

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re:	:	Chapter 11
	:	
MODIVCARE INC., <i>et al.</i> ,	:	Case No. 25-90309 (ARP)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
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**DECLARATION OF DISINTERESTEDNESS OF NIXON PEABODY LLP PURSUANT
TO ORDER AUTHORIZING THE RETENTION AND COMPENSATION OF
CERTAIN PROFESSIONALS USED IN THE ORDINARY COURSE OF BUSINESS**

I, Stephen J. Jones, declare under penalty of perjury:

1. I am a partner of Nixon Peabody LLP, located at 211 High Point Drive, Suite 110, Victor, New York 14564 (the “**Firm**”). The Firm is a full-service law firm specializing in the needs of business entities. It has offices across the country with approximately 650 attorneys as members of the Firm, associates or of counsel.

2. Neither I, the Firm, nor any other owner or associate of the Firm, insofar as I have been able to ascertain, has any connection with the above-captioned debtors (collectively, the “**Debtors**”), their creditors, or any other parties in interest, or their attorneys, except as set forth in this declaration (this “**Declaration**”).

3. The Firm provides the Debtors with litigation, compliance, regulatory and other business advice.

¹ A complete list of each of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.



4. The Debtors have requested that the Firm represent and advise the Debtors with respect to the above matters and such other matters as may be ordinarily rendered by the Firm, and the Firm has agreed to do so.

5. The Debtors owe the Firm \$146,657.96 for prepetition services, the payment of which is subject to limitations contained in the United States Bankruptcy Code, 11 U.S.C. §§ 101-1532.

6. I understand that the amount owed by any of the Debtors to the Firm for prepetition services will be treated as a general unsecured claim.

7. Except as set forth herein, no promises have been received by the Firm, or any owner or associate thereof, as to compensation in connection with the Debtors' chapter 11 cases, other than in accordance with the provisions of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, the U.S. Trustee Guidelines, and all orders of the Bankruptcy Court.

8. The Firm and its owners may have in the past represented, currently represent, and may in the future represent, entities that are affiliates of, or related to, the Debtors or other parties in interest in the Debtors' chapter 11 cases or in matters unrelated to the Debtors' chapter 11 cases which are set forth on Exhibit A. However, the Firm does not, and will not, represent any such entity in connection with the Debtors' chapter 11 cases and does not have any relationship with any such entity, its attorneys, or accountants that would be materially adverse to the Debtors or their estates.

9. Neither I nor any principal, partner, director, officer, etc. of, or professional employed by, the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principal and regular employees of the Firm.

10. Neither I nor any principal, partner, director, officer, of or professional employed by, the Firm, insofar as I have been able to ascertain, holds, or represents any interest adverse to the Debtors or their estates with respect to the matter(s) upon which this Firm is to be employed.

11. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Declaration.

Pursuant to 28 U. S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: October 9, 2025

/s/ Stephen J. Jones
Stephen J. Jones

Exhibit A

Nixon Peabody LLP Clients In Matters Unrelated to these Chapter 11 Cases

- Ace American Insurance Company
- Ace USA
- All-Metro Home Care Services of New York
- Alliancebernstein Holding LP
- American Express
- Atmos Energy
- Bandwidth
- Bank of America
- Barclays Bank
- BlackRock
- Canadian Imperial Bank
- Capital Impact Group
- Carolyn McCarthy
- Christopher Smith
- CIBC Bank USA
- Citizens Bank
- City of Holyoke Tax Collector
- City of Sacramento Fire Dept.
- City of Worcester Tax Collector
- Corning Natural Gas Corporation
- David Patterson
- Deutsche Bank (Cayman)
- Deutsche Bank Trust Company Delaware
- Deutsche Bank Trust Company Americas
- Deutsche Bank AG, Filiale New York
- Deutsche Bank National Trust Company
- Elevance Health
- Endurance American Insurance Company (SOMPO)
- Entergy Services, LLC
- Entergy Nuclear Operations, Inc.
- Ernst & Young LLP
- Chubb Group of Insurance Companies
- Federal Insurance Company (Chubb)
- Chubb Insurance
- United Way of Greater Rochester and the Finger Lakes
- Chubb HK Limited
- United Way of Greater Rochester and Finger Lakes
- Fidelity Investments, Inc.
- Fidelity Investments Money Management, Inc.
- Fidelity Investments, Inc.
- Allianz Global Corporate & Specialty AG

- Allianz Global Corporate & Specialty SE
- Allianz Global Investors U.S. LLC
- Frontier Communications
- FTI Consulting, Inc.
- Grant County Public Utility District
- Great American Insurance Co
- HP, Inc. (Hewlett Packard Company)
- City of Holyoke, MA
- HSBC Bank PLC
- HSBC UK Bank PLC
- HSBC Bank, Inc.
- HSBC Bank USA
- HSBC Bank USA, N.A.
- Imagine Healthcare, PLLC
- Jeffries LLC
- Jeffries Finance, LLC
- Jefferson County Housing Authority (Colorado)
- Keybank
- Landmark American Insurance Company
- Level 3 Communications
- Loudoun County Tax Collector
- MediDrive
- MetLife, Inc.
- Morgan Stanley
- National Grid
- National Union Fire Insurance Company of Pittsburgh, PA (AIG)
- New Jersey Dept. of Treasury
- NYSEG
- Oklahoma Complete Health c/o Centene Corporation
- PNC Bank
- PPL Electric Utilities Corporation
- Privatebank and Trust Company
- Prometheus Holdco, LLC
- Republic Services
- Richmond City Tax Collector
- Rochester Gas and Electric
- RSUI Indemnity Company
- County of San Diego
- Security Resources International, LLC
- State of New Jersey
- State Street Bank and Trust Company
- Sumitomo Mitsui Banking Corporation
- The Travelers Indemnity Company
- Truist Bank

- U.S. Bank and affiliates
- Verizon
- Verrill Dana, LLP
- W.R. Berkley Corporation
- Wells Fargo
- Wex, Inc.
- Wilmington Savings Fund Society, FSB
- Wilmington Trust Company