

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Steven N. Serajeddini, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
steven.serajeddini@kirkland.com

COLE SCHOTZ P.C.
Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

-and-

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Rachael M. Bentley (admitted *pro hac vice*)
Peter A. Candel (admitted *pro hac vice*)
Ashley L. Surinak (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
rachael.bentley@kirkland.com
peter.candel@kirkland.com
ashley.surinak@kirkland.com

Proposed Co-Counsel to the Debtors and Debtors in Possession

Proposed Co-Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

MULTI-COLOR CORPORATION, *et al.*,

Debtors. ¹

Chapter 11

Case No. 26-10910 (MBK)

(Jointly Administered)

**DEBTORS' APPLICATION FOR ENTRY OF AN ORDER
(I) AUTHORIZING THE EMPLOYMENT AND RETENTION OF
ALIXPARTNERS, LLP AS FINANCIAL ADVISOR FOR THE DEBTORS
EFFECTIVE AS OF THE PETITION DATE AND (II) GRANTING RELATED RELIEF**

¹ The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/MCC>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.



TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) state as follows in support of this application (the “Application”):

Relief Requested

1. The Debtors seek entry of an order, substantially in the form attached hereto as **Exhibit A** (the “Order”): (a) authorizing the Debtors to retain and employ AlixPartners, LLP (“AlixPartners”) as financial advisor for the Debtors in connection with these chapter 11 cases pursuant to the terms of the engagement letter by and among LABL Acquisition Corporation and certain of its subsidiaries and affiliates and AlixPartners, dated as of July 28, 2025 and the addendum thereto dated as of September 18, 2025 (together, the “Engagement Letter”), copies of which are attached hereto as **Exhibit B**; and (b) granting related relief, in each instance effective as of the Petition Date (as defined below). In support of this Application, the Debtors submit the declaration of Eric S. Koza, a Partner and Managing Director of AlixPartners, LLP (the “Koza Declaration”), attached hereto as **Exhibit C**.

Jurisdiction and Venue

2. The United States Bankruptcy Court for the District of New Jersey (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.). The Debtors confirm their consent to the Court entering a final order in connection with this Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

3. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

4. The bases for the relief requested herein are sections 327(a), 330, and 1107(b) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the “Local Rules”).

Background

5. The Debtors, together with their non-Debtor affiliates (collectively, “MCC” or the “Company”) are a leading global provider of prime label solutions, supporting prominent brands across end categories, including food and beverage, wine and spirits, home and personal care, and healthcare, among others. Since its inception in 1916 as the Franklin Development Company, MCC has remained a consistent pioneer of label printing. Over the years, the Company has continuously added new print technologies—including pressure sensitive, cut and stack, roll-fed, in-mold, shrink sleeve, and radio frequency identification (RFID)—and innovations to its arsenal to provide customers with the right label solution coupled with value-additive service. Headquartered in Atlanta, Georgia, MCC currently employs approximately 12,800 employees and has exponentially grown its global footprint for over a century, with current operations in over 90 facilities across the globe.

6. On January 29, 2026 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On February 2, 2026, this Court entered an order directing the procedural consolidation and joint administration of these chapter 11 cases pursuant to Bankruptcy

Rule 1015(b) [Docket No. 98]. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases, and no official committees have been appointed or designated.

AlixPartners' Qualifications

7. AlixPartners is an internationally recognized restructuring and turnaround firm with substantial experience in providing financial advisory services and has an excellent reputation for its work in large and complex chapter 11 cases on behalf of debtors and creditors throughout the United States. In light of the size and complexity of these chapter 11 cases, the Debtors require a qualified and experienced financial advisor with the resources, capabilities, and experience of AlixPartners to assist them in taking steps that are crucial to the success of these chapter 11 cases. AlixPartners performs critical services that complement the services provided by the Debtors' other professionals.

8. AlixPartners has assisted, advised, and provided strategic advice to debtors, creditors, bondholders, investors, and other entities in numerous chapter 11 cases of similar size and complexity to these chapter 11 cases. AlixPartners' professionals have provided restructuring or crisis management services in numerous large cases, including recent filings in this district and others. *See, e.g., In re New Rite Aid*, No. 25-14861 (MBK) (Bankr. D.N.J. July 18, 2025); *In re Careismatic Brands, LLC*, No. 24-10561 (VFP) (Bankr. D.N.J. Feb. 29, 2024); *In re Rite Aid Corp.*, No. 23-18993 (MBK) (Bankr. D.N.J. Jan 18, 2024); *In re Cyxtera Techs., Inc.*, No. 23-14853 (JKS) (Bankr. D.N.J. July 19, 2023); *In re Bed Bath & Beyond Inc.*, No. 23-13359 (VFP) (Bankr. D.N.J. June 15, 2023); *In re LTL Mgmt. LLC*, No. 23-12825 (MBK) (Bankr. D.N.J. June 7, 2023); *In re LTL Mgmt. LLC*, No. 21-30589 (MBK) (Bankr. D.N.J. Dec. 16, 2021); *In re At Home Grp., Inc.*, No. 25-11120 (JKS) (Bankr. D. Del. July 24, 2025); *In re Danimer Sci., Inc.*, No. 25-10518 (MFW) (Bankr. D. Del. May 5, 2025); *In re Liberated Brands LLC*, No. 25-10168

(JKS) (Bankr. D. Del. Mar. 4, 2025); *In re Big Lots, Inc.*, No. 24-11967 (JKS) (Bankr. D. Del. Oct. 21, 2024); *In re Silvergate Cap. Corp.*, No. 24-12158 (KBO) (Bankr. D. Del. Oct. 10, 2024); *In re DermTech Inc.*, No. 24-11378 (JTD) (Bankr. D. Del. July 15, 2024); *In re NanoString Techs., Inc.*, No. 24-10160 (CTG) (Bankr. D. Del. Mar. 13, 2024); *In re Cano Health, Inc.*, No. 24-10164 (KBO) (Bankr. D. Del. Mar. 5, 2024); *In re Mallinckrodt plc*, No. 23-11258 (JTD) (Bankr. D. Del. Oct. 2, 2023); *In re KDC Agribusiness LLC*, No. 23-10786 (CTG) (Bankr. D. Del. July 18, 2023); *In re Clovis Oncology, Inc.*, No. 22-11292 (JKS) (Bankr. D. Del. Jan. 20, 2023); *In re FTX Trading Ltd.*, No. 22-11068 (JTD) (Bankr. D. Del. Jan. 20, 2023).

9. In addition to AlixPartners' experience and reputation for providing financial advisory services in large, complex chapter 11 cases, since July 2025, AlixPartners has performed significant prepetition work for the Debtors. As a result, AlixPartners has acquired significant knowledge of the Debtors and their businesses, and familiarity with the Debtors' financial affairs, debt structure, operations, and related matters. Likewise, in providing prepetition services to the Debtors, AlixPartners' professionals have worked closely with the Debtors' management and their other advisors. Accordingly, AlixPartners has experience, expertise, and specifically relevant knowledge regarding the Debtors that will assist it in providing effective and efficient services in these chapter 11 cases. The Debtors submit that the retention of AlixPartners on the terms and conditions set forth herein is necessary and appropriate, in the best interest of the Debtors, their estates, and all parties in interest, and should be granted in all respects.

10. If the Application is approved, the individuals working on this matter (the "AlixPartners Personnel"), all with substantial expertise in the areas discussed above, will continue to provide necessary services to the Debtors. Such personnel will work closely with the Debtors' management and other professionals throughout the reorganization process. By virtue of

the expertise of its restructuring personnel and the significant prepetition work that AlixPartners performed for the Debtors, AlixPartners is well-qualified to provide services to and represent the Debtors' interests in these chapter 11 cases.

Services to be Provided

11. Prior to the Petition Date, the Debtors and AlixPartners entered into the Engagement Letter, which governs the relationship between them. The terms and conditions of the Engagement Letter were negotiated between the Debtors and AlixPartners and reflect the parties' mutual agreement as to the substantial efforts that will be required in this engagement. Subject to further order of the Court, AlixPartners may provide the services described in the Engagement Letter as AlixPartners and the Debtors shall deem appropriate and feasible in order to advise the Debtors in the course of these chapter 11 cases, including, but not limited to, the following:

- work with management to obtain covenant relief from their bank lenders and other creditors.
- assist the Debtors in the design of a restructuring strategy designed to maximize enterprise value, taking into account the unique interests of all constituencies.
- work with management to evaluate, negotiate, and implement restructuring initiatives and strategic alternatives.
- assist the Debtors with their communications and/or negotiations with outside parties including the Debtors' stakeholders, banks, and potential acquirers of the Debtors' assets and advisors to the foregoing, in coordination with the Debtors' other advisors.
- assist the Debtors with sizing any potential funding need, including debtor-in-possession and exit financing facilities.
- assist the Debtors' management and professionals specifically assigned to sourcing, developing, negotiating, and implementing any financing, including debtor-in-possession and exit financing facilities, in conjunction with a plan of reorganization and the overall restructuring.

- assist in preparing for and filing bankruptcy petitions, coordinating and providing administrative support for the proceedings, and developing the Debtors' disclosure statement and plan of reorganization, or other appropriate case resolution.
- advise the Debtors on the financial reporting requirements attendant to a bankruptcy filing, including but not limited to court orders, court-approved transactions, emergence, and fresh-start reporting.
- support eDiscovery obligations including in conjunction with document requests, subpoenas, or other discovery requirements, such as forensic data acquisition and analysis, data processing, monthly secure data hosting, review and analysis, and productions, and any other eDiscovery needs requested by the Debtors.
- assist management in preparing and testing accounting systems in order to perform appropriate accounting cut-off in the event that the Debtors need to file for bankruptcy.
- assist with the preparation of documents such as a liquidation analysis, the statement of financial affairs, schedules of assets and liabilities, potential preferences analysis, claims analysis, monthly operating reports, and other regular reports required by the Court, if necessary.
- manage the claims and claims reconciliation processes, if required.
- provide testimony and litigation support services regarding any of the matters to which AlixPartners is providing services.
- meet with lenders, unsecured creditors' committee, and other statutory or unofficial committees, if any, in connection with any bankruptcy filing, as necessary, to provide general process updates and other information as may be requested by the Debtors.
- provide post-confirmation services, as may be necessary, to support the chapter 11 plan and emergence.
- assist the Debtors with implementing performance improvement and cash enhancement opportunities, including assisting with implementation of cost reduction initiatives, operational improvement initiatives, accounts receivable management, and accounts payable process improvement opportunities.
- assist the Debtors with such other matters as may be requested that fall within AlixPartners' expertise and that are mutually agreeable.

12. Such financial advisory services are necessary to the Debtors' restructuring efforts and in the ongoing operation and management of the Debtors' businesses while subject to chapter 11 of the Bankruptcy Code.

No Duplication of Services

13. AlixPartners understands that the Debtors may retain additional professionals during the term of its engagement and will work cooperatively with such professionals to integrate any respective work conducted by the professionals on behalf of the Debtors. The financial advisory services provided by AlixPartners will complement, and not duplicate, the services rendered by any other professional retained in these chapter 11 cases.

Fee and Expense Structure

14. AlixPartners' decision to accept this engagement to advise and assist the Debtors is conditioned upon its ability to be retained in accordance with its customary terms and conditions of employment, compensated for its services, and reimbursed for the out-of-pocket expenses it incurs in accordance with its customary billing practices, as set forth in Schedule 1 of the Engagement Letter (the "Fee and Expense Structure").

15. AlixPartners' current standard hourly rates, subject to periodic adjustments, are as follows:

Title	Hourly Rate
Partner/ Partner & Managing Director	\$1,265 – \$1,590
Senior Vice President/ Director	\$900 – \$1,175
Vice President	\$700 – \$860
Analyst/ Consultant	\$265 – \$660

16. AlixPartners generally reviews and revises its billing rates semi-annually. Changes in applicable hourly rates will be noted on the invoices for the first time period in which the revised rates become effective.

17. To the extent the Debtors request services related to electronic discovery and data collection, certain fees will apply, as further outlined by the Engagement Letter.

18. To the extent AlixPartners requires services of its international divisions or personnel from specialized practices, the standard hourly rates for that international division or specialized practice will apply.

19. To the extent AlixPartners uses the services of independent contractors (the "Contractors") in these chapter 11 cases, AlixPartners shall: (a) pass through the cost of such Contractors to the Debtors at the same rate that AlixPartners pays the Contractors; (b) seek reimbursement for actual costs only; (c) ensure that the Contractors are subject to the same conflict checks as required for AlixPartners; and (d) file with the Court such disclosures required by Bankruptcy Rule 2014.

20. In addition to compensation for services rendered by the AlixPartners Personnel, AlixPartners will seek reimbursement for reasonable and necessary expenses incurred in connection with these chapter 11 cases, including but not limited to transportation costs, lodging, and meals.

21. AlixPartners intends to apply for compensation for services rendered and reimbursement of expenses incurred in connection with these chapter 11 cases, subject to the Court's approval and in compliance with *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330* (Appendix A to 28 C.F.R. § 58) (the "U.S. Trustee Guidelines"), applicable provisions of the Bankruptcy Code, including sections 330 and 331, the Bankruptcy Rules, the Local Rules, and any other further orders of the Court, both in connection with this Application and any fee applications to be filed by AlixPartners in these chapter 11 cases.

22. AlixPartners will maintain records in support of any fees (in 1/10th of an hour increments), costs, and expenses incurred in connection with services rendered in these

chapter 11 cases. Records will be arranged by category and nature of the services rendered and will include reasonably detailed descriptions of those services provided on behalf of the Debtors. AlixPartners' applications for compensation of fees and reimbursement of expenses will be paid by the Debtors pursuant to the terms of the Engagement Letter and any procedures established by the Court, pursuant to an interim compensation order or otherwise.

23. AlixPartners often works for compensation that includes hourly-based fees and performance-based, contingent-incentive compensation earned upon achieving meaningful results. AlixPartners does not currently request a success fee in connection with these chapter 11 cases.

24. AlixPartners received a retainer in the amount of \$3,000,000 from the Debtors (the "Retainer"). According to AlixPartners' books and records, during the 90-day period prior to the Petition Date, the Debtors paid AlixPartners \$9,311,068.61 in aggregate for professional services performed and expenses incurred, including advanced payments and excluding the Retainer.

25. Any balance of the Retainer and/or advanced payments will constitute an evergreen retainer as security for postpetition services and expenses. An evergreen retainer is appropriate in these chapter 11 cases. First, evergreen retainer agreements reflect normal business terms in the marketplace. *See In re Insilco Techs., Inc.*, 291 B.R. 628, 634 (Bankr. D. Del. 2003) ("[I]t is not disputed that the taking of evergreen retainers is a practice now common in the marketplace [T]he practice in this district has been engaged in since at least the early 1990's . . ."). Second, AlixPartners and the Debtors are sophisticated business entities that have negotiated the Retainer at arm's-length. As such, the Debtors respectfully request that approval of the proposed evergreen retainer is warranted.

26. Due to the ordinary course and unavoidable reconciliation of fees and submission of expenses immediately prior, and subsequent to, the Petition Date, AlixPartners may have incurred fees and reimbursable expenses related to the prepetition period which remain unpaid. Approval is sought from the Court for AlixPartners to apply the Retainer and advanced payments to these unpaid amounts. Upon entry of an order approving the relief requested herein, AlixPartners will apply the Retainer and advanced payments to the unpaid amounts, and the Debtors will not owe AlixPartners any sums for prepetition services.

The Fee and Expense Structure is Appropriate and Reasonable and Should be Approved under Section 327 of the Bankruptcy Code

27. Without the relief requested herein, the Debtors would be deprived of the assistance of a qualified financial advisor, which would disadvantage the Debtors and parties in interest. If the Debtors are forced to engage a new financial advisor, the Debtors' restructuring efforts would be slowed as any such new advisor is provided with the necessary background to provide adequate services. Moreover, comparable financial advisors would likely require similar compensation.

28. To the best of the Debtors' knowledge, there is no agreement or understanding between AlixPartners and any nonaffiliated person or entity for sharing compensation received, or to be received, for services rendered in connection with the Debtors' chapter 11 cases. The Fee and Expense Structure is consistent with and typical of compensation arrangements entered into by AlixPartners and other comparable firms that render similar services. The Fee and Expense Structure is reasonable, market-based, and designed to compensate AlixPartners fairly for its work and to cover fixed and routine expenses. Thus, the Debtors believe that the Fee and Expense Structure is fair and reasonable under the standards set forth in section 327 of the Bankruptcy Code.

AlixPartners' Disinterestedness

29. To the best of the Debtors' knowledge and except to the extent disclosed herein and in the Koza Declaration, AlixPartners: (a) is a "disinterested person" (within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code and supplemented by section 1107(b) of the Bankruptcy Code) and does not hold or represent an interest materially adverse to the Debtors' estates, (b) has no connection to the Debtors, their creditors, or other parties in interest in these chapter 11 cases, or the attorneys or accountants of the foregoing, or the United States Trustee for the District of New Jersey (the "U.S. Trustee"), or any person employed in the Office of the U.S. Trustee, and (c) does not hold any interest adverse to the Debtors' estates.

30. As set forth in further detail in the Koza Declaration, AlixPartners has certain connections with creditors, equity security holders, and other parties in interest in these chapter 11 cases. AlixPartners does not believe that any of these connections represent an interest materially adverse to the Debtors' estates or otherwise create a conflict of interest regarding the Debtors or these chapter 11 cases.

31. In the event that AlixPartners learns of additional connections not reflected in the Koza Declaration, AlixPartners will use reasonable efforts to promptly file a supplemental declaration.

Indemnification Provisions

32. The Engagement Letter contains standard indemnification language with respect to AlixPartners' services including, without limitation, an agreement by the Debtors to indemnify AlixPartners and its affiliates, partners, directors, officers, employees, and agents (each, an "AlixPartners Party" and collectively, the "AlixPartners Parties") from and against all claims,

liabilities, losses, expenses, and damages arising out of or in connection with the engagement of AlixPartners that is the subject of the Engagement Letter, except to the extent caused by gross negligence, bad faith, willful misconduct, or fraud of any AlixPartners Party.

33. The Debtors and AlixPartners believe that the indemnification provisions contained in the Engagement Letter, as may be amended in the Order, are customary and reasonable for AlixPartners and comparable firms providing financial advisory services, and as would be modified pursuant to the foregoing limitations, reflect the qualifications and limitations on indemnification provisions that are customary in the Third Circuit. *See, e.g., In re Virgin Orbit Holdings, Inc.*, No. 23-10405 (KBO) (Bankr. D. Del. May 18, 2023) (approving similar modified indemnification provisions for the retention and employment of Alvarez & Marsal North America, LLC); *In re Clovis Oncology, Inc.*, No. 22-11292 (JKS) (Bankr. D. Del. Jan. 19, 2023) (approving similar modified indemnification provisions for the retention and employment of AlixPartners); *In re Phoenix Servs. TopCo, LLC.*, No. 22-10906 (MFW) (Bankr. D. Del. Oct. 25, 2022) (same); *In re Kabbage, Inc.*, No. 22-10951 (CTG) (Bankr. D. Del. Oct. 21, 2022) (same); *In re TNT Crane & Rigging, Inc.*, No. 20-11982 (BLS) (Bankr. D. Del. Sept. 18, 2020) (approving similar modified indemnification provisions for the retention and employment of FTI Consulting, Inc.); *In re VIVUS, Inc.*, No. 20-11779 (LSS) (Bankr. D. Del. Aug. 24, 2020) (approving similar modified indemnification provisions for the retention and employment of Ernst & Young LLP); *In re Lucky Brand Dungarees, LLC*, No. 20-11768 (CSS) (Bankr. D. Del. July 29, 2020) (approving similar modified indemnification provisions for the retention and employment of Houlihan Lokey Capital, Inc.).

34. Moreover, the terms and conditions of the indemnification provisions were negotiated by the Debtors and AlixPartners at arm's-length and in good faith. The provisions

contained in the Engagement Letter, viewed in conjunction with the other terms of AlixPartners' proposed retention, are reasonable and in the best interest of the Debtors, their estates, and all parties in interest in light of the fact that the Debtors require AlixPartners' services to ensure the success of these chapter 11 cases. Accordingly, as part of this Application, the Debtors request that the Court approve the indemnification provisions as set forth in the Engagement Letter, as may be amended by the Order.

Basis for Relief Requested

35. Section 327(a) of the Bankruptcy Code provides that a debtor, subject to court approval:

[M]ay employ one or more attorneys, accountants, appraisers, auctioneers, or other professional persons, that do not hold or represent an interest adverse to the estate, and that are disinterested persons, to represent or assist the [debtor] in carrying out the [debtor's] duties under this title.

11 U.S.C. § 327(a).

36. Bankruptcy Rule 2014 requires that an application for retention include:

[S]pecific facts showing the necessity for the employment, the name of the [firm] to be employed, the reasons for the selection, the professional services to be rendered, any proposed arrangement for compensation, and, to the best of the applicant's knowledge, all of the [firm's] connections with the debtor, creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee.

Fed. R. Bankr. P. 2014.

37. The Debtors respectfully submit that section 327 of the Bankruptcy Code permits them to hire a professional firm like AlixPartners to undertake an advisory role in these chapter 11 cases. Furthermore, the requirements set forth by Bankruptcy Rule 2014 are satisfied by this Application. The retention of AlixPartners as financial advisor in these chapter 11 cases is in the best interest of the Debtors, their estates, and all parties in interest.

No Prior Request

38. No prior request for the relief sought in this Application has been made to this Court or any other court.

Notice

39. The Debtors will provide notice of this Application to the following parties or their respective counsel: (a) the U.S. Trustee; (b) the holders of the thirty (30) largest unsecured claims against the Debtors (on a consolidated basis); (c) co-counsel to the Sponsor and the Plan Sponsor; (d) each of the Agent/Trustees; (e) counsel to the ABL Agent; (f) counsel to the Secured Ad Hoc Group; (g) the office of the attorney general for each of the states in which the Debtors operate; (h) the United States Attorney's Office for the District of New Jersey; (i) the Internal Revenue Service; and (j) any party that has requested notice pursuant to Bankruptcy Rule 2002. The Debtors submit that, in light of the nature of the relief requested, no other or further notice need be given.

[Remainder of page intentionally left blank.]

WHEREFORE, the Debtors request that the Court enter the Order, attached hereto as **Exhibit A**, granting the relief requested herein and such other relief as is just and proper under the circumstances.

Dated: March 12, 2026

Respectfully submitted,

By: /s/ Garrett Gabel
Garrett Gabel
Chief Restructuring Officer
Multi-Color Corporation

Exhibit A

Order

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1(b)
In re: MULTI-COLOR CORPORATION, <i>et al.</i> Debtors. ¹

Chapter 11
Case No. 26-10910 (MBK)
(Jointly Administered)

**ORDER (I) AUTHORIZING THE EMPLOYMENT AND RETENTION
OF ALIXPARTNERS, LLP AS FINANCIAL ADVISOR FOR THE DEBTORS
EFFECTIVE AS OF THE PETITION DATE AND (II) GRANTING RELATED RELIEF**

The relief set forth on the following pages, numbered three (3) through nine (9), is
ORDERED.

¹ The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/MCC>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

Caption in Compliance with D.N.J. LBR 9004-1(b)

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Steven N. Serajeddini, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
steven.serajeddini@kirkland.com

-and-

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Rachael M. Bentley (admitted *pro hac vice*)
Peter A. Candel (admitted *pro hac vice*)
Ashley L. Surinak (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
rachael.bentley@kirkland.com
peter.candel@kirkland.com
ashley.surinak@kirkland.com

COLE SCHOTZ P.C.
Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

*Proposed Co-Counsel to the Debtors and
Debtors in Possession*

(Page | 3)

Debtors: MULTI-COLOR CORPORATION, *et al.*
Case No. 26-10910 (MBK)
Caption of Order: Order (I) Authorizing the Employment and Retention of AlixPartners, LLP as Financial Advisor for the Debtors Effective as of the Petition Date and (II) Granting Related Relief

Upon the *Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of AlixPartners, LLP as Financial Advisor for the Debtors Effective as of the Petition Date and (II) Granting Related Relief* (the "Application")¹ of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") (i) authorizing the employment and retention of AlixPartners as financial advisor to the Debtors, in accordance with the terms and conditions set forth in the Engagement Letter, a copy of which is attached to the Application as Exhibit B, effective as of the Petition Date; and (ii) granting such other and further relief as is just and proper, all as more fully set forth in the Application; and upon consideration of the Koza Declaration; and the Court having found that AlixPartners is a "disinterested person" as such term is defined under section 101(14) of the Bankruptcy Code, as supplemented by section 1107(b) of the Bankruptcy Code; and the Court having found the terms and conditions of AlixPartners' employment, including, but not limited to, the Fee and Expense Structure set forth in the Engagement Letter and Application, are reasonable under section 330 of the Bankruptcy Code; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that it may enter a final order consistent

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

(Page | 4)

Debtors: MULTI-COLOR CORPORATION, *et al.*
Case No. 26-10910 (MBK)
Caption of Order: Order (I) Authorizing the Employment and Retention of AlixPartners, LLP as Financial Advisor for the Debtors Effective as of the Petition Date and (II) Granting Related Relief

with Article III of the United States Constitution; and this Court having found that the Debtors' notice of the Application was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"), if any; and this Court having determined that the legal and factual bases set forth in the Application and at the Hearing, if any, establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT:**

1. The Application is approved on a final basis as set forth in this Order.
2. Pursuant to sections 327(a) and 1107(b) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1, the Debtors are hereby authorized to employ and retain AlixPartners as their financial advisor in these chapter 11 cases, effective as of the Petition Date, and in accordance with the terms and conditions set forth in the Engagement Letter attached to the Application as Exhibit B.
3. The terms of the Engagement Letter, including, without limitation, the indemnification provisions, are reasonable, and are approved in all respects, as modified by this Order; *provided, however*, that the rights of the U.S. Trustee and all parties in interest to object to any aspect of compensation sought in any fee application filed by AlixPartners are preserved.
4. AlixPartners is authorized to apply the Retainer and advanced payments to unpaid amounts to satisfy any unbilled or other remaining prepetition fees and expenses that AlixPartners becomes aware of during its ordinary course billing review and reconciliation. The balance of the

(Page | 5)

Debtors: MULTI-COLOR CORPORATION, *et al.*
Case No. 26-10910 (MBK)
Caption of Order: Order (I) Authorizing the Employment and Retention of AlixPartners, LLP as Financial Advisor for the Debtors Effective as of the Petition Date and (II) Granting Related Relief

Retainer and advanced payments shall be treated as an evergreen retainer and held by AlixPartners as security throughout the chapter 11 cases.

5. AlixPartners shall file requests for allowance of compensation and reimbursement of expenses pursuant to the procedures set forth in sections 330 and 331 of the Bankruptcy Code, the applicable Bankruptcy Rules and Local Rules, the U.S. Trustee Guidelines, and any other such procedures as may be fixed by order of the Court. AlixPartners shall keep its time in 1/10th hour increments in accordance with the U.S. Trustee Guidelines.

6. AlixPartners' compensation terms set forth in the Engagement Letter, including, without limitation, the Fee and Expense Structure, are approved pursuant to section 327 of the Bankruptcy Code, and AlixPartners shall be compensated and reimbursed pursuant to section 327 of the Bankruptcy Code in accordance with the terms of the Engagement Letter, subject to the procedures set forth in the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable orders of the Court.

7. Notwithstanding anything to the contrary contained herein, or in the Application, the Koza Declaration, the Engagement Letter, or any other provision in this Order, AlixPartners' applications for compensation and reimbursement of fees and actual expenses shall be subject to review under the reasonableness standard in section 330 of the Bankruptcy Code.

8. The Debtors will reimburse AlixPartners for reasonable expenses incurred in connection with the performance of its engagement under the Engagement Letter including, without limitation, fees, disbursements, and other charges by AlixPartners' counsel to the extent provided for in the Engagement Letter as modified by this Order (including, without limitation,

(Page | 6)

Debtors: MULTI-COLOR CORPORATION, *et al.*
Case No. 26-10910 (MBK)
Caption of Order: Order (I) Authorizing the Employment and Retention of AlixPartners, LLP as Financial Advisor for the Debtors Effective as of the Petition Date and (II) Granting Related Relief

pursuant to the indemnification provisions as modified by this Order), which counsel shall not be required to be retained pursuant to section 327 of the Bankruptcy Code or otherwise; *provided, however*, that AlixPartners shall not seek reimbursement from the Debtors' estates for any fees incurred in defending any of AlixPartners' fee applications in these chapter 11 cases.

9. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, AlixPartners shall provide ten (10) days' prior notice of any such increases to the Debtors, the U.S. Trustee, and any statutory committees appointed in these chapter 11 cases, and shall file such notice with the Court. All parties in interest retain rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

10. Notwithstanding anything to the contrary in the Application or the Koza Declaration, AlixPartners shall (i) comply with the requirements of Local Rule 2016-1; (ii) only bill fifty percent (50%) for non-working travel; (iii) use the billing and expenses categories that are substantially similar to those set forth in the UST Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category") or reasonably similar; and (iv) provide any and all fee applications in "LEDES," or similar agreed upon Excel format, to the U.S. Trustee.

11. Notwithstanding anything in the Application or the Koza Declaration to the contrary, to the extent AlixPartners uses the services of independent contractors (the "Contractors") in these chapter 11 cases, AlixPartners shall: (a) pass through the cost of such Contractors to the Debtors at the same rate that AlixPartners pays the Contractors; (b) seek

(Page | 7)

Debtors: MULTI-COLOR CORPORATION, *et al.*
Case No. 26-10910 (MBK)
Caption of Order: Order (I) Authorizing the Employment and Retention of AlixPartners, LLP as Financial Advisor for the Debtors Effective as of the Petition Date and (II) Granting Related Relief

reimbursement for actual costs only; (c) ensure that the Contractors are subject to the same conflict checks as required for AlixPartners; and (d) file with the Court such disclosures required by Bankruptcy Rule 2014.

12. In the event that, during the pendency of these chapter 11 cases, AlixPartners requests reimbursement for any attorneys' fees and/or expenses, the invoices and supporting time records from such attorneys shall be billed in 1/10th hour increments and shall be included in AlixPartners' fee applications and such invoices and time records shall be in compliance with the Local Rules, the U.S. Trustee Guidelines, and the standards of sections 330 and 331 of the Bankruptcy Code, without regard to whether such attorney has been retained under section 327 of the Bankruptcy Code and without regard to whether such attorney's services satisfy section 330(a)(3)(C) of the Bankruptcy Code.

