

UNITED STATES BANKRUPTCY COURT

Eastern DISTRICT OF Missouri

Eastern Division

In Re. Midwest Christian Villages, Inc., et. al.

§
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§
§

Case No. 24-42473

Debtor(s)

Lead Case No. 24-42473

☒ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 01/31/2026

Petition Date: 07/16/2024

Months Pending: 19

Industry Classification: 6 2 3 3

Reporting Method:

Accrual Basis ☒

Cash Basis ☐

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

630

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☒ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☐ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

Shawn O'Conner

Signature of Responsible Party

03/03/2026

Date

Shawn O'Conner, Chief Restructuring Officer

Printed Name of Responsible Party

1033 Demonbreun St. Nashville, TN 37203

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore 1320.4(a)(2) applies.



24424732603200000000000001

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$2,867,440	
b. Total receipts (net of transfers between accounts)	\$71,528	\$70,484,309
c. Total disbursements (net of transfers between accounts)	\$212,981	\$71,275,865
d. Cash balance end of month (a+b-c)	\$2,725,987	
e. Disbursements made by third party for the benefit of the estate	\$0	\$54,873,946
f. Total disbursements for quarterly fee calculation (c+e)	\$212,981	\$126,149,811

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book ☐ Market ☐ Other ☒ (attach explanation))	\$0
d. Total current assets	\$1,937,746
e. Total assets	\$2,183,295
f. Postpetition payables (excluding taxes)	\$78,670
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$78,670
k. Prepetition secured debt	\$8,235,263
l. Prepetition priority debt	\$435,501
m. Prepetition unsecured debt	\$19,186,624
n. Total liabilities (debt) (j+k+l+m)	\$27,936,058
o. Ending equity/net worth (e-n)	\$-25,752,763

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$78,551,096
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$78,551,096

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$547	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$547	
d. Selling expenses	\$0	
e. General and administrative expenses	\$106,057	
f. Other expenses	\$16,340	
g. Depreciation and/or amortization (not included in 4b)	\$14,066	
h. Interest	\$-30,989	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$71,397	
k. Profit (loss)	\$-176,324	\$-23,621,269

Part 5: Professional Fees and Expenses

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$0	\$0	\$0	\$0
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i.	See Supporting Schedule	Other	\$0	\$0	\$0	\$0
ii						
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Debtor's Name Midwest Christian Villages, Inc., et. al.

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Case No. 24-42473

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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>		\$0			
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i			\$0			
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Debtor's Name Midwest Christian Villages, Inc., et. al.

Case No. 24-42473

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	c						
c.	All professional fees and expenses (debtor & committees)						

Part 6: Postpetition Taxes**Current Month****Cumulative**

a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☒ No ☐
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☒ No ☐ N/A ☐
- i. Do you have:
- Worker's compensation insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- Casualty/property insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- General liability insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒
- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Part 8: Individual Chapter 11 Debtors (Only)

- | | | |
|--|-------|-----|
| a. Gross income (receipts) from salary and wages | _____ | \$0 |
| b. Gross income (receipts) from self-employment | _____ | \$0 |
| c. Gross income from all other sources | _____ | \$0 |
| d. Total income in the reporting period (a+b+c) | _____ | \$0 |
| e. Payroll deductions | _____ | \$0 |
| f. Self-employment related expenses | _____ | \$0 |
| g. Living expenses | _____ | \$0 |
| h. All other expenses | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | _____ | \$0 |
| j. Difference between total income and total expenses (d-i) | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/ao/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

