UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re: **MIDWEST CHRISTIAN VILLAGES, INC.** ***et al.***,[1] **Debtors.**	**Chapter 11** **Case No. 24-42473-659** **(Jointly Administered)**

SCHEDULES OF ASSETS AND LIABILITIES FOR HICKORY POINT CHRISTIAN VILLAGE, INC. CASE NO. 24-42474 (MI)

[1] The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352],(xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, L
LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401] and (xxi) Shawn

UNITED STATES BANKRUPTCY COURT
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In re: **MIDWEST CHRISTIAN VILLAGES, INC.** ***et al.***,[1] **Debtors.**	**Chapter 11** **Case No. 24-42473-659** **Jointly Administered**

GENERAL GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

On July 16, 2024 (the "Petition Date"), the above-referenced affiliated debtors (collectively, the "Debtors"), the debtors and debtors in possession in the above-captioned chapter 11 bankruptcy cases (collectively, the "Cases"), each filed a voluntary case under chapter 11 of title 11, United States Code (the "Bankruptcy Code"). The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession, pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code. The Debtors' Cases are being jointly administered under lead case number 24-42473-659 in the United States Bankruptcy Court for the Eastern District of Missouri (the "Bankruptcy Court").[2]

The Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and SOFAs") filed by the Debtors in the Bankruptcy Court were prepared pursuant to

[1] The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262]], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352],(xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886] [filed on August 21, 2024].

[2] Capitalized terms used but not defined herein shall have the respective meanings ascribed to such terms in the *First Day Declaration of Kathleen (Kate) Bertram* [Docket No. 3].

§ 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors with unaudited information available as of the Petition Date.

The Schedules and SOFAs do not purport to represent financial statements prepared in accordance with generally accepted accounting principles in the United States ("GAAP") and they are not intended to be fully reconciled to the Debtors' financial statements. The Schedules and SOFAs have been signed by an authorized representative of the Debtors. In reviewing and signing the Schedules and SOFAs, these representatives relied upon the efforts, statements and representations of the Debtors' other personnel and professionals. These authorized representatives have not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

These General Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding Debtors' Schedules and SOFAs (the "General Notes") are incorporated by reference in, and comprise an integral part of, each of the Debtors' Schedules and SOFAs, and should be referred to and reviewed in connection with any review of the Schedules and SOFAs.

I.
GENERAL NOTES

1. **Reservation of Rights**. The Debtors' chapter 11 cases are large and complex. Although management of the Debtors have made every reasonable effort to ensure that the Schedules and SOFAs are as accurate and complete as possible, based on the information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have occurred. Because the Schedules and SOFAs contain unaudited information, which is subject to further review, verification, and potential adjustment, these Schedules and SOFAs may be inaccurate and/or incomplete.

2. **No Waiver**. Nothing contained in the Schedules and SOFAs or these General Notes shall constitute an admission or a waiver of any of the Debtors' rights to assert any claims or defenses. For the avoidance of doubt, listing a claim on Schedule D as "secured," on Schedule E/F as "priority," on Schedule E/F as "unsecured nonpriority," or listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the

legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated."

3. **Reporting Date**. All asset and liability information, except where otherwise noted, is provided as of the Petition Date.

4. **Confidentiality**. Specific disclosure of certain claims, names, addresses or amounts may be subject to certain disclosure restrictions contained in the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), or otherwise, and in any event, are of a particularly personal and private nature. To the extent the Debtors believe a claim, name, address or amount falls under the purview of HIPAA or includes information that is personal or private in nature (including that of employees), such claims, name, address or amount (as applicable) is not included in these Schedules and SOFAs.

5. **Estimates and Assumptions**. The preparation of the Schedules and SOFAs required the Debtors to make estimates and assumptions that affected the reported amounts of assets and liabilities, the disclosure of contingent assets and liabilities and the reported amounts of revenue and expense. Actual results could differ materially from these estimates.

6. **Asset Presentation and Valuation**. The Debtors do not have current market valuations for all of their assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets, for the Debtors to obtain current market valuations for all of their assets. Wherever possible, unless otherwise indicated, net book values and fair market value as of the Petition Date are presented. When necessary, the Debtors have indicated that the value of certain assets is "Unknown" or "Undetermined." Amounts ultimately realized may vary from whatever value was ascribed and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend, supplement, or adjust the value of each asset set forth herein.

7. **Liabilities**. Certain of the liabilities are scheduled unknown, contingent and/or unliquidated at this time. Accordingly, the Schedules and the SOFAs do not accurately reflect the aggregate amount of the Debtors' total liabilities.

8. **Accounts Payable and Disbursements System**. The financial affairs and business of the Debtors are complex. The Debtors use a centralized cash management system to (a) collect and transfer funds from numerous sources and accounts, (b) disburse funds to satisfy obligations

arising from the daily operation of their business, (c) invest funds pursuant to the Debtors' investment guidelines, and (d) make payments on behalf of each other and their nondebtor subsidiaries and affiliates through cash accounts in the cash management system. Generally, these payments will result in an intercompany balance on the Debtors' books and records.

Additionally, the Debtors are listing parties who received payments from the Debtors as having received those payments from the relevant Debtor (Christian Homes, Inc.) who made the payments and then allocate the expenses amongst the applicable facilities.

9. **Intercompany Transactions**. The Debtors have reported for each Debtor the aggregate net intercompany balance between such Debtors and each other Debtor and/or non-Debtor as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate, as of the Petition Date. Due to the volume of intercompany accounts payable and receivable, multiple sources and accounting software systems involved, and the complex nature of the Debtors' business, these amounts have not been fully reconciled as of the Petition Date. The listing in the Schedules and Statement (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any obligation between a Debtor and another Debtor and/or non-Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a claim or how much obligations may be classified and/or characterized in a Chapter 11 plan or otherwise by the Bankruptcy Court. The Debtors reserve all rights with respect to such obligations.

Intercompany transactions arise in the ordinary course and are primarily related to: (i) pharmacy procurements and (ii) allocated insurance and other corporate overhead and shared costs. Intercompany transactions between Company entities result in intercompany receivables and payables and short term or long term notes. The intercompany balances recorded in the Schedules reflect activity through the fiscal year ended June 30, 2024. Accordingly, the Debtors reserve their rights to amend the Schedules and Statements, if applicable. The Company does review its intercompany transactions on a monthly basis to verify both payables and receivables are reflected and that any variance is below a $50,000 threshold amount, but does not undergo a full reconciliation process.

10. **Accuracy.** Although the Debtors have made good faith reasonable efforts to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The financial information disclosed herein was not prepared in accordance with federal or state

securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. The Debtors are not liable for and undertake no responsibility to indicate variations for any evaluations of the Debtors based on this financial information or any other information. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements as is necessary or appropriate.

11. **Payment of Prepetition Claims Pursuant to First Day Orders**. Following the Petition Date, the Bankruptcy Court entered various orders on an interim and final basis (the "First Day Orders"), authorizing, but not directing, the Debtors to, among other things, pay certain prepetition: (i) service fees and charges assessed by the Debtors' banks; (ii) insurance and surety bond obligations; (iii) obligations to critical vendors; (iv) customer program obligations; (v) employee wages, salaries, and related items (including, employee benefit programs and independent contractor obligations); and (vi) taxes and assessments. Where the Schedules and Statements list creditors and set forth the Debtors' scheduled amounts attributable to such claims, such scheduled amounts reflect balances owed as of the Petition Date. To the extent any adjustments are necessary for any payments made on account of such claims following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First Day Orders, such adjustments may be included within the Schedules and Statements. The Debtors reserve the right to update the Schedules and Statements to reflect payments made pursuant to the First Day Orders that may not be represented in the attached Schedules and Statements.

12. **Setoffs**. The Debtors routinely incur setoffs from customers and suppliers in the ordinary course of business. Such ordinary course setoffs can arise from various items including, but not limited to, billing discrepancies, refunds, rebates, certain intercompany transactions, and other disputes between the Debtors and their suppliers. These routine setoffs are consistent with the ordinary course of business in the Debtors' industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are or may be excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code.

13. **Currency**. All amounts are reflected in U.S. dollars unless otherwise indicated.

14. **Recharacterization**. The Debtors have made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFAs correctly. Due to the complexity and size of the Debtors' business, however, the Debtors may have improperly characterized, classified, categorized or designated certain items. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item.

15. **Claim Description**. Any failure to designate a claim on the Debtors' Schedules and SOFAs as "contingent," "unliquidated" or "disputed" does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated" or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, classification or any other grounds or to otherwise subsequently designate any claim as "contingent," "unliquidated" or "disputed." The Debtors reserve all of their rights to amend their Schedules and SOFAs as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

16. **Undetermined or Unknown Amounts**. The description of an amount as "Undetermined" or "Unknown" is not intended to reflect upon the materiality of such amount. Certain amounts may be clarified over the period of the bankruptcy proceedings and certain amounts may depend on contractual obligations to be assumed or rejected as part of a sale in a bankruptcy proceeding under § 363 of the Bankruptcy Code.

17. **Bankruptcy Court First-Day Orders**. The Bankruptcy Court has entered certain orders (the "Orders") authorizing the Debtors to pay various outstanding prepetition claims, including, but not limited to, payments relating to employee compensation, benefits, and reimbursable business expenses and critical vendors. In general, claims paid pursuant to the Orders are not reflected in the Schedules and SOFAs.

18. **Contingent Assets and Causes of Action**. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and SOFAs, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with

respect to any claims, causes of action, or avoidance actions they may have, and neither these General Notes nor the Schedules and SOFAs shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

19. **Certain Funds Not Property of the Debtors' Estates**. The Debtors received certain donations and grants, testamentary or otherwise, which were provided subject to restrictions (contractual or otherwise) on the use of such funds. These funds may not be property of the Debtors' estates, and, as a consequence, the Debtors have not listed any of the donors or grantors that may have an interest in these funds as creditors of their estates in the Schedules and Statements. Most of those assets are held in a non-debtor foundation, Christian Horizons Charitable Foundation.

In the ordinary course of operating their independent, assisted and skilled nursing communities, the Debtors offer certain residents the ability to fund resident trust accounts to have convenient access to funds they can use while in residence. The funds in the resident trust fund accounts are not property of the Debtors' estates. Accordingly, the Debtors have not listed the residents that may have an interest in resident trust fund accounts as creditors in the Schedules and SOFAs.

20. **Unknown Addresses**. The Debtors have made and continue to make their best efforts to collect all addresses for all parties in interest; not all addresses for parties on these Schedules and SOFAs have been obtained. The Debtors continue to pursue complete notice information and will provide updated information as reasonable practicable.

