

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:	§	Chapter 11
	§	
MIDWEST CHRISTIAN VILLAGES,	§	Case No. 24-42473-659
INC. <i>et al</i> ,	§	
	§	Jointly Administered
Debtors.	§	
	§	Related Docket No. 669

**ORDER APPROVING DEBTORS' FOURTH MOTION PURSUANT TO
11 U.S.C. § 1121(d) TO EXTEND EXCLUSIVE PERIODS**

Upon the fourth motion (the “**Motion**”)¹ of the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), for entry of an order extending the Debtors’ exclusive periods in which to file a chapter 11 plan (the “**Exclusive Filing Period**”) and solicit acceptances thereof (the “**Exclusive Solicitation Period**” and, together with the Exclusive Filing Period, the “**Exclusive Periods**”), pursuant to § 1121(d) of title 11 of the United States Code (the “**Bankruptcy Code**”), by an additional approximately sixty-three (63) days each, through and including June 16, 2025 and August 15, 2025, respectively, as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion; and the Court having held a hearing on the Motion on April 22, 2025 (the “**Hearing**”); the Bond Trustee and Official Committee of Unsecured Creditors having consented to the Motion and no objections having been raised to the relief sought; and upon the record of the Hearing and upon all of the proceedings had before the Court, and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief


¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



requested in the Motion is in the best interests of the Debtors and their respective estates and creditors; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED that the Motion is **GRANTED** in that:

1. Pursuant to § 1121(d) of the Bankruptcy Code, the Debtors' Exclusive Filing Period is further extended to and including June 16, 2025.
2. Pursuant to § 1121(d) of the Bankruptcy Code, the Debtors' Exclusive Solicitation period is further extended to and including August 15, 2025.
3. The extensions of the Exclusive Periods granted herein are without prejudice to such further requests that may be made pursuant to § 1121(d) of the Bankruptcy Code by the Debtors, for cause shown, upon notice and a hearing or to any party's ability to object to any such requests for further extension of the Exclusive Periods.
4. Nothing herein shall create, nor is intended to create, any rights in favor of or to create or to enhance the status of any claim held by any party.
5. Not later than two (2) business days after the date of this Order, the Debtors shall serve a copy of the Order and shall file a certificate of service no later than twenty-four (24) hours after service.


KATHY A. SURRATT-STATES
U.S. Bankruptcy Judge

DATED: April 28, 2025
St. Louis, Missouri
jjh

Order prepared by:

Stephen O'Brien

MoBar # 43977

DENTONS US LLP

211 N Broadway Ste 3000

St. Louis, MO 63102

Telephone: (314) 241-1800

stephen.obrien@dentons.com

Robert E. Richards (admitted *pro hac vice*)

Samantha Ruben (admitted *pro hac vice*)

DENTONS US LLP

233 S. Wacker Drive, Suite 5900

Chicago, Illinois 60606-6404

Telephone: (312) 876-8000

robert.richards@dentons.com

samantha.ruben@dentons.com

– and –

David A. Sosne

MoBar # 28365

SUMMERS COMPTON WELLS LLC

903 South Lindbergh Blvd., Suite 200

St. Louis, Missouri 63131

Telephone: (314) 991-4999

dsosne@scw.law

Co-Counsel to the Debtors and Debtors-in-Possession

United States Bankruptcy Court

Eastern District of Missouri

In re:
Midwest Christian Villages, Inc.
Debtor

Case No. 24-42473-kss
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0865-4
Date Rcvd: Apr 28, 2025

User: admin
Form ID: pdf01

Page 1 of 4
Total Noticed: 2

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 30, 2025:

Recip ID	Recipient Name and Address
aty	Robert E. Richards, DENTONS US LLP, 233 South Wacker Drive, Suite 5900, Chicago, IL 60606-6404
aty	Samantha Ruben, 233 S. Wacker Drive, Suite 5900, Chicago, IL 60606-6404

TOTAL: 2

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 30, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 28, 2025 at the address(es) listed below:

Name	Email Address
A. Thomas DeWoskin	on behalf of Other Professional William Edwards tdewoskin@dmfirm.com sray@dmfirm.com
A. Thomas DeWoskin	on behalf of Creditor Nancy Askins tdewoskin@dmfirm.com sray@dmfirm.com
Amanda M. Basch	on behalf of Creditor Committee Official Committee of Unsecured Creditors abasch@schmidtbasch.com
Andrea M. Chase	on behalf of Creditor UMB Bank N.A. achase@spencerfane.com, kloves@spencerfane.com, bankruptcy@spencerfane.com
Brian James LaFlamme	on behalf of Debtor Midwest Christian Villages Inc. blaflamme@summerscomptonwells.com
Brian T. Bedinghaus	on behalf of Creditor United Nursing Services LLC d/b/a United Methodist Healthcare Recruitment LLC bbedinghaus@ralaw.com gharris@ralaw.com
Brian Wade Hockett	on behalf of Creditor Select Rehabilitation LLC bhockett@thompsoncoburn.com, hspurgeon@thompsoncoburn.com
Christopher D Lee	

District/off: 0865-4

User: admin

Page 2 of 4

Date Rcvd: Apr 28, 2025

Form ID: pdf01

Total Noticed: 2

on behalf of Creditor Committee Official Committee of Unsecured Creditors cle@sandbergphoenix.com
cle@ecf.courtdrive.com;rhileman@sandbergphoenix.com

David A. Sosne

on behalf of Debtor Midwest Christian Villages Inc. dasattymo@summerscomptonwells.com

