UNITED STATES BANKRUPTCY COURT

Eastern DISTRICT OF Missouri

Eastern Division

In Re. Midwest Christian Villages, Inc., et. al.	§	Case No.	24-42473
	§		
	§	Lead Case No.	24-42473
Debtor(s)	§		

☒ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 04/30/2025

Petition Date: 07/16/2024

Months Pending: 10

Industry Classification: 6 2 3 3

Reporting Method: Accrual Basis ◉ Cash Basis ○

Debtor's Full-Time Employees (current): 22

Debtor's Full-Time Employees (as of date of order for relief): 630

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☒ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☐ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

Shawn O'Conner
Signature of Responsible Party

Shawn O'Conner, Chief Restructuring Officer
Printed Name of Responsible Party

05/22/2025
Date

1033 Demonbreun St. Nashville, TN 37203
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefc
§ 1320.4(a)(2) applies.

2442473250527000000000001

Debtor's Name Midwest Christian Villages, Inc., et. al. Case No. 24-42473

Part 1: Cash Receipts and Disbursements		Current Month	Cumulative
a.	Cash balance beginning of month	$7,666,801	
b.	Total receipts (net of transfers between accounts)	$1,414,645	$63,883,664
c.	Total disbursements (net of transfers between accounts)	$2,421,524	$62,743,148
d.	Cash balance end of month (a+b-c)	$6,659,922	
e.	Disbursements made by third party for the benefit of the estate	$54,873,946	$54,873,946
f.	Total disbursements for quarterly fee calculation (c+e)	$57,295,470	$117,617,094

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)		Current Month
a.	Accounts receivable (total net of allowance)	$0
b.	Accounts receivable over 90 days outstanding (net of allowance)	$0
c.	Inventory (Book ◉ Market ◯ Other ◯ (attach explanation))	$416,382
d	Total current assets	$9,623,011
e.	Total assets	$22,581,738
f.	Postpetition payables (excluding taxes)	$191,726
g.	Postpetition payables past due (excluding taxes)	$0
h.	Postpetition taxes payable	$0
i.	Postpetition taxes past due	$0
j.	Total postpetition debt (f+h)	$191,726
k.	Prepetition secured debt	$18,233,917
l.	Prepetition priority debt	$1,258,079
m.	Prepetition unsecured debt	$19,616,784
n.	Total liabilities (debt) (j+k+l+m)	$39,300,506
o.	Ending equity/net worth (e-n)	$-16,718,768

Part 3: Assets Sold or Transferred		Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	$150,000	$68,318,188
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	$0	$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	$150,000	$68,318,188

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)		Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	$316,858	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	$0	
c.	Gross profit (a-b)	$316,858	
d.	Selling expenses	$0	
e.	General and administrative expenses	$498,264	
f.	Other expenses	$85,702	
g.	Depreciation and/or amortization (not included in 4b)	$71,219	
h.	Interest	$292,028	
i.	Taxes (local, state, and federal)	$0	
j.	Reorganization items	$669,743	
k.	Profit (loss)	$-1,300,099	$-19,866,921

Debtor's Name Midwest Christian Villages, Inc., et. al. Case No. 24-42473

Part 5: Professional Fees and Expenses

				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) *Aggregate Total*			$0	$0	$0	$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	See Supporting Schedule	Other	$0	$0	$0	$0
	ii						
	iii						
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				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's professional fees & expenses (nonbankruptcy) *Aggregate Total*			$0			
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			$0			
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Debtor's Name Midwest Christian Villages, Inc., et. al. Case No. 24-42473

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Debtor's Name Midwest Christian Villages, Inc., et. al. Case No. 24-42473

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Debtor's Name Midwest Christian Villages, Inc., et. al. Case No. 24-42473

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	c						
c.	All professional fees and expenses (debtor & committees)						

Part 6: Postpetition Taxes		Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	$0	$0
b.	Postpetition income taxes paid (local, state, and federal)	$0	$0
c.	Postpetition employer payroll taxes accrued	$0	$0
d.	Postpetition employer payroll taxes paid	$0	$0
e.	Postpetition property taxes paid	$0	$0
f.	Postpetition other taxes accrued (local, state, and federal)	$0	$0
g.	Postpetition other taxes paid (local, state, and federal)	$0	$0

