

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

	X	
	:	
In re:	:	Chapter 11
	:	
MODIVCARE INC., <i>et al.</i> ,	:	Case No. 25-90309 (ARP)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	X	

**DEBTORS' EXHIBIT LIST FOR
THE CONFIRMATION HEARING**

In accordance with the Agreed Scheduling Order and the parties' agreement,² ModivCare Inc. and its debtor affiliates in the above-captioned cases, as debtors and debtors in possession (collectively, the "***Debtors***"), through their undersigned counsel, hereby submit this Exhibit List (this "***Exhibit List***") for the hearing to consider confirmation of the Debtors' Plan³ and the Official Committee of Unsecured Creditors' standing motions which is currently scheduled to begin on December 8, 2025, at 9:00 a.m. (prevailing Central Time) (the "***Confirmation Hearing***").

¹ A complete list of each of the Debtors in these chapter 11 cases (the "***Chapter 11 Cases***") and the last four digits of each Debtor's taxpayer identification number (if applicable) may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.'s principal place of business and the Debtors' service address in the Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

² *Stipulation and Agreed Order (I) Scheduling Certain Dates and Deadlines in Connection with Confirmation of the Debtors' Plan of Reorganization and Associated Proceedings, (II) Establishing Certain Protocols, and (III) Granting Related Relief* [Docket No. 548] (the "***Agreed Scheduling Order***")

³ *First Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates* [Docket No. 465] (as subsequently modified or amended, the "***Plan***").



EXHIBIT LIST

The Debtors may offer into evidence any one or more of the following exhibits at the Hearing:

