

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> , ¹)	Case No. 25-11034 (CTG)
Debtors.)	(Jointly Administered)

**SUMMARY OF SIXTH MONTHLY FEE
APPLICATION OF KIRKLAND & ELLIS LLP AND
KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR
THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD
FROM DECEMBER 1, 2025, THROUGH AND INCLUDING DECEMBER 31, 2025**

Name of Applicant:	<u>Kirkland & Ellis LLP</u> <u>Kirkland & Ellis International LLP</u>
Authorized to Provide Professional Services to:	<u>Debtors and Debtors in Possession</u>
Date of Retention:	<u>August 5, 2025, effective as of June 11, 2025</u>
Period for which compensation and reimbursement is sought:	December 1, 2025, through December 31, 2025
Amount of Compensation sought as actual, reasonable and necessary:	\$2,425,332.00 (80 percent of \$3,031,665.00) ²
Amount of Expense reimbursement sought as Actual, reasonable, and necessary:	\$9,264.58
This is a(n) <u> X </u> monthly <u> </u> interim <u> </u> final application	

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

² K&E voluntarily reduced its fees and expenses by \$34,856.19 in the Fee Period. Consequently, K&E does not seek payment of these fees and expenses in this Monthly Fee Statement.



Prior Applications

		Requested		Approved	
Date Filed; Docket No.	Period Covered	Fees	Expenses	Fees	Expenses
August 26, 2025 [Docket No. 753]	June 11, 2025 – July 31, 2025	\$9,576,998.80 (80% of \$11,971,248.50)	\$112,044.31	\$9,576,998.80	\$112,044.31
October 7, 2025 [Docket No. 1062]	August 1, 2025 – August 31, 2025	\$3,385,290.00 (80% of \$4,231,612.50)	\$30,490.82	\$3,385,290.00	\$30,490.82
November 14, 2025 [Docket No. 1215]	September 1, 2025 – September 3- 2025	\$3,855,324.40 (80% of \$4,819,155.50)	\$67,793.75	\$3,855,324.40	\$67,793.75
December 12, 2025 [Docket No. 1343]	October 1, 2025 – October 31, 2025	\$2,783,465.60 (80% of \$3,479,332.00)	\$107,727.65	\$2,783,465.60	\$107,727.65
January 16, 2026 [Docket No. 1517]	November 1 – November 30, 2025	\$1,708,628.00 (80% of \$2,135,785.00)	\$2,220.74	\$1,708,628.00	\$2,220.74
Total		\$21,309,706.80	\$320,277.27	\$21,309,706.80	\$320,277.27

**Summary of Hours by Professionals Billed From December 1, 2025, through
December 31, 2025**

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Jin Ahn	Associate	Corporate - Debt Finance	2023	\$1,065.00	7.90	\$8,413.50
Christina Aldime	Associate	Restructuring	2025	\$1,065.00	23.40	\$24,921.00
Orfeas Asimopoulos	Associate	Corporate - Debt Finance	2021	\$1,195.00	42.60	\$50,907.00
Emily K. Castro	Associate	Corporate - Debt Finance	2020	\$1,465.00	15.10	\$22,121.50
Stephen Coudounaris	Associate	Technology & IP Transactions	2015	\$1,545.00	4.50	\$6,952.50
Abbey Dalglish	Associate	Corporate - Debt Finance	2019	\$1,545.00	15.10	\$23,329.50
Devin DiSabatino	Associate	Litigation - General	2025	\$865.00	15.10	\$13,061.50
Lauren Diss	Associate	Restructuring	2021	\$1,525.00	101.90	\$155,397.50
Kaitlan Donahue	Associate	Restructuring	2024	\$1,065.00	6.10	\$6,496.50
Juliana Dwyer	Associate	Restructuring	Pending	\$880.00	101.00	\$88,880.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Julia Fletcher	Associate	Restructuring	2025	\$1,065.00	26.10	\$27,796.50
Diana Heriford	Associate	Restructuring	2022	\$1,375.00	36.40	\$50,050.00
Noelle M. Howard	Associate	Restructuring	2023	\$1,375.00	125.20	\$172,150.00
John Ryan Isaacson	Associate	Corporate - Debt Finance	2022	\$1,375.00	18.30	\$25,162.50
Sarah Jones	Associate	Restructuring	2024	\$1,065.00	1.90	\$2,023.50
Brandon Karas	Associate	Corporate - Debt Finance	2014	\$1,725.00	7.90	\$13,627.50
Florian Kienast	Associate	Restructuring	2020	\$1,305.00	14.60	\$19,053.00
Hannah Kupsky	Associate	Restructuring	2024	\$1,195.00	7.70	\$9,201.50
Nicholas Lazzaro	Associate	Restructuring	Pending	\$880.00	29.20	\$25,696.00
Sabrina Lieberman	Associate	Restructuring	2023	\$1,195.00	78.50	\$93,807.50
Will Magliocco	Associate	Restructuring	2023	\$1,065.00	1.10	\$1,171.50
Benjamin Malz	Associate	Restructuring	2023	\$1,195.00	44.00	\$52,580.00
Kate Manganello	Associate	Restructuring	Pending	\$880.00	21.90	\$19,272.00
Sarah Melanson	Associate	Restructuring	2023	\$1,195.00	38.40	\$45,888.00
Luke Nance	Associate	Restructuring	2024	\$1,065.00	6.90	\$7,348.50
Nicholas Olivencia	Associate	Restructuring	2024	\$1,065.00	2.30	\$2,449.50
Renee Olivett	Associate	Restructuring	2023	\$1,195.00	60.20	\$71,939.00
Rohit Pappu	Associate	Restructuring	2025	\$880.00	24.60	\$21,648.00
Hope Rovner	Associate	Corporate - Debt Finance	2022	\$1,375.00	7.00	\$9,625.00
Katie Schneller	Associate	Corporate - Debt Finance	2024	\$1,065.00	16.60	\$17,679.00
Eric Steinfeld	Associate	Restructuring	2023	\$1,195.00	102.20	\$122,129.00
Emma K. Tall	Associate	Corporate - Debt Finance	2023	\$1,375.00	7.20	\$9,900.00
Sebastian Trompler	Associate	Corporate - Debt Finance	2019	\$1,305.00	10.60	\$13,833.00
Nicole Turner	Associate	Restructuring	2025	\$880.00	5.40	\$4,752.00
Lauren Valentor	Associate	Litigation - General	2021	\$1,345.00	4.30	\$5,783.50
Daniel Wachenfeld	Associate	Restructuring	2024	\$1,195.00	87.80	\$104,921.00
Leah Warren	Associate	Taxation	2022	\$1,395.00	11.30	\$15,763.50
Quin Wetzal	Associate	Restructuring	2023	\$1,195.00	4.30	\$5,138.50
Mary Catherine Young	Associate	Restructuring	2023	\$1,375.00	36.40	\$50,050.00
Andrew Zhang	Associate	Taxation	2024	\$1,095.00	4.80	\$5,256.00
Nicholas Adzima	Partner	Restructuring	2019	\$1,735.00	202.90	\$352,031.50
Bill Arnault, P.C.	Partner	Litigation - General	2009	\$2,015.00	11.10	\$22,366.50
Shirley Chan	Partner	Litigation - General	2019	\$1,525.00	5.00	\$7,625.00
Purun Cheong	Partner	Corporate - Debt Finance	2018	\$1,725.00	111.70	\$192,682.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Hannah Crawford	Partner	Restructuring	2015	\$1,995.00	4.60	\$9,177.00
Michael Ehret	Partner	Taxation	2001	\$2,075.00	1.50	\$3,112.50
Emma L. Flett	Partner	Technology & IP Transactions	2009	\$2,465.00	1.20	\$2,958.00
R. Grant Gannon	Partner	Corporate - Debt Finance	2019	\$1,725.00	15.90	\$27,427.50
Susan Golden	Partner	Restructuring	1988	\$1,795.00	7.70	\$13,821.50
Sarah Goodwin	Partner	Corporate - Debt Finance	2013	\$1,815.00	3.00	\$5,445.00
Max Harris	Partner	Technology & IP Transactions	2014	\$1,725.00	1.10	\$1,897.50
Richard U. S. Howell, P.C.	Partner	Litigation - General	2006	\$2,015.00	0.70	\$1,410.50
Ross M. Kwasteniet, P.C.	Partner	Restructuring	2002	\$2,595.00	109.90	\$285,190.50
Rachael L. Lichman, P.C.	Partner	Corporate - Debt Finance	2012	\$2,175.00	38.90	\$84,607.50
Aaron Lorber, P.C.	Partner	Technology & IP Transactions	2008	\$2,175.00	0.80	\$1,740.00
Casey McGushin	Partner	Litigation - General	2014	\$1,695.00	2.90	\$4,915.50
Jon B. Nelsen	Partner	Taxation	2006	\$2,175.00	4.90	\$10,657.50
Tim Nobereit	Partner	Taxation	2016	\$1,435.00	8.60	\$12,341.00
Scott D. Price, P.C.	Partner	ECEB - Executive Compensation	1998	\$2,465.00	12.60	\$31,059.00
Friedrich Schlott	Partner	Restructuring	2014	\$1,865.00	3.60	\$6,714.00
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	\$2,075.00	5.60	\$11,620.00
Josh Sussberg, P.C.	Partner	Restructuring	2004	\$2,595.00	1.00	\$2,595.00
Evan Swager	Partner	Restructuring	2020	\$1,735.00	184.70	\$320,454.50
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	\$2,045.00	10.00	\$20,450.00
Nicholas Warther	Partner	Taxation	2017	\$1,825.00	8.80	\$16,060.00
Joerg Weber	Partner	Corporate - Debt Finance	2016	\$1,435.00	2.80	\$4,018.00
Joel E. Weinberger	Partner	Corporate - Debt Finance	2015	\$1,845.00	11.60	\$21,402.00
Spencer A. Winters, P.C.	Partner	Restructuring	2013	\$1,995.00	61.00	\$121,695.00
Totals for Attorneys					2,009.90	\$3,021,650.00

Paraprofessional Name	Position	Department	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Christian Mancino	Junior Paralegal	Restructuring	\$395.00	9.10	\$3,594.50
Julia F. Burnson	Paralegal	Restructuring	\$685.00	4.40	\$3,014.00
Ashlyn Gallagher	Paralegal	Restructuring	\$495.00	1.50	\$742.50
Eric Nyberg	Support Staff	Conflicts Analysis	\$370.00	7.20	\$2,664.00
Totals of Paraprofessionals				22.20	\$10,015.00
Totals for Attorneys & Paraprofessionals				2,032.10	\$3,031,665.00

Compensation By Project Category From December 1, 2025, through December 31, 2025

Matter Number	Project Category Description	Total Hours	Total Fees
3	Adversary Proceeding & Contested Matters	7.60	\$8,452.00
6	Case Administration	51.30	\$67,062.50
7	DIP Financing and Cash Management	796.90	\$1,248,109.00
8	Customer and Vendor Matters	183.60	\$255,791.50
10	Official Committee Matters and Meetings	5.30	\$8,248.50
11	Use, Sale, and Disposition of Property	33.20	\$55,562.00
12	Corp., Governance, & Securities Matters	12.90	\$25,681.50
13	Employee Matters	324.70	\$492,319.00
14	Executory Contracts and Unexpired Leases	232.60	\$326,379.50
16	Hearings	9.10	\$18,000.50
17	Insurance and Surety Matters	0.50	\$813.50
18	Disclosure Statement, Plan, Confirmation	99.40	\$154,433.50
19	K&E Retention and Fee Matters	76.90	\$98,571.00
20	Non-K&E Retention and Fee Matters	148.20	\$187,518.50
21	Tax Matters	47.00	\$77,929.00
22	Creditor and Stakeholder Communications	2.60	\$6,381.00
23	Utilities	0.30	\$412.50
Total		2,032.10	\$3,031,665.00

Expense Summary

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Overtime Meals - Attorney			\$360.00
Catering Expenses			\$454.00
Transportation to/from airport			\$235.61
Color Copies or Prints	Kirkland & Ellis LLP		\$402.60
Standard Copies or Prints	Kirkland & Ellis LLP	\$0.10	\$39.90
Postage - Hard	Federal Express		\$105.62
Overnight Delivery - Hard	DHL International (UK) Limited		\$34.85
Computer Database Research			\$4,219.00
Local Transportation	Taxi		\$432.26
Westlaw Research	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW		\$1,555.19
LexisNexis Research	RELX Inc. DBA LexisNexis		\$1,345.45
Computer Database Research - Soft	PACER		\$80.10
Total			\$9,264.58

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> , ¹)	Case No. 25-11034 (CTG)
Debtors.)	(Jointly Administered)
)	

**SIXTH MONTHLY FEE
APPLICATION OF KIRKLAND & ELLIS LLP AND
KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR
THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD
FROM DECEMBER 1, 2025, THROUGH AND INCLUDING DECEMBER 31, 2025**

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code, (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 11, 2025* entered August 5, 2025 [Docket No. 482] (the “Retention Order”), the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, entered August 5, 2025 [Docket No. 477] (the “Interim Compensation Order”), and the Local Rules for the United States Bankruptcy Court District of Delaware (the “Local Rules”), the law firm of Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), counsel for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby files this monthly fee statement (this “Monthly Fee Statement”) for: (i) compensation in the amount of

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

\$2,425,332.00 (80 percent of \$3,031,665.00) for the reasonable and necessary legal services K&E rendered to the Debtors from December 1, 2025, through December 31, 2025 (the “Fee Period”); and (ii) reimbursement for the actual and necessary expenses that K&E incurred, in the amount of \$9,264.58 during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:
 - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the subject matter categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred \$3,031,665.00 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, K&E seeks reimbursement for 80% of such fees (\$2,425,332.00 in the aggregate).
 - **Exhibit B** is a schedule providing certain information regarding the K&E attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement. Attorneys and paraprofessionals of K&E have expended a total of 2,032.10 hours in connection with these chapter 11 cases during the Fee Period.
 - **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement in this Monthly Fee Statement. All of these disbursements comprise the requested sum for K&E’s out-of-pocket expenses.
 - **Exhibit D** consists of K&E’s records of fees and expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.²

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. K&E reserves the right to

² K&E has negotiated a discounted rate for Westlaw computer-assisted legal research. Computer-assisted legal research is used whenever the researcher determines that using Westlaw is more cost effective than using traditional (non-computer assisted legal research) techniques.

make further application to the United States Bankruptcy Court for the District of Delaware for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Interim Compensation Order.

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WHEREFORE, K&E requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$2,434,596.58 consisting of (a) \$2,425,332.00, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by K&E; and (b) \$9,264.58 for actual and necessary costs and expenses, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: March 6, 2026
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP

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KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

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-and-

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Co-Counsel for the Debtors and Debtors in Possession

Co-Counsel for the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 25-11034 (CTG)</p> <p>(Jointly Administered)</p>
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VERIFICATION OF JOSHUA A. SUSSBERG

I, Joshua A. Sussberg, hereby declare the following under penalty of perjury:

1. I am the president of Joshua A. Sussberg, P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 601 Lexington Ave., New York, N.Y. 10022, and a partner of Kirkland & Ellis International LLP (together with Kirkland & Ellis LLP, “K&E”). I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the United States Court of Appeals for the Second Circuit, the United States Court of Appeals for the Fifth Circuit, the United States District Court for the Northern District of Illinois, and the United States District Court for the Southern District of New York. I have been admitted *pro hac vice* in the above-captioned chapter 11 cases. There are no disciplinary proceedings pending against me.

2. I have personally performed many of the legal services rendered by K&E² as general bankruptcy counsel to the Debtors and am familiar with all other work performed on behalf of the Debtors by the lawyers and other persons in the firm.

3. The facts set forth in the foregoing Monthly Fee Statement are true and correct to the best of my knowledge, information, and belief.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

² Capitalized terms used, but not otherwise defined, herein shall have their meaning as set forth in the *Sixth Monthly Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from December 1, 2025, Through and Including December 31, 2025*.

4. I have reviewed Rule 2016-2 of the Local Rules and believe that the Monthly Fee Statement for K&E complies with Rule 2016-2.

5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Respectfully submitted,

Dated: March 6, 2026

/s/ Joshua A. Sussberg
Joshua A. Sussberg
as President of Joshua A. Sussberg, P.C.,
as Partner of Kirkland & Ellis LLP; and
as Partner of Kirkland & Ellis International LLP

(spencer.winters@kirkland.com), and Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Nicholas M. Adzima (nicholas.adzima@kirkland.com) and Evan Swager (evan.swager@kirkland.com); (c) co-counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801), Attn.: Laura Davis Jones (ljones@pszjlaw.com), Timothy P. Cairns (tcairns@pszjlaw.com), and Edward A. Corma (ecorma@pszjlaw.com); (d) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Jane Leamy (Jane.M.Leamy@usdoj.gov) and Timothy J. Fox, Jr. (timothy.fox@usdoj.gov); (e) counsel to the DIP Agent, Mayer Brown LLP, 1221 Avenue of the Americas, New York, New York 10020-1001, Attn.: Jason Elder (jason.elder@mayerbrown.com); (f) counsel to Mizuho Bank, Ltd., in all capacities other than as Prepetition Agent, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Timothy Graulich (timothy.graulich@davispolk.com) and Richard J. Steinberg (richard.steinberg@davispolk.com); (g) counsel to Mizuho Bank, Ltd., in its capacity as the Prepetition Agent, Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801, Attn.: Robert S. Brady (rbrady@ycst.com) and Andrew L. Magaziner (amagaziner@ycst.com); (h) counsel to the Ad Hoc Group of Senior Lenders, (i) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn.: Ira S. Dizengoff (idizengoff@akingump.com) and Anna Kordas (akordas@akingump.com), (ii) Akin Gump Strauss Hauer & Feld LLP, 2001 K Street NW, Washington, D.C. 20006, Attn.: Scott Alberino (salberino@akingump.com), Kate Doorley (kdoorley@akingump.com), and Alexander F. Antypas (aantypas@akingump.com); and (iii) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, Delaware 19801, Attn.: Justin R. Alberto (jalberto@coleschotz.com) and Stacy L. Newman (snewman@coleschotz.com); (i) counsel to the Sponsors, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064, Attn.: Brian S. Hermann (bhermann@paulweiss.com) and Jacob Adlerstein

(jadlerstein@paulweiss.com); and (j) co-counsel to the Committee, (i) Paul Hastings LLP, 200 Park Avenue, New York, New York 10166, Attn.: Kristopher M. Hansen (krishansen@paulhastings.com), Jonathan D. Canfield (joncanfield@paulhastings.com), Gabriel E. Sasson (gabesasson@paulhastings.com), and Marcella Leonard (marcellaleonard@paulhastings.com), and (ii) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801, Attn.: Eric J. Monzo (emonzo@morrisjames.com), Jason S. Levin (jlevin@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com); and (k) any other statutory committee appointed in these chapter 11 cases by no later than **4:00 p.m. (Prevailing Eastern Time) on March 27, 2026 (the “Objection Deadline”)**.

PLEASE TAKE FURTHER NOTICE that if any responses or objections to the Application are timely filed, served, and received in accordance with this notice, a hearing on the Application will be held at the convenience of the Bankruptcy Court. Only those objections made in writing and timely filed and received in accordance with the Interim Compensation Order and the procedures described herein will be considered by the Bankruptcy Court at such hearing.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Compensation Order, if no objection to the Application is timely filed, served, and received by the Objection Deadline, the Debtors will be authorized to pay 80 percent of the requested fees and 100 percent of the requested expenses without further order of the Bankruptcy Court.

Dated: March 6, 2026
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP

Laura Davis Jones (DE Bar No. 2436)
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KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

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-and-

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Co-Counsel for the Debtors and Debtors in Possession

Co-Counsel for the Debtors and Debtors in Possession

EXHIBIT A**Statement of Fees and Expenses by Subject Matter**

Matter Number	Project Category Description	Total Hours	Total Fees
3	Adversary Proceeding & Contested Matters	7.60	\$8,452.00
6	Case Administration	51.30	\$67,062.50
7	DIP Financing and Cash Management	796.90	\$1,248,109.00
8	Customer and Vendor Matters	183.60	\$255,791.50
10	Official Committee Matters and Meetings	5.30	\$8,248.50
11	Use, Sale, and Disposition of Property	33.20	\$55,562.00
12	Corp., Governance, & Securities Matters	12.90	\$25,681.50
13	Employee Matters	324.70	\$492,319.00
14	Executory Contracts and Unexpired Leases	232.60	\$326,379.50
16	Hearings	9.10	\$18,000.50
17	Insurance and Surety Matters	0.50	\$813.50
18	Disclosure Statement, Plan, Confirmation	99.40	\$154,433.50
19	K&E Retention and Fee Matters	76.90	\$98,571.00
20	Non-K&E Retention and Fee Matters	148.20	\$187,518.50
21	Tax Matters	47.00	\$77,929.00
22	Creditor and Stakeholder Communications	2.60	\$6,381.00
23	Utilities	0.30	\$412.50
Total		2,032.10	\$3,031,665.00

EXHIBIT B**Attorneys and Paraprofessionals' Information**

The K&E attorneys who rendered professional services in these cases during the

Fee Period are:

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate	Total Billed Hours	Total Compensation
Jin Ahn	Associate	Corporate - Debt Finance	2023	\$1,065.00	7.90	\$8,413.50
Christina Aldime	Associate	Restructuring	2025	\$1,065.00	23.40	\$24,921.00
Orfeas Asimopoulos	Associate	Corporate - Debt Finance	2021	\$1,195.00	42.60	\$50,907.00
Emily K. Castro	Associate	Corporate - Debt Finance	2020	\$1,465.00	15.10	\$22,121.50
Stephen Coudounaris	Associate	Technology & IP Transactions	2015	\$1,545.00	4.50	\$6,952.50
Abbey Dagleish	Associate	Corporate - Debt Finance	2019	\$1,545.00	15.10	\$23,329.50
Devin DiSabatino	Associate	Litigation - General	2025	\$865.00	15.10	\$13,061.50
Lauren Diss	Associate	Restructuring	2021	\$1,525.00	101.90	\$155,397.50
Kaitlan Donahue	Associate	Restructuring	2024	\$1,065.00	6.10	\$6,496.50
Juliana Dwyer	Associate	Restructuring	Pending	\$880.00	101.00	\$88,880.00
Julia Fletcher	Associate	Restructuring	2025	\$1,065.00	26.10	\$27,796.50
Diana Heriford	Associate	Restructuring	2022	\$1,375.00	36.40	\$50,050.00
Noelle M. Howard	Associate	Restructuring	2023	\$1,375.00	125.20	\$172,150.00
John Ryan Isaacson	Associate	Corporate - Debt Finance	2022	\$1,375.00	18.30	\$25,162.50
Sarah Jones	Associate	Restructuring	2024	\$1,065.00	1.90	\$2,023.50
Brandon Karas	Associate	Corporate - Debt Finance	2014	\$1,725.00	7.90	\$13,627.50
Florian Kienast	Associate	Restructuring	2020	\$1,305.00	14.60	\$19,053.00
Hannah Kupsky	Associate	Restructuring	2024	\$1,195.00	7.70	\$9,201.50
Nicholas Lazzaro	Associate	Restructuring	Pending	\$880.00	29.20	\$25,696.00
Sabrina Lieberman	Associate	Restructuring	2023	\$1,195.00	78.50	\$93,807.50
Will Magliocco	Associate	Restructuring	2023	\$1,065.00	1.10	\$1,171.50
Benjamin Malz	Associate	Restructuring	2023	\$1,195.00	44.00	\$52,580.00
Kate Manganello	Associate	Restructuring	Pending	\$880.00	21.90	\$19,272.00
Sarah Melanson	Associate	Restructuring	2023	\$1,195.00	38.40	\$45,888.00
Luke Nance	Associate	Restructuring	2024	\$1,065.00	6.90	\$7,348.50
Nicholas Olivencia	Associate	Restructuring	2024	\$1,065.00	2.30	\$2,449.50
Renee Olivett	Associate	Restructuring	2023	\$1,195.00	60.20	\$71,939.00
Rohit Pappu	Associate	Restructuring	2025	\$880.00	24.60	\$21,648.00
Hope Rovner	Associate	Corporate - Debt Finance	2022	\$1,375.00	7.00	\$9,625.00
Katie Schneller	Associate	Corporate - Debt Finance	2024	\$1,065.00	16.60	\$17,679.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate	Total Billed Hours	Total Compensation
Eric Steinfeld	Associate	Restructuring	2023	\$1,195.00	102.20	\$122,129.00
Emma K. Tall	Associate	Corporate - Debt Finance	2023	\$1,375.00	7.20	\$9,900.00
Sebastian Trompler	Associate	Corporate - Debt Finance	2019	\$1,305.00	10.60	\$13,833.00
Nicole Turner	Associate	Restructuring	2025	\$880.00	5.40	\$4,752.00
Lauren Valentor	Associate	Litigation - General	2021	\$1,345.00	4.30	\$5,783.50
Daniel Wachenfeld	Associate	Restructuring	2024	\$1,195.00	87.80	\$104,921.00
Leah Warren	Associate	Taxation	2022	\$1,395.00	11.30	\$15,763.50
Quin Wetzel	Associate	Restructuring	2023	\$1,195.00	4.30	\$5,138.50
Mary Catherine Young	Associate	Restructuring	2023	\$1,375.00	36.40	\$50,050.00
Andrew Zhang	Associate	Taxation	2024	\$1,095.00	4.80	\$5,256.00
Nicholas Adzima	Partner	Restructuring	2019	\$1,735.00	202.90	\$352,031.50
Bill Arnault, P.C.	Partner	Litigation - General	2009	\$2,015.00	11.10	\$22,366.50
Shirley Chan	Partner	Litigation - General	2019	\$1,525.00	5.00	\$7,625.00
Purun Cheong	Partner	Corporate - Debt Finance	2018	\$1,725.00	111.70	\$192,682.50
Hannah Crawford	Partner	Restructuring	2015	\$1,995.00	4.60	\$9,177.00
Michael Ehret	Partner	Taxation	2001	\$2,075.00	1.50	\$3,112.50
Emma L. Flett	Partner	Technology & IP Transactions	2009	\$2,465.00	1.20	\$2,958.00
R. Grant Gannon	Partner	Corporate - Debt Finance	2019	\$1,725.00	15.90	\$27,427.50
Susan Golden	Partner	Restructuring	1988	\$1,795.00	7.70	\$13,821.50
Sarah Goodwin	Partner	Corporate - Debt Finance	2013	\$1,815.00	3.00	\$5,445.00
Max Harris	Partner	Technology & IP Transactions	2014	\$1,725.00	1.10	\$1,897.50
Richard U. S. Howell, P.C.	Partner	Litigation - General	2006	\$2,015.00	0.70	\$1,410.50
Ross M. Kwasteniet, P.C.	Partner	Restructuring	2002	\$2,595.00	109.90	\$285,190.50
Rachael L. Lichman, P.C.	Partner	Corporate - Debt Finance	2012	\$2,175.00	38.90	\$84,607.50
Aaron Lorber, P.C.	Partner	Technology & IP Transactions	2008	\$2,175.00	0.80	\$1,740.00
Casey McGushin	Partner	Litigation - General	2014	\$1,695.00	2.90	\$4,915.50
Jon B. Nelsen	Partner	Taxation	2006	\$2,175.00	4.90	\$10,657.50
Tim Nobereit	Partner	Taxation	2016	\$1,435.00	8.60	\$12,341.00
Scott D. Price, P.C.	Partner	ECEB - Executive Compensation	1998	\$2,465.00	12.60	\$31,059.00
Friedrich Schlott	Partner	Restructuring	2014	\$1,865.00	3.60	\$6,714.00
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	\$2,075.00	5.60	\$11,620.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate	Total Billed Hours	Total Compensation
Josh Sussberg, P.C.	Partner	Restructuring	2004	\$2,595.00	1.00	\$2,595.00
Evan Swager	Partner	Restructuring	2020	\$1,735.00	184.70	\$320,454.50
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	\$2,045.00	10.00	\$20,450.00
Nicholas Warther	Partner	Taxation	2017	\$1,825.00	8.80	\$16,060.00
Joerg Weber	Partner	Corporate - Debt Finance	2016	\$1,435.00	2.80	\$4,018.00
Joel E. Weinberger	Partner	Corporate - Debt Finance	2015	\$1,845.00	11.60	\$21,402.00
Spencer A. Winters, P.C.	Partner	Restructuring	2013	\$1,995.00	61.00	\$121,695.00
Totals for Attorneys					2,009.90	\$3,021,650.00

The paraprofessionals of K&E who rendered professionals services in these cases during the Fee Period are:

Paraprofessional Name	Position	Department	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Christian Mancino	Junior Paralegal	Restructuring	\$395.00	9.10	\$3,594.50
Julia F. Burnson	Paralegal	Restructuring	\$685.00	4.40	\$3,014.00
Ashlyn Gallagher	Paralegal	Restructuring	\$495.00	1.50	\$742.50
Eric Nyberg	Support Staff	Conflicts Analysis	\$370.00	7.20	\$2,664.00
Totals of Paraprofessionals				22.20	\$10,015.00
Totals for Attorneys & Paraprofessionals				2,032.10	\$3,031,665

EXHIBIT C**Summary of Actual and Necessary Expenses for the Fee Period**

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Overtime Meals - Attorney			\$360.00
Catering Expenses			\$454.00
Transportation to/from airport			\$235.61
Color Copies or Prints	Kirkland & Ellis LLP		\$402.60
Standard Copies or Prints	Kirkland & Ellis LLP	\$0.10	\$39.90
Postage - Hard	Federal Express		\$105.62
Overnight Delivery - Hard	DHL International (UK) Limited		\$34.85
Computer Database Research			\$4,219.00
Local Transportation	Taxi		\$432.26
Westlaw Research	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW		\$1,555.19
LexisNexis Research	RELX Inc. DBA LexisNexis		\$1,345.45
Computer Database Research - Soft	PACER		\$80.10
Total			\$9,264.58

EXHIBIT D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135602
Client Matter: 57489-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 8,452.00

Total legal services rendered

\$ 8,452.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050135602
Matter Number: 57489-3

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Shirley Chan	0.40	1,525.00	610.00
Ashlyn Gallagher	1.50	495.00	742.50
Sabrina Lieberman	4.00	1,195.00	4,780.00
Lauren Valentor	0.60	1,345.00	807.00
Mary Catherine Young	1.10	1,375.00	1,512.50
TOTALS	7.60		\$ 8,452.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050135602
Matter Number: 57489-3

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Mary Catherine Young	0.20	Correspond with S. Lieberman, K&E team re removal motion.
12/02/25	Sabrina Lieberman	0.30	Review, revise second removal motion.
12/03/25	Sabrina Lieberman	0.90	Review, revise second removal extension motion.
12/03/25	Lauren Valentor	0.60	Conference with K. O'Neill re dispute (.2); prepare for same (.4).
12/04/25	Ashlyn Gallagher	1.50	Review and revise second removal extension motion.
12/04/25	Sabrina Lieberman	0.50	Review, revise second removal motion (.4); correspond with M. Young re same (.1).
12/04/25	Mary Catherine Young	0.20	Correspond with S. Lieberman re removal motion.
12/05/25	Sabrina Lieberman	0.20	Review, revise second removal extension motion (.1); correspond with N. Adzima, K&E team re same (.1).
12/05/25	Mary Catherine Young	0.70	Review, revise removal extension motion.
12/08/25	Sabrina Lieberman	0.50	Review, revise second removal extension motion (.3); correspond with N. Adzima, K&E team re same (.2).
12/09/25	Sabrina Lieberman	0.30	Correspond with N. Adzima, K&E team, Company, Collected Strategies re second removal extension motion.
12/10/25	Shirley Chan	0.40	Conference with B. Arnault, K&E team re litigation work in process.
12/10/25	Sabrina Lieberman	0.40	Correspond with N. Adzima, K&E team, Company, Collected Strategies, Paul Hastings, Akin, Willkie, DPW re second removal extension motion.
12/11/25	Sabrina Lieberman	0.40	Revise second removal extension motion (.1); correspond with N. Adzima, K&E team, PSZJ re same (.3).
12/15/25	Sabrina Lieberman	0.30	Correspond with N. Adzima, K&E team, opposing counsel re litigation issues.
12/26/25	Sabrina Lieberman	0.10	Correspond with M. Young, PSZJ team re second removal motion.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050135602
Matter Number: 57489-3