21. **General Notes Control**. In the event that the Schedules or Statement differ from any of the foregoing General Notes, the General Notes shall control.

II.

SCHEDULES AND SOFAs

22. **Assumptions Used to Prepare Specific Schedules or SOFA Questions**:

SOFA Question #4. Intercompany transfers between Debtors are not reflected in SOFA #4. All payments to insiders are listed from the estate they were paid from only, although the insiders are also officers or directors of other entities.

SOFA Question #9. The charitable gifts listed were pass-throughs of gifts received from the Debtors' residents or donors.

SOFA Question #21. The Debtors' communities contain resident property and belongings that are not property of the estates. Accordingly, the Debtors have not quantified or included such resident property.

SOFA Question #26(d). As many of the Debtors are nonprofit organizations and tax exempt as described in 26 U.S.C. § 501, the Debtors' financial statements and Forms 990 as filed with the Internal Revenue Service are available online at www.Guidestar.org. Consequently, the Debtors do not have records of the parties who requested or obtained copies of their financial statements. These reports were also provided to various counterparties of the Debtors as required under various contractual arrangements (e.g., lenders under certain of the Debtors' debt arrangements) and are publicly reported at https://emma.msrb.org.

Schedule A/B, Part 1. Cash accounts are presented at book value, unless otherwise noted.

Schedule A/B #55. The Debtors listed the "Current value of debtor's interest" using net book value.

Schedule A/B #73: The Debtors maintain a variety of insurance policies. The Debtors have not made a determination as to the surrender or refund value of each of the insurance policies. Therefore, the Debtors' insurance policies are listed with an undetermined value.

Schedule A/B #77. Included in the response to #77 are "Construction in Progress" assets. Construction in progress assets represent costs associated with ongoing capital projects that have not yet been completed and placed into service. These projects are primarily associated with in progress software development and implementation-related costs, building improvements, land improvements, and other costs incurred prior to equipment being placed into service.

Schedule D. Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes or the Schedules and SOFAs shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E/F. Pursuant to orders of the Bankruptcy Court, the Debtors were permitted to pay certain prepetition wages and salaries and to pay certain employee benefits and other workforce obligations. The Debtors made the aforementioned payments, and, thus, the respective employee claims are not listed in Schedule E.

The Debtors scheduled only claims and executory contracts for which the Debtors may be contractually and/or directly liable. No claims have been scheduled for which a Debtor may have benefited indirectly from a contractual relationship to which a Debtor was not a named party.

The Debtors have used their best efforts to report all general unsecured claims against each Debtor on Schedule F based upon the Debtors' existing books and records. The following is a non-exhaustive list of items which were among those included in the population disclosed for this schedule: unsecured debt outstanding, accounts payable outstanding, travel and entertainment expenses, PTO earned but yet not paid to employees, lease obligations, litigation, guarantees and vendors with whom we have executory contracts under which amounts may be due. Schedule F does not include certain deferred liabilities, accruals or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

To the extent any amounts in respect of prepetition claims have been paid through the date hereof pursuant to Orders of the Bankruptcy Court, such amount have been excluded. No claim set forth on Schedule E/F of any Debtor is intended to acknowledge claims of claimholders that are or may be otherwise satisfied or discharged.

Insurance Refund Claims: As part of the Debtors' normal business operations, insurance companies from time to time overpay amounts due to the Debtors. Only the estimated amount of such overpayments are recorded in the Debtors' accounting records because determination of the exact amount of such overpayments is a time consuming manual process. The Debtors only calculate the exact amount of the insurance company overpayments if and when the payer requests a refund.

Schedule G. The businesses of the Debtors are complex. While the Debtors' existing records and information systems have been relied upon to identify and schedule executory contracts at each of the Debtors and every effort has been made to ensure the accuracy of the Schedule of Executory Contracts and Unexpired Leases, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, conduct/course of business, memoranda and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on the Schedule, including the rights to dispute or challenge the characterization or the structure of any transaction document or instrument. Although the Debtors made diligent attempts to attribute executory contracts to the applicable Debtor, in certain instances, the specific Debtor obligors to certain of the agreements may not have been specifically ascertained in every circumstance. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. Additionally, certain executory agreements may not have been memorialized and could be subject to dispute. Generally, executory agreements that are oral in nature have not been included in the Schedule.

Schedule H. In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because all such claims are "contingent," "unliquidated" or "disputed", such claims have not been set forth individually on Schedule H. The Debtors may not have identified certain Guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve their rights to amend the Schedules to the extent that additional Guarantees are identified or such Guarantees are discovered to have expired or unenforceable.

III.

CONCLUSION

23. **Limitation of Liability**. The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused, in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or recategorized. In no event shall the Debtors or their officers, employees, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to,

damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused.

Fill in this information to identify the case:

Debtor Name: In re : Hickory Point Christian Village, Inc.

United States Bankruptcy Court for the: Eastern District of Missouri

Case number (if known): 24-42474 (KSS)

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. ***Schedule A/B: Assets–Real and Personal Property*** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .... $ 8,880,759.18

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .... $ 1,913,987.23

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .... $ 10,794,746.41

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*,from line 3 of *Schedule D* .... $ 76,165,745.48

3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .... $ 173,008.05

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .... **+** $ 2,803,254.86

4. **Total liabilities**

Lines 2 + 3a + 3b .... $ 79,142,008.39

Fill in this information to identify the case:

Debtor Name: In re : Hickory Point Christian Village, Inc.

United States Bankruptcy Court for the: Eastern District of Missouri

Case number (if known): 24-42474 (KSS)

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

☐ No. Go to Part 2.

☑ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			**Current value of debtor's interest**
2. **Cash on hand**			
2.1 None			$
3. **Checking, savings, money market, or financial brokerage accounts** *(Identify all)*			
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 Old National Bank	Deposit Account	4663	$ 0.00
3.2 Old National Bank	Deposit Account	4689	$ 0.00
4. **Other cash equivalents** *(Identify all)*			
4.1 None			$

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. $ 0.00

Part 2: Deposits and prepayments

6. **Does the debtor have any deposits or prepayments?**

☐ No. Go to Part 3.

☑ Yes. Fill in the information below.

	Current value of debtor's interest
7. **Deposits, including security deposits and utility deposits**	
Description, including name of holder of deposit	
7.1 None	$
8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**	
Description, including name of holder of prepayment	
8.1 See Schedule A/B 8 Attachment	$ 30,254.05
9. **Total of Part 2.** Add lines 7 through 8. Copy the total to line 81.	$ 30,254.05

Debtor: Hickory Point Christian Village, Inc. Case number (if known): 24-42474
Name

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

☐ No. Go to Part 4.

☑ Yes. Fill in the information below.

Current value of debtor's interest

11. **Accounts receivable**

		Description	face amount	doubtful or uncollectible accounts		Current value of debtor's interest
11a.	90 days old or less:	Accounts Receivable - 90 days or less	$ 1,295,828.81	- $ 0.00	=.... ➔	$ 1,295,828.81
11b.	Over 90 days old:	Accounts Receivable - over 90 days	$ 203,804.49	- $ 117,979.00	=.... ➔	$ 85,825.49

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82. $ 1,381,654.30

Debtor: Hickory Point Christian Village, Inc.
Name

Case number *(if known)*: 24-42474

Part 4: Investments

13. **Does the debtor own any investments?**

☑ No. Go to Part 5.

☐ Yes. Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
14. **Mutual funds or publicly traded stocks not included in Part 1**		
Name of fund or stock:		
		$
15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**		
Name of entity: % of ownership:		
		$
16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**		
Describe:		
		$

17. **Total of Part 4.**
Add lines 14 through 16. Copy the total to line 83. $ 0.00

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☐ No. Go to Part 6.

☑ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 None		$		$
20. Work in progress				
20.1 None		$		$
21. Finished goods, including goods held for resale				
21.1 None		$		$
22. Other inventory or supplies				
22.1 Other Inventory: Admin supplies, nursing supplies, paper & chemical, gift shop	6/30/2024	$ 4,228.59	Net Book Value	$ 4,228.59
22.2 Perishable food, dry food	6/30/2024	$ 3,377.05	Net Book Value	$ 3,377.05

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84. $ 7,605.64

24. **Is any of the property listed in Part 5 perishable?**

☐ No

☑ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☐ No

☑ Yes. Description Perishable food, dry food Book value $ Undetermined Valuation method Current value $ Undetermined

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☑ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**
    - ☑ No. Go to Part 7.
    - ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. **Crops—either planted or harvested**			
	$		$
29. **Farm animals** *Examples:* Livestock, poultry, farm-raised fish			
	$		$
30. **Farm machinery and equipment** (Other than titled motor vehicles)			
	$		$
31. **Farm and fishing supplies, chemicals, and feed**			
	$		$
32. **Other farming and fishing-related property not already listed in Part 6**			
	$		$

33. **Total of Part 6.**
    Add lines 28 through 32. Copy the total to line 85. $ 0.00

34. **Is the debtor a member of an agricultural cooperative?**
    - ☐ No
    - ☐ Yes. Is any of the debtor's property stored at the cooperative?
        - ☐ No
        - ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**
    - ☐ No
    - ☐ Yes. Description____ Book value $____ Valuation method____ Current value $____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**
    - ☐ No
    - ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**
    - ☐ No
    - ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☐ No. Go to Part 8.

☑ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. **Office furniture**			
39.1 None	$		$
40. **Office fixtures**			
40.1 None	$		$
41. **Office equipment, including all computer equipment and communication systems equipment and software**			
41.1 Computer Equipment	$ 3,483.43	Net Book Value	$ 3,483.43
42. **Collectibles** *Examples:* Antiques and figurines; paintings,prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 None	$		$

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86. $ 3,483.43

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No

☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☐ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☑ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 See Schedule A/B 47 Attachment	$ 13,303.89		$ 13,303.89
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 None	$		$
49. Aircraft and accessories			
49.1 None	$		$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1 Resident room furniture, fixtures, & equipment	$ 44,438.70	Net Book Value	$ 44,438.70
50.2 Resident room furniture, fixtures, & equipment	$ 33,574.84	Net Book Value	$ 33,574.84
50.3 Resident room furniture, fixtures, & equipment	$ 136,454.38	Net Book Value	$ 136,454.38

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87. $ 227,771.81

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☑ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☑ No
- ☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☑ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	**Nature and extent of debtor's interest in property**	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
55.1 See Schedule A/B 55 Attachment		$ 8,880,759.18		$ 8,880,759.18

56. **Total of Part 9.**
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. $ 8,880,759.18

57. **Is a depreciation schedule available for any of the property listed in Part 9?`**

☐ No

☑ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☑ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.