Part 7: Questionnaire - During this reporting period:

a.	Were any payments made on prepetition debt? (if yes, see Instructions)	Yes ○	No ◉		
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes ○	No ◉		
c.	Were any payments made to or on behalf of insiders?	Yes ○	No ◉		
d.	Are you current on postpetition tax return filings?	Yes ◉	No ○		
e.	Are you current on postpetition estimated tax payments?	Yes ◉	No ○		
f.	Were all trust fund taxes remitted on a current basis?	Yes ◉	No ○		
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes ◉	No ○		
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes ◉	No ○	N/A ○	
i.	Do you have: Worker's compensation insurance?	Yes ◉	No ○		
	If yes, are your premiums current?	Yes ◉	No ○	N/A ○	(if no, see Instructions)
	Casualty/property insurance?	Yes ◉	No ○		
	If yes, are your premiums current?	Yes ◉	No ○	N/A ○	(if no, see Instructions)
	General liability insurance?	Yes ◉	No ○		
	If yes, are your premiums current?	Yes ◉	No ○	N/A ○	(if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?	Yes ○	No ◉		
k.	Has a disclosure statement been filed with the court?	Yes ○	No ◉		
l.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ◉	No ○		

Debtor's Name Midwest Christian Villages, Inc., et. al. Case No. 24-42473

Part 8: Individual Chapter 11 Debtors (Only)

a.	Gross income (receipts) from salary and wages	$0
b.	Gross income (receipts) from self-employment	$0
c.	Gross income from all other sources	$0
d.	Total income in the reporting period (a+b+c)	$0
e.	Payroll deductions	$0
f.	Self-employment related expenses	$0
g.	Living expenses	$0
h.	All other expenses	$0
i.	Total expenses in the reporting period (e+f+g+h)	$0
j.	Difference between total income and total expenses (d-i)	$0
k.	List the total amount of all postpetition debts that are past due	$0
l.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No ●
m.	If yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A ●

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

Shawn O'Conner	Shawn O'Conner
Signature of Responsible Party	Printed Name of Responsible Party
Chief Restructuring Officer	05/21/2025
Title	Date

PageOnePartOne

PageOnePartTwo

PageTwoPartOne

PageTwoPartTwo

Bankruptcy1to50

Bankruptcy51to100

NonBankruptcy1to50

NonBankruptcy51to100

Debtor's Name Midwest Christian Villages, Inc., et. al. Case No. 24-42473

PageThree

PageFour

Form Name	Form No.	Document Attached	Explanation Attached
Legal Entities	List of Debtors	x	
Notes to MOR	MOR Global Notes	x	
Schedule of Cash Disbursements	MOR-1	x	
Bank Account Information	MOR-1a	x	
Copies of bank statements	MOR-1a		Attached Separately
Statement of Operations (Income Statement)	MOR-2	x	
Balance Sheets	MOR-3	x	
Statement of Cash Flows	MOR-b	x	
Status of Postpetition Taxes	MOR-4		See Attestation
Status of insurance coverage and premium payments	MOR-4		See Attestation
Summary of Unpaid Post-Petition Debts	MOR-4		See MOR-5 Note
Accounts Receivable Reconciliation and Aging	MOR-5		Upon Request
Taxes Reconciliation and Aging	MOR-5		See Attestation
Schedule of Payments to Professionals	MOR-6a	x	
Post-Petition Adequate Protection Payments	MOR-6b	x	
Debtor Questionaire	MOR-7a	x	
Report to other Significant Events	MOR-7b	x	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

P. Shawn O'Conner
Signature of Authorized Individual

5/22/2025
Date

Shawn O'Conner, Chief Restructuring Officer
Printed Name of Authorized Individiual

5/22/2025
Title

In re: Midwest Christian Villages, Inc., *et al.* **List of Debtors**

Case No.	24-42473
Reporting Period	Apr 1, 2025 - Apr 30, 2025
Federal Tax I.D. #	26-0275009

GENERAL:

This report includes activity from the following Debtors and related Case Numbers:

Debtor	Case Number
Christian Homes, Inc.	24-42480
Christian Horizons Living, LLC	24-42486
Crown Point Christian Village, Inc.	24-42481
Heartland Christian Village, LLC	24-42491
Hickory Point Christian Village, Inc.	24-42474
Hoosier Christian Village, Inc.	24-42482
Johnson Christian Village Care Center, LLC	24-42483
Lewis Memorial Christian Village	24-42475
Midwest Christian Villages, Inc.	24-42473
Midwest Senior Ministries, Inc.	24-42492
New Horizons PACE MO, LLC	24-42477
Risen Son Christian Village	24-42478
River Birch Christian Village, LLC	24-42484
Safe Haven Hospice , LLC	24-42490
Senior Care Pharmacy Services, LLC	24-42476
Shawnee Christian Nursing Center, LLC	24-42493
Spring River Christian Village, Inc.	24-42479
Wabash Christian Therapy and Medical Clinic, LLC	24-42487
Wabash Christian Village Apartments, LLC	24-42488
Wabash Estates, LLC	24-42489
Washington Village Estates, LLC	24-42485

In re: Midwest Christian Villages, Inc., *et al.* **MOR-1**

Case No. 24-42473
Reporting Period Apr 1, 2025 - Apr 30, 2025
Federal Tax I.D. # 26-0275009

Schedule of Cash Receipts and Disbursements (Consolidated)[1]

Debtor	Case Number	Cash Receipts[2]	Cash Disbursements[3]
Christian Homes, Inc.	24-42480	186,436	(35,310)
Christian Horizons Living, LLC	24-42486	(6,525)	-
Crown Point Christian Village, Inc.	24-42481	11,810	(314,376)
Heartland Christian Village, LLC	24-42491	-	-
Hickory Point Christian Village, Inc.	24-42474	87,241	(458,501)
Hoosier Christian Village, Inc.	24-42482	193,798	(196,703)
Johnson Christian Village Care Center, LLC	24-42483	-	-
Lewis Memorial Christian Village	24-42475	440,439	(571,552)
Midwest Christian Villages, Inc.	24-42473	14,990	(163,225)
Midwest Senior Ministries, Inc.	24-42492	-	-
New Horizons PACE MO, LLC	24-42477	-	-
Risen Son Christian Village	24-42478	222,231	(302,694)
River Birch Christian Village, LLC	24-42484	-	(45,883)
Safe Haven Hospice , LLC	24-42490	-	-
Senior Care Pharmacy Services, LLC	24-42476	165,512	(91,080)
Shawnee Christian Nursing Center, LLC	24-42493	-	-
Spring River Christian Village, Inc.	24-42479	94	(146,050)
Wabash Christian Therapy and Medical Clinic, LLC	24-42487	152	-
Wabash Christian Village Apartments, LLC	24-42488	1,411	-
Wabash Estates, LLC	24-42489	33,468	(37,234)
Washington Village Estates, LLC	24-42485	63,589	(58,917)
Consolidated		**1,414,645**	**(2,421,524)**

Notes to MOR-1

[1] Cash Receipts and Cash Disbursements for the period covering April 1 - April 30; the accounting basis and reporting period on MOR-1 differs from MOR-2 and MOR-3, which utilizes the accrual basis of accounting for the entire month of April. Cash disbursements are not readily available by debtor, therefore, operating disbursements and insurance disbursements were allocated based on the percentage of salaries during the reporting period.

[2]

Patient Cash Receipts	2,120,067
Patient Receipts Paid to New Owners	(855,422)
Sale Proceeds	150,000
DIP Financing (Net)	-
Total Receipts	***1,414,645***

[3]

Salaries, Wages & Benefits	(551,537.90)
Operating Disbursements	(936,338.89)
Adequate Protection	-
Insurance Disbursements	(124,675.42)
Bankruptcy Professionals	(808,972.03)
Total Disbursements	***(2,421,524)***

In re: Midwest Christian Villages, Inc., *et al*. **MOR-1a**

Case No. 24-42473
Reporting Period Apr 1, 2025 - Apr 30, 2025
Federal Tax I.D. # 26-0275009