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/25	Sabrina Lieberman	0.10	Correspond with N. Adzima, K&E team re second removal extension motion.
Total		7.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135604
Client Matter: 57489-6

In the Matter of Case Administration

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 67,062.50

Total legal services rendered

\$ 67,062.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050135604
Matter Number: 57489-6

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christina Aldime	0.60	1,065.00	639.00
Bill Arnault, P.C.	1.10	2,015.00	2,216.50
Julia F. Burnson	2.00	685.00	1,370.00
Hannah Crawford	0.50	1,995.00	997.50
Lauren Diss	2.10	1,525.00	3,202.50
Kaitlan Donahue	1.00	1,065.00	1,065.00
Juliana Dwyer	3.20	880.00	2,816.00
Julia Fletcher	0.50	1,065.00	532.50
Noelle M. Howard	2.20	1,375.00	3,025.00
Hannah Kupsky	0.80	1,195.00	956.00
Ross M. Kwasteniet, P.C.	5.10	2,595.00	13,234.50
Nicholas Lazzaro	1.80	880.00	1,584.00
Sabrina Lieberman	1.60	1,195.00	1,912.00
Christian Mancino	4.10	395.00	1,619.50
Kate Manganello	1.20	880.00	1,056.00
Casey McGushin	0.70	1,695.00	1,186.50
Sarah Melanson	3.10	1,195.00	3,704.50
Luke Nance	1.70	1,065.00	1,810.50
Nicholas Olivencia	0.40	1,065.00	426.00
Renee Olivett	1.20	1,195.00	1,434.00
Rohit Pappu	1.80	880.00	1,584.00
Eric Steinfeld	1.70	1,195.00	2,031.50
Josh Sussberg, P.C.	0.60	2,595.00	1,557.00
Evan Swager	4.00	1,735.00	6,940.00
Nicole Turner	2.00	880.00	1,760.00
Lauren Valentor	1.00	1,345.00	1,345.00
Daniel Wachenfeld	2.60	1,195.00	3,107.00
Quin Wetzel	0.40	1,195.00	478.00
Spencer A. Winters, P.C.	0.50	1,995.00	997.50
Mary Catherine Young	1.80	1,375.00	2,475.00
TOTALS	51.30		\$ 67,062.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050135604
Matter Number: 57489-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Juliana Dwyer	0.10	Revise work in process summary.
12/01/25	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Company advisors re case updates.
12/01/25	Sabrina Lieberman	0.50	Draft second removal motion.
12/01/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
12/01/25	Josh Sussberg, P.C.	0.10	Review, analyze case status.
12/02/25	Julia F. Burnson	0.50	Telephone conference with E. Swager, K&E team re work in process.
12/02/25	Lauren Diss	0.50	Conference with N. Adzima, K&E team re work in process.
12/02/25	Lauren Diss	0.20	Conference with S. Winters, K&E team, Company advisors re work in process.
12/02/25	Kaitlan Donahue	0.40	Conference with E. Swager, K&E team re case updates, workstreams (partial).
12/02/25	Juliana Dwyer	0.60	Revise work in process summary (.1); conference with E. Swager, K&E team re same (.5).
12/02/25	Julia Fletcher	0.50	Conference with E. Swager, K&E team re work in process.
12/02/25	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re work in process.
12/02/25	Nicholas Lazzaro	0.50	Conference with E. Swager, K&E team re work in process.
12/02/25	Sabrina Lieberman	0.50	Conference with E. Swager, K&E team re work in process.
12/02/25	Christian Mancino	0.60	Conference with E. Swager, K&E team re work in process (.5); correspond with E. Swager, K&E team re recently filed pleadings (.1).
12/02/25	Kate Manganello	0.50	Conference with E. Swager, K&E team re work in process.
12/02/25	Sarah Melanson	0.60	Review, analyze materials re case status.
12/02/25	Luke Nance	0.80	Telephone conference with E. Swager, K&E team re work in process (.5); correspond with J. Dwyer re precedent (.3).
12/02/25	Nicholas Olivencia	0.40	Telephone conference with E. Swager, K&E team re work in process (partial).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050135604
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/25	Renee Olivett	0.10	Review, revise work in process summary.
12/02/25	Rohit Pappu	0.50	Conference with E. Swager, K&E team re work in process.
12/02/25	Eric Steinfeld	0.50	Telephone conference with E. Swager, K&E team re case status, next steps.
12/02/25	Evan Swager	1.00	Telephone conference with R. Kwasteniet, S. Winters, N. Adzima re work in process (.5); conference with N. Adzima, K&E team re same (.5).
12/02/25	Nicole Turner	0.40	Telephone conference with E. Swager, K&E team re work in process (partial).
12/02/25	Lauren Valentor	0.20	Review, analyze case strategy.
12/02/25	Daniel Wachenfeld	0.70	Conference with E. Swager, K&E team re work in process, next steps (.5); review, revise summary re work in process (.2).
12/02/25	Quin Wetzel	0.40	Telephone conference with E. Swager, K&E team re work in process (partial).
12/02/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process.
12/03/25	Bill Arnault, P.C.	0.30	Conference with S. Winters, K&E team re work in process re litigation issues.
12/03/25	Bill Arnault, P.C.	0.40	Conference with Selendy Gay re work in process.
12/03/25	Hannah Crawford	0.50	Review, analyze case updates.
12/03/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
12/03/25	Casey McGushin	0.40	Conference with S. Winters, K&E team re work in process re litigation issues.
12/03/25	Sarah Melanson	0.60	Review, analyze materials re case status.
12/03/25	Evan Swager	0.50	Telephone conference with R. Kwasteniet, K&E team, Company re open workstreams.
12/04/25	Bill Arnault, P.C.	0.40	Conference with Selendy Gay re work in process.
12/04/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
12/04/25	Casey McGushin	0.30	Conference with E. Swager, K&E team, counsel for special committee re case status and scheduling.
12/05/25	Juliana Dwyer	0.50	Conference with E. Swager, K&E team re work in process.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050135604
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/25	Nicholas Lazzaro	0.30	Telephone conference with E. Swager, K&E team re case and workstream updates (partial).
12/05/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
12/05/25	Kate Manganello	0.50	Conference with E. Swager, K&E team re work in process.
12/05/25	Rohit Pappu	0.50	Conference with E. Swager, K&E team re case updates.
12/05/25	Nicole Turner	0.50	Telephone conference with E. Swager, K&E team re status of case.
12/08/25	Juliana Dwyer	0.10	Review, revise work in process summary.
12/08/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
12/08/25	Josh Sussberg, P.C.	0.30	Correspond with R. Kwasteniet re case status.
12/08/25	Daniel Wachenfeld	0.20	Review, revise work in process summary.
12/08/25	Spencer A. Winters, P.C.	0.50	Telephone conference with R. Kwasteniet, E. Swager, and N. Adzima re open items and next steps.
12/08/25	Mary Catherine Young	0.30	Review, revise removal motion.
12/09/25	Julia F. Burnson	0.40	Conference with E. Swager, K&E team re work in process.
12/09/25	Lauren Diss	0.90	Conference with S. Winters, K&E team, Committee advisors re work in process (.4); conference with N. Adzima, K&E team re work in process (.5).
12/09/25	Juliana Dwyer	0.70	Review, revise work in process summary (.2); conference with E. Swager, K&E team re same (.5).
12/09/25	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re work in process.
12/09/25	Hannah Kupsky	0.40	Conference with E. Swager, K&E team re case status (partial).
12/09/25	Nicholas Lazzaro	0.50	Conference with E. Swager, K&E team re work in process.
12/09/25	Christian Mancino	0.60	Conference with E. Swager, K&E team re work in process (.5); correspond with E. Swager, K&E team re recently filed pleadings (.1).
12/09/25	Kate Manganello	0.20	Conference with E. Swager, K&E team re work in process (partial).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050135604
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/25	Sarah Melanson	0.50	Telephone conference with E. Swager, K&E team re case status.
12/09/25	Luke Nance	0.30	Telephone conference with E. Swager, K&E team re work in process (partial).
12/09/25	Renee Olivett	0.50	Conference with E. Swager, K&E team re work in process.
12/09/25	Rohit Pappu	0.20	Conference with E. Swager, K&E team re work in process (partial).
12/09/25	Eric Steinfeld	0.70	Telephone conference with E. Swager, K&E team re case status, next steps (.5); review, revise work in process summary re same (.2).
12/09/25	Evan Swager	0.50	Conference with N. Adzima, K&E team re work in process, next steps.
12/09/25	Nicole Turner	0.40	Telephone conference with E. Swager re work in process (partial).
12/09/25	Daniel Wachenfeld	0.50	Conference with E. Swager, K&E team re work in process, next steps.
12/09/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process.
12/11/25	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with Company advisors re case status and open issues.
12/11/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
12/11/25	Josh Sussberg, P.C.	0.10	Telephone conference with R. Kwasteniet re status.
12/12/25	Ross M. Kwasteniet, P.C.	0.40	Conference with Company re case status and next steps.
12/12/25	Ross M. Kwasteniet, P.C.	0.30	Telephone conference with Paul Weiss re case status.
12/12/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
12/15/25	Juliana Dwyer	0.40	Review, revise works in process summary.
12/15/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re docket report.
12/15/25	Josh Sussberg, P.C.	0.10	Review, analyze case status.
12/15/25	Lauren Valentor	0.80	Review, analyze recently filed pleadings and overall case status (.4); conference with N. Howard and K. O'Neill re same (.4).
12/15/25	Daniel Wachenfeld	0.10	Review, revise work in process summary.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050135604
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/25	Julia F. Burnson	0.50	Correspond with N. Howard re status conference (.3); coordinate hearing logistics (.2).
12/16/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
12/16/25	Daniel Wachenfeld	0.10	Review, revise work in process summary.
12/17/25	Juliana Dwyer	0.10	Review, revise work in process summary.
12/17/25	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re matter updates (partial).
12/17/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
12/17/25	Sarah Melanson	0.80	Conference with E. Swager, K&E team re case status, updates (.7); prepare for same (.1).
12/17/25	Evan Swager	0.90	Conference with M. Young, K&E team re work in process, next steps (.7); prepare for same (.2).
12/17/25	Daniel Wachenfeld	0.40	Conference with E. Swager, K&E team re work in process, next steps (partial).
12/18/25	Christina Aldime	0.60	Conference with E. Swager re work in process (partial).
12/18/25	Julia F. Burnson	0.60	Conference with E. Swager, K&E team re work in process (partial).
12/18/25	Kaitlan Donahue	0.60	Conference with E. Swager, K&E team re case updates, workstreams (partial).
12/18/25	Juliana Dwyer	0.70	Conference with E. Swager, K&E team re work in process.
12/18/25	Noelle M. Howard	0.70	Conference with E. Swager, K&E team re work in process.
12/18/25	Hannah Kupsky	0.40	Conference with E. Swager, K&E team re case status updates (partial).
12/18/25	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with CRO candidate and company advisors re case status.
12/18/25	Ross M. Kwasteniet, P.C.	0.50	Review and analyze work in process summary and timeline re major case projects.
12/18/25	Nicholas Lazzaro	0.50	Conference with E. Swager, K&E team re work in process (partial).
12/18/25	Sabrina Lieberman	0.60	Conference with E. Swager, K&E team re work in process (partial).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050135604
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/18/25	Christian Mancino	0.80	Conference with E. Swager, K&E team re work in process (.6); correspond with E. Swager, K&E team re recently filed pleadings (.2).
12/18/25	Sarah Melanson	0.60	Conference with E. Swager, K&E team re case status.
12/18/25	Luke Nance	0.60	Telephone conference with E. Swager, K&E team re work in process.
12/18/25	Renee Olivett	0.60	Conference with E. Swager, K&E team re work in process.
12/18/25	Rohit Pappu	0.60	Conference with E. Swager, K&E team re work in process.
12/18/25	Eric Steinfeld	0.50	Telephone conference with E. Swager, K&E team re case status, next steps (partial).
12/18/25	Evan Swager	0.60	Conference with N. Adzima, K&E team re work in process, next steps.
12/18/25	Nicole Turner	0.70	Review, revise work in process tracker (.1); telephone conference with E. Swager, K&E team re work in process (.6).
12/18/25	Daniel Wachenfeld	0.60	Conference with E. Swager, K&E team re work in process, next steps.
12/18/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process (partial).
12/19/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
12/22/25	Ross M. Kwasteniet, P.C.	0.40	Review, analyze work in process summary and status of key projects.
12/22/25	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Company advisors re key work streams and issues.
12/22/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
12/22/25	Evan Swager	0.50	Telephone conference with S. Winters, Company re legal workstreams.
12/23/25	Lauren Diss	0.50	Conference with Company advisors re work in process.
12/23/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
12/24/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050135604
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/25	Ross M. Kwasteniet, P.C.	1.10	Review, analyze work in process summary and updated case timeline (.6); telephone conference with Company advisors re same (.5).
12/29/25	Ross M. Kwasteniet, P.C.	0.60	Prepare for Company conference re case status and key projects and deliverables (.2); conference with S. Winters, E. Swager and N. Adzima re same (.4).
12/29/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
12/30/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
12/31/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
Total		51.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135605
Client Matter: 57489-7

In the Matter of DIP Financing and Cash Management

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 1,248,109.00

Total legal services rendered

\$ 1,248,109.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050135605
Matter Number: 57489-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	50.10	1,735.00	86,923.50
Jin Ahn	7.90	1,065.00	8,413.50
Bill Arnault, P.C.	5.00	2,015.00	10,075.00
Orfeas Asimopoulos	42.60	1,195.00	50,907.00
Julia F. Burnson	0.70	685.00	479.50
Emily K. Castro	15.10	1,465.00	22,121.50
Purun Cheong	111.70	1,725.00	192,682.50
Stephen Coudounaris	4.50	1,545.00	6,952.50
Hannah Crawford	0.50	1,995.00	997.50
Abbey Dagleish	15.10	1,545.00	23,329.50
Devin DiSabatino	6.70	865.00	5,795.50
Lauren Diss	7.20	1,525.00	10,980.00
Emma L. Flett	1.20	2,465.00	2,958.00
R. Grant Gannon	15.90	1,725.00	27,427.50
Sarah Goodwin	3.00	1,815.00	5,445.00
Max Harris	1.10	1,725.00	1,897.50
Diana Heriford	8.60	1,375.00	11,825.00
Noelle M. Howard	106.30	1,375.00	146,162.50
John Ryan Isaacson	18.30	1,375.00	25,162.50
Brandon Karas	7.90	1,725.00	13,627.50
Florian Kienast	1.20	1,305.00	1,566.00
Ross M. Kwasteniet, P.C.	35.90	2,595.00	93,160.50
Rachael L. Lichman, P.C.	38.90	2,175.00	84,607.50
Aaron Lorber, P.C.	0.80	2,175.00	1,740.00
Benjamin Malz	27.50	1,195.00	32,862.50
Kate Manganello	10.50	880.00	9,240.00
Casey McGushin	1.00	1,695.00	1,695.00
Renee Olivett	13.60	1,195.00	16,252.00
Rohit Pappu	9.00	880.00	7,920.00
Hope Rovner	7.00	1,375.00	9,625.00
Friedrich Schlott	2.20	1,865.00	4,103.00
Katie Schneller	16.60	1,065.00	17,679.00

Legal Services for the Period Ending December 31, 2025
 Marelli Holdings Co., Ltd.
 DIP Financing and Cash Management

Invoice Number: 1050135605
 Matter Number: 57489-7

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Evan Swager	101.60	1,735.00	176,276.00
Emma K. Tall	7.20	1,375.00	9,900.00
Sebastian Trompler	10.60	1,305.00	13,833.00
Nicole Turner	3.40	880.00	2,992.00
Lauren Valentor	2.70	1,345.00	3,631.50
Daniel Wachenfeld	56.30	1,195.00	67,278.50
Joerg Weber	2.80	1,435.00	4,018.00
Joel E. Weinberger	11.60	1,845.00	21,402.00
Spencer A. Winters, P.C.	7.10	1,995.00	14,164.50
TOTALS	796.90		\$ 1,248,109.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050135605
Matter Number: 57489-7

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Nicholas Adzima	1.40	Correspond with S. Winters, E. Swager re factoring facility considerations (.5); review, revise materials re same (.9).
12/01/25	Jin Ahn	0.10	Correspond with local counsel re security and perfection considerations.
12/01/25	Orfeas Asimopoulos	3.30	Correspond with A. Dalgleish, K&E team re IP security (.5); review, analyze considerations re same (.9); review, revise collateral weekly update (1.9).
12/01/25	Emily K. Castro	0.80	Telephone conference with Company advisors re receivables financing term sheet (.5); review, analyze local jurisdiction considerations (.3).
12/01/25	Purun Cheong	6.20	Review, analyze post-closing collateral workstreams (.7); review, analyze DIP upsizing and receivables financing workstreams (1.3); telephone conference with R. Lichman, K&E team, Company and ad hoc group advisors re financing workstreams (1.5); telephone conference with R. Lichman, K&E team, Company, ad hoc group advisors and Deutsche Bank and Weil teams re factoring facility (1.1), review, revise receivables financing term sheet (1.2); review, analyze credit agreement (.4).
12/01/25	Lauren Diss	1.20	Correspond with D. Heriford, K&E team re intercompany transactions.
12/01/25	R. Grant Gannon	0.50	Review, analyze post-closing security considerations.
12/01/25	Diana Heriford	1.00	Review, analyze cash management order obligations.
12/01/25	Noelle M. Howard	3.00	Correspond with E. Swager re incremental financing and factoring facility considerations (.9); review, analyze considerations re same (1.1); correspond with lenders re milestone extension certification (.5); correspond with E. Swager, Company, K&E team re security considerations (.5).
12/01/25	John Ryan Isaacson	0.70	Conference with P. Cheong, K&E team re accounts receivable facility.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050135605
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Ross M. Kwasteniet, P.C.	3.90	Telephone conference with S. Alberino re factoring facility and related issues (.4); telephone conference with ad hoc group advisors re factoring facility (.5); review, analyze revised term sheet (.6); analyze open issues and strategy re factoring facility negotiations (1.3); telephone conference with Company and Company advisors re factoring facility (.4); participate in telephone conference with Weil re factoring facility (.7).
12/01/25	Rachael L. Lichman, P.C.	3.60	Telephone conference with PJT, A&M, Houlihan Lokey, and Akin teams re factoring facility term sheet open issues and process (1.2); telephone conference with Company, A&M and PJT teams re same and liquidity (.4); telephone conference with Houlihan Lokey, Akin, Deutsche Bank and Weil re factoring facility term sheet open issues and process (1.2); review, revise revised factoring facility term sheet and related issue (.5); review, analyze post-closing collateral issues (.3).
12/01/25	Renee Olivett	0.50	Correspond with D. Heriford, K&E team re bank account closing.
12/01/25	Hope Rovner	0.70	Revise tranche B intercompany note (.2); review, analyze revised bank account control agreements (.1); telephone conference with J. Isaacson, K&E team re anticipated receivables facility (.4).
12/01/25	Friedrich Schlott	0.80	Review, analyze German post-closing security documents (.4); telephone conference with local counsel re same (.4).
12/01/25	Katie Schneller	0.80	Review, analyze correspondence from H. Rovner re post-closing requirements (.3); review, analyze diligence considerations re same (.5).

Legal Services for the Period Ending December 31, 2025
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Invoice Number: 1050135605
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Evan Swager	5.30	Correspond with Company re security, financing considerations (.6); telephone conferences with S. Winters, K&E team, A&M team, PJT team re financing facility (.9); telephone conference with S. Winters, K&E team, Weil team re same (1.0); correspond with S. Winters, K&E team re facility term sheet (.8); analyze issues re same (1.3); correspond with Company re factoring facility timeline (.7).
12/01/25	Daniel Wachenfeld	1.20	Draft motion to shorten notice re commitment fee motion (1.0); correspond with N. Howard re same (.2).
12/01/25	Joel E. Weinberger	2.30	Review, analyze considerations re factoring arrangement (1.3); telephone conferences with E. Swager, K&E team, advisors re transaction status (1.0).
12/01/25	Spencer A. Winters, P.C.	0.90	Review, analyze issues re receivables facility.
12/02/25	Nicholas Adzima	2.50	Conferences with E. Swager re factoring considerations, timeline (.9); review, revise materials re same (1.6).
12/02/25	Jin Ahn	0.10	Correspond with local counsel re post-closing security considerations.
12/02/25	Orfeas Asimopoulos	3.60	Review, analyze transaction and status updates (1.3); correspond with Akin team re same (.7); coordinate meeting with the Company re same (.4); review, analyze Italian security considerations (1.2).
12/02/25	Julia F. Burnson	0.70	Draft commitment fee approval motion (.4); draft declaration re same (.3).
12/02/25	Emily K. Castro	0.10	Review, analyze updates re term sheet.
12/02/25	Purun Cheong	5.20	Review, analyze post-closing collateral workstreams (.5); review, analyze DIP amendment and receivables financing workstreams (1.4); review, revise receivables financing term sheet (2.1); review, analyze credit agreement (1.2).
12/02/25	Lauren Diss	1.30	Correspond with R. Olivett, K&E team re bank account notices.
12/02/25	R. Grant Gannon	0.40	Review, analyze post-closing security considerations.
12/02/25	Diana Heriford	2.70	Review, analyze cash management order obligations.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050135605
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/25	Noelle M. Howard	6.20	Office conference with D. Wachenfeld re incremental financing and factoring considerations (.4); review, analyze considerations and timeline re same (.8); correspond with E. Swager re same (.7); review, analyze commitment letter motions (.7); draft same (2.3); review, analyze considerations re same (.6); draft financing NDA (.7).
12/02/25	John Ryan Isaacson	0.70	Conference with P. Cheong, K&E team re accounts receivable facility (.5); correspond with various parties re Italian IP pledges (.2).
12/02/25	Ross M. Kwasteniet, P.C.	2.60	Negotiations with counterparties re factoring facility (2.1); review, analyze issues re lender consents to new factoring facility (.5).
12/02/25	Rachael L. Lichman, P.C.	0.80	Review, analyze issues re factoring arrangement, including revised term sheet and deal timeline.
12/02/25	Benjamin Malz	2.10	Review, analyze considerations re post-funding work streams and local entities (1.6); correspond with P. Cheong, K&E team re potential changes to DIP facility (.5).
12/02/25	Renee Olivett	1.70	Review, analyze bank account closing notice requirements (1.3); correspond with D. Heriford, K&E team re same (.1); and conference with D. Heriford, K&E team re same (.3).
12/02/25	Rohit Pappu	0.50	Revise bank account closing summary (.4); conference with D. Heriford re account closing notice period (.1).
12/02/25	Hope Rovner	0.30	Correspond with D. Heriford, K&E team re potential bank account closures, account control agreements and tranche B intercompany note.
12/02/25	Katie Schneller	0.60	Correspond with B. Malz, K&E team re post-closing requirements under the financing agreements.
12/02/25	Evan Swager	4.60	Draft, revise factoring provider NDA (1.1); correspond with Company re same (.3); correspond with PJT re DIP trading (.3); review, revise factoring process timeline (2.1); correspond R. Lichman, K&E team re same (.8).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050135605
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/25	Daniel Wachenfeld	3.80	Draft motion to shorten notice re commitment fee motion (2.3); draft declaration in support of commitment fee motion (1.5).
12/02/25	Joel E. Weinberger	1.10	Review, analyze factoring facility term sheet (.6); review, revise transaction timeline (.5).
12/03/25	Nicholas Adzima	2.80	Telephone conference with Mizuho re DIP reporting (1.0); correspond with E. Swager, K&E team re same (.9); telephone conference with B. Arnault, K&E team re DIP considerations (.4); telephone conference with R. Lichman, K&E team re DIP security (.5).
12/03/25	Jin Ahn	0.30	Review, analyze security document.
12/03/25	Orfeas Asimopoulos	5.20	Review, analyze considerations and materials re transaction and status updates (1.2); coordinate execution of French security documents (1.5); correspond with Akin team re security considerations (1.0); progress Chinese registrations (1.5).
12/03/25	Emily K. Castro	0.70	Telephone conference with J. Weinberger, K&E team re factoring facility term sheet.
12/03/25	Purun Cheong	3.80	Review, analyze post-closing collateral workstreams (.7); review, analyze correspondence with K. Schneller, K&E team re DIP amendment and receivables financing workstreams (1.2); review, revise receivables financing term sheet (1.0); review, analyze credit agreements (.9).
12/03/25	Abbey Dalglish	1.00	Telephone conference with S. Trompler, K&E team re IP security considerations (.5); draft summary of proposal re same (.5).
12/03/25	Abbey Dalglish	0.40	Review, analyze UK IP charge (.3); correspond with S. Trompler, K&E team re IP security considerations (.1).
12/03/25	R. Grant Gannon	0.40	Review, analyze post-closing security workstreams.
12/03/25	Diana Heriford	2.00	Review, analyze cash management order obligations.
12/03/25	Noelle M. Howard	6.90	Draft factoring facility commitment fee motion (3.9); review, analyze materials re same (.9); conference with E. Swager re same (.9); revise same (1.2).
12/03/25	John Ryan Isaacson	0.20	Review, analyze foreign collateral matters.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050135605
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/25	Ross M. Kwasteniet, P.C.	2.10	Negotiations with counterparties re factoring facility (1.6); telephone conference with ad hoc group advisors re factoring facility (.5).
12/03/25	Ross M. Kwasteniet, P.C.	1.20	Review, analyze factoring arrangement with Stellantis.
12/03/25	Rachael L. Lichman, P.C.	2.80	Telephone conference with Company re IP collateral issues (.4); analyze issues re same and other post-closing collateral matters (1.0); telephone conference with Akin, Houlihan Lokey and PJT teams re open issues in factoring term sheet and timeline and issues related to DIP extension (1.0); review, analyze considerations re same (.4).
12/03/25	Aaron Lorber, P.C.	0.50	Telephone conference with Company re IP issues (.4); telephone conference with R. Lichman, K&E team re same (.1).
12/03/25	Benjamin Malz	1.90	Review, analyze post-funding work streams per local entity communications (1.4); correspond with P. Cheong, K&E team re potential changes to DIP Facility (.5).
12/03/25	Renee Olivett	1.90	Review, analyze bank account notice requirements (.7); correspond with D. Heriford, K&E team, U.S. Trustee, DPW, Akin, Paul Hastings, Company re same (1.2).
12/03/25	Rohit Pappu	0.40	Revise bank account closing summary (.3); correspond with R. Olivett re same (.1).
12/03/25	Hope Rovner	0.20	Revise tranche B intercompany note and control agreements.
12/03/25	Katie Schneller	0.70	Correspond with R. Gannon, K&E team re post-closing requirements under financing agreements.
12/03/25	Evan Swager	3.20	Telephone conference with Mizuho re DIP reporting (1.0); correspond with Company re factoring process, next steps (.8); telephone conference with R. Lichman, K&E team, Company re same (.5); telephone conference with B. Arnault, K&E team re consents, approval process (.4); telephone conference with R. Lichman, K&E team re DIP security (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/25	Sebastian Trompler	1.10	Telephone conference with A. Dalglish, K&E team re German IP assignment agreement (.5); correspond with Company re share pledge (.3); correspond with local counsel re amendments to IP security (.3).
12/03/25	Daniel Wachenfeld	5.00	Draft motion to shorten notice re commitment fee motion (1.8); draft declaration in support of commitment fee motion (3.2).
12/03/25	Joerg Weber	0.90	Correspond with S. Trompler, K&E team re IP security considerations.
12/03/25	Spencer A. Winters, P.C.	0.60	Review, analyze issues re receivables facility.
12/04/25	Nicholas Adzima	3.40	Telephone conference with Company re customer factoring arrangement (.5); correspond with Company re same (.3); review, revise factoring materials, motion (2.2); correspond with E. Swager, K&E team re same, next steps (.4).
12/04/25	Jin Ahn	0.70	Review, revise security documents (.5); correspond with O. Asimopoulos, K&E team, local counsel re same (.2).
12/04/25	Orfeas Asimopoulos	2.40	Coordinate Chinses registrations (.6); correspond with Akin team re security considerations (1.8).
12/04/25	Emily K. Castro	0.80	Review, analyze factoring facility term sheet.
12/04/25	Purun Cheong	9.30	Review, analyze correspondence with K. Schneller, K&E team re post-closing collateral workstreams (.8); review, analyze DIP consents and amendments (1.2); review, analyze factoring facility (1.4); review, revise draft amendment and consent (2.2); review, revise factoring term sheet (2.5); review, analyze credit agreement (1.2).
12/04/25	Stephen Coudounaris	1.00	Review, analyze IP security agreement.
12/04/25	Hannah Crawford	0.50	Correspond with B. Malz re capital injection (.1); analyze issues re same (.4).
12/04/25	Abbey Dalglish	0.90	Review, analyze considerations re IP security.
12/04/25	Lauren Diss	1.00	Correspond with R. Olivett re bank account notices.
12/04/25	Emma L. Flett	1.00	Review, analyze deed of charge (.6); correspond with J. Yip, Akin team re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/25	R. Grant Gannon	1.00	Review, analyze post-closing security workstream considerations (.2); coordinate consent, amendment workstreams (.2); review, analyze documentation re same (.3); correspond with P. Cheong, K&E team re same (.3).
12/04/25	Diana Heriford	1.20	Review, analyze cash management order obligations.
12/04/25	Noelle M. Howard	6.90	Draft factoring program consent (.9); review, analyze considerations re same (.5); draft secured lender considerations and consent materials (1.1); revise factoring facility commitment fee motion (1.9); correspond with E. Swager, K&E team re same (.9); review, analyze considerations re same (1.6).
12/04/25	John Ryan Isaacson	1.40	Review, analyze foreign collateral matters (.4); correspond with P. Cheong, K&E team re tranche B/C amendments (.5); correspond with Company re monthly financial statements (.5).
12/04/25	Ross M. Kwasteniet, P.C.	2.60	Negotiations with lender counterparties re alternative factoring facility and DIP amendment.
12/04/25	Ross M. Kwasteniet, P.C.	1.60	Telephone conference with PJT team, A&M team and Company re liquidity and budget considerations (1.0); correspond with various parties re same (.6).
12/04/25	Rachael L. Lichman, P.C.	0.50	Review, revise factoring term sheet.
12/04/25	Benjamin Malz	1.60	Review, analyze re post-funding work streams per local entity communications (1.1); correspond with P. Cheong, K&E team re potential changes to DIP Facility (.5).
12/04/25	Renee Olivett	0.70	Correspond with Company, D. Heriford, K&E team re bank account closings/openings.
12/04/25	Rohit Pappu	0.30	Review, analyze account closing status (.1); correspond with R. Olivett and J. Dwyer re deadline considerations (.2).
12/04/25	Hope Rovner	0.60	Review control agreements and tranche B intercompany note.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/25	Katie Schneller	0.90	Correspond with J. Isaacson, K&E team re post-closing requirements under the financing agreements (.4); review, analyze amendment documents (.3); correspond with J. Isaacson, K&E team re same (.2).
12/04/25	Evan Swager	9.80	Telephone conference with Company re customer factoring arrangement (.5); correspond with Company re same (.3); review, revise factoring term sheet (.8); review, revise factoring motion (3.9); correspond with N. Howard re same (.7); revise same (1.6); research re same (1.5); telephone conference with R. Kwasteniet, K&E team, PJT team re liquidity (.5).
12/04/25	Sebastian Trompler	0.50	Telephone conference with local counsel re IP assignment agreement (.3); correspond with Brazilian counsel re cash flow forecast (.2).
12/04/25	Daniel Wachenfeld	4.70	Draft declaration in support of commitment fee motion (3.9); revise same (.8).
12/04/25	Joel E. Weinberger	0.50	Review, analyze factoring facility considerations.
12/04/25	Spencer A. Winters, P.C.	1.10	Review, analyze issues re receivables facility (.6); telephone conference with PJT team, E. Swager, K&E team re same (.5).
12/05/25	Nicholas Adzima	3.70	Conferences with E. Swager re factoring considerations (1.0); review, revise factoring materials, motion (2.4); correspond with E. Swager, K&E team re same, next steps (.3).
12/05/25	Orfeas Asimopoulos	3.20	Draft collateral weekly update (2.0); progress outstanding workstreams (1.2).
12/05/25	Emily K. Castro	0.90	Review, revise factoring facility term sheet (.3); coordinate accounts receivable data (.2); telephone conference with Company advisors, EY re tax considerations re same (.4).
12/05/25	Purun Cheong	5.90	Review, analyze post-closing collateral workstreams (.8); review, analyze DIP amendment and receivables financing workstreams (1.5); review, revise DIP consent and amendment documents (2.4); review, revise receivables financing term sheet (1.2).
12/05/25	Diana Heriford	1.70	Review, analyze cash management order obligations (1.3); correspond with R. Olivett re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/25	Noelle M. Howard	8.00	Revise factory facility timeline (1.3); correspond with E. Swager, K&E team re same (.7); correspond with D. Wachenfeld re approved DIP budget (.5); revise factoring facility commitment fee motion (.8); correspond with E. Swager, K&E team re same (.9); review, revise motion to shorten re same (3.8).
12/05/25	John Ryan Isaacson	0.70	Review, analyze foreign collateral matters (.3); correspond with P. Cheong, K&E team re tranche B/C amendments (.2); correspond with Company re monthly financial statements (.2).
12/05/25	Ross M. Kwasteniet, P.C.	2.10	Negotiate factoring facility with lender counterparties.
12/05/25	Rachael L. Lichman, P.C.	0.80	Review, analyze open issues and process issues re accounts receivable facility.
12/05/25	Kate Manganello	0.50	Draft notice of updated DIP budget.
12/05/25	Kate Manganello	0.80	Revise notice of update DIP budget.
12/05/25	Renee Olivett	2.10	Review, analyze bank account noticing requirements (1.3); correspond with D. Heriford, K&E team, Company, notice parties re same (.8).
12/05/25	Hope Rovner	0.20	Compile tranche B intercompany note (.1); correspond with K. Schneller, K&E team re control agreements (.1).
12/05/25	Katie Schneller	0.30	Correspond with H. Rovner, K&E team re post-closing requirements under the financing agreements.
12/05/25	Evan Swager	5.50	Review, revise field exam and factoring NDAs (.8); correspond with PJT team re same (.5); review, revise factoring motion (1.0); correspond with N. Howard re same (.3); correspond with R. Lichman, K&E team re factoring term sheet (.8); revise factoring motion to shorten (2.1).
12/05/25	Daniel Wachenfeld	5.30	Draft, revise motion to shorten notice re factoring facility term sheet motion (1.9); draft, revise declaration in support of factoring facility term sheet motion (2.2); telephone conference with N. Howard re factoring facility, DIP milestones, timing re same, next steps (.7); draft notice of updated DIP budget (.5).