13. The indemnification provisions included in the Engagement Letter are approved, subject to the following:

- a) No AlixPartners Party (as that term is defined in the Engagement Letter) shall be entitled to indemnification, contribution, or reimbursement pursuant to the Engagement Letter for services, unless such services and the indemnification, contribution, or reimbursement therefore are approved by the Court.
- b) The Debtors shall have no obligation to indemnify any AlixPartners Party, or provide contribution or reimbursement to any AlixPartners Party, for any claim or expense to the extent it is either: (i) judicially determined (the determination having become final and no longer subject to appeal) to have arisen from the AlixPartners Party's gross negligence, bad faith, fraud, or willful misconduct; (ii) for a contractual dispute in which the Debtors allege breach of an AlixPartners Party's contractual obligations, unless the Court determines that indemnification, contribution, or reimbursement would be permissible pursuant to *In re United Artists Theatre*

(Page | 8)

Debtors: MULTI-COLOR CORPORATION, *et al.*
Case No. 26-10910 (MBK)
Caption of Order: Order (I) Authorizing the Employment and Retention of AlixPartners, LLP as Financial Advisor for the Debtors Effective as of the Petition Date and (II) Granting Related Relief

Company, 315 F.3d 217 (3d Cir. 2003); or (iii) settled prior to a judicial determination as to the exclusions set forth in clauses (i) and (ii) above, but determined by the Court, after notice and a hearing pursuant to subparagraph (c) hereof to be a claim or expense for which the AlixPartners Party should not receive indemnity, contribution, or reimbursement under the terms of the Engagement Letter, as modified by this Order.

- c) If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these chapter 11 cases (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing these chapter 11 cases, an AlixPartners Party believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, and/or reimbursement obligations under the Engagement Letter (as modified by this Order), including, without limitation, the advancement of defense costs, the AlixPartners Party must file an application therefor in the Court, and the Debtors may not pay any such amounts to the AlixPartners Party before the entry of an order by the Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by any AlixPartners Party for indemnification, contribution, and/or reimbursement, and is not a provision limiting the duration of the Debtors' obligation to indemnify, or make contributions or reimbursements to, the AlixPartners Parties. All parties in interest shall retain the right to object to any demand by any AlixPartners Party for indemnification, contribution and/or reimbursement.

14. Any limitation of liability set forth in the Engagement Letter, or otherwise, is hereby eliminated for the duration of these chapter 11 cases.

15. None of the fees payable to AlixPartners shall constitute a "bonus" or fee enhancement under applicable law, except where authorized by this Order.

16. In the event AlixPartners seeks to use any of its affiliates to perform services for the Debtors, the Debtors shall seek the separate retention of any such affiliates.

(Page | 9)

Debtors: MULTI-COLOR CORPORATION, *et al.*
Case No. 26-10910 (MBK)
Caption of Order: Order (I) Authorizing the Employment and Retention of AlixPartners, LLP as Financial Advisor for the Debtors Effective as of the Petition Date and (II) Granting Related Relief

17. In the event of any termination of the Engagement Letter by AlixPartners, the Debtors shall promptly provide notice of such termination to the U.S. Trustee and any statutory committees appointed in these cases.

18. The relief granted herein shall be binding upon any chapter 11 trustee appointed in these chapter 11 cases, or upon any chapter 7 trustee appointed in the event of a subsequent conversion of these chapter 11 cases to cases under chapter 7.

19. To the extent there is any inconsistency between the terms of the Engagement Letter, the Application, and this Order, the terms of this Order shall govern.

20. AlixPartners shall use its reasonable efforts to avoid any unnecessary duplication of services provided by any retained professionals in these chapter 11 cases.

21. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

22. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, the terms and conditions of this Order shall be effective and enforceable immediately upon entry hereof.

23. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

24. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit B

Engagement Letter



July 28, 2025

Linn Harson
Chief Legal Officer
LABL Acquisition Corporation
6111 N River Rd, Floor 8
Rosemont, Illinois 60018
United States

Re: Agreement for Consulting Services

Dear Ms. Harson,

This letter, together with the attached Schedule(s) and General Terms and Conditions, which form part of and are incorporated by reference herein, sets forth the agreement ("Agreement") between AlixPartners, LLP ("AlixPartners") and LABL Acquisition Corporation and each of its direct and indirect subsidiaries (collectively, the "Company") for AlixPartners to provide consulting services to the Company.

The Company and AlixPartners are each a "Party," as the context requires, and together the "Parties."

Objectives and Tasks

The responsibilities of AlixPartners may include, but not be limited to, the following:

Liability Management Transaction

- Assist the Company in developing a viable transaction plan.
- Assist the Company in evaluating and defining the business/asset perimeter of various transaction alternatives, including organizational and governance structure.
- Assist the Company to understand and address complex financial, operational and regulatory issues (including tax implications, specific requirements by jurisdiction and other key issues).
- Assist the Company with preparing and developing carve-out/stand-alone financials given various transaction alternatives.
- Assist the Company in reviewing shared services and contractual agreements to understand potential separability issues.
- Assist the Company in assessing entanglements across function and geography to identify potential risks, recurring, and one-time costs to transition to a stand-alone entity.
- Assist the Company in identifying potential stranded costs, if applicable.
- Assist the Company in developing and implementing an integrated separation/Day 1 readiness and execution plan.
- Assist the Company in incorporating the updated operating plan forecast into the analysis.
- Assist the Company in developing TSAs for required processes, if required.
- Assist the Company with the development and implementation of contingency plans and financial alternatives in the event a carve-out transaction cannot be achieved.

AlixPartners

LABL Acquisition Corporation
Page 2 of 9

Business Plan – Operating Plan Development and Assessment for WholeCo, Non-Guarantor Restricted Sub and RemainCo

- Assist the Company with evaluating the existing business plan forecast to identify risks, opportunities and suggested enhancements.
- Assist the Company with building a dynamic, bottom-up revised 2025 operating plan and financial model that can incorporate revenue enhancement, cost savings opportunities and key risks identified during the process.
- Assist the Company with building a dynamic, bottom-up long-range operating plan and financial model that can incorporate revenue enhancement, cost savings opportunities and key risks identified during the process.
- Assist the Company with building a three-statement forecast to ensure the liquidity / funding need forecast ties directly to the operating plan.
- Assist the Company with assessing operating improvement initiatives and cost savings opportunities, including but not limited to those that were previously developed by another third-party consultant.
- Assist with the preparation of internal and external reports and presentation materials on the operating and long-range plan.

Liquidity Management and Sizing Funding Need for WholeCo, Non-Guarantor Restricted Sub and RemainCo

- Assist the Company with evaluating the existing 13-week liquidity forecast to identify risks, opportunities and suggested enhancements.
- Assist the Company in assessing and developing a medium- and long-term liquidity outlook and funding needs analysis.
- Assist the Company in implementing both medium-term and long-term liquidity generating initiatives.
- Assist the Company with assessing minimum operating cash and global jurisdictional considerations.
- Assist the Company with developing a liquidity reporting package to regularly inform/update the Company and its stakeholders.
- Assist the Company's financial function, without limitation, with (i) strengthening the core competencies of the finance organization, particularly cash management, planning, general accounting and financial reporting information management and (ii) formulation and negotiation with respect to a transaction with key stakeholders.

Stakeholder Diligence and Financial Support

- Assist the Company in preparing for the diligence process with various stakeholders.
- Assist the Company in developing and maintaining a detailed and organized tracker to manage the diligence request process.
- Assist the Company in preparing a presentation to engage with various stakeholders.
- Assist the Company with its communications and/or negotiations with outside parties including, but not limited to, the Company's stakeholders, banks and other potential acquirers of Company assets.

AlixPartners

LABL Acquisition Corporation
Page 3 of 9

Other Matters as Requested

- Assist the Company with such other matters as may be requested that fall within AlixPartners' expertise and that are mutually agreed in writing by the Parties based on the needs of the business.

Staffing

Eric Koza will be responsible for the engagement, supported by the AlixPartners personnel necessary to complete the services provided under the Agreement. In addition, AlixPartners and its affiliates have relationships with, and may periodically use, independent contractors with specialized skills and abilities to assist in this engagement; *provided* that AlixPartners and its affiliates shall only use independent contractors in connection with the engagement contemplated by this Agreement with the prior written consent of the Company.

We will periodically review the staffing levels to determine the proper mix for this assignment. We will only use the necessary staff required to complete the requested or planned tasks.

Timing, Fees and Retainer

AlixPartners commenced this engagement in good faith on or about July 10, 2025 in anticipation of receiving a copy of the executed Agreement.

The Company shall compensate AlixPartners for its services, and reimburse AlixPartners for reasonable and documented out-of-pocket expenses, as set forth on Schedule 1.

* * *

AlixPartners

LABL Acquisition Corporation
Page 4 of 9

By signing below, the Company acknowledges the engagement of AlixPartners subject to the terms of the Agreement.

Sincerely yours,

DocuSigned by:



9B8897BE2951461...

Eric Koza

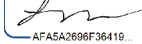
Partner & Managing Director

For and on behalf of AlixPartners, LLP

Agreement and acceptance confirmed

By:

DocuSigned by:



AFA5A2698F36419...

Its: Chief Legal Officer

Dated: 7/28/2025

For and on behalf of LABL Acquisition Corporation



Schedule 1

Fees and Expenses

- 1. Fees:** AlixPartners’ fees will be based on the hours spent by AlixPartners personnel at AlixPartners’ hourly rates, which are:

Partner/Partner & Managing Director	USD 1,225 – USD 1,540
Senior Vice President/Director	USD 850 – USD 1,150
Vice President	USD 650 – USD 835
Analyst / Consultant	USD 250 – USD 640
Intern	USD 95 – USD 145
Developer	USD 400 – USD 835

AlixPartners generally reviews and revises its billing rates semi-annually.

- 2. Expenses:** In addition to the fees set forth in this Schedule 1, the Company will reimburse AlixPartners, upon receipt of periodic billings, for all reasonable and documented out-of-pocket expenses incurred in connection with this engagement, such as travel, lodging and meals, plus an administrative fee of 2% of the Fees to cover all other indirect administrative costs, including general administrative support, legal and IT support, as well as any technology costs associated with secure storage and handling of client data that are not otherwise specified in the Agreement.
- 3. Retainer:** AlixPartners may request a retainer during the engagement should circumstances require such payment, the amount of which shall be agreed upon by the Parties. To the extent a retainer is provided to AlixPartners by the Company at any point during the engagement, the remaining balance after payment to AlixPartners’ final invoice, if any, will be promptly returned to the Company.
- 4. Payment:** AlixPartners will submit bi-weekly invoices for Fees earned and expenses incurred. All invoices shall be due and payable within forty-five days of Company’s receipt of any invoice.



**Data Protection Schedule
Description of Transfer**

1. Categories of data subjects whose personal data is transferred

- Employees / Members / Contractors of Data Controller
- Customers / Consumers / Clientele / Prospects of Data Controller
- Other:

2. Categories of personal data transferred

- Background Check Data (Criminal History, Drug Test Results, References, etc.)
- Biometric Data (Facial Recognition, Fingerprints, Voice Recording, etc.)
- Browsing Data (Cookies, Website History, IP Address, etc.)
- Contact Information (Contact Details, Address, Email Address, Phone Numbers, etc.)
- Education and Skills (Academic Transcripts, Degrees, Languages, Training, etc.)
- Employment Information (Compensation, Job Title, Personnel Number, Workers Comp, Office Location, etc.)
- Family Information (Children, Parents, etc.)
- Financial Personal Information (Bank Accounts, Credit Card Numbers, etc.)
- Genetic Information (Genetic Sequence)
- Government Identifiers (National Identification Number, SSN, Driving License, etc.)
- Personal Identifiers (Name, Age, Date of Birth, Race, Video/Photo, Signature, etc.)
- Professional Experience & Affiliations (Trade Union Membership, Qualifications/Certifications, etc.)
- Social Media Data (Social Media Accounts, Social Media History, etc.)
- Travel and Expense (Travel History, Expense Details, etc.)
- User Account Information (Account Age, Account Number, Account Password, etc.)
- Workplace Welfare (Harassment Reports, Disciplinary Action, etc.)
- Other:

3. Frequency of data transfers

The frequency of the transfer will be continuous (multiple transfers).

4. Processing by AlixPartners

- 4.1. Nature of processing: The nature of processing will include receiving, storing, analyzing, transmitting to appropriate parties, and disposing of Personal Data.
- 4.2. Purpose of the data transfer and further processing: The purpose of processing is to provide the services described in the agreement above.
- 4.3. The period for which the personal data will be retained, or if the period is unknown, the criteria used to determine the period: AlixPartners will process Personal Data for the duration of the engagement.
- 4.4. Transfer to Sub-processors: Sub-processors may process Personal Data for the duration of the engagement life cycle and for the purposes specified above. See <https://www.alixpartners.com/policies/subprocessors/> for a list of sub-processors.

AlixPartners, LLP
General Terms and Conditions

These General Terms and Conditions ("Terms") are incorporated into the Agreement to which these Terms are attached. In case of conflict between the wording in the attached letter and/or schedule(s) and these Terms, the wording of the letter and/or schedule(s) shall prevail.

Section 1. Company Responsibilities

The Company will undertake responsibilities as set forth below:

1. Provide, to the best of the Company's knowledge, reliable and accurate detailed information, materials, documentation and
2. Make decisions and take future actions, as the Company determines in its sole discretion, on any recommendations made by AlixPartners in connection with this Agreement.

AlixPartners' delivery of the services, to the extent reasonably necessary for performance of such services, and the fees charged are dependent on (i) the Company's timely and effective completion of its responsibilities; and (ii) timely decisions and approvals made by the Company's management.

Section 2. Retainer, Billing, Payments, and Taxes

Billing and Payments. All payments to be made to AlixPartners shall be due and payable as set forth on Schedule 1 (the "Due Date") via wire transfer to AlixPartners' bank account, as shown on the invoice. All amounts invoiced are based on services rendered and expenses incurred to date, and are not contingent upon future services or Work Product (as defined below), or the outcome of any case or matter. "Fees," as used in this Agreement, shall include all amounts payable by the Company to AlixPartners in accordance with Schedule 1 but exclude reimbursable expenses.

If any fees and/or expenses are not paid by the Company on the relevant due date, AlixPartners shall be entitled to charge interest on the unpaid amount until payment is made in full. Interest shall be calculated using the lesser of (i) one percent (1%) per month (12% per annum) or (ii) to the maximum extent permitted by law.

Taxes. AlixPartners' fees are exclusive of taxes or similar charges, which shall be the responsibility of the Company (other than taxes imposed on AlixPartners' income generally). If AlixPartners' fees are subject to any taxes, such as State sales tax, Goods and Services Tax/Harmonized Sales Tax or Value Added Tax, then AlixPartners will include such taxes on its invoices as separate line items.

Section 3. Relationship of the Parties

The parties intend that an independent contractor relationship will be created by the Agreement. As an independent contractor, AlixPartners will have complete and exclusive charge of the management and operation of its business, including hiring and paying the wages and other compensation of all its employees and agents, and paying all bills, expenses and other charges incurred or payable with respect to the operation of its business. Employees of AlixPartners will not be entitled to receive from the Company any vacation pay, sick leave, retirement, pension or social security benefits, workers' compensation, disability, unemployment insurance benefits or any other employee benefits. AlixPartners will be responsible for all employment, withholding, income and other taxes incurred in connection with the operation and conduct of its

business. Nothing in this Agreement is intended to create, nor shall be deemed or construed to create a fiduciary or agency relationship between AlixPartners and the Company. AlixPartners is providing advisory and consulting services only, and will not make management decisions for the Company. While AlixPartners may from time to time suggest options that may be available to the Company, the ultimate decision as to such options rests with the Company, and AlixPartners makes no promise or guarantee about the outcome of the Company's matters.

AlixPartners is not an accounting firm and does not give accounting advice or guidance. While AlixPartners' work may involve analysis of accounting, business and other related records, this engagement does not constitute an audit in accordance with either generally accepted auditing standards or the standards of the Public Company Accounting Oversight Board or any other similar governing body.

AlixPartners is not authorized to practice law or provide legal advice. No services provided under this Agreement are intended to be, nor should be construed to be, legal services.

Section 4. Confidentiality

Each Party shall keep confidential all non-public confidential or proprietary information obtained from the other Party during the performance of AlixPartners' services hereunder (the "Confidential Information"), and neither Party will disclose any Confidential Information to any other person or entity. "Confidential Information" includes the terms of this Agreement, non-public confidential and proprietary data, plans, reports, schedules, drawings, accounts, records, calculations, specifications, flow sheets, computer programs, source or object codes, results, models or any work product relating to the business, operations, potential or actual investments or other transactions of either Party, its subsidiaries, distributors, affiliates, vendors, customers, employees, contractors and consultants.

The foregoing is not intended to prohibit, nor shall it be construed as prohibiting, either Party from making such disclosures of Confidential Information that such Party reasonably believes are required by law or any regulatory requirement or authority or process (collectively, "Legal Requirement") or to clear client conflicts. Each Party may also disclose Confidential Information to its partners, directors, officers, employees, independent contractors (in accordance with the other terms of this Section 4 that follow two paragraphs below), and agents (collectively, "Representatives") who have a need to know the Confidential Information as it relates to the services being provided under this Agreement, provided such Party is responsible for any breach of these confidentiality obligations by any such Representatives. In addition, each Party, only with the prior written consent of the other Party, will have the right to disclose to any person the fact that services were provided and a general description of such services, but shall not provide any further information. The obligations of the parties under this Section 4 shall survive the end of any engagement between the parties for a period of three (3) years.

AlixPartners has adopted and maintains appropriate administrative, technical, and physical measures to ensure the security and confidentiality of the information of the Company

and protects against the unauthorized access to or destruction, loss or disclosure of such information, including without limitation policies and procedures to prevent and respond to cyber-security incidents. AlixPartners will notify the Company immediately of any suspected or actual unauthorized access to or destruction, loss or disclosure of the Company's information, in whatever form. AlixPartners will immediately take steps to minimize such access, disclosure or use of the Company's information and will cooperate fully with the Company Parties' investigation of the incident and in protecting, recovering or restoring any affected information.

Work Product (as defined in Section 5) may contain AlixPartners proprietary information or other information that is deemed to be Confidential Information for purposes of this Agreement, and the parties may not want to make public. Therefore, the parties acknowledge and agree that (i) all information (written or oral), including advice and Work Product (as defined in Section 5), generated by AlixPartners in connection with this engagement is intended solely for the benefit and use of the Company in connection with this Agreement, and (ii) no such information shall be used for any other purpose or disseminated to any third parties, or quoted or referred to with or without attribution to AlixPartners at any time in any manner or for any purpose without AlixPartners' prior approval (not to be unreasonably withheld or delayed), except as required by Legal Requirement. The Company may not rely on any draft or interim Work Product.

Section 5. Intellectual Property

All analyses, final reports, presentation materials, and other work product (other than any Engagement Tools, as defined below) that AlixPartners creates or develops specifically for the Company and delivers to the Company as part of this engagement (collectively known as "Work Product") shall be owned by the Company and shall constitute Company Confidential Information as defined above. AlixPartners may retain copies of the Work Product and any Confidential Information necessary to support the Work Product subject to its confidentiality obligations in this Agreement and the confidentiality agreement (which is incorporated by reference here) entered into governing the confidential information of the Company.

All methodologies, processes, techniques, ideas, concepts, know-how, procedures, software, tools, templates, models, utilities and other intellectual property that AlixPartners has created, acquired or developed or will create, acquire or develop (collectively, "Engagement Tools"), are, and shall be, the sole and exclusive property of AlixPartners. The Company shall not acquire any interest in the Engagement Tools other than a limited worldwide, perpetual, non-transferable license to use the Engagement Tools to the extent they are contained in the Work Product.

The Company acknowledges and agrees, except as otherwise set forth in this Agreement, that any Engagement Tools provided to the Company are provided "as is" and without any warranty or condition of any kind, express, implied or otherwise, including, implied warranties of merchantability or fitness for a particular purpose.

Section 6. Framework of the Engagement

The Company acknowledges that it is retaining AlixPartners solely to assist and advise the Company as described in the Agreement. This engagement shall not constitute an audit, review or compilation, or any other type of financial statement reporting engagement.

Section 7. Indemnification and Other Matters

The Company shall indemnify, hold harmless and defend AlixPartners and its affiliates and its and their partners, directors, officers, employees and agents (collectively, the "AlixPartners Parties") from and against all third-party claims, liabilities, losses, expenses and damages arising out of or in connection with the engagement of AlixPartners that is the subject of the Agreement, except for those determined by a final non-appealable order by a court of competent jurisdiction or otherwise agreed by the Parties to be the direct result of a material breach of this Agreement by the AlixPartners Parties and/or the gross negligence, bad faith or wilful misconduct of any of the AlixPartners Parties. The Company shall pay damages and expenses as incurred, including reasonable legal fees and disbursements of counsel. If, in the opinion of counsel, representing both parties in the matter covered by this indemnification creates a potential conflict of interest, the AlixPartners Parties may engage separate counsel to represent them at the Company's expense.

AlixPartners shall indemnify, hold harmless and defend the Company and its affiliates and its and their partners, directors, officers, employees and agents (collectively, the "Company Parties") from and against all third-party claims, liabilities, losses, expenses and damages arising out of or in connection with the engagement of AlixPartners that is the subject of the Agreement that are determined by a final non-appealable order by a court of competent jurisdiction or otherwise agreed by the Parties to be the direct result of a material breach of this Agreement by the AlixPartners Parties and/or the gross negligence, bad faith or wilful misconduct of any of the AlixPartners Parties. AlixPartners shall pay damages and expenses as incurred, including reasonable legal fees and disbursements of counsel. If, in the opinion of counsel, representing both Parties in the matter covered by this indemnification creates a potential conflict of interest, the Company may engage separate counsel to represent them at AlixPartners' expense.

The indemnifying Party's indemnification obligations in this Section 7 shall be primary to, and without allocation against, any similar indemnification obligations that the indemnified party may offer to its personnel generally.

Neither Party is responsible for any third-party products or services separately procured by the other Party. Each Party's sole and exclusive rights and remedies with respect to any such third-party products or services are against the third-party vendor and not against the other Party, whether or not the other Party is instrumental in procuring such third-party product or service.

Section 8. Governing Law and Arbitration

The Agreement is governed by and shall be construed in accordance with the laws of the State of New York with respect to contracts made and to be performed entirely therein and without regard to choice of law or principles thereof.

Any controversy or claim arising out of or relating to the Agreement, or the breach thereof, shall be settled by arbitration. Each Party shall appoint one non-neutral arbitrator. The two-party arbitrators shall select a third arbitrator. If within 30 days after their appointment the two-party arbitrators do not select a third arbitrator, the third arbitrator shall be selected by the American Arbitration Association (AAA). The arbitration shall be conducted in New York, New York under the AAA's Commercial Arbitration Rules, and the arbitrators shall issue a reasoned award. The arbitrators may award costs and attorneys' fees to the

prevailing Party. Judgment on the award rendered by the arbitrators may be entered in any court having jurisdiction thereof.

Notwithstanding the foregoing, either party may proceed directly to a court of competent jurisdiction to enforce the terms of this Agreement for any claim in connection with (i) the non-payment of Fees or expenses due under this Agreement, or (ii) the non-performance of obligations under Section 7.

In any court proceeding arising out of this Agreement, the parties hereby waive any right to trial by jury.

Section 9. Termination and Survival

The Agreement may be terminated at any time by written notice by one Party to the other; provided, however, that notwithstanding such termination AlixPartners will be entitled to any fees and expenses incurred through the termination date (for fixed fee engagements, fees will be pro rata based on the amount of time completed). Such payment obligation shall inure to the benefit of any successor or assignee of AlixPartners.

Sections 2, 4, 5, 7, 8, 9, 10, 11, 12 and 13 of these Terms, the provisions of Schedule 1 and the obligation to pay accrued and undisputed fees and expenses shall survive the expiration or termination of the Agreement.

Section 10. Non-Solicitation of Employees

The Company acknowledges and agrees that AlixPartners has made a significant monetary investment recruiting, hiring and training its personnel. During the term of this Agreement and for a period of one year after the final invoice is rendered by AlixPartners with respect to this engagement (the "Restrictive Period"), the Company and its affiliates (but expressly excluding its portfolio companies) agree not to directly or indirectly hire, contract with, or solicit the employment of any of AlixPartners' Managing Directors, Directors, or other employees/ contractors with whom the Company had direct contact with in connection with the engagement.

The foregoing sentence shall not apply to any individual (i) who responds to general solicitations including those by search consultants provided that such searches are not directed at employees or contractors of AlixPartners or (ii) who has not been employed by AlixPartners for a period of six months at the time of first contact with the Company.

Section 11. Limitation of Liability

EXCEPT FOR A PARTY'S BREACH OF CONFIDENTIALITY, DATA HANDLING OBLIGATIONS OR INDEMNIFICATION OBLIGATIONS ("**EXCLUDED CLAIMS**"), THE PARTIES SHALL NOT BE LIABLE FOR INCIDENTAL, CONSEQUENTIAL OR SPECIAL DAMAGES, LOST PROFITS, LOST DATA, REPUTATIONAL DAMAGES, PUNITIVE DAMAGES OR ANY OTHER SIMILAR DAMAGES UNDER ANY CIRCUMSTANCES, EVEN IF THEY HAVE BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES. EXCEPT FOR THE EXCLUDED CLAIMS, EACH PARTY'S AGGREGATE LIABILITY, WHETHER IN TORT, CONTRACT, OR OTHERWISE SHALL NOT EXCEED ONE MILLION DOLLARS (\$1,000,000) (THE "LIABILITY CAP"). EACH PARTY'S AGGREGATE LIABILITY FOR THE EXCLUDED CLAIMS, WHETHER IN TORT, CONTRACT, OR OTHERWISE SHALL NOT EXCEED FOUR TIMES THE LIABILITY CAP.

Nothing in this Agreement, including the limitation of liability set forth above, shall be deemed to limit or exclude

AlixPartners' liability for (a) death or personal injury caused by negligence, (b) gross negligence, fraud or willful misconduct, or (c) to the extent such claim cannot be capped or limited by applicable law.

Section 12. General

Equitable Remedies. Each Party acknowledges and agrees that money damages alone may not be an adequate remedy for a breach of the Agreement. Each Party agrees that the non-breaching Party shall have the right to seek a restraining order and/or an injunction for any breach of the Agreement. If any provision of the Agreement is found to be invalid or unenforceable, then it shall be deemed modified or restricted to the extent and in the manner necessary to render the same valid and enforceable.

Severability. If any portion of the Agreement shall be determined to be invalid or unenforceable, the remainder shall be valid and enforceable to the maximum extent possible.

Entire Agreement. This Agreement, including the letter, the Terms and the schedule(s), contains the entire understanding of the parties relating to the services to be rendered by AlixPartners and supersedes any other communications, agreements, understandings, representations, or estimates among the parties (relating to the subject matter hereof) with respect to such services. The Agreement, including the letter, the Terms and the schedule(s), may not be amended or modified in any respect except in a writing signed by the parties. AlixPartners is not responsible for performing any services not specifically described herein or in a subsequent writing signed by the parties.

Joint and Several. If more than one Party signs this Agreement, the liability of each Party shall be joint and several.

Third-Party Beneficiaries. The AlixPartners Parties and the Company shall be third-party beneficiaries with respect to Section 7 hereof.

Notices. All notices required or permitted to be delivered under the Agreement shall be sent, if to AlixPartners, to:

AlixPartners, LLP
2000 Town Center, Suite 2400
Southfield, MI 48075
Attention: Chief Legal Officer

and if to the Company, to the address set forth in the Agreement, to the attention of the Company's General Counsel, or to such other name or address as may be given in writing to AlixPartners. All notices under the Agreement shall be sufficient only if delivered by overnight mail. Any notice shall be deemed to be given only upon actual receipt.

Section 13. Data Protection

To the extent applicable, the Company and AlixPartners shall comply with the terms of the AlixPartners Data Protection Addendum (located at: <https://www.alixpartners.com/policies/processor-data-protection-addendum/>), which form part of the Agreement. The Data Protection Schedule of this Agreement shall apply to the Data Protection Addendum.



September 18, 2025

Linn Harson
Chief Legal Officer
LABL Acquisition Corporation
6111 N River Rd floor 8
Rosemont, Illinois 60018
United States

Re: Agreement for Consulting Services – Addendum 1

Dear Ms. Harson:

This letter is addendum 1 (“Addendum 1”) to the agreement between AlixPartners, LLP (“AlixPartners”), and LABL Acquisition Corporation and certain of its subsidiaries and Affiliates (the “Company”) dated July 28, 2025 (the “Engagement Letter” and together with this Addendum 1, the “Agreement”). Unless otherwise modified herein, the terms and conditions of the Engagement Letter remain in full force and effect. Capitalized terms not otherwise defined herein shall have the meaning given to them in the Engagement Letter.

In addition to the services provided under the Engagement Letter, AlixPartners may provide the following services:

Objectives and Tasks

The responsibilities of AlixPartners may include, but not be limited to, the following:

- Work with management of the Company to obtain covenant relief from its bank lenders and other creditors.
- Assist the Company in the design of a restructuring strategy designed to maximize enterprise value, taking into account the unique interests of all constituencies.
- Work with management to evaluate, negotiate, and implement restructuring initiatives and strategic alternatives.
- Assist the Company with its communications and/or negotiations with outside parties including the Company’s stakeholders, banks and potential acquirers of Company assets and advisors to the foregoing, in coordination with the Company’s other advisors.
- Assist the Company with sizing any potential funding need including DIP and exit financing facilities, if required.
- Assist Company’s management and its professionals specifically assigned to sourcing, developing, negotiating and implementing any financing, including DIP and exit financing facilities, in conjunction with a plan of reorganization and the overall restructuring, if required.
- Assist in preparing for and filing a bankruptcy petition for each applicable Company entity, coordinating and providing administrative support for the proceeding and developing the Company’s disclosure statement and plan of reorganization, or other appropriate case resolution, if necessary.
- Advise the Company on the financial reporting requirements attendant to a bankruptcy filing, including but not limited to court orders, court-approved transactions, emergence, and fresh-start reporting, if necessary.
- Support eDiscovery obligations including in conjunction with document requests, subpoenas, or other discovery requirements, such as forensic data acquisition and analysis, data processing, monthly secure data hosting, review and analysis, and productions, and any other eDiscovery needs requested by the Company.

AlixPartners

LABL Acquisition Corporation

Page 2 of 6

- Assist management in preparing and testing accounting systems in order to perform appropriate accounting cut-off in the event that the Company needs to file for bankruptcy, if necessary.
- Assist with the preparation of documents such as a liquidation analysis, the statement of financial affairs, schedules of assets and liabilities, potential preferences analysis, claims analysis, monthly operating reports and other regular reports required by the Bankruptcy Court, if necessary.
- Manage the claims and claims reconciliation processes, if required and/or requested by the Company.
- Provide testimony and litigation support services regarding any of the matters to which AlixPartners is providing services, if required and/or requested by the Company.
- Meet with lenders, unsecured creditors' committee and other statutory or unofficial committees, if any, in connection with any bankruptcy filing, as necessary, to provide general process updates and other information as may be requested by the Company.
- Provide post confirmation services, as may be necessary and/or requested by the Company, to support the chapter 11 plan and emergence, if required.
- Assist the Company with implementing performance improvement and cash enhancement opportunities, including assisting with implementation of cost reduction initiatives, operational improvement initiatives, accounts receivable management and accounts payable process improvement opportunities, if requested.
- Assist the Company with such other matters as may be requested that fall within AlixPartners' expertise and that are mutually agreeable.

