

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	
	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC,	)	
<i>et al.</i> , ¹	)	Case No. 25-11034 (CTG)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	Re: Docket No. 1434

**CERTIFICATION OF COUNSEL REGARDING ORDER
(I) AUTHORIZING THE DEBTORS TO ASSUME CERTAIN
UNEXPIRED LEASES, (II) AUTHORIZING THE ASSUMPTION
NOTICE RELATED THERETO, AND (III) GRANTING RELATED RELIEF**

The undersigned counsel for the above-captioned debtors and debtors in possession (the “Debtors”) hereby certifies that:

1. On December 23, 2025, the Debtors filed the *Debtors’ Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Assume Certain Unexpired Leases, (II) Authorizing the Assumption Notice Related Thereto, and (III) Granting Related Relief* [Docket No. 1434] (the “Motion”). Additionally, in support of the Motion, the Debtors filed the *Supplemental Declaration of Tony Simion in Support of Debtors’ Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Assume Certain Unexpired Leases, (II) Authorizing the Assumption Notice Related Thereto, and (III) Granting Related Relief* [Docket No. 1467].

2. Objections to entry of the order granting the relief requested in the Motion (the “Order”)² were due no later than December 31, 2025 at 4:00 p.m. (prevailing Eastern Time).

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Order.



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3. On January 2, 2026, PW Fund B, LP, a landlord, filed *PW Fund B, LP's Limited Objection and Reservation of Rights to Notice of Cure Costs and Potential Assumption and Assignment of Executory Contract and Unexpired Leases in Connection with Sale* [Docket No. 1434].

4. Prior to the objection deadline, the Debtors received an informal objection from a landlord regarding the proposed cure amount. The Debtors have also engaged in discussions with certain of their landlords regarding a consensual extension of the deadline to assume nonresidential real property pursuant to section 365(d)(4) (the "Lease Deadline"). Finally, the Debtors received informal comments from the Ad Hoc Group of Senior Lenders (the "Ad Hoc Group") with respect to the form of order on the Motion.

5. The Debtors are in discussions with certain of their landlords regarding the assumption of certain Leases, the terms of such assumed Leases, and the date of such assumption. Pursuant to such discussions, the Debtors extended the Lease Deadline and the corresponding objection deadline for certain of the Leases. The Proposed Order provides that certain of such Leases may be assumed pursuant to a further order of the Court.

6. Attached hereto as **Exhibit A** is a form of order (the "Proposed Order"), which incorporates comments from the Ad Hoc Group and memorializes discussions with certain of the landlords. The Ad Hoc Group does not object to entry of the Proposed Order. The Debtors did not receive any other objections or informal comments from any other party.

7. Attached hereto as **Exhibit B** is a redline of the Proposed Order, showing changes from the proposed order attached to the Application.

8. The Debtors respectfully request entry of the Proposed Order at the Court's earliest convenience.

Dated: January 6, 2026
Wilmington, Delaware

/s/ Laura Davis Jones

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*Co-Counsel for the Debtors
and Debtors in Possession*

Exhibit A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING USA LLC,
et al.,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-11034 (CTG)
)
) (Jointly Administered)
)
) **Re: Docket No. 1434**

**ORDER (I) AUTHORIZING THE
DEBTORS TO ASSUME CERTAIN UNEXPIRED
LEASES, (II) AUTHORIZING THE ASSUMPTION NOTICE
RELATED THERETO, AND (III) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”), (a) authorizing the Debtors to assume certain unexpired leased properties, set forth in Exhibit 1A and Exhibit 1C attached hereto (collectively, the “Leases”), (b) authorizing the form and manner of the Assumption Notice served upon the Lease counterparties, and (c) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and upon the *Declaration of Tony Simion in Support of the Debtors’ Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Assume Certain Unexpired Leases and (II) Granting Related Relief*; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

Court having found that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted on a basis as set forth herein.
2. The Debtors are authorized, pursuant to section 365 of the Bankruptcy Code, to assume the Leases identified on Exhibit 1A attached hereto as of the assumption date reflected in such schedule, as such date may be amended with the consent of the landlord from time to time.
3. The deadline for assumption and/or rejection of such Leases shall be the date agreed to by the parties and listed on Exhibit 1B and the extension of the date to assume or reject such Leases shall be authorized pursuant to this Order, *provided* that such date may be amended from time to time as agreed to by the parties. At the appropriate time, the Debtors shall submit an agreed form of order or schedule a hearing, or, if such lease is not assumed, file a notice indicating such lease shall not be assumed, each as may be required for each Lease on Exhibit 1B. The rights of the Debtors and applicable landlords for the Leases identified on Exhibit 1B are expressly preserved.

4. The Debtors are authorized, pursuant to section 365 of the Bankruptcy Code, to assume the Leases identified on **Exhibit 1C** attached hereto as of the assumption date reflected in such schedule, which date may be extended from time to time, *provided* that the Debtors and the applicable landlords are in discussions regarding the commercial terms, the date of assumption of such lease, the cure amount, and/or whether such lease shall be assumed or rejected. At the appropriate time, the Debtors shall submit an agreed form of order or schedule a hearing, or, if such lease is not assumed, file a notice indicating such lease shall not be assumed, each as may be required for each Lease on **Exhibit 1C**.

5. The Assumption Notice served upon the Lease counterparties shall be deemed good and sufficient notice of such assumption.

6. The Debtors have demonstrated adequate assurance of future performance and have satisfied the requirements set forth in section 365(b)(1)(C) of the Bankruptcy Code.

7. The Debtors are authorized to pay in full any Cure Costs identified on **Exhibit 1A** and **Exhibit 1C** and the Debtors will not make any modifications to the Cure Costs as identified on **Exhibit 1A** or **Exhibit 1C** without the prior written consent (email being sufficient) of the Ad Hoc Group of Senior Lenders, which consent shall not unreasonably be withheld.

8. Notwithstanding anything herein to the contrary, assumption of the Leases shall be effective notwithstanding any dispute over Cure Costs. The Debtors shall pay the proposed Cure Costs either (a) within thirty days after the Order has been entered and for which there is no dispute as to the appropriate amount or (b) on the date set forth in the Court's order resolving a dispute regarding the Cure Cost associated with a particular Lease; *provided* that the Debtors and the Lease counterparty may modify the date that the Cure Cost must be paid upon mutual agreement and without further notice or the Court's approval. To the extent the Debtors, the Ad Hoc Group of

Senior Lenders, and the applicable Lease counterparty are not able to agree to the amount of any disputed Cure Costs for which an objection was timely filed, the parties may seek a ruling of this Court by timely noticing such objection for hearing for the next scheduled omnibus hearing date.

9. If the parties are unable to agree on a disputed Cure Cost for which an objection was timely filed or an order of the Court determines a Cure Cost under a Lease to be greater than the amount listed in Exhibit 1A and Exhibit 1C attached hereto, the Debtors are authorized to amend Exhibit 1A and Exhibit 1C to remove such Lease; *provided* that the rejection date for such Lease shall be the same as the date of this Order unless the Debtors, the Ad Hoc Group of Senior Lenders, and the applicable Lease counterparty agree otherwise.

10. Upon the entry of this Order, the Lease counterparties set forth on Exhibit 1A attached hereto shall be forever barred and enjoined from asserting against the Debtors any defaults, claims, interest, or other default penalties under the Leases arising before the date of this Order.

11. To the extent any executory contract or unexpired lease to which the Debtors are a party to is not listed on Exhibit 1A, Exhibit 1B, and Exhibit 1C attached to this Order and is later determined by the Court to constitute a lease of non-residential real property subject to the time period set forth in section 365(d)(4) of the Bankruptcy Code, such lease of non-residential real property shall be deemed assumed effective as of January 7, 2026, subject to the payment of any undisputed Cure Costs in accordance with paragraphs 4 and 5 of this Order. To the extent the Debtors, the Ad Hoc Group of Senior Lenders, and the applicable counterparty to such lease of non-residential real property are unable to agree to the amount of any Cure Costs, (a) the parties may seek a ruling of this Court by timely noticing such dispute for hearing for the next scheduled omnibus hearing date or (b) the Debtors are authorized to treat such lease of non-residential real

property as rejected effective January 7, 2026 in accordance with section 365(d)(4) of the Bankruptcy Code.

12. Nothing contained in the Motion or this Order, and no action taken pursuant to the relief requested or granted (including any payment made in accordance with this Order), is intended as or shall be construed or deemed to be: (a) an admission as to the amount, validity, or priority of, or basis for, any claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's right to dispute any claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication, admission, or finding that any particular claim is an administrative expense claim, other priority claim, or otherwise of a type specified or defined in the Motion or this Order; (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code except for the Leases identified on Exhibit 1A, Exhibit 1B, and Exhibit 1C attached hereto; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; or (g) a waiver or limitation of any claims, causes of action, or other rights of the Debtors or any other party in interest against any person or entity under the Bankruptcy Code or any other applicable law.