Shawn O'Conner

Signature of Responsible Party

Chief Restructuring Officer

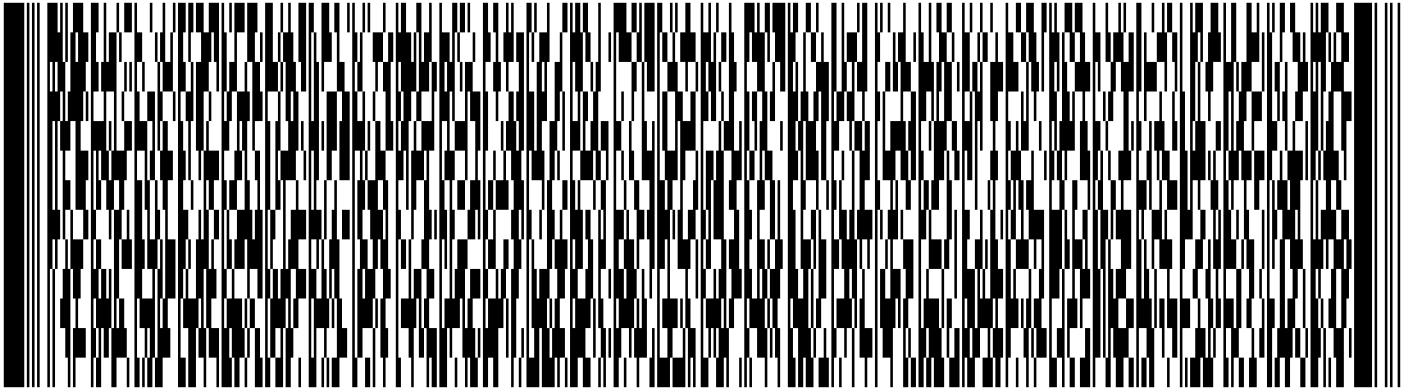
Title

Shawn O'Conner

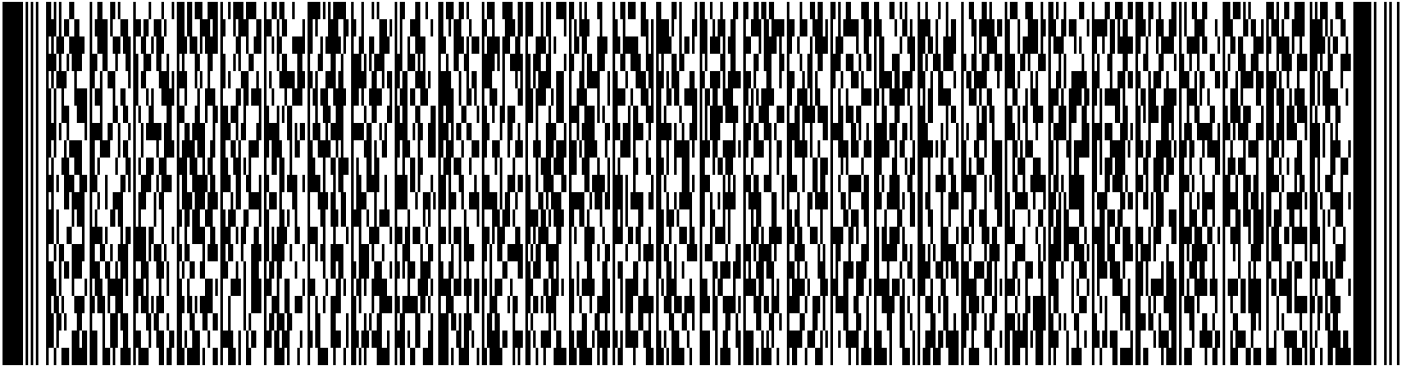
Printed Name of Responsible Party

01/22/2026

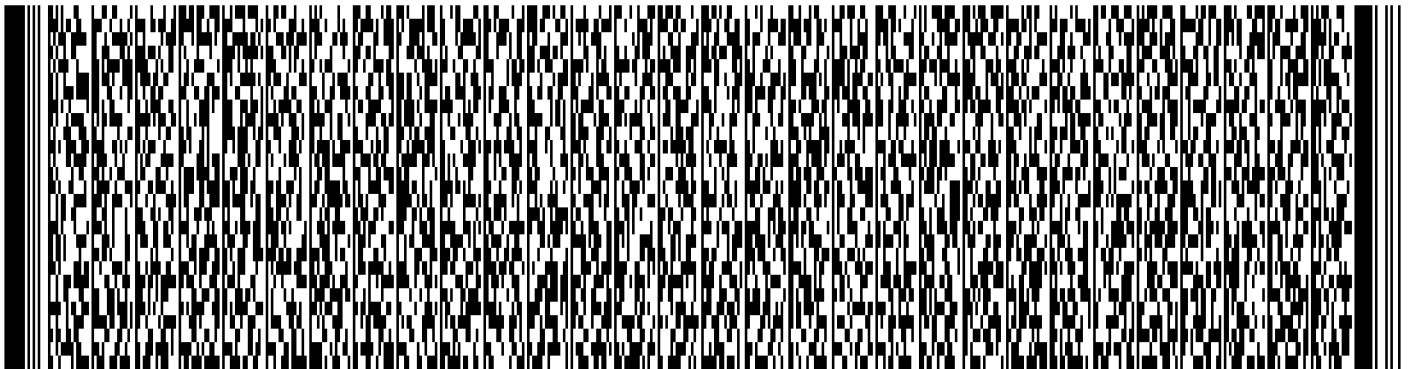
Date



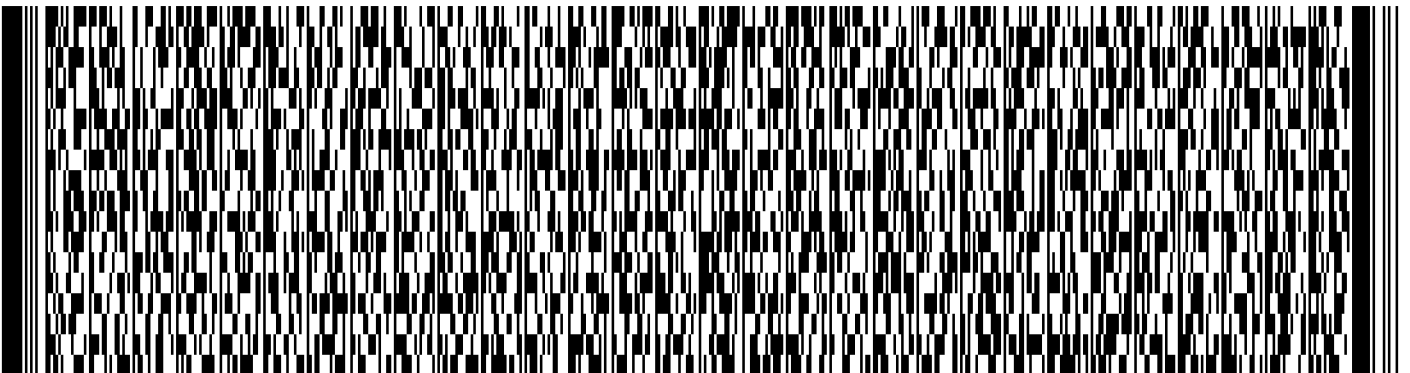