Bank Account Information

Debtor	Case Number	Bank	Account Number (last 4)	Bank Balance (3/31/2025)	Bank Balance (4/30/2025)	Notes
Christian Homes, Inc.	24-42480	Old National Bank	4374	5,624.55	7,887.98	
Christian Homes, Inc.	24-42480	Old National Bank	4325			
Christian Homes, Inc.	24-42480	Old National Bank	4358			
Christian Homes, Inc.	24-42480	Old National Bank	4796	3,278,016.37	2,316,176.46	
Christian Homes, Inc.	24-42480	Old National Bank	2060	560,488.70	576,416.34	No MAR Statement
Christian Homes, Inc.	24-42480	Old National Bank	2078	1,379.13	1,393.21	No MAR Statement
Christian Homes, Inc.	24-42480	Old National Bank	6314	1,667,098.82	1,667,139.93	
Christian Horizons Living, LLC	24-42486	Old National Bank	4390	5,283.36	5,283.36	
Christian Horizons Living, LLC	24-42486	Old National Bank	6187	53,272.80	87,395.39	
Crown Point Christian Village, Inc.	24-42481	Old National Bank	4440			
Crown Point Christian Village, Inc.	24-42481	Centier	4398	4,716.56	4,716.56	Stms provided quarterly
Heartland Christian Village, LLC	24-42491	Old National Bank	1268			
Heartland Christian Village, LLC	24-42491	Old National Bank	1219	6,106.11	-	
Heartland Christian Village, LLC	24-42491	Old National Bank	1201			
Hickory Point Christian Village, Inc.	24-42474	Old National Bank	4689			
Hickory Point Christian Village, Inc.	24-42474	Old National Bank	4663			
Hoosier Christian Village, Inc.	24-42482	Old National Bank	4424			
Hoosier Christian Village, Inc.	24-42482	The Peoples Bank	7048	17,059.78	17,059.78	Stms provided quarterly
Hoosier Christian Village, Inc.	24-42482	The Peoples Bank	9533	2,796.19	2,796.19	Stms provided quarterly
Johnson Christian Village Care Center, LLC	24-42483	Old National Bank	0230			
Lewis Memorial Christian Village	24-42475	Old National Bank	4465			
Lewis Memorial Christian Village	24-42475	PNC Bank	3145	-	-	Stms provided quarterly
Midwest Christian Villages, Inc.	24-42473	Old National Bank	4887	766,107.22	793,525.91	
Midwest Christian Villages, Inc.	24-42473	Old National Bank	2029	146,322.37	146,832.37	
Risen Son Christian Village	24-42478	Old National Bank	4507			
Risen Son Christian Village	24-42478	American National Bank	0627	1,529.33	1,529.33	Stms provided quarterly
River Birch Christian Village, LLC	24-42484	Old National Bank	6096			
Senior Care Pharmacy Services, LLC	24-42476	Old National Bank	4450			
Senior Care Pharmacy Services, LLC	24-42476	Old National Bank	4606			
Shawnee Christian Nursing Center, LLC	24-42493	Old National Bank	4408	12,845.50	12,845.50	
Spring River Christian Village, Inc.	24-42479	Old National Bank	4481			
Spring River Christian Village, Inc.	24-42479	Mid-Missouri Bank	4208	2,201.62	2,201.62	Stms provided quarterly
Wabash Christian Therapy and Medical Clinic, LLC	24-42487	Old National Bank	9794			
Washington Christian Village						
Wabash Christian Village Apartments, LLC	24-42488	Old National Bank	4333			
Wabash Christian Village Apartments, LLC	24-42488	First Mid	3015	4,000.36	3,800.36	
Wabash Christian Village Apartments, LLC	24-42488	First Mid	6262	124,797.61	124,797.61	
Wabash Estates, LLC	24-42489	Old National Bank	2777			
Wabash Estates, LLC	24-42489	Old National Bank	1276			
Wabash Estates, LLC	24-42489	Old National Bank	1185			
Wabash Estates, LLC	24-42489	Old National Bank	1193	116,912.84	20,207.37	
Wabash Estates, LLC	24-42489	First Bank	9172	2,219.59	2,219.59	Stms provided quarterly
Washington Village Estates, LLC	24-42485	Old National Bank	2095			
Washington Village Estates, LLC	24-42485	First Mid	1284	50,974.81	50,974.81	No MAR Statement
Washington Village Estates, LLC	24-42485	Old National Bank	1177	1,249,229.70	1,243,197.14	
Washington Village Estates, LLC	24-42485	Old National Bank	1169			

