

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re: § Chapter 11
MIDWEST CHRISTIAN VILLAGES, § Case No. 24-42473-659
INC. et al,1 § Jointly Administered
Debtors. § Hearing Date: August 13, 2025
§ Hearing Time: 10:00 a.m. (CT)
§ Hearing Location: Courtroom 7 North

NOTICE OF AGENDA FOR MATTERS CONTINUED
AND SET FOR HEARING SCHEDULED FOR
AUGUST 13, 2025 AT 10:00 A.M. (PREVAILING CENTRAL TIME)

- 1. Debtors' Third Omnibus Objection to Claims [Docket No. 735].

Related Documents:

- a. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 741].
b. Response of Creditor Karl Koenig's, responsible party f/b/o Liliane Koenig to Objection to Claim [Docket No. 750].
c. Debtor's Notice and of Withdrawal of Objection To United Nursing Services d/b/a United Methodist Healthcare Recruitment (UMHR) Claim No. 31-2 [Docket No. 754].

1 The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352],(xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401]; (xxi) Shawnee Christian Nursing Center, LLC [0068]; and (xxii) Safe Haven Hospice, LLC [6886].



- d. Debtors' Corrected Notice of Withdrawal of Objection to United Nursing Services d/b/a United Methodist Healthcare Recruitment (UMHR) Claim No. 30-2- [Docket No. 755].
- e. Debtors' Reply to Creditor Karl Koenig's, responsible party f/b/o Liliane Koenig Response to Objection to Claim [Docket No. 756].
- f. Order Granting Debtors' Third Omnibus Objection to Claims [Docket No. 763].

Status: This matter is going forward.

Debtors objection to the United Nursing Services d/b/a United Methodist Healthcare Recruitment (UMHR) has been resolved by the corrected withdrawal (item d).

Further, an informal extension has been given to Karl Koenig f/b/o Lilliane Koenig, Claim No. 18 and will be continued to the next Omnibus hearing date scheduled for September 29, 2025, and if not, what portions are resolved and what portions require a short evidentiary hearing.

- 2. *Debtors' Fourth Omnibus Motion To Reject Certain Executory Contracts* [Docket No. 786].

Related Documents

- a. Debtors Motion For Entry Of an Order Scheduling an Expedited Hearing [Docket No. 787].
- b. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service[Docket No. 791].

Status: This matter is going forward. No Response has been received.

- 3. *Debtors' Motion for Entry of an Order (I) Authorizing and Approving Settlement Agreement between Hopp Estate and Debtors and (II) Granting Related Relief* [Docket No. 781].

Related Documents

- a. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 783].

Status: This matter is going forward. No Response has been received.

4. *Adversary Complaint filed by SLFAQ, LLC* [Docket No. 758]

- a. Status on Adversary Proceeding.

Status: The Debtors will provide a status report on this adversary proceeding.

SLFAQ is now prepared to close on the remnant asset acquisition with a credit against the purchase price for one remnant asset which has already been sold to another buyer and the closing with SLFAQ is scheduled to occur on Tuesday, August 12, 2025. Once that closing occurs, the adversary proceeding against SLFAQ will be promptly dismissed.

5. *Third Interim Application of Dentons US LLP for Approval of Payment of Fees and Expenses as Counsel for Debtors* [Docket No. 772].

Related Documents

- a. Notice of Hearing and Summary of Application For Compensation and Reimbursement of Expenses [Docket No. 773].
- b. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 780].
- c. Amended Notice of Hearing and Summary of Application For Compensation and Reimbursement of Expenses [Docket No. 788].

Status: This matter is going forward. No Response has been received.

6. *Third Interim Application of B.C. Ziegler and Company, as Financial Advisor to the Debtors and Debtors in Possession, for Allowance of Compensation for Professional Services Rendered* [Docket No. 774].

Related Documents

- a. Notice of Hearing and Summary of Application For Compensation and Reimbursement of Expenses [Docket No. 775].
- b. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 780].
- c. Amended Notice of Hearing and Summary of Application For Compensation and Reimbursement of Expenses [Docket No. 789].

Status: This matter is going forward. No Response has been received.

7. *Third Interim Application of Summers Compton Wells LLC for Approval of Payment of Fees and Expenses as Counsel for Debtors* [Docket No. 770].

Related Documents

- a. Notice of Hearing and Summary of Application For Compensation and Reimbursement of Expenses [Docket No. 771].
- b. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 780].

Status: This matter is going forward. No Response has been received.

8. *Third Interim Application for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred by Cullen and Dykman LLP as Counsel to the Official Committee of Unsecured Creditors* [Docket No. 776].

Related Documents

- a. Notice of Hearing and Summary of Application For Compensation and Reimbursement of Expenses [Docket No. 777].
- b. Amended Notice of Hearing and Summary of Application For Compensation and Reimbursement of Expenses [Docket No. 784].

Status: This matter is going forward. No Response has been received.

9. *Third Interim Application for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred by Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors* [Docket No. 778].

Related Documents

- a. Notice of Third Application For allowance of Compensation and Reimbursement of Expenses [Docket No. 779].
- b. Amended Notice of Third Application For allowance of Compensation and Reimbursement of Expenses [Docket No. 785].

Status: This matter is going forward. No Response has been received.

Dated: August 11, 2025
St. Louis, Missouri

Respectfully submitted,

DENTONS US LLP
/s/ Stephen O'Brien

Stephen O'Brien #43977MO
DENTONS US LLP
211 N Broadway Ste 3000
St. Louis, MO 63102
Telephone: (314) 241-1800
stephen.obrien@dentons.com

Robert E. Richards (*pro hac vice*)
Samantha Ruben (*pro hac vice*)
DENTONS US LLP
233 S. Wacker Drive, Suite 5900
Chicago, Illinois 60606-6404
Telephone: (312) 876-8000
robert.richards@dentons.com
samantha.ruben@dentons.com

– and –

David A. Sosne #28365MO
SUMMERS COMPTON WELLS LLC
903 South Lindbergh Blvd., Suite 200
St. Louis, Missouri 63131
Telephone: (314) 991-4999
dsosne@scw.law

*Co-Counsel to the Debtors and
Debtors-in-Possession*