

**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
Steven N. Serajeddini, P.C. (admitted *pro hac vice*)  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
steven.serajeddini@kirkland.com

-and-

**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
Rachael M. Bentley (admitted *pro hac vice*)  
Peter A. Candel (admitted *pro hac vice*)  
Lindsey Blumenthal (admitted *pro hac vice*)  
333 West Wolf Point Plaza  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
rachael.bentley@kirkland.com  
peter.candel@kirkland.com  
lindsey.blum@kirkland.com

*Proposed Co-Counsel to the Debtors and Debtors in Possession*

**COLE SCHOTZ P.C.**  
Michael D. Sirota, Esq.  
Warren A. Usatine, Esq.  
Felice R. Yudkin, Esq.  
Court Plaza North, 25 Main Street  
Hackensack, New Jersey 07601  
Telephone: (201) 489-3000  
msirota@coleschotz.com  
wusatine@coleschotz.com  
fyudkin@coleschotz.com

*Co-Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:  
  
MULTI-COLOR CORPORATION, *et al.*,  
  
Debtors.<sup>1</sup>

Chapter 11  
  
Case No. 26-10910 (MBK)  
  
(Jointly Administered)

**DEBTORS' WITNESS AND EXHIBIT LIST FOR HEARING SCHEDULED FOR  
APRIL 13, 2026 AT 10:00 A.M. (ET)**

<sup>1</sup> The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/MCC>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.



The above-captioned debtors and debtors in possession (collectively, the “Debtors”) file their Fourth Amended Witness and Exhibit List for the hearing to be held on April 13, 2026, at 10:00 a.m. (prevailing Eastern Time) (the “Hearing”) as follows:

**WITNESSES**

The Debtors may call the following witnesses at the Hearing:

1. Garrett Gabel
2. Roger Meltzer
3. Brent Banks
4. Jeffrey Kopa
5. Eric Koza
6. Matthew Basch
7. James Lee
8. Peter Laurinaitis

The Debtors reserve the right to cross examine any witness called by another party. The Debtors reserve the right to supplement or amend this witness list and to identify additional witnesses, including rebuttal and impeachment witnesses, prior to the conclusion of the Hearing.

**EXHIBITS**

EXHIBIT	DESCRIPTION	MARK	OFFER	OBJECT	ADMIT	W/D	DISPOSITION AFTER HEARING
1.	2/17 Prismatic Business Plan Balance Sheet and Forecast (MCC_210406)						
2.	11/25 Company Forecast Model (MCC_109103)						
3.	1/29/2026 Declaration of Garrett Gabel, Chief						

	Restructuring Officer of MCC and Certain of its Affiliates, In Support of the Debtors' Chapter 11 Petitions and First Day Pleadings (ECF No. 23)						
4.	1/29/2026 Declaration of Eric Koza In Support of Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, and (C) Grant liens and Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (ECF No. 28)						
5.	1/29/2026 Declaration of Brent Banks in Support of Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, and (C) Grants Liens and Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (ECF No. 27)						
6.	3/16/2026 Supplemental Declaration of Eric Koza						

	In Support of Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, and (C) Grant liens and Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (ECF No. 465)						
7.	3/16/2026 Declaration of Jeffrey Kopa In Support of Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, and (C) Grant liens and Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (ECF No. 467)						
8.	3/16/2026 Supplemental Declaration of Brent Banks in Support of Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, and (C) Grants						

	Liens and Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (ECF No. 466)						
9.	3/17/2026 Declaration of Roger Meltzer in Support of the Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (ECF No. 488)						
10.	3/16/2026 Declaration Of Peter Laurinaitis In Support Of Debtors' Motion For Entry Of Final Order (I) Authorizing The Debtors To (A) Obtain Postpetition Financing, (B) Use Cash Collateral, And (C) Grant Liens And Superpriority Administrative Expense Claims, (II) Granting Adequate Protection To Certain Prepetition Secured Parties, (III) Modifying The Automatic Stay, And (IV) Granting Related Relief (ECF No. 464)						
11.	Minutes of Special Committee Meeting dated August 1, 2025 (MCC_090454)						
12.	Minutes of Special Committee Meeting dated August 14, 2025						