☑ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. **Patents, copyrights, trademarks, and trade secrets**			
60.1 None	$		$
61. **Internet domain names and websites**			
61.1 None	$		$
62. **Licenses, franchises, and royalties**			
62.1 None	$		$
63. **Customer lists, mailing lists, or other compilations**			
63.1 Customer Lists	$		$ Undetermined
64. **Other intangibles, or intellectual property**			
64.1 None	$		$
65. **Goodwill**			
65.1 None	$		$

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89. $ 0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)**?**

☐ No

☑ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☑ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☑ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☑ Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts		Current value of debtor's interest
71.1 None	$	- $	=..... ➔	$

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

72.1 1094/1095 Penalty — Tax year 2018 — $ 263,218.00

73. **Interests in insurance policies or annuities**

73.1 See Global Note — $

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 Resident Collections — $ Undetermined

Nature of claim Resident Collections

Amount requested $ 168,235.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 None — $

Nature of claim

Amount requested $

76. **Trusts, equitable or future interests in property**

76.1 None — $

77. **Other property of any kind not already listed** *Examples*: Season tickets, country club membership

77.1 Insurance claim - Roof damage — $ Undetermined

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90. — $ 263,218.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☑ No

☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

	Type of property	Current value of personal property		Current value of real property
80.	**Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1.*	$ 0.00		
81.	**Deposits and prepayments.** *Copy line 9, Part 2.*	$ 30,254.05		
82.	**Accounts receivable.** *Copy line 12, Part 3.*	$ 1,381,654.30		
83.	**Investments.** *Copy line 17, Part 4.*	$ 0.00		
84.	**Inventory.** *Copy line 23, Part 5.*	$ 7,605.64		
85.	**Farming and fishing-related assets.** *Copy line 33, Part 6.*	$ 0.00		
86.	**Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	$ 3,483.43		
87.	**Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	$ 227,771.81		
88.	**Real property.** *Copy line 56, Part 9.*.......→			$ 8,880,759.18
89.	**Intangibles and intellectual property.** *Copy line 66, Part 10.*	$ 0.00		
90.	**All other assets.** *Copy line 78, Part 11.*	$ 263,218.00		
91.	**Total.** Add lines 80 through 90 for each column........91a.	$ 1,913,987.23	+ 91b.	$ 8,880,759.18

92. **Total of all property on Schedule A/B.** Lines 91a + 91b = 92. .... $ 10,794,746.41

Fill in this information to identify the case:

Debtor Name: In re : Hickory Point Christian Village, Inc.

United States Bankruptcy Court for the: Eastern District of Missouri

Case number (if known): 24-42474 (KSS)

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. **Do any creditors have claims secured by debtor's property?**
   - ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
   - ☑ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A **Amount of claim** Do not deduct the value of collateral.

Column B **Value of collateral that supports this claim**

2.1 **Creditor's name**

UMB Bank, N.A., Trustee

Creditor's Name

Describe debtor's property that is subject to a lien

Obligated group senior care facilties & campuses

Column A: $ 28,029,214.58

Column B: $ Undetermined

Creditor's mailing address

Julie Becker, SVP

Notice Name

120 South Sixth Street

Street

Suite 1400

Minneapolis	MN	55402
City	State	ZIP Code

Country

Describe the lien

2016 Notes - Deed of Trust & Associated Security Agreements

Is the creditor an insider or related party?

☑ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☑ Yes. Fill out S*chedule H: Codebtors(Official Form 206H).*

Creditor's email address, if known

Julie.Becker@umb.com

Date debt was incurred 3/10/2016

Last 4 digits of account number 2016

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Do multiple creditors have an interest in the same property?

☐ No

☑ Yes. Have you already specified the relative priority?

- ☑ No. Specify each creditor, including this creditor, and its relative priority.

  Pari-passu with other Notes

- ☐ Yes. The relative priority of creditors is specified on lines

Debtor: Hickory Point Christian Village, Inc.
Name

Case number (if known): 24-42474

Part 1: **Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column A **Amount of claim** Do not deduct the value of collateral.	*Column B* **Value of collateral that supports this claim**

2.2 **Creditor's name**

UMB Bank, N.A., Trustee
Creditor's Name

Describe debtor's property that is subject to a lien

Obligated group senior care facilties & campuses

$ 27,919,553.47 | $ Undetermined

Creditor's mailing address

Julie Becker, SVP
Notice Name
120 South Sixth Street
Street
Suite 1400

Minneapolis | MN | 55402
City | State | ZIP Code

Country

Describe the lien

2018 Notes - Deed of Trust & Associated Security Agreements

Is the creditor an insider or related party?

☑ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☑ Yes. Fill out S*chedule H: Codebtors(Official Form 206H).*

Creditor's email address, if known

Julie.Becker@umb.com

Date debt was incurred 12/12/2018

Last 4 digits of account number 2018

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

☐ No
☑ Yes. Have you already specified the relative priority?

☑ No. Specify each creditor, including this creditor, and its relative priority.

Pari-passu with other Notes

☐ Yes. The relative priority of creditors is specified on lines

Part 1: **Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A **Amount of claim** Do not deduct the value of collateral.

Column B **Value of collateral that supports this claim**

2.3 **Creditor's name**

UMB Bank, N.A., Trustee
Creditor's Name

Describe debtor's property that is subject to a lien

Obligated group senior care facilties & campuses $ 12,947,162.22 $ Undetermined

Creditor's mailing address

Julie Becker, SVP
Notice Name

120 South Sixth Street
Street

Suite 1400

City	State	ZIP Code
Minneapolis	MN	55402

Country

Describe the lien

2021A Notes - Deed of Trust & Associated Security Agreements

Is the creditor an insider or related party?

☑ No
☐ Yes

Creditor's email address, if known

Julie.Becker@umb.com

Is anyone else liable on this claim?

☐ No
☑ Yes. Fill out *Schedule H: Codebtors(Official Form 206H).*

Date debt was incurred 9/15/2021

Last 4 digits of account number 2021A

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

☐ No
☑ Yes. Have you already specified the relative priority?

☑ No. Specify each creditor, including this creditor, and its relative priority.

Pari-passu with other Notes

☐ Yes. The relative priority of creditors is specified on lines

Debtor: Hickory Point Christian Village, Inc. Case number (if known): 24-42474
Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A **Amount of claim** Do not deduct the value of collateral.

Column B **Value of collateral that supports this claim**

2.4 **Creditor's name**

UMB Bank, N.A., Trustee
Creditor's Name

Describe debtor's property that is subject to a lien

Obligated group senior care facilties & campuses — $ 7,269,815.21 — $ Undetermined

Creditor's mailing address

Julie Becker, SVP
Notice Name

120 South Sixth Street
Street

Suite 1400

Minneapolis MN 55402
City State ZIP Code

Country

Describe the lien

2021B Notes - Deed of Trust & Associated Security Agreements

Is the creditor an insider or related party?

☑ No
☐ Yes

Creditor's email address, if known

Julie.Becker@umb.com

Is anyone else liable on this claim?

☐ No
☑ Yes. Fill out *Schedule H: Codebtors(Official Form 206H).*

Date debt was incurred 9/15/2021

Last 4 digits of account number 2021B

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

☐ No
☑ Yes. Have you already specified the relative priority?

☑ No. Specify each creditor, including this creditor, and its relative priority.

Pari-passu with other Notes

☐ Yes. The relative priority of creditors is specified on lines

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** $ 76,165,745.48

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name Notice Name Street City State ZIP Code Country	Line	

Fill in this information to identify the case:

Debtor Name: In re : Hickory Point Christian Village, Inc.

United States Bankruptcy Court for the: Eastern District of Missouri

Case number (if known): 24-42474 (KSS)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).**

☐ No. Go to Part 2.

☑ Yes. Go to Line 2.

2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
As of the petition filing date, the claim is:	$ 173,008.05	$ 168,406.32

2.1 **Priority creditor's name and mailing address**

See Schedule E/F Part 1 Attachment

Creditor Name

Creditor's Notice name

Address

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☐ No

☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 **Nonpriority creditor's name and mailing address**

See Schedule E/F Pt. 2 Attachment
Creditor Name

Creditor's Notice name

Address

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☐ No
☐ Yes

$ 2,803,254.86

Part 3: List Others to Be Notified About Unsecured Claims

4. **List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.**
If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name Notice Name Street City State ZIP Code Country	Line ☐ Not Listed.Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. **Add the amounts of priority and nonpriority unsecured claims.**

			Total of claim amounts
5a.	**Total claims from Part 1**	5a.	$ 173,008.05
5b.	**Total claims from Part 2**	5b. +	$ 2,803,254.86
5c.	**Total of Parts 1 and 2** Lines 5a + 5b = 5c.	5c.	$ 2,976,262.91

Fill in this information to identify the case:

Debtor Name: In re : Hickory Point Christian Village, Inc.

United States Bankruptcy Court for the: Eastern District of Missouri

Case number (if known): 24-42474 (KSS)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. **Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☑ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1 State what the contract or lease is for and the nature of the debtor's interest		See Schedule G Attachment Name
		Notice Name
State the term remaining		Address
List the contract number of any government contract		
		City / State / ZIP Code
		Country

Fill in this information to identify the case:

Debtor Name: In re : Hickory Point Christian Village, Inc.

United States Bankruptcy Court for the: Eastern District of Missouri

Case number (if known): 24-42474 (KSS)

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. **Does the debtor have any codebtors?**

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☑ Yes

2. **In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.1	See Schedule H Attachment	Street City State ZIP Code Country		☐ D ☐ E/F ☐ G

Fill in this information to identify the case:

Debtor Name: In re : Hickory Point Christian Village, Inc.

United States Bankruptcy Court for the: Eastern District of Missouri

Case number (if known): 24-42474 (KSS)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☑ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☑ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☑ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☑ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☑ *Schedule H: Codebtors* (Official Form 206H)
- ☑ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ______
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- ☐ Other document that requires a declaration ______

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/23/2024
MM / DD / YYYY

✖ / s / Barbara A Shepard
Signature of individual signing on behalf of debtor

Barbara A Shepard
Printed name

Vice President
Position or relationship to debtor

In re: Hickory Point Christian Village, Inc.

