

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC,)	
<i>et al.</i> , ¹)	Case No. 25-11034 (CTG)
)	
Debtors.)	(Jointly Administered)
)	

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JULY 24, 2025 AT 1:15 P.M. EASTERN TIME**

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Goldblatt's Chambers Procedures (<https://www.deb.uscourts.gov/content/judge-craig-t-goldblatt>) and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Goldblatt's expectations of remote participants, and the advance registration requirements. Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourtAppearances tool available on the Court's website.

RESOLVED MATTERS

1. **NOL Motion** – Motion of Debtors for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and Preferred Stock and (II) Granting Related Relief [Filed: 6/11/25] ([Docket No. 6](#)).

Response Deadline: July 9, 2025 at 4:00 p.m. Eastern Time.

Responses Received: Informal comments from the Official Committee of Unsecured Creditors (the "Committee").

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

² **Amended items appear in bold.**



Related Documents:

- a) [Signed] Interim Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and Preferred Stock and (II) Granting Related Relief [Filed: 6/12/25] ([Docket No. 114](#)).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and Preferred Stock and (II) Granting Related Relief [Filed: 6/13/25] ([Docket No. 128](#)).
- c) Proof of Publication Regarding Notice of Interim Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and Preferred Stock and (II) Granting Related Relief [Filed: 6/16/25] ([Docket No. 146](#)).
- d) Certification of Counsel Regarding Final Order on Motion of Debtors for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and Preferred Stock and (II) Granting Related Relief [Filed: 7/16/25] ([Docket No. 281](#)).
- e) [Signed] Final Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and Preferred Stock and (II) Granting Related Relief [Filed: 7/17/25] ([Docket No. 285](#)).

Status: The order has been entered. No hearing will be necessary.

2. **Utilities Motion** – Motion of Debtors for Entry of Interim and Final Orders (I) Approving the Debtors’ Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors’ Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Filed: 6/11/25] ([Docket No. 8](#)).

Response Deadline: July 9, 2025 at 4:00 p.m. Eastern Time.

Responses Received: Informal comments from the Committee.

Related Documents:

- a) [Signed] Interim Order (I) Approving the Debtors’ Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors’ Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Filed: 6/12/25] ([Docket No. 110](#)).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Approving the Debtors’ Proposed Adequate

Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Filed: 6/13/25] ([Docket No. 130](#)).

- c) Certification of Counsel Regarding Final Order on Motion of Debtors for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Filed: 7/15/25] ([Docket No. 273](#)).
- d) [Signed] Final Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Filed: 7/16/25] ([Docket No. 280](#)).

Status: The order has been entered. No hearing will be necessary.

- 3. **Insurance Motion** – Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance Coverage Entered Into Prepetition and Pay Related Prepetition Obligations, (B) Renew, Supplement, Modify, or Purchase Insurance Coverage, (C) Maintain, Renew, or Supplement the Surety Bonds, and (D) Pay Brokerage Fees and (II) Granting Related Relief [Filed: 6/11/25] ([Docket No. 11](#)).

Response Deadline: July 9, 2025 at 4:00 p.m. Eastern Time.

Responses Received: Informal comments from the Committee, Ad Hoc Group of Senior Lenders (the “Ad Hoc Group”), and ACE American Insurance Company and Federal Insurance Company and each of their U.S.-based affiliates and predecessors (collectively, “Chubb”).

Related Documents:

- a) [Signed] Interim Order (I) Authorizing the Debtors to (A) Maintain Insurance Coverage Entered Into Prepetition and Pay Related Prepetition Obligations, (B) Renew, Supplement, Modify, or Purchase Insurance Coverage, (C) Maintain, Renew, or Supplement the Surety Bonds, and (D) Pay Brokerage Fees and (II) Granting Related Relief [Filed: 6/12/25] ([Docket No. 117](#)).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance Coverage Entered Into Prepetition and Pay Related Prepetition Obligations, (B) Renew, Supplement, Modify, or Purchase Insurance Coverage, (C) Maintain, Renew, or Supplement the Surety Bonds, and (D) Pay Brokerage Fees and (II) Granting Related Relief [Filed: 6/13/25] ([Docket No. 131](#)).