13. To the extent applicable, the Debtors may assign each Lease in accordance with sections 363 and 365 of the Bankruptcy Code and with the consent of the Ad Hoc Group of Senior Lenders (which consent shall not unreasonably be withheld), and any provisions in any Lease that prohibit or condition the assignment of such Lease or allow the party to such Lease to terminate, recapture, impose any penalty, condition renewal or extension, or modify any term or condition

upon the assignment of such Lease, constitute unenforceable anti-assignment provisions which are void and of no force and effect.

14. The numerosity requirements of Bankruptcy Rule 6006(f)(6) are waived for the Motion, and the assumption of the Leases authorized by this Order complies with the requirements of Bankruptcy Rule 6006(f).

15. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

16. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

17. This Order shall be deemed to constitute a separate order with respect to each contract and lease governed hereby.

18. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit 1A

Assumed Leases

Marelli Holdings Co., Ltd.
Master Lease Assumption Schedule
(\$ in actuals)

Ref.	Counterparty	Debtor	Description	Site Code	Property Address	Proposed Cure Amount (USD)	Assumption Date
1	Administradora de Bens Sul S/A - Paraná	Marelli Cofap do Brasil Ltda	Curitiba Office	BRCU-O	Rua Sta Catarina 65, Água Verde - salas 302 and 303a, Curitiba, Brazil, 80610-090	\$0	1/7/2026
2	ALITRANS	Marelli Aftermarket Italy S.p.a.	Lodi San Martin in Strada (Alitrans) Warehouse	ITSS-3W	Strada Provinciale 17, San Martino in Strada, Italy, 26817	\$0	1/7/2026
3	ANJI ZHIXING LOGISTICS (FUJIAN) CO., LTD.	Marelli Automotive Electronics (Guangzhou) Co. Ltd	Anji Fuzhou Warehouse	CNFZ-3W	No.2 Jianshe Road Saic industrial district, Ningde City, Fuzhou, China, 352100	\$0	1/7/2026
4	ANJI ZHIXING LOGISTICS (FUJIAN) CO., LTD.	Marelli Automotive Electronics (Guangzhou) Co. Ltd	Anji-CEVA Shanghai Warehouse	CNSH-3W4	NO.388 YITIAN RD, NANHUI XINCHENG Town, PUDONG District, Shanghai, China, 201306	\$0	1/7/2026
5	ANTUNEZ S.R.L.	Magneti Marelli Conjuntos de Escape S.A.	Cordoba Plant	ARCO-P	Avenida Velez Sarsfield 4889, Cordoba, CP Argentina, 5016	\$0	1/7/2026
6	Atrium Starohájska s.r.o.	Marelli Global Business Services Europe s.r.o.	GBS - Atrium	SKTR-O1	Starohájská ulica 1, Trnava, Slovakia, 91701	\$0	1/7/2026
7	BANCO ACTINVER, S.A. INSTITUCION DE BANCA MULTIPLE, GRUPO FINANCIER ACTINVER, AS TRUSTEE OF TRUST Z304	Marelli Toluca Mexico S. de R.L. de C.V.	Toluca Plant	MXTO-P	Av. De la industria Automotriz 7 MZ-4 LT-3, Col. Emiliano Zapata Lerma, Toluca, Lerma, Mexico Mexico, 52004	\$0	1/7/2026
8	BANCO ACTINVER, S.A. INSTITUCION DE BANCA MULTIPLE, GRUPO FINANCIER ACTINVER, AS TRUSTEE OF TRUST Z304	Marelli Toluca Mexico S. de R.L. de C.V.	Toluca Plant	MXTO-P	Av. De la industria Automotriz 7 MZ-4 LT-3, Col. Emiliano Zapata Lerma, Toluca, Lerma, Mexico Mexico, 52004	\$0	1/7/2026
9	Banco Activer , Institucion de Banca Multiple, Grupo Financiero Actinver	Marelli Toluca Mexico S. de R.L. de C.V.	Toluca Toolshop	MXTO-E	AV. INDUSTRIA AUTOMOTRIZ - MZ. 4, LT. 2 Y 3, PARQUE INDUSTRIAL EX – HACIENDA DOÑA ROSA, Toluca, Lerma, Mexico, 52004	\$0	1/7/2026
10	Banco Popolare di Milano	Marelli Europe S.p.A.	Corbetta Plant, Offices, Warehouse & R&D	ITCO-P	Viale Aldo Borietti 61/63, Corbetta, MI Italy, 20011	\$0	1/7/2026
11	Banco Popolare di Milano	Marelli Suspension Systems Italy S.p.A.	Rivalta Plant	ITRV-P	via Enrico Mattei 12, Rivalta, TO Italy, 10040	\$0	1/7/2026
12	BIELSKO LOGISTICS SP. Z O.O	Marelli Bielsko-Biala Poland Sp.zo.o.	Panattoni Bielsko Plant	POBB-P4	Panattoni Park Bielsko-Biala III, - ul. Szklana 164, Bielsko-Biala, Poland, 43-300	\$0	1/7/2026
13	Bienes e Inmuebles Anber S.L.	Marelli España S.A.	Bienes e Inmuebles Anber Linars Warehouse	ESLL-W3	Polígono Industrial Collsabadell, Ronda Collsabadell 8, Linars del Vallés, Spain, 08450	\$0	1/7/2026
14	BIENES E INMUEBLES ANBER, S.L.	Marelli España S.A., Marelli Aftermarket Spain S.L.U	Linars del Valles Plant & Office	ESLL-P	Polígono Industrial G-2 Collsabadell, Ronda de, Carrer Collsabadell, 1-3, 6, Linars del Vallés, , Spain, 08450	\$0	1/7/2026
15	BISITE GLASSES CO.,LTD	Marelli Automotive Lighting (Foshan) Co. Ltd	Foshan Plant	CNFO-P	16, Phoenix Avenue, Nanhai National Ecological Industrial Park, Danzao Town, Nanhai District, Foshan, Guangdong China, 528200	\$0	1/7/2026
16	CETL Cargo s.r.o.	Marelli Automotive Lighting Jihlava (Czech Republic) S.R.O.	Jihlava Hall Cetl	CZZD-3W	Piliska 659, Zdirec nad Doubravou, Zdirec nad Doubravou, Czechia, 58263	\$0	1/7/2026
17	CEVA	Marelli Aftermarket Italy S.p.a.	Mosezzo Warehouse	ITSP-3W1	Via Rossini 10/C, Impianto 1, San Pietro Mosezzo, Italy, 28060	\$0	1/7/2026
18	CEVA	Marelli Aftermarket Poland Sp. z o.o.	Sosnowiec Warehouse	POSS-3W	ul. Inwestycyjna 11, Sosnowiec, Poland, 41-208	\$0	1/7/2026
19	CEVA	Marelli Kechnec Slovakia s.r.o.	GEFCO Kechnec Warehouse	SKKN-3W	PRIEMYSELNÝ PARK, PERINSKA CESTA 291 / 292, Kechnec, Slovakia, 044 58	\$0	1/7/2026
20	CEVA	Marelli Aftermarket Spain S.L.U	Ceva Ontigola Warehouse	ESOG-3W	Poligono Industrial Dehesa de la Plata, Nave 1, Ontigola, Spain, 45340	\$0	1/7/2026
21	CEVA	Magneti Marelli REPUESTOS S.A.	Ceva Logistics ElPato	AREP-3W	UTA 36 KM 37.5, El Pato, Argentina, C1893	\$0	1/7/2026

Marelli Holdings Co., Ltd.
Master Lease Assumption Schedule
(\$ in actuals)

