

Hearing Date and Time: August 13, 2025 at 11:00 a.m.(CT)
Objection Deadline: August 6, 2025

CULLEN AND DYKMAN LLP

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*Counsel to the Official Committee of Unsecured Creditors
of Midwest Christian Villages Inc., et al.*

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

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In re:	: Chapter 11
	: :
MIDWEST CHRISTIAN VILLAGES, INC.	: Case No. 24-42473-659
<i>et al.</i> , ¹	: :
	: (Jointly Administered)
	: :
Debtors.	: :
	: :
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FEE APPLICATION SUMMARY SHEET

¹ The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141- 7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice of Southern Illinois, LLC [7209], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].



**THIRD INTERIM APPLICATION FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED BY PROVINCE, LLC AS FINANCIAL
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
MIDWEST CHRISTIAN VILLAGES INC., ET AL. FOR THE PERIOD FROM
MARCH 1, 2025 THROUGH AND INCLUDING JUNE 30, 2025**

Name of Applicant:	Province, LLC
Authorized to Provide Professional Services as:	Financial Advisor to the Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., <i>et al.</i>
Name of Client:	The Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., <i>et al.</i>
Petition Date:	July 16, 2024
Date of Retention:	September 23, 2024, effective as of August 13, 2024
Date of Order Approving Employment:	September 23, 2024
Blended Rate in this Application for all Timekeepers:	\$774.00
Period for which Compensation and Expense Reimbursement is Requested:	March 1, 2025 – June 30, 2025
Total Interim Compensation Requested:	\$93,189.00
Total Requested Expense Reimbursement	\$0.60
Number of Professionals Included in this Application:	2
Total Compensation and Expenses Previously Requested:	\$524,725.24
Total Compensation and Expenses Previously Awarded:	\$524,725.24

Name, Billing Rate, and Department of
Personnel Included in this Application:

See Exhibit F

Total Hours:

120.4

CULLEN AND DYKMAN LLP

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*Counsel to the Official Committee of Unsecured Creditors
of Midwest Christian Villages Inc., et al.*

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC.
et al.,¹

Debtors.

X
:
: Chapter 11
:
: Case No. 24-42473-659
:
: (Jointly Administered)
:
:
:
:
X

¹ The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141- 7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice of Southern Illinois, LLC [7209], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].

**THIRD INTERIM APPLICATION FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED BY PROVINCE, LLC AS FINANCIAL
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
MIDWEST CHRISTIAN VILLAGES INC., ET AL. FOR THE PERIOD FROM
MARCH 1, 2025 THROUGH AND INCLUDING JUNE 30, 2025**

Province, LLC (“**Province**”), financial advisor to The Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., *et al.* (the “**Committee**”), hereby submits this third interim application (the “**Third Interim Application**”) seeking entry of an order, substantially in the form attached hereto as **Exhibit A**, (i) granting allowance of compensation and reimbursement of expenses, pursuant to sections 328, 330 and 331 of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-2 of the Local Bankruptcy Rules for the Eastern District of Missouri, Eastern Division (the “**Local Rules**”), the *Guidelines for Compensation of Professionals and Reimbursement of Expenses*, (the “**Local Guidelines**”), and the *United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 for Attorneys in Larger Chapter 11 Cases*, effective as of November 1, 2013 (the “**U.S. Trustee Guidelines**,” and collectively with the Local Guidelines, the “**Fee Guidelines**”), in the amount of **\$93,189.00** for services rendered and reimbursement of **\$0.60** in expenses during the period from March 1, 2025 through June 30, 2025, for which no prior application has been considered by this Court (the “**Third Application Period**”) and (ii) directing the above-captioned debtors (the “**Debtors**”) to promptly pay the allowed compensation and reimbursement of expenses. In support of the Third Interim Application, Province respectfully represents as follows:

Preliminary Statement

During the Third Application Period, Province has expended considerable amounts of

time, effort, and resources assisting the efforts of the Committee to obtain information from the Debtors regarding the financial condition of the estates and the Debtors' progress towards a potential reorganization. Among other things, on the Committee's behalf, Province engaged in extensive informal and formal discovery and conferences with the Debtors' professionals to obtain an understanding of the Debtors' assets and liabilities, evaluate ongoing operations and identify means to preserve the value of the Debtors' estates for the benefit of its creditors. Through its efforts, Province assisted the Committee in preserving estate assets in connection with proposed cash collateral stipulations and sale motions, analyzing all possible avenues to prevent the use of scarce estate resources.

Accordingly, Province respectfully submits that its dedicated efforts on the Committee's behalf during the Third Application Period have provided a substantial benefit to the Debtors' estates and respectfully requests that this Third Interim Application be approved in its entirety, subject to any holdback deemed appropriate by the Court.

Jurisdiction

1. The Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b). The statutory predicates for the relief requested herein are sections 328, 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Rule 2016-2, the Local Guidelines, and the Fee Guidelines.

Background

2. On July 16, 2024 (the "**Petition Date**"), the Debtors filed voluntary petitions for relief pursuant to chapter 11 of the Bankruptcy Code. This chapter 11 filing was precipitated by, among other things, the impact of COVID-19 on the Debtors' facilities, in addition to material

additional costs related to employee wages, agency staffing costs, increased food and other vendor costs, and increased construction/capital expenditure costs.

3. The Court granted joint administration of the Debtors' cases on July 19, 2024. *See* Dkt. No. 59.

4. The Debtors remain in possession of their property and continue to operate and manage their businesses as debtors-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.

5. On August 8, 2024, the Office of the United States Trustee (the "**U.S. Trustee**"), pursuant to section 1102 of the Bankruptcy Code, appointed the Committee (Dkt. No. 121). The Committee is currently comprised of the following members: (i) Donald H., (ii) Select Rehabilitation, LLC, (iii) Michael C. and Jacqueline B., (iv) Sentinel Technologies, Inc., and (v) Penny F. On or about August 12, 2024, the Committee selected Cullen & Dykman LLP as its counsel, and on or about August 13, 2024, the Committee selected Province as its financial advisors.

6. On August 26, 2024, Province filed an application with the Court to employ Province as financial advisor to the Committee, which application was approved by the Court on September 23, 2024, effective as of August 13, 2024 (the "**Order**"). A true and correct copy of the Order approving the employment and retention of Province as financial advisor to the Committee is annexed hereto as **Exhibit B**.

7. According to the docket, and upon information and belief, the Debtors are current with their monthly operating reports. Upon information and belief, the Debtors are current on payment of quarterly fees. The Debtors have not yet filed a chapter 11 plan and disclosure statement, and Province is unaware of when such documents will be filed with the Court.

