	Evan Swager	0.70	Correspond with Company re factoring agreements.
09/07/25	Sebastian Trompler	0.20	Correspond with V&K and counsel to German management re German financing considerations.
09/08/25	Nicholas Adzima	1.40	Coordinate with S. Goodwin, R. Lichman, E. Swager re DIP, post-closing obligations (.8); review documents re same (.6).

Date	Name	Hours	Description
09/08/25	Jin Ahn	8.60	Telephone conference with O. Taylor, M. Park, A. Dalgleish and O. Asimopoulos re DIP financing, related considerations (.8); telephone conference with S. Goodwin, K&E team re asset information, scope of security and documents (1.2); telephone conference with Akin and Willkie teams re DIP financing and scope of security (.5); review, revise corporate approvals, security documents and deliverables (2.8); correspond with local counsel re same (.8); review, analyze asset information (1.2); correspond with local counsel and Company re same (.8); review, analyze signature pages and closing checklist (.5).
09/08/25	Nick Argentieri	0.40	Review, analyze cash management order (.3); correspond with A&M team re same (.1).
09/08/25	Orfeas Asimopoulos	6.90	Draft security documents in Brazil, Italy and Germany (3.4); correspond with Company re Czech information requests (2.0); draft summary for German directors re DIP financing, related considerations (.5); draft share pledges table (1.0).
09/08/25	Darby Branch	1.80	Review, revise posting memo re extension (1.2); correspond with J. Isaacson, K&E team re same (.6).
09/08/25	Marco Chan	3.80	Review, analyze DIP financing, related considerations (.3); telephone conference with S. Goodwin, K&E team re same (.6); review, analyze credit documents (2.0); review, revise intercompany notes (.9).
09/08/25	Abbey Dalgleish	4.90	Telephone conference with S. Goodwin, K&E team re DIP financing, related considerations (.6); conference with Akin and Willkie teams re security and perfection considerations (.5); revise outstanding security documents (3.0); review, analyze correspondence with S. Goodwin re same (.8).
09/08/25	Daniel Dreyfus	1.70	Draft DIP security deadline extension memorandum (1.0); correspond with N. Howard, K&E team and lenders' counsel re same (.5); review, analyze DIP financing related considerations (.2).

Date	Name	Hours	Description
09/08/25	R. Grant Gannon	3.40	Review, analyze post-closing security documentation (3.0); review, analyze correspondence from H. Rovner re same (.4).
09/08/25	Sarah Goodwin	2.10	Review, analyze DIP financing correspondence from A. Dalgleish (.5); telephone conference with lender counsel re DIP financing, related considerations (.5); telephone conference with A. Dalgleish, O. Asimapoulos, J. Ahn, M. Park, O. Taylor re same (.6); analyze local security issues (.5).
09/08/25	Diana Heriford	0.40	Review, analyze inquiry re cash management obligations.
09/08/25	Noelle M. Howard	2.00	Telephone conference with M. Park, K&E team, Akin team, Willkie team re security and perfection considerations (.5); correspond with E. Swager, K&E team re milestone extensions (.6); review, analyze DIP reporting obligations summary (.5); revise same (.4).
09/08/25	John Ryan Isaacson	3.00	Review, analyze quarterly financial statements (.7); draft posting memo re same (1.3); review, analyze Mexico collateral matters and quarterly officer's certificate (1.0).
09/08/25	Rachael L. Lichman, P.C.	0.80	Review, analyze post-closing collateral issues.
09/08/25	Renee Olivett	0.90	Revise cash management bank account exhibit.
09/08/25	Michelle Park	9.00	Review, analyze Chinese security documents(1.0); review, analyze French security documents and related correspondence (3.0); review, analyze Moroccan security and guarantee documents (2.5); review, revise 60-day security issues (1.0); attend telephone conference with Akin team and Willkie team re DIP financing, related considerations (.5); attend telephone conference with A. Dalgleish re same (.5); review, analyze correspondence with A. Dalgleish re same (.5).
09/08/25	Hope Rovner	0.70	Review, analyze correspondence from K. Schneller re control agreements and milestone extensions and post-closing foreign security documents.

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Date	Name	Hours	Description
09/08/25	Katie Schneller	2.50	Review, analyze correspondence from H. Rovner re post-closing requirements (.5); review, analyze security documents re post-closing requirements (1.0); draft quarterly financial officer's certificate (.7); correspond with H. Rovner, K&E team re same (.3).
09/08/25	Evan Swager	1.10	Correspond with N. Howard, A&M team re milestones, reporting requirements (.8); correspond with DPW re milestones (.3).
09/08/25	Oliver Taylor	7.40	Correspond with local counsels re post-closing security (2.0); correspond with K. Schneller, K&E team re post-closing security (.5); correspond with H. Rovner, K&E team re post-closing security (2.0); review, analyze bank account information (1.0); review, analyze draft security documents (1.5); telephone conference with Akin team re post-closing security (.4).
09/08/25	Sebastian Trompler	3.60	Correspond with German local counsel re account security (.5); telephone conference with lender counsel and Gleiss re German considerations (.5); correspond with Irish counsel re Irish account mortgage (.4); revise draft of German capacity opinion (.6); correspond with Polish counsel re Polish share pledge agreement (.3); correspond with J. Ahn, K&E team and Irish counsel re deed signing requirements re English account charge (.7); correspond with V&K re Brazilian quota pledge (.2); correspond with local counsel re local law summary for Company (.2); correspond with V&K re account security (.2).
09/08/25	Daniel Wachenfeld	0.50	Analyze issues re DIP facility.
09/08/25	Joerg Weber	0.50	Review, analyze summary of local law security agreements.
09/09/25	Nicholas Adzima	1.60	Conferences with S. Goodwin, R. Lichman, K&E team re post-closing obligations (.7); coordinate with same re same, documentation (.9).

Date	Name	Hours	Description
09/09/25	Jin Ahn	8.40	Review, revise corporate approvals, deliverables and security documents (3.1); correspond with local counsel, S. Goodwin, K&E team and lenders' counsel re same (2.0); review, analyze asset information and scope of security (2.1); telephone conference with S. Goodwin K&E team re DIP financing, related considerations (.8); telephone conference with lenders' team re same (.4).
09/09/25	Orfeas Asimopoulos	9.40	Review, analyze bank account spreadsheet (1.0); correspond with Czech, Italian and German local counsel re DIP financing, related considerations (2.4); review, analyze information requests re same (2.0); prepare closing arrangements for Czech documents (2.5); review, analyze Czech receivables pledge (1.5).
09/09/25	Darby Branch	0.90	Review, revise posting memo re extension.
09/09/25	Marco Chan	4.30	Review, analyze DIP financing, related considerations (.8); telephone conference with S. Goodwin, K&E team re same (.8); review, analyze credit documents (1.4); review, revise intercompany notes (.7); telephone conference with Company, H. Rovner, K&E team re DIP financing, related considerations (.6).
09/09/25	Abbey Dalgleish	5.40	Review, analyze correspondence with M. Chan re DIP financing (.4); review, analyze security documents (3.5); correspond with local counsel re security documents (1.0); prepare security documents for signing (.5).
09/09/25	Daniel Dreyfus	0.40	Review, analyze DIP financing related correspondence from M. Chan, K&E team.
09/09/25	R. Grant Gannon	6.30	Review, analyze post-closing security and related documentation (3.9); revise same (1.1); review, analyze correspondence from H. Rovner, K. Schneller re same (1.3).

Date	Name	Hours	Description
09/09/25	Sarah Goodwin	3.50	Telephone conference with lender counsel re DIP financing, related considerations (.5); conference with A. Dalgleish, J. Ahn, O. Taylor, M. Park, O. Asimopoulos re DIP considerations and transaction status (1.0); review, analyze correspondence with local counsel re post-closing security open points (1.6); review, analyze correspondence with Company re DIP financing, related considerations (.4).
09/09/25	Diana Heriford	0.80	Review, analyze cash management order.
09/09/25	Noelle M. Howard	0.50	Correspond with E. Swager, DIP lenders re milestone extensions.
09/09/25	John Ryan Isaacson	2.20	Review, analyze quarterly officer's certificate (1.1); review, analyze Tranche B borrowing issues (.5); correspond with S. Trompler, K&E team re foreign security perfection process (.6).
09/09/25	Rachael L. Lichman, P.C.	1.30	Review, analyze post-closing collateral matters.
09/09/25	Michelle Park	9.90	Review, analyze French security workstream re closing (3.9); review, analyze Moroccan security workstream for closing (3.1); correspond with Akin team re closing (1.0); review, analyze correspondence from Company re security (1.4); review, analyze correspondence re closing and security documentation (.5).
09/09/25	Hope Rovner	1.80	Correspond with Company re closing and security documentation (.2); telephone conference with Company re intercompany note issues (1.0); draft summary of intercompany note issues (.3); review, analyze existing debt documents (.2); review, analyze correspondence with K. Schneller, K&E team re non-U.S. security documents (.1).
09/09/25	Katie Schneller	0.70	Review, analyze security documents re control agreements (.4); review, analyze signature pages (.1); correspond with Company re same (.2).

Date	Name	Hours	Description
09/09/25	Oliver Taylor	6.30	Telephone conference with Akin team re post-closing security (.4); telephone conference with Akin team and A. Dalgleish re Japanese security over bank accounts (.3); review, analyze local counsel correspondence re English law accession deeds (1.3); correspond with local counsels re post-closing security (2.5); review, analyze closing processes and execution formalities (1.0); review, analyze revised Japanese security agreement (.8).
09/09/25	Sebastian Trompler	4.90	Conference with Gleiss re German law considerations (.5); correspond with V&K re post-closing security (.4); correspond with O. Asimopoulos, K&E team re management counsel comments (.4); correspond with Company and V&K re asset information (.6); revise security transfer agreement (.7); revise summary re German closing documents (.3); review, revise Polish submission to enforcement deed (1.0); conference with O. Asimopoulos, K&E team re supervisory board resolution (.7); correspond with Gleiss re Polish security agreement (.3).
09/10/25	Nicholas Adzima	1.90	Participate in weekly call re DIP financing (1.3); coordinate with E. Swager re same (.6).
09/10/25	Jin Ahn	6.10	Conference with O. Taylor re signing security document (.4); conference with M. Park re asset information re same (.3); review, revise security documents (2.8); correspond with local counsel re same (1.2); telephone conference with O. Asimopoulos, K&E team and Akin team re same (.4); review, revise signature pages and underlying documents re same (.5); review, analyze asset information (.5).
09/10/25	Orfeas Asimopoulos	7.80	Conference with local counsel and director re signing security document (2.5); conference with Akin team on Czech receivables pledge (1.5); review, revise documents re security agreement closing (2.3); conference with Akin team re same (1.5).
09/10/25	Michael Berger	0.10	Correspond with A&M team re liquidity forecast.

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Date	Name	Hours	Description
09/10/25	Darby Branch	0.30	Review, analyze correspondence from M. Chan re security documents.
09/10/25	Marco Chan	2.80	Review, analyze correspondence from D. branch re security document issues (.3); telephone conference with A. Dalgleish, K&E team re same (.5); review, analyze credit documents re same (2.0).
09/10/25	Abbey Dalgleish	6.30	Review, analyze security documents (2.8); telephone conference with Akin and Willkie teams (1.0); telephone conference with S. Goodwin, K&E team re DIP financing works in process (1.5); correspond with local counsel re post-closing security work in process (1.0).
09/10/25	Daniel Dreyfus	0.80	Review, analyze DIP financing, security agreement related considerations.
09/10/25	R. Grant Gannon	3.80	Analyze considerations re post-closing security workstreams (1.4); review, analyze documentation re same (2.4).
09/10/25	Sarah Goodwin	4.00	Telephone conference with Akin team re DIP financing considerations (1.0); conference with A. Dalgleish, K&E team re same (1.5); review, analyze correspondence with local counsel re post-closing security open points (1.0); review, analyze correspondence with Company and R. Lichman, N. Adzima re same (.5).
09/10/25	Diana Heriford	0.10	Review, analyze cash management obligations.
09/10/25	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, Akin team, Willkie team re security and perfection considerations (.3); correspond with Akin team, E. Swager, K&E team re DIP milestone extension (.2).
09/10/25	John Ryan Isaacson	1.30	Correspond with S. Goodwin, K&E team re tax consequences for foreign guarantees (.5); correspond with DIP agent's counsel re posting memorandums (.3); correspond with Company re quarterly financials re DIP considerations (.5).
09/10/25	Rachael L. Lichman, P.C.	0.70	Review, analyze post-closing collateral matters.
09/10/25	Renee Olivett	0.70	Draft fifth interim cash management order (.2); revise exhibit for same (.5).

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Date	Name	Hours	Description
09/10/25	Michelle Park	8.00	Review, analyze French security work in process (3.0); review, analyze Moroccan security work in process (2.0); telephone conference with Willkie team re DIP financing issues (.5); review, analyze documents re same (.5); review, analyze correspondence re same (1.0); review, analyze Irish account charge and other 90-day security items (1.0).
09/10/25	Hope Rovner	0.20	Review, analyze correspondence from K. Schneller re non-U.S. security documents.
09/10/25	Friedrich Schlott	0.90	Review, analyze German DIP financing considerations (.5); telephone conference with Company re same (.4).
09/10/25	Katie Schneller	0.40	Review, analyze correspondence from H. Rovner re control agreements.
09/10/25	Evan Swager	1.60	Correspond with G. Gannon, Akin team re security issues, DIP reporting (.5); telephone conference with Company, Mizuho re DIP reporting (1.1).
09/10/25	Oliver Taylor	6.10	Correspond with local counsels re post-closing security (3.2); review, analyze revised Japanese security agreement (.8); review, analyze issues re security signing and closing processes (1.0); review, analyze issues same (.5); telephone conference with Akin team re post-closing security (.6).
09/10/25	Sebastian Trompler	1.30	Correspond with Gleiss re IP assignment agreement (.3); compile certificate for 60 days post-closing security and execute related execution formalities (.9); correspond with Gleiss re revised draft of Irish account mortgage (.1).
09/11/25	Nicholas Adzima	2.10	Conferences with S. Goodwin, R. Lichman, Company management re post-closing obligations (1.3); correspond with same re same, documents (.8).

Date	Name	Hours	Description
09/11/25	Jin Ahn	6.40	Telephone conference with O. Taylor, M. Park, A. Dalgleish and O. Asimopoulos re DIP financing work in process and asset information (1.0); telephone conference with Akin and Willkie teams re scope of security (.5); review, revise corporate approvals, security documents and deliverables (2.7); correspond with local counsel re same (1.2); review, analyze asset information re DIP considerations (.8); correspond with local counsel and Company re same (.2).
09/11/25	Orfeas Asimopoulos	5.70	Correspond with Company and local counsel on DIP milestone extension (2.2); draft summary re same (3.5).
09/11/25	Marco Chan	2.30	Review, analyze DIP financing considerations (.5); telephone conference with J. Ahn, K&E team re same (1.0); review, analyze credit documents re same (.8).
09/11/25	Abbey Dalgleish	4.40	Conference with J. Ahn, K&E team re status of security documents (1.0); review, analyze security documents (2.6); correspond with J. Ahn, K&E team re same (.8).
09/11/25	R. Grant Gannon	3.80	Review, analyze post-closing security documentation (2.8); review, analyze correspondence re same (1.0).
09/11/25	Sarah Goodwin	3.70	Telephone conference with Akin team re DIP financing, security considerations (.7); conference with A. Dalgleish, K&E team re same (1.0); review, analyze correspondence with local counsel re post-closing security issues (1.0); telephone conference with Company and R. Lichman, N. Adzima re same (.5); correspond with R. Lichman and N. Adzima re same (.5).
09/11/25	Diana Heriford	0.10	Review, analyze cash management obligations.
09/11/25	Noelle M. Howard	1.00	Correspond with E. Swager, K&E team, DIP lenders re DIP milestone extension (.3); review, analyze DIP reporting requirements (.7).

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Date	Name	Hours	Description
09/11/25	John Ryan Isaacson	1.90	Correspond with J. Ahn, K&E team re extension of foreign collateral deadlines (.5); correspond with J. Ahn, K&E team re foreign collateral considerations (.4); review, analyze DIP reporting requirements (1.0).
09/11/25	Rachael L. Lichman, P.C.	1.50	Review, analyze post-closing collateral matters.
09/11/25	Renee Olivett	0.20	Revise bank account exhibit for cash management order.
09/11/25	Michelle Park	4.40	Review, analyze French security work in process (2.0); review, analyze Moroccan security work in process (1.0); review, analyze correspondence re same (.5); review, analyze Chinese security work in process (.9).
09/11/25	Hope Rovner	0.40	Correspond with K. Schneller, K&E team re post-closing control agreements (.2); review, analyze post-closing foreign security (.2).
09/11/25	Katie Schneller	0.60	Correspond with H. Rovner, K&E team and banks re control agreements.
09/11/25	Evan Swager	0.70	Correspond with N. Adzima, K&E team re DIP milestones, Mizuho DIP diligence requests.
09/11/25	Oliver Taylor	3.40	Telephone conference with Akin team re post-closing security (.7); review, analyze considerations re signing re same (.2); correspond with J. Ahn, K&E team re post-closing security (.3); correspond with Akin team and local counsels re post-closing security (1.2); review, analyze questions from the Company re post-closing security (1.0).
09/11/25	Sebastian Trompler	1.90	Compile certificate and execute legal opinion re security closing (.3); correspond with Gleiss re IP assignment agreement (.3); correspond with Italian local counsel re closing requirements (.3); coordinate execution of shareholder resolution (.5); correspond with Gleiss re schedules to English and Irish account security documents (.1); review, analyze research re security issues (.4).
09/12/25	Jin Ahn	2.70	Review, revise security documents (1.7); correspond with local counsel re same (1.0).

Date	Name	Hours	Description
09/12/25	Orfeas Asimopoulos	7.50	Correspond with local counsel and S. Goodwin, K&E team re Company queries re security closing (3.5); review, analyze correspondence re same (2.0); review, analyze Italian and German documents re security issues (2.0).
09/12/25	Darby Branch	0.80	Review, analyze security documents and Romanian legal assistance agreement.
09/12/25	Marco Chan	1.40	Review, analyze correspondence with A. Dalgleish, K&E team re DIP financing considerations (.2); telephone conference with S. Goodwin, K&E team re same (1.0); review, analyze credit documents re same (.2).
09/12/25	Daniel Dreyfus	0.60	Review, analyze DIP financing related issues.
09/12/25	R. Grant Gannon	1.00	Review, analyze correspondence with S. Goodwin, K&E team re security post-closing.
09/12/25	Sarah Goodwin	2.60	Conference with A. Dalgleish, K&E team re DIP financing considerations (1.4); review, analyze correspondence with local counsel re post-closing security open points (1.2).
09/12/25	Noelle M. Howard	1.30	Review, analyze DIP budget variance covenants (.8); correspond with E. Swager re same (.5).
09/12/25	John Ryan Isaacson	1.50	Review, analyze foreign collateral documents (.5); correspond with J. Ahn, K&E team re foreign collateral (.8); review, analyze DIP reporting obligations (.2).
09/12/25	Rachael L. Lichman, P.C.	0.50	Review, analyze issues related to DIP reporting requirements and post-closing collateral matters.
09/12/25	Benjamin Malz	0.60	Review, analyze post-DIP funding work in process.
09/12/25	Michelle Park	1.00	Review, analyze DIP financing work in process (.5); review, analyze collateral security documents (.5).
09/12/25	Hope Rovner	0.40	Correspond with R. Lichman, K&E team re non-U.S. security issues.
09/12/25	Katie Schneller	0.50	Correspond with opposing counsel and banks re control agreements.
09/12/25	Evan Swager	1.00	Correspond with N. Howard, A&M team re DIP orders.

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Date	Name	Hours	Description
09/12/25	Oliver Taylor	3.40	Correspond with local counsel re post-closing security (2.2); draft summary re post-closing security (1.2).
09/12/25	Sebastian Trompler	1.10	Correspond with J. Weber re management questions on post-closing security (.5); correspond with Irish counsel re Irish account mortgage (.3); correspond with local counsel re English accession deed (.3).
09/12/25	Daniel Wachenfeld	1.20	Draft notice of updated DIP budget (1.0); correspond with N. Howard re same (.2).
09/12/25	Joerg Weber	2.70	Draft, revise correspondence to Company re DIP financing considerations.
09/13/25	Marco Chan	0.50	Review, analyze correspondence from J. Weber re DIP financing.
09/13/25	Daniel Dreyfus	0.10	Review, analyze DIP financing related correspondence from J. Weber.
09/13/25	Noelle M. Howard	0.20	Correspond with A&M team re DIP budget variance considerations.
09/13/25	Benjamin Malz	1.10	Review, analyze post-DIP funding work in process (.6); draft summary re post funding collateral (.5).
09/14/25	Marco Chan	0.50	Review, analyze correspondence re DIP financing considerations.
09/14/25	Daniel Dreyfus	0.10	Review, analyze DIP financing related correspondence.
09/14/25	John Ryan Isaacson	0.50	Review, analyze DIP reporting requirements.
09/15/25	Jin Ahn	5.80	Telephone conference with Akin and Willkie teams re DIP financing (.4); telephone conference with A. Dalgleish, O. Asimopoulos and M. Park re same (.6); review, analyze asset information (1.8); correspond with local counsel re same (.5); review, revise security documents (2.0); correspond with local counsel re same (.5).
09/15/25	Orfeas Asimopoulos	7.50	Review, analyze summary re security signing (4.5); correspond with Italian local counsel re golden power notice (1.0); revise Italian security documents (2.0).
09/15/25	Darby Branch	0.90	Review, analyze DIP financing issues.
09/15/25	Marco Chan	2.90	Review, analyze DIP financing matter (.6); telephone conference with J. Ahn, K&E team re same (.3); review, analyze credit documents re same (2.0).

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Date	Name	Hours	Description
09/15/25	Purun Cheong	1.30	Telephone conference with S. Goodwin, K&E team on status of DIP financing (.3), review, analyze DIP credit agreement (1.0).
09/15/25	Abbey Dalgleish	1.30	Review, analyze Mexican security issues (.7); correspond with Akin team re same (.6).
09/15/25	Abbey Dalgleish	5.20	Review, analyze security issues.
09/15/25	Daniel Dreyfus	1.90	Review, revise DIP financing security documents.
09/15/25	Sarah Goodwin	2.40	Telephone conference with Akin team re security issues (.5); telephone conference with A. Dalgleish, O. Asimapoulos, J. Ahn, M. Park re post-closing security works in process (.8); review, analyze considerations re same (.4); review, analyze scope of security (.4); correspond with Czech local counsel re same (.3).
09/15/25	Noelle M. Howard	0.40	Conference with M. Park, K&E team, Akin team, Willkie team re security and perfection considerations.
09/15/25	John Ryan Isaacson	1.30	Review, analyze DIP reporting requirements (.4); deliver quarterly certificate (.6); correspond with Company re borrowing notice (.3).
09/15/25	Rachael L. Lichman, P.C.	1.00	Review, analyze issues re borrowing notice.
09/15/25	Michelle Park	5.90	Review, analyze Chinese security documents (1.4); review, revise draft security documents (1.5); review, analyze Moroccan security documents (1.0); review, analyze French security documents (1.5); conference with Akin and Willkie teams re security issues (.5).
09/15/25	Hope Rovner	2.00	Correspond with bank counsel re original signature pages (.6); review, analyze correspondence from K. Schneller re non-U.S. security (.4); review, analyze senior loan documents re Chinese guarantors (1.0).
09/15/25	Katie Schneller	0.50	Review, analyze correspondence from H. Rovner, K&E team re control agreements.

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Date	Name	Hours	Description
09/15/25	Sebastian Trompler	1.60	Conference with O. Asimopoulos re DIP issues (.3); correspond with Irish counsel re process agent appointment letter and account mortgage (.3); review, analyze correspondence re German filing requirements (.4); revise draft of legal opinion (.4); conference with Gleiss re German IP assignment agreement (.2).
09/15/25	Daniel Wachenfeld	0.30	Draft notice of updated DIP budget.
09/16/25	Jin Ahn	8.10	Correspond with local counsel and Company re signing of financing documents (.4); review, draft corporate approval, deliverables, security documents (2.7); review, analyze asset information (2.2); review, analyze asset information and draft summary re same (2.1); correspond with local counsel re same (.7).
09/16/25	Orfeas Asimopoulos	7.40	Review, revise on German and Italian security documents (3.4); review, draft summary re same (3.0); review, analyze English security documents (1.0).
09/16/25	Darby Branch	1.10	Review, revise borrowing notice and posting memorandum re waiver of borrowing notice period (.6); correspond with M. Chan, K&E team, Akin team and agent re same (.5).
09/16/25	Marco Chan	3.70	Correspond with J. Ahn, K&E team re financing document matter (.6); conference with M. Park, K&E team re same (.4); review, analyze credit documents (1.7); review, revise intercompany notes (1.0).
09/16/25	Abbey Dalgleish	3.80	Conference with M. Chan, K&E team re DIP financing issues (.4); analyze Mexican debt documents (1.8); analyze tax analysis re DIP (.6); analyze English corporate approval issue (1.0).
09/16/25	Daniel Dreyfus	0.20	Review, analyze DIP financing issue.
09/16/25	R. Grant Gannon	1.20	Analyze post-closing security matters (.4); analyze related documentation (.5); correspond with R. Lichman, K&E team re same (.3).

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Date	Name	Hours	Description
09/16/25	Sarah Goodwin	3.40	Analyze local counsel responses to Company queries (.5); conference with O. Asimopoulos and A. Dalgleish re same (1.1); telephone conference with Czech counsel re financial assistance and corporate benefit (.7); analyze correspondence with R. Lichman, K&E team re financing documents (1.1).
09/16/25	Diana Heriford	1.60	Review, analyze inquiries re potential intercompany transactions.
09/16/25	John Ryan Isaacson	2.40	Correspond with R. Lichman, K&E team re borrowing notice (1.0); analyze foreign collateral deliverables (1.4).
09/16/25	Rachael L. Lichman, P.C.	1.00	Correspond with J. Isaacson, K&E team re drawing and post-closing collateral matters.
09/16/25	Benjamin Malz	0.70	Correspond with local counsel re financing matters (.4); draft summary re same (.3).
09/16/25	Renee Olivett	0.50	Conference with M. Young re DIP order.
09/16/25	Renee Olivett	0.40	Analyze cash management order re intercompany transactions.
09/16/25	Michelle Park	4.50	Review, analyze Chinese security documents (2.0); review, analyze Chinese security workstream (1.4); review, analyze correspondence re security closing (.7); analyze issues re French and Moroccan security closing (.4).
09/16/25	Hope Rovner	1.10	Review, analyze issues re foreign security (.8); correspond with D. Heriford, K&E team re intercompany note (.3).
09/16/25	Katie Schneller	1.60	Correspond with M. Isaacson, K&E team re financing matters (.6); review, revise control agreement (.6); correspond with M. Isaacson re same (.4).
09/16/25	Sebastian Trompler	1.30	Review, revise German security transfer agreement (.6); correspond with O. Asimopoulos re same (.7).
09/17/25	Nicholas Adzima	2.00	Participate in weekly call re DIP financing (1.3); coordinate with E. Swager re same (.7).

Date	Name	Hours	Description
09/17/25	Jin Ahn	6.60	Telephone conference with Akin and Willkie teams re DIP financing work in process (.2); telephone conference with A. Dalgleish, O. Asimopoulos and M. Park re same (.4); telephone conference with Polish local counsel re scope of security and security documents (.3); review, analyze asset information (2.6); correspond with local counsel re same (.4); review, revise security documents (1.9); correspond with local counsel re same (.8).
09/17/25	Orfeas Asimopoulos	7.00	Draft summary re security closing issues (3.1); send signature packets to Company (.4); review, revise English security documents (2.9); review, analyze bank account spreadsheets (.6).
09/17/25	Darby Branch	2.40	Review, revise posting memoranda (2); conference with M. Chan, K&E team, Akin team, agent re same (.4).
09/17/25	Marco Chan	3.80	Correspond with D. Branch, K&E team re financing matter (.2); review, analyze credit documents (1.8); review, revise intercompany notes (1.8).
09/17/25	Abbey Dalgleish	5.40	Conference with Czech counsel re security issues (.6); correspond with Company and Akin team re security issues (1.2); review, analyze table of registration fees (2.1); conference with O. Asimopoulos, K&E team re security issues (.2); analyze account schedules for excluded accounts (1.3).
09/17/25	Lauren Diss	1.20	Research, analyze issue re intercompany transfers.
09/17/25	Daniel Dreyfus	0.40	Correspond with L. Diss, K&E team re DIP financing matters.
09/17/25	R. Grant Gannon	1.00	Correspond with M. Chan, K&E team re post-closing security workstreams.
09/17/25	Sarah Goodwin	3.50	Analyze Czech law financial assistance matter (.7); correspond with Company re same (.3); telephone conference and correspond with Czech counsel re financial assistance analysis (1.0); telephone conferences with Akin team re status (.7); conference with M. Park, K&E team re same (.8).

Date	Name	Hours	Description
09/17/25	Diana Heriford	2.30	Review, analyze issues re potential intercompany transactions.
09/17/25	Noelle M. Howard	1.40	Correspond with E. Swager, K&E team re DIP funding considerations (.5); telephone conference with E. Swager, K&E team, Akin team, Willkie team re same (.4); review, analyze considerations re same (.5).
09/17/25	John Ryan Isaacson	4.10	Correspond with R. Lichman re Tranche B borrowing notice (2.1); correspond with foreign counsel re foreign collateral deliverables (2.0).
09/17/25	Rachael L. Lichman, P.C.	3.50	Analyze issues re DIP borrowing.
09/17/25	Nicholas Olivencia	1.10	Review, analyze intercompany transaction provisions re cash management.
09/17/25	Renee Olivett	1.10	Review, analyze intercompany transaction notice requirements in cash management order (.9); correspond with N. Olivencia, K&E team re same (.2).
09/17/25	Michelle Park	4.30	Conference with Akin and Willkie teams re DIP issues (.5); review, analyze correspondence re same (.5); review security diligence (3.0); analyze Chinese security documents (.3).
09/17/25	Hope Rovner	1.60	Review, analyze existing debt documents re Mizuho's diligence questions (.8); review, analyze correspondence re non-U.S. security issues (.8).
09/17/25	Evan Swager	1.40	Conference with R. Lichman, Company re DIP draw.
09/17/25	Sebastian Trompler	0.30	Analyze issues re German security and perfection (.2); correspond with Irish counsel re process agent appointment letter (.1).
09/17/25	Spencer A. Winters, P.C.	1.60	Review, analyze issues re DIP funding (.8); correspond with E. Swager, K&E team re same (.8).
09/18/25	Jin Ahn	5.70	Telephone conference with Akin and Willkie teams re DIP issues (.4); review, analyze asset information (3.5); correspond with local counsel re same (.5); review, revise security documents (1.3).
09/18/25	Orfeas Asimopoulos	8.50	Revise, analyze bank account summary (2.1); review, revise Italian and German security documents (2.9); review IP lists (3.5).

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Date	Name	Hours	Description
09/18/25	Darby Branch	0.80	Review, revise posting memorandum re extension (.7); correspond with M. Chan, K&E team re same (.1).
09/18/25	Marco Chan	3.30	Correspond with D. Branch, K&E team re financing matters (1.1); conference with O. Asimopoulos, K&E team re same (.1); review, analyze credit documents (1.5); review, revise intercompany notes (.6).
09/18/25	Abbey Dalgleish	4.90	Review, analyze bank account issues (1.4); draft, revise security documents (2.4); coordinate signing re same (.7); conference with Akin team, agent re same (.4).
09/18/25	Lauren Diss	1.20	Correspond with D. Heriford re cash management issues.
09/18/25	Daniel Dreyfus	1.80	Draft, review and revise security deadline extension consent memorandum (1.0); correspond with A. Dalgleish, K&E team and Akin team re same (.2); review, analyze issues re DIP financing (.6).
09/18/25	R. Grant Gannon	1.00	Review, analyze post-closing security matters (.3); review, revise documents re same (.3); correspond with S. Goodwin, K&E team re same (.4).
09/18/25	Sarah Goodwin	3.30	Correspond with G. Gannon re financing matters (.7); correspond and conference with A. Dalgleish, J. Ahn, O. Asimopoulos and M. Park re same (1.1); analyze issues re post-closing security documentation (1.0); telephone conference with Akin team re same (.5).
09/18/25	Diana Heriford	1.90	Review, analyze issues re potential intercompany transactions.
09/18/25	John Ryan Isaacson	1.40	Correspond with O. Asimopoulos re IP collateral (.4); correspond with O. Asimopoulos, K&E team re collateral deliverables (1.0).
09/18/25	Ross M. Kwasteniet, P.C.	2.10	Correspond with Akin team re DIP draw.
09/18/25	Rachael L. Lichman, P.C.	1.00	Review, analyze post-closing collateral and DIP funding issues.
09/18/25	Renee Olivett	0.20	Analyze cash management order re intercompany transactions.

Date	Name	Hours	Description
09/18/25	Michelle Park	4.50	Correspond with Moroccan counsel re security documents (1.0); correspond with French counsel re same (1.0); correspond with Akin team re Chinese law receivables pledge agreement (1.5); analyze correspondence re same (.5); conference with Akin and Willkie teams re security issues (.5).
09/18/25	Hope Rovner	2.10	Correspond with M. Park, K&E team re control agreements (.4); review, analyze Mizuho control agreement (1.4); review, revise intercompany note (.3).
09/18/25	Katie Schneller	0.40	Correspond with H. Rovner, K&E team re control agreements.
09/18/25	Evan Swager	1.30	Correspond with DPW, PJT teams re DIP reporting.
09/18/25	Sebastian Trompler	1.00	Conference with O. Asimopoulos re IP collateral (.2); correspond with Company re same and Brazilian law quota pledge and security transfer agreement (.4); coordinate signing of shareholder resolution (.2); correspond with Polish counsel re German register excerpts (.2).
09/19/25	Nicholas Adzima	2.70	Review considerations re DIP financing, post-closing obligations.
09/19/25	Jin Ahn	3.90	Conference with A. Dalgleish, O. Asimopoulos, M. Park re security issues (.3); review, analyze asset information (1.6); correspond with local counsel re same (.2); review, revise security documents (1.8).
09/19/25	Orfeas Asimopoulos	4.80	Review, analyze IP collateral (2.4); review, analyze issues re Italy security documents (2.1); analyze issues re security closing (.3).
09/19/25	Darby Branch	0.70	Review, analyze Brazilian legal services agreement (.5); correspond with S. Goodwin re same (.2).
09/19/25	Marco Chan	2.40	Correspond with O. Asimopoulos re DIP issues (.2); telephone conference with D. Branch, K&E team re same (.4); review, analyze credit documents (1.2); review, revise intercompany notes (.6).

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Date	Name	Hours	Description
09/19/25	Abbey Dalgleish	3.50	Correspond with M. Chan, K&E team re 90-day security (.9); review, analyze Brazil service agreement (1.5); review, analyze account details (.3); coordinate service of security notices (.2); review, analyze Brazilian local counsel correspondence re security (.6).
09/19/25	Daniel Dreyfus	0.80	Correspond with S. Goodwin, K&E team re security deadline extension consent memorandum.
09/19/25	Sarah Goodwin	1.50	Analyze correspondence from D. Dreyfus re security issues (.7); correspond with A. Dalgleish, M. Park and O. Asimopoulos re same (.8).
09/19/25	Diana Heriford	4.80	Review, analyze issues re potential intercompany transactions (.9); review, analyze interim cash management order (3.3); correspond with R. Olivett re same (.6).
09/19/25	John Ryan Isaacson	0.50	Correspond with S. Goodwin, K&E team re IP collateral (.3); correspond with M. Park, K&E team re collateral deliverables (.2).
09/19/25	Renee Olivett	3.30	Revise fifth interim cash management order exhibit (.9); correspond with A&M, D. Heriford, K&E team re same (.3); research re indirect ownership (1.8); correspond with D. Heriford, K&E team re same (.3).
09/19/25	Michelle Park	4.80	Review, comment on Polish security documents (3.9); analyze issues re Chinese security documents (.9).
09/19/25	Hope Rovner	4.90	Correspond with K. Schneller re control agreements (.4); revise intercompany note (3.1); review, analyze debt documents re potential entity liquidation (1.4).
09/19/25	Friedrich Schlott	1.30	Conference with German management counsel re German liquidity need.
09/19/25	Katie Schneller	1.20	Correspond with H. Rovner re control agreements (.5); revise summary re control agreements (.5); correspond with H. Rovner re same (.2).