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12/05/25	Joel E. Weinberger	0.90	Review, revise factoring facility term sheet.
12/06/25	Purun Cheong	1.80	Review, revise consent and amendments for DIP credit agreement (1.2), correspond with J. Weinberger, K&E team re receivables financing (.6).
12/06/25	Noelle M. Howard	2.30	Review, revise declaration in support of commitment fee motion (1.8); correspond with D. Wachenfeld, K&E team re same (.5).
12/06/25	Rachael L. Lichman, P.C.	0.80	Review, revise tranche B/C accounts receivable consent and extension amendment.
12/06/25	Evan Swager	2.20	Review, revise timeline, consent analysis (1.6); correspond with N. Adzima, K&E team re same (.6).
12/06/25	Daniel Wachenfeld	1.60	Draft declaration in support of commitment fee motion (1.3); correspond with E. Swager, N. Howard re same (.3).
12/07/25	Nicholas Adzima	4.90	Draft DIP considerations materials (1.3); review, revise factoring term sheet, motions (1.3); correspond with E. Swager, K&E team re same (2.3).
12/07/25	Emily K. Castro	0.10	Review, analyze factoring facility term sheet.
12/07/25	Purun Cheong	2.10	Review, revise receivables financing term sheet.
12/07/25	Noelle M. Howard	3.20	Revise factoring facility commitment fee motion (1.3); correspond with E. Swager, K&E team re same (.8); review, analyze motion to shorten re same (.5); review, analyze term sheet re same (.6).
12/07/25	John Ryan Isaacson	0.20	Review, analyze correspondence from P. Cheong re upcoming accounts receivable facility.
12/07/25	Rachael L. Lichman, P.C.	0.40	Review, revise open issues summary re accounts receivables facility term sheet and related matters.
12/07/25	Evan Swager	5.20	Review, revise consent summary, timeline (2.7); correspond with S. Winters, K&E team re same (.5); correspond with J. Weinberger, K&E team re factoring facility term sheet, (.5); revise factoring motion (1.1); correspond with N. Howard, K&E team re same (.4).

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12/07/25	Daniel Wachenfeld	2.50	Review, revise motion to shorten notice re commitment fee motion (2.2); correspond with N. Adzima, E. Swager, N. Howard re same (.3).
12/07/25	Joel E. Weinberger	0.50	Review, revise factoring facility term sheet.
12/07/25	Spencer A. Winters, P.C.	1.10	Review, revise receivables facility commitment fee motion (.8); correspond with E. Swager, K&E team re same (.3).
12/08/25	Nicholas Adzima	4.50	Correspond with E. Swager, K&E team re factoring term sheet and related motions and considerations (3.2); review, revise same (.7); telephone conferences with E. Swager, K&E team re same (.6).
12/08/25	Jin Ahn	0.20	Correspond with local counsel and P. Cheong, K&E team re post-closing items.
12/08/25	Bill Arnault, P.C.	2.90	Review and revise factoring motion and declaration.
12/08/25	Orfeas Asimopoulos	2.60	Review, analyze post-closing security outstanding items (2.0); correspond with local counsels re same (.6).
12/08/25	Emily K. Castro	0.30	Review, revise factoring facility documents re local counsel considerations.
12/08/25	Purun Cheong	5.30	Review, analyze correspondence with K. Schneller, K&E team re post-closing collateral workstreams (.8); review, analyze DIP amendment and receivables financing workstreams (1.7); review, revise receivables financing term sheet (.6); review, revise draft consent and amendment (1.2); review, analyze credit agreement (1.0).
12/08/25	Stephen Coudounaris	3.50	Review, analyze amended IP security agreement (1.1); revise same (1.9); correspond with M. Harris re same (.5).
12/08/25	Devin DiSabatino	2.80	Review, revise motion re fee approval (2.6); correspond with C. McGushin re same (.2).
12/08/25	Lauren Diss	0.90	Correspond with R. Olivett re bank account openings and closings.
12/08/25	Emma L. Flett	0.20	Revise IP security agreement.
12/08/25	R. Grant Gannon	1.30	Review, analyze post-closing security workstreams.
12/08/25	Max Harris	1.10	Review, analyze IP security agreement (.6); correspond with S. Coudounaris re same (.5).

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12/08/25	Noelle M. Howard	4.50	Correspond with E. Swager re commitment fee approval pleadings and considerations (.6); review, analyze considerations re same (2.0); review, revise declaration in support of same (1.4); correspond with D. Wachenfeld K&E team re same (.5).
12/08/25	John Ryan Isaacson	2.30	Review, analyze correspondence from P. Cheong, K&E team re upcoming accounts receivable facility (.5); draft amendment consent for Tranche A (.4); draft amendment for Tranche A (.9); correspond with P. Cheong, K&E team re same (.5).
12/08/25	Ross M. Kwasteniet, P.C.	4.90	Review, analyze revised term sheet and negotiations re factoring facility (1.2); review, revise motion re payment of fees related to factoring facility (1.6); telephone conference with Company re factoring facility, related DIP amendments, and related issues (1.0); prepare for same (.8); review, revise PJT declaration in support of commitment fee motion (.3).
12/08/25	Ross M. Kwasteniet, P.C.	0.40	Review, analyze updated DIP budget filing.
12/08/25	Rachael L. Lichman, P.C.	0.70	Review, analyze open issues re to accounts receivable factoring facility.
12/08/25	Casey McGushin	1.00	Review, revise motion to approve factoring facility (.8); conference with D. DiSabatino re same (.2).
12/08/25	Renee Olivett	0.90	Correspond with L. Diss, K&E team, Company re bank account notices.
12/08/25	Hope Rovner	0.20	Correspond with J. Isaacson, K&E team re consent for deadline extension.
12/08/25	Katie Schneller	0.20	Review, analyze correspondences with H. Rovner, K&E team re post-closing account control agreements.
12/08/25	Evan Swager	5.40	Correspond with R. Lichman, K&E team re factoring facility, required consents (1.1); review, revise declarations in support of factoring fee motions (1.8); revise term sheet re factoring facility (.8); correspond with PJT team, Company re stakeholder messaging re factoring facility (.7); telephone conferences with N. Howard, K&E team re factoring fee motion, declarations re same (1.0).

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12/08/25	Sebastian Trompler	0.60	Correspond with local counsel and O. Asimopoulos, K&E team deposit account control agreement considerations (.3); review, analyze considerations re IP validation process (.3).
12/08/25	Daniel Wachenfeld	4.90	Review, revise motion to shorten notice re commitment fee motion (1.4); review, revise declaration in support of commitment fee motion (3.1); correspond with N. Adzima, E. Swager, K&E team re same (.4).
12/08/25	Joel E. Weinberger	0.30	Review, analyze local counsel review of factoring considerations.
12/08/25	Spencer A. Winters, P.C.	1.30	Telephone conference with Company and advisors re financing strategy and case timeline (1.0); review, analyze issues re factoring motion and next steps (.3).
12/09/25	Nicholas Adzima	3.20	Correspond with E. Swager, R. Lichman, K&E team re collateral considerations (.5); telephone conferences with S. Winters, E. Swager, K&E team re factoring facility (2.1); review, revise motions re same (.6).
12/09/25	Jin Ahn	0.40	Review, analyze security documents.
12/09/25	Emily K. Castro	0.10	Review, analyze factoring facility term sheet updates.
12/09/25	Purun Cheong	7.20	Review, analyze correspondence with K. Schneller, K&E team re post-closing collateral workstreams (.9); review, analyze DIP amendment and receivables financing workstreams (1.5); review, revise receivables financing term sheet and related consents (3.2); telephone conference with R. Lichman, K&E team and DIP lender advisor teams re factoring facility workstreams (1.1); review, analyze DIP credit agreements (.5).
12/09/25	R. Grant Gannon	1.10	Review, analyze post-closing security workstreams considerations (.3); review, analyze consents re DIP amendment (.4); correspond P. Cheong, K&E team re same (.4).

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12/09/25	Noelle M. Howard	6.20	Review, revise factoring facility commitment fee motion (1.9); review, analyze motion to shorten re same (.9); correspond with E. Swager, PJT team re factoring facility considerations (.8); review, analyze declaration re same (.8); conference with E. Swager re factoring facility commitment fee motion and related pleadings (.7); correspond with E. Swager, K&E team re same (.6); review, revise term sheet re same (.5).
12/09/25	John Ryan Isaacson	1.10	Correspond with P. Cheong, K&E team and DIP lenders re accounts receivable facility (.6); review, analyze considerations re same (.5).
12/09/25	Ross M. Kwasteniet, P.C.	2.90	Negotiations with lender counterparties re factoring facility (1.6); review, revise motion for authority to pay fees related to factoring facility and related motion to shorten notice (1.3).
12/09/25	Rachael L. Lichman, P.C.	2.80	Telephone conferences with Willkie team re accounts receivable facility terms, structure, and DIP lender consent considerations (1.5); analyze issues re accounts receivable facility (.6); review, revise tranche A consent to accounts receivable facility (.4); review, analyze post-closing collateral matters (.3).
12/09/25	Benjamin Malz	1.90	Review, analyze correspondence with P. Cheong, K&E team re post-funding work streams and local entity considerations (1.4); correspond with P. Cheong, K&E team re potential changes to DIP facility (.5).
12/09/25	Renee Olivett	0.10	Correspond with L. Diss, DPW re bank account notice.
12/09/25	Hope Rovner	0.20	Correspond with P. Cheong, K&E team re original intercompany note signature pages, collateral document extension requests and control agreement statuses.
12/09/25	Katie Schneller	2.00	Review, analyze correspondence with H. Rovner, K&E team re post-closing account control agreements (.5); prepare signature pages re same (.6); correspond with H. Rovner, K&E team re same (.4); draft consent re same (.3); correspond with H. Rovner, K&E team re same (.2).

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12/09/25	Evan Swager	9.70	Correspond with R. Lichman, K&E team re collateral considerations (.4); telephone conferences with DPW, Committee re factoring facilities (.7); telephone conference with PJT team re declaration in support of same (.4); review, revise factoring motion (3.6); correspond with S. Winters, K&E team re same (1.0); revise term sheet re same (.5); revise motion to shorten (1.1); correspond with Company, PJT team re factoring process NDAs (.6); correspond with Company re reverse factoring arrangement (.6); telephone conferences with Willkie team re consents, factoring arrangement (.8).
12/09/25	Sebastian Trompler	0.30	Telephone conference with J. Ahn, K&E team re IP carve out re customer IP.
12/09/25	Daniel Wachenfeld	4.70	Review, revise motion to shorten notice re commitment fee motion (1.3); correspond with PSZJ team re filing same (.2); draft factoring motion (3.2).
12/10/25	Nicholas Adzima	4.10	Telephone conferences with R. Kwasteniet, E. Swager, K&E team, PJT team re factoring facility, considerations (1.4); review, revise declarations in support of factoring fee motions (1.9); telephone conference with E. Swager, R. Lichman, K&E team, Akin team, Willkie team re DIP security (.4); telephone conference with S. Winters, K&E team re factoring fee motion testimony (.4).
12/10/25	Jin Ahn	1.20	Telephone conference with lenders counsel and S. Trompler, K&E team re IP and post-closing workstream (.5); correspond with local counsel re same (.7).
12/10/25	Bill Arnault, P.C.	0.70	Conference with S. Chan, K&E team re factoring motion (.3); review and revise declaration re same (.4).
12/10/25	Orfeas Asimopoulos	3.00	Telephone conferences with Akin re status, next steps.
12/10/25	Emily K. Castro	2.30	Review, analyze term sheet updates (.8); comment, revise same (.9); coordinate review of RPA with J. Weinberger (.2); correspond with E. Tall RPA (.4).

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12/10/25	Purun Cheong	7.20	Review, analyze correspondence from K. Schneller, K&E team on post-closing collateral workstreams (1.1); review, analyze DIP amendment and receivables financing (2.1); review and update draft consents (1.3); telephone conference with A. Dalgleish, K&E team and DIP lender advisor teams on financing workstreams (1.3); review, revise receivables purchase agreement (1.4).
12/10/25	Abbey Dalgleish	2.40	Telephone conference with P. Cheong, K&E team and DIP lender advisor teams re outstanding items (1.3); correspond with P. Cheong, K&E team and advisors re. same (1.1).
12/10/25	Devin DiSabatino	3.90	Draft direct examination re factoring motion.
12/10/25	Lauren Diss	0.40	Conference with A&M team, FTI re intercompany balances.
12/10/25	R. Grant Gannon	3.40	Review, analyze post-closing security workstreams (1.0); review and revise consent and proposed amendment documentation (1.1); telephone conference with P. Cheong, K&E team re financing workstreams (1.3).
12/10/25	Noelle M. Howard	4.90	Telephone conference with E. Swager, K&E team, Akin and Willkie re security and perfection considerations (.5); correspond with J. Burnson re hearing considerations (.4); draft declaration in support of commitment fee motion (1.8); correspond with E. Swager, K&E team same (.8); review, analyze considerations re same (.5); revise same (.9).
12/10/25	John Ryan Isaacson	0.20	Review, analyze correspondence from lenders re accounts receivable facility.
12/10/25	Florian Kienast	0.60	Review, analyze liquidity planning considerations.
12/10/25	Ross M. Kwasteniet, P.C.	2.10	Review and revise motion to approve payment of fees related to factoring facility.
12/10/25	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with J. Singh, PJT team re declarations in support of motion for authority to pay fees related to factoring facility.
12/10/25	Rachael L. Lichman, P.C.	2.30	Telephone conference with Willkie and Akin re post-closing collateral matters (.8); review and comment on AR facility term sheet and DIP consents thereto (1.5).

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12/10/25	Benjamin Malz	2.70	Review, analyze post-funding work streams per local entity communications (1.1); correspond with H. Rovner, K&E team re potential changes to DIP Facility (.6); attend UK board meetings (1.0).
12/10/25	Renee Olivett	0.60	Correspond with Akin, A&M, L. Diss, K&E team re payment refund.
12/10/25	Hope Rovner	1.10	Revise security documents deadline extension request (.4); correspond with K. Schneller, K&E team re control agreement statuses (.7).
12/10/25	Friedrich Schlott	1.40	Review, analyze A&M liquidity planning.
12/10/25	Katie Schneller	1.80	Analyze issues re post-closing account control agreements (.5); draft consents in connection with extending the deadline for post-closing security deliverables and upcoming amendment (1.30).
12/10/25	Evan Swager	11.40	Telephone conference with Mizuho re DIP reporting (.7); telephone conferences with DPW re factoring fee order (.5); telephone conference with Paul Hastings re same (.4); draft declarations in support of factoring fee motion (3.8); research re same (2.3); telephone conference with R. Kwasteniet, K&E team, PJT team re same (.4); review, revise declarations in support of factoring fee motions (2.5); telephone conference with R. Lichman, K&E team, Akin team, Willkie team re DIP security (.4); telephone conference with S. Winters, K&E team re factoring fee motion testimony (.4).
12/10/25	Emma K. Tall	1.30	Telephone conference with E. Castro re RPA (.6); review, revise RPA (.7).
12/10/25	Sebastian Trompler	0.20	Correspond with O. Asimopoulos re German security transfer agreement.
12/10/25	Daniel Wachenfeld	1.40	Correspond with E. Swager re commitment fee order (.4); draft factoring motion (1.0).
12/10/25	Joel E. Weinberger	0.50	Correspond with E. Swager, K&E team re factoring agreement.
12/10/25	Spencer A. Winters, P.C.	1.30	Review and analyze issues re commitment fee motion (.8); telephone conference with PJT team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/11/25	Nicholas Adzima	2.90	Conferences with E. Swager, K&E team, working group re commitment fee materials (1.3); correspond with R. Kwasteniet, K&E team, A&M team, PJT team re same (.9); review, revise materials re same (.7).
12/11/25	Jin Ahn	0.20	Correspond with local counsel re post-closing and IP workstream.
12/11/25	Bill Arnault, P.C.	1.40	Review and revise factoring motion declarations.
12/11/25	Orfeas Asimopoulos	2.40	Conference with local counsel re post-closing and IP workstreams.
12/11/25	Emily K. Castro	0.60	Review, revise RPA (.4); correspond with E. Tall re same (.2).
12/11/25	Purun Cheong	6.80	Review, analyze correspondence from K. Schneller, K&E team on post-closing collateral workstreams (.8); review, analyze correspondence re DIP amendment and receivables financing workstreams (1.9); attend telephone conference with B. Malz, K&E team re financing workstreams (1.0); review and update consents and amendments for DIP credit agreement (2.1); review credit agreements (1.0).
12/11/25	Abbey Dalglish	1.90	Correspond with H. Rovner, K&E team re extensions.
12/11/25	R. Grant Gannon	3.30	Review, analyze post-closing security workstreams (1.0); negotiate and finalize control agreements (1.0); coordinate consent, amendment workstreams and review related documentation (1.0); correspond with H. Rover, K&E team re same (.3).
12/11/25	Sarah Goodwin	0.40	Review, analyze post-closing workstreams.
12/11/25	Noelle M. Howard	2.90	Telephone conference with D. Wachenfeld, K&E team re declarations in support of factoring facility (.5); correspond with local counsel re hearing considerations (.5); review, analyze declarations in support of commitment fee motion (.6); correspond with E. Swager, K&E team re same (.6); revise factoring facility consent (.4); correspond with Akin and Paul Hastings re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/11/25	John Ryan Isaacson	1.40	Correspond with K. Schneller, K&E team and Tranche A lenders re accounts receivable facility (.9); draft Tranche A and Tranche B/C consents re same (.5).
12/11/25	Ross M. Kwasteniet, P.C.	1.30	Review and revise Grossi and Singh declarations in support of motion for authority to pay fees related to factoring facility.
12/11/25	Rachael L. Lichman, P.C.	1.50	Analyze issues related to AR facilities, AR term sheet and DIP consents.
12/11/25	Benjamin Malz	2.30	Analyze post-funding work streams and local entity communications (1.3); conference with P. Cheung, K&E team teams re potential changes to DIP Facility (1.0).
12/11/25	Kate Manganello	0.30	Conference with D. Wachenfeld, K&E team re factoring facility.
12/11/25	Kate Manganello	0.30	Draft declaration for motion seeking approval to fully enter into factoring facility.
12/11/25	Kate Manganello	1.20	Draft notice of revised proposed commitment fee order.
12/11/25	Renee Olivett	0.10	Correspond with Company re bank account notice.
12/11/25	Hope Rovner	0.70	Correspond with K. Schneller, K&E team re control agreements and extension consent request (.4); revise such request (.3).
12/11/25	Katie Schneller	2.30	Correspond with R. Gannon, K&E team re post-closing account control agreements (1.0); review and revise consents in connection with upcoming amendment and deadline extension (1.3).
12/11/25	Evan Swager	5.80	Correspond with DB counsel, AHG counsel re revised commitment fee order (1.0); review, revise commitment fee motion declarations (2.3); correspond with R. Kwasteniet, K&E team, A&M team, PJT team re same (.9); telephone conferences with Mizuho, UCC advisors re commitment fee motion (.8); revise reverse factoring consent (.5); correspond with local counsel re commitment fee hearing (.3).
12/11/25	Emma K. Tall	5.90	Review, revise correspondence re RPA (2.0); review, revise transaction documents (2.0); review, revise RPA (1.9).

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12/11/25	Sebastian Trompler	0.50	Correspond with O. Asimopoulos K&E team re IP security (.3); correspond with R. Gannon, K&E team re assigned trade receivables (.2).
12/11/25	Nicole Turner	0.40	Telephone conference with D. Wachenfeld, K&E team re factoring facility motion.
12/11/25	Daniel Wachenfeld	2.90	Draft, revise factoring motion (2.0); office conference with N. Howard re same (.2); telephone conference with K. Manganello, N. Turner re declarations in support of factoring motion (.2); draft notice of revised proposed commitment fee order (.5).
12/11/25	Joel E. Weinberger	0.40	Correspond with E. Castro re factoring facility.
12/12/25	Nicholas Adzima	2.60	Telephone conference with E. Swager, K&E team, A&M team, FTI re factoring facility considerations (.5); review, revise commitment fee declarations (1.4); correspond with E. Swager, K&E team, A&M team and PJT team re same (.7).
12/12/25	Orfeas Asimopoulos	2.10	Conference with German local counsel re IP security.
12/12/25	Emily K. Castro	1.60	Revise RPA (1.0); coordinate diligence questions with opposing counsel, bankruptcy and R. Lichman, K&E debt team (.6).
12/12/25	Purun Cheong	6.30	Review, analyze correspondence from K. Schneller, K&E team on post-closing collateral workstreams (.7); review, analyze issues re DIP amendment and receivables financing workstreams (1.7); review and update consents under DIP credit agreements (2.4); telephone conference with E. Swager, K&E team and Paul Hastings team re factoring facility workstreams (.5); review, analyze receivables purchase agreement (1.0).
12/12/25	Abbey Dalglish	0.80	Correspond with S. Goodwin, K&E team re IP security.
12/12/25	R. Grant Gannon	0.40	Review, analyze consents and amendments.
12/12/25	Sarah Goodwin	0.70	Review, analyze correspondence from A. Dalglish, K&E team re IP security.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/25	Noelle M. Howard	1.40	Telephone conference with E. Swager, K&E team, A&M team, FTI re factoring facility considerations (.5); review, revise declarations in support of commitment fee motion (.5); correspond with E. Swager, K&E team, A&M team and PJT team re same (.4).
12/12/25	John Ryan Isaacson	1.80	Correspond with P. Cheong, K&E team and Tranche A lenders re accounts receivable facility (1.0); draft Tranche A and Tranche B/C consents re same (.8).
12/12/25	Ross M. Kwasteniet, P.C.	1.10	Review and comment on updated Grossi and Singh declarations in support of motion for authority to pay fees related to factoring facility.
12/12/25	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re DIP consents (.6); review forms of posting documents (.8).
12/12/25	Rachael L. Lichman, P.C.	3.00	Telephone conference with representatives of PJT and FTI re factoring arrangement (.5); review and analyze open issues related to DB factoring RPA and term sheet and related DIP consents (2.5).
12/12/25	Benjamin Malz	3.20	Review, analyze post-funding work streams and local entity communications (1.0); conference with DF teams re potential changes to DIP facility (1.0); standing telephone conference pension counsel (1.2).
12/12/25	Kate Manganello	2.40	Draft declaration re factoring facility.
12/12/25	Renee Olivett	0.20	Correspond with A&M re cash management order.
12/12/25	Katie Schneller	0.30	Review, analyze correspondence with H. Rovner, K&E team re post-closing account control agreements.
12/12/25	Evan Swager	5.70	Correspond with N. Howard, K&E team re factoring declarations (.9); review, revise same (2.3); correspond with PJT, A&M teams re same (.8); correspond with E. Castro, K&E team re RPA (.5); telephone conference with PJT team, UCC advisors re factoring facility (.4); correspond with N. Howard, K&E team, Akin re customer factoring arrangement (.8).
12/12/25	Sebastian Trompler	0.20	Correspond with Brazilian counsel re Quota pledge.

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12/12/25	Lauren Valentor	2.60	Review, analyze asset collateral (1.4); draft summary re same (.7); conference with K. O'Neill re same (.5).
12/12/25	Daniel Wachenfeld	2.40	Draft factoring motion (1.9); correspond with E. Castro re receivables purchase agreement (.5).
12/12/25	Joel E. Weinberger	1.20	Review and comment on receivables purchase agreement.
12/13/25	Nicholas Adzima	1.20	Review, analyze factoring facility considerations (.8); correspond with E. Swager, N. Howard re same (.4).
12/13/25	Purun Cheong	0.50	Review, analyze DIP amendment and receivables financing workstreams.
12/13/25	Ross M. Kwasteniet, P.C.	1.10	Review and revise draft Grossi declaration in support of motion for authority to pay fees related to new factoring facility.
12/13/25	Renee Olivett	0.30	Correspond with L. Diss, K&E team and Company re bank account notice.
12/13/25	Daniel Wachenfeld	0.30	Draft, revise DB factoring motion (.2); correspond with N. Howard re same (.1).
12/14/25	Nicholas Adzima	1.60	Review, revise talking points (.7); review, revise materials re factoring facility, DIP considerations (.9).
12/14/25	Emily K. Castro	1.70	Revise receivables purchase agreement (.6); draft issues list re same (.6); correspond with R. Lichman, K&E team re same (.5).
12/14/25	Purun Cheong	1.00	Review, revise receivables purchase agreement.
12/14/25	Noelle M. Howard	1.00	Review, analyze factoring facility motion considerations and materials.
12/14/25	Ross M. Kwasteniet, P.C.	1.70	Review updated declarations in support of motion for authority to pay fees related to factoring facility (1.3); analyze comparable transaction data re factoring facilities (.4).
12/14/25	Rachael L. Lichman, P.C.	0.30	Analyze issues related to IP pledge.
12/14/25	Benjamin Malz	2.40	Review, analyze post-funding work streams (1.1); conference with P. Cheong, K&E team re potential changes to DIP facility (.5); prepare overview of transaction timeline (.8).
12/14/25	Daniel Wachenfeld	0.30	Correspond with E. Castro, K&E team re receivables purchase agreement.
12/14/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re DB facility.

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12/15/25	Nicholas Adzima	2.20	Correspond with E. Swager, K&E team re factoring facility, commitment considerations (1.4); review, revise materials re same (.8).
12/15/25	Jin Ahn	1.10	Review security documents.
12/15/25	Orfeas Asimopoulos	3.40	Review, analyze Italian security documents (2.2); coordinate local counsel (1.2).
12/15/25	Emily K. Castro	1.20	Revise receivables purchase agreement (.7); revise, update issue summary re same (.3); correspond with Company re same (.2).
12/15/25	Purun Cheong	4.90	Review, analyze post-closing collateral workstreams (.5); review, analyze correspondence from K. Schneller, K&E team re DIP amendment and receivables financing workstreams (1.2); review, analyze credit agreements (.8); review and update DIP consents and amendments (1.4); review, revise receivables purchase agreement (1.0).
12/15/25	Abbey Dagleish	2.70	Correspond with J. Ahn, O. Asimopoulos, K&E team re security status (1.1); review and revise IP pledge (1.6).
12/15/25	R. Grant Gannon	1.00	Review, analyze post-closing security workstreams (.4); review, analyze consent, amendment considerations (.4); correspond with J. Isaacson, K&E team re same (.2).
12/15/25	Noelle M. Howard	4.60	Telephone conference with local counsel re fee motion hearing considerations (.7); correspond with E. Swager, K&E team re same (.8); review, analyze fee motion and hearing talking points (.8); revise same (.8); correspond with E. Swager re factoring facility considerations (.9); review, analyze same (.6).
12/15/25	John Ryan Isaacson	0.20	Correspond with lenders re Tranche A and Tranche B/C consents.
12/15/25	Ross M. Kwasteniet, P.C.	1.20	Analyze open issues and status of informal feedback received on motion for authority to pay certain fees related to accounts receivable factoring facility.
12/15/25	Rachael L. Lichman, P.C.	1.00	Review and comment on revised RPA and related issues list (.5); analyze post-closing collateral issues, including related to IP (.5).
12/15/25	Kate Manganello	3.80	Draft declaration in support of factoring facility.

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12/15/25	Renee Olivett	1.00	Review, revise 8th interim cash management order (.6); correspond with R. Pappu re same (.4).
12/15/25	Rohit Pappu	3.40	Draft eighth interim cash management order (.3); draft, revise exhibit to same (2.2); correspond with R. Olivett re same (.9).
12/15/25	Hope Rovner	0.30	Correspond with K. Schneller K&E team re control agreements and consent extension request.
12/15/25	Katie Schneller	0.80	Correspond with H. Rovner, K&E team re post-closing requirements (.3); review and revise consent re post-closing security requirements (.5).
12/15/25	Evan Swager	2.40	Correspond with B. Malz, K&E team, PJT team re factoring motion inquiries from stakeholders (1.5); correspond with D. Wachenfeld, K&E team re RPA issues list (.4); revise hearing talking points re commitment fee motion (.5).
12/15/25	Sebastian Trompler	0.20	Correspond with A. Dalgleish, K&E team re German security workstream.
12/15/25	Nicole Turner	2.30	Review, analyze motion precedent re factoring facility (.7); draft motion re same (1.6).
12/15/25	Lauren Valentor	0.10	Conference with C. McGushin re unencumbered assets research.
12/15/25	Daniel Wachenfeld	3.30	Review, analyze receivables purchase agreement (1.1); correspond with E. Castro, K&E team re same (.3); draft notice of filing of commitment fee order (1.4); telephone conference with N. Howard re commitment fee order, filing of revised order (.5).
12/16/25	Nicholas Adzima	1.10	Conferences with E. Swager, K&E team re factoring, DIP considerations.
12/16/25	Jin Ahn	0.20	Correspond with local counsel re IP.
12/16/25	Orfeas Asimopoulos	3.30	Review, analyze DIP consent requests (1.7); correspond with P. Cheong, K&E team re same (.6); telephone conference with A. Dalgleish, K&E team re IP (1.0).
12/16/25	Emily K. Castro	0.70	Telephone conference with R. Lichman, K&E team, Company, A&M and PJT re status of open issues.

