

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC. *et al.*¹

Debtors.

Chapter 11

**Case No. 24-42473-659
(Jointly Administered)**

**SCHEDULES OF ASSETS AND LIABILITIES FOR
RISEN SON CHRISTIAN VILLAGE CASE NO. 24-42478 (MI)**

¹ The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, L [0196], (xx) Midwest Senior Ministries, Inc. [3401] and (xxi) Shawn



**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

**MIDWEST CHRISTIAN VILLAGES, INC.
et al.,¹**

Debtors.

Chapter 11

Case No. 24-42473-659

Jointly Administered

**GENERAL GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On July 16, 2024 (the “Petition Date”), the above-referenced affiliated debtors (collectively, the “Debtors”), the debtors and debtors in possession in the above-captioned chapter 11 bankruptcy cases (collectively, the “Cases”), each filed a voluntary case under chapter 11 of title 11, United States Code (the “Bankruptcy Code”). The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession, pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ Cases are being jointly administered under lead case number 24-42473-659 in the United States Bankruptcy Court for the Eastern District of Missouri (the “Bankruptcy Court”).²

The Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Schedules and SOFAs”) filed by the Debtors in the Bankruptcy Court were prepared pursuant to

¹ The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors’ federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886] [filed on August 21, 2024].

² Capitalized terms used but not defined herein shall have the respective meanings ascribed to such terms in the *First Day Declaration of Kathleen (Kate) Bertram* [Docket No. 3].

§ 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by management of the Debtors with unaudited information available as of the Petition Date.

The Schedules and SOFAs do not purport to represent financial statements prepared in accordance with generally accepted accounting principles in the United States (“GAAP”) and they are not intended to be fully reconciled to the Debtors’ financial statements. The Schedules and SOFAs have been signed by an authorized representative of the Debtors. In reviewing and signing the Schedules and SOFAs, these representatives relied upon the efforts, statements and representations of the Debtors’ other personnel and professionals. These authorized representatives have not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

These General Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding Debtors’ Schedules and SOFAs (the “General Notes”) are incorporated by reference in, and comprise an integral part of, each of the Debtors’ Schedules and SOFAs, and should be referred to and reviewed in connection with any review of the Schedules and SOFAs.

I.

GENERAL NOTES

1. **Reservation of Rights.** The Debtors’ chapter 11 cases are large and complex. Although management of the Debtors have made every reasonable effort to ensure that the Schedules and SOFAs are as accurate and complete as possible, based on the information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have occurred. Because the Schedules and SOFAs contain unaudited information, which is subject to further review, verification, and potential adjustment, these Schedules and SOFAs may be inaccurate and/or incomplete.

2. **No Waiver.** Nothing contained in the Schedules and SOFAs or these General Notes shall constitute an admission or a waiver of any of the Debtors’ rights to assert any claims or defenses. For the avoidance of doubt, listing a claim on Schedule D as “secured,” on Schedule E/F as “priority,” on Schedule E/F as “unsecured nonpriority,” or listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the

legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated."

3. **Reporting Date.** All asset and liability information, except where otherwise noted, is provided as of the Petition Date.

4. **Confidentiality.** Specific disclosure of certain claims, names, addresses or amounts may be subject to certain disclosure restrictions contained in the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), or otherwise, and in any event, are of a particularly personal and private nature. To the extent the Debtors believe a claim, name, address or amount falls under the purview of HIPAA or includes information that is personal or private in nature (including that of employees), such claims, name, address or amount (as applicable) is not included in these Schedules and SOFAs.

5. **Estimates and Assumptions.** The preparation of the Schedules and SOFAs required the Debtors to make estimates and assumptions that affected the reported amounts of assets and liabilities, the disclosure of contingent assets and liabilities and the reported amounts of revenue and expense. Actual results could differ materially from these estimates.

6. **Asset Presentation and Valuation.** The Debtors do not have current market valuations for all of their assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets, for the Debtors to obtain current market valuations for all of their assets. Wherever possible, unless otherwise indicated, net book values and fair market value as of the Petition Date are presented. When necessary, the Debtors have indicated that the value of certain assets is "Unknown" or "Undetermined." Amounts ultimately realized may vary from whatever value was ascribed and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend, supplement, or adjust the value of each asset set forth herein.

7. **Liabilities.** Certain of the liabilities are scheduled unknown, contingent and/or unliquidated at this time. Accordingly, the Schedules and the SOFAs do not accurately reflect the aggregate amount of the Debtors' total liabilities.

8. **Accounts Payable and Disbursements System.** The financial affairs and business of the Debtors are complex. The Debtors use a centralized cash management system to (a) collect and transfer funds from numerous sources and accounts, (b) disburse funds to satisfy obligations

arising from the daily operation of their business, (c) invest funds pursuant to the Debtors' investment guidelines, and (d) make payments on behalf of each other and their nondebtor subsidiaries and affiliates through cash accounts in the cash management system. Generally, these payments will result in an intercompany balance on the Debtors' books and records.

Additionally, the Debtors are listing parties who received payments from the Debtors as having received those payments from the relevant Debtor (Christian Homes, Inc.) who made the payments and then allocate the expenses amongst the applicable facilities.

9. **Intercompany Transactions.** The Debtors have reported for each Debtor the aggregate net intercompany balance between such Debtors and each other Debtor and/or non-Debtor as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate, as of the Petition Date. Due to the volume of intercompany accounts payable and receivable, multiple sources and accounting software systems involved, and the complex nature of the Debtors' business, these amounts have not been fully reconciled as of the Petition Date. The listing in the Schedules and Statement (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any obligation between a Debtor and another Debtor and/or non-Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a claim or how much obligations may be classified and/or characterized in a Chapter 11 plan or otherwise by the Bankruptcy Court. The Debtors reserve all rights with respect to such obligations.

Intercompany transactions arise in the ordinary course and are primarily related to: (i) pharmacy procurements and (ii) allocated insurance and other corporate overhead and shared costs. Intercompany transactions between Company entities result in intercompany receivables and payables and short term or long term notes. The intercompany balances recorded in the Schedules reflect activity through the fiscal year ended June 30, 2024. Accordingly, the Debtors reserve their rights to amend the Schedules and Statements, if applicable. The Company does review its intercompany transactions on a monthly basis to verify both payables and receivables are reflected and that any variance is below a \$50,000 threshold amount, but does not undergo a full reconciliation process.

10. **Accuracy.** Although the Debtors have made good faith reasonable efforts to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The financial information disclosed herein was not prepared in accordance with federal or state

securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. The Debtors are not liable for and undertake no responsibility to indicate variations for any evaluations of the Debtors based on this financial information or any other information. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements as is necessary or appropriate.

11. **Payment of Prepetition Claims Pursuant to First Day Orders.** Following the Petition Date, the Bankruptcy Court entered various orders on an interim and final basis (the “First Day Orders”), authorizing, but not directing, the Debtors to, among other things, pay certain prepetition: (i) service fees and charges assessed by the Debtors’ banks; (ii) insurance and surety bond obligations; (iii) obligations to critical vendors; (iv) customer program obligations; (v) employee wages, salaries, and related items (including, employee benefit programs and independent contractor obligations); and (vi) taxes and assessments. Where the Schedules and Statements list creditors and set forth the Debtors’ scheduled amounts attributable to such claims, such scheduled amounts reflect balances owed as of the Petition Date. To the extent any adjustments are necessary for any payments made on account of such claims following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First Day Orders, such adjustments may be included within the Schedules and Statements. The Debtors reserve the right to update the Schedules and Statements to reflect payments made pursuant to the First Day Orders that may not be represented in the attached Schedules and Statements.

12. **Setoffs.** The Debtors routinely incur setoffs from customers and suppliers in the ordinary course of business. Such ordinary course setoffs can arise from various items including, but not limited to, billing discrepancies, refunds, rebates, certain intercompany transactions, and other disputes between the Debtors and their suppliers. These routine setoffs are consistent with the ordinary course of business in the Debtors’ industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are or may be excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code.

13. **Currency.** All amounts are reflected in U.S. dollars unless otherwise indicated.

14. **Recharacterization.** The Debtors have made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFAs correctly. Due to the complexity and size of the Debtors' business, however, the Debtors may have improperly characterized, classified, categorized or designated certain items. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item.

15. **Claim Description.** Any failure to designate a claim on the Debtors' Schedules and SOFAs as "contingent," "unliquidated" or "disputed" does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated" or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, classification or any other grounds or to otherwise subsequently designate any claim as "contingent," "unliquidated" or "disputed." The Debtors reserve all of their rights to amend their Schedules and SOFAs as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

16. **Undetermined or Unknown Amounts.** The description of an amount as "Undetermined" or "Unknown" is not intended to reflect upon the materiality of such amount. Certain amounts may be clarified over the period of the bankruptcy proceedings and certain amounts may depend on contractual obligations to be assumed or rejected as part of a sale in a bankruptcy proceeding under § 363 of the Bankruptcy Code.

17. **Bankruptcy Court First-Day Orders.** The Bankruptcy Court has entered certain orders (the "Orders") authorizing the Debtors to pay various outstanding prepetition claims, including, but not limited to, payments relating to employee compensation, benefits, and reimbursable business expenses and critical vendors. In general, claims paid pursuant to the Orders are not reflected in the Schedules and SOFAs.