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Date	Name	Hours	Description
09/19/25	Sebastian Trompler	1.50	Analyze commercial register searches (.3); correspond with Polish counsel re same (.1); correspond with A&M re approach of movable asset security and new request from V&K (.2); correspond with V&K re German security transfer agreement (.1); analyze limitation language in Brazilian Quota Pledge agreement (.3); correspond with V&K and Gleiss re same (.2); correspond with Brazilian counsel re pledge agreement (.3).
09/20/25	Daniel Dreyfus	0.10	Correspond with J. Isaacson, K&E team re DIP financing matters.
09/20/25	John Ryan Isaacson	0.10	Correspond with D. Dreyfus, K&E team re DIP financing matters.
09/21/25	Daniel Dreyfus	0.10	Correspond with J. Isaacson, K&E team re DIP financing matters.
09/21/25	Diana Heriford	0.50	Review, analyze cash management order obligations.
09/21/25	John Ryan Isaacson	0.50	Correspond with Company and agent's counsel re DIP reporting requirements.
09/21/25	Renee Olivett	1.10	Review, analyze cash management order re notice requirements (.7); correspond with D. Heriford, K&E team re same (.4).
09/21/25	Katie Schneller	0.70	Correspond with H. Rovner, K&E team re deposit account control agreements (.4); review, analyze precedent re same (.3).
09/22/25	Nicholas Adzima	1.30	Review considerations re DIP financing, post-closing obligations.
09/22/25	Jin Ahn	2.50	Review, analyze security documents (.3); analyze diligence on asset information (1.7); correspond with local counsel re same (.5).
09/22/25	Orfeas Asimopoulos	7.50	Correspond with Akin team re DIP issues (2.0); review, analyze issues re German, Czech and Italian security (5.5).
09/22/25	Michael Berger	0.30	Review, analyze liquidity forecast for EMEA cash pool (.2); correspond with A&M team re same (.1).
09/22/25	Darby Branch	0.30	Correspond with H. Rovner re Brazilian legal services agreement.

Date	Name	Hours	Description
09/22/25	Marco Chan	2.10	Correspond with J. Ahn re DIP work in process (.4); conference with J. Ahn, K&E team re same (.3); review, analyze credit documents (1); review, revise intercompany notes (.4).
09/22/25	Purun Cheong	3.80	Conference with R. Lichman re DIP financing (.5); review, analyze DIP credit agreements in connection with consents (3.3).
09/22/25	Abbey Dalgleish	0.80	Conference with J. Ahn, K&E team re DIP issues.
09/22/25	Abbey Dalgleish	3.10	Review, analyze status of credit agreement documentation to be signed.
09/22/25	Daniel Dreyfus	0.10	Correspond with A. Dalgleish, K&E team re DIP financing.
09/22/25	R. Grant Gannon	4.10	Analyze issues re post-closing security matters (2.1); correspond with P. Cheong, K&E team re same (2.0).
09/22/25	Diana Heriford	1.10	Review, analyze issues re potential intercompany transactions (.4); review, analyze interim cash management order (.7).
09/22/25	Noelle M. Howard	1.90	Correspond with P. Cheong, K&E team re DIP credit agreement.
09/22/25	John Ryan Isaacson	1.90	Correspond with N. Howard, K&E team re DIP credit agreement.
09/22/25	Rachael L. Lichman, P.C.	1.00	Review, analyze post-closing collateral issues (.6); review, analyze subsidiary guarantor borrowing capacity (.4).
09/22/25	Renee Olivett	1.50	Review, analyze Chinese security matters (.5); review, analyze French post-closing documents (.3); review, analyze Moroccan post-closing documents (.2); conference with Akin and Willkie teams re post-closing matters (.5).
09/22/25	Michelle Park	1.50	Correspond with D. Branch re control agreements (.1); review, analyze communications re non-US security (.9); revise analysis re potential entity liquidation (.5).
09/22/25	Hope Rovner	1.40	Correspond with D. Branch re control agreements (.1); review, analyze correspondence with K. Schneller re non-US security (.8); review, revise analysis re potential entity liquidation (.5).

Date	Name	Hours	Description
09/22/25	Friedrich Schlott	0.50	Review, analyze German entity liquidity needs.
09/22/25	Katie Schneller	1.50	Correspond with H. Rovner re deposit account control agreement (.3); review, revise deposit account control agreement (.8); review, analyze precedent re same (.4).
09/22/25	Sebastian Trompler	1.70	Conference with O. Asimopoulos re movable asset security (.3); conference with Gleiss re status of German security documents and next steps (.4); correspond with V&K re legal opinion and status of resolutions, IP rights (.5); correspond with German counsel re revised scope of security (.2); review, revise legal opinion (.1); correspond with A. Asimopoulos re IP collateral (.2).
09/22/25	Daniel Wachenfeld	1.10	Review, analyze research re amending DIP facility.
09/22/25	Joerg Weber	1.00	Review, analyze revised legal opinion.
09/23/25	Nicholas Adzima	2.30	Review considerations re DIP financing, post-closing obligations (1.7); correspond with E. Swager, R. Lichman, K&E team re same (.6).
09/23/25	Jin Ahn	5.80	Telephone conference with A. Dalgleish, O. Asimopoulos, M. Park re scope of security (.3); revise security documents, asset schedules (2.7); correspond with local counsel re same (.5); review, analyze asset information (1.4); correspond with local counsel re closing and post-closing deliverables (.9).
09/23/25	Orfeas Asimopoulos	8.40	Correspond with Akin team re German moveable asset security (3.4); correspond with S. Trompler, K&E team re same (1.1); correspond with Company re asset information requests (1.7); review, analyze correspondence re same (.3); correspond with Company re security signature packets (.9); correspond with Company re Italian post-closing items (1.0).
09/23/25	Michael Berger	0.10	Correspond with M. Trompler re security matters.
09/23/25	Darby Branch	1.40	Review, revise accession deed (1.2); correspond with H. Rovner re same (.2).

Date	Name	Hours	Description
09/23/25	Marco Chan	2.30	Correspond with A. Dalgleish re DIP financing issues (.2); conference with A. Dalgleish, K&E team re same (.2); analyze credit documents (1.1); review, revise intercompany notes (.8).
09/23/25	Purun Cheong	1.40	Correspond with M. Chan, K&E team re post-closing collateral.
09/23/25	Abbey Dalgleish	3.00	Review, analyze document request responses (1.1); analyze asset schedules (.2); correspond with M. Chan, K&E team re same (.2); review, analyze IP collateral issues (1.5).
09/23/25	Daniel Dreyfus	2.10	Correspond with G. Gannon, K&E team, Company re accession deed execution (.4); correspond with G. Gannon, K&E team re DIP matters (1.7).
09/23/25	R. Grant Gannon	1.40	Review, analyze post-closing security matters (.7); correspond with D. Dreyfus, K&E team re same (.7).
09/23/25	Diana Heriford	1.80	Review, analyze issues re potential intercompany transactions (.9); review, analyze cash management interim order (.9).
09/23/25	John Ryan Isaacson	0.50	Correspond with D. Dreyfus, K&E team re DIP credit agreement.
09/23/25	Benjamin Malz	0.20	Review, analyze intercompany claims.
09/23/25	Renee Olivett	0.90	Correspond with A&M team, D. Heriford re cash management order (.6); correspond with Paul Hastings, DPW, D. Heriford, K&E team re 5th interim cash management order (.3).
09/23/25	Michelle Park	0.50	Correspond with H. Rovner, K&E team re control agreements (.2); revise control agreement (.3).
09/23/25	Hope Rovner	0.50	Correspond with H. Rovner, K&E team re Italian matters, control agreements (.2); revise control agreement (.3).
09/23/25	Friedrich Schlott	2.80	Review, analyze issues re German entity liabilities (1.3); conference with German counsel re same (.5); correspond with S. Trompler, K&E team re same (1.0).
09/23/25	Katie Schneller	1.40	Correspond with G. Gannon, K&E team re deposit account control agreements (.5); correspond with Flagstar re bank accounts (.5); review, revise summary re deposit account control agreements (.4).

Date	Name	Hours	Description
09/23/25	Sebastian Trompler	1.70	Correspond with V&K re schedule of IP rights and scope of excluded property (.3); correspond with O. Asimopoulos re moveable asset security request (.3); correspond with V&K re German security matters (.6); correspond with German counsel re same (.2); correspond with Company re asset schedules (.3).
09/23/25	Joerg Weber	1.80	Review, analyze collateral issues (1.3); review, analyze security agreements (.5).
09/24/25	Nicholas Adzima	1.70	Participate in weekly call re DIP financing (1.2); coordinate with E. Swager re same (.5).
09/24/25	Jin Ahn	6.40	Review, analyze matters re security documents (3.2); correspond with local counsel re same (1.4); conference with A. Dalgleish, M. Park and O. Asimopoulos re same and asset information (.4); review, diligence asset information (1.2); correspond with local counsel re same (.2).
09/24/25	Orfeas Asimopoulos	5.50	Correspond with A&M, Company, Akin re German moveable asset security (2.5); review, analyze matters re Italian, Czech and German security (3.0).
09/24/25	Darby Branch	0.40	Correspond with H. Rovner re accession deed.
09/24/25	Marco Chan	2.40	Correspond with P. Cheong re matter status (.1); conference with D. Dreyfus, K&E team re same (.1); review, analyze credit documents (1.8); review, revise intercompany notes (.4).
09/24/25	Purun Cheong	0.50	Correspond with M. Chan re DIP credit agreement consents.
09/24/25	Lauren Diss	0.60	Review, analyze cash management order.
09/24/25	Daniel Dreyfus	0.80	Review, analyze issues re DIP financing tasks.
09/24/25	R. Grant Gannon	1.40	Review, analyze matters re post-closing workstreams.
09/24/25	Diana Heriford	1.10	Review, analyze Company inquiries re potential intercompany transactions (.6); review, analyze cash management interim order (.5).
09/24/25	John Ryan Isaacson	0.50	Correspond with D. Dreyfus, K&E team re DIP credit agreement.

Date	Name	Hours	Description
09/24/25	Rachael L. Lichman, P.C.	1.40	Review, analyze post-closing collateral issues.
09/24/25	Benjamin Malz	0.20	Review, analyze intercompany claims.
09/24/25	Renee Olivett	0.70	Revise 5th interim cash management order (.4); correspond with D. Heriford, K&E team, DPW re same (.3).
09/24/25	Michelle Park	4.90	Review, analyze Chinese security matters (.7); review, revise Chinese security documents (3.4); review, analyze French post-closing deliverables (.3); correspond with A. Asimopoulos re same (.5).
09/24/25	Hope Rovner	1.60	Review, revise DIP intercompany note (.3); review, analyze Mizuho control agreement (.2); correspond with Flagstar re same (.1); review, analyze Flagstar resolutions (.3); review, revise control agreement (.7).
09/24/25	Friedrich Schlott	3.20	Review, analyze Czech liabilities (1.4); conference with German counsel re same (.6); review, analyze correspond with Czech counsel (.2); conference with Czech counsel (1.0).
09/24/25	Katie Schneller	2.10	Correspond with H. Rovner, K&E team re deposit account control agreements (.7); review, revise resolutions re same (.8); review, revise Citizens control agreement (.6).
09/24/25	Sebastian Trompler	2.00	Review, analyze German board resolution re DIP (.2); correspond with German counsel re same (.4); correspond with O. Asimopoulos re document request from German counsel re DIP (.1); correspond with Akin re movable asset security agreement (.2); correspond with S. Lieberman, K&E team re Germany DIP issues (.1); correspond with German counsel re liquidity language (.2); review, analyze IP assignment agreement (.8).
09/25/25	Nicholas Adzima	2.20	Review considerations re DIP financing, post-closing obligations.
09/25/25	Orfeas Asimopoulos	6.00	Review, analyze Italian security documents (2.4); review, analyze Czech and German security matters (2.2); correspond with Company re information requests (1.4).
09/25/25	Michael Berger	0.20	Correspond with B. Malz re liquidity forecast; correspond with A&M re same.

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09/25/25	Darby Branch	0.70	Correspond with local counsel re Brazilian legal services agreement, post-closing.
09/25/25	Purun Cheong	2.10	Correspond with G. Gannon re post-closing collateral workstreams.
09/25/25	Daniel Dreyfus	2.60	Draft, review, revise lender consent posting memo (2.3); correspond with G. Gannon, K&E team re same (.2); correspond with P. Cheong, K&E team re post-closing matters (.1).
09/25/25	R. Grant Gannon	2.20	Review, analyze post-closing security issues (1.0); analyze related documentation (.3); correspond with P. Cheong, K&E team re same (.9).
09/25/25	Noelle M. Howard	1.60	Conference with M. Park, K&E team re DIP security and perfection considerations (.4); prepare adequate protection payment form for submission (.7); correspond with DPW re same (.5).
09/25/25	John Ryan Isaacson	0.70	Correspond with Company, G. Gannon, K&E team re IP issues.
09/25/25	Ross M. Kwasteniet, P.C.	3.40	Analyze issues re incremental DIP financing.
09/25/25	Rachael L. Lichman, P.C.	1.00	Analyze issues re post-closing collateral matters.
09/25/25	Benjamin Malz	3.20	Review, analyze post-funding issues (.2); correspond with local counsel re same (.6); correspond with local counsel, Company re cash management and liquidity (1.8); prepare to sign post-closing collateral documentation (.2); conference with German counsel re same (.4).
09/25/25	Renee Olivett	0.30	Correspond with D. Heriford re 345 compliance.
09/25/25	Michelle Park	4.00	Review, analyze issues re Chinese post-closing security documents (3.0); attend telephone conferences with Akin and Willkie re collateral matters (.5); review, analyze correspondence with Akin and Willkie re same (.5).

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Date	Name	Hours	Description
09/25/25	Hope Rovner	2.90	Correspond with K. Schneller re Italian entity matters, U.S. control agreements (.4); conference with G. Gannon re same (.4); correspond with G. Gannon re tranche A intercompany note (.1); conference with Mayer Brown re consents (.5); review, analyze Mizuho controls agreement (.8); analyze consent request (.7).
09/25/25	Friedrich Schlott	1.70	Conference with German counsel re German entity (.2); review, analyze A&M liquidity deck (1.5).
09/25/25	Katie Schneller	1.90	Correspond with G. Gannon re deposit account control agreement (.5); review, revise same (.4); review, analyze issues re Mizuho control agreement (1.0).
09/25/25	Evan Swager	0.50	Correspond with DPW, A&M teams re DIP reporting.
09/25/25	Sebastian Trompler	5.00	Conference and correspond with Polish counsel re share pledge (1.7); conference with V&K re German security and next steps (.5); correspond with Brazilian counsel re quota pledge (.6); coordinate with V&K re signing of German security (.1); correspond with B. Malz, K&E team re management request for liquidity forecast (.6); correspond withlocal counsel re closing matters (.1); analyze German counsel comments on IP assignment and security transfer agreement (.1); correspond with V&K re Polish matters (.1); correspond with Company re reporting obligations (1.0); correspond with Czech counsel re notary issue (.2).
09/25/25	Joerg Weber	1.80	Review, analyze comments re to security agreements (1.2); correspond with S. Trompler, K&E team re signing (.6).
09/26/25	Orfeas Asimopoulos	4.50	Conferences with Akin re collateral matters (.5); review, analyze Italian security documents (1.6); correspond with M. Park re same (.8); correspond with Company re same (1.6).
09/26/25	Michael Berger	0.20	Correspond with S. Trompler, K&E team re German liquidity forecast and deliverables.
09/26/25	Purun Cheong	1.40	Correspond with D. Dreyfus, K&E team re post-closing collateral workstreams.

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Date	Name	Hours	Description
09/26/25	Daniel Dreyfus	0.40	Correspond with P. Cheong, K&E team re lender's consent memo (.1); review, analyze issues re DIP financing (.3).
09/26/25	John Ryan Isaacson	0.60	Correspond with D. Dreyfus, K&E team re IP issues.
09/26/25	Ross M. Kwasteniet, P.C.	1.80	Review, analyze issues re payment of administrative claims and cash maintenance requirements.
09/26/25	Rachael L. Lichman, P.C.	1.00	Review, analyze post-closing issues re collateral.
09/26/25	Wei Yang Lim	0.40	Correspond with S. Zhang re intercompany settlements.
09/26/25	Benjamin Malz	3.50	Correspond with F. Schlott, K&E team re post-funding matters (1.1); correspond with local counsel, Company re cash management and liquidity (.7); coordinate signing of post-closing collateral documents (1.1); conference with German counsel re same (.6).
09/26/25	Michelle Park	3.00	Review, analyze post-closing security workstream (2.3); correspond with O. Asimopoulos re same (.7).
09/26/25	Chuqing Ren	2.00	Conference with Sinosure, Company re intercompany loans (1.0); review, analyze materials re same (1.0).
09/26/25	Hope Rovner	0.30	Correspond with D. Dreyfus, K&E team re consent process, analyze matters re Flagstar resolutions, Citizens Bank control agreement.
09/26/25	Friedrich Schlott	3.10	Review, analyze German liquidity need and forecast (2.6); conference with management re same (.5).
09/26/25	Katie Schneller	1.30	Correspond with H. Rovner, K&E team re deposit account control agreements (.6); review, analyze resolutions, officer slates re same (.5); correspond with H. Rovner, K&E team re intercompany note signing (.2).
09/26/25	Sebastian Trompler	1.20	Conference with Gleiss, B. Malz, K&E team re liquidity planning, timing of security and management comments (.6); revise status tracker re same (.1); correspond with O. Asimopoulos re Company queries re German security (.3); correspond with Polish counsel re deed of enforcement (.2).
09/27/25	Michael Berger	0.30	Correspond with German counsel re liquidity.

Date	Name	Hours	Description
09/27/25	Daniel Dreyfus	0.30	Review, analyze issues re DIP financing.
09/27/25	Benjamin Malz	0.60	Review, analyze post-funding and local entity matters (.3); correspond with local counsel, Company re cash management, liquidity (.1); coordinate signing of closing documentation (.2).
09/27/25	Michelle Park	0.50	Review, analyze French post-closing deliverables (.4); correspond with M. Berger, K&E team re same (.1).
09/27/25	Friedrich Schlott	0.50	Review, analyze A&M liquidity forecast.
09/27/25	Sebastian Trompler	0.20	Correspond with B. Malz, K&E team re waiver.
09/28/25	Nicholas Adzima	2.30	Review considerations re DIP financing, post-closing obligations.
09/28/25	Daniel Dreyfus	0.10	Correspond with H. Rovner, K&E team re DIP financing.
09/29/25	Jin Ahn	3.80	Review, analyze asset information (1.2); correspond with local counsel re same (.5); review, coordinate post-closing deliverables with local counsel and Company (1.8); organize closing set (.3).
09/29/25	Orfeas Asimopoulos	3.30	Review, revise Italian security documents (1.1); conference with local counsel re same (1.2); progress German security workstream (1.0).
09/29/25	Michael Berger	0.30	Correspond with B. Malz, K&E team re local issues.
09/29/25	Purun Cheong	1.30	Correspond with D. Dreyfus re post-closing matters (.8); review, revise credit agreements (.5).
09/29/25	Abbey Dalgleish	2.50	Review, analyze security package (1.2); correspond with lender counsel re outstanding items (.9); correspond with Polish counsel re same (.4).
09/29/25	Daniel Dreyfus	0.80	Review, revise lender consent posting memo (.3); correspond with R. Gannon, K&E team, lenders' counsel re same (.5).
09/29/25	R. Grant Gannon	0.80	Correspond with D. Dreyfus, K&E team re post-closing.
09/29/25	Diana Heriford	0.80	Review, analyze cash management interim order obligations.

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Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Date	Name	Hours	Description
09/29/25	John Ryan Isaacson	0.60	Correspond with D. Dreyfus, K&E team re Tranche B Funding.
09/29/25	Rachael L. Lichman, P.C.	1.00	Review, analyze post-closing collateral matters (.7); review, analyze additional borrowing structure (.3).
09/29/25	Renee Olivett	0.50	Correspond with D. Heriford, K&E team, Company re cash management order notice.
09/29/25	Michelle Park	1.40	Review, analyze French post-closing deliverables (.4); correspond with Company re same (.7); review, analyze email correspondence re same (.3).
09/29/25	Hope Rovner	0.80	Correspond with local counsel re Italian entity matters (.6); correspond with D. Dreyfus, K&E team re Flagstar resolutions, PNC account agreement (.2).
09/29/25	Katie Schneller	0.90	Correspond with H. Rovner re deposit account control agreements (.5); review, analyze Citizens deposit account control agreement (.4).
09/29/25	Evan Swager	0.50	Correspond with Akin team re DIP financing.
09/29/25	Sebastian Trompler	0.40	Correspond with German counsel re revised German IP assignment and security transfer agreement (.3); correspond with German counselre same (.1).
09/29/25	Spencer A. Winters, P.C.	0.40	Review, analyze issues re incremental DIP financing.
09/30/25	Nicholas Adzima	1.20	Conferences with S. Winters, E. Swager, K&E, Akin teams re DIP considerations (.5); correspond with E. Swager, N. Howard re same, next steps (.7).
09/30/25	Jin Ahn	4.40	Correspond with local counsel and Company re post-closing deliverables (2.2); conference with lenders counsel and Brazilian counsel re outstanding items (.6); analyze asset information (.5); correspond with local counsel re IP security workstream (1.1).
09/30/25	Orfeas Asimopoulos	2.90	Review, analyze issues re Italian and German security workstreams.
09/30/25	Purun Cheong	1.80	Conference with Akin, D. Dreyfus, K&E team teams re post-closing collateral (.5); conference with Akin, J. Isaacson, K&E team re DIP upsize (.5), analyze DIP credit agreements (.8).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128102
Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Date	Name	Hours	Description
09/30/25	Abbey Dalgleish	2.90	Review, analyze matters re IP security (2.4); correspond with local counsel re same (.5).
09/30/25	Daniel Dreyfus	0.10	Correspond with P. Cheong, K&E team re DIP financing.
09/30/25	Diana Heriford	0.60	Review, analyze cash management interim order obligations.
09/30/25	Noelle M. Howard	3.60	Conference with E. Swager, K&E team, Akin team re DIP funding considerations (.5); review, analyze materials re same (2.6); correspond with E. Swager, D. Wachenfeld re same (.5).
09/30/25	John Ryan Isaacson	1.50	Correspond with D. Dreyfus, K&E team re future customs bonds (1); conference with P. Cheong, K&E team, lender counsel re DIP upsize (.5).
09/30/25	Ross M. Kwasteniet, P.C.	7.80	Conferences with A&M and PJT teams re project management, liquidity needs, vendor payments (3.7); conferences with A&M re customer receivables (2.8); prepare for upcoming conference with ad hoc lender group (1.3).
09/30/25	Rachael L. Lichman, P.C.	1.50	Conference with Akin re tranche B increase (.4); analyze issues re same (.7); review, analyze issues related to letter of credit replacements and post-closing collateral (.4).
09/30/25	Wei Yang Lim	0.30	Correspond with N. McDonald, K&E team re ICL payment matters.
09/30/25	Benjamin Malz	1.30	Review, analyze post-funding issues (.2); analyze local entity communications (.5); correspond with local counsel, Company re liquidity (.6).
09/30/25	Christian Mancino	0.60	Draft DIP amendment motion.
09/30/25	Renee Olivett	0.10	Correspond with D. Heriford re U.S. Trustee 345 compliance question.
09/30/25	Michelle Park	1.70	Correspond with Company re French post-closing deliverables (1.0); review, analyze Chinese security matters (.4); draft correspondence re same (.3).
09/30/25	Hope Rovner	1.30	Correspond with K. Schneller re post-closing control agreements.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128102
Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Date	Name	Hours	Description
09/30/25	Katie Schneller	1.00	Correspond with H. Rovner, K&E team re deposit account control agreements (.5); conference with JPMorgan re same (.3); review, analyze financing documentation re same (.2).
09/30/25	Evan Swager	1.60	Conference with S. Winters, K&E team, Akin teams re incremental DIP facility (.4); correspond with N. Howard, K&E team re same (.7). correspond with A&M team, DPW team re DIP reporting (.5).
09/30/25	Sebastian Trompler	1.30	Conference with German counsel re German security and signing (.2); review, analyze IP lists, rights (.1); correspond with V&K re signature pages (.1); correspond with German counsel re revised IP assignment documents (.5); analyze German security agreements (.2); correspond with O. Asimopoulos re same, German reporting obligations (.2).
09/30/25	Daniel Wachenfeld	1.70	Draft DIP amendment motion.
09/30/25	Joerg Weber	0.80	Review, analyze issues re IP security.
09/30/25	Spencer A. Winters, P.C.	0.50	Attend telephone conference with Akin re incremental DIP.
Total		**982.80**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128103
Client Matter: 57489-8

In the Matter of Customer and Vendor Matters

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 858,804.00
Total legal services rendered	$ 858,804.00

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128103
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	36.10	1,735.00	62,633.50
Christina Aldime	13.40	1,065.00	14,271.00
Nick Argentieri	13.10	1,525.00	19,977.50
Michael Berger	0.70	1,345.00	941.50
Hannah Crawford	1.40	1,995.00	2,793.00
Lauren Diss	38.60	1,525.00	58,865.00
Kaitlan Donahue	7.60	1,065.00	8,094.00
Julia Fletcher	85.60	1,065.00	91,164.00
Diana Heriford	0.60	1,375.00	825.00
Noelle M. Howard	0.90	1,375.00	1,237.50
Sarah Jones	1.10	1,065.00	1,171.50
Florian Kienast	10.10	1,305.00	13,180.50
Ross M. Kwasteniet, P.C.	18.20	2,595.00	47,229.00
Johannes Lappe	0.80	1,435.00	1,148.00
Nicholas Lazzaro	26.30	880.00	23,144.00
Sabrina Lieberman	114.90	1,195.00	137,305.50
Wei Yang Lim	0.40	1,995.00	798.00
Benjamin Malz	77.30	1,195.00	92,373.50
Christian Mancino	0.20	395.00	79.00
Kate Manganello	8.90	880.00	7,832.00
Luke Nance	12.40	1,065.00	13,206.00
Renee Olivett	56.40	1,195.00	67,398.00
Rohit Pappu	41.20	880.00	36,256.00
Friedrich Schlott	9.20	1,865.00	17,158.00
Evan Swager	42.20	1,735.00	73,217.00
Sebastian Trompler	1.60	1,305.00	2,088.00
Daniel Wachenfeld	30.20	1,195.00	36,089.00
Spencer A. Winters, P.C.	14.20	1,995.00	28,329.00
TOTALS	**663.60**		**$ 858,804.00**

Description of Legal Services

Date	Name	Hours	Description
09/01/25	Sabrina Lieberman	6.00	Conference with N. Adzima, K&E team re vendor issue (.1); conference with A&M team re same (.2); conference with Company, vendor re same (.4); correspond with N. Adzima, K&E team, Company, vendor counsel re same (2.8); draft trade agreements (1.5); draft demand letters (1.0).
09/01/25	Benjamin Malz	1.50	Review, analyze trade agreements.
09/01/25	Renee Olivett	0.40	Correspond with A&M team re trade agreement.
09/01/25	Evan Swager	2.60	Correspond with S. Lieberman, K&E team, A&M team re vendor strategy (1.4); review, analyze stipulation (.5); correspond with N. Adzima, K&E team re same (.3); review, analyze customer letter (.4).
09/01/25	Daniel Wachenfeld	0.10	Correspond with Company re trade agreement.
09/02/25	Nick Argentieri	1.30	Conference with E. Swager, L. Diss, K&E team re vendor negotiations, strategy re same (.4); review, revise trade agreements (.9).
09/02/25	Lauren Diss	4.80	Review, revise vendor trade agreements (2.6); conference with A&M team, S. Lieberman, K&E team re vendor statuses (.5); conference with E. Swager, K&E team re vendor workstream (1.7).
09/02/25	Kaitlan Donahue	0.90	Review, analyze vendor matters (.4); correspond with A&M team re executory contracts (.1); conference with S. Lieberman, H. Kupsky, K&E team re vendor matters (.4).
09/02/25	Julia Fletcher	3.30	Review, revise trade agreements (2.2); correspond with S. Lieberman, K&E team re same (.3); coordinate trade agreement execution (.8).
09/02/25	Ross M. Kwasteniet, P.C.	1.10	Analyze issues re Japan vendor payments.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128103
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
09/02/25	Sabrina Lieberman	7.50	Conference with Company re customer issue (.3); correspond with E. Swager, N. Adzima, K&E team re same (.3); conference with Company, A&M, vendor counsel re vendor issues (2.5); revise trade agreements (1.0); correspond with E. Swager, K&E team, Company, vendor counsel re vendor issues (3.4).
09/02/25	Benjamin Malz	2.70	Review, analyze trade agreements (1.6); review, analyze assignment of claims (.7); draft correspondence to vendor counsel re same (.4).
09/02/25	Luke Nance	0.50	Conference with S. Lieberman, K&E team, A&M re vendor status.
09/02/25	Renee Olivett	1.90	Revise trade agreements (1.1); correspond with A&M, S. Lieberman, K&E team, Company, vendors re same (.8).
09/02/25	Evan Swager	3.50	Review, revise trade agreement (.8); correspond with S. Lieberman, K&E team re vendor strategy, communications (.9); correspond with S. Lieberman, K&E team re customer awards (.8); correspond with opposing counsel re customer stipulation (.6); telephone conferences with L. Diss, K&E team re vendor issues (.4).
09/02/25	Sebastian Trompler	1.60	Review, evaluate customer agreement (.9); review, analyze proposed agreement with customer (.7).
09/02/25	Daniel Wachenfeld	2.40	Review, revise trade agreements (1.7); correspond with S. Leiberman, K&E team, A&M team re same (.7).
09/03/25	Nicholas Adzima	2.60	Conferences with E. Swager, K&E team, A&M team re vendor considerations (1.4); review, revise materials re same (1.2).
09/03/25	Nick Argentieri	1.70	Conference with L. Diss, K&E team, A&M team re trade agreement (.4); conference with L. Diss, K&E, A&M teams, vendor counsel re trade agreement (.4); review, revise trade agreements (.3); conference with S. Lieberman, K&E team, A&M team, vendor re trade agreement (.6).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128103
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
09/03/25	Lauren Diss	2.00	Conference with N. Argentieri, K&E, A&M teams re trade agreement (.4); conference with N. Argentieri, K&E, A&M teams, vendor counsel re trade agreement (.4); review, revise trade agreements (.3); conference with S. Lieberman, K&E, A&M teams, vendor re trade agreement (.6); review, analyze related materials (.3).
09/03/25	Kaitlan Donahue	1.40	Revise vendor agreements (1.3); review, analyze vendor correspondence re vendor inquiries (.1).
09/03/25	Julia Fletcher	7.10	Conference with vendor re trade agreement (.4); conference with vendor re trade agreement (.4); conference with vendor re trade agreement (.8); review, revise trade agreements (1.7); correspond with S. Lieberman, K&E team re same (.2); correspond with A&M team re trade agreements (.3); correspond with H. Kupsky, K&E team re executory contract analysis (.2); draft summary re executory contract analysis (2.1); draft correspondence re same (.3); review, analyze contract re executory status (.7).
09/03/25	Sabrina Lieberman	6.10	Conference with A&M, E. Swager, K&E team, vendor counsel re vendor issues (2.5); revise trade agreements and demand letters (1.0); correspond with A&M, E. Swager, K&E team, vendor counsel re vendor issues (2.6).
09/03/25	Benjamin Malz	2.60	Review, analyze trade agreements (.8); review, analyze assignment of claims (.7); draft correspondence re vendor breach (1.1).
09/03/25	Luke Nance	0.20	Correspond with H. Kupsky, K&E team re vendor contract status.
09/03/25	Renee Olivett	2.90	Revise trade agreements (1.8); correspond with A&M, S. Lieberman, K&E team, Company, vendors re same (1.1).
09/03/25	Friedrich Schlott	0.30	Review, analyze vendor correspondence re vendor matters.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128103
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
09/03/25	Evan Swager	2.00	Telephone conferences with S. Lieberman, K&E team, Alix, A&M team re trade agreements (.5); correspond with S. Lieberman, K&E team, A&M team re vendor inquiries, strategy (.8); telephone conference with A&M team re vendor deck (.3); review same (.4).
09/03/25	Daniel Wachenfeld	1.70	Review, revise trade agreements (1.4); correspond with S. Lieberman, K&E team, A&M team re same (.3).
09/03/25	Spencer A. Winters, P.C.	1.60	Review, analyze vendor issues (.8); correspond with E. Swager, K&E team re same (.4); telephone conferences with N. Adzima, E. Swager, K&E team re same (.4).
09/04/25	Nick Argentieri	1.50	Conference with A&M team, Company, vendor re trade agreement, invoices (.3); conference with S. Lieberman, K&E team, A&M teams re vendor negotiations (.3); review, revise trade agreements (.6); conference with S. Lieberman, A&M team, vendor re trade agreement (.3).
09/04/25	Michael Berger	0.20	Review, analyze customer letter.
09/04/25	Lauren Diss	2.50	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/04/25	Kaitlan Donahue	0.50	Draft vendor demand letter.
09/04/25	Julia Fletcher	6.00	Review, revise trade agreements (2.1); draft demand letter (1.3); correspond with S. Lieberman re same (.3); conferences with vendor counsel, S. Lieberman, K&E team, A&M team re trade agreements (1.1); conference with S. Lieberman, H. Kupsky, K&E team re executory analysis (.4); review, analyze contract re executory status (.8).
09/04/25	Ross M. Kwasteniet, P.C.	2.10	Analyze strategy re operational strategy, foreign vendor claims.
09/04/25	Sabrina Lieberman	5.70	Conference with Company re vendor issues (2.6); revise trade agreements (1.0); correspond with Company, A&M re same (2.1).
09/04/25	Benjamin Malz	5.70	Review, analyze trade agreements (1.6); review, analyze assignment of claims (1.3); draft summary re international vendor insolvency considerations (2.8).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128103
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
09/04/25	Renee Olivett	3.50	Revise trade agreements (1.1); conference with Company, A&M re same (1.2); correspond with A&M, S. Lieberman, K&E team re same (1.2).
09/04/25	Friedrich Schlott	0.60	Review, analyze vendor correspondence re vendor matter (.3); conference with B. Malz, K&E team re same (.3).
09/04/25	Daniel Wachenfeld	0.40	Review, revise trade agreements.
09/05/25	Nicholas Adzima	3.20	Conferences with E. Swager, K&E team, A&M team re vendor considerations.
09/05/25	Michael Berger	0.20	Review, analyze materials re insolvent supplier (.1); review, analyze considerations re same (.1).
09/05/25	Lauren Diss	2.40	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/05/25	Kaitlan Donahue	0.20	Review, analyze vendor correspondence re vendor matters.
09/05/25	Julia Fletcher	4.00	Review, revise trade agreements (2.3); correspond with S. Lieberman, K&E team re same (.5); conferences with vendor counsel, S. Lieberman, K&E team, A&M team re trade agreements (.9); conference with K&E team re executory analysis (.3).
09/05/25	Sabrina Lieberman	7.30	Conference with Company, A&M, E. Swager, K&E team re vendor issues (3.0); correspond with A&M, Company, E. Swager, K&E team re same (3.9); revise trade agreements and demand letters (.4).
09/05/25	Benjamin Malz	4.60	Review, analyze trade agreements (.6); review, analyze assignment of claims (1.6); draft summary re international vendor insolvency considerations (2.4).
09/05/25	Kate Manganello	0.50	Conference with S. Lieberman re vendors workstreams.
09/05/25	Renee Olivett	4.80	Revise trade agreements (2.2); correspond with A&M, Company, S. Lieberman, K&E team re same (1.9); conference with A&M, Company re same (.7).
09/05/25	Rohit Pappu	0.90	Review, analyze vendor contracts (.5); conference with S. Lieberman, K&E team re status (.4).

Date	Name	Hours	Description
09/05/25	Friedrich Schlott	2.40	Review, analyze materials re vendor (1.3); conferences with Company re same (1.1).
09/05/25	Evan Swager	1.60	Correspond with A&M team, Company re factoring inquiries (.8); correspond with S. Lieberman, K&E team re customer guarantee (.4); telephone conference with S. Winters, K&E team, Company re communications strategy (.4).
09/06/25	Nicholas Adzima	2.10	Conferences with E. Swager, K&E team re customer considerations.
09/07/25	Julia Fletcher	0.40	Review, revise trade agreements (.2); correspond with A&M team re same (.1); correspond with H. Kupsky, K&E team re executory contract analysis (.1).
09/07/25	Sabrina Lieberman	0.90	Correspond with A&M, Company, J. Fletcher, K&E team re vendor issues.
09/07/25	Renee Olivett	0.50	Revise trade agreement.
09/08/25	Christina Aldime	0.30	Review, revise vendor trade agreements.
09/08/25	Nick Argentieri	0.90	Conference with S. Lieberman, K&E, A&M teams, Company, vendor re trade agreement (.5); conference with R. Olivett, J. Fletcher, K&E team A&M team, vendor re trade agreement (.4).
09/08/25	Lauren Diss	2.70	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/08/25	Kaitlan Donahue	0.10	Review, analyze vendor correspondence re open issues.
09/08/25	Julia Fletcher	6.50	Review, revise trade agreements (.8); correspond with S. Lieberman, K&E team re same (.4); conference with vendor counsel re trade agreement (.4); conference with advisors re status (.5); conference with E. Swager, K&E team re executory contract analysis (.6); conference with H. Kupsky, K&E team re same (.8); review, analyze contracts re executory status (1.4); draft summary re same (.7); correspond with E. Swager, K&E team re same (.6); correspond with Verita team, A&M team re critical vendor order (.3).
09/08/25	Johannes Lappe	0.80	Conference with German counsel re supplier claims (.6); prepare for same (.2).

