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[Docket No. 338] (the “***Retention Application***”).² This First Supplemental Declaration is intended to supplement the disclosures made in the Initial Klidonas Declaration.

3. All facts set forth in this First Supplemental Declaration are based upon my personal knowledge, information supplied to me by other L&W professionals or paraprofessionals, or learned from my review of relevant documents. To the extent any information disclosed herein requires amendment or modification as additional information becomes available to L&W, an additional supplemental declaration will be submitted to this Court reflecting such amended or modified information.

4. On October 12, 2025, the Court entered the *Order Authorizing the Employment and Retention of Latham & Watkins LLP as Bankruptcy Co-Counsel Effective as of the Petition Date* [Docket No. 502] (the “***Retention Approval Order***”).

5. Since the Retention Application was filed, L&W has continued to review its connections to parties in interest in the Chapter 11 Cases using the Firm Disclosure Procedures described in paragraph 23 of the Initial Klidonas Declaration. Specifically, L&W searched its Client Database for connections to the parties listed in **Exhibit A** hereto (the “***Supplemental Parties in Interest List***”) as such parties were not included in the Master List of Potential Parties in Interest attached as Appendix 1 to the Initial Klidonas Declaration. L&W’s inquiry revealed that certain parties included in the Supplemental Parties in Interest List are current or former clients of L&W. Such parties and their relationship to L&W, are listed on **Exhibit B** hereto (the “***Supplemental Client Match List***”).

6. Based on L&W’s internal review, it was determined that L&W’s representation of its current or former clients disclosed in the Supplemental Client Match List concern matters in

² Capitalized terms used but not defined herein have the meanings ascribed to them in the Retention Application.

which such current or former clients were not and are not adverse to the Debtors or the Debtors' estates.

7. Based on the information available to me, I believe that L&W: (a) has no connection to the Debtors, their creditors, or their related parties except as may be disclosed herein or in the Initial Klidonas Declaration; and (b) does not hold or represent any interest adverse to the interests of the Debtors or their estates.

Pursuant to 28 U.S.C. § 1746, to the best of my knowledge, information and belief, and after reasonable inquiry, I declare under penalty of perjury that the foregoing is true and correct.

Dated: November 25, 2025
New York, New York

/s/ George Klidonas

George Klidonas

Partner

Latham & Watkins LLP

Certificate of Service

I certify that on November 25, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II

Exhibit A

Supplemental List of Potentially Interested Parties¹

¹ This list (and the categories contained herein) are for purposes of a conflicts check only and should not be relied upon by any party as a list of creditors or for any other purpose. Latham has attempted to remove duplicate entries where possible. Accordingly, a party that otherwise would fall under multiple categories is likely to be listed under only one category. Additionally, certain of the Debtors' debt obligations may be held by more than one affiliated entity within the same financial institution. Where the affiliation of such entities is obvious based on their names, only one entity is included herein.

DEBTORS' RETAINED RESTRUCTURING PROFESSIONALS

MILLS HALSTEAD & ZALOUDEK, LLC

CRESA, LLC

DEBTORS' ORDINARY COURSE PROFESSIONALS

STEVENS & LEE P.C.

MANATT, PHELPS & PHILLIPS LLP

MAINE STREET SOLUTIONS

MERCURY PUBLIC AFFAIRS, LLC

GAFFNEY, BENNETT AND ASSOCIATES,
INC.