Case No. 24-42474

Schedule A/B 8

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Data/IT	Health Sense	$19.54
Data/IT	Sentinel Technologies	$12,895.05
Digital Signage	Uniguest	$2,171.37
Dues/Subscriptions	AAPACN	$266.64
Dues/Subscriptions	IDPH	$3,980.00
Dues/Subscriptions	IL Healthcare Association	$3,508.80
Dues/Subscriptions	LSN and Leading Age	$6,500.02
Insurance	Marsh	$183.33
Insurance	Phly Auto	$438.38
Regulatory Resource	The Compliance Store	$290.92
	TOTAL:	**$30,254.05**

In re: Hickory Point Christian Village, Inc.
Case No. 24-42474
Schedule A/B 47
Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

Year	Make	Model	Identification Number (i.e. VIN, HIN or N-number)	Location	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
2014	Ford	Starcraf Allstar E350		Skilled Nursing Facility	$1,140.10	Net Book Value	$1,140.10
2017	Dodge	Grand Caravan	2C4RDGBG6HR784572	Skilled Nursing Facility	$0.00	NA	$0.00
2023	Chrysler	Voyager	2C4RC1CG6PR558416	Skilled Nursing Facility	$0.00	NA	$0.00
	Express	L6 EZ-Golf Cart		Skilled Nursing Facility	$1,046.62	Net Book Value	$1,046.62
	John Deere	648 Stand Behind Lawn Mower		Skilled Nursing Facility	$6,474.30	Net Book Value	$6,474.30
	Kubota	L3560 Tractor		Skilled Nursing Facility	$0.00	NA	$0.00
	Kubota	RTV X110 Tractor		Skilled Nursing Facility	$4,642.87	Net Book Value	$4,642.87
				TOTAL:	**$13,303.89**	**TOTAL:**	**$13,303.89**

In re: Hickory Point Christian Village, Inc.
Case No. 24-42474
Schedule A/B 55
Real property

Description of property	Location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Building - Assisted Living	700 W MARION AVE, FORSYTH, IL 62535	Owned	$4,160,579.78	Net Book Value	$4,160,579.78
Building - Garden Homes	770 HOPE DR, FORSYTH, IL 62535	Owned	$2,978,764.39	Net Book Value	$2,978,764.39
Building - Skilled Nursing	565 W MARION AVE, FORSYTH, IL 62535	Owned	$5,702,007.13	Net Book Value	$5,702,007.13
Land - Skilled Nursing	565 W MARION AVE, FORSYTH, IL 62535	Owned	$856,908.25	Net Book Value	$856,908.25
Land Imp - Garden Homes	770 HOPE DR, FORSYTH, IL 62535	Owned	$25,111.04	Net Book Value	$25,111.04
Land Imp - Skilled Nursing	565 W MARION AVE, FORSYTH, IL 62535	Owned	$136,896.95	Net Book Value	$136,896.95
		TOTAL:	**$13,860,267.54**	**TOTAL:**	**$13,860,267.54**

In re: Hickory Point Christian Village, Inc.
Case No. 24-42474
Schedule E/F, Part 1
Creditors Who Have PRIORITY Unsecured Claims

Line	Priority Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C. 507(a)(__)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.1	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$4,881.06	$4,881.06
2.2	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$426.72	$426.72
2.3	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$2,807.01	$2,807.01
2.4	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$4,118.47	$4,118.47
2.5	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$190.20	$190.20
2.6	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$994.50	$994.50
2.7	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$4,272.20	$4,272.20
2.8	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$234.47	$234.47
2.9	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$460.68	$460.68
2.10	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,292.80	$1,292.80
2.11	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$383.47	$383.47
2.12	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$4,294.40	$4,294.40
2.13	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$852.48	$852.48
2.14	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$509.55	$509.55
2.15	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$137.60	$137.60
2.16	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,951.36	$1,951.36
2.17	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$16,075.66	$11,473.93
2.18	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,227.42	$1,227.42
2.19	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$297.25	$297.25
2.20	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$55.44	$55.44
2.21	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$948.88	$948.88
2.22	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,574.43	$1,574.43
2.23	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$587.34	$587.34
2.24	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$199.14	$199.14
2.25	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,935.30	$1,935.30
2.26	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$9,121.44	$9,121.44
2.27	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$579.24	$579.24
2.28	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,061.55	$1,061.55
2.29	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$258.02	$258.02
2.30	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$55.44	$55.44
2.31	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$156.60	$156.60
2.32	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,259.53	$1,259.53
2.33	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,175.13	$1,175.13
2.34	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$641.38	$641.38
2.35	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,008.14	$1,008.14
2.36	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$456.12	$456.12
2.37	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$2,590.38	$2,590.38
2.38	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,776.38	$1,776.38
2.39	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$3,661.82	$3,661.82
2.40	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,228.08	$1,228.08
2.41	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,810.36	$1,810.36
2.42	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$33.60	$33.60
2.43	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,171.08	$1,171.08
2.44	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$127.68	$127.68
2.45	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$288.80	$288.80
2.46	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,663.12	$1,663.12
2.47	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$219.45	$219.45

In re: Hickory Point Christian Village, Inc.
Case No. 24-42474
Schedule E/F, Part 1
Creditors Who Have PRIORITY Unsecured Claims

Line	Priority Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C. 507(a)(__)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.48	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$240.60	$240.60
2.49	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$712.67	$712.67
2.50	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$2,932.40	$2,932.40
2.51	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$4.14	$4.14
2.52	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$15.66	$15.66
2.53	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$389.15	$389.15
2.54	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$86.22	$86.22
2.55	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$437.94	$437.94
2.56	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,818.72	$1,818.72
2.57	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$494.80	$494.80
2.58	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$405.63	$405.63
2.59	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$4,023.90	$4,023.90
2.60	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$89.87	$89.87
2.61	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$7,629.78	$7,629.78
2.62	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$472.50	$472.50
2.63	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$992.96	$992.96
2.64	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,031.44	$1,031.44
2.65	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$2,707.52	$2,707.52
2.66	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$70.95	$70.95
2.67	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$176.51	$176.51
2.68	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$953.82	$953.82
2.69	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$308.52	$308.52
2.70	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$146.77	$146.77
2.71	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$445.38	$445.38
2.72	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$39.84	$39.84
2.73	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$59.66	$59.66
2.74	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$4,255.21	$4,255.21
2.75	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$2,239.47	$2,239.47
2.76	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$173.28	$173.28
2.77	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$0.34	$0.34
2.78	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$561.12	$561.12
2.79	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$93.38	$93.38
2.80	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$126.54	$126.54
2.81	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$4,732.27	$4,732.27
2.82	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$89.28	$89.28
2.83	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,027.20	$1,027.20
2.84	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$250.60	$250.60
2.85	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$4,961.15	$4,961.15
2.86	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$32.22	$32.22
2.87	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$129.44	$129.44
2.88	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$28.01	$28.01
2.89	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$700.88	$700.88
2.90	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$633.77	$633.77
2.91	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,352.48	$1,352.48
2.92	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$252.00	$252.00
2.93	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$139.52	$139.52
2.94	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$58.41	$58.41

In re: Hickory Point Christian Village, Inc.
Case No. 24-42474
Schedule E/F, Part 1
Creditors Who Have PRIORITY Unsecured Claims

Line	Priority Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C. 507(a)(__)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.95	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$138.42	$138.42
2.96	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$2,832.57	$2,832.57
2.97	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$161.84	$161.84
2.98	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$4,681.22	$4,681.22
2.99	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,691.25	$1,691.25
2.100	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$512.78	$512.78
2.101	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$7,267.81	$7,267.81
2.102	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$879.69	$879.69
2.103	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$216.96	$216.96
2.104	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$815.04	$815.04
2.105	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$176.22	$176.22
2.106	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$424.29	$424.29
2.107	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,380.59	$1,380.59
2.108	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,256.69	$1,256.69
2.109	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$655.80	$655.80
2.110	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,708.93	$1,708.93
2.111	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,934.18	$1,934.18
2.112	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$51.20	$51.20
2.113	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$15.48	$15.48
2.114	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$419.20	$419.20
2.115	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,381.14	$1,381.14
2.116	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$37.76	$37.76
2.117	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$182.20	$182.20
2.118	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,513.12	$1,513.12
2.119	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,013.99	$1,013.99
2.120	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,866.79	$1,866.79
2.121	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$113.80	$113.80
2.122	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$311.53	$311.53
2.123	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$609.18	$609.18
2.124	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$241.02	$241.02
2.125	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,339.80	$1,339.80
2.126	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$64.62	$64.62
2.127	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$3,232.23	$3,232.23
2.128	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$893.70	$893.70
2.129	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$229.14	$229.14
2.130	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$590.77	$590.77
2.131	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$1,518.73	$1,518.73
2.132	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$126.00	$126.00
2.133	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$6.46	$6.46
2.134	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$93.94	$93.94
2.135	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$125.97	$125.97
2.136	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$596.48	$596.48
2.137	Name and Address on File						Various		507(a)(4)	PTO Benefits	N				$124.43	$124.43
													TOTAL:		**$173,008.05**	**$168,406.32**

In re: Hickory Point Christian Village, Inc.
Case No. 24-42474
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.1	Kathleen Isom	c/o Schwartz Jambois	60 W Randolph, 4th Floor			Chicago	IL	60601		Potential Litigation	N	X	X	X	Unknown
3.2	Kenneth Hauch	c/o Jeffrey Sampson	1154 S. Third St			Louisville	KY	40203		Potential Litigation	N	X	X	X	Unknown
3.3	MELVIN G. BLACK, as Independent Administrator of the Estate of PHYLLIS A. BLACK, Deceased	c/o Eva E. Golabek	KRALOVEC, JAMBOIS & SCHWARTZ	60 W. Randolph Street, 4th Floor		Chicago	IL	60601		Pending Litigation	N	X	X	X	Unknown
3.4	Name and Address on File								3/3/2017	Resident Entrance Fee	N	X			$113,025.60
3.5	Name and Address on File								6/30/2008	Resident Entrance Fee	N	X			$83,250.00
3.6	Name and Address on File								6/4/2019	Resident Entrance Fee	N	X			$0.00
3.7	Name and Address on File								6/22/2023	Resident Entrance Fee	N	X			$170,458.20
3.8	Name and Address on File								7/30/2021	Resident Entrance Fee	N	X			$135,249.30
3.9	Name and Address on File								5/26/2006	Resident Entrance Fee	N	X			$38,500.00
3.10	Name and Address on File								9/14/2020	Resident Entrance Fee	N	X			$138,330.00
3.11	Name and Address on File								3/1/2014	Resident Entrance Fee	N	X			$0.00
3.12	Name and Address on File								11/1/2013	Resident Entrance Fee	N	X			$0.00
3.13	Name and Address on File								8/25/2023	Resident Entrance Fee	N	X			$170,465.40
3.14	Name and Address on File								2/15/2024	Resident Entrance Fee	N	X			$175,572.00
3.15	Name and Address on File								8/23/2019	Resident Entrance Fee	N	X			$65,674.00
3.16	Name and Address on File								12/7/2023	Resident Entrance Fee	N	X			$175,579.20
3.17	Name and Address on File								10/31/2005	Resident Entrance Fee	N	X			$120,377.64
3.18	Name and Address on File								3/23/2021	Resident Entrance Fee	N	X			$86,186.50
3.19	Name and Address on File								4/1/2022	Resident Entrance Fee	N	X			$135,429.30
3.20	Name and Address on File								10/30/2023	Resident Entrance Fee	N	X			$154,782.00
3.21	Name and Address on File								10/28/2020	Resident Entrance Fee	N	X			$0.00
3.22	Name and Address on File								7/1/2014	Resident Entrance Fee	N	X			$117,726.72
3.23	Name and Address on File								4/6/2023	Resident Entrance Fee	N	X			$81,020.00