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12/16/25	Purun Cheong	6.60	Review, analyze post-closing collateral workstreams (.8); review, analyze DIP amendment and receivables financing issues (1.8); telephone conference with E. Swager, K&E team re financing workstreams (.7); telephone conference with E. Casto, K&E team and company advisor teams re factoring facility workstreams (.6), review and update DIP consents and amendments (2.7).
12/16/25	Abbey Dalgleish	1.00	Telephone conference with O. Asimopoulos, K&E team re IP.
12/16/25	Sarah Goodwin	0.50	Review IP issues.
12/16/25	Noelle M. Howard	11.50	Telephone conference with E. Swager, K&E team re IP security considerations (.5); review, revise factoring facility motion (3.9); review, analyze materials re same (3.1); correspond with D. Wachenfeld re same (.8); correspond with E. Swager re same (.7); correspond with S. Winters, K&E team, A&M, PJT teams, Company re fee motion and status conference talking points (.6); revise same (.7); revise factoring facility motion (1.2).
12/16/25	John Ryan Isaacson	1.40	Correspond with lenders re Tranche A and Tranche B/C consents.
12/16/25	Rachael L. Lichman, P.C.	3.40	Review, analyze issues related to IP pledges and path forward (.7); review and comment on DIP consents to AR facilities and related issues (2); telephone conference with representatives of Marelli, PJT and AM re open issues in DB AR RPA (.7).
12/16/25	Aaron Lorber, P.C.	0.30	Telephone conference with R. Lichman, K&E team re IP issues.
12/16/25	Renee Olivett	0.50	Review, analyze eighth interim cash management order (.2); correspond with R. Pappu, A&M team re same (.3).
12/16/25	Katie Schneller	0.30	Review, analyze correspondence from P. Cheong, K&E team re post-closing requirements under financing agreements.

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12/16/25	Evan Swager	1.30	Correspond with P. Cheong, K&E team, Akin team re customer factoring facility, commitment fee motion (1.0); telephone conference with S. Trompler, K&E team re local law solvency, liquidity considerations (.3).
12/16/25	Sebastian Trompler	1.10	Telephone conference with E. Swager, K&E team re IP assignment (.3); telephone conference with local counsel in Brazil, Czech and Poland re German share pledges (.6); correspond with V&K re German security (.2).
12/16/25	Daniel Wachenfeld	0.40	Correspond with N. Howard re factoring motion.
12/16/25	Joel E. Weinberger	0.90	Review RPA.
12/17/25	Nicholas Adzima	1.60	Conferences with E. Swager, K&E team re factoring, DIP considerations (1.1); review, analyze materials re same (.5).
12/17/25	Jin Ahn	0.20	Correspond with local counsel re IP and post-closing workstreams.
12/17/25	Orfeas Asimopoulos	0.90	Review, analyze extension request.
12/17/25	Emily K. Castro	1.20	Revise receivables purchase agreement (.8); correspond with Company re same (.4).
12/17/25	Purun Cheong	3.80	Review, analyze post-closing collateral workstreams (.9); review, analyze DIP amendment and receivables financing issues (1.2); review, analyze DIP consents and amendments (1.0); review, analyze facility documentation (.7).
12/17/25	Abbey Dagleish	1.30	Correspond with local counsel re. outstanding items (.7); review, update status of same (.6).
12/17/25	Lauren Diss	0.50	Review, analyze cash management order (.2); correspond with R. Olivett, K&E team re same (.3).
12/17/25	R. Grant Gannon	0.70	Review, analyze post-closing security workstreams (.5); coordinate consent, amendment workstreams (.2).
12/17/25	Noelle M. Howard	1.40	Correspond with A&M team re adequate protection reporting considerations (.5); correspond with Company re DIP lender consent materials (.4); review, analyze same (.5).

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12/17/25	John Ryan Isaacson	1.60	Review, analyze revisions re posting memos and amendment consents.
12/17/25	Rachael L. Lichman, P.C.	1.10	Review, analyze revised DIP consents (.4); review and comment on issues related to DB AR facility (.7).
12/17/25	Benjamin Malz	2.80	Review, revise post-funding work streams per local entity communications (1.4); correspond with P. Cheung, K&E team re DIP facility considerations (1.4).
12/17/25	Renee Olivett	0.40	Correspond with DPW, Akin, Paul Hastings, UST, R. Pappu, K&E team re cash management order.
12/17/25	Rohit Pappu	0.70	Correspond with R. Olivett re notice of eighth interim cash management order (.3); correspond with L. Diss re notice of eighth interim cash management order (.4).
12/17/25	Hope Rovner	0.30	Correspond with K. Schneller, K&E team re control agreements and non-US post-closing security deadlines (.2); telephone conference with K. Schneller, K&E team re status of workstreams (.1).
12/17/25	Katie Schneller	0.70	Review, revise correspondence from H. Rovner re post-closing account control agreements (.2); review, revise consent in connection with extending deadline for post-closing deliverables (.3); correspond with H. Rovner, K&E team re same (.2).
12/17/25	Evan Swager	3.80	Conference with R. Kwasteniet, K&E team, PJT team re exit financing (1.8); correspond with PJT team re same, diligence (.5); correspond with P. Cheong, K&E team re factoring facility consents (.4); review same (.3); telephone conference with Mizuho re weekly RSA reporting (.8).
12/17/25	Sebastian Trompler	0.40	Conference with O. Asimopoulos, K&E team re liquidity forecast and timing for German security (.2); correspond with O. Asimopoulos, K&E team re same (.2).
12/17/25	Daniel Wachenfeld	2.90	Analyze issues re exit financing (.8); draft Singh declaration in support of factoring motion (2.1).
12/18/25	Nicholas Adzima	0.80	Correspond with E. Swager, K&E team, company advisors re DIP facility considerations.

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12/18/25	Jin Ahn	1.30	Correspond with local counsel re IP and post-closing workstreams (1.0); review, analyze to Spanish deed closing (.3).
12/18/25	Orfeas Asimopoulos	1.30	Prepare status update re security workstream.
12/18/25	Emily K. Castro	0.10	Review, analyze Company issues list.
12/18/25	Purun Cheong	3.10	Review, analyze post-closing collateral workstreams (.7); review, analyze correspondence from K. Schneller, K&E team re DIP amendment and receivables financing workstreams (1.1); review, analyze receivables facility documentation (1.3).
12/18/25	Abbey Dalglish	1.80	Conference with S. Goodwin, K&E team re status update of security (.5); correspond with O. Asimopoulos, K&E team re same (1.3).
12/18/25	Lauren Diss	0.40	Correspond with R. Olivett re cash management order.
12/18/25	Sarah Goodwin	1.00	Review, revise correspondence with A. Dalglish re status of security (.5); conference with A. Dalglish, O. Asimopoulos, J. Ahn, K&E team re status of German security workstream (.5).
12/18/25	Noelle M. Howard	3.80	Correspond with E. Swager re factoring facility considerations (.9); review, analyze materials, considerations re same (.8); correspond with R. Lichman, K&E team, Akin team re DIP IP security and perfection considerations (.7); review, revise advisor NDA (.9); correspond with PJT and A&M teams re same (.5).
12/18/25	John Ryan Isaacson	0.40	Review, analyze correspondence and revisions re posting memos and amendment consents.
12/18/25	Ross M. Kwasteniet, P.C.	1.20	Draft agreement re factoring facility.
12/18/25	Rachael L. Lichman, P.C.	0.70	Analyze open issues related to RPA.
12/18/25	Benjamin Malz	1.60	Review, revise post-funding work streams (1.0); correspond with P. Cheong, K&E team re potential changes to DIP facility (.6).
12/18/25	Renee Olivett	0.10	Correspond with U.S. Trustee re cash management order.
12/18/25	Rohit Pappu	0.90	Revise bank account exhibit (.8); correspond with L. Diss, K&E team re bank account exhibit (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/18/25	Hope Rovner	0.10	Correspond with P. Cheong, K&E team re control agreements.
12/18/25	Evan Swager	4.40	Review, revise commitment fee motion (3.2); correspond with N. Howard, K&E team re same (.7); revise NDA re Mizuho FA (.5).
12/18/25	Sebastian Trompler	0.70	Correspond with local counsel re German pledgors (.3); conference with Gleiss Lutz re liquidity forecast (.4).
12/18/25	Daniel Wachenfeld	0.30	Review, revise factoring motion.
12/19/25	Nicholas Adzima	1.70	Conferences with E. Swager, K&E team, A&M team re cash management (.5); review, revise materials re factoring facility (.5); analyze research re same (.7).
12/19/25	Orfeas Asimopoulos	2.40	Correspond with S. Trompler, K&E team re German security workstream.
12/19/25	Emily K. Castro	0.90	Review, revise RPA.
12/19/25	Purun Cheong	3.10	Review, analyze post-closing collateral workstreams (.5); review, analyze correspondence from B. Malz, K&E team re DIP amendment and receivables financing workstreams (.9); review, analyze DIP amendments and consents in connection with factoring facility (1.2); review, revise factoring motion (.5).
12/19/25	Abbey Dalglish	0.90	Correspond with S. Goodwin, K&E team re security status.
12/19/25	Lauren Diss	1.50	Conference with E. Swager, K&E team, A&M team re cash management (.5); correspond with R. Olivett, K&E team re same (1.0).
12/19/25	Sarah Goodwin	0.40	Review, revise correspondence from A. Dalglish re security status.
12/19/25	Noelle M. Howard	3.60	Correspond with E. Swager, K&E team re factoring facility considerations (.8); revise factoring facility motion (1.3); correspond with various parties re same (.4); review, analyze receivables purchase agreement (.6); correspond with Paul Hastings, Akin teams re same (.5).
12/19/25	John Ryan Isaacson	0.30	Review, revise tranche B/C lender roster.
12/19/25	Rachael L. Lichman, P.C.	1.00	Analyze open issues related to DB factoring arrangement and RPA.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050135605
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/25	Benjamin Malz	3.20	Review, analyze post-funding work streams (1.3); review local entity communications re same (1.4); correspond with P. Cheong, K&E team re potential changes to DIP facility (.5).
12/19/25	Renee Olivett	0.70	Conference with A&M, E. Swager, K&E team re cash management order (.5); correspond with R. Pappu, K&E team re same (.2).
12/19/25	Rohit Pappu	0.90	Revise cash management order (.4); correspond with R. Olivett and L. Diss re revisions to cash management order (.1); conference with E. Swager, K&E team, A&M team re cash management motion (.4).
12/19/25	Hope Rovner	0.10	Correspond re JPM and Flagstar control agreements or alternatives.
12/19/25	Evan Swager	0.50	Telephone conference with N. Adzima, K&E team, A&M team re intercompany loans.
12/19/25	Evan Swager	3.10	Review, revise factoring motion (1.3); correspond with N. Howard, K&E team re same (.5); correspond with R. Lichman, K&E team, PJT re RPA, next steps (1.3).
12/19/25	Sebastian Trompler	0.40	Conference with Gleiss re status of German security, liquidity forecast (.2); prepare management pack re same (.2).
12/19/25	Daniel Wachenfeld	3.60	Draft Singh declaration in support of factoring motion.
12/20/25	Purun Cheong	0.90	Review, revise receivables financing motion.
12/20/25	Daniel Wachenfeld	1.70	Draft, revise Singh declaration in support of factoring motion.
12/21/25	Purun Cheong	0.20	Review, revise correspondence to B. Malz, K&E team re DIP amendment and receivables financing workstreams.
12/21/25	Noelle M. Howard	2.70	Review, revise PJT declaration in support of factoring facility (1.1); revise factoring motion (1.1); correspond with E. Swager, K&E team re same (.5).
12/21/25	Rachael L. Lichman, P.C.	0.70	Review, analyze AR declaration.
12/21/25	Daniel Wachenfeld	1.80	Review, revise Singh declaration in support of factoring motion (.5); draft Grossi declaration in support of factoring motion (1.3).
12/22/25	Nicholas Adzima	0.50	Correspond with E. Swager, K&E team, company advisors re DIP facility considerations.

Legal Services for the Period Ending December 31, 2025
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/25	Orfeas Asimopoulos	1.20	Review, analyze issues re collateral package (.8); correspond with local counsel re same (.4).
12/22/25	Emily K. Castro	0.10	Review, analyze status update re RPA timing.
12/22/25	Purun Cheong	1.60	Review, analyze post-closing collateral workstreams (.7); review, analyze DIP amendment and receivables financing workstreams (.5); analyze consent process (.4).
12/22/25	R. Grant Gannon	0.40	Review, revise post-closing security workstreams.
12/22/25	Noelle M. Howard	3.80	Correspond with E. Swager, K&E team re factoring facility considerations (.9); revise factoring facility motion (.9); correspond with Akin, Weil teams re same (.5); review, analyze considerations re same (.7); review, analyze A&M declaration in support of same (.8).
12/22/25	John Ryan Isaacson	0.30	Review, revise correspondence re accounts receivable facility.
12/22/25	Rachael L. Lichman, P.C.	0.50	Analyze issues re ordinary course dispositions (.2); analyze issues related to collateral matters (.3).
12/22/25	Kate Manganello	1.20	Draft declaration in support of factoring facility motion.
12/22/25	Renee Olivett	0.20	Correspond with Akin, Paul Hastings, DPW, U.S. Trustee re eighth interim cash management order.
12/22/25	Rohit Pappu	0.20	Draft certification of counsel for eight interim cash management order.
12/22/25	Hope Rovner	0.40	Correspond with R. Gannon, K&E team re JPM and Flagstar control agreements (.2); telephone conference with Flagstar re control agreement (.2).
12/22/25	Evan Swager	2.60	Review, revise factoring motion (1.7); correspond with N. Howard, K&E team re same (.9).
12/22/25	Daniel Wachenfeld	0.90	Review, revise factoring motion (.5); review, revise Grossi declaration in support of factoring motion (.3) correspond with K. Manganello re same (.1).

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Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050135605
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/25	Nicholas Adzima	1.30	Telephone conferences with R. Kwasteniet, K&E team, PJT team, Akin team re exit financing considerations (1.0); correspond with E. Swager, D. Shiffman, A&M team re RSA reporting questions (.3).
12/23/25	Jin Ahn	0.90	Correspond with local counsel re security workstream (.5); correspond with O. Asimopoulos, K&E team re post-closing workstreams (.4).
12/23/25	Orfeas Asimopoulos	2.30	Coordinate process for Polish security.
12/23/25	Emily K. Castro	0.10	Review, analyze comments to RPA.
12/23/25	Purun Cheong	4.00	Review, analyze correspondence with R. Gannon, K&E team re post-closing collateral workstreams (1.2); correspond with B. Malz, K&E team re DIP amendment and receivables financing workstreams (1.0); telephone conference with E. Swager, K&E team and company advisor teams re financing workstreams (1.0); telephone conference with H. Rovner, K&E team, company advisor teams and AHG advisor teams re collateral matters (.8).
12/23/25	R. Grant Gannon	0.90	Review, analyze post-closing security workstreams and review related documentation.
12/23/25	Noelle M. Howard	1.30	Correspond with Mizuho re adequate protection reporting (.4); review, analyze factoring facility motion (.5); correspond with E. Swager re receivables purchase agreement (.4).
12/23/25	Rachael L. Lichman, P.C.	0.20	Review, analyze issues related to DB facility.
12/23/25	Benjamin Malz	1.80	Review, revise post-funding work streams (1.0); conference with R. Lichman, K&E team re potential changes to DIP facility (.8).
12/23/25	Renee Olivett	1.20	Revise 8th interim cash management order (.8); correspond with DPW, R. Pappu, K&E team re same (.4).
12/23/25	Rohit Pappu	1.70	Revise certification of counsel (.4); draft compiled certification of counsel (1.3).
12/23/25	Hope Rovner	1.10	Revise security deadline extension request (.3); telephone conference with PJT and Alvarez & Marsal re collateral package (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/25	Evan Swager	2.10	Telephone conferences with R. Kwasteniet, K&E team, PJT team, Akin team re exit financing considerations (1.0); correspond with A&M team re RSA reporting questions (.5); review, analyze RPA (.6).
12/23/25	Sebastian Trompler	0.20	Conference with O. Asimopoulos, K&E team re Polish share pledge.
12/23/25	Spencer A. Winters, P.C.	0.50	Attend portion of exit financing session with PJT (.3); prepare for same (.2).
12/24/25	Jin Ahn	0.30	Correspond with local counsel re post-closing workstream.
12/24/25	Purun Cheong	0.60	Review, analyze correspondence from B. Malz, K&E team re DIP amendment and receivables financing workstreams.
12/24/25	Noelle M. Howard	0.50	Correspond with E. Swager, K&E team, Davis Polk re adequate protection reporting considerations.
12/24/25	John Ryan Isaacson	0.20	Correspond with H. Rovner, K&E team re monthly financial certificates.
12/24/25	Renee Olivett	0.40	Correspond with H. Rovner, K&E team, A&M team, Company re bank account closing.
12/24/25	Evan Swager	1.20	Correspond with R. Lichman, K&E team re DIP financing security pledges (.5); correspond with A&M team re Mizuho reporting questions (.4); correspond with A&M team re exit financing, business unit considerations (.3).
12/24/25	Sebastian Trompler	0.20	Review, analyze signature pages.
12/25/25	Rachael L. Lichman, P.C.	1.00	Analyze exit financing issues and structure materials (.6); review and comment on Akin comments to DB RPA (.4).
12/26/25	Emily K. Castro	0.40	Review, analyze guaranty and RPA comments.
12/26/25	Purun Cheong	2.40	Review, analyze correspondence from B. Malz re DIP amendment and receivables financing workstreams (.7); review, revise receivables financing facility documents (1.7).
12/26/25	R. Grant Gannon	0.30	Correspond with H. Rovner, K&E team re collateral package.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/26/25	Noelle M. Howard	2.60	Revise factoring facility motion (1.2); correspond with E. Swager re same (.5); review, analyze materials, considerations re same (.9).
12/26/25	John Ryan Isaacson	0.10	Review, analyze monthly financial certificates.
12/26/25	Rachael L. Lichman, P.C.	0.80	Review, analyze open issues re DB RPA (.3); review, revise RPA (.5).
12/26/25	Hope Rovner	0.40	Correspond with R. Gannon, K&E team re collateral package (.1); revise security deadline extension request (.2); correspond with R. Olivett, K&E team re Japanese bank account potential closure (.1).
12/26/25	Evan Swager	1.40	Revise RPA (1.0); correspond with R. Lichman, K&E team, Akin team re same (.4).
12/26/25	Joel E. Weinberger	0.40	Review and comment on guaranty.
12/27/25	Nicholas Adzima	2.10	Review, revise materials re factoring facility (1.5); conferences with E. Swager re same (.6).
12/27/25	Emily K. Castro	0.10	Correspond with H. Rovner, K&E team re guaranty comments and questions.
12/27/25	Noelle M. Howard	0.60	Correspond with E. Swager, K&E team re factoring facility considerations.
12/27/25	Hope Rovner	0.10	Correspond with E. Castro re deal progress and status.
12/28/25	Purun Cheong	2.80	Review and update receivables financing documents.
12/28/25	Noelle M. Howard	1.60	Review, analyze factoring facility considerations (.5); review, revise factoring guaranty (.7); correspond with E. Swager re same (.4).
12/28/25	Rachael L. Lichman, P.C.	1.50	Review and comment on DB AR facility guarantee agreement.
12/28/25	Evan Swager	1.10	Correspond with R. Lichman, K&E team, Company re factoring facility.
12/29/25	Jin Ahn	0.30	Correspond with local counsel re post-closing items.
12/29/25	Emily K. Castro	0.20	Correspond with R. Lichman, K&E team re guaranty.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/25	Purun Cheong	3.80	Review, analyze correspondence from B. Malz, K&E team re post-closing collateral workstreams (.8); correspond with R. Lichman, K&E team re DIP amendment/consent and receivables financing workstreams (1.8); telephone conference with E. Swager, K&E team re factoring facility workstreams (.6), review. analyze receivables financing documents (.6).
12/29/25	R. Grant Gannon	0.80	Review, analyze post-closing security workstreams (.3); coordinate consent, amendment workstreams and review related documentation (.3); correspond with P. Cheong, K&E team e re same (.2).
12/29/25	Noelle M. Howard	4.20	Telephone conference with E. Swager, K&E team re factoring facility considerations and documentation (.6); review, revise factoring guaranty (.9); correspond with E. Swager, K&E team re same (.6); revise same (.8); correspond with E. Swager re factoring facility considerations (.5); review, analyze materials re same (.8).
12/29/25	John Ryan Isaacson	1.10	Review, analyze accounts receivable facility and consents (.6); correspond with lenders counsel re control agreement consents (.5).
12/29/25	Rachael L. Lichman, P.C.	3.00	Review and comment on DB AR facility guaranty and open issues related to closing (1.5); analyze issues related to post closing collateral (.5); analyze issues related to exit financing and collateral coverage (1.0).
12/29/25	Katie Schneller	2.00	Prepare signature pages in connection with guaranty (.5); review, analyze schedule to guaranty (.6); correspond with J. Weinberger, K&E team re same (.2); correspond with J. Isaacson, K&E team re post-closing control agreements (.2); review, revise lender's comments to security comments (.5).
12/29/25	Evan Swager	1.30	Review, analyze RPA (.7); correspond with R. Lichman, K&E team re same, factoring facility (.6).
12/29/25	Sebastian Trompler	0.80	Conference with V&K re Polish share pledge agreement (.5); correspond with Polish counsel re notary appointment and authority to sign (.2); correspond with V&K re German CP documents (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/25	Joel E. Weinberger	1.20	Review and comment on guaranty.
12/30/25	Jin Ahn	0.40	Coordinate with local counsel re post-closing items.
12/30/25	Emily K. Castro	0.10	Review, analyze Weil RPA.
12/30/25	Purun Cheong	3.60	Review, analyze post-closing collateral workstreams (1.2); correspond with B. Malz, K&E team re DIP amendment and receivables financing workstreams (.3); review credit agreement documents (2.1).
12/30/25	Noelle M. Howard	4.40	Telephone conference with Weil team re factoring facility motion considerations (.4); review, revise factoring facility motion (1.4); review, analyze prepetition factoring agreements (.7); correspond with R. Lichman, K&E team re receivables purchase agreement (.8); review, analyze same (1.1).
12/30/25	John Ryan Isaacson	1.60	Conference with B. Karas, K&E team re accounts receivable facility and consents (1.0); correspond with lenders counsel re control agreement consents (.6).
12/30/25	Brandon Karas	2.00	Conference with J. Isaacson, K&E team re receivables purchase agreement transaction (1.0); review, analyze receivables purchase agreement drafts (1.0).
12/30/25	Rachael L. Lichman, P.C.	3.30	Telephone conference with representatives of Marelli and PJT re Deutsche Bank AR facility and issues related thereto (.4); review, revise revised RPA and related issues, including filing of motion (2.2); post-closing and consent issues (.7).
12/30/25	Katie Schneller	2.00	Review and revise consents to extension deadlines for security documents (.5); review, analyze correspondence from H. Rovner re post-closing control agreements (.5); review and revise control agreement with Flagstar (1.0).
12/30/25	Evan Swager	1.50	Correspond with N. Howard, A&M team re prepetition factoring arrangements (.6); telephone conferences with Company, R. Lichman, K&E team re factoring facility (.5); review timeline (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/25	Sebastian Trompler	3.20	Review, analyze signing of Polish share pledge and deed of enforcement, compile directors certificate (.6); finalize legal opinion and discuss comments with Akin and opinion committee (.2); review executed Polish deed of enforcement (.4); conference with Polish counsel and opinion committee re signing formalities and impact on legal opinion re Polish deed of enforcement (1.0); coordinate execution of legal opinion (.5); respond to queries re posting memo re deadline extension for German security (.5).
12/30/25	Nicole Turner	0.70	Research re DIP claims.
12/30/25	Daniel Wachenfeld	0.40	Review, revise factoring motion.
12/30/25	Joerg Weber	1.90	Analyze execution of Polish share pledge. issuing capacity opinion.
12/31/25	Purun Cheong	1.70	Review, analyze correspondence from H. Rovner re post-closing collateral workstreams (.5); correspond with B. Malz re DIP amendment and receivables financing workstreams (1.2).
12/31/25	Noelle M. Howard	2.30	Correspond with J. Isaacson, K&E team re DIP lender consent to factoring facility (.3); review, analyze receivables purchase agreement (.9); correspond with R. Lichman, K&E team, Company re same (.5); review, analyze considerations re same (.6).
12/31/25	John Ryan Isaacson	0.40	Correspond with B. Karas re accounts receivable facility and consents.
12/31/25	Brandon Karas	5.90	Review, revise receivables purchase agreement (2.4); draft summary of high-level legal and commercial issues for client (1.6); coordinate with K. Schneller, K&E team re same (1.9).
12/31/25	Florian Kienast	0.60	Correspond with S. Lieberman, K&E team re Italian interest payment considerations.
12/31/25	Rachael L. Lichman, P.C.	0.40	Review, revise RPA.
12/31/25	Katie Schneller	0.90	Review documents for Brazilian counsel (.6); review signature pages and correspond with Company re same (.3).
12/31/25	Evan Swager	1.10	Review, revise RPA (.4); review, analyze issues list re same (.3); telephone conference with DPW re factoring facility (.4).

Legal Services for the Period Ending December 31, 2025
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Invoice Number: 1050135605
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/31/25	Joel E. Weinberger	1.40	Review and comment on receivables purchase agreement.
Total		796.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135606
Client Matter: 57489-8