18. **Contingent Assets and Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and SOFAs, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with

respect to any claims, causes of action, or avoidance actions they may have, and neither these General Notes nor the Schedules and SOFAs shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

19. **Certain Funds Not Property of the Debtors' Estates.** The Debtors received certain donations and grants, testamentary or otherwise, which were provided subject to restrictions (contractual or otherwise) on the use of such funds. These funds may not be property of the Debtors' estates, and, as a consequence, the Debtors have not listed any of the donors or grantors that may have an interest in these funds as creditors of their estates in the Schedules and Statements. Most of those assets are held in a non-debtor foundation, Christian Horizons Charitable Foundation.

In the ordinary course of operating their independent, assisted and skilled nursing communities, the Debtors offer certain residents the ability to fund resident trust accounts to have convenient access to funds they can use while in residence. The funds in the resident trust fund accounts are not property of the Debtors' estates. Accordingly, the Debtors have not listed the residents that may have an interest in resident trust fund accounts as creditors in the Schedules and SOFAs.

20. **Unknown Addresses.** The Debtors have made and continue to make their best efforts to collect all addresses for all parties in interest; not all addresses for parties on these Schedules and SOFAs have been obtained. The Debtors continue to pursue complete notice information and will provide updated information as reasonable practicable.

21. **General Notes Control.** In the event that the Schedules or Statement differ from any of the foregoing General Notes, the General Notes shall control.

II.

SCHEDULES AND SOFAs

22. **Assumptions Used to Prepare Specific Schedules or SOFA Questions:**

SOFA Question #4. Intercompany transfers between Debtors are not reflected in SOFA #4. All payments to insiders are listed from the estate they were paid from only, although the insiders are also officers or directors of other entities.

SOFA Question #9. The charitable gifts listed were pass-throughs of gifts received from the Debtors' residents or donors.

SOFA Question #21. The Debtors' communities contain resident property and belongings that are not property of the estates. Accordingly, the Debtors have not quantified or included such resident property.

SOFA Question #26(d). As many of the Debtors are nonprofit organizations and tax exempt as described in 26 U.S.C. § 501, the Debtors' financial statements and Forms 990 as filed with the Internal Revenue Service are available online at www.Guidestar.org. Consequently, the Debtors do not have records of the parties who requested or obtained copies of their financial statements. These reports were also provided to various counterparties of the Debtors as required under various contractual arrangements (e.g., lenders under certain of the Debtors' debt arrangements) and are publicly reported at <https://emma.msrb.org>.

Schedule A/B, Part 1. Cash accounts are presented at book value, unless otherwise noted.

Schedule A/B #55. The Debtors listed the "Current value of debtor's interest" using net book value.

Schedule A/B #73: The Debtors maintain a variety of insurance policies. The Debtors have not made a determination as to the surrender or refund value of each of the insurance policies. Therefore, the Debtors' insurance policies are listed with an undetermined value.

Schedule A/B #77. Included in the response to #77 are "Construction in Progress" assets. Construction in progress assets represent costs associated with ongoing capital projects that have not yet been completed and placed into service. These projects are primarily associated with in progress software development and implementation-related costs, building improvements, land improvements, and other costs incurred prior to equipment being placed into service.

Schedule D. Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes or the Schedules and SOFAs shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E/F. Pursuant to orders of the Bankruptcy Court, the Debtors were permitted to pay certain prepetition wages and salaries and to pay certain employee benefits and other workforce obligations. The Debtors made the aforementioned payments, and, thus, the respective employee claims are not listed in Schedule E.

The Debtors scheduled only claims and executory contracts for which the Debtors may be contractually and/or directly liable. No claims have been scheduled for which a Debtor may have benefited indirectly from a contractual relationship to which a Debtor was not a named party.

The Debtors have used their best efforts to report all general unsecured claims against each Debtor on Schedule F based upon the Debtors' existing books and records. The following is a non-exhaustive list of items which were among those included in the population disclosed for this schedule: unsecured debt outstanding, accounts payable outstanding, travel and entertainment expenses, PTO earned but yet not paid to employees, lease obligations, litigation, guarantees and vendors with whom we have executory contracts under which amounts may be due. Schedule F does not include certain deferred liabilities, accruals or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

To the extent any amounts in respect of prepetition claims have been paid through the date hereof pursuant to Orders of the Bankruptcy Court, such amount have been excluded. No claim set forth on Schedule E/F of any Debtor is intended to acknowledge claims of claimholders that are or may be otherwise satisfied or discharged.

Insurance Refund Claims: As part of the Debtors' normal business operations, insurance companies from time to time overpay amounts due to the Debtors. Only the estimated amount of such overpayments are recorded in the Debtors' accounting records because determination of the exact amount of such overpayments is a time consuming manual process. The Debtors only calculate the exact amount of the insurance company overpayments if and when the payer requests a refund.

Schedule G. The businesses of the Debtors are complex. While the Debtors' existing records and information systems have been relied upon to identify and schedule executory contracts at each of the Debtors and every effort has been made to ensure the accuracy of the Schedule of Executory Contracts and Unexpired Leases, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, conduct/course of business, memoranda and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of

payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on the Schedule, including the rights to dispute or challenge the characterization or the structure of any transaction document or instrument. Although the Debtors made diligent attempts to attribute executory contracts to the applicable Debtor, in certain instances, the specific Debtor obligors to certain of the agreements may not have been specifically ascertained in every circumstance. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. Additionally, certain executory agreements may not have been memorialized and could be subject to dispute. Generally, executory agreements that are oral in nature have not been included in the Schedule.

Schedule H. In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because all such claims are “contingent,” “unliquidated” or “disputed”, such claims have not been set forth individually on Schedule H. The Debtors may not have identified certain Guarantees that are embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve their rights to amend the Schedules to the extent that additional Guarantees are identified or such Guarantees are discovered to have expired or unenforceable.

III.

CONCLUSION

23. **Limitation of Liability.** The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused, in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or recategorized. In no event shall the Debtors or their officers, employees, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to,

damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused.

Fill in this information to identify the case:

Debtor Name: In re : Risen Son Christian Village

United States Bankruptcy Court for the: Eastern District of Missouri

Case number (if known): 24-42478 (KSS)

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*

\$ 10,044,629.98

1b. Total personal property:

Copy line 91A from *Schedule A/B*

\$ 1,062,824.33

1c. Total of all property:

Copy line 92 from *Schedule A/B*

\$ 11,107,454.31

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 76,165,745.48

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 125,570.39

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 2,750,874.22

4. Total liabilities

Lines 2 + 3a + 3b

\$ 79,042,190.09

Fill in this information to identify the case:

Debtor Name: In re : Risen Son Christian Village

United States Bankruptcy Court for the: Eastern District of Missouri

Case number (if known): 24-42478 (KSS)

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 None \$

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 American National Bank	Vending Account	0627	\$ 1,520.81
3.2 Old National Bank	Deposit Account	4507	\$ 0.00

4. Other cash equivalents (Identify all)

4.1 None \$

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 1,520.81

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 None \$

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 See Schedule A/B 8 Attachment \$ 26,912.29

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 26,912.29

Debtor: Risen Son Christian Village

Pg 16 of 49

Case number (if known):

24-42478

Name

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	Accounts Receivable - 90 days or less	\$ 539,496.23	- \$ 0.00	=..... → \$ 539,496.23
11b.	Over 90 days old:	Accounts Receivable - over 90 days	\$ 308,967.33	- \$ 175,974.00	=..... → \$ 132,993.33

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 672,489.56

Debtor: Risen Son Christian Village

Pg 17 of 49

Case number (if known):

24-42478

Name

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used
for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

\$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

\$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

\$

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Part 5:

Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 None		\$		\$
20. Work in progress				
20.1 None		\$		\$
21. Finished goods, including goods held for resale				
21.1 None		\$		\$
22. Other inventory or supplies				
Other Inventory: Admin supplies, nursing supplies, paper & chemical, gift shop				
22.1	6/30/2024	\$ 15,759.45	Net Book Value	\$ 15,759.45
22.2	6/30/2024	\$ 17,789.49	Net Book Value	\$ 17,789.49

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$	33,548.94
----	-----------

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☒ Yes.

Perishable

Description food, dry food

Book value\$ Undetermined

Valuation method

Current value \$ Undetermined

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6:

Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description Book value \$ Valuation method Current value \$

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

39. Office furniture

39.1 None

\$

\$

40. Office fixtures

40.1 None

\$

\$

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 Computer Equipment

\$

42,184.41

Net Book Value

\$

42,184.41

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 None

\$

\$

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$

42,184.41

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 See Schedule A/B 47 Attachment \$ 8,912.45 \$ 8,912.45

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None \$ \$

49. Aircraft and accessories

49.1 None \$ \$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 Resident room furniture, fixtures, & equipment	\$ 9,334.20	Net Book Value	\$ 9,334.20
50.2 Resident room furniture, fixtures, & equipment	\$ 136,136.69	Net Book Value	\$ 136,136.69
50.3 Resident room furniture, fixtures, & equipment	\$ 3,302.45	Net Book Value	\$ 3,302.45
50.4 Resident room furniture, fixtures, & equipment	\$ 795.79	Net Book Value	\$ 795.79
50.5 Resident room furniture, fixtures, & equipment	\$ 127,686.74	Net Book Value	\$ 127,686.74

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 286,168.32

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Risen Son Christian Village

Pg 22 of 49

Case number (if known):

24-42478

Name

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.				
55.1 See Schedule A/B 55 Attachment		\$ 10,044,629.98		\$ 10,044,629.98

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 10,044,629.98

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Name

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 None	\$		\$
61. Internet domain names and websites			
61.1 None	\$		\$
62. Licenses, franchises, and royalties			
62.1 None	\$		\$
63. Customer lists, mailing lists, or other compilations			
63.1 Customer Lists	\$		\$ Undetermined
64. Other intangibles, or intellectual property			
64.1 None	\$		\$
65. Goodwill			
65.1 None	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
- ☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

Total face amount

doubtful or uncollectible accounts

71.1 None

\$

- \$

=....