SAUL EWING ARNSTEIN & LEHR LLP

KRAMON & GRAHAM PA

BONDURANT MIXSON & ELMORE LLP

HONIGMAN LLP

BALCH & BINGHAM LLP

DERRYBERRY & NAIFEH, LLP

BOWLES RICE LLP

JAMES MILLER & ASSOCIATES

NIELSEN MERKSAMER PARRINELLO
GROSS & LEONI LLP

BYRDGOMES LLC

BAKER & HOSTETLER LLP

VERRILL DANA LLP

PWC US BUSINESS ADVISORY

FAEGRE DRINKER BIDDLE & REATH LLP

CAPITAL CITY CONSULTING, LLC

JL MORGAN COMPANY INC

ANDERSON RICHARD CONSULTING LLC

PERRY, WHITE, ROSS & JACOBSON LLC

MCCALL HAMILTON ADVOCACY LLC

CENTERPOINT 360 LLC

1868 PUBLIC AFFAIRS

SMITH ANDERSON BLOUNT DORSETT
MITCHELL

AMBER INTEGRATED LLC

RIDGE POLICY GROUP

WEST VIRGINIA LOBBYIST GROUP

CASTLEBERRY LAW FIRM

GORDON REES SCULLY MANSUKHANI
LLP

WILLCOX SAVAGE PC

WILLCOX SAVAGE CONSULTING LLC

THE SOUTHERN GROUP OF SOUTH
CAROLINA 2005, LLC

MONTANA GROUP, LTD

WILLOUGHBY HUMPHREY & D'ANTONI
PA

HINMAN STRAUB ADVISORS

PROFESSIONALS FOR OTHER MAJOR STAKEHOLDERS

ALIX PARTNERS LLP

WHITE & CASE LLP

BRESLIN, YOUNG & SLAUGHTER, LLC

**TRUSTEES, AGENTS, SECURED LENDERS (INCLUDING CERTAIN BOND HOLDERS),
AND OTHER POTENTIAL LIENHOLDERS**

ALLSPRING GLOBAL INVESTMENTS
CSS, LLC

THRIVENT ASSET MANAGEMENT
NEWFLEET ASSET MANAGEMENT

SABA CAPITAL MANAGEMENT

VIRTUS FIXED INCOME ADVISERS, LLC

SUPPLIERS, VENDORS, AND OTHER SERVICE PROVIDERS

MEDEX MEDICAL TRANSPORT SERVICE
INC.

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]
NORTHEAST TREATMENT CENTERS
SCHELLMAN COMPLIANCE, LLC
SCHELLMAN & COMPANY LLC

DEBTORS' BANKS AND OTHER BANKING PARTIES

GUGGENHEIM SECURITIES, LLC

FIRST CITIZENS BANK & TRUST
COMPANY

**ADVERSE PARTIES IN LITIGATION, ADMINISTRATIVE PROCEEDINGS, AND OTHER
LEGAL OR REGULATORY MATTERS**

NEW YORK STATE OFFICE OF MEDICAID
INSPECTOR GENERAL

ANNETTE L. JENKINES

AUDREY JOHNSON

DAVID M. BEACH

DEBORAH SLAUGHTER

JUSTIN T. BAMBERG

GEORGIA INSURERS INSOLVENCY POOL

GERMANTOWN CAB

JOAN NEWMAN

KAITLYN CLEMONS

BRITTANY HANLEY

LEWIS HAGAR

MARIE LONGUEFOSSE

MARITIKA USA LLC

STATE OF NEW JERSEY DEPARTMENT OF
LABOR AND WORKFORCE
DEVELOPMENT

SARAH CAR CARE, INC.