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
	UCC & DEBTORS' JOINT EXHIBITS				
JX-001	Notice of Default, dated as of January 2, 2025 (FLL_0000014)				
JX-002	Amendment No. 5 to Credit Agreement, dated as of January 9, 2025 (FLL_0001939)				
JX-003	Restructuring Term Sheet Deck, dated as of July 24, 2025 (MODV_000001109)				
JX-004	Minutes of A Meeting of the Capital Structure Committee of the Board of Directors, dated as of July 3, 2025 (MODV_000017743)				
JX-005	Minutes of A Meeting of the Board of Directors, dated as of July 10, 2025 (MODV_000017748)				
JX-006	Minutes of A Meeting of the Capital Structure Committee of the Board of Directors, dated as of July 14, 2025 (MODV_000017753)				
JX-007	Minutes of A Meeting of the Capital Structure Committee of the Board of Directors, dated as of August 9, 2025 (MODV_000017768)				
JX-008	Minutes of A Meeting of the Board of Directors, dated as of June 20, 2025 (MODV_000017770)				
JX-009	Minutes of A Meeting of the Capital Structure Committee of the Board of Directors, dated as of June 23, 2025 (MODV_000017776)				
JX-010	Board of Directors Meeting Agenda and Package, dated as of July 21, 2025 (MODV_000018337)				
JX-011	Capital Structure Committee Meeting Agenda and Package, dated July 3, 2025 (MODV_000019128)				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
JX-012	Discussion Materials Deck, dated as of August 8, 2025 (MODV_000019319)				
JX-013	DIP Precedents, dated September 2025 (Native Version of Document Produced at Bates Range MODV_000029710 – 000029713) [<i>Filed Under Seal</i>]				
JX-014	Minutes of A Meeting of the Board of Directors and the Strategic Alternatives Committee of the Board of Directors, dated as of January 9, 2025 (MODV_000032793)				
JX-015	Minutes of A Meeting of the Board of Directors, dated as of July 21, 2025 (MODV_000032953)				
JX-016	Minutes of A Joint Meeting of the Board of Directors and Capital Structure Committee, dated as of August 14, 2025 (MODV_000032983)				
JX-017	Minutes of A Meeting of the Capital Structure Committee of the Board of Directors, dated as of August 19, 2025 (MODV_000032987)				
JX-018	Minutes of A Joint Meeting of the Board of Directors and Capital Structure Committee, dated as of August 20, 2025 (MODV_000032990)				
JX-019	Minutes of A Meeting of the Board of Directors, dated as of January 21, 2025 (MODV_000033020)				
JX-020	Finance Report to the Audit Committee – Q4 Deck, dated as of February 24, 2025 (MODV_000033329)				
JX-021	Board Discussion Materials Deck, dated as of December 20, 2024 (MODV_000033581)				
JX-022	Board Discussion Materials Deck, dated as of December 23, 2024 (MODV_000033610)				
JX-023	Special Meeting of the Board of Directors Agenda and Package, dated as of December 26, 2024 (MODV_000033626)				
JX-024	Board Discussion Deck, dated as of December 30, 2024 (MODV_000033686)				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
JX-025	Special Meeting of the Board of Directors Agenda and Package, dated as of January 21, 2025				
JX-026	Minutes of A Meeting of the Board of Directors, dated as of January 2, 2025 (MODV_000034259)				
JX-027	Minutes of A Meeting of the Board of Directors, dated as of November 29, 2024 (MODV_000034276)				
JX-028	Minutes of a Meeting of the Board of Directors, dated as of December 13, 2024				
JX-029	Minutes of A Meeting of the Nominating and Governance Committee, dated as of December 10, 2024 (MODV_000034283)				
JX-030	Minutes of A Meeting of the Board of Directors, dated December 19, 2024 (MODV_000034286)				
JX-031	Minutes of A Meeting of the Board of Directors, dated as of December 20, 2024 (MODV_000034289)				
JX-032	Minutes of A Meeting of the Nominating and Governance Committee, dated as of December 22, 2024 (MODV_000034291)				
JX-033	Minutes of A Meeting of the Board of Directors, dated as of December 23, 2024 (MODV_000034292)				
JX-034	Minutes of A Meeting of the Board of Directors, dated as of December 26, 2024 (MODV_000034306)				
JX-035	Minutes of A Meeting of the Board of Directors, dated as of December 30, 2024 (MODV_000034321)				
JX-036	February 2025 Financial Update Deck (MODV_000034413)				
JX-037	Minutes of A Meeting of the Board of Directors, dated as of February 10, 2025 (MODV_000034705)				
JX-038	Special Meeting of the Board of Directors Agenda and Package, dated as of March 25, 2025 (MODV_000034811)				
JX-039	March 2025 CEO Update – Board of Directors Deck (MODV_000034828)				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
JX-040	Email: M. Warren to Z. Jamal, T. Roberts, D. Nemecek, Z. Hitzert, C. Dalton, S. Lawand, V. Baliga, L. Henrikson, J. Canfield, K. Hansen, A. Schwarzman, C. Shandler re: DIP Term Sheet, dated as of December 21, 2024 (MODV_000037276)				
JX-041	Cleansing Materials Deck, dated as of January 8, 2025 (MODV_000043212)				
JX-042	Presentation to the Board of Directors Deck, dated as of November 29, 2024 (MODV_000055485)				
JX-043	Minutes of A Meeting of the Board of Directors, dated as of January 6, 2025 (MODV_000059632)				
JX-044	Minutes of A Meeting of the Board of Directors, dated as of April 25, 2025 (MODV_000074092)				
JX-045	Minutes of A Meeting of the Board of Directors, dated as of April 28, 2025 (MODV_000074101)				
JX-046	Minutes of A Meeting of the Nominating & Governance Committee of the Board of Directors, dated as of April 11, 2025 (MODV_000078851)				
JX-047	Email: S. Dye to H. Sampson, C. Huffman re: Amendment, dated as of August 12, 2025 (MODV_000181081)				
JX-048	Email: D. Kiyosaki to K. Shepard re: ModivCare UHC Contract, dated as of September 3, 2025 (MODV_000204741)				
JX-049	Resolutions of the Board of Directors, dated as of June 20, 2025 (MODV_000240330)				
JX-050	Minutes of A Meeting of the Board of Directors, dated as of October 22, 2024 (MODV_00034268)				
JX-051	Email: N. Kanchanapoomi to M. Patel, K. Levy, Z. Jamal, D. Murphy re: Term Sheet + Expense Reimbursement Letter, dated as of December 28, 2024 (MODV_00041072)				
JX-052	Email: Z. Jamal to M. Warren, T. Roberts, D. Nemecek, Z. Hitzert, C. Dalton, S. Lawand, V. Baliga, L. Henrikson,				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
	J. Canfield, K. Hansen, A. Schwarzman, C. Shandler re: DIP Term Sheet, dated as of December 21, 2024 (MODV_00042282)				
JX-053	Email: S. Kern re: D. Mounts Gonzales re: Quick Question, dated as of March 21, 2025 (MODV_00063687)				
JX-054	DIP Budget [Docket No. 106, Schedule 1]				
JX-055	Amendment No. 14 to the Network Access Agreement (UHCCS) dated September 5, 2025 [Docket No. 439-1, Ex. A] [<i>Filed Under Seal</i>]				
JX-056	Financial Projections [Docket No. 466, Ex. D]				
JX-057	ModivCare Board Presentation Materials, dated as of August 20, 2025 (Bates Range MODV_000018654 – 000018722) [<i>Filed Under Seal</i>]				
JX-058	CEO Update Presentation				
JX-059	Board Resolution Establishing Strategic Alternatives Committee				
JX-060	Second Lien Senior Secured PIK Toggle Notes Indenture, dated as of March 7, 2025				
JX-061	Subordination Agreement, dated as of March 7, 2025				
JX-062	Intercreditor Agreement, dated as of March 7, 2025				
JX-063	Amendment No. 1 to Exchange Agreement, dated as of January 31, 2025				
JX-064	Amendment No. 2 to Exchange Agreement, dated as of February 14, 2025				
JX-065	Amendment No. 3 to Exchange Agreement, dated as of February 28, 2025				
JX-066	First Supplemental Indenture, dated as of March 14, 2025				
JX-067	Amendment No. 1 to Credit Agreement, dated as of June 22, 2023				
