

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC.
et al.,

Debtors.

Chapter 11

Case No. 24-42473-659

Jointly Administered

Related Docket No. 735

ORDER GRANTING DEBTORS' THIRD OMNIBUS OBJECTION TO CLAIMS

Upon the objection (the "Objection") of the Debtors (the "Debtors"), pursuant to § 502(b) of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rule 3007(C), all as more fully set forth in the Objection; and this Court having jurisdiction to consider the Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Objection and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Debtors having represented that adequate and proper notice of the Objection has been given and that no other or further notice need be given; and this Court having reviewed the Objection; and this Court having held a hearing to consider the relief requested in the Objection; and this Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and it appearing that the relief requested in the Objection is in the best interests of the Debtors and their respective estates and creditors; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor

IT IS HEREBY ORDERED THAT:

1. The Objection is **SUSTAINED** as set forth herein.



2. Pursuant to § 502(b) of the Bankruptcy Code and Bankruptcy Rule 3007, the claims listed on **Schedule 1** (Claims to be Modified by Debtor) attached hereto are reclassified as indicated in the Modified Debtor column.

3. Pursuant to § 502(b) of the Bankruptcy Code and Bankruptcy Rule 3007, the claims listed on **Schedule 2** (Claims to be Modified by Classification) attached hereto are reclassified as indicated in the Modified Classification Column.

4. Pursuant to § 502(b) of the Bankruptcy Code and Bankruptcy Rule 3007, the claims listed on **Schedule 3** (Claims to be Modified as to Amount) attached hereto are modified as to the amounts indicated on the Modified Claim Amount column.

5. Pursuant to § 502 of the Bankruptcy Code and Bankruptcy Rule 3007, the claims listed on **Schedule 4** (No Liability Claims) are hereby disallowed.

6. Pursuant to § 502 of the Bankruptcy Code and Bankruptcy Rule 3007, the claims listed on **Schedule 5** (Duplicate Claims) are hereby disallowed.

7. The following claim objections are resolved as follows:

- i. The Debtors' objection to Claim No. 30-2 of UMHR was withdrawn [Docket No. 755].

8. The following claim objections are continued to the August 13, 2025 omnibus hearing date:

- i. Karl Koenig f/b/o Lilliane Koenig, Claim No. 18 [Docket No. 750]. The Debtors will advise if this claim is fully resolved before the August 13, 2025 omnibus hearing date and if not, what portions are resolved and what portions require a short evidentiary hearing at the August 13, 2025 hearing.

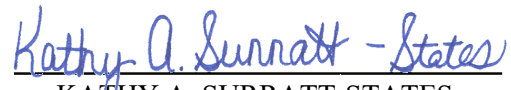
9. The terms and conditions of this Order are effective immediately upon entry.

10. The rights of the Debtors to assert objections to any other claims filed by the claimants (as identified on Schedules 1-5) against any of the Debtors, and on any basis, are fully preserved.

11. Nothing contained in the Objection or this Order is intended to be or shall be deemed as (i) an admission as to the validity of any claim against the Debtors, (ii) a waiver of the Debtors' or any party in interest's rights to dispute the amount of, basis for, or validity of any claim, (iii) a waiver of the Debtors' rights under the Bankruptcy Code or any other applicable nonbankruptcy law, (iv) an agreement or obligation to pay any claims, (v) a waiver of any claims or causes of action which may exist against any creditor or interest holder, or (vi) an approval, assumption, adoption, or rejection of any agreement, contract, lease, program, or policy under section 365 of the Bankruptcy Code.

12. The Debtors, the Debtors' claims and noticing agent, Verita Global, and the Clerk of this Court are authorized to take all actions necessary or appropriate to carry out the relief granted in this Order.

13. Not later than two (2) business days after the date of this Order, the Debtors shall serve a copy of the Order and shall file a certificate of service no later than twenty-four (24) hours after service


KATHY A. SURRATT-STATES
U.S. Bankruptcy Judge

DATED: July 3, 2025
St. Louis, Missouri
jjh

Proposed Order submitted by:

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THIRD OMNIBUS CLAIM OBJECTION SCHEDULES

3RD OMNIBUS CLAIMS OBJECTION
SCHEDULE 1

Midwest Christian Villages, Inc., et al. Case No. 24-42473
Claims to be Modified (Debtor)

| | NAME | DATE FILED | CLAIM NUMBER / SCHEDULE ID | ASSERTED DEBTOR | MODIFIED DEBTOR | CLASSIFICATION | CLAIM AMOUNT | REASON FOR MODIFICATION |
|---|----------------------------|------------|-------------------------------|---------------------------------|----------------------|-------------------|--------------|--|
| 1 | Encounter Telehealth, Inc. | 09/16/2024 | 3 | Washington Village Estates, LLC | Christian Homes, Inc | General Unsecured | \$358.21 | The modification is an adjustment after further review and analysis of the scheduled claim amount and a reasonable review of the Debtors' books and records. |