In re: Hickory Point Christian Village, Inc.
Case No. 24-42474
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.24	Name and Address on File								6/1/2020	Resident Entrance Fee	N	X			$73,600.00
3.25	Name and Address on File								4/20/2024	Resident Entrance Fee	N	X			$175,572.00
3.26	Name and Address on File								10/31/2005	Resident Entrance Fee	N	X			$106,500.00
3.27	Name and Address on File								10/31/2005	Resident Entrance Fee	N	X			$107,212.00
3.28	Name and Address on File								10/31/2005	Resident Entrance Fee	N	X			$119,688.00
3.29	Pamela Jones	c/o Keefe, Keefe & Unsell	#6 Executive Woods Court			Belleville	IL	62262		Potential Litigation	N	X	X	X	Unknown
3.30	Security Deposits - Various Residents	Various								Security Deposits	N	X			$259,057.00
														TOTAL:	**$2,803,254.86**

In re: Hickory Point Christian Village, Inc.
Case No. 24-42474
Schedule G
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days
2.1	Access Dx Laboratory		8920 Kirby Drive			Houston	TX	77054		Schedule E – List of Participating Facilities	Undetermined
2.2	Advanced Disposal Services Solid Waste Midwest, LLC		8538 Hwy. 251			Davis Junction	IL	61020		Service Agreement	Evergreen
2.3	Advanced Disposal Services Solid Waste Midwest, LLC		8538 Hwy. 251			Davis Junction	IL	61020		Service Agreement	Evergreen
2.4	AEGIS Therapies, Inc.	Attn Legal Department	4933 Old Greenwood Road			Fort Smith	AR	72903		Outsourcing Therapy Services Agreement	Evergreen
2.5	AEGIS Therapies, Inc.	Attn Legal Department	4933 Old Greenwood Road			Fort Smith	AR	72903		Outsourcing Therapy Services Agreement	Evergreen
2.6	Aetna Better Health Inc. dba Aetna Better Health of Illinois	Attn Plan Chief Executive Officer	333 West Wacker Drive, Suite 2100			Chicago	IL	60606		Facility Agreement	Evergreen
2.7	Aetna Better Health Inc. dba Aetna Better Health of Illinois	Attn Plan Chief Executive Officer	333 West Wacker Drive, Suite 2100			Chicago	IL	60606		Medicaid Facility Services Agreement	Evergreen
2.8	Aetna Network Services LLC	National Ancillary Contracting	Aetna, Inc.	PO Box 818047		Cleveland	OH	44181-8047		Provider Agreement	Evergreen
2.9	Centers for Medicare & Medicaid Services		Richard Bolling Federal Building	601 East 12th Street, Room 235		Kansas City	MO	64106-2808		Health Insurance Benefit Agreement	Undetermined
2.10	Central Illinois Optometric Association		900 Springfield Rd			Taylorville	IL	62568		Certificate of Liability Insurance	Undetermined
2.11	Central Illinois Optometric Association, Ltd.		900 Springfield Rd			Taylorville	IL	62568		Contract for Ophthalmic Services	Evergreen
2.12	Clover Health Partners, LLP	Attn Provider Relations Department	30 Montgomery St.			Jersey City	NJ	07302		ACO REACH Preferred Provider Services Agreement	Undetermined
2.13	Clover Health Partners, LLP	Attn Provider Relations Department	30 Montgomery St.			Jersey City	NJ	07302		Letter re: CHP is Exiting ACO REACH Effective Upon the End of PY2023	Undetermined
2.14	Collective Medical Technologies, Inc.	Attn Legal	4760 S. Highland Dr. Ste 217			Holladay	UT	84117		Master Subscription Agreement	Evergreen
2.15	Comcast Business	Attn Director of Business Customer Operations	500 South Gravers Road			Plymouth Meeting	PA	19462		Business Service Order Agreement	Undetermined
2.16	Comcast of Illinois/Indiana/Ohio, LLC		1500 McConnor Parkway			Schaumburg	IL	60173		Amendment to Bulk Services Agreement	Undetermined
2.17	Decatur Memorial Hospital	Attn Director of Radiology	2300 N. Edward Street			Decatur	IL	62526		Mobile Radiology Services Agreement	Evergreen
2.18	Decatur Memorial Hospital	Attn EVP and Administrator	2300 N. Edward Street			Decatur	IL	62526		Mobile Services Agreement	Evergreen
2.19	Dialysis Centers of America-Illinois, Inc. d/b/a Fresenius Kidney Care	Attn Ruby Andrick	1830 S 44th Street			Decatur	IL	62521		Long Term Care Facility Outpatient Dialysis Services Coordination Agreement	Evergreen
2.20	DIRECTV		P.O. Box 88201			Milwaukee	WI	53288-0201		Additional Services Addendum	Undetermined
2.21	Health Care Service Corporation a Mutual Legal Reserve Company		25551 Network Place			Chicago	IL	60673-1255		Third Amendment to the Medicaid Provider Agreement	Undetermined
2.22	Health Care Service Corporation a Mutual Legal Reserve Company	Attn VP, IL Network Management	300 E. Randolph Street, 28th Floor			Chicago	IL	60601		Dual Eligible Provider Agreement for Facility Services	Evergreen
2.23	Health MW, LLC dba America Health Associates	Attn Corey Gillen	15714 SW 41 Street, Ste. 11			Davie	FL	33331		Laboratory Services Agreement	Evergreen
2.24	Hospice of America LLC, dba Harbor Light Hospice		800 Roosevelt Road, C-206			Glen Ellyn	IL	60137		Residential Hospice Care Agreement for Services to Residents of Nursing Facilities	Evergreen
2.25	Hospice of America LLC, dba Harbor Light Hospice		800 Roosevelt Road, C-206			Glen-Ellyn	IL	60137		Residential Hospice Care Agreement for Services to Residents of Nursing Facilities	Evergreen
2.26	Hospital Sisters Health System	Attn E.J. Kuiper, President & CEO	HSHS Central Illinois Division	800 E. Carpenter Street		Springfield	IL	62769		EpicCare Link Site Level Agreement	Evergreen
2.27	Humana Inc.	Attn Law Department	PO Box 1438			Louisville	KY	40201-1438		Ancillary Participation Agreement	Evergreen
2.28	Illinois Department of Healthcare and Family Services	Bureau of Long Term Care	201 South Grand Avenue East			Springfield	IL	62763-0002		Long Term Care Provider Agreement Nursing Facilities (Provider Type 33)	Evergreen
2.29	InnoServ Solutions LLC		5385 Clay Ave SW			Wyoming	MI	49548		Food Service Equipment Lease Program	Evergreen
2.30	Johnson Controls		686 High Point Lane			East Peoria	IL	61611		Letter re Addendum to Original Life Safety Service/Testing Agreement Date October 1, 2018	Undetermined

In re: Hickory Point Christian Village, Inc.
Case No. 24-42474
Schedule G
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days
2.31	Marlin Rental Company	Processing Office	1500 JFK Blvd., Ste. 330			Philadelphia	PA	19106		Equipment Rental Contract for Rentals Under $50,000	Undetermined
2.32	Marlin Rental Company	Processing Office	1500 JFK Blvd., Ste. 330			Philadelphia	PA	19106		Equipment Rental Contract for Rentals Under $50,000	Undetermined
2.33	Marlin Rental Company	Processing Office	1500 JFK Blvd., Ste. 330			Philadelphia	PA	19106		Equipment Rental Contract for Rentals Under $50,000	Undetermined
2.34	Marlin Rental Company	Processing Office	1500 JFK Blvd., Ste. 330			Philadelphia	PA	19106		Equipment Rental Contract for Rentals Under $50,000	Undetermined
2.35	Meridian Health Plan of Illinois, Inc.		333 South Wabash Ave Suite 2900			Chicago	IL	60604		Ancillary Provider Agreement	Evergreen
2.36	Meridian Health Plan of Illinois, Inc.		333 South Wabash Ave Suite 2900			Chicago	IL	60604		Ancillary Provider Agreement	Evergreen
2.37	Meridian Health Plan of Illinois, Inc.		333 South Wabash Ave Suite 2900			Chicago	IL	60604		Ancillary Provider Agreement	Evergreen
2.38	Midwestern Consortium	Division of Survey & Consortium	233 North Michigan Avenue, Suite 600			Chicago	IL	60601-5519		Health Insurance Benefit Agreement	Undetermined
2.39	Millbrooke, Inc d/b/a BrightStar Care of Springfield, Decatur, Bloomington, and Peoria	Attn Julie Miller	801 South MacArthur			Springfield	IL	62704		Medical Staffing Agreement	Evergreen
2.40	Name and Address on File									Medical Director Agreement	Evergreen
2.41	Name and Address on File									Agreement for Health Information Consultant Services	Evergreen
2.42	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.43	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.44	On Hold:32		808 Salem Woods Drive, Suite 204			Raleigh	NC	27615		Service Agreement	Evergreen
2.45	Outcome Services of Illinois		630 North 3rd Street			Breese	IL	62230		Contract for Services	Undetermined
2.46	Preferred Podiatry Group. P.C.		425 Huehl Road, Unit 13			Northbrook	IL	60062-2322		Facility Service Agreement	Evergreen
2.47	Residential Hospice of Southern Illinois	Attn Administrator	4215 State Route 159			Glen Carbon	IL	62034		Nursing Facility Services Agreement	Evergreen
2.48	Safe Haven Hospice, LLC	Attn Director	628 1/2 Broadway			Lincoln	IL	62656		Hospice Services Agreement	Evergreen
2.49	Safe Haven Hospice, LLC	Attn Director	628 1/2 Broadway			Lincoln	IL	62656		Hospice Services Agreement	Evergreen
2.50	Safe Haven Hospice, LLC	Attn Director	628 1/2 Broadway			Lincoln	IL	62656		Agreement to Provide Hospice Services	Undetermined
2.51	Shiftster, LLC d/b/a Eshyft		600 West Main Street			Jefferson City	MO	65101		Services Agreement	Undetermined
2.52	SimplexGrinnell		1090 North Main			East Peoria	IL	61611		Proposal and Service Agreement	Undetermined
2.53	SimplexGrinnell LP		1090 North Main			East Peoria	IL	61611		Proposal and Service Agreement Renewal	Undetermined
2.54	SimplexGrinnell LP	Dept CH10320	Fire Protection			Palatine	IL	60055-0320		Service Solution Agreement	Evergreen
2.55	SimplexGrinnell LP	Dept CH10320	Fire Protection			Palatine	IL	60055-0320		PMA Order Entry Form	Undetermined
2.56	St Anthonys Memorial Hospital, of the Hospital Sisters of the Third Order of St. Francis (d.b.a. HSHS Hospice Illinois)		503 N. Maple Street			Effingham	IL	62401		Agreement to Provide Hospice Services	Evergreen
2.57	Stellar Private Cable Systems, Inc.		815 E. Tallmadge Ave			Akron	OH	44310		Programing Service & License Agreement	Evergreen
2.58	Stellar Private Cable Systems, Inc.		815 E. Tallmadge Ave			Akron	OH	44310		Purchase Agreement	Undetermined
2.59	TE Pest Control INC	Tom Ellis	PO Box 304			Bethany	IL	61914		Certificate of Liability Insurance	Undetermined
2.60	Telligen		1776 West Lakes Parkway			West Des Moines	IA	50266-7771		Memorandum of Agreement	Undetermined
2.61	Traditions Hospice of Winfield, LLC dba Traditions Health		PO Box 9980			College Station	TX	77842		Nursing Facility Contract	Evergreen
2.62	Traditions Hospice of Winfield, LLC dba Traditions Health		PO Box 9980			College Station	TX	77842		Nursing Facility Contract	Evergreen
2.63	Transitions Hospice Central Illinois LLC		201 North Randolph Street			Champaign	IL	61820		Residential Hospice Care Agreement for Services to Residents of Nursing Facilities	Evergreen
2.64	TruGreen	John Turasky	10079 Palm Rd			Glenarm	IL	52702		Invoice	Undetermined
2.65	United Methodist Healthcare Recruitment		1415 W. Foster Ave.			Chicago	IL	60640		Registered Nurse "Leasing" Agreement	Evergreen