- c) Certification of Counsel Regarding Final Order on Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance Coverage Entered Into Prepetition and Pay Related Prepetition Obligations, (B) Renew, Supplement, Modify, or Purchase Insurance Coverage, (C) Maintain, Renew, or Supplement the Surety Bonds, and (D) Pay Brokerage Fees and (II) Granting Related Relief [Filed: 7/21/25] ([Docket No. 297](#)).
- d) [Signed] Final Order (I) Authorizing the Debtors to (A) Maintain Insurance Coverage Entered Into Prepetition and Pay Related Prepetition Obligations, (B) Renew, Supplement, Modify, or Purchase Insurance Coverage, (C) Maintain, Renew, or Supplement the Surety Bonds, and (D) Pay Brokerage Fees and (II) Granting Related Relief [Filed: 7/22/25] ([Docket No. 305](#)).

Status: The order has been entered. No hearing will be necessary.

4. **Critical Vendors Motion** – Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of (A) Foreign Vendors, (B) Lien Claimants, (C) 503(b)(9) Claimants, and (D) Critical Vendors, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Filed: 6/11/25] ([Docket No. 13](#)).

Response Deadline: July 9, 2025 at 4:00 p.m. Eastern Time.

Responses Received: Informal comments from the Committee and the Ad Hoc Group.

Related Documents:

- a) [Signed] Interim Order (I) Authorizing Debtors to Pay Prepetition Claims of (A) Foreign Vendors, (B) Lien Claimants, (C) 503(b)(9) Claimants, and (D) Critical Vendors (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Filed: 6/12/25] ([Docket No. 118](#)).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of (A) Foreign Vendors, (B) Lien Claimants, (C) 503(b)(9) Claimants, and (D) Critical Vendors, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Filed: 6/13/25] ([Docket No. 134](#)).
- c) Certification of Counsel Regarding Final Order (I) Authorizing Debtors to Pay Prepetition Claims of (A) Foreign Vendors, (B) Lien Claimants, (C) 503(b)(9) Claimants, and (D) Critical Vendors, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Filed: 7/11/25] ([Docket No. 264](#)).
- d) [Signed] Final Order (I) Authorizing Debtors to Pay Prepetition Claims of (A) Foreign Vendors, (B) Lien Claimants, (C) 503(b)(9) Claimants, and (D) Critical Vendors, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Filed: 7/11/25] ([Docket No. 266](#)).

Status: The order has been entered. No hearing will be necessary.

5. **Customer Programs Motion** – Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain and Administer Their Existing Customer Programs and (B) Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Filed: 6/11/25] ([Docket No. 14](#)).

Response Deadline: July 9, 2025 at 4:00 p.m. Eastern Time.

Responses Received: Informal comments from the Committee and the Ad Hoc Group.

Related Documents:

- a) [Signed] Interim Order (I) Authorizing the Debtors to (A) Maintain and Administer Their Existing Customer Programs and (B) Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Filed: 6/12/25] ([Docket No. 104](#)).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain and Administer Their Existing Customer Programs and (B) Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Filed: 6/13/25] ([Docket No. 135](#)).
- c) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain and Administer Their Existing Customer Programs and (B) Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Filed: 7/11/25] ([Docket No. 263](#)).
- d) [Signed] Final Order (I) Authorizing the Debtors to (A) Maintain and Administer Their Existing Customer Programs and (B) Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Filed: 7/11/25] ([Docket No. 267](#)).

Status: The order has been entered. No hearing will be necessary.

6. **Creditor Matrix Motion** – Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Redact Certain Confidential Information of Customers, (B) Redact Certain Personally Identifiable Information of Individuals, and (C) Serve Certain Parties In Interest By Email, (II) Approving the Form and Manner of Service of the Notice of Commencement, and (III) Granting Related Relief [Filed: 6/11/25] ([Docket No. 16](#)).

Response Deadline: July 9, 2025 at 4:00 p.m. Eastern Time.

