

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)	
)	Chapter 11
MODIVCARE INC., <i>et al.</i>)	
)	Case No. 25-90309 (ARP)
Debtors. ¹)	(Jointly Administered)
)	

FIRST SUPPLEMENTAL DECLARATION
OF ZUL JAMAL IN CONNECTION WITH ORDER
AUTHORIZING THE EMPLOYMENT AND RETENTION
OF MOELIS & COMPANY LLC AS INVESTMENT BANKER AND
PLACEMENT AGENT EFFECTIVE AS OF THE PETITION DATE
[Relates to Docket No. 504]

I, Zul Jamal, declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury that:

1. I am a Managing Director at the investment banking firm of Moelis & Company LLC (“Moelis”).

2. On or about September 19, 2025, I submitted the *Declaration of Zul Jamal in Support of Debtors’ Application for Entry of an Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker and Placement Agent Effective as of the Petition Date* (the “Initial Declaration”)² which was attached as Exhibit A to the Debtors’ *Application for Entry of an Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker and Placement Agent Effective as of the Petition Date* (the “Application”) [D.I. 340].

¹ A complete list of each of the Debtors in these chapter 11 cases (the “*Chapter 11 Cases*”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in the Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Initial Declaration (as defined below).



3. On October 14, 2025, the Court entered the *Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker and Placement Agent Effective as of the Petition Date* [D.I. 504].

4. I am authorized to submit this first supplemental declaration (this “First Supplemental Declaration”) on behalf of Moelis to supplement the disclosures set forth in the Initial Declaration.

5. The facts set forth in this First Supplemental Declaration are based upon my personal knowledge, upon information and belief, or upon client matter records kept in the ordinary course of business that were reviewed either by me or other employees of Moelis under my supervision and direction. If called and sworn as a witness, I could testify competently to the facts set forth herein.

SUPPLEMENTAL DISCLOSURES

6. My Initial Declaration disclosed relationships between Moelis and certain Potential Parties in Interest listed on Schedule 1 to the Initial Declaration (the “Initial List of Potential Parties in Interest”) within the past three years. My Initial Declaration inadvertently omitted Moelis’s relationship to BNP Paribas S.A. (“BNP Paribas”), who either is, or at some point was, a secured lender to the Debtors. Within the past three years, Moelis has been engaged by BNP Paribas in a matter unrelated to the Chapter 11 Cases.

7. The Debtors have provided Moelis with a list of Potential Parties in Interest that supplements the Initial List of Potential Parties in Interest, a copy of which is attached hereto as **Exhibit A** (the “Supplemental List of Potential Parties in Interest”).

8. Moelis has reviewed Supplemental List of Potential Parties in Interest pursuant to the procedures described in the Initial Declaration does not have any additional relationships to disclose herein.

9. Notwithstanding the supplemental disclosures described herein, I believe that Moelis remains a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code and does not hold or represent an interest adverse to the interests of the Debtors or their estates.

10. Accordingly, I believe that Moelis remains disinterested and eligible for retention by the Debtors in these Chapter 11 Cases.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on November 25, 2025.

/s/ Zul Jamal

Zul Jamal

Managing Director

Moelis & Company LLC

Exhibit A

Supplemental List of Potential Parties in Interest¹

¹ This list (and the categories contained herein) are for purposes of a conflicts check only and should not be relied upon by any party as a list of creditors or for any other purpose. The Debtors' professionals have attempted to remove duplicate entries where possible. Accordingly, a party that otherwise would fall under multiple categories is likely to be listed under only one category. Additionally, certain of the Debtors' debt obligations may be held by more than one affiliated entity within the same financial institution. Where the affiliation of such entities is obvious based on their names, only one entity is included herein.