→

\$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Tax year

72.1 None

\$

73. Interests in insurance policies or annuities

73.1 See Global Note

\$

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 Resident Collections

\$

Undetermined

Nature of claim

Resident Collections

Amount requested

\$

155,998.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 None

\$

Nature of claim

Amount requested

\$

76. Trusts, equitable or future interests in property

76.1 None

\$

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 None

\$

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$

0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 12:

Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 1,520.81	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 26,912.29	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 672,489.56	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 33,548.94	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 42,184.41	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 286,168.32	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 10,044,629.98
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 0.00	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 1,062,824.33	\$ 10,044,629.98
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 11,107,454.31

Fill in this information to identify the case:

Debtor Name: In re : Risen Son Christian Village

United States Bankruptcy Court for the: Eastern District of Missouri

Case number (if known): 24-42478 (KSS)

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

UMB Bank, N.A., Trustee

Creditor's Name

Obligated group senior care facilities & campuses

\$ 28,029,214.58

\$ Undetermined

Creditor's mailing address

Julie Becker, SVP

Notice Name

120 South Sixth Street

Street

Suite 1400

Minneapolis

MN

55402

City

State

ZIP Code

Describe the lien

2016 Notes - Deed of Trust & Associated Security Agreements

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Last 4 digits of account number

2016

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
- ☒ Yes. Have you already specified the relative priority?
- ☒ No. Specify each creditor, including this creditor, and its relative priority.
- Pari-passu with other Notes
- ☐ Yes. The relative priority of creditors is specified on lines

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
Value of collateral that
supports this claim

2.2 Creditor's name

Describe debtor's property that is subject to a lien

UMB Bank, N.A., Trustee

Creditor's Name

Obligated group senior care facilities & campuses

\$ 27,919,553.47 \$ Undetermined

Creditor's mailing address

Julie Becker, SVP

Notice Name

120 South Sixth Street

Street

Suite 1400

Minneapolis MN 55402

City State ZIP Code

Describe the lien

2018 Notes - Deed of Trust & Associated Security Agreements

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Creditor's email address, if known

Julie.Becker@umb.com

Date debt was incurred 12/12/2018

Last 4 digits of account
number

2018

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Have you already specified the relative priority?
☒ No. Specify each creditor, including this creditor, and its relative priority.
Pari-passu with other Notes
☐ Yes. The relative priority of creditors is specified on lines

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
Value of collateral that
supports this claim

2.3 Creditor's name

Describe debtor's property that is subject to a lien

UMB Bank, N.A., Trustee

Creditor's Name

Obligated group senior care facilities & campuses

\$ 12,947,162.22 \$ Undetermined

Creditor's mailing address

Julie Becker, SVP

Notice Name

Describe the lien

2021A Notes - Deed of Trust & Associated Security Agreements

120 South Sixth Street

Street

Suite 1400

Is the creditor an insider or related party?

☒ No

☐ Yes

Minneapolis

MN

55402

City

State

ZIP Code

Country

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors(Official Form 206H).

Creditor's email address, if known

Julie.Becker@umb.com

Date debt was incurred 9/15/2021

Last 4 digits of account
number

2021A

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Have you already specified the relative priority?

☒ No. Specify each creditor, including this creditor, and its relative priority.

Pari-passu with other Notes

☐ Yes. The relative priority of creditors is specified on lines

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
Value of collateral that
supports this claim

2.4 Creditor's name

Describe debtor's property that is subject to a lien

UMB Bank, N.A., Trustee

Creditor's Name

Obligated group senior care facilities & campuses

\$ 7,269,815.21 \$ Undetermined

Creditor's mailing address

Julie Becker, SVP

Notice Name

120 South Sixth Street

Street

Suite 1400

Minneapolis MN 55402

City State ZIP Code

Describe the lien

2021B Notes - Deed of Trust & Associated Security Agreements

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Last 4 digits of account
number

2021B

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Have you already specified the relative priority?
☒ No. Specify each creditor, including this creditor, and its relative priority.
Pari-passu with other Notes
☐ Yes. The relative priority of creditors is specified on lines

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 76,165,745.48

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name	Line	
Notice Name		
Street		
City		
State		
ZIP Code		
Country		

Fill in this information to identify the case:

Debtor Name: In re : Risen Son Christian Village

United States Bankruptcy Court for the: Eastern District of Missouri

Case number (if known): 24-42478 (KSS)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address

See Schedule E/F Part 1 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is: \$

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

\$ 125,570.39 \$ 124,774.60

Is the claim subject to offset?

- ☐ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

See Schedule E/F Pt. 2 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$

2,750,874.22

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☐ No

☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.
If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the
related creditor (if any) listed?

Last 4 digits of account
number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 125,570.39
5b. Total claims from Part 2	5b. +	\$ 2,750,874.22
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 2,876,444.61

Fill in this information to identify the case:

Debtor Name: In re : Risen Son Christian Village

United States Bankruptcy Court for the: Eastern District of Missouri

Case number (if known): 24-42478 (KSS)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

See Schedule G Attachment

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Risen Son Christian Village
United States Bankruptcy Court for the: Eastern District of Missouri
Case number (if known): 24-42478 (KSS)

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 See Schedule H Attachment	Street		☐ D
			☐ E/F
			☐ G
	City		
	State		
	ZIP Code		
	Country		

Fill in this information to identify the case:

Debtor Name: In re : Risen Son Christian Village

United States Bankruptcy Court for the: Eastern District of Missouri

Case number (if known): 24-42478 (KSS)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/23/2024

MM / DD / YYYY

✕ / s / Barbara A Shepard

Signature of individual signing on behalf of debtor

Barbara A Shepard

Printed name

Vice President

Position or relationship to debtor

In re: Risen Son Christian Village

Case No. 24-42478

Schedule A/B 8

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Data/IT	Health Sense	\$28.83
Data/IT	Sentinel Technologies	\$8,138.07
Dues/Subscriptions	AAPACN	\$266.67
Dues/Subscriptions	Iowa Health Care Association	\$7,511.39
Insurance	Marsh	\$333.33
Insurance	Phly Auto insurance	\$657.58
Maintenance	Otis Elevator	\$3,977.75
Regulatory Resource	The Compliance Store	\$498.67
	Leading Age	\$5,500.00
	TOTAL:	\$26,912.29

In re: Risen Son Christian Village

Case No. 24-42478

Schedule A/B 47

Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

Year	Make	Model	Identification Number (i.e. VIN, HIN or N-number)	Location	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
2010	Ford	E450 Bus	1FD FE4FS4ADA54449	Skilled Nursing Facility	\$0.00	NA	\$0.00
2010	Ford	F-550	1FDAF5GR8AEA19576	Skilled Nursing Facility	\$8,912.45	Net Book Value	\$8,912.45
2015	Dodge	Grand Caravan	2C7WDGBG6FR702956	Skilled Nursing Facility	\$0.00	NA	\$0.00
	Bobcat	S595 Loader		Skilled Nursing Facility	\$0.00	NA	\$0.00
TOTAL:					\$8,912.45	TOTAL:	\$8,912.45

In re: Risen Son Christian Village

Case No. 24-42478

Schedule A/B 55

Real property

Description of property	Location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Building - Assisted Living	3120 KINGS WAY, COUNCIL BLUFFS, IA 51503	Owned	\$120,354.57	Net Book Value	\$120,354.57
Building - Garden Homes	3120 KINGS WAY, COUNCIL BLUFFS, IA 51503	Owned	\$2,129,242.78	Net Book Value	\$2,129,242.78
Building - Residential Care	3120 KINGS WAY, COUNCIL BLUFFS, IA 51503	Owned	\$113,504.84	Net Book Value	\$113,504.84
Building - Senior Apartments	3120 KINGS WAY, COUNCIL BLUFFS, IA 51503	Owned	\$959,453.14	Net Book Value	\$959,453.14
Building - Skilled Nursing	3000 RISEN SON BLVD, COUNCIL BLUFFS, IA 51503	Owned	\$4,481,879.38	Net Book Value	\$4,481,879.38
Land - Skilled Nursing	3000 RISEN SON BLVD, COUNCIL BLUFFS, IA 51503	Owned	\$426,135.00	Net Book Value	\$426,135.00
Land Imp - Garden Homes	3120 KINGS WAY, COUNCIL BLUFFS, IA 51503	Owned	\$19,120.76	Net Book Value	\$19,120.76
Land Imp - Senior Apartments	3120 KINGS WAY, COUNCIL BLUFFS, IA 51503	Owned	\$27,407.84	Net Book Value	\$27,407.84
Land Imp - Skilled Nursing	3000 RISEN SON BLVD, COUNCIL BLUFFS, IA 51503	Owned	\$599,121.78	Net Book Value	\$599,121.78
Maintenance Building	3000 RISEN SON BLVD, COUNCIL BLUFFS, IA 51503	Owned	\$4,539.09	Net Book Value	\$4,539.09
		TOTAL:	\$8,880,759.18	TOTAL:	\$8,880,759.18