Ref.	Counterparty	Debtor	Description	Site Code	Property Address	Proposed Cure Amount (USD)	Assumption Date
22	CEVA	Marelli Aftermarket Italy S.p.a.	Pero Warehouse	ITPR-3W	24, via G. d'Annunzio, Pero, Italy, 20016	\$0	1/7/2026
23	CEVA	Marelli Aftermarket Italy S.p.a.	Padova Warehouse	ITPV-3W	Via Nuova Zelandia 8, Padova, Italy, 35127	\$0	1/7/2026
24	CEVA	Marelli Aftermarket Germany GmbH	CEVA Pohlheim Warehouse	DEPH-3W	Am Pfahlgraben 4-10, Pohlheim, Germany, 35415	\$0	1/7/2026
25	CEVA	Marelli Aftermarket Italy S.p.a.	Lazzate Warehouse	ITLZ-3W	Via S. Lorenzo KM 133, Lazzate, Italy, 20824	\$0	1/7/2026
26	Changchun Xincheng Architectural Design Consulting Co., LTD	Marelli Automotive Components (WUHU) Co Ltd	Changchun Plant	CNCC-P	No.231 Haian Rd., New Industries Park, Changchun Economic and Technological Development Zone, Changchun, Jilin China, 130102	\$0	1/7/2026
27	CHINA POST WUHU BRANCH, ANHUI BRANCH OF CHINA POST EXPRESS LOGISTICS CO., LTD	Marelli International Trading (Shanghai) Co., Ltd	China Post Wuhu Warehouse	CNWU-3W	Intersection of Hongxing Road and Dongliang Road, Qiaobei Industrial Park, Wuhu Economic and Technological Dev. Zone, Wuhu, China, 241008	\$0	1/7/2026
28	CHRONO EXPRESS SRL	Marelli Automotive Lighting Italy S.p.A.	Multilog Venaria Warehouse	ITVR-3W	Viale Carlo Emanuele II, 190, Venaria Reale, Italy, 10078	\$0	1/7/2026
29	CMF ADMINISTRAÇÃO DE IMÓVEIS E EMPREENDIMENTOS LTDA.	Marelli Sistemas Automotivos Industria e Comercio Brasil Ltda	Contagem Riacho Warehouse	BRCG-W	Rua Sagitário 410 - do Distrito Industrial Riacho das Pedras, Contagem, Brazil, 32242-210	\$0	1/7/2026
30	Compensorio Montano della Carnia	Marelli Automotive Lighting Italy S.p.A.	Tolmezzo Plant (A, B, C and D)	ITTM-P	Via dell'Industria 17, Tolmezzo, UD, Italy, 33028	\$0	1/7/2026
31	Compensorio Montano della Carnia	Marelli Automotive Lighting Italy S.p.A.	Tolmezzo Plant (A, B, C and D)	ITTM-P	Via dell'Industria 17, Tolmezzo, UD, Italy, 33028	\$0	1/7/2026
32	CONE S.A.	Marelli Industria e Comercio de Componentes Automotivos Brasil Ltda	Cabo de Santo Agostinho Plant	BRCB-P	Rodovia BR 101 SUL - 2.220 - Condominio Logistico Plug & Play 3.2 - Galpao 03, Cabo de Santo Agostinho, PE Brazil, 54590-000	\$0	1/7/2026
33	Consorzio di Sviluppo Economico Locale di Tolmezzo	Marelli Automotive Lighting Italy S.p.A.	CIP Tolmezzo Warehouse 2	ITTM-3W	Via del Pioppeto, 1, Tolmezzo, Italy, 33028	\$0	1/7/2026
34	CORSAR ACCIONES S.A. DE C.V.	Marelli Automotive Lighting Juarez Mexico S.A de C.V.	Juarez Plant 2A and 2B	MXCJ-P2A	Ave. del Charro 1620 and 1750, Col. Partido Romero Escobedo (2A) / Calle Omega No. 1651, Parque Industrial Magnaplex (2B), Ciudad de Juarez, Chihuahua, Mexico, 32330	\$0	1/7/2026
35	COSINT Consorzio per lo Sviluppo Industriale di Tolmezzo	Marelli Automotive Lighting Italy S.p.A.	Tolmezzo CSAT Toolshop & Warehouse	ITTM-RD	Via Candoni, 2 (T3-Edificio CSAT), Tolmezzo, UD Italy, 33028	\$0	1/7/2026
36	Cosma Group	Marelli Automotive Lighting Italy S.p.A.	Prato Carnico Warehouse	ITPC-3W	Zona Artig. Chiampeas, Prato Carnico, Italy, 33020	\$0	1/7/2026
37	CTP Property II, a.s.	Marelli Automotive Lighting Jihlava (Czech Republic) S.R.O.	Jihlava CTP Warehouse	CZJL-3W2	Červený Kříž 311, Jihlava, Jihlava, Czechia, 586 01	\$0	1/7/2026
38	CTPark Katowice	Marelli Sosnowiec Poland Sp.z o.o.	Katowice OES Plant	POKW-P	Krakowska 175, Katowice, Poland, 40-391	\$0	1/7/2026
39	CVR Immobiliare 2020 s.r.l.	Marelli Europe S.p.A.	Caivano Plant	ITCV-P	Zona Industriale ASI, Agglomerato Asi Pascarola, Caivano, NA Italy, 80023	\$0	1/7/2026
40	Dacheng storage and transportation Co., LTD	Marelli Powertrain (Hefei) Co Ltd	Wuhu Dacheng storage and transportation Co., LTD	CNWU-3W1	19 Changchun Road, Economic and Technological Development Zone, Wuhu City, Anhui Province, Wuhu, China, 241000	\$0	1/7/2026
41	Dalian Software Park Co. LTD	Marelli Business Service (Dalian) Co., Ltd	GBS Dalian	CNDL-O1	Rm 601, Buidling 16, No. 269 Wu Yi Rd., Shahekou District, Dalian, China, 116023	\$0	1/7/2026

Marelli Holdings Co., Ltd.
Master Lease Assumption Schedule
(\$ in actuals)

Ref.	Counterparty	Debtor	Description	Site Code	Property Address	Proposed Cure Amount (USD)	Assumption Date
42	Davisa Desarrollos Inmobiliarios S.A. de CV	Marelli Toluca Mexico S. de R.L. de C.V.	Ramos Arizpe Plant	MXST-P2	Av. Omicron #151-C, Parque Industrial Santa Maria, Ramos Arizpe, Saltillo, Coahuila Mexico, 25903	\$0	1/7/2026
43	Davisa Desarrollos Inmobiliarios S.A. de CV	Marelli Ride Dynamics Mexico S. de R.L. de C.V., Marelli Toluca Mexico S. de R.L. de C.V.	Derramadero Plant	MXST-P1	Carretera Estatal 105 Derramadero Gral Cepeda Parras No. 895, Parque Industrial Sta Monica, Saltillo, Coahuila Mexico, 25300	\$0	1/7/2026
44	DB schenker	Marelli Automotive Lighting Jihlava (Czech Republic) S.R.O.	Schenker Bremen Warehouse	DEBR-3W	Wesser Ems-Strasse 2-4, Bremen, Germany, 28309	\$0	1/7/2026
45	Dissay Chaveneau Bernis	Marelli Kechnec Slovakia s.r.o., Marelli Ploiesti Romania S.R.L.	Dissay Chaveneau Bernis Warehouse	FRFO-3W	Geodis Automotive Est, ZI DE L'AEROPARC, Fontaine, France, 90150	\$0	1/7/2026
46	DL Invest	Marelli Bielsko-Biala Poland Sp.zo.o.	Bielsko Plant Consortium Bldg 3d	POBB-P1	ul. Michala Grazyńskiego 141, Bielsko-Biala, Poland, 43-346	\$0	1/7/2026
47	DL Invest	Marelli Bielsko-Biala Poland Sp.zo.o.	Bielsko Plant Bldg 41	POBB-P2	Węglowa 85, Bielsko-Biala, Poland, 43-346	\$0	1/7/2026
48	DMT	Marelli Toluca Mexico S. de R.L. de C.V.	Toluca DMT WH	MXTO-3W	Reforma No. 203, Colonia de Reforma, San Mateo Atenco, Toluca, Lerma, Mexico, 52120	\$0	1/7/2026
49	Ekol	Marelli Mako Turkey Elektrik Sanayi Ve Ticaret Anonim Sirketi	Ekol Bursa Warehouse	TRBR-3W	MINARELİÇAVUS MAHALLESİ, ALKANLAR SOKAK NO:14, 16140 NİLÜFER, Bursa, Türkiye, 16140	\$0	1/7/2026
50	Eternity Grand Logistic Public Company Limited	Marelli (Thailand) Co., Ltd	Chonburi Warehouse	THCB-3W	A.Panthong 700/616 M.4 T Ban Kao, Phan Thong District, Chonburi, Thailand, 20160	\$0	1/7/2026
51	Fausto Jose Passaglia / Ana Denise Carvalho Passagua	Marelli Cofap do Brasil Ltda	Goiana Office	BRGO-O	Av. Pires Fernandes,39 - salas 102 & 104 - Setor Aeroporto, Goiana, Brazil, 74070-030	\$0	1/7/2026
52	FBM Inc.	Marelli Corporation	Atsugi Office	JPAS-O	3-1-1 Kotobuki-cho, Atsugi, Japan, 243-0003	\$0	1/7/2026
53	Feiliks Logistics (Asia) Limited	Marelli Automotive Electronics (Guangzhou) Co. Ltd	Feiliks Hongkong Warehouse	CNHK-3W	No.59 Ha Mei San Tsuen Road, Tin Shui Wei, NT, HongKong, China, 0	\$0	1/7/2026
54	Fergusons	Marelli Automotive Systems UK Limited	Ferguson Warehouse	GBFE-3W	Fergusons Unit 4B, Northumberland Business Park West, Cramlington Northumberland, Dudley, Annitsford, United Kingdom, NE23 7RH	\$0	1/7/2026
55	FGVM Adm. Bens Próprios Ltda	Marelli Cofap do Brasil Ltda	Rio de Janeiro Office	BRRJ-O	Sala 102, Av. Bruxelas,185, Bonsucesso, Rio de Janeiro, Brazil, 21041-000	\$0	1/7/2026
56	FLEXIBLE WAREHOUSING SOLUTIONS, S. DE R.L. DE C.V	Marelli Automotive Lighting Juarez Mexico S.A de C.V.	K+N Juarez External Warehouse 2	MXCJ-3W2	Boulevard Independencia #8851, Colonia Lote Bravo, Ciudad de Juarez, Mexico, 32575	\$0	1/7/2026
57	Forum AutoVision der Wolfsburg AG (bldg. 5, rooms 027 and 033)	Marelli Germany GmbH	Wolfsburg Office (New 2024)	DEWB-O1	Major-Hirst-Strasse 11, Wolfsburg, Germany, 38442	\$0	1/7/2026
58	FOSHAN RUITONG LOGISTICS CO., LTD.	Marelli Automotive Lighting (Foshan) Co. Ltd	Foshan Warehouse	CNFO-W	NO. 2, YINHAI AVENUE, NANHAI NATIONAL ECOLOGICAL INDUSTRY MODEL PARK, DANZAO TOWN, NANHAI DISTRICT, Foshan, China, 528200	\$0	1/7/2026
59	Futian-Rikun Storage & Transportation (Guangzhou) Co., Ltd.	Marelli Automotive Lighting (Foshan) Co. Ltd	FuTian-RiKun Guangzhou Warehouse	CNGZ-3W4	No. 90, Shaning Road, Ning West Street, Zengcheng District, Guangzhou, China, 511130	\$0	1/7/2026
60	GBL Logistic	Marelli Automotive Lighting (Foshan) Co. Ltd	Warehouse (GBL LOGISTICS)	CNGZ-3W3	No.81, Donglong Avenue, Hualong Town, Panyu District Guangzhou City, Guangzhou, China, 511300	\$0	1/7/2026
61	GEODIS	Marelli France S.a.s.	Dissay Chaveneau Bernis Warehouse	FRDY-3W	10 rue des Erables, Dissay, France, 86130	\$0	1/7/2026
62	GP Günter Papenburg AG (Anderter Str. 99 C, 30559 Hannover)	Marelli Germany GmbH	Hannover Plant	DEHA-P	Springrad 8, Hannover, Germany, 30419	\$0	1/7/2026