JX-068	Amendment No. 2 to Credit Agreement, dated as of February 22, 2024				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
JX-069	Amendment No. 3 to Credit Agreement, dated as of July 1, 2024				
JX-070	Pledge and Security Agreement, dated as of February 3, 2022				
JX-071	Senior Notes Indenture, dated as of August 24, 2021				
JX-072	Form 10-Q, dated as of March 31, 2025				
JX-073	Form 10-K, dated as of December 31, 2024				
JX-074	Moelis Engagement Letter, dated as of December 13, 2024				
JX-075	Moelis Engagement Letter, dated as of August 7, 2025				
JX-076	Exchange Agreement, dated as of January 9, 2025				
JX-077	Fifth Supplemental Indenture, dated as of March 7, 2025				
JX-078	Form 8-K, dated as of April 24, 2025				
JX-079	Form 8-K, dated as of January 9, 2025				
JX-080	2025 Projections Progression – Materials Produced from Committee Discovery Requests Deck, dated as of October 14, 2025				
JX-081	Form 8-K, dated as of November 9, 2025				
JX-082	Form 10-K, dated as of December 31, 2020				
JX-083	Form 10-K, dated as of December 31, 2021				
JX-084	Form 10-K, dated as of December 31, 2022				
JX-085	Form 10-K, dated as of December 31, 2023				
JX-086	Presentation to the Board of Directors Concerning Potential Estate Causes of Action and proposed Releases in Joint Chapter 11 Plan of ModivCare, Inc. and its Affiliated Debtors in Possession, dated as of November 7, 2025				
JX-087	The Insight Partners – US Non-Emergency Medical Transportation Market – Market Size and Forecast (2021-2031), Regional Growth Opportunity Analysis,				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
JX-088	Home Care Services Market Deck – U.S. Industry Analysis 2020 – 2024 and Opportunity Assessment 2025 – 2035				
JX-089	Notes Pledge and Security Agreement, dated as of March 7, 2025				
JX-090	ModivCare Inc. Form 10-K				
JX-091	ModivCare Inc. Form 10-K				
JX-092	ModivCare Inc. Form 10-K				
JX-093	ModivCare Inc. Form 10-K				
JX-094	Escrow Release Date Supplemental Indenture, dated as of September 22, 2021				
JX-095	Second Supplemental Indenture, dated as of July 22, 2022				
JX-096	Third Supplemental Indenture, dated as of February 21, 2024				
JX-097	Fourth Supplemental Indenture, dated as of January 13, 2025				
JX-098	Coliseum Purchase and Exchange Agreement, dated as of January 9, 2025				
	DEBTORS' EXHIBITS				
DX-001	Declaration of Chad J. Shandler in Support of Chapter 11 Petitions and First Day Relief [Docket No. 14]				
DX-002	Declaration of Zul Jamal in Support of the Debtors' Motion to Obtain Postpetition Debtor-in-Possession Financing [Docket No. 12]				
DX-003	DIP Credit Agreement [Docket No. 4-1, Exhibit A]				
DX-004	DIP Milestones [Docket No. 4-1, Exhibit B]				
DX-005	Form of DIP Backstop Commitment Letter [Docket No. 4-2, Exhibit B]				
DX-006	Cash Management Schematic [Docket No. 16, Exhibit A]				
DX-007	Bank Accounts [Docket No. 16, Exhibit B]				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-008	Insurance Policies [Docket No. 7-1, Exhibit A]				
DX-009	Letters of Credit [Docket No. 7-1, Exhibit B]				
DX-010	Surety Bonds [Docket No. 7-1, Exhibit C]				
DX-011	Senior Notes Indenture, dated as of August 24, 2021 (as supplemented through the Fifth Supplemental Indenture, dated as of March 7, 2025)				
DX-012	DIP Lien/Claim Priorities [Docket No. 106, Schedule 2]				
DX-013	DIP Credit Agreement [Docket No. 106, Exhibit A]				
DX-014	DIP Milestones [Docket No. 106, Exhibit B]				
DX-015	Declaration of Chad Shandler in Support of the Debtors' Motion to Obtain Postpetition Debtor-In-Possession Financing [Docket No. 42-23]				
DX-016	First Lien Credit Agreement, dated as of February 3, 2022 (as amended, restated, amended and restated, supplemented, waived or otherwise modified through that certain Waiver and Consent, dated August 14, 2025)				
DX-017	Restructuring Term Sheet Proposal (Company Counter Proposal), dated as of August 14, 2025 (Bates Range MODV_000019374 – 000019381) [<i>Filed Under Seal</i>]				
DX-018	DIP Precedents				
DX-019	Declaration of Chad J. Shandler in Support of the Emergency Motion and Notice of Debtors to Authorize Payments in Excess of Interim Cap Under Interim Critical Vendor Order [Docket No. 288]				
DX-020	Declaration of Chad J. Shandler in Support of the Motion of Debtors for Entry of an Order Pursuant to Bankruptcy Rule 9019 Debtors and UHC and (B) Granting Related Relief [Docket No. 543] (A) Approving a Global Settlement Agreement by and Among the Debtors and UHC and (B) Granting Related Relief [Docket No. 543]				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-021	Notice of Termination of Markets dated July 1, 2025 (Bates Range MODV_000000534 - MODV_000000536) [<i>Filed Under Seal</i>]				
DX-022	Notice of Termination of Market dated July 31, 2025 (Bates Range MODV_000178443 - MODV_000178445) [<i>Filed Under Seal</i>]				
DX-023	Notice of Termination of Markets dated August 4, 2025 (Bates Number MODV_000180375) [<i>Filed Under Seal</i>]				
DX-024	Notice of Termination of Medicaid Markets dated September 2, 2025 (Bates Number MODV_000184129) [<i>Filed Under Seal</i>]				
DX-025	ModivCare – UHC Contract and Amendment Board Presentation dated September 2025 (Native Version) (Bates Number MODV_000184117 [<i>Filed Under Seal</i>]				
DX-026	Email: D. Mounts Gonzales re: A. Matina, C. Mounts, B. Koszarsky re: Thoughts on this, dated as of April 4, 2025 (MODV_000213440)				
DX-027	Email: B. Gutierrez to D. Mounts Gonzales re: Follow up Items, dated as of March 19, 2025 (MODV_000087696)				
DX-028	Email: H. Sampson to S. Kern, F. Khan re: To Amend or Not to Amend Thoughts, dated as of March 27, 2025 (MODV_000089219)				
DX-029	Email: A. Matina to D. Mounts Gonzales, dated as of March 14, 2025 (MODV_000213187)				
DX-030	2025 Questionnaire for Directors and Executive Officers – Daniel B. Silvers (FLL_0047466)				
DX-031	Nominating & Governance Committee Meeting Agenda and Package, dated as of April 14, 2025 (MODV_000036017)				
DX-032	Minutes of A Meeting of the Nominating & Governance Committee of the Board of Directors, dated as of April 8, 2025 (MODV_000036169)				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-033	Email: J. Gart to B. Kurnoff, S. Sauler, M. Kanieski, S. Shnayber, S. Yousuf, R. Garson, P. Clarke, S. Purdy, J. Weiner, A. Szalecki, D. Ornstein re: PotentialCandidate, dated as of March 27, 2025 (FLL_0030567)				
DX-034	Email: J. Gart to D. Silvers re: Background Materials, dated as of March 27, 2025 (FLL_0022593)				
DX-035	UCC Letter Debtors re: Deposition Notices, dated as of November 17, 2025				
DX-036	Letter to Quinn Emanuel Urquhart & Sullivan LLP, dated as of November 18, 2025				
DX-037	Guaranty, dated as of February 3, 2022				
DX-038	Amendment No. 4 to Credit Agreement, dated as of September 30, 2024				
DX-039	October 2024 3Q 2024 Financial Review – Board of Directors Deck (MODV_000036747)				
DX-040	Special Meeting of the Board of Directors Agenda and Package, dated as of December 30, 2024 (MODV_000033658)				
DX-041	Project Victory/Pacer: Board Update Deck, dated as of February 25, 2025				
DX-042	Project Victory: Board Update, dated as of April 28, 2025				
DX-043	Special Meeting of the Board of Directors Agenda and Package, dated as of June 6, 2025 (MODV_000018010)				
DX-044	Minutes of A Meeting of the Board of Directors, dated as of June 6, 2025 (MODV_000032790)				
DX-045	Minutes of A Meeting of the Board of Directors, dated as of July 22, 2025 (MODV_000032954)				