8. As of the date of this application, Province has submitted four (4) monthly fee statements for the period from March 1, 2025 through and including June 30, 2025, in accordance with Rule 2016-2 B. of the Local Rules, pursuant to which Province has received \$66,115.00 in payments. Copies of province's monthly fee statements are annexed hereto as **Exhibit C.**

9. Province now submits its Third Interim Application requesting interim approval and allowance of professional fees in the amount of \$93,189.00 for services rendered and reimbursement of expenses in the amount of \$0.60 for expenses incurred during the Third Application Period. This is Province's third request for compensation and reimbursement of expenses in this case. The Committee members have been provided with copies of Province's invoices on a monthly basis as well as this Third Interim Application. The Committee has approved Province's Third Interim Application.

10. As set forth in the certification of Paul Navid dated July 14, 2025 attached hereto as **Exhibit D.** this Third Interim Application complies with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and the Local Guidelines.

Summary of Services Rendered

11. As more fully described herein, Province has provided substantial financial advisory services to the Committee during the Third Application Period. Pursuant to the Local Guidelines, a summary of the total time expended, and amount of compensation sought for each of the eight (8) project categories is attached hereto as **Exhibit E.** A listing of the name, title, and prior relevant experience, if applicable, for each professional person who rendered services to the Committee is attached hereto as **Exhibit F.** Indicated below are each category and the

compensation sought by Province for services performed on the Committee's behalf in each category:

1. Business Analysis / Operations	\$50,866.00
2. Claims Analysis and Objections	\$4,945.00
3. Committee Activities	\$6,972.00
4. Court Filings	\$1,413.00
5. Fee / Employment Applications	\$3,698.00
6. Financing Activities	\$5,234.00
7. Plan and Disclosure Statement	\$9,027.00
8. Sale Process	\$11,034.00

12. During the Third Application Period, Province has expended a total of 120.4 hours in this matter for total requested compensation of \$93,189.00 at its usual customary hourly rates. The average blended hourly rate was \$774.00.

13. During the Third Application Period, Province has incurred expenses totaling \$0.60. Attached hereto as **Exhibit G** is a summary of the expenses incurred during the Third Application Period for which reimbursement is sought herein. Reimbursement for all disbursements in this case are sought in accordance with the applicable Local Rules.

14. Province has set forth below a narrative of the financial advisory services provided to the Committee in order to inform the Court of the financial advisory services rendered to the Committee by Province during the Third Application Period. The summary of services performed by Province is only intended to highlight the general categories of services provided by Province on the Committee's behalf. It is not intended to set forth each and every

item of professional services that Province performed for the Committee. All of the services for which compensation is sought herein were performed for, or on behalf of, the Committee.

Category 1
Business Analysis / Operations

15. Incorporated within this category is time incurred by Province personnel in connection with the evaluation and analysis of certain aspects of the Debtors' business and industry of operation. The work performed in this task code was necessary for the Committee to be informed on the Debtors' historical and future operating performance and strategy.

16. Specific services provided by Province during the Third Application Period include, but are not limited to:

- i. Analyzing and evaluating financial information, including weekly cash flow forecasts, weekly cash flow variance reports, and long-term financial projections;
- ii. Corresponding with the Debtors' advisors regarding financial performance, updates on operations, sale process and business plan initiatives;
- iii. Developing and evaluating alternate budget scenarios and applying sensitivities to the Debtors' financial forecasts;
- iv. Preparing various analyses related to the Debtors' operations, historical balance sheets, income statements, and cash flow statements;
- v. Reviewing and indexing financial information and other documents provided by the Debtors and their advisors;
- vi. Review and analysis of SOFA and SOAL filing data;
- vii. Analysis and review of case filings, and input and analysis of data from case filings;
- viii. Assisting in the preparation of financial information for distribution to the Committee and legal counsel, including projections and budgets, analysis of the effect of various assumptions on projected financial results, and other ad hoc analyses as requested or deemed necessary; and
- ix. Corresponding and discussing budget and other business and financial results with counsel, committee professionals and within internal team.

17. In rendering services relating to this category, Province personnel expended 65.9 hours for requested compensation at their customary and usual hourly rates for a total of \$50,866.00. Province's blended hourly rate for services rendered in this category is \$771.87.

Category 2
Claims Analysis and Objections

18. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to the preliminary analysis and estimate of potential claims, including administrative and general unsecured claims.

19. In rendering services relating to this category, Province personnel expended 5.7 hours for requested compensation at their customary and usual hourly rates for a total of \$4,945.00. Province's blended hourly rate for services rendered in this category is \$867.54.

Category 3
Committee Activities

20. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to preparing for, meeting with, and corresponding with the Committee of these chapter 11 cases. Province provided updates summarizing various analyses to the Committee and provided recommendations with regards to the Committee's position and next steps.

21. Specific services provided by Province during the Third Application Period include, but are not limited to:

- i. Preparing for and participating in calls with the Committee and its counsel on issues related to the bankruptcy proceeding;
- ii. Preparing summaries of various analyses into presentation materials to be shared with the Committee and its counsel;

- iii. Conferring with members of the Committee and its counsel directly related to questions and concerns of the Committee regarding actions and projections of the Debtors; and
- iv. Conferring with other Province professionals regarding various analyses and issues directly related to questions and concerns of the Committee.

22. In rendering services relating to this category, Province personnel expended 10.0 hours for requested compensation at their customary and usual hourly rates for a total of \$6,972.00. Province's blended hourly rate for services rendered in this category is \$697.20.

Category 4
Court Filings

23. Incorporated within this project category is time incurred by Province personnel while performing various functions directly related to preparing, reviewing, evaluating, and commenting on the Debtors motions and orders filed on the docket, including analysis of various motions and proposed orders.

24. In rendering services relating to this category, Province personnel expended 2.2 hours for requested compensation at their customary and usual hourly rates for a total of \$1,413.00. Province's blended hourly rate for services rendered in this category is \$642.27.

Category 5
Fee / Employment Applications

25. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to the monthly fee statements and interim fee applications of Province for these chapter 11 cases.

26. In rendering services relating to this category, Province personnel expended 7.1 hours for requested compensation at their customary and usual hourly rates for a total of \$3,698.00. Province's blended hourly rate for services rendered in this category is \$520.85.

Category 6
Financing Activities

27. Incorporated within this category is time incurred by Province personnel while performing various functions related to the Debtors efforts to obtain DIP financing.

28. In rendering services relating to this category, Province personnel expended 6.3 hours for requested compensation at their customary and usual hourly rates for a total of \$5,234.00. Province's blended hourly rate for services rendered in this category is \$830.79.

Category 7
Plan and Disclosure Statement

29. Incorporated within this project category is time incurred by Province personnel while performing various functions directly related to the Debtor's proposed plan and disclosure statement.

30. In rendering services relating to this category, Province personnel expended 9.7 hours for requested compensation at their customary and usual hourly rates for a total of \$9,027.00. Province's blended hourly rate for services rendered in this category is \$930.62.

Category 8
Sale Process

31. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to the potential sale of the Debtors' assets.