Marelli Holdings Co., Ltd.
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Ref.	Counterparty	Debtor	Description	Site Code	Property Address	Proposed Cure Amount (USD)	Assumption Date
63	Guangzhou Fengshen Automobile Co., Ltd	Marelli (Guangzhou) Corporation	Guangzhou MGZ, DFL Plant1 & Plant 2 and Warehouses, On/In-site	CNGZ-P4	No. 8 Fangshen Road, Xin Hua Zhen, Dongfeng Nissan Passenger Vehicle Company (Huadu Plant), Huadu District, Guangzhou, Guangdong China, 510812	\$0	1/7/2026
64	Guangzhou Fengshen Automobile Co., Ltd. Zhengzhou Branch	Marelli (Guangzhou) Corporation	Zhengzhou DongFeng Nissan Plant - On/In site	CNZZ-P	Dongfeng Nissan Passenger Vehicle Company (Zhengzhou Plant) - 369 8th Avenue, Zhengzhou Economic and Technical Development Zone, Zhengzhou, Henan China, 450016	\$0	1/7/2026
65	GUANGZHOU HAITIAN PLASTIC CO., LTD. XIANGYANG BRANCH	Marelli (Xiang Yang) Corporation	Xiangyang Haitian 3PL Warehouse	CNXY-3W1	No.11 Xinxing Rd. Automotive Industry Development Area, Xiangyang, China, 441004	\$0	1/7/2026
66	Guangzhou Nansha Plainvim Automobile Industrial Park Co., Ltd	Marelli Automotive Chassis System (Guangzhou) Co., Ltd.	Nansha Plant B (MCG)	CNGZ-P3	Bldg. B, Land #9, Nanjiang 3rd Road, Nansha District, Guangzhou, Guangdong China, 511462	\$0	1/7/2026
67	Guangzhou Yimeng Logistics Co., LTD	Marelli Automotive Components (WUHU) Co Ltd	Guangzhou Yimeng Logistics Co., LTD _ AL	CNSH-3W7	No. 818 Haijie Road, Lingang New Area, Shanghai, Shanghai, China, 0	\$0	1/7/2026
68	Guangzhou Wei Da Property Co., Ltd. and Guangzhou Heng Shang Property Co., Ltd.	Marelli Automotive Electronics (Guangzhou) Co. Ltd, Marelli Automotive Components (WUHU) Co Ltd, Marelli Automotive Lighting (Foshan) Co. Ltd	Huadu Guangzhou Plant (MEG)	CNGZ-P2	No. 2, Yong Li Road, Xin Ya Street, Huadu District, Guangzhou, Guangdong China, 510800	\$0	1/7/2026
69	HAUS- UND GRUNDSTUCKSVERWALTUNG FRITZ BENDER GMBH	Marelli Germany GmbH	Munich Office (Ismaning)	DEMU-O1	Carl-Zeiss-Ring 11, Ismaning, Germany, 85737	\$0	1/7/2026
70	Hefei Gensho Logistics Co., LTD	Marelli Automotive Electronics (Guangzhou) Co. Ltd	GenSho Hefei Warehouse	CNHF-3W1	NO.7210, YUNGU ROAD, JINGKAI DISTRICT, Hefei, China, 230601	\$0	1/7/2026
71	Hefei STIP Co.Ltd	Marelli Powertrain (Hefei) Co Ltd	Hefei Plant	CNHF-P2	No.108, Ningxi Road, Baiyan Science and Technology Park, High-tech Zone, Hefei, Anhui China, 231200	\$0	1/7/2026
72	Hi Logistic Inc.	Marelli Corporation	Shimotsuke Tochigi Warehouse	JPST-W1	144-1 Shimokoyama Shimotsuki-shi, Shimotsuke, Japan, 329-0502	\$0	1/7/2026
73	Highly Marelli	Marelli España S.A.	HMSP Monjos Barcelona (Marelli IT Hardware in Office)	ESEM-3P	C/Illes Balears, 5-7 Poligon Industrial Casa Nova, Sta Margarida els Monjos, Barcelona, Spain, 08730	\$0	1/7/2026
74	HRE Varginha Empreendimentos	Marelli Cofap do Brasil Ltda	Varginha Logistic Hub	BRVG-W	Avenida Porto Seco, 1540 = Condomínio Industrial e Tecnológico – Aeroporto – Varginha MG, Varginha, Brazil, 37031-090	\$0	1/7/2026
75	Ilmed Logistics and Technologies S.r.l.	Marelli Aftermarket Italy S.p.a.	LMED Avigliana Warehouse	ITAV-3W	Viale dei Mareschi 15, Avigliana, Italy, 10051	\$0	1/7/2026
76	Inmobiliaria Cuernavaca 2000 S.A. de C.V.	Marelli Mexicana, S.A. de C.V.	PIVA Warehouse	MXAG-W	Calle Cto Aguascalientes Nte 138, Aguascalientes, Mexico, 20906	\$0	1/7/2026
77	Inmobiliaria Rocal, S.A. de C.V. e La Poderosa Rocl del Norte	Marelli Automotive Lighting Juarez Mexico S.A de C.V.	Juarez 'Cuarteil' Warehouse 2	MXCJ-W	Av. Del Charro 1620, Col. Partido Escobedo, Ciudad de Juarez, Mexico, 32330	\$0	1/7/2026
78	INMOBILIARIA Z.C.S, S.A. DE C.V	Marelli Automotive Lighting Tepotzotlan Mexico S.de r.l. de C.v.	Tepotzotlan Ext Warehouse	MXTP-W	Av. 16 de Julio s/n, Colonia el Trebol, Tepotzotlan, Mexico, 54605	\$0	1/7/2026
79	INVERSIONES CABOET S.A	Marelli España S.A.	Barbera Plant and Warehouse	ESBV-P	Carrer Basilea 23, Barberà del Vallès, , Spain, 08210	\$0	1/7/2026
80	INVERSIONES CABOET S.A	Marelli España S.A.	Barbera Plant and Warehouse	ESBV-P	Carrer Basilea 23, Barberà del Vallès, , Spain, 08210	\$0	1/7/2026
81	Iulius Mall Cluj S.r.l.	Marelli Cluj Romania S.r.l.	Cluj Tech Center - New 2025	ROCL-O1	53B Alexandru Vaida Voievod Str. (United Business Center – Iulius building, 4th floor, shopping center Iulius Mall), Cluj-Napoca, Romania, 400436	\$0	1/7/2026
82	Jilin Jingheng Logistics Co., LTD	Marelli Automotive Electronics (Guangzhou) Co. Ltd	Jilin Jingheng Logistics Co., Ltd	CNCC-3W2	No. 666 Jiedada Road, Luyuan District, Changchun City, Jilin Province, Changchun, China, 130013	\$0	1/7/2026