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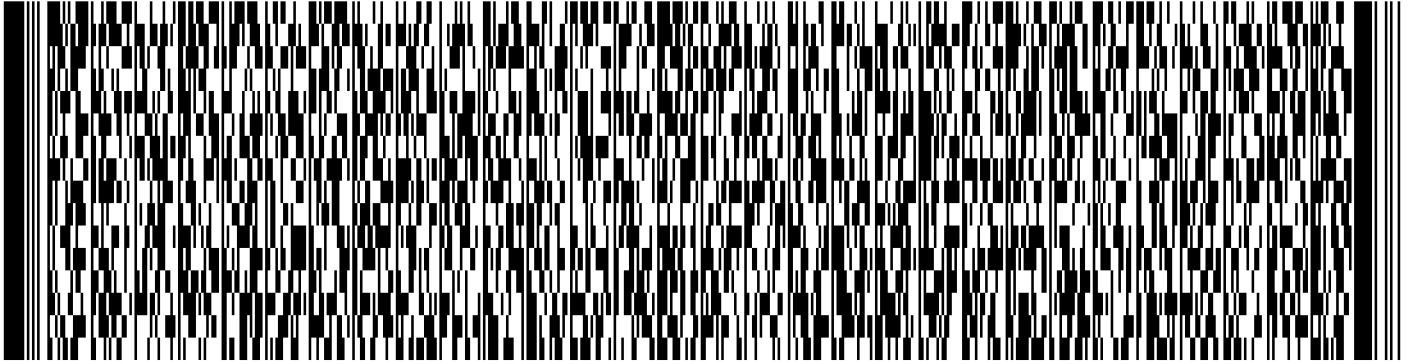
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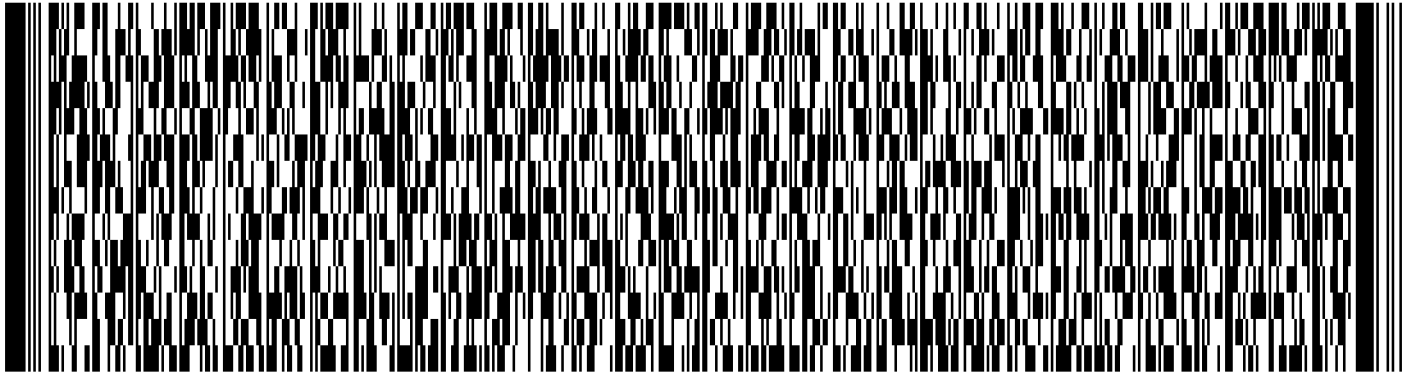
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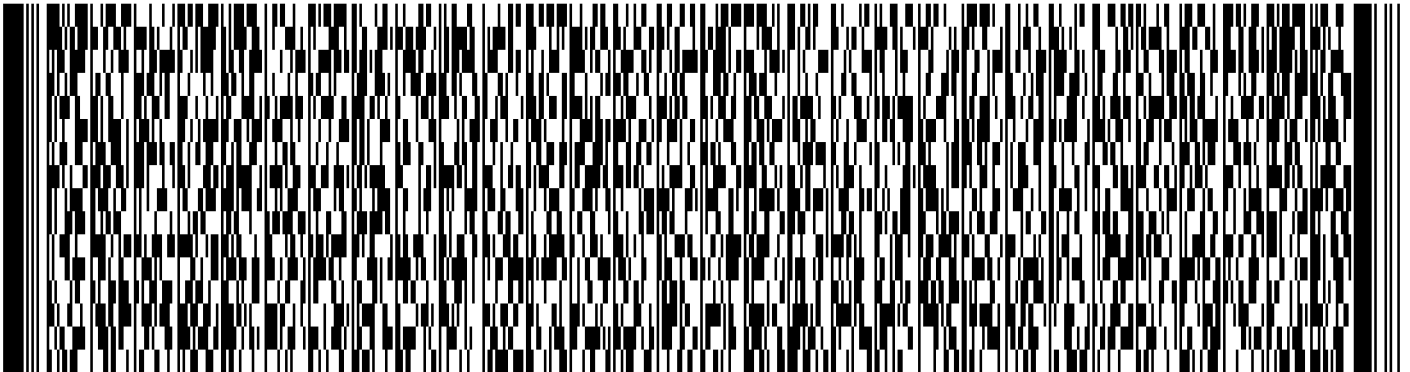
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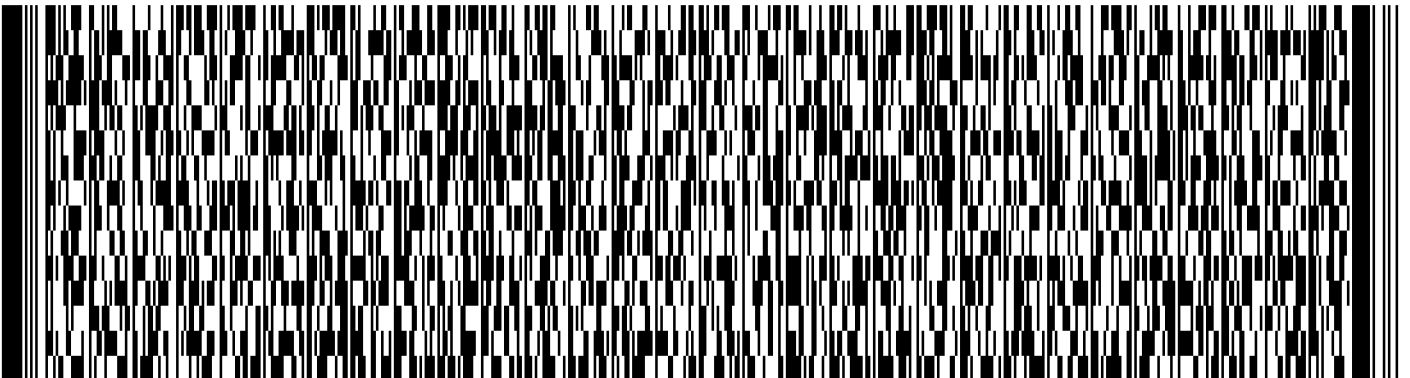
Bankruptcy1to50