In re: Risen Son Christian Village

Case No. 24-42478

Schedule E/F, Part 1

Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C. 507(a)()	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.1	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$15.75	\$15.75
2.2	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$300.30	\$300.30
2.3	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$970.81	\$970.81
2.4	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$104.06	\$104.06
2.5	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$1,858.00	\$1,858.00
2.6	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$19.80	\$19.80
2.7	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$204.80	\$204.80
2.8	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$1,370.33	\$1,370.33
2.9	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$114.93	\$114.93
2.10	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$48.30	\$48.30
2.11	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$1,314.88	\$1,314.88
2.12	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$568.60	\$568.60
2.13	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$1,278.09	\$1,278.09
2.14	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$528.00	\$528.00
2.15	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$283.39	\$283.39
2.16	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$702.15	\$702.15
2.17	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$314.82	\$314.82
2.18	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$173.51	\$173.51
2.19	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$322.70	\$322.70
2.20	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$137.18	\$137.18
2.21	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$1,316.40	\$1,316.40
2.22	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$1,687.50	\$1,687.50
2.23	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$39.33	\$39.33
2.24	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$83.58	\$83.58
2.25	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$612.31	\$612.31
2.26	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$1,405.71	\$1,405.71
2.27	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$97.80	\$97.80
2.28	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$1,166.25	\$1,166.25
2.29	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$267.16	\$267.16
2.30	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$3,903.91	\$3,903.91
2.31	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$843.68	\$843.68
2.32	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$162.44	\$162.44
2.33	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$76.75	\$76.75
2.34	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$397.39	\$397.39
2.35	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$255.21	\$255.21
2.36	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$330.75	\$330.75
2.37	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$1,107.45	\$1,107.45
2.38	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$11,725.18	\$11,725.18
2.39	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$540.60	\$540.60
2.40	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$44.10	\$44.10
2.41	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$62.87	\$62.87
2.42	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$319.20	\$319.20
2.43	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$265.65	\$265.65
2.44	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$564.36	\$564.36
2.45	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$705.33	\$705.33
2.46	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$2,883.31	\$2,883.31
2.47	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$6,115.10	\$6,115.10
2.48	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$132.77	\$132.77

In re: Risen Son Christian Village

Case No. 24-42478

Schedule E/F, Part 1

Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C. 507(a)()	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.49	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$315.00	\$315.00
2.50	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$3,304.35	\$3,304.35
2.51	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$615.30	\$615.30
2.52	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$8.08	\$8.08
2.53	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$6,516.00	\$6,516.00
2.54	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$1,120.02	\$1,120.02
2.55	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$1,791.07	\$1,791.07
2.56	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$142.50	\$142.50
2.57	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$409.32	\$409.32
2.58	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$1,276.35	\$1,276.35
2.59	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$509.40	\$509.40
2.60	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$2,420.68	\$2,420.68
2.61	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$705.51	\$705.51
2.62	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$925.44	\$925.44
2.63	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$12,718.45	\$11,922.66
2.64	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$130.08	\$130.08
2.65	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$37.40	\$37.40
2.66	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$1,195.32	\$1,195.32
2.67	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$305.90	\$305.90
2.68	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$156.74	\$156.74
2.69	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$1,380.97	\$1,380.97
2.70	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$291.72	\$291.72
2.71	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$462.90	\$462.90
2.72	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$76.80	\$76.80
2.73	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$2,946.42	\$2,946.42
2.74	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$499.48	\$499.48
2.75	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$620.25	\$620.25
2.76	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$99.23	\$99.23
2.77	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$1,404.48	\$1,404.48
2.78	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$277.49	\$277.49
2.79	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$1,538.48	\$1,538.48
2.80	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$488.41	\$488.41
2.81	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$3,044.94	\$3,044.94
2.82	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$666.60	\$666.60
2.83	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$11,907.75	\$11,907.75
2.84	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$543.90	\$543.90
2.85	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$2,882.25	\$2,882.25
2.86	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$48.09	\$48.09
2.87	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$3,682.45	\$3,682.45
2.88	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$133.98	\$133.98
2.89	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$1,252.34	\$1,252.34
2.90	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$56.40	\$56.40
2.91	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$1,996.48	\$1,996.48
2.92	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$1,100.24	\$1,100.24
2.93	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$5,578.14	\$5,578.14
2.94	Name and Address on File							Various		507(a)(4)	PTO Benefits	N				\$244.80	\$244.80
TOTAL:																\$125,570.39	\$124,774.60

In re: Risen Son Christian Village

Case No. 24-42478

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.1	Cynthia Compton, Individually and as Administrator of the Estate of Mary Kathryn Rieber and Gordon Rieber, Individually	c/o RSH Legal, P.C.	Suite 1140 Second Street SE			Cedar Rapids	IA	52401		Pending Litigation	N	X	X	X	Unknown
3.2	Denise Merkley, Individually and as Administrator of Estate of Bonnie Hiatt	c/o RSH Legal, P.C.	Suite 1140 Second Street SE			Cedar Rapids	IA	52401		Pending Litigation	N	X	X	X	Unknown
3.3	Edward Sudduth, Individually and as Administrator of the Estate of Diane Sudduth; Lea Mutum, Individually; and Kenneth Sudduth, Individually	c/o Pressley Henningsen	Benjamin Long	RSH Legal, P.C.	Suite 1140 Second Street SE	Cedar Rapids	IA	52401		Pending Litigation	N	X	X	X	Unknown
3.4	Leroy P. Grieder, Individually and as Executor of the Estate of Marilyn Grieder; Carolyn Grieder, Individually; Daniel Grieder, Individually and Timothy Grieder Individually	c/o Benjamin Long	RSH Legal, P.C.	Suite 1140 Second Street SE		Cedar Rapids	IA	52401		Pending Litigation	N	X	X	X	Unknown
3.5	Name and Address on File								6/17/2014	Resident Entrance Fee	N	X			\$55,815.50
3.6	Name and Address on File								4/29/2022	Resident Entrance Fee	N	X			\$33,732.50
3.7	Name and Address on File								8/25/2017	Resident Entrance Fee	N	X			\$180.00
3.8	Name and Address on File								6/29/2023	Resident Entrance Fee	N	X			\$73,342.50
3.9	Name and Address on File								5/16/2012	Resident Entrance Fee	N	X			\$38,000.00
3.10	Name and Address on File								6/13/2019	Resident Entrance Fee	N	X			\$0.00
3.11	Name and Address on File								7/1/2006	Resident Entrance Fee	N	X			\$18,495.00
3.12	Name and Address on File								7/23/2010	Resident Entrance Fee	N	X			\$0.00
3.13	Name and Address on File								3/1/2009	Resident Entrance Fee	N	X			\$0.00
3.14	Name and Address on File								3/1/2018	Resident Entrance Fee	N	X			\$0.00
3.15	Name and Address on File								12/26/2022	Resident Entrance Fee	N	X			\$27,006.50
3.16	Name and Address on File								12/30/2021	Resident Entrance Fee	N	X			\$76,632.00
3.17	Name and Address on File								1/9/2016	Resident Entrance Fee	N	X			\$0.00
3.18	Name and Address on File								4/1/2017	Resident Entrance Fee	N	X			\$0.00
3.19	Name and Address on File								5/20/2022	Resident Entrance Fee	N	X			\$53,972.00

In re: Risen Son Christian Village

Case No. 24-42478

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.20	Name and Address on File								8/31/2018	Resident Entrance Fee	N	X			\$0.00
3.21	Name and Address on File								2/3/1999	Resident Entrance Fee	N	X			\$21,506.50
3.22	Name and Address on File								4/11/2002	Resident Entrance Fee	N	X			\$19,683.00
3.23	Name and Address on File								3/29/2000	Resident Entrance Fee	N	X			\$30,380.00
3.24	Name and Address on File								4/15/2021	Resident Entrance Fee	N	X			\$0.00
3.25	Name and Address on File								11/2/2019	Resident Entrance Fee	N	X			\$52,400.00
3.26	Name and Address on File								10/30/2017	Resident Entrance Fee	N	X			\$82,400.00
3.27	Name and Address on File								11/15/2017	Resident Entrance Fee	N	X			\$0.00
3.28	Name and Address on File								1/2/2020	Resident Entrance Fee	N	X			\$72,800.00
3.29	Name and Address on File								3/15/1996	Resident Entrance Fee	N	X			\$83,700.00
3.30	Name and Address on File								4/10/2019	Resident Entrance Fee	N	X			\$63,500.00
3.31	Name and Address on File								10/10/2017	Resident Entrance Fee	N	X			\$0.00
3.32	Name and Address on File								7/18/2017	Resident Entrance Fee	N	X			\$0.00
3.33	Name and Address on File								11/3/2021	Resident Entrance Fee	N	X			\$56,032.00
3.34	Name and Address on File								5/18/2019	Resident Entrance Fee	N	X			\$46,500.00
3.35	Name and Address on File								4/10/2010	Resident Entrance Fee	N	X			\$0.00
3.36	Name and Address on File								6/22/2013	Resident Entrance Fee	N	X			\$3,000.00
3.37	Name and Address on File								6/1/2011	Resident Entrance Fee	N	X			\$0.00
3.38	Name and Address on File								9/30/2016	Resident Entrance Fee	N	X			\$0.00
3.39	Name and Address on File								3/31/2021	Resident Entrance Fee	N	X			\$45,500.00
3.40	Name and Address on File								7/3/2010	Resident Entrance Fee	N	X			\$0.00
3.41	Name and Address on File								4/29/2022	Resident Entrance Fee	N	X			\$48,611.70
3.42	Name and Address on File								4/29/2024	Resident Entrance Fee	N	X			\$136,019.70
3.43	Name and Address on File								1/31/2021	Resident Entrance Fee	N	X			\$0.00