Date	Name	Hours	Description
09/08/25	Sabrina Lieberman	7.90	Conferences with Company, vendor counsel, E. Swager, K&E team, A&M re vendor issues (3.6); conference with H. Kupsky, K&E team re vendor contract issues (.4); correspond with A&M, Company, vendor counsel, E. Swager, K&E team re vendor issues (3.9).
09/08/25	Benjamin Malz	5.00	Review, analyze trade agreements (1.3); review, analyze assignment of claims (1.8); draft summary re international vendor insolvency considerations (1.9).
09/08/25	Benjamin Malz	0.80	Conference with litigation counsel re applicable law of alleged supplier claim.
09/08/25	Kate Manganello	0.30	Conference with R. Olivett, A&M, vendor re trade agreement, related considerations.
09/08/25	Renee Olivett	3.70	Revise trade agreements (2.4); correspond with Company, A&M, S. Lieberman, K&E team re same (1.3).
09/08/25	Rohit Pappu	2.30	Review, analyze correspondence from vendor (.2); draft demand letter (1.0); conferences with S. Lieberman, K&E team, vendors re trade agreements (1.1).
09/08/25	Evan Swager	2.80	Telephone conferences with S. Lieberman, K&E team, Company, Customer re go-forward contract (1.8); revise contract re same (.4); correspond with N. Adzima, K&E team re same (.2); correspond with Company re factoring agreement (.4).
09/08/25	Evan Swager	0.40	Correspond with A&M team re UCC, vendors.
09/08/25	Daniel Wachenfeld	2.60	Review, revise trade agreements (2.3); correspond with S. Lieberman, A&M team re same (.3).
09/09/25	Nicholas Adzima	1.10	Correspond with customer and vendor counterparties re status.
09/09/25	Christina Aldime	1.90	Review, revise vendor trade agreements (1.6); correspond with S. Lieberman, K&E team, A&M team re same (.3).
09/09/25	Nick Argentieri	1.40	Conferences with S. Lieberman, K&E team, A&M team, Company, vendor re trade agreements (1.1); conference with S. Lieberman, K&E team, A&M team re vendor negotiations (.3).

Date	Name	Hours	Description
09/09/25	Lauren Diss	3.80	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/09/25	Kaitlan Donahue	0.10	Review, analyze vendor correspondence re outstanding items.
09/09/25	Julia Fletcher	4.70	Review, revise trade agreements (1.9); draft demand letter (1.1); correspond with S. Lieberman, K&E team re same (.4); conference with H. Kupsky, R. Pappu, K. Manganello, K&E team re executory contract analysis (.5); correspond with H. Kupsky, K&E team re same (.5); conference with A&M team re trade agreement status (.3).
09/09/25	Ross M. Kwasteniet, P.C.	1.60	Review, analyze latest business plan strategy analysis.
09/09/25	Sabrina Lieberman	6.30	Conference with Company, A&M, vendor counsel, E. Swager, K&E team re vendor issues (3.0); revise trade agreements (1.0); correspond with Company, A&M, vendor counsel, E. Swager, K&E team re vendor issues (2.3).
09/09/25	Benjamin Malz	2.00	Review, analyze trade agreements (.7); review, analyze assignment of claims (.7); draft summary re international vendor insolvency considerations (.6).
09/09/25	Benjamin Malz	0.30	Conference with litigation counsel re applicable law of alleged supplier claim.
09/09/25	Kate Manganello	0.90	Draft vendor demand letter.
09/09/25	Kate Manganello	1.00	Conferences with R. Olivett, K&E team, A&M re vendor matters.
09/09/25	Luke Nance	0.40	Conference with S. Lieberman, K&E, A&M teams re vendor status.
09/09/25	Renee Olivett	3.20	Revise trade agreements (2.3); correspond with A&M, S. Lieberman, K&E team, vendors re same (.9).
09/09/25	Rohit Pappu	4.30	Conference with S. Lieberman, K&E team, A&M team re business plan strategy (3.5); draft trade agreements (.8).
09/09/25	Rohit Pappu	2.30	Research re vendor contract considerations.
09/09/25	Evan Swager	1.20	Analyze issues re executory contracts (.7); correspond with S. Lieberman, K&E team re same (.2); correspond with Company re factoring providers (.3).

Date	Name	Hours	Description
09/09/25	Daniel Wachenfeld	4.10	Telephone conference with S. Lieberman, K&E team, A&M team re vendor matters, next steps (.4); review, revise trade agreements (3.5); correspond with A&M team re same (.2).
09/10/25	Christina Aldime	1.20	Review, revise vendor trade agreements (.8); correspond with A&M re same (.4).
09/10/25	Nick Argentieri	0.20	Conference with S. Lieberman, K&E team, vendor re trade agreement.
09/10/25	Kaitlan Donahue	0.30	Review, analyze vendor correspondence re outstanding items (.1); correspond with A&M re vendor agreement (.2).
09/10/25	Julia Fletcher	2.10	Review, revise trade agreements (.4); correspond with S. Lieberman, K&E team, A&M team re same (.2); conference with A&M team re trade agreement status (.2); conference with H. Kupsky, K&E team re executory analysis (.5); review research re same (.8).
09/10/25	Florian Kienast	1.60	Correspond with Company recontinuation agreement (.7); review, analyze related materials (.9).
09/10/25	Ross M. Kwasteniet, P.C.	4.70	Analyze strategy re vendor management, customer payments and related issues (3.4); draft, revise customer correspondence re customer payments issues (1.3).
09/10/25	Sabrina Lieberman	5.10	Conference with Company, A&M, vendor counsel re vendor issues (2.0); revise trade agreements (1.5); correspond with Company, A&M, vendor counsel re vendor issues (1.6).
09/10/25	Benjamin Malz	4.20	Review, analyze trade agreements (1.8); review, analyze assignment of claims (.7); revise summary re international vendor insolvency considerations (1.7).
09/10/25	Kate Manganello	0.50	Revise vendor demand letter.
09/10/25	Renee Olivett	3.10	Revise trade agreements (2.3); correspond with A&M, vendors, Company re same (.8).
09/10/25	Rohit Pappu	2.10	Draft trade agreements (.9); conference with S. Lieberman, K&E team, A&M team re business plan strategy (1.2).
09/10/25	Rohit Pappu	2.80	Research re performance under expired contracts.

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Customer and Vendor Matters

Date	Name	Hours	Description
09/10/25	Evan Swager	2.30	Review, revise letters to customer (1.4); correspond R. Kwasteniet, K&E team, Company, AHG re same (.9).
09/10/25	Daniel Wachenfeld	1.70	Review, revise trade agreements (1.5); correspond with A&M team re same (.2).
09/10/25	Spencer A. Winters, P.C.	2.70	Draft and revise letter to customer re restructuring (.8); review and analyze issues re same (.7); correspond and telephone conferences with E. Swager, K&E team re same (.7); review letters from customer (.5).
09/11/25	Nicholas Adzima	1.10	Review vendor materials, agreements.
09/11/25	Christina Aldime	0.60	Review, revise vendor trade agreements.
09/11/25	Nick Argentieri	0.60	Conference with A&M team, vendor re trade agreement (.2); conference with L. Diss, K&E team, A&M team re vendor negotiations (.4).
09/11/25	Lauren Diss	4.90	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/11/25	Kaitlan Donahue	0.30	Revise vendor trade agreement.
09/11/25	Julia Fletcher	4.50	Review, revise trade agreements (.8); conference with S. Lieberman, K&E team re same (.7); conference with vendor counsel re trade agreement (.6); conference with H. Kupsky, K&E team re executory contract analysis (1.5); conference with E. Swager, K&E team re same (.1); conference with R. Pappu, K. Manganello, K&E team re same (.3); conference with A&M team re trade agreement status (.5).
09/11/25	Florian Kienast	1.40	Review, analyze continuation agreement (.6); conference with Company re same (.8).
09/11/25	Sabrina Lieberman	5.80	Conference with Company, A&M, vendor counsel, L. Diss, K&E team re vendor issues (2.5); revise trade agreements (1.0); revise demand letters (.3); correspond with Company, A&M, vendor counsel, E. Swager, K&E team re vendor issues (2.0).
09/11/25	Benjamin Malz	3.20	Review, analyze trade agreements (.8); review, analyze assignment of claims (1.7); revise summary re international vendor insolvency considerations (.7).
09/11/25	Kate Manganello	0.60	Draft trade agreement.

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Customer and Vendor Matters

Date	Name	Hours	Description
09/11/25	Renee Olivett	2.30	Revise trade agreements (1.6); correspond with A&M, vendors, Company re same (.7).
09/11/25	Rohit Pappu	2.80	Conferences with S. Lieberman, K&E team, A&M team re business plan strategy.
09/11/25	Evan Swager	2.40	Correspond with J. Fletcher, K&E team re executory contact analysis (.5); conference with customer counsel re contractual arrangements (.4). conferences with S. Lieberman, K&E team, vendors re status, business arrangements (1.5).
09/11/25	Daniel Wachenfeld	1.90	Review, revise trade agreements (1.8); correspond with A&M team re same (.1).
09/11/25	Spencer A. Winters, P.C.	1.00	Conference with customer counsel re status (.5); conference with customer, customer counsel re status (.5).
09/12/25	Nicholas Adzima	2.50	Correspond with E. Swager, K&E team re customer and vendor matters (1.5); review documentation re same (1.0).
09/12/25	Nick Argentieri	1.20	Review, analyze trade agreement (.2); correspond with Company re same (.1); conference with E. Swager, K&E team, A&M team, Company re vendor negotiations (.3); review, analyze correspondence re customer matters (.2); review, analyze precedent re demand letters (.3); correspond with S. Lieberman, K&E team re same (.1).
09/12/25	Kaitlan Donahue	0.70	Revise vendor agreements.
09/12/25	Julia Fletcher	0.80	Review, revise trade agreements (.1); correspond with S. Lieberman, K&E team, A&M team re same (.1); conference with A&M team re trade agreement status (.2); conference with H. Kupsky, K&E team re executory analysis (.2); review research re same (.2).
09/12/25	Florian Kienast	1.10	Correspond with Company re continuation agreement, legal structuring (.5); review, analyze related materials (.6).
09/12/25	Sabrina Lieberman	3.90	Conference with vendor counsel, Company, A&M re vendor issues (1.0); revise trade agreements (.5); revise demand letters (.5); correspond with Company, A&M, vendor counsel re vendor issues (1.9).

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Date	Name	Hours	Description
09/12/25	Benjamin Malz	4.20	Review, analyze trade agreements (1.3); review, analyze assignment of claims (1.7); revise summary re international vendor insolvency considerations (1.2).
09/12/25	Kate Manganello	0.50	Draft trade agreement.
09/12/25	Renee Olivett	2.90	Revise trade agreements (2.1); correspond with A&M, Company, vendor re same (.8).
09/12/25	Rohit Pappu	3.60	Review, analyze correspondence re vendor matters (.4); revise trade agreements (1.2); conference with S. Lieberman, K&E team, A&M re strategy (1.5); draft demand letters (.5).
09/12/25	Evan Swager	3.90	Correspond with S. Lieberman, K&E team re vendor inquiries (1.9); telephone conferences with S. Lieberman, K&E team, Company, A&M team re same (.7); review, revise customer stipulation (.9); correspond with N. Adzima, K&E team re same (.4).
09/12/25	Daniel Wachenfeld	4.00	Review, revise trade agreements (3.5); correspond with A&M team re same (.5).
09/12/25	Spencer A. Winters, P.C.	0.50	Conference with customer re status of agreement.
09/13/25	Nicholas Adzima	2.50	Review, revise customer stipulation (1.4); correspond with E. Swager, D. Wachenfeld re same (.9).
09/13/25	Evan Swager	0.90	Revise customer stipulation.
09/13/25	Spencer A. Winters, P.C.	1.10	Review, revise customer stipulation (.4); review, analyze issues re same (.4); correspond with E. Swager, K&E team re same (.3).
09/14/25	Sabrina Lieberman	0.50	Correspond with Company, B. Malz, K&E team, A&M re vendor matters.
09/14/25	Benjamin Malz	2.30	Review, analyze trade agreements (.9); review, analyze assignment of claims (.5); revise summary re international vendor insolvency considerations (.9).
09/14/25	Renee Olivett	0.30	Correspond with A&M, Company re trade agreement.
09/14/25	Spencer A. Winters, P.C.	2.30	Review, analyze customer proposal (.3); review, analyze issues re same (.7); review, revise draft board materials re vendor matters (.8); correspond with E. Swager, K&E team re same (.5).

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Date	Name	Hours	Description
09/15/25	Nicholas Adzima	1.30	Correspond with customer and vendor counsel re status, outstanding items.
09/15/25	Christina Aldime	1.20	Review, revise vendor trade agreements.
09/15/25	Nick Argentieri	0.40	Conference with S. Lieberman, K&E team, A&M team, Company, vendor re trade agreement.
09/15/25	Lauren Diss	1.90	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/15/25	Kaitlan Donahue	0.10	Review, analyze vendor correspondence re outstanding issues.
09/15/25	Julia Fletcher	5.40	Review, revise trade agreements (3.1); correspond with S. Lieberman, K&E team, A&M team re same (.6); conference with vendor, A&M team re trade agreement status (.8); conference with H. Kupsky, K&E team re executory analysis (.9).
09/15/25	Florian Kienast	3.80	Correspond with B. Malz, K&E team re continuation agreement (.9); draft continuation agreement (2.9).
09/15/25	Sabrina Lieberman	5.60	Conference with Company, L. Diss, K&E team, A&M, vendor counsel re vendor issues (2.0); revise trade agreements and demand letters (1.0); correspond with Company, E. Swager, K&E team, A&M, vendor counsel re vendor issues (2.6).
09/15/25	Benjamin Malz	5.70	Review, analyze trade agreements (.8); review, analyze assignment of claims (.7); revise summary re international vendor insolvency considerations (.6); draft continuation agreement (2.7); conference with F. Schlott, F. Kienast, K&E team re continuation agreement (.9).
09/15/25	Renee Olivett	3.80	Revise trade agreements (2.9); correspond with A&M, Company, S. Lieberman, K&E team re same (.9).
09/15/25	Rohit Pappu	1.40	Draft demand letter (.7); conference with S. Lieberman, K&E team, A&M team, vendor re go-forward strategy (.7).
09/15/25	Evan Swager	0.50	Correspond with counsel re customer stipulation.
09/15/25	Daniel Wachenfeld	0.30	Review, analyze trade agreement.

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Date	Name	Hours	Description
09/16/25	Nick Argentieri	0.80	Review, revise demand letter (.6); correspond with R. Pappu, K&E team re same (.2).
09/16/25	Hannah Crawford	0.30	Correspond with B. Malz, K&E team re vendor matters.
09/16/25	Lauren Diss	0.70	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/16/25	Kaitlan Donahue	0.30	Review, analyze vendor correspondence re outstanding items.
09/16/25	Julia Fletcher	6.40	Review, revise trade agreements (3.4); correspond with S. Lieberman, K&E team, A&M team re same (.4); conference with H. Kupsky, K&E team re executory analysis; review research re same (.5); draft demand letter (.8); correspond with N. Argentieri, K&E team re same (.1); correspond with vendor, Company re outstanding payment (.4); revise executory contract summaries (.8).
09/16/25	Florian Kienast	0.30	Correspond with B. Malz, K&E team re continuation agreement.
09/16/25	Ross M. Kwasteniet, P.C.	2.10	Review, analyze vendor segmentation re business plan strategy analysis.
09/16/25	Nicholas Lazzaro	4.20	Review, analyze vendor contracts re executory status (2.8); draft summary re same (1.4).
09/16/25	Sabrina Lieberman	4.50	Conference with Company, A&M, L. Diss, K&E team re vendor issues (1.5); revise trade agreements (1.8); correspond with Company, A&M re same (1.2).
09/16/25	Benjamin Malz	5.70	Review, analyze trade agreements (1.2); review, analyze assignment of claims (1.5); revise summary re international vendor insolvency considerations (1.3); conference with UK pension counsel re vendor matter (.6); review, analyze related materials (1.1).
09/16/25	Luke Nance	0.50	Review, analyze demand letter (.4); correspond with S. Lieberman, K&E team re same (.1).
09/16/25	Renee Olivett	3.40	Revise trade agreements (2.1); correspond with A&M, Company, S. Lieberman, K&E team re same (1.3).

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Date	Name	Hours	Description
09/16/25	Rohit Pappu	2.70	Revise demand letters (1.9); review vendor correspondence re vendor matters (.5); draft trade agreement (.3).
09/16/25	Friedrich Schlott	1.20	Revise continuation agreement (1.0); review, analyze vendor correspondence re vendor matter (.2).
09/16/25	Evan Swager	2.30	Correspond with opposing counsel, Company re customer letter (1.6); revise same (.7).
09/16/25	Daniel Wachenfeld	2.00	Draft, revise trade agreements (1.1); correspond with S. Lieberman, A&M team re same (.5); telephone conference with S. Lieberman, A&M team re vendor matters, next steps (.4).
09/16/25	Spencer A. Winters, P.C.	0.80	Review and revise customer stipulation.
09/17/25	Nicholas Adzima	3.90	Review, revise customer agreements (2.9); conferences with S. Winters, customer counsel, Akin re same (1.0).
09/17/25	Christina Aldime	1.90	Review, revise trade vendor agreements.
09/17/25	Nick Argentieri	1.70	Review, revise demand letters (1.0); review, analyze purchase agreements (.2); correspond with Company re same (.5).
09/17/25	Kaitlan Donahue	0.50	Review, analyze vendor correspondence re outstanding items (.3); correspond with A&M re revised forms (.2).
09/17/25	Julia Fletcher	4.40	Review, revise trade agreements (2.9); correspond with S. Lieberman, K&E team, A&M team re same (.5); conference with H. Kupsky, K&E team re executory analysis (.5); conference with S. Lieberman, K. Manganello, R. Pappu, N. Lazzaro, K&E team re demand letter (.3); correspond with S. Lieberman, K&E team re same (.2).
09/17/25	Diana Heriford	0.30	Correspond with N. Adzima, K&E team re vendor matters (.2); correspond with A&M re same (.1).
09/17/25	Nicholas Lazzaro	3.70	Conference with J. Fletcher, K&E team re vendor demand letter (.5); review, analyze contracts re demand letter (1.8); draft vendor demand letter (1.4).

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Date	Name	Hours	Description
09/17/25	Sabrina Lieberman	4.40	Conference with Company, A&M, vendor counsel, L. Diss, K&E team re vendor issues (1.0); revise trade agreements and demand letters (2.0); correspond with Company, A&M, vendor counsel, E. Swager, K&E team re vendor issues (1.4).
09/17/25	Benjamin Malz	2.10	Review, analyze trade agreements (.7); review, analyze assignment of claims (.5); revise summary re international vendor considerations (.9).
09/17/25	Kate Manganello	2.40	Draft vendor demand letter.
09/17/25	Luke Nance	3.90	Review, revise trade agreements (1.2); correspond with S. Lieberman, K&E team, A&M re same (.5); review, revise demand letter (1.6); correspond with R. Pappu, K&E team re same (.6).
09/17/25	Renee Olivett	1.40	Revise trade agreements (1.1); correspond with A&M re same (.3).
09/17/25	Rohit Pappu	3.80	Revise vendor demand letters re (3.5); review, analyze correspondence re vendor matters (.3).
09/17/25	Rohit Pappu	0.20	Conference with S. Lieberman. K&E team re vendor demand letter.
09/17/25	Friedrich Schlott	2.10	Review, analyze continuation agreements (.8); correspond with B. Malz, K&E team re same (.5); review, analyze related materials (.8).
09/17/25	Evan Swager	1.30	Correspond with H. Kupsky, K&E team re vendor strategy (.5); revise customer stipulation (.8).
09/17/25	Daniel Wachenfeld	0.60	Telephone conference with vendor counsel re trade agreement (.3); review, analyze trade agreement (.3).
09/17/25	Spencer A. Winters, P.C.	1.50	Review, analyze issues re revised customer letter (.7); correspond with E. Swager, K&E team, A&M re same (.8).
09/18/25	Christina Aldime	3.10	Review, revise vendor trade agreements.
09/18/25	Nick Argentieri	0.80	Review, revise demand letter.
09/18/25	Lauren Diss	2.60	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/18/25	Kaitlan Donahue	0.20	Review, analyze vendor correspondence re trade agreements.

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Date	Name	Hours	Description
09/18/25	Julia Fletcher	1.30	Review, revise trade agreements (.4); correspond with S. Lieberman, K&E team, A&M team re same (.3); conference with A&M team re trade agreement status (.3); correspond with N. Lazzaro, K&E team re demand letter (.3).
09/18/25	Florian Kienast	1.20	Conference with Company re continuation agreement (.8); revise continuation agreement (.4).
09/18/25	Nicholas Lazzaro	0.60	Conference with J. Fletcher, K&E team re demand letter.
09/18/25	Nicholas Lazzaro	5.20	Review, analyze contracts re demand letter (2.9); revise demand letter (2.3).
09/18/25	Sabrina Lieberman	5.30	Conference with Company, A&M, J. Fletcher, K&E team vendor counsel re vendor issues (2.5); revise trade agreements (.6); correspond with Company, A&M, E. Swager, K&E team re same (2.2).
09/18/25	Benjamin Malz	4.90	Review, analyze trade agreements (1.3); review, analyze assignment of claims (.6); revise summary re international vendor considerations (.8); revise continuation agreement (2.2).
09/18/25	Kate Manganello	0.10	Draft vendor demand letter.
09/18/25	Kate Manganello	1.50	Draft vendor demand letter (.9); conference with N. Lazzaro, K&E team re same, trade agreements (.6).
09/18/25	Luke Nance	2.30	Review, revise vendor trade agreements (.6); correspond with S. Lieberman, K&E team, Company, A&M re same (.8); review, analyze email demand letter (.7); correspond with R. Pappu, K&E team re same (.2).
09/18/25	Renee Olivett	2.90	Revise trade agreements (2.2); correspond with A&M, Company, vendor re same (.7).
09/18/25	Rohit Pappu	3.10	Revise demand letters (2.7); review, analyze correspondence re vendor matters (.2); conference with S. Lieberman, K&E team, A&M re update on business strategy (.2).
09/18/25	Friedrich Schlott	0.90	Review, analyze continuation agreement.
09/18/25	Evan Swager	0.60	Correspond with A&M team re vendor strategy.

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Date	Name	Hours	Description
09/18/25	Daniel Wachenfeld	0.40	Review, analyze trade agreement (.3); correspond with vendor counsel, A&M team re same (.1).
09/19/25	Nicholas Adzima	1.10	Review documentation re vendor and customer matters.
09/19/25	Kaitlan Donahue	0.40	Revise vendor trade agreement (.2); review, analyze vendors correspondence re outstanding items (.2).
09/19/25	Julia Fletcher	4.90	Revise demand letters (2.4); correspond with H. Kupsky, K&E team re same (.5); correspond with N. Lazzaro, K&E team re same (.4); review, analyze contracts re executory status (1.3); correspond with A&M team re demand letter (.1); correspond with vendor re trade agreement (.1); correspond with Company re same (.1).
09/19/25	Nicholas Lazzaro	2.40	Review and revise draft demand letter.
09/19/25	Sabrina Lieberman	3.90	Conference with Company, A&M, vendor counsel re vendor issues (2.0); revise trade agreements (1.0); correspond with Company, A&M, vendor counsel, E. Swager, K&E team re vendor issues (.9).
09/19/25	Benjamin Malz	3.80	Review, analyze trade agreements (.9); review, analyze assignment of claims (1.2); revise summary re international vendor considerations (1.7).
09/19/25	Luke Nance	1.40	Review, revise vendor trade agreements (.8); correspond with Company, S. Lieberman, K&E team re same (.6).
09/19/25	Renee Olivett	1.30	Revise trade agreements (.7); correspond with A&M, Company, vendors re same (.6).
09/19/25	Rohit Pappu	0.50	Conference with S. Lieberman, K&E team, A&M, vendor re trade agreement.
09/19/25	Friedrich Schlott	0.80	Review, analyze correspondence with B. Malz re continuation agreement.
09/19/25	Evan Swager	1.20	Review, analyze letter to customer (.5); review, analyze indemnification letter (.4); correspond with N. Adzima, K&E team re same (.3).
09/19/25	Daniel Wachenfeld	1.00	Telephone conference with Company re trade agreement (.4); revise trade agreement re same (.6).

Date	Name	Hours	Description
09/20/25	Nicholas Adzima	2.20	Review documentation re vendor and customer matters (1.3); correspond with E. Swager, K&E team re same (.9).
09/20/25	Julia Fletcher	0.30	Correspond with Company re trade agreement.
09/20/25	Diana Heriford	0.30	Correspond with A&M re vendor reporting (.2); correspond with U.S. Trustee re same (.1).
09/20/25	Sabrina Lieberman	0.30	Correspond with Company, A&M re vendor issues.
09/22/25	Nicholas Adzima	2.70	Review documentation re vendor and customer matters (1.8); correspond with E. Swager, K&E team re same (.9).
09/22/25	Christina Aldime	1.20	Review, revise vendor trade agreements.
09/22/25	Kaitlan Donahue	0.70	Review, analyze vendor correspondence re outstanding vendor items (.3); correspond with A&M, Company re trade agreement execution (.4).
09/22/25	Julia Fletcher	7.40	Correspond with Company re trade agreement (.2); correspond with A&M re trade agreement (1.0); conference with A&M team re same (.3); correspond with S. Lieberman, K&E team re same (.3); correspond with A&M team re demand letter (.1); correspond with vendor counsel re outstanding invoice (.1); correspond with Company re same (.2); correspond with A&M team re trade agreement terms (.2); correspond with A&M team re executory contract materials (.2); review, analyze contracts re executory status (2.4); correspond with vendor counsel re trade agreement (.2); conference with vendor counsel re same (.2); revise trade agreements (1.4); conference with H. Kupsky, K&E team re executory contracts (.6).
09/22/25	Florian Kienast	0.70	Conference with vendor re continuation agreement.
09/22/25	Ross M. Kwasteniet, P.C.	1.40	Review and revise customer correspondence re customer payment issues.
09/22/25	Nicholas Lazzaro	2.60	Research third-party vendor interference.

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Date	Name	Hours	Description
09/22/25	Sabrina Lieberman	5.30	Conference with Company, A&M, vendor counsel, J. Fletcher, K&E team re vendor issues (1.0); revise trade agreements (1.0): correspond with Company, A&M, vendor counsel, E. Swager, K&E team re vendor issues (3.3).
09/22/25	Benjamin Malz	3.40	Review, analyze trade agreements (1.1); review, analyze assignment of claims (1.2); revise summary re international vendor considerations (1.1).
09/22/25	Renee Olivett	3.40	Revise trade agreements (2.1); correspond with A&M, Company, S. Lieberman, K&E team re same (1.3).
09/22/25	Rohit Pappu	5.20	Review, analyze correspondence re vendor matters (.7); research re third-party vendor interference (4.4); correspond with N. Lazzaro, K. Manganello, K&E team re same (.1).
09/22/25	Friedrich Schlott	0.90	Review, analyze continuation agreement (.5); conference with counsel re same (.4).
09/22/25	Evan Swager	2.40	Review, revise letter to customer (1.4); conferences with S. Lieberman, K&E team re vendor strategy (1.0).
09/22/25	Daniel Wachenfeld	1.70	Draft, revise trade agreements (1.4); correspond with S. Lieberman, A&M team re same (.3).
09/23/25	Nicholas Adzima	1.60	Conferences with counterparties re status, next steps.
09/23/25	Christina Aldime	0.20	Review, revise vendor trade agreements.
09/23/25	Hannah Crawford	0.20	Correspond with B. Malz re general unsecured claims analysis.
09/23/25	Lauren Diss	1.40	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/23/25	Kaitlan Donahue	0.30	Review, analyze correspondence re outstanding vendor items (.1); conference with S. Lieberman, K&E team, A&M team re vendor workstreams, updates (.2).

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Date	Name	Hours	Description
09/23/25	Julia Fletcher	4.40	Review, revise trade agreements (1.8); correspond with S. Lieberman, K&E team re same (.6); correspond with A&M team re same (1.3); conference with vendor counsel, Company, A&M team, L. Diss, S. Lieberman, K&E team re outstanding invoices (.5); conference with A&M team re trade agreement status (.2),
09/23/25	Noelle M. Howard	0.90	Correspond with E. Swager, K&E team re customers and vendors (.4); draft, revise customer letter re same (.5).
09/23/25	Nicholas Lazzaro	3.10	Conference with S. Lieberman, K&E team re vendor updates (.3); draft, revise memorandum re third party vendors (2.8).
09/23/25	Sabrina Lieberman	5.20	Conference with Company, A&M, vendor counsel re vendor issues (2.0); review, revise trade agreements (.6); correspond with Company, A&M team re same (2.6).
09/23/25	Benjamin Malz	3.20	Review, analyze post-funding work streams, local entity communications (1.2); correspond with suppliers re trade agreements (1.5); review, analyze claim statuses (.5).
09/23/25	Kate Manganello	0.20	Conference with S. Lieberman, A&M team, vendor re trade agreement, related considerations.
09/23/25	Luke Nance	1.30	Conference with S. Lieberman, K&E team, A&M team re vendor status (.2); draft, revise vendor trade agreements (.8); correspond with A&M team re same (.3).
09/23/25	Renee Olivett	1.80	Review, revise trade agreements (1.1); correspond with A&M team, Company, vendors re same (.7).
09/23/25	Rohit Pappu	0.90	Review, revise vendor correspondence (.1); research, analyze re trade agreements (.3); draft, revise trade agreement (.3); conference with S. Lieberman, K&E team, A&M team re vendor status (.2).
09/23/25	Evan Swager	1.70	Review, revise letter to customer (.9); correspond with S. Winters, Company re same (.8).
09/23/25	Daniel Wachenfeld	0.20	Draft, revise trade agreement.

Date	Name	Hours	Description
09/23/25	Spencer A. Winters, P.C.	0.70	Review and revise customer letter (.3); correspond and conferences with E. Swager, K&E team re same (.4).
09/24/25	Nicholas Adzima	1.80	Review documentation re vendor and customer matters.
09/24/25	Nick Argentieri	0.60	Review, revise demand letter (.5); correspond with N. Lazzaro, K&E team re same (.1).
09/24/25	Michael Berger	0.10	Correspond with S. Lieberman re trade agreements.
09/24/25	Hannah Crawford	0.30	Correspond with B. Malz re vendor statuses.
09/24/25	Lauren Diss	2.30	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/24/25	Kaitlan Donahue	0.20	Review, analyze vendor correspondence re outstanding vendor items.
09/24/25	Julia Fletcher	4.40	Review, revise trade agreements (1.5); correspond with S. Lieberman, K&E team re same (.6); correspond with Company re trade agreements (.6); correspond with A&M team re trade agreements (.7); review, revise demand letter (1.0).
09/24/25	Nicholas Lazzaro	0.90	Review and revise vendor demand letter.
09/24/25	Sabrina Lieberman	4.30	Conference with Company, A&M, vendor counsel re vendor issues (1.5); review, revise trade agreements (.6); correspond with Company, A&M team re same (2.2).
09/24/25	Benjamin Malz	3.20	Review, analyze post-funding work streams, local entity communications (1.2); correspond with suppliers re trade agreements (1.5); review, analyze claim statuses (.5).
09/24/25	Luke Nance	1.40	Review, revise vendor trade agreements (.8); correspond with S. Lieberman, K&E team, Company re same (.6).
09/24/25	Renee Olivett	3.10	Review, revise trade agreements (1.9); correspond with A&M team, vendors, Company re same (1.2).
09/24/25	Rohit Pappu	0.60	Review, analyze vendor correspondence (.2); draft, revise vendor trade agreement (.4).
09/24/25	Evan Swager	1.80	Correspond with Akin re letter to customer (.3); review, revise same (.3); correspond with R. Kwasteniet, K&E team re same (.7); correspond with A&M team re vendor inquiries (.5).