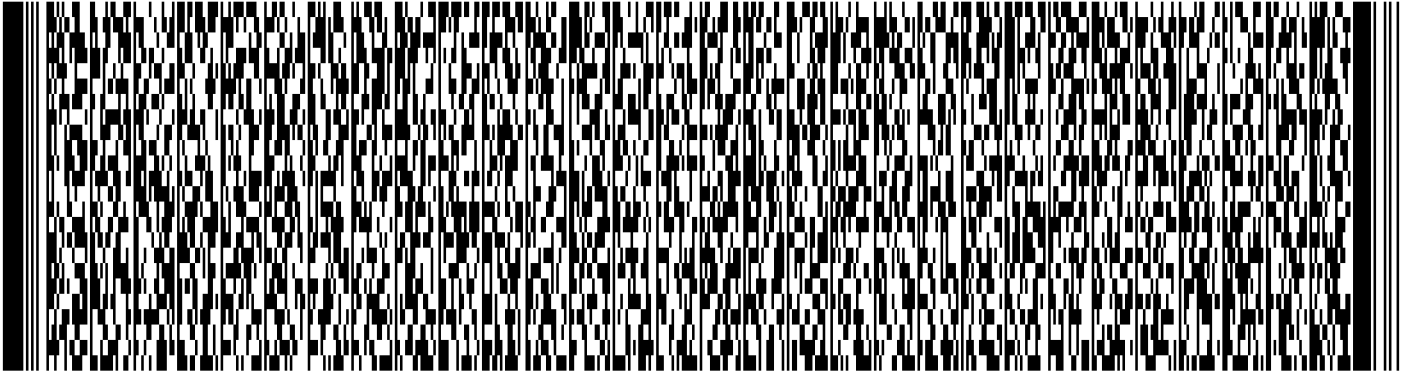
Bankruptcy51to100



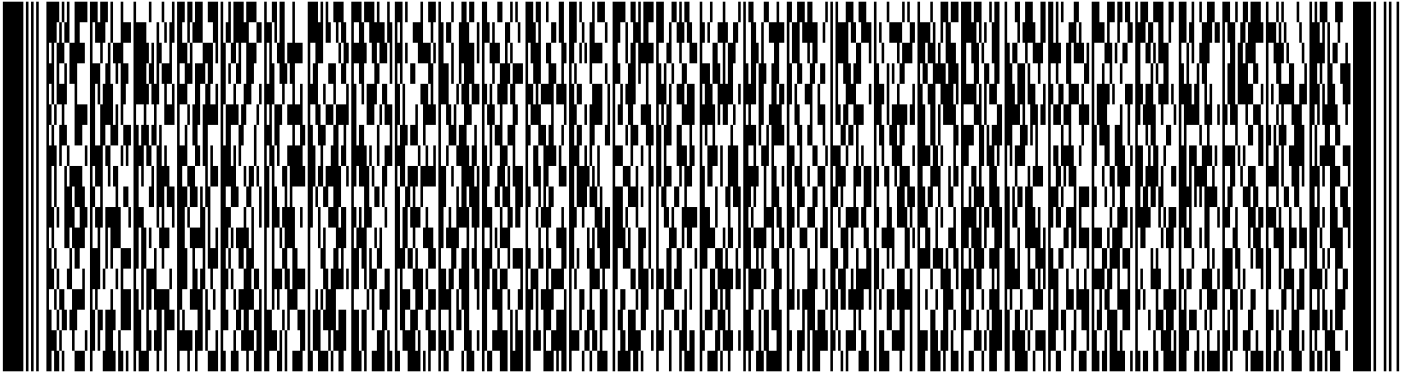
NonBankruptcy1to50



NonBankruptcy51to100



PageThree



PageFour

<u>Form Name</u>	<u>Form No.</u>	<u>Document Attached</u>	<u>Explanation Attached</u>
Legal Entities	List of Debtors	x	
Notes to MOR	MOR Global Notes	x	
Schedule of Cash Disbursements	MOR-1	x	
Bank Account Information	MOR-1a	x	
Copies of bank statements	MOR-1a		Attached Separately
Statement of Operations (Income Statement)	MOR-2	x	
Balance Sheets	MOR-3	x	
Statement of Cash Flows	MOR-b	x	
Status of Postpetition Taxes	MOR-4		See Attestation
Status of insurance coverage and premium payments	MOR-4		See Attestation
Summary of Unpaid Post-Petition Debts	MOR-4		See MOR-5 Note
Accounts Receivable Reconciliation and Aging	MOR-5		Upon Request
Taxes Reconciliation and Aging	MOR-5		See Attestation
Schedule of Payments to Professionals	MOR-6a	x	
Post-Petition Adequate Protection Payments	MOR-6b	x	
Debtor Questionnaire	MOR-7a	x	
Report to other Significant Events	MOR-7b	x	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

P. Shawn O'Conner

Signature of Authorized Individual

3/3/2026
Date

Shawn O'Conner, Chief Restructuring Officer

Printed Name of Authorized Individual

3/3/2026
Title

In re: Midwest Christian Villages, Inc., *et al.*

List of Debtors

Case No. 24-42473
Reporting Period Jan 1, 2026 - Jan 31, 2026
Federal Tax I.D. # 26-0275009

GENERAL:

This report includes activity from the following Debtors and related Case Numbers:

<u>Debtor</u>	<u>Case Number</u>
Christian Homes, Inc.	24-42480
Christian Horizons Living, LLC	24-42486
Crown Point Christian Village, Inc.	24-42481
Heartland Christian Village, LLC	24-42491
Hickory Point Christian Village, Inc.	24-42474
Hoosier Christian Village, Inc.	24-42482
Johnson Christian Village Care Center, LLC	24-42483
Lewis Memorial Christian Village	24-42475
Midwest Christian Villages, Inc.	24-42473
Midwest Senior Ministries, Inc.	24-42492
New Horizons PACE MO, LLC	24-42477
Risen Son Christian Village	24-42478
River Birch Christian Village, LLC	24-42484
Safe Haven Hospice , LLC	24-42490
Senior Care Pharmacy Services, LLC	24-42476
Shawnee Christian Nursing Center, LLC	24-42493
Spring River Christian Village, Inc.	24-42479
Wabash Christian Therapy and Medical Clinic, LLC	24-42487