Timing and Fees

The Company shall compensate AlixPartners for its services, and reimburse AlixPartners for reasonable and documented out-of-pocket expenses, as set forth on Schedule 1. AlixPartners' total fees include any applicable eDiscovery fees (as set forth in the eDiscovery Related Matters Section of the General Terms and Conditions).

In the event the Company files for protection under the United States Bankruptcy Code, the Company will promptly apply to the Bankruptcy Court to obtain approval of AlixPartners' retention nunc pro tunc to the date of filing. AlixPartners acknowledges that its retention and the terms thereof are subject to Bankruptcy Court approval.

Terms and Conditions

In addition to the General Terms and Conditions set forth in the Engagement Letter, the following *Bankruptcy Related Matters* and *eDiscovery Related Matters* will now be incorporated by reference and made a part of the General Terms and Conditions of the Engagement Letter:

Notwithstanding anything to the contrary in these Terms, in the event the Company files for protection under the United States Bankruptcy Code, the following provisions will prevail:

The Company shall promptly apply to the Bankruptcy Court for approval of the Company's retention of AlixPartners under the terms of the Agreement. The form of retention application and proposed order shall be reasonably acceptable to AlixPartners. AlixPartners shall have no obligation to provide any further services if the Company becomes a debtor under the United States Bankruptcy Code unless AlixPartners' retention under the terms of the Agreement is approved by a final order of the

AlixPartners

LABL Acquisition Corporation
Page 3 of 6

Bankruptcy Court reasonably acceptable to AlixPartners. The Company shall assist, or cause its counsel to assist, with filing, serving and noticing of papers related to AlixPartners’ fee and expense matters.

The Company and AlixPartners agree that the Bankruptcy Court shall have exclusive jurisdiction over any and all matters arising under or in connection with the Agreement.

AlixPartners will have the right to obtain independent legal counsel to obtain advice with respect to its services under the Agreement. The Company will reimburse AlixPartners for the reasonable fees and expenses of such independent legal counsel, following approval by the Bankruptcy Court.

AlixPartners acknowledges that, during the pendency of any Bankruptcy Court approved retention, the indemnification provisions and Liability Cap set forth above may be subject to modification as stated within the Bankruptcy Court’s retention order.

Due to the ordinary course and unavoidable reconciliation of fees and submission of expenses immediately prior to, and subsequent to, the date of filing, AlixPartners may have incurred but not billed fees and reimbursable expenses which relate to the prepetition period. AlixPartners will seek Bankruptcy Court approval to apply the retainer to these amounts.

If AlixPartners finds it desirable to augment its consulting staff with independent contractors (an “I/C”) in this case, (i) AlixPartners will file, and require the I/C to file, 2014 affidavits indicating that the I/C has reviewed the list of the interested parties in this case, disclosing the I/C’s relationships, if any, with the interested parties and indicating that the I/C is disinterested; (ii) the I/C must remain disinterested during the time that AlixPartners is involved in providing services on behalf of the Company; and (iii) the I/C must represent that he/she will not work for the Company or other parties in interest in this case during the time AlixPartners is involved in providing services to the Company. AlixPartners’ standard practice is to charge for an I/C’s services at the rate equal to the compensation provided by AlixPartners to such I/C.

Case Management Platform. AlixPartners may, where applicable, grant the Company usage of AlixPartners’ proprietary suite of digital tools to enable Bankruptcy Court reporting (the “Case Management Platform”). AlixPartners will grant the Company access and use of the Case Management Platform to pre-approved authorized users at the Company (as agreed to by the parties). The Company understands the Case Management Platform is AlixPartners Intellectual Property as that term is defined in the Intellectual Property Section of the Terms. The Company shall not acquire any other interest in the Case Management Platform other than the limited non-transferable ability to access and use the Case Management Platform. When AlixPartners is providing the Company access to the Case Management Platform, the usage charges below will apply in addition to the Fees set forth on Schedule 1.

Number of Authorized Users	Monthly Fee
1-25	USD 20,000
26-50	USD 35,000
51-75	USD 45,000
76-100	USD 50,000
Over 100	USD 65,000

The Case Management Platform usage fee will be invoiced in accordance with the Billing, Payments,

AlixPartners

LABL Acquisition Corporation
Page 4 of 6

and Taxes Section of the Terms.

Any custom modification or enhancement requests from the Company regarding the Case Management Platform may be performed at an additional cost to the Company (as agreed by the parties). Any such modifications or enhancements will be billed at AlixPartners' standard hourly rates.

eDiscovery Data Under Management. When eDiscovery services are utilized APS charges a \$18/GB monthly fee for data (as described in the paragraph below) within AlixPartners eDiscovery environment ("eDiscovery Data Under Management"). EDiscovery Data Under Management volume is calculated based on the size of the data in AlixPartners' eDiscovery secure environment, including all source data, databases, indices, and log files.

As used in this Section only, "data" shall mean such data and Confidential Information collected, transferred, and stored within AlixPartners' eDiscovery environment. The monthly fee for any eDiscovery Data Under Management does not apply to any other data or Confidential Information that is transferred and stored outside of AlixPartners' eDiscovery environment, or which relates to other services being provided under the Agreement.

Engagement Closure and Final Data Disposition. An engagement is deemed closed for data disposition purposes and no longer open (x) upon notice to AlixPartners by the Company that AlixPartners' services will no longer be needed, or (y) AlixPartners may deem the engagement closed (1) after ninety (90) days of inactivity (no billed services or data fees), (2) no response by the Company to attempted contact by AlixPartners, or (3) failure of the Company to pay AlixPartners Fees and expenses hereunder after 90 days' notice thereof. After closure of the engagement, AlixPartners will follow any reasonable written instructions from the Company to return, destroy or permanently delete all data and Confidential Information related to the Agreement from within AlixPartners' processing, hosting, and archive systems. Absent such written instructions from the Company, AlixPartners may, following engagement closure and at AlixPartners' sole discretion, return, destroy or permanently delete all data and Confidential Information related to the Agreement supplied to AlixPartners by the Company within AlixPartners' processing, hosting and archive systems. Notwithstanding anything contained herein to the contrary, AlixPartners' obligation to return, delete or destroy data and Confidential Information shall not apply to (i) any computer records or files containing data and Confidential Information which have been created pursuant to automatic archiving or back-up procedures that cannot be reasonably deleted provided that such copies will be deleted or overwritten in the due course of such automatic procedures, and (ii) any data and Confidential Information that needs to be retained in accordance with applicable laws or in accordance with AlixPartners' record retention policy. Any data and Confidential Information retained under (i) or (ii) above will remain subject to AlixPartners' confidentiality obligations set forth in the Confidentiality Section of these Terms (other than any term for the confidentiality obligation, which will not apply until data or Confidential Information has been returned, destroyed, or deleted). Fees and expenses associated with return, deletion, destruction or other disposition of data and Confidential Information will be billed as set forth in Schedule 1 to the Agreement, or if not specified at AlixPartners' standard hourly rates for such services. If the Company asks AlixPartners to archive any data or Confidential Information after the engagement is closed, the Company agrees to pay AlixPartners its standard monthly rate for such archival services. AlixPartners may request reasonable assurances from the Company of its intention to make such payments before performing the services.

Data Security and Transfer via Email. AlixPartners does not consider email or any other unencrypted method a sufficiently secured process for transferring data and Confidential Information to and from the Company. AlixPartners uses specialized equipment and protocols to help protect the security of data and Confidential Information during collection, transport,

AlixPartners

LABL Acquisition Corporation
Page 5 of 6

transmission, and storage. Prior to commencement of this engagement, the Parties will establish approved methods for securely transferring electronic data and Confidential Information via physical media delivery and electronic file transfer services such as:

1. Delivery on an encrypted hard disk or other physical media using a complex password; or
2. Online transfer using a secure file transfer site approved for use by the Company and AlixPartners. The Company can either make such a site available for AlixPartners to download from, or AlixPartners can make such a site available for the Company or any third party to upload data to.

At no time shall the Company send data or Confidential Information to AlixPartners via email or any other unencrypted method. Should the Company or any third party insist upon sending or receiving data or Confidential Information to or from AlixPartners via email (or any other unencrypted method), the Parties acknowledge and agree that (1) AlixPartners cannot guarantee the security, control, or permanent deletion of any such data and Confidential Information, and (2) AlixPartners shall have no liability, howsoever arising, to the Company or to any third party for the disposition of any data or Confidential Information transferred to or from AlixPartners via email or other unencrypted method.

* * *

If these terms meet with your approval, please sign and return a copy of the executed Addendum 1.

We look forward to working with you.

Sincerely yours,

DocuSigned by:
Eric Koza
988897BE2951461...

Eric Koza
Partner & Managing Director

For and on behalf of AlixPartners, LLP

Agreement and acceptance confirmed

By: 
AFASA2696F36419...

Its: Chief Legal Officer

Dated: 9/18/2025

For and on behalf of LABL Acquisition Corporation



Schedule 1

Fees and Expenses

- 1. Retainer:** Upon execution of the Agreement, the Company will pay AlixPartners a retainer of USD 3,000,000. In the event of a Chapter 11 filing, any balance of the retainer will be held as an evergreen retainer, pending approval of the Bankruptcy Court. AlixPartners has sole discretion to determine how the retainer will be applied to its invoices.
- 2. Payment:** During the prepetition period, AlixPartners will submit bi-weekly invoices in advance for estimated fees and actual expenses. For each advance payment, AlixPartners will inform the Company of the required amount to advance, which amount will be our estimate of the amount of unpaid fees incurred and expected to be outstanding for the next invoice period plus actual expenses. All invoices shall be due and payable immediately upon receipt. In the event of a Chapter 11 filing, AlixPartners will submit invoices in the manner required by the Bankruptcy Court and all expenses will be charged at actual cost.

Exhibit C

Koza Declaration

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Steven N. Serajeddini, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
steven.serajeddini@kirkland.com

COLE SCHOTZ P.C.
Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

-and-

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Rachael M. Bentley (admitted *pro hac vice*)
Peter A. Candel (admitted *pro hac vice*)
Ashley L. Surinak (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
rachael.bentley@kirkland.com
peter.candel@kirkland.com
ashley.surinak@kirkland.com

Proposed Co-Counsel to the Debtors and Debtors in Possession

Proposed Co-Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

MULTI-COLOR CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 26-10910 (MBK)

(Jointly Administered)

¹ The last four digits of Debtor Multi-Color Corporation’s tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/MCC>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

**DECLARATION OF ERIC S. KOZA
IN SUPPORT OF THE DEBTORS' APPLICATION FOR ENTRY OF
AN ORDER (I) AUTHORIZING THE EMPLOYMENT AND RETENTION
OF ALIXPARTNERS, LLP AS FINANCIAL ADVISOR FOR THE DEBTORS
EFFECTIVE AS OF THE PETITION DATE AND (II) GRANTING RELATED RELIEF**

I, Eric S. Koza, make this declaration pursuant to 28 U.S.C. § 1746, and state:

1. I am a Partner and Managing Director of AlixPartners, LLP ("AlixPartners"),² which has a principal place of business at 909 Third Avenue, Floor 30, New York, New York 10022.

2. I submit this declaration (the "Declaration") on behalf of AlixPartners in support of the *Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of AlixPartners, LLP as Financial Advisor for the Debtors Effective as of the Petition Date and (II) Granting Related Relief* (the "Application"), by which the Debtors are seeking retention of AlixPartners on the terms and conditions set forth in the Application and the engagement letter between the Debtors and AlixPartners attached to the Application as Exhibit B (the "Engagement Letter"). Except as otherwise noted,³ I have personal knowledge of the matters set forth herein. If called and sworn as a witness, I could, and would, testify competently to the matters set forth herein.

AlixPartners' Qualifications

3. AlixPartners is an internationally recognized restructuring and turnaround firm with substantial experience in providing financial advisory services and has an excellent reputation for its work in large and complex chapter 11 cases on behalf of debtors and creditors throughout the United States. In light of the size and complexity of these chapter 11 cases, the Debtors require

² Capitalized terms used but not otherwise defined herein have the meanings set forth in the Application.

³ Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at AlixPartners and are based on information provided by them.

a qualified and experienced financial advisor with the resources, capabilities, and experience of AlixPartners to assist them in taking steps that are crucial to the success of the chapter 11 cases. AlixPartners performs critical services that complement the services provided by the Debtors' other professionals.

4. AlixPartners has assisted, advised, and provided strategic advice to debtors, creditors, bondholders, investors, and other entities in numerous chapter 11 cases of similar size and complexity to these chapter 11 cases. AlixPartners' professionals have provided restructuring or crisis management services in numerous large cases, including recent filings in this district and others. *See, e.g., In re New Rite Aid*, No. 25-14861 (MBK) (Bankr. D.N.J. July 18, 2025); *In re Careismatic Brands, LLC*, No. 24-10561 (VFP) (Bankr. D.N.J. Feb. 29, 2024); *In re Rite Aid Corp.*, No. 23-18993 (MBK) (Bankr. D.N.J. Jan 18, 2024); *In re Cyxtera Techs., Inc.*, No. 23-14853 (JKS) (Bankr. D.N.J. July 19, 2023); *In re Bed Bath & Beyond Inc.*, No. 23-13359 (VFP) (Bankr. D.N.J. June 15, 2023); *In re LTL Mgmt. LLC*, No. 23-12825 (MBK) (Bankr. D.N.J. June 7, 2023); *In re LTL Mgmt. LLC*, No. 21-30589 (MBK) (Bankr. D.N.J. Dec. 16, 2021); *In re At Home Grp., Inc.*, No. 25-11120 (JKS) (Bankr. D. Del. July 24, 2025); *In re Danimer Sci., Inc.*, No. 25-10518 (MFW) (Bankr. D. Del. May 5, 2025); *In re Liberated Brands LLC*, No. 25-10168 (JKS) (Bankr. D. Del. Mar. 4, 2025); *In re Big Lots, Inc.*, No. 24-11967 (JKS) (Bankr. D. Del. Oct. 21, 2024); *In re Silvergate Cap. Corp.*, No. 24-12158 (KBO) (Bankr. D. Del. Oct. 10, 2024); *In re DermTech Inc.*, No. 24-11378 (JTD) (Bankr. D. Del. July 15, 2024); *In re NanoString Techs., Inc.*, No. 24-10160 (CTG) (Bankr. D. Del. Mar. 13, 2024); *In re Cano Health, Inc.*, No. 24-10164 (KBO) (Bankr. D. Del. Mar. 5, 2024); *In re Mallinckrodt plc*, No. 23-11258 (JTD) (Bankr. D. Del. Oct. 2, 2023); *In re KDC Agribusiness LLC*, No. 23-10786 (CTG) (Bankr. D. Del. July 18, 2023); *In re Clovis Oncology, Inc.*, No. 22-11292 (JKS) (Bankr. D. Del. Jan. 20, 2023); *In re FTX Trading Ltd.*, No. 22-11068 (JTD) (Bankr. D. Del. Jan. 20, 2023).

5. If the Application is approved, the individuals working on this matter (the “AlixPartners Personnel”), all with substantial expertise in the areas discussed above, will continue to provide necessary services to the Debtors. Such personnel will work closely with the Debtors’ management and other professionals throughout the reorganization process. By virtue of the expertise of its restructuring personnel and the significant prepetition work that AlixPartners performed for the Debtors, AlixPartners is well-qualified to provide services to and represent the Debtors’ interests in these chapter 11 cases.

Services to be Provided

6. Prior to the Petition Date, the Debtors and AlixPartners entered into the Engagement Letter, which governs the relationship between them. The terms and conditions of the Engagement Letter were negotiated between the Debtors and AlixPartners and reflect the parties’ mutual agreement as to the substantial efforts that will be required in this engagement. Subject to further order of the Court, AlixPartners may provide the services described in the Engagement Letter as AlixPartners and the Debtors shall deem appropriate and feasible in order to advise the Debtors in the course of these chapter 11 cases, including, but not limited to, the following:

- work with management to obtain covenant relief from their bank lenders and other creditors.
- assist the Debtors in the design of a restructuring strategy designed to maximize enterprise value, taking into account the unique interests of all constituencies.
- work with management to evaluate, negotiate, and implement restructuring initiatives and strategic alternatives.
- assist the Debtors with their communications and/or negotiations with outside parties including the Debtors’ stakeholders, banks, and potential acquirers of the Debtors’ assets and advisors to the foregoing, in coordination with the Debtors’ other advisors.
- assist the Debtors with sizing any potential funding need including debtor-in-possession and exit financing facilities.

- assist the Debtors' management and professionals specifically assigned to sourcing, developing, negotiating, and implementing any financing, including debtor-in-possession and exit financing facilities, in conjunction with a plan of reorganization and the overall restructuring.
- assist in preparing for and filing bankruptcy petitions, coordinating and providing administrative support for the proceeding, and developing the Debtors' disclosure statement and plan of reorganization, or other appropriate case resolution.
- advise the Debtors on the financial reporting requirements attendant to a bankruptcy filing, including but not limited to court orders, court-approved transactions, emergence, and fresh-start reporting.
- support eDiscovery obligations including in conjunction with document requests, subpoenas, or other discovery requirements, such as forensic data acquisition and analysis, data processing, monthly secure data hosting, review and analysis, and productions, and any other eDiscovery needs requested by the Debtors.
- assist management in preparing and testing accounting systems in order to perform appropriate accounting cut-off in the event that the Debtors need to file for bankruptcy.
- assist with the preparation of documents such as a liquidation analysis, the statement of financial affairs, schedules of assets and liabilities, potential preferences analysis, claims analysis, monthly operating reports, and other regular reports required by the Court, if necessary.
- manage the claims and claims reconciliation processes, if required.
- provide testimony and litigation support services regarding any of the matters to which AlixPartners is providing services.
- meet with lenders, unsecured creditors' committee, and other statutory or unofficial committees, if any, in connection with any bankruptcy filing, as necessary, to provide general process updates and other information as may be requested by the Debtors.
- provide post confirmation services, as may be necessary, to support the chapter 11 plan and emergence.
- assist the Debtors with implementing performance improvement and cash enhancement opportunities, including assisting with implementation of cost reduction initiatives, operational improvement initiatives, accounts receivable management, and accounts payable process improvement opportunities.
- assist the Debtors with such other matters as may be requested that fall within AlixPartners' expertise and that are mutually agreeable.

7. Such financial advisory services are necessary to the Debtors’ restructuring efforts and in the ongoing operation and management of the Debtors’ businesses while subject to chapter 11 of the Bankruptcy Code.

No Duplication of Services

8. AlixPartners understands that the Debtors may retain additional professionals during the term of its engagement and will work cooperatively with such professionals to integrate any respective work conducted by the professionals on behalf of the Debtors. The services provided by AlixPartners will complement, and not duplicate, the services to be rendered by any other professional retained in these chapter 11 cases.

Fee and Expense Structure

9. AlixPartners’ decision to accept this engagement to provide services to the Debtors is conditioned upon its ability to be retained in accordance with its customary terms and conditions of employment, compensated for its services, and reimbursed for the out-of-pocket expenses it incurs in accordance with its customary billing practices, as set forth in **Schedule 1** of the Engagement Letter (the “Fee and Expense Structure”).

10. AlixPartners’ current standard hourly rates, subject to periodic adjustments, are as follows:

Title	Hourly Rate
Partner/ Partner & Managing Director	\$1,265 – \$1,590
Senior Vice President/ Director	\$900 – \$1,175
Vice President	\$700 – \$860
Analyst/ Consultant	\$265 – \$660

11. AlixPartners generally reviews and revises its billing rates semi-annually. Changes in applicable hourly rates will be noted on the invoices for the first time period in which the revised rates become effective.

12. To the extent the Debtors request services related to electronic discovery and data collection, certain fees will apply, as further outlined by the Engagement Letter.

13. To the extent AlixPartners requires services of its international divisions or personnel from specialized practices, the standard hourly rates for that international division or specialized practice will apply.

14. To the extent AlixPartners uses the services of independent contractors (the "Contractors") in these chapter 11 cases, AlixPartners shall: (a) pass through the cost of such Contractors to the Debtors at the same rate that AlixPartners pays the Contractors; (b) seek reimbursement for actual costs only; (c) ensure that the Contractors are subject to the same conflict checks as required for AlixPartners; and (d) file with the Court such disclosures required by Bankruptcy Rule 2014.

15. In addition to compensation for services rendered by the AlixPartners Personnel, AlixPartners will seek reimbursement for reasonable and necessary expenses incurred in connection with these chapter 11 cases, including, but not limited to, transportation costs, lodging, and meals.

16. AlixPartners intends to apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with these chapter 11 cases, subject to the Court's approval and in compliance with *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330* (Appendix A to 28 C.F.R. § 58), applicable provisions of the Bankruptcy Code, including sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other further orders of the

Court, both in connection with this Application and any fee applications to be filed by AlixPartners in these chapter 11 cases.

17. AlixPartners will maintain records in support of any fees (in 1/10th of an hour increments), costs, and expenses incurred in connection with services rendered in these chapter 11 cases. Records will be arranged by category and nature of the services rendered and will include reasonably detailed descriptions of those services provided on behalf of the Debtors.

18. AlixPartners often works for compensation that includes hourly-based fees and performance-based, contingent-incentive compensation earned upon achieving meaningful results. AlixPartners does not currently request a success fee in connection with these chapter 11 cases.

19. AlixPartners received a retainer in the amount of \$3,000,000 from the Debtors (the "Retainer"). According to AlixPartners' books and records, during the 90-day period prior to the Petition Date, the Debtors paid AlixPartners \$9,311,068.61 in aggregate for professional services performed and expenses incurred, including advanced payments and excluding the Retainer.

20. AlixPartners is requesting that any balance of the Retainer and/or advanced payments constitute an evergreen retainer as security for postpetition services and expenses. An evergreen retainer is appropriate in these chapter 11 cases because it reflects normal business terms in the marketplace and because AlixPartners and the Debtors are sophisticated business entities that have negotiated the Retainer at arm's-length.

21. Due to the ordinary course and unavoidable reconciliation of fees and submission of expenses immediately prior, and subsequent to, the Petition Date, AlixPartners may have incurred fees and reimbursable expenses related to the prepetition period which remain unpaid. Approval is sought from this Court for AlixPartners to apply the Retainer and advanced payments to these unpaid amounts. Upon entry of an order approving the relief requested in the Application,

AlixPartners will apply the Retainer and advanced payments to the unpaid amounts, and the Debtors will not owe AlixPartners any sums for prepetition services.

Indemnification Provisions

22. The Engagement Letter contains standard indemnification language with respect to AlixPartners' services including, without limitation, an agreement by the Debtors to indemnify AlixPartners and its affiliates, partners, directors, officers, employees, and agents (each, an "AlixPartners Party") and collectively, the "AlixPartners Parties") from and against all claims, liabilities, losses, expenses, and damages arising out of or in connection with the engagement of AlixPartners that is the subject of the Engagement Letter, except to the extent caused by gross negligence, bad faith, fraud, or willful misconduct of any AlixPartners Party.

23. AlixPartners believes that the indemnification provisions contained in the Engagement Letter, as may be amended in the Order, are customary and reasonable for AlixPartners and comparable firms providing financial advisory services, and as would be modified pursuant to the foregoing limitations, reflect the qualifications and limitations on indemnification provisions that are customary in this district and others.

24. Moreover, the terms and conditions of the indemnification provisions were negotiated by the Debtors and AlixPartners at arm's-length and in good faith. The provisions contained in the Engagement Letter, viewed in conjunction with the other terms of AlixPartners' proposed retention, are reasonable and in the best interest of the Debtors, their estates, and all parties in interest in light of the fact that the Debtors require AlixPartners' services to ensure the success of these chapter 11 cases.

AlixPartners' Disinterestedness

25. In connection with its proposed retention by the Debtors in these chapter 11 cases, AlixPartners undertook a complex process, the details of which are set forth in **Schedule 2**, to

determine whether it had any conflicts or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtors' estates. Specifically, AlixPartners obtained from the Debtors and/or their representatives a potential parties in interest list in these chapter 11 cases (each party, a "Party in Interest" and collectively, the "Parties in Interest List"). The Parties in Interest List is attached hereto as **Schedule 1**. A search was performed for connections to each Party in Interest as to AlixPartners Holdings, LLP, AlixPartners' parent company ("Holdings"), and each of Holdings' U.S. and non-U.S. subsidiaries ("Holdings Enterprise" and collectively, "AP"). Results for connections to the Parties in Interest List are disclosed on **Schedule 2**.

26. Based on that review, AlixPartners represents that, to the best of its knowledge, AlixPartners knows of no fact or situation that would represent a conflict of interest, cause it not to be disinterested, or hold or represent an interest adverse to the Debtors' estates.

27. AlixPartners and its affiliates are advisors and crisis managers providing services and advice in many areas, including restructuring and distressed debt. As part of its diverse practice, AlixPartners appears in numerous cases, proceedings, and transactions involving many different law firms, accountants, investment bankers, and financial consultants, some of whom may represent claimants and parties in interest in these chapter 11 cases. Further, AlixPartners has in the past, and may in the future, be represented by various attorneys and law firms, some of whom may be involved in these chapter 11 cases. In addition, AlixPartners has been in the past, and likely will be in the future, engaged in matters unrelated to the Debtors or these chapter 11 cases in which it works with or in opposition to other professionals involved in these chapter 11 cases. Moreover, AlixPartners might have referred work to other professionals retained in these chapter 11 cases. Likewise, professionals retained in these chapter 11 cases might have referred work to AlixPartners. To the best of my knowledge, information, and belief, insofar as I

have been able to ascertain after reasonable inquiry, none of these business relationships constitute interests adverse to the Debtors' estates.

28. From time to time, AlixPartners has provided services, and likely will continue to provide services, to certain creditors of the Debtors and various other parties adverse to the Debtors in matters wholly unrelated to these chapter 11 cases. As described herein, however, AlixPartners has undertaken a detailed search to determine, and to disclose, whether it is providing or has provided services to any significant creditor, equity security holder, insider, or other party in interest in such unrelated matters.

29. To the best of my knowledge, information, and belief, insofar as I have been able to ascertain after reasonable inquiry, none of the AlixPartners Personnel (a) have any connection with the United States Trustee for the District of New Jersey (the "U.S. Trustee"), or any employee in the Office of the U.S. Trustee; or (b) are related or connected to any United States Bankruptcy Judge for the District of New Jersey, except as otherwise set forth **Schedule 2**.

30. To the best of my knowledge, neither the AlixPartners Personnel nor AP is a direct holder of any of the Debtors' securities. It is possible that certain of AlixPartners' employees, managing directors, board members, equity holders, or an affiliate of any of the foregoing, may own interests in the Debtors, mutual funds, or other investment vehicles (including various types of private funds) that own the Debtors' or other parties in interest's debt or equity securities or other financial instruments, including bank loans and other obligations. Typically, the holders of indirect interests have no control over investment decisions related to such investment funds or financial instruments. Per the procedures set forth in **Schedule 1**, AlixPartners makes certain inquiries regarding direct interests and, to the extent required, will file a supplemental declaration reflecting additional details. AlixPartners' policy prohibits its employees from personally trading in the Debtors' securities.

31. To the best of my knowledge, information, and belief, insofar as I have been able to ascertain after reasonable inquiry, AlixPartners has not been retained to assist any entity or person other than the Debtors on matters relating to, or in direct connection with, these chapter 11 cases. AlixPartners will continue to provide professional services to entities that may be creditors or equity security holders of the Debtors or other parties in interest in these chapter 11 cases, provided that such services do not relate to, or have any direct connection with, these chapter 11 cases.

32. Certain of AlixPartners' employees, managing directors, board members, equity holders, or an affiliate of any of the foregoing may have financial accounts or insurance relationships with a potential party in interest.

33. Despite the efforts described above to identify and disclose the connections that AP and its affiliates have with parties in interest in these chapter 11 cases, because the Debtors form a large enterprise with numerous creditors and other relationships, AlixPartners is unable to state with certainty that every client relationship or other connection has been identified and disclosed.

34. In accordance with section 504 of the Bankruptcy Code and Bankruptcy Rule 2016, neither I nor AlixPartners has entered into any agreements, express or implied, with any other party in interest, including the Debtors, any creditor, or any attorney for such party in interest in these chapter 11 cases, (a) for the purpose of sharing or fixing fees or other compensation to be paid to any such party in interest or its attorneys for services rendered in connection therewith, (b) for payment of such compensation from the assets of the estates in excess of the compensation allowed by the Court pursuant to the applicable provisions of the Bankruptcy Code, or (c) for payment of compensation in connection with these chapter 11 cases other than in accordance with the applicable provisions of the Bankruptcy Code.

35. Accordingly, except as otherwise set forth herein, insofar as I have been able to determine, neither I, AlixPartners, nor any of the AlixPartners Personnel hold or represent any interest adverse to the Debtors or their estates, and AlixPartners is a “disinterested person” as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, in that AlixPartners and the AlixPartners Personnel:

- (a) are not creditors, equity security holders, or insiders of the Debtors;
- (b) were not, within two years before the Petition Date, a director, officer, or employee of the Debtors; and
- (c) do not have an interest materially adverse to the interest of the Debtors’ estates or any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason.