Date	Name	Hours	Description
09/25/25	Nicholas Adzima	0.50	Conferences with S. Winters, E. Swager, customer counsel re status, next steps.
09/25/25	Hannah Crawford	0.30	Correspond with B. Malz re vendor statuses.
09/25/25	Lauren Diss	2.30	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/25/25	Kaitlan Donahue	0.10	Review, analyze vendor correspondence re outstanding vendor issues.
09/25/25	Julia Fletcher	0.40	Correspond with Company re trade agreements.
09/25/25	Ross M. Kwasteniet, P.C.	3.40	Analyze status of vendor agreements and customer payments and overall liquidity outlook.
09/25/25	Nicholas Lazzaro	1.10	Conference with S. Lieberman, K&E team, A&M team re vendor status.
09/25/25	Sabrina Lieberman	1.00	Conference with Company, A&M team, vendor counsel, E. Swager, K&E team re vendor issues (.5); correspond with Company, A&M team, vendor counsel, E. Swager, K&E team re same (.5).
09/25/25	Sabrina Lieberman	1.00	Correspond with Company, A&M team, E. Swager, K&E team, vendor counsel re vendor issues.
09/25/25	Benjamin Malz	0.40	Review, analyze local entity communications.
09/25/25	Benjamin Malz	1.20	Correspond with suppliers and legal counsel re vendor trade agreements (.9); correspond with pension counsel re same (.3).
09/25/25	Luke Nance	0.20	Conference with S. Lieberman, K&E team, A&M team re vendor status.
09/25/25	Renee Olivett	1.40	Review, revise trade agreements (1.0); correspond with A&M team, vendors, Company, S. Lieberman, K&E team re same (.4).
09/25/25	Rohit Pappu	0.90	Review, analyze vendor correspondence re outstanding issues (.1); draft, revise trade agreement (.3); conference with S. Lieberman, A&M team re vendor updates (.1); conference with D. Wachenfeld, A&M team, vendor re chapter 11 updates (.4).
09/25/25	Evan Swager	1.70	Telephone conference with A&M team re vendor strategy (1.2); conference with customer counsel re supplier issues (.5).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128103
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
09/25/25	Daniel Wachenfeld	1.60	Telephone conference with vendor counsel re vendor issues (.4); draft, revise trade agreements (1.1); correspond with A&M team re same (.1).
09/25/25	Spencer A. Winters, P.C.	0.30	Attend telephone conference with customer counsel re outstanding issues (partial).
09/26/25	Nicholas Adzima	1.60	Correspond with customers and vendors re status, next steps.
09/26/25	Christina Aldime	1.10	Review, revise vendor trade agreements.
09/26/25	Hannah Crawford	0.30	Correspond with B. Malz re vendor trade agreements.
09/26/25	Julia Fletcher	1.50	Review, revise trade agreements (.7); correspond with S. Lieberman, K&E team re same (.4); conference with Company re trade agreement terms (.2); correspond with A&M team re trade agreement (.2).
09/26/25	Sabrina Lieberman	2.40	Conference with J. Fletcher, Company re vendor issue (.3); correspond with E. Swager, K&E team, Akin, vendor counsel, Company, A&M team re vendor issues (2.1).
09/26/25	Renee Olivett	1.70	Review, revise trade agreements (1.1); correspond with A&M team, vendors, Company re same (.6).
09/26/25	Rohit Pappu	0.40	Draft, revise trade agreement (.3); review, analyze vendor correspondence re outstanding issues (.1).
09/26/25	Evan Swager	1.90	Review, analyze contracts re executory status (.6); correspond with J. Fletcher, K&E team re same (.6); correspond with N. Adzima, A&M team re vendor strategy (.7).
09/26/25	Daniel Wachenfeld	1.70	Draft, revise trade agreements (1.6); correspond with A&M team re same (.1).
09/27/25	Nicholas Adzima	0.60	Review, revise customer agreement.
09/28/25	Michael Berger	0.20	Review, analyze correspondence with Italian counsel re general unsecured claims analysis.
09/28/25	Julia Fletcher	0.40	Correspond with N. Adzima, E. Swager, K&E team re demand letter (.2); correspond with A&M team re same (.2).
09/28/25	Sabrina Lieberman	1.70	Correspond with Company, A&M team, E. Swager, K&E team re vendor issues (.7); review, revise trade agreements (1.0).
09/28/25	Renee Olivett	0.40	Review, revise trade agreement.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128103
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
09/29/25	Nicholas Adzima	2.40	Review documentation re vendor and customer matters.
09/29/25	Lauren Diss	3.00	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/29/25	Kaitlan Donahue	0.10	Review, analyze vendor correspondence re outstanding items.
09/29/25	Julia Fletcher	2.30	Correspond with A&M team re demand letter, proof of payment (.3); correspond with vendor re trade agreement (.1); correspond with S. Lieberman, K&E team re same (.1); review, revise trade agreement (.5); correspond with A&M team re same (.1); research, analyze re international enforceability (1.2).
09/29/25	Ross M. Kwasteniet, P.C.	1.80	Analyze strategy re customer receivables.
09/29/25	Nicholas Lazzaro	2.40	Draft, revise vendor trade agreement.
09/29/25	Sabrina Lieberman	4.30	Conference with Company, A&M team, E. Swager, K&E team, Akin, AlixPartners, vendor counsel re vendor issues (2.0); correspond with Company, A&M team, J. Fletcher, K&E team re trade agreements (1.8); review, revise trade agreements (.5).
09/29/25	Wei Yang Lim	0.40	Correspond with N. McDonald, K&E team, Company re payment matters.
09/29/25	Benjamin Malz	2.50	Review, analyze local entity communications (1.2); correspond with vendors, vendor counsel re trade agreements (1.3).
09/29/25	Renee Olivett	0.80	Review, revise trade agreements (.4); correspond with A&M team, Company re same (.4).
09/29/25	Rohit Pappu	0.10	Review, analyze vendor correspondence.
09/29/25	Evan Swager	2.60	Telephone conferences with A&M team, vendors re strategy, inquiries (1.4); telephone conference with Akin team, A&M team re strategic considerations (.5); correspond with S. Lieberman, K&E team re same (.7).
09/30/25	Nicholas Adzima	1.30	Review documentation re vendor and customer matters.
09/30/25	Christina Aldime	0.70	Review, revise vendor trade agreements.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128103
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
09/30/25	Lauren Diss	1.30	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements (.8); review, analyze trade agreements (.5).
09/30/25	Kaitlan Donahue	0.20	Conference with S. Lieberman, K&E team, A&M team re vendor workstream, status.
09/30/25	Julia Fletcher	2.70	Review, analyze executory contract analyses (1.1); review, revise summary re same (.8); correspond with N. Lazzaro, K&E team re same (.5); correspond with Company re demand letter (.3).
09/30/25	Sarah Jones	1.10	Review, analyze vendor correspondence re outstanding issues.
09/30/25	Nicholas Lazzaro	0.10	Telephone conference with S. Lieberman, K&E team, A&M team re vendor issues.
09/30/25	Sabrina Lieberman	2.70	Conference with Company, A&M team, L. Diss, K&E team, vendor counsel re vendor issues (.7); correspond with Company, A&M team, E. Swager, K&E team, vendor counsel re vendor issues (1.5); review, revise trade agreements (.5).
09/30/25	Benjamin Malz	2.10	Review, analyze local entity communications (.7); correspond with vendors, vendor counsel re trade agreements (.9); draft, revise demand letter (.5).
09/30/25	Christian Mancino	0.20	Compilevendor documents re debtor entity.
09/30/25	Kate Manganello	0.40	Conference with S. Lieberman, K&E team, A&M re vendor workstreams.
09/30/25	Luke Nance	0.30	Review, analyze vendor correspondence re outstanding issues (.2); conference with S. Lieberman, K&E team, A&M team re vendor status (.1).
09/30/25	Renee Olivett	1.50	Review, revise trade agreement (1.1); correspond with A&M team, Company, vendors re same (.4).
09/30/25	Rohit Pappu	0.30	Review, analyze vendor emails (.2); conference with S. Lieberman, K&E team, A&M team re vendor status (.1).
09/30/25	Evan Swager	0.60	Review, revise customer letter (.3); correspond with Akin, AlixPartners teams re same (.3).
09/30/25	Daniel Wachenfeld	1.80	Review, analyze trade agreements (1.6); correspond with A&M team re same (.2).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128103
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
09/30/25	Spencer A. Winters, P.C.	1.70	Attend telephone conference with customer counsel re outstanding issues (.2); review and analyze issues re same (.4); review and analyze issues re letter to customer (.6); review and analyze issues re vendor and potential UCC candidate (.5).
Total		**663.60**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128104
Client Matter: 57489-9

In the Matter of Claims Administration and Objections

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 4,498.00
Total legal services rendered	$ 4,498.00

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128104
Marelli Holdings Co., Ltd. Matter Number: 57489-9
Claims Administration and Objections

Summary of Hours Billed

Name	Hours	Rate	Amount
Lauren Diss	0.30	1,525.00	457.50
Diana Heriford	1.90	1,375.00	2,612.50
Christian Mancino	1.80	395.00	711.00
Sarah Melanson	0.60	1,195.00	717.00
TOTALS	**4.60**		**$ 4,498.00**

Description of Legal Services

Date	Name	Hours	Description
09/09/25	Christian Mancino	1.80	Research, analyze issues re claims estimation.
09/11/25	Diana Heriford	1.20	Review, analyze claim inquiry (.6); correspond with A&M team re same (.3); correspond with E. Swager re same (.1); conference with L. Diss re same (.2).
09/15/25	Lauren Diss	0.30	Correspond with D. Heriford re claims analysis.
09/15/25	Diana Heriford	0.70	Review, analyze inquiry re claim administration.
09/26/25	Sarah Melanson	0.30	Correspond with A&M team re claims analysis.
09/29/25	Sarah Melanson	0.20	Correspond with A&M team re claims inquiry.
09/30/25	Sarah Melanson	0.10	Correspond with A&M team re claims inquiry.
Total		**4.60**	

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601 Lexington Avenue
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November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128105
Client Matter: 57489-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 4,745.00
Total legal services rendered	$ 4,745.00

Summary of Hours Billed

Name	Hours	Rate	Amount
Lauren Diss	0.60	1,525.00	915.00
Noelle M. Howard	0.90	1,375.00	1,237.50
Sarah Melanson	1.40	1,195.00	1,673.00
Evan Swager	0.30	1,735.00	520.50
Spencer A. Winters, P.C.	0.20	1,995.00	399.00
TOTALS	**3.40**		**$ 4,745.00**

Description of Legal Services

Date	Name	Hours	Description
09/02/25	Sarah Melanson	0.20	Telephone conference with S. Winters, K&E team, Committee re case updates.
09/02/25	Spencer A. Winters, P.C.	0.20	Attend standing telephone conference with UCC advisors re case status.
09/09/25	Lauren Diss	0.60	Conference with S. Winters, K&E team, A&M, counsel to the Committee re case status.
09/09/25	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, Paul Hastings re case status.
09/09/25	Sarah Melanson	0.30	Telephone conference with S. Winters, K&E team, Paul Hastings re case status.
09/12/25	Evan Swager	0.30	Correspond with S. Winters re UCC.
09/16/25	Sarah Melanson	0.50	Telephone conference with S. Winters, K&E team, Paul Hastings re case status.
09/30/25	Noelle M. Howard	0.40	Telephone conference with E. Swager, K&E team, A&M team, Paul Hastings re matter updates.
09/30/25	Sarah Melanson	0.40	Telephone conference with S. Winters, K&E team, Paul Hastings re case status.
Total		**3.40**	

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November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128106
Client Matter: 57489-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 14,545.00
Total legal services rendered	$ 14,545.00

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128106
Marelli Holdings Co., Ltd. Matter Number: 57489-11
Use, Sale, and Disposition of Property

Summary of Hours Billed

Name	Hours	Rate	Amount
Lauren Diss	0.90	1,525.00	1,372.50
Diana Heriford	4.60	1,375.00	6,325.00
Wei Yang Lim	0.50	1,995.00	997.50
Neil McDonald	0.50	2,595.00	1,297.50
Enrica Schaefer	1.60	1,725.00	2,760.00
Eric Steinfeld	1.50	1,195.00	1,792.50
TOTALS	**9.60**		**$ 14,545.00**

Description of Legal Services

Date	Name	Hours	Description
09/01/25	Enrica Schaefer	0.30	Correspond with A. Gulati re property data collection, next steps.
09/08/25	Enrica Schaefer	0.20	Correspond with A. Gulati re property data collection, next steps.
09/11/25	Diana Heriford	0.10	Correspond with F. Castaldi re de minimis sales.
09/16/25	Diana Heriford	1.20	Review, analyze de minimis asset sales order reporting obligations.
09/17/25	Diana Heriford	0.20	Review, analyze de minimis asset sales order obligations.
09/18/25	Lauren Diss	0.40	Correspond with D. Heriford re de minimis asset sale issues.
09/18/25	Diana Heriford	0.90	Review, analyze de minimis asset sales order reporting obligations.
09/18/25	Enrica Schaefer	0.30	Correspond with A. Gulati re property data collection, next steps.
09/19/25	Diana Heriford	0.40	Review, analyze de minimis asset sales order obligations.
09/22/25	Diana Heriford	0.60	Review, analyze issues re de minimis asset sales.
09/22/25	Enrica Schaefer	0.50	Correspond with A. Gulati re property data collection, next steps.
09/23/25	Lauren Diss	0.50	Review, analyze notice for de minimis asset sale.
09/23/25	Diana Heriford	1.20	Review, analyze re de minimis asset sales.
09/23/25	Enrica Schaefer	0.30	Review, analyze correspondence with KKR counsel re de minimis asset sales.
09/23/25	Eric Steinfeld	1.50	Draft, revise notice of transaction re de minimis asset sale (.7); review, analyze correspondence from Company re same (.5); correspond with D. Heriford re same (.3).
09/26/25	Wei Yang Lim	0.50	Correspond with R. Chuqing, A. Diu re property analysis.
09/26/25	Neil McDonald	0.50	Review, analyze correspondence from E. Swager re property use (.3); correspond with W. Lim re same (.2).
Total		**9.60**	

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AND AFFILIATED PARTNERSHIPS

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FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128107
Client Matter: 57489-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 281,422.50
Total legal services rendered	$ 281,422.50

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128107
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	21.50	1,735.00	37,302.50
Lauren Diss	0.70	1,525.00	1,067.50
Noelle M. Howard	6.50	1,375.00	8,937.50
Richard U. S. Howell, P.C.	1.00	2,015.00	2,015.00
Ross M. Kwasteniet, P.C.	43.50	2,595.00	112,882.50
Cara Li	0.50	1,375.00	687.50
Christian Mancino	0.20	395.00	79.00
Casey McGushin	3.70	1,695.00	6,271.50
Sarah Melanson	12.20	1,195.00	14,579.00
Alice Preminger	1.80	1,025.00	1,845.00
Josh Sussberg, P.C.	2.90	2,595.00	7,525.50
Evan Swager	32.60	1,735.00	56,561.00
Adarsh Varghese	1.20	1,815.00	2,178.00
Spencer A. Winters, P.C.	14.30	1,995.00	28,528.50
Mary Catherine Young	0.70	1,375.00	962.50
TOTALS	**143.30**		**$ 281,422.50**

Description of Legal Services

Date	Name	Hours	Description
09/01/25	Noelle M. Howard	0.80	Review, analyze special committee investigation diligence productions (.5); correspond with N. Adzima, K&E team re same (.3).
09/01/25	Sarah Melanson	0.40	Revise special committee diligence summary.
09/01/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re chief restructuring officer position.
09/02/25	Noelle M. Howard	0.20	Telephone conference with S. Winters, K&E team, A&M team, PJT team, Committee advisors re matter updates.
09/02/25	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re appointment of chief restructuring officer.
09/02/25	Christian Mancino	0.20	Correspond with S. Lieberman, K&E team re filed entities.
09/02/25	Sarah Melanson	0.40	Analyze special committee diligence productions.
09/02/25	Spencer A. Winters, P.C.	0.90	Review and analyze issues re chief restructuring officer.
09/03/25	Ross M. Kwasteniet, P.C.	3.20	Analyze issues re ad hoc group request for appointment of chief restructuring officer and coordinate response and next steps.
09/03/25	Sarah Melanson	3.10	Office conference with E. Swager re special committee diligence (.5); revise summary of diligence productions re same (2.6).
09/03/25	Evan Swager	1.10	Review, analyze correspondence from AHG to special committee (.7); correspond with Company re same (.4).
09/03/25	Evan Swager	0.50	Conference with S. Melanson re special committee diligence.
09/03/25	Spencer A. Winters, P.C.	0.50	Review and analyze issues re chief restructuring officer position.
09/04/25	Noelle M. Howard	3.70	Telephone conference with E. Swager, K&E team, Selendy Gay team re special committee investigation considerations (.5); review, analyze diligence requests and materials re same (.9); review, analyze summary re same (1.9); office conference with E. Swager re same (.4).

Date	Name	Hours	Description
09/04/25	Richard U. S. Howell, P.C.	0.80	Conference with E. Swager, K&E team re special committee investigation (.5); prepare for same (.3).
09/04/25	Casey McGushin	0.40	Conference with E. Swager, K&E team, special committee re investigation logistics.
09/04/25	Sarah Melanson	2.50	Telephone conference with E. Swager, K&E team, Selendy Gay re special committee diligence (.5); revise summary of special committee diligence productions (2.0).
09/04/25	Evan Swager	2.30	Review, analyze correspondence from AHG (.5); correspond with S. Winters, K&E team re chief restructuring officer appointment (1.8).
09/04/25	Evan Swager	2.80	Telephone conference with Selendy Gay team re investigation (.4); correspond with R. Howell, K&E team re same (.9); revise special committee diligence summary (1.5).
09/04/25	Mary Catherine Young	0.70	Review, analyze special committee diligence summary (.2); conference with Selendy Gay re special committee diligence (.5).
09/05/25	Noelle M. Howard	0.90	Review, analyze special committee diligence requests (.6); telephone conference with S. Melanson re same (.3).
09/05/25	Richard U. S. Howell, P.C.	0.20	Review, analyze correspondence with N. Argentieri, K&E team, special committee re investigation.
09/05/25	Sarah Melanson	1.80	Telephone conference with N. Howard re special committee diligence requests (.3); revise summary of same (1.5).
09/05/25	Josh Sussberg, P.C.	1.30	Attend special committee call (1.0); follow-up re same with PJT (.1); correspond re next steps with E. Swager (.1); review updated milestones (.1).
09/05/25	Evan Swager	1.80	Participate in special committee meeting (.8); prepare for same (.3); correspond with S. Winters, K&E team re same, next steps (.7).
09/05/25	Evan Swager	0.40	Review, analyze special committee summary.
09/07/25	Sarah Melanson	0.60	Draft summary of special committee diligence requests to E. Swager, K&E team (.3); revise diligence summary re same (.3).
09/08/25	Ross M. Kwasteniet, P.C.	1.80	Coordinate re ad hoc group notice re appointment of chief restructuring officer.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128107
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
09/08/25	Cara Li	0.50	Correspond with Akin, A. Varghese, K&E team re transaction structure steps.
09/08/25	Evan Swager	0.40	Telephone conference with Selendy Gay re investigation.
09/08/25	Evan Swager	5.50	Correspond with S. Winters, K&E team, Company re CRO (1.2); review, revise term sheet re same (1.5); research re same (1.1); revise NDA (.6); draft interview agenda (1.1).
09/08/25	Adarsh Varghese	1.20	Analyze proposed transaction structure (.4); analyze regulatory work streams (.3); discussions with C. Li, K&E team re correspondence with Akin (.5).
09/09/25	Nicholas Adzima	1.60	Conferences with E. Swager re governance considerations.
09/09/25	Ross M. Kwasteniet, P.C.	2.80	Coordinate re ad hoc group notice re appointment of chief restructuring officer.
09/09/25	Evan Swager	2.30	Correspond with Company, AHG advisors, CRO re CRO appointment (1.8); correspond with N. Argentieri, K&E team re same (.5).
09/09/25	Spencer A. Winters, P.C.	0.50	Review and analyze issues re CRO appointment.
09/10/25	Lauren Diss	0.70	Compile filing resolutions.
09/10/25	Evan Swager	2.30	Correspond with R. Kwasteniet, K&E team, Special Committee, Company re CRO appointment (1.7); revise materials re same (.6).
09/11/25	Ross M. Kwasteniet, P.C.	1.30	Coordinate re ad hoc group notice re appointment of chief restructuring officer.
09/11/25	Sarah Melanson	0.10	Analyze special committee diligence responses.
09/11/25	Evan Swager	1.00	Review, revise CRO NDA (.6); correspond with Company, Akin team re same (.4).
09/11/25	Spencer A. Winters, P.C.	0.80	Review and analyze issues re CRO appointment.
09/12/25	Ross M. Kwasteniet, P.C.	2.40	Coordinate re ad hoc group notice re appointment of chief restructuring officer.
09/12/25	Evan Swager	0.30	Correspond with Akin team, Company re CRO NDA.
09/13/25	Evan Swager	2.60	Correspond with R. Kwasteniet, K&E team, Akin team re governance considerations (.5); revise special committee resolutions (2.1).
09/14/25	Nicholas Adzima	5.50	Draft board materials.

Date	Name	Hours	Description
09/14/25	Evan Swager	1.00	Correspond with R. Kwasteniet, K&E team, Akin team re governance considerations, chief restructuring officer.
09/15/25	Nicholas Adzima	4.20	Review, revise board deck (2.2); revise resolutions (1.3); review, revise CRO motion (1.7).
09/15/25	Ross M. Kwasteniet, P.C.	3.60	Negotiate and analyze issues re appointment of chief restructuring officer.
09/15/25	Evan Swager	2.60	Review, revise CRO engagement letter (1.9); correspond with S. Winters, Akin team re chief restructuring officer process (.7).
09/15/25	Spencer A. Winters, P.C.	2.10	Review and revise chief restructuring officer engagement letter and resolutions (.8); review and analyze issues re chief restructuring officer appointment (.7); review and analyze issues re board materials (.6).
09/16/25	Nicholas Adzima	3.70	Review, revise board materials (1.9); review, revise resolutions and materials re same (1.8).
09/16/25	Ross M. Kwasteniet, P.C.	4.30	Negotiate and analyze issues re appointment of chief restructuring officer.
09/16/25	Sarah Melanson	0.40	Review, analyze Company, A&M responses to special committee diligence requests.
09/16/25	Evan Swager	2.60	Review, revise chief restructuring officer materials (2.2); correspond with Company re same (.4).
09/16/25	Spencer A. Winters, P.C.	1.40	Review and analyze issues re chief restructuring officer appointment (.8); review and analyze issues re board materials (.6).
09/17/25	Nicholas Adzima	3.80	Review, revise board materials (2.9); review, revise resolutions re same (.9).
09/17/25	Ross M. Kwasteniet, P.C.	8.10	Negotiate and analyze issues re appointment of chief restructuring officer (4.2); participate in special committee meeting (1.6); prepare for board meeting (2.3).
09/17/25	Josh Sussberg, P.C.	0.70	Attend special committee update call re CRO (.5); correspond re same with R. Kwasteniet (.2).
09/17/25	Evan Swager	1.10	Correspond with R. Kwasteniet, K&E team, Akin team re chief restructuring officer appointment.

Date	Name	Hours	Description
09/17/25	Spencer A. Winters, P.C.	2.10	Review and analyze issues re chief restructuring officer appointment (.8); attend special committee meeting re same (.5); review and analyze issues re board materials and meeting (.8).
09/18/25	Nicholas Adzima	2.70	Prepare materials for board meeting (2.0); correspond with R. Kwasteniet, S. Winters, K&E team re same (.7).
09/18/25	Ross M. Kwasteniet, P.C.	2.80	Participate in board meeting (.6); prepare for same (2.2).
09/18/25	Sarah Melanson	0.30	Review, analyze diligence re special committee investigation.
09/18/25	Josh Sussberg, P.C.	0.90	Attend board meeting (.6); correspond with R. Kwasteniet re same and next steps (.3).
09/18/25	Evan Swager	1.10	Correspond with Company, special committee, Akin re chief restructuring officer appointment (.1); revise retention application re same (1.0).
09/18/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re chief restructuring officer appointment.
09/18/25	Spencer A. Winters, P.C.	1.70	Attend board meeting (.6); prepare for same (1.1).
09/19/25	Ross M. Kwasteniet, P.C.	1.30	Negotiate appointment of chief restructuring officer.
09/19/25	Spencer A. Winters, P.C.	0.80	Review and revise chief restructuring officer retention motion.
09/23/25	Ross M. Kwasteniet, P.C.	1.60	Analyzepotential appointment of chief restructuring officer and open issues re same.
09/25/25	Casey McGushin	1.60	Review and analyze diligence materials related to requests from special committee counsel in connection with investigation (.9); review and revise board materials slated to possible production (.7).
09/25/25	Sarah Melanson	0.80	Review, revise special committee diligence summary.
09/26/25	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re appointment of chief restructuring officer.
09/26/25	Sarah Melanson	0.30	Revise special committee diligence summary.
09/27/25	Ross M. Kwasteniet, P.C.	3.30	Follow up re appointment of chief restructuring officer (1.4); analyze issues re foreign creditor impairment, risk of legal proceedings, and related issues (1.9).

Date	Name	Hours	Description
09/28/25	Ross M. Kwasteniet, P.C.	2.40	Analyze issues re appointment of chief restructuring officer.
09/28/25	Spencer A. Winters, P.C.	0.60	Review and analyze issues re chief restructuring officer (.3); correspond with R. Kwasteniet, K&E team re same (.3).
09/29/25	Noelle M. Howard	0.90	Telephone conference with E. Swager, K&E team, Selendy Gay team re special committee investigation diligence requests (.5); review, analyze materials re same (.4).
09/29/25	Ross M. Kwasteniet, P.C.	0.70	Participate in telephone conference with K. Cornish and Selendy team re confidential matter.
09/29/25	Ross M. Kwasteniet, P.C.	0.60	Participate in telephone conference with S. Winters, K&E team, PJT team and others re chief restructuring officer appointment.
09/29/25	Sarah Melanson	1.20	Telephone conference with E. Swager, Selendy re special committee diligence (.5); revise diligence list re same (.4); draft correspondence to E. Swager, A&M re same (.3).
09/29/25	Alice Preminger	0.20	Correspond with C. McGushin re investigation.
09/29/25	Evan Swager	0.90	Draft agenda for special committee meeting (.5); correspond with A&M team re same (.4).
09/29/25	Spencer A. Winters, P.C.	0.40	Review and analyze issues re special committee meeting.
09/29/25	Spencer A. Winters, P.C.	0.60	Attend telephone conference with R. Kwasteniet, K&E team, PJT re chief restructuring officer appointment.
09/30/25	Casey McGushin	1.70	Conference with A. Preminger re special committee investigation (.4); review and analyze materials produced re same (1.3).
09/30/25	Sarah Melanson	0.30	Revise special committee diligence summary.
09/30/25	Alice Preminger	0.30	Correspond with C. McGushin re Selendy Gay investigation.
09/30/25	Alice Preminger	1.30	Analyze and inventory documents investigation.
09/30/25	Spencer A. Winters, P.C.	0.50	Review and analyze issues re special committee meeting.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128107
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
09/30/25	Spencer A. Winters, P.C.	0.80	Review and analyze issues re chief restructuring officer appointment.
Total		**143.30**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128108
Client Matter: 57489-13

In the Matter of Employee Matters

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 26,489.00
Total legal services rendered	$ 26,489.00

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128108
Marelli Holdings Co., Ltd. Matter Number: 57489-13
Employee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Hannah Crawford	0.30	1,995.00	598.50
Lauren Diss	1.50	1,525.00	2,287.50
Diana Heriford	2.80	1,375.00	3,850.00
Ross M. Kwasteniet, P.C.	2.20	2,595.00	5,709.00
Benjamin Malz	1.50	1,195.00	1,792.50
Scott D. Price, P.C.	1.30	2,465.00	3,204.50
Evan Swager	0.50	1,735.00	867.50
Spencer A. Winters, P.C.	4.10	1,995.00	8,179.50
TOTALS	**14.20**		**$ 26,489.00**

Description of Legal Services

Date	Name	Hours	Description
09/02/25	Ross M. Kwasteniet, P.C.	2.20	Analyze issues and materials re 2026 employee incentive and retention programs.
09/02/25	Evan Swager	0.50	Correspond with Company re employee compensation considerations.
09/02/25	Spencer A. Winters, P.C.	1.00	Attend telephone conference with Company and H&S re employee issue (.5); review and analyze issues re non-insider compensation (.5).
09/14/25	Scott D. Price, P.C.	0.50	Review, analyze non-compete clause (.2); comment on non-compete clause (.3).
09/14/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re employee departure.
09/15/25	Spencer A. Winters, P.C.	0.40	Review and analyze issues re employee departure.
09/16/25	Scott D. Price, P.C.	0.80	Review, analyze executive HR matters.
09/16/25	Spencer A. Winters, P.C.	0.40	Review and analyze issues re employee departure.
09/18/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re employee departure.
09/23/25	Hannah Crawford	0.30	Telephone conference with B. Malz re pensions.
09/23/25	Benjamin Malz	0.80	Conference with pension counsel re diligence questions.
09/24/25	Benjamin Malz	0.70	Conference with pension counsel re diligence questions.
09/25/25	Diana Heriford	0.90	Review, analyze wages order.
09/26/25	Diana Heriford	1.20	Review, analyze wages order.
09/29/25	Lauren Diss	1.50	Review, analyze proposed employee compensation changes (1.0); conference with Company, A&M team re the same (.5).
09/29/25	Diana Heriford	0.70	Correspond with L. Diss re employee matters (.1); analyze same (.6).
09/29/25	Spencer A. Winters, P.C.	1.20	Review and analyze materials re potential key employee incentive program (.7); correspond and telephone conferences with working group re same (.5).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128108
Marelli Holdings Co., Ltd. Matter Number: 57489-13
Employee Matters

Date	Name	Hours	Description
09/30/25	Spencer A. Winters, P.C.	0.50	Review and analyze issues re potential key employee incentive program.
Total		**14.20**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128109
Client Matter: 57489-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 173,494.50
Total legal services rendered	$ 173,494.50

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128109
Marelli Holdings Co., Ltd. Matter Number: 57489-14
Executory Contracts and Unexpired Leases

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	1.10	1,735.00	1,908.50
Nick Argentieri	3.00	1,525.00	4,575.00
Lauren Diss	2.40	1,525.00	3,660.00
Juliana Dwyer	4.90	880.00	4,312.00
Julia Fletcher	5.90	1,065.00	6,283.50
Diana Heriford	10.90	1,375.00	14,987.50
Hannah Kupsky	40.70	1,195.00	48,636.50
Nicholas Lazzaro	21.20	880.00	18,656.00
Christian Mancino	0.30	395.00	118.50
Kate Manganello	39.80	880.00	35,024.00
Rohit Pappu	11.00	880.00	9,680.00
Nicole Turner	15.30	880.00	13,464.00
Daniel Wachenfeld	5.50	1,195.00	6,572.50
Quin Wetzel	4.70	1,195.00	5,616.50
TOTALS	**166.70**		**$ 173,494.50**

Description of Legal Services

Date	Name	Hours	Description
09/02/25	Hannah Kupsky	5.60	Conference with S. Lieberman re contract analysis (.5); correspond with S. Lieberman re same (.4); review, analyze contracts re executory status (3.2); correspond with J. Fletcher re same (.7); conference with R. Olivett re same (.3); conference with A&M re same (.5).
09/03/25	Hannah Kupsky	2.90	Review, analyze contracts (2.7); correspond with J. Fletcher, K&E team re same (.2).
09/04/25	Nick Argentieri	0.60	Review, analyze summary, correspondence re executory contracts analysis (.4); correspond with H. Kupsky, K&E team re same (.2).
09/04/25	Hannah Kupsky	2.40	Revise executory contract summary (.6); revise analysis re same (1.2); correspond with N. Argentieri, K&E team re same (.2); conference with A&M re same (.4).
09/05/25	Hannah Kupsky	2.90	Review, analyze executory contract (1.3); revise summary re same (.9); conference with J. Fletcher re same (.7).
09/05/25	Daniel Wachenfeld	3.10	Review, analyze joint venture agreements.
09/07/25	Hannah Kupsky	2.40	Correspond with J. Fletcher re contracts (.4); review, revise summary re same (2.0).
09/08/25	Nick Argentieri	1.90	Review, analyze contracts (.8); review, analyze summary re same (.6); correspond with H. Kupsky re same (.5).
09/08/25	Hannah Kupsky	2.70	Correspond with N. Argentieri, K&E team re contracts (.5); revise, revise summary re same (1.8); review, analyze contracts (.4).
09/08/25	Kate Manganello	0.70	Conference with H. Kupsky, J. Foster re executory analysis workstream.
09/08/25	Kate Manganello	5.00	Research, analyze executory contract considerations (3.9); continue same (1.1).
09/08/25	Rohit Pappu	0.50	Conference with H. Kupsky, S. Lieberman and J. Fletcher re executory contract workflow.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128109
Marelli Holdings Co., Ltd. Matter Number: 57489-14
Executory Contracts and Unexpired Leases

Date	Name	Hours	Description
09/09/25	Hannah Kupsky	3.40	Conference with A&M team re contracts (.4); correspond with J. Fletcher re contracts summary (.8); review, analyze contracts summary (1.2); conference with J. Fletcher, K&E team re same (.6); revise summary re same (.4).
09/09/25	Kate Manganello	2.50	Review, analyze contracts re executory status.
09/09/25	Rohit Pappu	0.40	Review and analyze contracts re executory status.
09/09/25	Rohit Pappu	0.60	Conference with J. Fletcher and H. Kupsky re executory contract analysis.
09/09/25	Nicole Turner	1.70	Review and analyze precedent for motion re executory contracts and unexpired leases (1.2); draft motion re same (.5).
09/09/25	Daniel Wachenfeld	0.90	Review, analyze joint venture agreements.
09/09/25	Quin Wetzel	1.10	Review, analyze contracts (.7); draft summary re same (.3); correspond with J. Fletcher re contract review process (.1).
09/10/25	Juliana Dwyer	1.80	Review, analyze executory contract.
09/10/25	Nicholas Lazzaro	1.50	Review and analyze contracts to determine executory status (1.1); conference with Q. Wetzel re memorandum (.4).
09/10/25	Kate Manganello	5.40	Research, analyze executory contract issues (3.9); continue same (1.5).
09/10/25	Kate Manganello	1.20	Review, revise executory contract analysis summary.
09/10/25	Kate Manganello	0.40	Research, analyze executory contract issues.
09/10/25	Rohit Pappu	0.90	Analyze contracts re executory status.
09/10/25	Nicole Turner	6.90	Telephone conference with Q. Wetzel, K&E team re executory contract review (.1); review, analyze Company contracts (.7); telephone conference with D. Wachenfeld re executory contract and unexpired lease motion (.4); draft 365(d)(4) extension motion (3.9); continue to draft motion re same (1.8).
09/10/25	Daniel Wachenfeld	0.40	Review, analyze joint venture agreements.
09/10/25	Quin Wetzel	0.90	Telephone conference with N. Lazzaro re contract review process (.4); correspond with N. Lazzaro, K&E team re same (.5).
09/11/25	Juliana Dwyer	3.10	Review, analyze executory contract.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128109
Marelli Holdings Co., Ltd. Matter Number: 57489-14
Executory Contracts and Unexpired Leases

Date	Name	Hours	Description
09/11/25	Hannah Kupsky	2.70	Review, analyze contracts and related summary (1.3); conference with J. Fletcher, K&E team re contract analysis (1.4).
09/11/25	Nicholas Lazzaro	3.80	Analyze, draft and revise memorandum re executory contracts.
09/11/25	Kate Manganello	3.50	Research, analyze executory contract issues.
09/11/25	Kate Manganello	0.90	Draft research memorandum re executory contracts.
09/11/25	Kate Manganello	1.00	Review, analyze contracts re enforcement considerations.
09/11/25	Rohit Pappu	0.80	Review contracts for executory provisions.
09/11/25	Nicole Turner	0.50	Review and analyze summary of executory contract review (.3); correspond with J. Dwyer, K&E team re same (.2).
09/11/25	Daniel Wachenfeld	0.30	Review, analyze joint venture agreements.
09/12/25	Christian Mancino	0.30	Compileprecedent 365(d)(4) extension motions.
09/12/25	Kate Manganello	1.80	Analyze contracts re executory status and draft summary re same.
09/12/25	Rohit Pappu	0.50	Revise executory contract summary.
09/12/25	Nicole Turner	1.10	Review and revise 365(d)(4) extension motion.
09/12/25	Daniel Wachenfeld	0.80	Review, revise motion to extend 365(d)(4) deadline.
09/12/25	Quin Wetzel	2.70	Review, analyze contracts re scope of services (1.8); revise summary re same (.6); correspond with M. Young re same (.3).
09/14/25	Hannah Kupsky	0.80	Correspond with A&M. B. Malz, K&E team re executory agreements.
09/15/25	Nicholas Adzima	1.10	Review, revise 365(d)(4) motion.
09/15/25	Diana Heriford	2.60	Review, revise 365(d)(4) extension motion.
09/15/25	Hannah Kupsky	2.50	Conference with A&M re contract review status (.1); review, analyze contracts (1.5); correspond with J. Fletcher, K&E team re same (.3); correspond with A&M re contract analysis (.6).
09/15/25	Nicholas Lazzaro	2.90	Correspond with H. Kupsky, K&E team re executory contracts (.3); research, analyze executory contract issues (2.6).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128109
Marelli Holdings Co., Ltd. Matter Number: 57489-14
Executory Contracts and Unexpired Leases

Date	Name	Hours	Description
09/15/25	Kate Manganello	1.90	Review, analyze contracts (1.0); revise summary re same (.6); conference with H. Kupsky, K&E team re status (.3).
09/15/25	Rohit Pappu	1.70	Review, analyze executory contract summary (.5); review, analyze contract re executory status (.9); conference with J. Fletcher and H. Kupsky re executory contract summary (.3).
09/15/25	Nicole Turner	1.90	Review and revise 365(d)(4) extension motion.
09/16/25	Nick Argentieri	0.50	Review, analyze executory contract, summary (.4); correspond with H. Kupsky, K&E team re same (.1).
09/16/25	Diana Heriford	1.30	Review, analyze 365(d)(4) extension motion.
09/16/25	Hannah Kupsky	1.50	Conference with J. Fletcher re contract analysis (.4); review, revise summary re same (1.1).
09/16/25	Nicholas Lazzaro	1.70	Telephone conference with K&E team re vendor issues (.5); research vendor contract issues (1.2).
09/16/25	Kate Manganello	1.30	Review, analyze contracts and draft summary re same.
09/16/25	Nicole Turner	1.80	Review and revise 365(d)(4) extension motion.
09/17/25	Hannah Kupsky	1.80	Review, analyze demand letter (.4); correspond with J. Fletcher, K&E team re same (.1); revise summary re same (.6); review, analyze contracts re same (.7).
09/19/25	Hannah Kupsky	2.10	Revise demand letter (1.1); correspond with J. Fletcher re same (.4); revise contract summary (.2); conference with J. Fletcher re contracts (.4).
09/19/25	Nicholas Lazzaro	1.60	Review and analyze vendor contracts (.9); draft vendor executory contract analysis (.7).
09/19/25	Kate Manganello	1.10	Review contracts re executory status (.7); draft summary re same (.4).
09/19/25	Rohit Pappu	1.40	Review, analyze contracts re executory status (.8); review, analyze contracts re executory status (.6).
09/22/25	Kate Manganello	0.40	Review, analyze contracts re executory status and draft summary.
09/22/25	Kate Manganello	1.40	Research re executory contract considerations.