Wabash Christian Village Apartments, LLC	24-42488
Wabash Estates, LLC	24-42489
Washington Village Estates, LLC	24-42485

In re: Midwest Christian Villages, Inc., et al.

MOR-1

Case No.

24-42473

Reporting Period

Jan 1, 2026 - Jan 31, 2026

Federal Tax I.D. #

26-0275009

Schedule of Cash Receipts and Disbursements (Consolidated)¹

Debtor	Case Number	Cash Receipts ²	Cash Disbursements ³
Christian Homes, Inc.	24-42480	9,287	(3,106)
Christian Horizons Living, LLC	24-42486	-	-
Crown Point Christian Village, Inc.	24-42481	1,314	(27,650)
Heartland Christian Village, LLC	24-42491	-	-
Hickory Point Christian Village, Inc.	24-42474	2,886	(40,327)
Hoosier Christian Village, Inc.	24-42482	39	(17,301)
Johnson Christian Village Care Center, LLC	24-42483	-	-
Lewis Memorial Christian Village	24-42475	503	(50,270)
Midwest Christian Villages, Inc.	24-42473	-	(14,356)
Midwest Senior Ministries, Inc.	24-42492	-	-
New Horizons PACE MO, LLC	24-42477	-	-
Risen Son Christian Village	24-42478	7,486	(26,623)
River Birch Christian Village, LLC	24-42484	-	(4,036)
Safe Haven Hospice, LLC	24-42490	-	-
Senior Care Pharmacy Services, LLC	24-42476	49,950	(8,011)
Shawnee Christian Nursing Center, LLC	24-42493	-	-
Spring River Christian Village, Inc.	24-42479	3	(12,846)
Wabash Christian Therapy and Medical Clinic, LLC	24-42487	-	-
Wabash Christian Village Apartments, LLC	24-42488	-	-
Wabash Estates, LLC	24-42489	36	(3,275)
Washington Village Estates, LLC	24-42485	24	(5,182)
Consolidated		71,528	(212,981)

Notes to MOR-1

¹ Cash Receipts and Cash Disbursements for the period covering January 1 - January 31; the accounting basis and reporting period on MOR-1 differs from MOR-2 and MOR-3, which utilizes the accrual basis of accounting for the entire month of January. Cash disbursements are not readily available by debtor, therefore, operating disbursements and insurance disbursements were allocated based on the percentage of salaries during the December, 2024.

² Patient Cash Receipts	645,392
Patient Receipts Paid to New Owners	(573,864)
Liquidate Investment	-
Sale Proceeds	-
DIP Financing (Net)	-
Total Receipts	71,528

³ Salaries, Wages & Benefits	-
Operating Disbursements	(158,400)
Adequate Protection	-
Legal Settlement	-
Insurance Disbursements	-
Bankruptcy Professionals	(54,581)
Total Disbursements	(212,981)

In re: Midwest Christian Villages, Inc., et al.