36. If AlixPartners discovers additional information that requires disclosure, AlixPartners will promptly file a supplemental disclosure with the Court as required by Bankruptcy Rule 2014. AlixPartners reserves the right to supplement this Declaration in the event that AlixPartners discovers any facts bearing on matters described in this Declaration regarding AlixPartners’ employment by the Debtors.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: March 12, 2026

ALIXPARTNERS, LLP

By: /s/ Eric S. Koza
Eric S. Koza
Partner & Managing Director

Schedule 1

Potential Parties in Interest

SCHEDULE 1

List of Schedules

<u>Schedule</u>	<u>Category</u>
1(a)	Debtors & Non-Debtor Affiliates
1(b)	Debtors' Trade Names and Aliases
1(c)	Current and Former Directors and Officers
1(d)	Shareholders
1(e)	Banks, Lenders & Indenture Trustee
1(f)	Benefit Providers
1(g)	Competitors
1(h)	Customers
1(i)	Insurance
1(j)	Labor Unions
1(k)	Letter of Credit Issuers & Beneficiaries
1(l)	Litigation Parties
1(m)	Notice of Appearance Parties
1(n)	Other Chapter 11 Professionals
1(o)	Permits/Licenses
1(p)	Potential M&A Counterparties
1(q)	Real Estate Leases & Leases
1(r)	Regulatory
1(s)	Surety Bonds
1(t)	Taxing Authorities
1(u)	U.S. Trustee Office, Bankruptcy Judges, Bankruptcy Court Staff
1(v)	Utility Providers
1(w)	Vendors

SCHEDULE 1(a)

Debtors & Non-Debtor Affiliates

Adhesif Labels Pty Ltd.	MCC Label Johannesburg South Africa (Pty) Ltd.
Chileanlabelcorp Holdings LLC	MCC Label Paarl South Africa (Pty) Ltd.
Collotype International Holdings Pty. Ltd.	MCC Label Sydney Pty Ltd.
Cunamara Investments Pty Ltd.	MCC Labels (Kuala Lumpur) Sdn. Bhd.
Exportaciones IM - Promocion SA De CV	MCC Labels (Manila) Philippines Inc.
Flexcoat Productos Auto-Adesivos SA	MCC Labels (Penang) Sdn. Bhd.
Gardoc Inc.	MCC Labels Asia Sdn. Bhd.
GPC III BV	MCC Labels Australia Holdings Pty Ltd.
GPC III Packaging Holdings Mexico, S de RL de CV	MCC Labels Australia Pty Ltd.
Grafo Regia S De RL De CV	MCC Labels Bangkok Co. Ltd.
Haendler & Natermann Benelux	MCC Labels Enterprise (Penang) Sdn. Bhd.
Hally Group Pty Ltd.	MCC Manufacturing Inc.
Hally Labels Pty Ltd.	MCC Melbourne Pty Ltd.
Hammer Packaging Corp.	MCC Mexico 4 Holding S de RL de CV
Hexagon Holdings Ltd.	MCC Nantes France SAS
HR Print SA de CV	MCC Norway LLC
Kiwi Labels Ltd.	MCC Perth Pty Ltd.
Labelcorp International LLC	MCC Poznań Sp ZOO
Labels Buyer LLC	MCC Shared Service Centre Sdn. Bhd.
LABL Acquisition Corp.	MCC Skurup AB
LABL Holding Corp.	MCC Smart Packaging Solutions LLC
LABL Inc.	MCC Stavanger As
LABL Intermediate Holding Corp.	MCC Verstraete Australia Pty Ltd.
Lux Global Label Puerto Rico LLC	MCC Verstraete In Mold Labels USA Inc.
Magnus Donners Pty. Ltd.	MCC Verstraete NV
MCC Ablis France SAS	MCC-Norwood LLC
MCC Adelaide Pty Ltd.	Multi Color Italian Holding SRL
MCC Albany Ltd.	Multi-Color (New Zealand) Holdings Pty Ltd.
MCC Auckland Ltd.	Multi-Color (New Zealand) Pty Ltd.
MCC Camaiore SRL	Multi-Color (Qld) Pty Ltd.
MCC Cardiff Ltd.	Multi-Color Argentina SA
MCC Christchurch Ltd.	Multi-Color Australia Acquisition Pty. Ltd.
MCC Denmark AS	Multi-Color Australia Holdings Pty. Ltd.
MCC France Est	Multi-Color Australia LLC
MCC France F&B SAS	Multi-Color Bingen Germany GmbH
MCC France Ouest	Multi-Color Brazil Holdings Ltda
MCC Griffith Pty Ltd.	Multi-Color Canada Inc.
MCC Italia SpA	Multi-Color Chile SpA
MCC Karydakiss SA	Multi-Color Clydebank Scotland Ltd.
MCC Korsini Ambalaj Sanayi Ve Ticaret AS	Multi-Color Corp.
MCC Label Durban South Africa (Pty) Ltd.	Multi-Color Corp. Cluj Napoca SRL
	Multi-Color Corp. Kenya Ltd.

Multi-Color Corp. Tanzania Ltd.
Multi-Color Cwmbran UK Ltd.
Multi-Color Daventry England Ltd.
Multi-Color German Group GmbH
Multi-Color Germany Holding GmbH
Multi-Color Hann. Muenden Germany GmbH
Multi-Color Haro Spain SLU
Multi-Color Heiligenstadt Germany GmbH
Multi-Color Label Corp.-Mexico SA De CV
Multi-Color Labels Castlebar Ireland Ltd.
Multi-Color Labels Ireland Ltd.
Multi-Color Montreal Canada Corp.
Multi-Color Packaging Materials (Taicang) Co.
Ltd.
Multi-Color Packaging Printing (Guangzhou) Co.
Ltd.
Multi-Color Suisse SA
Multi-Color Uk Holdings 2 Ltd.
Multi-Color Vietnam Co. Ltd.
Multi-Color Warsaw Poland SA
New Labels GP LLC
New Labels US Current Assets LLC
New Labels US LLC
Pcmp Internacional SA de CV
Pemara Asia Holdings Pte. Ltd.
PT Multi Color Jakarta Indonesia
Spear Group Holdings Ltd.
W/S Packaging Group LLC
WS Packaging Mexico SA de CV

SCHEDULE 1(b)

Debtors' Trade Names and Aliases

Constantia Labels GmbH
Exprim S.a.r.l.
FD Alpha Acquisition, Inc.
Fort Dearborn Company
GEWA Etiketten GmbH
Haendler & Natermann GmbH
John Herrod and Associates Pty Ltd
MCC Libourne
MCC Lyon France SAS
MCC SP Acquisition, LLC
Multi-Color (Auckland) Limited
Multi-Color (Christchurch) Limited
Multi-Color (Griffith) Pty Ltd
Multi-Color (Victoria) Pty Ltd
Multi-Color (WA) Pty Ltd
Multi-Color Corporation Australia Pty Ltd
Multi-Color Montreal Canada Corporation/Corporation Multi-Color Montreal Canada
Rapid Labels Limited
SIM EDIT Imprimeurs SAS
Skanem Poznan Sp. z.o.o.
Skanem UK Limited
Spear Europe Limited
Verstrate In Mold Labels USA Inc.
Verstrate In Mould Labels N.V.
W/S Packaging Group, Inc.
WS Labels Acquisition Corporation
WS Labels Holding Corporation
WS Labels Intermediate Holding Corporation
WS Packaging Holdings, Inc.

SCHEDULE 1(c)

Current and Former Directors and Officers

Amato, Beth
Anup, Roy
Berardinelli, Tatiana
Bhati, Tanu
Bialy, Paul
Bitter, Peter
Dempsey, Garrett
Fernandes, David
Gross, Uwe
Gundersen, Dag
Harson, Linn
Hudson, Daren Thomas
Kasperkovitz, Georg
Kirchner, Justin
Krajcir, Benjamin
Latz, Markus
Laurinitis, Peter
Lis, Slawomir
Meltzer, Roger
Niewenhuyse, Mathieu
Patel, Chintan
Phelps, Kathleen
Pinsent Masons Secretarial Ltd.
Richter, Glenn
Rmaile, Hassan
Scheible, David
Scherger, Stephen
Schoniger, Bernd
Skiles, Matthew
Sleeper, Nathan K.
Stapleton, Ian Glen
Vathilakis, Koula
Volpe, Rob C.
Waldorf, Joerg
Werbiski-Fortin, Nicolas

SCHEDULE 1(d)

Shareholders

CD&R Labels Holdings LP

SCHEDULE 1(e)

Banks, Lenders & Indenture Trustee

ABN AMRO Investment Solutions S.A.	BNP Paribas Securities Corporation
AIP LLC	BNY Mellon
Alinor Capital Management LLP	Bondbloxx Investment Management Corporation
AllianceBernstein, L.P.	CACEIS Bank
Allstate Investment Management Company	California Public Employees Retirement System
American Century Investment Management, Inc.	California State Teachers Retirement System
Anchorage Capital Group, LLC	Canyon Capital Advisors, LLC
Apollo Asset Management, Inc.	Capital Four Management
Apollo Capital Management, L.P.	Fondsmaglerselskab A/S
Apollo Credit Master Fund Ltd.	Capital Four U.S. Inc.
Apollo Investment Management LP	Capital Group
Apollo Management International LLP	CastleKnight Management, L.P.
Apollo Management, L.P.	Cetus Capital VI, L.P.
Apollo Offshore Credit Master Fund (Unlevered) LP	Charles Schwab Investment Management, Inc.
Ares Management LLC	Chatham Asset Management LLC
Arini Capital Management, Ltd.	Chesapeake Employers Insurance Co.
Aristotle Pacific Capital, LLC	CIC Lyonnaise de Banque
Astaris Capital Management LLP	CI Investments Inc.
AXA Investment Managers (U.S.), Inc.	Citibank, N.A.
Baillie Gifford & Company Ltd.	Clearlake Capital Group, L.P.
Bain Capital, LP	Columbia ThreadNeedle
Banco Monex, S.A. Institución de Banca Múltiple, Grupo Financiero Monex	Converium Capital Inc.
Banco Santander (México), S.A., Institución de Banca Múltiple, Grupo Financiero Santander México	Corbin Capital Partners, L.P.
Bank of America, N.A.	Crescent Capital Group, L.P.
Bank of Montreal	Cross Ocean Partners Management LP
Bank of New York Mellon Corporation, The	Danske Bank A/S
Barrow, Hanley, Mewhinney & Strauss, LLC	DBX Advisors LLC
BBVA México, S.A., Institución de Banca Múltiple, Grupo Financiero BBVA México	Diameter Capital Partners LP
Blue Cross and Blue Shield Association	DWS Investment Management Americas, Inc.
Benefit Street Partners Limited	Elliott Associates LP
Benefit Street Partners LLC	Elmwood Asset Management, LLC
Black Diamond Capital Management LLC	Eurizon Capital SGR S.p.A.
BlackRock Advisors, LLC	Everlake Life Insurance Company
Blackstone Alternative Credit Advisors, L.P.	Fidelity Management & Research Company, LLC
BMO Asset Management, Inc	First Eagle Alternative Credit, LLC
	First Trust Portfolios L.P.

Fortress Investment Group LLC
Future Fund LLC
Generate Advisors, LLC
Global Atlantic
GoldenTree Asset Management LP
Goldman Sachs Asset Management, L.P.
HBK Investments, L.P.
Horizon Healthcare Services Inc.
Hotchkis and Wiley Capital Management, LLC
HSBC Continental Europe S.A.
HSBC Global Asset Management (USA), Inc.
HSBC México, S.A., Institución de Banca Múltiple, Grupo Financiero HSBC
Invesco Capital Management, LLC
Jefferies, LLC
J.P. Morgan Investment Management Inc.
J.P. Morgan Securities, LLC
JP Morgan Private Bank
KBC Bank NV and KBC Verzekeringen NV
King Street Capital Management, L.P.
KKR Credit Advisors (US) LLC
Legal & General Investment Management, Ltd
Littlejohn & Co., LLC
Loomis Sayles & Company, L.P.
Lord, Abnett & Co., LLC
Mackenzie Financial Corporation
Macquarie Asset Management (NZ), Ltd
Marathon Asset Management, L.P.
Marret Asset Management, Inc.
Mercer Global Investments Management, Ltd
Mesirow Financial Investment Management, Inc.
Millennium Advisors, LLC
Mitsubishi UFJ Financial Group, Inf.
Mizuho Bank, Ltd.
Monarch Alternative Capital LP
Morgan Stanley Senior Funding, Inc.
Mountain Point Credit Management LLC
MUFG Bank Ltd.
MUFG Securities Americas Inc.
NatWest Markets N.V.
New Jersey Division of Investment
New York Life Insurance Company
Ninety One UK Limited
Nomura Corporate Research and Asset Management, Inc.
Northern Trust Investments, Inc.
Nuveen Asset Management LLC
NY Life
Oaktree Capital Management, L.P.
Octagon Credit Investors, LLC
ONE Swiss Bank S.A.
Onex Credit Partners, LLC
Osmosis Investment Management UK, Ltd
Pacific Income Advisors, Inc.
Pacific Investment Management Company LLC
PensionDanmark A/S
PGIM Inc.
Pinebridge Investments LLC
PNC Bank, National Association
Polen Capital Credit, LLC
PPM America, Inc.
Principal Global Investors, LLC
Pugh Capital Management, Inc.
QBE Investments (North America), Inc.
RBC Dominion Securities Inc.
Roga
Romark Credit Advisors LP
Royal London Asset Management, Ltd
Saba Capital Management, L.P.
San Francisco City & County Employees Retirement System
Schonfeld Strategic Advisors, LLC
Scotia Capital (U.S.A.), Inc.
Sculptor Capital Management, Inc.
Selective Way Insurance Company
SG Americas Securities, LLC
Shenkman Capital Management, Inc.
Schroder Investment Management, Ltd
Skandinaviska Enskilda Banken AB
SMBC Nikko Bank (Luxembourg) S.A.
Sound Point Capital Management LP
State Street Corp.
TD Bank
The Bank of Tokyo Mitsubishi UFJ, Ltd.
Third Point, LLC
Truist Securities, Inc.

UBS Asset Management (Americas), LLC
UBS Securities LLC
United Nations Joint Staff Pension Fund
UnitedHealthcare of Wisconsin Inc.
United Services Automobile Association
UOB Asset Management, LTD
US Bank, National Association
Victory Capital Management, Inc.
Vident Advisory, LLC
Virtu Americas, LLC
Virtus Fixed Income Advisers, LLC
Voya Investment Management Company,
LLC
Wellington Management Company, LLP
Wells Fargo Bank, N.A.
Westpac Banking Corporation
Westwood Management Corporation
Wilmington Trust National Association

SCHEDULE 1(f)

Benefit Providers

Aegon N.V.	SupportLinc, LLC
American Family Life Assurance Company of Columbus	The Guardian Life Insurance Company of America
Anthem Insurance Companies, Inc. (Elevance Health)	The Royal London Mutual Insurance Society Limited
Assicurazioni Generali S.p.A.	Union de Recouvrement des cotisations de Sécurité Sociale et d'Allocations Familiales
Association de Prévoyance Santé Lourmel	UNIQA Insurance Group AG
Australian Superannuation System	Unum Life Insurance Company of America
Aviva plc	Vision Service Plan Insurance Company
Benefit Systems S.A.	WageWorks, Inc.
Benefits Resource, Inc.	
Blue View Vision (Anthem / Elevance Health)	
British United Provident Association Limited	
Centrum Medyczne ENEL-MED S.A.	
Chard Snyder & Associates, LLC	
Delta Dental Plans Association	
Express Scripts, Inc.	
Instituto Mexicano del Seguro Social (IMSS)	
Invesco Ltd.	
Irish Life Assurance plc	
Kaiser Foundation Health Plan, Inc.	
KiwiSaver Scheme (New Zealand)	
Manulife Financial Corporation	
Medicover AB	
Metropolitan Life Insurance Company	
Mutex S.A.	
MVP Health Care, Inc.	
myBenefits	
New Ireland Assurance Company plc	
New York Life Insurance Company / Cigna Health and Life Insurance Company	
Optum, Inc.	
PIB Employee Benefits Limited	
Powszechny Zakład Ubezpieczeń Spółka Akcyjna	
Quatrem Assurances Collectives	
Scottish Widows Limited	

SCHEDULE 1(g)

Competitors

A. Etiquette S.A.
All4Labels Global Packaging Group GmbH
Ancor plc
Asteria Group S.A.
Autajon S.A.
CCL Industries Inc.
Deluxe Corporation
Ellerhold Gruppe GmbH
Engelhardt Etikett GmbH
Etiketto Group Oy
Eurostampa S.p.A.
Fortis Solutions Group, LLC
FUJI SEAL INTERNATIONAL, INC.
Illochroma S.A.
Inessens B.V.
Inland Packaging, Inc.
Inovar Packaging Group, LLC
Labelmakers Group A/S
Nordvalls Etikett AB
Optimum Group B.V.
OTK Printing & Packaging GmbH
Prime Label Ltd.
Quad/Graphics, Inc.
Reflex Labels Limited
Resource Label Group, LLC
The Smyth Companies, LLC

SCHEDULE 1(h)

Customers

[Confidential]

SCHEDULE 1(i)

Insurance

AG Insurance SA/NV
Allianz Insurance plc
American International Group, Inc.
Aon plc
Arch Insurance Company
Aspen Insurance Holdings Limited
Beazley Insurance Company, Inc.
Berkshire Hathaway Inc.
Berkshire Hathaway Specialty Insurance Company
Bowhead Specialty Insurance Company
Chubb Limited
Colony Insurance Company
Continental Casualty Company
Europ Assistance S.A.
Factory Mutual Insurance Company
GIO General Limited
Global Transport & Automotive Insurance Solutions Limited
Great American Insurance Company
Liberty Mutual Insurance Company
Lockton Companies, LLC
Markel Insurance Company
Nationwide Mutual Insurance Company
Northrock Insurance Company
QBE Insurance Group Limited
RLI Insurance Company
RSA Insurance Ireland Designated Activity Company
SCOR SE
Sompo International Holdings Ltd.
Starr Indemnity & Liability Company
The Travelers Indemnity Company
W. R. Berkley Insurance Company
Zurich Insurance Company Ltd

SCHEDULE 1(j)

Labor Unions

Bartłomiej Dobogórzec

Chmiel Maciej

Federal Center for Conciliation and Labor Registration (Centro Federal de Conciliación y Registro Laboral)

General Coordination of Collective Contract Registration (Coordinación General de Registro de Contratos Colectivos)

Jarosław Kołodziejczyk

Joanna Ziemniewska

Marcin Skrzypczak

National Union of Workers in the Paint and Chemical Industry (Sindicato Nacional de Trabajadores en la Industria de Pinturas, Productos Químicos, Farmacéuticos, Alimentos, en General y Similares, en la República Mexicana)

Niezależny Samorządny Związek Zawodowy „Solidarność

Pawlak Bartłomiej

Robert Nikodem

Sindicato dos Trabalhadores da Indústria Gráfica, da Comunicação Gráfica e dos Serviços Gráficos de Cajamar, Jundiaí, Vinhedo e Região

Trzeciak Jarosław

Unión de Trabajadores y Empleados en General de México

SCHEDULE 1(k)

Letter of Credit Issuers & Beneficiaries

Bank of America Merrill Lynch
Barclays Bank PLC
Citibank Europe plc, Germany Branch
Citibank N.A. Sydney Branch
Deutsche Bank Aktiengesellschaft
Federale Overheidsdienst Financiën
Hartford Fire Insurance Company
Santander Bank Polska S.A. (Formerly Bank Zachodni WBK S.A.)
The Travelers Indemnity Company
Treofan Germany GMBH

SCHEDULE 1(I)

Litigation Parties

Alden Perez	Jeff Wells
Alexander J. Durst, Esq.	Jimmy Castillo
Alexei Loubkine	Joe Downey (Tony O'Keeffe & Partners)
Amy Clarke	John Hanahoe (Marsh & AIG)
Andrew Keenan	Johnson, Joquetta
Anthony Berger	Kelley, Matthew
Anthony Evans	Kenna, Tristie
Baker McKenzie Abogados, S.C.	Kennady, Sarah
Bartkowiak, Stanley	Kenneth Zieg
Bokhour Law Group	Lassonde Specialties Inc.
Brittany Zollicoffer	Lauby, Mankin & Lauby LLP
Brook & Whittle Limited Partnership	Lee, Dayjuan
Charlotte Jones	Lynne Bain
Chris Couwenberg	Mark Giuliani
Chris McMemamin (AIG)	Martinez Bufete de Abogados
Ciaran Banigan	McKinnies, Troy
Colin Hughes	McMillan LLP
Collette Foster Murray	Michael Avery
Currie, Brian	Michael J. Bruzzese
Cynthia Izquierdo	Michael Thomas
Dickenson, Peatman & Fogarty	Michelle Bolger
Diversity Law Group, P.C.	Mijason Bracy
Dunham, Raymond	Murray Davis
Estate of Eric S. Williams and Eric Williams II	Niles S. Benn, Esq.
Falakassa Law, PC	O'Connor, Acciani & Levy LPA
Fasken Martineau DuMoulin LLP	Oberle, Thomas
Francis Lemarie	Ogletree Deakins, Nash, Smoak & Stewart, P.C.
Fultz, Troy	Paul R. Kerridge, Esq.
Garvey Solicitors Castlebar, Co. Mayo	Phanomkone Boriboun
Genie Stewart SinclairSolicitor	Philip Ferguson
George Lawless	Raymond Dunham, In Pro Per
Gibson Law, LLC	Richardo Martinez Porte
Giles Domingue	Ryan Cuny
Grant, Earl	Ryan Lamont
Greenberg Traurig, LLP	Santiago, Jacqueline
Gundega Jakovelva	Scott Blake
Haines Law Group, APLC	Sean Kenny
Howard, Lorenzo	Shultz, Bobbi J.
Jacques Verdun	Sisto, Joshua
Jallahquay, Janice	Spitz Law Firm
James Hawkins APLC	Stuart Roulston

Swartz Swidler LLC
Taft Law
Tanya Preston, BE Law
The Friedman Firm
The Prince Firm
Thompson Hine LLP
Tom Murphey
Tommy Loughran
Topping, Kelly
Victor Figueroa
Websters Lawyers
Wilshire Law Firm
Wilson, Brian

SCHEDULE 1(m)

Notice of Appearance Parties

Ahlstrom NA Specialty Solutions LLC	Michigan, State of, Attorney General
Alabama, State of, Attorney General	Microworks America Inc.
Alaska, State of, Attorney General	Minnesota, State of, Attorney General
Allison, Slutsky & Kennedy PC	Mississippi, State of, Attorney General
ArentFox Schiff LLP	Missouri, State of, Attorney General
Arizona, State of, Attorney General	Montana, State of, Attorney General
Arkansas, State of, Attorney General	Nebraska, State of, Attorney General
Belguim, Government of, The Flemish Region	Nevada, State of, Attorney General
Benesch, Friedlander, Coplan & Aronoff LLP	New Hampshire, State of, Attorney General
Cahill, Gordon & Reindel LLP	New Jersey, State of, Attorney General
California, State of, Attorney General	New Jersey, State of, Trustee
Chiesa Shahinian & Giantomasi PC	New Jersey, State of, US Attorney
Cole Schotz PC	New Mexico, State of, Attorney General
Colorado, State of, Attorney General	New York, State of, Attorney General
Connecticut, State of, Attorney General	North Carolina, State of, Attorney General
Delaware, State of, Attorney General	North Dakota, State of, Attorney General
District of Columbia, Attorney General	Ohio, State of, Attorney General
Florida, State of, Attorney General	Oklahoma, State of, Attorney General
Georgia, State of, Attorney General	Oregon, State of, Attorney General
Green Bay Packaging Inc.	Pennsylvania, Commonwealth of, Attorney General
Hawaii, State of, Attorney General	Porzio, Bromberg & Newman PC
Idaho, State of, Attorney General	Redwood-Levantor Sales Finance
Illinois, State of, Attorney General	Rhode Island, State of, Attorney General
Indiana, State of, Attorney General	Rolnick Kramer Sadighi LLP
Inteplast Group Corp.	South Carolina, State of, Attorney General
Iowa, State of, Attorney General	South Dakota, State of, Attorney General
Kansas, State of, Attorney General	Tennessee, State of, Attorney General
Kelley Drye & Warren LLP	Texas, State of, Attorney General
Kentucky, Commonwealth of, Attorney General	United States, Government of the, Pension Benefit Guaranty Corp.
Klöckner Pentaplast Europe GmbH	United States, Government of the, Securities & Exchange Commission
Latham & Watkins LLP	Upm-Kymmene OYJ
Louisiana, State of, Attorney General	Utah, State of, Attorney General
Lowenstein Sandler LLP	Vermont, State of, Attorney General
Maine, State of, Attorney General	Virginia, Commonwealth of, Attorney General
Maryland, State of, Attorney General	Washington, State of, Attorney General
Massachusetts, Commonwealth of, Attorney General	West Virginia, State of, Attorney General

Willkie Farr & Gallagher LLP
Wisconsin, State of, Attorney General
Wollmuth Maher & Deutsch LLP
Wyoming, State of, Attorney General
Wollmuth Maher & Deutsch LLP
Wyoming, State of, Attorney General

SCHEDULE 1(n)

Other Chapter 11 Professionals

M3 LLC
AlixPartners Holdings LLP
Alvarez & Marsal Holdings LLC
Breakpoint Partners LLC
Cahill, Gordon & Reindell LLP
Debevoise & Plimpton LLP
Ernst & Young LLP
Evercore Group L.L.C.
FGS Global (US) LLC
FTI Consulting Inc.
Guggenheim Securities, LLC
Jones Day
Milbank LLP
PJT Partners LLP
PricewaterhouseCoopers Business Advisory Services BV / SRL
PricewaterhouseCoopers LLP
PricewaterhouseCoopers S. C.
PricewaterhouseCoopers, ABN 52 780 433 757
PwC Polska Kassel I Wspolnicy s.p.k
Quinn Emanuel Urquhart & Sullivan LLP
Stout Risius Ross, LLC
Verita Global LLC

SCHEDULE 1(o)

Permits/Licenses

Louisville, City of (KY), Metro Air Pollution Control District
Missouri, State of, Department of Natural Resources Air Pollution Control Program
Texas, State of, Commission on Environmental Quality

SCHEDULE 1(p)

Potential M&A Counterparties

[Confidential]

SCHEDULE 1(q)

Real Estate Leases & Leases

200 LG DRIVE NY LLC	Crown Equipment Limited
294 Ferntree Gully Road Pty Limited	Crystal Lease S.A.S.
4130 Building LLC	Custodian REIT PLC
AC Label Provo, LLC	Custom Fleet Pty Limited
Agilico Workplace Technology Ltd	DCT Morse Avenue LLC
AIM NationalLease Pty Ltd	De Lage Landen Financial Services, Inc.
Airoidi Brothers, Inc.	Dexus Wholesale Management Limited
Airpark Industrial LLC	Digital Copy Technologies, S.A. de C.V.
ALD Automotive S.A.	DPW 6035, LLC
Alphabet (GB) Limited	ED & J, LLC
Amco Storage	Edolo Srl Unipersonale
Aprolis Finance S.A.	Ejendomsselskabet Sjællandsvej 7 A/S; Skanem Hobro A/S
Asahi Photoproducts (Europe) n.v./s.a.	Emprex Servicios, S.A. de C.V.
Audi Leasing GmbH	Engs Commercial Finance Co.
Avral Service Lease	ERF 200 CITY DEEP (PTY) LIMITED
Ayvens S.A.	Expansion Limited
Bank of Melbourne - A Division of Westpac Banking Corporation	Fabrikkveien 24 AS
Baycap LLC	Fairhaven Group Limited and Prestonfields Limited
BBVA Leasing México, S.A. de C.V.	FENWICK LEASE
Birds Opening LLC	Fernando Aranguren Alvarez and Invertap Inmobiliaria, S.A.P.I. de C.V.
Blake Printing & Publishing, Inc.	Fifth Third Bank, National Association
BMW Bank and Financial Services GmbH	Financo
BOQ Equipment Finance Limited	FlexPrint
Byline Financial Group	FlexTG Financial Services
Canon Solutions America, Inc.	Gallus Ferd. Rüesch AG
CAPITOLE FINANCE - TOFINSO	Geert Verstraete and Cecile Cooreman
Carefleet S.A.	Gmina Tarnowo Podgórne
CASHIN PRINT HOLDINGS LIMITED	GREAT ATLANTIC FINANCE CORPORATION
Centuria NZ Industrial Fund No.1 Limited	GRENKE Limited
CF Corporate Finance Limited	GUIDOTTI CARLO, GUIDOTTI PAOLO, GUIDOTTI GIORGIO, RAMACCIOTTI LUCIA, SMANIOTTIO GIOVANNA, GUIDOTTI FABRIZIO
Cigimmo S.A.S.	H&N (Suzhou) Packaging Materials Co., Ltd.
CLENET MANUTENTION INDUSTRIE S.A.S.U.	Hand Partnership, L.P
Close Leasing Limited	Hart Property & Investment Limited
CM-CIC Leasing Solutions S.A.	
Colm Burns Commercials Ltd	
Commonwealth Bank of Australia	
Conrad Realty of Weaverville, Inc.	
Costadoro Nominees Pty Ltd	
Credijal S.A. de C.V. Sociedad Financiera de Objeto Multiple E.N.R.	

Heege Properties, LLC and White-Center
40, L.L.C.
Heege Road LLC
Henley Hire Services Limited
Hewlett-Packard Financial Services
Company
Hollingsworth Capital Partner
Howard-Lehigh Corporation
HYG Financial Services Inc
Hyundai Contract Hire (Arval UK Limited)
IMEIN S.A.
IMMOBILIARE EMPREENDIMENTOS
IMOBILIARIOS LTDA.
IMPRIMERIE BARAT
Independent Forklift Leasing Ltd
Indigo America, Inc.
Imobiliaria Abeleira, S.A. de C.V.
Interleasing (New Zealand)
International Financial Services Corporation
Investec Asset Finance plc
Italstereo Resin Labels S.r.l.
Ixocon Logistikzentrum 16 GmbH & Co.
KG
JOHBET PTY LTD
Johnson Family Group, LLC
Jomela Valley Hill, LLC
Jungheinrich Financial Services AG & Co.
KG
K/B Verkstaden Fastighetsförvaltning
Kinsley Equities II Limited Partnership
Kon Geros and Poppy Geros
Konica Minolta Business Solutions
Australia Pty Limited
Konica Minolta Business Solutions
Australia Pty Ltd
Krüger Internationale Spedition GmbH
LA CROMOGRAFICA S.R.L.
Lavazza Professional UK Limited
LBD Investments, Inc.
LE CLOS SAINT EMILION
LeasePlan Fleet Management
LEGOT Cécile
Leo Developments Australia Pty Ltd
Lex Autolease Limited
LIXXBAIL S.A.
LOCAM SAS

LOMBARDAS INVERSIONES S.A.
Luz Maria Espinosa de los Monteros Cuevas
de Vargas
M.R. Lawrence Nominees Pty Ltd
Małgorzata Violetta Sadowska-Piątkowska,
Andrzej Piątkowski, Magdalena Maria
Szczęsna, Mirosław Andrzej Szczęsny
Marjean Lane Fall LLC
Marsh Industrial Warehousing, LLC
Maxxia Fleet Limited
MB Financial Center LLC
M-CAMPUS, Société à responsabilité
limitée
Mercedes-Benz Bank AG
MLA Holdings Pty Ltd
MNO Neenah LLC
MNO Oak Creek LLC
Nifti Business
Nordea Finance Equipment AS, Sverige
filial
Northern Forklift (Scotland)
Novum Terra, S.A. de C.V.
nv O.I.L.
Oakstrain Pty Ltd
ORIX Corporation
Pamabo bv
Panorama Investments, L.L.C.
Paverco Investment & Management BV
Pavlin Development, LLC
PEAC (Germany) GmbH
Pennwest Industrial Trucks, LLC
Penske Truck Leasing Co. L.P.
People's Capital and Leasing Corp.
Pike Property Warehouse, LLC
PINACLE STAINLESS STEEL INC.
PK & JK Enterprises, LLC
Point Property & Portfolio Management
Post Road Equipment Finance SPV, LLC
Prologis Poland XXXVI Sp. z o. o.
Promotora SKU, SAPI de C.V.
Ramesh Dewan
Richard C. Blake; Blake Printing &
Publishing, Inc.; Poor Richard's Press
Ricoh Finance, a Division of Ricoh
Australia Pty Ltd
Ricoh USA, Inc.