In re: Midwest Christian Villages, Inc., ***et al.*** **MOR-3**

Case No. 24-42473
Reporting Period Apr 1, 2025 - Apr 30, 2025
Federal Tax I.D. # 26-0275009

Consolidated Balance Sheet[1]

	As of April 30, 2025 Christian Horizons Consolidated
ASSETS	
Current Assets	
Current Cash	4,551,958
Due From Affiliates	-
Entrance Fees Receivable	-
Inventory	416,382
Investments	954,640
Other Accounts Receivable	3,405,332
Prepaid Expense	167,850
Prepaid Insurance	126,849
Resident Accounts Receivable[2]	(0)
Total Current Assets	**9,623,011**
Assets Limited to Use	
Cash - Entrance Fee Escrow & Reserves	31,449
Cash - Loan Collateral	132,708
Cash - Resident Trust	110,212
Cash - TE Debt Service Reserve	0
HUD Reserves	909,296
Investment in Sub	738,298
Other Assets Limited to Use	1,677,344
Total Assets Limited to Use	**3,599,307**
Other Assets	**2,651,030**
Property, Plant, and Equipment	
Buildings	14,886,467
Construction in Progress	31,204
Equipment	3,835,176
Land	106,000
Land Improvement	309,016
Total Property, Plant, and Equipment	**19,167,862**
Accumulated Depreciation	**(12,459,473)**
Net Property, Plant, and Equipment	**6,708,389**
TOTAL ASSETS	**22,581,738**

In re: Midwest Christian Villages, Inc., *et al.* **MOR-3**

Case No. 24-42473
Reporting Period Apr 1, 2025 - Apr 30, 2025
Federal Tax I.D. # 26-0275009

Consolidated Balance Sheet[1]

	As of April 30, 2025 Christian Horizons Consolidated
LIABILITIES AND NET ASSETS	
Current Liabilities	
Accounts Payable	11,180,607
Accrued Expenses[2]	14,083,142
Total Current Liabilities	**25,263,749**
Other Liabilities	
Deferred Entrance Fee Revenue	1,839
Due Employees - 457b	1,832,793
Due Resident - Trust	110,212
Due to - General Partner	384,880
Other Liability	699,493
Refundable Entrance Fees	438,164
Total Other Liabilities	**3,467,382**
Long Term Debt	
Deferred Financing Costs	(1,719,116)
Mortgage	8,449,779
DIP Financing	13,610,896
Tax Exempt Bonds	11,911,400
Total Long Term Debt	**32,252,959**
Net Assets	
Net Assets - Unrestricted	(15,417,987)
Change in Net Assets	(22,984,364)
Total Net Assets	**(38,402,352)**
TOTAL LIABILITIES AND NET ASSETS	**22,581,738**

Notes to MOR-3

[1] MOR-3 is an unaudited accrual based Balance Sheet as of April 30, 2025. Liabilities subject to compromise have not been segregated on the Balance Sheet as of the reporting date.

[2] Reflects adjustment of Patient Credit Balances.

In re: Midwest Christian Villages, Inc., *et al.* | **MOR-2**

Case No.	24-42473
Reporting Period	Apr 1, 2025 - Apr 30, 2025
Federal Tax I.D. #	26-0275009

	Period Ending April 30, 2025 **CHI Consolidated**
INCOME STATEMENT[1]	
OPERATING REVENUE	
Service Revenue	227,382
Amortization of Entrance Fees	-
Other Operating Revenue	89,476
TOTAL OPERATING REVENUE	**316,858**
OPERATING EXPENSES	
Salaries	260,309
Benefits	(228,013)
Contract Services	755,445
Supplies and Food	161,053
Utilities, Insurance, and Taxes	184,269
Administration and Other	87,839
Maintenance, Leasing, and Minor Equipment	32,807
Interest	292,028
Depreciation	71,219
TOTAL OPERATING EXPENSES	**1,616,957**
OPERATING INCOME (LOSS)	**(1,300,099)**
NON OPERATING INCOME (LOSS)	
Investment Income - Net	(2,642)
Unrealized (Losses) Gains on Investments	(76,204)
Contributions	-
Other Non Operating Income	50
TOTAL NONOPERATING INCOME	**(78,796)**
EXCESS OF EXPENSES UNDER (OVER) REVENUES	**(1,378,895)**
Results from Discontinued Operations	**10,202**
Transfer (to) from Related Party	**-**
INCREASE(DECREASE) IN NET ASSETS WITHOUT DONOR RESTRICTIONS	**(1,368,693)**

