

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC. *et al.*,

Debtors.

Chapter 11

Case No. 24-42473-659

Jointly Administered

Related Docket Nos. 655

**ORDER APPROVING SECOND INTERIM FEE APPLICATION OF B.C. ZIEGLER  
AND COMPANY, AS FINANCIAL ADVISOR TO THE DEBTORS AND DEBTORS IN  
POSSESSION, FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL  
SERVICES RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND  
NECESSARY EXPENSES INCURRED FOR THE PERIOD FROM  
NOVEMBER 1, 2024 THROUGH FEBRUARY 28, 2025**

B.C. Ziegler and Company (“Ziegler”), having filed the *Second Interim Fee Application of B.C. Ziegler and Company, as Financial Advisor to the Debtors and Debtors in Possession, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period from November 1, 2024 through February 28, 2025* (the “Application”)<sup>1</sup>; and the Court having reviewed the Application; and all applicable requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules having been satisfied; and it appearing that the compensation earned and expenses incurred by Ziegler during the Compensation Period were actual, reasonable and necessary; and sufficient notice of the Application having been provided and no other or further notice being required; and all persons with standing having been afforded an opportunity to be heard on the Application at a

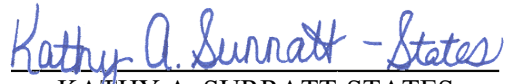
<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Application.



hearing held to consider approval of the Application; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Application is **GRANTED** as set forth herein.
2. Ziegler is allowed, on an interim basis, compensation in the amount of \$1,340,963.00 for professional services rendered during the Compensation Period as financial advisor to the Debtors.
3. The Debtors are authorized and directed to remit payment to Ziegler in the amount of \$12,310.00, less all amounts that the Debtors previously paid to Ziegler on account of such fees and expenses.
4. The Debtors are authorized and directed to remit payment to Ziegler in the amount of \$1,353,273.00, less all amounts that the Debtors previously paid to Ziegler on account of such fees and expenses.
5. Any payment made or to be made pursuant to this Order, and all authorization contained herein, shall be in compliance with and subject to the Final DIP Order [Docket No. 377] and the DIP Budget attached as Exhibit 1 thereto.
6. This Order shall be effective immediately upon entry.
7. Not later than two (2) business days after the date of this Order, the Debtors shall serve a copy of the Order and shall file a certificate of service no later than twenty-four (24) hours after service.

  
KATHY A. SURRATT-STATES  
U.S. Bankruptcy Judge

DATED: April 28, 2025  
St. Louis, Missouri  
jjh

**Proposed Order submitted by:**

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