Date	Name	Hours	Description
09/23/25	Julia Fletcher	1.10	Correspond with K. Manganello, K&E team re executory contract analysis (.4); correspond with A&M team re executory contracts (.1); correspond with Company re same (.1); correspond with H. Kupsky, K&E team re same (.4); review, analyze contract re executory status (.1).
09/23/25	Diana Heriford	0.20	Review, analyze 365(d)(4) extension motion.
09/23/25	Hannah Kupsky	2.10	Review, analyze contracts (1.6); correspond with J. Fletcher re same (.5).
09/23/25	Nicholas Lazzaro	2.30	Review and analyze contracts re executory status.
09/23/25	Kate Manganello	0.20	Review, analyze contracts re executory status and draft summary.
09/23/25	Kate Manganello	0.30	Research re executory contract analysis.
09/24/25	Julia Fletcher	1.60	Correspond with L. Diss, K&E team re executory contract analysis (.3); correspond with H. Kupsky, K&E team re same (.6); correspond with E. Swager, K&E team re executory contract analysis (.3); correspond with K. Manganello, K&E team re executory contract research (.4).
09/24/25	Diana Heriford	4.40	Review, analyze 365(d)(4) extension motion (1.1); review, analyze service re same (3.3).
09/24/25	Hannah Kupsky	1.10	Research re contract question (.8); correspond with E. Swager, K&E team re same (.3).
09/24/25	Nicholas Lazzaro	3.60	Review and analyze contracts re executory status.
09/24/25	Kate Manganello	3.40	Review, analyze contracts re executory status (2.1); draft summary re same (1.3).
09/24/25	Rohit Pappu	1.90	Research, analyze executory contract considerations.
09/24/25	Nicole Turner	0.80	Review and revise 365(d)(4) extension motion.
09/25/25	Lauren Diss	2.40	Review, analyze contracts for executory status.
09/25/25	Julia Fletcher	0.20	Correspond with N. Howard, K&E team re executory contracts.
09/25/25	Diana Heriford	2.40	Review, analyze 365(d)(4) extension motion.
09/25/25	Hannah Kupsky	0.70	Review, analyze contracts.
09/25/25	Nicholas Lazzaro	2.90	Review and analyze contracts re executory status.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128109
Marelli Holdings Co., Ltd. Matter Number: 57489-14
Executory Contracts and Unexpired Leases

Date	Name	Hours	Description
09/25/25	Kate Manganello	4.20	Draft research memorandum.
09/25/25	Kate Manganello	0.20	Review, analyze contracts re executory status and fill in summary.
09/25/25	Rohit Pappu	1.40	Review, analyze contracts re executory status.
09/25/25	Nicole Turner	0.60	Review and revise motion re executory contract.
09/26/25	Julia Fletcher	1.90	Correspond with E. Swager, K&E team re executory contract analysis (.3); correspond with Akin team re same (.3); review, analyze research re executory contract rejection (.8). research, analyze same (.4); correspond with H. Kupsky, K&E team re same (.1).
09/26/25	Hannah Kupsky	1.50	Revise vendor summary.
09/26/25	Rohit Pappu	0.50	Review, analyze executory contracts.
09/29/25	Kate Manganello	2.90	Draft research memorandum re executory contracts.
09/30/25	Julia Fletcher	1.10	Correspond with A&M team re executory contract analysis (.6); correspond with H. Kupsky, K&E team re same (.5).
09/30/25	Hannah Kupsky	1.60	Review, analyze contracts (.5); conference with J. Fletcher re same (.5); conference with A&M re same (.6).
09/30/25	Nicholas Lazzaro	0.90	Review and revise executory contract analysis.
09/30/25	Kate Manganello	0.10	Update executory contract summary.
09/30/25	Rohit Pappu	0.40	Review, analyze executory contracts.
Total		**166.70**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128110
Client Matter: 57489-15

In the Matter of SOFAs and Schedules

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 5,031.50
Total legal services rendered	$ 5,031.50

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128110
Marelli Holdings Co., Ltd. Matter Number: 57489-15
SOFAs and Schedules

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	2.90	1,735.00	5,031.50
TOTALS	**2.90**		**$ 5,031.50**

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128110
Marelli Holdings Co., Ltd. Matter Number: 57489-15
SOFAs and Schedules

Description of Legal Services

Date	Name	Hours	Description
09/02/25	Nicholas Adzima	2.90	Review, analyze SoFAs and schedules in advance of 341 meeting (2.2); correspond with E. Swager, K&E team re same (.7).
Total		**2.90**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128111
Client Matter: 57489-16

In the Matter of Hearings

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 411.00
Total legal services rendered	$ 411.00

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128111
Marelli Holdings Co., Ltd. Matter Number: 57489-16
Hearings

Summary of Hours Billed

Name	Hours	Rate	Amount
Julia F. Burnson	0.60	685.00	411.00
TOTALS	**0.60**		**$ 411.00**

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128111
Marelli Holdings Co., Ltd. Matter Number: 57489-16
Hearings

Description of Legal Services

Date	Name	Hours	Description
09/24/25	Julia F. Burnson	0.60	Correspond with Q. Wetzel re upcoming hearing (.3); coordinate logistics re same (.3).
Total		**0.60**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128112
Client Matter: 57489-17

In the Matter of Insurance and Surety Matters

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 4,904.50
Total legal services rendered	$ 4,904.50

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128112
Marelli Holdings Co., Ltd. Matter Number: 57489-17
Insurance and Surety Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Sarah Melanson	2.40	1,195.00	2,868.00
William T. Pruitt	0.50	1,895.00	947.50
Adarsh Varghese	0.60	1,815.00	1,089.00
TOTALS	**3.50**		**$ 4,904.50**

Description of Legal Services

Date	Name	Hours	Description
09/03/25	Adarsh Varghese	0.60	Analyze status of regulatory approvals.
09/04/25	Sarah Melanson	0.30	Correspond with Company re D&O policy reimbursement.
09/05/25	Sarah Melanson	0.20	Telephone conference with W. Pruitt, Company, insurance provider re D&O policy reimbursement.
09/05/25	William T. Pruitt	0.50	Review, analyze issues D&O insurance status and next steps.
09/09/25	Sarah Melanson	0.10	Correspond with Company re insurance policy.
09/23/25	Sarah Melanson	0.80	Correspond with Company, insurance provider re insurance policy renewal.
09/24/25	Sarah Melanson	0.20	Correspond with Company, insurance provider re insurance renewal.
09/25/25	Sarah Melanson	0.10	Correspond with insurance provider re insurance renewal.
09/26/25	Sarah Melanson	0.70	Telephone conference with insurance provider re insurance renewal policy (.4); draft correspondence to Company re same (.3).
Total		**3.50**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128113
Client Matter: 57489-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 929,069.00
Total legal services rendered	$ 929,069.00

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128113
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	30.40	1,735.00	52,744.00
Michael Berger	0.90	1,345.00	1,210.50
Hannah Crawford	0.30	1,995.00	598.50
Kaitlan Donahue	2.60	1,065.00	2,769.00
Juliana Dwyer	31.90	880.00	28,072.00
Diana Heriford	21.20	1,375.00	29,150.00
Noelle M. Howard	162.90	1,375.00	223,987.50
Erika Krum	0.80	1,525.00	1,220.00
Ross M. Kwasteniet, P.C.	7.20	2,595.00	18,684.00
Will Magliocco	1.30	1,065.00	1,384.50
Sarah Melanson	41.90	1,195.00	50,070.50
F. Christopher Mizzo, P.C.	7.20	2,125.00	15,300.00
Nicholas Olivencia	11.90	1,065.00	12,673.50
Renee Olivett	21.70	1,195.00	25,931.50
Evan Swager	113.30	1,735.00	196,575.50
Nicole Turner	4.30	880.00	3,784.00
Daniel Wachenfeld	0.20	1,195.00	239.00
Quin Wetzel	24.00	1,195.00	28,680.00
Spencer A. Winters, P.C.	36.00	1,995.00	71,820.00
Mary Catherine Young	119.40	1,375.00	164,175.00
TOTALS	**639.40**		**$ 929,069.00**

Description of Legal Services

Date	Name	Hours	Description
09/01/25	Noelle M. Howard	4.70	Telephone conference with E. Swager, K&E team, A&M team, Company re general unsecured claims analysis and considerations (1.0); review, analyze materials re same (2.9); draft summary re same (.8).
09/01/25	Evan Swager	1.10	Telephone conference with Company, A&M team re general unsecured claims analysis (.9); correspond with N. Howard, K&E team re same (.2).
09/01/25	Daniel Wachenfeld	0.20	Correspond with B. Malz, K&E team re plan, DS.
09/01/25	Mary Catherine Young	3.50	Review, analyze summary re general unsecured claim analysis (.7); correspond with GT team re same (.3); conference with Company, E. Swager, K&E team re same (1.0); correspond with N. Howard re general unsecured claim analysis (.4); review, revise summaries re same (.5); review, analyze correspondence re same (.6).
09/02/25	Noelle M. Howard	3.90	Review, analyze local counsel unsecured claim analysis materials (.8); telephone conference with M. Young re same (.5); review, analyze considerations re same (1.2); telephone conference with E. Swager, K&E team, A&M team re general unsecured claims analysis (.3); review, analyze pension and material litigation claim information (1.1).
09/02/25	Renee Olivett	0.30	Conference with S. Winters, K&E team re plan updates.
09/02/25	Evan Swager	2.70	Telephone conferences with S. Winters, Company Advisors, AHG advisors re transaction status, timeline, next steps (1.4); telephone conferences with N. Howard, K&E team, A&M team re business plan strategy, next steps (1.3).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128113
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
09/02/25	Spencer A. Winters, P.C.	3.90	Review and analyze issues re confirmation and emergence timeline and milestones (1.8); telephone conference with Company advisors re business plan strategy analysis (.4); prepare for same (.2); telephone conference with Company advisors re case status (.3); prepare for same (.2); telephone conference with AHG advisors re same (.4); prepare for same (.1); telephone conference with E. Swager, K&E team re same (.4); prepare for same (.1).
09/02/25	Mary Catherine Young	4.80	Review, analyze correspondence from N. Howard re general unsecured claim analysis (.3); correspond with N. Howard re presentation re same (.3); review, analyze summaries re same (2.7); conference with A&M team re general unsecured claim analysis (.3); conference with N. Howard re same (.4); review, revise summary re same (.5); correspond with S. Melanson, K&E team re same (.3).
09/03/25	Noelle M. Howard	6.60	Office conference with E. Swager, M. Young re unsecured claims analysis and considerations (1.1); review, analyze materials re same (3.4); correspond with A&M team re pension claim considerations (.5); review, analyze material litigation claim materials (1.6).
09/03/25	Sarah Melanson	1.60	Review, analyze local counsel responses re general unsecured claims (.5); draft correspondence to local counsel re same (1.1).
09/03/25	Evan Swager	1.60	Correspond with N. Adzima, K&E team, Akin team re milestone extension (.7); revise project management deck (.4); telephone conference with Company, A&M re business plan strategy (.5).
09/03/25	Spencer A. Winters, P.C.	2.00	Telephone conference with Company, A&M, and E. Swager, K&E team re general unsecured claims analysis (.5); review and analyze issues re same, plan strategy (.8); correspond and telephone conferences with E. Swager, K&E team re same (.7).

Date	Name	Hours	Description
09/03/25	Mary Catherine Young	4.40	Conference with Company, A&M team, E. Swager, K&E team re business plan analysis (.7); review, analyze summaries re general unsecured claim analysis (.5); conference with E. Swager, N. Howard re same (1.3); conference with N. Howard re same (.5); correspond with E. Swager re general unsecured claim presentation (.3); conference with N. Howard re same (.5); review, analyze correspondence re same (.6).
09/04/25	Nicholas Adzima	2.10	Conferences with E. Swager, K&E team re transaction strategy, next steps.
09/04/25	Noelle M. Howard	4.40	Telephone conference with E. Swager, K&E team, A&M team re unsecured claim analysis (.3); draft correspondence to E. Swager re material litigation, intellectual property and environmental claims (.8); review, analyze local counsel unsecured claim analysis responses (1.8); review, analyze business plan considerations (1.1); telephone conference with M. Young re unsecured claim analysis (.4).
09/04/25	Renee Olivett	0.40	Correspond with S. Melanson, K&E team re general unsecured claims analysis.
09/04/25	Evan Swager	3.30	Telephone conference with R. Kwasteniet, Company advisors, AHG advisors re status, next steps, work in process (1.9); correspond with N. Howard, K&E team re business plan analysis (.8); correspond with AHG advisors, UCC advisors re milestones (.6).
09/04/25	Quin Wetzel	2.60	Review, revise exclusivity extension motion.
09/04/25	Spencer A. Winters, P.C.	0.50	Telephone conference with A&M, E. Swager, K&E team re general unsecured claims analysis (.4); prepare for same (.1).
09/04/25	Mary Catherine Young	2.70	Correspond with N. Howard re general unsecured claim analysis (.3); conference with A&M team, E. Swager, K&E team re general unsecured claim analysis (.4); draft, revise presentation re general unsecured claim analysis (1.5); correspond with N. Howard re same (.5).
09/05/25	Nicholas Adzima	1.00	Correspond with Company, AHG advisors re milestones.

Date	Name	Hours	Description
09/05/25	Noelle M. Howard	7.20	Correspond with A&M team, Company re pension claim considerations (.5); review, analyze unsecured claims analysis considerations (2.2); telephone conference with E. Swager re same (.5); correspond with M. Young re same (.4); review, analyze joint venture claim considerations (.7); review, revise template operational strategy presentation (2.9).
09/05/25	Ross M. Kwasteniet, P.C.	1.70	Review business plan strategy analysis and supporting materials.
09/05/25	Evan Swager	1.50	Correspond with Company, AHG advisors re milestones (1.0); correspond with N. Adzima, Akin team re regulatory considerations (.5).
09/05/25	Spencer A. Winters, P.C.	0.80	Attend telephone conference with client re milestone extensions (.5); review and analyze issues re general unsecured claims analysis (.3).
09/05/25	Mary Catherine Young	1.10	Correspond with N. Howard re general unsecured claim analysis (.4); review, analyze correspondence re same (.2); review, analyze general unsecured claim analysis presentation (.5).
09/06/25	Nicholas Adzima	2.00	Conferences with E. Swager, K&E team, working group re plan transaction strategy, next steps.
09/06/25	Noelle M. Howard	2.50	Correspond with E. Swager, M. Young re business plan considerations and materials (.3); review, analyze local counsel analysis of unsecured claims (2.2).
09/07/25	Kaitlan Donahue	0.70	Draft business plan strategy analysis deck.
09/07/25	Noelle M. Howard	2.80	Review, analyze local counsel unsecured claim analysis.
09/07/25	Mary Catherine Young	0.70	Review, analyze considerations, correspondence, materials re general unsecured claim analysis.
09/08/25	Nicholas Adzima	1.60	Conferences with E. Swager, K&E team, working group re plan transaction strategy, next steps.
09/08/25	Hannah Crawford	0.30	Correspond with Company re amended plan filings (.2); revise plan re same (.1).
09/08/25	Kaitlan Donahue	1.90	Draft general unsecured claims analysis deck.

Date	Name	Hours	Description
09/08/25	Juliana Dwyer	0.50	Telephone conference with N. Olivencia re IP claim estimation research.
09/08/25	Diana Heriford	0.30	Correspond with Q. Wetzel re exclusivity motion.
09/08/25	Noelle M. Howard	3.70	Telephone conference with M. Young re general unsecured claims analysis (.5); review, analyze considerations re same (1.6); telephone conference with E. Swager re same (.5); review, analyze local counsel analysis re same (1.1).
09/08/25	Ross M. Kwasteniet, P.C.	2.10	Review and analyze issues re extension of milestone dates in DIP and RSA (1.1); analyze issues re general unsecured claims and chapter 11 plan matters (1.0).
09/08/25	Will Magliocco	1.30	Revise summary re unsecured claims analysis.
09/08/25	Sarah Melanson	2.20	Review, analyze local counsel responses to general unsecured claims inquiries.
09/08/25	Nicholas Olivencia	2.40	Research and analyze unsecured claims analysis.
09/08/25	Renee Olivett	2.80	Review, analyze general unsecured claims analysis.
09/08/25	Evan Swager	0.70	Telephone conferences with S. Winters, PJT, A&M, AHG advisors re work in process, next steps.
09/08/25	Quin Wetzel	1.60	Review, revise exclusivity motion (1.1); correspond with D. Heriford re same (.5).
09/08/25	Spencer A. Winters, P.C.	1.20	Review and analyze issues re business plan strategy analysis, restructuring status (.5); correspond and telephone conferences with E. Swager, PJT, A&M, AHG advisors re same (.7).
09/08/25	Mary Catherine Young	2.30	Correspond with N. Howard, K&E team re IP estimation research (.3); conference with N. Howard re general unsecured claim analysis (.5); review, analyze JV considerations research (1.0); correspond with N. Howard, E. Swager re general unsecured claim analysis (.5).
09/09/25	Juliana Dwyer	6.90	Research re IP litigation claims (3.8); draft summary re same (3.1).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128113
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
09/09/25	Noelle M. Howard	3.60	Telephone conference with E. Swager, K&E team, A&M re general unsecured claims analysis (.5); review, analyze local counsel analysis re same (.6); review, analyze materials re same (1.2); review, analyze joint venture claim considerations (1.3).
09/09/25	Sarah Melanson	5.20	Draft, revise general unsecured claims analysis (3.9); review, analyze same (1.1); office conference with R. Olivett re same (.2).
09/09/25	Nicholas Olivencia	2.90	Research re general unsecured claims analysis.
09/09/25	Renee Olivett	3.70	Revise general unsecured claims analysis (3.5); conference with S. Melanson re same (.2).
09/09/25	Evan Swager	0.60	Telephone conference with M. Young, K&E team, A&M team re business plan (.3); telephone conference with S. Winters, UCC advisors re plan, case status (.3).
09/09/25	Spencer A. Winters, P.C.	1.40	Telephone conference with E. Swager, UCC advisors re plan, case status (.3); prepare for same (.2); telephone conference with Company advisors re general unsecured claims analysis (.3); prepare for same (.2); correspond and telephone conferences with E. Swager, K&E team re same (.4).
09/09/25	Mary Catherine Young	3.90	Conference with E. Swager, N. Howard re general unsecured claim analysis (.5); review, analyze correspondence re same (.2); conference with Committee re works in process (.5); conference with A&M team re general unsecured claim analysis (.5); review, analyze summary re contract rejection (.4); correspond with N. Howard, A&M team re same (.3); review, analyze considerations re same (.7); review, analyze correspondence re general unsecured claim analysis (.3); correspond with N. Howard, K&E team re general unsecured claim analysis (.5).
09/10/25	Nicholas Adzima	2.60	Conferences with E. Swager, B. Malz, K&E team, working group re plan timeline and strategy (1.7); review, revise exclusivity motion (.9).
09/10/25	Diana Heriford	0.80	Analyze exclusivity motion precedent.

Date	Name	Hours	Description
09/10/25	Noelle M. Howard	1.80	Office conference with E. Swager, M. Young re general unsecured claims analysis (.5); review, analyze local counsel summaries are same (1.3).
09/10/25	Sarah Melanson	5.40	Draft, revise general unsecured claims analysis (3.9); review, analyze same (1.5).
09/10/25	Renee Olivett	2.90	Revise general unsecured claims analysis.
09/10/25	Evan Swager	0.50	Conferences with N. Howard, M. Young re business plan strategy analysis.
09/10/25	Mary Catherine Young	2.20	Correspond with N. Howard, K&E team re general unsecured claim analysis (.3); conference with E. Swager, K&E team re same (.5); review, analyze general unsecured claim analysis presentation (1.1); review, analyze correspondence re same (.3).
09/11/25	Nicholas Adzima	1.60	Conferences with E. Swager, R. Kwasteniet, S. Winters, K&E team, working group re standing update call, next steps.
09/11/25	Juliana Dwyer	4.20	Research re general unsecured claims analysis (3.7); draft summary re same (.5).
09/11/25	Noelle M. Howard	2.90	Review, analyze general unsecured claims analysis (2.4); correspond with A&M team re same (.5).
09/11/25	Sarah Melanson	1.20	Revise, draft general unsecured claims analysis.
09/11/25	Nicholas Olivencia	1.90	Review, analyze general unsecured claims analysis.
09/11/25	Evan Swager	1.90	Telephone conferences with S. Winters, A&M, PJT, AHG advisors re timeline, next steps (1.0); telephone conference with J. Dwyer, K&E team re same (.4); conference with N. Howard, K&E team re business plan analysis, open issues (.5).
09/11/25	Mary Catherine Young	3.30	Review, revise presentation re general unsecured claim analysis (2.3); conference with N. Howard, K&E team, Akin team re general unsecured claim analysis (.2); conference with Company advisors re plan updates, work in process (.5); review, analyze correspondence re general unsecured claim analysis (.3).
09/12/25	Nicholas Adzima	2.70	Review, revise plan exclusivity motion.

Date	Name	Hours	Description
09/12/25	Juliana Dwyer	1.70	Research re DE treatment of bridge orders for exclusivity motion (1.1); telephone conference with D. Heriford re same (.6).
09/12/25	Diana Heriford	6.40	Analyze exclusivity motion precedent (2.7); review, revise exclusivity motion (3.4); correspond with N. Adzima, K&E team re same (.3).
09/12/25	Noelle M. Howard	5.00	Telephone conference with M. Young, A&M team re litigation claims (.5); review, analyze joint venture claim considerations (1.6); telephone conference with M. Young re same (.5); telephone conference with D. Wachenfeld re same (.5); review, analyze local counsel general unsecured claim analyses (1.9).
09/12/25	Evan Swager	1.80	Telephone conference with R. Kwasteniet, S. Winters, N. Adzima re CRO, case timeline, next steps.
09/12/25	Quin Wetzel	0.90	Revise exclusivity motion (.6); correspond with D. Heriford re same (.3).
09/12/25	Spencer A. Winters, P.C.	1.30	Review and analyze issues re milestones and restructuring next steps (.8); telephone conference with E. Swager, K&E team re same (.4); prepare for same (.1).
09/12/25	Mary Catherine Young	2.60	Review, analyze considerations re general unsecured claims (.4); correspond with N. Howard re same (.3); conference with A&M team re material litigation considerations (.4); conference with N. Howard (.4); review, revise general unsecured claim presentation (1.1).
09/14/25	Diana Heriford	0.50	Correspond with N. Adzima, Q. Wetzel re exclusivity motion (.2); analyze same (.3).
09/14/25	Noelle M. Howard	2.90	Review, analyze general unsecured claim analysis (2.5); correspond with E. Swager re same (.4).
09/15/25	Nicholas Adzima	2.00	Conferences with R. Kwasteniet, S. Winters, E. Swager, A&M, PJT, working group teams re plan strategy, next steps.
09/15/25	Juliana Dwyer	1.00	Review, analyze exclusivity motion draft.
09/15/25	Juliana Dwyer	1.40	Research re DE treatment of 180-day exclusivity extensions.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128113
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
09/15/25	Juliana Dwyer	2.20	Research, analyze general unsecured claims (1.9); correspond with M. Young, N. Howard, K&E team re same (.3).
09/15/25	Diana Heriford	4.20	Review, analyze exclusivity extension motion (3.2); revise same (1.0).
09/15/25	Noelle M. Howard	8.60	Conferences with Company, A&M team re business plans (3.4); review, analyze materials re same (1.8); review, analyze local counsel general unsecured claims analysis (2.6); correspond with E. Swager, K&E team re same (.8).
09/15/25	Nicholas Olivencia	1.80	Analyze general unsecured claims.
09/15/25	Renee Olivett	0.20	Correspond with local counsel re business plan strategy.
09/15/25	Evan Swager	9.30	Conferences with Company, A&M team re business plan (3.4); analyze issues re same (3.7); correspond with S. Winters, K&E team re same (.6); telephone conferences with R. Kwasteniet, K&E team, AHG advisors, Company advisors re same (1.6).
09/15/25	Quin Wetzel	5.70	Review, revise exclusivity motion (3.4); research precedent re same (1.1); correspond with J. Dwyer, D. Heriford re same (1.2).
09/15/25	Spencer A. Winters, P.C.	3.60	Review, analyze project management (.5); telephone conference with Company advisors re case, plan status (.4); prepare for same (.1); telephone conference with AHG advisors re case, plan status (.3); prepare for same (.2); telephone conference with E. Swager, K&E team re case, plan status (.4); prepare for same (.1); review and analyze issues re restructuring timeline and strategy (.8); correspond and telephone conferences with E. Swager, K&E team re same (.8).
09/15/25	Mary Catherine Young	10.40	Office conferences with E. Swager, K&E team, A&M team, Company re business plans (3.9); conferences with E. Swager, K&E team, A&M team re same (3.0); review, analyze summaries re local proceedings re general unsecured claims analysis (2.5); conference with N. Howard re same (1.0).
09/16/25	Diana Heriford	0.50	Review, analyze exclusivity extension motion.

Date	Name	Hours	Description
09/16/25	Noelle M. Howard	11.20	Conferences with Company, A&M team re business plans (2.4); conferences with Company, A&M team re general unsecured claims analysis (1.5); review, analyze materials re same (3.6); review, analyze local counsel general unsecured claims analysis (3.2); telephone conference with M. Young, K&E team re jurisdiction general unsecured claims analysis (.5).
09/16/25	Sarah Melanson	3.50	Draft, revise general unsecured claims analysis presentation (3.2); telephone conference with M. Young, K&E team re same (.3).
09/16/25	Nicholas Olivencia	0.60	Review general unsecured claims analysis.
09/16/25	Renee Olivett	0.90	Revise general unsecured claims analysis (.6); conference with N. Howard, K&E team re same (.3).
09/16/25	Evan Swager	7.60	Conferences with Company, A&M team re business plan (3.8); conferences with Company, A&M team re emergence strategy (2.3); correspond with S. Winters, K&E team re same (1.5).
09/16/25	Quin Wetzel	1.20	Review, revise exclusivity motion (.9); correspond with PSJZ re same (.3).
09/16/25	Mary Catherine Young	12.40	Office conferences with E. Swager, K&E team, A&M team, Company re business plans (2.9); conferences with E. Swager, K&E team, A&M team re same (3.0); review, analyze summaries re local proceedings re general unsecured claims analysis (3.5); conference with N. Howard re same (1.0); conferences with E. Swager, N. Howard re same (2.0).
09/17/25	Juliana Dwyer	7.10	Research re claims estimation process in Bankr. D.N.J. (6.8); telephone conference with N. Olivencia re same (.3).
09/17/25	Diana Heriford	1.20	Review, analyze exclusivity extension motion.

Date	Name	Hours	Description
09/17/25	Noelle M. Howard	8.60	Conferences with Company, A&M team re business plans (2.1); conferences with Company, A&M team re general unsecured claims analysis (1.0); review, analyze materials re same (2.9); review, analyze local counsel general unsecured claims analysis (2.6).
09/17/25	Sarah Melanson	4.40	Draft, revise presentation re general unsecured claim analysis (3.9); continue same (.4); office conference with R. Olivett re same (.1).
09/17/25	F. Christopher Mizzo, P.C.	1.30	Correspond with M. Young re strategy meeting (.3); review, analyze preliminary analysis (.7); correspond with M. Young re preliminary analysis questions (.3).
09/17/25	Nicholas Olivencia	1.90	Analyze general unsecured claims (1.0); telephone conference with J. Dwyer re same (.5); correspond with Company re same (.1); review, analyze prepetition payment obligations (.3).
09/17/25	Renee Olivett	2.20	Revise general unsecured claim analysis deck.
09/17/25	Evan Swager	10.60	Correspond with Company re financial statement reporting (.4); conference with Company re business plan, post-emergence strategy (4.8); analyze issues re same (3.0); correspond with N. Howard, K&E team re business plan implementation considerations (2.4).
09/17/25	Quin Wetzel	1.60	Revise exclusivity motion (1.4); correspond with N. Adzima re same (.2).
09/17/25	Spencer A. Winters, P.C.	0.70	Review and revise exclusivity extension motion.
09/17/25	Mary Catherine Young	11.90	Office conferences with E. Swager, K&E team, A&M team, Company re business plans (2.0); conference with E. Swager, K&E team, A&M team re same (3.9); review, analyze summaries re local proceedings re general unsecured claims analysis (3.5); conference with E. Swager, N. Howard re same (2.5).
09/18/25	Michael Berger	0.40	Review, analyze issue re involuntary filings, research re same.
09/18/25	Juliana Dwyer	0.80	Research and analyze general unsecured claims.

Date	Name	Hours	Description
09/18/25	Diana Heriford	1.40	Review, analyze exclusivity extension motion.
09/18/25	Noelle M. Howard	11.40	Telephone conference with E. Swager, K&E team re intellectual property dispute claims (.5); telephone conference with E. Swager, M. Young, Italian local counsel re general unsecured claims analysis (.5); conferences with Company, A&M team re business plans (2.0); conferences with Company, A&M team re general unsecured claims analysis (2.0); review, analyze materials re same (3.8); review, analyze local counsel general unsecured claims analysis considerations (2.6).
09/18/25	Sarah Melanson	3.80	Telephone conference with M. Young, K&E team, Italian local counsel re general unsecured claims analysis (.5); draft, revise presentation re same (3.3).
09/18/25	F. Christopher Mizzo, P.C.	1.30	Telephone conference with E. Swager, K&E team re intellectual property dispute claims (.5); prepare for same (.2); prepare for telephone conference with Company re same (.3); correspond with M. Young, K&E team re same (.3).
09/18/25	Renee Olivett	1.60	Revise general unsecured claims analysis deck.
09/18/25	Evan Swager	9.40	Conference with Company, A&M team re business plan, implementation considerations (5.1); correspond with A&M team re same (1.1); analyze issues re post-emergence structure (1.7); review, analyze presentations re financial forecasts, valuation (1.5).
09/18/25	Quin Wetzel	2.10	Review, revise exclusivity motion (1.1); correspond with PH, Akin teams re same (1).
09/18/25	Spencer A. Winters, P.C.	1.50	Attend standing K&E update telephone conference with E. Swager, K&E team (.4); prepare for same (.1); attend standing Company advisor update telephone conference (.3); prepare for same (.2); attend standing AHG advisor telephone conference (.3); prepare for same (.2).

Date	Name	Hours	Description
09/18/25	Mary Catherine Young	11.90	Office conferences with E. Swager, K&E team, A&M team, Company re business plans (2.0); telephone conferences with E. Swager, K&E team, A&M team re same (3.9); prepare for same (1.0); review, analyze summaries re local proceedings re general unsecured claims analysis (2.5); conferences with E. Swager, N. Howard re same (2.5).
09/19/25	Michael Berger	0.50	Review, analyze involuntary insolvency petition.
09/19/25	Juliana Dwyer	1.90	Review, revise memorandum re general unsecured claims analysis.
09/19/25	Juliana Dwyer	2.10	Research and analyze reservation of rights provisions re exclusivity orders.
09/19/25	Diana Heriford	0.80	Review, analyze exclusivity extension motion.
09/19/25	Noelle M. Howard	11.20	Office conference with E. Swager, M. Young, Company re litigation claims (.6); review, analyze materials re same (2.9); office conference with E. Swager, K&E team, Company re intellectual property disputes and claims (.8); telephone conference with E. Swager, K&E team, A&M team, Company re general unsecured claims analysis (.5); review, analyze materials re same (3.9); review, analyze local counsel summaries re same (2.5).
09/19/25	Sarah Melanson	3.50	Draft, revise general unsecured claims analysis (2.9); correspond with E. Swager, K&E team, local counsels re same (.6).
09/19/25	F. Christopher Mizzo, P.C.	1.30	Telephone conference with Company re potential litigation claims (.6); prepare for same (.3); correspond with M. Young re same (.4).
09/19/25	Renee Olivett	2.80	Revise general unsecured claims analysis deck (2.4): correspond with local counsel re same (.4).
09/19/25	Evan Swager	9.50	Conferences with A&M, Company re business plan (3.7); correspond with A&M team re same (2.0): analyze issues re same (2.3); review, analyze research re business plan issues (1.5).

Date	Name	Hours	Description
09/19/25	Quin Wetzel	1.70	Review, revise motion re AHG comments (1.3); correspond with D. Heriford, AHG, Committee re same (.4).
09/19/25	Mary Catherine Young	7.90	Conference with Company, E. Swager, K&E team re general unsecured claims analysis (1.5); prepare for same (2.0); conferences with N. Howard, E. Swager re same (2.0); review, analyze local counsel summaries re same (2.4).
09/20/25	Noelle M. Howard	2.30	Review, analyze general unsecured claim analysis.
09/20/25	Sarah Melanson	0.50	Draft presentation re general unsecured claims analysis.
09/20/25	Evan Swager	1.00	Telephone conference with local counsel re Italian considerations (.3); correspond with N. Howard, K&E team re same (.7).
09/20/25	Mary Catherine Young	2.10	Correspond with E. Swager, N. Howard, Italian local counsel re general unsecured claim analysis (.9); draft summary re environmental claims (1.2).
09/21/25	Noelle M. Howard	3.40	Review general unsecured claim analysis (2.9); correspond with E. Swager, K&E team re joint venture claim considerations (.5).
09/21/25	Evan Swager	3.40	Correspond with N. Howard, K&E team, A&M team re business plan analysis (1.7); review, revise presentation re same (.7); review, analyze JV deck (.5); correspond with A&M team re diligence (.5).
09/22/25	Nicholas Adzima	1.00	Conferences with E. Swager, K&E team, working group re strategy, next steps.
09/22/25	Juliana Dwyer	2.10	Research, analyze language reserving rights in exclusivity orders.
09/22/25	Diana Heriford	3.10	Review, revise exclusivity extension motion.
09/22/25	Noelle M. Howard	12.20	Conferences with Company, E. Swager, K&E team, A&M team re business plans (3.9); review, analyze materials re same (3.5); review, analyze general unsecured claims analysis (3.9); correspond with E. Swager, K&E team re same (.9).
09/22/25	Sarah Melanson	1.80	Revise general unsecured claims analysis (.9); telephone conference with M. Young, K&E team, Brazil local counsel re same (.7); correspond with local counsels re same (.2).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128113
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
09/22/25	F. Christopher Mizzo, P.C.	1.80	Analyze presentation re general unsecured claim analysis (1.0); revise summary of potential claims re same (.5); correspond with M. Young and Company re Nokia presentation (.3).
09/22/25	Nicholas Olivencia	0.40	Review, analyze prepetition payment obligations.
09/22/25	Renee Olivett	0.80	Correspond with local counsel, M. Young, K&E team re general unsecured claims analysis.
09/22/25	Evan Swager	10.90	Telephone conferences with S. Winters, A&M team, PJT team, Company re business plan, emergence strategy (4.8); telephone conferences with S. Winters, A&M team, PJT team, Company re projections (2.0); analyze issues re same (1.4); correspond with A&M team re same, diligence (2.7).
09/22/25	Nicole Turner	4.30	Research re effects of plan provision (4.2); telephone conference with D. Wachenfeld re same (.1).
09/22/25	Quin Wetzel	2.40	Review, revise exclusivity extension motion (2.1); correspond with N. Adzima re same (.3).
09/22/25	Spencer A. Winters, P.C.	5.30	Telephone conferences with Company and advisors re business plan analysis (4.8); prepare for same (.2); attend standing telephone conference with AHG advisors re case updates (.2); prepare for same (.1).
09/22/25	Mary Catherine Young	5.40	Review general unsecured claim analysis (1.4); draft summaries re same (2.4); review, analyze summaries re same (1.1); conference with Company re same (.5).
09/23/25	Diana Heriford	1.40	Review, revise exclusivity extension motion.
09/23/25	Noelle M. Howard	9.90	Conferences with Company, E. Swager, K&E team, A&M team re business plans (3.1); review, analyze materials re same (2.5); review, analyze general unsecured claims analysis (3.1); correspond with E. Swager, K&E team re same (.5); telephone conference with E. Swager, M. Young, A&M team, Company re Italian plant considerations (.7).
09/23/25	Sarah Melanson	0.70	Revise general unsecured claims analysis.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128113
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
09/23/25	F. Christopher Mizzo, P.C.	1.50	Analyze presentation re general unsecured claims analysis (.4); revise summary re same (.7); correspond with M. Young and client re same (.4).
09/23/25	Renee Olivett	0.60	Correspond with local counsel, M. Young, K&E team re general unsecured claims analysis.
09/23/25	Evan Swager	9.70	Conferences with S. Winters, K&E team, Company, A&M team re business plan, emergence strategy (3.5); analyze issues re same (2.3); correspond with N. Adzima, K&E team re same (1); analyze issues re jurisdictional footprint, local insolvency considerations (2.9).
09/23/25	Quin Wetzel	1.30	Review, revise mutual release agreement (.7); correspond with Akin, PH teams re same (.6).
09/23/25	Spencer A. Winters, P.C.	4.90	Conferences with Company and advisors re business plan analysis (3.5); prepare for same (1.4).
09/23/25	Mary Catherine Young	3.70	Review, analyze general unsecured claims analysis (.6); review, analyze summary re joint venture considerations (.4); conference with Company, E. Swager, K&E team re Corbetta plant (1.0); review, analyze summaries re general unsecured claim analysis (1.7).
09/24/25	Nicholas Adzima	0.80	Review, revise plan exclusivity motion.
09/24/25	Diana Heriford	0.50	Review, revise exclusivity extension motion.
09/24/25	Noelle M. Howard	2.00	Telephone conference with E. Swager, K&E team, local counsel re Brazil general unsecured claims analysis (.5); review, analyze general unsecured claims analysis (1.5).
09/24/25	Sarah Melanson	0.90	Telephone conference with M. Young, K&E team, Brazil local counsel re general unsecured claims analysis.
09/24/25	Renee Olivett	0.10	Correspond with local counsel re general unsecured claims analysis.
09/24/25	Evan Swager	1.50	Conference with Company, A&M team re regulatory issues, liquidity position.

Date	Name	Hours	Description
09/24/25	Quin Wetzel	1.90	Review, revise exclusivity extension motion (.9); correspond with PH, Akin re same (.6); correspond with N. Adzima, D. Heriford re same (.4).
09/24/25	Spencer A. Winters, P.C.	0.40	Review, analyze exclusivity extension motion (.2); correspond with K&E team re same (.2).
09/24/25	Mary Catherine Young	2.40	Telephone conference with Brazil local counsel re general unsecured claim analysis (.9); review, analyze regulatory, liquidity issues (.6); correspond with A&M team re pension claim issues (.3); review, analyze summaries, materials re general unsecured claim analysis (.6).
09/25/25	Diana Heriford	0.10	Review, analyze exclusivity extension motion.
09/25/25	Noelle M. Howard	4.80	Review, analyze general unsecured claims analysis materials (3.9); correspond with E. Swager, K&E team re same (.5); review, analyze considerations re same (.4).
09/25/25	Sarah Melanson	0.50	Revise general unsecured claims analysis.
09/25/25	Evan Swager	4.70	Correspond with B. Malz, K&E team, A&M team re local insolvency considerations (1.1); correspond with Akin, UCC re diligence (.8); conference with M. Young, N, Howard re regulatory considerations (.9); conferences with S. Winters, A&M, Akin, Alix teams re plan process, next steps (1.2); correspond with E. Krum, Akin team re regulatory considerations (.7).
09/25/25	Quin Wetzel	1.00	Prepare filing version of exclusivity motion (.4); correspond with N. Adzima re exclusivity extension filing (.3); correspond with PSJZ team re same (.3).
09/25/25	Spencer A. Winters, P.C.	1.30	Attend standing telephone conference with Company advisors re restructuring status (.2); prepare for same (.1); attend standing telephone conference with AHG advisors re same (.2); prepare for same (.1); review and analyze issues re business plan meetings and next steps (.4); telephone conference with E. Swager, K&E team re same (.3).