32. In rendering services relating to this category, Province personnel expended 13.5 hours for requested compensation at their customary and usual hourly rates for a total of \$11,034.00. Province's blended hourly rate for services rendered in this category is \$817.33.

Summary of Application

33. Province submits that compensation for the services rendered and reimbursement of expenses incurred as set forth in this Third Interim Application is reasonable based on: (i) the time and labor required; (ii) the complexity of the questions presented; (iii) the skill required to

perform the services; (iv) the customary compensation for bankruptcy professionals; and (v) the experience and ability of the professionals providing services. With respect to each of these standards, Province submits that the compensation requested is reasonable and appropriate.

Applicable Legal Standards

34. Section 330(a) of the Bankruptcy Code provides for the compensation of reasonable and necessary services rendered by professionals retained under section 327 of the Bankruptcy Code, as follows:

(1)(A) reasonable compensation for actual, necessary services rendered by the . . . attorney and by any paraprofessional person employed by any such person; and

(B) reimbursement for actual, necessary expenses.

* * *

(3) In determining the amount of reasonable compensation to be awarded to . . . a professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a).

35. Additionally, the Fifth Circuit elaborated on the necessary considerations in determining the award of professionals' fees, noting that the court should consider the request in light of the following twelve (12) factors: (1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the professional service properly; (4) the preclusion of other employment by the attorney due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by the client or the circumstances; (8) the amount involved and the results obtained; (9) the experience, reputation, and ability of the attorneys; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases. *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 715, 718-19 (5th Cir. 1974).

36. Province respectfully submits that the hours worked by Province's personnel were reasonable and necessary given the numerous and oftentimes complex issues which arose during these chapter 11 cases. Further, Province believes that the time spent was justified by the results that have been achieved thus far.

37. The rates being charged by Province are commensurate with, if not less than, those typically charged by other firms in this District, as well as those of other nationally recognized firms specializing in bankruptcy.

38. Province submits that the professional services for which it seeks compensation and the expenditures for which it seeks reimbursement in this Third Interim Application were necessary and appropriate to assist the Committee and maximize the benefit to the creditors of the Debtors.

39. The services rendered were performed within a reasonable amount of time by professionals with the seniority and skill level commensurate with the complexity, importance,

and nature of the problem, issue or task addressed. Whether reviewed individually as to each of the tasks described above or collectively as a whole, the professional services were performed expediently and efficiently to accomplish the needs of the Committee in these chapter 11 cases.

40. Province submits that the compensation sought in this Third Interim Application is reasonable and necessary under the applicable standards. Approval of the compensation for professional services and reimbursement of expenses sought herein is warranted. Province therefore respectfully requests that the Court grant the Third Interim Application.

Notice

41. Notice of this Third Interim Application has been provided in accordance with the applicable provisions of the Bankruptcy Code, Bankruptcy Rules and Local Guidelines, and Fee Guidelines. Province respectfully submits that further notice of this Third Interim Application is neither required nor necessary.

Conclusion

42. Through Province's efforts, the Committee has made significant progress in these chapter 11 cases by working to obtain information relating to the Debtors' financial condition and pushing the Debtors towards a path forward in the chapter 11 cases. Province has worked diligently during the Third Application Period to help the Committee to address an array of issues in this case. Accordingly, Province submits that its services have provided substantial value to the Committee's estates and requests that this Third Interim Application be approved in its entirety.

WHEREFORE, for the reasons set forth herein, Province respectfully requests that the Court enter an Order (a) approving Province's interim fees in the amount of \$93,189.00 and reimbursement of expenses in the amount of \$0.60 in connection with this Third Interim

Application; (b) authorizing and directing the Debtors' payment of such sums to Province within five (5) business days of entry of an order approving this Application; and (c) granting such other relief as the Court deems is just and proper.

Dated: Los Angeles, CA
July 14, 2025

PROVINCE, LLC

By: /s/ Paul Navid
Paul Navid
2360 Corporate Circle, Suite 340
Henderson, NV 89074

*Financial Advisor to the Official Committee
of Unsecured Creditors of Midwest Christian
Villages Inc., et al.*

Exhibit A

Proposed Order

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

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	:
In re:	: Chapter 11
	:
MIDWEST CHRISTIAN VILLAGES, INC.	: Case No. 24-42473-659
<i>et al.</i> , ¹	:
	: (Jointly Administered)
	:
Debtors.	:
	:
	:
	x

**ORDER APPROVING THIRD INTERIM APPLICATION FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED BY PROVINCE, LLC AS FINANCIAL
ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
MIDWEST CHRISTIAN VILLAGES INC. ET AL.**

Upon consideration of the application (the “**Application**”) filed by the Province, LLC (“**Province**”) listed on Schedule A annexed hereto for the interim allowance of compensation for services rendered and the reimbursement of expenses incurred; and it appearing that the Court has jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and 11 U.S.C. §§ 330 and 331; and due and proper notice of the Application having been provided; and it appearing that no further notice of the Application is necessary; and upon the full record of the chapter 11 cases, including without limitation the

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record of the hearing held on August 13, 2025 and after due deliberation and sufficient cause therefore it is hereby:

ORDERED, that the Application is hereby GRANTED on an interim basis to the extent set forth on Schedule A annexed hereto.

ORDERED, that the Debtors are authorized and directed, upon entry of this Order, to pay Province the allowed amount set forth on Schedule A annexed hereto.

ORDERED, that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

SCHEDULE A

Case No. 24-42473-659
 Case Name: *Midwest Christian Villages Inc., et al.*
 Compensation Period: March 1, 2025 – June 30, 2025 (Cullen and Dykman LLP)
 March 1, 2025 – June 30, 2025 (Province, LLC)

Applicant	Docket Number of Application	Interim Fees Requested	Fees Allowed	Fees Awarded (80%) and to be Paid for Current Period	Interim Expenses Requested	Expenses Awarded and to be Paid for Current Period
Province, LLC <i>Financial Advisors to the Official Committee of Unsecured Creditors</i>		\$93,189.00	\$93,189.00	\$93,189.00	\$0.60	\$0.60

DATE ON WHICH ORDER WAS SIGNED: _____

INITIALS: _____USBJ

Exhibit B

Retention Order

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

.....X
In re: : Chapter 11
: :
MIDWEST CHRISTIAN VILLAGES, INC. : Case No. 24-42473-659
ET AL, : :
: Motion Nos. 205 and 206
Debtors. :
: :
.....X

**ORDER PURSUANT TO 11 U.S.C. § 1103 AUTHORIZING AND APPROVING THE
EMPLOYMENT AND RETENTION OF PROVINCE, LLC AS FINANCIAL ADVISOR
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
EFFECTIVE AS OF AUGUST 13, 2024**