MOR-1a

Case No.

24-42473

Reporting Period

Jan 1, 2026 - Jan 31, 2026

Federal Tax I.D. #

26-0275009

Bank Account Information

Debtor	Case Number	Bank	Account Number (last 4)	Bank Balance (12/31/2025)	Bank Balance (1/31/2026)	Notes
Christian Homes, Inc.	24-42480	Old National Bank	4374			
Christian Homes, Inc.	24-42480	Old National Bank	4325			
Christian Homes, Inc.	24-42480	Old National Bank	4358			
Christian Homes, Inc.	24-42480	Old National Bank	4796	976,783.69	837,964.35	
Christian Homes, Inc.	24-42480	Old National Bank	2060			
Christian Homes, Inc.	24-42480	Old National Bank	2078			
Christian Homes, Inc.	24-42480	Old National Bank	6314			
Christian Horizons Living, LLC	24-42486	Old National Bank	4390			
Christian Horizons Living, LLC	24-42486	Old National Bank	6187	5,000.00	5,000.00	
Crown Point Christian Village, Inc.	24-42481	Old National Bank	4440			
Crown Point Christian Village, Inc.	24-42481	Centier	4398			
Heartland Christian Village, LLC	24-42491	Old National Bank	1268			
Heartland Christian Village, LLC	24-42491	Old National Bank	1219			
Heartland Christian Village, LLC	24-42491	Old National Bank	1201			
Hickory Point Christian Village, Inc.	24-42474	Old National Bank	4689			
Hickory Point Christian Village, Inc.	24-42474	Old National Bank	4663			
Hoosier Christian Village, Inc.	24-42482	Old National Bank	4424			
Hoosier Christian Village, Inc.	24-42482	The Peoples Bank	7048			
Hoosier Christian Village, Inc.	24-42482	The Peoples Bank	9533			
Johnson Christian Village Care Center, LLC	24-42483	Old National Bank	0230			
Lewis Memorial Christian Village	24-42475	Old National Bank	4465			
Lewis Memorial Christian Village	24-42475	PNC Bank	3145			
Midwest Christian Villages, Inc.	24-42473	Old National Bank	4887	6,184.06	3,859.83	
Midwest Christian Villages, Inc.	24-42473	Old National Bank	2029	150,567.65	150,915.17	
Risen Son Christian Village	24-42478	Old National Bank	4507			
Risen Son Christian Village	24-42478	American National Bank	0627			
River Birch Christian Village, LLC	24-42484	Old National Bank	6096			
Senior Care Pharmacy Services, LLC	24-42476	Old National Bank	4450			
Senior Care Pharmacy Services, LLC	24-42476	Old National Bank	4606			
Shawnee Christian Nursing Center, LLC	24-42493	Old National Bank	4408	-		
Spring River Christian Village, Inc.	24-42479	Old National Bank	4481			
Spring River Christian Village, Inc.	24-42479	Mid-Missouri Bank	4208			
Wabash Christian Therapy and Medical Clinic, LLC	24-42487	Old National Bank	9794			
Wabash Christian Village Apartments, LLC	24-42488	Old National Bank	4333			
Wabash Christian Village Apartments, LLC	24-42488	First Mid	3015			
Wabash Christian Village Apartments, LLC	24-42488	First Mid	6262			
Wabash Estates, LLC	24-42489	Old National Bank	2777			
Wabash Estates, LLC	24-42489	Old National Bank	1276			
Wabash Estates, LLC	24-42489	Old National Bank	1185			
Wabash Estates, LLC	24-42489	Old National Bank	1193	114,565.48	114,503.76	
Wabash Estates, LLC	24-42489	First Bank	9172			
Washington Village Estates, LLC	24-42485	Old National Bank	2095			
Washington Village Estates, LLC	24-42485	First Mid	1284			
Washington Village Estates, LLC	24-42485	Old National Bank	1177	1,258,863.48	1,258,615.89	
Washington Village Estates, LLC	24-42485	Old National Bank	1169			

In re: Midwest Christian Villages, Inc., et al.

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Case No.
Reporting Period
Federal Tax I.D. #

MOR-2
24-42473
Jan 1, 2026 - Jan 31, 2026
26-0275009

Period Ending January 31, 2026
CHI Consolidated

INCOME STATEMENT¹**OPERATING REVENUE**

Service Revenue	-
Amortization of Entrance Fees	-
Other Operating Revenue	547
TOTAL OPERATING REVENUE	547

OPERATING EXPENSES

Salaries	-
Benefits	(7,307)
Contract Services	87,737
Supplies and Food	-
Utilities, Insurance, and Taxes	13,392
Administration and Other	99,973
Maintenance, Leasing, and Minor Equipment	-
Interest	(30,989)
Depreciation	14,066
TOTAL OPERATING EXPENSES	176,871

OPERATING INCOME (LOSS) (176,324)

NON OPERATING INCOME (LOSS)

Investment Income - Net	-
Unrealized (Losses) Gains on Investments	-
Contributions	-
Other Non Operating Income	86,703
TOTAL NONOPERATING INCOME	86,703

EXCESS OF EXPENSES UNDER (OVER) REVENUES (89,621)

Results from Discontinued Operations	-
Transfer (to) from Related Party	-
INCREASE(DECREASE) IN NET ASSETS WITHOUT DONOR RESTRICTIONS	(89,621)

Notes to MOR-2

¹ MOR-2 is an unaudited accrual based Income Statement covering the entire month of January on a consolidated basis.