In re: Hickory Point Christian Village, Inc.
Case No. 24-42474
Schedule G
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days
2.66	UnitedHealthcare of Midwest, Inc.		11020 Optum Circle	Mail Route MN102-0400		Eden Prairie	MN	55344		Ancillary Provider Participation Agreement	Evergreen
2.67	US Hospitality Publishers, Inc. dba Uniguest	Attn CEO	2926 Kraft Drive			Nashville	TN	37204		Customer Order Form	Evergreen
2.68	Vohra Post Acute Physicians		3601 SW 160th Avenue, Suite 250			Miramar	FL	33027		Physician Services Agreement	Evergreen
2.69	Wisconsin Physicians Service Insurance Corporation	TRICARE Division	Provider Certification Department	PO Box 8954		Madison	WI	53708-8954		Skilled Nursing Facility (SNF) Participation Agreement	Undetermined

In re: Hickory Point Christian Village, Inc.

Case No. 24-42474

Schedule H

Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
Christian Homes, Inc.	2 Cityplace Dr	Suite 200	St. Louis	MO	63141-7390	UMB Bank, N.A., Trustee (All Notes)	X		
Crown Point Christian Village, Inc.	2 Cityplace Dr	Suite 200	St. Louis	MO	63141-7390	UMB Bank, N.A., Trustee (All Notes)	X		
Hoosier Christian Village, Inc.	2 Cityplace Dr	Suite 200	St. Louis	MO	63141-7390	UMB Bank, N.A., Trustee (All Notes)	X		
Lewis Memorial Christian Village	2 Cityplace Dr	Suite 200	St. Louis	MO	63141-7390	UMB Bank, N.A., Trustee (All Notes)	X		
Midwest Senior Ministries, Inc.	2 Cityplace Dr	Suite 200	St. Louis	MO	63141-7390	UMB Bank, N.A., Trustee (All Notes)	X		
New Horizons PACE MO, LLC	2 Cityplace Dr	Suite 200	St. Louis	MO	63141-7390	UMB Bank, N.A., Trustee (All Notes)	X		
Risen Son Christian Village	2 Cityplace Dr	Suite 200	St. Louis	MO	63141-7390	UMB Bank, N.A., Trustee (All Notes)	X		
Senior Care Pharmacy Services, LLC	2 Cityplace Dr	Suite 200	St. Louis	MO	63141-7390	UMB Bank, N.A., Trustee (All Notes)	X		
Spring River Christian Village, Inc.	2 Cityplace Dr	Suite 200	St. Louis	MO	63141-7390	UMB Bank, N.A., Trustee (All Notes)	X		

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re: **MIDWEST CHRISTIAN VILLAGES, INC.** ***et al.***,[1] **Debtors.**	**Chapter 11** **Case No. 24-42473-659** **(Jointly Administered)**

STATEMENT OF FINANCIAL AFFAIRS FOR
HICKORY POINT CHRISTIAN VILLAGE, INC. CASE NO. 24-42474 (MI)

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[1] The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352],(xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401] and (xxi) Shawnee Christian Nursing Center, LLC [0068].

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re: **MIDWEST CHRISTIAN VILLAGES, INC.** ***et al.*,**[1] **Debtors.**	**Chapter 11** **Case No. 24-42473-659** **Jointly Administered**

GENERAL GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

On July 16, 2024 (the "Petition Date"), the above-referenced affiliated debtors (collectively, the "Debtors"), the debtors and debtors in possession in the above-captioned chapter 11 bankruptcy cases (collectively, the "Cases"), each filed a voluntary case under chapter 11 of title 11, United States Code (the "Bankruptcy Code"). The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession, pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code. The Debtors' Cases are being jointly administered under lead case number 24-42473-659 in the United States Bankruptcy Court for the Eastern District of Missouri (the "Bankruptcy Court").[2]

The Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and SOFAs") filed by the Debtors in the Bankruptcy Court were prepared pursuant to

[1] The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262]], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352],(xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886] [filed on August 21, 2024].

[2] Capitalized terms used but not defined herein shall have the respective meanings ascribed to such terms in the *First Day Declaration of Kathleen (Kate) Bertram* [Docket No. 3].

§ 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors with unaudited information available as of the Petition Date.

The Schedules and SOFAs do not purport to represent financial statements prepared in accordance with generally accepted accounting principles in the United States ("GAAP") and they are not intended to be fully reconciled to the Debtors' financial statements. The Schedules and SOFAs have been signed by an authorized representative of the Debtors. In reviewing and signing the Schedules and SOFAs, these representatives relied upon the efforts, statements and representations of the Debtors' other personnel and professionals. These authorized representatives have not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

These General Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding Debtors' Schedules and SOFAs (the "General Notes") are incorporated by reference in, and comprise an integral part of, each of the Debtors' Schedules and SOFAs, and should be referred to and reviewed in connection with any review of the Schedules and SOFAs.

I.

GENERAL NOTES

1. **Reservation of Rights**. The Debtors' chapter 11 cases are large and complex. Although management of the Debtors have made every reasonable effort to ensure that the Schedules and SOFAs are as accurate and complete as possible, based on the information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have occurred. Because the Schedules and SOFAs contain unaudited information, which is subject to further review, verification, and potential adjustment, these Schedules and SOFAs may be inaccurate and/or incomplete.

2. **No Waiver**. Nothing contained in the Schedules and SOFAs or these General Notes shall constitute an admission or a waiver of any of the Debtors' rights to assert any claims or defenses. For the avoidance of doubt, listing a claim on Schedule D as "secured," on Schedule E/F as "priority," on Schedule E/F as "unsecured nonpriority," or listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the

legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated."

3. **Reporting Date**. All asset and liability information, except where otherwise noted, is provided as of the Petition Date.

4. **Confidentiality**. Specific disclosure of certain claims, names, addresses or amounts may be subject to certain disclosure restrictions contained in the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), or otherwise, and in any event, are of a particularly personal and private nature. To the extent the Debtors believe a claim, name, address or amount falls under the purview of HIPAA or includes information that is personal or private in nature (including that of employees), such claims, name, address or amount (as applicable) is not included in these Schedules and SOFAs.

5. **Estimates and Assumptions**. The preparation of the Schedules and SOFAs required the Debtors to make estimates and assumptions that affected the reported amounts of assets and liabilities, the disclosure of contingent assets and liabilities and the reported amounts of revenue and expense. Actual results could differ materially from these estimates.

6. **Asset Presentation and Valuation**. The Debtors do not have current market valuations for all of their assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets, for the Debtors to obtain current market valuations for all of their assets. Wherever possible, unless otherwise indicated, net book values and fair market value as of the Petition Date are presented. When necessary, the Debtors have indicated that the value of certain assets is "Unknown" or "Undetermined." Amounts ultimately realized may vary from whatever value was ascribed and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend, supplement, or adjust the value of each asset set forth herein.

7. **Liabilities**. Certain of the liabilities are scheduled unknown, contingent and/or unliquidated at this time. Accordingly, the Schedules and the SOFAs do not accurately reflect the aggregate amount of the Debtors' total liabilities.

8. **Accounts Payable and Disbursements System**. The financial affairs and business of the Debtors are complex. The Debtors use a centralized cash management system to (a) collect and transfer funds from numerous sources and accounts, (b) disburse funds to satisfy obligations

arising from the daily operation of their business, (c) invest funds pursuant to the Debtors' investment guidelines, and (d) make payments on behalf of each other and their nondebtor subsidiaries and affiliates through cash accounts in the cash management system. Generally, these payments will result in an intercompany balance on the Debtors' books and records.

Additionally, the Debtors are listing parties who received payments from the Debtors as having received those payments from the relevant Debtor (Christian Homes, Inc.) who made the payments and then allocate the expenses amongst the applicable facilities.

9. **Intercompany Transactions**. The Debtors have reported for each Debtor the aggregate net intercompany balance between such Debtors and each other Debtor and/or non-Debtor as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate, as of the Petition Date. Due to the volume of intercompany accounts payable and receivable, multiple sources and accounting software systems involved, and the complex nature of the Debtors' business, these amounts have not been fully reconciled as of the Petition Date. The listing in the Schedules and Statement (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any obligation between a Debtor and another Debtor and/or non-Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a claim or how much obligations may be classified and/or characterized in a Chapter 11 plan or otherwise by the Bankruptcy Court. The Debtors reserve all rights with respect to such obligations.