DEBTORS' RETAINED REAL ESTATE PROFESSIONALS

MILLS HALSTEAD & ZALOUDEK, LLC

CRESA, LLC

DEBTORS' ORDINARY COURSE PROFESSIONALS

1868 PUBLIC AFFAIRS

JAMES MILLER & ASSOCIATES

AMBER INTEGRATED LLC

JL MORGAN COMPANY INC

ANDERSON RICHARD CONSULTING LLC

KRAMON & GRAHAM PA

BAKER & HOSTETLER LLP

MAINE STREET SOLUTIONS

BALCH & BINGHAM LLP

MANATT, PHELPS & PHILLIPS LLP

BONDURANT MIXSON & ELMORE LLP

MCCALL HAMILTON ADVOCACY LLC

BOWLES RICE LLP

MERCURY PUBLIC AFFAIRS, LLC

BYRDGOMES LLC

MONTANA GROUP, LTD

CAPITAL CITY CONSULTING, LLC

NIELSEN MERKSAMER PARRINELLO

CASTLEBERRY LAW FIRM

GROSS & LEONI LLP

CENTERPOINT 360 LLC

PERRY, WHITE, ROSS & JACOBSON LLC

DERRYBERRY & NAIFEH, LLP

PWC US BUSINESS ADVISORY

FAEGRE DRINKER BIDDLE & REATH LLP

RIDGE POLICY GROUP

GAFFNEY, BENNETT AND ASSOCIATES,
INC.

SAUL EWING ARNSTEIN & LEHR LLP

GORDON REES SCULLY MANSUKHANI
LLP

SMITH ANDERSON BLOUNT DORSETT
MITCHELL

HINMAN STRAUB ADVISORS LLC

THE SOUTHERN GROUP OF SOUTH
CAROLINA 2005, LLC

HONIGMAN LLP

VERRILL DANA LLP

WEST VIRGINIA LOBBYIST GROUP

PROFESSIONALS FOR OTHER MAJOR STAKEHOLDERS

ALIX PARTNERS LLP

WHITE & CASE LLP

BRESLIN, YOUNG & SLAUGHTER, LLC

**TRUSTEES, AGENTS, SECURED LENDERS (INCLUDING CERTAIN BOND HOLDERS),
AND OTHER POTENTIAL LIENHOLDERS**

CSS, LLC

SUMMIT HOUSE CAPITAL MANAGEMENT,
LLC

HSBC BANK PLC

THRIVENT ASSET MANAGEMENT

JUPITER ASSET MANAGEMENT

NEWFLEET ASSET MANAGEMENT

SABA CAPITAL MANAGEMENT

VIRTUS FIXED INCOME ADVISERS, LLC

TOP 30 UNSECURED

BEST NEIGHBOR TRANSPORTATION LLC

MAJOR EQUITY HOLDERS

BARROW, HANLEY, MEWHINNEY & STRAUSS LLC

SUPPLIERS, VENDORS, AND OTHER PROFESSIONALS

MEDEX MEDICAL TRANSPORT SERVICE
INC.

[REDACTED]

[REDACTED]

[REDACTED]

SCHELLMAN & COMPANY LLC

[REDACTED]

SCHELLMAN COMPLIANCE, LLC

[REDACTED]

LIFESTAR RESPONSE OF MARYLAND,
INC.

[REDACTED]

DEBTORS' BANKS AND OTHER BANKING PARTIES

GUGGENHEIM SECURITIES, LLC

FIRST CITIZENS BANK & TRUST COMPANY

STATE EMPLOYEES' CREDIT UNION

**ADVERSE PARTIES IN LITIGATION, ADMINISTRATIVE PROCEEDINGS, AND OTHER
LEGAL OR REGULATORY MATTERS**

NEW YORK STATE OFFICE OF MEDICAID
INSPECTOR GENERAL

MARIE LONGUEFOSSE

ANNETTE L. JENKINES

MARITIKA USA LLC

AUDREY JOHNSON

MARK K. STROBEL

BRITTANY HANLEY

ROBERT SMITH

CAMECISE METELLUS

CHRISTOPHER SMITH

CHRISTOPHER SKRYPISKI

SARAH CAR CARE, INC.

DAVID M. BEACH

SHINICQUA WILLIAMS

DEBORAH SLAUGHTER

STATE OF NEW JERSEY DEPARTMENT OF
LABOR AND WORKFORCE
DEVELOPMENT

JOAN NEWMAN

YVETTE PROPHETE

JUSTIN T. BAMBERG

ZAYDA STENGER

LISA SALLAJ

POTENTIAL INVESTORS

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

INSURANCE PROVIDERS AND RELATED PARTIES

BERKELEY SPECIALTY INSURANCE

ESIS, INC.