In re: Midwest Christian Villages, Inc., et al.

MOR-3

Case No.

24-42473

Reporting Period

Jan 1, 2026 - Jan 31, 2026

Federal Tax I.D. #

26-0275009

Consolidated Balance Sheet¹

As of January 31, 2026

Christian Horizons Consolidated

ASSETS	
Current Assets	
Current Cash	2,219,944
Due From Affiliates	1,157,359
Entrance Fees Receivable	-
Inventory	-
Investments	17,184
Other Accounts Receivable	(1,535,675)
Prepaid Expense	78,934
Prepaid Insurance	-
Resident Accounts Receivable ²	-
Other Current Assets	
Total Current Assets	1,937,746
Assets Limited to Use	
Cash - Entrance Fee Escrow & Reserves	6,213
Cash - Loan Collateral	-
Cash - Resident Trust	-
Cash - TE Debt Service Reserve	-
HUD Reserves	-
Investment in Sub	-
Other Assets Limited to Use	-
Total Assets Limited to Use	6,213
Other Assets	139,047
Property, Plant, and Equipment	
Buildings	-
Construction in Progress	-
Equipment	536,699
Land	-
Land Improvement	-
Total Property, Plant, and Equipment	536,699
Accumulated Depreciation	(436,410)
Net Property, Plant, and Equipment	100,289
TOTAL ASSETS	2,183,295

In re: Midwest Christian Villages, Inc., et al.

MOR-3

Case No. 24-42473
Reporting Period Jan 1, 2026 - Jan 31, 2026
Federal Tax I.D. # 26-0275009

Consolidated Balance Sheet¹

As of January 31, 2026

Christian Horizons Consolidated

LIABILITIES AND NET ASSETS	
Current Liabilities	
Accounts Payable	10,567,000
Accrued Expenses ²	9,857,694
Total Current Liabilities	20,424,694
Other Liabilities	
Deferred Entrance Fee Revenue	3,898,719
Due Employees - 457b	-
Due Resident - Trust	-
Due to - General Partner	-
Other Liability	-
Refundable Entrance Fees	438,164
Total Other Liabilities	4,336,883
Long Term Debt	
Deferred Financing Costs	-
Mortgage	-
DIP Financing	-
Tax Exempt Bonds	18,445,796
Note Payable	1,000,000
Total Long Term Debt	19,445,796
Net Assets	
Net Assets - Unrestricted	(41,934,458)
Change in Net Assets	-
Net Income (Loss)	(89,621)
Total Net Assets	(42,024,079)
TOTAL LIABILITIES AND NET ASSETS	2,183,295

Notes to MOR-3

¹ MOR-3 is an unaudited accrual based Balance Sheet as of January 31, 2026. Liabilities subject to compromise have not been segregated on the Balance Sheet as of the reporting date.

In re: Midwest Christian Villages, Inc., *et al.*

MOR-3a

Case No.

24-42473

Reporting Period

Jan 1, 2026 - Jan 31, 2026

Federal Tax I.D. #

26-0275009

Notes to MOR-3

Liabilities subject to compromise consist of the following:

	31-Jan-26
Debt Obligations	7,639,518
Accrued Interest	595,745
Accounts Payable	10,621,541
Accrued Expenses and Other Liabilities	9,552,560
Liabilities subject to compromise	28,409,364

In re: Midwest Christian Villages, Inc., et al.

MOR-3b

Case No.

Reporting Period

24-42473

Federal Tax I.D. #

Jan 1, 2026 - Jan 31, 2026

26-0275009

Christian Homes

Consolidated

1/31/2026

Cash Flows from Operating Activities	
Net Income (Loss) for Period	(89,621)
Depreciation Charges	14,066
Amortization of Deferred Entrance Fees	-
(Gain) Loss on Disposal of Property and Equipment	-
(Gain) Loss from Discontinued Operations	-
COVID19 Stimulus Funds	-
Gain on Extinguishment of Debt	-
Change in Beneficial Interest - CH Foundation	-
(Increase) or Decrease in Resident Accounts Receivable	(43,196)
(Increase) or Decrease in Entrance Fee Accounts Receivable	-
(Increase) or Decrease in Other Accounts Receivable	-
(Increase) or Decrease in Prepaid Expenses	21,472
(Increase) or Decrease in Inventory	-
(Increase) or Decrease in Intercompany Receivables	-
Increase or (Decrease) in Vendor Accounts Payable	(5,878)
Increase or (Decrease) in Accrued Expenses	-
Increase or (Decrease) in Def Revenue - HHS Stimulus	-
Increase or (Decrease) in Other Liabilities	-
Change in Value of Temporarily Restricted Net Assets	-
Total Other Operating Activities	(13,536)
Net Cash Provided or (Used) by Operating Activities	(103,157)
Cash Flows from Investing Activities	
Cash Used Investing in Entities	-
Cash Provided or (Used for) Other	-
Cash (Used for) Property and Equipment	-
Proceeds from Sale of Property and Equipment	-
Disposal of Property and Equipment (net)	-
Net Sales (purchases) of ST investments	-
Net Cash Provided or (Used) by Investing Activities	-
Cash Flows from Financing Activities	
Proceeds from Long Term Debt	(30,989)
Payments on Long-Term Debt	-
Cash Provided by Entrance Fee Deposits	-
Cash (Used for) Entrance Fee Refunds	-
Cash Provided by or (Used for) Other	-
Net Cash Provided or (Used) by Financing Activities	(30,989)
Net Increase (Decrease) in Cash and Cash Equivalents	(134,146)
Cash and Cash Equivalents at Beginning of Period	2,354,090
Cash and Cash Equivalents at End of Period	2,219,944

In re: Midwest Christian Villages, Inc., *et al.*

MOR-4

Case No.

