

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re:	: Chapter 11
	:
MODIVCARE INC., <i>et al.</i> ,	: Case No. 25-90309 (ARP)
	:
Debtors. ¹	: (Jointly Administered)
	:
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NOTICE OF FIRST MODIFIED ORDINARY COURSE PROFESSIONAL SCHEDULE

On October 14, 2025, the Court entered the *Order Authorizing Debtors to Retain and Compensate Professionals Used in the Ordinary Course of Business* [Docket No. 501] (the “**OCP Order**”).²

Pursuant to paragraph 1(e) of the OCP Order, the Debtors reserved the right to modify the Ordinary Course Professional Schedule attached to the OCP Order as Exhibit A from time to time in their sole discretion.

Pursuant to paragraph 1(e) of the OCP Order, the Debtors hereby modify the Ordinary Course Professional Schedule to add Willcox Savage PC and Montana Group, LTD as Ordinary Course Professionals and to make certain technical corrections to certain Ordinary Course Professionals’ listed entity names, type descriptions, and service descriptions.

The modified Ordinary Course Professional Schedule is attached hereto as Exhibit A and a redline showing the modifications incorporated therein is attached hereto as Exhibit B.

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¹ A complete list of each of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in the Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

² Capitalized terms used but not defined herein have the meanings given to them in the OCP Order.



Dated: October 14, 2025
Houston, Texas

Respectfully submitted,

/s/ Timothy A. ("Tad") Davidson II

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CERTIFICATE OF SERVICE

I certify that on October 14, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II

Exhibit A**First Modified Schedule of Debtors' Ordinary Course Professionals**

Professional	OCP Type	Services Provided	Ordinary Course Professional Cap
KPMG LLP	Accounting	Accounting services	\$350,000.00
PwC US Business Advisory LLP	Accounting	Accounting services	\$100,000.00
Gibson, Dunn & Crutcher LLP	Legal	Legal services	\$200,000.00
Polsinelli PC	Legal	Legal services	\$200,000.00
Littler Mendelson PC	Legal	Legal services	\$200,000.00
Nixon Peabody LLP	Legal	Legal services	\$340,000.00
Bradley Arant Boult Cummings LLP	Legal	Legal services	\$200,000.00
Willoughby Humphrey & D'Antoni PA	Legal	Legal services	\$200,000.00
Stevens & Lee P.C.	Legal	Legal services	\$200,000.00
Manatt, Phelps & Phillips, LLP	Legal	Legal services	\$50,000.00
Maine Street Solutions	Consulting	Contract and consulting services	\$5,000.00
Verrill & Dana LLP	Legal	Legal services	\$100,000.00
Willcox Savage PC	Legal	Legal services	\$140,000.00
Willcox Savage Consulting LLC	Consulting	Contract and consulting services	\$10,000.00
Capital Impact Group LLC	Consulting	Contract and consulting services	\$6,000.00

Professional	OCP Type	Services Provided	Ordinary Course Professional Cap
M J Simon & Company LLC	Consulting	Contract and consulting services	\$30,000.00
FTI Consulting, Inc. (FlexStaff)	Temp Labor	Accounts receivable support	\$135,000.00
Kelley Consulting	Consulting	Contract and consulting services	\$7,500.00
Mercury Public Affairs, LLC	Consulting	Contract and consulting services	\$9,000.00
Gaffney Bennett and Associates, Inc.	Consulting	Contract and consulting services	\$5,000.00
SAUL EWING ARNSTEIN & LEHR LLP	Legal	Legal services	\$200,000.00
KRAMON & GRAHAM PA	Legal	Legal services	\$50,000.00
BONDURANT MIXSON & ELMORE LLP	Legal	Legal services	\$100,000.00
Honigman LLP	Legal	Legal services	\$100,000.00
BALCH & BINGHAM LLP	Legal	Legal services	\$50,000.00
Derryberry & Naifeh	Legal	Legal services	\$150,000.00
BOWLES RICE LLP	Legal	Legal services	\$100,000.00
JAMES MILLER & ASSOCIATES	Consulting	Contract and consulting services	\$7,000.00
NIELSEN MERKSAMER PARRINELLO GROSS LEONI	Legal	Legal services	\$7,000.00
BYRD GOMES LLC	Legal	Legal services	\$3,000.00
Baker & Hostetler LLP	Consulting	Contract and consulting services	\$20,000.00

Professional	OCP Type	Services Provided	Ordinary Course Professional Cap
FAEGRE DRINKER BIDDLE & REATH LLP	Consulting	Contract and consulting services	\$6,875.00
CAPITAL CITY CONSULTING, LLC	Consulting	Contract and consulting services	\$8,000.00
JL MORGAN COMPANY INC	Consulting	Contract and consulting services	\$8,000.00
ANDERSON RICHARD CONSULTING LLC	Consulting	Contract and consulting services	\$5,000.00
PERRY, WHITE, ROSS & JACOBSON LLC	Consulting	Contract and consulting services	\$6,000.00
McCall Hamilton Advocacy, LLC	Consulting	Contract and consulting services	\$4,000.00
CENTERPOINT360 LLC	Consulting	Contract and consulting services	\$25,000.00
1868 PUBLIC AFFAIRS LLC	Consulting	Contract and consulting services	\$7,500.00
HINMAN STRAUB ADVISORS LLC	Consulting	Contract and consulting services	\$7,500.00
SMITH ANDERSON BLOUNT DORSETT MITCHELL	Consulting	Contract and consulting services	\$6,500.00
AMBER INTEGRATED LLC	Consulting	Contract and consulting services	\$5,000.00
RIDGE POLICY GROUP	Consulting	Contract and consulting services	\$5,300.00
THE SOUTHERN GROUP OF SOUTH CAROLINA 2005, LLC	Consulting	Contract and consulting services	\$5,000.00
WEST VIRGINIA LOBBYIST GROUP	Consulting	Contract and consulting services	\$7,500.00
CASTLEBERRY LAW FIRM	Legal	Legal services	\$100,000.00

