

ENTERED

October 14, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re:	: Chapter 11
	:
MODIVCARE INC., <i>et al.</i> ,	: Case No. 25-90309 (ARP)
	:
Debtors. ¹	: (Jointly Administered)
	:
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**ORDER AUTHORIZING THE DEBTORS
TO (A) REJECT CERTAIN UNEXPIRED LEASES AND (B) ABANDON
CERTAIN REMAINING PERSONAL PROPERTY IN CONNECTION THEREWITH
[Relates to Motion at Docket No. 337]**

Upon the motion (the “*Motion*”)² of the Debtors for entry of an Order authorizing the Debtors to (a) reject certain unexpired leases, each as set forth on **Exhibit 1** attached hereto (collectively, the “*Rejected Leases*”), effective as of the applicable Rejection Date and (b) abandon any remaining personal property in connection therewith, all as more fully described in the Motion; and the Court having reviewed the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given

¹ A complete list of each of the Debtors in these chapter 11 cases (the “*Chapter 11 Cases*”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.



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and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and all objections, if any, to entry of this Order having been withdrawn, resolved, or overruled; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Debtors are authorized to reject the Rejected Leases identified on **Exhibit 1** attached hereto, including, to the extent applicable, any agreements, amendments, modifications, and subleases related thereto, effective as of the applicable Rejection Date set forth on **Exhibit 1**.

2. Consistent with the limitations of section 362 of the Bankruptcy Code, and any other applicable law, the Landlords are prohibited from setting off or otherwise utilizing any amounts deposited by the Debtors with any of the Landlords as a security deposit or pursuant to another similar arrangement, or owed to the Debtors by any of the Landlords under the Rejected Leases or other agreements between the same parties, without further order of this Court.

3. The Debtors are authorized to abandon the Abandoned Property, and the Landlords may dispose of the Abandoned Property on the applicable Rejection Date set forth on **Exhibit 1** to the respective Landlord in their sole and absolute discretion without further notice to or the approval from the Debtors or any third party.

4. Third parties, including but not limited to third parties party to the Rejected Leases, shall not impede or interfere in any manner with the removal by the Landlords of their equipment or other property based on any claims, financial or otherwise, against the Debtors whether arising prepetition or postpetition.

5. Nothing in this Order shall prejudice the rights of the Landlords with respect to any claim for damages arising from the rejection of the Rejected Leases and with respect to any objection by the Debtors thereto.

6. Nothing herein shall prejudice the rights of the Debtors to argue (and the Landlords to raise objection thereto) that any of the Rejected Leases were terminated prior to the Petition Date or that any claim for damages arising from the rejection of the Rejected Leases is limited to the remedies available under any applicable termination provision of such contract or lease, as applicable, or that any such claim is an obligation of a third party and not that of the Debtors or their estates.

7. Nothing in the Motion or this Order, or any payment made pursuant to this Order, is intended to be or shall be deemed as (a) an admission as to the validity of any claim against any Debtor or the existence of any lien against the Debtors' properties; (b) a waiver of the Debtors' rights to dispute any claim or lien on any grounds; (c) a promise to pay any claim; (d) an implication or admission that any particular claim would constitute an allowed claim; (e) an assumption or rejection of any executory contract or unexpired lease pursuant to section 365 of the Bankruptcy Code (other than the Rejected Leases); or (f) a limitation on the Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract with any party subject to this Order. Nothing contained in this Order shall be deemed to increase, decrease, reclassify, elevate to an administrative expense status, or otherwise affect any claim to the extent it is not paid.

8. Notwithstanding Bankruptcy Rule 6004(h) to the extent applicable, this Order shall be effective and enforceable immediately upon entry hereof.

9. The Debtors are further authorized and empowered to take all actions necessary or appropriate to implement the relief granted in this Order.

10. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: October 13, 2025


Alfredo R Pérez
United States Bankruptcy Judge

Exhibit 1**Rejected Leases¹**

No.	Debtor	Counterparty	Counterparty Address	Description/Title	Lease Expiration Date	Rejection Date
1.	Modivcare Solutions, LLC	ROC II FAIRLEAD GRAN PARK AVENUES LLC	Attn: Property Manager, ROC II Fairlead Gran park at Avenues LLC, Five Concourse Pkwy, STE 500, Atlanta, GA 30328	IT and Operations	06/30/26	09/30/25
2.	Modivcare Inc.	GPI-CAL REALTY I LP	GPI-OCS LLC c/o Granite Properties, Inc., 5601 Granite Pkwy, STE 1200, Plano TX 75024	Regional Office	03/31/29	09/30/25
3.	Modivcare Solutions, LLC	RNSI CITY PLACE JV LLC	RNSI City Place Owner C/O REDICO Management, Inc., One Towne Square, Suite 1600, Southfield, MI 48076, Attn: SVP- Operations	Regional Office	02/28/29	09/30/25

¹ The Rejected Leases shall include all agreements, master leases, subleases, riders, schedules, certificates, memoranda, amendments, supplements, guaranties, and any other documents related to the lease agreements listed herein.

No.	Debtor	Counterparty	Counterparty Address	Description/Title	Lease Expiration Date	Rejection Date
4.	Multicultural Home Care, Inc.	39 CROSS 79 PROSPECT REALTY TRUST	206 Bear Hill Road, STE 300, Waltham, MA 02451	PCS Local Office	11/30/26	09/30/25
5.	Care Finders Total Care, LLC	WICK SHOPPING PLAZA ASSOCIATES LLC	100 Woodbridge Center Dr. Suite 301 Woodbridge, NJ 07095	PCS Local Office	05/31/28	09/30/25
6.	A & B Homecare Solutions, LLC	MAYNARD ROAD CORP	22 Church St Meriden, CT 06451	PCS Local Office	09/30/26	09/30/25
7.	CareGivers America, LLC	ROBERT L. ALBERTSON, JR.	500 Fowler Ave, Berwick, PA 18603	PCS Local Office	03/31/26	09/30/25
8.	Modivcare Solutions, LLC	MIAMI LAKES CENTER LLC	16600 NW 57th Ave Miami Lakes, FL 33014	Contact Center	08/31/26	10/31/25

No.	Debtor	Counterparty	Counterparty Address	Description/Title	Lease Expiration Date	Rejection Date
9.	Modivcare Solutions, LLC	SEAMLESS CENTENNIAL LTD	Endeavor Real Estate Group P.O. Box 81484 Austin, TX 78708	Contact Center	11/30/30	11/18/25
10.	Care Finders Total Care, LLC	ENGHOUSE INTERACTIVE INC	80 Tiverton Court, 8th Floor Markham, ON L3R 0G4	PCS Back Office Site	03/31/27	12/18/25