RIOJA MOTOR, S.A
Riverina Lift Trucks
RPJ
RSM New Zealand (Auckland)
Ryder Truck Rental, Inc. d/b/a Ryder
Transportation Services
S.C.I de MÉZIÈRES and BARAT
ETIQUETTES
S.E. Rentals Pty Ltd
Safetykleen España, S.A.
SAIMLEASE
SC NOVIS CASA DE EDITURĂ ȘI
TIPOGRAFIE SRL
SCI Des Glycines, ETIPACK
SG Finans AS
Siemens Financial Services Limited
SIRVA Pty Ltd
Skanem Poznań spółka z ograniczoną
odpowiedzialnością
ŠKODA Leasing, Zweigniederlassung der
Volkswagen Leasing GmbH
Smith Transport Warehouse, LLC
SOCIETE CIVILE IMMOBILIERE
HOUDARD
SOCIETE GENERALE GROUP
Southern Atlantic Properties, LC
SP Label (TN) LLC
STORE Master Funding VII, LLC
Street Fleet Pty Ltd
STS Properties, LLC
Tech. Finance Co., LLC
Tecnologia en Sistemas de Refrigeracion, S.
A. de C. V.
Telstra Corporation Limited
TEMSYS
The Bank of New York Mellon
(International) Limited
The Board of Trustees of Union Township
The Trustee for ANGELO IPPOLITI
FAMILY TRUST
Third Generation L.L.C.
Tom White
Toyota Material Handling and Finance
TP Label Limited
TR 13126, LLC
U.S. Bank Equipment Finance

Union Township Board of Trustees
Venue Properties Limited
Vineland Pty Ltd
Volkswagen Bank GmbH
W22960 Marjean Lane LLC
Warszawski Dom Handlowy S.A.
Waterlogic GmbH
WHAL PROPERTIES, L.P.
Whitehorse City Council
Xerox Financial Services LLC
Zijm's Lease B.V.

SCHEDULE 1(r)

Regulatory

Aptim Environmental & Infrastructure LLC
Aries Engineering LLC
Bay Area Air Quality Management District
Compass Assurance Services Pty. Ltd.
DQS Inc.
Journal Holdings Inc.
Kazmarek Mowrey Cloud Laseter LLP
Lloyd's Register Quality Assurance
Mail-Well Label
Michigan, State of, Department of Environment Great Lakes & Energy
Napa, County of (CA)
New Hampshire, State of, Department of Environmental Services
Packaging Consultants International
Scripps Media Inc.
SGS Société Générale de Surveillance SA
St. Louis Lithographing
Tennessee, State of, Department of Environment & Conservation
Tuv Nord Cert GmbH
United States, Government of the, Environmental Protection Agency (EPA)
Vinçotte Nederland BV
Vincotte NV SA

SCHEDULE 1(s)

Surety Bonds

Atlantic Specialty Insurance Company

SCHEDULE 1(t)

Taxing Authorities

Aberdeen, City of (Scotland), Council	Hamilton, County of (OH), Auditor
Alabama, State of, Department of Revenue	Illinois, State of, Department of Revenue
Arizona, State of, Department of Revenue	Illinois, State of, Treasurer
Arkansas, State of, Department of Finance & Administration	Indiana, State of, Department of Revenue
Australia, Commonwealth of, Taxation Office	Ireland, Republic of, Belfast Harbour Commissioners
Bay Area Air Quality Management District (CA)	Jefferson, County of (KY), Property Valuation Administrator
Blair, County of (PA), Assessment Office	Kansas, State of, Department of Revenue
Bowling Green, City of (KY)	Kentucky, Commonwealth of, Department of Revenue
Buncombe, County of (NC), Assessor	Kentucky, Commonwealth of, Secretary of State
Butler, County of (OH), Auditor	Kewaunee, County of (WI), Tax Assessor
California, State of, Board of Equalization	Knox, County of (TN), Assessor
California, State of, Department of Tax & Fee Administration	Louisiana, State of, Department of Revenue
California, State of, Franchise Tax Board	Louisville, City of (KY), Metro Air Pollution Control District
Canada, Country of, Revenue Agency	Louisville, City of (KY), Metro Revenue Commission
Canada, Government of, Canadian Revenue Agency, Commissioner	Maryland, State of, Comptroller
Chesapeake, City of (VA), Assessor	Mason, City of (OH), Tax Office
Clermont, County of (OH), Auditor	Massachusetts, Commonwealth of, Department of Revenue
Colorado, State of, Department of Revenue	Mexico, Government of, Secretaria de Hacienda y Creditor Public
Connecticut, State of, Department of Revenue	Michigan, State of
Dallas, County of (TX), Tax Assessor / Collector	Michigan, State of, Department of Environment, Great Lakes & Energy
Dawson, County of (GA), Assessor	Michigan, State of, Department of Treasury
Elk Grove, Township of (IL), Assessor	Minnesota, State of, Department of Revenue
Elkton, City of (KY)	Missouri, State of, Department of Natural Resources
Florida, State of, Department of Revenue	Missouri, State of, Department of Revenue
Fulton, City of (NY), Assessor	Monroe, County of (NY), Assessor
Georgia, State of, Department of Revenue	Montgomery, County of (PAQ), Board of Assessment
Germany, Federal Republic of, Bundeszentralamt fur Steuern	Montgomery, County of (TN), Assessor
Germany, Government of, Federal Ministry of Finance (Bundesministerium der Finanzen)	Napa, County of (CA)
Glynn, County of (GA), Assessor	Napa, County of (CA), Assessor
Green Bay, City of (WI), Assessor	Nebraska, State of, Department of Revenue
Greenville, County of (SC), Real Property Services	Neenah, City of (WI), Assessment Staff

New Hampshire, State of, Department of Environmental Services
New Hampshire, State of, Department of Revenue
New Jersey, State of
New Jersey, State of, Division of Taxation
New York, State of, Department of Health & Social Services
New York, State of, Department of Taxation & Finance
New York, State of, Department of Taxation & Finance, Foreign Business Tax Department
New Zealand, Government of, Inland Revenue Department
Niles, Township of (IL), Assessor
North Carolina, State of, Department of Revenue
Norwood, City of (OH), Treasurer's Office
Ohio, State of, Department of Taxation
Ontario, Province of (Canada), Ministry of Finance
Orange, County of (CA), Assessor
Oregon, State of, Department of Revenue
Pennsylvania, Commonwealth of, Department of Revenue
Platte, County of (MO), Assessor
Poland, Government of, National Revenue Administration
Quebec, Province of (Canada), Revenue
Saint Louis, County of (MO), Assessor
San Luis Obispo, County of (CA), Assessor
Scott, County of (IA), Assessor
South Carolina, State of, Department of Revenue
South Dakota, State of, Department of Revenue
St. Louis, County of (MO), Department of Health
Tarrant, County of (TX), Tax Assessor-Collector
Tennessee, State of, Department of Environment & Conservation
Tennessee, State of, Department of Revenue
Texas, State of, Commission on Environmental Quality

Texas, State of, Comptroller of Public Accounts
Todd, County of (KY), Property Valuation Administrator
United Kingdom, Government of the, Her Majesty's Revenue & Customs
United States, Government of the, Department of the Treasury, Internal Revenue Service
United States, Government of the, Environmental Protection Agency (EPA)
Utah, County of (UT), Assessor
Utah, State of, Department of Taxation
Virginia, Commonwealth of, Department of Taxation
Warren, County of (KY), Property Valuation Administrator
Warren, County of (KY), Treasurer
Washington, State of, Department of Revenue
Waukesha, County of (WI), Tax Assessor
Whitemarsh, Township of (PA)
Winona, County of (MN), Assessor
Wisconsin, State of, Department of Revenue
York, County of (PA), Assessor

SCHEDULE 1(u)

U.S. Trustee Office, Bankruptcy Judges, Bankruptcy Court Staff

Aldrich, Brendan	Papalia, Vincent F., Honorable
Alfaro, Adela	Pappas, Ntorian
Altenburg, Andrew B., Jr., Honorable	Pattison, Angela
Ardelean, Kirsten	Poslusny, Jerrold N., Jr., Honorable
Arendas, Francyne	Price, Gina
Artis, Michael	Quiles, Wendy
Baker, Lucas	Renye, Heather
Bielskie, Lauren	Richardson, Charlene
Brakel, Linda	Ryan, Kathleen
Brown, Michael	Shaheen, Krista
Cones, Ivy	Sherwood, John K., Honorable
Craven, Amanda	Sodono, Anthony
Earl, Rebecca A.	Sponder, Jeffrey
Fanucci, Ben	Steele, Fran
Fernandes, Ohanna	Stillwell, Rachel
Figueria, Maria	Stives, James
Filgueiras, Juan	Sweeney, Suzanne
Fogleman, Michelle	Tedesco, Michael
Gerardi, David	Vara, Andrew
Gragam Travis	Wolf, Rachel
Gravelle, Christine M., Chief Judge	Ziemer, William
Green, Tia	
Greenspan, Natalie	
Hall, Mark E., Honorable	
Haywood, Zelda	
Holden, Kevin	
Kaplan, Aron	
Kaplan, Michael B., Honorable	
Kotta, Shefali	
Kropiewnicki, Daniel	
Labruno, Grace	
Lieb, Samantha	
Marshiano, Jenna	
Martin, Kiya	
McAuley, Catherine	
McDonald, Christy	
Meisel, Stacey L., Honorable	
Muccie, Dana	
Oppelt, Tina	
Ortiz-Ng, Angeliza	

SCHEDULE 1(v)

Utility Providers

A2A Energia SPA	Florida Power & Light Company
ACC Business Communications Ltd	Fort Loudon Waste & Recycling
Algoma Utility Commission	Fort Worth, City of (TX), Water Department
Altafiber Inc.	Fountain Inn Natural Gas System
Ameren Corp.	Freepoint Energy Solutions LLC
AT&T Inc.	Frontier Communications Corporation
Atlanta Gas & Light	Fullerton, City of (CA), Water Utility
Atmos Energy	Fuze Phone
BP Energy	GB Services
Centurylink	Georgia Natural Gas
Charter Communications Inc.	Gexa Energy, LP
Cisco Systems Inc.	GFL Environmental Inc.
Clarksville Gas & Water	Giant Resource Recovery
Clermont, County of (OH)	Goodview Public Utility
Columbia Gas	Greater Cincinnati Water Works
Comcast Corp.	Greenville Water
Commonwealth Edison Company	Grogan Waste Services LLC
Constellation New Energy	Groot Recycling & Waste
Cox Communications, Inc.	Heritage Crystal Clean
Direct Energy	Jackson County Rural
Dominion Energy Virginia	John's Disposal Service
Duke Progress of North Carolina	KC Water
Dynegy Energy Services, LLC	Knoxville Utilities Board
E On Energia	Lakeshore Recycling Systems
Eco-Tech	Lenoir City Utilities Board
Electrabel NV	Louisville Gas & Electric Co.
Electrica Furnizare SA	Lumen Technologies Inc.
Électricité De France (EDF)	Mediacom
Elk Grove, Village of (IL)	Metropolitan St. Louis Sewer
Elkton Utilities	Metropolitan-Edison
Enbridge Gas	Midwest Natural Gas Corp.
Enea SA	Missouri American Water
Eni Plenitude Iberia SL	Monroe County Water Authority
Esbaş - Ege Serbest Bölge Kurucu Ve İşleticisi AŞ	Mp2 Energy
Esv6 Sp ZOO	Napa County Recycling & Waste
Etowah Water & Sewer	Natural Gas Processors
Evergy Inc.	Neenah Utilities
Exelon Corp.	Netwolves
FirstDigital Telecom Ltd	New York Power Authority
	Nextera Energy Services, LLC

Nicor Gas
Niles, Village of (IL)
Northeastern York County Sewer Authority
NRG Business Marketing LLC
Oak Creek Water & Sewer
Oncor Electric Delivery Co. LLC
Peco Energy Co.
Peerless Network
Pennsylvania Electric Co.
Pennyrile Electric
Pewaukee, City of (WI)
Provo City Finance
Provo City Utilities
Republic Services Inc.
Rochester Gas and Electric Corporation
Rumpke
San Luis Garbage
San Luis Obispo, City of (CA)
Sawnee EMC
Scholt Energy BV
Scottsburg, City of (IN)
Sefe Energy
Smith Transport Inc.
Southern California Edison Company
Southern California Gas Co.
Southstar Energy Services LLC
Spectrum
Spire Energy Inc.
SSE Airtricity Ltd.
Summit Energy Services Inc.
Telephone & Data Systems Inc.
TPx Communications Co.
TXU Energy Retail Co. LLC
UGI Energy Services Inc.
UGI Energy Services LLC
Vattenfall AB
Warran County Water District
Warren Rural Electric Cooperative
Waste Connections of Tennessee
Waste Management Inc.
Weaverville, Town of (NC)

West Knox Utility District
Wilmington Paper Corp.
Windstream Services, LLC
Winona, City of (MN)

Wisconsin Public Service Corp. of WI
Xcel Energy Inc.
York County Solid Waste Authority
York Water Co.

SCHEDULE 1(w)

Vendors

Accordion Partners, LLC	Eastman Kodak Company
Actega GmbH	EDF S.A.
Acucote, Inc.	EMO Trans, Inc.
Adoxy S.r.l.	EnBW Energie Baden-Württemberg AG
Adualink, S.A. de C.V.	ENGIE SA
Aerotek, Inc.	eProductivity Software, LLC
Amazon.com, Inc.	Equus Capital Partners, Ltd.
Anderson & Vreeland, Inc.	Erasto Abel Garnica Villarreal
Anthem, Inc.	
API Foilmakers Limited	Eshuis B.V.
Appvion Operations, Inc.	Fedrigoni S.p.A.
Australian Taxation Office	Feldmuehle GmbH
Avery Dennison Corporation	Financial Property Management GmbH
Avery Dennison Materials Group	Flexcon Company, Inc.
AviFilm GmbH	Flint Group
Bain & Company, Inc.	Fortex Americas LLC
Ball & Doggett Pty Ltd	Friedrich Zufall GmbH & Co. KG
BentallGreenOak LP	Fujifilm Corporation
Blend360 LLC	G.E.W. (EC) Limited
Bomarko, Inc.	Genpact Limited
Bostik, Inc.	Genpak, LLC
Böttcher AG	Glatfelter Corporation
Brigl & Bergmeister GmbH	Gotham Ink & Color Company, Inc.
Caraustar Industries, Inc.	Grand Rapids Printing Ink, Inc.
Central National Canada ULC	Graphic Packaging International, LLC
Chicago Graphic Arts Health and Welfare Fund	Great Pacific Enterprises, L.P.
Cintas Corporation	Grupo Cuauhtémoc Moctezuma, S.A. de C.V.
Clarksville Department of Electricity	Gunze Limited
Concordia International Corp.	Heidelberg Materials AG
Constantia Flexibles Group GmbH	Henkel AG & Co. KGaA
Contract Converting, LLC	Hewlett-Packard Company
Dayforce, Inc.	Hitech Colour Polyplast Ltd.
Defy Security LLC	Huber Group Holding SE
Domino Printing Sciences plc	ICP Industrial Inc.
Drax Energy Solutions Limited	Illinois Tool Works Inc.
Duke Energy Corporation	Innovia Films Limited
Dunlap & Company, Inc.	Inteplast Group Corporation
DuPont de Nemours, Inc.	INX International Ink Co.

Janoschka Holding GmbH
Jen-Coat, Inc.
Jindal Films Europe Brindisi S.r.l.
Klöckner Pentaplast Europe GmbH
Kocher + Beck GmbH + Co.
Rotationsstanztechnik KG
KURZ Transfer Products LP
Liveo Research GmbH
LOU2501, LLC
Lowenberg Corporation
Mactac Americas, LLC
Mark Andy, Inc.
McKinsey & Company, Inc.
Mercer (US) LLC
Microsoft Corporation
Mitsubishi Corporation
Möller Chemie GmbH & Co. KG
Moody's Investors Service, Inc.
MVP Health Care, Inc.
NAVIS Schifffahrt GmbH & Co. KG
Nilpeter A/S
Nissha Metallizing Solutions Ltd
Oliver Wyman Group LLC
Opticoat, Inc.
Pacific Gas and Electric Company
Pacur LLC
Pixelle Specialty Solutions LLC
Polyplex Corporation Limited
Precision Printing & Packaging, Inc.
Presidio, Inc.
Randstad N.V.
Research Solutions, Inc.
RheinEnergie AG
Ricoh Company, Ltd.
Ritrama S.p.A.
RMM Solutions Inc
Rochester Area Construction Fund
RotoMetrics Australia Pty Ltd
Salesforce, Inc.
Sappi Limited
Servicios Integrales en Transporte, S.A. de
C.V.
SGS & Co LLC
Shell plc
SHI International Corp.
Siegwerk Druckfarben AG & Co. KGaA

SKC Co., Ltd.
Sojitz Solvadis GmbH
Speira GmbH
SPGPrints B.V.
Spicers Paper, Inc.
Spinnaker Coating LLC
Store Master Leasing, LLC
Sun Chemical Corporation
Sun Life Assurance Company of Canada
Super Film Packaging (Shantou) Co., Ltd.
Superior Industrial Solutions, Inc.
Synthomer plc
Taghleef Industries LLC
Tech Park Owner LLC
The Boston Consulting Group, Inc.
The Hartford Financial Services Group, Inc.
The Newark Group, Inc.
Torraspapel, S.A.
Transcendia, Inc.
Uber Freight, LLC
Univacco Foils Corporation
Univar Solutions LLC
UPM-Kymmene Oyj
W. W. Grainger, Inc.
Wausau Coated Products Inc.
WestRock Company
Wisconsin Electric Power Company
WPC Holdco LLC
YUPO Corporation

Schedule 2

AlixPartners' Disinterestedness

- In connection with the proposed employment and retention of AlixPartners, LLP (“AlixPartners”) by the Debtors in these chapter 11 cases, AlixPartners undertook a complex process, the details of which are set forth below, to determine whether it had any conflicts or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtors’ estates.

AlixPartners Holdings, LLP, AlixPartners’ parent company (“Holdings”), directly or AIG indirectly owns Holdings’ U.S. and non-U.S. subsidiaries (collectively, the “Holdings Enterprise”). The equity capital of Holdings is owned by the following investors:

- (i) Lakeview Capital Holdings, Inc., the Jay Alix Living Trust and other trusts established by Jay Alix (collectively the “Lakeview Parties”);
- (ii) Caisse de dépôt et placement du Québec (“CDPQ”);
- (iii) Investcorp Holdings B.S.C. (“IVC”);
- (iv) Public Sector Pension Investment Board (“PSP”); and
- (v) Current Partners and Managing Directors and certain former Managing Directors of AP (as defined below) and their individual and family trusts, as well as certain other individuals, including current members of the Boards (as hereinafter defined) and employees of the Lakeview Parties, and their individual and family trusts.

(Collectively, (i) – (v) above are hereinafter referred to as the “Investors”, and the subset (ii) – (iv) above are hereinafter referred to as the “Institutional Investors”).

Holdings and AlixPartners, each have a board of directors (together, the “Boards”). No individual or entity controls either of the Boards. Designees of each of the Investors (i) – (iv) above serve as members of the Boards. The Holdings Enterprise does not invest in distressed assets of any class, nor does it have any investment affiliates.

CDPQ is one of Canada’s largest institutional investment managers. It manages investments on behalf of most of Quebec Canada’s public and parapublic pension and insurance funds. CDPQ invests globally in numerous industries.

IVC is a leading global provider and manager of alternative investment products.

PSP is one of Canada’s largest pension investment managers. It invests funds for the pension plans of the Public Service, the Canadian Armed Forces, the Royal Canadian Mounted Police and the Reserve Force. PSP manages a diversified global portfolio in numerous industries throughout the world.

The Lakeview Parties and related entities are entities owned or controlled by Jay Alix that, among other things, make investments on behalf of Mr. Alix and his family.

In addition to their investments in Holdings, the Institutional Investors have substantial investments unrelated to AlixPartners.

The Boards are not involved in the delivery of client services and their members do not have access to client files, except for a minority of members of the Boards that are AlixPartners employees. As a precautionary matter, AlixPartners maintains information barriers and guidelines designed to prevent certain confidential client information, including the names of clients likely to be involved in a not-yet-filed case under the Bankruptcy Code, from being shared with the Investors or their designees on the Boards.

To that end, no material nonpublic information about the Debtors (including, before the filing of these Chapter 11 cases, the fact that AlixPartners was about to undertake an assignment involving the Debtors) has been or will be furnished by AlixPartners to the Investors or their Board designees, and AlixPartners will continue to abide by its confidentiality obligations to the Debtors. Each Investor is independent of each other Investor and is governed by its own board of directors or similar body and managed by its own management team. AlixPartners operates independently and does not share employees, officers or other management with any of the Investors. AlixPartners and each of the Investors have separate offices in separate buildings, use separate internet email addresses, and do not otherwise share IT systems.

AlixPartners formed and currently holds a majority and controlling ownership interest in GSS UK Holdings Limited (“GSS”). GSS and its subsidiaries developed a regulatory technology platform to provide global, centralized sanctions screening services to financial institutions. Various Investors, including certain AlixPartners Partners and Managing Directors and Board members, hold minority ownership interests in GSS. AlixPartners currently has a majority of the seats on the board of directors of GSS. GSS does not share office space or IT systems with AlixPartners, but does share certain employees and services such as finance systems. The names of GSS’s investors and customers (but not its vendors and employees) are loaded into the database where AlixPartners’ connections are stored and are disclosed as part of the disclosure process described herein.

AlixPartners has one database where connections are stored for all entities in the Holdings Enterprise. The process for the preparation of disclosures is as follows: upon receipt of a potential parties in interest list from the Debtors and/or their representatives (the “Parties in Interest List”), all such parties are input to the database by team members familiar with the database. A report of the “hits” is generated, and the team members review those “hits” for connections. Where there is a connection, a disclosure is drafted. After the team completes draft disclosures, the disclosures are reviewed by an in-house bankruptcy attorney. The attorney coordinates with the team to finalize the disclosures, which are then reviewed by the engagement’s Partner and Managing Director. These initial disclosures (the “Initial Disclosures”) are thereafter filed with the Bankruptcy Court as part of the retention pleadings.

Promptly thereafter, a bankruptcy paralegal in the firm uses the Initial Disclosures and the Parties in Interest List to draft a firmwide email for each bankruptcy filing, including the Debtors’ cases. This email is sent to every firm employee as well as the members of the Boards and the Lakeview Parties. The firmwide email requests each recipient to review the attached file that includes the parties in interest and corresponding disclosures,

and asks that every recipient: (a) contact the legal department in the event that they have a connection or relationship with an interested party that is not included in our disclosures; (b) if they have a connection or relationship with an interested party that is included in our disclosures, confirm that it is accurately described; and (c) contact the legal department if they own securities of the Debtors. Members of the legal team review all email responses and draft any supplemental disclosures appropriate to reflect information received in response to the firmwide email. After the review process described in the immediately preceding paragraph, supplemental disclosures are thereafter filed with the Bankruptcy Court.

After the Initial Disclosures are filed with the Bankruptcy Court, AlixPartners also provides the names of the Debtors, their owners/investors, lenders and, on a case-by-case basis, other named entities (collectively, the “Investor Search Parties”), to the Institutional Investors, and requests that each Institutional Investor run a check of the Investor Search Parties across all investment portfolios including, upon reasonable investigation, (i) private and public funds, (ii) loan positions, and (iii) known positions across CLO holdings (all of the foregoing subject to the exceptions listed below, the “Investor Connections Check”). The exceptions to the Investor Connections Check are (i) investments over which the Institutional Investors do not possess actual investment authority and discretion (“direct control”), (ii) index replication position, (iii) investments owned in separate accounts managed by independent parties not affiliated with the Institutional Investors, and (iv) pooled investment vehicles in which the Institutional Investors do not exercise actual control or in which the Institutional Investors do not have visibility sufficient to ascertain such vehicle’s investments. Members of the legal team review all responses received from the Institutional Investors and draft disclosures appropriate to reflect information received from the Institutional Investors that, following review, are filed with the Bankruptcy Court.

Upon receipt of the responses from the Institutional Investors to the Investor Connections Check, AlixPartners will file any supplemental disclosures which may be required.

To the extent AlixPartners learns of connections that are not included herein, AlixPartners will promptly file a supplemental disclosure.

Further, AlixPartners may have had, currently have or may in the future have business relationships with, among other entities, portfolio companies of the Institutional Investors and portfolio companies of private equity funds in which they are limited partners, in matters unrelated to the Debtors or their affiliates in these chapter 11 cases. Based on, among other things, the business separation between each of the Investors and AlixPartners, the contractual client confidentiality obligations of AlixPartners and the information barriers referred to above, AlixPartners believes that it does not hold or represent an interest adverse to the estate with respect to any such engagement.

Other than as specifically noted herein, AlixPartners has not undertaken to determine the existence, nature, and/or full scope of any business relationships or connections that the Investors may have with the Investor Search Parties, the Debtors and their affiliates, and other parties in interest in these chapter 11 cases.

Specifically, AlixPartners obtained from the Debtors and/or their representatives the Parties in Interest List, which is attached hereto as Schedule 1 and conducted a search for connections in accordance with the procedures set forth above.

AlixPartners represents that, to the best of its knowledge, it knows of no fact or situation that would represent a conflict of interest, cause it not to be disinterested or hold or represent an interest adverse to the Debtors' estates, and furthermore wishes to disclose the following with respect to the Holdings Enterprise (collectively, "AP", unless otherwise noted):

- AP interacts with U.S. Bankruptcy Court judges and representatives of the U.S. Trustee Program regularly in its capacity as a professional consulting firm that offers turnaround and restructuring services.
- AP has issued debt in the form of a USD-denominated senior secured term loan, and a Euro-denominated senior secured term loan (collectively, the "Term Loans"), as well as revolving credit facility (the "Revolving Credit Facility").

Bank of America, N.A. serves as the Administrative Agent for the Term Loans and the Revolving Credit Facility and as such manages all trading of the Term Loans and Revolving Credit Facility between investors. Many of the holders of the Term Loans are pools organized by banks, mutual fund management companies and other fund managers (collectively, "Fund Managers") who pool debt instruments issued by multiple / different borrowers and offer interests in the pools to investors. The identities of the investors in the pools cannot be ascertained by AP. The Term Loans are actively traded. Thus, the list of Fund Managers and other investors directly holding the Term Loans can become outdated quickly. On a monthly basis, AP reviews the list of investors in the Term Loans for the purpose of making relationship disclosures in chapter 11 cases. As of the last monthly report, no Fund Manager or other investor in the Term Loans held greater than 10% of the combined US-denominated and Euro-denominated Term Loans. In the event that any entity accumulates a 10% or greater interest in the combined US-denominated and Euro-denominated Term Loans, AP will disclose the name of such entity.

The participants in the Revolving Credit Facility are Bank of America, N.A., Credit Suisse, Deutsche Bank AG Host Bank, Goldman Sachs Lending Partners LLC, HSBC Bank USA, NA, and JPMorgan Chase Bank N.A.

- The Internal Revenue Service ("IRS") is a current and former AP client in matters unrelated to the Debtors. The IRS is a lienholder and adverse litigation party to current and former AP clients in matters unrelated to the Debtors.
- The United States Department of Justice ("DOJ"), including the United States Attorney General's Office, is a former client of AP in matters unrelated to the Debtors. The DOJ is a litigation party, adverse litigation party, lessor, opposing counsel and professional to current and former AP clients in matters unrelated to the Debtors.

- AP follows a practice to solicit from the members of its Boards their connections to the parties in interest independent of AP. In response, one or more of the members of its Boards have offered the following disclosures:
 - Allianz Insurance PLC and Pacific Investment Management Company are insurance providers and lenders to the Debtors. An AP investor or one of its affiliates has an investment in Pimco Bravo Fund Onshore Feeder II LP.
 - Anthem Insurance Cos. Inc., Blue Cross and Blue Shield, Blue View Vision Plan and Horizon Healthcare Services, Inc. are benefit providers and lenders to the Debtors. Blue Cross Blue Shield of Michigan is a vendor to an AP investor or one of its affiliates.
 - ArentFox Schiff LLP, a notice of appearance party in these chapter 11 cases, is a current or former legal services provider to an AP investor or one of its affiliates.
 - AT&T is a utility provider to the Debtors. AT&T Mobility is a vendor to an AP investor or one of its affiliates.
 - Bank of America Corp. and Bank of America Merrill Lynch are letter of credit (issuers) and beneficiaries and lenders to the Debtors. Bank of America is a lender to an AP investor or one of its affiliates.
 - [Confidential] are lenders and potential M&A counterparties to the Debtors. A member of AP's board of directors was a member of the advisory board for [Confidential].
 - Chesapeake Employers Insurance Company and UnitedHealthcare of Wisconsin, Inc. are lenders to the Debtors. A member of AP's board of directors is a member of the board of directors of UnitedHealth Group, Inc. Additionally, another member of AP's board of directors is an officer of Optum (a UnitedHealth Group company) and a former employee of UnitedHealthcare.
 - Chubb is an insurance provider to the Debtors. Chubb is a vendor to an AP investor or one of its affiliates. AP has a group insurance program in place for all US managing directors and AP board members under which personal excess liability (umbrella) insurance may be purchased from Chubb at group rates.
 - [Confidential] is a potential M&A counterparty to the Debtors. An AP investor or one of its affiliates has an investment in [Confidential]. An AP board member is a member of the advisory board of [Confidential][Confidential] is a former majority shareholder of AP. An affiliate of an AP investor has an ownership stake in an affiliate of [Confidential].
 - Debevoise & Plimpton LLP, a professional in these chapter 11 cases, was counsel to an adverse party in former litigation to which a board member was a party.

- Fidelity Management & Research Company, LLC is a lender to the Debtors. Fidelity Investments is a vendor to an AP investor or one of its affiliates.
- JPMorgan Investment Management, JPMorgan Private Bank, and J.P. Morgan Securities, LLC are lenders to the Debtors. J.P. Morgan Investment Management Inc is a vendor to an AP investor or one of its affiliates.
- McKinsey & Company Inc. is a vendor to the Debtors. A board member was involved in litigation commenced some time ago against McKinsey & Company and certain individuals who are and were in senior positions at McKinsey & Company (“McKinsey Litigation”). AP was not a party to the McKinsey Litigation when it was commenced. One of the individuals connected to McKinsey & Company had, as of October 2, 2023, filed a counterclaim against the Board member, and included AP as a defendant. The McKinsey Litigation was unrelated to the Debtors and has been dismissed.
- Mitsubishi Corporation, The Bank of Tokyo Mitsubishi UFJ, Ltd., Mitsubishi UFJ Financial Group, Inf., MUFG Bank Ltd. and MUFG Securities Americas, Inc. are lenders and vendors to the Debtors. MUFG Union, Ltd. is a lender to an AP investor or one of its affiliates.
- Northern Trust Investments, Inc., a lender to the Debtors, is a lender to an AP investor or one of its affiliates.
- PineBridge Investments LLC is a lender to the Debtors. PineBridge Private Credit, L.P. was a lender to an AP investor or one of its affiliates. PineBridge Private Credit Holdings I, LLC was a lender to an AP investor or one of its affiliates.
- PricewaterhouseCoopers LLP, PricewaterhouseCoopers, ABN 52 780 433 757, PricewaterhouseCoopers Business Advisory Services BV / SRL, PricewaterhouseCoopers S. C. and PwC Polska Kassel I Wspolnicy s.p.k are professionals in these chapter 11 cases. An AP Board member and an employee of one of his affiliates are former employees of PwC.
- Quinn Emanuel Urquhart & Sullivan, LLP, a professional in these chapter 11 cases, is a current or former legal services provider to an AP investor or one of its affiliates.
- The Travelers Indemnity Company, a letter of credit (beneficiary) and insurance provider to the Debtors, is a vendor to an AP investor or one of its affiliates.
- [Confidential] is a customer to the Debtors. An AP investor or one of its affiliates had an investment in [Confidential].
- US Bank, a lender to the Debtors, is a vendor to an AP investor or one of its affiliates.