Responses Received: Informal comments from the Office of the United States Trustee (the “U.S. Trustee”) and the Committee.

Related Documents:

- a) [Signed] Interim Order (I) Authorizing the Debtors to (A) Redact Certain Confidential Information of Customers, (B) Redact Certain Personally Identifiable Information of Individuals, and (C) Serve Certain Parties In Interest By Email, (II) Approving the Form and Manner of Service of the Notice of Commencement, and (III) Granting Related Relief [Filed: 6/12/25] ([Docket No. 105](#)).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Redact Certain Confidential Information of Customers, (B) Redact Certain Personally Identifiable Information of Individuals, and (C) Serve Certain Parties In Interest By Email, (II) Approving the Form and Manner of Service of the Notice of Commencement, and (III) Granting Related Relief [Filed: 6/13/25] ([Docket No. 137](#)).
- c) Certification of Counsel Regarding Final Order on Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Redact Certain Confidential Information of Customers, (B) Redact Certain Personally Identifiable Information of Individuals, and (C) Serve Certain Parties In Interest By Email, (II) Approving the Form and Manner of Service of the Notice of Commencement, and (III) Granting Related Relief [Filed: 7/15/25] ([Docket No. 272](#)).
- d) [Signed] Final Order (I) Authorizing the Debtors to (A) Redact Certain Confidential Information of Customers, (B) Redact Certain Personally Identifiable Information of Individuals, and (C) Serve Certain Parties In Interest By Email, (II) Approving the Form and Manner of Service of the Notice of Commencement, and (III) Granting Related Relief [Filed: 7/16/25] ([Docket No. 279](#)).

Status: The order has been entered. No hearing will be necessary.

7. **Factoring Motion** – [SEALED] Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Performing Under the Factoring Program and (II) Granting Related Relief [Filed: 6/11/25] (Docket No. 21).

Response Deadline: July 9, 2025 at 4:00 p.m. Eastern Time.

Responses Received: Informal comments from the Committee and the Ad Hoc Group.

Related Documents:

- a) [REDACTED] Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Performing Under the Factoring Program and (II) Granting Related Relief [Filed: 6/11/25] ([Docket No. 24](#)).
- b) [Signed] Interim Order (I) Authorizing Debtors to Continue Performing Under the Factoring Program and (II) Granting Related Relief [Filed: 6/12/25] ([Docket No. 103](#)).

- c) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Performing Under the Factoring Program and (II) Granting Related Relief [Filed: 6/13/25] ([Docket No. 138](#)).
- d) Certification of Counsel Regarding Final Order on Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Performing Under the Factoring Program and (II) Granting Related Relief [Filed: 7/16/25] ([Docket No. 282](#)).
- e) [Signed] Final Order (I) Authorizing Debtors to Continue Performing Under the Factoring Program and (II) Granting Related Relief [Filed: 7/17/25] ([Docket No. 286](#)).

Status: The order has been entered. No hearing will be necessary.

8. **Rejection Procedures Motion** – Motion of Debtors for Entry of an Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Filed: 6/11/25] ([Docket No. 26](#)).

Response Deadline: July 9, 2025 at 4:00 p.m. Eastern Time.

Responses Received: Informal comments from the U.S. Trustee, the Committee, and the Ad Hoc Group.

Related Documents:

- a) Notice of Hearing Regarding Motion of Debtors for Entry of an Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Filed: 6/13/25] ([Docket No. 140](#)).
- b) Certification of Counsel Regarding Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Filed: 7/18/25] ([Docket No. 289](#)).
- c) [Signed] Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Filed: 7/22/25] ([Docket No. 306](#)).

Status: The order has been entered. No hearing will be necessary.

9. **Schedules and SOFAs Extension Motion** – Motion of Debtors Seeking Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Financial Reports and (II) Granting Related Relief [Filed: 6/11/25] ([Docket No. 27](#)).