In the Matter of Customer and Vendor Matters

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 255,791.50

Total legal services rendered

\$ 255,791.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050135606
Matter Number: 57489-8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	29.00	1,735.00	50,315.00
Hannah Crawford	1.30	1,995.00	2,593.50
Lauren Diss	2.50	1,525.00	3,812.50
Julia Fletcher	3.20	1,065.00	3,408.00
Florian Kienast	12.30	1,305.00	16,051.50
Ross M. Kwasteniet, P.C.	13.50	2,595.00	35,032.50
Nicholas Lazzaro	14.00	880.00	12,320.00
Sabrina Lieberman	65.70	1,195.00	78,511.50
Benjamin Malz	15.70	1,195.00	18,761.50
Kate Manganello	3.80	880.00	3,344.00
Luke Nance	0.20	1,065.00	213.00
Renee Olivett	7.90	1,195.00	9,440.50
Rohit Pappu	2.10	880.00	1,848.00
Friedrich Schlott	1.40	1,865.00	2,611.00
Evan Swager	5.00	1,735.00	8,675.00
Daniel Wachenfeld	2.50	1,195.00	2,987.50
Spencer A. Winters, P.C.	1.70	1,995.00	3,391.50
Mary Catherine Young	1.80	1,375.00	2,475.00
TOTALS	183.60		\$ 255,791.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050135606
Matter Number: 57489-8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Nicholas Adzima	2.80	Correspond with Company, S. Lieberman, E. Swager, K&E team, A&M team, vendor counsel re vendor issues (2.4); review, analyze re same (.4).
12/01/25	Nicholas Lazzaro	1.50	Review, revise memorandum re customer accommodation agreements (1.2); correspond with M. Young re same (.2); correspond with S. Lieberman re vendor trade agreement (.1).
12/01/25	Sabrina Lieberman	3.30	Conference with A&M team, Company re vendor issues (.6); correspond with Company, E. Swager, K&E team, A&M team, vendor counsel re vendor issues (2.7).
12/01/25	Kate Manganello	2.90	Research re customer treatment in chapter 11.
12/01/25	Renee Olivett	0.60	Revise trade agreement (.4); correspond with A&M re same (.2).
12/01/25	Rohit Pappu	0.60	Review, revise demand letter (.3); correspond with R. Olivett, S. Lieberman, L. Diss re same (.3).
12/01/25	Daniel Wachenfeld	0.60	Review, analyze trade agreements (.5); correspond with vendor counsel re same (.1).
12/01/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re customer negotiations and prepetition claim.
12/02/25	Nicholas Adzima	1.70	Conference with A&M team, Company, vendor, vendor counsel re vendor issues (.7); correspond with S. Lieberman, K&E team, A&M team, Company, vendor, vendor counsel re vendor issues (1.0).
12/02/25	Julia Fletcher	0.60	Revise trade agreement (.3); correspond with GT team re same (.2); correspond with Company, A&M team re same (.1).
12/02/25	Ross M. Kwasteniet, P.C.	1.50	Analyze latest lender presentation materials.
12/02/25	Nicholas Lazzaro	0.30	Telephone conference with S. Lieberman, K&E team, A&M team re vendor issues.
12/02/25	Nicholas Lazzaro	1.40	Review, revise memorandum re customer accommodation agreements (1.1); research precedent re same (.3).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050135606
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/25	Sabrina Lieberman	3.70	Conference with A&M team, Company, vendor, vendor counsel re vendor issues (.7); correspond with E. Swager, K&E team, A&M team, Company, vendor, vendor counsel re vendor issues (2.0); revise trade agreements (1.0).
12/02/25	Benjamin Malz	1.70	Review, analyze local entity post-closing considerations (1.2); correspond with suppliers and local counsel re vendor topics and trade agreements (.5).
12/02/25	Kate Manganello	0.10	Conference with S. Lieberman, K&E team, A&M team re vendor status.
12/02/25	Kate Manganello	0.80	Research re customer treatment in chapter 11.
12/02/25	Luke Nance	0.20	Telephone conference with S. Lieberman, K&E team, A&M team re vendor statuses.
12/02/25	Renee Olivett	0.70	Revise trade agreements (.4); correspond with A&M, company re same (.3).
12/02/25	Evan Swager	1.90	Draft side letter (1.4); correspond with Company, A&M team re same (.5).
12/02/25	Spencer A. Winters, P.C.	0.30	Review and analyze customer issues.
12/03/25	Lauren Diss	0.50	Review, revise vendor demand letter.
12/03/25	Nicholas Lazzaro	2.20	Review, revise memorandum re customer accommodation agreements (1.6); correspond with M. Young re same (.2); correspond with E. Swager re same (.4).
12/03/25	Sabrina Lieberman	5.10	Conference with A&M team, vendor counsel, Company re vendor issues (2.0); correspond with E. Swager, K&E team, A&M, vendor counsel, Company re same (2.0); review, analyze trade agreements (1.1).
12/03/25	Renee Olivett	1.10	Conference with Company, A&M re trade agreement (.4); review, analyze same re breach provisions (.5); correspond with S. Lieberman, K&E team re same (.2).
12/03/25	Rohit Pappu	0.30	Correspond with R. Olivett re demand letter (.1); correspond with N. Adzima and E. Swager re same (.2).
12/03/25	Friedrich Schlott	0.30	Analyze vendor issues.
12/03/25	Evan Swager	1.00	Telephone conferences with B. Malz, K&E team re vendor inquiries (.6); correspond with A&M team re same (.4).
12/03/25	Evan Swager	0.50	Correspond with A&M re OEM negotiations.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050135606
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/25	Mary Catherine Young	0.20	Conference with S. Lieberman, K&E team re vendor issues.
12/04/25	Florian Kienast	0.80	Review, analyze options resupply contract termination.
12/04/25	Sabrina Lieberman	5.20	Conference with E. Swager, K&E team, A&M team, vendor counsel, Company re vendor issues (2.5); correspond with E. Swager, K&E team, vendor counsel, Company re vendor issues (2.0); revise trade agreements (.7).
12/04/25	Renee Olivett	2.40	Conference with vendor, Company re trade agreement breach (1.1); prepare for same (.9); correspond with S. Lieberman, K&E team re same, trade agreement (.4).
12/04/25	Daniel Wachenfeld	0.10	Correspond with vendor counsel re trade agreement.
12/05/25	Nicholas Adzima	2.10	Correspond with Company, S. Lieberman, K&E team, A&M team, vendor counsel re vendor issues (1.4); review, analyze re same (.7).
12/05/25	Florian Kienast	0.70	Review, analyze options re supply contract termination.
12/05/25	Sabrina Lieberman	4.10	Conference with L. Diss, K&E team, A&M re vendor issues (.5); conference with vendor counsel re same (.5); correspond with L. Diss, K&E team, A&M, vendor counsel, Company re same (2.0); review, analyze trade agreements (1.1).
12/05/25	Benjamin Malz	1.90	Review, analyze post-closing local entity considerations (1.4); correspond with vendors and vendor counsel re trade agreements (.5).
12/06/25	Renee Olivett	0.30	Review, revise trade agreement.
12/08/25	Nicholas Adzima	2.40	Analyze issues re customer advances, payment terms, factoring, and related issues (1.4); correspond with S. Winters, K&E team re same (1.0).
12/08/25	Nicholas Adzima	3.80	Review, analyze customer accommodation relief precedent.
12/08/25	Hannah Crawford	0.50	Correspond with B. Malz re UK deferrals.
12/08/25	Nicholas Lazzaro	1.10	Draft vendor trade agreement (.8); review, revise same (.3).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050135606
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/25	Sabrina Lieberman	2.40	Conference with Company, vendor, A&M team re vendor issues (.5); correspond with Company, vendor, A&M team re same (1.9).
12/08/25	Benjamin Malz	2.30	Review, analyze local entity post-closing considerations (1.6); correspond with vendors and vendors' counsel re trade agreements (.7).
12/08/25	Renee Olivett	0.50	Review, revise trade agreements.
12/08/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re customer advance.
12/09/25	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re customer advances, payment terms, factoring, and related issues.
12/09/25	Sabrina Lieberman	3.00	Conference with Company, vendor counsel, A&M team re vendor issues (.5); correspond with Company, vendor counsel, A&M team, local counsel, N. Adzima, K&E team re same (2.0); revise trade agreements (.5).
12/09/25	Benjamin Malz	1.10	Review, analyze local entity post-closing considerations (.6); correspond with vendors and vendors' counsel re trade agreements (.5).
12/09/25	Renee Olivett	0.70	Revise trade agreement (.4); correspond with A&M re same (.3).
12/10/25	Hannah Crawford	0.30	Conference with E. Swager, K&E team re creditor legal escalation.
12/10/25	Lauren Diss	0.40	Review, analyze vendor considerations.
12/10/25	Sabrina Lieberman	3.80	Conference with E. Swager, K&E team, A&M team, Company, local counsel re vendor issues (1.0); correspond with E. Swager, K&E team, Company, local counsel, vendor counsel re same (2.3); revise trade agreements (.5).
12/10/25	Mary Catherine Young	0.30	Conference with S. Lieberman, K&E team, A&M team re vendor issues.
12/11/25	Nicholas Adzima	3.40	Conferences with S. Lieberman, K&E team, A&M team, vendor counsel, Company re vendor issues (1.5); correspond with S. Lieberman, K&E team, A&M team, vendor counsel, Company re same (1.9).
12/11/25	Lauren Diss	1.60	Review, analyze vendor demand letter.
12/11/25	Julia Fletcher	1.20	Conference with A&M team re trade agreements.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050135606
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/11/25	Florian Kienast	1.60	Review, analyze supply contract termination options (1.2); conference with F. Schlott, K&E team re vendor issues (.4).
12/11/25	Sabrina Lieberman	4.80	Conferences with A&M team, vendor counsel, Company re vendor issues (2.0); revise trade agreements (.5); correspond with N. Adzima, K&E team, Company, A&M team, vendor counsel re vendor issues (2.3).
12/11/25	Renee Olivett	0.20	Correspond with A&M team re trade agreement.
12/11/25	Friedrich Schlott	0.40	Review, revise trade agreements.
12/11/25	Evan Swager	0.80	Telephone conference with Company re reverse factoring (.3); correspond with R. Lichman, K&E team, Company re same (.5).
12/11/25	Daniel Wachenfeld	0.50	Prepare execution version of trade agreement (.3); correspond with vendor counsel re same (.2).
12/12/25	Nicholas Adzima	2.20	Review, analyze customer considerations (1.4); correspond with R. Kwasteniet, K&E team re same (.8).
12/12/25	Julia Fletcher	0.30	Correspond with A&M team, GT team re trade agreement.
12/12/25	Ross M. Kwasteniet, P.C.	0.80	Analyze status re customer negotiations and issues re factoring and timing of payment of receivables.
12/12/25	Sabrina Lieberman	3.70	Conference with N. Adzima, A&M, Company, vendor counsel re vendor issues (1.5); correspond with N. Adzima, K&E team, Company, vendor counsel re same (1.5); revise trade agreements (.7).
12/12/25	Daniel Wachenfeld	0.30	Correspond with vendor counsel re trade agreement.
12/13/25	Ross M. Kwasteniet, P.C.	2.60	Review, analyze latest customer negotiation materials and next steps in documentation of potential asset sale transaction (2.2); correspond with S. Toth, K&E team re same (.4).
12/14/25	Sabrina Lieberman	0.40	Correspond with A&M team, N. Adzima, K&E team, Company, vendor counsel re vendor issues.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050135606
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/25	Nicholas Adzima	1.80	Conferences with S. Lieberman A&M team, Company, vendor counsel re vendor issues (.8); correspond with same, vendor counsel re same (1.0).
12/15/25	Florian Kienast	3.20	Review, revise liquidity planning documents (1.6); review, analyzer vendor contract letter (.2); research re same (1.4).
12/15/25	Ross M. Kwasteniet, P.C.	1.80	Analyze status and open issues re confidential customer negotiations.
12/15/25	Sabrina Lieberman	3.60	Conference with A&M team, Company, vendor counsel re vendor issues (1.0); conference with E. Swager re same (.1); correspond with N. Adzima, K&E team, Company, vendor counsel re same (1.5); revise trade agreements (1.0).
12/15/25	Benjamin Malz	5.80	Review, analyze local entity post-closing considerations (3.1); correspond with vendors, vendors' counsel re trade agreements (2.7).
12/15/25	Renee Olivett	0.20	Revise trade agreement.
12/15/25	Daniel Wachenfeld	0.30	Correspond with vendor counsel re finalization and execution of trade agreement.
12/16/25	Julia Fletcher	0.90	Conference with vendor, A&M team, S. Lieberman, K&E team re trade agreement.
12/16/25	Florian Kienast	2.20	Telephone conference re German supply contract (.3); research re same (.4); correspond with local counsel re same (.3); review, analyze amendments to liquidity planning (1.2).
12/16/25	Ross M. Kwasteniet, P.C.	1.20	Analyze status of confidential customer negotiations.
12/16/25	Nicholas Lazzaro	1.60	Draft vendor trade agreement (1.2); review, revise vendor trade agreement (.3); correspond with S. Lieberman re same (.1).
12/16/25	Sabrina Lieberman	4.00	Conference with J. Fletcher, K&E team, A&M re vendor issues (1.8); correspond with L. Diss, K&E team, A&M, vendor counsel, Company re same (1.5); review, analyze trade agreements (.7).
12/16/25	Benjamin Malz	2.90	Review, analyze local entity post-closing considerations (1.6); correspond with vendors and vendors' counsel re trade agreements (1.3).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050135606
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/25	Rohit Pappu	0.60	Conference with S. Lieberman, K&E team, A&M team and vendor re trade agreement.
12/16/25	Friedrich Schlott	0.40	Review, analyze vendor issues.
12/16/25	Daniel Wachenfeld	0.50	Correspond with vendor counsel re finalization and execution of trade agreement.
12/17/25	Julia Fletcher	0.20	Correspond with A&M team, GT team re trade agreement (.1); review, analyze correspondence re same (.1).
12/17/25	Florian Kienast	1.90	Review, analyze letter re German supply contract (1.1); correspond with local counsel re same (.4); correspond with F. Schlott re liquidity planning requirements (.4).
12/17/25	Ross M. Kwasteniet, P.C.	1.40	Analyze status and open issues re confidential customer negotiations.
12/17/25	Sabrina Lieberman	5.10	Conference with B. Malz, K&E team, Company, A&M team, vendor counsel re vendor issues (2.0); correspond with N. Adzima, K&E team, Company, A&M team, vendor counsel re same (3.1).
12/17/25	Friedrich Schlott	0.30	Review, analyze vendor legal escalation (.2); correspond with F. Kienast re same (.1).
12/18/25	Hannah Crawford	0.50	Correspond with M. Wistuba re AB defense.
12/18/25	Florian Kienast	1.90	Review, analyze draft letter re German supply contract (.9); correspond with F. Schlott re same (.2); conference with B. Malz, K&E team re vendor issues (.8).
12/18/25	Ross M. Kwasteniet, P.C.	1.10	Analyze issues re confidential customer negotiations.
12/18/25	Sabrina Lieberman	3.90	Conference with A&M team, vendor counsel, Company re vendor issues (1.5); correspond with E. Swager, K&E team, A&M team, vendor counsel, Company re same (2.4).
12/18/25	Renee Olivett	0.50	Review, revise trade agreements (.3); correspond with A&M re same (.2).
12/19/25	Nicholas Lazzaro	1.10	Draft vendor trade agreement (.9); correspond with S. Lieberman re same (.2).
12/19/25	Sabrina Lieberman	2.90	Correspond with E. Swager, K&E team, Company, A&M team, vendor counsel re vendor issues.
12/19/25	Renee Olivett	0.30	Revise trade agreement.
12/19/25	Rohit Pappu	0.60	Draft, revise trade agreement.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050135606
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/25	Sabrina Lieberman	0.10	Correspond with A&M team, Company, vendor counsel re vendor issues.
12/22/25	Nicholas Adzima	2.60	Correspond with S. Lieberman, K&E team, Company, A&M team re vendor issues (2.6).
12/22/25	Nicholas Lazzaro	1.30	Draft vendor trade agreement (.9); review and revise same (.4).
12/22/25	Sabrina Lieberman	3.80	Conference with A&M team, Company, GT, Schoenherr re vendor issue (1.0); correspond with N. Adzima, K&E team, Company, A&M team re vendor issues (2.8).
12/22/25	Renee Olivett	0.20	Correspond with vendor re trade agreement.
12/22/25	Mary Catherine Young	0.80	Correspond with E. Swager re customer accommodation research (.2); review, analyze correspondence re same, lease assumption, rejection issues (.6).
12/23/25	Nicholas Adzima	2.40	Analyze customer accommodation considerations (1.9); conferences with E. Swager, K&E team re same (.5).
12/23/25	Nicholas Lazzaro	1.10	Telephone conference with E. Swager, K&E team re customer accommodation agreements (.5); research re same (.6).
12/23/25	Sabrina Lieberman	0.60	Correspond with Company, A&M team, vendor counsel re vendor issues.
12/23/25	Renee Olivett	0.10	Correspond with vendor re trade agreement.
12/23/25	Evan Swager	0.80	Telephone conference with M, Young, K&E team re customer considerations (.3); review research re same (.5).
12/23/25	Daniel Wachenfeld	0.20	Telephone conference with E. Swager, K&E team re customer agreements.
12/23/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re customer accommodation issues (.3); correspond with D. Wachenfeld, K&E team re same (.2).
12/24/25	Sabrina Lieberman	0.10	Correspond with Company, A&M team re vendor issues.
12/24/25	Renee Olivett	0.10	Correspond with S. Lieberman re trade agreement.
12/29/25	Nicholas Adzima	1.10	Conferences with R. Kwasteniet, S. Winters, E. Swager, customer counsel re status, next steps (.7); coordinate with E. Swager re same (.4).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050135606
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/25	Ross M. Kwasteniet, P.C.	1.70	Review updated materials re status of customer negotiations (1.2); participate in telephone conference with counsel for key customer (.5).
12/29/25	Nicholas Lazzaro	0.20	Review, analyze vendor trade agreement (.1); correspond with S. Lieberman re same (.1).
12/29/25	Sabrina Lieberman	0.90	Conference with vendor counsel re vendor issue (.2); correspond with N. Adzima, K&E team, A&M team, vendor counsel, Company re same (.7).
12/29/25	Spencer A. Winters, P.C.	0.30	Review and analyze customer presentation.
12/29/25	Spencer A. Winters, P.C.	0.50	Participate in telephone conference with customer counsel.
12/30/25	Nicholas Adzima	1.80	Correspond with S. Lieberman, K&E team, Company, A&M team, vendor counsel re vendor issues (.4); analyze customer accommodation considerations (1.4).
12/30/25	Nicholas Lazzaro	2.20	Review, analyze customer accommodation agreements (1.0); draft same (1.2).
12/30/25	Sabrina Lieberman	0.60	Correspond with N. Adzima, K&E team, Company, A&M team, vendor counsel re vendor issues (.5); revise trade agreement (.1).
12/31/25	Nicholas Adzima	0.90	Correspond with E. Swager, customer counsel re status, lease considerations.
12/31/25	Sabrina Lieberman	0.60	Correspond with Company, A&M team re vendor issues.
Total		183.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135608
Client Matter: 57489-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 8,248.50

Total legal services rendered

\$ 8,248.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Official Committee Matters and Meetings

Invoice Number: 1050135608
Matter Number: 57489-10

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	0.40	1,735.00	694.00
Lauren Diss	0.50	1,525.00	762.50
Noelle M. Howard	1.90	1,375.00	2,612.50
Ross M. Kwasteniet, P.C.	0.80	2,595.00	2,076.00
Sarah Melanson	1.00	1,195.00	1,195.00
Daniel Wachenfeld	0.30	1,195.00	358.50
Mary Catherine Young	0.40	1,375.00	550.00
TOTALS	5.30		\$ 8,248.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Official Committee Matters and Meetings

Invoice Number: 1050135608
Matter Number: 57489-10

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/25	Noelle M. Howard	0.30	Telephone conference with E. Swager, K&E team, Committee advisors re matter updates.
12/02/25	Ross M. Kwasteniet, P.C.	0.30	Participate in weekly update telephone conference with Committee advisors.
12/02/25	Sarah Melanson	0.30	Telephone conference with S. Winters, K&E team, A&M team, PJT, Committee counsel re case updates.
12/02/25	Daniel Wachenfeld	0.30	Telephone conference with E. Swager, K&E team, UCC professionals re status updates, next steps.
12/09/25	Noelle M. Howard	0.40	Conference with E. Swager, K&E team, Committee advisors re matter updates.
12/09/25	Ross M. Kwasteniet, P.C.	0.50	Participate in update telephone conference with Committee advisors (.4); prepare for same (.1).
12/09/25	Mary Catherine Young	0.40	Conference with Paul Hastings team, E. Swager, K&E team re work in process.
12/16/25	Lauren Diss	0.50	Conference with S. Winters, K&E team, A&M team, UCC re case status.
12/16/25	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, Committee advisors re matter updates.
12/16/25	Sarah Melanson	0.50	Telephone conference with S. Winters, K&E team, A&M team, PJT, Committee advisors re case status.
12/23/25	Noelle M. Howard	0.30	Telephone conference with E. Swager, K&E team, A&M team, PJT, and Committee advisors re matter updates.
12/30/25	Nicholas Adzima	0.40	Participate in telephone conference with S. Winters, K&E team, A&M team, and Committee advisors re matter updates.
12/30/25	Noelle M. Howard	0.40	Telephone conference with S. Winters, K&E team, A&M team, Committee advisors re matter updates.
12/30/25	Sarah Melanson	0.20	Telephone conference with S. Winters, K&E team, A&M, Committee advisors re matter updates (partial).
Total		5.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135609
Client Matter: 57489-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through December 31, 2025 (see attached Description of Legal Services for detail)	<u>\$ 55,562.00</u>
Total legal services rendered	\$ 55,562.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050135609
Matter Number: 57489-11

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Diana Heriford	0.90	1,375.00	1,237.50
Eric Steinfeld	10.00	1,195.00	11,950.00
Evan Swager	9.10	1,735.00	15,788.50
Steve Toth	10.00	2,045.00	20,450.00
Spencer A. Winters, P.C.	2.80	1,995.00	5,586.00
Mary Catherine Young	0.40	1,375.00	550.00
TOTALS	33.20		\$ 55,562.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050135609
Matter Number: 57489-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Diana Heriford	0.90	Review, analyze potential de minimis sales.
12/01/25	Eric Steinfeld	0.80	Correspond with D. Heriford and L. Diss re de minimis asset sale (.3); review, analyze notice of transaction re same (.5).
12/11/25	Eric Steinfeld	3.10	Analyze, evaluate de minimis sale transactions (1.3); correspond with L. Diss, A&M team and Company re reporting for same (1.0); review, revise de minimis asset sale summary (.4); draft November de minimis sale report (.4).
12/12/25	Eric Steinfeld	1.40	Review, analyze potential de minimis sales (1.1); correspond with Company and A&M team re same (.3).
12/13/25	Evan Swager	0.50	Analyze issues re sale of business unit.
12/13/25	Steve Toth	4.20	Draft LOI for potential carve-out (3.1); review, revise draft (1.1).
12/13/25	Spencer A. Winters, P.C.	0.90	Review and analyze issues re customer IOI (.6); correspond with E. Swager, K&E team re same (.3).
12/14/25	Evan Swager	3.10	Review, revise LOI re business unit sale (.7); correspond with S. Toth, K&E team, Company re same (.5); correspond with S. Winters, K&E team, PJT team re factoring comparisons, factoring fee motion (1.0); revise RPA (.6); correspond with D. Wachenfeld, K&E team re same (.3).
12/14/25	Steve Toth	0.60	Analyze correspondence with E. Swager re LOI (.1); correspond with E. Swager, K&E team, Company re same (.5).
12/14/25	Spencer A. Winters, P.C.	1.90	Review and revise customer IOI (.8); review, analyze customer presentations (.6); correspond with E. Swager, K&E team re same, related issues (.5).
12/15/25	Eric Steinfeld	0.80	Review, analyze November monthly operating report re de minimis asset sales (.3); correspond with A&M team re same (.2); review, analyze correspondence from Company re same (.3).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050135609
Matter Number: 57489-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/18/25	Eric Steinfeld	1.90	Review, analyze potential de minimis sale transactions (.6); correspond with A&M team re reporting for same (.5); review, revise monthly notice report re same (.5); review, revise de minimis sales summary re same (.3).
12/18/25	Evan Swager	0.40	Correspond with A&M team re asset sale, presentation to potential purchaser.
12/22/25	Eric Steinfeld	0.30	Correspond with A&M team and Company re de minimis asset sale report (.2); review, revise same (.1).
12/22/25	Evan Swager	1.80	Review, revise LOI (1.5); correspond with S. Toth, K&E team re same (.3).
12/22/25	Steve Toth	2.50	Review, revise LOI.
12/23/25	Evan Swager	0.50	Review, revise LOI.
12/23/25	Steve Toth	0.40	Review, analyze revised LOI.
12/24/25	Evan Swager	2.30	Correspond with S. Toth, K&E team re business unit sale (1.3); review, analyze LOI (.5); analyze issues re same (.5).
12/24/25	Steve Toth	1.90	Analyze and revise LOI (1.5); analyze correspondence from E. Swager re LOI (.4).
12/24/25	Mary Catherine Young	0.10	Review, analyze correspondence from E. Swager re sale process.
12/25/25	Evan Swager	0.50	Analyze issues re business unit sale.
12/26/25	Steve Toth	0.40	Review, analyze LOI (.1); review, revise LOI (.3).
12/26/25	Mary Catherine Young	0.30	Review, analyze correspondence with E. Swager re sale transaction (.2); review, analyze LOI re same (.1).
12/29/25	Eric Steinfeld	0.80	Review, revise November de minimis asset report (.3); correspond with Company re same (.2); correspond with L. Diss, K&E team and A&M team re same (.3).
12/30/25	Eric Steinfeld	0.90	Review, revise monthly de minimis asset report (.2); correspond with N. Adzima, E. Swager, K&E team re same (.3); correspond with Company re same (.2); correspond with notice parties re same (.2).
Total		33.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135610
Client Matter: 57489-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 25,681.50

Total legal services rendered

\$ 25,681.50

Legal Services for the Period Ending December 31, 2025
 Marelli Holdings Co., Ltd.
 Corp., Governance, & Securities Matters

Invoice Number: 1050135610
 Matter Number: 57489-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	2.00	1,995.00	3,990.00
Noelle M. Howard	0.60	1,375.00	825.00
Florian Kienast	0.60	1,305.00	783.00
Ross M. Kwasteniet, P.C.	4.40	2,595.00	11,418.00
Benjamin Malz	0.80	1,195.00	956.00
Sarah Melanson	1.00	1,195.00	1,195.00
Evan Swager	1.80	1,735.00	3,123.00
Spencer A. Winters, P.C.	1.70	1,995.00	3,391.50
TOTALS	12.90		\$ 25,681.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050135610
Matter Number: 57489-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/25	Ross M. Kwasteniet, P.C.	0.50	Participate in legal update telephone conference with Company.
12/03/25	Sarah Melanson	0.20	Review, analyze materials re special committee investigation.
12/04/25	Noelle M. Howard	0.60	Telephone conference with E. Swager, K&E team, Selendy Gay re special committee investigation and related considerations.
12/05/25	Sarah Melanson	0.50	Review, analyze materials re special committee minutes.
12/08/25	Sarah Melanson	0.30	Correspond with PJT re special committee materials (.1); review, analyze same for distribution (.2).
12/09/25	Hannah Crawford	1.50	Participate in UK board meetings (.8); correspond with B. Malz re board meeting (.2); draft board notes (.2); correspond with Company re additional board considerations (.3).
12/09/25	Benjamin Malz	0.80	Attend UK board meetings.
12/10/25	Ross M. Kwasteniet, P.C.	1.30	Prepare for special committee meeting.
12/11/25	Ross M. Kwasteniet, P.C.	0.40	Participate in update telephone conference with counsel to special committee.
12/11/25	Ross M. Kwasteniet, P.C.	1.70	Participate in special committee meeting (1.0); prepare for same (.7).
12/11/25	Ross M. Kwasteniet, P.C.	0.50	Correspond with PJT following special committee meeting.
12/11/25	Evan Swager	1.30	Participate in special committee meeting (1.0); telephone conference with R. Kwasteniet, S. Winters, Special Committee, CRO re CRO onboarding (.3).
12/11/25	Spencer A. Winters, P.C.	1.70	Participate in special committee telephone conference (1.0); telephone conference with Ankura, special committee re same (.2); prepare for and attend telephone conference with Selendy Gay re investigation status (.5).
12/15/25	Hannah Crawford	0.50	Review, analyze, draft board minutes (.3); correspond with B. Malz re same (.2).
12/22/25	Evan Swager	0.50	Correspond with B. Malz, K&E team re German governance considerations.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050135610
Matter Number: 57489-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/25	Florian Kienast	0.60	Review, revise letter from supervisory board (.3); correspond with F. Schlott re same (.3).
Total		12.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135611
Client Matter: 57489-13