Date	Name	Hours	Description
09/25/25	Mary Catherine Young	1.80	Conference with Company advisors re work in process re business plan (.5); conference with N. Howard re general unsecured claim analysis (.3); conference with E. Swager, K&E team re regulatory issues (.5); draft, revise summary re same (.5).
09/26/25	Nicholas Adzima	1.00	Conferences with R. Kwasteniet, S. Winters, E. Swager, K&E team re transaction strategy, next steps.
09/26/25	Noelle M. Howard	9.00	Telephone conference with E. Swager, K&E team re general unsecured claims analysis (.5); review, analyze considerations re same (2.7); telephone conference with E. Swager re same (.5); review, analyze employee census materials (.9); review, analyze real estate and plant strategy materials (1.1); review, analyze general unsecured claims analysis materials (3.3).
09/26/25	Erika Krum	0.80	Telephone conference with E. Swager, K&E team, Akin team re CFIUS.
09/26/25	Ross M. Kwasteniet, P.C.	3.40	Analyze issues re general unsecured claims analysis and plan structure.
09/26/25	Sarah Melanson	0.80	Telephone conference with M. Young, K&E team re unsecured claims analysis (.6); telephone conference with R. Olivett re same (.2).
09/26/25	Renee Olivett	1.90	Conference with M. Young, K&E team re general unsecured claims analysis (.6); draft professional fees deck (1.1); correspond with local counsel re same (.2).
09/26/25	Evan Swager	5.40	Correspond with N. Howard, K&E team, A&M team re regulatory considerations (.7); telephone conference with E. Krum, K&E team, Akin team re CFIUS (.3); analyze issues re business plan implementation, case strategy (2.2); revise presentation re same (1.0); telephone conference with B. Malz, Company re local insolvency considerations (.4); correspond with N. Adzima, K&E team re same (.8).
09/26/25	Spencer A. Winters, P.C.	1.10	Telephone conference with E. Swager, K&E team re restructuring status (.3); prepare for same (.2); review and analyze issues re same (.6).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128113
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
09/26/25	Mary Catherine Young	5.80	Conference with E. Swager, N. Adzima, N. Howard re general unsecured claim, business plan analysis (.5); draft summary re severance issue (.9); conference with N. Howard re general unsecured claim analysis (.5); conference with S. Melanson, K&E team re same (.5); revise severance summary (1.0); conference with Akin team re CFIUS issue (.5); revise presentation re regulatory issues (1.3); conference with E. Swager re same (.3); correspond with local counsel re general unsecured claim analysis (.3).
09/27/25	Sarah Melanson	1.20	Revise general unsecured claims analysis.
09/27/25	Evan Swager	1.00	Correspond with N. Howard, K&E team, A&M team re business plan.
09/28/25	Noelle M. Howard	2.80	Review, analyze general unsecured claims analysis materials.
09/28/25	Sarah Melanson	0.30	Revise general unsecured claim analysis.
09/28/25	Evan Swager	1.30	Correspond with M. Young, local counsel re regulatory considerations, intercompany loans.
09/29/25	Nicholas Adzima	3.70	Review, analyze business plan overview analysis (2.7); conference with E. Swager, K&E team, A&M re same (1.0).
09/29/25	Noelle M. Howard	6.40	Telephone conference with E. Swager, K&E team, local counsel re Italian regulatory and unsecured claims analysis and considerations (1.3); review, analyze materials re same (.7); telephone conference with M. Young re same (.5); review, analyze general unsecured claims analysis and considerations (3.9).
09/29/25	Sarah Melanson	4.40	Telephone conference with E. Swager, K&E team re general unsecured claims analysis (.6); telephone conference with M. Young re same (.3); revise presentation re same (3.5).

Date	Name	Hours	Description
09/29/25	Evan Swager	4.70	Analyze issues re local insolvency considerations (1.4); correspond with A&M team re business plan, implementation strategies (1.0); telephone conference with M. Young, K&E team, local counsel re regulatory considerations, liquidity considerations (1.3); telephone conference with R. Kwasteniet, K&E team, A&M team, AHG advisors re case strategy, next steps (1.0).
09/29/25	Spencer A. Winters, P.C.	2.30	Telephone conference with Company advisors re restructuring status (.3); prepare for same (.2); telephone conference with AHG advisors re same (.3); prepare for same (.2); review and analyze issues re same (.8); correspond and telephone conferences with working group re same (.5).
09/29/25	Mary Catherine Young	4.70	Review, analyze summaries re general unsecured claim, business plan analysis (2.8); correspond with N. Howard re same (.8); conferences with N. Howard, local counsel, E. Swager re same (.6); conference with Selendy Gay re special committee investigation (.5).
09/30/25	Nicholas Adzima	8.30	Conferences with R. Kwasteniet, S. Winters, E. Swager, K&E team, A&M team, PJT team re business plan, strategy, analysis, and next steps.
09/30/25	Noelle M. Howard	7.10	Office conferences with E. Swager, K&E team, A&M team re general unsecured claims analysis (3.9); review, analyze materials re same (2.1); review, analyze considerations re same (1.1).
09/30/25	Renee Olivett	0.50	Conference with A&M, UCC re case, plan updates.
09/30/25	Evan Swager	7.60	Conferences with R. Kwasteniet, K&E team, A&M team re business plan implementation, case strategy (3.4); conferences with R. Kwasteniet, K&E team, local counsel re regulatory considerations (2.2): correspond with A&M team re vendor strategy (.7); revise CRO letter (.5); revise presentation re regulatory issues (.8).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128113
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
09/30/25	Spencer A. Winters, P.C.	3.80	Attend weekly PMO conference (.3); prepare for same (.2); telephone conference with UCC advisors (.3); prepare for same (.2); attend business plan analysis conferences with E. Swager, K&E team and A&M (partial) (1.5); review and analyze issues re same(.8); correspond with E. Swager, K&E team re same (.2); telephone conference with E. Swager, K&E team re same (.3).
09/30/25	Mary Catherine Young	7.50	Office conferences with E. Swager, K&E team, A&M team re general unsecured claim, business plan analysis (3.9); review, revise materials re same (2.6); review, analyze regulatory issues (.5); conference with local counsel re same (.5).
Total		**639.40**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128114
Client Matter: 57489-19

In the Matter of K&E Retention and Fee Matters

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 98,433.50
Total legal services rendered	$ 98,433.50

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128114
Marelli Holdings Co., Ltd. Matter Number: 57489-19
K&E Retention and Fee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	4.40	1,735.00	7,634.00
Christina Aldime	2.30	1,065.00	2,449.50
Nick Argentieri	4.60	1,525.00	7,015.00
Matthew Cooper	3.80	370.00	1,406.00
Lauren Diss	5.00	1,525.00	7,625.00
Kaitlan Donahue	3.40	1,065.00	3,621.00
Marta Dudyan	6.20	370.00	2,294.00
Julia Fletcher	6.00	1,065.00	6,390.00
Susan D. Golden	2.70	1,795.00	4,846.50
Diana Heriford	1.90	1,375.00	2,612.50
Noelle M. Howard	2.00	1,375.00	2,750.00
Hannah Kupsky	1.20	1,195.00	1,434.00
Sabrina Lieberman	0.40	1,195.00	478.00
Will Magliocco	1.10	1,065.00	1,171.50
Sarah Melanson	22.00	1,195.00	26,290.00
Luke Nance	2.80	1,065.00	2,982.00
Eric Nyberg	14.30	370.00	5,291.00
Nicholas Olivencia	1.30	1,065.00	1,384.50
Renee Olivett	3.40	1,195.00	4,063.00
Daniel Wachenfeld	1.80	1,195.00	2,151.00
Quin Wetzel	2.10	1,195.00	2,509.50
Spencer A. Winters, P.C.	0.40	1,995.00	798.00
Mary Catherine Young	0.90	1,375.00	1,237.50
TOTALS	**94.00**		**$ 98,433.50**

Description of Legal Services

Date	Name	Hours	Description
09/05/25	Sarah Melanson	0.10	Correspond with K&E team re invoice.
09/05/25	Eric Nyberg	3.80	Analyze update re supplemental disclosures re K&E retention.
09/07/25	Sarah Melanson	0.40	Correspond with R. Olivett, K&E team re fee application.
09/08/25	Matthew Cooper	2.30	Analyze update re supplemental disclosures re K&E retention.
09/09/25	Matthew Cooper	1.50	Analyze update re supplemental disclosure of creditors, entities.
09/09/25	Kaitlan Donahue	1.00	Review, revise invoice re privilege and confidentiality considerations.
09/09/25	Julia Fletcher	3.80	Review, revise invoice re privilege and confidentiality considerations.
09/09/25	Sarah Melanson	0.60	Review potential supplemental disclosures re K&E retention.
09/10/25	Christina Aldime	2.30	Review, revise invoice re privilege and confidentiality considerations.
09/10/25	Kaitlan Donahue	2.40	Review, revise invoice re privilege and confidentiality considerations.
09/10/25	Julia Fletcher	2.20	Review, revise invoice re privilege and confidentiality considerations.
09/10/25	Will Magliocco	1.10	Review, revise invoice re privilege and confidentiality considerations.
09/10/25	Sarah Melanson	0.40	Review potential supplemental disclosures re K&E retention.
09/10/25	Luke Nance	2.80	Review, revise invoice re privilege and confidentiality considerations.
09/10/25	Nicholas Olivencia	1.30	Review, revise invoice re privilege and confidentiality considerations.
09/11/25	Eric Nyberg	3.70	Review potential supplemental disclosures re K&E retention.
09/12/25	Marta Dudyan	6.20	Review potential supplemental disclosures re K&E retention.
09/12/25	Sarah Melanson	0.40	Correspond with R. Olivett, K&E team re K&E fee application.
09/12/25	Eric Nyberg	4.60	Review, revise potential supplemental disclosures re K&E retention.

Date	Name	Hours	Description
09/14/25	Sabrina Lieberman	0.40	Review, revise invoice re privilege and confidentiality considerations.
09/15/25	Diana Heriford	1.90	Review, revise invoice re privilege and confidentiality considerations.
09/15/25	Noelle M. Howard	2.00	Review, revise invoice re privilege and confidentiality considerations.
09/15/25	Hannah Kupsky	1.20	Review, revise invoice re privilege and confidentiality considerations.
09/15/25	Sarah Melanson	2.10	Review, revise invoice re privilege and confidentiality considerations.
09/15/25	Renee Olivett	1.30	Review, revise invoice re privilege and confidentiality considerations.
09/15/25	Daniel Wachenfeld	1.80	Review, revise invoice re privilege and confidentiality considerations.
09/15/25	Quin Wetzel	2.10	Review, revise invoice re privilege and confidentiality considerations.
09/15/25	Mary Catherine Young	0.50	Review, revise invoice re privilege and confidentiality considerations.
09/16/25	Lauren Diss	0.70	Review, analyze certification re K&E fee application.
09/16/25	Sarah Melanson	1.30	Review, analyze invoice for privileged and confidentiality considerations.
09/17/25	Sarah Melanson	0.30	Telephone conference with S. Jones re K&E fee application.
09/18/25	Sarah Melanson	0.30	Correspond with N. Adzima, K&E team re K&E fee application.
09/19/25	Nick Argentieri	2.00	Review, revise invoice re privilege and confidentiality considerations.
09/19/25	Lauren Diss	2.60	Review, revise invoice re privilege and confidentiality considerations.
09/20/25	Lauren Diss	1.70	Review, revise invoice re privilege and confidentiality considerations.
09/22/25	Nick Argentieri	1.90	Review, revise invoice re privilege and confidentiality considerations.
09/22/25	Sarah Melanson	2.70	Review, revise disclosure schedules (.8); draft supplemental declaration in support of K&E retention (1.9).
09/23/25	Nicholas Adzima	2.50	Review, revise invoice for privilege considerations.
09/23/25	Sarah Melanson	1.50	Review, analyze schedules (.3); review, analyze conflicts reports (1.2).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128114
Marelli Holdings Co., Ltd. Matter Number: 57489-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
09/23/25	Renee Olivett	1.80	Review, analyze conflicts for supplemental declaration.
09/24/25	Nick Argentieri	0.70	Review, analyze supplemental declaration schedules (.5); correspond with S. Melanson, K&E team re same (.2).
09/24/25	Sarah Melanson	6.20	Review, analyze supplemental declaration schedules (1.5); correspond with A&M team re same (.3); correspond with N. Argentieri, K&E team re same (.5); draft supplemental declaration in support of K&E retention (3.9).
09/24/25	Eric Nyberg	2.20	Draft supplemental declaration schedules.
09/24/25	Renee Olivett	0.20	Review, analyze disclosure for supplemental declaration.
09/25/25	Nicholas Adzima	1.10	Review invoices for privilege considerations.
09/25/25	Sarah Melanson	2.40	Review, analyze potential supplemental disclosures.
09/25/25	Renee Olivett	0.10	Correspond with S. Melanson re supplemental disclosures re K&E retention.
09/25/25	Spencer A. Winters, P.C.	0.40	Review, analyze issues re K&E July fee statement for filing.
09/26/25	Nicholas Adzima	0.80	Draft summary re billing considerations.
09/26/25	Sarah Melanson	0.30	Correspond with A&M team re supplemental declaration schedules.
09/26/25	Mary Catherine Young	0.40	Correspond with C. Aldime, K&E team re retention schedules.
09/28/25	Sarah Melanson	1.00	Revise supplemental declaration in support of K&E retention.
09/29/25	Sarah Melanson	1.90	Review, revise supplemental declaration in support of K&E retention (1.5); review, revise disclosure schedules (.4).
09/30/25	Susan D. Golden	2.70	Review, revise invoice for privilege, confidentiality.
09/30/25	Sarah Melanson	0.10	Correspond with E. Swager, K&E team re supplemental declaration in support of K&E retention.
Total		**94.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128115
Client Matter: 57489-20

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 365,167.00
Total legal services rendered	$ 365,167.00

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	4.20	1,735.00	7,287.00
Christina Aldime	22.30	1,065.00	23,749.50
Nick Argentieri	13.30	1,525.00	20,282.50
Lauren Diss	31.00	1,525.00	47,275.00
Kaitlan Donahue	1.00	1,065.00	1,065.00
Juliana Dwyer	7.80	880.00	6,864.00
Julia Fletcher	7.20	1,065.00	7,668.00
Diana Heriford	79.90	1,375.00	109,862.50
Noelle M. Howard	2.40	1,375.00	3,300.00
Hannah Kupsky	1.20	1,195.00	1,434.00
Nicholas Lazzaro	13.20	880.00	11,616.00
Christian Mancino	1.00	395.00	395.00
Sarah Melanson	6.60	1,195.00	7,887.00
Luke Nance	15.20	1,065.00	16,188.00
Nicholas Olivencia	13.00	1,065.00	13,845.00
Renee Olivett	26.40	1,195.00	31,548.00
Rohit Pappu	5.80	880.00	5,104.00
Eric Steinfeld	0.30	1,195.00	358.50
Josh Sussberg, P.C.	2.60	2,595.00	6,747.00
Evan Swager	0.50	1,735.00	867.50
Nicole Turner	3.40	880.00	2,992.00
Daniel Wachenfeld	22.10	1,195.00	26,409.50
Quin Wetzel	5.70	1,195.00	6,811.50
Spencer A. Winters, P.C.	0.40	1,995.00	798.00
Mary Catherine Young	3.50	1,375.00	4,812.50
TOTALS	**290.00**		**$ 365,167.00**

Description of Legal Services

Date	Name	Hours	Description
09/01/25	Lauren Diss	1.20	Correspond with D. Heriford re OCP issues.
09/01/25	Diana Heriford	3.40	Review, analyze OCP declarations.
09/01/25	Luke Nance	2.90	Review, revise OCP declarations (1.8); correspond with professionals re same (.5); correspond with D. Heriford, K&E team re same (.6).
09/01/25	Nicholas Olivencia	0.90	Review, analyze ordinary course professional retention issue (.7); correspond with professional re same (.2).
09/01/25	Daniel Wachenfeld	1.40	Correspond with D. Heriford, K&E team re OCP declarations (.5); review, revise summary re same (.5); prepare filing versions of same (.4).
09/01/25	Quin Wetzel	1.10	Revise OCP declarations (.9); correspond with D. Wachenfeld, various OCPs re same (.2).
09/02/25	Lauren Diss	2.60	Correspond with K. Donahue re Greenberg Traurig invoice, fee statement (.5); correspond with D. Heriford re OCP process (.6); review, revise OCP declarations (1.5).
09/02/25	Kaitlan Donahue	0.30	Correspond with Greenberg Traurig re fee application (.2); correspond with Company re OCPs, related considerations (.1).
09/02/25	Diana Heriford	6.80	Review, analyze OCP declarations (3.4); revise same (1.4); correspond with D. Wachenfeld, K&E team re same (2).
09/02/25	Sarah Melanson	1.30	Review, revise OCP declaration of disinterestedness (1.1); correspond with D. Heriford, OCP re same (.2).
09/02/25	Luke Nance	2.00	Review, revise OCP declarations (1.3); correspond professionals re same (.3); correspond with D. Heriford, K&E team re same (.4).
09/02/25	Nicholas Olivencia	2.10	Review, analyze OCP declarations and related considerations (1.4); correspond with OCPs re same (.4); review, revise ordinary course professional summary (.3).
09/02/25	Renee Olivett	1.60	Revise OCP declarations (.9); correspond with OCPs, D. Heriford, K&E team re same (.7).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128115
Marelli Holdings Co., Ltd. Matter Number: 57489-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
09/02/25	Daniel Wachenfeld	2.90	Correspond with D. Heriford, K&E team re OCP declarations (.9); review, revise summary re same (1.0); prepare filing versions of OCP declarations (.6); correspond with L. Diss, K&E team, PSZJ team re filing same (.4).
09/02/25	Quin Wetzel	1.40	Review, revise OCP declarations (.8); correspond with D. Wachenfeld, K&E team various OCPs re same (.6).
09/03/25	Lauren Diss	1.90	Review, revise OCP declarations.
09/03/25	Diana Heriford	10.80	Review, analyze OCP declarations (3.9); revise same (3.5); correspond with D. Wachenfeld, K&E team re same (2.6); analyze OCP order (.8).
09/03/25	Sarah Melanson	0.90	Review, revise OCP declaration of disinterestedness (.7); correspond with D. Heriford, OCP re same (.2).
09/03/25	Luke Nance	2.90	Review, revise OCP declarations (1.1); correspond with professionals re same (1.3); correspond with D. Heriford, K&E team re same (.5).
09/03/25	Nicholas Olivencia	1.80	Review, revise OCP declarations (1.1); correspond with OCPs re same (.4); review, revise ordinary course professional summary (.3).
09/03/25	Renee Olivett	1.50	Revise OCP declarations (.9); correspond with D. Heriford, K&E team, OCPs re same (.6).
09/03/25	Evan Swager	0.50	Correspond with N. Howard re professional fee estimates.
09/03/25	Daniel Wachenfeld	4.40	Correspond with D. Heriford, K&E team re OCP declarations (1.4); review, revise summary re same (1.1); prepare filing versions of OCP declarations (1.5); correspond with L. Diss, K&E team, PSZJ team re filing same (.4).
09/03/25	Quin Wetzel	0.90	Review, revise OCP declarations (.7); correspond with D. Wachenfeld, various OCPs re same (.2).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128115
Marelli Holdings Co., Ltd. Matter Number: 57489-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
09/04/25	Nick Argentieri	3.40	Review, analyze letter re appointment of CRO (.4); review, analyze precedent re motions, declarations, engagement letters re same (2.4); correspond with E. Swager, K&E team re same (.2); correspond with R. Olivett re next steps (.4).
09/04/25	Lauren Diss	2.90	Review, revise OCP declarations (2.4); correspond with D. Heriford, K&E team re same (.5).
09/04/25	Diana Heriford	8.70	Analyze OCP declarations (3.8); review, revise same (3.0); correspond with D. Wachenfeld, K&E team re same (1.9).
09/04/25	Sarah Melanson	0.90	Review, revise EY engagement letter (.5); telephone conference with L. Diss, K&E team re OCP retention process (.4).
09/04/25	Luke Nance	2.80	Review, revise OCP declarations (1.3); correspond with professionals re same (1.0); correspond with D. Heriford, K&E team re same (.5).
09/04/25	Nicholas Olivencia	2.70	Review, revise OCP declarations (1.9); correspond with professionals re same (.4); review, revise ordinary summary re same (.4).
09/04/25	Renee Olivett	0.90	Revise OCP declarations (.6); correspond with D. Heriford re same (.3).
09/04/25	Daniel Wachenfeld	3.80	Correspond with D. Heriford, K&E team re OCP declarations (1.0); review, revise summary re same (1.3); prepare filing versions of same (1.2); correspond with L. Diss, K&E team, PSZJ team re filing same (.3).
09/04/25	Quin Wetzel	1.60	Review, revise OCP declarations (1.3); correspond with D. Wachenfeld re same (.3).
09/04/25	Spencer A. Winters, P.C.	0.40	Review and analyze issues re CRO retention.
09/05/25	Nick Argentieri	0.60	Correspond and conference with R. Olivett, K&E team re CRO appointment motion.
09/05/25	Lauren Diss	2.90	Review, revise OCP declarations (2.0); conference with A&M team re Deloitte issues (.5); correspond with D. Heriford re the same (.4).
09/05/25	Juliana Dwyer	3.80	Research and analyze market rate CRO compensation.
09/05/25	Julia Fletcher	0.20	Revise A&M retention CNO.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128115
Marelli Holdings Co., Ltd. Matter Number: 57489-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
09/05/25	Diana Heriford	8.90	Analyze OCP declarations (3.7); review, revise same (2.5); correspond with D. Wachenfeld, K&E team re same (1.9); review, analyze OCP order (.8).
09/05/25	Nicholas Lazzaro	3.10	Research, analyze CRO compensation packages.
09/05/25	Christian Mancino	0.80	Draft CRO retention application.
09/05/25	Sarah Melanson	2.00	Review, revise OCP declarations of disinterestedness (1.8); correspond with D. Heriford, OCP re same (.2).
09/05/25	Nicholas Olivencia	2.40	Review, analyze OCP declarations (1.6); correspond with OCPs re same (.8).
09/05/25	Renee Olivett	3.50	Review, revise OCP declarations (2.1); correspond with D. Heriford, K&E team, OCPs re same (1.4).
09/05/25	Rohit Pappu	4.00	Review precedent CRO compensation agreements (3.5); conference with N. Argentieri, K&E team re CRO compensation matters (.5).
09/05/25	Nicole Turner	2.40	Review, revise OCP list.
09/05/25	Daniel Wachenfeld	1.60	Correspond with D. Heriford, K&E team re OCP declarations (.5); prepare filing versions of same (.8); update summary re same (.2); correspond with L. Diss, K&E team, PSZJ team re filing same (.1).
09/06/25	Nicholas Olivencia	1.40	Revise OCP declaration summary.
09/07/25	Nicholas Olivencia	0.90	Revise OCP declaration summary.
09/08/25	Nicholas Adzima	1.10	Coordinate with M. Young, K&E team, A&M team re monthly fee applications.
09/08/25	Christina Aldime	0.30	Review, revise OCP exhibit list.
09/08/25	Nick Argentieri	1.20	Review, analyze CRO engagement letters (.3); correspond with E. Swager re same (.2); review, revise summary chart re CRO compensation precedent (.7).
09/08/25	Juliana Dwyer	3.70	Review, analyze CRO compensation (2.9); correspond with R. Olivett re same (.3); revise analysis re same (.5).
09/08/25	Diana Heriford	2.30	Review, analyze issues re OCPs.
09/08/25	Nicholas Lazzaro	3.20	Analyze issues, draft memorandum re CRO retention.
09/08/25	Christian Mancino	0.20	Review, analyze precedent CRO engagement letters.

Date	Name	Hours	Description
09/08/25	Renee Olivett	2.70	Revise CRO compensation summary (2.3); correspond with N. Lazzaro, K&E team re same (.4).
09/08/25	Rohit Pappu	0.80	Analyze issues re CRO fees.
09/08/25	Nicole Turner	1.00	Review, revise OCP list.
09/08/25	Daniel Wachenfeld	1.70	Review, revise OCP list (1.5); correspond with D. Heriford re same (.2).
09/08/25	Mary Catherine Young	1.10	Correspond with PwC team re retention application, fee application considerations (.3); review, revise A&M fee application CNO (.3); correspond with KPMG team re fee application CNO (.5).
09/09/25	Nick Argentieri	0.50	Review and analyze precedent re CRO appointment motions (.3); correspond with E. Swager, R. Olivett re same (.2).
09/09/25	Lauren Diss	1.00	Correspond with D. Heriford, K&E team re OCP issues.
09/09/25	Diana Heriford	2.80	Review, analyze issues re OCPs.
09/09/25	Nicholas Lazzaro	1.00	Analyze issues re CRO reporting precedent.
09/09/25	Nicholas Lazzaro	2.70	Review, revise memorandum re CRO retention.
09/09/25	Luke Nance	1.10	Review, analyze OCP declarations (.6); correspond with L. Diss, K&E team re same (.5).
09/09/25	Renee Olivett	2.40	Review, revise CRO compensation summary (2.1); correspond with N. Lazzaro, K&E team re same (.3).
09/09/25	Mary Catherine Young	0.40	Review, analyze KPMG retention CNO.
09/10/25	Nick Argentieri	1.80	Review, analyze precedent re CRO appointment pleadings (.6); correspond with PSZJ team re same (.2); review, analyze precedent re consents, resolutions re same (.8); review, analyze AHG letter, DIP credit agreement re same (.2).
09/10/25	Lauren Diss	0.70	Correspond with D. Heriford, K&E team re OCP issues.
09/10/25	Diana Heriford	3.20	Review, analyze issues re OCPs.
09/10/25	Nicholas Lazzaro	3.20	Research, draft and revise memorandum re CRO reporting precedent.
09/10/25	Renee Olivett	1.10	Analyze precedent re CRO appointment (.7); correspond with N. Argentieri, K&E team re same (.4).

Date	Name	Hours	Description
09/10/25	Josh Sussberg, P.C.	0.40	Telephone conference with PJT team re chief restructuring officer considerations (.2); correspond with R. Kwasteniet, S. Winters re same (.2).
09/10/25	Daniel Wachenfeld	1.00	Review, revise OCP list.
09/11/25	Nicholas Adzima	0.90	Review monthly fee applications.
09/11/25	Christina Aldime	3.40	Review, revise OCP retention summary.
09/11/25	Diana Heriford	2.40	Review, analyze issues re OCPs.
09/11/25	Sarah Melanson	0.10	Correspond with A&M team re supplemental declaration.
09/11/25	Luke Nance	1.00	Review, analyze OCP declarations (.5); correspond with L. Diss, K&E team re same (.5).
09/11/25	Rohit Pappu	1.00	Draft CRO retention application.
09/11/25	Daniel Wachenfeld	1.90	Review, revise amended OCP list (1.5); update summary re same (.4).
09/12/25	Nicholas Adzima	1.00	Review monthly fee applications.
09/12/25	Christina Aldime	2.10	Review, revise OCP retention summary (1.9); review, revise OCP exhibit re same (.2).
09/12/25	Nick Argentieri	2.20	Review, revise resolutions re CRO appointment (1.1); review, analyze organizational documents, precedent, Jay Alix protocol re same (.8); correspond with R. Olivett, K&E team re same (.3).
09/12/25	Lauren Diss	2.40	Correspond with D. Heriford, K&E team re OCP issues (1.9); conference with Deloitte re member firm service issue (.5).
09/12/25	Kaitlan Donahue	0.20	Review, analyze PwC fee schedule re confidentiality considerations.
09/12/25	Diana Heriford	1.70	Review, analyze issues re OCPs.
09/12/25	Luke Nance	1.20	Review, analyze OCP declarations (.8); correspond with D. Heriford, K&E team re same (.4).
09/12/25	Renee Olivett	3.40	Revise CRO resolutions (3.0); correspond with N. Argentieri, K&E team re same (.4).
09/12/25	Josh Sussberg, P.C.	0.30	Telephone conference with R. Kwasteniet re chief restructuring officer considerations (.1); telephone conference with ad hoc group re same (.1); correspond with various parties re same (.1).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128115
Marelli Holdings Co., Ltd. Matter Number: 57489-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
09/12/25	Mary Catherine Young	0.50	Review, analyze summary re PwC fees (.3); correspond with K. Donahue re same (.2).
09/14/25	Renee Olivett	1.10	Review, revise CRO appointment resolutions.
09/15/25	Nick Argentieri	1.80	Review, revise resolutions re CRO appointment (.4); review, revise motion, declaration re same (1.4).
09/15/25	Lauren Diss	1.80	Correspond with N. Adzima, K&E team re OCP process, payment.
09/15/25	Diana Heriford	1.20	Review, analyze considerations re OCPs.
09/15/25	Noelle M. Howard	1.40	Review, revise professional retention obligations and reporting summary.
09/15/25	Luke Nance	0.50	Review, analyze OCP correspondence (.3); correspond with D. Heriford re same (.2).
09/15/25	Renee Olivett	3.20	Review, revise CRO appointment resolutions (.9); draft CRO retention application (2.1); correspond with N. Argentieri re same (.2).
09/15/25	Daniel Wachenfeld	0.30	Correspond with D. Heriford re OCPs.
09/16/25	Nicholas Adzima	1.20	Review fee applications for filing.
09/16/25	Christina Aldime	0.50	Review, revise OCP exhibit.
09/16/25	Nick Argentieri	0.80	Review, revise motion, declaration re CRO appointment (.6); review, analyze parties-in-interest list re same (.2).
09/16/25	Lauren Diss	1.00	Correspond with D. Heriford re OCP issues, process.
09/16/25	Diana Heriford	3.80	Review, analyze considerations re OCPs (2.3); review, analyze amended OCP list (1.5).
09/16/25	Renee Olivett	1.00	Review, revise CRO appointment resolutions (.4); review, revise CRO retention motion (.6).
09/17/25	Christina Aldime	2.70	Review, revise OCP retention summary (2.3); revise exhibit re same (.4).
09/17/25	Lauren Diss	2.00	Conference with D. Heriford re OCP issues, process (1.0); correspond with OCPs re questions (.6); correspond with D. Heriford re the same (.4).
09/17/25	Juliana Dwyer	0.30	Analyze issues re motion to seal re CRO.
09/17/25	Diana Heriford	3.80	Review, analyze considerations re OCPs.
09/17/25	Sarah Melanson	0.40	Review, revise contact information for OCPs.
09/17/25	Luke Nance	0.80	Review, revise OCP reports (.6); correspond with D. Heriford, K&E team re same (.2).

Date	Name	Hours	Description
09/17/25	Nicholas Olivencia	0.80	Review, analyze OCP retention issues.
09/17/25	Renee Olivett	0.60	Review, revise OCP contact summary.
09/17/25	Daniel Wachenfeld	2.00	Office conference with C. Aldime re OCP declaration (.2); telephone conference with D. Heriford re OCP declaration (.2); review, revise summary re OCP declarations (1.6).
09/18/25	Christina Aldime	0.70	Review, revise OCP retention summary.
09/18/25	Nick Argentieri	1.00	Review, revise motion, declaration re CRO appointment (.8); correspond with R. Olivett re same (.2).
09/18/25	Lauren Diss	1.50	Correspond with D. Heriford, K&E team, A&M team re OCP issues (1.0); review, analyze OCP declaration (.5).
09/18/25	Julia Fletcher	3.60	Review, revise A&M fee application.
09/18/25	Diana Heriford	5.80	Review, analyze considerations re OCPs (3.5); review, analyze amended OCP list (2.3).
09/18/25	Sarah Melanson	0.90	Telephone conference with Akin, EY re invoice (.4); correspond with Akin, EY re same (.1); telephone conference with A&M team re same (.3); telephone conference with E. Swager re same (.1).
09/18/25	Renee Olivett	2.10	Revise CRO retention motion (1.7); correspond with N. Argentieri, K&E team re same (.4).
09/18/25	Daniel Wachenfeld	0.20	Review, revise OCP declaration (.1); correspond with PSZJ team re filing same (.1).
09/19/25	Christina Aldime	0.80	Review, revise OCP retention summary.
09/19/25	Lauren Diss	1.50	Correspond with D. Heriford, K&E team A&M team re OCP issues, process.
09/19/25	Julia Fletcher	1.20	Review, revise A&M fee application re privilege, confidentiality considerations.
09/19/25	Diana Heriford	1.50	Review, analyze considerations re OCPs.
09/19/25	Renee Olivett	1.30	Revise CRO retention motion (.9); correspond with N. Argentieri, K&E team re same (.4).
09/19/25	Daniel Wachenfeld	0.40	Review, revise OCP list.
09/22/25	Christina Aldime	0.40	Review, revise OCP exhibit.
09/22/25	Lauren Diss	0.40	Correspond with D. Heriford re OCP matters.

Date	Name	Hours	Description
09/22/25	Julia Fletcher	0.80	Review A&M fee application re privilege, confidentiality (.4); correspond with N. Adzima, M. Young, K&E team re same (.2); correspond with PSZJ team re same (.1); correspond with A&M team re same (.1).
09/22/25	Diana Heriford	2.80	Review, analyze considerations re OCPs.
09/22/25	Josh Sussberg, P.C.	0.60	Telephone conference with ad hoc group and PJT team re chief restructuring officer and next steps (.5); correspond with N. Adzima, K&E team re same (.1).
09/23/25	Christina Aldime	1.20	Review, revise OCP retention summary (.9); revise exhibit re same (.3).
09/23/25	Lauren Diss	0.50	Correspond with D. Heriford re OCP matters.
09/23/25	Diana Heriford	1.50	Review, analyze considerations re OCPs.
09/23/25	Sarah Melanson	0.10	Correspond with Company re executed engagement letter.
09/24/25	Christina Aldime	2.40	Review, revise OCP retention summary (2.1); revise exhibit re same (.3).
09/24/25	Lauren Diss	2.50	Correspond with D. Heriford, K&E team, A&M team, OCPs re OCP payment process.
09/24/25	Diana Heriford	1.40	Review, analyze considerations re OCPs.
09/24/25	Daniel Wachenfeld	0.50	Review, revise OCP list.
09/25/25	Christina Aldime	1.50	Review, revise OCP retention summary (1.2); review OCP exhibit re same (.3).
09/25/25	Kaitlan Donahue	0.50	Correspond with PwC re supplemental schedule, interim fee application (.2); correspond with M. Young, Pachulski re same (.2); correspond with Greenberg Traurig re supplemental parties in interest schedule (.1).
09/25/25	Diana Heriford	0.90	Review, analyze considerations re OCPs.
09/25/25	Hannah Kupsky	0.20	Analyze issues re KPMG revised schedules.
09/25/25	Eric Steinfeld	0.30	Correspond with M. Young, A&M team re supplemental disclosure.
09/25/25	Quin Wetzel	0.50	Correspond with Selendy Gay team re supplemental declaration.
09/25/25	Mary Catherine Young	1.00	Correspond with S. Melanson, K&E team re retention application schedules (.3); review, analyze, correspond with C. Aldime re same (.7).
09/26/25	Christina Aldime	1.90	Review, revise OCP retention summary (1.3); revise exhibit re same (.6).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128115
Marelli Holdings Co., Ltd. Matter Number: 57489-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
09/26/25	Lauren Diss	2.70	Correspond with D. Heriford, A&M team, K&E team, OCPs re OCP payment process.
09/26/25	Julia Fletcher	1.40	Correspond with M. Young, K&E team re interim fee application (.4); correspond with D. Heriford, K&E team re same (.3); correspond with A&M team re same (.6); review, analyze interim compensation order (.1).
09/26/25	Diana Heriford	3.40	Review, analyze considerations re OCPs (1.1); review, revise OCP list (1.9); prepare same for filing (.4).
09/27/25	Noelle M. Howard	1.00	Correspond with E. Swager re claims agent retention considerations (.5); revise fee letter re same (.5).
09/27/25	Josh Sussberg, P.C.	0.40	Telephone conference with PJT team re chief restructuring officer considerations (.1); telephone conference with PJT team and Ad Hoc Group re same (.3).
09/28/25	Josh Sussberg, P.C.	0.30	Correspond with R. Kwasteniet, S. Winters, PJT team re chief restructuring officer considerations.
09/29/25	Christina Aldime	1.80	Review, revise OCP exhibit (1.1); correspond with A&M team, PJT, M.C. Young re PJT retention application (.7).
09/29/25	Lauren Diss	0.40	Correspond with K. Donahue re GT retention.
09/29/25	Diana Heriford	1.70	Review, analyze OCP considerations.
09/29/25	Josh Sussberg, P.C.	0.50	Telephone conference with PJT team, R. Kwasteniet and S. Winters re chief restructuring officer considerations.
09/29/25	Quin Wetzel	0.20	Correspond with Selendy Gay re supplemental disclosures.
09/30/25	Christina Aldime	2.60	Review, revise PJT monthly fee application (2.2); correspond with H. Kupsky, M.C. Young, K&E team re same (.3); correspond with D. Heriford, K&E team re OCP retention (.1).
09/30/25	Lauren Diss	1.10	Correspond with OCPs, A&M team re OCP issues.
09/30/25	Diana Heriford	1.10	Review, analyze OCP matters.
09/30/25	Hannah Kupsky	1.00	Review, revise PJT fee application.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128115
Marelli Holdings Co., Ltd. Matter Number: 57489-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
09/30/25	Josh Sussberg, P.C.	0.10	Correspond with N. Adzima, K&E team re chief restructuring officer considerations and scope of responsibilities.
09/30/25	Mary Catherine Young	0.50	Correspond with C. Aldime, K&E team re PJT fee application.
Total		**290.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128116
Client Matter: 57489-21

In the Matter of Tax Matters

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 51,475.50
Total legal services rendered	$ 51,475.50

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128116
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	0.90	1,735.00	1,561.50
Kaitlan Donahue	0.30	1,065.00	319.50
Diana Heriford	9.30	1,375.00	12,787.50
Anthony Vincenzo Sexton, P.C.	3.00	2,075.00	6,225.00
Evan Swager	1.10	1,735.00	1,908.50
Leah Warren	8.10	1,395.00	11,299.50
Nicholas Warther	6.70	1,825.00	12,227.50
Andrew Zhang	4.70	1,095.00	5,146.50
TOTALS	**34.10**		**$ 51,475.50**

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128116
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Description of Legal Services

Date	Name	Hours	Description
09/02/25	Diana Heriford	0.30	Review, analyze Company inquiry re tax advisors.
09/02/25	Leah Warren	0.10	Correspond with KPMG team re intercompany loan agreement.
09/03/25	Diana Heriford	0.30	Review, analyze Company inquiry re tax advisors.
09/03/25	Leah Warren	2.10	Analyze issues re intercompany loan agreement (.2); correspond with A. Zhang re same (.3); analyze issues re security agreement (1.3); correspond with H. Rovner, K&E team, N. Warther re same (.3).
09/03/25	Nicholas Warther	0.50	Review and revise tax portions of debt documents (.3); correspond with L. Warren, K&E team re same (.2).
09/03/25	Andrew Zhang	0.30	Review, analyze excluded assets and inter-company note re tax issues.
09/04/25	Diana Heriford	2.60	Review, analyze Company inquiry re tax advisors (2.1); correspond with N. Adzima, K&E team re same (.4); correspond with A&M team re same (.1).
09/04/25	Leah Warren	1.00	Correspond with KPMG team, Company re Tranche B intercompany loan (.1); conference with M. Chan and H. Rovner re Tranche A intercompany loan (.4); analyze issues re intercompany loan agreement (.3); correspond with Company re same (.2).
09/04/25	Nicholas Warther	1.20	Review and analyze structuring of intercompany note (.5); review and analyze structuring of transaction (.4); correspond with EY team and K&E team re same (.3).
09/04/25	Andrew Zhang	0.40	Review; analyze tax matters (.2); telephone conference with L. Warren re same (.2).
09/05/25	Nicholas Adzima	0.90	Telephone conference with L. Diss, D. Heriford, A&M team re tax considerations.
09/05/25	Diana Heriford	1.10	Review, analyze Company inquiry re tax advisors.
09/05/25	Anthony Vincenzo Sexton, P.C.	0.20	Analyze debt structuring issues.
09/05/25	Leah Warren	0.30	Revise response to client re Tranche A intercompany loan (.2); correspond with H. Rovner, K&E team re same (.1).