DX-046	Lender Discussion Materials Deck, dated as of July 24, 2025 (FLL_0056565)				
DX-047	Resolutions of the Board of Directors of ModivCare Inc., dated as of August 2025 (MODV_000018004)				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-048	Restructuring Term Sheet Deck, dated as of August 15, 2025 (MODV_000003833)				
DX-049	Board Meeting Agenda and Package, dated as of September 19, 2025 (MODV_000140171)				
DX-050	Minutes of A Meeting of the Board of Directors, dated as of September 19, 2025 (MODV_000139976)				
DX-051	Disclosure Statement for First Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates [Docket No. 550]				
DX-052	Application of Debtors for Entry of an Order (A) Authorizing the Debtors to (I) Employ and Retain FTI Consulting, Inc. as Financial Advisor, (II) Designate Chad J. Shandler to Serve as Chief Transformation Officer, and (III) Provide Additional Personnel for the Debtors Effective as of The Petition Date; and (B) Granting Related Relief [Docket No. 341]				
DX-053	Notice of Filing of (I) Liquidation Analysis, (II) Financial Projections, and (III) Valuation Analysis with Respect to Disclosure Statement for Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates [Docket No. 350]				
DX-054	Notice of Filing of Liquidation Analysis with Respect to Disclosure Statement for First Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates [Docket No. 452]				
DX-055	Declaration of Daniel B. Silvers, Investigating Director of ModivCare Inc., in Support of Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates [Docket No. 687]				
DX-056	First Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates [Docket No. 465]				
DX-057	Form 8-K, dated as of January 6, 2021				
DX-058	FTI Engagement Letter, dated as of November 29, 2024				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-059	Form 8-K, dated as of June 17, 2025				
DX-060	Liquidity Update – Board Discussion Materials Deck, dated as of June 2025				
DX-061	Quinn Emanuel Engagement Letter, dated as of September 15, 2025				
DX-062	FTI CTO Engagement Letter, dated as of January 1, 2025				
DX-063	Correction to Notice of Termination of Medicaid Markets, dated as of September 2, 2025				
DX-064	ModivCare – UHC Contracts and Amendment Deck, September 2025				
DX-065	Form of Notices, Opt-out Forms, and Ballots				
DX-066	Assumption Notice and Procedures				
DX-067	Equity Rights Offering Procedures and Subscription Form				
DX-068	Certificate of Service re: Plan, DS & DS Approval Motion [Docket No. 154]				
DX-069	Reorganized Debtors' Valuation Analysis				
DX-070	Declaration of Chad J. Shandler in Support of the Debtors' Motion to Obtain Postpetition Debtor-in-Possession Financing [Docket No. 366-10]				
DX-071	Notices, Restrictions and Other Procedures Regarding (A) Certain Transfers of Interests in the Debtors, and (B) Claims of Certain Worthless Stock Deductions [Docket No. 5, Ex. 1]				
DX-072	Director Qualification Matrix Board of Directors				
DX-073	Automation & IT Update – Board of Directors – Q1 2025, dated as of April 2025				
DX-074	Project Helix – First Round Indications of Interest Summary Deck, dated as of August 1, 2025				
DX-075	Minutes of a Meeting of the Board of Directors, dated as of September 19, 2025				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-076	Notification of Agent Resignation, dated as of August 6, 2025 (FLL_0000011)				
DX-077	Lender Presentation Deck, dated as of June 10, 2024 (FLL_0000675)				
DX-078	Senior Secured Credit Facilities Amendment No. 5 Fee Letter, dated as of January 9, 2025 (FLL_0003232)				
DX-079	Intercreditor Agreement, dated as of February 25, 2025 (FLL_0004639)				
DX-080	Master Consent to Assignment, dated as of January 9, 2025 (FLL_0005081)				
DX-081	Solvency Certificate, dated as of February 3, 2022				
DX-082	Agency Fee Letter, dated as of August 22, 2025				
DX-083	Debtor-In-Possession Pledge and Security Agreement, dated as of August 22, 2025 (FLL_0012775)				
DX-084	Email: J. Gart to E. Russell, D. Silvers re: Quick Intro Call, dated as of May 1, 2025 (FLL_0019920)				
DX-085	Email: S. Yousuf to L. Norwalk re: MODV Board Follow Up, dated as of February 24, 2025 (FLL_0029084)				
DX-086	Email: L. Henrikson to M. Warren, V. Baliga re: ModivCare – Director Candidates (D&O Questionnaire), dated as of April 6, 2025 (FLL_0047420)				
DX-087	February 2024 Investor Presentation Deck (JPMC_00000339)				
DX-088	Letter from JP Morgan Chase Bank, N.A. to ModivCare Inc. Re Director Candidate List, dated April 4, 2025 (FLL_0064263)				
DX-089	Email: F. Khan to L. Norwalk, C. Barbarosh re: Draft UWC for the SAC & Updated Corp. Gov Guidelines + D. Silvers Nominee Update, dated as of April 20, 2025 (MODV_000000076)				
DX-090	Email: K. Hansen to G. Klidonas re: MODV Other Bankers, dated as of July 31, 2025 (MODV_000001467)				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-091	AHG Restructuring Proposal, dated as of August 7, 2025 (MODV_000001817)				
DX-092	General Unsecured Claims & Lease Analysis, dated as of August 8, 2025 (MODV_000001844)				
DX-093	Email: C. Shandler to A. Taylor, K. Glodowski re: Retention/Transaction Program, dated as of August 13, 2025 (MODV_000002491)				
DX-094	Minutes of A Meeting of the Capital Structure Committee of the Board of Directors, dated as of August 6, 2025 (MODV_000017764)				
DX-095	Minutes of A Meeting of the Capital Structure Committee of the Board of Directors, dated as of August 8, 2025 (MODV_000017766)				
DX-096	Email: S. Kern to D. Murphy, K. Shepard, F. Khan re: Potential Surety Program – Items Needed, dated as of June 17, 2025 (MODV_000019844)				
DX-097	Email: Z. Jamal to S. Kern re:: Notice of Default, dated as of July 14, 2025 (MODV_000020089)				
DX-098	Email: H. Sampson to S. Kern, K. Shepard, C. Shandler re: Potential Stand-Alone LOC/Bond Back-Stop, dated as of June 7, 2025 (MODV_000021390)				
DX-099	Email: C. Shandler to H. Sampson re: MODV: Further Cost Cuts, dated as of June 13, 2025 (MODV_000021682)				
DX-100	Email: P. Valdez to H. Sampson, K. Shepard, D. Ziegler, M. Lewis re: VA DMS, dated as of June 23, 2025				
DX-101	Email: D. Mounts Gonzales to C. Shandler re: CashForecast Sensitivity, dated as of June 26, 2025 (MODV_000022568)				
DX-102	July 2025 Financial Update: 2026 Pro Forma Forecast Deck – Board Discussion Materials (MODV_0000024343)				
DX-103	Email: D. Kiyosaki to S. Kern, C. Shandler, K. Shepard, R. Orcutt re:: MODVCovenants, dated as of July 21, 2025 (MODV_000024555)				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-104	Email: S. Kern to D. Mounts Gonzales re: MODV:: CapitalStructure Committee Meeting, dated as of August 10, 2025 (MODV_000026762)				
DX-105	Email: K. Shepard to C. Shandler, S. Kern, D. Kiyosaki re: MODV Capital Structure Committee Meeting, dated as of August 11, 2025 (MODV_000026791)				
DX-106	Lender Discussion Materials Deck, dated as of July 25, 2025 (MODV_000027119)				
DX-107	Minutes of A Meeting of the Capital Structure Committee of the Board of Directors, dated as of August 12, 2025 (MODV_000032982)				
DX-108	Email: J. Shapiro to L. Norwalk re: MODV – FY25 PO to FY25 Risk Adjusted PO, dated as of January 6, 2025 (MODV_000041037)				
DX-109	Email: K. Shepard to S. Moors, C. Shandler, D. Kiyosaki re: ModivCare Travelers – 50% Collateral Deadline, dated as of February 26, 2025 (MODV_000046922)				
DX-110	Email: L. Norwalk to C. Shandler re: Customer Contract Compliance, dated as of April 3, 2025 (MODV_000048078)				
