

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

**MIDWEST CHRISTIAN VILLAGES, INC.
et al.,¹**

Debtors.

Chapter 11

Case No. 24-42473-659

Jointly Administered

Re: Docket Nos. 11, 23, 130, 160, 222,
270, 304, 331, 537, 561, 603, 617, 733 and
768

NOTICE OF OCTOBER 2025 THROUGH JANUARY 2026 BUDGETS

PLEASE TAKE NOTICE THAT on July 16, 2024 the Debtors filed the *Motion for Interim and Final Orders (1) Authorizing the Debtors To Obtain Post-Petition Financing, (2) Authorizing Debtors In Possession to Use Cash Collateral, (3) Providing Adequate Protection, (4) Granting Liens, Security Interests and Superpriority Claims, and (5) Scheduling a Final Hearing (“DIP Motion”)*² [Docket No. 11].

PLEASE TAKE FURTHER NOTICE THAT on July 16, 2024, the Debtors filed a *Notice of DIP Budget* [Docket No. 23], reflecting the projected DIP Budget for the four (4) weeks following the Petition Date.

PLEASE TAKE FURTHER NOTICE THAT on August 13, 2024, the Debtors filed a *Notice of DIP Budget* [Docket No. 130], reflecting the projected DIP Budget for the period of August 11, 2024 through September 7, 2024.

¹ The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].

² Capitalized terms used but not otherwise defined herein have the meanings given to them in the DIP Motion.



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PLEASE TAKE FURTHER NOTICE THAT on August 28, 2024, the Debtors filed a *Notice of Extended DIP Budget* [Docket No. 222] reflecting the projected DIP Budget for the period of September 8, 2024 through September 14, 2024.

PLEASE TAKE FURTHER NOTICE THAT, on September 13, 2024, the Debtors filed a *Notice of Extended Interim DIP Budget* [Docket No. 304] reflecting the projected budget for the period of September 14, 2024 through September 20, 2024.

PLEASE TAKE FURTHER NOTICE THAT, on September 20, 2024, the Debtors filed a *Notice of Further Extended Interim DIP Budget* [Docket No. 331] reflecting the projected budget for the period of September 20, 2024 through September 27, 2024.

PLEASE TAKE FURTHER NOTICE THAT, on September 4, 2024, the Debtors filed a *Notice of Final DIP Budget* [Docket No. 270] reflecting the projected budget for the period of September 14, 2024 through January 4, 2025.

PLEASE TAKE FURTHER NOTICE THAT, on December 20, 2024, the Debtors filed a *Notice of Extended DIP Budget* [Docket No. 537] reflecting the projected budget for the period of December 21, 2024 through January 18, 2025.

PLEASE TAKE FURTHER NOTICE THAT, on December 20, 2024, the Debtors filed a *Notice of Extended DIP Budget* [Docket No. 537] reflecting the projected budget for the period of December 21, 2024 through January 18, 2025.

PLEASE TAKE FURTHER NOTICE THAT, on January 17, 2025, the Debtors filed a *Notice of Extended DIP Budget* [Docket No. 561] reflecting the projected budget for the period of January 19, 2025 through February 15, 2025.

PLEASE TAKE FURTHER NOTICE THAT, on February 14, 2025, the Debtors filed a *Notice of Extended DIP Budget* [Docket No. 603] reflecting the projected budget for the period of February 16, 2025 through March 1, 2025.

PLEASE TAKE FURTHER NOTICE THAT, on February 28, 2025, the Debtors filed a *Notice of Extended DIP Budget* [Docket No. 617] reflecting the projected budget for the period of March 2, 2025 through April 27, 2025.

PLEASE TAKE FURTHER NOTICE THAT, on May 27, 2025, the Debtors filed a *Notice of Extended DIP Budget* [Docket No. 733] reflecting the projected budget for the period of May 3, 2025 through July 5, 2025.

PLEASE TAKE FURTHER NOTICE THAT, on July 10, 2025, the Debtors filed a *Notice of Extended DIP Budget* [Docket No. 768] reflecting the projected budget for the period of June 29, 2025 through October 4, 2025.

PLEASE TAKE FURTHER NOTICE THAT, attached hereto as **Exhibit A** is the projected budget for the period of October 5, 2025 through January 10, 2026.

Dated: October 8, 2025
St. Louis, Missouri

Respectfully submitted,

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/s/ Stephen O'Brien

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EXHIBIT A

OCTOBER 5, 2025 THROUGH JANUARY 10, 2026 BUDGETS

Christian Horizons

Cash Collateral Budget

	Projected 2025-40 9/28/2025 10/4/2025	Projected 2025-41 10/5/2025 10/11/2025	Projected 2025-42 10/12/2025 10/18/2025	Projected 2025-43 10/19/2025 10/25/2025
Beginning balance	\$ 1,295,356	\$ 990,447	\$ 1,081,896	\$ 824,595
Inflows				
Receipts	329,628	396,477	263,559	504,099
Net intercompany cash transfers	-	-	-	-
Investment income (loss)	-	-	-	-
Proceeds from sale of assets	-	-	-	-
Total inflows	329,628	396,477	263,559	504,099
Operating outflows				
Labor	(1,500)	(250)	(1,500)	(250)
Dietary	-	-	-	-
Insurance and legal settlements	-	-	(70,000)	-
Utilities	-	-	-	-
Repairs, maintenance, capital expenditures	-	-	-	-
Other	(316,445)	(293,542)	(449,360)	(320,588)
Other - collections sent to end buyers	(241,238)	(218,335)	(376,653)	(250,381)
Other - vendor payments	(75,207)	(75,207)	(72,707)	(70,207)
Total operating outflows	(559,183)	(293,792)	(520,860)	(320,838)
Cash flow before bankruptcy items	(229,555)	102,685	(257,300)	183,261
Bankruptcy items				
Funding (DIP or Trustee)	-	-	-	-
DIP protection payments and interest	-	-	-	-
Transfer to segregated funds	-	-	-	-
Restructuring fees (unsecured creditors)	-	(11,236)	-	(40,000)
Restructuring fees	(75,354)	-	-	(250,000)
Total bankruptcy items	(75,354)	(11,236)	-	(290,000)
Net cash flow	(304,909)	91,449	(257,300)	(106,739)
Ending balance	\$ 990,447	\$ 1,081,896	\$ 824,595	\$ 717,856

Christian Horizons

Cash Collateral Budget

	Projected 2025-44 10/26/2025 11/1/2025	Projected 2025-45 11/2/2025 11/8/2025	Projected 2025-46 11/9/2025 11/15/2025	Projected 2025-47 11/16/2025 11/22/2025
Beginning balance	\$ 717,856	\$ 742,763	\$ 772,713	\$ 741,202
Inflows				
Receipts	124,007	212,528	232,661	126,160
Net intercompany cash transfers	-	-	-	-
Investment income (loss)	-	-	-	-
Proceeds from sale of assets	-	-	-	-
Total inflows	124,007	212,528	232,661	126,160
Operating outflows				
Labor	-	-	-	-
Dietary	-	-	-	-
Insurance and legal settlements	-	-	-	-
Utilities	-	-	-	-
Repairs, maintenance, capital expenditures	-	-	-	-
Other	(549,101)	(182,578)	(264,172)	(282,799)
Other - collections sent to end buyers	(478,894)	(117,807)	(201,901)	(221,028)
Other - vendor payments	(70,207)	(64,771)	(62,271)	(61,771)
Total operating outflows	(549,101)	(182,578)	(264,172)	(282,799)
Cash flow before bankruptcy items	(425,093)	29,950	(31,511)	(156,639)
Bankruptcy items				
Funding (DIP or Trustee)	500,000	-	-	-
DIP protection payments and interest	-	-	-	-
Transfer to segregated funds	-	-	-	-
Restructuring fees (unsecured creditors)	-	-	-	(40,000)
Restructuring fees	(50,000)	-	-	(250,000)
Total bankruptcy items	450,000	-	-	(290,000)
Net cash flow	24,907	29,950	(31,511)	(446,639)
Ending balance	\$ 742,763	\$ 772,713	\$ 741,202	\$ 294,564

Christian Horizons

Cash Collateral Budget

	Projected 2025-48 11/23/2025 11/29/2025	Projected 2025-49 11/30/2025 12/6/2025	Projected 2025-50 12/7/2025 12/13/2025	Projected 2025-51 12/14/2025 12/20/2025
Beginning balance	\$ 294,564	\$ 386,259	\$ 936,332	\$ 872,411
Inflows				
Receipts	241,238	304,502	248,110	-
Net intercompany cash transfers	-	-	-	-
Investment income (loss)	-	-	-	-
Proceeds from sale of assets	-	-	-	-
Total inflows	241,238	304,502	248,110	-
Operating outflows				
Labor	-	-	-	-
Dietary	-	-	-	-
Insurance and legal settlements	-	-	-	-
Utilities	-	-	-	-
Repairs, maintenance, capital expenditures	-	-	-	-
Other	(149,542)	(254,430)	(312,031)	(255,459)
Other - collections sent to end buyers	(119,852)	(229,176)	(289,277)	(235,705)
Other - vendor payments	(29,690)	(25,254)	(22,754)	(19,754)
Total operating outflows	(149,542)	(254,430)	(312,031)	(255,459)
Cash flow before bankruptcy items	91,696	50,073	(63,921)	(255,459)
Bankruptcy items				
Funding (DIP or Trustee)	-	500,000	-	-
DIP protection payments and interest	-	-	-	-
Transfer to segregated funds	-	-	-	-
Restructuring fees (unsecured creditors)	-	-	-	(40,000)
Restructuring fees	-	-	-	(200,000)
Total bankruptcy items	-	500,000	-	(240,000)
Net cash flow	91,696	550,073	(63,921)	(495,459)
Ending balance	\$ 386,259	\$ 936,332	\$ 872,411	\$ 376,952

Christian Horizons

Cash Collateral Budget

	Projected 2025-52 12/21/2025 12/27/2025	Projected 2025-53 12/28/2025 1/3/2026	Projected 2026-1 1/4/2026 1/10/2026
Beginning balance	\$ 376,952	\$ 362,135	\$ 349,817
Inflows			
Receipts	-	-	-
Net intercompany cash transfers	-	-	-
Investment income (loss)	-	-	-
Proceeds from sale of assets	-	-	-
Total inflows	-	-	-
Operating outflows			
Labor	-	-	-
Dietary	-	-	-
Insurance and legal settlements	-	-	-
Utilities	-	-	-
Repairs, maintenance, capital expenditures	-	-	-
Other	(14,818)	(12,318)	(9,817)
Other - collections sent to end buyers	-	-	-
Other - vendor payments	(14,818)	(12,318)	(9,817)
Total operating outflows	(14,818)	(12,318)	(9,817)
Cash flow before bankruptcy items	(14,818)	(12,318)	(9,817)
Bankruptcy items			
Funding (DIP or Trustee)	-	-	-
DIP protection payments and interest	-	-	-
Transfer to segregated funds	-	-	-
Restructuring fees (unsecured creditors)	-	-	(40,000)
Restructuring fees	-	-	(200,000)
Total bankruptcy items	-	-	(240,000)
Net cash flow	(14,818)	(12,318)	(249,817)
Ending balance	\$ 362,135	\$ 349,817	\$ 100,000