In re: Risen Son Christian Village

Case No. 24-42478

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.44	Name and Address on File								2/16/2013	Resident Entrance Fee	N	X			\$0.00
3.45	Name and Address on File								9/30/2016	Resident Entrance Fee	N	X			\$0.00
3.46	Name and Address on File								2/29/2020	Resident Entrance Fee	N	X			\$63,500.00
3.47	Name and Address on File								2/28/2021	Resident Entrance Fee	N	X			\$101,600.00
3.48	Name and Address on File								8/1/2009	Resident Entrance Fee	N	X			\$34,833.00
3.49	Name and Address on File								8/20/2022	Resident Entrance Fee	N	X			\$73,342.50
3.50	Name and Address on File								10/31/2022	Resident Entrance Fee	N	X			\$132,016.50
3.51	Name and Address on File								1/3/2019	Resident Entrance Fee	N	X			\$0.00
3.52	Name and Address on File								6/29/2023	Resident Entrance Fee	N	X			\$69,219.00
3.53	Name and Address on File								5/24/2010	Resident Entrance Fee	N	X			\$0.00
3.54	Name and Address on File								10/30/2023	Resident Entrance Fee	N	X			\$71,295.30
3.55	Name and Address on File								6/30/2021	Resident Entrance Fee	N	X			\$0.00
3.56	Name and Address on File								8/5/2013	Resident Entrance Fee	N	X			\$1,186.58
3.57	Name and Address on File								2/19/2021	Resident Entrance Fee	N	X			\$74,400.00
3.58	Name and Address on File								5/6/2016	Resident Entrance Fee	N	X			\$0.00
3.59	Name and Address on File								9/29/2023	Resident Entrance Fee	N	X			\$50,069.70
3.60	Name and Address on File								10/20/2019	Resident Entrance Fee	N	X			\$63,500.00
3.61	Name and Address on File								12/1/2008	Resident Entrance Fee	N	X			\$24,640.00
3.62	Name and Address on File								12/12/2014	Resident Entrance Fee	N	X			\$0.00
3.63	Name and Address on File								5/24/2022	Resident Entrance Fee	N	X			\$67,365.80
3.64	Name and Address on File								5/31/2023	Resident Entrance Fee	N	X			\$0.00
3.65	Name and Address on File								5/4/2020	Resident Entrance Fee	N	X			\$784.14
3.66	Name and Address on File								3/26/2021	Resident Entrance Fee	N	X			\$0.00
3.67	Name and Address on File								11/30/2020	Resident Entrance Fee	N	X			\$0.00

In re: Risen Son Christian Village

Case No. 24-42478

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.68	Name and Address on File								2/28/2024	Resident Entrance Fee	N	X			\$78,476.50
3.69	Name and Address on File								12/17/2015	Resident Entrance Fee	N	X			\$0.00
3.70	Name and Address on File								2/27/2022	Resident Entrance Fee	N	X			\$99,120.00
3.71	Name and Address on File								9/1/2011	Resident Entrance Fee	N	X			\$54,400.00
3.72	Name and Address on File								9/29/2023	Resident Entrance Fee	N	X			\$71,295.30
3.73	Name and Address on File								3/23/2017	Resident Entrance Fee	N	X			\$74,400.00
3.74	Name and Address on File								10/19/2019	Resident Entrance Fee	N	X			\$101,600.00
3.75	Name and Address on File								10/11/2017	Resident Entrance Fee	N	X			\$23,000.00
3.76	Name and Address on File								3/14/2017	Resident Entrance Fee	N	X			\$0.00
3.77	Name and Address on File								11/15/2022	Resident Entrance Fee	N	X			\$73,342.50
3.78	Name and Address on File								3/22/2019	Resident Entrance Fee	N	X			\$52,400.00
3.79	Name and Address on File								8/15/2014	Resident Entrance Fee	N	X			\$0.00
3.80	Name and Address on File								12/30/2022	Resident Entrance Fee	N	X			\$62,878.50
3.81	Security Deposits - Various Residents	Various								Security Deposits	N	X			\$93,000.00
TOTAL:															\$2,750,874.22

In re: Risen Son Christian Village

Case No. 24-42478

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days
2.1	Access Dx Laboratory		8920 Kirby Drive			Houston	TX	77054		Schedule E – List of Participating Facilities	Undetermined
2.2	AEGIS Therapies, Inc.	Attn Legal Department	4933 Old Greenwood Road			Ft. Smith	AR	72903		Outsourcing Therapy Services Agreement	Evergreen
2.3	Aetna Health of Iowa Inc.	Senior Director, Network Management	4320 114th Street			Urbandale	IA	50322		Facility Services Agreement - Product Participation and Signature sheet	Evergreen
2.4	Alegent Health	President	12809 West Dodge Road			Omaha	NE	68154		Transfer Agreement	Evergreen
2.5	Amerigroup Iowa, Inc.		186 Granite Street	3rd Floor Suite E		Manshester	NH	03101		Provider Agreement	Evergreen
2.6	Amerigroup Iowa, Inc.	Attn Director of Provider Relations	Attn Director of Provider Relations	4800 Westown Pkwy, Suite 200		West Des Moines	IA	50266		Amendment by Notification to the Amerigroup Provider Agreement and the Medicaid Participation Attachment	Undetermined
2.7	Bergan Mercy Health System d/b/a CHI Health Laboratory		4955 F Street			Omaha	NE	68117		Nursing Facility Lab Services Agreement	Evergreen
2.8	Black Hills/Iowa Utility Company L.L.C. d/b/a Black Hills Energy	Attn Matt Oreilly	1414 W. Broadway	PO Box 68		Council Bluffs	IA	51502		Service Agreement	Evergreen
2.9	CHI Health		P.O. Box 776201			Chicago	IL	60677-6201		Access to Electronic Health Records	Evergreen
2.10	Compactor Rentals of America		PO Box 90578			Phoenix	AZ	85066		Rental Contract	Evergreen
2.11	Coventry Health Care, Inc.	Coventry Health Care of Nebraska, Inc.	PO Box 541210			Omaha	NE	68154-9210		Execution Sheet	Evergreen
2.12	Gordon Food Service	Chris Pitcher	342 Gordon Industrial Way			Shepherdsville	KY	40165		Attachment to Account Application	Undetermined
2.13	Iowa Department of Human Services	Attn Barb Dale	705 Hogan Drive			Papillion	NE	68046		Agreement Regarding Participation in Medical Assistance Program	Undetermined
2.14	Iowa Department of Human Services	Attn Barb Dale	705 Hogan Drive			Papillion	NE	68046		Agreement Regarding Participation in Medical Assistance Program	Undetermined
2.15	Iron Mountain Secure Shedding, Inc.		1201 N. 96th St			Seattle	WA	98103		Secure Shedding Services Agreement	Undetermined
2.16	Jennie Edmundson Memorial Hospital		933 East Pierce Street			Counsel Bluffs	IA	51503		Lease Agreement	Undetermined
2.17	Jennie Edmundson Memorial Hospital	Attn President	933 East Pierce Street			Council Bluffs	IA	51503		Transfer Hospital Services Agreement	Evergreen
2.18	Johnson Controls		14238 Hillsdale Cir			Omaha	NE	68137-5557		Planned Service Renewal	Evergreen
2.19	Johnson Controls Fire Protection LP		4829 S. 115th Street			Omaha	NE	68137		Proposal and Service Agreement	Undetermined
2.20	Marlin Rental Company	Processing Office	1500 JFK Blvd., Ste. 330			Philadelphia	PA	19106		Equipment Rental Contract for Rentals Under \$50,000	Undetermined
2.21	Marlin Rental Company	Processing Office	1500 JFK Blvd., Ste. 330			Philadelphia	PA	19106		Equipment Rental Contract for Rentals Under \$50,000	Undetermined
2.22	Marlin Rental Company	Processing Office	1500 JFK Blvd., Ste. 330			Philadelphia	PA	19106		Equipment Rental Contract for Rentals Under \$50,000	Undetermined
2.23	MidAmerican Energy Company	Landlord Advantage	PO Box 4350			Davenport	IA	52808-1350		Landlord Agreement	Undetermined
2.24	Molina Healthcare of Iowa		500 SW 7th St, Suite 304			Des Moines	IA	50309		Hospital Services Agreement	Evergreen
2.25	Name and Address on File									Retention Bonus Agreement	Undetermined
2.26	Name and Address on File									Medical Director and Medical Services Agreement	Evergreen
2.27	Old Seville WasteExperts.com		1388 Country Club Rd			Gulf Breeze	FL	32563		Savings Proposal	Undetermined
2.28	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.29	On Hold:32		808 Salem Woods Drive, Suite 204			Raleigh	NC	27615		Service Agreement	Evergreen
2.30	PACE Iowa d/b/a Immanuel Pathways	Immanuel	1044 North 115th St., Suite 500			Omaha	NE	68154		Amendment to PACES Services Agreement	Undetermined
2.31	PACE Iowa d/b/a Immanuel Pathways	Immanuel	1044 North 115th St., Suite 500			Omaha	NE	68154		Pace Services Agreement	Evergreen
2.32	Peopleservice, Inc.	Attn Accounts Receivable	209 South 19th Street Suite 555			Omaha	NE	68102-1758		Agreement for Services	3/30/2025
2.33	Physicians Clinic, Inc. dba Methodist Physicians Clinic	Attn President	8601 W. Dodge Rd., Ste #216			Omaha	NE	68114		Clinic Services Agreement	Evergreen
2.34	Seminole Energy Services, L.L.C.	Jo Moak	303 17th Ave, Suite 850			Denver	CO	80203		Natural Gas Sales Agreement	Evergreen
2.35	Seminole Energy Services, L.L.C.	Jo Moak	303 17th Ave, Suite 850			Denver	CO	80203		Natural Gas Sales Agreement	Evergreen
2.36	Symphony Diagnostic Services No. 1, Inc., dba MobilxUSA	Attn Contract Administrator	13773 Icot Blvd, Suite 502			Clearwater	FL	33760		Portable Diagnostics Services Agreement	Evergreen