Upon the application (the “**Application**”) of the Official Committee of Unsecured Creditors of Midwest Christian Villages, Inc., *et al.* (the “**Committee**”), for entry of an order (the “**Order**”) pursuant to sections 328 and 1103 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 2014-1(A) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Eastern District of Missouri, Eastern Division (the “**Local Rules**”) authorizing the employment and retention of Province, LLC (“**Province**”) as financial advisor to the Committee effective as of August 13, 2024, all as more fully set forth in the Application and supporting Affidavit of Paul Navid (the “**Navid Affidavit**”); and the Court having reviewed the Application and the Navid Affidavit; and the Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28

U.S.C. §§ 1408 and 1409; and the Court having found based on the representations made in the Application and the Navid Affidavit that Province does not hold or represent an interest adverse to the Committee or the Debtors' estates as to matters in which it is to be employed; and the Court having found that adequate and appropriate notice of the Application has been provided under the circumstances and that no other or further notice is required; and the Court having determined that the relief sought in the Application is in the best interests of the Committee and the Debtors' estates, and all parties in interest; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion to Expedite is GRANTED. The Application is GRANTED.
2. The Committee is authorized, pursuant to sections 328 and 1103 of the Bankruptcy Code, to employ and retain Province as financial advisor to the Committee in the above-captioned cases upon the terms and conditions as set forth in the Application, effective as of August 13, 2024, to provide the services outlined in the Application.
3. Province shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' cases following notice and a hearing in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Bankruptcy Rules, and any other applicable procedures and orders of the Court.
4. Province shall file any supplemental affidavit and provide ten (10) business days' notice to the Committee, the Debtors, and the U.S. Trustee before any increases in the rates set forth in the Application are implemented and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the


reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

5. The terms of the Order shall be immediately effective upon its entry.

6. The Committee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

7. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

Not later than two (2) business days after the date of this Order, the Movant shall serve a copy of the Order and shall file a certificate of service no later than twenty-four (24) hours after service.


KATHY A. SURRATT-STATES
U.S. Bankruptcy Judge

DATED: September 23, 2024
St. Louis, Missouri
jjh

Order prepared by:

Michael H. Traison, Esq. (admission *pro hac vice*)
Michelle McMahon, Esq. (admission *pro hac vice*)
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Exhibit C

Monthly Fee Statements

2360 Corporate Circle Suite 340
Henderson, NV 89074, United States
Tel: 702-685-5555
www.provincefirm.com

INVOICE

INVOICE DATE: 4/15/2025
INVOICE NO: 96683
BILLING THROUGH: 3/31/2025

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis, MO 63141

Midwest Christian Villages - FA

Managed By: Paul Navid

INVOICE SUMMARY

PROFESSIONAL SERVICES

EMPLOYEE	HOURS	RATE	AMOUNT
Eric Mattson	0.70	\$320.00	\$224.00
Hunter Thompson	30.70	\$570.00	\$17,499.00
Paul Navid	21.80	\$1,100.00	\$23,980.00
PROFESSIONAL SERVICES	53.20		\$41,703.00

AMOUNT DUE THIS INVOICE \$41,703.00

This invoice is due on 4/15/2025

2360 Corporate Circle Suite 340

Henderson, NV 89074, United States

Tel: 702-685-5555

www.provincefirm.com

INVOICE

INVOICE DATE: 4/15/2025

INVOICE NO: 96683

BILLING THROUGH: 3/31/2025

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis, MO 63141

Midwest Christian Villages - FA

Managed By: Paul Navid

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/5/2025	Paul Navid	Business Analysis / Operations <i>Analyzed impact to waterfall based on latest case development.</i>	1.10	\$1,100.00	\$1,210.00
3/5/2025	Hunter Thompson	Sale Process <i>Reviewed and provided feedback to Cullen team re: de minimis sale motion.</i>	0.30	\$570.00	\$171.00
3/5/2025	Paul Navid	Sale Process <i>Evaluated total value from all potential de minimis asset sale.</i>	0.50	\$1,100.00	\$550.00
3/7/2025	Paul Navid	Financing Activities <i>Analyzed cash holding and restricted balance.</i>	1.10	\$1,100.00	\$1,210.00
3/7/2025	Hunter Thompson	Financing Activities <i>Researched into and inquired about use of restricted cash as DIP financing versus alternatives.</i>	0.80	\$570.00	\$456.00
3/14/2025	Paul Navid	Plan and Disclosure Statement <i>Evaluated case milestone for effective date and process of sale closing.</i>	0.90	\$1,100.00	\$990.00
3/14/2025	Hunter Thompson	Plan and Disclosure Statement <i>Analyzed and emailed re: case exit dates and strategies.</i>	0.80	\$570.00	\$456.00
3/17/2025	Hunter Thompson	Business Analysis / Operations <i>Analyzed the latest DIP budget.</i>	1.40	\$570.00	\$798.00
3/17/2025	Paul Navid	Business Analysis / Operations <i>Evaluated case liquidity and updated budget.</i>	1.10	\$1,100.00	\$1,210.00
3/17/2025	Hunter Thompson	Court Filings <i>Reviewed the latest court filings.</i>	0.70	\$570.00	\$399.00
3/18/2025	Paul Navid	Business Analysis / Operations <i>Evaluated latest cash flow report and variance package.</i>	1.10	\$1,100.00	\$1,210.00
3/18/2025	Hunter Thompson	Business Analysis / Operations <i>Analyzed latest variance reporting package prepared by the HMP team.</i>	0.80	\$570.00	\$456.00
3/19/2025	Hunter Thompson	Business Analysis / Operations <i>Analyzed distribution notice from UMB.</i>	0.90	\$570.00	\$513.00
3/19/2025	Paul Navid	Business Analysis / Operations <i>Evaluated winddown summary and assumptions.</i>	1.30	\$1,100.00	\$1,430.00
3/19/2025	Hunter Thompson	Business Analysis / Operations	0.80	\$570.00	\$456.00

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INVOICE

INVOICE DATE: 4/15/2025

INVOICE NO: 96683

BILLING THROUGH: 3/31/2025

Midwest Christian Villages, Inc.
 2 Cityplace Drive
 Suite 200
 St. Louis, MO 63141

