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## Py 1 01 10 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: JCK LEGACY COMPANY, et al.,	§	Case No. 20-10418
Wind-Down Debtors.	§ § §	Lead Case No. <u>20-10418</u>
Debtor(s)		⊠ Jointly Administered
<b>Post-confirmation Report</b>		Chapter 11
Quarter Ending Date: 06/30/2025		Petition Date: <u>02/13/2020</u>
Plan Confirmed Date: 09/25/2020		Plan Effective Date: 09/30/2020
This Post-confirmation Report relates to:   Reorgani		
<b>⊙</b> Other Au	thorized Party or E	Entity: JCK Legacy Company Plan Administration  Name of Authorized Party or  Entity
/s/ Jared C. Borriello Signature of Responsible Party		red C. Borriello rinted Name of Responsible Party
07/31/2025 Date	Ne	ne Penn Plaza, Suite 3335 ew York, NY 10119 ddress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R.  $\S$  1320.4(a)(2) applies.



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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

Case No. 20-10418

## Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$147,402	\$62,916,277
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	<u> </u>	\$0
d. Total transferred (a+b+c)	\$147,402	\$62,916,277

	firmation Professional Fees and	*	Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (bankruptcy) ed by or on behalf of the debtor	Aggregate Total	\$0	\$36,062,736	\$0	\$36,062,73
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i	Berkeley Research Group, LLC	Financial Professional	\$0	\$2,025,607	\$0	\$2,025,607
ii	Dundon Advisors LLC	Financial Professional	\$0	\$97,901	\$0	\$97,901
iii	Evercore Group, L.L.C.	Financial Professional	\$0	\$4,369,987	\$0	\$4,369,987
iv	FTI Consulting, Inc.	Financial Professional	\$0	\$3,145,528	\$0	\$3,145,528
1	Groom Law Group, Chartered	Special Counsel	\$0	\$551,027	\$0	\$551,027
vi	Moelis & Company	Financial Professional	\$0	\$3,719,293	\$0	\$3,719,293
vii	Skadden Arps Slate Meagher &	Lead Counsel	\$0	\$9,148,384	\$0	\$9,148,384
viii	Stroock & Stroock & Lavan LLP	Special Counsel	\$0	\$7,293,268	\$0	\$7,293,268
ix	Togut, Segal & Segal LLP	Local Counsel	\$0	\$2,391,745	\$0	\$2,391,745
X	Kurtzman Carson Consultants	Other	\$0	\$3,319,997	\$0	\$3,319,997
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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

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				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Profes	sional fees & expenses (nonbankr ed by or on behalf of the debtor	uptcy) Aggregate Total	\$0	\$2,850,787	\$0	\$2,850,787
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i	Deloitte Touche LLP	Financial Professional	\$0	\$1,369,576	\$0	\$1,369,576
	ii	Ernst & Young LLP	Financial Professional	\$0	\$1,481,211	\$0	\$1,481,211
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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

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c. Al	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and	d Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$130,849	\$0	\$130,849	\$130,849	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$2,360,241	\$0	\$2,360,241	\$2,360,241	100%
d. General unsecured claims	\$51,463,375	\$0	\$0	\$1,211,898,694	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?			No 💿
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated: $09/30/2025$			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?		Yes 💿	No 🔿

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Case No. 20-10418

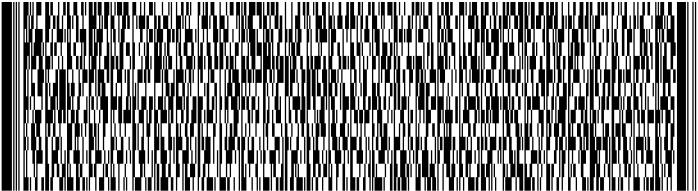
## **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

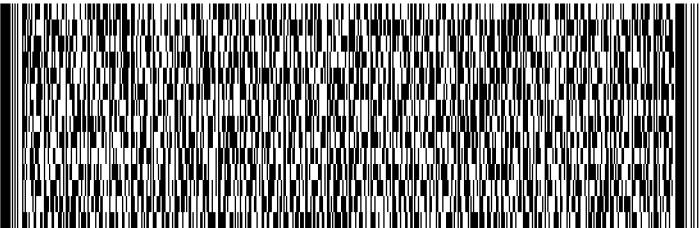
<u>I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.</u>

/s/ Sean M. Harding	Sean M. Harding			
Signature of Responsible Party	Printed Name of Responsible Party			
Plan Administration Trustee	07/31/2025			
Title	Date			

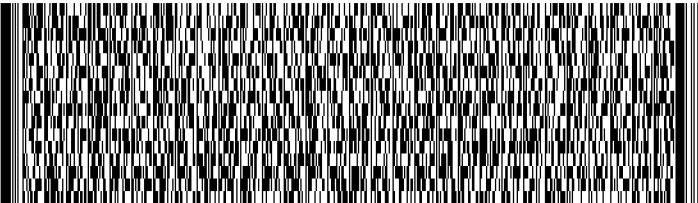
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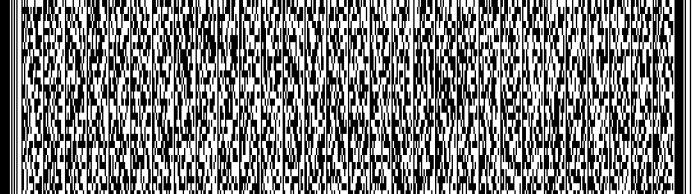
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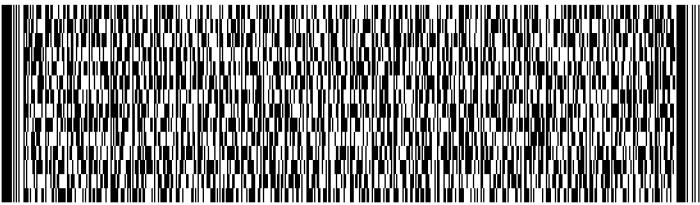
Other Page 1



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Rankruntcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page