In re: Risen Son Christian Village

Case No. 24-42478

Schedule G

Executory Contracts and Unexpired Leases

Name of other parties with whom the debtor has an executory contract or unexpired lease											
Line		Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days
2.37	UnitedHealthcare Insurance Company, Contracting on Behalf of Itself, UnitedHealthcare of the Midlands, Inc. and the Other Entities that are United's Affiliates		PO Box 30449			Salt Lake City	UT	84130-0449		Amendment to Participation Agreement	Undetermined
2.38	WellCare of Iowa, Inc.	Attn Network Development	855 East Court Avenue, Suite 4			Des Moines	IA	50309		Participating Provider Agreement	Evergreen

In re: Risen Son Christian Village

Case No. 24-42478

Schedule H

Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
Christian Homes, Inc.	2 Cityplace Dr	Suite 200	St. Louis	MO	63141-7390	UMB Bank, N.A., Trustee (All Notes)	X		
Crown Point Christian Village, Inc.	2 Cityplace Dr	Suite 200	St. Louis	MO	63141-7390	UMB Bank, N.A., Trustee (All Notes)	X		
Hickory Point Christian Village, Inc.	2 Cityplace Dr	Suite 200	St. Louis	MO	63141-7390	UMB Bank, N.A., Trustee (All Notes)	X		
Hoosier Christian Village, Inc.	2 Cityplace Dr	Suite 200	St. Louis	MO	63141-7390	UMB Bank, N.A., Trustee (All Notes)	X		
Lewis Memorial Christian Village	2 Cityplace Dr	Suite 200	St. Louis	MO	63141-7390	UMB Bank, N.A., Trustee (All Notes)	X		
Midwest Senior Ministries, Inc.	2 Cityplace Dr	Suite 200	St. Louis	MO	63141-7390	UMB Bank, N.A., Trustee (All Notes)	X		
New Horizons PACE MO, LLC	2 Cityplace Dr	Suite 200	St. Louis	MO	63141-7390	UMB Bank, N.A., Trustee (All Notes)	X		
Senior Care Pharmacy Services, LLC	2 Cityplace Dr	Suite 200	St. Louis	MO	63141-7390	UMB Bank, N.A., Trustee (All Notes)	X		
Spring River Christian Village, Inc.	2 Cityplace Dr	Suite 200	St. Louis	MO	63141-7390	UMB Bank, N.A., Trustee (All Notes)	X		

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

MIDWEST CHRISTIAN VILLAGES, INC. *et al.*,¹

Debtors.

Chapter 11

**Case No. 24-42473-659
(Jointly Administered)**

**STATEMENT OF FINANCIAL AFFAIRS FOR
RISEN SON CHRISTIAN VILLAGE CASE NO. 24-42478 (MI)**

¹ The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401] and (xxi) Shawnee Christian Nursing Center, LLC [0068].

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

**MIDWEST CHRISTIAN VILLAGES, INC.
et al.,¹**

Debtors.

Chapter 11

Case No. 24-42473-659

Jointly Administered

**GENERAL GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On July 16, 2024 (the "Petition Date"), the above-referenced affiliated debtors (collectively, the "Debtors"), the debtors and debtors in possession in the above-captioned chapter 11 bankruptcy cases (collectively, the "Cases"), each filed a voluntary case under chapter 11 of title 11, United States Code (the "Bankruptcy Code"). The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession, pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code. The Debtors' Cases are being jointly administered under lead case number 24-42473-659 in the United States Bankruptcy Court for the Eastern District of Missouri (the "Bankruptcy Court").²

The Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and SOFAs") filed by the Debtors in the Bankruptcy Court were prepared pursuant to

¹ The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886] [filed on August 21, 2024].

² Capitalized terms used but not defined herein shall have the respective meanings ascribed to such terms in the *First Day Declaration of Kathleen (Kate) Bertram* [Docket No. 3].

§ 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by management of the Debtors with unaudited information available as of the Petition Date.

The Schedules and SOFAs do not purport to represent financial statements prepared in accordance with generally accepted accounting principles in the United States (“GAAP”) and they are not intended to be fully reconciled to the Debtors’ financial statements. The Schedules and SOFAs have been signed by an authorized representative of the Debtors. In reviewing and signing the Schedules and SOFAs, these representatives relied upon the efforts, statements and representations of the Debtors’ other personnel and professionals. These authorized representatives have not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

These General Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding Debtors’ Schedules and SOFAs (the “General Notes”) are incorporated by reference in, and comprise an integral part of, each of the Debtors’ Schedules and SOFAs, and should be referred to and reviewed in connection with any review of the Schedules and SOFAs.

I.

GENERAL NOTES

1. **Reservation of Rights.** The Debtors’ chapter 11 cases are large and complex. Although management of the Debtors have made every reasonable effort to ensure that the Schedules and SOFAs are as accurate and complete as possible, based on the information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have occurred. Because the Schedules and SOFAs contain unaudited information, which is subject to further review, verification, and potential adjustment, these Schedules and SOFAs may be inaccurate and/or incomplete.

2. **No Waiver.** Nothing contained in the Schedules and SOFAs or these General Notes shall constitute an admission or a waiver of any of the Debtors’ rights to assert any claims or defenses. For the avoidance of doubt, listing a claim on Schedule D as “secured,” on Schedule E/F as “priority,” on Schedule E/F as “unsecured nonpriority,” or listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the

legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated."

3. **Reporting Date.** All asset and liability information, except where otherwise noted, is provided as of the Petition Date.

4. **Confidentiality.** Specific disclosure of certain claims, names, addresses or amounts may be subject to certain disclosure restrictions contained in the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), or otherwise, and in any event, are of a particularly personal and private nature. To the extent the Debtors believe a claim, name, address or amount falls under the purview of HIPAA or includes information that is personal or private in nature (including that of employees), such claims, name, address or amount (as applicable) is not included in these Schedules and SOFAs.

5. **Estimates and Assumptions.** The preparation of the Schedules and SOFAs required the Debtors to make estimates and assumptions that affected the reported amounts of assets and liabilities, the disclosure of contingent assets and liabilities and the reported amounts of revenue and expense. Actual results could differ materially from these estimates.

6. **Asset Presentation and Valuation.** The Debtors do not have current market valuations for all of their assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets, for the Debtors to obtain current market valuations for all of their assets. Wherever possible, unless otherwise indicated, net book values and fair market value as of the Petition Date are presented. When necessary, the Debtors have indicated that the value of certain assets is "Unknown" or "Undetermined." Amounts ultimately realized may vary from whatever value was ascribed and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend, supplement, or adjust the value of each asset set forth herein.

7. **Liabilities.** Certain of the liabilities are scheduled unknown, contingent and/or unliquidated at this time. Accordingly, the Schedules and the SOFAs do not accurately reflect the aggregate amount of the Debtors' total liabilities.

8. **Accounts Payable and Disbursements System.** The financial affairs and business of the Debtors are complex. The Debtors use a centralized cash management system to (a) collect and transfer funds from numerous sources and accounts, (b) disburse funds to satisfy obligations

arising from the daily operation of their business, (c) invest funds pursuant to the Debtors' investment guidelines, and (d) make payments on behalf of each other and their nondebtor subsidiaries and affiliates through cash accounts in the cash management system. Generally, these payments will result in an intercompany balance on the Debtors' books and records.

Additionally, the Debtors are listing parties who received payments from the Debtors as having received those payments from the relevant Debtor (Christian Homes, Inc.) who made the payments and then allocate the expenses amongst the applicable facilities.

9. **Intercompany Transactions.** The Debtors have reported for each Debtor the aggregate net intercompany balance between such Debtors and each other Debtor and/or non-Debtor as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate, as of the Petition Date. Due to the volume of intercompany accounts payable and receivable, multiple sources and accounting software systems involved, and the complex nature of the Debtors' business, these amounts have not been fully reconciled as of the Petition Date. The listing in the Schedules and Statement (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any obligation between a Debtor and another Debtor and/or non-Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a claim or how much obligations may be classified and/or characterized in a Chapter 11 plan or otherwise by the Bankruptcy Court. The Debtors reserve all rights with respect to such obligations.

