

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

Objection Deadline: May 11, 2021 at 4:00 p.m.

Hearing Date: May 18, 2021 at 1:00 p.m.

Re: Docket No. 42, 43, and 99

**SECOND AMENDED NOTICE OF HEARING TO CONSIDER APPROVAL OF
DISCLOSURE STATEMENT FOR CHAPTER 11 PLAN OF REORGANIZATION OF
MEDLEY LLC**

**** THE HEARING ON APPROVAL OF THE DISCLOSURE STATEMENT
RESCHEDULED FOR MAY 3, 2021 HAS BEEN AGAIN RESCHEDULED TO
MAY 18, 2021 AT 1:00 P.M. ****

TO ALL PARTIES IN INTEREST:

PLEASE TAKE NOTICE THAT on March 7, 2021, the above-captioned debtor and debtor-in-possession (the “Debtor”), filed the *Chapter 11 Plan of Reorganization of Medley LLC* [Docket No. 7] (as may be amended, modified, or supplemented in accordance with the terms therein, the “Plan”) and the proposed *Disclosure Statement for the Chapter 11 Plan of Reorganization of Medley LLC* [Docket No. 8] (as may be amended, modified, or supplemented, the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE THAT:

- (a) A hearing (the “Hearing”) will be held before the Honorable Karen B. Owens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801, on **May 18, 2021 at 1:00 p.m.** (prevailing Eastern Time), to consider entry of an order determining, among other things, that the Disclosure Statement contains “adequate information” within the meaning ascribed to such term in section 1125 of the Bankruptcy Code and approving the Disclosure Statement.
- (b) Any party in interest wishing to obtain a copy of the Disclosure Statement and the Plan should contact Kurtzman Carson Consultants, the Debtor’s solicitation agent, in writing at Medley LLC Claims Processing Center, c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, California 90245, or by email at

¹ The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



MedleyInfo@kccllc.com with a reference to “Medley” in the subject line. Interested parties may also review the Disclosure Statement and the Plan free of charge at <https://www.kccllc.net/medley>. In addition, the Disclosure Statement and Plan are on file with the Bankruptcy Court and may be reviewed by accessing the Bankruptcy Court’s website: www.deb.uscourts.gov. Note that a PACER password and login are needed to access documents on the Bankruptcy Court’s website. A PACER password can be obtained at www.pacer.psc.uscourts.gov. Copies of the Disclosure Statement and Plan may also be examined by interested parties during normal business hours at the office of the Clerk of the Bankruptcy Court.

- (c) Objections, if any, to approval of the Disclosure Statement must (a) be in writing, (b) comply with the Bankruptcy Rules and the Local Rules, (c) set forth the name of the objector and the nature and amount of any claim or interest asserted by the objector against or in the Debtor, (d) state with particularity the legal and factual bases for the objection, and (e) be filed, contemporaneously with a proof of service, with the Bankruptcy Court and served on the following parties by no later than **May 11, 2021 at 4:00 p.m.** (prevailing Eastern Time):

Proposed Counsel to the Debtor	Proposed Co-Counsel to the Debtor
Lowenstein Sandler LLP 1251 Avenue of the Americas, 17 th Floor New York, New York 10020 Attn.: Robert Hirsh (rhirsh@lowenstein.com), Eric Chafetz (echafetz@lowenstein.com), and Phillip Khezri (pkhezri@lowenstein.com)	Morris James LLP 500 Delaware Avenue, Suite 1500 Wilmington, Delaware 19801 Attn.: Eric Monzo (emonzo@morrisjames.com)

The United States Trustee
The United States Trustee for the District of Delaware 844 King Street, Suite 2207, Lockbox 35 Wilmington, Delaware 19801 Attn: Jane Leamy

- (d) **IF AN OBJECTION TO THE DISCLOSURE STATEMENT IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE DISCLOSURE STATEMENT OR THE ADEQUACY THEREOF AND MAY NOT BE HEARD AT THE HEARING.**
- (e) The Hearing may be adjourned from time to time without further notice to parties in interest other than by an announcement in Bankruptcy Court of such adjournment on the date scheduled for the Hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtor with the Bankruptcy Court. The

Debtor may modify the Disclosure Statement, if necessary, prior to, during, or as a result of the Hearing without further notice.

Dated: April 19, 2021
Wilmington, Delaware

MORRIS JAMES LLP

/s/ Eric J. Monzo

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-and-

Robert M. Hirsh, Esq. (*admitted pro hac vice*)
Eric Chafetz, Esq. (*admitted pro hac vice*)
Phillip Khezri, Esq. (*admitted pro hac vice*)
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*Proposed Counsel to the Debtor
and Debtor-in-Possession*