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83	Jipocar	Marelli Automotive Lighting Jihlava (Czech Republic) S.R.O.	Jihlava Jipocar Hall I 3W	CZJL-3W3	Hall I, Střítěž u Jihlavy 3, Jihlava, Czechia, 588 11	\$0	1/7/2026
84	JOSEF POHANKA	Marelli Automotive Lighting Jihlava (Czech Republic) S.R.O.	Jihlava -Tchibo Warehouse	CZJL-W1	Pávovská 75, Jihlava, Czechia, 586 01	\$0	1/7/2026
85	Kugel Nagel	Marelli Sosnowiec Poland Sp.z o.o.	K+N Kecskemét Warehouse	HUKK-3W1	Daimler út 6, Kecskemét , Hungary, 6000	\$0	1/7/2026
86	Lahser Holdings LLC	Marelli North America, Inc.	Southfield Office & Eng	USSE-O	26555 Northwestern Highway, Southfield, USA, 48033	\$0	1/7/2026
87	Lcj Invest, Uzavřený Investiční Fond, A.S., Hvězdova 1716/2b, Nusle, 14000 Praha 4	Marelli Automotive Lighting Jihlava (Czech Republic) S.R.O.	Jihlava Jipocar Hall D Plant ('OES')	CZJL-P3	Hall D, Střítěž u Jihlavy 3, Jihlava, Czechia, 588 11	\$0	1/7/2026
88	Lcj Invest, Uzavřený Investiční Fond, A.S., Hvězdova 1716/2b, Nusle, 14000 Praha 4	Marelli Automotive Lighting Jihlava (Czech Republic) S.R.O.	Jihlava Jipocar Hall F Module Plant	CZJL-P2	Hall F, Střítěž u Jihlavy 3, Jihlava, Czechia, 588 11	\$0	1/7/2026
89	Le Cygne Sportif Group a.s.	Marelli Automotive Lighting Jihlava (Czech Republic) S.R.O.	Jihlava Hruskove Dvory Warehouse III	CZJL-3W6	Hruskove Dvory 47, Jihlava, Czechia, 586 01	\$0	1/7/2026
90	Lessors of Carrer Edison, 28-36, Sant Esteve Sesrovires, Spain, 08635	Marelli España S.A.	Seat BERGE Warehouse	ESSE-3W	Carrer Edison, 28-36, Sant Esteve Sesrovires, Spain, 08635	\$0	1/7/2026
91	Lex Lewisburg, LLC	Marelli North America, Inc.	Lewisburg DC	USLB-P	201/633 Garrett Pkwy, Lewisburg, TN, USA, 37091	\$0	1/7/2026
92	M. PREYMESSER LOGISTIKA	Marelli Sosnowiec Poland Sp.z o.o.	Skoda Kvasiny Warehouse	CZKV-3W	Lipovka 130, Rychnov nad Kněžnou, Kvasiny, Czechia, 516 01	\$0	1/7/2026
93	MAGI.CAR 3000 S.r.l	Marelli Aftermarket Italy S.p.a.	Cagliari Warehouse	ITCG-3W	Via del Fangario 3, Cagliari, Italy, 09028	\$0	1/7/2026
94	Magenta Participações S.A.	Marelli Cofap do Brasil Ltda	Sao Paulo Office	BRSP-O	Av. Brigadeiro Faria Lima, 201 - 10º Andar - salas 101 & 102, Sao Paulo, Brazil, 05426-100	\$0	1/7/2026
95	Maksimum Sp. Z.o.o. Holding S.K.	Marelli Aftermarket Poland Sp. z o.o.	Katowice Office	POKW-O	plac Pod Lipami 5, Katowice, Poland, 40-476	\$0	1/7/2026
96	Marcelo and Maria Eduarda Goncalves Fonseca / José Higino de Sousa	Marelli Cofap do Brasil Ltda	Recife Office	BRRC-O	Rua Ribeiro de Brito 573 - Salas 204 & 205, Recife, Brazil, 51021-310	\$0	1/7/2026
97	Meraí	Marelli España S.A.	MERAÍ Warehouse	ESLL-W2	America 13 / Polígono Industrial CanTàpies, Carretera C-251, Km11.5, Llinars del Vallès, Spain, 08450	\$0	1/7/2026
98	Millbrook Proving Ground Limited	Marelli Automotive Systems UK Limited	Millbrook - Technology Centre	GBMB-E	Ground Floor VEC, Millbrook Proving Ground, Millbrook, United Kingdom, MK45 2JQ	\$0	1/7/2026
99	Mitsubishi UFJ Trust and Banking Corporation	Marelli Corporation	Tokai Plant	JPTK-P	3-32 Aza-iwata, Makhira-cho, Okazaki-city, Aichi Japan, 444-3624	\$0	1/7/2026
100	Mitsubishi UFJ Trust and Banking Corporation	Marelli Corporation	Tokai Plant	JPTK-P	3-32 Aza-iwata, Makhira-cho, Okazaki-city, Aichi Japan, 444-3624	\$0	1/7/2026
101	Miyako sangyo	Marelli Kyushu Corporation	Miyako Sangyo (Shiraishi)	JPFK-3W	2220-19 Yohara, Kanda-machi, Miyako-gun, Japan, 800-0323	\$0	1/7/2026
102	Miyako sangyo	Marelli Kyushu Corporation	Miyako Sangyo (Tagawa)	JPTA-3W	4003-1 Natsuyoshi, Tagawa-shi, Japan, 825-0004	\$0	1/7/2026
103	MR. MICHAEL STOLL	Marelli Germany GmbH	ELT Reutlingen Warehouse	DERE-W2	Tübinger Strasse 77, Reutlingen, Germany, 72762	\$0	1/7/2026