DX-111	Email: L. Dumont to P. Valdez, D. Kiyosaki re: NEMT Budget Review w/ FTI – Mobility Budget Review, dated as of January 17, 2025 (MODV_000050324)				
DX-112	Email: C. Shandler to L. Norwalk re: SGA Preliminary Results, dated as of March 25, 2025 (MODV_000051016)				
DX-113	Special Meeting of the Board of Directors Agenda and Package, dated as of November 20, 2024 (MODV_000055149)				
DX-114	Presentation to the Board of Directors Deck, dated as of November 29, 2024 (MODV_000055290)				
DX-115	Email: S. Kern to H. Sampson re: 2025 Outlook, dated as of December 30, 2024 (MODV_000056943)				
DX-116	Fee Comparison Chart (MODV_000056989)				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-117	Email: J. Mertens to B. Gutierrez, H. Sampson, S. Kern, K. Shepard, dated as of January 5, 2025 (MODV_000057290)				
DX-118	Email: S. Kern to E. Toledo, J. Bennett, J. Mozzicato re: Request for Recommendation on Transaction Plan for Monitoring Sale, dated as of January 10, 2025 (MODV_000058306)				
DX-119	Email: E. Toledo to L. Norwalk re: Project Align BOD Status Update, dated as of January 14, 2025 (MODV_000058405)				
DX-120	Enterprise Risk Management Risk Update Deck, dated as of September 30, 2024 (MODV_000058640)				
DX-121	Email: J. Mertens to A. Czarnocki, S. Kern, R. Verdier re: Project Victory Next Steps: Fabric, dated as of February 5, 2025 (MODV_000059281)				
DX-122	Cash Forecast Analysis Deck, dated as of February 14, 2025 (MODV_000060032)				
DX-123	Email: K. Casterline to B. Gutierrez re: Covenant Sensitivities – Strategic Alternatives, dated as of February 20, 2025 (MODV_000060387)				
DX-124	Email: C. Therien to H. Sampson, B. Gutierrez re: Analyst Note Summary, dated as of March 3, 2025 (MODV_000062512)				
DX-125	SG&A People & Non-People Costs: Outside-In Assessment – FTI Preliminary Outputs and Next Steps, dated as of March 2025 (MODV_000062742)				
DX-126	Email: B. Roth to J. Manzella, H. Sampson, C. Huffman re: Deal Win/Loss Data – Including Lost & Delayed Deals, dated as of March 6, 2025 (MODV_000062952)				
DX-127	Email: J. Mertens to H. Sampson, S. Kern, B. Gutierrez re: Liquidity, dated as of March 6, 2025 (MODV_000062973)				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-128	Email: J. Kohnstam to B. Gutierrez, H. Sampson, K. Shepard, J. Mertens re: Research Notes, dated as of March 10, 2025 (MODV_000063198)				
DX-129	Email: R. Ferrara to K. Shepard, B. Gutierrez, H. Sampson re: ModivCare Financial Solvency Concern, dated as of March 12, 2025 (MODV_000063387)				
DX-130	Email: A. Raghu to C. Shandler, dated as of March 20, 2025 (MODV_000063661)				
DX-131	Email: K. Shepard to H. Sampson, J. Mozzicato, B. Gutierrez, S. Kern, J. Mertens re: CEONotes for Finance Presentation, dated as of March 25, 2025 (MODV_000063897)				
DX-132	Email: K. Quinlan to K. Shepard re: ModivCare Financial Solvency Concern, dated as of March 25, 2025 (MODV_000063960)				
DX-133	Email: K. Shepard to L. Norwalk, H. Sampson, B. Gutierrez, F. Khan, A. Cunningham re: Centene Corp Financial Response, dated as of March 26, 2025				
DX-134	All Company Town Hall, dated as of March 18, 2025 (MODV_000064196)				
DX-135	Email: D. Mounts Gonzales to B. Gutierrez re: 8K Regarding PIK Interest Election, dated as of April 3, 2025 (MODV_000064628)				
DX-136	2025 D&O Underwriter Meeting Preparation Document, dated as of April 2025 (MODV_000064631)				
DX-137	Email: H. Sampson to C. Shandler, L. Norwalk, C. Barbarosh re: WeeklyUpdate to the Board of Directors, dated as of April 8, 2025 (MODV_000064908)				
DX-138	Email: J. Larson to K. Shepard, B. Gutierrez, K. Hardy, F. Khan, R. Ferrara, J. Kepler re: Monthly ModivCare Discussion with Julie – Agenda, dated as of April 11, 2025 (MODV_000065038)				
DX-139	NEMT Financial Contract Compliance & Risk Mitigation, dated as of April 15, 2025 (MODV_000065154)				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-140	Email: C. Shandler to L. Norwalk re: Draft FTI Fee Review, dated as of April 21, 2025 (MODV_000065617)				
DX-141	Email: E. Toledo to C. Adrianopoli re: Compensation Committee Meeting, dated as of April 24, 2025 (MODV_000066477)				
DX-142	Email: J. Larson to K. Shepard, B. Gutierrez, F. Khan, K. Hardy, J. Kepler re: Priority Meeting – Financial Solvency Discussion with ModivCare Leadership – Remediation Plan Approval, dated as of April 25, 2025 (MODV_000066548)				
DX-143	Email: J. Larson to V. Mischeaux re: Financial Solvency Discussion with ModivCare Leadership – Remediation Plan Approval, dated as of April 25, 2025 (MODV_000066555)				
DX-144	Email: V. Piersa to J. Moore, J. Mozzicato, E. Hoffman, J. Sable, K. Shepard, B. Gutierrez re: Automation and Purchases Services, dated as of April 27, 2025 (MODV_000066825)				
DX-145	Board of Directors Meeting Agenda and Package, dated as of April 28, 2025 (MODV_000066906)				
DX-146	Email: E. Toledo to D. Mounts Gonzales, F. Khan re: Severance and Project Forward, dated to April 28, 2025 (MODV_000067091)				
DX-147	Email: K. Quinlan to K. Shepard re: LC Summary, JPM Agreement to Modify Letter of Credit Commitment, dated as of May 8, 2025 (MODV_000067916)				
DX-148	Email: K. Quinlan to Z. Yonas, K. Lundin, J. Wilder, dated as of May 8, 2025 (MODV_000067923)				
DX-149	Email: K. Shepard to F. Khan, B. Gutierrez, C. Shandler re: ModivCareLC Bond and Collateral May 2025, dated as of May 13, 2025 (MODV_000068521)				
DX-150	Email: S. Kern to J. Mazzicato, H. Sampson re: Forward Phase II – Decision Required, dated as of May 21, 2025 (MODV_000069290)				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-151	Email: J. Gerber to S. Gurpreet, C. Berstler, J. Jones re: PCS Financials – Apr 2025, dated as of May 27, 2025 (MODV_000069498)				
DX-152	Strategic Alternatives Committee Discussion Materials Deck, dated as of May 30, 2025 (MODV_000069682)				
DX-153	Email: J. Ross, to S. Kern re:: RPMUpdates, dated as of June 3, 2025 (MODV_000069753)				
DX-154	Email: S. Johnson to K. Shepard, D. Kiyosaki, C. Shandler, J. Shapiro, S. Kern, K. Quinlan re:: LenderCash Flow Report (DRAFT), dated as of June 6, 2025 (MODV_000069903)				
DX-155	Email: S. Kern to D. Klodor re: Lazard Discussion Materials (Main Deck and Follow-up Materials), dated as of June 18, 2025 (MODV_000070414)				
DX-156	Minutes of a Meeting of the Strategic Alternatives Committee of the Board of Directors, dated as of June 13, 2025 (MODV_000070460)				
DX-157	May 2025 Financial Review Deck (MODV_000070480)				
DX-158	Summary of Short Term Collateral Exposure (MODV_000070687)				
DX-159	Liquidity Update – Board Discussion Materials Deck, dated as of June 26, 2025 (MODV_00007076)				
DX-160	Email: R. Saldanha to K. Shepard, D. Kiyosaki, C. Shandler, S. Kern re: Bond Exposure, dated as of June 29, 2025 (MODV_000070951)				
DX-161	Liquidity Update – Board Discussion Materials Deck, dated as of June 30, 2025 (MODV_000070980)				
DX-162	Surety Bond Discussion Materials Deck, dated as of June 30, 2025 (MODV_000070991)				
DX-163	Financial Update: 2026 Pro Forma Forecast – Board Discussion Materials Deck, dated as of July 2025 (MODV_000073211)				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-164	CEO Perspective: Challenging Environment, Long-Term Confidence (MODV_000073247)				
DX-165	Email: J. Bennett to J. Ross, S. Kern, J. Mertens re: Divestiture Candidates (MODV_000073650)				
DX-166	Minutes of A Meeting of the Board of Directors, dated as of December 19, 2024 (MODV_000074106)				