Professional	OCP Type	Services Provided	Ordinary Course Professional Cap
GORDON REES SCULLY MANSUKHANI LLP	Legal	Legal services	\$75,000.00
Montana Group, LTD	Consulting	Contract and consulting services	\$5,000.00
Total			\$3,561,675.00

Exhibit B

Redline

Exhibit A**First Modified Schedule of Debtors' Ordinary Course Professionals**

Professional	OCP Type	Services Provided	Ordinary Course Professional Cap
KPMG LLP	Accounting	Accounting services	\$350,000.00
PwC US Tax <u>Business Advisory</u> LLP	Accounting	Accounting services	\$100,000.00
Gibson, Dunn & Crutcher LLP	Legal	Legal services	\$200,000.00
Polsinelli PC	Legal	Legal services	\$200,000.00
Little Mendelson PC	Legal	Legal services	\$200,000.00
Nixon Peabody LLP	Legal	Legal services	\$340,000.00
Bradley Arant Boult Cummings LLP	Legal	Legal services	\$200,000.00
Willoughby Humphrey & D'Antoni PA	Legal	Legal services	\$200,000.00
Stevens & Lee P.C.	Legal	Legal services	\$200,000.00
Manatt, Phelps & Phillips, LLP	Legal	Legal services	\$50,000.00
Maine Street Solutions	Consulting	Contract and consulting services	\$5,000.00
Verrill & Dana LLP	Legal	Legal services	\$100,000.00
<u>Willcox Savage PC</u>	<u>Legal</u>	<u>Legal services</u>	<u>\$140,000.00</u>
Willcox Savage Consulting LLC	Consulting & Legal	Contract and consulting services & Legal Services	\$150,000.00 <u>10,000.00</u>
Capital Impact Group LLC	Consulting	Contract and consulting services	\$6,000.00

Professional	OCP Type	Services Provided	Ordinary Course Professional Cap
M J Simon & Company LLC	Consulting	Contract and consulting services	\$30,000.00
FTI Consulting, Inc. (FlexStaff)	Temp Labor	Accounts receivable support	\$135,000.00
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BONDURANT MIXSON & ELMORE LLP	Legal	Legal services	\$100,000.00
Honigman LLP	Legal	Legal services	\$100,000.00
BALCH & BINGHAM LLP	Legal	Legal services	\$50,000.00
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BOWLES RICE LLP	Legal	Legal services	\$100,000.00
JAMES MILLER & ASSOCIATES	Consulting	Contract and consulting services	\$7,000.00
NIELSEN MERKSAMER PARRINELLO GROSS LEONI	Legal	Legal services	\$7,000.00
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Professional	OCP Type	Services Provided	Ordinary Course Professional Cap
LLP			
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ANDERSON RICHARD CONSULTING LLC	Consulting	Contract and consulting services	\$5,000.00
PERRY, WHITE, ROSS & JACOBSON LLC	Consulting	Contract and consulting services	\$6,000.00
McCall Hamilton Advocacy, LLC	Consulting	Contract and consulting services	\$4,000.00
CENTERPOINT360 LLC	Consulting	Contract and consulting services	\$25,000.00
1868 PUBLIC AFFAIRS LLC	Consulting	Contract and consulting services	\$7,500.00
HINMAN STRAUB ADVISORS LLC	Consulting	Contract and consulting services	\$7,500.00
SMITH ANDERSON BLOUNT DORSETT MITCHELL	Consulting	Contract and consulting services	\$6,500.00
AMBER INTEGRATED LLC	Consulting	Contract and consulting services	\$5,000.00
RIDGE POLICY GROUP	Consulting	Contract and consulting services	\$5,300.00
THE SOUTHERN STRATEGY GROUP, CHARLESTON AND COLUMBIA, OF SOUTH CAROLINA <u>2005, LLC</u>	Consulting	Contract and consulting services	\$5,000.00
WEST VIRGINIA LOBBYIST GROUP	Consulting	Contract and consulting services	\$7,500.00
CASTLEBERRY LAW FIRM	Legal	Legal services	\$100,000.00
GORDON REES SCULLY MANSUKHANI			\$75,000.00

Professional	OCP Type	Services Provided	Ordinary Course Professional Cap
LLP	Legal	Legal services	
<u>Montana Group, LTD</u>	<u>Consulting</u>	<u>Contract and consulting services</u>	<u>\$5,000.00</u>
Total			\$3,556,675.00 <u>3,561,675.00</u>