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104	NBV Neckarsulmer Bürovermietungs GmbH	Marelli Aftermarket Germany GmbH	Neckarsulm Office	DENU-O	Heinz-Nixdorf-Strasse 4, Neckarsulm, Germany, 74172	\$0	1/7/2026
105	Nigbo Yuantian Supply Chain Management Co., LTD	Marelli Automotive Components (WUHU) Co Ltd	Sinotrans Logistics Ningbo CO.,Ltd.	CNNB-3W1	Zhongyi Ecological Park, Yuyao City, Ningbo, Zhejiang Province, Ningbo, China, 315402	\$0	1/7/2026
106	NLO Shanghai	Marelli International Trading (Shanghai) Co., Ltd	NLO 1 Shanghai (Bonded warehouse , for imported products)	CNSH-3W1	No 58, Fasai Road , Waigaoqiao Free Trade Zone,Pudong District, Shanghai, China, 201208	\$0	1/7/2026
107	Obec Kechnec	Marelli Kechnec Slovakia s.r.o., Marelli Kechnec Slovakia s.r.o.	Kechnec Land/Parking	SKKN-L	Parcel 508/143 and 508/145, Priemyselny Park Kechnec, Perinska cesta 275 / 292, Kechnec, Slovakia, 04458	\$0	1/7/2026
108	Ohio Logistics Ltd.	Marelli North America, Inc.	Bowling Green Plant	USBG-P	2371 Woodstream Drive, Bowling Green, OH USA, 43402	\$0	1/7/2026
109	Orix JREIT Inc.	Marelli Corporation, Marelli Yokohama K.K.	Hamamatsu Office	JPHM-O1	Hamamatsu Act Tower 20F, 111-2, Itaya-machi, Naka-ku, Hamamatsu, Japan, 430-7790	\$0	1/7/2026
110	PALAUZA	Marelli España S.A.	Palencia Plant	ESPL-P	Av. De la Comunidad Europea 43, Palencia, Spain, 34004	\$0	1/7/2026
111	PECEF TECHINCA	Marelli Ploiesti Romania S.R.L.	Pecef Ploiesti Warehouse	ROPL-3W1	Pompeloor street nr. 4, Prahova, Ploiesti, Romania, 100410	\$0	1/7/2026
112	PIEMONTE LOCATIVA S/A	Marelli Sistemas Automotivos Industria e Comercio Brasil Ltda	Contagem Plant 1	BRCG-P	Av. João Cesar de Oliveira, 6261 - Galpao 2, Contagem, MG Brazil, 32040-000	\$0	1/7/2026
113	PUJOL-BACHS	Marelli España S.A.	Pujol Bachs Martin, Llinars Warehouse	ESLL-W1	Poligono Industrial G-2 Collsabadell, Ronda de Collsabadell, n 4, Llinars del Valles, Spain, 08450	\$0	1/7/2026
114	PW Fund B, LP	Marelli Automotive Lighting USA LLC	El Paso Warehouse	USEP-3W	12112-12124 Rojas Drive, Suite 200 and 900, El Paso,Texas, USA, 79936	\$0	1/7/2026
115	Red Car Group S.r.l.	Marelli Aftermarket Italy S.p.a.	Calenzano Firense Warehouse	ITCZ-3W	Via di Prato, 80, Calenzano, Italy, 50041	\$0	1/7/2026
116	Red Car S.r.l.	Marelli Aftermarket Italy S.p.a.	Redcar Roma Warehouse	ITRO-3W	Via Taurianova 92B, Roma, Italy, 00178	\$0	1/7/2026
117	Redwood (Light Industrial) Propco S.A.R.L.	Marelli Automotive Systems UK Limited	Washington - Plant, Warehouse & Office	GBWS-P	Bentall Business Park, Glover Road, Washington, Tyne and Wear United Kingdom, NE37 3JD	\$0	1/7/2026
118	Redwood (Light Industrial) Propco S.A.R.L.	Marelli Automotive Systems UK Limited	Washington - Plant, Warehouse & Office	GBWS-P	Bentall Business Park, Glover Road, Washington, Tyne and Wear United Kingdom, NE37 3JD	\$0	1/7/2026
119	Robert Bosch GmbH	Marelli Germany GmbH	Reutlingen Welle 2 - Office & Eng.	DERE-O	Ludwig-Erhard-Straße 4, Reutlingen, Germany, 72760	\$0	1/7/2026
120	Rota Empreendimentos Imobiliaros Ltda	Marelli Sistemas Automotivos Industria e Comercio Brasil Ltda	Contagem Land 1 (Parking)	BRCG-L1	Avenue João Cesar de Oliveira, 6261, Contagem, Brazil, 32040	\$0	1/7/2026
121	Rota Empreendimentos Imobiliaros Ltda	Marelli Sistemas Automotivos Industria e Comercio Brasil Ltda	Contagem Land 2 (Parking)	BRCG-L2	Avenue João Cesar de Oliveira, 6261, Contagem, Brazil, 32040	\$0	1/7/2026
122	RYDER CAPITAL, S. DE R.L. DE C.V.	Marelli Toluca Mexico S. de R.L. de C.V.	Tepotzotlan Ryder Warehouse	MXTP-3W	Av. Circunvalacion # 10 Barrio Texcacoa, Tepotzotlan, Mexico, 54605	\$0	1/7/2026
123	SEIBU PROPERTIES CO., LTD.	Marelli Yokohama K.K.	Yokohama Office	JPYH-O	Shinyokohama Square Building 13F, 2-3-12, Shinyokohama, Kohoku-ku, Yokohama, Japan, 222-0033	\$0	1/7/2026
124	Servicios de Ingenieria y Proyectos Integrales S.A. de C.V.	Marelli Mexicana, S.A. de C.V.	PIVA Eng	MXAG-E	Circuito AG Oriente 134 C Parque industrial de Valle AG, Aguascalientes, Mexico, 20340	\$0	1/7/2026

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Ref.	Counterparty	Debtor	Description	Site Code	Property Address	Proposed Cure Amount (USD)	Assumption Date
125	Sevket Guvenç San.Tic. A.S.	Marelli Mako Turkey Elektrik Sanayi Ve Ticaret Anonim Sirketi	Mako Plant 2	TRBR-P2	Organize Sanayi Bölgesi Kirmizi Caddesi 1.Sokak No.3, Nilüfer, Bursa, Türkiye, 16140	\$0	1/7/2026
126	SHANDONG FULU LOGISTICS CO., LTD.	Marelli Automotive Components (WUHU) Co Ltd	Shandong Fulu logistics Co., LTD	CNUH-3W1	Room 270, Warehouse U3, Floor 1, A01, Proshijinyi International Logistics Park, Dongxiao Street, Jindong District, Jinhua City, Zhejiang Province, Jinhua, China, 321002	\$0	1/7/2026
127	Shanghai NLO Logistic Co., Ltd.	Marelli International Trading (Shanghai) Co., Ltd	NLO 2 Shanghai (non bonded warehouse, for domestic buy)	CNSH-3W2	1-15 No.1126 Logistics Ave. Pudong District, Shanghai, China, 201201	\$0	1/7/2026
128	Shimizu Warehouse	Marelli Yokohama K.K.	Shimizu Warehouse	JPSM-3W	1836 Iwai, Iwata, Shizuoka, Japan, 438-0016	\$0	1/7/2026
129	Shinkai Kogyo	Marelli Yokohama K.K.	Shinkai Kogyo Shizuoka Warehouse	JPSZ-3W	176-1, Nakase, Hamakita-ku, Shizuoka, Japan, 434-0012	\$0	1/7/2026
130	Siam Auto Parts	Marelli (Thailand) Co., Ltd	Bangplee Plant (SCAL)	THBP-P	61/2 Moo 1 Bangna-Tard., Km21, Srisajarsakea-yai Bangsaotrong, SamutPrakan, Thailand, 10540	\$0	1/7/2026
131	SIT Logistic	Marelli Automotive Lighting Italy S.p.A.	SIT Log. Melfi Warehouse	ITMF-3W1	Zona Industriale San Nicola di Melfi, Melfi, Italy, 85025	\$0	1/7/2026
132	SK HOUSING CORPORATION	Marelli Corporation	Hiroshima Office	JPHS-O1	7F Sankyo Hiroshima Bldg., 3-25 Komachi, Naka-ku, Hiroshima, Japan, 730-0041	\$0	1/7/2026
133	Suzuka Inter	Marelli Yokohama K.K.	Suzuka Inter Mie Warehouse	JPME-3W	1506-3, Kaishita Kokubu-cho, Suzuka, Japan, 5130836	\$0	1/7/2026
134	Suzuyo	Marelli Corporation	Suzuyo Higashimatsuyama Warehouse	JPST-3W	296-1, Shingou, Higashimatsuyama-shi, Saitama, Japan, 355-0071	\$0	1/7/2026
135	Tanger Automotive City TAC	MARELLI MOROCCO LLC SARL	Tanger Plant	MATG-P	Lot N°146/147/148, Zone Franche Tanger Automotive City, La Ville Nouvelle Cherafate, Jouamaa, Tangier, Fahs-Anjra Morocco, 90000	\$0	1/7/2026
136	TFY	Marelli Automotive Lighting France SAS	Cuy Warehouse	FRCY-3W	4 rue de Bourgnie, ZA du Parc, Cuy, France, 89140	\$0	1/7/2026
137	thyssenkrupp Supply Chain Services NA, Inc.,	Marelli Toluca Mexico S. de R.L. de C.V.	Toledo 3P Warehouse	USTO-3W	1212 E Alexis Rd., Toledo, USA, 43623	\$0	1/7/2026
138	TOFAŞ TURK OTOMOBİL FABRİKASI A.Ş.	Marelli Aftermarket Italy S.p.A.	Istanbul Office	TRIS-O	Esentepe Mah. Büyükdere Cad. No. 145 IC Kapi No: 14 Sisli (Tofas Han), Istanbul, Türkiye, 34394	\$0	1/7/2026
139	VIMADES S.R.L.	Magneti Marelli Argentina S.A., Magneti Marelli Conjuntos de Escape S.A., Magneti Marelli Repuestos S.A.	Buenos Aires Office	ARBA-O2	Calle Manuela Sáenz, n° 323, oficina 412, Piso 4, CABA, Buenos Aires, Argentina	\$0	1/7/2026
140	WUHU YINHU INDUSTRIAL CO., LTD.	Marelli Automotive Components (Wuhu) Co Ltd, Marelli Automotive Lighting (Foshan) Co. Ltd	Wuhu Plant	CNWU-P1	No. 5 Shangzha Road, Qiaobei Industrial Zone, Wuhu Economic & Technological Development Area, Wuhu, Anhui China, 241006	\$0	1/7/2026
141	WUHU YINHU INDUSTRIAL CO., LTD.	Marelli Automotive Components (WUHU) Co Ltd	Wuhu Plant 2 (SMT)	CNWU-P2	Baoshun road and Yongfeng road crossing of Daqiao Town, Qiaobei Industrial Park, Jiujiang District, Wuhu, Anhui China, 241008	\$0	1/7/2026
142	Xinjin Industry Co.,LTD	Marelli Powertrain (Hefei) Co Ltd	Xinjin 2 Shanghai Warehouse	CNSH-3W5	No.1378, xingxian road, jiating district, Shanghai, China, 200000	\$0	1/7/2026
143	Yichang Guangxun Logistics Co., LTD	Marelli Automotive Components (WUHU) Co Ltd	GaC Yichang Warehouse	CNYC-3W	99 Xianfeng Road, Xiaoting District, Yichang, China, 443007	\$0	1/7/2026
144	Yizheng Saic Saik Logistics Co., LTD	Marelli Automotive Electronics (Guangzhou) Co. Ltd	Yizheng Saic Zhengzhou Warehouse	CNZZ-3W	No. 139 Longfei Nan Street Jiulong Town Zhongmou Xian, Zhengzhou, China, 0	\$0	1/7/2026