	(MCC_090455)						
13.	Minutes of Special Committee Meeting dated September 8, 2025 (MCC_090485)						
14.	Minutes of Special Committee Meeting dated September 26, 2025 (MCC_090499)						
15.	Minutes of Special Committee Meeting dated October 10, 2025 (MCC_090541)						
16.	Minutes of Special Committee Meeting dated October 17, 2025 (MCC_090543)						
17.	Minutes of Special Committee Meeting dated October 24, 2025 (MCC_090587)						
18.	Minutes of Special Committee Meeting dated October 29, 2025 (MCC_090646)						
19.	Minutes of Special Committee Meeting dated November 7, 2025 (MCC_091797)						
20.	Minutes of Special Committee Meeting dated November 14, 2025 (MCC_091842)						
21.	Minutes of Special Committee Meeting dated November 21, 2025 (MCC_091891)						

22.	Minutes of Special Committee Meeting dated December 2, 2025 (MCC_091933)						
23.	Minutes of Special Committee Meeting dated December 5, 2025 (MCC_091996)						
24.	Minutes of Special Committee Meeting dated December 12, 2025 (MCC_092051)						
25.	Minutes of Special Committee Meeting dated December 19, 2025 (MCC_092100)						
26.	Minutes of Special Committee Meeting dated December 22, 2025 (MCC_092134)						
27.	Minutes of Special Committee Meeting dated December 30, 2025 (MCC_092178)						
28.	Minutes of Special Committee Meeting dated January 7, 2026 (MCC_092214)						
29.	Minutes of Special Committee Meeting dated January 9, 2026 (MCC_092663)						
30.	Minutes of Special Committee Meeting dated January 14, 2026 (MCC_092720)						

31.	Minutes of Special Committee Meeting dated January 16, 2026 (MCC_092740)						
32.	Minutes of Special Committee Meeting dated January 23, 2026 (MCC_092781)						
33.	Minutes of Special Committee Meeting dated January 24, 2026 (MCC_092991)						
34.	Minutes of Special Committee Meeting dated January 29, 2026 (MCC_092996)						
35.	Minutes of Special Committee Meeting dated February 1, 2026 (MCC_093005)						
36.	Minutes of Special Committee Meeting (counsel for Special Committee only) dated December 19, 2025 (MCC_185688)						
37.	Minutes of Special Committee Meeting (counsel for Special Committee only) dated January 9, 2026 (MCC_092663)						
38.	Minutes of Special Committee Meeting (counsel for Special Committee only) dated January 14, 2026 (MCC_185689)						

39.	Minutes of Special Committee Meeting (counsel for Special Committee only) dated January 16, 2026 (MCC_185690)						
40.	Minutes of Special Committee Meeting (counsel for Special Committee only) dated January 23, 2026 (MCC_185683)						
41.	Minutes of Special Committee Meeting (counsel for Special Committee only) dated January 30, 2026 (MCC_185691)						
42.	Minutes of Special Committee Meeting (counsel for Special Committee only) dated February 1, 2026 (MCC_185692)						
43.	Special Committee Response Letter (ECF No. 464, Ex. 32)						
44.	Email exchange between Brendan Hayes and James Tecce dated February 1, 2026 (MCC_SC_0000067)						
45.	Cross-Holder Ad Hoc Group Alternative DIP Proposal (ECF No. 464, Ex. 33)						
46.	3/17/2026 Declaration of James Lee with Respect to the Tabulation of Votes on the Joint Prepackaged Plan of Reorganization of Multi-Color Corporation						

	and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (ECF No. 482)						
47.	Class 4 and 5 Voting Results (ECF No. 482, Ex. A)						
48.	Ballots Excluded From Tabulation (ECF No. 482, Ex. B)						
49.	Third-Party Release Opt-Outs (ECF No. 482, Ex. C)						
50.	Declaration of Jeffrey Kopa In Support For, And Confirmation Of, The [Amended] Joint Prepackaged Plan Of Reorganization of Multi-Color Corporation And Its Debtor Affiliates Pursuant Chapter 11 Of The Bankruptcy Code (To Be Filed Before Hearing)						
51.	1/29/2026 Disclosure Statement Relating to the Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (ECF No. 18)						
52.	Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (ECF No. 17)						
53.	Valuation Analysis (ECF No. 18, Ex. D)						
54.	Amended Joint Prepackaged Plan of						

	Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (To Be Filed Before Hearing)						
55.	Restructuring Support Agreement (MCC_208098)						
56.	Liquidation Analysis Model (MCC_213352)						
57.	3/20/2026 Expert Report of Jeffrey Kopa						
58.	Declaration of Brent Banks in Support of the Debtors' Disclosure Statement for, and Confirmation of, the [Amended] Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (To Be Filed Before Hearing)						
59.	Declaration Of Eric Koza In Support Of The Debtors' Disclosure Statement For, And Confirmation Of, The [Amended] Joint Prepackaged Plan Of Reorganization of Multi-Color Corporation And Its Debtor Affiliates Pursuant To Chapter 11 Of The Bankruptcy Code (To Be Filed Before Hearing)						
60.	Financial Projections (ECF No. 18, Ex. C)						