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128116
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
09/05/25	Nicholas Warther	0.30	Correspond with L. Warren, K&E team re intercompany note.
09/07/25	Nicholas Warther	0.10	Review and analyze intercompany note.
09/08/25	Diana Heriford	0.20	Analyze issues re tax advisors.
09/08/25	Anthony Vincenzo Sexton, P.C.	1.20	Telephone conference with EY, SVP and Company re tax structuring (.5); telephone conference with Company re same (.2); review, analyze materials re same (.5).
09/08/25	Leah Warren	1.10	Telephone conference with O. Taylor re equity pledges (.3); discuss equity pledges with H. Rovner, K&E team and N. Warther (.5); discuss equity pledges with KPMG team (.3).
09/08/25	Nicholas Warther	1.10	Telephone conference with L. Warren, K&E team and Company re debt documents (.5); telephone conference with SVP and EY re tax modeling and analysis (.6).
09/09/25	Diana Heriford	0.50	Analyze issues re tax advisors.
09/09/25	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with EY and KPMG re tax structuring and related considerations (.6); review materials re same (.3).
09/09/25	Leah Warren	1.80	Telephone conference with Company re intercompany notes (.7); conference with H. Rovner, M. Chan re intercompany note revisions (.6); conference with KPMG tax team re intercompany note revisions (.5).
09/09/25	Nicholas Warther	1.20	Telephone conference with Company, L. Warren, K&E team re intercompany note (.6); telephone conference with EY, SVP, Akin re tax modeling (.6).
09/09/25	Andrew Zhang	1.30	Conference with KPMG re intercompany note (.6); review, revise inter-company note (.7).
09/10/25	Diana Heriford	1.80	Analyze issues re tax advisors.
09/10/25	Leah Warren	0.10	Correspond with Company re intercompany note.
09/11/25	Diana Heriford	0.90	Analyze issues re tax advisors.
09/11/25	Leah Warren	0.30	Conference with H. Rovner, K&E team and KPMG team re equity pledge tax analysis.
09/12/25	Diana Heriford	1.10	Analyze issues re tax advisors.
09/16/25	Anthony Vincenzo Sexton, P.C.	0.20	Review and analyze structuring materials.
09/16/25	Leah Warren	0.20	Correspond with KPMG team re intercompany notes.

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128116
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
09/16/25	Nicholas Warther	0.20	Review and analyze intercompany note terms.
09/18/25	Leah Warren	0.10	Correspond with M. Chan re Tranche B intercompany note.
09/19/25	Leah Warren	0.20	Correspond with KPMG team re intercompany notes.
09/19/25	Nicholas Warther	0.10	Correspond with L. Warren, K&E team re intercompany note.
09/23/25	Nicholas Warther	0.80	Telephone conference with SVP, EY, Company re tax modeling and next steps.
09/23/25	Andrew Zhang	0.60	Review and revise inter-company note.
09/24/25	Leah Warren	0.80	Review, revise intercompany note.
09/25/25	Evan Swager	1.10	Telephone conference with Company, EY re tax diligence.
09/26/25	Diana Heriford	0.20	Correspond with N. Adzima re tax inquiry (.1); correspond with K. Donahue re same (.1).
09/29/25	Kaitlan Donahue	0.30	Correspond with D. Heriford re tax matter (.1); correspond with A. Sexton, K&E team re same (.2).
09/29/25	Diana Heriford	0.30	Correspond with K. Donahue re tax matters (.1); analyze same (.2).
09/29/25	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Company and EY re tax diligence and modeling considerations (.5).
09/29/25	Nicholas Warther	0.50	Telephone conference with Company and EY re status and next steps.
09/29/25	Andrew Zhang	0.50	Review and analyze ongoing tax audit issues.
09/30/25	Nicholas Warther	0.70	Review and analyze question re treatment of IRS claim.
09/30/25	Andrew Zhang	1.60	Analyze issues re treatment of taxes and penalties (1.1); draft summary relating to ongoing Marelli taxes and penalties (.5).
Total		**34.10**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128117
Client Matter: 57489-22

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 29,599.50
Total legal services rendered	$ 29,599.50

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128117
Marelli Holdings Co., Ltd. Matter Number: 57489-22
Creditor and Stakeholder Communications

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	3.30	1,735.00	5,725.50
Ross M. Kwasteniet, P.C.	9.20	2,595.00	23,874.00
TOTALS	**12.50**		**$ 29,599.50**

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128117
Marelli Holdings Co., Ltd. Matter Number: 57489-22
Creditor and Stakeholder Communications

Description of Legal Services

Date	Name	Hours	Description
09/02/25	Ross M. Kwasteniet, P.C.	1.40	Participate in internal advisor update telephone conference (.6); prepare for same (.2); participate in update telephone conference with ad hoc group advisors (.4); prepare for same (.2).
09/04/25	Ross M. Kwasteniet, P.C.	3.20	Review correspondence from ad hoc group and follow up re same (2.6); participate in update telephone conference with ad hoc group advisors (.6).
09/04/25	Ross M. Kwasteniet, P.C.	1.50	Participate in update telephone conference with senior members of Mizuho and D. Slump (1.0); prepare for same (.5).
09/05/25	Nicholas Adzima	0.90	Correspond with creditors re outreach on case status.
09/05/25	Ross M. Kwasteniet, P.C.	2.60	Analyze issues re appointment of chief restructuring officer.
09/08/25	Nicholas Adzima	1.10	Correspond with creditors re outreach on case status.
09/08/25	Ross M. Kwasteniet, P.C.	0.50	Participate in update telephone conference with ad hoc group advisors.
09/09/25	Nicholas Adzima	1.30	Correspond with creditors re outreach on case status.
Total		**12.50**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128118
Client Matter: 57489-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 29,663.50
Total legal services rendered	$ 29,663.50

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128118
Marelli Holdings Co., Ltd. Matter Number: 57489-24
U.S. Trustee Communications & Reporting

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	4.90	1,735.00	8,501.50
Julia F. Burnson	0.50	685.00	342.50
Lauren Diss	5.60	1,525.00	8,540.00
Diana Heriford	4.40	1,375.00	6,050.00
Christian Mancino	1.40	395.00	553.00
Evan Swager	1.00	1,735.00	1,735.00
Spencer A. Winters, P.C.	1.70	1,995.00	3,391.50
Mary Catherine Young	0.40	1,375.00	550.00
TOTALS	**19.90**		**$ 29,663.50**

Description of Legal Services

Date	Name	Hours	Description
09/01/25	Lauren Diss	1.40	Conference with A&M team, Company re 341 meeting preparations (.6); review, analyze materials re same (.8).
09/02/25	Julia F. Burnson	0.50	Correspond with E. Swager and L. Diss re 341 meeting (.3); coordinate internal logistics re September 3, 2025 341 meeting (.2).
09/03/25	Nicholas Adzima	4.90	Prepare for 341 meeting (4.3); participate in 341 meeting (.6).
09/03/25	Lauren Diss	0.70	Attend 341 meeting.
09/03/25	Christian Mancino	0.50	Monitor listen only line re 341 meeting.
09/03/25	Evan Swager	0.50	Participate in 341 meeting.
09/03/25	Spencer A. Winters, P.C.	0.50	Attend section 341 meeting.
09/03/25	Mary Catherine Young	0.40	Telephonically attend 341 meeting.
09/11/25	Christian Mancino	0.90	Prepare monthly operating reports (.8); correspond with S. Lieberman, K&E team re same (.1).
09/15/25	Spencer A. Winters, P.C.	0.40	Review and analyze issues re UCC replacement member.
09/16/25	Spencer A. Winters, P.C.	0.50	Attend UCC update telephone conference (.4); prepare for same (.1).
09/18/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re additional UCC member.
09/19/25	Lauren Diss	0.60	Conference with A&M team re monthly operating reports.
09/19/25	Evan Swager	0.50	Correspond with S. Winters, K&E team, U.S. Trustee re committee construction.
09/23/25	Diana Heriford	1.60	Review, analyze monthly operating reports.
09/24/25	Diana Heriford	0.60	Review, analyze monthly operating reports.
09/25/25	Lauren Diss	1.50	Review, revise monthly operating report global notes.
09/25/25	Diana Heriford	1.20	Review, analyze monthly operating reports.
09/26/25	Lauren Diss	1.40	Review, revise monthly operating report global notes.
09/26/25	Diana Heriford	0.50	Review, analyze monthly operating reports.
09/29/25	Diana Heriford	0.50	Review, analyze monthly operating reports.
Total		**19.90**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128119
Client Matter: 57489-25

In the Matter of Non-Working Travel

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	$ 113,953.00
Total legal services rendered	$ 113,953.00

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128119
Marelli Holdings Co., Ltd. Matter Number: 57489-25
Non-Working Travel

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	6.50	1,735.00	11,277.50
Noelle M. Howard	16.50	1,375.00	22,687.50
Ross M. Kwasteniet, P.C.	11.50	2,595.00	29,842.50
Evan Swager	13.80	1,735.00	23,943.00
Spencer A. Winters, P.C.	7.00	1,995.00	13,965.00
Mary Catherine Young	8.90	1,375.00	12,237.50
TOTALS	**64.20**		**$ 113,953.00**

Description of Legal Services

Date	Name	Hours	Description
09/02/25	Nicholas Adzima	2.50	Travel from New York, NY to Milan, Italy for client meetings (billed at half time).
09/04/25	Nicholas Adzima	4.00	Travel from Milan, Italy to New York, NY (billed at half time).
09/13/25	Noelle M. Howard	6.50	Travel from New York, NY to Milan, Italy for client meetings (billed at half time).
09/13/25	Evan Swager	5.00	Travel from New York, NY to Milan, Italy (billed at half time).
09/14/25	Mary Catherine Young	4.90	Travel from New York, NY to Milan, Italy (billed at half time).
09/20/25	Noelle M. Howard	3.50	Travel from Milan, Italy to London, England for client meetings (billed at half time).
09/20/25	Evan Swager	4.00	Travel from Milan, Italy to London, England (billed at half time).
09/20/25	Mary Catherine Young	4.00	Travel from Milan, Italy to New York, NY (billed at half time).
09/21/25	Ross M. Kwasteniet, P.C.	5.10	Travel from Chicago, IL to London, England (billed at half time).
09/21/25	Spencer A. Winters, P.C.	3.50	Travel from Chicago, IL to London, England re meetings with Company and advisors (billed at half time).
09/24/25	Noelle M. Howard	6.50	Travel from London, England to New York, NY from client meetings (billed at half time).
09/24/25	Ross M. Kwasteniet, P.C.	5.30	Travel from London, England to Chicago, IL (billed at half time).
09/24/25	Evan Swager	4.80	Travel from London, England to New York, NY (billed at half time).
09/24/25	Spencer A. Winters, P.C.	3.50	Travel from London, England to Chicago, IL re return from meetings with Company and advisors (billed at half time).
09/29/25	Ross M. Kwasteniet, P.C.	1.10	Travel from Chicago, IL to New York, NY (billed at half time).
Total		**64.20**	

Exhibit J

Detailed Description of Expenses and Disbursements

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 22, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050124329
Client Matter: 57489-26

In the Matter of Expenses

For expenses incurred through July 31, 2025 (see attached Description of Expenses for detail)	$ 112,044.31
Total expenses incurred	$ 112,044.31

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124329
Marelli Holdings Co., Ltd. Matter Number: 57489-26
Expenses

Description of Expenses

Description	Amount
Third Party Telephone Charges	61.16
Standard Copies or Prints	1,333.20
Color Copies or Prints	3,974.30
Local Transportation	899.84
Travel Expense	5,046.41
Airfare	5,864.46
Transportation to/from airport	1,383.36
Travel Meals	966.26
Court Reporter Fee/Deposition	2,095.40
Other Court Costs and Fees	10,803.40
Trial Office Expenses	3,900.00
Working Meals/K&E Only	117.78
Outside Retrieval Service	63,179.91
Computer Database Research	3,356.27
Westlaw Research	5,334.46
LexisNexis Research	1,607.58
Overtime Transportation	1,492.79
Overtime Meals - Attorney	620.00
Postage- Hard	7.73
Total	**$ 112,044.31**

Description of Expenses

Third Party Telephone Charges

Date	Description	Amount
06/11/25	Casey McGushin, Hotel - Internet	27.16
06/12/25	Sarah Jones - Inflight Wifi	24.00
07/21/25	John Ryan Isaacson - Inflight Wifi	10.00
	Total	**61.16**

Standard Copies or Prints

Date	Description	Amount
06/11/25	Standard Copies or Prints	30.10
06/11/25	Standard Copies or Prints	18.40
06/11/25	Standard Copies or Prints	125.10
06/11/25	Standard Copies or Prints	6.10
06/11/25	Standard Copies or Prints	62.70
06/11/25	Standard Copies or Prints	1.70
06/11/25	Standard Copies or Prints	14.60
06/11/25	Standard Copies or Prints	2.80
06/11/25	Standard Copies or Prints	0.10
06/11/25	Standard Copies or Prints	688.50
06/11/25	Standard Copies or Prints	13.80
06/12/25	Standard Copies or Prints	16.60
06/12/25	Standard Copies or Prints	7.20
06/12/25	Standard Copies or Prints	4.50
06/12/25	Standard Copies or Prints	9.20
06/12/25	Standard Copies or Prints	4.60
06/12/25	Standard Copies or Prints	1.00
06/12/25	Standard Copies or Prints	11.70
06/12/25	Standard Copies or Prints	3.20
06/12/25	Standard Copies or Prints	25.40
06/12/25	Standard Copies or Prints	8.20
06/12/25	Standard Copies or Prints	16.20
06/13/25	Standard Copies or Prints	1.70
06/13/25	Standard Copies or Prints	3.30
06/16/25	Standard Copies or Prints	3.70
06/17/25	Standard Copies or Prints	0.10
06/17/25	Standard Copies or Prints	8.00
06/17/25	Standard Copies or Prints	2.00
06/17/25	Standard Copies or Prints	1.50
06/17/25	Standard Copies or Prints	0.90
06/17/25	Standard Copies or Prints	0.40
06/18/25	Standard Copies or Prints	6.80
06/19/25	Standard Copies or Prints	2.10
06/21/25	Standard Copies or Prints	4.30

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124329
Marelli Holdings Co., Ltd. Matter Number: 57489-26
Expenses

06/24/25	Standard Copies or Prints	0.60
06/24/25	Standard Copies or Prints	0.10
06/25/25	Standard Copies or Prints	1.30
06/25/25	Standard Copies or Prints	8.30
06/26/25	Standard Copies or Prints	9.90
06/26/25	Standard Copies or Prints	1.20
06/26/25	Standard Copies or Prints	5.10
06/26/25	Standard Copies or Prints	13.00
06/29/25	Standard Copies or Prints	2.30
06/30/25	Standard Copies or Prints	4.30
06/30/25	Standard Copies or Prints	1.20
06/30/25	Standard Copies or Prints	0.10
06/30/25	Standard Copies or Prints	0.30
07/01/25	Standard Copies or Prints	1.20
07/01/25	Standard Copies or Prints	0.10
07/02/25	Standard Copies or Prints	0.10
07/03/25	Standard Copies or Prints	5.30
07/04/25	Standard Copies or Prints	7.20
07/07/25	Standard Copies or Prints	1.40
07/08/25	Standard Copies or Prints	2.90
07/08/25	Standard Copies or Prints	3.70
07/08/25	Standard Copies or Prints	0.30
07/09/25	Standard Copies or Prints	2.10
07/10/25	Standard Copies or Prints	0.20
07/10/25	Standard Copies or Prints	4.90
07/11/25	Standard Copies or Prints	1.00
07/15/25	Standard Copies or Prints	1.00
07/15/25	Standard Copies or Prints	5.90
07/15/25	Standard Copies or Prints	2.10
07/15/25	Standard Copies or Prints	0.30
07/16/25	Standard Copies or Prints	1.10
07/16/25	Standard Copies or Prints	13.60
07/21/25	Standard Copies or Prints	6.70
07/21/25	Standard Copies or Prints	2.00
07/22/25	Standard Copies or Prints	3.90
07/22/25	Standard Copies or Prints	1.50
07/22/25	Standard Copies or Prints	19.60

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124329
Marelli Holdings Co., Ltd. Matter Number: 57489-26
Expenses

07/22/25	Standard Copies or Prints	1.50
07/24/25	Standard Copies or Prints	3.60
07/24/25	Standard Copies or Prints	1.20
07/25/25	Standard Copies or Prints	2.20
07/28/25	Standard Copies or Prints	61.60
07/28/25	Standard Copies or Prints	0.90
07/29/25	Standard Copies or Prints	1.20
07/29/25	Standard Copies or Prints	16.30
07/29/25	Standard Copies or Prints	2.40
	Total	**1,333.20**

Color Copies or Prints

Date	Description	Amount
06/11/25	Color Copies or Prints	8.25
06/11/25	Color Copies or Prints	4.40
06/11/25	Color Copies or Prints	5.50
06/11/25	Color Copies or Prints	140.25
06/11/25	Color Copies or Prints	8.80
06/11/25	Color Copies or Prints	22.55
06/11/25	Color Copies or Prints	22.55
06/11/25	Color Copies or Prints	28.05
06/12/25	Color Copies or Prints	69.85
06/12/25	Color Copies or Prints	62.70
06/12/25	Color Copies or Prints	6.05
06/12/25	Color Copies or Prints	52.80
06/12/25	Color Copies or Prints	29.70
06/12/25	Color Copies or Prints	183.15
06/13/25	Color Copies or Prints	58.85
06/17/25	Color Copies or Prints	79.20
06/17/25	Color Copies or Prints	11.55
06/17/25	Color Copies or Prints	24.20
06/17/25	Color Copies or Prints	11.55
06/17/25	Color Copies or Prints	6.60
06/17/25	Color Copies or Prints	11.55
06/17/25	Color Copies or Prints	132.00
06/24/25	Color Copies or Prints	71.50
06/24/25	Color Copies or Prints	20.90
06/24/25	Color Copies or Prints	85.80
06/24/25	Color Copies or Prints	24.75
06/25/25	Color Copies or Prints	16.50
06/25/25	Color Copies or Prints	22.55
06/25/25	Color Copies or Prints	20.90
06/26/25	Color Copies or Prints	69.30
06/26/25	Color Copies or Prints	107.80
06/26/25	Color Copies or Prints	77.00
06/26/25	Color Copies or Prints	61.60
06/30/25	Color Copies or Prints	2.20

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124329
Marelli Holdings Co., Ltd. Matter Number: 57489-26
Expenses

06/30/25	Color Copies or Prints	2.20
07/01/25	Color Copies or Prints	7.70
07/01/25	Color Copies or Prints	77.00
07/01/25	Color Copies or Prints	77.00
07/02/25	Color Copies or Prints	0.55
07/03/25	Color Copies or Prints	0.55
07/04/25	Color Copies or Prints	53.90
07/07/25	Color Copies or Prints	67.65
07/08/25	Color Copies or Prints	4.95
07/08/25	Color Copies or Prints	7.70
07/08/25	Color Copies or Prints	79.20
07/08/25	Color Copies or Prints	128.15
07/08/25	Color Copies or Prints	4.40
07/08/25	Color Copies or Prints	88.00
07/09/25	Color Copies or Prints	52.25
07/10/25	Color Copies or Prints	112.20
07/10/25	Color Copies or Prints	84.15
07/10/25	Color Copies or Prints	45.10
07/10/25	Color Copies or Prints	30.25
07/11/25	Color Copies or Prints	0.55
07/15/25	Color Copies or Prints	74.80
07/16/25	Color Copies or Prints	74.80
07/16/25	Color Copies or Prints	112.20
07/17/25	Color Copies or Prints	4.95
07/21/25	Color Copies or Prints	757.35
07/21/25	Color Copies or Prints	1.65
07/22/25	Color Copies or Prints	6.05
07/22/25	Color Copies or Prints	74.80
07/22/25	Color Copies or Prints	9.35
07/24/25	Color Copies or Prints	73.15
07/25/25	Color Copies or Prints	1.10
07/28/25	Color Copies or Prints	46.75
07/28/25	Color Copies or Prints	12.10
07/29/25	Color Copies or Prints	52.80
07/29/25	Color Copies or Prints	83.60
07/29/25	Color Copies or Prints	104.50
	Total	**3,974.30**

Local Transportation

Date	Description	Amount
06/11/25	Sabrina Lieberman, Taxi from office to hotel	13.90
06/11/25	Nicholas Olivencia, Taxi from office to airport	58.50
06/11/25	Nicholas Olivencia, Taxi from office to airport	74.10
06/11/25	Sarah Jones, Taxi from office to hotel	38.50
06/11/25	Eric Steinfeld, Taxi from office to hotel	15.81
06/11/25	Diana Heriford, Taxi from hotel to office	14.84
06/11/25	Diana Heriford, Taxi from airport to home	62.10
06/11/25	Diana Heriford, Taxi to airport from hotel	79.85
06/11/25	Hannah Kupsky, Taxi from office to hotel	14.39
06/11/25	Christian Mancino, Taxi from office to hotel	18.58
06/12/25	Sarah Jones, Taxi from airport to home	98.23
06/12/25	Sarah Jones, Taxi from hotel to airport	99.89
06/12/25	Lauren Diss, Taxi from office to hotel	25.75
07/23/25	Casey McGushin, Taxi from airport to local counsel's office	28.96
07/23/25	Daniel Wachenfeld, Taxi from train station to local counsel's office	12.91
07/23/25	Mary Catherine Young, Taxi from home to train station	31.01
07/23/25	Evan Swager, Taxi from home to train station	40.36
07/24/25	Casey McGushin, Taxi from airport to home	27.84
07/24/25	Daniel Wachenfeld, Taxi from train station to home	38.94
07/24/25	Daniel Wachenfeld, Taxi from hotel to train station	10.75
07/24/25	Mary Catherine Young, Taxi from train station to home	33.55
07/24/25	Evan Swager, Taxi from train station to home	61.08
	Total	**899.84**

Travel Expense

Date	Description	Amount
06/11/25	Sarah Jones, Lodging, New York, 6/11 to 6/12	525.00
06/11/25	Casey McGushin, Lodging, New York, NY, 6/11 to 6/12	525.00
06/11/25	Spencer A. Winters, Lodging, New York, 6/11 to 6/12	525.00
06/11/25	Christian Mancino, Lodging, New York, 6/11 to 6/12	525.00
06/12/25	Ross M. Kwasteniet, Lodging, New York, NY, 6/11 to 6/12	525.00
07/21/25	Casey McGushin, Lodging, New York, NY 7/21	525.00
07/22/25	Casey McGushin, Lodging, New York, NY 722	525.00
07/23/25	Casey McGushin, Lodging, Wilmington, DE 7/23	350.00
07/23/25	Ross M. Kwasteniet, Lodging, Wilmington, DE 7/23	335.61
07/24/25	Mary Catherine Young, Lodging, Wilmington, DE 7/24	345.90
07/24/25	Evan Swager, Lodging, Wilmington, DE 7/24	339.90
	Total	**5,046.41**

Airfare

Date	Description	Amount
06/11/25	Casey McGushin - Agency Fee	58.00
06/11/25	Casey McGushin - Airfare (coach), NY to Chicago	442.18
06/11/25	Spencer A. Winters, P.C. - Airfare (coach), LGA to ORD	131.98
06/11/25	Diana Heriford - Agency Fee	58.00
06/11/25	Diana Heriford - Airfare (coach), NY to Chicago	257.40
06/11/25	Ross M. Kwasteniet, P.C. - Airfare (coach), NY to Chicago	310.20
06/12/25	Sarah Jones - Airfare (coach), NY to Chicago	405.21
06/12/25	Christian Mancino - Airfare (coach), Chicago to New York	296.15
06/12/25	Christian Mancino - Agency Fee	58.00
06/12/25	Lauren Diss - Airfare (coach), NY to Chicago	456.29
06/12/25	Lauren Diss -, Agency Fee	21.00
07/21/25	Casey McGushin - Agency Fee	58.00
07/21/25	Casey McGushin, Airfare (coach), Chicago/NY	413.66
07/22/25	Casey McGushin, Rail, NY to Wilmington	173.00
07/22/25	Mary Catherine Young (economy), Rail, Delaware/NY	793.10
07/22/25	Ross M. Kwasteniet, Agency Fee	58.00
07/22/25	Ross M. Kwasteniet, Airfare (coach), Philadelphia to Chicago	743.28
07/23/25	Casey McGushin, Airfare (coach), Philadelphia to Chicago	403.71
07/23/25	Casey McGushin, Agency Fee	58.00
07/23/25	Daniel Wachenfeld, Rail (economy), NY to Wilmington, DE	314.00
07/24/25	Mary Catherine Young, Rail, New York	(153.20)
07/24/25	Evan Swager, Rail (economy), Delaware	508.50
	Total	**5,864.46**

Transportation to/from airport

Date	Description	Amount
06/11/25	Eric Steinfeld - Transportation To/From Airport, New York - Marelli Filing	57.43
06/11/25	Eric Steinfeld - Transportation To/From Airport, New York - Marelli Filing	90.15
06/11/25	Hannah Kupsky - Transportation To/From Airport, New York - Marelli Filing	39.15
06/11/25	Hannah Kupsky - Transportation To/From Airport, New York - Marelli Filing	64.87
06/12/25	Casey McGushin - Transportation To/From Airport, New York - Marelli Filing	122.99
06/12/25	Christian Mancino - Transportation To/From Airport, New York - Marelli Filing	88.78
06/12/25	Christian Mancino - Transportation To/From Airport, New York - Marelli Filing	49.63
06/12/25	Lauren Diss - Transportation To/From Airport, New York, Chicago - Marelli Filing	162.82
06/16/25	Richard Howell - Transportation To/From Airport, Chicago - Marelli Filing, 6/12/2025	138.45
06/18/25	Sabrina Lieberman - Transportation To/From Airport, New York - Marelli Filing, 6/11/2025	95.29
06/30/25	Spencer Winters – Transportation To/From Airport, Chicago – Marelli Filing, 6/12/2025	118.21
06/30/25	Casey McGushin - Transportation To/From Airport, New York - Marelli Filing, 6/12/2025	156.00
06/30/25	Sabrina Lieberman – Transportation To/From Airport, Chicago - Marelli Filing, 6/11/2025	122.40
07/24/25	Casey McGushin - Transportation To/From Airport, New York – DIP Hearing	77.19
	Total	**1,383.36**

Travel Meals

Date	Description	Amount
06/11/25	Nicholas Olivencia - Travel Meals, chapter 11 filing	11.18
06/11/25	Nicholas Olivencia - Travel Meals, chapter 11 filing	8.30
06/11/25	Nicholas Olivencia - Travel Meals, chapter 11 filing	39.85
06/11/25	Sarah Jones - Travel Meals, chapter 11 filing	44.67
06/11/25	Sarah Jones - Travel Meals, chapter 11 filing	24.40
06/11/25	Sarah Jones - Travel Meals, chapter 11 filing	50.00
06/11/25	Eric Steinfeld - Travel Meals, chapter 11 filing	6.07
06/11/25	Casey McGushin - Travel Meals, chapter 11 filing	43.96
06/11/25	Casey McGushin - Travel Meals, chapter 11 filing	17.91
06/11/25	Spencer A. Winters, P.C. - Travel Meals, chapter 11 filing	43.40
06/11/25	Diana Heriford - Travel Meals, chapter 11 filing	23.89
06/11/25	Hannah Kupsky - Travel Meals, chapter 11 filing	43.64
06/11/25	Hannah Kupsky - Travel Meals, chapter 11 filing	50.00
06/11/25	Hannah Kupsky - Travel Meals, chapter 11 filing	50.00
06/11/25	Lauren Diss - Travel Meals, chapter 11 filing	9.69
06/11/25	Christian Mancino - Travel Meals, chapter 11 filing	23.75
06/11/25	Ross M. Kwasteniet, P.C. - Travel Meals, chapter 11 filing	50.00
06/12/25	Sarah Jones - Travel Meals, chapter 11 filing	7.29
06/12/25	Casey McGushin - Travel Meals, chapter 11 filing	40.65
06/12/25	Casey McGushin - Travel Meals, chapter 11 filing	12.71
06/12/25	Lauren Diss - Travel Meals, chapter 11 filing	44.72
06/12/25	Christian Mancino - Travel Meals, chapter 11 filing	23.75
06/14/25	John Sorrentino - Travel Meals, chapter 11 filing	28.42
07/21/25	Casey McGushin - Travel Meals, DIP hearing	22.74
07/22/25	Casey McGushin - Travel Meals, DIP hearing	17.91
07/23/25	Casey McGushin - Travel Meals, DIP hearing	7.35
07/23/25	Casey McGushin - Travel Meals, DIP hearing	50.00
07/23/25	Casey McGushin - Travel Meals, DIP hearing	13.88
07/23/25	Mary Catherine Young - Travel Meals, DIP hearing	16.65
07/23/25	Ross M. Kwasteniet, P.C. - Travel Meals, DIP hearing	50.00
07/23/25	Evan Swager - Travel Meals, DIP hearing	14.68
07/24/25	Casey McGushin - Travel Meals, DIP hearing	16.15
07/24/25	Casey McGushin - Travel Meals, DIP hearing	48.15

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124329
Marelli Holdings Co., Ltd. Matter Number: 57489-26
Expenses

07/24/25	Evan Swager - Travel Meals, DIP hearing	10.50
	Total	**966.26**

Court Reporter Fee/Deposition

Date	Description	Amount
07/24/25	Lexitas - 7/23/2025 J. Singh transcript fees. 2025-07-24	770.90
07/24/25	Lexitas - 7/23/2025 N. Grossi transcript fees. 2025-07-24	1,324.50
	Total	**2,095.40**

Other Court Costs and Fees

Date	Description	Amount
06/16/25	Miller Advertising Agency Inc - Publication of NOL Notice in New York Times	10,803.40
	Total	**10,803.40**

Trial Office Expenses

Date	Description	Amount
06/18/25	East Coast Furniture Rental LLC - Trial set-up - Furniture and computer hardware rental with delivery	3,900.00
	Total	**3,900.00**

Working Meals/K&E Only

Date	Description	Amount
06/11/25	Daniel Wachenfeld, Working Meal re chapter 11 filing, lunch with Sarah Melanson, Evan Swager, Renee Olivett, Nicholas Adzima	100.00
07/23/25	Mary Catherine Young, Working Meal re DIP hearing, breakfast	17.78
	Total	**117.78**

Outside Retrieval Service

Date	Description	Amount
06/11/25	CT CORPORATION - Automotive Lighting UK Limited	62,224.00
06/13/25	CSC - Professional fee	852.00
06/15/25	BMO - Italian Business Register portal document.	4.74
06/15/25	BMO - Italian Business Registry portal document.	13.05
07/17/25	CSC - Professional fee - MARELLI NORTH AMERICA INC.	86.12
	Total	**63,179.91**

Computer Database Research

Date	Description	Amount
06/30/25	COMPANIES REGISTRY - 6/17/2025 - Companies Registry - Highly / Marelli entities - FNAR1 and other 6 documents	10.45
06/30/25	CRO Corporate Services Limited - CRO Charges for 06/2025	30.86
06/30/25	CRO Corporate Services Limited - CRO Charges for 06/2025	14.40
06/30/25	CRO Corporate Services Limited - CRO Charges for 06/2025	79.56
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Robert Orren	26.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Kaitlan Donahue	93.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Julia Fletcher	300.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Sabrina Lieberman	20.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Kaitlan Donahue	57.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Sarah Melanson	20.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Diana Heriford	411.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025	452.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025	40.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Christina Aldime	150.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Daniel Wachenfeld	188.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Julia Fletcher	60.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025	20.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025	60.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Noelle Howard	20.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Daniel Wachenfeld	280.00

07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025	93.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Sarah Melanson	232.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Nick Argentieri	23.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025	76.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Julia Burnson	40.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Christian Mancino	40.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Christian Mancino	20.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Christina Aldime	101.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025	220.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Renee Olivett	127.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Nicholas Olivencia	44.00
07/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2025 by Diana Heriford	8.00
	Total	**3,356.27**

Westlaw Research

Date	Description	Amount
06/16/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 6/16/2025	324.88
06/17/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 6/17/2025	47.94
06/19/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 6/19/2025	233.69
06/20/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Belmont, Jake on 6/20/2025	23.21
06/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Belmont, Jake on 6/23/2025	30.15
06/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 6/24/2025	1,919.64
06/25/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 6/25/2025	72.08
06/25/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 6/25/2025	185.64
06/26/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 6/26/2025	1,863.72
06/26/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 6/26/2025	46.41
06/29/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valentor, Lauren on 6/29/2025	1.56
06/30/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 6/30/2025	490.58
06/30/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valentor, Lauren on 6/30/2025	94.96
	Total	**5,334.46**

LexisNexis Research

Date	Description	Amount
06/11/25	RELX Inc DBA LexisNexis - LexisNexis Research on 6/11/2025 by Sarah Jones	43.27
06/13/25	RELX Inc DBA LexisNexis - LexisNexis Research on 6/13/2025 by Sarah Jones	129.79
06/17/25	RELX Inc DBA LexisNexis - LexisNexis Research on 6/17/2025 by Daniel Wachenfeld	94.16
06/24/25	RELX Inc DBA LexisNexis - LexisNexis Research on 6/24/2025 by Nick Argentieri	94.16
06/24/25	RELX Inc DBA LexisNexis - LexisNexis Research on 6/24/2025 by Matthew Walker	519.16
06/24/25	RELX Inc DBA LexisNexis - LexisNexis Research on 6/24/2025 by Sarah Melanson	155.15
06/26/25	RELX Inc DBA LexisNexis - LexisNexis Research on 6/26/2025 by Matthew Walker	389.37
06/29/25	RELX Inc DBA LexisNexis - LexisNexis Research on 6/29/2025 by Lauren Valentor	182.52
	Total	**1,607.58**

