#### UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC. et al.,

Debtors.

Chapter 11

Case No. 24-42473-659

**Jointly Administered** 

Related Docket Nos. 637, 676

# ORDER AUTHORIZING CLAIMS REGISTER TO BE MODIFIED PURSUANT TO THE DEBTORS' NOTICE OF SATISFACTION OF CLAIMS

Upon the motion (the "Motion") <sup>1</sup> of the above-captioned debtors and debtors-in-possession (the "Debtors") and Schedule 1 therein identifying certain claims, as defined by section 101(5) of the Bankruptcy Code, which have been fully satisfied by the Debtors (together, the "Satisfied Claims," and such claimants, the "Satisfied Claimants"); and this Court having jurisdiction pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Debtors having represented that adequate and proper notice of the Notice has been given and that no other or further notice need be given; and this Court having reviewed the Motion; and the Response Deadline having passed; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

#### IT IS HEREBY ORDERED THAT:

<sup>&</sup>lt;sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

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1. The Debtors' have presented sufficient evidence that they have satisfied the

Satisfied Claims, such claims attached hereto as **Exhibit A**.

2. The Clerk of the Bankruptcy Court and Kurtzman Carson Consultants, LLC d/b/a

Verita Global will cause a notation to be made on the official claims and distribution registers

indicating that each Satisfied Claim has been satisfied in accordance with Exhibit A.

3. The terms and conditions of this Order are effective immediately upon entry.

4. Nothing contained in this Order is intended to be or shall be deemed as (i) an

admission as to the validity of any claim against the Debtors, (ii) a waiver of rights to dispute the

amount of, basis for, or validity of any claim, (iii) a waiver of rights under the Bankruptcy Code

or any other applicable nonbankruptcy law, (iv) an agreement or obligation to pay any claims, (v)

a waiver of any claims or causes of action which may exist against any creditor or interest holder,

or (vi) an approval, assumption, adoption, or rejection of any agreement, contract, lease, program,

or policy under § 365 of the Bankruptcy Code.

5. Not later than two (2) business days after the date of this Order, the Debtors shall

serve a copy of the Order and shall file a certificate of service no later than twenty-four (24) hours

after service.

KATHY A. SURRATT-STATES

U.S. Bankruptcy Judge

DATED: April 28, 2025 St. Louis, Missouri

jjh

### Order prepared by:

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Robert E. Richards (admitted pro hac vice) Samantha Ruben (admitted *pro hac vice*)

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- and -

David A. Sosne MoBar # 28365 SUMMERS COMPTON WELLS LLC

903 South Lindbergh Blvd., Suite 200 St. Louis, Missouri 63131 Telephone: (314) 991-4999 dsosne@scw.law

Co-Counsel to the Debtors and Debtors-in-Possession

## **EXHIBIT A**

**Satisfied Claims** 

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