- Willkie Farr & Gallagher LLP (“Willkie Farr”), a notice of appearance party in these chapter 11 cases, is a current or former legal services provider to an AP investor or one of its affiliates.
- Windstream, a utility provider to the Debtors, is a vendor to an AP investor or one of its affiliates.
- Volkswagen Bank GmbH and ŠKODA Leasing, Zweigniederlassung der Volkswagen Leasing GmbH are lessors to the Debtors. An AP investor or one of its affiliates had an investment in Volkswagen Group.
- The Debtors requested that AlixPartners exclude the names of customers and potential M&A counterparties from its publicly filed disclosures. Any such entities are identified as “Confidential” below. AlixPartners will file a version of its disclosures including customer and potential M&A counterparty names under seal with the Court if requested and will provide a copy to the U.S. Trustee.
- Attorneys General that are notice of appearance parties in these chapter 11 cases are adverse litigation parties, litigation parties and opposing counsels to current and former AP clients in matters unrelated to the Debtors. Attorneys General are current AP clients in matters unrelated to the Debtors. To the extent AP has additional connections to parties in this category, they are disclosed herein.
- A significant number of parties in interest that are categorized as taxing authorities to the Debtors are and/or were bondholders, adverse litigation parties, non-adverse litigation parties and litigation parties to current and former AP clients in matters unrelated to the Debtors. To the extent AP has additional connections to parties in these categories, they are disclosed herein.
- A2A Energia S.p.A., a utility provider to the Debtors, is a vendor to AP.
- [Confidential], a customer to the Debtors, and affiliated entities (“[Confidential]”), are litigation parties, related parties, lenders lienholders, non-adverse litigation parties and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. [Confidential] is a current and former AP client in matters unrelated to the Debtors.
- ABN AMRO Investment Solutions S.A., a lender to the Debtors, and affiliated entities (“ABN AMRO”), are lenders and shareholders to current and former AP clients in matters unrelated to the Debtors. ABN AMRO is a former AP client in matters unrelated to the Debtors. ABN AMRO is a GSS client.
- Accordion Partners, LLC, the vendor to the Debtors, is a former employer of a current employee.
- [Confidential], a potential M&A counterparty to the Debtors, and affiliated entities (“[Confidential]”), are parent companies, shareholders and director-affiliated companies to

current and former AP clients in matters unrelated to the Debtors. [Confidential] is a current and former AP client in matters unrelated to the Debtors.

- Aegon, a benefit provider to the Debtors, and affiliated entities, are bondholders, lenders, shareholders and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors.
- Ahlstrom NA Specialty Solutions LLC, a notice of appearance party in these chapter 11 cases, and affiliated entities, are former AP clients in matters unrelated to the Debtors.
- AIP, a lender to the Debtors, and affiliated entities (“AIP”), are parent companies, lenders and non-adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. AIP is a current and former AP client in matters unrelated to the Debtors.
- ALD Automotive, a lessor to the Debtors, is a vendor to AP.
- AllianceBernstein, a lender to the Debtors, and affiliated entities (“AllianceBernstein”), are lenders, shareholders, adverse litigation parties and bondholders to current and former AP clients in matters unrelated to the Debtors. AllianceBernstein is a current AP client in matters unrelated to the Debtors. AllianceBernstein is a vendor to AP.
- Allianz Insurance PLC and Pacific Investment Management Company, insurance providers and lenders to the Debtors, and affiliated entities (“Allianz”), are affiliates, associated companies, bondholders, litigation parties, adverse litigation parties, non-adverse litigation parties, lenders, lienholders, parent companies and shareholders to current and former AP clients in matters unrelated to the Debtors. Allianz is a current and former AP client in matters unrelated to the Debtors. Allianz is a former employer of current AP employees. Allianz is an insurance provider to AP.
- Allstate Investment Management Company, a lender to the Debtors, and affiliated entities (“Allstate”), are adverse litigation parties, litigation parties, bondholders and lenders to current and former AP clients in matters unrelated to the Debtors. Allstate is a former AP client in matters unrelated to the Debtors.
- Alphabet (GB) Limited, a lessor to the Debtors, is a vendor to AP.
- Alvarez and Marsal Holdings LLC, a professional in these chapter 11 cases, and affiliated entities (“Alvarez & Marsal”), are adverse litigation parties, parent companies, related parties and professionals to current and former AP clients in matters unrelated to the Debtors. Alvarez & Marsal is a current and former AP client in matters unrelated to the Debtors. Alvarez & Marsal is a former employer of current AP employees.
- Amazon.com, Inc., a vendor to the Debtors, and affiliated entities (“Amazon”), are adverse litigation parties, related parties, litigation parties, non-adverse litigation parties and professionals to current and former AP clients in matters unrelated to the Debtors. Amazon is a current and former AP client in matters unrelated to the Debtors. Amazon is a former employer of current AP employees. Amazon is a vendor to AP.

- Amcor, a competitor to the Debtors, is a current and former AP client in matters unrelated to the Debtors.
- Ameren Corp., a utility provider to the Debtors, and affiliated entities (“Ameren”), are litigation parties and shareholders to former AP clients in matters unrelated to the Debtors. Ameren is a former AP client in matters unrelated to the Debtors.
- American Century Investment Managements, Inc., a lender to the Debtors, is a bondholder, lender, adverse litigation party and shareholder to current and former AP clients in matters unrelated to the Debtors.
- American Family Life Assurance Company of Columbus (“AFLAC”), a benefit provider to the Debtors, is an adverse litigation party to a former AP client in matters unrelated to the Debtors. AFLAC is a vendor to AP.
- American International Group, Inc., an insurance provider to the Debtors, and affiliated entities (“AIG”), are bondholders, adverse litigation parties, non-adverse litigation parties, investors, related parties, shareholders and lessors to current and former AP clients in matters unrelated to the Debtors. AIG is a current and former AP client in matters unrelated to the Debtors. AIG is a former employer of current AP employees.
- Anchorage Capital Group, LLC, a lender to the Debtors, is a bondholder, adverse litigation parties, lenders, parent companies and non-adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Anchorage Capital is a current and former AP client in matters unrelated to the Debtors.
- [Confidential], a customer to the Debtors, and affiliated entities (“[Confidential]”), are parent companies to a former AP client in matters unrelated to the Debtors. [Confidential] is a current and former AP client in matters unrelated to the Debtors. [Confidential] is a former employer of current AP employees.
- Anthem Insurance Cos. Inc., Blue Cross and Blue Shield, Blue View Vision Plan and Horizon Healthcare Services, Inc., benefit providers and lenders to the Debtors, and affiliated entities (“BCBS”), are director-affiliated entities, bondholders, non-adverse litigation parties, adverse litigation parties, lenders, lienholders and professionals to current and former AP clients in matters unrelated to the Debtors. BCBS is a current and former AP client in matters unrelated to the Debtors. BCBS is a former employer of a current employee.
- Aon, an insurance broker to the Debtors, and affiliated entities (“Aon”), are litigation parties, lenders, adverse litigation parties, professionals, bondholders, non-adverse litigation parties and parent companies to current and former AP clients in matters unrelated to the Debtors. Aon is a current and former AP client in matters unrelated to the Debtors. Aon is a former employer of current AP employees. Aon is a vendor to AP.
- Apollo Asset Management, LLC, Apollo Capital Management, L.P. Apollo Credit Master Fund Ltd., Apollo Investment Management LP, Apollo Management International LLP,

Apollo Management, L.P. and Apollo Offshore Credit Master Fund (Unlevered), lenders to the Debtors, and affiliated entities (“Apollo”), are bondholders, adverse litigation parties, related parties, investors, lenders, lessors, lienholders, parent companies, non-adverse litigation parties and shareholders to current and former AP clients in matters unrelated to the Debtors. Apollo is a current and former AP client in matters unrelated to the Debtors.

- Appvion Operations, Inc., a vendor to the Debtors, is a non-adverse litigation party to a former AP client in matters unrelated to the Debtors.
- Arch, an insurance provider to the Debtors, and affiliated entities (“Arch”), are bondholders, adverse litigation parties, professionals, lenders, and non-adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Arch is a current AP client in matters unrelated to the Debtors. Arch is an insurance provider to AP.
- ArentFox Schiff LLP, a notice of appearance party in these Chapter 11 cases, is a professional and counsel to current and former AP clients in matters unrelated to the Debtors. ArentFox Schiff LLP is a former AP client in matters unrelated to the Debtors.
- Ares Management LLC, a lender to the Debtors, and affiliated entities (“Ares”), are investors, lenders, lienholders, lessors, parent companies, adverse litigation parties, shareholders and bondholders to current and former AP clients in matters unrelated to the Debtors. Ares is a current and former AP client in matters unrelated to the Debtors. Ares is a former employer of a current AP employee.
- Arini Capital Management, Ltd., a lender to the Debtors, and affiliated entities (“Arini”), are bondholders and lenders to current and former AP clients in matters unrelated to the Debtors. Arini is a current AP client in matters unrelated to the Debtors.
- Aristotle Pacific Capital, LLC, a lender to the Debtors, is a bondholder to a former AP client in matters unrelated to the Debtors.
- Aspen Insurance Holdings Limited, an insurance provider to the Debtors, and affiliated entities (“Aspen”), are bondholders, adverse litigation parties, litigation parties and non-adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Aspen is a former AP client in matters unrelated to the Debtors.
- AT&T, a utility provider to the Debtors, and affiliated entities (“AT&T”), are lessors, lessees, non-adverse litigation parties and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. AT&T was a member of the official committee of unsecured creditors that retained AP in Forever 21, Inc., Pareteum Corporation, Windstream Holdings, Inc. and Fusion Litigation Trust, former bankruptcy matters unrelated to the Debtors. AT&T is a current and former AP client in matters unrelated to the Debtors. AT&T is a vendor to AP.
- Atlantic Specialty Insurance Company, a surety bondholder to the Debtors, and affiliated entities (“Atlantic Specialty”), are bondholders and adverse litigation parties to current AP

clients in matters unrelated to the Debtors. Atlantic Specialty is a former AP client in matters unrelated to the Debtors. Atlantic Specialty is an insurance provider to AP.

- Audi Leasing, a lessor to the Debtors, and affiliated entities (“Audi”), are adverse litigation parties and litigation parties to former AP clients in matters unrelated to the Debtors. Audi is a former AP client in matters unrelated to the Debtors. Audi is a former employer of current AP employees. Audi is a vendor to AP.
- Avery Dennison Corporation and Avery Dennison Materials Group (“Avery Dennison”), vendors to the Debtors, are former AP clients in matters unrelated to the Debtors. Avery Dennison is a former employer of a current AP employee.
- Aviva, a benefit provider to the Debtors, and affiliated entities, are associated companies, bondholders, lenders, adverse litigation parties and shareholders to current and former AP clients in matters unrelated to the Debtors.
- AXA Investment Managers (U.S.), Inc., a lender to the Debtors, and affiliated entities (“AXA”), are non-adverse litigation parties, adverse litigation parties, lenders, shareholders, bondholders, litigation parties, and lessors to current and former AP clients in matters unrelated to the Debtors. AXA is a former AP client in matters unrelated to the Debtors. AXA is a former employer of a current AP employee. AXA is an insurance provider to AP.
- [Confidential], a customer to the Debtors, is a former employer of a current AP employee.
- Baillie Gifford & Co., a lender to the Debtors, is a shareholder to a former AP client in matters unrelated to the Debtors.
- Bain & Company, Inc., a vendor to the Debtors, is a professional, shareholder and affiliate to current and former AP clients in matters unrelated to the Debtors. Bain & Company, Inc. is a former employer of current AP employees.
- [Confidential], lenders and potential M&A counterparties to the Debtors, and affiliated entities ([Confidential]), are related parties, investors, lenders, parent companies, professionals and shareholders to current and former AP clients in matters unrelated to the Debtors. [Confidential] is a current and former AP client in matters unrelated to the Debtors.
- Baker McKenzie Abogados, S.C., a litigation party to the Debtors, and affiliated entities (“Baker McKenzie”), is a professional, opposing counsel and counsel to current and former AP clients in matters unrelated to the Debtors. Baker McKenzie is a current and former AP client in matters unrelated to the Debtors. Baker McKenzie is a former employer of a current AP employee. Baker McKenzie is a legal service provider to AP.
- Bank of America Corp and Bank of America Merrill Lynch, letter of credit (issuers) beneficiaries and lenders to the Debtors, and affiliated entities (“Bank of America”), are bondholders, non-adverse litigation parties, litigation parties, adverse litigation parties,

investors, lenders, lessees, lessors, lienholders, shareholders, director-affiliated companies and professionals to current and former AP clients in matters unrelated to the Debtors. Bank of America is a current and former AP client in matters unrelated to the Debtors. Bank of America is a former employer of current AP employees. Bank of America is a vendor to AP.

- Banco Santander (México), S.A., Institución de Banca Múltiple, Grupo Financiero Santander México, a banking service provider to the Debtors, and affiliated entities (“Santander”), are adverse litigation parties, lenders, parent companies and bondholders to current and former AP clients in matters unrelated to the Debtors. Santander is a current and former AP client in matters unrelated to the Debtors. Santander is a former employer of current AP employees.
- Bank of Montreal and BMO Asset Management, Inc, lenders to the Debtors, and affiliated entities (“BMO”), are lenders, bondholders, lienholders, litigation parties, adverse litigation parties, non-adverse litigation parties and shareholders to current and former AP clients in matters unrelated to the Debtors. BMO is a current and former AP client in matters unrelated to the Debtors. BMO is a former employer of a current AP employee.
- Barclays Bank PLC, a letter of credit (issuer) and beneficiaries to the Debtors, and affiliated entities (“Barclays”), are bondholders, non-adverse litigation parties, lenders, lienholders, professionals, litigation parties, adverse litigation parties and shareholders to current and former AP clients in matters unrelated to the Debtors. Barclays is a current and former AP client in matters unrelated to the Debtors. Barclays is a former employer of current AP employees. Barclays is a GSS client.
- Barrow, Hanley, Mewhinney & Strauss, LLC, a lender to the Debtors, is a lender to current and former AP clients in matters unrelated to the Debtors.
- Bay Area Air Quality Management District, a regulatory agency and taxing authority to the Debtors, is a lessor to a current AP client in matters unrelated to the Debtors.
- BBVA México, S.A., Institución de Banca Múltiple, Grupo Financiero BBVA México and BBVA Leasing México, S.A. de C.V., banking services providers and lessors to the Debtors, and affiliated entities (“BBVA”), are bondholders, adverse litigation parties, lenders and lessors to current and former AP clients in matters unrelated to the Debtors. BBVA is a former AP client in matters unrelated to the Debtors.
- Beazley, an insurance provider to the Debtors, and affiliated entities (“Lloyd’s”), are non-adverse litigation parties, lenders and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Lloyd’s is a current and former AP client in matters unrelated to the Debtors. Lloyd’s is an insurance provider to AP.
- Benefit Street Partners, a lender to the Debtors, and affiliated entities (“Benefit Street”), are lenders, bondholders and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Benefit Street is a current and former AP client in matters unrelated to the Debtors.

- Benesch, Friedlander, Coplan & Aronoff LLP (“Benesch”), a notice of appearance party in these chapter 11 cases, is a professional, counsel and opposing counsel to current and former AP clients in matters unrelated to the Debtors. Benesch is a current AP client in matters unrelated to the Debtors.
- [Confidential], a customer to the Debtors, is an adverse litigation party to current and former AP clients in matters unrelated to the Debtors.
- BentalGreenOak LP, a vendor to the Debtors, is a lender and lessor to former AP clients in matters unrelated to the Debtors.
- Berkshire Hathaway Inc. and Berkshire Hathaway Specialty Insurance Company, insurance providers to the Debtors, and affiliated entities (“Berkshire Hathaway”), are bondholders, adverse litigation parties, parent companies and investors to current and former AP clients in matters unrelated to the Debtors. Berkshire Hathaway is a current and former AP client in matters unrelated to the Debtors. Berkshire Hathaway is an insurance provider to AP.
- Black Diamond Management LLC, a lender to the Debtors, and affiliated entities (“Black Diamond”), are adverse litigation parties, litigation parties, non-adverse litigation parties, lenders and parent companies to current and former AP clients in matters unrelated to the Debtors. Black Diamond is a former AP client in matters unrelated to the Debtors.
- Blackrock Advisors, LLC, a lender to the Debtors, and affiliated entities (“BlackRock”), are bondholders, adverse litigation parties, investors, lenders, lessors, lienholders, limited partners, parent companies and shareholders to current and former AP clients in matters unrelated to the Debtors. BlackRock is a current and former AP client in matters unrelated to the Debtors.
- [Confidential], lenders and potential M&A counterparties to the Debtors, and affiliated entities (“[Confidential]”), are bondholders, non-adverse litigation parties, director-affiliated companies, lenders, lessors, lienholders, parent companies, professionals, adverse litigation parties and shareholders to current and former AP clients in matters unrelated to the Debtors. [Confidential] is a current and former AP client in matters unrelated to the Debtors. [Confidential] is a former employer of a current AP employee.
- Blend360 LLC, a vendor to the Debtors, was a member of the official committee of unsecured creditors that retained AP in Benefytt Technologies, Inc., a former bankruptcy matter unrelated to the Debtors.
- BMW Bank and Financial Services GmbH, a lessor to the Debtors, and affiliated entities (“BMW”) are bondholders, non-adverse litigation parties, litigation parties, adverse litigation parties and lenders to current and former AP clients in matters unrelated to the Debtors. BMW is a current and former AP client in matters unrelated to the Debtors. BMW is a former employer of current AP employees. BMW is a vendor to AP.

- BNP Paribas, a lender to the Debtors, and affiliated entities (“BNP Paribas”), are bondholders, lenders, lessors, lienholders, shareholders, litigation parties, adverse litigation parties, professionals and joint venture entities to current and former AP clients in matters unrelated to the Debtors. BNP Paribas is a current and former AP client in matters unrelated to the Debtors. BNP Paribas is a former employer of current AP employees. BNP Paribas is a vendor to AP. BNP Paribas is a GSS client.
- BNY Mellon, Bank of New York Mellon Corporation, The and The Bank of New York Mellon (International) Limited, lenders and lessors to the Debtors, and affiliated entities (“BNY”), are bondholders, adverse litigation parties, lenders, director-affiliated companies, lessors, lienholders, litigation parties and shareholders to current and former AP clients in matters unrelated to the Debtors. BNY was a member of the official committee of unsecured creditors that retained AP in Altera Infrastructure L.P. and Chesapeake Energy Corporation, former bankruptcy matters unrelated to the Debtors. BNY is a current and former AP client in matters unrelated to the Debtors. BNY is a former employer of current AP employees.
- Bondbloxx Investment Management Corporation, a lender to the Debtors, is a bondholder and lender to current and former AP clients in matters unrelated to the Debtors.
- Bostik, Inc., a vendor to the Debtors, is a litigation party to a former AP client in matters unrelated to the Debtors.
- Boston Consulting Group, a vendor to the Debtors, is a bondholder and adverse litigation party to current and former AP clients in matters unrelated to the Debtors. Boston Consulting Group is a former employer of current AP employees.
- Böttcher AG, a vendor to the Debtors, is a vendor to AP.
- Bowhead Specialty Insurance Company, an insurance provider to the Debtor, and affiliated entities, are insurance providers to AP.
- [Confidential], utility providers and customers to the Debtors, and affiliated entities (“[Confidential]”), are lessors, bondholders, joint venture entities, litigation parties, adverse litigation parties and lenders to current and former AP clients in matters unrelated to the Debtors. [Confidential] is a current and former AP client in matters unrelated to the Debtors. [Confidential] is a former employer of current AP employees.
- British United Provident Association, a benefit provider to the Debtors, is a vendor to AP.
- [Confidential], a potential M&A counterparty to the Debtors, and affiliated entities (“[Confidential]”), are affiliates, director-affiliated entities, non-adverse litigation parties, investors, lenders, lessors, adverse litigation parties and parent companies to current and former AP clients in matters unrelated to the Debtors. [Confidential] was a member of the official committee of unsecured creditors that retained AP in Forever 21, Inc. and 24 Hour Fitness Worldwide, Inc., former bankruptcy matters unrelated to the Debtors. [Confidential] is a current and former AP client in matters unrelated to the Debtors.

- CACEIS Bank, a lender to the Debtors, is a bondholder to current and former AP clients in matters unrelated to the Debtors.
- Cahill, Gordon & Reindell LLP, a creditor professional and notice of appearance party in these chapter 11 cases, is a professional, counsel and opposing counsel to current and former AP clients in matters unrelated to the Debtors. Cahill is a current AP client in matters unrelated to the Debtors.
- California Public Employees Retirement System, a lender to the Debtors, is a bondholder, lender, parent company and shareholder to current and former AP clients in matters unrelated to the Debtors.
- California State Teachers Retirement System, a lender to the Debtors, is a lender, lienholder, adverse litigation party and shareholder to current and former AP clients in matters unrelated to the Debtors.
- [Confidential], a customer to the Debtors, is an adverse litigation party to a former AP client in matters unrelated to the Debtors. [Confidential] is a former employer of a current AP employee.
- Canon Solutions America, Inc., a lessor to the Debtors, and affiliated entities (“Canon”), are lessors, lessees and lienholders to current and former AP clients in matters unrelated to the Debtors. Canon is a former employer of a current AP employee. Canon is a vendor to AP.
- Canyon Capital Advisors, LLC, a lender to the Debtors, is a bondholder, lender, adverse litigation party, lienholder and shareholder to current and former AP clients in matters unrelated to the Debtors. Canyon Capital is a current AP client in matters unrelated to the Debtors.
- Capital Four Management, a lender to the Debtors, is a lender to former AP clients in matters unrelated to the Debtors. Capital Four is a current and former AP client in matters unrelated to the Debtors.
- Capital Group, a lender to the Debtors, is a bondholder, lender and shareholder to current and former AP clients in matters unrelated to the Debtors. Capital Group is a current and former AP client in matters unrelated to the Debtors.
- [Confidential], a potential M&A counterparty to the Debtors, and affiliated entities (“[Confidential]”), are litigation parties, non-adverse litigation parties, lenders, lessors, lienholders, parent companies, director-affiliated companies, related parties and shareholders to current and former AP clients in matters unrelated to the Debtors. [Confidential] is a current and former AP client in matters unrelated to the Debtors. [Confidential] is a former employer of a current AP employee.

- CastleKnight Management, L.P., a lender to the Debtors, is a bondholder, lender and shareholder to current and former AP clients in matters unrelated to the Debtors. CastleKnight is a current AP client in matters unrelated to the Debtors.
- CenturyLink and Lumen Technologies Inc., utility providers to the Debtors, and affiliated entities (“CenturyLink”), are affiliates, shareholders and lessors to current and former AP clients in matters unrelated to the Debtors. CenturyLink is a vendor to AP.
- Cetus Capital VI, L.P. and Littlejohn & Co. LLC, lenders to the Debtors, and affiliated entities (“Littlejohn”), are bondholders, investors, lenders, parent companies and shareholders to current and former AP clients in matters unrelated to the Debtors. Littlejohn is a current and former AP client in matters unrelated to the Debtors.
- Charles Schwab Investment Management, Inc., a lender to the Debtors, and affiliated entities (“Schwab”), are shareholders, bondholders, non-adverse litigation parties, adverse litigation parties and professionals to current and former AP clients in matters unrelated to the Debtors. Schwab is a current and former AP client in matters unrelated to the Debtors.
- Charter Communications and Spectrum, utility providers to the Debtors, and affiliated entities (“Spectrum”), are non-adverse litigation parties and lessees to current AP clients in matters unrelated to the Debtors. Spectrum is a current and former AP client in matters unrelated to the Debtors.
- Chatham Asset Management, a lender to the Debtors, is a lender and shareholder to current and former AP clients in matters unrelated to the Debtors. Chatham Asset Management is a current AP client in matters unrelated to the Debtors.
- Chesapeake Employers Insurance Company and UnitedHealthcare of Wisconsin, Inc., lenders to the Debtors, and affiliated entities (“UnitedHealth”), are associated companies, litigation parties, adverse litigation parties, non-adverse litigation parties, lenders and lienholders to current and former AP clients in matters unrelated to the Debtors. UnitedHealth is a former AP client in matters unrelated to the Debtors.
- Chiesa Shahinian & Giantomasi PC (“Chiesa Shahinian”), a notice of appearance party in these chapter 11 cases, is a professional and counsel to current and former AP clients in matters unrelated to the Debtors. Chiesa Shahinian is a current and former AP clients in matters unrelated to the Debtors.
- Chubb, an insurance provider to the Debtors, and affiliated entities (“Chubb”), are affiliates, bondholders, litigation parties, adverse litigation parties, lenders, lessors and non-adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Chubb is a current and former AP client in matters unrelated to the Debtors. AP has a group insurance program in place for all US managing directors and AP board members under which personal excess liability (umbrella) insurance may be purchased from Chubb at group rates. Chubb is an insurance provider to AP.

- [Confidential], a customer to the Debtors, is a related party to a current AP client in matters unrelated to the Debtors.
- Cintas Corp., a vendor to the Debtors, is a vendor to AP.
- Cisco Systems Inc., a utility provider to the Debtors, and affiliated entities (“Cisco”), are director-affiliated companies, lessees, lessors, lienholders and professionals to current and former AP clients in matters unrelated to the Debtors. Cisco is a current AP client in matters unrelated to the Debtors. Cisco is a former employer of a current AP employee.
- Citibank N.A., Citibank Europe PLC, Germany Branch and Citibank N.A. Sydney Branch, lenders and letter of credit (beneficiaries) to the Debtors, and affiliated entities (“Citi”) are adverse litigation parties, bondholders, investors, lenders, lessors, lienholders, litigation parties, parent companies, professionals, non-adverse litigation parties, related parties and shareholders to current and former AP clients in matters unrelated to the Debtors. Citi is a current and former AP client in matters unrelated to the Debtors. Citi is a former employer of current AP employees.
- Clearlake Capital Group, L.P., a lender to the Debtors, is an investor and parent company to current and former AP clients in matters unrelated to the Debtors. Clearlake is a current and former AP client in matters unrelated to the Debtors.
- CM-CIC Leasing Solutions, a lessor to the Debtors, is a vendor to AP.
- [Confidential], a customer to the Debtors, and affiliated entities (“[Confidential]”), are lienholders and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. [Confidential] is a current and former AP client in matters unrelated to the Debtors. [Confidential] is a former employer of a current AP employee. [Confidential] is a vendor to AP.
- Cole Schotz P.C., a notice of appearance party in these chapter 11 cases, is a professional, opposing counsel and counsel to current and former AP clients in matters unrelated to the Debtors.
- [Confidential], a customer to the Debtors, and affiliated entities, are litigation parties and non-adverse litigation parties to former AP clients in matters unrelated to the Debtors.
- Colony Insurance Company, an insurance provider to the Debtors, and affiliated entities (“Argo”), are bondholders, adverse litigation parties, non-adverse litigation parties and lenders to current and former AP clients in matters unrelated to the Debtors. Argo is a current and former AP client in matters unrelated to the Debtors.
- Columbia ThreadNeedle, a lender to the Debtors, and affiliated entities, are bondholders, lenders and shareholders to current and former AP clients in matters unrelated to the Debtors.

- Comcast, a utility provider to the Debtors, and affiliated entities (“Comcast”), are parent companies and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Comcast is a former AP client in matters unrelated to the Debtors.
- Commonwealth Bank of Australia, a lessor to the Debtors, is a lender and litigation party to current and former AP clients in matters unrelated to the Debtors. Commonwealth Bank of Australia is a former employer of a current AP employee. Commonwealth Bank of Australia is a GSS client.
- [Confidential], a customer to the Debtors, is an adverse litigation party to current and former AP clients in matters unrelated to the Debtors. [Confidential] is a former AP client in matters unrelated to the Debtors. [Confidential] is a former employer of a current AP employee.
- [Confidential], a customer to the Debtors, and affiliated entities, are litigation parties and director-affiliated companies to current and former AP clients in matters unrelated to the Debtors.
- Continental Casualty Company, an insurance provider to the Debtors, and affiliated entities (“CNA”), are affiliates, bondholders, adverse litigation parties, lenders, litigation parties and non-adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. CNA is an insurance provider to AP.
- Corbin Capital Partners, a lender to the Debtors, is a shareholder to a current AP client in matters unrelated to the Debtors.
- County of Napa, California, a regulatory agency and taxing authority to the Debtors, is an adverse litigation party to a current AP client in matters unrelated to the Debtors.
- Cox Communications, a utility provider to the Debtors, and affiliated entities (“Cox”), are litigation parties to a former AP client in matters unrelated to the Debtors. Cox is a former AP client in matters unrelated to the Debtors. Cox is a former employer of a current AP employee.
- Crescent Capital Group, a lender to the Debtors, and affiliated entities, are adverse litigation parties, bondholders, lenders and lienholders to current and former AP clients in matters unrelated to the Debtors.
- Cross Ocean Partners Management LP, a lender to the Debtors, is a lender and parent company to current and former AP clients in matters unrelated to the Debtors. Cross Ocean is a current and former AP client in matters unrelated to the Debtors.
- Crown Equipment Limited, a lessor to the Debtors, is a lienholder to a current AP client in matters unrelated to the Debtors.
- [Confidential], a potential M&A counterparty to the Debtors, and affiliated entities (“[Confidential]”), are affiliates, lenders and parent companies to current and former AP

clients in matters unrelated to the Debtors. [Confidential] is a current and former AP client in matters unrelated to the Debtors. [Confidential] is a vendor to AP.