Intercompany transactions arise in the ordinary course and are primarily related to: (i) pharmacy procurements and (ii) allocated insurance and other corporate overhead and shared costs. Intercompany transactions between Company entities result in intercompany receivables and payables and short term or long term notes. The intercompany balances recorded in the Schedules reflect activity through the fiscal year ended June 30, 2024. Accordingly, the Debtors reserve their rights to amend the Schedules and Statements, if applicable. The Company does review its intercompany transactions on a monthly basis to verify both payables and receivables are reflected and that any variance is below a \$50,000 threshold amount, but does not undergo a full reconciliation process.

10. **Accuracy.** Although the Debtors have made good faith reasonable efforts to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The financial information disclosed herein was not prepared in accordance with federal or state

securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. The Debtors are not liable for and undertake no responsibility to indicate variations for any evaluations of the Debtors based on this financial information or any other information. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements as is necessary or appropriate.

11. **Payment of Prepetition Claims Pursuant to First Day Orders.** Following the Petition Date, the Bankruptcy Court entered various orders on an interim and final basis (the “First Day Orders”), authorizing, but not directing, the Debtors to, among other things, pay certain prepetition: (i) service fees and charges assessed by the Debtors’ banks; (ii) insurance and surety bond obligations; (iii) obligations to critical vendors; (iv) customer program obligations; (v) employee wages, salaries, and related items (including, employee benefit programs and independent contractor obligations); and (vi) taxes and assessments. Where the Schedules and Statements list creditors and set forth the Debtors’ scheduled amounts attributable to such claims, such scheduled amounts reflect balances owed as of the Petition Date. To the extent any adjustments are necessary for any payments made on account of such claims following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First Day Orders, such adjustments may be included within the Schedules and Statements. The Debtors reserve the right to update the Schedules and Statements to reflect payments made pursuant to the First Day Orders that may not be represented in the attached Schedules and Statements.

12. **Setoffs.** The Debtors routinely incur setoffs from customers and suppliers in the ordinary course of business. Such ordinary course setoffs can arise from various items including, but not limited to, billing discrepancies, refunds, rebates, certain intercompany transactions, and other disputes between the Debtors and their suppliers. These routine setoffs are consistent with the ordinary course of business in the Debtors’ industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are or may be excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code.

13. **Currency.** All amounts are reflected in U.S. dollars unless otherwise indicated.

14. **Recharacterization.** The Debtors have made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFAs correctly. Due to the complexity and size of the Debtors' business, however, the Debtors may have improperly characterized, classified, categorized or designated certain items. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item.

15. **Claim Description.** Any failure to designate a claim on the Debtors' Schedules and SOFAs as "contingent," "unliquidated" or "disputed" does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated" or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, classification or any other grounds or to otherwise subsequently designate any claim as "contingent," "unliquidated" or "disputed." The Debtors reserve all of their rights to amend their Schedules and SOFAs as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

16. **Undetermined or Unknown Amounts.** The description of an amount as "Undetermined" or "Unknown" is not intended to reflect upon the materiality of such amount. Certain amounts may be clarified over the period of the bankruptcy proceedings and certain amounts may depend on contractual obligations to be assumed or rejected as part of a sale in a bankruptcy proceeding under § 363 of the Bankruptcy Code.

17. **Bankruptcy Court First-Day Orders.** The Bankruptcy Court has entered certain orders (the "Orders") authorizing the Debtors to pay various outstanding prepetition claims, including, but not limited to, payments relating to employee compensation, benefits, and reimbursable business expenses and critical vendors. In general, claims paid pursuant to the Orders are not reflected in the Schedules and SOFAs.

18. **Contingent Assets and Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and SOFAs, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with

respect to any claims, causes of action, or avoidance actions they may have, and neither these General Notes nor the Schedules and SOFAs shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

19. **Certain Funds Not Property of the Debtors' Estates.** The Debtors received certain donations and grants, testamentary or otherwise, which were provided subject to restrictions (contractual or otherwise) on the use of such funds. These funds may not be property of the Debtors' estates, and, as a consequence, the Debtors have not listed any of the donors or grantors that may have an interest in these funds as creditors of their estates in the Schedules and Statements. Most of those assets are held in a non-debtor foundation, Christian Horizons Charitable Foundation.

In the ordinary course of operating their independent, assisted and skilled nursing communities, the Debtors offer certain residents the ability to fund resident trust accounts to have convenient access to funds they can use while in residence. The funds in the resident trust fund accounts are not property of the Debtors' estates. Accordingly, the Debtors have not listed the residents that may have an interest in resident trust fund accounts as creditors in the Schedules and SOFAs.

20. **Unknown Addresses.** The Debtors have made and continue to make their best efforts to collect all addresses for all parties in interest; not all addresses for parties on these Schedules and SOFAs have been obtained. The Debtors continue to pursue complete notice information and will provide updated information as reasonable practicable.

21. **General Notes Control.** In the event that the Schedules or Statement differ from any of the foregoing General Notes, the General Notes shall control.

II.

SCHEDULES AND SOFAs

22. **Assumptions Used to Prepare Specific Schedules or SOFA Questions:**

SOFA Question #4. Intercompany transfers between Debtors are not reflected in SOFA #4. All payments to insiders are listed from the estate they were paid from only, although the insiders are also officers or directors of other entities.

SOFA Question #9. The charitable gifts listed were pass-throughs of gifts received from the Debtors' residents or donors.

SOFA Question #21. The Debtors' communities contain resident property and belongings that are not property of the estates. Accordingly, the Debtors have not quantified or included such resident property.

SOFA Question #26(d). As many of the Debtors are nonprofit organizations and tax exempt as described in 26 U.S.C. § 501, the Debtors' financial statements and Forms 990 as filed with the Internal Revenue Service are available online at www.Guidestar.org. Consequently, the Debtors do not have records of the parties who requested or obtained copies of their financial statements. These reports were also provided to various counterparties of the Debtors as required under various contractual arrangements (e.g., lenders under certain of the Debtors' debt arrangements) and are publicly reported at <https://emma.msrb.org>.

Schedule A/B, Part 1. Cash accounts are presented at book value, unless otherwise noted.

Schedule A/B #55. The Debtors listed the "Current value of debtor's interest" using net book value.

Schedule A/B #73: The Debtors maintain a variety of insurance policies. The Debtors have not made a determination as to the surrender or refund value of each of the insurance policies. Therefore, the Debtors' insurance policies are listed with an undetermined value.

Schedule A/B #77. Included in the response to #77 are "Construction in Progress" assets. Construction in progress assets represent costs associated with ongoing capital projects that have not yet been completed and placed into service. These projects are primarily associated with in progress software development and implementation-related costs, building improvements, land improvements, and other costs incurred prior to equipment being placed into service.

Schedule D. Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes or the Schedules and SOFAs shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E/F. Pursuant to orders of the Bankruptcy Court, the Debtors were permitted to pay certain prepetition wages and salaries and to pay certain employee benefits and other workforce obligations. The Debtors made the aforementioned payments, and, thus, the respective employee claims are not listed in Schedule E.

The Debtors scheduled only claims and executory contracts for which the Debtors may be contractually and/or directly liable. No claims have been scheduled for which a Debtor may have benefited indirectly from a contractual relationship to which a Debtor was not a named party.

The Debtors have used their best efforts to report all general unsecured claims against each Debtor on Schedule F based upon the Debtors' existing books and records. The following is a non-exhaustive list of items which were among those included in the population disclosed for this schedule: unsecured debt outstanding, accounts payable outstanding, travel and entertainment expenses, PTO earned but yet not paid to employees, lease obligations, litigation, guarantees and vendors with whom we have executory contracts under which amounts may be due. Schedule F does not include certain deferred liabilities, accruals or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

To the extent any amounts in respect of prepetition claims have been paid through the date hereof pursuant to Orders of the Bankruptcy Court, such amount have been excluded. No claim set forth on Schedule E/F of any Debtor is intended to acknowledge claims of claimholders that are or may be otherwise satisfied or discharged.

Insurance Refund Claims: As part of the Debtors' normal business operations, insurance companies from time to time overpay amounts due to the Debtors. Only the estimated amount of such overpayments are recorded in the Debtors' accounting records because determination of the exact amount of such overpayments is a time consuming manual process. The Debtors only calculate the exact amount of the insurance company overpayments if and when the payer requests a refund.

Schedule G. The businesses of the Debtors are complex. While the Debtors' existing records and information systems have been relied upon to identify and schedule executory contracts at each of the Debtors and every effort has been made to ensure the accuracy of the Schedule of Executory Contracts and Unexpired Leases, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, conduct/course of business, memoranda and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of

payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on the Schedule, including the rights to dispute or challenge the characterization or the structure of any transaction document or instrument. Although the Debtors made diligent attempts to attribute executory contracts to the applicable Debtor, in certain instances, the specific Debtor obligors to certain of the agreements may not have been specifically ascertained in every circumstance. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. Additionally, certain executory agreements may not have been memorialized and could be subject to dispute. Generally, executory agreements that are oral in nature have not been included in the Schedule.

Schedule H. In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because all such claims are “contingent,” “unliquidated” or “disputed”, such claims have not been set forth individually on Schedule H. The Debtors may not have identified certain Guarantees that are embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve their rights to amend the Schedules to the extent that additional Guarantees are identified or such Guarantees are discovered to have expired or unenforceable.

III.

CONCLUSION

23. **Limitation of Liability.** The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused, in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or recategorized. In no event shall the Debtors or their officers, employees, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to,

damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused.

