

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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	:	
In re:	:	Chapter 11
	:	
MODIVCARE INC., <i>et al.</i> ,	:	Case No. 25-90309 (ARP)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	X	

**DECLARATION OF DISINTERESTEDNESS OF PwC US BUSINESS ADVISORY LLP
PURSUANT TO ORDER AUTHORIZING THE RETENTION AND COMPENSATION
OF CERTAIN PROFESSIONALS USED IN THE ORDINARY COURSE OF BUSINESS**

I, Elena H. Bergamo, make this declaration (“Declaration”) under penalty of perjury to the best of my knowledge, information, and belief:

1. I am a partner of PwC US Business Advisory LLP (the “Firm”), which maintains offices at, among other locations, 545 NW 26th Street, Suite 800, Miami, Florida 33127. Prior to the Petition Date, the Firm was engaged by ModivCare Inc. (“ModivCare”) in the ordinary course of ModivCare and the affiliated debtors’ (the “Debtors”) businesses to provide, among other services, certain accounting related services.

2. ModivCare has requested, and the Firm has agreed, to provide additional ordinary course discrete accounting advisory support services to ModivCare (the “Services”).

¹ A complete list of each of the Debtors in these chapter 11 cases (the “Chapter 11 Cases”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.



3. The Debtors do not owe the Firm for prepetition services that the Firm provided. I understand that if an amount were owed by any of the Debtors to the Firm for prepetition services, such amount will be treated as a general unsecured claim.

4. The Firm may have performed services in the past, may currently perform services, and may perform services in the future in matters unrelated to these chapter 11 cases for persons that are parties in interest in these cases. The Firm does not perform services for any such person in connection with these Chapter 11 Cases, or have any relationship with any such person, their attorneys, or accountants that would be materially adverse to the Debtors or their estates with respect to the matter on which the Firm is proposed to be approved and engaged.

5. Insofar as I have been able to ascertain, neither I, the Firm, nor any partner/principal of, or professional employed by, the Firm who are expected to provide the Services during these cases holds or represents any interest adverse to the Debtors or their estates with respect to the matter upon which the Firm is to proposed to be approved and engaged.

6. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during these Chapter 11 Cases, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Declaration.

7. Neither I nor any partner/principal, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the partners/principals and regular employees of the Firm.

8. Except as set forth herein, no promises have been received by the Firm, or any partner/principal or professional thereof, as to compensation in connection with the chapter 11

cases, other than in accordance with the provisions of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, the U.S. Trustee Guidelines, and all orders of the court.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: October 10, 2025

/s/ Elena H. Bergamo
Elena H. Bergamo, Partner
PwC US Business Advisory LLP