Midwest Christian Villages - FA

Managed By: Paul Navid

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed wind down assumptions and estimates.</i>			
3/19/2025	Hunter Thompson	Fee / Employment Applications	0.30	\$570.00	\$171.00
		<i>Coordinated and emailed February 2025 invoice to HMP team.</i>			
3/20/2025	Hunter Thompson	Business Analysis / Operations	0.30	\$570.00	\$171.00
		<i>Participated in operations update call with the HMP team.</i>			
3/20/2025	Hunter Thompson	Business Analysis / Operations	1.80	\$570.00	\$1,026.00
		<i>Updated waterfall per latest case updates.</i>			
3/20/2025	Paul Navid	Plan and Disclosure Statement	2.10	\$1,100.00	\$2,310.00
		<i>Evaluated updated waterfall and compared to the prior version for changes (1.8). Prepared notes re: to impact to GUC (0.3).</i>			
3/21/2025	Hunter Thompson	Claims Analysis and Objections	0.60	\$570.00	\$342.00
		<i>Reviewed filed and scheduled claims.</i>			
3/21/2025	Paul Navid	Claims Analysis and Objections	1.20	\$1,100.00	\$1,320.00
		<i>Evaluated claims summary prepared by team to test GUC pool size.</i>			
3/24/2025	Hunter Thompson	Business Analysis / Operations	2.70	\$570.00	\$1,539.00
		<i>Reviewed January financial reporting package.</i>			
3/24/2025	Paul Navid	Business Analysis / Operations	2.50	\$1,100.00	\$2,750.00
		<i>Evaluated latest cash flow report and financial reporting package.</i>			
3/24/2025	Hunter Thompson	Fee / Employment Applications	0.30	\$570.00	\$171.00
		<i>Corresponded with Cullen and Province teams re: second interim fee apps.</i>			
3/24/2025	Eric Mattson	Fee / Employment Applications	0.40	\$320.00	\$128.00
		<i>Revised interim fee app.</i>			
3/26/2025	Paul Navid	Claims Analysis and Objections	0.90	\$1,100.00	\$990.00
		<i>Evaluated updated waterfall based on latest claims register.</i>			
3/26/2025	Hunter Thompson	Claims Analysis and Objections	0.50	\$570.00	\$285.00
		<i>Analyzed claims register (0.4) and emailed Cullen team re: same (0.1).</i>			
3/26/2025	Eric Mattson	Fee / Employment Applications	0.30	\$320.00	\$96.00
		<i>Finalized interim fee app (0.2). Emailed to P. Navid and H. Thompson for review (0.1).</i>			

2360 Corporate Circle Suite 340

Pg 30 of 50

Henderson, NV 89074, United States

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INVOICE

INVOICE DATE: 4/15/2025

INVOICE NO: 96683

BILLING THROUGH: 3/31/2025

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis, MO 63141

Midwest Christian Villages - FA

Managed By: Paul Navid

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/26/2025	Hunter Thompson	Fee / Employment Applications <i>Assisted with preparation of second interim fee app.</i>	1.10	\$570.00	\$627.00
3/26/2025	Paul Navid	Plan and Disclosure Statement <i>Analyzed case milestone and evaluated against plan consideration.</i>	1.50	\$1,100.00	\$1,650.00
3/26/2025	Hunter Thompson	Plan and Disclosure Statement <i>Reviewed status of various items to consider dismissal / Chapter 11 plan.</i>	0.90	\$570.00	\$513.00
3/27/2025	Hunter Thompson	Business Analysis / Operations <i>Participated in operations update call with the HMP team.</i>	0.30	\$570.00	\$171.00
3/27/2025	Hunter Thompson	Fee / Employment Applications <i>Corresponded with Cullen team re: fee apps.</i>	0.30	\$570.00	\$171.00
3/27/2025	Paul Navid	Sale Process <i>Analyzed changes to the sale proceeds and impact to waterfall.</i>	1.50	\$1,100.00	\$1,650.00
3/27/2025	Hunter Thompson	Sale Process <i>Updated sale proceeds waterfall per the latest case updates.</i>	1.90	\$570.00	\$1,083.00
3/27/2025	Paul Navid	Sale Process <i>Evaluated changes to proposed sale.</i>	0.50	\$1,100.00	\$550.00
3/27/2025	Hunter Thompson	Sale Process <i>Analyzed Ziegler Link Age II updates and proposed sale.</i>	0.80	\$570.00	\$456.00
3/28/2025	Paul Navid	Business Analysis / Operations <i>Analyzed projected cash balance post winddown and for trust size.</i>	1.10	\$1,100.00	\$1,210.00
3/28/2025	Paul Navid	Business Analysis / Operations <i>Evaluated cash flow model to date and tracked against debtors' latest variance report.</i>	0.90	\$1,100.00	\$990.00
3/28/2025	Hunter Thompson	Business Analysis / Operations <i>Analyzed the latest variance reporting package prepared by the Debtors.</i>	1.10	\$570.00	\$627.00
3/28/2025	Hunter Thompson	Business Analysis / Operations <i>Assessed liquidity per the latest DIP budget, case commentary and wind down assumptions.</i>	1.90	\$570.00	\$1,083.00
3/28/2025	Paul Navid	Sale Process	1.10	\$1,100.00	\$1,210.00

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INVOICE

INVOICE DATE: 4/15/2025

INVOICE NO: 96683

BILLING THROUGH: 3/31/2025

Midwest Christian Villages, Inc.
 2 Cityplace Drive
 Suite 200
 St. Louis, MO 63141

Midwest Christian Villages - FA

Managed By: Paul Navid

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/28/2025	Hunter Thompson	<i>Evaluated model for sale value and reconciled against debtors.</i> Sale Process	1.30	\$570.00	\$741.00
3/30/2025	Hunter Thompson	<i>Reconciled purchase price figures listed in Ziegler's fee app with Province's listed figures.</i> Business Analysis / Operations	0.90	\$570.00	\$513.00
3/31/2025	Hunter Thompson	<i>Assessed case runway / liquidity under various scenarios.</i> Business Analysis / Operations	2.30	\$570.00	\$1,311.00
3/31/2025	Hunter Thompson	<i>Reviewed and analyzed Feb-25 three statement data provided.</i> Business Analysis / Operations	0.80	\$570.00	\$456.00
3/31/2025	Hunter Thompson	<i>Reviewed and analyzed Feb-25 working capital data provided.</i> Committee Activities	0.70	\$570.00	\$399.00
3/31/2025	Paul Navid	<i>Prepared talking points for tomorrow's Committee call.</i> Committee Activities	1.30	\$1,100.00	\$1,430.00
3/31/2025	Paul Navid	<i>Evaluated UCC deck before sent to confirm accuracy.</i> Committee Activities	0.10	\$1,100.00	\$110.00
3/31/2025	Hunter Thompson	<i>Analyzed upcoming agenda for UCC call.</i> Committee Activities	2.60	\$570.00	\$1,482.00
3/31/2025	Hunter Thompson	<i>Prepared slides for tomorrow's Committee call.</i> Court Filings	0.80	\$570.00	\$456.00
		<i>Reviewed the latest filings uploaded to the court docket.</i>			
TOTAL SERVICES			53.20		\$41,703.00

SUBTOTAL \$41,703.00

AMOUNT DUE THIS INVOICE \$41,703.00

This invoice is due upon receipt

2360 Corporate Circle Suite 340
Henderson, NV 89074, United States
Tel: 702-685-5555
www.provincefirm.com

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis, MO 63141

INVOICE

INVOICE DATE: 4/15/2025
INVOICE NO: 96683
BILLING THROUGH: 3/31/2025

Please remit payment to:
Province, LLC

PROVINCE

Province LLC
2360 Corporate Circle
STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Invoice