Fill in this information to identify the case:

Debtor Name: In re : Risen Son Christian Village

United States Bankruptcy Court for the: Eastern District Of Missouri

Case number (if known): 24-42478 (KSS)

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>7/1/2024</u> to <u>Filing date</u> MM / DD / YYYY	☒ Operating a business ☐ Other _____	\$ <u>315,673.00</u>
For prior year: From <u>7/1/2023</u> to <u>6/30/2024</u> MM / DD / YYYY MM / DD / YYYY	☒ Operating a business ☐ Other _____	\$ <u>7,949,149.00</u>
For the year before that: From <u>7/1/2022</u> to <u>6/30/2023</u> MM / DD / YYYY MM / DD / YYYY	☒ Operating a business ☐ Other _____	\$ <u>9,045,950.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

				Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From	7/1/2024	to	Filing date	
		MM / DD / YYYY			
				Investment Income, Unrealized Gain/Loss on Investments, Contributions, Other Non Operating Revenue	\$ (299.00)
For prior year:	From	7/1/2023	to	6/30/2024	
		MM / DD / YYYY		MM / DD / YYYY	
				Investment Income, Unrealized Gain/Loss on Investments, Contributions, Other Non Operating Revenue	\$ 13,506.00
For the year before that:	From	7/1/2022	to	6/30/2023	
		MM / DD / YYYY		MM / DD / YYYY	
				Investment Income, Unrealized Gain/Loss on Investments, Contributions, Other Non Operating Revenue	\$ (48,895.00)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575 . (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 _____ Creditor's Name	_____	\$ _____	☐ Secured debt
_____			☐ Unsecured loan repayments
_____			☐ Suppliers or vendors
_____			☐ Services
_____			☐ Other
City _____ State _____ ZIP Code _____			
Country _____			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1 _____ Insider's Name	_____	\$ _____	_____

Street _____			

City _____ State _____ ZIP Code _____			
Country _____			
Relationship to Debtor			

Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1 Creditor's Name Street CityStateZIP Code Country			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name Street CityStateZIP Code Country	Last 4 digits of account number: XXXX-		\$

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1 See SOFA 7 Attachment		Name	☐ Pending
		Street	☐ On appeal
			☐ Concluded
Case number		City State ZIP Code	
		Country	

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the Property	Value
8.1 Custodian's name		\$
Street	Case title	Court name and address
		Name
City State ZIP Code	Case number	Street
Country	Date of order or assignment	City State ZIP Code
		Country

Part 4:
 Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 Creditor's Name Street CityStateZIP Code Country Recipient's relationship to debtor			\$

Part 5:
 Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1 Water damage due to burst pipe	191,740.31	1/22/2024	\$ 609,000.00

Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1				\$
	Address Street City State ZIP Code Country Email or website address Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1				\$
	Trustee			

Name

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$

Address

Street

CityStateZIP Code

Country

Relationship to Debtor

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
14.1 Street CityStateZIP Code Country	From	To

Part 8:
Health Care Bankruptcies

15. Health Care bankruptcies

- Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?
- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

Facility Name and Address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1 Risen Son Christian Village	Independent Living, Assisted Living, Skilled Nursing	60
Facility Name		
3000 Risen Son Blvd	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
Street	Onsite & Electronic (PointClick Care)	Check all that apply:
		☒ Electronically
		☒ Paper
Council Bluffs IA 51503		
City State ZIP Code		
Country		

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.

☒ Yes. State the nature of the information collected and retained. Personal and health

Does the debtor have a privacy policy about that information?

☐ No

☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☒ Yes. Does the debtor serve as plan administrator?

☒ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
17.1 _____	EIN: _____

Has the plan been terminated?

☐ No

☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Name Street City State ZIP Code Country	XXXX-	☐ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other		\$

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name Street City State ZIP Code Country			☐ No ☐ Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1			☐ No
Name			
Street			☐ Yes
City	State	ZIP Code	Address
Country			

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1	Risen Son Christian Village	American National Bank	Resident Trust Funds	\$ 10,148.14
	Name			
	3000 Risen Son Blvd			
	Street			
	Council Bluffs	IA	51503	
	City	State	ZIP Code	
	Country			

Name

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No
- ☒ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1	Name Street City State ZIP Code Country	The debtor has received some notices in related to the operation of its waste water treatment plant	☐ Pending ☐ On appeal ☐ Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1	Name Street City State ZIP Code Country		

Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1			
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		
Country	Country		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 Name Street City State ZIP Code Country		EIN: Dates business existed From To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and Address	Dates of service
26a.1 Midwest Christian Villages, Inc Name 2 City Place Dr Street Ste 200 St. Louis MO 63141 City State ZIP Code Country	From 7/1/2022 To Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and Address	Dates of service
26b.1 Plante Moran, PLLC Name 250 South High Street Street Suite 100 Columbus OH 43215 City State ZIP Code Country	From 7/1/2022 To Present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26c.1 Midwest Christian Villages, Inc

Name

2 City Place Dr

Street

Ste 200

St. Louis

MO

63141

City

State

ZIP Code

Country

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26c.2 Plante Moran, PLLC

Name

250 South High Street

Street

Suite 100

Columbus

OH

43215

City

State

ZIP Code

Country

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1 Iowa Department of Human Services

Name

PO Box 36450

Street

Des Moines

IA

50315

City

State

ZIP Code

Country

Name

Name and address

26d.2 Iowa Insurance Division

Name

1963 Bell Avenue

Street

Suite 100

Des Moines

IA

50315

City

State

ZIP Code

Country

Name and address

26d.3 Marsh USA, Inc

Name

PO Box 846015

Street

Dallas

TX

75284

City

State

ZIP Code

Country

Name and address

26d.4 UMB Bank

Name

1010 Grand Blvd

Street

Kansas City

MO

64106

City

State

ZIP Code

Country

Name and address

26d.5 Wisconsin Physician Services

Name

PO Box 8550

Street

Madison

WI

53708

City

State

ZIP Code

Country

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
Shyann Walker	7/6/2024	\$ 33,550 - cost

Name and address of the person who has possession of inventory records		
27.1 Midwest Christian Villages, Inc		
Name		
2 City Place Dr		
Street		
Ste 200		
St. Louis	MO	63141
City	State	ZIP Code
Country		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and Nature of any interest	% of interest, if any
28.1 See SOFA 28 Attachment			

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position and Nature of any interest	Period during which position or interest was held
29.1 Charles J. Schmitz	Address on file	CFO	From 10/5/2016 To 5/18/2024
29.2 Donald J. Bell	Address on file	President/CEO	From 10/18/2016 To 3/23/2023
29.3 Jennifer Knecht	Address on file	COO	From 7/1/2023 To 8/19/2023

Name

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Name Street CityStateZIP Code Country Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
31.1 None	EIN:

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
32.1	EIN:

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/23/2024
MM / DD / YYYY

x / s / Barbara A Shepard _____

Printed name Barbara A Shepard

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Vice President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

In re: Risen Son Christian Village

Case No. 24-42478

Attachment 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case number	Nature of case	Court name	Court address 1	Court address 2	Court City	Court State	Court Zip	Status of case
Cynthia Compton, Individually and as Administrator of the Estate of Mary Kathryn Rieber and Gordon Rieber, Individually vs. Risen Son Christian Village and Christian Horizons Living LLC d/b/a Christian Horizons	LACV124485	Wrongful Death, Negligence, Gross Negligence or Recklessness, Breach of Contract, Dependent Adult Abuse, Loss of Consortium	Iowa District Court for Pottawattamie County	PO Box 476		Council Bluffs	Iowa	51502	Pending
Denise Merkley, Individually and as Administrator of Estate of Bonnie Hiatt vs. Risen Son Christian Village; Christian Horizons Living LLC d/b/a Christian Horizons; Midwest Christian Villages, Inc; and Christian Homes, Inc.	LACV125137	Wrongful Death, Negligence, Gross Negligence or Recklessness, Breach of Contract, Dependent Adult Abuse, Loss of Consortium	Iowa District Court for Pottawattamie County	PO Box 476		Council Bluffs	Iowa	51502	Pending
Edward Sudduth, Individually and as Administrator of the Estate of Diane Sudduth; Lea Mutum, Individually; and Kenneth Sudduth, Individually v. Christian Horizons PEO, LLC and Risen Son Christian Village	LACV123383	Litigation	Iowa District Court for Pottawattamie County	PO Box 476		Council Bluffs	Iowa	51502	Concluded
Leroy P. Grieder, Individually and as Executor of the Estate of Marilyn Grieder; Carolyn Grieder, Individually; Daniel Grieder, Individually and Timothy Grieder Individually v. Christian Horizons and Risen Son Christian Village	LACV122867	Litigation	Iowa District Court for Pottawattamie County	PO Box 476		Council Bluffs	Iowa	51502	Concluded

Case No. 24-42478

Attachment 28

Current Partners, Officers, Directors and Shareholders

Name	Address 1	Address 2	City	State	Zip	Position and nature of any interest	% of interest, if any
Barbara A Shepard	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Chief HR & Compliance Officer	
Kathleen Bertram	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	President, CEO	
Kenna Hudson	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Controller	
Filing, Nick	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Board Chair, Director	
Bill Carter	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Treasurer, Director	
Eden, Brenda Marie	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Kerins, Thomas E.	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Burnett, Allen	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Burrell, Timothy A.	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Vice Chair, Director	
Dunaway, Jean E	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Fitzgerald, Donald W.	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Gnuse, Steve	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Terry Goodner	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Klein, Susan	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Morbeck, Michael	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Sandefur, David	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Thomas, Marcus	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Wiley, Doug	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Williams, Scott	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Secretary, Director	