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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

|                                |            | -X |                         |
|--------------------------------|------------|----|-------------------------|
| In re:                         |            | :  | Chapter 11              |
|                                |            | :  |                         |
| Medley LLC,                    |            | :  | Case No. 21-10526 (KBO) |
|                                |            | :  |                         |
|                                | Debtor.    | :  |                         |
|                                |            | -X |                         |
| MEDLEY LLC LIQUIDATING TRUST,  |            | :  |                         |
|                                |            | :  |                         |
|                                | Plaintiff, | :  | Adv. Pro. 23-50121-KBO  |
|                                |            | :  |                         |
| -against-                      |            | :  |                         |
| C                              |            | :  |                         |
| EVERSHEDS SUTHERLAND (US) LLP, |            | :  |                         |
|                                |            | :  |                         |
|                                | Defendant. | :  |                         |
|                                |            | -x |                         |
|                                |            |    |                         |

## MOTION OF DEFENDANT EVERSHEDS SUTHERLAND (US) LLP FOR SUMMARY JUDGMENT DISMISSING THE COMPLAINT

Defendant Eversheds Sutherland (US) LLP ("Eversheds") hereby moves, pursuant to Rule 56 of the Federal Rules of Civil Procedure, and Rule 7056 of the Federal Rules of Bankruptcy Procedure (this "Motion"), for an order granting summary judgment dismissing the *Complaint to Avoid and Recover Transfers Pursuant to 11 U.S.C.§§ 544, 547, 548 and 550* of Plaintiff, Medley LLC Liquidating Trust. [D.I. 1.] The grounds for this Motion are set forth in the accompanying (i) *Declaration of Nicholas Christakos, Esq. in Support of Defendant Eversheds Sutherland (US) LLP'S Motion for Summary Judgment Based Upon the Release*, dated May 1, 2025, (ii) the *Declaration of Adam D. Cole, Esq. in Support of Defendant Eversheds Sutherland (US) LLP'S Motion for Summary Judgment Based Upon the Release*, dated May 2, 2025, and (iii) *Opening Brief of Defendant Eversheds Sutherland (US) LLP in Support of Motion for Summary Judgment Based Upon Release*, dated May 2, 2025, all of which are incorporated herein by reference.



Eversheds consents to the entry of a final order or judgment in this adversary proceeding if it is determined that the Court, absent consent of the parties, cannot enter a final order or judgment consistent with Article III of the United States Constitution.

Dated: May 2, 2025 Wilmington, Delaware

## CHIPMAN BROWN CICERO & COLE, LLP

/s/ William E. Chipman, Jr. William E. Chipman, Jr. (No. 3818) Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801 Telephone: (302) 295-0191 Facsimile: (302) 295-0199 Email: chipman@chipmanbrown.com

-and-

Adam D. Cole (*pro hac vice*) CHIPMAN BROWN CICERO & COLE, LLP 501 Fifth Avenue, 15th Floor New York, New York 10017 Telephone: (646) 685-8363 Email: cole@chipmanbrown.com

Counsel for Eversheds Sutherland (US) LLP