Response Deadline: July 9, 2025 at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Notice of Hearing Regarding Motion of Debtors Seeking Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Financial Reports and (II) Granting Related Relief [Filed: 6/13/25] ([Docket No. 141](#)).
- b) Certification of No Objection Regarding Motion of Debtors Seeking Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Financial Reports and (II) Granting Related Relief [Filed: 7/15/25] ([Docket No. 271](#)).
- c) [Signed] Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Financial Reports and (II) Granting Related Relief [Filed: 7/16/25] ([Docket No. 278](#)).

Status: The order has been entered. No hearing will be necessary.

10. **De Minimis Assets Procedures Motion** – Motion of Debtors for Entry of an Order (I) Authorizing and Establishing Procedures for the De Minimis Asset Transactions, (II) Authorizing and Establishing Procedures for De Minimis Asset Abandonment, (III) Approving the Form and Manner of the Notice of De Minimis Asset Transactions and Abandonment, (IV) Authorizing the Payment of Fees and Expenses Incurred in Connection Therewith, and (V) Granting Related Relief [Filed: 6/11/25] ([Docket No. 28](#)).

Response Deadline: July 9, 2025 at 4:00 p.m. Eastern Time.

Responses Received: Informal comments from the U.S. Trustee, the Committee, the Ad Hoc Group, and Chubb.

Related Documents:

- a) Notice of Hearing Regarding Motion of Debtors for Entry of an Order (I) Authorizing and Establishing Procedures for the De Minimis Asset Transactions, (II) Authorizing and Establishing Procedures for De Minimis Asset Abandonment, (III) Approving the Form and Manner of the Notice of De Minimis Asset Transactions and Abandonment, (IV) Authorizing the Payment of Fees and Expenses Incurred in Connection Therewith, and (V) Granting Related Relief [Filed: 6/13/25] ([Docket No. 142](#)).
- b) Certification of Counsel Regarding Order (I) Authorizing and Establishing Procedures for the De Minimis Asset Transactions, (II) Authorizing and Establishing Procedures for De Minimis Asset Abandonment, (III) Approving the Form and Manner of the Notice of De Minimis Asset Transactions and Abandonment, (IV) Authorizing the

Payment of Fees and Expenses Incurred in Connection Therewith, and (V) Granting Related Relief [Filed: 7/21/25] ([Docket No. 296](#)).

- c) [Signed] Order (I) Authorizing and Establishing Procedures for the De Minimis Asset Transactions, (II) Authorizing and Establishing Procedures for De Minimis Asset Abandonment, (III) Approving the Form and Manner of the Notice of De Minimis Asset Transactions and Abandonment, (IV) Authorizing the Payment of Fees and Expenses Incurred in Connection Therewith, and (V) Granting Related Relief [Filed: 7/22/25] ([Docket No. 304](#)).

Status: The order has been entered. No hearing will be necessary.

11. **Motion to File Under Seal Tranche A Lender Fee Letter** – Motion of Debtors for Entry of an Order (I) Authorizing the Debtors to Redact and File Under Seal the Tranche A Lender Fee Letter and (II) Granting Related Relief [Filed: 6/12/25] ([Docket No. 122](#)).

Response Deadline: June 26, 2025 at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Certification of No Objection Regarding Motion of Debtors for Entry of an Order (I) Authorizing the Debtors to Redact and File Under Seal the Tranche a Lender Fee Letter and (II) Granting Related Relief [Filed: 7/1/25] ([Docket No. 214](#)).
- b) [Signed] Order (I) Authorizing the Debtors to Redact and File Under Seal the Tranche A Lender Fee Letter and (II) Granting Related Relief [Filed: 7/2/25] ([Docket No. 224](#)).

Status: The order has been entered. No hearing will be necessary.

12. **Motion to File Under Seal Re Factoring Motion** – Motion of Debtors for Entry of an Order (I) Authorizing the Debtors to Redact and File Under Seal Certain Sensitive Commercial Information Related to Factoring Facilities and (II) Granting Related Relief [Filed: 6/16/25] ([Docket No. 143](#)).

Response Deadline: June 30, 2025 at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Certification of No Objection Regarding Motion of Debtors for Entry of an Order (I) Authorizing the Debtors to Redact and File Under Seal Certain Sensitive Commercial Information Related to Factoring Facilities and (II) Granting Related Relief [Filed: 7/1/25] ([Docket No. 215](#)).