61.	Declaration Of Garrett Gabel, Chief Restructuring Officer of Multi-Color Corporation And Its Affiliates, In Support Of The Debtors' Disclosure Statement For, And Confirmation Of, The [Amended] Joint Prepackaged Plan Of Reorganization of Multi-Color Corporation And Its Debtor Affiliates Pursuant To Chapter 11 Of The Bankruptcy Code (To Be Filed Before Hearing)						
62.	Declaration Of Brent Banks In Support Of The Debtors' Disclosure Statement For, And Confirmation Of, The [Amended] Joint Prepackaged Plan Of Reorganization of Multi-Color Corporation And Its Debtor Affiliates Pursuant To Chapter 11 Of The Bankruptcy Code (To Be Filed Before Hearing)						
63.	Declaration Of Matt Basch In Support Of The Debtors' Disclosure Statement For, And Confirmation Of, The [Amended] Joint Prepackaged Plan Of Reorganization Of Multi-Color Corporation And Its Debtor Affiliates Pursuant To Chapter 11 Of The Bankruptcy Code (To Be Filed Before Hearing)						
64.	4/6/2025 Project Monarch Discussion Materials						

	(CDR_0019693)						
65.	6/18/2025 Project Monarch Discussion Materials (CDR_0000004)						
66.	2/2026 MCC Confidential Information Presentation (MCC_209726)						
67.	Sale Process Contact Log (MCC_213043)						
68.	Minutes of Special Committee Meeting dated March 17, 2026						
69.	Minutes of Special Committee Meeting dated March 20, 2026						
70.	Minutes of Special Committee Meeting dated March 25, 2026						
71.	Minutes of Special Committee Meeting dated March 27, 2026						
72.	4/2/2026 Project Monarch Special Committee Materials (MCC_217308)						
73.	3/20/2026 Project Monarch Discussion Materials (MCC_217292)						
74.	4/8/2026 Project Monarch Special Committee Materials (MCC_217341)						
75.	Disclosure Statement Relating to the Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant						

	to Chapter 11 of the Bankruptcy Code (ECF No. 18)						
76.	Initial 13-Week Cash Forecast (MCC_008275)						
77.	Revised 13-Week Cash Forecast (MCC_102775)						
78.	Updated 13-week Cash Flow Forecast through June 7, 2026 (ECF No. 465, Ex. A)						
79.	1/30/2025 Transcript of First-Day Motions						
80.	2/2/2025 Transcript of First Day Hearings Continued						
81.	3/26/2026 Transcript of Final Dip Hearing						
82.	3/27/2026 Transcript of Status Conference						
83.	10/1/2017 Amended and Restated Intercompany Promissory Note – MCC Label Johannesburg (MCC_093890)						
84.	10/1/2015 Intercompany Loan Agreement – MCC Label Johannesburg (MCC_093884)						
85.	3/1/2007 Intercompany Loan Agreement – MCC Label Johannesburg (MCC_093877)						
86.	4/1/2018 Intercompany						

	Promissory Note – MCC Germany (MCC_093454)						
87.	1/1/2021 Intercompany Loan Agreement – MCC France (MCC_093443)						
88.	10/28/2022 Intercompany Loan Agreement – MCC Brazil (MCC_093436)						
89.	7/1/2019 Intercompany Promissory Note – Collotype Intl. Holdings (MCC_093432)						
90.	8/31/2021 Intercompany Loan Agreement – Collotype Intl. Holdings (MCC_093423)						
91.	7/1/2025 Intercompany Promissory Note – Collotype Intl. Holdings (MCC_091768)						
92.	12/31/2020 Intercompany Loan Agreement – MCC Germany (MCC_091724)						
93.	6/21/2021 Intercompany Sale and Purchase Agreement – MCC Chile (MCC_090882)						
94.	1/1/2021 Intercompany Loan Agreement – MCC UK (MCC_090874)						
95.	1/1/2021 Intercompany Loan Agreement – MCC UK (MCC_090865)						
96.	12/1/2024 Intercompany Loan Agreement (MCC_090855)						