DX-167	Modivcare Project Forward Deck, dated as of July 30, 2025 (MODV_000074360)				
DX-168	Updated Weekly Cash Flow Deck, dated as of August 1, 2025 (MODV_000074430)				
DX-169	Email: S. Kern to B. Gutierrez re: FCF Debt Outlook, Lender Cash & Debt Outlook, dated as of November 26, 2024 (MODV_000080050)				
DX-170	Special Meeting of the Board of Directors Agenda and Package, dated as of November 29, 2024 (MODV_000080118)				
DX-171	Initial Risk and Opportunities Assessment Deck, dated as of December 4, 2024 (MODV_000080244)				
DX-172	Email: H. Sampson to S. Kern re: Illustrative DIP Sizing, dated as of December 28, 2024 (MODV_000081751)				
DX-173	Illustrative DIP Sizing (MODV_000081753)				
DX-174	Email: F. Khan to S. Kern re: Letter from AI Catalyst, dated as of January 23, 2025 (MODV_000083191)				
DX-175	Email: S. Kern to B. Gutierrez, J. Mertens re: Run! Cap Structure Shifts to Full Risk and Unsecureds Taking a Bath, Announced an Exchange, Shifting to Fire Sales, Increase in Restructuring, dated as of January 24, 2025 (MODV_000083219)				
DX-176	Email: J. Haddad to B. Gutierrez re: HighlightingCost Structure Changes from 2023 to 2025, dated as of March 22, 2025 (MODV_000087977)				
DX-177	Email: J. Larson to R. Ferrara, K. Shepard, B. Gutierrez, F. Khan re: HealthNet and Centene – Financial Solvency –				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
	Summary Notes and Follow Up Items, dated as of March 25, 2025 (MODV_000088386)				
DX-178	Email: K. Shepard to B. Gutierrez, S. Kern, D. Kiyosaki re: ModivCare Indications – Chubb, dated as of April 28, 2025 (MODV_000092318)				
DX-179	Email: S. Moors to B. Gutierrez, F. Khan, K. Shepard, K. Quinlan, J. Josephson re: Bonds – Elevance Healthcare – Applied Surety Terms and Collateral Instructions, dated as of May 2, 2025 (MODV_000093319)				
DX-180	Email: F. Khan to K. Shepard, S. Moors, K. Hardy re: Bonds – Elevance Healthcare – Applied Surety Terms and Collateral Instructions, dated as of May 5, 2025 (MODV_000093447)				
DX-181	Memo re: Weekly Transformation Update, dated as of April 21, 2025 (MODV_000093745)				
DX-182	Email: K. Shepard to F. Khan, B. Gutierrez, C. Shandler re: A/C Privileged – NEMT Contract Matrix & RFP Assessment, dated as of May 13, 2025 (MODV_000094272)				
DX-183	Email: C. Therien to S. Kern re: Debt Covenant Compliance – Forecast Higi Dispo, dated as of May 22, 2025 (MODV_000094592)				
DX-184	Email: S. Kern to C. Berstler, H. Sampson re: Open Conversations with Addus?, dated as of June 4, 2025 (MODV_000094913)				
DX-185	Email: B. Gutierrez re: Recent NDR Highlights Both Risk & Significant Inherent Value of the Company's Assets, dated as of December 4, 2024 (MODV_000099852)				
DX-186	Email: Z. Jamal to R. Goldstein, S. Kern, J. Buchanan re: Update/Intro, dated as of December 5, 2024 (MODV_000099891)				
DX-187	ModivCare: Administrative Cost Reduction Deck, dated as of November 2024 (MODV_000106019)				
DX-188	Financial Update – Board Supplement Deck, dated as of March 14, 2025 (MODV_000113692)				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-189	Email: K. Shepard to S. Kern re: Compensation Committee Presentation Run Through, dated as of April 29, 2025 (MODV_000118943)				
DX-190	ModivCare Project Forward: Proposed G&E Program Structure, dated as of May 14, 2025 (MODV_000122933)				
DX-191	RPM Strategic Paths – SAC Discussion Materials Deck, dated as of June 20, 2025 (MODV_000128523)				
DX-192	Email: F. Khan to S. Kern re: PCS Acquisition Proposal – Madison Dearborn Partners, dated as of June 4, 2025 (MODV_000128874)				
DX-193	Email: J. Shapiro to C. Shandler, K. Shepard, J. Baltaytis, R. Saldanha, S. Kern, R. Orcutt re: Draft Updated Board Materials, dated as of July 21, 2025 (MODV_000134889)				
DX-194	Email: J. Mertens to H. Sampson re: Project Providence – Draft Report, dated as of July 23, 2025 (MODV_000135802)				
DX-195	Discussion Materials Deck, dated as of September 23, 2025 (MODV_000139927)				
DX-196	Email: K. Shepard to D. Ziegler re: Cash Forecast Team Connect, dated as of December 3, 2024 (MODV_000142874)				
DX-197	Email: H. Sampson to S. Shnayder, J. Gart, F. Khan, M. Warren, L. Norwalk re: Resolutions for the Strategic Alternatives Committee, dated as of May 1, 2025 (MODV_000154270)				
DX-198	Email: S. Moors to S. Mohn, C. Follmer re: ModivCare Proposal, dated as of May 7, 2025 (MODV_000154711)				
DX-199	Email: K. Martorana to M. Warren, L. Henrikson, S. Greenberg, F. Khan, S. Griffiths, P. Michael re: Secretary's Certificate of the Company (SAC) (Executed), dated as of May 21, 2025 (MODV_000155472)				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-200	Secretary's Certificate of ModivCare Inc., dated as of May 20, 2025 (MODV_000155478)				
DX-201	Email: K. Shapiro to S. Lerro, D. Ziegler, J. Crawford, J. Manzella re:: CallUHC Medicaid, dated as of June 25, 2025 (MODV_000162335)				
DX-202	Email: K. Shepard to J. Shapiro re: 5+7 Open Items, dated as of July 1, 2025 (MODV_000168556)				
DX-203	Email: K. Shepard re: Network Access Agreement effective March 15, 2009; Notice of Termination of Markets, dated as of July 1, 2025 (MODV_000168558)				
DX-204	Email: D. Kiyosaki to K. Shepard re: Board Liquidity Update, dated as of July 25, 2025 (MODV_000178396)				
DX-205	Email: H. Sampson to F. Khan, R. Schrock, G. Klidonas re:: NetworkAccess Agreement dated March 15, 2009; Notice of Termination of Markets, dated as of August 4, 2025 (MODV_000180714)				
DX-206	Email: C. Huffman to J. Manzella, J. Crawford re: Amendment dated August 26, 2025 (MODV_000183626)				
DX-207	Email: C. Shandler to J. Weichselbaum, K. Shepard, F. Khan, G. Klidonas re: MODV UHC Amendment, dated as of September 1, 2025 (MODV_000184048)				
DX-208	Email: K. Shepard to G. Klidonas re: Hawaii Update, dated as of September 5, 2025 (MODV_000184433)				
DX-209	Email: K. Shepard to S. Kern re: Updated Materials, dated as of September 26, 2025 (MODV_000187753)				
DX-210	Email: K. Shepard to J. Haddad, J. Jones re: 2026 Annul Enrollment Materials for Budget Discussion – ModivCare and PCS, dated as of October 2, 2025 (MODV_000187916)				
DX-211	Email: F. Khan to S. Hudson, V. Baliga re: NDA, dated as of December 30, 2024 (MODV_000191704)				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-212	Email: J. Shapiro to L. Norwalk, C. Barbarosh, N. Goldman re: Updated Cleansing Materials, dated as of January 6, 2025 (MODV_000193034)				
DX-213	Email: H. Sampson to L. Norwalk re: Q and AI Catalyst, dated as of January 15, 2025 (MODV_000197272)				
DX-214	Email: K. Shepard to F. Khan, D. Silvers, E. Russell, A. Cunningham, D. Mounts Gonzales, T. Carter re: UHC Update, dated as of September 4, 2025 (MODV_000204783)				
DX-215	Email: L. Norwalk to D. Mounts Gonzales re: Report I Worked on Today, dated as of March 9, 2025 (MODV_000213060)				
DX-216	Email: L. Norwalk to D. Mounts Gonzales re: Update, dated as of March 13, 2025 (MODV_000213164)				
DX-217	Email: L. Norwalk to D. Mounts Gonzales re: Update, dated as of March 13, 2025 (MODV_000213166)				
DX-218	April 2025 RCM Update for Monitoring Service Line (MODV_000213769)				
DX-219	Email: S. Moors to J. Norstrom, S. Mohn re: Intact Confirms Terms for CA Centene, dated as of April 28, 2025 (MODV_000213809)				
DX-220	Email: D. Mounts Gonzales to B. Koszarsky re: Thoughts, dated as of May 12, 2025 (MODV_000215164)				
DX-221	Purchase Services Cost Savings Opportunity, 2025 (Initial Identification) (MODV_000215166)				