Overtime Transportation

Date	Description	Amount
06/11/25	Sarah Melanson - Taxi, overtime transportation	24.72
06/11/25	Abbey Dalgleish - Taxi, overtime transportation	45.93
06/11/25	Noelle M. Howard - Taxi, overtime transportation	45.90
06/11/25	Noelle M. Howard - Taxi, overtime transportation	39.97
06/11/25	Renee Olivett - Taxi, overtime transportation	34.36
06/11/25	Renee Olivett - Taxi, overtime transportation	35.41
06/11/25	Renee Olivett - Taxi, overtime transportation	28.64
06/11/25	Julia Fletcher, Taxi, overtime transportation	19.17
06/11/25	Renee Olivett - Taxi, overtime transportation	42.49
06/11/25	Christina Aldime - Taxi, overtime transportation	44.22
06/12/25	Evan Swager - Taxi, overtime transportation	31.03
06/12/25	Noelle M. Howard - Taxi, overtime transportation	31.93
06/13/25	Abbey Dalgleish - Taxi, overtime transportation	61.24
06/14/25	Michael Berger - Taxi, overtime transportation	20.79
06/16/25	Sabrina Lieberman - Taxi, overtime transportation	16.16
06/17/25	Evan Swager - Taxi, overtime transportation	35.24
06/18/25	Renee Olivett - Taxi, overtime transportation	44.92
06/18/25	Evan Swager - Taxi, overtime transportation	34.11
06/18/25	Christian Mancino - Taxi, overtime transportation	58.99
06/19/25	Abbey Dalgleish - Taxi, overtime transportation	57.71
06/23/25	Donatus Wang - Taxi, overtime transportation	15.07
06/24/25	Evan Swager - Taxi, overtime transportation	51.56
06/24/25	Renee Olivett - Taxi, overtime transportation	60.63
06/25/25	Evan Swager - Taxi, overtime transportation	22.60
06/26/25	Evan Swager - Taxi, overtime transportation	36.68
07/01/25	Christina Aldime - Taxi, overtime transportation	43.83
07/08/25	Evan Swager - Taxi, overtime transportation	30.84
07/08/25	Noelle M. Howard - Taxi, overtime transportation	35.43
07/10/25	Mary Catherine Young - Taxi, overtime transportation	36.91
07/10/25	Evan Swager, Taxi, overtime transportation	31.66
07/10/25	Noelle M. Howard - Taxi, overtime transportation	36.65
07/14/25	Renee Olivett - Taxi, overtime transportation	97.17
07/15/25	Renee Olivett - Taxi, overtime transportation	40.41
07/15/25	Evan Swager, Taxi, overtime transportation	34.28

07/16/25	Evan Swager, Taxi, overtime transportation	35.11
07/17/25	Mary Catherine Young - Taxi, overtime transportation	24.14
07/17/25	Evan Swager, Taxi, overtime transportation	34.64
07/22/25	Renee Olivett - Taxi, overtime transportation	40.71
07/29/25	Kaitlan Donahue - Taxi, overtime transportation	10.90
07/29/25	Sabrina Lieberman - Taxi, overtime transportation	20.64
	Total	**1,492.79**

Overtime Meals - Attorney

Date	Description	Amount
06/11/25	Marco Chan - Dallas OT Meal	20.00
06/15/25	GRUBHUB HOLDINGS INC - Wachenfeld Daniel 6/11/2025 OT Meal	20.00
06/17/25	Marco Chan - Dallas OT meal	20.00
06/18/25	Marco Chan - Dallas OT meal	20.00
06/19/25	Marco Chan - Dallas OT meal	20.00
06/22/25	GRUBHUB HOLDINGS INC - Olivett Renee 6/18/2025 OT Meal	20.00
06/22/25	GRUBHUB HOLDINGS INC - Melanson Sarah 6/18/2025 OT Meal	20.00
06/22/25	GRUBHUB HOLDINGS INC - Swager Evan 6/18/2025 OT Meal	20.00
06/22/25	GRUBHUB HOLDINGS INC - Melanson Sarah 6/17/2025 OT Meal	20.00
06/22/25	GRUBHUB HOLDINGS INC - Swager Evan 6/17/2025 OT Meal	20.00
06/22/25	GRUBHUB HOLDINGS INC - Wachenfeld Daniel 6/17/2025 OT Meal	20.00
06/25/25	Marco Chan - Dallas OT Meal	20.00
06/29/25	GRUBHUB HOLDINGS INC - Swager Evan 6/26/2025 OT Meal	20.00
06/29/25	GRUBHUB HOLDINGS INC - Swager Evan 6/24/2025 OT Meal	20.00
07/06/25	GRUBHUB HOLDINGS INC - Aldime Christina 7/1/2025 OT Meal	20.00
07/07/25	Marco Chan - Dallas OT meal	20.00
07/09/25	Marco Chan - Dallas OT meal	20.00
07/13/25	GRUBHUB HOLDINGS INC - Swager Evan 7/8/2025 OT Meal	20.00
07/13/25	GRUBHUB HOLDINGS INC - Melanson Sarah 7/9/2025 OT Meal	20.00
07/13/25	GRUBHUB HOLDINGS INC - Swager Evan 7/10/2025 OT Meal	20.00
07/20/25	GRUBHUB HOLDINGS INC - Olivett Renee 7/14/2025 OT Meal	20.00
07/20/25	GRUBHUB HOLDINGS INC - Swager Evan 7/15/2025 OT Meal	20.00
07/20/25	GRUBHUB HOLDINGS INC - Melanson Sarah 7/16/2025 OT Meal	20.00
07/20/25	GRUBHUB HOLDINGS INC - Swager Evan 7/17/2025 OT Meal	20.00
07/20/25	GRUBHUB HOLDINGS INC - Swager Evan 7/16/2025 OT Meal	20.00
07/20/25	GRUBHUB HOLDINGS INC - Olivett Renee 7/15/2025 OT Meal	20.00
07/27/25	GRUBHUB HOLDINGS INC - Warther Nicholas 7/22/2025 OT Meal	20.00

Legal Services for the Period Ending July 31, 2025 Invoice Number: 1050124329
Marelli Holdings Co., Ltd. Matter Number: 57489-26
Expenses

07/27/25	GRUBHUB HOLDINGS INC - Wachenfeld Daniel 7/22/2025 OT Meal	20.00
07/27/25	GRUBHUB HOLDINGS INC - Olivett Renee 7/22/2025 OT Meal	20.00
07/27/25	GRUBHUB HOLDINGS INC - Olivett Renee 7/24/2025 OT Meal	20.00
07/29/25	Sabrina Lieberman - Chicago, IL 07/29/2025 OT Meal	20.00
	Total	**620.00**

Postage- Hard

Date	Description	Amount
07/21/25	DEUTSCHE POST AG - Letter to Mizuho	7.73
	Total	**7.73**

TOTAL EXPENSES **$ 112,044.31**

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126823
Client Matter: 57489-26

In the Matter of Expenses

For expenses incurred through August 31, 2025 (see attached Description of Expenses for detail)	$ 30,490.82
Total expenses incurred	$ 30,490.82

Description of Expenses

Description	Amount
Standard Copies or Prints	260.30
Color Copies or Prints	789.80
Local Transportation	188.16
Travel Expense	3,959.11
Airfare	5,339.86
Transportation to/from airport	1,878.88
Travel Meals	273.63
Other Court Costs and Fees	20.00
Working Meals/K&E Only	60.00
Working Meals/K&E and Others	80.00
Computer Database Research	214.37
Westlaw Research	12,055.10
LexisNexis Research	3,977.17
Overtime Transportation	539.37
Overtime Meals - Attorney	280.00
Overnight Delivery - Hard	445.27
Computer Database Research - Soft	129.80
Total	**$ 30,490.82**

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126823
Marelli Holdings Co., Ltd. Matter Number: 57489-26
Expenses

Description of Expenses

Standard Copies or Prints

Date	Description	Amount
08/05/25	Standard Copies or Prints	0.80
08/05/25	Standard Copies or Prints	6.40
08/05/25	Standard Copies or Prints	1.40
08/11/25	Standard Copies or Prints	1.00
08/11/25	Standard Copies or Prints	3.50
08/12/25	Standard Copies or Prints	2.00
08/12/25	Standard Copies or Prints	199.20
08/13/25	Standard Copies or Prints	1.80
08/13/25	Standard Copies or Prints	6.50
08/14/25	Standard Copies or Prints	13.10
08/14/25	Standard Copies or Prints	0.50
08/14/25	Standard Copies or Prints	0.10
08/19/25	Standard Copies or Prints	2.10
08/19/25	Standard Copies or Prints	15.20
08/19/25	Standard Copies or Prints	1.80
08/20/25	Standard Copies or Prints	1.30
08/20/25	Standard Copies or Prints	3.60
	Total	**260.30**

Color Copies or Prints

Date	Description	Amount
08/05/25	Color Copies or Prints	1.65
08/05/25	Color Copies or Prints	93.50
08/05/25	Color Copies or Prints	23.10
08/05/25	Color Copies or Prints	22.00
08/06/25	Color Copies or Prints	5.50
08/12/25	Color Copies or Prints	333.30
08/12/25	Color Copies or Prints	93.50
08/14/25	Color Copies or Prints	79.20
08/14/25	Color Copies or Prints	0.55
08/14/25	Color Copies or Prints	3.85
08/14/25	Color Copies or Prints	2.20
08/19/25	Color Copies or Prints	30.80
08/20/25	Color Copies or Prints	1.65
08/26/25	Color Copies or Prints	99.00
	Total	**789.80**

Local Transportation

Date	Description	Amount
07/23/25	Bill Arnault, P.C., Uber from hotel to train station	39.07
07/23/25	Bill Arnault, P.C., Uber from train station to local counsel's office	16.28
07/23/25	Noelle M. Howard, Taxi from home to court	33.48
07/23/25	Shirley Chan, Taxi from office to court	23.22
07/24/25	Noelle M. Howard, Taxi from court to home	46.99
08/25/25	Casey McGushin, Taxi from office to court	29.12
	Total	**188.16**

Travel Expense

Date	Description	Amount
07/21/25	Bill Arnault, P.C., Lodging, New York, NY 7/21	525.00
07/22/25	Bill Arnault, P.C., Lodging, New York, NY 7/22	525.00
07/23/25	Bill Arnault, P.C., Lodging, Wilmington, DE 7/23	350.00
07/23/25	Noelle M. Howard, Lodging, Wilmington, DE 7/23	350.00
07/23/25	Spencer A. Winters, P.C., Lodging, Wilmington, DE 7/23	335.61
07/23/25	Shirley Chan, Lodging, Wilmington, DE 7/23	350.00
07/23/25	Shirley Chan, Lodging, New York, NY 7/23	289.16
07/23/25	Shirley Chan, Lodging, New York, NY 7/23	360.07
07/24/25	Spencer A. Winters, P.C., Lodging, Wilmington, DE 7/24	315.81
08/24/25	Casey McGushin, Lodging, Wilmington, DE 8/24	311.54
08/29/25	Ross M. Kwasteniet, Lodging, Alpharetta, GA, client meeting	246.92
	Total	**3,959.11**

Airfare

Date	Description	Amount
07/21/25	Bill Arnault, P.C. - Agency Fee	21.00
07/21/25	Bill Arnault, P.C. - Airfare(coach), Chicago to NY	339.96
07/21/25	Shirley Chan - Agency Fee	58.00
07/21/25	Shirley Chan - Rail, Chicago	183.00
07/21/25	Shirley Chan - Agency Fee	58.00
07/21/25	Shirley Chan - Airfare(coach), Chicago to NY	846.46
07/22/25	Bill Arnault, P.C. - Rail, NY to Wilmington	212.00
07/22/25	Noelle M. Howard - Agency Fee	21.00
07/22/25	Noelle M. Howard - Rail, NY to Wilmington (Changed train due to the hearing time change)	180.00
07/22/25	Noelle M. Howard - Rail, NY to Wilmington	155.70
07/22/25	Spencer A. Winters, P.C. - Airfare(coach), Chicago to Wilmington travel	743.28
07/22/25	Spencer A. Winters, P.C. - Agency Fee	58.00
07/24/25	Bill Arnault, P.C. - Airfare, Chicago to Philadelphia	404.28
07/24/25	Bill Arnault, P.C. - Agency Fee	58.00
07/24/25	Noelle M. Howard - Agency Fee	21.00
07/24/25	Noelle M. Howard - Rail, Wilmington to NY	212.00
08/19/25	Ross M. Kwasteniet, Agency Fee, client meeting 08/19/2025	58.00
08/19/25	Ross M. Kwasteniet, Airfare (coach), Chicago, IL to Atlanta, GA for client meeting 08/19/2025	735.29
08/22/25	Casey McGushin - Airfare (coach), Chicago to NY	916.89
08/22/25	Casey McGushin - Agency Fee	58.00
	Total	**5,339.86**

Transportation to/from airport

Date	Description	Amount
07/21/25	Bill Arnault, P.C. - Transportation To/From Airport - Preparation session with J. Singh.	124.52
07/21/25	Bill Arnault, P.C. - Transportation To/From Airport - Preparation session with J. Singh.	146.56
07/21/25	Shirley Chan - Transportation To/From Airport - lift stay hearing and preparation.	49.39
07/22/25	Shirley Chan - Transportation To/From Airport - lift stay hearing and preparation.	69.52
07/24/25	Bill Arnault, P.C. - Transportation To/From Airport - Preparation session with J. Singh.	116.19
07/24/25	Shirley Chan - Transportation To/From Airport - Travel for deposition and hearing.	51.24
07/25/25	Spencer Winters - Transportation To/From Airport - Travel for Marelli hearing.	191.00
07/30/25	Spencer Winters - Transportation To/From Airport - Travel for Marelli hearing.	81.32
07/31/25	Spencer Winters - Transportation To/From Airport - Travel for Marelli hearing.	118.21
07/31/25	Spencer Winters - Transportation To/From Airport - Travel for Marelli hearing.	114.21
08/01/25	Casey McGushin - Transportation To/From Airport - Travel for Marelli hearing.	164.89
08/01/25	Casey McGushin - Transportation To/From Airport - Travel for Marelli hearing.	160.89
08/01/25	Spencer Winters - Transportation To/From Airport - Travel for Marelli hearing.	175.00
08/25/25	Casey McGushin - Transportation To/From Airport - Travel for lift-stay hearing.	137.81
08/27/25	SUNNY'S WORLDWIDE - 08/24/2025 MCGUSHIN CASEY Pick Up at PHL Airport and Drop Off at Hotel, Wilmington DE 19801	178.13
	Total	**1,878.88**

Travel Meals

Date	Description	Amount
07/21/25	Bill Arnault, P.C. - Travel Meals, preparation session with J. Singh.	63.65
07/21/25	Shirley Chan - Travel Meals, deposition and hearing.	15.26
07/22/25	Bill Arnault, P.C. - Travel Meals, preparation session with J. Singh.	18.30
07/23/25	Bill Arnault, P.C. - Travel Meals, preparation session with J. Singh.	23.88
07/23/25	Noelle M. Howard - Travel Meals, attend hearing.	12.03
07/24/25	Shirley Chan - Travel Meals, deposition and hearing.	31.50
07/30/25	Shirley Chan - Travel Meals, deposition and hearing.	31.20
08/24/25	Casey McGushin - Travel Meals, lift-stay hearing.	12.81
08/25/25	Casey McGushin - Travel Meals, lift-stay hearing.	15.00
08/25/25	Casey McGushin - Travel Meals, lift-stay hearing.	50.00
	Total	**273.63**

Other Court Costs and Fees

Date	Description	Amount
08/15/25	BMO Diners Club - Julia Fletcher - Louisiana Clerk's Office Remote Access Payment.	20.00
	Total	**20.00**

Working Meals/K&E Only

Date	Description	Amount
07/22/25	Bill Arnault, P.C. - Working Meal/K&E Only - Bill Arnault, Casey McGushin, Shirley Chan.	60.00
	Total	**60.00**

Working Meals/K&E and Others

Date	Description	Amount
07/23/25	Bill Arnault, P.C. - Working Meal/K&E with Others, John Sing and Daniel de Gosztonyi of PJT Partners; Bill Arnault and Casey McGushin of K&E	80.00
	Total	**80.00**

Computer Database Research

Date	Description	Amount
07/31/25	LEXISNEXIS RISK SOLUTIONS - Accurint Usage for 07/2025	10.31
07/31/25	CRO Corporate Services Limited - CRO Charges for 07/2025	27.81
08/31/25	CRO Corporate Services Limited - CRO Charges for 08/2025	176.25
	Total	**214.37**

Westlaw Research

Date	Description	Amount
07/01/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 7/1/2025	309.85
07/03/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valentor, Lauren on 7/3/2025	24.64
07/04/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 7/4/2025	1,485.60
07/05/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 7/5/2025	197.10
07/06/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 7/6/2025	1,793.18
07/07/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Belmont, Jake on 7/7/2025	24.17
07/09/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 7/9/2025	48.33
07/10/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 7/10/2025	24.17
07/10/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valentor, Lauren on 7/10/2025	99.37
07/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valentor, Lauren on 7/11/2025	73.91
07/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 7/11/2025	2,566.70
07/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 7/11/2025	120.83
07/12/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 7/12/2025	330.84
07/13/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 7/13/2025	254.41
07/15/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valentor, Lauren on 7/15/2025	147.51

07/16/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valentor, Lauren on 7/16/2025	0.81
07/16/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 7/16/2025	48.33
07/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 7/22/2025	120.83
07/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 7/22/2025	271.02
07/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 7/22/2025	100.64
07/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Howard, Noelle on 7/22/2025	24.17
07/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Aldime, Christina on 7/23/2025	193.33
07/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 7/23/2025	279.04
07/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Howard, Noelle on 7/23/2025	24.17
07/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 7/23/2025	48.33
07/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Aldime, Christina on 7/24/2025	96.67
07/27/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Donahue, Kaitlan on 7/27/2025	49.27
08/05/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Chan, Shirley on 8/5/2025	86.44
08/06/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 8/6/2025	144.06
08/07/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 8/7/2025	512.29
08/07/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 8/7/2025	23.90
08/10/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Chan, Shirley on 8/10/2025	115.26

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126823
Marelli Holdings Co., Ltd. Matter Number: 57489-26
Expenses

08/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 8/11/2025	1.86
08/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lieberman, Sabrina on 8/11/2025	0.94
08/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valentor, Lauren on 8/11/2025	51.28
08/12/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valentor, Lauren on 8/12/2025	0.94
08/13/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 8/13/2025	289.20
08/14/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 8/14/2025	395.78
08/16/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Argentieri, Nick on 8/16/2025	40.36
08/18/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 8/18/2025	56.54
08/18/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Nance, Luke on 8/18/2025	115.26
08/19/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lieberman, Sabrina on 8/19/2025	2.84
08/19/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 8/19/2025	573.67
08/20/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 8/20/2025	238.52
08/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivencia, Nicholas on 8/21/2025	226.33
08/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivencia, Nicholas on 8/22/2025	57.62
08/26/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 8/26/2025	60.26

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126823
Marelli Holdings Co., Ltd. Matter Number: 57489-26
Expenses

08/26/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivencia, Nicholas on 8/26/2025	304.53
	Total	**12,055.10**

LexisNexis Research

Date	Description	Amount
07/01/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/1/2025 by Sarah Jones	127.84
07/01/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/1/2025 by Matthew Walker	223.68
07/03/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/3/2025 by Sarah Jones	52.73
07/04/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/4/2025 by Lauren Valentor	225.35
07/07/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/7/2025 by Sarah Jones	143.01
07/10/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/10/2025 by Lauren Valentor	143.01
07/10/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/10/2025 by Sarah Jones	105.45
07/11/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/11/2025 by Lauren Valentor	586.48
07/15/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/15/2025 by Lauren Valentor	286.01
07/15/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/15/2025 by Sarah Jones	52.73
07/21/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/21/2025 by Sarah Jones	37.56
07/22/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/22/2025 by Melinda Welch	163.36
07/27/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/27/2025 by Kaitlan Donahue	195.74
08/12/25	RELX Inc DBA LexisNexis - LexisNexis Research on 8/12/2025 by Nick Argentieri	155.15
08/12/25	RELX Inc DBA LexisNexis - LexisNexis Research on 8/12/2025 by Lauren Valentor	387.27
08/13/25	RELX Inc DBA LexisNexis - LexisNexis Research on 8/13/2025 by Julia Fletcher	258.58
08/13/25	RELX Inc DBA LexisNexis - LexisNexis Research on 8/13/2025 by Lauren Valentor	205.46
08/18/25	RELX Inc DBA LexisNexis - LexisNexis Research on 8/18/2025 by Nick Argentieri	51.72

Legal Services for the Period Ending August 31, 2025 Invoice Number: 1050126823
Marelli Holdings Co., Ltd. Matter Number: 57489-26
Expenses

08/19/25	RELX Inc DBA LexisNexis - LexisNexis Research on 8/19/2025 by Julia Fletcher	576.04
	Total	**3,977.17**

Overtime Transportation

Date	Description	Amount
07/02/25	Donatus Wang – Taxi, overtime transportation from office to home	22.81
07/03/25	Donatus Wang – Taxi, overtime transportation from office to home	22.81
07/22/25	Evan Swager, Taxi, OT transportation from office to home	34.33
07/22/25	Noelle M. Howard, Taxi, OT Cab home	40.99
07/30/25	Evan Swager, Taxi, OT transportation from office to home	39.97
07/30/25	Evan Swager, Taxi, OT transportation. Attorney worked past 12 AM on 7/29	34.13
07/30/25	Noelle M. Howard, Taxi, OT from office to home, Worked on 7/29 then left KE office 7/30 @ 12:15 AM	32.97
07/30/25	Kaitlan Donahue - Taxi, overtime transportation from office to home	10.95
07/31/25	Sabrina Lieberman - Taxi, overtime transportation from office to home	17.63
08/05/25	Evan Swager, Taxi, OT transportation from office to home	41.40
08/07/25	Sabrina Lieberman - Taxi, overtime transportation from office to home	17.67
08/13/25	Evan Swager, Taxi, OT transportation from office to home	34.74
08/19/25	Evan Swager, Taxi, OT transportation from office to home	36.15
08/20/25	Evan Swager, Taxi, OT transportation from office to home	34.98
08/26/25	Noelle M. Howard, Taxi, OT transportation from office to home	42.06
08/27/25	Sabrina Lieberman, Taxi, Transportation from office to home	14.88
08/28/25	Sabrina Lieberman, Taxi, Transportation from office to home	20.74
08/28/25	Noelle M. Howard, Taxi, OT transportation from office to home, Worked 8/27 then left KE office 8/18 at 12:27 AM	40.16
	Total	**539.37**

Overtime Meals - Attorney

Date	Description	Amount
06/16/25	Overtime Meal - Benjamin Malz 6/13/2025	20.00
06/16/25	Overtime Meal - Benjamin Malz 6/12/2025	20.00
06/23/25	Overtime Meal - Benjamin Malz 6/19/2025	20.00
06/30/25	Overtime Meal - Benjamin Malz 6/24/2025	20.00
06/30/25	Overtime Meal - Benjamin Malz 6/26/2025	20.00
06/30/25	Overtime Meal - Benjamin Malz 6/252025	20.00
07/07/25	Overtime Meal - Benjamin Malz 7/3/2025	20.00
07/14/25	Overtime Meal -Benjamin Malz 7/8/2025	20.00
07/29/25	Overtime Meals - Sarah Melanson, Renee Olivett	40.00
08/26/25	Noelle M. Howard, Overtime Meals	20.00
08/27/25	Sabrina Lieberman, Overtime Meals	20.00
08/31/25	GRUBHUB HOLDINGS INC - Melanson Sarah 8/27/2025 OT Meal	20.00
08/31/25	GRUBHUB HOLDINGS INC - Howard Noelle M. 8/27/2025 OT Meal	20.00
	Total	**280.00**

Overnight Delivery - Hard

Date	Description	Amount
07/14/25	DHL INTERNATIONAL (UK) LIMITED - International/Overnight Courier Service	30.64
08/18/25	FEDERAL EXPRESS - 883525907494	138.45
08/18/25	FEDERAL EXPRESS - 883525810730	128.24
08/18/25	FEDERAL EXPRESS - 883519599374	79.00
08/18/25	FEDERAL EXPRESS - 883519516643	68.94
	Total	**445.27**

Computer Database Research - Soft

Date	Description	Amount
06/01/25	PACER Usage for 06/2025	49.30
06/01/25	PACER Usage for 06/2025	28.30
06/01/25	PACER Usage for 06/2025	3.60
07/01/25	PACER Usage for 07/2025	23.80
07/01/25	PACER Usage for 07/2025	23.70
07/01/25	PACER Usage for 07/2025	1.00
07/01/25	PACER Usage for 07/2025	0.10
	Total	**129.80**

TOTAL EXPENSES **$ 30,490.82**

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128120
Client Matter: 57489-26

In the Matter of Expenses

For expenses incurred through September 30, 2025 (see attached Description of Expenses for detail)	$ 67,793.75
Total expenses incurred	$ 67,793.75

Legal Services for the Period Ending September 30, 2025 Invoice Number: 1050128120
Marelli Holdings Co., Ltd. Matter Number: 57489-26
Expenses

Description of Expenses

Description	Amount
Third Party Telephone Charges	53.98
Standard Copies or Prints	14.60
Color Copies or Prints	761.20
Local Transportation	250.98
Travel Expense	14,268.86
Airfare	45,175.04
Transportation to/from airport	1,593.48
Travel Meals	2,036.06
Professional Fees	450.00
Computer Database Research	1,949.25
LexisNexis Research	148.39
Overtime Transportation	285.61
Overtime Meals - Attorney	297.90
Postage- Hard	155.38
Overnight Delivery - Hard	353.02
Total	**$ 67,793.75**

Description of Expenses

Third Party Telephone Charges

Date	Description	Amount
09/01/25	Evan Swager - Internet, Wi-Fi on plane	8.00
09/13/25	Evan Swager - Internet, Wi-Fi on plane	14.99
09/24/25	Evan Swager - Internet, Wi-Fi on plane	12.99
09/25/25	Sabrina Lieberman - Internet, Wi-Fi on plane	10.00
09/25/25	Sabrina Lieberman - Internet, Wi-Fi on plane	8.00
	Total	**53.98**

Standard Copies or Prints

Date	Description	Amount
09/02/25	Standard Copies or Prints	0.90
09/02/25	Standard Copies or Prints	0.10
09/02/25	Standard Copies or Prints	1.20
09/02/25	Standard Copies or Prints	10.90
09/03/25	Standard Copies or Prints	0.80
09/03/25	Standard Copies or Prints	0.10
09/17/25	Standard Copies or Prints	0.20
09/23/25	Standard Copies or Prints	0.40
	Total	**14.60**

Color Copies or Prints

Date	Description	Amount
09/02/25	Color Copies or Prints	66.55
09/02/25	Color Copies or Prints	44.55
09/02/25	Color Copies or Prints	25.85
09/02/25	Color Copies or Prints	1.65
09/03/25	Color Copies or Prints	7.70
09/03/25	Color Copies or Prints	39.60
09/09/25	Color Copies or Prints	35.20
09/16/25	Color Copies or Prints	44.55
09/17/25	Color Copies or Prints	4.95
09/17/25	Color Copies or Prints	330.55
09/23/25	Color Copies or Prints	1.65
09/25/25	Color Copies or Prints	39.60
09/30/25	Color Copies or Prints	112.20
09/30/25	Color Copies or Prints	6.60
	Total	**761.20**

Local Transportation

Date	Description	Amount
09/19/25	Evan Swager - Taxi to hotel from client meetings	190.39
09/24/25	Evan Swager - Taxi service to client office	27.05
09/24/25	Evan Swager - Taxi service from client office	33.54
	Total	**250.98**

Travel Expense

Date	Description	Amount
09/04/25	Nicholas Adzima - Lodging, Milan, Hotel in Italy	999.33
09/20/25	Evan Swager - Lodging, Milan, Hotel stay, 9/19/2025 to 9/20/2025	1,006.67
09/20/25	Evan Swager - Lodging, Milan, Hotel stay, 9/14/2025 through 9/18/2025	5,532.56
09/20/25	Spencer A. Winters, Lodging, London, Travel to London to attend Marelli meetings with K&E/A&M/PJT	549.23
09/21/25	Spencer A. Winters, Lodging, London, Travel to London to attend Marelli meetings with K&E/A&M/PJT	560.70
09/22/25	Spencer A. Winters, Lodging, London, Travel to London to attend Marelli meetings with K&E/A&M/PJT	721.24
09/23/25	Spencer A. Winters, Lodging, London, Travel to London to attend Marelli meetings with K&E/A&M/PJT	801.49
09/24/25	Evan Swager - Lodging, London, Hotel stay, 9/20/2025 through 9/23/2025	4,097.64
	Total	**14,268.86**

Airfare

Date	Description	Amount
09/01/25	Nicholas Adzima - Agency Fee, Return flight from Italy, 09/01/2025	58.00
09/01/25	Nicholas Adzima - Agency Fee, Flight to Italy, 09/01/2025	58.00
09/01/25	Nicholas Adzima - Airfare, Milan, Flight to Italy, 09/01/2025	7,601.00
09/01/25	Nicholas Adzima - Airfare, New York, Return flight from Italy, 09/01/2025	4,061.01
09/09/25	Evan Swager - Airfare, Milan & London, Flights to Milan and back from London, 09/09/2025	8,658.61
09/09/25	Evan Swager - Agency Fee, Flight from Milan to London, 09/09/2025	58.00
09/09/25	Evan Swager - Airfare, London, Flight from Milan to London, 09/09/2025	1,289.40
09/15/25	Spencer A. Winters, P.C.s, Agency Fee, Travel to London to attend Marelli meetings with K&E/A&M/PJT	58.00
09/15/25	Spencer A. Winters, P.C., Airfare, London, Travel to London to attend Marelli meetings with K&E/A&M/PJT	11,637.51
09/15/25	Ross M. Kwasteniet, P.C. - Airfare, London, England to client meetings, 09/15/2025	11,637.51
09/15/25	Ross M. Kwasteniet, P.C. - Agency Fee, client meetings, 09/15/2025	58.00
	Total	**45,175.04**

Transportation to/from airport

Date	Description	Amount
08/31/25	Echo Windy City LLC - 08/25/2025 CASEY MCGUSHIN Pick Up at airport and Drop Off at home	216.61
08/31/25	Echo Windy City LLC - 08/24/2025 CASEY MCGUSHIN Pick Up at home and Drop Off at airport	212.61
09/03/25	SUNNY'S WORLDWIDE - 08/28/2025 KWASTENIET ROSS Pick Up at airport and Drop Off at hotel	180.50
09/03/25	SUNNY'S WORLDWIDE - 08/29/2025 KWASTENIET ROSS Pick Up at hotel and Drop Off at airport	221.00
09/10/25	SUNNY'S WORLDWIDE - 09/04/2025 ADZIMA NICHOLAS Pick Up at airport and Drop Off at home	123.36
09/10/25	SUNNY'S WORLDWIDE - 09/04/2025 ADZIMA NICHOLAS Pick Up at hotel and Drop Off at airport	197.25
09/10/25	SUNNY'S WORLDWIDE - 09/03/2025 ADZIMA NICHOLAS Pick Up at airport and Drop Off at hotel	289.75
09/13/25	Evan Swager - Transportation To/From Airport, Car to airport	152.40
	Total	**1,593.48**

Travel Meals

Date	Description	Amount
09/03/25	Nicholas Adzima - Travel Meals, Milan Lunch at hotel	8.16
09/15/25	Evan Swager - Travel Meals, Milan Dinner	19.82
09/20/25	Evan Swager - Travel Meals, Milan Breakfast	40.00
09/20/25	Evan Swager - Travel Meals, Milan Breakfast at airport	18.09
09/21/25	Evan Swager - Travel Meals, London Breakfast	49.99
09/21/25	Spencer A. Winters, P.C. - Travel Meals, London dinner: Spencer A. Winters, Ross M. Kwasteniet, Evan Swager, Noelle M. Howard, A&M, and PJT	800.00
09/23/25	Spencer A. Winters, P.C. - Travel Meals, London dinner: Spencer A. Winters, Ross M. Kwasteniet, Evan Swager, Noelle M. Howard, A&M, and PJT	1,100.00
	Total	**2,036.06**

Professional Fees

Date	Description	Amount
08/25/25	CONSORTRA TRANSLATIONS - Professional translation services (Italian to English) - Translation Services	450.00
	Total	**450.00**

Computer Database Research

Date	Description	Amount
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Daniel Wachenfeld	189.00
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Christian Mancino	80.00
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Diana Heriford	434.00
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Noelle Howard	5.00
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Christina Aldime	60.00
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Kaitlan Donahue	77.00
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Sarah Melanson	146.00
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Sabrina Lieberman	42.00
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Julia Fletcher	160.00
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Renee Olivett	55.00
09/08/25	Bloomberg Industry Group Inc - Bloomberg Dockets Usage for 08/2025 by Jim DiNatale	8.80
09/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 08/2025 by Noelle Howard	20.00
09/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 08/2025 by Kaitlan Donahue	69.00
09/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 08/2025 by Christina Aldime	404.00
09/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 08/2025 by Julia Fletcher	140.00
09/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 08/2025 by Sabrina Lieberman	8.00
09/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 08/2025 by Daniel Wachenfeld	42.00
09/30/25	LEXISNEXIS RISK SOLUTIONS - Accurint Usage for 09/2025	9.45
	Total	**1,949.25**

LexisNexis Research

Date	Description	Amount
09/23/25	RELX Inc DBA LexisNexis - LexisNexis Research on 9/23/2025 by Devin DiSabatino	95.68
09/29/25	RELX Inc DBA LexisNexis - LexisNexis Research on 9/29/2025 by Nicholas Warther	52.71
	Total	**148.39**

Overtime Transportation

Date	Description	Amount
09/08/25	Renee Olivett, Taxi, Overtime transportation	47.34
09/09/25	Renee Olivett, Taxi, Overtime transportation	63.46
09/10/25	Renee Olivett, Taxi, Overtime transportation	66.20
09/10/25	Nicole Turner, Taxi, Overtime transportation	4.96
09/17/25	Christina Aldime, Taxi, Overtime transportation	28.01
09/23/25	Christina Aldime, Taxi, Overtime transportation	25.58
09/30/25	Noelle M. Howard, Taxi, Overtime transportation	50.06
	Total	**285.61**

Overtime Meals - Attorney

Date	Description	Amount
07/28/25	Roofoods Ltd T/A Deliveroo - INVUK296950 Malz Benjamin 7/22/2025	20.00
08/04/25	Roofoods Ltd T/A Deliveroo - INVUK298928 Benjamin Malz 7/30/2025	20.00
08/04/25	Roofoods Ltd T/A Deliveroo - INVUK298928 Benjamin Malz 7/31/2025	20.00
08/04/25	Roofoods Ltd T/A Deliveroo - INVUK298928 Benjamin Malz 7/28/2025	20.00
08/04/25	Roofoods Ltd T/A Deliveroo - INVUK298928 Benjamin Malz 7/29/2025	20.00
09/07/25	GRUBHUB HOLDINGS INC - Melanson Sarah 9/3/2025 OT Meal	20.00
09/07/25	GRUBHUB HOLDINGS INC - Olivett Renee 9/5/2025 OT Meal	20.00
09/14/25	GRUBHUB HOLDINGS INC - Melanson Sarah 9/10/2025 OT Meal	20.00
09/14/25	GRUBHUB HOLDINGS INC - Olivett Renee 9/10/2025 OT Meal	20.00
09/14/25	GRUBHUB HOLDINGS INC - Olivett Renee 9/9/2025 OT Meal	20.00
09/14/25	GRUBHUB HOLDINGS INC - Olivett Renee 9/8/2025 OT Meal	20.00
09/15/25	Wolt Enterprises Deutschland GmbH - Overtime Meal Benjamin Malz on 9/15/2025	20.00
09/15/25	Wolt Enterprises Deutschland GmbH - Overtime Meal Benjamin Malz on 9/5/2025	20.00
09/15/25	Wolt Enterprises Deutschland GmbH - Overtime Meal Benjamin Malz on 9/8/2025	20.00
09/15/25	Wolt Enterprises Deutschland GmbH - Overtime Meal Benjamin Malz on 9/4/2025	20.00
09/15/25	Wolt Enterprises Deutschland GmbH - Overtime Meal Benjamin Malz on 9/15/2025	(2.10)
	Total	**297.90**

Postage- Hard

Date	Description	Amount
09/11/25	FEDERAL EXPRESS - initial invoice 09/02/25	106.36
09/11/25	FEDERAL EXPRESS - initial invoice 09/02/25	49.02
	Total	**155.38**

Overnight Delivery - Hard

Date	Description	Amount
09/01/25	FEDERAL EXPRESS - 883905902470	23.82
09/01/25	FEDERAL EXPRESS - 883905724230	30.06
09/08/25	FEDERAL EXPRESS - 884040214629	22.60
09/15/25	FEDERAL EXPRESS - 884233111090	23.82
09/15/25	FEDERAL EXPRESS - 884232993898	38.96
09/15/25	FEDERAL EXPRESS - 884233352865	23.82
09/15/25	FEDERAL EXPRESS - 884233485219	28.81
09/15/25	FEDERAL EXPRESS - 884233225001	31.60
09/18/25	FEDERAL EXPRESS - 884234141939	129.53
	Total	**353.02**

TOTAL EXPENSES **$ 67,793.75**