Reference Nbr.: 00096842
Date: 05/19/2025
Due Date: 06/18/2025
Customer ID: C00376
Billing Through: 04/30/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

INVOICE SUMMARY

PROFESSIONAL SERVICES	HOURS	RATE	AMOUNT
Paul Navid	10.90	1100.00	11,990.00
Hunter Thompson	20.10	570.00	11,457.00
PROFESSIONAL SERVICES	31.00		23,447.00

Amount Due: 23,447.00
Discount Applied: 0.00
Total (USD): 23,447.00

PROVINCE

Invoice

Province LLC
2360 Corporate Circle
STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Reference Nbr.: 00096842
Date: 05/19/2025
Due Date: 06/18/2025
Customer ID: C00376
Billing Through: 04/30/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

**INVOICE DETAILS
PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/1/2025	Paul Navid	Claims Analysis and Objections Reviewed revised SLF claims amounts submitted in HMP and compared to prior assertions.	0.20	1100.00	220.00
4/1/2025	Paul Navid	Claims Analysis and Objections Updated internal modeling to reflect revised SLF claims estimates per HMP documents.	0.90	1100.00	990.00
4/1/2025	Paul Navid	Committee Activities Participated in UCC call to align on near-term deliverables and case developments.	0.30	1100.00	330.00
4/1/2025	Hunter Thompson	Committee Activities Attended the Committee call.	0.30	570.00	171.00
4/1/2025	Hunter Thompson	Claims Analysis and Objections Reviewed latest SLF claims figure per HMP.	0.30	570.00	171.00
4/1/2025	Hunter Thompson	Claims Analysis and Objections Updated applicable analyses per revised SLF claims figures per HMP.	1.10	570.00	627.00
4/3/2025	Paul Navid	Business Analysis / Operations Reviewed operations call notes with HMP team and confirmed case milestones.	0.10	1100.00	110.00
4/3/2025	Hunter Thompson	Business Analysis / Operations Operations update call with the HMP team.	0.20	570.00	114.00
4/7/2025	Paul Navid	Business Analysis / Operations Evaluated HMP waterfall model and confirmed priority structure and recovery assumptions.	1.10	1100.00	1,210.00
4/7/2025	Paul Navid	Business Analysis / Operations Assessed latest variance package and gauged near-term liquidity sufficiency.	1.20	1100.00	1,320.00
4/7/2025	Hunter Thompson	Business Analysis / Operations Reviewed the waterfall prepared by the HMP team.	2.70	570.00	1,539.00
4/7/2025	Hunter Thompson	Business Analysis / Operations Reviewed the latest variance reporting package and assessed liquidity.	1.40	570.00	798.00
4/8/2025	Paul Navid	Business Analysis / Operations Evaluated parallel workstreams and next steps with team.	0.10	1100.00	110.00
4/8/2025	Paul Navid	Financing Activities Evaluated DIP-financing order and related covenant.	1.50	1100.00	1,650.00

Continued...

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Province LLC
2360 Corporate Circle
STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Invoice

Reference Nbr.: 00096842
Date: 05/19/2025
Due Date: 06/18/2025
Customer ID: C00376
Billing Through: 04/30/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

Date	Client	Description	Rate	Hours	Amount
4/8/2025	Hunter Thompson	Financing Activities Reviewed DIP financing order and emailed key clauses to M. Traison of Culllen.	1.80	570.00	1,026.00
4/8/2025	Hunter Thompson	Business Analysis / Operations Discussed workstreams with M. Traison of Cullen.	0.20	570.00	114.00
4/10/2025	Paul Navid	Business Analysis / Operations Evaluated notes from call with the HMP team.	0.20	1100.00	220.00
4/10/2025	Paul Navid	Financing Activities Evaluated latest changes to DIP agreement.	0.50	1100.00	550.00
4/10/2025	Paul Navid	Plan and Disclosure Statement Analyzed model of costs associated with post-confirmation trust and tracked case liquidity.	2.10	1100.00	2,310.00
4/10/2025	Hunter Thompson	Financing Activities Analyzed DIP credit agreement amendment.	0.60	570.00	342.00
4/10/2025	Hunter Thompson	Plan and Disclosure Statement Assessed costs associated with post-confirmation trust to monetize long-tail assets.	1.40	570.00	798.00
4/10/2025	Hunter Thompson	Business Analysis / Operations Operations update call with the HMP team.	0.30	570.00	171.00
4/14/2025	Hunter Thompson	Fee / Employment Applications Corresponded with Province and case professionals re: invoices and fee apps.	0.20	570.00	114.00
4/16/2025	Paul Navid	Business Analysis / Operations Evaluated debtor ERTC update and researched potential impact on cash projections.	0.50	1100.00	550.00
4/16/2025	Hunter Thompson	Business Analysis / Operations Reviewed ERTC update from the Debtors and researched into issue.	0.40	570.00	228.00
4/17/2025	Paul Navid	Business Analysis / Operations Reviewed notes from HMP operations update call and evaluated cash-flow implications of current run-rate.	0.10	1100.00	110.00
4/17/2025	Hunter Thompson	Business Analysis / Operations Operations update call with the HMP team.	0.20	570.00	114.00
4/18/2025	Paul Navid	Business Analysis / Operations Analyzed latest variance report from Debtors and reconciled deviations to operating forecast.	0.50	1100.00	550.00
4/18/2025	Hunter Thompson	Business Analysis / Operations Reviewed the latest variance reporting package prepared by the Debtors.	0.80	570.00	456.00

Continued...

PROVINCE

Invoice

Province LLC
2360 Corporate Circle
STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Reference Nbr.: 00096842
Date: 05/19/2025
Due Date: 06/18/2025
Customer ID: C00376
Billing Through: 04/30/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