Intercompany transactions arise in the ordinary course and are primarily related to: (i) pharmacy procurements and (ii) allocated insurance and other corporate overhead and shared costs. Intercompany transactions between Company entities result in intercompany receivables and payables and short term or long term notes. The intercompany balances recorded in the Schedules reflect activity through the fiscal year ended June 30, 2024. Accordingly, the Debtors reserve their rights to amend the Schedules and Statements, if applicable. The Company does review its intercompany transactions on a monthly basis to verify both payables and receivables are reflected and that any variance is below a $50,000 threshold amount, but does not undergo a full reconciliation process.

10. **Accuracy.** Although the Debtors have made good faith reasonable efforts to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The financial information disclosed herein was not prepared in accordance with federal or state

securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. The Debtors are not liable for and undertake no responsibility to indicate variations for any evaluations of the Debtors based on this financial information or any other information. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements as is necessary or appropriate.

11. **Payment of Prepetition Claims Pursuant to First Day Orders**. Following the Petition Date, the Bankruptcy Court entered various orders on an interim and final basis (the "First Day Orders"), authorizing, but not directing, the Debtors to, among other things, pay certain prepetition: (i) service fees and charges assessed by the Debtors' banks; (ii) insurance and surety bond obligations; (iii) obligations to critical vendors; (iv) customer program obligations; (v) employee wages, salaries, and related items (including, employee benefit programs and independent contractor obligations); and (vi) taxes and assessments. Where the Schedules and Statements list creditors and set forth the Debtors' scheduled amounts attributable to such claims, such scheduled amounts reflect balances owed as of the Petition Date. To the extent any adjustments are necessary for any payments made on account of such claims following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First Day Orders, such adjustments may be included within the Schedules and Statements. The Debtors reserve the right to update the Schedules and Statements to reflect payments made pursuant to the First Day Orders that may not be represented in the attached Schedules and Statements.

12. **Setoffs**. The Debtors routinely incur setoffs from customers and suppliers in the ordinary course of business. Such ordinary course setoffs can arise from various items including, but not limited to, billing discrepancies, refunds, rebates, certain intercompany transactions, and other disputes between the Debtors and their suppliers. These routine setoffs are consistent with the ordinary course of business in the Debtors' industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are or may be excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code.

13. **Currency**. All amounts are reflected in U.S. dollars unless otherwise indicated.

14. **Recharacterization**. The Debtors have made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFAs correctly. Due to the complexity and size of the Debtors' business, however, the Debtors may have improperly characterized, classified, categorized or designated certain items. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item.

15. **Claim Description**. Any failure to designate a claim on the Debtors' Schedules and SOFAs as "contingent," "unliquidated" or "disputed" does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated" or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, classification or any other grounds or to otherwise subsequently designate any claim as "contingent," "unliquidated" or "disputed." The Debtors reserve all of their rights to amend their Schedules and SOFAs as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

16. **Undetermined or Unknown Amounts**. The description of an amount as "Undetermined" or "Unknown" is not intended to reflect upon the materiality of such amount. Certain amounts may be clarified over the period of the bankruptcy proceedings and certain amounts may depend on contractual obligations to be assumed or rejected as part of a sale in a bankruptcy proceeding under § 363 of the Bankruptcy Code.

17. **Bankruptcy Court First-Day Orders**. The Bankruptcy Court has entered certain orders (the "Orders") authorizing the Debtors to pay various outstanding prepetition claims, including, but not limited to, payments relating to employee compensation, benefits, and reimbursable business expenses and critical vendors. In general, claims paid pursuant to the Orders are not reflected in the Schedules and SOFAs.

18. **Contingent Assets and Causes of Action**. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and SOFAs, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with

respect to any claims, causes of action, or avoidance actions they may have, and neither these General Notes nor the Schedules and SOFAs shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

19. **Certain Funds Not Property of the Debtors' Estates**. The Debtors received certain donations and grants, testamentary or otherwise, which were provided subject to restrictions (contractual or otherwise) on the use of such funds. These funds may not be property of the Debtors' estates, and, as a consequence, the Debtors have not listed any of the donors or grantors that may have an interest in these funds as creditors of their estates in the Schedules and Statements. Most of those assets are held in a non-debtor foundation, Christian Horizons Charitable Foundation.

In the ordinary course of operating their independent, assisted and skilled nursing communities, the Debtors offer certain residents the ability to fund resident trust accounts to have convenient access to funds they can use while in residence. The funds in the resident trust fund accounts are not property of the Debtors' estates. Accordingly, the Debtors have not listed the residents that may have an interest in resident trust fund accounts as creditors in the Schedules and SOFAs.

20. **Unknown Addresses**. The Debtors have made and continue to make their best efforts to collect all addresses for all parties in interest; not all addresses for parties on these Schedules and SOFAs have been obtained. The Debtors continue to pursue complete notice information and will provide updated information as reasonable practicable.

21. **General Notes Control**. In the event that the Schedules or Statement differ from any of the foregoing General Notes, the General Notes shall control.

II.

SCHEDULES AND SOFAs

22. **Assumptions Used to Prepare Specific Schedules or SOFA Questions**:

SOFA Question #4. Intercompany transfers between Debtors are not reflected in SOFA #4. All payments to insiders are listed from the estate they were paid from only, although the insiders are also officers or directors of other entities.

SOFA Question #9. The charitable gifts listed were pass-throughs of gifts received from the Debtors' residents or donors.

SOFA Question #21. The Debtors' communities contain resident property and belongings that are not property of the estates. Accordingly, the Debtors have not quantified or included such resident property.

SOFA Question #26(d). As many of the Debtors are nonprofit organizations and tax exempt as described in 26 U.S.C. § 501, the Debtors' financial statements and Forms 990 as filed with the Internal Revenue Service are available online at www.Guidestar.org. Consequently, the Debtors do not have records of the parties who requested or obtained copies of their financial statements. These reports were also provided to various counterparties of the Debtors as required under various contractual arrangements (e.g., lenders under certain of the Debtors' debt arrangements) and are publicly reported at https://emma.msrb.org.

Schedule A/B, Part 1. Cash accounts are presented at book value, unless otherwise noted.

Schedule A/B #55. The Debtors listed the "Current value of debtor's interest" using net book value.

Schedule A/B #73: The Debtors maintain a variety of insurance policies. The Debtors have not made a determination as to the surrender or refund value of each of the insurance policies. Therefore, the Debtors' insurance policies are listed with an undetermined value.

Schedule A/B #77. Included in the response to #77 are "Construction in Progress" assets. Construction in progress assets represent costs associated with ongoing capital projects that have not yet been completed and placed into service. These projects are primarily associated with in progress software development and implementation-related costs, building improvements, land improvements, and other costs incurred prior to equipment being placed into service.

Schedule D. Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes or the Schedules and SOFAs shall be deemed a modification or interpretation of the terms of such agreements.

<u>Schedule E/F</u>. Pursuant to orders of the Bankruptcy Court, the Debtors were permitted to pay certain prepetition wages and salaries and to pay certain employee benefits and other workforce obligations. The Debtors made the aforementioned payments, and, thus, the respective employee claims are not listed in Schedule E.

The Debtors scheduled only claims and executory contracts for which the Debtors may be contractually and/or directly liable. No claims have been scheduled for which a Debtor may have benefited indirectly from a contractual relationship to which a Debtor was not a named party.

The Debtors have used their best efforts to report all general unsecured claims against each Debtor on Schedule F based upon the Debtors' existing books and records. The following is a non-exhaustive list of items which were among those included in the population disclosed for this schedule: unsecured debt outstanding, accounts payable outstanding, travel and entertainment expenses, PTO earned but yet not paid to employees, lease obligations, litigation, guarantees and vendors with whom we have executory contracts under which amounts may be due. Schedule F does not include certain deferred liabilities, accruals or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

To the extent any amounts in respect of prepetition claims have been paid through the date hereof pursuant to Orders of the Bankruptcy Court, such amount have been excluded. No claim set forth on Schedule E/F of any Debtor is intended to acknowledge claims of claimholders that are or may be otherwise satisfied or discharged.

Insurance Refund Claims: As part of the Debtors' normal business operations, insurance companies from time to time overpay amounts due to the Debtors. Only the estimated amount of such overpayments are recorded in the Debtors' accounting records because determination of the exact amount of such overpayments is a time consuming manual process. The Debtors only calculate the exact amount of the insurance company overpayments if and when the payer requests a refund.

Schedule G. The businesses of the Debtors are complex. While the Debtors' existing records and information systems have been relied upon to identify and schedule executory contracts at each of the Debtors and every effort has been made to ensure the accuracy of the Schedule of Executory Contracts and Unexpired Leases, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, conduct/course of business, memoranda and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on the Schedule, including the rights to dispute or challenge the characterization or the structure of any transaction document or instrument. Although the Debtors made diligent attempts to attribute executory contracts to the applicable Debtor, in certain instances, the specific Debtor obligors to certain of the agreements may not have been specifically ascertained in every circumstance. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. Additionally, certain executory agreements may not have been memorialized and could be subject to dispute. Generally, executory agreements that are oral in nature have not been included in the Schedule.

Schedule H. In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because all such claims are "contingent," "unliquidated" or "disputed", such claims have not been set forth individually on Schedule H. The Debtors may not have identified certain Guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve their rights to amend the Schedules to the extent that additional Guarantees are identified or such Guarantees are discovered to have expired or unenforceable.

III.

CONCLUSION

23. **Limitation of Liability**. The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused, in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or recategorized. In no event shall the Debtors or their officers, employees, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to,

damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused.

Fill in this information to identify the case:

Debtor Name: In re : Hickory Point Christian Village, Inc.