- b) [Signed] Order (I) Authorizing the Debtors to Redact and File Under Seal Certain Sensitive Commercial Information Related to Factoring Facilities and (II) Granting Related Relief [Filed: 7/2/25] ([Docket No. 225](#)).

Status: The order has been entered. No hearing will be necessary.

MATTERS FOR WHICH COCS HAVE BEEN FILED

13. **Tax Motion** – Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Filed: 6/11/25] ([Docket No. 4](#)).

Response Deadline: July 9, 2025 at 4:00 p.m. Eastern Time.

Responses Received: Informal comments from the Committee and the Ad Hoc Group.

Related Documents:

- a) [Signed] Interim Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Filed: 6/12/25] ([Docket No. 108](#)).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Filed: 6/13/25] ([Docket No. 126](#)).
- c) Certification of Counsel Regarding Final Order on Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Filed: 7/22/25] ([Docket No. 315](#)).
- d) [Signed] Final Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Filed: 7/23/25] ([Docket No. 320](#)).

Status: The order has been entered. No hearing will be necessary.

14. **Wages Motion** – Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue the Compensation and Benefits Programs and (II) Granting Related Relief [Filed: 6/11/25] ([Docket No. 12](#)).

Response Deadline: July 9, 2025 at 4:00 p.m. Eastern Time.

Responses Received: Informal comments from the Committee, the Ad Hoc Group, Chubb, and Strada Global Payroll.

Related Documents:

- a) [Signed] Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue the

Compensation and Benefits Programs and (II) Granting Related Relief [Filed: 6/12/25] ([Docket No. 113](#)).

- b) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue the Compensation and Benefits Programs and (II) Granting Related Relief [Filed: 6/13/25] ([Docket No. 132](#)).
- c) Certification of Counsel Regarding Final Order on Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue the Compensation and Benefits Programs and (II) Granting Related Relief [**Filed: 7/22/25**] ([Docket No. 318](#)).
- d) [**Signed**] **Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue the Compensation and Benefits Programs and (II) Granting Related Relief** [Filed: 7/23/25] ([Docket No. 321](#)).

Status: **The order has been entered. No hearing will be necessary.**

15. **Cash Management Motion** – Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [Filed: 6/11/25] ([Docket No. 15](#)).

Response Deadline: July 9, 2025 at 4:00 p.m. Eastern Time.

Responses Received: Informal comments from the U.S. Trustee, the Committee, the Ad Hoc Group, and Mizuho Bank Ltd. (“[Mizuho](#)”).

Related Documents:

- a) [**Signed**] Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [Filed: 6/12/25] ([Docket No. 119](#)).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [Filed: 6/13/25] ([Docket No. 136](#)).

- c) Certification of Counsel Regarding Second Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [Filed: 7/11/25] ([Docket No. 269](#)).
- d) [Signed] Second Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [Filed: 7/14/25] ([Docket No. 270](#)).
- e) Certification of Counsel Regarding Final Order on Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [Filed: TBF] (Docket No. TBF).

Status: The Debtors anticipate filing a revised proposed order under certification of counsel.

MATTER GOING FORWARD

16. **DIP Motion** – Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Filed: 6/11/25] ([Docket No. 22](#)).

Response Deadline: July 9, 2025 at 4:00 p.m. Eastern Time; extended to July 21, 2025 at 4:00 p.m. Eastern Time for the Committee; extended to July 22, 2025 at 11:00 a.m. Eastern Time for Mizuho.

Responses Received:

- a) Informal comments from the U.S. Trustee.
- b) Informal comments from the Committee.
- c) Mizuho Bank, Ltd.'s (I) Objection and Reservation of Rights with Respect to the DIP Motion and (II) Emergency Cross Motion for Adjournment of Final DIP Hearing [Filed: 7/22/25] ([Docket No. 300](#)).
 - (i) Mizuho Bank, Ltd.'s Motion for Entry of an Order Shortening the Notice and Objection Periods with Respect to the Emergency Cross Motion [Filed: 7/22/25] ([Docket No. 301](#)).
 - (ii) Debtor's Notice of Deposition of John Singh [Filed: 7/22/25] ([Docket No. 302](#)).

