

MILBANK LLP
 55 Hudson Yards
 New York, New York 10001-2163
 Telephone: (212) 530-5000
 Facsimile: (212) 530-5219
 Evan R. Fleck, Esq. (admitted *pro hac vice*)
 Matthew Brod, Esq. (admitted *pro hac vice*)
 Alexander Lees, Esq. (admitted *pro hac vice*)
 Justin Cunningham, Esq. (admitted *pro hac vice*)
efleck@milbank.com
mbrod@milbank.com
alees@milbank.com
jcunnin1@milbank.com

**CHIESA SHAHINIAN &
 GIANTOMASI PC**
 105 Eisenhower Parkway
 Roseland, New Jersey 07068
 Telephone: (973) 325-1500
 Facsimile: (973) 325-1501
 Matthew E. Beck, Esq.
 Thomas M. Walsh, Esq.
 Sam Della Fera, Jr., Esq.
mbeck@csglaw.com
twalsh@csglaw.com
sdellafera@csglaw.com

Co-Counsel for the Secured Ad Hoc Group

Co-Counsel for the Secured Ad Hoc Group

**IN THE UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEW JERSEY**

)	
In re:)	Chapter 11
MULTI-COLOR CORPORATION, <i>et al.</i> ,)	Case No. 26-10910 (MBK)
Debtors. ¹)	(Jointly Administered)
)	

**THE SECURED AD HOC GROUP’S WITNESS AND EXHIBIT LIST FOR HEARING
 SCHEDULED TO COMMENCE APRIL 13, 2026 AT 10:00 A.M. (ET)**

The *ad hoc* group of secured first-lien lenders and noteholders (the “Secured Ad Hoc Group”) respectfully files this witness and exhibit list (the “Witness and Exhibit List”) for the hearing set to commence on April 13, 2026, at 10:00 a.m. (prevailing Eastern Time) (the “Hearing”) as follows:

¹ The last four digits of Debtor Multi-Color Corporation’s tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/MCC>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.



The Secured Ad Hoc Group reserves the right to amend and/or supplement this Witness and Exhibit List at any time prior to the Hearing, to call any witness on any other party's witness list (regardless of whether that party removes that witness from its list), to call any witness necessary to authenticate documents (to the extent necessary), and to call any witness to provide rebuttal or impeachment testimony (as appropriate). The Secured Ad Hoc Group further reserves the right to ask the Court to take judicial notice of pleadings, transcripts, and/or documents filed in or in connection with the above-captioned cases, to offer rebuttal exhibits, and to modify, supplement, or amend this Witness and Exhibit List at any time prior to or during the Hearing. Designation of any exhibit below does not waive any objections the Secured Ad Hoc Group may have to any exhibit listed on any party's exhibit list or introduced at the Hearing.

EXHIBITS

Ex. No.	Description	Docket No. (if available)
	Any pleading or other document filed with the Court on the docket of the above-captioned chapter 11 cases or related adversary proceedings	
	Any exhibit necessary to rebut the evidence of testimony of any witness offered or designated by any other party	
	Any exhibit listed or offered by any other party	

[Remainder of page intentionally left blank]

Dated: April 8, 2026

/s/ Thomas M. Walsh

Matthew E. Beck, Esq.

Thomas M. Walsh, Esq.

Sam Della Fera, Jr., Esq.

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105 Eisenhower Parkway

Roseland, New Jersey 07068

Telephone: (973) 325-1500

Facsimile: (973) 325-1501

E-mail: mbeck@csglaw.com

twalsh@csglaw.com

sdellafera@csglaw.com

-and-

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Facsimile: (212) 530-5219

E-mail: efleck@milbank.com

mbrod@milbank.com

alees@milbank.com

jcunnin1@milbank.com

Melanie Westover Yanez, Esq. (admitted *pro hac vice*)

Hannah A. Blazek, Esq. (admitted *pro hac vice*)

MILBANK LLP

1101 New York Avenue, N.W.

Washington, D.C. 20005

Telephone: (202) 835-7500

Email: mwyanez@milbank.com

hblazek@milbank.com

Co-Counsel for the Secured Ad Hoc Group