Notes to MOR-2

1 MOR-2 is an unaudited accrual based Income Statement covering the entire month of April on a consolidated basis.

In re: Midwest Christian Villages, Inc., *et al.* **MOR-3a**

Case No.	24-42473
Reporting Period	Apr 1, 2025 - Apr 30, 2025
Federal Tax I.D. #	26-0275009

Notes to MOR-3

Liabilities subject to compromise consist of the following:

	30-Apr-25
Debt Obligations	17,638,172
Accrued Interest	595,745
Accounts Payable	11,051,701
Accrued Expenses and Other Liabilities	10,375,138
Liabilities subject to compromise	**39,660,756**

In re: Midwest Christian Villages, Inc., *et al.* **MOR-3b**
Case No. 24-42473
Reporting Period Apr 1, 2025 - Apr 30, 2025
Federal Tax I.D. # 26-0275009

	Christian Homes Consolidated 4/30/2025
Cash Flows from Operating Activities	
Net Income (Loss) for Period	**(1,368,693)**
Depreciation Charges	71,219
Amortization of Deferred Entrance Fees	-
(Gain) Loss on Disposal of Property and Equipment	-
(Gain) Loss from Discontinued Operations	-
Change in Beneficial Interest - CH Foundation	655,663
(Increase) or Decrease in Resident Accounts Receivable	-
(Increase) or Decrease in Entrance Fee Accounts Receivable	75,276
(Increase) or Decrease in Other Accounts Receivable	11,217
(Increase) or Decrease in Prepaid Expenses	(32,457)
(Increase) or Decrease in Inventory	(2,375)
(Increase) or Decrease in Intercompany Receivables	(659,089)
Increase or (Decrease) in Vendor Accounts Payable	67,647
Increase or (Decrease) in Accrued Expenses	-
Increase or (Decrease) in Other Liabilities	(62,147)
Total Other Operating Activities	**124,953**
Net Cash Provided or (Used) by Operating Activities	**(1,243,740)**
Cash Flows from Investing Activities	
Cash Used Investing in Entities	-
Cash Provided or (Used for) Other	-
Cash (Used for) Property and Equipment	-
Proceeds from Sale of Property and Equipment	-
Net Cash Provided or (Used) by Investing Activities	**-**
Cash Flows from Financing Activities	
Proceeds from Long Term Debt	-
Payments on Long-Term Debt	(30,989)
Cash Provided by Entrance Fee Deposits	-
Cash (Used for) Entrance Fee Refunds	-
Cash Provided by or (Used for) Other	15,097
Net Cash Provided or (Used) by Financing Activities	**(15,891)**
Net Increase (Decrease) in Cash and Cash Equivalents	**(1,259,631)**
Cash and Cash Equivalents at Beginning of Period	**11,576,349**
Cash and Cash Equivalents at End of Period	**10,316,718**

Notes to MOR-3b

[1] MOR-3b is an indirect cash flow derived from the accrual basis method of accounting for the entire month of April.

In re: Midwest Christian Villages, Inc., *et al.* **MOR-4**

Case No.	24-42473
Reporting Period	Apr 1, 2025 - Apr 30, 2025
Federal Tax I.D. #	26-0275009

Attestation regarding post petition taxes and insurance payments

Notes to MOR-4:

To the best of the Debtors' knowledge, as of the date hereof, (i) all Postpetition Taxes that are not subject to dispute or reconciliation are current and (ii) there are no material disputes or reconciliations with respect to the Postpetition Taxes. For the purpose of this attestation, "Postpetition Taxes" is meant to encompass sales and use taxes, employment and wage-related taxes, franchise taxes, property taxes, foreign taxes, income taxes, and regulatory or other taxes and fees incurred postpetition by the Debtors. It should be noted that the Debtors continue to defer employer-side FICA taxes as permitted by the Federal CARES Act.

To the best of the Debtors' knowledge, as of the date hereof, (i) all Insurance Premiums that are not subject to dispute or reconciliation are current and (ii) there are no material disputes or reconciliations with respect to the Insurance Premiums.

