

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC. *et al.*,

Debtors.

Chapter 11

Case No. 24-42473-659

Jointly Administered

Related Docket No. 776

**ORDER APPROVING THIRD INTERIM APPLICATION FOR ALLOWANCE OF  
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES INCURRED BY CULLEN AND DYKMAN LLP  
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR  
THE PERIOD FROM MARCH 1, 2025 THROUGH JUNE 30, 2025**

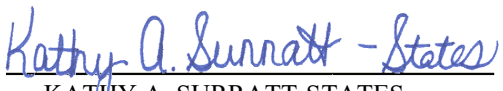
Cullen and Dykman LLP (“C&D”), having filed its *Third Interim Application for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred by Cullen and Dykman LLP as Counsel to the Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., et al. for the Period from March 1, 2025 Through and Including June 30, 2025* (the “**Application**”<sup>1</sup>); and the Court having reviewed the Application; and all applicable requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules having been satisfied; and it appearing that the compensation earned and expenses incurred by C&D during the Compensation Period were actual, reasonable and necessary; and sufficient notice of the Application having been provided and no other or further notice being required; and all persons with standing having been afforded an opportunity to be heard on the Application at a hearing held to consider approval of the Application; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application.



**IT IS HEREBY ORDERED THAT:**

1. The Application is hereby **GRANTED** as set forth herein.
2. C&D is allowed, on an interim basis, compensation in the amount of \$97,325.50 for professional services rendered during the Compensation Period as counsel to the Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., *et al.* (the “**Committee**”).
3. C&D is allowed the reimbursement of actual and necessary expenses incurred during the Compensation Period in connection with its services to the Committee in the amount of \$8.09.
4. The Debtors are authorized and directed to remit payment to C&D in the amount of \$97,333.59, less all amounts that the Debtors previously paid to C&D on account of such fees and expenses.
5. Any payment made or to be made pursuant to this Order, and all authorization contained herein, shall be in compliance with and subject to the Final DIP Order [Docket No. 377] and the DIP Budget attached as Exhibit 1 thereto (as may have been amended or extended from time to time).
6. This Order shall be effective immediately upon entry.
7. Not later than two (2) business days after the date of this Order, C&D shall serve or cause to be served, a copy of the Order and shall file or cause to be filed a certificate of service no later than twenty-four (24) hours after service.

  
KATHY A. SURRATT-STATES  
U.S. Bankruptcy Judge

DATED: August 20, 2025  
St. Louis, Missouri  
jjh

**Proposed Order submitted by:**

**CULLEN AND DYKMAN LLP**

Michael H. Traison, Esq.  
Michelle McMahon, Esq.  
Kyriaki Christodoulou, Esq.  
One Battery Park Plaza, 34th Floor  
New York, New York 10004  
mtraison@cullenllp.com  
mmcmahon@cullenllp.com  
kchristodoulou@cullenllp.com  
*Counsel to The Official Committee of Unsecured Creditors*

– and –

**SCHMIDT BASCH, LLC**

Amanda M. Basch, Esq.  
1034 S. Brentwood Blvd., Suite 1555  
St. Louis, Missouri 63117  
314.721.9200  
[www.schmidtbasch.com](http://www.schmidtbasch.com)  
*Local Counsel to The Official Committee of Unsecured Creditors*