3RD OMNIBUS CLAIMS OBJECTION
SCHEDULE 2

Midwest Christian Villages, Inc., et al. Case No. 24-42473
Claims to be Modified (Classification)

| | NAME | DATE FILED | CLAIM NUMBER / SCHEDULE ID | DEBTOR | ASSERTED CLASSIFICATION | CLAIM AMOUNT | MODIFIED CLASSIFICATION | CLAIM AMOUNT | REASON FOR MODIFICATION |
|---|--|------------|----------------------------|--------------------------------------|---------------------------|----------------------------|-------------------------------------|----------------------------|---|
| 1 | Frank X. Farley | 10/03/2024 | 141 | Midwest Christian Villages, Inc. | Admin Priority | \$3,273.48 | General Unsecured | \$3,273.48 | The modification is an adjustment after a review of the proof of claim and any attachments thereto, a reasonable review of the Debtors' books and records, and/or discussion with the claimant. |
| 2 | Humana, Inc., Humana Insurance Company, and its Affiliates | 10/08/2024 | 42 | Christian Homes, Inc. | Secured | \$7,613.98 | General Unsecured | \$7,613.98 | The modification is an adjustment after a review of the proof of claim and any attachments thereto, a reasonable review of the Debtors' books and records, and/or discussion with the claimant. |
| 3 | Integral Rx | 09/18/2024 | 4 | Senior Care Pharmacy Services, LLC | Admin Priority Secured | \$16,652.51 \$81,364.20 | Admin Priority General Unsecured | \$16,652.51 \$81,364.20 | The modification is an adjustment after a review of the proof of claim and any attachments thereto, a reasonable review of the Debtors' books and records, and/or discussion with the claimant. |
| 4 | Mitsubishi HC Capital America, Inc. | 04/15/2025 | 27 | Spring River Christian Village, Inc. | Secured | \$69,713.00 | General Unsecured | \$69,713.00 | The modification is an adjustment after a review of the proof of claim and any attachments thereto, a reasonable review of the Debtors' books and records, and/or discussion with the claimant. |
| 5 | Thomas Daniel Ellis | 09/30/2024 | 131 | Midwest Christian Villages, Inc. | Admin Priority | \$1,150.00 | General Unsecured | \$1,150.00 | The modification is an adjustment after a review of the proof of claim and any attachments thereto, a reasonable review of the Debtors' books and records, and/or discussion with the claimant. |
| 6 | Vital Records Control | 09/23/2024 | 7 | Spring River Christian Village, Inc. | Secured | \$1,854.62 | General Unsecured | \$1,854.62 | The modification is an adjustment after a review of the proof of claim and any attachments thereto, a reasonable review of the Debtors' books and records, and/or discussion with the claimant. |

3RD OMNIBUS CLAIMS OBJECTION
SCHEDULE 3

Midwest Christian Villages, Inc., et al. Case No. 24-42473
Claims to be Modified (Amount)

| | NAME | DATE FILED | CLAIM NUMBER / SCHEDULE ID | DEBTOR | CLASSIFICATION | ASSERTED CLAIM AMOUNT | MODIFIED CLAIM AMOUNT | REASON FOR MODIFICATION |
|---|------------------------|------------|----------------------------|------------------------------------|-------------------|-----------------------|-----------------------|---|
| 1 | Further Technology LLC | 08/29/2024 | 1 | Washington Village Estates, LLC | General Unsecured | \$800.00 | \$600.00 | The modification is an adjustment after a review of the proof of claim and any attachments thereto, a reasonable review of the Debtors' books and records, and/or discussion with the claimant. |
| 2 | Integral Rx | 09/18/2024 | 4 | Senior Care Pharmacy Services, LLC | Admin Priority | \$16,652.51 | \$12,000.00 | The modification is an adjustment after a review of the proof of claim and any attachments thereto, a reasonable review of the Debtors' books and records, and/or discussion with the claimant. |

3RD OMNIBUS CLAIMS OBJECTION
SCHEDULE 4

Midwest Christian Villages, Inc., et al. Case No. 24-42473
No Liability Claims

| | NAME | DATE FILED | CLAIM NUMBER / SCHEDULE ID | DEBTOR | CLASSIFICATION | CLAIM AMOUNT | REASON FOR MODIFICATION |
|---|-----------------------------------|------------|----------------------------|---------------------------------------|----------------|--------------|--|
| 1 | Butler, Don & Carol | 10/02/2024 | 33 | Hickory Point Christian Village, Inc. | Secured | \$18,939.80 | The underlying liability for this claim has been assumed by the applicable facility purchaser pursuant to the terms of an Asset Purchase Agreement, and the Debtor is no longer the proper party in interest with respect to this claim. |
| 2 | Donald Butler and Carol Butler | 10/02/2024 | 140 | Midwest Christian Villages, Inc. | Secured | \$18,939.80 | The underlying liability for this claim has been assumed by the applicable facility purchaser pursuant to the terms of an Asset Purchase Agreement, and the Debtor is no longer the proper party in interest with respect to this claim. |
| 3 | Grane Supply, Inc. d/b/a Grane Rx | 10/11/2024 | 150 | Midwest Christian Villages, Inc. | Admin Priority | \$18,442.87 | Pursuant to the Debtors' books and records, no amounts are due and no liability exists for this claimant. |

3RD OMNIBUS CLAIMS OBJECTION
SCHEDULE 5

Midwest Christian Villages, Inc., et al. Case No. 24-42473
Amended or Duplicate Claims

| | NAME | SURVIVING CLAIM DATE FILED | AMENDED OR DUPLICATE CLAIM DATE FILED | SURVIVING CLAIM NUMBER / SCHEDULE ID | AMENDED OR DUPLICATE CLAIM NUMBER / SCHEDULE ID | SURVIVING DEBTOR | AMENDED OR DUPLICATE DEBTOR | CLASSIFICATION | CLAIM AMOUNT | REASON FOR MODIFICATION |
|---|--------------------------------|----------------------------|---------------------------------------|--------------------------------------|---|----------------------------------|---------------------------------------|---------------------------------|-----------------------------|---|
| 1 | Donald Butler and Carol Butler | 10/02/2024 | 10/02/2024 | 140 | 33 | Midwest Christian Villages, Inc. | Hickory Point Christian Village, Inc. | Secured General Unsecured | \$18,939.80 \$170,458.20 | The creditor has submitted a proof of claim that is essentially the same as another claim they have already filed, making it redundant. |