Exhibit 1B

Extended Leases

Marelli Holdings Co., Ltd.Nissan & STLA Lease Supplemental Schedule
(\$ in actuals)

Ref.	Counterparty	Debtor	Description	Site Code	Property Address	Proposed Cure Amount (USD)	Assumption Date
1	Donfeng Nissan Dalian Branch of Donfeng Automobile Co., Ltd	Marelli (Guangzhou) Corporation	Dalian DongFeng Nissan Plant - On/In site	CNDL-P	Dongfeng Nissan Passenger Vehicle Company (Dalian Plant) - No. 8-23, Ruigang Road, Dalian Free Trade Zone, Jinzhou District, Dalian, Liaoning China, 116620	\$0	-
2	Donfeng Nissan Dalian Branch of Donfeng Automobile Co., Ltd	Marelli (Guangzhou) Corporation	Dalian DongFeng Nissan Plant - On/In site	CNDL-P	Dongfeng Nissan Passenger Vehicle Company (Dalian Plant) - No. 8-23, Ruigang Road, Dalian Free Trade Zone, Jinzhou District, Dalian, Liaoning China, 116620	\$0	-
3	DongFeng Nissan	Marelli (Xiang Yang) Corporation	DongFeng Nissan (DFL) Xiangyang - On/In site	CNXY-P2	Dongfeng Nissan Passenger Vehicle Company (Xiangyang Plant), No. 5, Dongfeng Automobile Avenue, Xiangyang High-tech Zone, Xiangyang, Hubei China, 441058	\$0	-
4	FCA FIAT Chrysler Automoveis Brasil LTDA	Marelli Industria e Comercio de Componentes Automotivos Brasil Ltda, Marelli Sistemas Automotivos Industria e Comercio Brasil Ltda	Fiat Betim Warehouse/Sequencing	BRBT-W	Rod Fernão Dias, KM 429,GA 53,Paulo Camilo Pena, Betim, Brazil, 55900-000	\$0	-
5	FCA REAL ESTATE SERVICES FRANCE	Marelli Automotive Lighting France SAS	Trappes Office & Eng	FRTR-O	Rue Albert Einstein 5/7, Trappes, France, 78190	\$0	-
6	FIAT AUTOMOVEIS LTDA	Marelli Industria e Comercio de Componentes Automotivos Brasil Ltda	Goiana Plant Warehouse SP3	BRGO-P3	Rodovia BR101 Km 13 ao 15 , Galpão SP3, Goiana, PE Brazil, 55900-000	\$0	-
7	FIAT AUTOMOVEIS LTDA - SUPPLY PARK	Marelli Sistemas Automotivos Industria e Comercio Brasil Ltda, Marelli Industria e Comercio de Componentes Automotivos Brasil Ltda	Goiana Plant SP4	BRGO-P4	Rodovia BR101 Km 13 ao 15 , Galpão SP4, Goiana, PE Brazil, 55900-000	\$0	-
8	Nissan	Marelli Mexicana, S.A. de C.V.	CIVAC Nissan- On/In site	MXCV-P	Av. Centenario, Civac, Jiutepec, Cuernavaca, Morelos Mexico, 62500	\$0	-
9	Nissan	Marelli Mexicana, S.A. de C.V.	Nissan Plant A2 - On/In site	MXAG-P5	Carretera Panamericana Sur Km. 112, Aguascalientes, Aguascalientes Mexico, 20290	\$0	-
10	Nissan	Marelli Mexicana, S.A. de C.V.	Nissan Plant A1 - On/In site	MXAG-P4	KM 75, Carretera Federal a Lagos de Moreno, Aguascalientes, Aguascalientes Mexico, 20290	\$0	-
11	Nissan	Marelli Mexicana, S.A. de C.V.	CIVAC Nissan- On/In site	MXCV-P	Av. Centenario, Civac, Jiutepec, Cuernavaca, Morelos Mexico, 62500	\$0	-
12	NISSAN	Marelli North America, Inc.	Nissan Smyrna Plant - On/In site	USSM-P	983 Nissan Drive, Smyrna, TN USA, 37167	\$0	-
13	NISSAN	Marelli Automotive Systems UK Limited	Nissan Sunderland Plant - On/In site	GBSL-P1	Washington Road, Nissan Motor Manufacturing UK Sunderland Plant, Sunderland, Tyne and Wear United Kingdom, SR5 3NS	\$0	-
14	NISSAN DO BRASIL AUTOMOVEIS LTDA	Marelli do Brasil Industria e Comercio Ltda	Resende Plant - On/In site	BRRS-P	Av. Nissan 1500 - Polo Industrial Resende, Resende, RJ Brazil, 27537-600	\$0	-
15	Nissan Motor Co., Ltd.	Marelli Corporation	Tochigi Nissan Plant - On/In site	JPTC-P	2500 Kamikamou, Kaminokawa, Tochigi Japan, 329-0692	\$0	-
16	Nissan Motor Co., Ltd.	Marelli Corporation	Nissan Oppama Plant - On/In site	JPOP-P2	1, Natsushima-cho, Yokosuka, Kanagawa Japan, 237-0061	\$0	-
17	Nissan Motor Co., Ltd. / Nissan Shatai Co., Ltd.	Marelli Kyushu Corporation, Marelli Corporation	Kanda Nissan Plant - On/In site	JPKA-P	Nissan Motor Kyusyu, 1-3, Shinjima-cho, Kanda-machi, Kanda, Fukuoka Japan, 800-0395	\$0	-
18	Nissan Motor Co., Ltd. / Nissan Shatai Co., Ltd.	Marelli Kyushu Corporation, Marelli Corporation	Kanda Nissan Plant - On/In site	JPKA-P	Nissan Motor Kyusyu, 1-3, Shinjima-cho, Kanda-machi, Kanda, Fukuoka Japan, 800-0395	\$0	-
19	Nissan North America	Marelli North America, Inc.	Nissan Canton Plant - On/In site	USCT-P	300 Nissan Drive, Canton, MS USA, 39046	\$0	-
20	Nissan Shatai Co., Ltd.	Marelli Corporation	Nissan Shatai Shonan - On/In site	JPSS-P	1-3, Nagatoro, Hiratsuka-shi, Hiratsuka, Kanagawa Japan, 254-0021	\$0	-

Exhibit 1C¹

Conditionally Assumed Leases

¹ For the avoidance of doubt, assumption of the Leases included in this **Schedule 1C** shall not be effective without a further Court order.

Marelli Holdings Co., Ltd.
Master Lease Supplemental Schedule
(\$ in actuals)

Ref.	Counterparty	Debtor	Description	Site Code	Property Address	Proposed Cure Amount (USD)	Assumption Date
1	Banco Actinver, S.A.	Marelli Toluca Mexico S. de R.L. de C.V.	Tech Center Mexico City	MXMX-E	Avenida Profesora Eulalia Guzmán 185, Atlampa, Cuauhtemoc, Mexico City, Mexico, 06450	\$0	1/7/2026, as may be amended or extended
2	Banco Popolare di Milano	Marelli Europe S.p.A.	Venaria Reale Offices and R&D	ITVR-P2	Viale Carlo Emanuele II, 118/150, Venaria Reale, Italy, 10078	\$0	1/7/2026, as may be amended or extended
3	Deutsche Bank México, S. A.,	Marelli Automotive Lighting Juarez Mexico S.A de C.V.	Juarez Plant 1A, 1B, 1C and 1D	MXCJ-P1AB	Avenida Hermanos Escobar 6965 (1A, 1B & 1D) & 7151 (1C), Parque Industrial Omega, Ciudad de Juarez, Chihuahua, Mexico, 32315	\$0	1/7/2026, as may be amended or extended
4	Gruppo Constructor PEASA, S.A. C.V.	Marelli Global Business Services America S de RL de CV.	GBS Aguascalientes	MXAG-O	Nave 52, Desarrollo Especial Talleres F.F.C.C., Aguascalientes, Mexico, 20270	\$0	1/7/2026, as may be amended or extended
5	Jipocar	Marelli Automotive Lighting Jihlava (Czech Republic) S.R.O.	Jihlava Jipocar Hall E 3W	CZJL-3W1S	Hali E, Střitěz u Jihlavy 3, Jihlava, Czechia, 588 11	\$0	1/7/2026, as may be amended or extended
6	Robert Bosch GmbH, Reutlingen, Germany - Container: Grinbold-Jodag GmbH	Marelli Germany GmbH	Reutlingen Office & Eng	DERE-P	Tübinger Strasse 123, Reutlingen, Germany, 72762	\$0	1/7/2026, as may be amended or extended
7	Shanghai Waigaoqiao Free Trade Zone Xin Development Co., Ltd.	Marelli International Trading (Shanghai) Co., Ltd, Marelli (China) Co., Ltd, Marelli Automotive Components (WUHU) Co Ltd, Marelli R&D Co., Limited, Marelli China Holding Company, Marelli Engineering (Shanghai) Co., Limited	Jujin Shanghai Office	CNSH-O1	JuJin Road, 685, Pudong, Shanghai, China, 200128	\$0	1/7/2026, as may be amended or extended
8	Shimamura Corporation	Marelli Corporation, Marelli Holdings Co., Ltd.	New Saitama HQ	JPST-O2	2-19-4 Miyahara-cho, Kita-ku, Saitama, Japan, 331-0812	\$0	1/7/2026, as may be amended or extended
9	WeWork	Marelli Europe S.p.A.	Milan Mgmt. Office	ITML-O	via Meravigli 2, Milano, Italy, 20121	\$415,112	1/7/2026, as may be amended or extended