DX-222	Memo – AI Automation vs. Replatforming: A Strategic Case for Parallel Paths at ModivCare (MODV_000215169)				
DX-223	Email: D. Silvers to D. Mounts Gonzales re: Adaptive Governance, dated as of May 13, 2025 (MODV_000215552)				
DX-224	Email: D. Mounts Gozales to A. Matina re: ISS, dated as of ISS Proxy Research Report, dated as of June 13, 2025 (MODV_000218702)				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-225	Email: A. Matina to D. Silvers re: Board Update, dated as of June 23, 2025 (MODV_000218916)				
DX-226	Email: L Norwalk to D. Mounts Gonzales re: Recent 8K and Shareholder Votes, dated as of June 24, 2025 (MODV_000219043)				
DX-227	Email: D. Mounts Gonzales to A. Matina re: Press Release/8K Ideation, dated as of July 2, 2025 (MODV_000219321)				
DX-228	Email: D. Mounts Gonzales to C. Mounts re: PressRelease/8K Ideation, dated as of July 2, 2025 (MODV_000219324)				
DX-229	Email: A. Carlson to D. Mounts Gonzales re: Scenario dated as of August 8, 2025 (MODV_000221777)				
DX-230	Discussion Materials Deck, dated as of August 8, 2025 (MODV_000221779)				
DX-231	Email: D. Mark to D. Mounts Gonzales, K. Matel, J. Ma, D. Fetterman re: Director Information Request, dated as of July 25, 2025 (MODV_000240340)				
DX-232	Email: M. Warren to G. Klidonas, K. Hansen, L. Henrikson re: Lender Discussion Materials, dated as of July 18, 2025 (MODV_000020148)				
DX-233	2025 Preliminary Outlook – Board Discussion Materials, dated as of January 6, 2025 (MODV_000046227)				
DX-234	Email: A. Diaz to B. Gutierrez, H. Sampson, S. Kern, K. Shepard re: Review of Cash and Adjusted EBITDA Drivers for Q3 Covenant, dated as of March 14, 2025 (MODV_000063456)				
DX-235	Email: M. Pezold to S. Kern re: Interest in ModivCare's Remote Monitoring (Medical Alert) Business, dated as of July 30, 2025 (MODV_000074286)				
DX-236	Email: H. Sampson to F. Khan, S. Kern, B. Gutierrez re: Updated Letter, dated as of December 14, 2024 (MODV_000080682)				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-237	New US HY Trade Idea: 5.000% Sr. Unsecured Notes due 2029, dated as of March 3, 2024				
DX-238	Form 10-Q, dated as of September 30, 2024				
DX-239	Email: D. Rowe to C. Ali re: Summary, dated as of January 8, 2025				
DX-240	Email: D. Rowe to C. Ali re: Follow-up, dated as of January 10, 2025				
DX-241	January 2025 ModivCare – Situation Update				
DX-242	5.000% Senior Notes Due 2029 Indenture, dated as of August 24, 2021 (Execution Version)				
DX-243	March 2025 ModivCare – Situation Update Deck				
DX-244	ModivCare Inc. and Its Debtor Affiliates in Connection with the Plan and Disclosure Statement				
DX-245	Email: K. Ellich re: AI Catalyst NDA, dated as of December 30, 2024 (MODV_000102076)				
DX-246	Modivcare Inc.'s Securities and Exchange Commission Schedule 13D, dated as of January 10, 2025				
DX-247	Securities and Exchange Commission Schedule 13D, dated as of March 6, 2025				
DX-248	Email: S. Holland to A. Matina re: Project Nuggets NDA, dated as of December 31, 2024				
DX-249	Email: A. Matina to T. Roberts re: Project Nuggets – Catch Up, dated as of January 4, 2025				
DX-250	Future Market Insights; Home Care Services Market – U.S. Industry Analysis 2020 – 2024 and Opportunity Assessment 2025-2035 Report				
DX-251	ModivCare Top Lenders/Debt/Equity Holders – Ownership Summary, dated as of March 2025				
DX-252	Email: J. Larson to N. Nelson, M. Baer, V. Mischeaux, T. Walker re: Financial Solvency Discussion with				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
	ModivCare Leadership, dated as of March 28, 2025 (MODV_000089271)				
DX-253	Minutes of A Meeting of the Capital Structure Committee of the Board of Directors, dated as of August 7, 2025 [<i>Filed Under Seal</i>]				
DX-254	Minutes of A Meeting of the Board of Directors, dated as of November 29, 2024 (MODV_00034276)				
DX-255	Minutes of A Meeting of the Board of Directors, dated as of December 26, 2024 (MODV_000034036)				
DX-256	ModivCare Memo re: Director Candidate List, dated as of April 4, 2025 (MODV_000036088)				
DX-257	Form 10-Q, dated as of March 31, 2024				
DX-258	Form 10-Q, dated as of June 30, 2024				
DX-259	Form 10-Q, dated as of September 30, 2024				
DX-260	Intelligize – AI Catalyst Fund, LP – Notice of an Exempt Offering Under Regulation D, dated as of September 6, 2024				
DX-261	Email: A. Matina to K. Ellich re: Connecting, dated as of November 14, 2024 (Debtors considering removing this exhibit, decision to follow)				
DX-262	Email: V. Baliga to F. Khan re: AI Catalyst Fund Call Follow Up, dated as of December 15, 2024 (Debtors considering removing this exhibit, decision to follow)				
DX-263	Securities and Exchange Commission Schedule 13D/A, dated as of January 23, 2025				
DX-264	Email: S. Holland to A. Matina re: Project Nuggets NDA, dated as of December 31, 2024				
DX-265	Email: A. Matina to T. Roberts re: Project Nuggets – Catch Up, dated as of January 4, 2025				
DX-266	Securities and Exchange Commission Schedule 13D, dated as of January 31, 2025				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-267	Proxy Material for Coliseum Vote, dated as of February 3, 2025				
DX-268	ModivCare Vote Report, dated as of March 13, 2025				
DX-269	Special Meeting of the Board of Directors Agenda and Package, dated as of January 26, 2025 (MODV_000035632)				
DX-270	Press Release: ModivCare Reports Fourth Quarter and Full year 2024 Financial Results; Announces Changes to the Board of Directors, dated as of March 6, 2025				
DX-271	Project Victory: Update Materials Deck, dated as of May 20, 2025 (MODV_000035624)				
DX-272	Capital Structure & Finance Committee Agenda and Package, dated as of June 18, 2025 (MODV_000018926)				
DX-273	Email: S. Shnayder to K. Glodowski, dated as of August 14, 2025 (FLL_0069672)				
DX-274	R. Schrock Letter to U.S. Trustee re: November 10, 2025 Phone Call, dated as of November 12, 2025				
DX-275	A. Friedman Letter to U.S. Trustee re: November 10, 2025 Phone Call, dated as of November 13, 2025				
DX-276	Confidentiality Agreement between Modivcare and AI Catalyst Fund, LP, dated as of August 13, 2025				
DX-277	Certification of James Lee Regarding the Solicitation of Votes and Tabulation of Ballots Case on the First Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and its Debtor Affiliates (including Verita documentation)				
DX-278	The United States Trustee's Notice of Reconstitution of the Official Committee of Unsecured Creditors [Docket No. 568]				
DX-279	Presentation to the Independent Director Concerning Potential Estate Cause of Action and Proposed Releases in Joint Chapter 11 Plan of ModivCare, Inc. and Its Affiliated Debtors in Possession, dated as of November 5, 2025				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-280	D. Newman Letter to White & Case in Response to November 18, 2025 Letter, dated as of November 26, 2025				
DX-281	Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and its Debtor Affiliates [Docket No. 119]				
DX-282	Disclosure Statement for Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and its Debtor Affiliates [Docket No. 120]				
DX-283	Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Granting Liens and Providing Claims With Superpriority Administrative Expense Status, (C) Authorizing the Use of Cash Collateral, (D) Modifying the Automatic Stay, (E) Granting Related Relief [Docket No. 463]				
DX-284	Supplemental Declaration of Daniel B. Silvers, Investigating Director of ModivCare Inc., in Support of Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and its Debtor Affiliates [Docket No. 803]				
