

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC.
et al.,¹

Debtors.

Chapter 11

Case No. 24-42473-659

(Jointly Administered)

Objection Deadline:

June 23, 2025, 4:00 p.m. (CT)

Hearing Date:

June 30, 2025

Hearing Time: 11:00 a.m. (CT)

Location: Courtroom 7 North

DEBTORS' SECOND NOTICE OF DESIGNATION OF SATISFIED CLAIMS

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. **Voluntary Petitions.** On July 16, 2024 (the "Petition Date"), the above-captioned debtors and debtors in possession (collectively, the "Debtors"), each commenced with this Court a voluntary case under title 11 of the United States Code (the "Bankruptcy Code"). By order of the Bankruptcy Court [Docket No. 59], the Debtors' chapter 11 cases are being jointly administered under Case No. 24-42473-659 for procedural purposes only pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rule 1015(b) of the Local Rules of Bankruptcy Procedure for the Eastern District of Missouri (the "Local Rules").

2. **Satisfaction of Claims.** On their Schedules, the Debtors identified amounts owed to specific creditors (the "Scheduled Claims") as of the Petition Date and without accounting for authorized payments under various orders entered on or around the Petition Date on an interim and final basis (the "First Day Orders") and other Court orders. In addition, proofs of claim (the "Proofs of Claim") and together with the Scheduled Claims, the "Claims") have been filed against the Debtors for Claims that arose on or prior to the Petition Date. The Debtors and their advisors

¹ The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401]; (xxi) Shawnee Christian Nursing Center, LLC [0068]; and (xxii) Safe Haven Hospice, LLC [6886].



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have reviewed the Claims and reconciled such Claims against the Debtors' books and records and have identified certain Claims that have been fully satisfied by the Debtors after the Petition Date (the "Satisfied Claims," and such claimants, the "Satisfied Claimants") pursuant to payments that were authorized by the First Day Orders or cure payments made in connection with the assumption and assignment of a contract. You are receiving this Notice because you have been identified as having one or more Satisfied Claims, and should read this Notice very carefully.

3. **Designation of Satisfied Claims. Schedule 1** attached to this Notice identifies Satisfied Claims that have been satisfied in full. You should locate your name on the Schedule attached hereto.

4. **Responses to Notice.** If you wish to dispute the Debtors' determination that your Claim has been satisfied in part or in full, you must file a written response (the "Response") with the Bankruptcy Court (a) by registered users of the Bankruptcy Court's case filing system, electronically in accordance with the Bankruptcy Rules and the Local Rules and (b) by all other parties in interest, in writing with the United States Bankruptcy Court Clerk's Office, 111 S. 10th Street, 4th Floor, St. Louis, Missouri 63102. In addition, you must serve your Response upon the counsel to the Debtors, Dentons US LLP, 233 S. Wacker Drive, Ste. 5900, Chicago, IL 60606 (Attn: Robert E. Richards (robert.richards@dentons.com) and Samantha Ruben (samantha.ruben@dentons.com)), so that the Response is received no later than at **4:00 p.m. (CT) on June 23, 2025** (the "Response Deadline").

5. All Responses must contain, at a minimum, the following information:

- a. A caption setting forth the name of the Court, the case number, and the title of this Notice;
- b. The name of the responding party and description of the basis for the amount of the Satisfied Claim that the Satisfied Claimant is contesting has not been satisfied, if applicable;
- c. The specific factual and legal bases and all documentation or other evidence upon which the Satisfied Claimant opposes this Notice,
- d. The address(es) to which the Debtors must return any reply to the Response, if different from that presented in the Satisfied Claim; and
- e. The name, address, and telephone number of the person (which may be the Satisfied Claimant or his/her/its legal representative) possessing ultimate authority to communicate with respect to the Satisfied Claim or Response to this Notice on behalf of the responding party.

6. The Court has set a hearing with regard to the Satisfaction of Claims on **June 30, 2025 at 11:00 a.m. (CT)** in the United States Bankruptcy Court for the Eastern District of Missouri, Courtroom 7 North of the Thomas F. Eagleton Court House, 111 South 10th Street, St. Louis, Missouri. If the parties are unable to resolve the Response, the Debtors may seek relief from the Court to resolve the dispute at this hearing. The Debtors will file amended schedules of

Satisfied Claims to reflect the removal of any disputed Satisfied Claim. The Debtors reserve the right to contest any disputed Satisfied Claim that is removed from either schedule of Satisfied Claims as attached to the Notice in the claims reconciliation process.

7. Failure to file and serve a timely Response by the Response Deadline, as set forth herein, will result in such Satisfied Claim(s) being treated as fully satisfied on the Debtors' Schedules and Claims Register. Satisfied Claims marked as fully satisfied will be removed and expunged from the Debtors' Schedules and Claims Register and will not be entitled to vote to accept or reject and thereafter receive distribution under any chapter 11 plan or to otherwise receive payment in these cases and will not be treated as a Claim for purposes of any further distribution or payment.

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Dated: May 29, 2025
St. Louis, Missouri

Respectfully submitted,

DENTONS US LLP

/s/ Stephen O'Brien

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*Co-Counsel to the Debtors and
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Schedule 1

Schedule of Fully Satisfied Claims

**2ND SATISFIED SCHEDULED CLAIMS OBJECTION
SCHEDULE 1**

**Midwest Christian Villages, Inc., et al. Case No. 24-42473
Satisfied Scheduled Claims**

	NAME	CLAIM NUMBER / SCHEDULE ID	DEBTOR	ADMIN PRIORITY	BASIS FOR PROPOSED DISALLOWANCE
1	Medline Industries, LP	3	Hoosier Christian Village, Inc.	\$7,359.10	Admin Priority portion of Claim has been fully satisfied through payment of critical vendor.
2	Medline Industries, LP	5	Risen Son Christian Village	\$4,274.42	Admin Priority portion of Claim has been fully satisfied through payment of critical vendor.
3	Medline Industries, LP	6	Spring River Christian Village, Inc.	\$1,179.33	Admin Priority portion of Claim has been fully satisfied through payment of critical vendor.
4	Medline Industries, LP	6	Hickory Point Christian Village, Inc.	\$8,639.35	Admin Priority portion of Claim has been fully satisfied through payment of critical vendor.
5	Medline Industries, LP	33	Lewis Memorial Christian Village	\$8,921.01	Admin Priority portion of Claim has been fully satisfied through payment of critical vendor.