24-42473

Reporting Period

Jan 1, 2026 - Jan 31, 2026

Federal Tax I.D. #

26-0275009

Attestation regarding post petition taxes and insurance payments

Notes to MOR-4:

To the best of the Debtors' knowledge, as of the date hereof, (i) all Postpetition Taxes that are not subject to dispute or reconciliation are current and (ii) there are no material disputes or reconciliations with respect to the Postpetition Taxes. For the purpose of this attestation, "Postpetition Taxes" is meant to encompass sales and use taxes, employment and wage-related taxes, franchise taxes, property taxes, foreign taxes, income taxes, and regulatory or other taxes and fees incurred postpetition by the Debtors. It should be noted that the Debtors continue to defer employer-side FICA taxes as permitted by the Federal CARES Act.

To the best of the Debtors' knowledge, as of the date hereof, (i) all Insurance Premiums that are not subject to dispute or reconciliation are current and (ii) there are no material disputes or reconciliations with respect to the Insurance Premiums.

In re: Midwest Christian Villages, Inc., *et al.*

MOR-5

Case No.

24-42473

Reporting Period

Jan 1, 2026 - Jan 31, 2026

Federal Tax I.D. #

26-0275009

AR Agings saved in MOR folder -- will provide upon request

In re: Midwest Christian Villages, Inc., *et al.*

MOR-5

Case No.

24-42473

Reporting Period

Jan 1, 2026 - Jan 31, 2026

Federal Tax I.D. #

26-0275009

Notes to MOR-5

**SUMMARY OF UNPAID POSTPETITION DEBTS; ACCOUNTS RECEIVABLE RECONCILIATION AND AGING;
TAXES RECONCILIATION AND AGING**

The Debtors believe that the information as disclosed in MOR-3 appropriately summarizes the ending accounts receivable and accounts payable balances of the Debtors. Due to the volume of transactions related to customer billings and vendor payments, the following items will be made available upon request: (i) summary of unpaid postpetition debts; (ii) listing of aged accounts payable; and (iii) accounts receivable reconciliations and aging. Due to the level of detailed records, (i) copies of IRS form 6123 or payment receipts, (ii) copies of tax returns filed during the reporting period and (iii) a taxes aging schedule will be made available upon request

In re: Midwest Christian Villages, Inc., *et al.*

MOR-6a

Case No.

24-42473

Reporting Period

Jan 1, 2026 - Jan 31, 2026

Federal Tax I.D. #

26-0275009

Schedule of Payments to Bankruptcy Professionals

Professional	Role	Amount Paid
Denton's	Debtor's Counsel	19,889.15
Cullen & Dykeman LLP	Counsel to the Official Unsecured Creditors Committee	4,386.40
Province	Financial Advisors to the Official Unsecured Creditors Committee	8,849.60
Summers, Compton, Wells	Debtor's Local Counsel	4,120.00
Jerry Jensen, Paul A. Randolph, & Joseph Schlotzhauer	US Trustee	-
Ziegler	Investment Banker/Broker	-
Kurtzman Carson Consultants	Noticing Agent	17,335.81
Chicago Title	Title Searches for sale	-

Notes to MOR-6:

Total Paid to Bankruptcy Professionals

54,580.96

Payments to ordinary course professionals or consultants are not included in MOR-6

In re: Midwest Christian Villages, Inc., *et al.*

MOR-6b

Case No.

24-42473

Reporting Period

Jan 1, 2026 - Jan 31, 2026

Federal Tax I.D. #

26-0275009

Post Petition Adequate Protection Payments

Notes to MOR-6:

na

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In re: Midwest Christian Villages, Inc., et al.

MOR-7a

Case No.

24-42473

Reporting Period

Jan 1, 2026 - Jan 31, 2026

Federal Tax I.D. #

26-0275009

Debtor Questionnaire

#	Must be Completed Each Month. If the answer to any of the questions is "yes", provide a detailed explanation of each item. Attach additional sheets if necessary	Yes	No	Explanation
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X	
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X	
3	Is the Debtor delinquent in the timely filing of any postpetition tax returns?		X	
4	Are workers' compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X	
5	Is the Debtor delinquent in paying any insurance premium payment?		X	
6	Have any payments been made on prepetition liabilities this reporting period?		X	
7	Are any postpetition receivables (accounts, notes or loans) due from related parties?		X	
8	Are any postpetition payroll taxes due?		X	
9	Are any postpetition State or Federal Income taxes past due?		X	
10	Are any postpetition real estate taxes past due?		X	
11	Are any other postpetition taxes past due?		X	
12	Have any prepetition taxes been paid during this reporting period?		X	
13	Are any amounts owed to postpetition creditors delinquent?		X	
14	Are any wage payments past due?		X	
15	Have any post petition loans been received by the Debtor from any party?		X	
16	Is the Debtor delinquent in paying any U.S. Trustee Fees?		X	
17	Is the debtor delinquent with any court ordered payments to attorneys or other professionals?		X	
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X	