

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:	§	Chapter 11
	§	
MIDWEST CHRISTIAN VILLAGES,	§	Case No. 24 - 42473-659
INC. <i>et al</i>,	§	
	§	Jointly Administered
Debtors.	§	
	§	
	§	
	§	Related Docket No.18

**ORDER (I) EXTENDING THE TIME TO FILE SCHEDULES AND STATEMENTS;
(II) EXTENDING THE TIME TO SCHEDULE THE MEETING OF CREDITORS;
(III); AUTHORIZING THE DEBTORS TO FILE A CONSOLIDATED LIST OF THE
DEBTORS' THIRTY (30) LARGEST UNSECURED CREDITORS
(IV) AUTHORIZING THE DEBTORS TO FILE A CONSOLIDATED AND REDACTED
CREDITOR MATRIX; AND (V) APPROVING THE MANNER OF SERVICE OF
NOTICE OF CASE COMMENCEMENT**

Upon the motion (the "Motion")¹ of the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), for entry of an order pursuant to §§ 105, 341 and 521 of the Bankruptcy Code, Bankruptcy Rules 1007, 2002 and 2003(a), and Local Rules 1007-6(A), 1007-7, 1009 and 2002-2 (i) extending the time to file schedules and statements, (ii) extending the time to schedule the meeting of creditors, (iii) authorizing the Debtors to file a consolidated list of the Debtors' thirty (30) largest unsecured creditors, (iv) authorizing the Debtors to file a consolidated and redacted creditor matrix, and (v) approving the Manner of Service of the Notice of Case Commencement, the "Motion to Extend Time"; and upon consideration of the First Day Declaration; and this Court having jurisdiction to consider the Motion to Extend Time and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Debtors having represented that adequate and proper notice of the Motion to Extend Time has been given and that no other or further notice need be given; and this Court having reviewed the Motion to Extend Time; and this Court having held a hearing to consider the relief requested in the Motion to Extend Time; and this Court having determined that the legal and factual bases set forth in the Motion to Extend Time establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion to Extend Time is in the best interests of the Debtors and their respective estates and creditors; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED that the Motion is GRANTED in that:

1. Pursuant to §§ 105(a) and 521 of the Bankruptcy Code and Bankruptcy Rule 1007(c), the time in which the Debtors shall file their Schedules and Statements with the Court is extended up to and including August 23, 2024 without prejudice to the Debtors' right to seek further extensions.

2. The U.S. Trustee is authorized to schedule the Section 341 Meeting on a date that is more than forty (40) days after the Petition Date as imposed by Bankruptcy Rule 2003 but not later than September 6, 2024.

3. The Debtors are authorized to file a consolidated list of their thirty (30) largest unsecured creditors in the Debtors' chapter 11 cases in lieu of each Debtor filing a list of its twenty (20) largest unsecured creditors.

4. The Debtors shall furnish Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") with the Creditor Matrix, Schedules, and Statements as soon as possible upon the


Court's authorization of the Debtors' engagement of Verita as claims and noticing agent in these chapter 11 cases.

5. The form, timing, and strictures under which the Debtors shall file the Creditor Matrix, Schedules, and Statements with the Court, and how to provide the same to the Clerk of the Court and other parties-in-interest are each governed by a separate Court Order entered on the Debtors' Motion to Seal Personal Information.

6. Verita is authorized and directed to serve the Notice of Case Commencement once the Clerk of the Court creates and provides it to Verita, no later than two days after the Notice of Case Commencement is entered by the Court in the Debtors' chapter 11 cases. Verita shall serve the Notice of Case Commencement by regular mail, postage prepaid, on those entities entitled to receive the Notice of Case Commencement pursuant to Bankruptcy Rule 2002(a) and Local Rule 2002-1. Service of the Notice of Case Commencement in accordance with this paragraph is approved in all respects and is deemed sufficient notice to all parties in interest of the commencement of these chapter 11 cases and the Section 341 Meeting under the Bankruptcy Code, the Bankruptcy Rules and the Local Rules.

7. Notwithstanding any Bankruptcy Rule or Local Rule that might otherwise delay the effectiveness of this Order, the terms and conditions of this Order shall be immediately effective upon its entry.

8. Not later than two (2) business days after the date of this Order, the Debtors shall serve a copy of the Order and shall file a certificate of service no later than twenty-four (24) hours after service.


KATHY A. SURRATT-STATES
U.S. Bankruptcy Judge

DATED: July 19, 2024
St. Louis, Missouri
jjh

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