In the Matter of Employee Matters

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 492,319.00

Total legal services rendered

\$ 492,319.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	65.40	1,735.00	113,469.00
Christina Aldime	0.40	1,065.00	426.00
Bill Arnault, P.C.	4.60	2,015.00	9,269.00
Shirley Chan	4.60	1,525.00	7,015.00
Hannah Crawford	0.30	1,995.00	598.50
Devin DiSabatino	8.40	865.00	7,266.00
Lauren Diss	66.80	1,525.00	101,870.00
Juliana Dwyer	64.70	880.00	56,936.00
Julia Fletcher	15.00	1,065.00	15,975.00
Diana Heriford	2.50	1,375.00	3,437.50
Richard U. S. Howell, P.C.	0.70	2,015.00	1,410.50
Florian Kienast	0.50	1,305.00	652.50
Ross M. Kwasteniet, P.C.	18.70	2,595.00	48,526.50
Sabrina Lieberman	2.20	1,195.00	2,629.00
Christian Mancino	1.70	395.00	671.50
Casey McGushin	1.20	1,695.00	2,034.00
Sarah Melanson	23.70	1,195.00	28,321.50
Scott D. Price, P.C.	12.60	2,465.00	31,059.00
Evan Swager	1.90	1,735.00	3,296.50
Spencer A. Winters, P.C.	28.80	1,995.00	57,456.00
TOTALS	324.70		\$ 492,319.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Nicholas Adzima	2.30	Review research re KEIP/KERP precedent.
12/01/25	Lauren Diss	0.40	Review, revise KEIP motion.
12/01/25	Diana Heriford	1.20	Review, analyze wages bonus notice (.6); review, analyze pension inquiry (.6).
12/01/25	Sabrina Lieberman	0.90	Correspond with Company, D. Heriford, K&E team, A&M team, Paul Hastings re notice (.5); correspond with D. Heriford re pension issue (.4).
12/01/25	Spencer A. Winters, P.C.	0.80	Review and analyze issues re CRO engagement.
12/01/25	Spencer A. Winters, P.C.	1.70	Negotiate re appointment of CRO (1.1); participate in meeting with Ankura re same (.6).
12/02/25	Nicholas Adzima	4.40	Conference with S. Winters, K&E team re KEIP motion (.5); review, revise motion (2.7); review, analyze precedent (1.2).
12/02/25	Lauren Diss	3.40	Conference with S. Winters, K&E team re KEIP motion (.5); review, revise same (2.9).
12/02/25	Juliana Dwyer	2.30	Conference with S. Winters, K&E team re KEIP motion (.6); review, revise KEIP motion (1.7).
12/02/25	Diana Heriford	0.20	Review, analyze pension inquiry analysis.
12/02/25	Ross M. Kwasteniet, P.C.	1.70	Conference with advisors re appointment of chief restructuring officer (1.1); conference with Ankura (.6).
12/02/25	Sabrina Lieberman	0.70	Conference with D. Heriford re UK pension scheme (.3); review, analyze same (.4).
12/02/25	Sarah Melanson	2.50	Review, analyze KEIP motion (1.8); telephone conference with S. Winters, K&E team re same (.5); office conference with J. Dwyer re same (.2).
12/02/25	Evan Swager	0.50	Telephone conference with S. Winters, K&E team re KEIP/KERP program (.3); correspond with S. Melanson, K&E team re same (.2).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/25	Spencer A. Winters, P.C.	2.00	Participate in telephone conference with E. Swager, K&E team re KEIP, KERP motion (.3); review and analyze issues re same (.6); review and analyze issues re CRO engagement (.6); participate in telephone conference with Ankura, R. Kwasteniet re same (.5).
12/03/25	Nicholas Adzima	3.30	Review, analyze UCC KIEP diligence requests and responses (1.7); conferences with S. Winters, K&E team, A&M team re same (1.1); review, revise motion (.5).
12/03/25	Christina Aldime	0.40	Review, analyze precedent re KEIP (.2); correspond with J. Dwyer re same (.2).
12/03/25	Lauren Diss	3.80	Review, revise KEIP motion (2.3); review, analyze minutes per Committee diligence request (1.5).
12/03/25	Juliana Dwyer	4.80	Review, revise KEIP motion (1.9); review, revise KEIP motion declarations (2.9).
12/03/25	Ross M. Kwasteniet, P.C.	1.60	Correspond with Company advisors re appointment of CRO.
12/03/25	Sarah Melanson	2.50	Review, revise KEIP motion, declarations.
12/03/25	Spencer A. Winters, P.C.	1.50	Review and analyze issues re KEIP, KERP (.8); review and analyze issues re CRO engagement (.7).
12/04/25	Nicholas Adzima	2.40	Coordinate with S. Winters, L. Diss, K&E team re KEIP issues.
12/04/25	Lauren Diss	4.90	Review, revise KEIP motion (2.0); correspond with J. Dwyer, K&E team re same (.4); review, analyze compensation committee minutes related to committee diligence request (2.5).
12/04/25	Juliana Dwyer	2.40	Review, revise KEIP motion (1.4); review, analyze Company meeting minutes (1.0).
12/04/25	Ross M. Kwasteniet, P.C.	1.20	Conference with Akin re appointment of CRO (.7); analyze materials re KEIP (.5).
12/04/25	Sarah Melanson	2.90	Review, revise KEIP motion, declarations.
12/04/25	Scott D. Price, P.C.	1.30	Draft KEIP program.
12/04/25	Spencer A. Winters, P.C.	1.20	Review and analyze issues re KEIP, KERP.
12/05/25	Nicholas Adzima	3.60	Review, revise KEIP/KERP motion, declarations (2.1); conferences with S. Winters, company re same (1.5).
12/05/25	Lauren Diss	3.50	Review, revise KEIP motion.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/25	Juliana Dwyer	3.00	Review, revise KEIP motion.
12/05/25	Sarah Melanson	0.40	Review, revise KEIP motion.
12/06/25	Nicholas Adzima	3.10	Review, revise KEIP motion (1.3); review, analyze CRO considerations (.6); review, revise CRO materials re same (1.2).
12/06/25	Juliana Dwyer	1.10	Review, revise KEIP motion.
12/06/25	Diana Heriford	1.10	Review, analyze pension inquiry analysis.
12/06/25	Sarah Melanson	0.10	Correspond with J. Dwyer re KEIP motion.
12/06/25	Scott D. Price, P.C.	2.50	Draft KEIP plan.
12/07/25	Juliana Dwyer	0.50	Review, revise KEIP motion.
12/07/25	Sarah Melanson	0.10	Correspond with J. Dwyer re KEIP motion.
12/08/25	Nicholas Adzima	4.30	Review, revise KEIP motion, declarations (2.3); review, analyze pension plan proposal considerations (.9); correspond with S. Winters, K&E team re same (1.1).
12/08/25	Lauren Diss	3.70	Review, revise KEIP motion, declarations (2.5); review, analyze pension plan proposal (1.2).
12/08/25	Juliana Dwyer	2.60	Review, revise KEIP motion (1.2); review, revise KEIP declarations (1.4).
12/08/25	Ross M. Kwasteniet, P.C.	1.40	Analyze latest status of KEIP and KERP (.6); correspond with Company advisors re CRO engagement letter and related issues (.8).
12/08/25	Sarah Melanson	0.10	Correspond with J. Dwyer re KEIP motion.
12/08/25	Scott D. Price, P.C.	1.30	Review, analyze KEIP motion (.8); review, analyze draft of plans (.5).
12/08/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re KEIP/KERP motion.
12/09/25	Nicholas Adzima	3.90	Conferences with S. Winters, Company, T. Simion, A&M team re KEIP motion (1.8); review, revise motion, declarations re the same (2.1).
12/09/25	Lauren Diss	3.80	Conference with S. Winters, A&M team re KEIP motion (.5); review, revise motion, declarations re the same (3.3).
12/09/25	Juliana Dwyer	3.90	Review, revise KEIP motion (1.9); conference with S. Winters, K&E team, A&M team re KEIP motion (.4); review, analyze debtor responses to KEIP objections (1.6).
12/09/25	Sabrina Lieberman	0.30	Correspond with N. Adzima, K&E team, A&M team re UK pension plan.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/25	Sarah Melanson	0.60	Review, revise KEIP documents.
12/09/25	Scott D. Price, P.C.	1.00	Review, analyze KEIP/KERP motion.
12/09/25	Evan Swager	0.50	Telephone conference with S. Winters, K&E team re KEIP.
12/09/25	Spencer A. Winters, P.C.	4.80	Participate in telephone conference with A&M team re KEIP/KERP motion (.5); review and analyze issues re same (.4); review and analyze issues re revisions to draft KEIP/KERP programs (1.6); correspond and telephone conferences with N. Adzima, K&E team, A&M re same (1.1); review and analyze issues re CRO onboarding (.8); correspond with E. Swager, K&E team re same (.4).
12/10/25	Nicholas Adzima	3.80	Conferences with Company, T. Simion, A&M team, S. Winters re KEIP (1.4); review, revise motion, declarations (1.3); analyze responses to KEIP diligence requests (1.1).
12/10/25	Lauren Diss	5.60	Conference with client, A&M team, S. Winters re KEIP (1.0); review, revise motion, declarations re same (2.6); research re motion to seal KEIP (2.0).
12/10/25	Juliana Dwyer	2.40	Review, revise KEIP motion (.4); review, analyze KEIP motion to seal precedent (2.0).
12/10/25	Ross M. Kwasteniet, P.C.	2.60	Review, analyze latest KEIP and KERP materials and analyze open issues (1.1); correspond with advisors re CRO engagement letter and scope (1.5).
12/10/25	Sarah Melanson	0.30	Telephone conference with J. Dwyer re KEIP research.
12/10/25	Scott D. Price, P.C.	0.80	Review, analyze KEIP plan and payment schedule.
12/10/25	Spencer A. Winters, P.C.	3.80	Review and analyze issues re KEIP and KERP program (1.2); telephone conference with Company re KEIP/KERP and employee issues (.5); telephone conference with Company, A&M team re KEIP/KERP (.5); conferences with L. Diss, K&E team, Company re same (.8); review and analyze issues re CRO onboarding (.8).
12/11/25	Nicholas Adzima	1.20	Conferences with Company, T. Simion, A&M team, S. Winters re KEIP motion (.7); coordinate, analyze diligence responses re KEIP (.5).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/11/25	Lauren Diss	0.90	Review, revise KEIP motion.
12/11/25	Juliana Dwyer	3.20	Research and analyze KEIP motion precedent (1.4); draft motion to seal KEIP motion (1.8).
12/11/25	Ross M. Kwasteniet, P.C.	1.40	Correspond with Company advisors re CRO engagement letter and scope (.8); review, analyze revised KEIP and KERP materials (.6).
12/11/25	Christian Mancino	0.90	Draft KEIP motion.
12/11/25	Sarah Melanson	0.60	Review, revise KEIP motion, declarations.
12/11/25	Scott D. Price, P.C.	1.30	Conference with E. Swager, K&E team KEIP motion.
12/11/25	Spencer A. Winters, P.C.	0.80	Review, analyze KEIP motion.
12/12/25	Nicholas Adzima	4.20	Conferences with Company, T. Simion, A&M team, S. Winters re KEIP motion (1.5); conference with Committee, E. Swager, L. Diss re KEIP diligence requests (.4); correspond with T. Simion, S. Winters re same (.5); review, analyze KEIP materials, research re same (1.8).
12/12/25	Lauren Diss	4.90	Conference with client, A&M team, S. Winters re KEIP motion (1.0); conference with Committee, N. Adzima re KEIP diligence requests (.4); review, revise KEIP motion, declarations (3.5).
12/12/25	Juliana Dwyer	2.90	Conference with S. Winters, K&E team, A&M team re KEIP motion (.7); review, revise KEIP motion (2.2).
12/12/25	Sabrina Lieberman	0.10	Correspond with Paul Hastings re notice.
12/12/25	Sarah Melanson	0.80	Review, revise KEIP motion, declarations.
12/12/25	Scott D. Price, P.C.	0.80	Conference with S. Winters, K&E team re KEIP motion.
12/12/25	Evan Swager	0.50	Telephone conference with S. Winters, K&E team re KEIP motion.
12/12/25	Spencer A. Winters, P.C.	1.30	Telephone conference with client, A&M team re KEIP, KERP motion (.5); review and analyze issues re same (.8).
12/13/25	Lauren Diss	2.60	Review, revise KEIP motion, motion to seal KEIP.
12/13/25	Juliana Dwyer	2.90	Review, revise KEIP motion (2.3); review, revise KEIP motion to seal (.6).
12/13/25	Sarah Melanson	0.10	Correspond with J. Dwyer re KEIP motion.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/25	Lauren Diss	1.90	Review, revise KEIP motion (1.0); review, revise motion to seal KEIP motion (.9).
12/14/25	Juliana Dwyer	1.20	Review, revise KEIP motion (.9); correspond with L. Diss, K&E team re same (.3).
12/15/25	Nicholas Adzima	2.60	Conferences with S. Winters, L. Diss, K&E team, A&M team, Company re KEIP/KERP overview, status, next steps.
12/15/25	Devin DiSabatino	0.20	Research re KEIP motion.
12/15/25	Lauren Diss	4.00	Conference with Company, S. Winters, A&M team re KEIP (.5); review, revise KEIP motion (3.5).
12/15/25	Juliana Dwyer	2.30	Review, revise KEIP motion (1.5); review, revise KEIP declarations (.8).
12/15/25	Ross M. Kwasteniet, P.C.	1.30	Analyze comments received from ad hoc group and status of open issues re KEIP and KERP motion.
12/15/25	Sabrina Lieberman	0.10	Correspond with B. Malz, K&E team re UK pension issue.
12/15/25	Sarah Melanson	0.50	Review, revise KEIP motion.
12/15/25	Scott D. Price, P.C.	1.00	Review, analyze KEIP motion (.3); review and revise plans (.7).
12/15/25	Evan Swager	0.40	Telephone conference with N. Adzima, BDO re pension considerations.
12/15/25	Spencer A. Winters, P.C.	1.10	Review and analyze issues re KEIP/KERP (.6); telephone conference with Company re same (.5).
12/16/25	Nicholas Adzima	4.50	Review, revise KEIP/KERP motion (1.9); conferences with S. Winters, L. Diss, K&E team, A&M team, Company re same (2.6).
12/16/25	Lauren Diss	3.40	Review, revise KEIP motion, declarations.
12/16/25	Juliana Dwyer	5.40	Review, revise KEIP motion, declarations.
12/16/25	Ross M. Kwasteniet, P.C.	2.40	Review, analyze and comment on KEIP and KERP motion.
12/16/25	Casey McGushin	1.20	Review and revise pleadings related to KEIP.
12/16/25	Sarah Melanson	0.20	Review, revise KEIP motion.
12/17/25	Nicholas Adzima	4.30	Review, revise KEIP/KERP motion (2.9); conferences with S. Winters, L. Diss, K&E team, A&M team, Company re same (1.4).
12/17/25	Bill Arnault, P.C.	1.40	Review, revise KEIP motion, sealing motion.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/17/25	Shirley Chan	2.80	Review and revise KEIP motion (1.5); research re same (.2); review, revise declarations re same (.3); conference with B. Arnault, K&E team re same (.8).
12/17/25	Hannah Crawford	0.30	Correspond with B. Malz re liquidity planning.
12/17/25	Devin DiSabatino	2.30	Review, revise KEIP motion.
12/17/25	Lauren Diss	3.20	Review, revise KEIP motion, declarations.
12/17/25	Lauren Diss	3.20	Review, revise KEIP motion, declarations.
12/17/25	Juliana Dwyer	3.20	Review, revise KEIP motion (1.3); review, revise KEIP motion to seal (.4); review, revise KEIP motion declarations (1.5).
12/17/25	Ross M. Kwasteniet, P.C.	1.20	Analyze open issues re KEIP and KERP motion.
12/17/25	Sabrina Lieberman	0.10	Correspond with B. Malz re UK pension issue.
12/17/25	Sarah Melanson	0.90	Review, revise KEIP motion, declarations.
12/17/25	Scott D. Price, P.C.	1.30	Review, analyze KEIP motion (.8); revise plan documents (.5).
12/17/25	Spencer A. Winters, P.C.	0.80	Review and analyze issues re KEIP/KERP.
12/18/25	Nicholas Adzima	6.80	Review, revise KEIP/KERP motion (3.9); conferences with S. Winters, L. Diss, K&E team, A&M team, Company re same (2.9).
12/18/25	Bill Arnault, P.C.	2.40	Review, revise declarations, supporting documents re KEIP.
12/18/25	Shirley Chan	1.00	Review, revise KEIP declarations (.4); review, revise KEIP motion (.4); conference with B. Arnault, K&E team re same (.2).
12/18/25	Devin DiSabatino	1.40	Review, revise KEIP motion.
12/18/25	Devin DiSabatino	0.90	Review, revise declarations re KEIP.
12/18/25	Lauren Diss	4.20	Review, revise KEIP motion, declarations.
12/18/25	Juliana Dwyer	4.90	Review, revise KEIP motion (3.1); review, revise KEIP motion declarations (1.2); conference with S. Melanson, K&E team re KEIP motion precedent (.6).
12/18/25	Julia Fletcher	2.90	Review, analyze KEIP motion (.7); review, analyze KEIP objections (1.0); draft summary re same (1.2).
12/18/25	Ross M. Kwasteniet, P.C.	1.10	Review, analyze revisions to KEIP and KERP motion (.8); analyze open issues re same (.3).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/18/25	Sarah Melanson	3.80	Review, revise KEIP motion, declarations (3.4); telephone conference with J. Dwyer re same (.2); correspond with J. Dwyer, L. Diss re same (.2).
12/18/25	Spencer A. Winters, P.C.	2.10	Review and analyze issues re KEIP/KERP (1.2); correspond with N. Adzima, K&E team, Company and A&M team re same (.9).
12/19/25	Nicholas Adzima	7.80	Review, revise KEIP/KERP motion (3.9); correspond with S. Winters, L. Diss, K&E team, A&M team, Company re same (3.9).
12/19/25	Bill Arnault, P.C.	0.80	Review, revise KEIP motion (.7); correspond with S. Chan re same (.1).
12/19/25	Shirley Chan	0.80	Review and revise KEIP motion and declarations (.5); conference with B. Arnault and K&E team re same (.3).
12/19/25	Devin DiSabatino	0.50	Review, analyze KEIP motion (.4); correspond with R. Howell, K&E team re same (.1).
12/19/25	Devin DiSabatino	0.70	Review, revise declarations in support of KEIP motion.
12/19/25	Lauren Diss	7.60	Review, revise KEIP motion, declarations, sealing motion.
12/19/25	Juliana Dwyer	12.20	Review, revise KEIP motion (2.8); review, revise Simion declaration re same (3.3); review, revise Cumberland declaration re same (3.2); review, revise KEIP motion to seal (2.9).
12/19/25	Julia Fletcher	4.90	Review, analyze KEIP plans (4.2); draft summary re same (.7).
12/19/25	Richard U. S. Howell, P.C.	0.70	Review, analyze declarations re KEIP motion (.6); correspond with D. DiSabatino re same (.1).
12/19/25	Ross M. Kwasteniet, P.C.	1.70	Review, analyze final KEIP/KERP motion and related motion to seal certain exhibits.
12/19/25	Christian Mancino	0.30	Research precedent KEIP objection replies.
12/19/25	Sarah Melanson	5.20	Review, revise KEIP motion, declarations (3.7); telephone conference with J. Dwyer re same (.3); correspond with N. Adzima, K&E team re same (.4); prepare KEIP motion, declarations for filing (.8).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/25	Spencer A. Winters, P.C.	4.40	Review and revise KEIP/KERP motion (1.7); review and revise KEIP/KERP sealing motion (.4); review and revise KEIP/KERP declarations (.6); review and analyze issues re KEIP/KERP (.8); correspond with N. Adzima, K&E team re same (.9).
12/20/25	Spencer A. Winters, P.C.	0.50	Review and analyze issues re KEIP/KERP motion (.3); correspond with N. Adzima, K&E team re same (.2).
12/21/25	Sarah Melanson	0.10	Correspond with J. Dwyer re KEIP.
12/22/25	Devin DiSabatino	2.40	Draft direct examination outlines re KEIP motion.
12/22/25	Juliana Dwyer	1.00	Research, analyze KEIP motion and objection reply precedent.
12/22/25	Julia Fletcher	6.40	Research KEIP objections (5.4); draft summary re same (.8); correspond with J. Dwyer, K&E team re same (.2).
12/22/25	Florian Kienast	0.50	Participate in telephone conference with Company advisors re ERISA.
12/22/25	Sarah Melanson	0.70	Review, analyze potential KEIP objections (.6); correspond with J. Fletcher, J. Dwyer re same (.1).
12/22/25	Spencer A. Winters, P.C.	0.70	Review and analyze issues re KEIP/KERP motion.
12/23/25	Lauren Diss	0.90	Conference with UCC re KEIP motion.
12/23/25	Juliana Dwyer	0.70	Research and analyze KEIP motion objection reply precedent.
12/23/25	Sarah Melanson	0.30	Correspond with J. Dwyer, J. Fletcher re potential KEIP objections.
12/23/25	Scott D. Price, P.C.	1.30	Review, analyze KEIP diligence questions from UST.
12/23/25	Spencer A. Winters, P.C.	1.00	Telephone conference with UCC advisors re KEIP (.9); prepare for same (.1).
12/24/25	Nicholas Adzima	1.30	Conferences with L. Diss, K&E team re KEIP/KERP materials (.6); compile re same (.3); analyze UST requests re same (.4).
12/29/25	Nicholas Adzima	1.00	Coordinate, prepare KEIP diligence request responses.
12/29/25	Juliana Dwyer	1.80	Review, prepare responses to U.S. Trustee diligence request re KEIP motion.
12/29/25	Julia Fletcher	0.10	Review, analyze correspondence re KEIP objection summary.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/25	Sarah Melanson	0.70	Review, analyze U.S. Trustee diligence requests.
12/30/25	Lauren Diss	0.90	Review, analyze KEIP objection research (.6); correspond with U.S. Trustee re KEIP information request (.3).
12/30/25	Julia Fletcher	0.70	Revise KEIP objection reply.
12/30/25	Ross M. Kwasteniet, P.C.	1.10	Review, analyze UST correspondence re KEIP and KERP diligence (.3); review, analyze latest diligence re KEIP and KERP motion (.8).
12/30/25	Christian Mancino	0.50	Draft KEIP objection reply.
12/30/25	Sarah Melanson	0.30	Review, analyze KEIP objection precedent.
12/31/25	Nicholas Adzima	0.60	Prepare KEIP/KERP diligence responses to U.S. Trustee (.3); coordinate with L. Diss re same (.3).
Total		324.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135612
Client Matter: 57489-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 326,379.50

Total legal services rendered

\$ 326,379.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	35.70	1,735.00	61,939.50
Lauren Diss	10.60	1,525.00	16,165.00
Diana Heriford	10.70	1,375.00	14,712.50
Noelle M. Howard	4.00	1,375.00	5,500.00
Hannah Kupsky	0.20	1,195.00	239.00
Ross M. Kwasteniet, P.C.	10.60	2,595.00	27,507.00
Nicholas Lazzaro	8.50	880.00	7,480.00
Sabrina Lieberman	4.20	1,195.00	5,019.00
Christian Mancino	1.00	395.00	395.00
Renee Olivett	9.40	1,195.00	11,233.00
Rohit Pappu	10.40	880.00	9,152.00
Eric Steinfeld	88.00	1,195.00	105,160.00
Evan Swager	20.40	1,735.00	35,394.00
Spencer A. Winters, P.C.	0.80	1,995.00	1,596.00
Mary Catherine Young	18.10	1,375.00	24,887.50
TOTALS	232.60		\$ 326,379.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Diana Heriford	0.20	Review, analyze considerations re motion to assume leases.
12/01/25	Eric Steinfeld	1.10	Research, analyze precedent re lease assumption motion (.7); correspond with D. Heriford re same (.4).
12/01/25	Mary Catherine Young	0.40	Review, analyze contract rejection issues (.2); correspond with N. Adzima, K&E team re same (.2).
12/02/25	Diana Heriford	2.20	Review, analyze considerations re motion to assume leases.
12/02/25	Hannah Kupsky	0.20	Conference with A&M team re executory contracts.
12/02/25	Christian Mancino	1.00	Draft, revise assumption motion (.7); draft, revise declaration in support of assumption motion (.3).
12/02/25	Eric Steinfeld	3.00	Conference with D. Heriford re assumption motion (.4); correspond with D. Heriford, L. Diss re same (.2); research, analyze numerosity issue re same (.7); research, analyze precedent re declaration (1.3); review, revise motion to assume (.4).
12/02/25	Mary Catherine Young	3.30	Correspond with Company, N. Adzima, K&E team re contract rejection, warranty issue (.3); review, analyze agreement re same (.3); draft summary re customer accommodation agreement (1.0); review, analyze research re same (.6); conference with PH team re updates (.4); correspond with N. Lazzaro re accommodation research (.2); review, revise summary re same (.3); review, analyze correspondence re works in process (.2).
12/03/25	Diana Heriford	0.40	Review, analyze considerations re motion to assume leases.
12/03/25	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re assumption or rejection of various leases and pending deadline to assume or reject real property leases.
12/03/25	Rohit Pappu	3.20	Research, analyze motion to assume leases (2.8); correspond with E. Steinfeld re same (.4).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/25	Eric Steinfeld	10.30	Draft, revise motion to assume (4.5); research, analyze precedent re same (3.5); correspond with D. Heriford, R. Pappu re same (1.0); analyze related considerations (.8); review, analyze proposed assumption list (.5).
12/03/25	Mary Catherine Young	1.00	Correspond with Company, N. Adzima, K&E team re contract rejection, warranty agreement issue (.5); conference with Company re same (.5).
12/04/25	Diana Heriford	1.10	Review, analyze considerations re motion to assume leases.
12/04/25	Rohit Pappu	0.60	Research, analyze lease assumption motion (.4); correspond with R. Olivett, L. Diss, D. Heriford re notice period (.1); correspond with E. Steinfeld re lease assumption motion (.1).
12/04/25	Eric Steinfeld	10.10	Review, revise motion to assume (3.5); research issues re same (1.3); correspond with D. Heriford, R. Pappu re same (1.5); draft declaration in support of same (2.1); review, analyze precedent re same (1.2); correspond with D. Heriford, N. Adzima, K&E team, PSZJ re hearing for motion to assume (.5).
12/04/25	Spencer A. Winters, P.C.	0.80	Review and analyze issues re real estate leases.
12/04/25	Mary Catherine Young	0.90	Review, analyze correspondence re assumption motion (.4); conference with D. Heriford re same (.5).
12/05/25	Diana Heriford	3.90	Review, analyze considerations re motion to assume leases (3.2); correspond with A&M team re same (.7).
12/05/25	Sabrina Lieberman	0.20	Conference with D. Heriford re assumption and rejection motion (.1); conference with R. Pappu re same (.1).
12/05/25	Rohit Pappu	3.80	Research, analyze lease assumption motion (3.7); conference with S. Lieberman re same (.1).
12/05/25	Eric Steinfeld	0.80	Correspond with D. Heriford, K&E team re assumption cure issue (.5); correspond with A&M team re same (.3).
12/05/25	Mary Catherine Young	0.40	Correspond with D. Heriford, K&E team re lease assumption issues (.2); review, analyze issues re same (.2).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/25	Diana Heriford	2.90	Review, analyze assumption motion (2.1); review, analyze declaration re same (.8).
12/07/25	Rohit Pappu	1.20	Review, revise assumption motion.
12/08/25	Sabrina Lieberman	1.20	Conference with A&M team re assumption of leases (.4); conference with M. Young re same (.3); conference with E. Steinfeld re same (.1); correspond with A&M team, N. Adzima, K&E team re same (.4).
12/08/25	Rohit Pappu	0.80	Review, revise declaration in support of assumption motion (.7); correspond with E. Steinfeld re same (.1).
12/08/25	Eric Steinfeld	7.10	Review, revise motion to assume (2.6); research, analyze issues re same (1.1); review, analyze assumption schedule re same (.4); correspond with L. Diss, M. Young, A&M team re same (1.0); telephone conference with S. Lieberman re cure amounts (.3); review, revise declaration in support of motion to assume (1.2); correspond with L. Diss, K&E team re same (.5).
12/08/25	Mary Catherine Young	1.20	Review, analyze assumption motion (.3); correspond with E. Steinfeld, K&E team re assumption motion (.1); review, analyze considerations re same (.1); review, analyze correspondence re assumption motion (.3); conference with S. Lieberman re same (.2); correspond with same re same (.2).
12/09/25	Nicholas Adzima	3.70	Review, revise 365(d)(4) extension motion (2.3); research, analyze precedent re same (1.4).
12/09/25	Lauren Diss	2.30	Review, revise assumption motion (1.6); review, revise declaration in support (.7).
12/09/25	Eric Steinfeld	1.40	Review, revise assumption motion (.8); correspond with L. Diss, N. Adzima, K&E team re same (.4); correspond with PSZJ re same (.2).
12/09/25	Mary Catherine Young	0.50	Review, analyze lease assumption issues.
12/10/25	Nicholas Adzima	3.40	Review, revise 365(d)(4) extension motion (1.3); research, analyze precedent re same (.8); correspond with E. Steinfeld, K&E team, A&M team re same (.5); conferences with same re same (.8).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/10/25	Sabrina Lieberman	0.60	Review, analyze international lease rejection issues (.5); correspond with R. Olivett re same (.1).
12/10/25	Renee Olivett	1.00	Review, analyze foreign lease rejection (.8); correspond with S. Lieberman re same (.2).
12/10/25	Mary Catherine Young	0.80	Conference with N. Adzima, K&E team re lease analysis (.2); correspond with R. Olivett re same (.6).
12/11/25	Nicholas Adzima	2.20	Conferences with E. Steinfeld, K&E team, A&M team re lease extension considerations (1.3); review, revise materials re same (.9).
12/11/25	Sabrina Lieberman	0.90	Review, revise summary re international lease rejection issues.
12/11/25	Renee Olivett	2.10	Analyze lease rejection in foreign jurisdictions.
12/11/25	Eric Steinfeld	1.10	Review, analyze assumption motion (.2); correspond with N. Adzima, K&E team re same (.3); research re timing of cure payments (.6).
12/12/25	Nicholas Adzima	1.90	Review, revise lease extension materials (1.4); correspond with D. Webber, A&M team re same (.5).
12/12/25	Nicholas Lazzaro	3.40	Research, analyze lease rejection considerations (2.0); draft memorandum re same (.9); correspond with R. Olivett re same (.4); review, revise same (.1).
12/12/25	Renee Olivett	2.40	Analyze lease rejections in foreign jurisdiction (.8); research re lease rejection effective date (1.4); correspond with N. Lazzaro re same (.2).
12/12/25	Eric Steinfeld	5.70	Review, revise assumption motion (2.6); correspond with L. Diss, N. Adzima re same (.7); research precedent re cure costs payments (1.1) correspond with A&M team re assumption schedule, cure costs analysis (.5); review, analyze lease assumption summary (.4); review, revise declaration in support of assumption motion (.4).
12/12/25	Mary Catherine Young	2.80	Review, analyze lease assumption, rejection issues (.3); correspond with R. Olivett, K&E team re same (.2); review, analyze summary re same (1.8); correspond with R. Olivett, K&E team re same (.5).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/25	Renee Olivett	0.20	Correspond with S. Lieberman re foreign lease rejection analysis.
12/14/25	Mary Catherine Young	0.30	Review, revise lease rejection summary (.2); correspond with R. Olivett re same (.1).
12/15/25	Nicholas Adzima	4.00	Review, revise lease assumption motion (2.0); conferences with E. Swager, K&E team, D. Webber, A&M team, Company re lease negotiation status (2.0).
12/15/25	Nicholas Lazzaro	2.30	Research, analyze executory contract considerations re lease rejection.
12/15/25	Renee Olivett	2.80	Review, analyze lease rejection (2.2); correspond with M. Young, K&E team re same (.6).
12/15/25	Eric Steinfeld	6.40	Review, revise assumption motion (.8); research, analyze issue re assumption deadline (2.4); correspond with N. Adzima, L. Diss, K&E team re same (.7); review, revise declaration in support of assumption (1.0); correspond with L. Diss, N. Adzima, K&E team re same (.4); correspond with A&M team re assumption schedule (.5); research precedent re same (.6).
12/15/25	Evan Swager	0.80	Correspond with R. Olivett, K&E team re international leases.
12/15/25	Mary Catherine Young	1.80	Review, analyze foreign lease rejection research (1.3); correspond with R. Olivett, K&E team re same (.5).
12/16/25	Nicholas Adzima	3.30	Conferences with E. Steinfeld, K&E team, A&M team, Akin team re lease extension considerations (1.4); review, revise materials re same (1.9).
12/16/25	Lauren Diss	1.20	Review, analyze lease assumption motion.
12/16/25	Nicholas Lazzaro	2.80	Research, analyze executory contract rejection considerations.
12/16/25	Sabrina Lieberman	0.40	Conference with L. Diss, K&E team, A&M team re lease assumption and rejection.
12/16/25	Renee Olivett	0.90	Review, analyze research re lease rejection (.8); correspond with N. Lazzaro re same (.1).
12/16/25	Rohit Pappu	0.30	Conference with N. Adzima, E. Steinfeld, K&E team, A&M team re lease assumption.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/25	Eric Steinfeld	3.10	Review, revise assumption motion and related schedule (1.3); review, revise declaration in support of motion (.6); correspond with S. Winters, N. Adzima, K&E team re assumption motion and declaration, cure timeline (.5); telephone conference with L. Diss, K&E team, A&M team re cure schedule (.5); correspond with Akin team re assumption motion (.2).
12/16/25	Evan Swager	2.70	Telephone conferences with N. Adzima, K&E team, Akin team, A&M team re contract assumption motion (1.6); review, revise same (.8); correspond with A&M team re assumption strategy, next steps (.3).
12/16/25	Mary Catherine Young	0.80	Conference with A&M team, E. Steinfeld, K&E team re lease issues (.5); correspond with E. Swager, K&E team re foreign lease rejection issues (.3).
12/17/25	Eric Steinfeld	2.70	Review, revise assumption motion (.5); review, revise declaration re same (.8); correspond with L. Diss, K&E team and A&M team re same (1.0); review, revise assumption schedule re same (.4).
12/17/25	Evan Swager	0.80	Telephone conference with N. Adzima, K&E team re lease portfolio international considerations (.4); correspond with N. Adzima, K&E team re same (.4).
12/18/25	Nicholas Adzima	3.90	Conferences with E. Swager, K&E team, A&M team re lease assumption considerations, next steps (2.5); review, analyze re same (1.4).
12/18/25	Lauren Diss	2.10	Review, revise motion to assume leases.
12/18/25	Sabrina Lieberman	0.50	Review, analyze contract re termination.
12/18/25	Rohit Pappu	0.50	Conference with S. Lieberman, K&E team, A&M team re lease assumption.
12/18/25	Eric Steinfeld	7.60	Review, revise assumption motion (1.6); research issue re service of same (2.1); research precedent re cure schedule (1.1); telephone conference with M. Young, K&E team, A&M team re same (.5); draft notice of assumption (1.6) correspond with E. Swager, L. Diss, K&E team re same (.3); review, revise declaration in support of assumption (.4);.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/18/25	Evan Swager	1.30	Telephone conferences with Company, A&M team re lease portfolio (.7); review analysis re same (.3); correspond with N. Adzima re same (.3).
12/18/25	Mary Catherine Young	0.70	Conference with E. Steinfeld, K&E team, A&M team re assumption schedule (.5); review, analyze correspondence re same (.2).
12/19/25	Lauren Diss	2.10	Review, revise motion to assume leases.
12/19/25	Ross M. Kwasteniet, P.C.	2.60	Review, analyze issues re 365(d)(4) deadline and relevant real property leases.
12/19/25	Eric Steinfeld	7.10	Review, revise assumption motion and declaration (2.2); draft assumption notice (1.2); research precedent re same (2.3); correspond with E. Swager, N. Adzima, K&E team re same (1.0); correspond with A&M team re same (.4).
12/19/25	Evan Swager	1.30	Review, analyze research re international leases (.5); telephone conference with Company re same (.3); correspond with E. Steinfeld, K&E team re lease assumption motion (.5).
12/21/25	Nicholas Adzima	2.10	Correspond with E. Swager, K&E team, A&M team, Company re lease considerations (.8); review, revise materials re same (1.3).
12/21/25	Eric Steinfeld	0.80	Review, revise assumption motion (.5); correspond with E. Swager, K&E team re same (.3).
12/21/25	Evan Swager	2.00	Review, revise lease assumption motion (1.1); correspond with E. Steinfeld, K&E team, Company re same (.9).
12/22/25	Nicholas Adzima	4.00	Conferences with E. Swager, K&E team, A&M team, Company re lease considerations (2.3); review, revise materials re same (1.7).
12/22/25	Ross M. Kwasteniet, P.C.	1.60	Analyze issues raised by SVP regarding certain real property leases.
12/22/25	Eric Steinfeld	6.40	Correspond with N. Adzima, K&E team, A&M team re assumption motion (1.6); review, revise assumption motion, related exhibits (2.1); research issue re assumption motion (1.4); correspond with Akin and PH teams re same (.5); review, revise notice re same (.8).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/25	Evan Swager	1.80	Correspond with Company, N. Adzima, K&E team re lease portfolio (1.0); telephone conference with Company, A&M team re same (.4); telephone conference with Company, CRO re landlord (.4).
12/23/25	Nicholas Adzima	4.30	Conferences with E. Swager, K&E team, A&M team, Company re lease considerations (1.8); review, revise materials re same (1.5); prepare filing of lease assumption motion (1.0).
12/23/25	Lauren Diss	2.90	Review, analyze motion to assume unexpired leases.
12/23/25	Eric Steinfeld	9.80	Review, revise assumption motion (2.3); review, revise declaration in support of same (.4); review, revise notice re same (.8); review, revise assumption schedule (.5); correspond with N. Adzima, K&E team re assumption motion (2.9); correspond with A&M team re same (1.0); correspond with Akin and Paul Hastings teams re same (.8); correspond with PSZJ and Verita re filing and serving same (.5); draft talking points re assumption motion (.6).
12/23/25	Evan Swager	2.30	Telephone conferences with Company re lease assumption motion (.7); review, revise same (1.1); correspond with N. Adzima, K&E team, Akin team re same (.5).
12/24/25	Eric Steinfeld	0.60	Review, revise declaration in support of assumption motion (.5); correspond with PSZJ team re same (.1).
12/26/25	Noelle M. Howard	1.50	Telephone conference with E. Swager, A&M team re lease considerations (.5); review, revise materials are same (1.0).
12/26/25	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re potential rejection of certain real estate leases.
12/26/25	Evan Swager	1.90	Review, revise presentation re real estate portfolio (1.0); telephone conference with Company, A&M team, N. Howard re lease strategy (.4); telephone conference with N. Howard re same, presentation re real estate portfolio (.5).
12/26/25	Mary Catherine Young	1.50	Review, revise presentation re lease rejection (1.1); correspond with E. Swager, K&E team re leases (.4).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/25	Noelle M. Howard	1.10	Review, analyze lease term and termination provisions (.6); correspond with E. Swager (.5).
12/28/25	Evan Swager	0.80	Correspond with Company, N. Howard, K&E team re residential leases.
12/29/25	Nicholas Adzima	0.80	Coordinate re unexpired leases and upcoming deadline.
12/29/25	Noelle M. Howard	1.40	Telephone conference with E. Swager, SVP team, A&M team, Akin team re lease rejection considerations (.6); review, analyze materials re same (.8).
12/29/25	Ross M. Kwasteniet, P.C.	1.80	Review correspondence and analyze issues re lease assumption issues.
12/29/25	Sabrina Lieberman	0.20	Correspond with landlord counsel, N. Adzima, K&E team re lease (.1); draft summary re same (.1).
12/29/25	Eric Steinfeld	0.70	Correspond with landlord's counsel re assumption status, sublease issue (.2); correspond with N. Adzima, S. Lieberman, K&E team, A&M team re same (.5).
12/29/25	Evan Swager	2.10	Correspond with Company re lease assumption (.5); telephone conference with lease counterparty re assumption motion (.4); telephone conference with SVP, CRO re same (.8); correspond with CRO, Company re lease assumption motion (.4).
12/30/25	Nicholas Adzima	2.10	Conferences with E. Swager, K&E team, A&M team re lease assumption considerations (.8); correspond with E. Swager, K&E team, A&M team re landlord correspondence (.7); review, revise materials re same (.6).
12/30/25	Ross M. Kwasteniet, P.C.	1.80	Review analysis re lease assumption and rejection issues.
12/30/25	Sabrina Lieberman	0.20	Correspond with E. Steinfeld, K&E team re lease.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/25	Eric Steinfeld	2.20	Correspond with N. Adzima, S. Lieberman, K&E team, sublease tenant re assumption motion (.5); correspond with A&M team re same (.3); review, analyze subleases (.4); research issue re section 365(d)(4) requirements (.5); correspond with Company, A&M team re same (.2); review, analyze correspondence from lessor re assumption status, cure amounts (.3).
12/30/25	Evan Swager	2.10	Correspond with M. Young, Company, CRO re real estate leases (1.3); correspond with lease counterparties re objection deadline (.3); review, analyze lease letter of intent (.5).
12/30/25	Mary Catherine Young	1.70	Review, analyze Southfield letter of intent (.7); revise same (.4); correspond with E. Swager, K&E team re same (.3); review, analyze correspondence re same (.3).
12/31/25	Ross M. Kwasteniet, P.C.	0.80	Review, analyze issues re lease assumptions.
12/31/25	Evan Swager	0.50	Correspond with CRO, Company re US lease.
Total		232.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135613
Client Matter: 57489-16

