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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

MULTI-COLOR CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No.: 26-10910 (MBK)

Judge: Michael B. Kaplan

APPLICATION FOR ORDER SHORTENING TIME

¹ The last four digits of Debtor Multi-Color Corporation’s tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://veritaglobal.net/MCC>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.



TO: THE HONORABLE MICHAEL B. KAPLAN
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

The Cross-Holder Group (the “Applicant”), by and through its undersigned counsel, requests that the time period prescribed under Rule 2002(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) to notice a hearing, to the extent necessary, on the Applicant’s *Emergency Motion to Compel Continuation of Sale Process and Motion of Cross-Holder Ad Hoc Group for an Order Authorizing the Submission of Cross-Holder Group’s Emergency Motion to Compel Continuation of the Sale Process and its Exhibits Under Seal and Granting Related Relief* (the “Motions”)² be shortened pursuant to Bankruptcy Rule 9006(c)(1).

In support of this application (this “Application”), the Applicant states the following:

1. The Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code on January 29, 2026 (“Petition Date”). On the same day, the Debtors filed the *Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 17] (the “Plan”).

2. On the Petition Date, the Debtors filed a proposed Disclosure Statement and Chapter 11 plan, pursuant to which Clayton, Dubilier & Rice (“CD&R”), the Debtors’ prepetition private equity sponsor, would remain the majority owner of the reorganized Debtors. (Dkts. 17 and 18). The proposed Disclosure Statement and Chapter 11 plan do not discuss any historical marketing process for a sale of the Debtors or their assets

² Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Motions. The Cross-Holder Ad Hoc Group maintains that venue is improper in this district for the reasons set forth in its *Motion to Dismiss or, in the Alternative, Transfer the Chapter 11 Cases* (Docket No. 71) (the “Venue Motion”) and reserves all rights to appeal this Court’s decision (Docket No. 494) (the “Venue Order”) denying the Venue Motion, as set forth in the *Joint Notice of Appeal* (Docket No. 674) and the *Joint Motion for Leave to Appeal Order Denying Motion to Dismiss or, in the Alternative, Transfer* attached thereto. Notwithstanding the foregoing, and without waiving any of the Cross-Holder Group’s rights to appeal the Venue Order, the Court has determined that venue is proper pursuant to the Venue Order.

3. Applicant objects to the flawed and unapproved “sale process.” Applicant seeks this relief via the Motions.

4. Pursuant to Bankruptcy Rule 9006(c)(1), the Applicant respectfully requests entry of an order shortening the time for notice and hearing on the Motions and scheduling a hearing on the Motions on or before April 8, 2026.

5. Good cause exists to shorten the notice period and expedite the hearing on the Motions. Time is of the essence with respect to the relief sought in the Motions. The Motions must be resolved before the Debtors purport to conclude their flawed and truncated “sale process” and seek confirmation of their proposed Chapter 11 plan.

6. No party will be prejudiced by shortened notice. Rather, the Applicant stands to suffer substantial prejudice absent a hearing on the Motions prior to the sale process that will improperly diverts value away from the Debtors’ estate. Other parties in interest will receive notice of the hearing through the Court’s electronic filing system and the Debtors’ claims and noticing agent.

WHEREFORE, the Applicant respectfully requests that this Court enter an order: (a) shortening the time for notice and hearing on the Motions; (b) scheduling a hearing on the Motions on or before April 8, 2026, and (c) granting such other and further relief as the Court deems just and proper.

Dated: April 8, 2026

WOLLMUTH MAHER & DEUTSCH LLP

/s/ Paul R. DeFilippo

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In re:

MULTI-COLOR CORPORATION, *et al.*,
Debtors. ¹

Chapter 11

Case No. 26-10910 (MBK)

Judge: Michael B. Kaplan

ORDER SHORTENING TIME PERIOD FOR NOTICE, SETTING HEARING AND LIMITING NOTICE

The relief set forth on the following pages is hereby **ORDERED**.

¹ The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/MCC>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

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Debtors: Multi-Color Corporation, *et al.*

Case No. 26-10910 (MBK)

Caption of Order: Order Shortening Time Period for Notice, Setting Hearing and Limiting Notice

Upon review of the Cross-Holder Group's (the "Applicant") *Application for Order Shortening Time* (the "Application")² for entry of an order (this "Order") requesting that the time period for the Applicant's *Emergency Motion to Compel Continuation of Sale Process and Motion of Cross-Holder Ad Hoc Group for an Order Authorizing the Submission of Cross-Holder Group's Emergency Motion to Compel Continuation of the Sale Process and its Exhibits Under Seal and Granting Related Relief* (the "Motions") be shortened pursuant to Fed. R. Bankr. P. 9006(c)(1);

IT IS HEREBY ORDERED THAT:

1. A hearing will be conducted on the Motions on _____, 2026, at _____, prevailing Eastern Time, before the Honorable Judge Michael B. Kaplan, United States Bankruptcy Court, Clarkson S. Fisher U.S. Courthouse, 402 East State Street, Trenton, New Jersey 08608.

2. The Applicant must serve a copy of this Order, and all related documents, on the following parties:

by each, any of the following methods selected by the Court:

fax, overnight mail, regular mail, email, hand delivery.

² Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Application and the Motions. The Cross-Holder Ad Hoc Group maintains that venue is improper in this district for the reasons set forth in its *Motion to Dismiss or, in the Alternative, Transfer the Chapter 11 Cases* (Docket No. 71) (the "Venue Motion") and reserves all rights to appeal this Court's decision (Docket No. 494) (the "Venue Order") denying the Venue Motion, as set forth in the *Joint Notice of Appeal* (Docket No. 674) and the *Joint Motion for Leave to Appeal Order Denying Motion to Dismiss or, in the Alternative, Transfer* attached thereto. Notwithstanding the foregoing, and without waiving any of the Cross-Holder Group's rights to appeal the Venue Order, the Court has determined that venue is proper pursuant to the Venue Order.

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Debtors: Multi-Color Corporation, *et al.*

Case No. 26-10910 (MBK)

Caption of Order: Order Shortening Time Period for Notice, Setting Hearing and Limiting
Notice

3. The Applicant must also serve a copy of this Order, and all related documents, on the following parties:

by each, any of the following methods selected by the Court:

fax, overnight mail, regular mail, email, hand delivery.

4. Service must be made:

on the same day as the date of this order, or

within _____ day(s) of the date of this Order.

5. Notice by telephone:

is not required

must be provided to

on the same day as the date of this Order, or

within _____ day(s) of the date of this Order.

6. A *Certification of Service* must be filed prior to the hearing date.

7. Any objections to said motion/application identified above:

must be filed with the Court and served on all parties in interest by electronic or overnight mail _____ day(s) prior to the scheduled hearing; or

may be presented orally at the hearing.

8. Court appearances are required to prosecute said motion/application and any

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Debtors: Multi-Color Corporation, *et al.*

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objections.

Parties may request to appear by phone by contacting Chambers prior to the return date.

9. The hearing will be conducted via Zoom using the Judge's standard Zoom link for remote appearances, which can be found on the Judge's page on the Court's website: <https://www.njb.uscourts.gov/>

The hearing will be conducted via a specialized Zoom link. See instructions below: