

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC. *et al.*,¹

Debtors.

In Proceedings Under Chapter 11

Case No. 24-42473-659

Jointly Administered

Hon. Kathy Surratt-States

Hearing Date: Apr. 15, 2026

Hearing Time: 10:00 (CT)

Objection Deadline: Apr. 8, 2025

NOTICE OF HEARING ON CULLEN AND DYKMAN LLP'S FIFTH INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES

PLEASE TAKE NOTICE THAT a hearing on the *Fifth Interim Application For Allowance Of Compensation For Professional Services Rendered And Reimbursement Of Expenses Incurred By Cullen And Dykman LLP As Counsel To The Official Committee Of Unsecured Creditors Of Midwest Christian Villages Inc., Et Al. For The Period From November 1, 2025 Through And Including February 28, 2026* dated March 10, 2026 (the "Application") is scheduled for April 15, 2026 at 10:00 a.m. (Central Time) in Courtroom 7 North, of the Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri, before the Honorable Kathy Surratt-States, United States Bankruptcy Judge, United States Bankruptcy Court, Eastern District of Missouri, Eastern Division.

¹ The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141- 7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice of Southern Illinois, LLC [7209], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].



PLEASE TAKE FURTHER NOTICE THAT creditors and parties-in-interest who wish to participate at the hearing and appear telephonically or by Webex, as may be permitted by the Court, should contact the Courtroom Deputy, John Howley, at 314-244-4808 or by email at John_Howley@moeb.uscourts.gov.

ANY OBJECTIONS OR EXCEPTIONS TO ENTRY OF THE ORDER GRANTING THE APPLICATION MUST BE FILED PER THE ELECTRONIC CASE FILING REQUIREMENTS OF THE COURT ON OR BEFORE APRIL 8, 2026.

PLEASE TAKE FURTHER NOTICE that your rights may be affected. You should read the Application carefully and discuss it with your attorney, if you have one in the chapter 11 cases. (If you do not have an attorney, you may wish to consult one).

PLEASE TAKE FURTHER NOTICE that if you do not want the Court to grant the relief requested in the Application, or if you want the Court to consider your views thereon, then you or your attorney must attend the hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought and may enter an order granting the relief requested in the Application.

Dated: March 10, 2026

Respectfully submitted,

CULLEN AND DYKMAN LLP

By: /s/ Michael H. Traison
Michael H. Traison, Esq.
Michelle McMahon, Esq.
Kyriaki Christodoulou, Esq.
One Battery Park Plaza, 34th Floor
New York, New York 10004
mtraison@cullenllp.com
mmcmahon@cullenllp.com
kchristodoulou@cullenllp.com
*Counsel to the Official Committee of
Unsecured Creditors of Midwest Christian
Villages Inc., et al.*

CULLEN AND DYKMAN LLP

Michael H. Traison, Esq.
Michelle McMahon, Esq.
Kyriaki Christodoulou, Esq.
One Battery Park Plaza, 34th Floor
New York, New York 10004
Tel: (212) 732-2000
mtraison@cullenllp.com
mmcmahon@cullenllp.com
kchristodoulou@cullenllp.com

*Counsel to the Official Committee of Unsecured Creditors
of Midwest Christian Villages Inc., et al.*

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

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In re: : Chapter 11
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MIDWEST CHRISTIAN VILLAGES, INC. : Case No. 24-42473-659
et al.,¹ :
: (Jointly Administered)
: :
Debtors. :
: :
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FEE APPLICATION SUMMARY SHEET

**FIFTH INTERIM APPLICATION FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED BY CULLEN AND DYKMAN LLP AS
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
MIDWEST CHRISTIAN VILLAGES INC., *ET AL.* FOR THE PERIOD FROM
NOVEMBER 1, 2025 THROUGH AND INCLUDING FEBRUARY 28, 2026**

¹ The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141- 7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice of Southern Illinois, LLC [7209], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].

Name of Applicant:	Cullen and Dykman LLP
Authorized to Provide Professional Services as:	Counsel to the Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., <i>et al.</i>
Name of Client:	The Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., <i>et al.</i>
Petition Date:	July 16, 2024
Date of Retention:	September 23, 2024, effective as of August 12, 2024
Date of Order Approving Employment:	September 23, 2024
Blended Rate in this Application for all Timekeepers:	\$681.00
Period for which Compensation and Expense Reimbursement is Requested:	November 1, 2025 – February 28, 2026
Total Interim Compensation Requested:	\$17,195.00
Total Requested Expense Reimbursement	\$0.00
Number of Professionals Included in this Application:	3
Total Compensation and Expenses Previously Requested:	\$576,201.73 (exclude 80% Nov-Feb comp.)
Total Compensation and Expenses Previously Awarded:	\$576,201.73
Name, Billing Rate, and Department of Professionals Included in this Application:	<i>See Exhibit E.</i>
Total Hours:	27.4
This is a(n) :	<input type="checkbox"/> monthly <input checked="" type="checkbox"/> interim <input type="checkbox"/> final application

CULLEN AND DYKMAN LLP

Michael H. Traison, Esq.
Michelle McMahon, Esq.
Kyriaki Christodoulou, Esq.
One Battery Park Plaza, 34th Floor
New York, New York 10004
Tel: (212) 732-2000
mtraison@cullenllp.com
mmcmahon@cullenllp.com
kchristodoulou@cullenllp.com

*Counsel to the Official Committee of Unsecured Creditors
of Midwest Christian Villages Inc., et al.*

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

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In re: : Chapter 11
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MIDWEST CHRISTIAN VILLAGES, INC. : Case No. 24-42473-659
et al.,¹ :
: (Jointly Administered)
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Debtors. :
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**FIFTH INTERIM APPLICATION FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED BY CULLEN AND DYKMAN LLP AS
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
MIDWEST CHRISTIAN VILLAGES INC., ET AL. FOR THE PERIOD FROM
NOVEMBER 1, 2025 THROUGH AND INCLUDING FEBRUARY 28, 2026**

¹ The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141- 7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice of Southern Illinois, LLC [7209], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].

Cullen and Dykman LLP (“**C&D**”), counsel to The Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., *et al.* (the “**Committee**”), hereby submits this fourth interim application (the “**Fifth Interim Application**”) seeking entry of an order, substantially in the form attached hereto as **Exhibit A**, (i) granting allowance of compensation and reimbursement of actual and necessary expenses, pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. § 101 *et seq.* (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rules 2016-1 and 2016-2 of the Local Bankruptcy Rules for the Eastern District of Missouri, Eastern Division (the “**Local Rules**”), and the *United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 for Attorneys in Larger Chapter 11 Cases*, effective as of November 1, 2013 (the “**U.S. Trustee Guidelines**”) for the period from July 1, 2025 through and including October 31, 2025 (the “**Compensation Period**”). In support of this Application, C&D respectfully states as follows:

Jurisdiction and Venue

1. The Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b). The statutory predicates for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

Background

2. On July 16, 2024 (the “**Petition Date**”), Midwest Christian Villages Inc., *et al.*, (the “**Debtors**”) filed voluntary petitions for relief pursuant to chapter 11 of the Bankruptcy Code. This chapter 11 filing was precipitated by, among other things, the impact of COVID-19

on the Debtors' facilities, in addition to material additional costs related to employee wages, agency staffing costs, increased food and other vendor costs, and increased construction/capital expenditure costs.

3. The Court granted joint administration of the Debtors' cases on July 19, 2024. *See* Dkt. No. 59.

4. The Debtors remain in possession of their property and continue to operate and manage their businesses as debtors-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.

5. On August 8, 2024, the Office of the United States Trustee (the "U.S. Trustee") appointed the Committee (Dkt. No. 121). The Committee is currently comprised of the following members: (i) Donald H., (ii) Select Rehabilitation, LLC, (iii) Michael C. and Jacqueline B., (iv) Sentinel Technologies, Inc., and (v) Penny F.

A. Retention of C&D as Counsel to the Committee

6. On August 28, 2024, C&D filed the *Application of the Official Committee of Unsecured Creditors for Entry of an Order Pursuant to 11 U.S.C. § 1103 Authorizing and Approving the Employment and Retention of Cullen and Dykman LLP as Counsel to the Official Committee of Unsecured Creditors, Effective as of August 12, 2024* (Dkt. No. 202) (the "**Retention Application**"). On September 23, 2024, effective as of August 12, 2024, the Court approved the Retention Application and entered the *Order Pursuant to 11 U.S.C. § 1103 Authorizing and Approving the Employment and Retention of Cullen and Dykman LLP as Counsel to the Official Committee of Unsecured Creditors, Effective as of August 12, 2024* (Dkt. No. 336) (the "**Retention Order**").

7. The Retention Order authorized the Debtors to compensate and reimburse C&D in accordance with the Bankruptcy Code, Bankruptcy Rules, the Local Rules, and any other applicable order or procedures of the Court, at the ordinary and customary hourly rates charged for services of the type rendered in connection with these chapter 11 cases. The Retention Order also authorized the Debtors to reimburse C&D for its actual and necessary expenses incurred.

B. C&D's First Interim Application

8. On November 15, 2024, C&D filed its *First Interim Application for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred by Cullen and Dykman LLP as Counsel to the Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., et al. for the Period from August 12, 2024 Through and Including October 31, 2024* (Dkt. No. 453) (the “**First Interim Application**”). On December 17, 2024, the Court entered an Order approving C&D's First Interim Application (Dkt. No. 525) (the “**First Interim Order**”).

9. The First Interim Order, among other things, awarded C&D compensation in the amount of \$295,684.00 for professional services rendered, and reimbursement of actual and necessary expenses incurred in connection with the services in the amount of \$2,695.05.²

C. C&D's Second Interim Application

10. On March 21, 2025, C&D filed its *Second Interim Application for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred by Cullen and Dykman LLP as Counsel to the Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., et al. for the Period from November 1, 2024 Through and Including February 28, 2025* (Dkt. No. 656) (the “**Second Interim Application**”). On June 2,

² C&D submitted monthly fee statements in accordance with the Local Rules, for services rendered during the period which comprised the First Interim Application compensation period.

2025, the Court entered an Order approving C&D's Second Interim Application (Dkt. No. 738) (the "**Second Interim Order**").

11. The Second Interim Order, among other things, awarded C&D compensation in the amount of \$141,113.50 for professional services rendered, and reimbursement of actual and necessary expenses incurred in connection with the services in the amount of \$176.59.³

D. C&D's Third Interim Application

12. On August 22, 2025, C&D filed its *Third Interim Application for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred by Cullen and Dykman LLP as Counsel to the Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., et al. for the Period from March 1, 2025 Through and Including June 30, 2025* (Dkt. No. 776) (the "**Third Interim Application**"). On August 20, 2025, the Court entered an Order approving C&D's Third Interim Application (Dkt. No. 805) (the "**Third Interim Order**").

13. The Third Interim Order, among other things, awarded C&D compensation in the amount of \$97,325.50 for professional services rendered, and reimbursement of actual and necessary expenses incurred in connection with the services in the amount of \$8.09.⁴

E. C&D's Fourth Interim Application

14. On November 14, 2025, C&D filed its *Fourth Interim Application for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred by Cullen and Dykman LLP as Counsel to the Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., et al. for the Period from July 1, 2025 Through and Including*

³ C&D submitted monthly fee statements in accordance with the Local Rules for services rendered during the period which comprised the Second Interim Application compensation period.

⁴ C&D submitted monthly fee statements in accordance with the Local Rules for services rendered during the period which comprised the Third Interim Application compensation period.

October 31, 2025 (Dkt. No. 836) (the “**Fourth Interim Application**”). On December 18, 2025, the Court entered an Order approving C&D’s Fourth Interim Application (Dkt. No. 852) (the “**Fourth Interim Order**”).

15. The Fourth Interim Order, among other things, awarded C&D compensation in the amount of \$39,199.00 for professional services rendered, and reimbursement of actual and necessary expenses incurred in connection with the services in the amount of \$0.00.⁵

F. C&D’s Monthly Fee Statements During the Compensation Period

16. Pursuant to Rule 2016-2 B of the Local Rules, C&D has submitted four (4) monthly fee statements for services rendered in the months of November 2025, December 2025, January 2026, and February 2026 (*i.e.*, the Compensation Period) (each a “**Monthly Fee Statement**”, and collectively, the “**Monthly Fee Statements**”), pursuant to which C&D has received 80% of its fees and 100% of its expenses incurred during those months.⁶ A summary of C&D’s Monthly Fee Statements for the Compensation Period is annexed hereto as **Exhibit B**.

17. On or about December, 2025, C&D submitted a Monthly Fee Statement for services rendered and expenses incurred in November 2025 (the “**November Fee Statement**”) to Kurtzman Carson Consultants, LLC, d/b/a Verita Global (“**Verita**”) for service upon the master service list, seeking (i) interim allowance and payment of 80% of its total fees of \$8,277.00, or \$6,621.60, for services rendered during the period from November 1, 2025 through and including November 30, 2025; (ii) payment of fees and expenses in accordance with the Retention Order, Bankruptcy Code, Bankruptcy Rules, and Local Rules; and (iii) reimbursement

⁵ C&D submitted monthly fee statements in accordance with the Local Rules, for services rendered during the period which comprised the Fourth Interim Application compensation period.

⁶ As of the date of this Fifth Interim Application, payment pursuant to the February Fee Statement (defined below) has not been received. However, C&D expects that by the time the hearing on this Fifth Interim Application is held and the order entered approving the fees requested herein, it will have received 80% of its fees and 100% of its expenses in accordance thereto.

in the amount of \$0.00 for actual and necessary costs and expenses incurred by C&D in connection with such services during the Compensation Period. No objections were received with respect to the November Fee Statement.

18. On or about January 5, 2026, C&D submitted a Monthly Fee Statement for services rendered and expenses incurred in December 2025 (the “**December Fee Statement**”) to Verita for service upon the master service list, seeking (i) interim allowance and payment of 80% of its total fees of \$5,483.00, or \$4,386.40, for services rendered during the period from December 1, 2025 through and including December 31, 2025; (ii) payment of fees and expenses in accordance with the Retention Order, Bankruptcy Code, Bankruptcy Rules, and Local Rules; and (iii) reimbursement in the amount of \$0.00 for actual and necessary costs and expenses incurred by C&D in connection with such services during the Compensation Period. No objections were received with respect to the December Fee Statement.

19. On or about February 10, 2026, C&D submitted a Monthly Fee Statement for services rendered and expenses incurred in January 2026 (the “**January Fee Statement**”) to Verita for service upon the master service list, seeking (i) interim allowance and payment of 80% of its total fees of \$2,060.00, or \$1,648.00, for services rendered during the period from January 1, 2026 through and including January 31, 2026; (ii) payment of fees and expenses in accordance with the Retention Order, Bankruptcy Code, Bankruptcy Rules, and Local Rules; and (iii) reimbursement in the amount of \$0.00 for actual and necessary costs and expenses incurred by C&D in connection with such services during the Compensation Period. No objections were received with respect to the January Fee Statement.

20. On or about March 4, 2026, C&D submitted a Monthly Fee Statement for services rendered and expenses incurred in February 2026 (the “**February Fee Statement**”) to Verita for

service upon the master service list, seeking (i) interim allowance and payment of 80% of its total fees of \$1,375.00, or \$1,100.00, for services rendered during the period from February 1, 2026 through and including February 28, 2026; (ii) payment of fees and expenses in accordance with the Retention Order, Bankruptcy Code, Bankruptcy Rules, and Local Rules; and (iii) reimbursement in the amount of \$0.00 for actual and necessary costs and expenses incurred by C&D in connection with such services during the Compensation Period. At the time of this Application, payment pursuant to the February Fee Statement had not been received.

21. C&D now submits its Fifth Interim Application requesting interim approval and allowance of professional fees in the amount of \$17,195.00 for services rendered and reimbursement of expenses in the amount of \$0.00 incurred during this fourth Compensation Period. This is C&D's fifth request for compensation and reimbursement of expenses in these cases. The Committee members have been provided with a copy of C&D's Fifth Interim Application. The Committee has approved C&D's Fifth Interim Application.

22. The amounts to be paid to C&D from any amount awarded will be reduced by payments previously received.

23. As set forth in the certification of Michael H. Traison, Esq. dated March 10, 2026, attached hereto as **Exhibit C**, this Fifth Interim Application complies with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and the U.S. Trustee Guidelines.

Summary of Services Performed By C&D During the Compensation Period

24. As more fully described herein, C&D has provided substantial legal services to the Committee during the Compensation Period. In accordance with the Local Rules, a summary of the total time expended, and amount of compensation sought by project category is attached hereto as **Exhibit D**. A listing of the name, title, practice group, and first year of bar admission,

if applicable, for each professional person who rendered services to the Committee is attached hereto as **Exhibit E**. Attached hereto as **Exhibit F** is a detailed computer-generated summary of the time expended by each professional and the services rendered by C&D as counsel to the Committee in each category during the Compensation Period. Indicated below is each category and the compensation sought by C&D for services performed on the Committee's behalf:

1. Case Administration (B110)	\$ 9,536.50
2. Prepare for and Attend Hearings (B135)	\$ 395.00
3. Meetings of & Communications with Creditor (B150)	\$ 1,078.00
4. Fee/Employment Applications (B160)	\$ 3,349.00
5. Debtor In Possession Finance Issues (B205)	\$ 1,377.50
6. Financing/Cash Collections (B230)	\$ 1,459.00

25. During the Compensation Period, C&D has expended a total of 27.4 hours in this matter for total requested compensation of \$17,195.00 at its usual customary hourly rates. The average blended hourly rate was \$681.00.

26. During the Compensation Period, C&D has incurred expenses totaling \$0.00.

27. C&D has set forth below a narrative of the legal services provided to the Committee in order to inform the Court of the legal services rendered to the Committee by C&D during this fifth Compensation Period. The summary of services performed by C&D is only intended to highlight the general categories of services provided by C&D on the Committee's behalf. It is not intended to set forth each and every item of professional services that C&D performed for the Committee. All of the services for which compensation is sought herein were performed for, or on behalf of, the Committee.

Category 1
Case Administration

28. Work in this category centered on overall case monitoring and administration, including reviewing and summarizing hearing outcomes and case status for the Committee;

tracking and reviewing docket activity, filed applications, orders, monthly operating reports, certificates of service, and compensation notices; coordinating omnibus hearing logistics and scheduling with chambers and local counsel; communicating with committee members, debtor's counsel, financial advisors, and the noticing agent on administrative matters, critical dates, and case management issues; preparing reports to the Committee on the status of pending items; reviewing and responding to motions, including the Motion to Allow the Automatic Stay to be Lifted; preparing and filing notices of rate increases; calendaring fee objection deadlines; reviewing budgets and monthly compensation reports; and following up on court orders and fee rulings.

29. In rendering services relating to this category, C&D attorneys expended 12.8 hours for requested compensation at their customary and usual hourly rates for a total of \$9,536.50.

Category 2
Preparation For/Attend Court Hearings

30. Work in this category involved representing the Committee at a court hearing. In rendering services relating to this category, C&D attorneys expended 0.5 hours for requested compensation at their customary and usual hourly rates for a total of \$395.00.

Category 3
Meetings of & Communications with Creditor

31. Work in this category centered on communications with the Committee and creditors, including corresponding with committee members regarding fee application approvals; drafting a communication to the Committee regarding the hearing and overall case status; and receiving, reviewing, and responding to an inquiry from an unsecured creditor, including consideration of the claim and providing advice to counsel.

32. In rendering services relating to this category, C&D attorneys expended 1.4 hours for requested compensation at their customary and usual hourly rates for a total of \$1,078.00.

Category 4
Fee/Employment Applications

33. Work in this category involved the preparation, finalization, and filing of interim fee applications, including gathering and organizing fee application data through internal communications; drafting, revising, and finalizing the fourth interim fee application; submitting the fee application to local counsel for filing; corresponding with local counsel regarding the submission of proposed fee orders; revising the proposed order granting the fourth fee application; reviewing correspondence from local counsel regarding submission of fee orders; and communicating regarding the upcoming interim fee application.

34. In rendering services relating to this category, C&D attorneys expended 8.1 hours for requested compensation at their customary and usual hourly rates for a total of \$3,349.00.

Category 5
Debtor in Possession Finance Issues

35. Work in this category involved corresponding with DIP legal counsel regarding submissions, hearing dates, and the fee application; working on the application in connection with debtor-in-possession financing matters; and communicating with legal counsel to the DIP regarding structured dismissals.

36. In rendering services relating to this category, C&D attorneys expended 1.7 hours for requested compensation at their customary and usual hourly rates for a total of \$1,377.50

Category 6
Financing/Cash Collections

37. Work in this category centered on cash collections, billing, and financial monitoring, including reviewing monthly invoices and circulating them to Verita for service on

the master service list; corresponding regarding service of invoices and calendaring objection deadlines; communicating regarding cash collections and deadlines to object to fees; reviewing payment confirmations and recording payments against amounts outstanding; corresponding regarding year-end cash collections; receiving and examining the HMP monthly compensation report and preparing related orders; discussing the application of wire payments to outstanding balances with the accounting team and updating tracking spreadsheets; reviewing and discussing prior balance issues; finalizing and circulating monthly fee statements; and coordinating service of fee statements upon the master service list.

38. In rendering services relating to this category, C&D attorneys expended 2.9 hours for requested compensation at their customary and usual hourly rates for a total of \$1,459.00.

Summary of Application

39. C&D submits that compensation for the services rendered and reimbursement of expenses incurred as set forth in this Fifth Interim Application is reasonable based on: (i) the time and labor required; (ii) the complexity of the legal questions presented; (iii) the skill required to perform the legal services; (iv) the customary compensation for bankruptcy professionals in New York; and (v) the experience and ability of the attorneys providing services. With respect to each of these standards, C&D submits that the compensation requested is reasonable and appropriate.

Applicable Legal Standards

40. Section 330(a) of the Bankruptcy Code provides for the compensation of reasonable and necessary services rendered by professionals retained under section 327 of the Bankruptcy Code, as follows:

(1)(A) reasonable compensation for actual, necessary services rendered by the . . . attorney and by any paraprofessional person employed by any such person; and

(B) reimbursement for actual, necessary expenses.

* * *

(3) In determining the amount of reasonable compensation to be awarded to ... a professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a).

41. Additionally, the Fifth Circuit elaborated on the necessary considerations in determining the award of attorneys' fees, noting that the court should consider the request in light of the following twelve (12) factors: (1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the legal service properly; (4) the preclusion of other employment by the attorney due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by the client or the circumstances; (8) the amount involved and the results obtained; (9) the experience, reputation, and ability of the attorneys; (10) the undesirability of the case; (11) the nature and length of the

professional relationship with the client; and (12) awards in similar cases. *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 715, 718-19 (5th Cir. 1974).

42. C&D respectfully submits that the hours worked by C&D's personnel were reasonable and necessary given the numerous and oftentimes complex legal issues which arose during these chapter 11 cases. Further, C&D believes that the time spent was justified by the results that have been achieved thus far.

43. The rates being charged by C&D are commensurate with, if not less than, those typically charged by other firms in this District, as well as those of other nationally recognized firms specializing in bankruptcy.

44. C&D submits that the professional services for which it seeks compensation and the expenditures for which it seeks reimbursement in this Fourth Interim Application were necessary and appropriate to assist the Committee and maximize the benefit to the creditors of the Debtors.

45. The services rendered were performed within a reasonable amount of time by professionals with the seniority and skill level commensurate with the complexity, importance, and nature of the problem, issue or task addressed. Whether reviewed individually as to each of the tasks described above or collectively as a whole, the professional services were performed expediently and efficiently to accomplish the needs of the Committee in these chapter 11 cases.

46. C&D submits that the compensation sought in this Fourth Interim Application is reasonable and necessary under the applicable standards. Approval of the compensation for professional services and reimbursement of expenses sought herein is warranted. C&D therefore respectfully requests that the Court grant the Fourth Interim Application.

Notice

47. Notice of this Fifth Interim Application has been provided in accordance with the applicable provisions of the Bankruptcy Code, Bankruptcy Rules, Local Rules, and U.S. Trustee Guidelines. C&D respectfully submits that further notice of this Fifth Interim Application is neither required nor necessary.

Conclusion

48. Through C&D's efforts, the Committee has made significant progress in these chapter 11 cases, including reviewing and examining all possible avenues to maximize recovery for creditors. C&D has worked diligently during the Compensation Period to help the Committee address an array of issues in these cases. Accordingly, C&D submits that its services have provided substantial value to the Committee, and requests that this Fifth Interim Application be approved in its entirety.

WHEREFORE, for the reasons set forth herein, C&D respectfully requests that the Court enter an Order (a) approving C&D's interim fees in the amount of **\$17,195.00** and reimbursement of expenses in the amount of **\$0.00**, in connection with this Fifth Interim Application; (b) authorizing and directing the Debtors' to remit payment of such sums to C&D within five (5) business days of entry of an order approving this Application; and (c) granting such other relief as the Court deems is just and proper.

[Signature Page Follows]

Dated: New York, New York
March 10, 2026

CULLEN AND DYKMAN LLP

By: /s/ Michael H. Traison
Michael H. Traison, Esq.
Michelle McMahan, Esq.
Kyriaki Christodoulou, Esq.
One Battery Park Plaza, 34th Floor
New York, New York 10004
Tel: (212) 732-2000
mtraison@cullenllp.com
mmcmahan@cullenllp.com
kchristodoulou@cullenllp.com

*Counsel to the Official Committee of
Unsecured Creditors of Midwest Christian
Villages Inc., et al.*

CERTIFICATE OF SERVICE

I certify that a true and correct copy of the foregoing document was filed electronically on the 10th day of March, with the United States Bankruptcy Court, and has been served on the parties in interest via e-mail by the Court pursuant to CM/ECF as set out on the Notice of Electronic Filing as issued by the Court or, in the alternative, has been served by depositing a true and correct copy of the same enclosed in a postage prepaid, properly addressed envelope, in a post office official depository under the exclusive care and custody of the United States Postal Service on those parties directed by the Court on the Notice of Electronic Filing issued by the Court as required by the Federal Rules of Bankruptcy Procedure and the Local Rules of the United States Bankruptcy Court of the Eastern District of Missouri.

/s/ Laura R. Eckelkamp

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC. *et al.*,

Debtors.

Chapter 11

Case No. 24-42473-659

(Jointly Administered)

Related Docket No. 836

**ORDER APPROVING FIFTH INTERIM APPLICATION FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED BY CULLEN AND DYKMAN LLP
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM NOVEMBER 1, 2025 THROUGH FEBRUARY 28, 2026**

Cullen and Dykman LLP (“C&D”), having filed its *Fifth Interim Application for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred by Cullen and Dykman LLP as Counsel to the Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., et al. for the Period from November 1, 2025 Through and Including February 28, 2026* (the “**Application**”) dated March 10, 2026; and the Court having reviewed the Application; and all applicable requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules having been satisfied; and it appearing that the compensation earned and expenses incurred by C&D during the Compensation Period were actual, reasonable and necessary; and sufficient notice of the Application having been provided and no other or further notice being required; and all persons with standing having been afforded an opportunity to be heard on the Application at a hearing held to consider approval of the Application; and upon all of the proceedings had before the Court and after due deliberation and

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is hereby **GRANTED** as set forth herein.
2. C&D is allowed, on an interim basis, compensation in the amount of \$17,195.00 for professional services rendered during the Compensation Period as counsel to the Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., *et al.* (the “**Committee**”).
3. C&D is allowed the reimbursement of actual and necessary expenses incurred during the Compensation Period in connection with its services to the Committee in the amount of \$0.00.
4. The Debtors are authorized and directed to remit payment to C&D in the amount of \$17,195.00, less all amounts that the Debtors previously paid to C&D on account of such fees and expenses, as set forth in **Schedule A** hereto.
5. Any payment made or to be made pursuant to this Order, and all authorization contained herein, shall be in compliance with and subject to the Final DIP Order [Docket No. 377] and the DIP Budget attached as Exhibit 1 thereto (as may have been amended or extended from time to time).
6. This Order shall be effective immediately upon entry.
7. Not later than two (2) business days after the date of this Order, a copy of this Order shall be served and a certificate of service filed no later than twenty-four (24) hours after service.

KATHY A. SURRETT-STATES
U.S. Bankruptcy Judge

Dated: _____, 2026
St. Louis, Missouri

SCHEDULE A

Case No. 24-42473-659
 Case Name: *Midwest Christian Villages Inc., et al.*
 Compensation Period: November 1, 2025 – February 28, 2026

(1) Applicant	(2) Dkt. No. of Application	(3) Fees Requested on Application	(4) Fees Allowed	(5) Fees to be Paid for Current Fee Period (less amounts paid per monthly invoices)	(6) Fees to be Paid for Prior Fee Period (if any)	(7) Total Fees to be Paid	(8) Interim Expenses Requested	(9) Expenses to be Paid for Fee Period (less amounts paid)
Cullen and Dykman, LLP <i>Counsel to the Official Committee of Unsecured Creditors</i>	Dkt. No. 879	\$17,195.00	\$17,195.00	\$4,539.00	N/A	\$4,539.00	\$00.00	N/A

DATE ON WHICH ORDER WAS SIGNED: _____ INITIALS: ____ USBJ

Proposed Order submitted by:

CULLEN AND DYKMAN LLP

Michael H. Traison, Esq.
Michelle McMahon, Esq.
Kyriaki Christodoulou, Esq.
One Battery Park Plaza, 34th Floor
New York, New York 10004
mtraison@cullenllp.com
mmcmahon@cullenllp.com
kchristodoulou@cullenllp.com
Counsel to The Official Committee of Unsecured Creditors

– and –

SCHMIDT BASCH, LLC

Amanda M. Basch, Esq.
1034 S. Brentwood Blvd., Suite 1555
St. Louis, Missouri 63117
314.721.9200
www.schmidtbasch.com
Local Counsel to The Official Committee of Unsecured Creditors

Exhibit B

Summary of Monthly Fee Statements

Fifth Interim Fee Application

Date Served	Period Covered	Total Compensation and Expenses Incurred for Period Covered		Total Amount Previously Requested with Prior Monthly Fee Statement		Total Amount Paid to Date		Holdback Requested
		Fees	Expenses	Fees (80%)	Expenses (100%)	Fees	Expenses	
12/5/2025	11/1/2025-11/30/2025	\$8,277.00	\$0.00	\$6,621.60	N/A	\$6,621.60	N/A	\$1,655.40
1/5/2026	12/1/2025-12/31/2025	\$5,483.00	\$0.00	\$4,386.40	N/A	\$4,386.40	N/A	\$1,096.60
2/12/2026	1/1/2026-1/31/2026	\$2,060.00	\$0.00	\$1,648.00	N/A	\$1,648.00	N/A	\$412.00
3/6/2026	2/1/2026-2/28/2026	\$1,375.00	\$0.00	\$1,100.00	N/A	N/A	N/A	\$275.00
Total for Fifth Interim Fee Application		\$17,195.00	\$0.00	\$13,756.00	N/A	\$12,656.00	N/A	\$3,439.00

Summary of Any Objections to Monthly Fee Statements: None.
 Compensation Sought in this Application Not Yet Paid: \$4,539.00¹

¹ This figure assumes that 80% of the fees for February remain unpaid. Although the February Fee Statement was served before the filing of the underlying Fifth Fee Application, the deadline to object to those fees has not yet passed; accordingly, C&D has not received payment under the February Fee Statement, but expects to receive the 80% payment prior to entry of the Order granting this Fifth Fee Application.

Exhibit C

Traison Declaration

CULLEN AND DYKMAN LLP

Michael H. Traison, Esq.
Michelle McMahan, Esq.
Kyriaki Christodoulou, Esq.
One Battery Park Plaza, 34th Floor
New York, New York 10004
Tel: (212) 732-2000
mtraison@cullenllp.com
mmcmahan@cullenllp.com
kchristodoulou@cullenllp.com

*Counsel to the Official Committee of Unsecured Creditors
of Midwest Christian Villages Inc., et al.*

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

-----X
In re: : Chapter 11
: :
MIDWEST CHRISTIAN VILLAGES, INC. : Case No. 24-42473-659
et al.,¹ :
: (Jointly Administered)
: :
Debtors. :
: :
-----X

**CERTIFICATION IN SUPPORT OF FIFTH INTERIM APPLICATION FOR
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED BY CULLEN AND DYKMAN LLP
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
MIDWEST CHRISTIAN VILLAGES INC., ET AL. FOR THE PERIOD FROM
NOVEMBER 1, 2025 THROUGH AND INCLUDING FEBRUARY 28, 2026**

I, Michael H. Traison, hereby certify that:

¹ The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141- 7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice of Southern Illinois, LLC [7209], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].

1. I am a partner with the applicant firm, Cullen and Dykman LLP (“**C&D**”), which serves as counsel to The Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., *et al.* (the “**Committee**”) in these chapter 11 cases. As such, I am fully familiar with the facts and circumstances set forth herein.

2. I have reviewed the *Fifth Interim Application For Allowance of Compensation For Professional Services Rendered and Reimbursement of Expenses Incurred By Cullen and Dykman LLP as Counsel to the Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., et al. For the Period From November 1 2025, Through and Including February 28, 2026* (the “**Fifth Interim Application**”)², filed contemporaneously herewith. To the best of my knowledge, information, and belief, the statements contained in the Fifth Interim Application are true and correct. In addition, I believe the Fifth Interim Application complies with the Local Bankruptcy Rules.

3. In connection therewith, I also hereby certify that:

- i. to the best of my knowledge, information and belief formed after reasonable inquiry, the fees and disbursements sought in the Fifth Interim Application are permissible under the relevant rules, court orders and Bankruptcy Code provisions;
- ii. the fees and disbursements sought in the Fifth Interim Application are billed at rates and are in accordance with practices customarily employed by C&D and are generally accepted by C&D’s clients;
- iii. in providing reimbursable service, C&D does not make a profit in its performance of reimbursable services, whether the service is performed in-house or through a third party;
- iv. C&D increased its hourly rates during the Compensation Period and filed a Notice of Rate Increase to advise the Court and the parties of the same; and
- v. the Fifth Interim Application includes approximately 10 hours for reviewing or revising C&D’s time records and invoices.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Fifth Interim Application.

4. With respect to Section B.2 of the Local Rules, I hereby certify that the Committee chair has been provided a copy of the Fifth Interim Application, including statements of fees and out-of-pocket expenses, lists of professionals providing services, their respective billing rates, the work hours expended by each individual, descriptions of services rendered, and a reasonably detailed breakdown of out-of-pocket expenses incurred, at least twenty-one (21) days prior to the hearing on the Fifth Interim Application. I further certify that in accordance with the Local Rules, C&D submitted monthly fee statements for November through February during this Compensation Period and was paid 80% of the requested fees and expenses in accordance with the Debtors' budget³.

5. The following table demonstrates the amounts C&D has requested and received, which, pursuant to Local Rule 2016-2 C, are subject to approval, modification or disgorgement on interim application:

<u>Monthly Fee Statement</u>	<u>Total Compensation Requested</u>	<u>Compensation Actually Received (80%)</u>	<u>Expenses Requested</u>	<u>Expenses Actually Received (100%)</u>
Nov. 1, 2025 – Nov. 30, 2025	\$8,277.00	\$6,621.60	\$0.00	N/A
Dec. 1, 2025 – Dec. 31, 2025	\$5,483.00	\$4,386.40	\$0.00	N/A
Jan. 1, 2026 – Jan. 31, 2026	\$2,060.00	\$1,648.00	\$0.00	N/A
Feb. 1, 2026 – Feb. 28, 2026	\$1,375.00	TBD	\$0.00	N/A

6. In accordance with Section B.3 of the Local Rules, I hereby certify to the best of my knowledge, information, and belief, and my participation in the status conferences and review and monitoring of the docket, that the information contained in the Fifth Interim Application regarding

³ As of the date of the Fifth Interim Application, C&D has not been paid on its February Fee Statement.

the general administrative status of the Debtors' chapter 11 cases, is true and correct.

7. In accordance with Section B.4 of the Local Rules, I hereby certify to the best of my knowledge, information, and belief, that the information contained in the Fifth Interim Application regarding the twelve factors set forth by the Fifth Circuit in *Johnson v. Georgia Highway Express, Inc.*, have been identified and sufficiently satisfied with a summary of significant events which have occurred in these chapter 11 cases and a summary of major activities under each project category.

8. In accordance with Bankruptcy Rule 2016(a) and section 504 of the Bankruptcy Code, I certify that no agreement or understanding exists between C&D and any other entity for the sharing of compensation received or to be received for services rendered in or in connection with the above cases except as authorized pursuant to the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules. All services for which compensation is sought were professional services on behalf of the Committee and not on behalf of any other person.

Dated: New York, New York
March 10, 2026

CULLEN AND DYKMAN LLP

By: /s/ Michael H. Traison
Michael H. Traison, Esq.
Michelle McMahon, Esq.
Kyriaki Christodoulou, Esq.
One Battery Park Plaza, 34th Floor
New York, New York 10004
Tel: (212) 732-2000
mtraison@cullenllp.com
mmcmahon@cullenllp.com
kchristodoulou@cullenllp.com

*Counsel to the Official Committee of Unsecured
Creditors of Midwest Christian Villages Inc., et
al.*

Exhibit D

Compensation By Project Category

Project Code	Project Category	Hours	Fees
B110	Case Administration	12.8	9,536.50
B135	Prepare for and Attend Hearings	0.5	395.00
B150	Meetings of & Communications with Creditor	1.4	1,078.00
B160	Fee/Employment Applications	8.1	3,349.00
B205	Debtor In Possession Finance Issues	1.7	1,377.50
B230	Financing/Cash Collections	2.9	1,459.00
Grand Totals:		27.4	17,195.00

Exhibit E

Information for Professionals Rendering Services During Compensation Period

CULLEN AND DYKMAN LLP

Information for Professionals Rendering Services During Compensation Period

<u>Professional</u>	<u>Timekeeper No.</u>	<u>Title</u>	<u>Group</u>	<u>Bar Admission</u>	<u>Billing Rate / 2026 Rate</u>	<u>Hours</u>	<u>Total</u>	
Michael H. Traison	9130	Partner	Bankruptcy and Restructuring	1983	\$805 / 850	10.2 / 3.2	\$8,211.00 / 2,720.00	
Michelle K. McMahon	9091	Partner	Bankruptcy and Restructuring	2000	\$790	.9	\$711.00	
Kyriaki A. Christodoulou	9492	Associate	Bankruptcy and Restructuring	2021	\$410 / 550	11.8 / 1.3	\$4,838.00 / 715.00	
Total Hours Billed:							27.4	
Total Fees Billed:								\$17,195.00

Exhibit F

Detailed Computer-Generated Summary of Time Expended During Compensation Period

Date	Category	Name	Hours	Amount	Narrative
11/03/2025	B110	MICHAEL H TRAISSON	0.20	161.00	Receive and review notices re hearings and correspondence from counsel to DIP and consideration of omnibus hearing
11/04/2025	B110	MICHAEL H TRAISSON	0.40	322.00	Correspondence to and from noticing agent and attention to administrative matters and working on application
11/04/2025	B110	MICHAEL H TRAISSON	0.10	80.50	Correspondence from client regarding status report and critical dates and response to client regarding same
11/04/2025	B110	MICHAEL H TRAISSON	0.00	0.00	NO CHARGE - Correspondence regarding revisions to schedules and examination of modifications
11/05/2025	B110	KYRIAKI CHRISTODOULOU	0.20	82.00	Conference with MM to discuss fee application and case status.
11/06/2025	B110	KYRIAKI CHRISTODOULOU	0.20	82.00	Communications re: adjourned hearing.
11/10/2025	B110	MICHAEL H TRAISSON	0.40	322.00	Correspondence from Susan Yu regarding case management and attention to fee submissions
11/13/2025	B110	MICHAEL H TRAISSON	0.80	644.00	Preparation of report to committee, review of status of pending items, review of filed applications, and correspondence to DIP Legal counsel
11/17/2025	B110	MICHAEL H TRAISSON	1.00	805.00	Multiple correspondence from local counsel; correspondence from financial advisor; review of proposed filings and application; confirmation of filing
11/18/2025	B110	MICHAEL H TRAISSON	0.40	322.00	Review of the docket and notices and applications being filed
11/26/2025	B110	MICHAEL H TRAISSON	0.50	402.50	Review and examination of Motion to Allow the Automatic Stay to be Lifted [Hearing scheduled 12/17/2025 at 10:00 AM at Bankruptcy Courtroom 7 North] (Filed by Creditor Natalie Hurley), and Monthly Operating Report for Midwest Christian Villages, Inc., et. al. the Period Ending October 31, 2025 (Filed by Debtor Midwest Christian Villages, Inc.)
11/28/2025	B110	MICHAEL H TRAISSON	0.50	402.50	Review of Certificate of Service of YunKyung Yu re: 1) Monthly Operating Report for Midwest Christian Villages, Inc., et. al. for the Period Ending October 31, 2025 (Filed by Other Professional Kurtzman Carson Consultants, LLC dba Verita Global)
12/01/2025	B110	MICHAEL H TRAISSON	0.20	161.00	Attention to administrative matters, including submission of narratives and descriptions
12/02/2025	B110	MICHAEL H TRAISSON	0.30	241.50	Preparation of monthly fee request
12/02/2025	B110	KYRIAKI CHRISTODOULOU	0.20	82.00	Review November invoice.
12/02/2025	B110	KYRIAKI CHRISTODOULOU	0.20	82.00	Provide November invoice to Verita for service on master service list.
12/07/2025	B110	KYRIAKI CHRISTODOULOU	0.20	82.00	Calendar fee objection deadline based on service date.
12/11/2025	B110	MICHAEL H TRAISSON	0.80	644.00	Multiple correspondence and attention to omnibus hearing and scheduling and attention to billings
12/15/2025	B110	MICHAEL H TRAISSON	0.20	161.00	Correspondence from Mr. Richards regarding upcoming hearing
12/15/2025	B110	MICHAEL H TRAISSON	0.20	161.00	Work on preparation for hearing and respond regarding formulation of orders to be submitted
12/17/2025	B110	KYRIAKI CHRISTODOULOU	0.20	82.00	Internal correspondence re: notice of rate increases.
12/17/2025	B110	KYRIAKI CHRISTODOULOU	0.40	164.00	Draft notice of rate increase.
12/18/2025	B110	MICHAEL H TRAISSON	0.30	241.50	Receipt in review of correspondence from Mr. Richards and review of order approving first instrument application of Schmidt Bash LLC.
12/18/2025	B110	MICHAEL H TRAISSON	0.30	241.50	Receipt and review of correspondence from Mr. Richards and review of order approving fourth interim application of committee council as well as docket and original notice
12/18/2025	B110	MICHAEL H TRAISSON	0.30	241.50	Receipt and review of correspondence from Mr. Richards and order approving fourth application of financial advisors to committee.
12/18/2025	B110	KYRIAKI CHRISTODOULOU	0.20	82.00	Correspondence with local counsel re: filing of notice of rate increase.
12/26/2025	B110	MICHAEL H TRAISSON	0.60	483.00	Conference call with financial advisor last week and receipt in review today of request for filing of notification of changes in hourly rates
12/29/2025	B110	KYRIAKI CHRISTODOULOU	0.20	82.00	Correspondence re: filing of notice of Province 2026 rates.

Date	Category	Name	Hours	Amount	Narrative
12/30/2025	B110	MICHAEL H TRAISSON	0.20	161.00	Review Certificate of Service of YunKyung Yu re: Order Approving Third Interim Application of Summers Compton Wells LLC Fees and Expenses as Counsel for Debtors for the Time Period July 31, 2025 Through October 31, 2025
12/30/2025	B110	MICHAEL H TRAISSON	0.20	161.00	Review Certificate of Service of YunKyung Yu re: Order Approving Fourth Interim Fee Application of Dentons US LLP for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors for the Period from July 1, 2025 Through October 31, 2025 (Filed by Other Professional Kurtzman Carson Consultants, LLC dba Verita Global)
12/31/2025	B110	MICHAEL H TRAISSON	0.20	161.00	Reviewed Verified Motion for Admission Pro Hac Vice of Robert V Hogue III to Represent City of Springfield, IL (Filed by Creditor City of Springfield, IL)
12/31/2025	B110	MICHAEL H TRAISSON	0.20	161.00	Reviewed Notice and /of Rate Increase of Dentons US LLP as Bankruptcy Counsel For The Debtors and Debtors In Possession Midwest Christian Villages Inc., et al. Certificate of Service: Not Filed. Filed by Debtor Midwest Christian Villages, Inc. (RE: related document(s)[154] Final Order Authorizing the Retention and Employment of Dentons US LLP as Attorneys for the Debtors and Debtors In Possession, Effective as of the Petition Date (Related Doc [26])). (O'Brien, Stephen)
01/05/2026	B110	KYRIAKI CHRISTODOULOU	0.10	55.00	Calendar deadline to object to fee statement.
01/06/2026	B110	MICHAEL H TRAISSON	0.40	340.00	Review of Answer filed by Defendant, City of Springfield
01/23/2026	B110	MICHAEL H TRAISSON	0.60	510.00	Review of Certificate of Service of YunKyung Yu re: Notice of Filing of Monthly Compensation Report of Healthcare Management Partners, LLC for the Period of December 1, 2025 Through and Including December 31, 2025 (Filed by Other Professional Kurtzman Carson Consultants, LLC dba Verita Global); review of Certificate of Service re: Notice of Filing of Monthly Compensation Report of Healthcare Management Partners, LLC for the Period of December 1, 2025 Through and Including December 31, 2025 Filed by Other Professional Kurtzman Carson Consultants, LLC dba Verita Global (RE: related document(s)[870] Notice (Generic)). (Gershbein, Evan)
01/27/2026	B110	MICHAEL H TRAISSON	0.30	255.00	Review of Notice of January 2026 Through April 2026 Budgets (Filed by Debtor Midwest Christian Villages, Inc.)
02/05/2026	B110	MICHAEL H TRAISSON	0.30	255.00	Correspondence from debtor counsel and consultation with counsel regarding omnibus hearing
02/10/2026	B110	MICHAEL H TRAISSON	0.30	255.00	Work on fee application and billing matters
02/12/2026	B110	KYRIAKI CHRISTODOULOU	0.20	110.00	Review fee statement service and calendar objection deadline.
02/24/2026	B110	MICHAEL H TRAISSON	0.30	255.00	Receipt and review of Notice of Filing of Monthly Compensation Report of Healthcare Management Partners, LLC for the Period of January 1, 2026 Through and Including January 31, 2026
		Total:	12.80	9,536.50	
12/17/2025	B135	MICHELLE K MCMAHON	0.50	395.00	Represent Committee at hearing.
		Total:	0.50	395.00	
11/07/2025	B150	KYRIAKI CHRISTODOULOU	0.20	82.00	Correspondence with committee re: fee application approvals.
12/17/2025	B150	MICHELLE K MCMAHON	0.40	316.00	Draft communication with Committee regarding hearing and case status.
01/21/2026	B150	MICHAEL H TRAISSON	0.80	680.00	Receipt and review of inquiry from Creditor with claim unsecured; consideration of same and response; advice to counsel
		Total:	1.40	1,078.00	
11/04/2025	B160	KYRIAKI CHRISTODOULOU	0.30	123.00	Internal communications re: fee application data.
11/06/2025	B160	KYRIAKI CHRISTODOULOU	3.50	1,435.00	Fourth interim fee application.
11/07/2025	B160	KYRIAKI CHRISTODOULOU	1.70	697.00	Finalize fourth fee application.
11/07/2025	B160	KYRIAKI CHRISTODOULOU	0.30	123.00	Internal correspondence re: fee application approvals.
11/10/2025	B160	KYRIAKI CHRISTODOULOU	1.00	410.00	Finalize fee application. Submit to local counsel for filing.

Date	Category	Name	Hours	Amount	Narrative
11/14/2025	B160	KYRIAKI CHRISTODOULOU	0.20	82.00	Correspondence re: fee applications.
12/15/2025	B160	KYRIAKI CHRISTODOULOU	0.20	82.00	Correspondence re: submission of fee orders.
12/15/2025	B160	KYRIAKI CHRISTODOULOU	0.30	123.00	Revise proposed order granting fourth fee application.
12/15/2025	B160	KYRIAKI CHRISTODOULOU	0.20	82.00	Correspondence with local counsel re: submission of proposed fee orders.
12/17/2025	B160	KYRIAKI CHRISTODOULOU	0.20	82.00	Reviewing correspondence with local counsel re: submission of fee orders.
02/19/2026	B160	KYRIAKI CHRISTODOULOU	0.20	110.00	Correspondence re: interim fee application.
		Total:	8.10	3,349.00	
11/03/2025	B205	MICHAEL H TRAISSON	0.70	563.50	Correspondence from DIP legal counsel and work on fee application
11/06/2025	B205	MICHAEL H TRAISSON	0.80	644.00	Correspondence from debtor regarding submissions and hearing date and working on the application
02/12/2026	B205	MICHAEL H TRAISSON	0.20	170.00	Correspondence from legal counsel to DIP and response rate same regarding structured dismissals
		Total:	1.70	1,377.50	
11/04/2025	B230	KYRIAKI CHRISTODOULOU	0.40	164.00	Review October invoice and circulate to Verita for service on MSL.
11/10/2025	B230	KYRIAKI CHRISTODOULOU	0.20	82.00	Correspondence re: service of October invoice and calendaring objection deadline.
11/24/2025	B230	KYRIAKI CHRISTODOULOU	0.30	123.00	Communications re: cash collections and deadlines to object to fees.
11/26/2025	B230	KYRIAKI CHRISTODOULOU	0.30	123.00	Review payment confirmation. Record payment and calculate amounts outstanding.
12/12/2025	B230	KYRIAKI CHRISTODOULOU	0.20	82.00	Correspondence re: year-end cash collections.
12/16/2025	B230	MICHAEL H TRAISSON	0.40	322.00	HMP monthly compensation report, receipt and examination; preparation of orders and correspondence from financial advisor
12/22/2025	B230	KYRIAKI CHRISTODOULOU	0.30	123.00	Review and discuss application of wire to outstanding balances with accounting team. Update spreadsheet.
01/05/2026	B230	KYRIAKI CHRISTODOULOU	0.20	110.00	Review December invoice/discussions re: prior balance.
01/05/2026	B230	KYRIAKI CHRISTODOULOU	0.20	110.00	Finalize and circulate December invoice for service on MSL.
02/10/2026	B230	KYRIAKI CHRISTODOULOU	0.20	110.00	Review monthly fee statement.
02/10/2026	B230	KYRIAKI CHRISTODOULOU	0.20	110.00	Coordinate service of fee statement upon MSL.
		Total:	2.90	1,459.00	
Totals During Comp. Period:			27.40	\$ 17,195.00	