- Danske Bank, a banking services provider to the Debtors, is a lender to former AP clients in matters unrelated to the Debtors. Danske Bank is a GSS client.
- DBX Advisors, LLC, a lender to the Debtors, is a bondholder and lender to current and former AP clients in matters unrelated to the Debtors.
- De Lage Landen Financial Services, Inc., a lessor to the Debtors, is a lender, lessee, lessor, adverse litigation party and lienholder to current and former AP clients in matters unrelated to the Debtors.
- Debevoise & Plimpton LLP, a professional in these chapter 11 cases, is a professional, counsel and opposing counsel to current and former AP clients in matters unrelated to the Debtors. Debevoise & Plimpton LLP is a former AP client in matters unrelated to the Debtors. Debevoise & Plimpton LLP was counsel in litigation to which AP was a party. Debevoise & Plimpton LLP is a vendor to AP.
- Delta Dental Plans Association, a benefit provider to the Debtors, is an employee benefit provider to AP.
- Deutsche Bank Aktiengesellschaft, a letter of credit (issuer) and beneficiary to the Debtors, and affiliated entities (“Deutsche Bank”), are bondholders, litigation parties, adverse litigation parties, joint venture parties, lenders, lessors, lienholders, professionals, parent companies and shareholders to current and former AP clients in matters unrelated to the Debtors. Deutsche Bank was a member of the official committee of unsecured creditors that retained AP in Chesapeake Energy Corporation, a former bankruptcy matter unrelated to the Debtors. Deutsche Bank is a current and former AP client in matters unrelated to the Debtors. Deutsche Bank is a former employer of current AP employees. Deutsche Bank is a GSS client. Deutsche Bank is a banking services provider to AP.
- Dexus Wholesale Management Limited, a lessor to the Debtors, is a vendor to AP.
- [Confidential], a customer to the Debtors, and affiliated entities (“[Confidential]”), are former AP clients in matters unrelated to the Debtors. [Confidential] is a former employer of current AP employees.
- Diameter Capital Partners LP, a lender to the Debtors, is a lender and shareholder to current and former AP clients in matters unrelated to the Debtors. Diameter Capital is a current AP client in matters unrelated to the Debtors.
- Diversity Law Group, P.C., a litigation party to the Debtors, is opposing counsel to a current AP client in matters unrelated to the Debtors.

- Dominion Energy Virginia, a utility provider to the Debtors, and affiliated entities, are litigation parties and bondholders to current and former AP clients in matters unrelated to the Debtors.
- DQS Inc., a regulatory agency to the Debtors, is a vendor to AP.
- Duke Energy, a vendor to the Debtors, and affiliated entities, are bondholders to former AP clients in matters unrelated to the Debtors.
- Duke Progress of North Carolina, a utility provider to the Debtors, and affiliated entities, are bondholders to former AP clients in matters unrelated to the Debtors.
- DuPont de Nemours, Inc., a vendor to the Debtors, and affiliated entities (“DuPont”), are adverse litigation parties, non-adverse litigation parties, lenders, lessees and litigation parties to current and former AP clients in matters unrelated to the Debtors. DuPont is a current and former AP client in matters unrelated to the Debtors. DuPont is a former employer of a current AP employee.
- DWS Investment Management Americas, Inc., a lender to the Debtors, and affiliated entities (“DWS”), are lenders, lessors, shareholders and bondholders to current and former AP clients in matters unrelated to the Debtors. DWS is a former AP client in matters unrelated to the Debtors.
- [Confidential], a customer to the Debtors, is a former AP client in matters unrelated to the Debtors.
- Eastman Kodak Company, a vendor to the Debtors, and affiliated entities (“Kodak”), are lessors, affiliates, lienholders and litigation parties to current and former AP clients in matters unrelated to the Debtors. Kodak is a current and former AP client in matters unrelated to the Debtors.
- EDF S.A., a vendor to the Debtors, is an adverse litigation party, non-adverse litigation party and lender to former AP clients in matters unrelated to the Debtors.
- Elliott Associates LP, a lender to the Debtors, and affiliated entities (“Elliott”), are associated companies, bondholders, investors, lenders, adverse litigation parties, shareholders and parent companies to current and former AP clients in matters unrelated to the Debtors. Elliott is a current and former AP client in matters unrelated to the Debtors.
- Elmwood Asset Management, LLC, a lender to the Debtors, and affiliated entities, are bondholders and lenders to current and former AP clients in matters unrelated to the Debtors.
- Enbridge Gas, a utility provider to the Debtors, and affiliated entities, are limited partners, litigation parties and bondholders to current and former AP clients in matters unrelated to the Debtors.

- EnBW Energie Baden-Württemberg AG, a vendor to the Debtors, is a current and former AP client in matters unrelated to the Debtors.
- Engie, a vendor to the Debtors, and affiliated entities (“Engie”), are current AP clients in matters unrelated to the Debtors. Engie is a vendor to AP.
- Engis Commercial Finance Co., a lessor to the Debtors, is a lender to a former AP client in matters unrelated to the Debtors.
- Ernst & Young, a professional in these chapter 11 cases and a vendor to the Debtors, and affiliated entities (“E&Y”), are professionals, non-adverse litigation parties, related parties and director-affiliated companies to current and former AP clients in matters unrelated to the Debtors. E&Y is a former AP client in matters unrelated to the Debtors. E&Y is a former employer of current AP employees. E&Y is a tax advisor to AP.
- Europ Assistance, an insurance provider to the Debtors, and affiliated entities, are vendors to AP.
- Evercore Group L.L.C., a professional to the Debtors, and affiliated entities (“Evercore”), are professionals to current and former AP clients in matters unrelated to the Debtors. Evercore is a current and former AP client in matters unrelated to the Debtors.
- Exelon Corp. (“ComEd”), a utility provider to the Debtors, is a bondholder and litigation party to current and former AP clients in matters unrelated to the Debtors. ComEd is a former AP client in matters unrelated to the Debtors.
- Express Scripts, a benefit provider to the Debtors, and affiliated entities, are litigation parties, adverse litigation parties, and non-adverse litigation parties to current and former AP clients in matters unrelated to the Debtors.
- [Confidential], a customer to the Debtors, and affiliated entities (“[Confidential]”), are non-adverse litigation parties, litigation parties, joint venture entities, lessors and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. [Confidential] is a current and former AP client in matters unrelated to the Debtors. [Confidential] is a former employer to current AP employees.
- Fasken Martineau DuMoulin LLP (“Fasken”), a litigation party to the Debtors, is a professional to a former AP client in matters unrelated to the Debtors. Fasken is a legal services provider to AP.
- Fedrigoni, a vendor to the Debtors, is a current and former AP client in matters unrelated to the Debtors.
- FGS Global (US) LLC, a professional to the Debtors, is a professional to current and former AP clients in matters unrelated to the Debtors. FGS Global (US) LLC is a vendor to AP.

- Fidelity Management & Research Company, LLC, a lender to the Debtors, and affiliated entities (“Fidelity”), are adverse litigation parties, non-adverse litigation parties, bondholders, lessors, lenders, professionals, shareholders and lienholders to current and former AP clients in matters unrelated to the Debtors. Fidelity is a current and former AP client in matters unrelated to the Debtors. Fidelity is a former employer of a current AP employee. Fidelity is an employee benefits provider to AP.
- Fifth Third Bank, National Association and MB Financial Center LLC, lessors to the Debtors, and affiliated entities (“Fifth Third”), are bondholders, non-adverse litigation parties, adverse litigation parties, parent companies, professionals, shareholders, lenders, lessors and lienholders to current and former AP clients in matters unrelated to the Debtors. Fifth Third is a current and former AP client in matters unrelated to the Debtors.
- First Eagle Alternative Credit, LLC, a lender to the Debtors, and affiliated entities, lenders and lienholders to current and former AP clients in matters unrelated to the Debtors.
- First Trust Portfolios L.P., a lender to the Debtors, and affiliated entities, are lenders, shareholders and bondholders to current and former AP clients in matters unrelated and related to the Debtors. First Trust is a current AP client in matters unrelated to the Debtors.
- Flint Group, a vendor to the Debtors, is a parent company and adverse litigation party to former AP clients in matters unrelated to the Debtors. Flint Group is a current and former AP client in matters unrelated to the Debtors.
- Florida Power and Light Company, a utility provider to the Debtors, is a bondholder, shareholder, litigation party and lender to current and former AP clients in matters unrelated to the Debtors.
- Fortis Solutions Group, a competitor to the Debtors, is a former AP client in matters unrelated to the Debtors.
- Fortress Investment Group LLC, a lender to the Debtors, is an investor, lender, lessor and parent company to current and former AP clients in matters unrelated to the Debtors. Fortress is a current and former AP client in matters unrelated to the Debtors.
- FTI Consulting, a professional in these chapter 11 cases, and affiliated entities (“FTI”), are professionals and lenders to current and former AP clients in matters unrelated to the Debtors. FTI is a current and former AP client in matters unrelated to the Debtors. FTI is a former employer of current AP employees.
- Fujifilm Corporation, a vendor to the Debtors, is a lienholder and litigation party to current and former AP clients in matters unrelated to the Debtors.
- Future Fund, a lender to the Debtors, and affiliated entities, are bondholders, lenders and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors.

- GB Services, a utility provider to the Debtors, is an associated company to a former AP client in matters unrelated to the Debtors.
- [Confidential], a customer to the Debtors, is an adverse litigation party and limited partner to former AP clients in matters unrelated to the Debtors. [Confidential] is a former AP client in matters unrelated to the Debtors. [Confidential] is a former employer of a current AP employee.
- Generate Advisors, a lender to the Debtors, is a lender to a former AP client in matters unrelated to the Debtors.
- Genpact, a vendor to the Debtors, is a professional to a former AP client in matters unrelated to the Debtors. Genpact is a former employer of a current AP employee.
- [Confidential], potential M&A counterparties to the Debtors, and affiliated entities (“[Confidential]”), are lenders, lessors, adverse litigation parties and litigation parties to current and former AP clients in matters unrelated to the Debtors. [Confidential] is a current and former AP client in matters unrelated to the Debtors. [Confidential] is a former employer of current AP employees.
- Global Atlantic, a lender to the Debtors, is a lender to former AP clients in matters unrelated to the Debtors.
- GoldenTree Asset Management, L.P., a lender to the Debtors, and affiliated entities (“GoldenTree”), are bondholders, adverse litigation parties, investors, lienholders, shareholders and lenders to current and former AP clients in matters unrelated to the Debtors. GoldenTree is a former AP client in matters unrelated to the Debtors.
- Goldman Sachs Asset Management, L.P., a lender to the Debtors, and affiliated entities (“Goldman Sachs”), are bondholders, lenders, lessors, lienholders, parent companies, shareholders, director-affiliated companies, litigation parties, adverse litigation parties, non-adverse litigation parties, investors, limited partners and professionals to current and former AP clients in matters unrelated to the Debtors. Goldman Sachs is a current and former AP client in matters unrelated to the Debtors. Goldman Sachs is a former employer of current AP employees. Goldman Sachs is a banking services provider to AP.
- Great American, an insurance provider to the Debtors, and affiliated entities (“Great American”), are adverse litigation parties, professionals and non-adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Great American is a current and former AP client in matters unrelated to the Debtors. Great American is an insurance provider to AP.
- Greenberg Traurig, a litigation party to the Debtors, is a professional, lessor, litigation party, opposing counsel and counsel to current and former AP clients in matters unrelated to the Debtors. Greenberg Traurig is a current and former AP client in matters unrelated to the Debtors.

- Grenke Limited, a lessor to the Debtors, is a vendor to AP.
- [Confidential], vendors and customers to the Debtors, and affiliated entities, are adverse litigation parties to a former AP client in matters unrelated to the Debtors.
- Guardian Life Insurance Company of America, a benefit provider to the Debtors, is a lender, lessor, bondholder and adverse litigation party to current and former AP clients in matters unrelated to the Debtors.
- Guggenheim Securities, LLC, a creditor professional in these chapter 11 cases, and affiliated entities (“Guggenheim”), are bondholders, lenders, investors, lienholders, parent companies, professionals, shareholders and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Guggenheim is a current and former AP client in matters unrelated to the Debtors. Guggenheim is a vendor to AP.
- Hartford Financial Services and Hartford Fire Insurance Company, vendors and letter of credit (beneficiaries) to the Debtors, and affiliated entities (“Hartford”), are non-adverse litigation parties, adverse litigation parties, lenders, lessees, litigation parties, bondholders and shareholders to current and former AP clients in matters unrelated to the Debtors. Hartford is a current and former AP client in matters unrelated to the Debtors. Hartford is an insurance provider to AP.
- HBK Investments, a lender to the Debtors, and affiliated entities, are bondholders, adverse litigation parties, lenders and shareholders to current and former AP clients in matters unrelated to the Debtors.
- [Confidential] (“[Confidential]”), vendors and customers to the Debtors, is a non-adverse litigation party and litigation party to former AP clients in matters unrelated to the Debtors. [Confidential] is a former AP client in matters unrelated to the Debtors.
- Her Majesty’s Revenue and Customs, United Kingdom, Government of the, a taxing authority to the Debtors, and affiliated entities, are current AP clients in matters unrelated to the Debtors.
- Heritage Crystal Clean, a utility provider to the Debtors, is a non-adverse litigation party to a former AP client in matters unrelated to the Debtors. Heritage Crystal Clean is a current and former AP client in matters unrelated to the Debtors.
- [Confidential], a customer to the Debtors, is a current and former AP client in matters unrelated to the Debtors.
- Hewlett-Packard Company and Hewlett-Packard Financial Services Company, vendors and lessors to the Debtors, and affiliated entities (“HP”), are director-affiliated companies, lessors, lienholders and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. HP is a current and former AP client in matters unrelated to the Debtors. HP is a former employer of current AP employees. HP is a vendor to AP.

- Hotchkis & Wiley Capital Management, LLC, a lender to the Debtors, and affiliated entities, are bondholders, lenders and shareholders to current and former AP clients in matters unrelated to the Debtors.
- HSBC Continental Europe S.A., HSBC Global Asset Management (USA), Inc. and HSBC México, S.A., Institución de Banca Múltiple, Grupo Financiero HSBC, lenders and banking services providers to the Debtors, and affiliated entities (“HSBC”), are bondholders, litigation parties, adverse litigation parties, lenders, lienholders, shareholders and non-adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. HSBC is a current and former AP client in matters unrelated to the Debtors. HSBC is a former employer of current AP employees. HSBC is GSS client. HSBC is a vendor to AP.
- Hyundai Contract Hire (Arval UK Limited), a lessor to the Debtors, and affiliated entities (“Hyundai/Arval”), are lessees, litigation parties and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Hyundai/Arval is a former AP client in matters unrelated to the Debtors. Hyundai/Arval is a former employer of a current AP employee. Hyundai/Arval is a vendor to AP.
- Indiana Dept of Revenue, a taxing authority to the Debtors, is a lienholder to a former AP client in matters unrelated to the Debtors.
- International Financial Services Corporation, a lessor to the Debtors, is a current AP client in matters unrelated to the Debtors.
- Invesco Capital Management, LLC and Invesco Ltd., benefit providers and lenders to the Debtors, and affiliated entities (“Invesco”), are shareholders, bondholders, lessors, adverse litigation parties, lienholders and lenders to current and former AP clients in matters unrelated and related to the Debtors. Invesco is a current and former AP client in matters unrelated to the Debtors.
- Investec Asset Finance plc, a lessor to the Debtors, and affiliated entities (“Investec”), are lenders, lessors and litigation parties to current and former AP clients in matters unrelated to the Debtors. Investec is a current AP client in matters unrelated to the Debtors. Investec is a vendor to AP.
- James Hawkins APLC, a litigation party to the Debtors, is opposing counsel to a current AP client in matters unrelated to the Debtors.
- Jefferies, a lender to the Debtors, and affiliated entities (“Jefferies”), are bondholders, adverse litigation parties, lenders, lienholders, litigation parties, professionals and shareholders to current and former AP clients in matters unrelated to the Debtors. Jefferies is a current and former AP client in matters unrelated to the Debtors.
- Jones Day, a creditor professional in these chapter 11 cases, is a professional, opposing counsel and counsel to current and former AP clients in matters unrelated to the Debtors. Jones Day is a current and former AP client in matters unrelated to the Debtors.

- JPMorgan Investment Management, JPMorgan Private Bank, and J.P. Morgan Securities, LLC, lenders to the Debtors, and affiliated entities (“JPMorgan”), are affiliates, bondholders, litigation parties, investors, investment bankers, lenders, lessors, lienholders, limited partners, adverse litigation parties, non-adverse litigation parties, professionals, parent companies and shareholders to current and former AP clients in matters unrelated to the Debtors. JPMorgan is a current and former AP client in matters unrelated to the Debtors. JPMorgan is a former employer of current AP employees.
- Kaiser Foundation Health Plan, Inc., a benefit provider to the Debtors, and affiliated entities (“Kaiser”), are affiliates, adverse litigation parties, lenders and shareholders to current and former AP clients in matters unrelated to the Debtors. Kaiser is a former AP client in matters unrelated to the Debtors.
- KBC Bank NV and KBC Verzekeringen NV, a banking services provider to the Debtors, is a former AP client in matters unrelated to the Debtors.
- Kelley Drye & Warren LLP, a notice of appearance party in these chapter 11 cases, is a professional, opposing counsel and counsel to current and former AP clients in matters unrelated to the Debtors. Kelley Drye & Warren LLP is a current AP client in matters unrelated to the Debtors.
- [Confidential], a customer to the Debtors, is a non-adverse litigation party to a former AP client in matters unrelated to the Debtors. [Confidential] is a former AP client in matters unrelated to the Debtors.
- King Street Capital Management, L.P., a lender to the Debtors, is a bondholder, adverse litigation party, related party, lender and shareholder to current and former AP clients in matters unrelated to the Debtors.
- Kinsley Equities II Limited Partnership, a real estate lessor to the Debtors, is a lessor to a former AP client in matters unrelated to the Debtors.
- Kirkland & Ellis, a professional to the Debtors, is a professional, opposing counsel and counsel to current and former AP clients in matters unrelated to the Debtors. Kirkland & Ellis LLP is a current and former AP client in matters unrelated to the Debtors.
- KKR Credit Advisors (US) LLC, a lender to the Debtors, and affiliated entities (“KKR”) are bondholders, lenders, shareholders and parent companies to current and former AP clients in matters unrelated to the Debtors. KKR is a current and former AP client in matters unrelated to the Debtors. KKR is a former employer of a current AP employee. KKR is a vendor to AP.
- Klöckner Pentaplast Europe, a vendor to the Debtors and notice of appearance party in these chapter 11 cases, is a current and former AP client in matters unrelated to the Debtors.
- Konica Minolta Business Solutions Australia Pty Limited, a lessor to the Debtors, and affiliated entities (“Konica Minolta”), are lienholders to current and former AP clients in

matters unrelated to the Debtors. Konica Minolta is a former AP client in matters unrelated to the Debtors.

- [Confidential], a potential M&A counterparty to the Debtors, is a parent company to a former AP client in matters unrelated to the Debtors. [Confidential] is a current and former AP client in matters unrelated to the Debtors.
- [Confidential] (“[Confidential]”), a customer to the Debtors, is an adverse litigation party, non-adverse litigation party and litigation party to current and former AP clients in matters unrelated to the Debtors. [Confidential] is a former AP client in matters unrelated to the Debtors.
- [Confidential], a customer to the Debtors, and affiliated entities (“[Confidential]”), are lessors, adverse litigation parties, litigation parties, shareholders and non-adverse litigation parties to current and former AP clients in matters unrelated to the Debtors.
- Latham & Watkins LLP (“Latham”), a notice of appearance party in these chapter 11 cases, is a litigation party, professional, opposing counsel and counsel to current and former AP clients in matters unrelated to the Debtors. Latham is a current and former AP client in matters unrelated to the Debtors. Latham is a legal service provider to AP.
- Lauby, Mankin & Lauby LLP, a litigation party to the Debtors, is opposing counsel to a current AP client in matters unrelated to the Debtors.
- LeasePlan Fleet Management, a lessor to the Debtors, and affiliated entities, are vendors to AP.
- Legal & General Investment Management, Ltd, a lender to the Debtors, is a bondholder, lender, parent company, adverse litigation party, lessor and shareholder to current and former AP clients in matters unrelated to the Debtors. Legal & General is a current and former AP client in matters unrelated to the Debtors.
- Liberty Mutual Insurance Company, an insurance provider to the Debtors, and affiliated entities (“Liberty”), are bondholders, non-adverse litigation parties, adverse litigation parties, litigation parties, lenders and lessors to current and former AP clients in matters unrelated to the Debtors. Liberty is a current and former AP client in matters unrelated to the Debtors. Liberty is an insurance provider to AP.
- Lockton Companies, LLC, an insurance broker to the Debtors, and affiliated entities, are professionals and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors.
- [Confidential], a potential M&A counterparty to the Debtors, and affiliated entities (“[Confidential]”), are parent companies to a former AP client in matters unrelated to the Debtors. [Confidential] is a current and former AP client in matters unrelated to the Debtors.

- Loomis, Sayles & Company, a lender to the Debtors, is a bondholder, shareholder and lender to current and former AP clients in matters unrelated to the Debtors. Loomis Sayles & Company is a former AP client in matters unrelated to the Debtors.
- Lord Abbett & Co. LLC, a lender to the Debtors, and affiliated entities, are bondholders, adverse litigation parties and lenders to current and former AP clients in matters unrelated to the Debtors.
- [Confidential] (“[Confidential]”), a customer to the Debtors, is a non-adverse litigation party and litigation party to current and former AP clients in matters unrelated to the Debtors. [Confidential] is a current AP client in matters unrelated to the Debtors. [Confidential] is a former employer of a current AP employee.
- Lowenstein Sandler LLP, a notice of appearance party in these chapter 11 cases, is a professional and counsel to current and former AP clients in matters unrelated to the Debtors. Lowenstein Sandler LLP is a current and former AP client in matters unrelated to the Debtors.
- M3 LLC, a professional in these chapter 11 cases, is a professional to current and former AP clients in matters unrelated to the Debtors.
- Mackenzie Financial Corporation, a lender to the Debtors, is a shareholder and lender to current and former AP clients in matters unrelated to the Debtors.
- Macquarie Asset Management (NZ), Ltd, a lender to the Debtors, and affiliated entities (“Macquarie”), are bondholders, investors, litigation parties, lenders, lessors, lienholders, parent companies and shareholders to current and former AP clients in matters unrelated to the Debtors. Macquarie is a current and former AP client in matters unrelated to the Debtors. Macquarie is a former employer of current AP employees.
- Manulife Financial Corporation, a benefit provider to the Debtors, and affiliated entities (“Manulife”), are bondholders, adverse litigation parties, shareholders, lessors, professionals and lenders to current and former AP clients in matters unrelated to the Debtors. Manulife is a current and former AP client in matters unrelated to the Debtors. Manulife is a former employer of a current AP employee.
- Marathon Asset Management, L.P., a lender to the Debtors, and affiliated entities, are bondholders, lenders, lessors, lienholders, adverse litigation parties and professionals to current and former AP clients in matters unrelated to the Debtors.
- Markel, an insurance provider to the Debtors, and affiliated entities (“Markel”), are associated companies, professionals, adverse litigation parties, shareholders, lessors and non-adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Markel is a former AP client in matters unrelated to the Debtors. Markel is an insurance provider to AP.

- [Confidential], a customer to the Debtors, and affiliated entities (“[Confidential]”), are adverse litigation parties, parent companies and affiliates to current and former AP clients in matters unrelated to the Debtors. [Confidential] is a current and former AP client in matters unrelated to the Debtors. [Confidential] is a former employer of a current AP employee.
- [Confidential], a customer to the Debtors, is a former AP client in matters unrelated to the Debtors.
- McKinsey & Company Inc., a vendor to the Debtors, and affiliated entities (“McKinsey”), are professionals to current and former AP clients in matters unrelated to the Debtors. As noted above, an AP investor and Board member was involved in the McKinsey Litigation. AP was not a party to the McKinsey Litigation when it was commenced. One of the individuals connected to McKinsey & Company had, as of October 2, 2023, filed a counterclaim against the AP investor and Board member, and included AP as a defendant. The McKinsey Litigation was unrelated to the Debtors and has been dismissed. McKinsey is a former employer of current AP employees.
- McMillan LLP, a litigation party to the Debtors, is a professional to a former AP client in matters unrelated to the Debtors.
- Mercedes-Benz Bank AG, a lessor to the Debtors, and affiliated entities (“Mercedes”) are lessors, non-adverse litigation parties, litigation parties, and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Mercedes is a current and former AP client in matters unrelated to the Debtors. Mercedes is a former employer of current AP employees. Mercedes is a vendor to AP.
- Mercer (US) LLC and Mercer Global Investments Management, Ltd, a vendor and lender to the Debtors, and affiliated entities (“Mercer”), are investors, lenders, lienholders, bondholders, shareholders and professionals to current and former AP clients in matters unrelated to the Debtors. Mercer is a former employer of a current AP employee. Mercer is a vendor to AP.
- Mesirow Financial Investment Management, Inc., a lender to the Debtors, is an adverse litigation party, lender and shareholder to current and former AP clients in matters unrelated to the Debtors.
- Metropolitan-Edison a utility provider to the Debtors, and affiliated entities (“FirstEnergy”), are lenders, litigation parties, parent companies and affiliates to current and former AP clients in matters unrelated to the Debtors. FirstEnergy is a current and former AP client in matters unrelated to the Debtors.
- Metropolitan Life Insurance Company, a benefit provider to the Debtors, and affiliated entities (“MetLife”), are non-adverse litigation parties, lenders, lessors, litigation parties, shareholders, bondholders, lienholders and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. MetLife is a former AP client in matters unrelated to the Debtors. MetLife is an employee benefits provider to AP.

- Microsoft Corporation, a vendor to the Debtors, and affiliated entities (“Microsoft”), are shareholders and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Microsoft is a former AP client in matters unrelated to the Debtors. Microsoft is a former employer of current AP employees. Microsoft is a vendor to AP.
- Milbank, a professional in these chapter 11 cases, is a professional, opposing counsel and counsel to current and former AP clients in matters unrelated to the Debtors. Milbank is a current and former AP client in matters unrelated to the Debtors.
- Millennium Advisors, LLC, a lender to the Debtors, is a bondholder to current and former AP clients in matters unrelated to the Debtors.
- Missouri Attorney General, a notice of appearance party in these chapter 11 cases, is a professional to a former AP client in matters unrelated to the Debtors.
- Mitsubishi Corporation, The Bank of Tokyo Mitsubishi UFJ, Ltd., Mitsubishi UFJ Financial Group, Inf., MUFG Bank Ltd. and MUFG Securities Americas, Inc, lenders and vendors to the Debtors, and affiliated entities (“Mitsubishi”), are affiliates, shareholders, bondholders, litigation parties, adverse litigation parties, associated companies, parent companies and lenders to current and former AP clients in matters unrelated to the Debtors. Mitsubishi is a current and former AP client in matters unrelated to the Debtors. Mitsubishi was a member of the official committee of unsecured creditors that retained AP in Chesapeake Energy Corporation, a former bankruptcy matter unrelated to the Debtors. Mitsubishi is a former employer of current AP employees. Mitsubishi has an account receivable factoring arrangement with AP and one of AP’s clients whereby AP’s invoices to that client are sold to Mitsubishi in a way that improves payment terms to AP in exchange for an invoice discount. Mitsubishi is a GSS client and investor. Mitsubishi is a vendor to AP.
- Mizuho Bank, Ltd., a lender to the Debtors, and affiliated entities (“Mizuho”), are lenders to current and former AP clients in matters unrelated to the Debtors. Mizuho is a former employer of a current AP employee.
- Monarch Alternative Capital LP, a lender to the Debtors, and affiliated entities (“Monarch”), are bondholders, lenders, parent companies, shareholders, litigation parties and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Monarch is a current and former AP clients in matters unrelated to the Debtors.
- Moody's Investors Service, a vendor to the Debtors, and affiliated entities (“Moody's”), are professionals, non-adverse litigation parties and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Moody’s is a former AP client in matters unrelated to the Debtors. Moody’s is a former employer of a current AP employee. Moody’s is a vendor to AP.
- Morgan Stanley Senior Funding, Inc., a lender to the Debtors, and affiliated entities (“Morgan Stanley”), are bondholders, non-adverse litigation parties, litigation parties,

adverse litigation parties, investors, lenders, lessors, professionals, shareholders and lienholders to current and former AP clients in matters unrelated to the Debtors. Morgan Stanley was a member of the official committee of unsecured creditors that retained AP in 24 Hour Fitness Worldwide, Inc., a former bankruptcy matter unrelated to the Debtors. Morgan Stanley is a current and former AP client in matters unrelated to the Debtors. Morgan Stanley is a former employer of current AP employees.

- [Confidential], utility providers, customers and vendors to the Debtors, and affiliated entities (“[Confidential]”), are bondholders, joint venture entities, non-adverse litigation parties, adverse litigation parties, litigation parties, investors and lenders with current and former AP clients in matters unrelated to the Debtors. [Confidential] is a current and former AP client in matters unrelated to the Debtors. [Confidential] is a former employer of current AP employees.
- Nationwide Mutual Insurance Company, an insurance provider to the Debtors, and affiliated entities (“Nationwide”), are bondholders, adverse litigation parties and lenders to current and former AP clients in matters unrelated to the Debtors. Nationwide is a former employer of a current AP employee. Nationwide is an insurance provider to AP.
- New Jersey Division of Taxation, a taxing authority to the Debtors, is a lienholder to a former AP client in matters unrelated to the Debtors.
- New York Life, Cigna and NY Life, lenders and benefit providers to the Debtors, and affiliated entities (“New York Life”), are lenders, lessors, lienholders, adverse litigation parties, shareholders, director-affiliated entities, professionals and bondholders to current and former AP clients in matters unrelated to the Debtors. New York Life is a current and former AP client in matters unrelated to the Debtors. New York Life is an employee benefits provider to AP.
- [Confidential], a customer to the Debtors, and affiliated entities (“[Confidential]”), are parent companies, litigation parties and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. [Confidential] is a current and former AP client in matters unrelated to the Debtors. [Confidential] is a former employer of a current AP employee. [Confidential] is a vendor to AP.
- Ninety One UK Limited, a lender to the Debtors, is a bondholder and lender to current and former AP clients in matters unrelated to the Debtors.
- Nomura Corporate Research and Asset Management, Inc., a lender to the Debtors, and affiliated entities (“Nomura”), are bondholders, lenders, lessors, lienholders, adverse litigation parties, parent companies and shareholders to current and former AP clients in matters unrelated to the Debtors. Nomura is a current and former AP client in matters unrelated to the Debtors. Nomura is a former employer of current AP employees.
- Nordea Finance Equipment AS, Sverige filial, a lessor to the Debtors, and affiliated entities (“Nordea”), are bondholders, lenders, lienholders and professionals to current and former

AP clients in matters unrelated to the Debtors. Nordea is a former AP client in matters unrelated to the Debtors. Nordea is a GSS client.