United States Bankruptcy Court for the: Eastern District Of Missouri

Case number (if known): 24-42474 (KSS)

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year					Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From	7/1/2024 (MM / DD / YYYY)	to	Filing date	☑ Operating a business ☐ Other	$ 594,255.00
For prior year:	From	7/1/2023 (MM / DD / YYYY)	to	6/30/2024 (MM / DD / YYYY)	☑ Operating a business ☐ Other	$ 14,451,343.00
For the year before that:	From	7/1/2022 (MM / DD / YYYY)	to	6/30/2023 (MM / DD / YYYY)	☑ Operating a business ☐ Other	$ 13,270,087.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

					Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From	7/1/2024 (MM / DD / YYYY)	to	Filing date	Investment Income, Unrealized Gain/Loss on Investments, Contributions, Other Non Operating Revenue	$ (436.00)
For prior year:	From	7/1/2023 (MM / DD / YYYY)	to	6/30/2024 (MM / DD / YYYY)	Investment Income, Unrealized Gain/Loss on Investments, Contributions, Other Non Operating Revenue	$ 62,281.00
For the year before that:	From	7/1/2022 (MM / DD / YYYY)	to	6/30/2023 (MM / DD / YYYY)	Investment Income, Unrealized Gain/Loss on Investments, Contributions, Other Non Operating Revenue	$ 12,032.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $7,575 . (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☑ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1	Creditor's Name Street City State ZIP Code Country		$	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☑ None

	Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1	Insider's Name Street City State ZIP Code Country		$	

Relationship to Debtor

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☑ None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1 Creditor's Name Street City State ZIP Code Country			$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☑ None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name Street City State ZIP Code Country	Last 4 digits of account number: XXXX–		$

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1	See SOFA 7 Attachment		Name Street City State ZIP Code Country	☐ Pending ☐ On appeal ☐ Concluded
	Case number			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☑ None

	Custodian's name and address	Description of the Property	Value
8.1	Custodian's name Street City State ZIP Code Country	**Case title** **Case number** **Date of order or assignment**	$ **Court name and address** Name Street City State ZIP Code Country

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000

☑ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1	Creditor's Name Street City State ZIP Code Country			$
	Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

	Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property*).	Date of loss	Value of property lost
10.1	Roof damage caused by Hail	$0.00	3/31/2024	$ Undetermined

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☑ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1				$

Address

Street

City State ZIP Code

Country

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☑ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1				$

Trustee

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☑ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1				$

Address

Street

City State ZIP Code

Country

Relationship to Debtor

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☑ Does not apply

Address	Dates of occupancy	
14.1 Street City State ZIP Code Country	From	To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
— diagnosing or treating injury, deformity, or disease, or
— providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.

☑ Yes. Fill in the information below.

	Facility Name and Address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1	Hickory Point Christian Village Facility Name	Independent Living, Assisted Living, Skilled Nursing and Rehab	100
	565 W. Marion Ave Street Forsyth IL 62535 City State ZIP Code Country	**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider. Onsite, Electronic (Point Click Care) & Iron Mountain -	How are records kept? Check all that apply: ☑ Electronically ☑ Paper

	Facility Name and Address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2	Fairhaven Christian Village Facility Name	Skilled Nursing and Indpendent Living	
	not operational Street City State ZIP Code Country	**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider. Electronic (Point Click Care) & Iron Mountain -	How are records kept? Check all that apply: ☑ Electronically ☑ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.

☑ Yes. State the nature of the information collected and retained. personal and health

Does the debtor have a privacy policy about that information?

☐ No

☑ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☑ Yes. Does the debtor serve as plan administrator?

☑ No. Go to Part 10.

☐ Yes. Fill in below:

	Name of plan	Employer identification number of the plan
17.1		EIN:

Has the plan been terminated?

☐ No

☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☑ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1	Name Street City State ZIP Code Country	XXXX-	☐ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other		$

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☑ None

	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1	Name Street City State ZIP Code Country	 **Address**		☐ No ☐ Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1	Iron Mountain (Name) 2600 Beverly Drive (Street) Lincoln (City) IL (State) 62656 (ZIP Code) (Country)	Kenna Hudson **Address** 2 City Place, Suite 200, St. Louis, MO 63141-7390	Records - Divested Community Fair Haven Christian VIllage	☐ No ☑ Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1	Hickory Point Christian Village Resident Trust (Name) 565 W Marion Ave (Street) Forsyth (City) IL (State) 62535 (ZIP Code) (Country)	Hickory Point Bank	Resident Trust Funds	$ 14,090.09

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☑ No

☐ Yes. Provide details below.

	Case title	Court or agency name and address	Nature of the case	Status of case
22.1		Name Street City State ZIP Code Country		☐ Pending ☐ On appeal ☐ Concluded
	Case Number			

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☑ No

☐ Yes. Provide details below.

	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1	Name Street City State ZIP Code Country	Name Street City State ZIP Code Country		

24. Has the debtor notified any governmental unit of any release of hazardous material?

☑ No

☐ Yes. Provide details below.

	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1	Name Street City State ZIP Code Country	Name Street City State ZIP Code Country		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.Include this information even if already listed in the Schedules.

☑ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1	Name Street City State ZIP Code Country		EIN: Dates business existed From To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and Address	Dates of service
26a.1	Midwest Christian Villages, Inc Name 2 City Place Dr Street Ste 200 St. Louis MO 63141 City State ZIP Code Country	From 7/1/2022 To Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and Address	Dates of service
26b.1	Plante Moran, PLLC Name 250 South High Street Street Suite 100 Columbus OH 43215 City State ZIP Code Country	From 7/1/2022 To Present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1	Midwest Christian Villages, Inc Name 2 City Place Dr Street Ste 200 St. Louis MO 63141 City State ZIP Code Country	
26c.2	Plante Moran, PLLC Name 250 South High Street Street Suite 100 Columbus OH 43215 City State ZIP Code Country	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

	Name and address
26d.1	Illinois Department of Healthcare and Family Services Name 201 S Grand Ave East Street Springfield IL 62763 City State ZIP Code Country

Name and address

26d.2 Marsh USA, Inc
Name
PO Box 846015
Street

City	State	ZIP Code
Dallas	TX	75284

Country

Name and address

26d.3 State of IL Office of the Attorney General
Name
115 S LaSalle St
Street

City	State	ZIP Code
Chicago	IL	60603

Country

Name and address

26d.4 UMB Bank
Name
1010 Grand Blvd
Street

City	State	ZIP Code
Kansas CIty	MO	64106

Country

Name and address

26d.5 Wisconsin Physician Services
Name
PO Box 8550
Street

City	State	ZIP Code
Madison	WI	53708

Country

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☑ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
Jo Hilliard	6/28/2024	$ $5,725 - cost

Name and address of the person who has possession of inventory records

27.1 Midwest Christian VIllages, Inc
Name
2 City Place Dr
Street
Ste 200

St. Louis MO 63141
City State ZIP Code

Country

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

	Name	Address	Position and Nature of any interest	% of interest, if any
28.1	See SOFA 28 Attachment			

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☑ Yes. Identify below.

	Name	Address	Position and Nature of any interest	Period during which position or interest was held
29.1	Charles J. Schmitz	Address on file	CFO	From 10/5/2016 To 5/18/2024
29.2	Donald J. Bell	Address on file	President/CEO	From 10/18/2016 To 3/23/2023
29.3	Jennifer Knecht	Address on file	COO	From 7/1/2023 To 8/19/2023

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans,credits on loans, stock redemptions, and options exercised?

☑ No

☐ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Name Street City State ZIP Code Country			
	Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☑ No

☐ Yes. Identify below.

	Name of the parent corporation	Employer Identification number of the parent corporation
31.1	None	EIN:

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☑ No

☐ Yes. Identify below.

	Name of the pension fund	Employer Identification number of the pension fund
32.1		EIN:

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both.

18 U.S.C.§§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/23/2024
MM / DD / YYYY

✘ / s / Barbara A Shepard
Signature of individual signing on behalf of the debtor

Printed name Barbara A Shepard

Position or relationship to debtor Vice President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☑ Yes

In re: Hickory Point Christian Village, Inc.

Case No. 24-42474

Attachment 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case number	Nature of case	Court name	Court address 1	Court address 2	Court City	Court State	Court Zip	Status of case
Employer: Fair Havens Christian Homes, Inc. Appeal of Civil Penalty - Letter 5699 Tax Year 2018		Appeal of Civil Money Penalty	Internal Revenue Service Service Center Penalty Appeals Coordinator Attn: NZ	7940 Kentucky Drive	Stop 318A	Florence	KY	41042	Pending
Fair Havens Christian Home v Robin Cobb	No. 2018LM512	Collections	In the Circuit Court for the Sixth Judicial Circuit	253 East Wood St	IL	Decatur	IL	62523	Pending
Fair Havens Christian Home v Sharaya Millspaugh and Rick Hobbs	18-L-91	Collections	Circuit Court for Sixth Jucial Circuit	253 East Wood St		Decatur	IL	62523	Pending
Fair Havens Christian Home v Sharon Tyus/John Tyus	11-LM-592	Collections	Circuit Court for Sixth Jucial Circuit	254 East Wood St		Decatur	IL	62523	Concluded
Fair Havens Christian Home v Sharon Tyus/John Tyus	12SL-CC00850	Wage Garnishment	In the Circuit Court of St. Louis County, Missouri	105 South Central		St. Louis	MO	63105	Pending
MELVIN G. BLACK, as Independent Administrator of the Estate of PHYLLIS A. BLACK, Deceased, v. MOWEAQUA REHABILITATION & HEALTH CARE CENTER, L.L.C., d/b/a THE GARDENS AT MOWEAQUA; MOWEAQUA REHABILITATION & HEALTH CARE CENTER, L.L.C., d/b/a MOWEAQUA REHABILITATION & HEALTH CARE CENTER; TUTERA HEALTH CARE SERVICES, L.L.C.; FAIR HAVENS CHRISTIAN HOMES, INC d/b/a FAIR HAVENS CHRISTIAN VILLAGE; MIDWEST CHRISTIAN VILLAGES, INC., d/b/a CHRISTIAN HORIZONS; CLARICE C. DURBIN, L.P.N.; ANGELA R. JACKSON, R.N.; and MARCHE N. COOPER, L.P.N.,	2020L5	Nursing Home Act - Wrongful Death, Survival Act	IN THE CIRCUIT COURT OF THE FOURTH JUDICIAL CIRCUIT SHELBY COUNTY, ILLINOIS	301 E Main St #12		Shelbyville,	Illinois	62565	Pending
Resident 15592139		Potential Litigation							Pending
Resident 15592139		Potential Litigation							Pending
Resident 15595072		Potential Litigation							Pending

In re: Hickory Point Christian Village, Inc.

Case No. 24-42474

Attachment 28

Current Partners, Officers, Directors and Shareholders

Name	Address 1	Address 2	City	State	Zip	Position and nature of any interest	% of interest, if any
Barbara A Shepard	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Chief HR & Compliance Officer	
Kathleen Bertram	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	President, CEO	
Kenna Hudson	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Controller	
Filing, Nick	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Board Chair, Director	
Bill Carter	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Treasurer, Director	
Eden, Brenda Marie	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Kerins, Thomas E.	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Burnett, Allen	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Burrell, Timothy A.	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Vice Chair, Director	
Dunaway, Jean E	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Fitzgerald, Donald W.	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Gnuse, Steve	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Terry Goodner	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Klein, Susan	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Morbeck, Michael	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Sandefur, David	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Thomas, Marcus	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Wiley, Doug	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Williams, Scott	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Secretary, Director	