Case 24-42473 Doc 802 Filed 08/18/2 Docket #0802 Date Filed: 08/18/2025 Pg 1 of 3

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC. et al.,

Debtors.

Chapter 11

Case No. 24-42473-659

Jointly Administered

Re Docket Nos. 787 (re: 786)

ORDER SCHEDULING AN EXPEDITED HEARING

Upon the Motion¹ of the above-captioned debtors and debtors in possession (collectively, the "Debtors") requesting entry of an order (this "Order"), pursuant to § 105 of the Bankruptcy Code and Local Bankruptcy Rule 9013-2(A), (a) scheduling an expedited hearing for consideration of the Fourth Omnibus Motion to Reject Certain Executory Contracts [Docket No. 786] (the "Fourth Omnibus Rejection Motion"), (b) approving the form and manner of notice thereof, and (c) granting related relief, all as more fully described in the Motion; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and Rule 81-9.01(B)(1) of the Local Rules of the United States District Court for the Eastern District of Missouri; and it appearing that venue of the Debtors' chapter 11 cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and a hearing having been held to consider the relief requested in the Motion; and upon the record of the hearing and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors and all other

¹ Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Motion.



Case 24-42473 Doc 802 Filed 08/18/25 Entered 08/18/25 12:00:57 Main Document Pg 2 of 3

parties in interest; and that the legal and factual bases set forth in the Motion establish just cause

for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED to the extent set forth herein.

2. The Court will hold a hearing on August 13, 2025 at 10:00 a.m. (prevailing

Central Time) to hear and consider the Fourth Omnibus Rejection Motion, at Courtroom 7 North

of the United States Bankruptcy Cort for the Eastern District of Missouri, Eastern Division, 111

S. 10th Street, St. Louis, Missouri 63102.

3. The notice requirements of Rule 9006(d) of the Bankruptcy Rules and any

applicable Local Bankruptcy Rules are waived for the Fourth Omnibus Rejection Motion.

4. Notice of the Fourth Omnibus Rejection Motion provided therein is hereby deemed

good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and

the Local Bankruptcy Rules are satisfied by such notice.

5. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order

shall be immediately effective upon its entry.

6. The requirements set forth in Bankruptcy Rule 6003(b) are satisfied because the

relief sought by the Motion is necessary to avoid immediate and irreparable harm.

7. No later than 2 business days after the date of this Order, the Debtors are directed

to serve a copy of this Order and are directed to file a certificate of service no later than 24 hours

after service.

U.S. Bankruptcy Judge

DATED: August 18, 2025 St. Louis, Missouri

2

Order prepared by:

Stephen O'Brien MoBar # 43977 **DENTONS US LLP** 211 N Broadway Ste 3000 St. Louis, MO 63102 Telephone: (314) 241-1800 stephen.obrien@dentons.com

Robert E. Richards (admitted *pro hac vice*) Samantha Ruben (admitted *pro hac vice*) Elysa Chew (admitted *pro hac vice*) **DENTONS US LLP**

233 S. Wacker Drive, Suite 5900 Chicago, Illinois 60606-6404 Telephone: (312) 876-8000 robert.richards@dentons.com samantha.ruben@dentons.com elysa.chew@dentons.com

– and –

David A. Sosne MoBar # 28365 SUMMERS COMPTON WELLS LLC 903 South Lindbergh Blvd., Suite 200 St. Louis, Missouri 63131 Telephone: (314) 991-4999 dsosne@scw.law

Co-Counsel to the Debtors and Debtors-in-Possession