- (iii) Debtor's Notice of Deposition of Nicholas Grossi [Filed: 7/22/25] ([Docket No. 303](#)).
- (iv) **[Signed] Order Shortening the Notice and Objection Periods with Respect to the Emergency Cross Motion** [Filed: 7/22/25] ([Docket No. 309](#)).
- (v) **Notice of Withdrawal** [Filed: 7/22/25] ([Docket No. 310](#)).
- (vi) **Mizuho Bank, Ltd.'s Notice of Deposition of John Singh** [Filed: 7/22/25] ([Docket No. 311](#)).
- (vii) **Mizuho Bank, Ltd.'s Notice of Deposition of Nicholas Grossi** [Filed: 7/22/25] ([Docket No. 312](#)).
- (viii) **[SEALED] Notice of Filing of Exhibit** [Filed: 7/22/25] ([Docket No. 313](#)).
- d) **Statement and Reservation of Rights of Official Committee of Unsecured Creditors Regarding the Final DIP Order and Other "Second Day" Relief** [Filed: 7/22/25] ([Docket No. 316](#)).

Related Documents:

- a) Declaration of John Singh in Support of the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Filed: 6/11/25] ([Docket No. 23](#)).
- b) Declaration of Nicholas Grossi in Support of the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Filed: 6/11/25] ([Docket No. 25](#)).
- c) Notice of Interim Hearing on Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Filed: 6/11/25] ([Docket No. 40](#)).
- d) Amended Notice of Interim Hearing on Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Certain Prepetition Secured

Parties; (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Filed: 6/11/25] ([Docket No. 62](#)).

- e) Certification of Counsel Regarding Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Filed: 6/12/25] ([Docket No. 101](#)).
- f) [Signed] Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Filed: 6/12/25] ([Docket No. 109](#)).
- g) [SEALED] Letter to Marelli North America, Inc. from Deutsche Bank AG, London Branch Regarding Project Ignition Lender Fee Letter [Filed: 6/12/25] (Docket No. 120).
- h) [REDACTED] Letter to Marelli North America, Inc. from Deutsche Bank AG, London Branch Regarding Project Ignition Lender Fee Letter [Filed: 6/12/25] ([Docket No. 121](#)).
- i) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Filed: 6/13/25] ([Docket No. 139](#)).
- j) Notice of Certified Translations of Certain Debt Documents [Filed: 6/13/25] ([Docket No. 147](#)).
- k) Notice of First Day Presentation [Filed: 6/13/25] ([Docket No. 148](#)).
- l) Notice of Senior DIP Credit Agreement [Filed: 6/13/25] ([Docket No. 149](#)).
- m) Notice of Corrected Senior DIP Credit Agreement [Filed: 6/19/25] ([Docket No. 165](#)).

Witness & Exhibit Lists:

- a) Debtors' Witness and Exhibit List for Hearing on July 24, 2025 at 1:15 p.m. (ET) with Respect to Debtors' Motion for Final Approval of Post-Petition Debtor in Possession Financing [Filed: 7/22/25] ([Docket No. 307](#)).

- (i) Amended Debtors' Witness and Exhibit List for Hearing on July 24, 2025 1:15 p.m. (ET) with Respect to Debtors' Motion for Final Approval of Post-Petition Debtor in Possession Financing [Filed: 7/23/25] ([Docket No. 319](#)).**
- b) Ad Hoc Group of Senior Lenders' Witness and Exhibit List for Hearing on July 24, 2025 [Filed: 7/22/25] ([Docket No. 314](#)).**
- c) Mizuho Bank, Ltd.'s Combined Exhibit and Witness List for Hearing Scheduled for July 24, 2025 [Filed: 7/22/25] ([Docket No. 317](#)).**

Status: This matter will go forward.

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Dated: July 23, 2025
Wilmington, Delaware

/s/ Laura Davis Jones

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