Exhibit B

Redline

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING USA LLC,
et al.,¹
Debtors.

)
) Chapter 11
)
) Case No. 25-11034 (CTG)
)
) (Jointly Administered)
)
) **Re: Docket No. ~~1434~~1434**

**ORDER (I) AUTHORIZING THE
DEBTORS TO ASSUME CERTAIN UNEXPIRED
LEASES, (II) AUTHORIZING THE ASSUMPTION NOTICE
RELATED THERETO, AND (III) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”), (a) authorizing the Debtors to assume certain unexpired leased properties, set forth in Exhibit 1A and Exhibit 1C attached hereto (collectively, the “Leases”), (b) authorizing the form and manner of the Assumption Notice served upon the Lease counterparties, and (c) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and upon the *Declaration of Tony Simion in Support of the Debtors’ Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Assume Certain Unexpired Leases and (II) Granting Related Relief*; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted on a basis as set forth herein.

2. The Debtors are authorized, pursuant to section 365 of the Bankruptcy Code, to assume the Leases identified on **Exhibit 1A** attached hereto as of the assumption date reflected in such schedule, as such date may be amended with the consent of the landlord from time to time.

3. The deadline for assumption and/or rejection of such Leases shall be the date agreed to by the parties and listed on **Exhibit 1B** and the extension of the date to assume or reject such Leases shall be authorized pursuant to this Order, *provided* that such date may be amended from time to time as agreed to by the parties. At the appropriate time, the Debtors shall submit an agreed form of order or schedule a hearing, or, if such lease is not assumed, file a notice indicating such lease shall not be assumed, each as may be required for each Lease on

Exhibit 1B. The rights of the Debtors and applicable landlords for the Leases identified on Exhibit 1B are expressly preserved.

4. The Debtors are authorized, pursuant to section 365 of the Bankruptcy Code, to assume the Leases identified on Exhibit 1C attached hereto as of the assumption date reflected in such schedule, which date may be extended from time to time, *provided* that the Debtors and the applicable landlords are in discussions regarding the commercial terms, the date of assumption of such lease, the cure amount, and/or whether such lease shall be assumed or rejected. At the appropriate time, the Debtors shall submit an agreed form of order or schedule a hearing, or, if such lease is not assumed, file a notice indicating such lease shall not be assumed, each as may be required for each Lease on Exhibit 1C.

5. ~~3.~~ The Assumption Notice served upon the Lease counterparties shall be deemed good and sufficient notice of such assumption.

6. ~~4.~~ The Debtors have demonstrated adequate assurance of future performance and have satisfied the requirements set forth in section 365(b)(1)(C) of the Bankruptcy Code.

7. ~~5.~~ The Debtors are authorized to pay in full any Cure Costs identified on Exhibit 1A and Exhibit 1C and the Debtors will not make any modifications to the Cure Costs as identified on Exhibit 1A or Exhibit 1C without the prior written consent (email being sufficient) of the Ad Hoc Group of Senior Lenders, which consent shall not unreasonably be withheld.

8. ~~6.~~ Notwithstanding anything herein to the contrary, assumption of the Leases shall be effective notwithstanding any dispute over Cure Costs. The Debtors shall pay the proposed Cure Costs either (a) within thirty days after the Order has been entered and for which there is no dispute as to the appropriate amount or (b) on the date set forth in the Court's order resolving a

dispute regarding the Cure Cost associated with a particular Lease; *provided* that the Debtors and the Lease counterparty may modify the date that the Cure Cost must be paid upon mutual agreement and without further notice or the Court's approval. To the extent the Debtors, the Ad Hoc Group of Senior Lenders, and the applicable Lease counterparty are not able to agree to the amount of any disputed Cure Costs for which an objection was timely filed, the parties may seek a ruling of this Court by timely noticing such objection for hearing for the next scheduled omnibus hearing date.

9. ~~7.~~ If the parties are unable to agree on a disputed Cure Cost for which an objection was timely filed or an order of the Court determines a Cure Cost under a Lease to be greater than the amount listed in Exhibit ~~11A~~ and Exhibit 1C attached hereto, the Debtors are authorized to amend Exhibit ~~11A~~ and Exhibit 1C to remove such Lease; *provided* that the rejection date for such Lease shall be the same as the date of this Order unless the Debtors, the Ad Hoc Group of Senior Lenders, and the applicable Lease counterparty agree otherwise.

10. ~~8.~~ Upon the entry of this Order, the Lease counterparties set forth on Exhibit ~~11A~~ attached hereto shall be forever barred and enjoined from asserting against the Debtors any defaults, claims, interest, or other default penalties under the Leases arising before the date of this Order.

11. ~~9.~~ To the extent any executory contract or unexpired lease to which the Debtors are a party to is not listed on Exhibit ~~11A~~, Exhibit 1B, and Exhibit 1C attached to this Order and is later determined by the Court to constitute a lease of non-residential real property subject to the time period set forth in section 365(d)(4) of the Bankruptcy Code, such lease of non-residential real property shall be deemed assumed effective as of January 7, 2026, subject to the payment of any undisputed Cure Costs in accordance with paragraphs 4 and 5 of this Order.

To the extent the Debtors, the Ad Hoc Group of Senior Lenders, and the applicable counterparty to such lease of non-residential real property are unable to agree to the amount of any Cure Costs, (a) the parties may seek a ruling of this Court by timely noticing such dispute for hearing for the next scheduled omnibus hearing date or (b) the Debtors are authorized to treat such lease of non-residential real property as rejected effective January 7, 2026 in accordance with section 365(d)(4) of the Bankruptcy Code.

12. ~~10.~~ Nothing contained in the Motion or this Order, and no action taken pursuant to the relief requested or granted (including any payment made in accordance with this Order), is intended as or shall be construed or deemed to be: (a) an admission as to the amount, validity, or priority of, or basis for, any claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's right to dispute any claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication, admission, or finding that any particular claim is an administrative expense claim, other priority claim, or otherwise of a type specified or defined in the Motion or this Order; (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code except for the Leases identified on Exhibit ~~1A~~, Exhibit 1B, and Exhibit 1C attached hereto; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; or (g) a waiver or limitation of any claims, causes of action, or other rights of the Debtors or any other party in interest against any person or entity under the Bankruptcy Code or any other applicable law.

13. ~~11.~~ To the extent applicable, the Debtors may assign each Lease in accordance with sections 363 and 365 of the Bankruptcy Code and with the consent of the Ad Hoc Group of

Senior Lenders (which consent shall not unreasonably be withheld), and any provisions in any Lease that prohibit or condition the assignment of such Lease or allow the party to such Lease to terminate, recapture, impose any penalty, condition renewal or extension, or modify any term or condition upon the assignment of such Lease, constitute unenforceable anti-assignment provisions which are void and of no force and effect.

14. ~~12.~~ The numerosity requirements of Bankruptcy Rule 6006(f)(6) are waived for the Motion, and the assumption of the Leases authorized by this Order complies with the requirements of Bankruptcy Rule 6006(f).

15. ~~13.~~ Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

16. ~~14.~~ The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

17. ~~15.~~ This Order shall be deemed to constitute a separate order with respect to each contract and lease governed hereby.

18. ~~16.~~ This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

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Exhibit 1A

Assumed Leases

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Exhibit 1B

Extended Leases

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~~1~~Exhibit 1C¹

Conditionally Assumed Leases

¹ For the avoidance of doubt, assumption of the Leases included in this **Schedule 1C** shall not be effective without a further Court order.