97.	10/2/2023 Intercompany Loan Agreement (MCC_090851)						
98.	12/30/2021 Intercompany Loan Agreement (MCC_090838)						
99.	12/30/2021 Intercompany Loan Agreement (MCC_090834)						
100.	1/3/2022 Intercompany Loan Agreement (MCC_090825)						
101.	9/30/2021 Intercompany Loan Agreement (MCC_090816)						
102.	3/31/2021 Intercompany Loan Agreement (MCC_090708)						
103.	8/24/2018 Intercompany Loan Agreement (MCC_090704)						
104.	9/1/2025 Cash Loan Extension Agreement (MCC_090702)						
105.	12/29/2025 Loan Agreement (MCC_090859)						
106.	3/31/2025 Cash Loan Extension Agreement (MCC_093421)						
107.	3/31/2025 Cash Loan Extension Agreement (MCC_093452)						

108.	12/31/2024 Cash Loan Extension Agreement (MCC_093895)						
109.	12/31/2024 Cash Loan Extension Agreement (MCC_093897)						
110.	12/31/2020 Cash Loan Agreement (MCC_093899)						
111.	11/27/2025 Loan Agreement (MCC_217278)						
112.	12/16/2022 Intercompany Loan Agreement (MCC_217283)						
113.	9/5/2025 Intercompany Loan Agreement (MCC_217285)						
114.	12/31/2022 Intercompany Loan Agreement (MCC_217287)						
115.	6/17/2020 Promissory Note (MCC_217289)						
116.	10/29/2021 Cash Flow Guarantee and Collateral Agreement (MCC_001924)						
117.	ABL Intercreditor Agreement (MCC_190177)						
118.	First Lien Intercreditor Agreement (MCC_002131)						
119.	Cash Flow Credit Agreement						

	(MCC_189869)						
120.	UCC Financing Statement (Publicly Available)						
121.	7/18/2025 Unanimous Written Consent of the LABL Board of Directors Establishing Special Committee (MCC_209107)						
122.	Cross-Holder Ad Hoc Group Alternative DIP Proposal (ECF No. 77, Ex. 10)						
123.	3/16/2026 Declaration Of Roger Meltzer In Support Of Debtors' Motion For Entry Of Final Order (I) Authorizing The Debtors To (A) Obtain Postpetition Financing, (B) Use Cash Collateral, And (C) Grant Liens And Superpriority Administrative Expense Claims, (II) Granting Adequate Protection To Certain Prepetition Secured Parties, (III) Modifying The Automatic Stay, And (IV) Granting Related Relief (ECF No. 463)						
124.	3/18/2026 Truelink Capital Preliminary Proposal (MCC_215641)						
125.	3/30/2026 Truelink Capital Revised Proposal (ECF No. 709-8)						
126.	3/17/2026 Transcript of						

	Final DIP Hearing						
127.	2/2026 Expert Report of Brent Banks – Valuation Report						
128.	3/16/2026 Declaration of Stephen Preefer (ECF No. 472, 472-1)						
129.	Modified Waterfall Model						
130.	3/12/2026 Excel Spreadsheet, MCC Asset Detail Exhibit						
131.	3/16/2026 Declaration of Brendan Hayes (ECF No. 473, 473-1)						
132.	3/12/2026 Excerpts of the Deposition of Chaney Sheffield, dated						
133.	2/2026 Expert Report of Jeffrey W. Kopa, CFA Going Concern Waterfall Analysis						
134.	Debtors’ Waterfall Model (MCC_191710)						
135.	10/10/2025 Guggenheim Securities, LLC Engagement Letter						
136.	11/12/2025 Quinn Emanuel Urquhart &						

	Sullivan, LLP Engagement Letter (ECF No. 442)						
137.	2/13/2026 M3 Advisory Partners, LP Engagement Letter (ECF No. 440)						

**RESERVATION OF RIGHTS**

The Debtors reserve the right to call or to introduce one or more, or none, of the witnesses and exhibits listed above, and further reserve the right to supplement this list prior to the Hearing.

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Dated: April 8, 2026

*/s/ Michael D. Sirota*

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**COLE SCHOTZ P.C.**

Michael D. Sirota, Esq.  
Warren A. Usatine, Esq.  
Felice R. Yudkin, Esq.  
Court Plaza North, 25 Main Street  
Hackensack, New Jersey 07601  
Telephone: (201) 489-3000  
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Facsimile: (312) 862-2200  
Email: rachael.bentley@kirkland.com  
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