In re: Midwest Christian Villages, Inc., *et al.* **MOR-5**

Case No.	24-42473
Reporting Period	Apr 1, 2025 - Apr 30, 2025
Federal Tax I.D. #	26-0275009

AR Agings saved in MOR folder -- will provide upon request

In re: Midwest Christian Villages, Inc., *et al.*	**MOR-5**
Case No.	24-42473
Reporting Period	Apr 1, 2025 - Apr 30, 2025
Federal Tax I.D. #	26-0275009

Notes to MOR-5

SUMMARY OF UNPAID POSTPETITION DEBTS; ACCOUNTS RECEIVABLE RECONCILIATION AND AGING; TAXES RECONCILIATION AND AGING

The Debtors believe that the information as disclosed in MOR-3 appropriately summarizes the ending accounts receivable and accounts payable balances of the Debtors. Due to the volume of transactions related to customer billings and vendor payments, the following items will be made available upon request: (i) summary of unpaid postpetition debts; (ii) listing of aged accounts paybale; and (iii) accounts receivable reconciliations and aging. Due to the level of detailed records, (i) copies of IRS form 6123 or payment receipts, (ii) copies of tax returns filed during the reporting period and (iii) a taxes aging schedule will be made available upon request

In re: Midwest Christian Villages, Inc., ***et al.*** **MOR-6a**

Case No. 24-42473
Reporting Period Apr 1, 2025 - Apr 30, 2025
Federal Tax I.D. # 26-0275009

Schedule of Payments to Bankruptcy Professionals

Professional	Role	Amount Paid
Denton's	Debtor's Counsel	479,805.46
Cullen & Dykeman LLP	Counsel to the Official Unsecured Creditors Committee	30,760.40
Province	Financial Advisors to the Official Unsecured Creditors Committee	58,187.20
Summers, Compton, Wells	Debtor's Local Counsel	17,896.20
Jerry Jensen, Paul A. Randolph, & Joseph Schlotzhauer	US Trustee	150,218.00
Ziegler	Investment Banker/Broker	-
Kurtzman Carson Consultants	Noticing Agent	72,104.77
Chicago Title	Title Searches for sale	-

Notes to MOR-6: **Total Paid to Bankruptcy Professionals** **808,972.03**

Payments to ordinary course professionals or consultants are not included in MOR-6

In re: Midwest Christian Villages, Inc., *et al.* **MOR-6b**

Case No.	24-42473
Reporting Period	Apr 1, 2025 - Apr 30, 2025
Federal Tax I.D. #	26-0275009

Post Petition Adequate Protection Payments

Notes to MOR-6:

na	-

In re: Midwest Christian Villages, Inc., ***et al.*** **MOR-7a**

Case No. 24-42473
Reporting Period Apr 1, 2025 - Apr 30, 2025
Federal Tax I.D. # 26-0275009

Debtor Questionnaire

#	Must be Completed Each Month. If the answer to any of the questions is "yes", provide a detailed explanation of each item. Attach additional sheets if necessary	Yes	No	Explanation
1	Have any assets been sold or transferred outside the normal course of business this reporting period?	X		150k sale of Linkage Fund 2, remnant asset
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X	
3	Is the Debtor delinquent in the timely filing of any postpetition tax returns?		X	
4	Are workers' compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X	
5	Is the Debtor delinquent in paying any insurance premium payment?		X	
6	Have any payments been made on prepetition liabilities this reporting period?		X	
7	Are any postpetition receivables (accounts, notes or loans) due from related parties?	X		There are receivables between the Senior Care Pharmacy entity and communities for drugs provided.
8	Are any postpetition payroll taxes due?		X	
9	Are any postpetition State or Federal Income taxes past due?		X	
10	Are any postpetition real estate taxes past due?		X	
11	Are any other postpetition taxes past due?		X	
12	Have any prepetition taxes been paid during this reporting period?		X	
13	Are any amounts owed to postpetition creditors delinquent?		X	
14	Are any wage payments past due?		X	
15	Have any post petition loans been received by the Debtor from any party?		X	
16	Is the Debtor delinquent in paying any U.S. Trustee Fees?		X	
17	Is the debtor delinquent with any court ordered payments to attorneys or other professionals?		X	
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X	