In the Matter of Hearings

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 18,000.50

Total legal services rendered

\$ 18,000.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Hearings

Invoice Number: 1050135613
Matter Number: 57489-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault, P.C.	0.40	2,015.00	806.00
Julia F. Burnson	0.90	685.00	616.50
Lauren Diss	0.30	1,525.00	457.50
Ross M. Kwasteniet, P.C.	2.40	2,595.00	6,228.00
Christian Mancino	0.10	395.00	39.50
Josh Sussberg, P.C.	0.10	2,595.00	259.50
Evan Swager	0.70	1,735.00	1,214.50
Spencer A. Winters, P.C.	4.20	1,995.00	8,379.00
TOTALS	9.10		\$ 18,000.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Hearings

Invoice Number: 1050135613
Matter Number: 57489-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/25	Julia F. Burnson	0.40	Coordinate hearing logistics.
12/15/25	Ross M. Kwasteniet, P.C.	0.30	Review, revise agenda for upcoming hearing.
12/15/25	Spencer A. Winters, P.C.	1.80	Draft talking points re status conference (1.5); correspond with E. Swager, K&E team re same (.3).
12/16/25	Ross M. Kwasteniet, P.C.	0.70	Prepare for December 17 hearing.
12/16/25	Christian Mancino	0.10	Coordinate hearing logistics.
12/16/25	Spencer A. Winters, P.C.	1.60	Prepare for status conference (.8); correspond and telephone conferences with E. Swager, K&E team re same (.8).
12/17/25	Bill Arnault, P.C.	0.40	Participate in status conference (.2); conference with E. Swager, K&E team re same (.2).
12/17/25	Julia F. Burnson	0.50	Attend and assist with monitoring attorney lines re December 17, 2025 status conference.
12/17/25	Lauren Diss	0.30	Attend virtual status conference.
12/17/25	Ross M. Kwasteniet, P.C.	1.40	Participate in hearing (.4); prepare for same (1.0).
12/17/25	Josh Sussberg, P.C.	0.10	Telephone conference with R. Kwasteniet re status conference.
12/17/25	Evan Swager	0.70	Attend virtual status conference (.4); prepare for same (.3).
12/17/25	Spencer A. Winters, P.C.	0.20	Attend status conference.
12/17/25	Spencer A. Winters, P.C.	0.60	Prepare for status conference.
Total		9.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135614
Client Matter: 57489-17

In the Matter of Insurance and Surety Matters

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 813.50

Total legal services rendered

\$ 813.50

Legal Services for the Period Ending December 31, 2025
 Marelli Holdings Co., Ltd.
 Insurance and Surety Matters

Invoice Number: 1050135614
 Matter Number: 57489-17

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sarah Melanson	0.10	1,195.00	119.50
Evan Swager	0.40	1,735.00	694.00
TOTALS	0.50		\$ 813.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Insurance and Surety Matters

Invoice Number: 1050135614
Matter Number: 57489-17

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/25	Sarah Melanson	0.10	Correspond with Company re insurance questions.
12/19/25	Evan Swager	0.40	Correspond with Company re insurance matters.
Total		0.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135615
Client Matter: 57489-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 154,433.50

Total legal services rendered

\$ 154,433.50

Legal Services for the Period Ending December 31, 2025
 Marelli Holdings Co., Ltd.
 Disclosure Statement, Plan, Confirmation

Invoice Number: 1050135615
 Matter Number: 57489-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	22.30	1,735.00	38,690.50
Christina Aldime	5.40	1,065.00	5,751.00
Lauren Diss	1.60	1,525.00	2,440.00
Juliana Dwyer	8.10	880.00	7,128.00
Diana Heriford	2.70	1,375.00	3,712.50
Noelle M. Howard	8.30	1,375.00	11,412.50
Ross M. Kwasteniet, P.C.	5.00	2,595.00	12,975.00
Sarah Melanson	3.80	1,195.00	4,541.00
Renee Olivett	2.50	1,195.00	2,987.50
Evan Swager	13.90	1,735.00	24,116.50
Daniel Wachenfeld	7.50	1,195.00	8,962.50
Quin Wetzel	3.20	1,195.00	3,824.00
Spencer A. Winters, P.C.	11.50	1,995.00	22,942.50
Mary Catherine Young	3.60	1,375.00	4,950.00
TOTALS	99.40		\$ 154,433.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050135615
Matter Number: 57489-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Nicholas Adzima	1.10	Telephone conferences with R. Kwasteniet, K&E team, A&M team, PJT team, AHG advisors re emergence strategy, next steps.
12/01/25	Diana Heriford	1.10	Review, analyze second exclusivity motion.
12/01/25	Sarah Melanson	1.70	Review, analyze case law re voting requirements.
12/01/25	Evan Swager	1.10	Telephone conferences with R. Kwasteniet, K&E team, A&M team, PJT team, AHG advisors re emergence strategy, next steps.
12/01/25	Spencer A. Winters, P.C.	1.20	Attend conference with E. Swager, K&E team re DS work in process and key open items (.3); prepare for same (.1); conference with Company advisors re same (.3); prepare for same (.1); conference with AHG advisors re same (.3); prepare for same (.1).
12/01/25	Mary Catherine Young	1.20	Correspond with D. Wachenfeld, K&E team re disclosure statement (.4); review, analyze disclosure statement (.5); correspond with E. Swager, K&E team re confirmation work in process (.3).
12/02/25	Renee Olivett	0.30	Conference with S. Winters, K&E team, Paul Hastings re case update, plan status.
12/03/25	Noelle M. Howard	0.20	Review, analyze milestone considerations.
12/03/25	Spencer A. Winters, P.C.	0.50	Conference with Company re plan, case update (.4); prepare for same (.1).
12/04/25	Nicholas Adzima	1.20	Telephone conferences with R. Kwasteniet, Company advisors, AHG advisors re case strategy, emergence timeline.
12/04/25	Sarah Melanson	0.60	Review, analyze case law re classification of claims.
12/04/25	Evan Swager	1.60	Telephone conferences with R. Kwasteniet, Company advisors, AHG advisors re case strategy, emergence timeline (1.1); telephone conference with B. Arnault, Selendy Gay team re investigation (.5).
12/04/25	Spencer A. Winters, P.C.	0.80	Conference with Company advisors re case strategy (.3); prepare for same (.1); conference with AHG advisors re plan updates (.3); prepare for same (.1).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050135615
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/25	Mary Catherine Young	0.80	Conference with Company advisors re confirmation work in process (.5); conference with E. Swager re same (.3).
12/05/25	Nicholas Adzima	2.50	Review, revise exclusivity motion (1.8); analyze precedent re same (.7).
12/05/25	Diana Heriford	0.30	Review, analyze second exclusivity motion.
12/05/25	Sarah Melanson	0.30	Review, analyze case law re classification of claims.
12/05/25	Spencer A. Winters, P.C.	0.40	Review and analyze issues re case milestones and plan timeline.
12/05/25	Mary Catherine Young	0.30	Review, analyze, disclosure statement.
12/06/25	Diana Heriford	1.30	Review, analyze second exclusivity motion.
12/07/25	Nicholas Adzima	1.50	Correspond with S. Winters, E. Swager re plan timeline.
12/07/25	Spencer A. Winters, P.C.	1.10	Review and revise slides re timeline and lenders consents (.7); correspond with E. Swager, K&E team re same (.4).
12/08/25	Nicholas Adzima	1.10	Telephone conferences with R. Kwasteniet, Company advisors, AHG advisors re case strategy, emergence timeline.
12/08/25	Juliana Dwyer	1.70	Review, revise second exclusivity motion.
12/08/25	Evan Swager	1.20	Telephone conferences with R. Kwasteniet, K&E team, Company advisors, AHG advisors re emergence strategy, OEM discussions, timeline.
12/08/25	Quin Wetzel	0.80	Correspond with D. Heriford re exclusivity motion (.2); review, revise same (.6).
12/08/25	Spencer A. Winters, P.C.	1.00	Conference with Company advisors re case strategy and next steps (.4); prepare for same (.1); conference with AHG advisors re same (.4); prepare for same (.1).
12/09/25	Renee Olivett	0.20	Conference with S. Winters, PH, K&E team re case, plan updates.
12/09/25	Quin Wetzel	0.60	Review, revise exclusivity motion (.5); correspond with J. Dwyer re same (.1).
12/10/25	Christina Aldime	0.50	Research re chapter 11 plan structure.
12/10/25	Juliana Dwyer	0.80	Review, revise second exclusivity motion.
12/10/25	Quin Wetzel	0.70	Review, revise second exclusivity motion.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050135615
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/11/25	Nicholas Adzima	1.40	Conference with Company advisors re restructuring strategy and open items (.4); conference with AHG advisors re same (.5); correspond with E. Swager re same (.5).
12/11/25	Christina Aldime	2.10	Research issues re chapter 11 plan considerations (1.7); draft summary re same (.4).
12/11/25	Spencer A. Winters, P.C.	1.40	Conference with Company advisors re restructuring strategy and open items (.4); prepare for same (.1); conference with AHG advisors re same (.5); prepare for same (.1); review and analyze issues re case strategy and next steps (.3).
12/15/25	Nicholas Adzima	1.30	Conferences with R. Kwasteniet, S. Winters, E. Swager re restructuring status, open items (.7); telephone conferences with R. Kwasteniet, S. Winters, E. Swager, ad hoc group advisors re same (.6).
12/15/25	Noelle M. Howard	0.80	Review, analyze foreign proceeding considerations and materials.
12/15/25	Sarah Melanson	0.20	Correspond with N. Howard re foreign proceedings
12/15/25	Evan Swager	1.70	Telephone conference with R. Kwasteniet, S. Winters, N. Adzima re timeline, next steps (.7); telephone conferences with R. Kwasteniet, K&E team, AHG advisors re work in process, timeline, emergence (1.0).
12/15/25	Spencer A. Winters, P.C.	1.10	Conference with R. Kwasteniet, E. Swager and N. Adzima re restructuring status, open items (.4); prepare for same (.1); correspond with and telephone conferences with E. Swager, K&E team, outside parties re same (.6).
12/16/25	Nicholas Adzima	0.60	Telephone conference with E. Swager, N. Howard, Akin re foreign proceeding considerations.
12/16/25	Noelle M. Howard	0.50	Telephone conference with E. Swager, N. Adzima, Akin re foreign proceeding considerations.
12/16/25	Renee Olivett	0.40	Conference with S. Winters, K&E team re plan, case updates.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050135615
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/17/25	Nicholas Adzima	2.40	Telephone conference with E. Swager, K&E team, PJT team, A&M team re exit financing considerations and structure (1.2); telephone conference with E. Swager, Akin re foreign proceeding considerations (.5); review, analyze materials re exit financing, foreign proceeding (.7).
12/17/25	Christina Aldime	2.80	Research issues re chapter 11 plan considerations (1.7); draft summary re same (1.1).
12/17/25	Lauren Diss	1.60	Review, revise second plan exclusivity motion.
12/17/25	Noelle M. Howard	2.30	Telephone conference with E. Swager, K&E team, PJT team, A&M team re exit financing considerations and structure (1.3); telephone conference with E. Swager, Akin re foreign proceeding considerations (.5); review, analyze materials re same (.5).
12/17/25	Ross M. Kwasteniet, P.C.	3.60	Conference with Ankura, B. Worrell, PJT, A&M, N. Howard, K&E team re case status, exit financing, disclosure statement, plan of reorganization and emergence from chapter 11 (1.2); prepare for same (2.4).
12/17/25	Renee Olivett	1.00	Conference with E. Swager, K&E team re confirmation related workstreams.
12/17/25	Evan Swager	0.70	Correspond with R. Kwasteniet, K&E team re emergence tax reorganization steps.
12/17/25	Spencer A. Winters, P.C.	1.00	Conference with PJT, B. Worrell, Ankura, A&M re exit financing considerations (.7); prepare for same (.3).
12/17/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re plan, disclosure statement (.3); conference with E. Swager re same (.2).
12/18/25	Nicholas Adzima	1.00	Telephone conferences with R. Kwasteniet, K&E team, A&M team, PJT team, AHG advisors re work in process, emergence timeline.
12/18/25	Juliana Dwyer	1.90	Review, revise second exclusivity motion.
12/18/25	Noelle M. Howard	0.80	Office conference with S. Melanson re plan and confirmation considerations (.5); review, analyze materials re same (.3).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050135615
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/18/25	Ross M. Kwasteniet, P.C.	1.40	Conference with P. Gund and B. Worrell re timeline and action items related to exit financing and emergence.
12/18/25	Sarah Melanson	1.00	Office conference with N. Howard re plan, status (.4); review, revise research re voting status (.6).
12/18/25	Evan Swager	1.00	Telephone conferences with R. Kwasteniet, K&E team, A&M team, PJT team, AHG advisors re work in process, emergence timeline.
12/19/25	Noelle M. Howard	2.10	Review, analyze local proceeding and related considerations and summary materials (.9); revise same (.8); correspond with E. Swager, K&E team re same (.4).
12/19/25	Evan Swager	0.50	Telephone conference with A. Sexton, K&E team, SVP, EY teams re tax restructuring.
12/20/25	Nicholas Adzima	2.30	Review, revise exclusivity motion (1.5); correspond with K&E team, working group re same (.8).
12/20/25	Juliana Dwyer	3.40	Review, revise second exclusivity motion (1.3); research, analyze precedent re same (2.1).
12/20/25	Quin Wetzel	1.10	Review, revise exclusivity motion (.9); correspond with J. Dwyer re same (.2).
12/22/25	Nicholas Adzima	1.70	Telephone conference with S. Winters, R. Kwasteniet, E. Swager re case timeline, deal workstreams (.7); telephone conferences with R. Kwasteniet, K&E team, PJT team, A&M team, AHG advisors re same (1.0).
12/22/25	Juliana Dwyer	0.30	Review, revise second exclusivity motion.
12/22/25	Evan Swager	1.70	Telephone conference with S. Winters, R. Kwasteniet, N. Adzima re case timeline, deal workstreams (.7); telephone conferences with R. Kwasteniet, K&E team, PJT team, A&M team, AHG advisors re same (1.0).
12/22/25	Spencer A. Winters, P.C.	1.50	Conference with Company advisors re restructuring strategy and next steps (.4); prepare for same (.1); conference with AHG advisors re same (.4); prepare for same (.1); conference with E. Swager, K&E team re same (.4); prepare for same (.1).
12/23/25	Nicholas Adzima	1.00	Review, revise case timeline re considerations.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050135615
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/25	Noelle M. Howard	1.60	Telephone conference with E. Swager, K&E team, PJT team re exit financing structure considerations (1.0); telephone conference with E. Swager, K&E team, PJT team, Akin team re same (.6).
12/23/25	Renee Olivett	0.60	Review, revise disclosure statement motion.
12/23/25	Mary Catherine Young	0.40	Conference with S. Winters, K&E team, PH team re confirmation work in process.
12/24/25	Nicholas Adzima	1.10	Correspond with E. Swager re transaction considerations (.3); review, revise materials re same (.8).
12/24/25	Evan Swager	1.10	Review, revise case timeline (.8); correspond with N. Adzima, K&E team re same (.3).
12/26/25	Mary Catherine Young	0.20	Review, analyze case timeline.
12/27/25	Evan Swager	2.10	Review, revise case timeline (1.2); correspond with N. Adzima, K&E team re same (.5); telephone conference with S. Winters, N. Adzima re considerations re same, milestones (.4).
12/29/25	Nicholas Adzima	2.10	Conference with Company, ad hoc group advisors re plan, case update (1.0); conferences with E. Swager, S. Winters, R. Kwasteniet re strategy, considerations, next steps (.5); coordinate with E. Swager re same (.6).
12/29/25	Evan Swager	1.20	Telephone conferences with S. Winters, K&E team, AHG advisors, Company advisors re timeline, deal status (.8); telephone conference with N. Adzima, K&E team re same (.4).
12/29/25	Daniel Wachenfeld	2.90	Review, revise disclosure statement.
12/29/25	Spencer A. Winters, P.C.	0.50	Conference with AHG advisors re plan, case status (.4); prepare for same (.1).
12/29/25	Spencer A. Winters, P.C.	0.50	Conference with Company advisors re case status (.4); prepare for same (.1).
12/29/25	Spencer A. Winters, P.C.	0.50	Conference with E. Swager, K&E team re case status, updates (.3); prepare for same (.2).
12/30/25	Daniel Wachenfeld	1.90	Review, revise disclosure statement.
12/31/25	Daniel Wachenfeld	2.70	Review, revise disclosure statement.
12/31/25	Mary Catherine Young	0.20	Correspond with D. Wachenfeld re disclosure statement.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050135615
Matter Number: 57489-18

Total **99.40**

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135616
Client Matter: 57489-19

In the Matter of K&E Retention and Fee Matters

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 98,571.00

Total legal services rendered

\$ 98,571.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050135616
Matter Number: 57489-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christina Aldime	8.40	1,065.00	8,946.00
Julia F. Burnson	0.80	685.00	548.00
Lauren Diss	7.80	1,525.00	11,895.00
Kaitlan Donahue	0.90	1,065.00	958.50
Julia Fletcher	0.80	1,065.00	852.00
Susan D. Golden	7.70	1,795.00	13,821.50
Noelle M. Howard	1.40	1,375.00	1,925.00
Sarah Jones	1.90	1,065.00	2,023.50
Hannah Kupsky	5.60	1,195.00	6,692.00
Ross M. Kwasteniet, P.C.	3.40	2,595.00	8,823.00
Nicholas Lazzaro	2.40	880.00	2,112.00
Sabrina Lieberman	0.60	1,195.00	717.00
Will Magliocco	1.10	1,065.00	1,171.50
Kate Manganello	3.80	880.00	3,344.00
Sarah Melanson	5.70	1,195.00	6,811.50
Eric Nyberg	7.20	370.00	2,664.00
Nicholas Olivencia	1.90	1,065.00	2,023.50
Renee Olivett	0.90	1,195.00	1,075.50
Rohit Pappu	1.30	880.00	1,144.00
Eric Steinfeld	2.00	1,195.00	2,390.00
Josh Sussberg, P.C.	0.20	2,595.00	519.00
Evan Swager	6.00	1,735.00	10,410.00
Daniel Wachenfeld	2.00	1,195.00	2,390.00
Quin Wetzell	0.70	1,195.00	836.50
Spencer A. Winters, P.C.	1.90	1,995.00	3,790.50
Mary Catherine Young	0.50	1,375.00	687.50
TOTALS	76.90		\$ 98,571.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050135616
Matter Number: 57489-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Sarah Melanson	0.90	Review, revise interim fee application.
12/02/25	Christina Aldime	0.10	Correspond with E. Swager re K&E interim fee application.
12/02/25	Susan D. Golden	3.10	Review, revise invoice re privilege, confidentiality.
12/02/25	Sarah Melanson	0.20	Review, revise interim fee application.
12/03/25	Susan D. Golden	2.20	Review, revise invoice re privilege, confidentiality.
12/03/25	Renee Olivett	0.10	Correspond with S. Melanson re K&E retention.
12/04/25	Sarah Melanson	0.40	Review, revise interim fee application.
12/05/25	Christina Aldime	0.10	Correspond with E. Swager, S. Melanson re interim fee application.
12/05/25	Sarah Melanson	0.10	Correspond with S. Winters, K&E team re fee application.
12/05/25	Evan Swager	1.30	Review, revise fee application.
12/07/25	Christina Aldime	0.80	Review, revise interim fee application (.7); correspond with S. Melanson, K&E team re same (.1).
12/08/25	Christina Aldime	0.70	Review, revise interim fee application (.6); correspond with L. Diss, K&E team re same (.1).
12/08/25	Lauren Diss	1.30	Review, analyze supplemental Sussberg declaration in support of K&E retention (.5); review, analyze interim fee application (.8).
12/08/25	Susan D. Golden	0.40	Conference with S. Winters re fee application (.2); review third supplemental Sussberg declaration in support of K&E retention (.1); correspond with S. Melanson re same (.1).
12/08/25	Sarah Melanson	1.40	Draft, revise supplemental Sussberg declaration in support of K&E retention (1.0); correspond with S. Golden, K&E team re same (.4).
12/08/25	Eric Nyberg	3.40	Draft and revise retention schedules.
12/08/25	Spencer A. Winters, P.C.	0.80	Review and revise fee application.
12/09/25	Christina Aldime	0.30	Review, revise fee application (.2); correspond with E. Swager, K&E team re same (.1).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050135616
Matter Number: 57489-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/25	Julia F. Burnson	0.80	Review and revise K&E fee application.
12/09/25	Ross M. Kwasteniet, P.C.	1.70	Review, analyze third amended Sussberg declaration in support of K&E retention (.4); review, analyze K&E fee application (1.3).
12/09/25	Sarah Melanson	0.50	Review, revise interim fee application.
12/09/25	Josh Sussberg, P.C.	0.10	Correspond with S. Winters re fee examiner.
12/09/25	Spencer A. Winters, P.C.	1.10	Review and analyze issues re fee examiner (.8); review and analyze issues re B. Worell retention (.3).
12/10/25	Will Magliocco	1.10	Review, revise invoice re privilege, confidentiality considerations.
12/10/25	Kate Manganello	1.60	Review, revise invoice re privilege and confidentiality considerations.
12/10/25	Sarah Melanson	0.60	Correspond with R. Olivett, K&E team re fee application.
12/10/25	Eric Nyberg	3.80	Draft and revise K&E retention schedules.
12/10/25	Rohit Pappu	0.60	Review, revise invoice re privilege and confidentiality considerations.
12/11/25	Kaitlan Donahue	0.90	Review, analyze K&E invoice re privilege, confidentiality considerations.
12/11/25	Julia Fletcher	0.80	Review, revise invoice re privilege, confidentiality considerations.
12/11/25	Sarah Jones	1.90	Review, revise invoice re privilege and confidentiality considerations.
12/11/25	Hannah Kupsky	2.30	Review, revise K&E invoice re privilege and confidentiality.
12/11/25	Nicholas Lazzaro	2.40	Review, revise invoice re privilege and confidentiality considerations.
12/11/25	Kate Manganello	2.20	Review, revise invoice re privilege and confidentiality considerations.
12/11/25	Nicholas Olivencia	1.90	Review, revise invoice re privilege and confidentiality considerations.
12/11/25	Rohit Pappu	0.70	Review, revise invoice re privilege and confidentiality considerations.
12/12/25	Ross M. Kwasteniet, P.C.	1.70	Review, analyze K&E fee application.
12/12/25	Sarah Melanson	0.20	Correspond with Pachulski re fee application.
12/14/25	Noelle M. Howard	1.40	Review, revise invoice re privilege and confidentiality considerations.
12/14/25	Sabrina Lieberman	0.60	Review, revise invoice re privilege, confidentiality.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050135616
Matter Number: 57489-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/25	Renee Olivett	0.80	Review, revise invoice for privilege and confidentiality concerns.
12/14/25	Eric Steinfeld	2.00	Review, revise invoice re privilege and confidentiality considerations.
12/14/25	Daniel Wachenfeld	2.00	Review, revise K&E invoice re privilege, confidentiality.
12/15/25	Christina Aldime	0.10	Correspond with R. Kwasteniet, S. Melanson re interim fee application.
12/15/25	Susan D. Golden	0.40	Conference with E. Swager re fee examiner (.3); correspond with S. Winters, J. Sussberg re same (.1).
12/15/25	Hannah Kupsky	3.30	Review, revise K&E invoice re privilege and confidentiality.
12/15/25	Sarah Melanson	0.70	Review, revise interim fee application.
12/15/25	Mary Catherine Young	0.50	Review, revise K&E invoice re privilege, confidentiality.
12/16/25	Quin Wetzel	0.70	Review, revise invoice re confidentiality, privilege considerations.
12/18/25	Christina Aldime	0.10	Correspond with R. Kwasteniet, S. Melanson re interim fee application.
12/19/25	Christina Aldime	1.20	Review, revise interim fee application (1.1); correspond with S. Melanson, S. Golden, E. Jones, K&E team re same (.1).
12/19/25	Susan D. Golden	0.50	Review, revise interim fee application (.4); correspond with E. Jones, K&E team re comments to same (.1).
12/21/25	Sarah Melanson	0.30	Review, revise interim fee application.
12/22/25	Christina Aldime	1.20	Review, revise interim fee application (1.1); correspond with S. Melanson, K&E team re same (.1).
12/22/25	Sarah Melanson	0.10	Correspond with C. Aldime re interim fee application.
12/23/25	Christina Aldime	0.40	Review, revise interim fee application (.3); correspond with S. Melanson, K&E team re same (.1).
12/23/25	Susan D. Golden	1.10	Review, revise first interim fee application (.8); review, revise proposed Fee Examiner order (.3).
12/23/25	Sarah Melanson	0.20	Correspond with E. Swager, K&E team re fee application.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050135616
Matter Number: 57489-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/26/25	Evan Swager	1.40	Review, analyze invoice re privilege considerations, confidentiality issues.
12/27/25	Evan Swager	1.10	Review, revise invoice for privilege, confidentiality.
12/28/25	Evan Swager	1.70	Review, revise invoice re privilege issues, confidentiality considerations.
12/29/25	Christina Aldime	0.50	Review, revise interim fee application (.3); correspond with S. Melanson, S. Winters, K&E team re same (.2).
12/29/25	Sarah Melanson	0.10	Correspond with C. Aldime re interim fee application.
12/30/25	Christina Aldime	2.90	Review, revise interim fee application (2.7); correspond with N. Adzima, K&E team re same (.2).
12/30/25	Lauren Diss	2.70	Review, revise K&E invoice for privilege, confidentiality.
12/30/25	Josh Sussberg, P.C.	0.10	Review, analyze correspondence from S. Winters re interim fee application.
12/30/25	Evan Swager	0.50	Review, revise fee application.
12/31/25	Lauren Diss	3.80	Review, revise K&E invoice for privilege, confidentiality.
Total		76.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135617
Client Matter: 57489-20

