

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re:	:	Chapter 11
MODIVCARE INC., <i>et al.</i> ,	:	Case No. 25-90309 (ARP)
Debtors. ¹	:	(Jointly Administered)
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**DECLARATION OF DISINTERESTEDNESS OF FTI CONSULTING, INC. PURSUANT
TO ORDER AUTHORIZING THE RETENTION AND COMPENSATION OF
CERTAIN PROFESSIONALS USED IN THE ORDINARY COURSE OF BUSINESS**

I, Ryan Principe, declare under penalty of perjury:

1. I am a Managing Director of FTI Consulting, Inc., located at 555 12th Street, NW, Suite 700, Washington, DC 20004, United States (the “*FTI*” or the “*Firm*”). The Firm’s practice consists of: FTI is the leading global expert firm for organizations facing crisis and transformation, dedicated to helping organizations manage change, mitigate risk and resolve disputes: financial, legal, operational, political and regulatory, reputational and transactional. Individually, each practice is a leader in its specific field, staffed with experts recognized for the depth of their knowledge and a track record of making an impact. Collectively, FTI offers a comprehensive suite of services designed to assist clients across the business cycle — from proactive risk management to the ability to respond rapidly to unexpected events and dynamic environments.

¹ A complete list of each of the Debtors in these chapter 11 cases (the “*Chapter 11 Cases*”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.



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2. Neither I, the Firm, nor any other owner or associate of the Firm, insofar as I have been able to ascertain, has any connection with the above-captioned debtors (collectively, the “**Debtors**”), their creditors, or any other parties in interest, or their attorneys, except as set forth in this declaration (this “**Declaration**”).

3. FTI is providing financial advisory services and a chief transformation officer to the Debtors in the Chapter 11 Cases (the “**Bankruptcy Services**”). *See Application of Debtors for Entry of an Order (A) Authorizing the Debtors to (I) Employ and Retain FTI Consulting, Inc. as Financial Advisor, (II) Designate Chad J. Shandler to Serve as Chief Transformation Officer, and (III) Provide Additional Personnel for the Debtors Effective as of the Petition Date; and (B) Granting Related Relief* [Docket No. 341] (the “**Application**”). In addition to the Bankruptcy Services, FTI’s Healthcare Managed Services team has been providing full-time and trained revenue cycle patient account representatives for remote work assignments as defined by Modivcare to resolve unpaid insurance claims submitted to third party payers by Modivcare (the “**HMS Services**”).

4. The Debtors have requested that the Firm continue to provide the HMS Services as may be ordinarily rendered by the Firm, and the Firm has agreed to do so.

5. Prior to the filing of the Debtors’ bankruptcy petitions, the Debtors did not owe the Firm for HMS Services. For post-petition services going forward, the estimated monthly fees for HMS Services are \$150,000.

6. Except as set forth herein, no promises have been received by the Firm, or any owner or associate thereof, as to compensation in connection with the Debtors’ chapter 11 cases, other than in accordance with the provisions of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, the U.S. Trustee Guidelines, and all orders of the Bankruptcy Court.

7. The Firm and its owners may have in the past represented, currently represent, and may in the future represent, entities that are affiliates of, or related to, the Debtors or other parties in interest in the Debtors' chapter 11 cases or in matters unrelated to the Debtors' chapter 11 cases. However, the Firm does not, and will not, represent any such entity in connection with the Debtors' chapter 11 cases and does not have any relationship with any such entity, its attorneys, or accountants that would be materially adverse to the Debtors or their estates. FTI's connections to the parties in interest in the Debtors' chapter 11 cases are set forth in the Shandler Declaration (as defined in the Application), attached to the Application as Exhibit A.

8. Neither I nor any principal, partner, director, officer, etc. of, or professional employed by, the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principal and regular employees of the Firm.

9. Neither I nor any principal, partner, director, officer, of or professional employed by, the Firm, insofar as I have been able to ascertain, holds, or represents any interest adverse to the Debtors or their estates with respect to the matter(s) upon which this Firm is to be employed.

10. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Declaration.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: 10/18/25



Ryan Principe