

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

MEDLEY LLC LIQUIDATING TRUST,

Plaintiff,

v.

EVERSHEDS SUTHERLAND (US) LLP,

Defendant.

Adv. Proc. No. 23-50121 (KBO)

Re: Adv. Docket No. 48

**NOTICE OF FILING OF UNSEALED VERSION OF
DECLARATION OF DOUGLAS I. KOFF**

PLEASE TAKE NOTICE that on January 9, 2026, the above-captioned plaintiff filed the sealed version of the *Declaration of Douglas I. Koff* [Adv. Docket No. 48] (the “Koff Declaration”).

PLEASE TAKE FURTHER NOTICE that following discussions with the Defendant, the Koff Declaration does not contain any confidential information and attached hereto as **Exhibit A** is the unsealed version of the Koff Declaration.

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¹ The Debtor’s current mailing address is c/o Medley LLC Liquidating Trust, c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.



Dated: January 14, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Sameen Rizvi

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Counsel to the Medley LLC Liquidating Trust

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: Medley LLC, ¹ Debtor.	Chapter 11 Case No. 21-10526 (KBO)
MEDLEY LLC LIQUIDATING TRUST, Plaintiff, v. EVERSHEDS SUTHERLAND (US) LLP, Defendant.	Adv. Proc. No. 23-50121 (KBO)

DECLARATION OF DOUGLAS I. KOFF

DOUGLAS I. KOFF, pursuant to 28 U.S.C. § 1746, hereby declares as follows:

1. I am a Partner with McDermott Will & Schulte LLP (“McDermott”), and a member of the bar of the State of New York. I was previously granted pro hac vice admission to appear as counsel in the Debtor’s bankruptcy case on behalf of Brook Taube and Seth Taube (collectively, the “Taubes”).

2. This declaration is based on my personal knowledge. On August 1, 2025, Schulte Roth & Zabel LLP (“SRZ”) entered into a business combination with the firm of McDermott Will & Emery LLP forming McDermott. At the time of the events referenced below, I was a Partner at SRZ.

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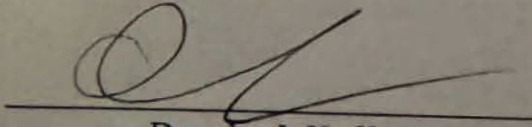
3. SRZ represented the Taubes in connection with, inter alia, the Medley LLC Liquidating Trust's (the "Liquidating Trust") investigation of potential avoidance action claims arising under chapter 5 of the Bankruptcy Code and local, state and federal law analogues (the "Avoidance Action Claims"). Adele Hogan, who at the time was with Lucosky Brookman LLP, represented Medley Management, Inc. ("MDLY") in connection with the Avoidance Action Claims.

4. In early 2022, Ms. Hogan and I participated in settlement negotiations with the Liquidating Trust's counsel to reach a consensual resolution of the Avoidance Action Claims on behalf of the Taubes and MDLY (collectively, the "Avoidance Action Defendants").

5. In March 2022, the Liquidating Trust and the Avoidance Action Defendants agreed to settle the Avoidance Action Claims. The settlement of the Avoidance Action Claims is memorialized in the Settlement Agreement and Release executed by and between the Liquidating Trust, MDLY, the Taubes, and the Brook Taube Trust (the "Settlement Agreement").

6. SRZ received an initial draft of the Settlement Agreement from the Liquidating Trust's counsel and worked from that to further draft the Settlement Agreement on behalf of our clients. SRZ exchanged multiple drafts of the Settlement Agreement with Ms. Hogan and with the Liquidating Trust's counsel.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct. Executed on January 8, 2026.



Douglas I. Koff