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 187,518.50

Total legal services rendered

\$ 187,518.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christina Aldime	8.60	1,065.00	9,159.00
Lauren Diss	2.50	1,525.00	3,812.50
Kaitlan Donahue	4.20	1,065.00	4,473.00
Juliana Dwyer	25.00	880.00	22,000.00
Julia Fletcher	6.60	1,065.00	7,029.00
Diana Heriford	10.70	1,375.00	14,712.50
Noelle M. Howard	0.50	1,375.00	687.50
Hannah Kupsky	1.10	1,195.00	1,314.50
Ross M. Kwasteniet, P.C.	7.20	2,595.00	18,684.00
Nicholas Lazzaro	2.50	880.00	2,200.00
Sabrina Lieberman	0.20	1,195.00	239.00
Christian Mancino	2.20	395.00	869.00
Kate Manganello	2.60	880.00	2,288.00
Luke Nance	5.00	1,065.00	5,325.00
Renee Olivett	24.70	1,195.00	29,516.50
Eric Steinfeld	0.50	1,195.00	597.50
Josh Sussberg, P.C.	0.10	2,595.00	259.50
Evan Swager	19.00	1,735.00	32,965.00
Daniel Wachenfeld	16.60	1,195.00	19,837.00
Mary Catherine Young	8.40	1,375.00	11,550.00
TOTALS	148.20		\$ 187,518.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Christina Aldime	0.30	Review, revise ordinary course professional declaration.
12/01/25	Lauren Diss	1.00	Correspond with L. Nance, K&E team re ordinary course professional payments.
12/01/25	Juliana Dwyer	2.70	Draft, review chief restructuring officer retention application.
12/01/25	Diana Heriford	2.20	Review, analyze ordinary course professional considerations.
12/01/25	Renee Olivett	2.60	Review, revise Ankura engagement letter (1.9); correspond with E. Swager re same (.1); review, revise Ankura retention app (.6).
12/01/25	Evan Swager	1.30	Correspond with R. Kwasteniet, K&E team re chief restructuring officer engagement (.7); review, revise engagement letter re same (.6).
12/01/25	Daniel Wachenfeld	2.10	Draft, revise second amended ordinary course professional list and related notice (1.1); correspond with L. Diss, D. Heriford, A&M team, PSZJ team, Company re ordinary course professional tier caps and second amended ordinary course professional list (1.0).
12/01/25	Mary Catherine Young	0.30	Correspond with K. Donahue, K&E team re professional fee application issues.
12/02/25	Christina Aldime	0.30	Review, revise ordinary course professional declaration (.2); correspond with L. Diss, K&E team re same (.1).
12/02/25	Lauren Diss	1.00	Correspond with D. Heriford, K&E team re ordinary course professional declaration, list.
12/02/25	Diana Heriford	3.00	Review, analyze ordinary course professional considerations (2.6); correspond with N. Adzima, K&E team re same (.3); correspond with U.S. Trustee re potential ordinary course professional (.1).
12/02/25	Nicholas Lazzaro	0.40	Review, analyze field report non-disclosure agreement precedent.
12/02/25	Luke Nance	0.30	Correspond with ordinary course professionals, L. Diss re declarations.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/25	Evan Swager	0.90	Review, revise chief restructuring officer engagement letter (.4); correspond with R. Kwasteniet, K&E team, Company re same (.5).
12/02/25	Daniel Wachenfeld	0.20	Correspond with PSZJ team re filing of second amended ordinary course professional list.
12/02/25	Mary Catherine Young	0.50	Correspond with K&E team re PwC, KPMG, EY, other professionals retention application issues.
12/03/25	Christina Aldime	0.10	Correspond with D. Heriford, D. Wachenfeld re ordinary course professional retention.
12/03/25	Diana Heriford	2.20	Review, analyze ordinary course professional considerations.
12/03/25	Luke Nance	1.10	Research, analyze post-petition payments re Khaitan & Co (.6); correspond with L. Diss, D. Heriford, Khaitan re same (.5).
12/03/25	Evan Swager	2.30	Correspond with Company, Special Committee re chief restructuring officer engagement letter (1.2); revise chief restructuring officer engagement letter (.7); correspond with S. Melanson, chief restructuring officer re case status (.4).
12/03/25	Daniel Wachenfeld	0.20	Correspond with D. Heriford re ordinary course professional tier cap issues.
12/03/25	Mary Catherine Young	0.30	Correspond with D. Heriford, K&E team re EY retention issue.
12/04/25	Christina Aldime	1.20	Review, analyze issues re ordinary course professional fees and monthly cap (.7); correspond with D. Heriford, K&E team re same (.5).
12/04/25	Juliana Dwyer	3.10	Review, analyze ordinary course professional fee caps.
12/04/25	Diana Heriford	2.40	Review, analyze ordinary course professional considerations.
12/04/25	Renee Olivett	0.10	Correspond with N. Adzima, K&E team re chief restructuring officer retention application.
12/04/25	Daniel Wachenfeld	0.80	Telephone conference with D. Heriford re ordinary course professional workstreams, next steps (.4); correspond and conference with C. Aldime re ordinary course professional fee applications (.4).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/25	Mary Catherine Young	0.60	Correspond with N. Adzima, K&E team re parties in interest list (.2); correspond with EY team re retention issues (.3); review, analyze correspondence re same (.1).
12/05/25	Christina Aldime	1.70	Review, revise PJT certificate of no objection for interim fee application (.7); review, revise ordinary course professional fee invoice summary re monthly cap (.8); correspond with J. Dwyer re same (.2).
12/05/25	Juliana Dwyer	1.70	Review, analyze ordinary course professional overages.
12/05/25	Diana Heriford	0.90	Review, analyze ordinary course professional considerations.
12/05/25	Renee Olivett	0.60	Correspond with N. Adzima, K&E team, A&M re parties in interest list.
12/05/25	Evan Swager	0.70	Review, revise chief restructuring officer engagement letter (.4); correspond with R. Kwasteniet, K&E team re same (.3).
12/05/25	Daniel Wachenfeld	0.70	Draft summary of ordinary course professionals over respective tier caps (.4); correspond with C. Aldime re same (.3).
12/05/25	Mary Catherine Young	0.40	Correspond with C. Aldime re PJT retention certificates of no objections.
12/06/25	Evan Swager	1.10	Review, revise chief restructuring officer engagement letter (.4); correspond with S. Winters, Company, K&E team re same (.7).
12/07/25	Juliana Dwyer	1.10	Review, revise chief restructuring officer retention application.
12/07/25	Renee Olivett	0.40	Revise Ankura retention app.
12/08/25	Christina Aldime	0.60	Review, revise PJT interim compensation order, certificates of no objection (.4); correspond with M.C. Young, K&E team re same (.2).
12/08/25	Juliana Dwyer	3.20	Draft application for allowance of fees in excess of ordinary course professional cap.
12/08/25	Renee Olivett	1.10	Review, revise schedules for Ankura retention app (.9); correspond with N. Adzima, K&E team re same (.2).
12/08/25	Evan Swager	1.20	Review, revise chief restructuring officer engagement letter (.3); analyze issues re same (.4); correspond with R. Kwasteniet, Company re chief restructuring officer scope of duties (.5).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/25	Mary Catherine Young	0.90	Correspond with local counsel, K. Donahue, K&E team re PwC retention matter (.3); correspond with U.S. Trustee re PJT retention (.3); correspond with PJT team re retention matters (.3).
12/09/25	Christina Aldime	0.20	Correspond with D. Heriford, D. Wachenfeld re ordinary course professional retention.
12/09/25	Christina Aldime	1.70	Review, revise PJT interim compensation order, certificate of counsel, certificate of no objection (1.3); correspond with M.C. Young, K&E team, U.S. Trustee, PJT team re same (.4).
12/09/25	Kaitlan Donahue	1.20	Draft PwC second monthly fee application (1.1); revise same (.1).
12/09/25	Christian Mancino	0.90	Draft ordinary course professional overage application (.9).
12/09/25	Luke Nance	0.20	Correspond with Khaitan & Co. re claims process.
12/09/25	Renee Olivett	2.10	Review, revise schedules for chief restructuring officer retention application (1.8); correspond with S. Melanson, K&E team re same (.3).
12/09/25	Mary Catherine Young	2.00	Correspond with PwC team re fee application (.2); correspond with PJT team re fee application (.3); review, revise PJT fee application order, certificate of counsel (.5); review, revise PwC monthly fee application (.3); correspond with C. Aldime, K&E team re same (.5); review, analyze correspondence re professionals' fee applications (.2).
12/10/25	Christina Aldime	0.90	Review, revise form ordinary course professional fee application (.8); correspond with J. Dwyer re same (.1).
12/10/25	Juliana Dwyer	0.90	Review, revise chief restructuring officer retention application.
12/10/25	Renee Olivett	3.40	Review, revise schedules for chief restructuring officer retention application (3.2); correspond with N. Adzima, K&E team re same (.2).
12/10/25	Evan Swager	0.50	Telephone conference with R. Kwasteniet re chief restructuring officer (.2); correspond with J. Dwyer, K&E team re same (.3).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/11/25	Christina Aldime	0.10	Correspond with D. Wachenfeld, K&E team re OCP retention.
12/11/25	Lauren Diss	0.50	Conference and correspond with D. Wachenfeld, K&E team re OCP fee applications.
12/11/25	Juliana Dwyer	1.10	Review, analyze ordinary course professional fees (.6); revise summary re same (.5).
12/11/25	Renee Olivett	3.60	Review, revise schedules for Ankura retention application (2.8); correspond with N. Adzima, K&E team re same (.2); revise Ankura retention application (.6).
12/11/25	Evan Swager	1.00	Correspond with S. Winters, K&E team, Company re responses to U.S. Trustee requests re Worrell application.
12/11/25	Daniel Wachenfeld	1.80	Telephone conference with L. Diss re OCP fee applications, next steps (.2); review, revise OCP fee application (1.6).
12/12/25	Evan Swager	0.80	Correspond with R. Kwasteniet, K&E team re fee examiner, financial consultant engagement.
12/13/25	Juliana Dwyer	2.20	Correspond with N. Adzima, K&E team re chief restructuring officer retention application (.6); correspond with C. Aldime re ordinary course professional fee applications (.2); review, revise chief restructuring officer retention application (1.4).
12/13/25	Renee Olivett	0.50	Review, revise Ankura retention application (.4); correspond with J. Dwyer, K&E team re same (.1).
12/13/25	Josh Sussberg, P.C.	0.10	Review, analyze correspondence from R. Kwasteniet re CRO.
12/14/25	Juliana Dwyer	2.90	Review, revise chief restructuring officer retention application.
12/14/25	Ross M. Kwasteniet, P.C.	1.40	Review and analyze Ankura retention application.
12/14/25	Renee Olivett	1.50	Review, revise Ankura retention application.
12/14/25	Evan Swager	0.50	Correspond with R. Kwasteniet, K&E team, Company re chief restructuring officer engagement.
12/15/25	Juliana Dwyer	1.00	Review, revise consultant retention order (.6); correspond with R. Olivett, K&E team re chief restructuring officer retention application (.4).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/25	Ross M. Kwasteniet, P.C.	1.60	Review, revise application to retain P. Gund as chief restructuring officer.
12/15/25	Renee Olivett	3.10	Review, revise Ankura retention application (2.7); correspond with J. Dwyer, K&E team re same (.4).
12/15/25	Evan Swager	2.20	Correspond with U.S. Trustee re resolution of Worrell retention application comments (.5); correspond with R. Kwasteniet, K&E team re same (.4); review, revise application order (.3); correspond with R. Olivett, K&E team re same (1.0).
12/15/25	Daniel Wachenfeld	0.20	Review, analyze ordinary course professional overage fee application.
12/15/25	Mary Catherine Young	0.80	Review, analyze issues re parties in interest list (.5); correspond with N. Adzima, K&E team re same (.3).
12/16/25	Kaitlan Donahue	0.40	Review, revise PwC second monthly fee application.
12/16/25	Juliana Dwyer	0.60	Review, revise consultant retention amended order.
12/16/25	Ross M. Kwasteniet, P.C.	1.80	Review and analyze open issues re motion to retain P. Gund as chief restructuring officer.
12/16/25	Sabrina Lieberman	0.10	Correspond with L. Diss, K&E team re professional payment.
12/16/25	Renee Olivett	0.70	Review, revise Worrell retention order (.5); correspond with J. Dwyer re same (.2).
12/16/25	Evan Swager	2.20	Correspond with S. Winters, K&E team, Akin team re chief restructuring officer motion (.4); review, revise consultant supplemental declaration (.4); correspond with consultant re same (.5); correspond with U.S. Trustee re same (.5); correspond with local counsel re certificates of no objection, next steps (.4).
12/16/25	Mary Catherine Young	0.30	Review, analyze PwC correspondence re PwC retention (.1); correspond with E. Swager re EY retention (.2).
12/17/25	Kaitlan Donahue	0.30	Review, revise PwC fee application.
12/17/25	Julia Fletcher	0.60	Correspond with A&M team re fee app CNO (.2); correspond with PSZJ team re same (.1); revise CNO (.3).
12/17/25	Ross M. Kwasteniet, P.C.	1.60	Analyze and resolve open issues re retention of P. Gund as chief restructuring officer.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/17/25	Evan Swager	0.50	Correspond with B. Worrell, K&E team re consultant retention order, next steps.
12/17/25	Daniel Wachenfeld	1.90	Review, revise ordinary course professional overage application.
12/17/25	Mary Catherine Young	0.60	Correspond with K. Donahue, K&E team re PwC fee application (.4); correspond with J. Fletcher re A&M certificate of no objection (.2).
12/18/25	Christina Aldime	0.50	Correspond with D. Wachenfeld, K&E team, FTI re ordinary course professional retention (.3); review, analyze issues re payment of fees re same (.2).
12/18/25	Kaitlan Donahue	0.20	Review, analyze revised PwC monthly fee application.
12/18/25	Juliana Dwyer	1.10	Conference with D. Wachenfeld, K&E team re ordinary course professional fee overages (.4); review, revise chief restructuring officer retention application (.3); review, redact confidential information re same (.4).
12/18/25	Ross M. Kwasteniet, P.C.	0.80	Finalize open issues re application to retain P. Gund as chief restructuring officer.
12/18/25	Sabrina Lieberman	0.10	Conference with D. Wachenfeld, K&E team re ordinary course professional issues.
12/18/25	Kate Manganello	0.60	Research re fee examiner appointment order.
12/18/25	Renee Olivett	1.20	Review, revise Ankura retention app (.9); correspond with J. Dwyer, K&E team re same (.3).
12/18/25	Evan Swager	0.50	Correspond with R. Olivett re chief restructuring officer appointment, retention application.
12/18/25	Daniel Wachenfeld	0.60	Review, revise ordinary course professional fee application.
12/19/25	Christina Aldime	0.50	Correspond with D. Wachenfeld re ordinary course professional retention (.1); draft summary re same (.4).
12/19/25	Kaitlan Donahue	0.40	Coordinate filing PwC second monthly fee application.
12/19/25	Julia Fletcher	1.00	Review, revise KPMG third monthly fee application (.8); correspond with M. Young, H. Kupsky, K&E team re same (.2).
12/19/25	Hannah Kupsky	1.10	Review, revise KPMG fee statement.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/25	Nicholas Lazzaro	2.10	Analyze precedent re fee examiner (1.4); draft memorandum re same (.5); correspond with R. Olivett re same (.2).
12/19/25	Christian Mancino	1.30	Assemble filed retention orders (.3); research precedent fee examiner orders (.8); assemble precedent retention applications (.2).
12/19/25	Kate Manganello	2.00	Draft summary re fee examiner appointment precedent.
12/19/25	Luke Nance	1.10	Correspond with E. Swager, K&E team, PwC, PSZJ re PwC monthly fee statement (.6); correspond with Faycal re ordinary course professional declaration (.5).
12/19/25	Renee Olivett	2.10	Review, analyze fee examiner order precedent (1.9); correspond with E. Swager, K&E team re same (.2).
12/19/25	Evan Swager	0.80	Correspond with chief restructuring officer re retention (.3); correspond with consultant re retention (.5).
12/19/25	Daniel Wachenfeld	0.50	Review, revise ordinary course professional overage fee application (.3); correspond with L. Diss re ordinary course professional applications, next steps (.2).
12/19/25	Mary Catherine Young	0.50	Correspond with K. Donahue, J. Fletcher re PwC, KPMG fee applications (.2); analyze issues re same (.3).
12/22/25	Christina Aldime	0.50	Correspond with D. Wachenfeld, K&E team re ordinary course professional retention (.3); review, analyze issues re same (.2).
12/22/25	Julia Fletcher	0.10	Correspond with KPMG team re fee application.
12/22/25	Noelle M. Howard	0.50	Telephone conference with Verita re retention considerations.
12/22/25	Renee Olivett	0.30	Draft fee examiner order.
12/22/25	Daniel Wachenfeld	2.40	Review, revise OCP fee application (2.1); correspond with L. Diss, K&E team re OCP payment processing (.3).
12/23/25	Renee Olivett	1.40	Draft fee examiner order (1.2); correspond with E. Swager, K&E team re same (.2).
12/23/25	Evan Swager	1.00	Review, revise fee examiner order (.7); correspond with R. Olivett, K&E team re same (.3).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/25	Daniel Wachenfeld	0.70	Review, revise ordinary course professional fee application.
12/23/25	Daniel Wachenfeld	0.20	Review, revise fee examiner order.
12/24/25	Julia Fletcher	0.10	Correspond with A&M team re fee application.
12/24/25	Luke Nance	0.90	Review, analyze ordinary course professional declaration (.6); correspond with L. Diss, D. Wachenfeld re same (.3).
12/24/25	Eric Steinfeld	0.50	Review, analyze fee application re A&M.
12/24/25	Daniel Wachenfeld	0.20	Correspond with A&M team re payments to ordinary course professionals.
12/24/25	Mary Catherine Young	0.30	Correspond with N. Adzima re PwC retention addendum.
12/25/25	Julia Fletcher	1.80	Review, revise A&M fee application.
12/26/25	Luke Nance	0.50	Review, analyze ordinary course professional declaration (.2); correspond with D. Wachenfeld re same (.3).
12/26/25	Daniel Wachenfeld	1.80	Correspond with L. Diss, K&E team re ordinary course professional declaration (.3); review, revise ordinary course professional fee application (1.5).
12/26/25	Daniel Wachenfeld	0.20	Correspond with E. Swager re fee examiner order, related considerations.
12/26/25	Mary Catherine Young	0.50	Review, analyze PwC retention order (.2); correspond with N. Adzima re same (.1); review, analyze considerations re addendum re same (.2).
12/28/25	Daniel Wachenfeld	0.10	Review, revise fee examiner order.
12/29/25	Kaitlan Donahue	1.40	Draft third supplemental PwC declaration.
12/29/25	Juliana Dwyer	3.40	Review, revise ordinary course professional application for approval of fee overages (2.0); review, revise ordinary course professional fee overage summary (1.4).
12/29/25	Julia Fletcher	2.90	Review, analyze A&M fee application (.3); review, analyze Grant Thornton engagement letter (2.4); correspond with S. Melanson, K&E team re same (.2).
12/29/25	Evan Swager	0.70	Review, revise fee examiner order (.3); correspond with D. Wachenfeld, K&E team re same (.4).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/25	Daniel Wachenfeld	1.70	Review, revise fee examiner motion (.5); review, analyze correspondence from fee examiner (.9); correspond with E. Swager re same (.3).
12/30/25	Kaitlan Donahue	0.30	Review, revise PwC third supplemental declaration (.2); correspond with PwC re same (.1).
12/30/25	Julia Fletcher	0.10	Correspond with A&M team re fee application.
12/30/25	Luke Nance	0.90	Correspond with D. Wachenfeld re ordinary course professional declaration (.3); review, analyze professional equipment lease (.4); correspond with professional re same (.2).
12/30/25	Evan Swager	0.80	Correspond with A. Sexton, chief restructuring officer re engagement of tax advisor, scope of work re same.
12/30/25	Daniel Wachenfeld	0.30	Correspond with PSZJ team re filing ordinary course professional declaration.
12/30/25	Mary Catherine Young	0.40	Review, analyze, revise supplemental PwC disclosure.
Total		148.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135618
Client Matter: 57489-21

In the Matter of Tax Matters

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 77,929.00

Total legal services rendered

\$ 77,929.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050135618
Matter Number: 57489-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ehret	1.50	2,075.00	3,112.50
Ross M. Kwasteniet, P.C.	0.60	2,595.00	1,557.00
Jon B. Nelsen	4.90	2,175.00	10,657.50
Tim Nobereit	8.60	1,435.00	12,341.00
Anthony Vincenzo Sexton, P.C.	5.60	2,075.00	11,620.00
Evan Swager	0.90	1,735.00	1,561.50
Leah Warren	11.30	1,395.00	15,763.50
Nicholas Warther	8.80	1,825.00	16,060.00
Andrew Zhang	4.80	1,095.00	5,256.00
TOTALS	47.00		\$ 77,929.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050135618
Matter Number: 57489-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Anthony Vincenzo Sexton, P.C.	0.20	Telephone conference with Company re tax issues.
12/01/25	Leah Warren	0.80	Review, analyze Tranche B intercompany note (.5); discuss Tranche B intercompany note with KPMG tax team (.3).
12/01/25	Nicholas Warther	1.90	Review and analyze structure slides (.8); correspond with S. Xu and KPMG team re same (.4); correspond with M. Ehret re same (.2); review and analyze factoring arrangement (.5).
12/02/25	Tim Nobereit	2.90	Review EY structure paper from German tax perspective.
12/02/25	Leah Warren	1.70	Review, analyze Tranche B intercompany note (.5); correspond with H. Rovner re intercompany note (.2); review, analyze EY tax strawman report (.8); conference with N. Warther re same (.2).
12/02/25	Andrew Zhang	0.30	Review and analyze EY structure slides.
12/03/25	Tim Nobereit	1.20	Review, analyze EY structure paper re German tax matters (.6); review, revise same re German tax perspective (.6).
12/03/25	Leah Warren	0.10	Conference with KPMG tax team re Tranche B intercompany note.
12/03/25	Nicholas Warther	0.40	Review and analyze factoring term sheet re tax issues (.2); review and analyze structure slides (.2).
12/04/25	Michael Ehret	1.00	Review, analyze deck re tax implications (.5); conference with EY, KPMG team, N. Warther, T. Nobereit re same (.4); correspond with T. Nobereit re same (.1).
12/04/25	Tim Nobereit	1.20	Correspond with N. Warther re tax paper (.2); telephone conference with EY, KPMG and M. Ehret, K&E team re EY tax paper (1.0).
12/04/25	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze tax structuring issues.
12/04/25	Leah Warren	0.80	Telephone conference with EY tax and KPMG tax teams re strawman tax report.
12/04/25	Nicholas Warther	1.50	Conference with EY, K&E team, KPMG re structure slides (1.0); review and analyze same (.5).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050135618
Matter Number: 57489-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/25	Jon B. Nelsen	0.90	Conference with N. Warther, K&E team re tax structuring (.6); prepare for same (.3).
12/05/25	Leah Warren	0.60	Telephone conference with J. Nelson, K&E team re receivables financing term sheet re tax issues (.3); review, analyze receivables financing term sheet (.3).
12/05/25	Nicholas Warther	0.60	Conference with J. Nelson, K&E team re factoring agreement and next steps re tax issues.
12/05/25	Andrew Zhang	0.30	Conference with N. Warther, K&E team re tax structuring.
12/07/25	Nicholas Warther	0.10	Correspond with A. Zhang, K&E team re factoring arrangement.
12/08/25	Nicholas Warther	0.20	Review and analyze structure slides.
12/09/25	Anthony Vincenzo Sexton, P.C.	1.40	Telephone conference with N. Warther, K&E team re deal status (.5); telephone conference with EY re inversion issues (.5); review and analyze materials re same (.4).
12/09/25	Leah Warren	0.10	Telephone conference with EY tax team re structuring plan update.
12/09/25	Nicholas Warther	0.40	Conference with EY and KPMG re tax modeling and next steps.
12/09/25	Andrew Zhang	0.20	Conference with EY and KPMG re structuring.
12/10/25	Ross M. Kwasteniet, P.C.	0.60	Analyze issues re tax and corporate structure, emergence planning and related issues.
12/10/25	Jon B. Nelsen	1.10	Review, revise receivables purchase agreement.
12/10/25	Anthony Vincenzo Sexton, P.C.	0.50	Review and analyze materials re deal structuring and related tax analysis.
12/10/25	Nicholas Warther	0.20	Correspond with Company re factoring arrangement.
12/11/25	Andrew Zhang	1.30	Review and revise receivables purchase agreement.
12/12/25	Jon B. Nelsen	0.30	Review, revise receivables purchase agreement.
12/12/25	Leah Warren	1.20	Review, revise receivables purchase agreement.
12/14/25	Jon B. Nelsen	0.20	Analyze structuring considerations.
12/14/25	Nicholas Warther	0.50	Review and analyze proposal for sale and potential tax consequences.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050135618
Matter Number: 57489-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/25	Michael Ehret	0.50	Review, analyze receivables facility with Deutsche Bank (.4); correspond with T. Nobereit re same (.1).
12/15/25	Jon B. Nelsen	0.60	Review, revise receivables financing agreement.
12/15/25	Tim Nobereit	0.90	Review, revise receivables purchase agreement and term sheet.
12/16/25	Jon B. Nelsen	1.40	Revise receivables agreement.
12/16/25	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conferences with N. Warther, K&E team re internal restructuring issues (.9); review and revise materials re same (.4).
12/16/25	Evan Swager	0.90	Correspond with A. Sexton, K&E team re tax reorganization (.5); telephone conference with A. Sexton, EY team, SVP team re same (.4).
12/16/25	Leah Warren	2.90	Revise receivables purchase agreement.
12/16/25	Nicholas Warther	0.80	Conference with SVP and EY re structuring and next steps.
12/16/25	Andrew Zhang	1.30	Review and revise purchase agreement (1.0); conference with L. Warren re same (.3).
12/17/25	Leah Warren	0.30	Correspond with A. Zhang re receivables purchase agreement.
12/17/25	Andrew Zhang	0.50	Review and revise receivables purchase agreement.
12/19/25	Jon B. Nelsen	0.10	Revise receivables financing agreement.
12/19/25	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with EY and various other parties re exit implementation (.5); review and analyze materials re same (.3).
12/19/25	Leah Warren	2.20	Revise receivables purchase agreement.
12/19/25	Andrew Zhang	0.50	Conference with EY re tax structuring.
12/20/25	Jon B. Nelsen	0.30	Revise receivables financing agreement.
12/22/25	Andrew Zhang	0.40	Review and revise receivables purchase agreement.
12/23/25	Tim Nobereit	2.40	Review, analyze receivables purchase agreement and related term sheet from tax perspective.
12/24/25	Leah Warren	0.10	Revise receivables purchase agreement re tax issues.
12/26/25	Nicholas Warther	0.20	Correspond with SVP re tax structuring.
12/30/25	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with N. Warther, K&E team re tax diligence and structuring issues.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050135618
Matter Number: 57489-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/25	Nicholas Warther	1.90	Conference with SVP and Akin re DIP structuring and next steps (1.0); correspond with KPMG re same (.4); review and analyze sale proposal (.5).
12/31/25	Leah Warren	0.50	Revise receivables purchase agreement re tax considerations.
12/31/25	Nicholas Warther	0.10	Review, analyze Interiors sale re tax issues.
Total		47.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135619
Client Matter: 57489-22

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 6,381.00

Total legal services rendered

\$ 6,381.00

Legal Services for the Period Ending December 31, 2025
 Marelli Holdings Co., Ltd.
 Creditor and Stakeholder Communications

Invoice Number: 1050135619
 Matter Number: 57489-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ross M. Kwasteniet, P.C.	2.30	2,595.00	5,968.50
Mary Catherine Young	0.30	1,375.00	412.50
TOTALS	2.60		\$ 6,381.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Creditor and Stakeholder Communications

Invoice Number: 1050135619
Matter Number: 57489-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Ross M. Kwasteniet, P.C.	0.50	Conference with ad hoc group advisors re status.
12/11/25	Ross M. Kwasteniet, P.C.	0.50	Conference with Company advisors, ad hoc group advisors re status.
12/18/25	Ross M. Kwasteniet, P.C.	0.40	Conference with Company, ad hoc group advisors re status.
12/22/25	Ross M. Kwasteniet, P.C.	0.40	Conference with Company, ad hoc group advisors re status.
12/29/25	Ross M. Kwasteniet, P.C.	0.50	Conference with Company, ad hoc group advisors re status.
12/30/25	Mary Catherine Young	0.30	Conference with Paul Hastings team re work in process.
Total		2.60	

KIRKLAND & ELLIS LLP

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601 Lexington Avenue
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March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135620
Client Matter: 57489-23

In the Matter of Utilities

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 412.50

Total legal services rendered

\$ 412.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Utilities

Invoice Number: 1050135620
Matter Number: 57489-23

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Diana Heriford	0.30	1,375.00	412.50
TOTALS	0.30		\$ 412.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Utilities

Invoice Number: 1050135620
Matter Number: 57489-23

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/25	Diana Heriford	0.10	Review, analyze utility provider inquiry.
12/05/25	Diana Heriford	0.20	Review, analyze utility provider inquiry.
Total		0.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
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FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135622
Client Matter: 57489-26

In the Matter of Expenses

For expenses incurred through December 31, 2025
(see attached Description of Expenses for detail)

\$ 9,264.58

Total expenses incurred

\$ 9,264.58

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050135622
Matter Number: 57489-26

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	39.90
Color Copies or Prints	402.60
Transportation to/from airport	235.61
Catering Expenses	454.00
Computer Database Research	4,219.00
Westlaw Research	1,555.19
LexisNexis Research	1,345.45
Overtime Transportation	432.26
Overtime Meals - Attorney	360.00
Postage- Hard	105.62
Overnight Delivery - Hard	34.85
Computer Database Research - Soft	80.10
Total	\$ 9,264.58

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050135622
Matter Number: 57489-26

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/02/25	Standard Copies or Prints	0.90
12/02/25	Standard Copies or Prints	2.10
12/04/25	Standard Copies or Prints	0.80
12/08/25	Standard Copies or Prints	0.40
12/08/25	Standard Copies or Prints	0.30
12/09/25	Standard Copies or Prints	1.40
12/15/25	Standard Copies or Prints	1.90
12/15/25	Standard Copies or Prints	0.70
12/16/25	Standard Copies or Prints	3.90
12/17/25	Standard Copies or Prints	5.70
12/17/25	Standard Copies or Prints	3.70
12/18/25	Standard Copies or Prints	17.40
12/29/25	Standard Copies or Prints	0.70
	Total	39.90

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050135622
Matter Number: 57489-26

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/02/25	Color Copies or Prints	39.60
12/02/25	Color Copies or Prints	64.35
12/02/25	Color Copies or Prints	45.65
12/03/25	Color Copies or Prints	10.45
12/04/25	Color Copies or Prints	0.55
12/08/25	Color Copies or Prints	1.65
12/08/25	Color Copies or Prints	2.20
12/09/25	Color Copies or Prints	34.65
12/09/25	Color Copies or Prints	64.35
12/15/25	Color Copies or Prints	4.95
12/15/25	Color Copies or Prints	2.20
12/16/25	Color Copies or Prints	18.15
12/18/25	Color Copies or Prints	74.25
12/18/25	Color Copies or Prints	39.60
	Total	402.60

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050135622
Matter Number: 57489-26

Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/30/25	Addison Lee Limited - 9/24/2025, SPENCER WINTERS hotel to HEATHROW TERM 2 International	106.09
09/30/25	Addison Lee Limited - 9/21/2025, SPENCER WINTERS HEATHROW TERM 2 International to hotel	129.52
	Total	235.61

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050135622
Matter Number: 57489-26

Catering Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/01/25	FLIK - Marelli Holdings Co. Ltd. on 10/1/2025 (12 people) Reservation ID: 827560Host Name: Swager Evan	350.00
10/01/25	FLIK - Marelli Holdings Co. Ltd. on 10/1/2025 (12 people) Reservation ID: 827560Host Name: Swager Evan	56.00
12/01/25	FLIK - Marelli Holdings Co. Ltd. on 12/17/2025 (12 people) Reservation ID: 845801Host Name: Swager Evan 2025-12-01	48.00
	Total	454.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050135622
Matter Number: 57489-26

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets November 2025	95.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Christina Aldime	92.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Renee Olivett	1,302.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Sarah Melanson	112.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Nicholas Lazzaro	146.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Juliana Dwyer	2,028.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Mary Catherine Young	19.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Julia Fletcher	120.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Evan Swager	20.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Sabrina Lieberman	63.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Nicole Turner	43.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Diana Heriford	179.00
	Total	4,219.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050135622
Matter Number: 57489-26

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/03/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 11/3/2025	20.38
11/04/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 11/4/2025	40.77
11/05/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 11/5/2025	124.09
11/05/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 11/5/2025	61.15
11/06/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazzaro, Nicholas on 11/6/2025	79.97
11/06/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 11/6/2025	61.15
11/15/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivett, Renee on 11/15/2025	79.97
11/17/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazzaro, Nicholas on 11/17/2025	19.99
11/17/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivett, Renee on 11/17/2025	59.98
11/18/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivett, Renee on 11/18/2025	19.99
11/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dwyer, Juliana on 11/21/2025	42.81
11/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dwyer, Juliana on 11/24/2025	471.97
11/26/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 11/26/2025	0.65
12/04/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gallagher, Ashlyn on 12/4/2025	6.12
12/04/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Steinfeld, Eric Breuss on 12/4/2025	19.54
12/10/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Aldime, Christina on 12/10/2025	2.53

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12/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Aldime, Christina on 12/11/2025	0.63
12/12/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivett, Renee on 12/12/2025	1.26
12/12/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazzaro, Nicholas on 12/12/2025	62.11
12/14/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dwyer, Juliana on 12/14/2025	115.01
12/15/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Young, Mary Catherine on 12/15/2025	38.33
12/15/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazzaro, Nicholas on 12/15/2025	57.50
12/16/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazzaro, Nicholas on 12/16/2025	19.17
12/17/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Aldime, Christina on 12/17/2025	130.58
12/29/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 12/29/2025	19.54
	Total	1,555.19

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LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/05/25	RELX Inc DBA LexisNexis - LexisNexis Research on 11/5/2025 by Julia Fletcher	310.29
11/15/25	RELX Inc DBA LexisNexis - LexisNexis Research on 11/15/2025 by Renee Olivett	362.01
11/24/25	RELX Inc DBA LexisNexis - LexisNexis Research on 11/24/2025 by Juliana Dwyer	302.97
11/25/25	RELX Inc DBA LexisNexis - LexisNexis Research on 11/25/2025 by Juliana Dwyer	51.72
12/03/25	RELX Inc DBA LexisNexis - LexisNexis Research on 12/3/2025 by Eric Steinfeld	55.19
12/04/25	RELX Inc DBA LexisNexis - LexisNexis Research on 12/4/2025 by Eric Steinfeld	102.15
12/12/25	RELX Inc DBA LexisNexis - LexisNexis Research on 12/12/2025 by Renee Olivett	53.71
12/17/25	RELX Inc DBA LexisNexis - LexisNexis Research on 12/17/2025 by Christina Aldime	107.41
	Total	1,345.45

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Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/24/25	Renee Olivett - Renee Olivett, Taxi, overtime transportation 04/24/2025 (Previously 54789-1. Changed to 54789-26 per CH Billing team)	44.35
10/21/25	Evan Swager - Evan Swager, Taxi, OT transportation	35.77
10/22/25	Evan Swager - Evan Swager, Taxi, OT transportation	43.57
11/19/25	Evan Swager - Evan Swager, Taxi, OT transportation	36.07
12/02/25	Evan Swager - Evan Swager, Taxi, OT transportation	35.79
12/03/25	Evan Swager - Evan Swager, Taxi, OT transportation	56.97
12/05/25	Juliana Dwyer - Juliana Dwyer, Taxi, OT transportation	54.36
12/09/25	Evan Swager - Evan Swager, Taxi, OT transportation	69.95
12/11/25	Evan Swager - Evan Swager, Taxi, OT transportation	55.43
	Total	432.26

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Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/09/25	Renee Olivett - Overtime Meals - Renee Olivett, Daniel Wachenfeld, Quin Wetzel, Sarah Melanson, Kaitlan Donahue 06/09/2025	100.00
10/13/25	Roofoods Ltd T/A Deliveroo - Benjamin Malz 10.9.2025	20.00
10/13/25	Roofoods Ltd T/A Deliveroo - Benjamin Malz 10.6.2025	20.00
11/23/25	GRUBHUB HOLDINGS INC - Dwyer Juliana 11/18/2025 OT Meal	20.00
12/07/25	GRUBHUB HOLDINGS INC - Melanson Sarah 12/4/2025 OT Meal	20.00
12/07/25	GRUBHUB HOLDINGS INC - Swager Evan 12/4/2025 OT Meal	20.00
12/14/25	GRUBHUB HOLDINGS INC - Olivett Renee 12/11/2025 OT Meal	20.00
12/14/25	GRUBHUB HOLDINGS INC - Wachenfeld Daniel 12/9/2025 OT Meal	20.00
12/14/25	GRUBHUB HOLDINGS INC - Swager Evan 12/9/2025 OT Meal	20.00
12/14/25	GRUBHUB HOLDINGS INC - Dwyer Juliana 12/9/2025 OT Meal	20.00
12/14/25	GRUBHUB HOLDINGS INC - Swager Evan 12/11/2025 OT Meal	20.00
12/21/25	GRUBHUB HOLDINGS INC - Howard Noelle M. 12/16/2025 OT Meal 2025-12-21	20.00
12/21/25	GRUBHUB HOLDINGS INC - Swager Evan 12/16/2025 OT Meal 2025-12-21	20.00
12/21/25	GRUBHUB HOLDINGS INC - Swager Evan 12/18/2025 OT Meal 2025-12-21	20.00
	Total	360.00

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Postage- Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/25/25	FEDERAL EXPRESS - FedEx int charge 12/15/25	52.81
12/25/25	FEDERAL EXPRESS - FedEx int charge 12/15/25	52.81
	Total	105.62

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Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/08/25	DHL INTERNATIONAL (UK) LIMITED - International, Overnight Courier Service	34.85
	Total	34.85

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Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/01/25	PACER Usage for 11/2025	32.00
11/01/25	PACER Usage for 11/2025	5.60
12/01/25	PACER Usage for 12/2025	6.90
12/01/25	PACER Usage for 12/2025	35.60
	Total	80.10
TOTAL EXPENSES		\$ 9,264.58