Date	Name	Description	Rate	Hours	Amount
4/20/2025	Hunter Thompson	Fee / Employment Applications Prepared second interim fee app.	0.60	570.00	342.00
4/21/2025	Hunter Thompson	Fee / Employment Applications Finalized Province's second interim monthly fee app for MCV's review.	1.10	570.00	627.00
4/22/2025	Paul Navid	Committee Activities Joined committee call and provided real-time commentary on cash-flow outlook and diligence progress.	0.20	1100.00	220.00
4/22/2025	Paul Navid	Committee Activities Evaluated slide updates for UCC call, focusing on liquidity trend.	0.50	1100.00	550.00
4/22/2025	Hunter Thompson	Committee Activities Prepared slides for UCC ahead of today's Committee call.	1.30	570.00	741.00
4/22/2025	Hunter Thompson	Fee / Employment Applications Finalized Province's second interim monthly fee app for uploading to the court docket.	1.10	570.00	627.00
4/22/2025	Hunter Thompson	Committee Activities Attended the Committee call.	0.20	570.00	114.00
4/23/2025	Hunter Thompson	Business Analysis / Operations Reviewed March 2025 historical financials.	2.40	570.00	1,368.00
4/30/2025	Paul Navid	Business Analysis / Operations Assessed the Debtors_x0019_newest variance pack and reconciled key drivers to prior forecasts.	0.40	1100.00	440.00
4/30/2025	Paul Navid	Business Analysis / Operations Researched the latest IRS guidance on ERTC eligibility to gauge potential claim size.	0.50	1100.00	550.00
4/30/2025	Hunter Thompson	Business Analysis / Operations Researched into ERTC updates.	0.60	570.00	342.00
4/30/2025	Hunter Thompson	Business Analysis / Operations Researched the latest IRS guidance on ERTC eligibility to gauge potential claim size.	0.90	570.00	513.00

PROFESSIONAL SERVICES 31.00 23,447.00

Amount Due: 23,447.00
Less Discount: 0.00
Total (USD): 23,447.00

PROVINCE

Province LLC
2360 Corporate Circle
STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Invoice

Reference Nbr.: 00096842
Date: 05/19/2025
Due Date: 06/18/2025
Customer ID: C00376
Billing Through: 04/30/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

Please remit payment to:
Province, LLC

PROVINCE

Province LLC
2360 Corporate Circle
STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Invoice

Reference Nbr.: 00097002
Date: 06/16/2025
Due Date: 07/16/2025
Customer ID: C00376
Billing Through: 05/31/2025

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

INVOICE SUMMARY

PROFESSIONAL SERVICES	HOURS	RATE	AMOUNT
Paul Navid	8.70	1100.00	9,570.00
Hunter Thompson	13.90	570.00	7,923.00
PROFESSIONAL SERVICES	22.60		17,493.00
EXPENSES			AMOUNT
Research			0.60
EXPENSES			0.60

Amount Due: 17,493.60
Discount Applied: 0.00
Total (USD): 17,493.60

PROVINCE

Invoice

Province LLC
2360 Corporate Circle
STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Reference Nbr.: 00097002
Date: 06/16/2025
Due Date: 07/16/2025
Customer ID: C00376
Billing Through: 05/31/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

**INVOICE DETAILS
PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/2/2025	Paul Navid	Business Analysis / Operations Assessed the Debtors_x0019_ latest variance-reporting package and reconciled deviations to our forecast.	0.60	1100.00	660.00
5/2/2025	Hunter Thompson	Business Analysis / Operations Analyzed the latest variance reporting package prepared by the Debtors.	0.90	570.00	513.00
5/6/2025	Paul Navid	Business Analysis / Operations Evaluated case workstream and documented next-steps.	0.50	1100.00	550.00
5/6/2025	Hunter Thompson	Business Analysis / Operations Discussed workstreams with M. Traison of Cullen.	0.30	570.00	171.00
5/8/2025	Paul Navid	Sale Process Assessed BEH sale-process updates and integrated key transaction terms into the liquidity forecast.	0.50	1100.00	550.00
5/8/2025	Hunter Thompson	Sale Process Analyzed the latest BEH sale updates.	0.30	570.00	171.00
5/9/2025	Paul Navid	Business Analysis / Operations Audited the Debtors_x0019_ latest variance-report package and reconciled material variances.	0.50	1100.00	550.00
5/9/2025	Hunter Thompson	Business Analysis / Operations Analyzed the latest variance reporting package prepared by the Debtors.	0.80	570.00	456.00
5/19/2025	Paul Navid	Business Analysis / Operations Assessed the Debtors_x0019_ latest variance-report package and isolated key budget drivers.	1.50	1100.00	1,650.00
5/19/2025	Hunter Thompson	Business Analysis / Operations Analyzed the latest variance reporting package prepared by the Debtors.	1.10	570.00	627.00
5/19/2025	Hunter Thompson	Fee / Employment Applications Coordinated with Province teams for April 2025 invoice.	0.40	570.00	228.00
5/20/2025	Paul Navid	Sale Process Evaluated the Caring Communities offer and summarized its financial impact.	0.60	1100.00	660.00
5/20/2025	Paul Navid	Sale Process Verified the marked_x0010_up APA for Caring Communities, confirming amended terms and conditions.	0.90	1100.00	990.00

Continued...

PROVINCE

Invoice

Province LLC
2360 Corporate Circle
STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Reference Nbr.: 00097002
Date: 06/16/2025
Due Date: 07/16/2025
Customer ID: C00376
Billing Through: 05/31/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

5/20/2025	Paul Navid	Business Analysis / Operations Assessed April 2025 debtor financials and reconciled variances to the operating forecast.	1.10	1100.00	1,210.00
5/20/2025	Hunter Thompson	Business Analysis / Operations Analyzed the Apr-25 financials prepared by the Debtors.	2.30	570.00	1,311.00
5/20/2025	Hunter Thompson	Sale Process Discussed Caring Communities sale process with the HMP team.	0.20	570.00	114.00
5/20/2025	Hunter Thompson	Sale Process Reviewed marked up APA for Caring Communities interest.	0.90	570.00	513.00
5/20/2025	Hunter Thompson	Sale Process Reviewed and assessed offer received for Caring Communities interest.	0.60	570.00	342.00
5/20/2025	Hunter Thompson	Sale Process Corresponded with the Cullen team re: Caring Communities sale process.	0.30	570.00	171.00
5/21/2025	Hunter Thompson	Sale Process Corresponded with Cullen team re: Caring Communities APA.	0.20	570.00	114.00
5/27/2025	Hunter Thompson	Committee Activities Attended the Committee call.	0.20	570.00	114.00
5/27/2025	Hunter Thompson	Committee Activities Prepared slides for today's Committee call.	1.90	570.00	1,083.00
5/27/2025	Hunter Thompson	Committee Activities Prepared talking points for today's Committee call.	0.40	570.00	228.00
5/28/2025	Hunter Thompson	Fee / Employment Applications Reviewed draft proposed order for Province's second interim fee app.	0.20	570.00	114.00
5/29/2025	Hunter Thompson	Business Analysis / Operations Operations update call with the HMP team.	0.20	570.00	114.00
5/30/2025	Hunter Thompson	Business Analysis / Operations Analyzed the latest DIP budget.	1.90	570.00	1,083.00
5/30/2025	Hunter Thompson	Business Analysis / Operations Reviewed the latest variance report.	0.80	570.00	456.00
5/31/2025	Paul Navid	Business Analysis / Operations Analyzed the most recent variance report to isolate material forecast deviations.	0.50	1100.00	550.00
5/31/2025	Paul Navid	Business Analysis / Operations Audited the latest DIP_x0010_ budget iteration for consistency with funding requirements.	2.00	1100.00	2,200.00
PROFESSIONAL SERVICES			22.60		17,493.00