MAJOR CUSTOMERS

ARKANSAS DEPARTMENT OF HUMAN
SERVICES OFFICE OF PROCUREMENT

COMMONWEALTH OF VIRGINIA
DEPARTMENT OF MEDICAL ASSISTANCE
SERVICES

NOTICE OF APPEARANCE FILERS

SAN JACINTO COMMUNITY COLLEGE
DISTRICT

NAVARRO COUNTY, TEXAS

CITY OF HOUSTON

GRAYSON COUNTY, TEXAS

ALIEF INDEPENDENT SCHOOL DISTRICT

SMITH COUNTY, TEXAS

HUMBLE INDEPENDENT SCHOOL
DISTRICT

STEPHENVILLE INDEPENDENT SCHOOL
DISTRICT

KLEIN INDEPENDENT SCHOOL DISTRICT

LEWISVILLE INDEPENDENT SCHOOL
DISTRICT

LA PORTE INDEPENDENT SCHOOL
DISTRICT

ALLEN INDEPENDENT SCHOOL DISTRICT

PASADENA INDEPENDENT SCHOOL
DISTRICT

ELLIS COUNTY, TEXAS

SPRING INDEPENDENT SCHOOL
DISTRICT

CITY OF STEPHENVILLE, TEXAS

SPRING BRANCH INDEPENDENT SCHOOL
DISTRICT

PARKER CENTRAL APPRAISAL DISTRICT

TOMBALL INDEPENDENT SCHOOL
DISTRICT

VIRGINIA DEPARTMENT OF MEDICAL
ASSISTANCE SERVICES

BROWNSVILLE INDEPENDENT SCHOOL
DISTRICT

ECTOR, TEXAS CENTRAL APPRAISAL
DISTRICT

FRISCO INDEPENDENT SCHOOL
DISTRICT

RANDALL COUNTY, TEXAS TAXING
DISTRICT

PLANO INDEPENDENT SCHOOL DISTRICT

POTTER COUNTY, TEXAS TAXING
DISTRICT

CITY OF FRISCO, TEXAS

CHILDRESS COUNTY, TEXAS APPRAISAL
DISTRICT

GREGG COUNTY, TEXAS

GRAY COUNTY, TEXAS

HALE COUNTY, TEXAS APPRAISAL
DISTRICT

HUTCHINSON COUNTY TEXAS TAX
OFFICE

OCHILTREE COUNTY, TEXAS APPRAISAL
DISTRICT

BAILEY CENTRAL APPRAISAL DISTRICT

LUBBOCK CENTRAL APPRAISAL
DISTRICT

MIDLAND COUNTY, TEXAS

SCURRY COUNTY, TEXAS TAX OFFICE

BEXAR COUNTY, TEXAS

KEYSTONE QUALITY TRANSPORT

HOUSTON COMMUNITY COLLEGE
SYSTEM

FORT BEND COUNTY, TEXAS

TEXAS CITY, TEXAS INDEPENDENT
SCHOOL DISTRICT

LONE STAR COLLEGE SYSTEM

JEFFERSON COUNTY, TEXAS

MONTGOMERY COUNTY, TEXAS

KATY INDEPENDENT SCHOOL DISTRICT

CENTRAL APPRAISAL DISTRICT OF
TAYLOR COUNTY

BURNET CENTRAL APPRAISAL DISTRICT

AUTOMOTIVE RENTALS, INC.

ARI FLEET LT

NUECES COUNTY, TEXAS

CAMERON COUNTY, TEXAS

HIDALGO COUNTY, TEXAS

MCCLENNAN COUNTY, TEXAS

HAYS CONSOLIDATED INDEPENDENT
SCHOOL DISTRICT

SAN MARCOS CONSOLIDATED
INDEPENDENT SCHOOL DISTRICT

OKLAHOMA COUNTY TREASURER

TEXAS COMPTROLLER OF PUBLIC
ACCOUNTS, REVENUE ACCOUNTING
DIVISION

PEGGY AARON

NORTHEAST TREATMENT CENTERS