DX-285	First Supplemental Declaration of George Klidonas Providing Additional Disclosures Related to the Retention of Latham & Watkins LLP as Bankruptcy Counsel [Docket No. 832] [<i>Filed Under Seal</i>]				
DX-286	First Supplemental Declaration of Zul Jamal in Connection with Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker and Placement Agent Effective as of the Petition Date [Docket No. 833] [<i>Filed Under Seal</i>]				
DX-287	Supplemental Confirmatory Grant of Security Interest in United States Trademarks, dated as of February 3, 2022				
DX-288	Supplemental Confirmatory Grant of Security Interest in United States Trademarks, dated as of July 13, 2022				
DX-289	Supplemental Confirmatory Grant of Security Interest in United States Trademarks, dated as of June 28, 2024				
DX-290	Supplemental Confirmatory Grant of Security Interest in United States Trademarks, dated as of June 28, 2024				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-291	Supplemental Confirmatory Grant of Security Interest in United States Trademarks, dated as of July 1, 2024				
DX-292	Supplemental Confirmatory Grant of Security Interest in United States Trademarks, dated of March 7, 2025				
DX-293	Supplemental Confirmatory Grant of Security Interest in United States Trademarks, dated of March 7, 2025				
DX-294	Supplemental Confirmatory Grant of Security Interest in United States Trademarks, dated of March 7, 2025				
DX-295	Supplemental Confirmatory Grant of Security Interest in United States Copyrights, dated as of March 7, 2025				
DX-296	Deposit Account Control Agreement (CIBC), dated as of April 4, 2025				
DX-297	Deposit Account Control Agreement (Citizens Bank), dated as of April 4, 2025				
DX-298	Blocked Account Control Agreement (JPMorgan), dated as of April 4, 2025				
DX-299	Deposit Account Control Agreement (PNC Bank - Multicultural Home Care Inc.), dated as of April 4, 2025				
DX-300	Deposit Account Control Agreement (PNC Bank - VRI Intermediate Holdings, LLC), dated as of April 4, 2025				
DX-301	Deposit Account Control Agreement (Wells Fargo), dated as of April 4, 2025				
DX-302	Additional exhibits to the Standing Objection and Confirmation Hearing Briefs				
DX-303	UCC, Federal Tax Lien, State Tax Lien, Judgment Lien Searches, dated as of August 14, 2025				
DX-304	Federal Tax Lien Search, dated as of August 14, 2025				
DX-305	UCC & Federal Tax Lien Search, dated as of August 18, 2025				
DX-306	Notes Pledge and Security Agreement for Second Lien Indenture				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-307	Email: H. Sampson to S. Kern, B. Gutierrez, F. Khan re: Bonds, dated as of January 4, 2025 (MODV_000057195)				
DX-308	Press Release: ModivCare Reports First Quarter 2023 Financial Results, dated May 4, 2023 (MODV_000075690)				
DX-309	2025-2030 Financial Projections Overview, Revised Discussion Materials, dated September 25, 2025 (MODV_000139808)				
DX-310	Press Release: ModivCare Reports Third Quarter 2024 Financial Results, dated November 6, 2024 (MODV_000096527)				
DX-311	Letter from S. Balette to ModivCare Board of Directors re: Director Candidate List, dated April 4, 2025 (FLL_0064263)				
DX-312	Email: D. Mounts Gonzalez to L. Norwalk re: MODV: Weekly CEO Transformation Updates, dated April 22, 2025 (MODV_000213719)				
DX-313	Email: L. Norwalk to D. Mounts Gonzalez re: Support Agreement, dated May 18, 2025 (MODV_000216826)				
DX-314	Letter from CareRing to E. Russell re: Transaction, dated June 4, 2025 (MODV_00128945)				
DX-315	Strategic Alternative Committee Meeting Agenda and Package, dated as of June 13, 2025 (MODV_000032878)				
DX-316	Email: D. Mounts Gonzales to A. Matina re: Fwd MODV Weekly CEO Transformation, dated as of June 10, 2025 (MODV_000218528)				
DX-317	ModivCare Inc., Minutes of Annual Stockholders' Meeting, dated as of June 17, 2025 (MODV_000018523)				
DX-318	Email: D. Mounts Gonzales to A. Matina re: Use this draft, dated as of June 23, 2025 (MODV_000218911)				
DX-319	Email: S. Kern to C. Cohen re: MODV - Confidential MDP Proposal, dated as of June 25, 2025 (MODV_000128944)				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-320	Email: D. Mounts Gonzales to C. Mounts re: Brief, dated as of July 27, 2025 (MODV_000220793)				
DX-321	Email: B. Koszarsky to D. Mounts Gonzales re: Capital Structure, dated as of August 5, 2025 (MODV_000221575)				
DX-322	Letter from D. Fetterman to F. Khan Re Director Information Request, dated July 24, 2025 (MODV_000240340)				
DX-323	Letter from R. Schrock to D. Fetterman Re Director Information Request, dated July 30, 2025 (MODV_000240354)				
DX-324	D. Rowe to S. Shnayder re MODV (MODV TCW_JUP_1)				
DX-325	Joint Board and CSC Meeting Minutes				
DX-326	Email: D. Rowe to M. Adomanis re: ModivCare, dated as of January 16, 2025				
DX-327	Project Align Status Update, Janaury 6, 2025				
DX-328	Project Align Status Update, Janaury 14, 2025				
DX-329	Project Forward Board Discussion May 2025, Bated begin				
DX-330	BOD Slides August 29, 2024 (Capital Allocation Update) (MODV_000101087)				
DX-331	F. Khan to L. Norwalk, D. Gonzales, C. Shandler, H. Sampson, D. Coulter, A. Cunningham, T. Carter, E. Russel, C. Barbarosh, D. Coulter re MODV: Weekly CEO Transformation Updates				
DX-332	C. Follmer to K. Shepard re Modivcare – Update (5/5/25)				
DX-333	H. Sampson to CSC and K. Shepard re Follow up – UHC Discussion Document				
DX-334	K. Shepard to D. Kiyosaki re Travelers – New Position after Review of First Quarter results and recent news				
DX-335	K. Shepard to S. Kern re MODV: Capital Structure Committee Materials				
DX-336	T. Foley to K. Shepard re Follow up from our discussion				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-337	Supplemental Dan Silvers Declaration [Docket No. 886]				
DX-338	Demonstratives and Underlying Documents to be Determined				
DX-339	Press Release: ModivCare Reports First Quarter 2023 Financial Results, dated May 4, 2023 (MODV_000075690)				
DX-340	2025-2030 Financial Projections Overview, Revised Discussion Materials, dated September 25, 2025 (MODV_000139808)				
DX-341	Letter from D. Fetterman to F. Khan Re Director Information Request, dated July 24, 2025 (MODV_000240341)				
DX-342	Email from S. Shnayder to D. Rowe RE Modv follow-up (FLL_0021896)				
DX-344	Email: F. Khan to L. Norwalk, D. Mounts Gonzales, C. Shandler, H. Sampson, C. Barbarosh, T. Carter, D. Coulter re: Weekly CEO Transformation Updates, dated as of April 22, 2025 (MODV_000065670)				
DX-345	Minutes of a Meeting of the Board of Directors, dated as of November 20, 2024				
DX-346	Securities and Exchange Commission Schedule 14A, dated as of March 3, 2025				
DX-347	Form 8-K, dated as of May 5, 2025				
DX-348	Forthcoming Declarations of Chad Shandler & Zul Jamal, and any accompanying exhibits				
DX-349	Any documents filed in the above-captioned bankruptcy case or exhibit listed or introduced by any other party				
DX-350	Rebuttal exhibits as necessary				

The Debtors reserve their right to amend or supplement this Exhibit List as necessary in advance of the Confirmation Hearing.

Dated: December 4, 2025

Respectfully submitted,

/s/ Timothy A. ("Tad") Davidson II

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Co-Counsel to the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I certify that on December 4, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II
Timothy A. ("Tad") Davidson II