David L. Going

on behalf of Creditor SMART-FILL MANAGEMENT GROUP INC. dgoing@armstrongteasdale.com,
jscharf@armstrongteasdale.com

David S. Gragg

on behalf of Creditor Carvajal Technology Group dgragg@langleybanack.com cjohnston@langleybanack.com

Deborah R. Sterling-Scott

on behalf of Creditor Illinois Department of Employment Security d.sterlingscott@ilag.gov debbie5757@sbcglobal.net

Dormie Yu Heng Ko

on behalf of Creditor UMB Bank N.A. dko@mintz.com

Emily Kanstroom Musgrave

on behalf of Creditor UMB Bank N.A. EKMusgrave@mintz.com

Eric C. Peterson

on behalf of Creditor UMB Bank N.A. epeterson@spencerfane.com, jholtgrave@spencerfane.com

Eric L. Johnson

on behalf of Creditor UMB Bank N.A. ejohnson@spencerfane.com,
bankruptcy@spencerfane.com;fmorris@spencerfane.com;eric-johnson-2959@ecf.pacerpro.com;pozias@spencerfane.com

I-Heng Hsu

on behalf of Creditor United States of America i-heng.hsu@usdoj.gov

James Treece

on behalf of Creditor Missouri Department of Revenue james.treece@dor.mo.gov

Joel A Kunin

on behalf of Creditor Sandra Bryant jkunin@ghalaw.com denise@ghalaw.com

Joel A Kunin

on behalf of Creditor Victoria Huffstutler Executor of the Estate of Fred A. Huffstutler, Deceased jkunin@ghalaw.com,
denise@ghalaw.com

John F Garvey, Jr

on behalf of Creditor GREGORY FX DALY COLLECTOR OF REVENUE jgarvey@stranchlaw.com

John J. Hall

on behalf of Creditor CarDon & Associates Inc. jhall@lewisrice.com john-hall-4718@ecf.pacerpro.com

John Talbot Sant, Jr.

on behalf of Interested Party CH Arcadia Holdco LLC tal@beckandsantlaw.com, sarah@beckandsantlaw.com

Joseph Richard Schlotzhauer

on behalf of U.S. Trustee Office of US Trustee joseph.schlotzhauer@usdoj.gov

Joshua Michael Jones

on behalf of Creditor United States of America joshua.m.jones@usdoj.gov
rebecca.ferguson@usdoj.gov;peggy.dryden@usdoj.gov;caseview.ecf@usdoj.gov;usamoe.crimdock@usdoj.gov;usamoe.civldock@usdoj.gov

Kari B. Coniglio

on behalf of Creditor Lument Real Estate Capital LLC kbconiglio@vorys.com, mdwalkuski@vorys.com

Kathryn Allene Klein

on behalf of Creditor Denise Frank rb_bank@riezmanberger.com rbadmin@ecf.courtdrive.com

Laura Elaine Schrick

on behalf of Creditor Shores Builders Inc. lschrick@mmrltd.com, bfowler@mmrltd.com

Mark A Ludolph

on behalf of Interested Party Hamilton Memorial Hospital District mludolph@heyloyster.com

Matthew S Layfield

on behalf of Creditor RNG BEH CN CL MG LLC the successful bidder at the Debtor's auction mlayfield@polsinelli.com,
robrien@polsinelli.com;stdocketing@polsinelli.com

Miranda Swift

on behalf of Interested Party HP Developers LLC miranda.swift@stinson.com

Office of US Trustee

USTPRegion13.SL.ECF@USDOJ.gov

Rachael A Stokas

on behalf of Creditor Illinois Department of Public Health rachael.stokas@ilag.gov

District/off: 0865-4

User: admin

Page 3 of 4

Date Rcvd: Apr 28, 2025

Form ID: pdf01

Total Noticed: 2

Robert A. Breidenbach	on behalf of Creditor Karl Koenig rab@goldsteinpressman.com
Seth A. Albin	on behalf of Debtor Midwest Christian Villages Inc. salbin@summerscomptonwells.com, mpink@summerscomptonwells.com
Stephen O'Brien	on behalf of Debtor Hickory Point Christian Village Inc. stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor Washington Village Estates LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor Attorney Dentons US LLP stephen.obrien@dentons.com docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor Wabash Christian Therapy and Medical Clinic LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor Spring River Christian Village Inc. stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor Safe Haven Hospice LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor Crown Point Christian Village Inc. stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor Christian Horizons Living LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor Johnson Christian Village Care Center LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor Hoosier Christian Village Inc. stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor Wabash Christian Village Apartments LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor Risen Son Christian Village stephen.obrien@dentons.com docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor Midwest Christian Villages Inc. stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor Safe Haven Hospice of Southern Illinois LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor River Birch Christian Village LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor Wabash Estates LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor New Horizons PACE MO LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor Heartland Christian Village LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor Senior Care Pharmacy Services LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor Christian Homes Inc. stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor Midwest Senior Ministries Inc. stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor Lewis Memorial Christian Village stephen.obrien@dentons.com docket.general.lit.kcm@dentons.com
Stephen O'Brien	on behalf of Debtor Shawnee Christian Nursing Center LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com
Steven M. Wallace	on behalf of Creditor Lument Real Estate Capital LLC steven@ghalaw.com, denise@ghalaw.com
Steven Neal Beck	

District/off: 0865-4

User: admin

Page 4 of 4

Date Rcvd: Apr 28, 2025

Form ID: pdf01

Total Noticed: 2

on behalf of Interested Party CH Arcadia Holdco LLC steve@beckandsantlaw.com, sarah@beckandsantlaw.com

TOTAL: 60