

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC. *et al.*,

Debtors.

Chapter 11

Case No. 24-42473-659

Jointly Administered

Related Docket No. 836

**ORDER APPROVING FOURTH INTERIM APPLICATION FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED BY CULLEN AND DYKMAN LLP
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM JULY 1, 2025 THROUGH OCTOBER 31, 2025**

Cullen and Dykman LLP (“C&D”), having filed its *Fourth Interim Application for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred by Cullen and Dykman LLP as Counsel to the Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., et al. for the Period from July 1, 2025 Through and Including October 31, 2025* (the “**Application**”¹) dated November 10, 2025; and the Court having reviewed the Application; and all applicable requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules having been satisfied; and it appearing that the compensation earned and expenses incurred by C&D during the Compensation Period were actual, reasonable and necessary; and sufficient notice of the Application having been provided and no other or further notice being required; and all persons with standing having been afforded an opportunity to be heard on the Application at a hearing held to consider approval of the Application; and upon all of the proceedings had before the Court and after due deliberation and


¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application.



sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is hereby **GRANTED** as set forth herein.
2. C&D is allowed, on an interim basis, compensation in the amount of \$39,199.00 for professional services rendered during the Compensation Period as counsel to the Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., *et al.* (the “**Committee**”).
3. C&D is allowed the reimbursement of actual and necessary expenses incurred during the Compensation Period in connection with its services to the Committee in the amount of \$0.00.
4. Debtors are authorized and directed to remit payment to C&D in the amount of \$39,199.00, less all amounts that the Debtors previously paid to C&D on account of such fees and expenses, as set forth in **Schedule A** hereto.
5. Any payment made or to be made pursuant to this Order, and all authorization contained herein, shall be in compliance with and subject to the Final DIP Order [Docket No. 377] and the DIP Budget attached as Exhibit 1 thereto (as may have been amended or extended from time to time).
6. Not later than two (2) business days after the date of this Order, a copy of this Order shall be served by counsel to the Official Committee of Unsecured Creditors and a certificate of service filed no later than twenty-four (24) hours after service.


KATHY A. SURRATT-STATES
United States Bankruptcy Judge

DATED: December 18, 2025
St. Louis, Missouri
jjh

SCHEDULE A

Case No. 24-42473-659
Case Name: *Midwest Christian Villages Inc., et al.*
Compensation Period: July 1, 2025 – October 31, 2025

(1) Applicant	(2) Dkt. No. of Application	(3) Fees Requested on Application	(4) Fees Allowed	(5) Fees to be Paid for Current Fee Period (less amounts paid per monthly invoices)	(6) Fees to be Paid for Prior Fee Period (if any)	(7) Total Fees to be Paid	(8) Interim Expenses Requested	(9) Expenses to be Paid for Fee Period (less amounts paid)
Cullen and Dykman, LLP <i>Counsel to the Official Committee of Unsecured Creditors</i>	Dkt. No. 836	\$39,199.00	\$39,199.00	\$7,839.80	N/A	\$7,839.80	\$00.00	N/A

DATE ON WHICH ORDER WAS SIGNED: _____

INITIALS: ____ USBJ

Proposed Order submitted by:

CULLEN AND DYKMAN LLP

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– and –

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