PROVINCE

Invoice

Province LLC
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STE 340
Henderson, NV, 89074
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Reference Nbr.: 00097002
Date: 06/16/2025
Due Date: 07/16/2025
Customer ID: C00376
Billing Through: 05/31/2025

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
5/6/2025		RESEARCH Pacer Research - Midwest	0.60
EXPENSES			0.60

Amount Due: 17,493.60
Less Discount: 0.00
Total (USD): 17,493.60

Please remit payment to:
Province, LLC

PROVINCE

Province LLC
2360 Corporate Circle STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Invoice

Reference Nbr.: 00097155
Date: 07/14/2025
Due Date: 07/14/2025
Customer ID: C00376
Billing Through: 06/30/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

INVOICE SUMMARY

PROFESSIONAL SERVICES	HOURS	RATE	AMOUNT
Paul Navid	5.60	1100.00	6,160.00
Laura Conn	0.60	280.00	168.00
Hunter Thompson	7.40	570.00	4,218.00
PROFESSIONAL SERVICES	13.60		10,546.00

Amount Due: 10,546.00
Discount Applied: 0.00
Total (USD): 10,546.00

PROVINCE

Province LLC
2360 Corporate Circle STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Invoice

Reference Nbr.: 00097155
Date: 07/14/2025
Due Date: 07/14/2025
Customer ID: C00376
Billing Through: 06/30/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

**INVOICE DETAILS
PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/5/2025	Paul Navid	Business Analysis / Operations Reviewed and confirmed the updated DIP budget_x0019_s line-item integrity and alignment with project assumptions.	0.50	1100.00	550.00
6/5/2025	Paul Navid	Sale Process Analyzed the latest sale process briefings to verify key milestones and next-step recommendations.	0.20	1100.00	220.00
6/5/2025	Hunter Thompson	Sale Process Reviewed latest sale process updates.	0.10	570.00	57.00
6/5/2025	Hunter Thompson	Business Analysis / Operations Attended operations update call with the HMP team.	0.20	570.00	114.00
6/5/2025	Hunter Thompson	Business Analysis / Operations Reviewed latest DIP budget.	0.80	570.00	456.00
6/6/2025	Paul Navid	Business Analysis / Operations Analyzed the Debtors_x0019_cash reporting package, validating cash flow assumptions and variances.	1.10	1100.00	1,210.00
6/6/2025	Paul Navid	Court Filings Reviewed the latest court docket filings to update our case summary and briefing materials.	0.30	1100.00	330.00
6/6/2025	Hunter Thompson	Court Filings Reviewed latest filings uploaded to the court docket.	0.40	570.00	228.00
6/6/2025	Hunter Thompson	Business Analysis / Operations Analyzed latest cash reporting package prepared by the Debtors.	1.20	570.00	684.00
6/13/2025	Paul Navid	Business Analysis / Operations Critiqued the Debtors_x0019_latest variance report package, isolating material variances for deeper discussion.	0.50	1100.00	550.00
6/13/2025	Hunter Thompson	Business Analysis / Operations Reviewed latest variance reporting package prepared by the Debtors.	0.80	570.00	456.00
6/16/2025	Laura Conn	Fee / Employment Applications Drafted 10th Monthly Fee Statement Cover Letter, sent for review.	0.60	280.00	168.00
6/16/2025	Hunter Thompson	Fee / Employment Applications Corresponded with Province and HMP teams re: May 2025 invoice.	0.20	570.00	114.00

PROVINCE

Invoice

Province LLC
2360 Corporate Circle STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Reference Nbr.: 00097155
Date: 07/14/2025
Due Date: 07/14/2025
Customer ID: C00376
Billing Through: 06/30/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

6/18/2025	Paul Navid	Sale Process Assessed recent sale process updates, confirming bidder engagement metrics and timeline accuracy.	0.50	1100.00	550.00
6/18/2025	Hunter Thompson	Sale Process Assessed latest sale process updates.	0.30	570.00	171.00
6/20/2025	Paul Navid	Business Analysis / Operations Analyzed the Debtors_x0019_latest variance reporting package to verify material deviations and underlying drivers.	0.50	1100.00	550.00
6/20/2025	Hunter Thompson	Business Analysis / Operations Analyzed latest variance reporting package prepared by the Debtors.	0.80	570.00	456.00
6/27/2025	Paul Navid	Business Analysis / Operations Analyzed the Debtors_x0019_May 2025 financial results, reconciling them with prior forecasts and noting deviations.	1.50	1100.00	1,650.00
6/27/2025	Hunter Thompson	Business Analysis / Operations Analyzed May 2025 financials prepared by the Debtors.	1.80	570.00	1,026.00
6/30/2025	Paul Navid	Business Analysis / Operations Evaluated the Debtors_x0019_latest variance reporting package to test assumptions and flag outliers.	0.50	1100.00	550.00
6/30/2025	Hunter Thompson	Business Analysis / Operations Analyzed latest variance reporting package prepared by the Debtors.	0.80	570.00	456.00
PROFESSIONAL SERVICES			13.60		10,546.00

Amount Due: 10,546.00
Less Discount: 0.00
Total (USD): 10,546.00

Please remit payment to:
Province, LLC

Exhibit E

Summary by Category

Project Categories	Total Hours	Total Fees
Business Analysis / Operations	65.9	\$50,866.00
Claims Analysis and Objections	5.7	\$4,945.00
Committee Activities	10.0	\$6,972.00
Court Filings	2.2	\$1,413.00
Fee / Employment Applications	7.1	\$3,698.00
Financing Activities	6.3	\$5,234.00
Plan and Disclosure Statement	9.7	\$9,027.00
Sale Process	13.5	\$11,034.00
Grand Total	120.4	\$93,189.00

Exhibit F

Summary by Person

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate	Total Hours Billed	Total Compensation
Paul Navid	Partner - Financial restructuring and investment banking advisor.	\$1,100	47.0	\$51,700.00
Hunter Thompson	Associate - Investment banking and financial analysis.	\$570	72.1	\$41,097.00
	Subtotal		119.1	\$92,797.00
Blended Rate for Professionals		\$779.15		
Para Professionals		Hourly Billing Rate	Total Hours Billed	Total Compensation
Eric Mattson	Matter Manager	\$320	0.7	\$224.00
Laura Conn	Matter Administrator	\$280	0.6	\$168.00
	Subtotal		1.3	\$392.00
			Fee Statement Hours	Total Compensation
Grand Total			120.4	\$93,189.00
Blended Rate for all Timekeepers		\$774.00		

Exhibit G

Expense Summary

Expense Category	Description	Total Expenses
Miscellaneous	Research fees.	\$0.60
Total Expenses		\$0.60