SHINICQUA WILLIAMS

SONIA BURGOS

MARK K. STROBEL

YVETTE PROPHETE

ZAYDA STENGER

CHRISTOPHER SKRYPISKI

LISA SALLAJ

NOTICE OF APPEARANCE FILERS

SAN JACINTO COMMUNITY COLLEGE
DISTRICT

CITY OF HOUSTON

ALIEF INDEPENDENT SCHOOL DISTRICT

HUMBLE INDEPENDENT SCHOOL
DISTRICT

KLEIN INDEPENDENT SCHOOL DISTRICT

LA PORTE INDEPENDENT SCHOOL DISTRICT

PASADENA INDEPENDENT SCHOOL DISTRICT

SPRING INDEPENDENT SCHOOL DISTRICT

SPRING BRANCH INDEPENDENT SCHOOL DISTRICT

TOMBALL INDEPENDENT SCHOOL DISTRICT

BROWNSVILLE INDEPENDENT SCHOOL DISTRICT

FRISCO INDEPENDENT SCHOOL DISTRICT

PLANO INDEPENDENT SCHOOL DISTRICT

CITY OF FRISCO, TEXAS

GREGG COUNTY, TEXAS

TOM GREEN COUNTY, TEXAS CENTRAL APPRAISAL DISTRICT

NAVARRO COUNTY, TEXAS

GRAYSON COUNTY, TEXAS

SMITH COUNTY, TEXAS

STEPHENVILLE INDEPENDENT SCHOOL DISTRICT

LEWISVILLE INDEPENDENT SCHOOL DISTRICT

ALLEN INDEPENDENT SCHOOL DISTRICT

ELLIS COUNTY, TEXAS

CITY OF STEPHENVILLE, TEXAS

PARKER CENTRAL APPRAISAL DISTRICT

VIRGINIA DEPARTMENT OF MEDICAL ASSISTANCE SERVICES

ECTOR COUNTY, TEXAS, CENTRAL APPRAISAL DISTRICT

RANDALL COUNTY, TEXAS TAXING DISTRICT

POTTER COUNTY, TEXAS TAXING DISTRICT

CHILDRESS COUNTY, TEXAS APPRAISAL DISTRICT

GRAY COUNTY, TEXAS

HALE COUNTY, TEXAS APPRAISAL DISTRICT

HUTCHINSON COUNTY TEXAS TAX OFFICE

OCHILTREE COUNTY, APPRAISAL DISTRICT

BAILEY CENTRAL APPRAISAL DISTRICT

LUBBOCK CENTRAL APPRAISAL DISTRICT

MIDLAND COUNTY, TEXAS

SCURRY COUNTY, TEXAS TAX OFFICE

BEXAR COUNTY, TEXAS

CITY OF EL PASO, TEXAS

HARRIS COUNTY, TEXAS

KEYSTONE QUALITY TRANSPORT

GALVESTON COUNTY, TEXAS

HOUSTON COMMUNITY COLLEGE SYSTEM

FORT BEND COUNTY, TEXAS

TEXAS CITY, TEXAS INDEPENDENT SCHOOL DISTRICT

LONE STAR COLLEGE SYSTEM

CYPRESS-FAIRBANKS INDEPENDENT SCHOOL DISTRICT

JEFFERSON COUNTY, TEXAS

MONTGOMERY COUNTY, TEXAS

KATY, INDEPENDENT SCHOOL DISTRICT

TARRANT COUNTY, TEXAS

DALLAS COUNTY, TEXAS

WICHITA COUNTY, TEXAS

CENTRAL APPRAISAL DISTRICT OF TAYLOR COUNTY

REEVES COUNTY TAX DISTRICT

HAYS COUNTY, TEXAS

DENTON COUNTY, TEXAS
COMAL COUNTY, TEXAS
BRAZOS COUNTY, TEXAS
BURNET CENTRAL APPRAISAL DISTRICT
AUTOMOTIVE RENTALS, INC.
ARI FLEET LT
NUECES COUNTY, TEXAS
CAMERON COUNTY, TEXAS
HIDALGO COUNTY, TEXAS
MCCLENNAN COUNTY, TEXAS

HAYS CONSOLIDATED INDEPENDENT
SCHOOL DISTRICT

SAN MARCOS CONSOLIDATED
INDEPENDENT SCHOOL DISTRICT

OKLAHOMA COUNTY TREASURER

TEXAS COMPTROLLER OF PUBLIC
ACCOUNTS, REVENUE ACCOUNTING
DIVISION

PEGGY AARON

LIFESTAR RESPONSE OF MARYLAND,
INC.

POTENTIAL INVESTORS

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Exhibit B

Supplemental Client Match List

Searched Entity	Relationship to Debtors	Relationship to L&W
Alix Partners LLP	Professionals for Unsecured Creditors Committee	Current Client
[REDACTED]	Potential Investor	Current Client
[REDACTED]	Potential Investor	Current Client
First Citizens Bank & Trust Company	Banking Party	Current Client
Guggenheim Securities, LLC	Banking Party	Current Client
Mercury Public Affairs, LLC	Ordinary Course Professional	Current Client
[REDACTED]	Potential Investor	Current Client
Newfleet Asset Management	Secured Lender	Former Client ¹
PWC US Business Advisory ²	Ordinary Course Professional	Current Client
[REDACTED]	Potential Investor	Current Client
[REDACTED]	Potential Investor	Former Client
Summit House Capital Management, LLC ³	Secured Lender	Former Client
Thrivent Asset Management	Secured Lender	Current Client
Virtus Fixed Income Advisors, LLC	Secured Lender	Former Client ⁴

¹ Newfleet Asset Management is a division of Virtus Fixed Income Advisers, LLC (“*Virtus*”). L&W’s former client is Virtus Investment Partners, Inc.

² The Initial List of Potentially Interested Parties included an affiliate of PWC US Business Advisory (“*PWC BA*”), Pricewaterhouse Coopers LP (“*PWC LP*”), as one of the Debtors’ ordinary course professionals and listed PWC LP as a current client. However, PWC BA rather than PWC LP is rendering services to the Debtors as an ordinary course professional. Because of the affiliation between PWC LP and PWC BA, PWC BA is listed herein as a current client.

³ Due to a typographical error, this entity was submitted to L&W’s conflicts department as “Summit Houser Capital Management, LLC” which resulted in this relationship being omitted from disclosure in the Initial Klidonas Declaration.

⁴ Virtus is an affiliate of Virtus Investment Partners, Inc.