- Northern Trust Investments, Inc., a lender to the Debtors, and affiliated entities (“Northern Trust”), are bondholders, lenders, non-adverse litigation parties, adverse litigation parties, professionals and shareholders to current and former AP clients in matters unrelated to the Debtors. Northern Trust is a current and former AP client in matters unrelated to the Debtors.
- NRG Business Marketing LLC, a utility provider to the Debtors, and affiliated entities, are former employers of a current AP employee.
- Nuveen Asset Management LLC, a lender to the Debtors, and affiliated entities (“Nuveen”), are bondholders, lenders, lessors, lienholders, litigation parties and shareholders to current and former AP clients in matters unrelated to the Debtors. Nuveen is a current AP client in matters unrelated to the Debtors.
- Oaktree Capital Management, L.P., a lender to the Debtors, and affiliated entities (“Oaktree”), are bondholders, lenders, shareholders, investors, parent companies, director-affiliated entities, investors, litigation parties and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Oaktree is a current and former AP client in matters unrelated to the Debtors.
- [Confidential], a customer to the Debtors, is a current and former AP client in matters unrelated to the Debtors.
- Octagon Credit Investors, LLC, a lender to the Debtors, and affiliated entities, are bondholders and lenders to current and former AP clients in matters unrelated to the Debtors.
- Ogletree Deakins, Nash, Smoak & Stewart, P.C., a litigation party to the Debtors, is a professional, counsel and opposing counsel to current and former AP clients in matters unrelated to the Debtors.
- Ohio Dept of Taxation, a taxing authority to the Debtors, is a lienholder to a former AP client in matters unrelated to the Debtors.
- Oliver Wyman Group LLC, a vendor to the Debtors, is a professional to current and former AP clients in matters unrelated to the Debtors. Oliver Wyman is a former employer of current AP employees.
- Oncor Electric Delivery Co. LLC, a utility provider to the Debtors, is a lender to a former AP client in matters unrelated to the Debtors.
- Onex Credit Partners, LLC, a lender to the Debtors, and affiliated entities (“Onex”), are affiliates, lenders, lienholders, shareholders, litigation parties and parent companies to

current and former AP clients in matters unrelated to the Debtors. Onex is a current and former AP client in matters unrelated to the Debtors.

- Orix, a lessor to the Debtors, and affiliated entities (“Orix”), are lessors, lenders and parent companies to current and former AP clients in matters unrelated to the Debtors. Orix is a former AP client in matters unrelated to the Debtors. Orix is a vendor to AP.
- Osmosis Investment Management UK, Ltd, a lender to the Debtors, is a current and former AP client in matters unrelated to the Debtors.
- [Confidential] (“[Confidential]”), a customer to the Debtors, is a non-adverse litigation party and litigation party to current and former AP clients in matters unrelated to the Debtors. [Confidential] is a former AP client in matters unrelated to the Debtors. [Confidential] is a former employer to current AP employees.
- Pacific Gas and Electric Company (“PG&E”), a vendor to the Debtors, is an affiliate and bondholder to current and former AP clients in matters unrelated to the Debtors. PG&E is a current and former AP client in matters unrelated to the Debtors. PG&E is a former employer of a current AP employee.
- [Confidential], a potential M&A counterparty to the Debtors, is an adverse litigation party, lender, parent company and shareholder to current and former AP clients in matters unrelated to the Debtors. [Confidential] is a current and former AP client in matters unrelated to the Debtors.
- PEAC (Germany) GmbH, a lessor to the Debtors, is a lender to a former AP client in matters unrelated to the Debtors.
- PECO Energy Company, a utility provider to the Debtors, is a bondholder to a former AP client in matters unrelated to the Debtors.
- Pension Benefit Guaranty Corporation, a notice of appearance party in these chapter 11 cases and affiliated entities (“PBGC”) are adverse litigation parties and lenders to current and former AP clients in matters unrelated to the Debtors. PBGC was a member of the official committee of unsecured creditors that retained AP in Accuride Corporation, VSI Liquidating Trust, Rite Aid Corporation, NRA, The Boy Scouts of America, Windstream Holdings, Inc. and Exide Holdings, Inc., former bankruptcy matters unrelated to the Debtors. PBGC is a member of the official committee of unsecured creditors that retained AP in Ascend Performance Materials Holdings Inc. and New Rite Aid, LLC, bankruptcy matters unrelated to the Debtors.
- PensionDanmark, a lender to the Debtors, and affiliated entities, are bondholders, lenders, lienholders and shareholders to current and former AP clients in matters unrelated to the Debtors.
- People's Capital and Leasing Corp., a lessor to the Debtors, is a lessor and lienholder to current and former AP clients in matters unrelated to the Debtors.

- [Confidential], a customer to the Debtors, and affiliated entities (“[Confidential]”), was a member of the official committee of unsecured creditors that retained AP in Tops Holdings II Corporation, a former bankruptcy matter unrelated to the Debtors. [Confidential] is a former AP client in matters unrelated to the Debtors.
- PGIM, a lender to the Debtors, and affiliated entities (“PGIM”), are bondholders, adverse litigation parties, lenders, lessors and professionals to current and former AP clients in matters unrelated to the Debtors. PGIM is a former AP client in matters unrelated to the Debtors. PGIM is a former employer of a current AP employee.
- PineBridge Investments LLC, a lender to the Debtors, and affiliated entities (“PineBridge”), are lenders and lienholders to current and former AP clients in matters unrelated to the Debtors. PineBridge is a former AP client in matters unrelated to the Debtors.
- Pinsent Masons Secretarial Limited (“Pinsent Masons”), an officer to the Debtors, is a professional and counsel to current and former AP clients in matters unrelated to the Debtors. Pinsent Masons is a current and former AP client in matters unrelated to the Debtors.
- Pixelle Specialty Solutions LLC, a vendor to the Debtors, is a former AP client in matters unrelated to the Debtors.
- PJT Partners LLP, a creditor professional in these chapter 11 cases, is a professional, investment banker and shareholder to current and former AP clients in matters unrelated to the Debtors. PJT is a former AP client in matters unrelated to the Debtors.
- [Confidential], a potential M&A counterparty to the Debtors, and affiliated entities (“[Confidential]”), are associated companies, non-adverse litigation parties, adverse litigation parties, investors and parent companies to current and former AP clients in matters unrelated to the Debtors. [Confidential] is a current and former AP clients in matters unrelated to the Debtors.
- PNC Bank, National Association, a banking services provider to the Debtors, and affiliated entities (“PNC”), are bondholders, lenders, lessors, lienholders, litigation parties, adverse litigation parties, professionals and shareholders to current and former AP clients in matters unrelated to the Debtors. PNC is a former employer of current AP employees.
- Polen Capital Credit, LLC, a lender to the Debtors, is a bondholder, lender, shareholder and parent company to former AP clients in matters unrelated to the Debtors. Polen Capital is a former AP client in matters unrelated to the Debtors.
- Post Road Equipment Finance SPV, LLC, a lessor to the Debtors, is a litigation party to a current AP client in matters unrelated to the Debtors.
- PPM America, a lender to the Debtors, is a bondholder, lender and shareholder to current and former AP clients in matters unrelated to the Debtors.

- Presidio, Inc., a vendor to the Debtors, and affiliated entities (“Presidio”), are related parties to a current AP client in matters unrelated to the Debtors. Presidio is a former AP client in matters unrelated to the Debtors. Presidio is a vendor to AP.
- PricewaterhouseCoopers LLP, PricewaterhouseCoopers, ABN 52 780 433 757, PricewaterhouseCoopers Business Advisory Services BV / SRL, PricewaterhouseCoopers S. C. and PwC Polska Kassel I Wspolnicy s.p.k, professionals in these chapter 11 cases, and affiliated entities (“PwC”), are professionals, litigation parties, non-adverse litigation parties and counsel to current and former AP clients in matters unrelated to the Debtors. PwC is a current and former AP client in matters unrelated to the Debtors. PwC is a former employer of current AP employees. PwC is a tax advisor and M&A advisor to AP.
- [Confidential], a customer to the Debtors, is a current AP client in matters unrelated to the Debtors.
- Principal Global Investors, LLC, a lender to the Debtors, and affiliated entities (“Principal”), are lenders, lienholders, shareholders, bondholders and lessors to current and former AP clients in matters unrelated to the Debtors. Principal is a current and former AP client in matters unrelated to the Debtors. Principal is an insurance provider to AP.
- Prologis Poland XXXVI Sp. z o. o., a lessor to the Debtors, and affiliated entities (“Prologis”), are lessors to current and former AP clients in matters unrelated to the Debtors. Prologis is a current and former AP client in matters unrelated to the Debtors.
- Provo City Utilities, a utility provider to the Debtors, is a bondholder to a current AP client in matters unrelated to the Debtors.
- QBE Investments (North America), Inc. and QBE Insurance Group Limited, insurance providers and lenders to the Debtors, and affiliated entities (“QBE”), are related parties, lenders, litigation parties, adverse litigation parties and non-adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. QBE is a former employer of a current AP employee. QBE is an insurance provider to AP.
- Quad/Graphics, Inc., a competitor to the Debtors, is a former AP client in matters unrelated to the Debtors.
- Quinn Emanuel Urquhart & Sullivan, LLP (“Quinn Emanuel”), a professional in these chapter 11 cases, is a non-adverse litigation party, litigation party, adverse litigation party, professional, counsel and opposing counsel to current and former AP clients in matters unrelated to the Debtors. Quinn Emanuel is a current and former AP client in matters unrelated to the Debtors.
- Randstad NV, a vendor to the Debtors, and affiliated entities (“Randstad”), are lenders, lienholders, litigation parties and professionals to current and former AP clients in matters unrelated to the Debtors. Randstad is a member of the official committee of unsecured creditors that retained AP in ModivCare Inc., a bankruptcy matter unrelated to the Debtors. Randstad is a former employer of current AP employees. Randstad is a vendor to AP.

- RBC Dominion Securities Inc. and NatWest Markets N.V., lenders to the Debtors, and affiliated entities (“RBC”), are affiliates, bondholders, litigation parties, non-adverse litigation parties, investors, lenders, shareholders, adverse litigation parties, lienholders and professionals to current and former AP clients in matters unrelated to the Debtors. RBC is a current and former AP client in matters unrelated to the Debtors. RBC is a GSS client. RBC is a former employer of current AP employees. RBC is a vendor to AP.
- [Confidential], a customer to the Debtors, is an adverse litigation party and non-adverse litigation party to former AP clients in matters unrelated to the Debtors.
- [Confidential], a customer to the Debtors, is a former AP client in matters unrelated to the Debtors.
- Republic Services, a utility provider to the Debtors, and affiliated entities (“Republic Services”), are lessors and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Republic Services is a former employer of a current AP employee.
- Ricoh Company, Ltd., Ricoh Finance, a Division of Ricoh Australia Pty Ltd and Ricoh USA, Inc., vendors and lessors to the Debtors, and affiliated entities (“Ricoh”), are adverse litigation parties to a current AP client in matters unrelated to the Debtors. Ricoh is a vendor to AP.
- Ritrama, a vendor to the Debtors, is a related party to a current AP client in matters unrelated to the Debtors.
- RLI Insurance Company., an insurance provider to the Debtors, is a bondholder and joint venture entity to current and former AP clients in matters unrelated to the Debtors.
- Roger Meltzer, a director to the Debtors, is a director to current and former AP clients in matters unrelated to the Debtors.
- Romark Credit Advisors LP, a lender to the Debtors, and affiliated entities, are lenders to current and former AP clients in matters unrelated to the Debtors.
- Royal London Mutual Insurance Society Limited and Royal London Asset Management, Ltd., benefit providers and lenders to the Debtors, are adverse litigation parties to current and former AP clients in matters unrelated to the Debtors.
- RSM New Zealand (Auckland), a lessor to the Debtors, and affiliated entities (“RSM”), are professionals to current and former AP clients in matters unrelated to the Debtors. RSM is a former AP client in matters unrelated to the Debtors. RSM is a former employer of current AP employees. RSM is an auditor to AP.
- Rumpke, a utility provider to the Debtors, is an adverse litigation party to a former AP client in matters unrelated to the Debtors.

- Ryder Truck Rental, Inc. d/b/a Ryder Transportation Services, a lessor to the Debtors, and affiliated entities (“Ryder”), are lessors and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Ryder is a member of the official committee of unsecured creditors that retained AP in Enviva, Inc., a former bankruptcy matter unrelated to Debtors.
- Saba Capital Management, L.P., a lender to the Debtors, and affiliated entities, are bondholders, lenders and litigation parties to current and former AP clients in matters unrelated to the Debtors.
- Safetykleen España, S.A., a lessor to the Debtors, and affiliated entities, are adverse litigation parties and lessors to former AP clients in matters unrelated to the Debtors.
- Salesforce, Inc., a vendor to the Debtors, and affiliated entities (“SalesForce”), are investors to a former AP client in matters unrelated to the Debtors. SalesForce is a former employer of a current AP employee. SalesForce is a vendor to AP.
- San Francisco City & County Employees Retirement System, a lender to the Debtors, is a lender to a current AP client in matters unrelated to the Debtors.
- Santander Bank Polska S.A. (Formerly Bank Zachodni WBK S.A.), a letter of credit (beneficiary) to the Debtors, and affiliated entities (“Santander”) are adverse litigation parties, lenders, parent companies and bondholders to current and former AP clients in matters unrelated to the Debtors. Santander is a current and former AP client in matters unrelated to the Debtors. Santander is a former employer of current AP employees. Santander is a former AP client in matters unrelated to the Debtors.
- Securities & Exchange Commission (“SEC”), a notice of appearance party in these chapter 11 cases, is an adverse litigation party, litigation party and related party to current and former AP clients in matters unrelated to the Debtors. SEC is a current and former AP client in matters unrelated to the Debtors. SEC is a former employer of current AP employees.
- Schonfeld, a lender to the Debtors, and affiliated entities, is an investor and shareholder to former AP clients in matters unrelated to the Debtors.
- Scor SE, an insurance provider to the Debtors, and affiliated entities (“Scor”), are affiliates, adverse litigation parties and lenders to current and former AP clients in matters unrelated to the Debtors. Scor is a former AP client in matters unrelated to the Debtors. Scor is an insurance provider to AP.
- Scotia Capital (U.S.A.), Inc., a lender to the Debtors, and affiliated entities (“Scotiabank”), are lenders, lienholders, adverse litigation parties, professionals, shareholders and parent companies to current and former AP clients in matters unrelated to the Debtors. Scotiabank is a current and former AP client in matters unrelated to the Debtors. Scotiabank is a GSS client. Scotiabank is a former employer to current AP employees.

- Scottish Widows, a benefit provider to the Debtors, is an adverse litigation party and lender to current and former AP clients in matters unrelated to the Debtors. Scottish Widows is a current and former AP client in matters unrelated to the Debtors.
- Sculptor Capital Management, Inc., a lender to the Debtors, is a bondholder, lender, lienholder and shareholder to current and former AP clients in matters unrelated to the Debtors. Sculptor is a former AP client in matters unrelated to the Debtors.
- Selective Way Insurance Company, a lender to the Debtors, is an insurance provider to AP.
- SG Americas Securities, SGS Société Générale de Surveillance SA, SGS & Co and Societe Generale Group, lenders, lessors, regulatory agencies and vendors to the Debtors, and affiliated entities (“Société Générale”), are bondholders, lenders, lessors, lienholders, parent companies, litigation parties, adverse litigation parties and shareholders to current and former AP clients in matters unrelated to the Debtors. Société Générale is a former AP client in matters unrelated to the Debtors. Société Générale is a former employer of a current AP employee. Société Générale is a GSS client.
- Shenkman Capital Management Inc., a lender to the Debtors, is a bondholder, lender, professional and shareholder to current and former AP clients in matters unrelated to the Debtors.
- [Confidential] (“[Confidential]”), a customer to the Debtors, is a lessor, adverse litigation party and litigation party to former AP clients in matters unrelated to the Debtors. [Confidential] is a current and former AP client in matters unrelated to the Debtors.
- SHI International Corp., a vendor to the Debtors, is a vendor to AP.
- Siemens Financial Services Limited, a lessor to the Debtors, and affiliated entities (“Siemens”), are affiliates, lenders, lessors, lienholders and litigation parties to current and former AP clients in matters unrelated to the Debtors. Siemens is a current and former AP client in matters unrelated to the Debtors. Siemens is a former employer of current AP employees. Siemens is a vendor to AP.
- Skandinaviska Enskilda Banke AB (“SEB”), a lender to the Debtors, is a bondholder, lender and professional to former AP clients in matters unrelated to the Debtors. SEB is a current and former AP client in matters unrelated to the Debtors.
- SMBC, a lender to the Debtors, and affiliated entities (“SMBC”), are adverse litigation parties, lenders, lessors, lienholders, litigation parties and shareholders to current and former AP clients in matters unrelated to the Debtors. SMBC is a member of the official committee of unsecured creditors that retained AP in Spirit Aviation Holdings, Inc., a bankruptcy matter unrelated to the Debtors. SMBC is a current and former AP client in matters unrelated to the Debtors. SMBC is a former employer of current AP employees.
- Sompo International Holdings Ltd., an insurance provider to the Debtors, and affiliated entities (“Sompo”), are bondholders, non-adverse litigation parties, adverse litigation

parties and related parties to current and former AP clients in matters unrelated to the Debtors. Sompco is a current and former AP client in matters unrelated to the Debtors. Sompco is an insurance provider to AP.

- Sound Point Capital Management LP, a lender to the Debtors, and affiliated entities (“Sound Point”), are bondholders, adverse litigation parties, lienholders, parent companies, shareholders and lenders to current and former AP clients in matters unrelated to the Debtors. Sound Point is a current and former AP client in matters unrelated to the Debtors.
- Southern California Edison, a utility provider to the Debtors, is a bondholder, non-adverse litigation party and lessor to current and former AP clients in matters unrelated to the Debtors. Southern California Edison (SCE) is a former AP client in matters unrelated to the Debtors.
- Southern California Gas Company, a utility provider to the Debtors, is a lessor to a current AP client in matters unrelated to the Debtors.
- Spitz Law Firm, a litigation party to the Debtors, is a professional to current and former AP clients in matters unrelated to the Debtors.
- Starr Indemnity & Liability Company, an insurance provider to the Debtors, and affiliated entities (“Starr”), are affiliates, parent companies, non-adverse litigation parties, litigation parties and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Starr is a current and former AP client in matters unrelated to the Debtors. Starr is an insurance provider to AP.
- State Street, a lender to the Debtors, and affiliated entities, are bondholders, adverse litigation parties, lenders, lienholders, shareholders and litigation parties to current and former AP clients in matters unrelated to the Debtors.
- STORE Master Funding VII, LLC, a real estate lessor to the Debtors, and affiliated entities (“Store Capital”), are lessors and litigation parties to current and former AP clients in matters unrelated to the Debtors. Store Capital is a former AP client in matters unrelated to the Debtors.
- Stout Risius Ross, LLC, a professional in these chapter 11 cases, is a professional and adverse litigation party to current and former AP clients in matters unrelated to the Debtors. Stout is a former employer of a current AP employee.
- Sun Chemical Corp, a vendor to the Debtors, is a litigation party, adverse litigation party, lender and lienholder to current and former AP clients in matters unrelated to the Debtors.
- Sun Life Assurance Company of Canada, a vendor to the Debtors, and affiliated entities (“Sun Life”), are non-adverse litigation parties, lessors and lenders to former AP clients in matters unrelated to the Debtors. Sun Life is an insurance provider to AP.

- Synthomer plc., a vendor to the Debtors, is an adverse litigation party to current and former AP clients in matters unrelated to the Debtors.
- TD Bank, a lender to the Debtors, and affiliated entities (“TD”), are bondholders, lenders, adverse litigation parties, professionals, shareholders and non-adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. TD is a current AP client in matters unrelated to the Debtors. TD is a former employer of a current AP employee.
- Tech. Finance Co., LLC, a lessor to the Debtors, is a lender to a former AP client in matters unrelated to the Debtors.
- Tech Park Owner LLC, a vendor to the Debtors, is a lessor to a former AP client in matters unrelated to the Debtors.
- Telstra Corporation Limited, a lessor to the Debtors, and affiliated entities, are affiliates and adverse litigation parties to former AP clients in matters unrelated to the Debtors.
- The Newark Group, a vendor to the Debtors, is an adverse litigation party to a former AP client in matters unrelated to the Debtors.
- The Travelers Indemnity Company, a letter of credit (beneficiary) and insurance provider to the Debtors, and affiliated entities (“Travelers”), are bondholders, non-adverse litigation parties, adverse litigation parties, investors, lenders, limited partners and professionals to current and former AP clients in matters unrelated to the Debtors. Travelers is a current and former AP client in matters unrelated to the Debtors. Travelers is an insurance provider to AP.
- Third Point LLC, a lender to the Debtors, and affiliated entities (“Third Point”), are adverse litigation parties and lenders to current and former AP clients in matters unrelated to the Debtors. Third Point is a current and former AP client in matters unrelated to the Debtors.
- Thompson Hine LLP, a litigation party to the Debtors, is a professional and counsel to current and former AP clients in matters unrelated to the Debtors.
- [Confidential], a potential M&A counterparty to the Debtors, is a lienholder and professional to former AP clients in matters unrelated to the Debtors.
- Toyota Material Handling and Finance, a lessor to the Debtors, and affiliated entities (“Toyota”), are non-adverse litigation parties, litigation parties, lenders, lienholders, parent companies and lessors to current and former AP clients in matters unrelated to the Debtors. Toyota is a current and former AP client in matters unrelated to the Debtors. Toyota is a former employer of a current AP employee.
- TPx Communications, a utility provider to the Debtors, is a former AP client in matters unrelated to the Debtors.

- [Confidential], potential M&A counterparties to the Debtors, and affiliated entities (“[Confidential]”), are director-affiliated companies, lenders, parent companies and non-adverse litigation parties to former AP clients in matters unrelated to the Debtors. [Confidential] is a former AP client in matters unrelated to the Debtors.
- Truist Securities, Inc., a lender to the Debtors, and affiliated entities, are lenders, adverse litigation parties, bondholders and shareholders to current and former AP clients in matters unrelated to the Debtors.
- [Confidential], a customer to the Debtors, is an adverse litigation party and litigation party to current and former AP clients in matters unrelated to the Debtors. [Confidential] is a former AP client in matters unrelated to the Debtors.
- Uber Freight US, a vendor to the Debtors, and affiliated entities (“Uber”), are lienholders to a current AP client in matters unrelated to the Debtors. Uber is a member of the official committee of unsecured creditors that retained AP in ModivCare Inc., a bankruptcy matter unrelated to the Debtors. Uber is a current and former AP client in matters unrelated to the Debtors.
- UBS Asset Management (Americas), LLC and UBS Securities LLC, lenders to the Debtors, and affiliated entities (“UBS”), are bondholders, litigation parties, adverse litigation parties, limited partners, lenders, lessors, lienholders, professionals, parent companies, director-affiliated companies and shareholders to current and former AP clients in matters unrelated to the Debtors. UBS is a current and former AP client in matters unrelated to the Debtors. UBS is a former employer of current AP employees.
- UGI Energy Services, Inc. and UGI Energy Services, LLC, utility providers to the Debtors, and affiliated entities, are former AP clients in matters unrelated to the Debtors.
- [Confidential], a customer to the Debtors, and affiliated entities (“[Confidential]”), are non-adverse litigation parties and litigation parties to former AP clients in matters unrelated to the Debtors. [Confidential] is a former AP client in matters unrelated to the Debtors. [Confidential] is a former employer of a current AP employee.
- United Services Automobile Association, a lender to the Debtors, and affiliated entities (“USAA”), are bondholders, lenders, adverse litigation parties, litigation parties and shareholders to current and former AP clients in matters unrelated to the Debtors. USAA is a current AP client in matters unrelated to the Debtors. USAA is a former employer of a current AP employee.
- United States Environmental Protection Agency (EPA), a regulatory agency and taxing authority to the Debtors, is a bondholder, adverse litigation party and litigation party to current and former AP clients in matters unrelated to the Debtors.
- Univar Solutions, a vendor to the Debtors, is a litigation party to a former AP client in matters unrelated to the Debtors.

- Unum Life Insurance Company of America, a benefit provider to the Debtors, and affiliated entities (“Unum”), are professionals, lienholders and lenders to current and former AP clients in matters unrelated to the Debtors. Unum is an employee benefits provider to AP.
- UOB Asset Management, LTD, a lender to the Debtors, is a lender to a former AP client in matters unrelated to the Debtors.
- UPM-Kymmene OYJ, a vendor and notice of appearance party to the Debtors, is a former AP client in matters unrelated to the Debtors.
- US Bank and U.S. Bank Equipment Finance, lenders and lessors to the Debtors, and affiliated entities (“US Bank”), are bondholders, adverse litigation parties, lienholders, litigation parties, lessors, shareholders, professionals and lenders to current and former AP clients in matters unrelated to the Debtors. US Bank is a member of the official committee of unsecured creditors that retained AP in New Rite Aid, LLC, a bankruptcy matter unrelated to the Debtors. US Bank was a member of the official committee of unsecured creditors that retained AP in iMedia Brands, Inc., Tops Holding II Corporation, Vertex Energy, Inc. and Western Global Airlines, Inc, former bankruptcy matters unrelated to the Debtors. US Bank is a current and former AP client in matters unrelated to the Debtors.
- Victory Capital Management, Inc., a lender to the Debtors, is a bondholder, lender and shareholder to current and former AP clients in matters unrelated to the Debtors.
- Vident Advisory, LLC, a lender to the Debtors, is a bondholder and shareholder to current and former AP clients in matters unrelated to the Debtors.
- Virtu Americas, LLC, a lender to the Debtors, is an adverse litigation party and shareholder to current and former AP clients in matters unrelated to the Debtors. Virtu is a former AP client in matters unrelated to the Debtors.
- Virtus Fixed Income Advisers, LLC, a lender to the Debtors, and affiliated entities, are bondholders, adverse litigation parties, lenders and lienholders to current and former AP clients in matters unrelated to the Debtors.
- Vision Service Plan (VSP), a benefit provider to the Debtors, is an employee benefit provider to AP.
- Volkswagen Bank GmbH and Škoda Leasing, Zweigniederlassung Der Volkswagen Leasing GmbH, lessors to the Debtors, and affiliated entities (“Volkswagen”), are litigation parties, adverse litigation parties, lenders and parent companies to current and former AP clients in matters unrelated to the Debtors. Volkswagen is a current and former AP client in matters unrelated to the Debtors. Volkswagen is a former employer of current AP employees. Volkswagen is a vendor to AP.
- Voya Investment Management Company, LLC, a lender to the Debtors, and affiliated entities, are lenders, lienholders, shareholders, adverse litigation parties and professionals to current and former AP clients in matters unrelated to the Debtors.

- W. R. Berkley Insurance Company, an insurance provider to the Debtors, and affiliated entities (“Berkley”), are bondholders, investors and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Berkley is an insurance provider to AP.
- W. W. Grainger, Inc., a vendor to the Debtors, is a litigation party to a former AP client in matters unrelated to the Debtors.
- [Confidential], a potential M&A counterparty to the Debtors, and affiliated entities (“[Confidential]”), are adverse litigation parties, lenders, limited partners, parent companies and shareholders to current and former AP clients in matters unrelated to the Debtors. [Confidential] is a current and former AP client in matters unrelated to the Debtors.
- Waste Management Inc., a utility provider to the Debtors, and affiliated entities, are lessors and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors.
- Waterlogic GmbH, a lessor to the Debtors, is a vendor to AP.
- [Confidential], a customer to the Debtors, is a litigation party to a former AP client in matters unrelated to the Debtors. [Confidential] is a former AP client in matters unrelated to the Debtors.
- Wellington Management Company, LLP, a lender to the Debtors, is a bondholder, lender, adverse litigation party, lienholder and shareholder to current and former AP clients in matters unrelated to the Debtors. Wellington is a current AP client in matters unrelated to the Debtors. Wellington is a former employer of a current AP employee.
- Wells Fargo Bank, N.A. and HYG Financial Services Inc, lenders and lessors to the Debtors, and affiliated entities (“Wells Fargo”), are bondholders, non-adverse litigation parties, litigation parties, adverse litigation parties, director-affiliated companies, lenders, lessors, lienholders, professionals and shareholders to current and former AP clients in matters unrelated to the Debtors. Wells Fargo was a member of the official committees of unsecured creditors that retained AP in 24 Hour Fitness Worldwide, Inc. and Extraction Oil & Gas, Inc., former bankruptcy matters unrelated to the Debtors. Wells Fargo is a current and former AP client in matters unrelated to the Debtors.
- Westpac Banking Corporation and Bank of Melbourne - A Division of Westpac Banking Corporation, banking services providers and lessors to the Debtors, are GSS clients.
- Westwood Management, a lender to the Debtors, is a lender to current and former AP clients in matters unrelated to the Debtors.
- Willkie Farr & Gallagher LLP (“Willkie Farr”), a notice of appearance party in these chapter 11 cases, is a professional, opposing counsel and counsel to current and former AP clients in matters unrelated to the Debtors. Willkie Farr is a member of the official committee of unsecured creditors that retained AP in Spirit Aviation Holdings, Inc., a

bankruptcy matter unrelated to the Debtors. Willkie Farr is a current and former AP client in matters unrelated to the Debtors. Willkie Farr is a legal services provider to AP.

- Wilmington Trust National Association, an indenture trustee to the Debtors, and affiliated entities (“Wilmington Trust”), are lenders, lienholders, non-adverse litigation parties, adverse litigation parties, bondholders and shareholders to current and former AP clients in matters unrelated to the Debtors. Wilmington Trust was a member of the official committee of unsecured creditors that retained AP in Enviva, Inc., a former bankruptcy matter unrelated to the Debtors. Wilmington Trust is a current and former AP client in matters unrelated to the Debtors.
- Wilshire Law Firm, a litigation party to the Debtors, is a professional and opposing counsel to current and former AP clients in matters unrelated to the Debtors.
- Windstream, a utility provider to the Debtors, and affiliated entities (“Windstream”), are affiliates to a former AP client in matters unrelated to the Debtors. Windstream is a former AP client in matters unrelated to the Debtors. AP was retained by the official committee of unsecured creditors in Windstream Holdings, Inc., a former bankruptcy matter unrelated to the Debtors.
- [Confidential], a customer to the Debtors, is a current and former AP client in matters unrelated to the Debtors.
- Wollmuth Maher & Deutsch LLP (“Wollmuth Maher”), a notice of appearance party in these chapter 11 cases, is a professional and counsel to current and former AP clients in matters unrelated to the Debtors. Wollmuth Maher is a current AP client in matters unrelated to the Debtors. Wollmuth Maher is a legal services provider to AP.
- WPC Holdco LLC, a vendor to the Debtors, and affiliated entities, are lessors to former AP clients in matters unrelated to the Debtors.
- Xcel Energy Inc., a utility provider to the Debtors, and affiliated entities, are lenders to a former AP client in matters unrelated to the Debtors.
- Xerox Financial Services LLC, a lessor to the Debtors, and affiliated entities, are director-affiliated entities, lienholders, lessors and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Xerox is a former AP client in matters unrelated to the Debtors.
- Zurich Insurance Company Ltd, an insurance provider to the Debtors, and affiliated entities (“Zurich”), are adverse litigation parties, litigation parties, non-adverse litigation parties, bondholders and joint venture entities to current and former AP clients in matters unrelated to the Debtors. Zurich is a current and former AP client in matters unrelated to the Debtors. Zurich is a former employer of a current AP employee. Zurich is an insurance provider to AP.