

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

	X	
	:	
In re:	:	Chapter 11
	:	
MODIVCARE INC., <i>et al.</i> ,	:	Case No. 25-90309 (ARP)
	:	
Debtors. <sup>1</sup>	:	(Jointly Administered)
	:	
	X	

**DEBTORS' SIXTH AMENDED EXHIBIT LIST  
FOR THE CONFIRMATION HEARING**

In accordance with the Agreed Scheduling Order and the parties' agreement,<sup>2</sup> ModivCare Inc. and its debtor affiliates in the above-captioned cases, as debtors and debtors in possession (collectively, the "***Debtors***"), through their undersigned counsel, hereby submit this Fifth Amended Exhibit List (this "***Sixth Amended Exhibit List***") for the hearing to consider confirmation of the Debtors' Plan<sup>3</sup> and standing motion(s), Docket Nos. 728-729, which is currently scheduled to begin on December 8, 2025, at 9:00 a.m. (prevailing Central Time) (the "***Confirmation Hearing***").

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases (the "***Chapter 11 Cases***") and the last four digits of each Debtor's taxpayer identification number (if applicable) may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.'s principal place of business and the Debtors' service address in the Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

<sup>2</sup> *Stipulation and Agreed Order (I) Scheduling Certain Dates and Deadlines in Connection with Confirmation of the Debtors' Plan of Reorganization and Associated Proceedings, (II) Establishing Certain Protocols, and (III) Granting Related Relief* [Docket No. 548] (the "***Agreed Scheduling Order***")

<sup>3</sup> *Second Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates* [Docket No. 959] (as subsequently modified or amended, the "***Plan***").



**SIXTH AMENDED EXHIBIT LIST<sup>4</sup>**

The Debtors may offer into evidence any one or more of the following exhibits at the Hearing:

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
	<b>UCC &amp; DEBTORS' JOINT EXHIBITS<sup>5</sup></b>				
JX-001	Notice of Default, dated as of January 2, 2025 (FLL_0000014)				
JX-002	Amendment No. 5 to Credit Agreement, dated as of January 9, 2025 (FLL_0001939)				
JX-003	Restructuring Term Sheet Deck, dated as of July 24, 2025 (MODV_000001109)				
JX-004	Minutes of A Meeting of the Capital Structure Committee of the Board of Directors, dated as of July 3, 2025 (MODV_000017743)				
JX-005	Minutes of A Meeting of the Board of Directors, dated as of July 10, 2025 (MODV_000017748)				
JX-006	Minutes of A Meeting of the Capital Structure Committee of the Board of Directors, dated as of July 14, 2025 (MODV_000017753)				
JX-007	Minutes of A Meeting of the Capital Structure Committee of the Board of Directors, dated as of August 9, 2025 (MODV_000017768)				
JX-008	Minutes of A Meeting of the Board of Directors, dated as of June 20, 2025 (MODV_000017770)				

<sup>4</sup> For purposes of this Sixth Amended Exhibit List, the Debtors are attaching newly-added exhibits (DX 365 and DX-366), as the other exhibits identified herein have been appended to previously filed lists.

<sup>5</sup> After subsequently conferring, the Debtors are no longer agreeing to the admission of JX-87 and JX-88. Nonetheless, the parties have agreed that such exhibits shall, without need for the Official Committee of Unsecured Creditors (the "**Committee**") to re-file their exhibit list, be treated as Committee exhibits which they may seek to admit during the course of the Confirmation Hearing.

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
JX-009	Minutes of A Meeting of the Capital Structure Committee of the Board of Directors, dated as of June 23, 2025 (MODV_000017776)				
JX-010	Board of Directors Meeting Agenda and Package, dated as of July 21, 2025 (MODV_000018337)				
JX-011	Capital Structure Committee Meeting Agenda and Package, dated July 3, 2025 (MODV_000019128)				
JX-012	Discussion Materials Deck, dated as of August 8, 2025 (MODV_000019319)				
JX-013	DIP Precedents, dated September 2025 (Native Version of Document Produced at Bates Range MODV_000029710 – 000029713) [ <b><i>Filed Under Seal</i></b> ]				
JX-014	Minutes of A Meeting of the Board of Directors and the Strategic Alternatives Committee of the Board of Directors, dated as of January 9, 2025 (MODV_000032793)				
JX-015	Minutes of A Meeting of the Board of Directors, dated as of July 21, 2025 (MODV_000032953)				
JX-016	Minutes of A Joint Meeting of the Board of Directors and Capital Structure Committee, dated as of August 14, 2025 (MODV_000032983)				
JX-017	Minutes of A Meeting of the Capital Structure Committee of the Board of Directors, dated as of August 19, 2025 (MODV_000032987)				
JX-018	Minutes of A Joint Meeting of the Board of Directors and Capital Structure Committee, dated as of August 20, 2025 (MODV_000032990)				
JX-019	Minutes of A Meeting of the Board of Directors, dated as of January 21, 2025 (MODV_000033020)				
JX-020	Finance Report to the Audit Committee – Q4 Deck, dated as of February 24, 2025 (MODV_000033329)				
JX-021	Board Discussion Materials Deck, dated as of December 20, 2024 (MODV_000033581)				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
JX-022	Board Discussion Materials Deck, dated as of December 23, 2024 (MODV_000033610)				
JX-023	Special Meeting of the Board of Directors Agenda and Package, dated as of December 26, 2024 (MODV_000033626)				
JX-024	Board Discussion Deck, dated as of December 30, 2024 (MODV_000033686)				
JX-025	Special Meeting of the Board of Directors Agenda and Package, dated as of January 2, 2025				
JX-026	Minutes of A Meeting of the Board of Directors, dated as of January 2, 2025 (MODV_000034259)				
JX-027	Minutes of A Meeting of the Board of Directors, dated as of November 29, 2024 (MODV_000034276)				
JX-028	Minutes of a Meeting of the Board of Directors, dated as of December 13, 2024				
JX-029	Minutes of A Meeting of the Nominating and Governance Committee, dated as of December 10, 2024 (MODV_000034283)				
JX-030	Minutes of A Meeting of the Board of Directors, dated December 19, 2024 (MODV_000034286)				
JX-031	Minutes of A Meeting of the Board of Directors, dated as of December 20, 2024 (MODV_000034289)				
JX-032	Minutes of A Meeting of the Nominating and Governance Committee, dated as of December 22, 2024 (MODV_000034291)				
JX-033	Minutes of A Meeting of the Board of Directors, dated as of December 23, 2024 (MODV_000034292)				
JX-034	Minutes of A Meeting of the Boart of Directors, dated as of December 26, 2024 (MODV_000034306)				
JX-035	Minutes of A Meeting of the Board of Directors, dated as of December 30, 2024 (MODV_000034321)				
JX-036	February 2025 Financial Update Deck (MODV_000034402; <i>see</i> MODV_000034413)				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
JX-037	Minutes of A Meeting of the Board of Directors, dated as of February 10, 2025 (MODV_000034705)				
JX-038	Special Meeting of the Board of Directors Agenda and Package, dated as of March 25, 2025 (MODV_000034811)				
JX-039	[Reserved]				
JX-040	Email: M. Warren to Z. Jamal, T. Roberts, D. Nemecek, Z. Hitzert, C. Dalton, S. Lawand, V. Baliga, L. Henrikson, J. Canfield, K. Hansen, A. Schwarzman, C. Shandler re: DIP Term Sheet, dated as of December 21, 2024 (MODV_000037276)				
JX-041	Cleansing Materials Deck, dated as of January 8, 2025 (MODV_000043212)				
JX-042	Presentation to the Board of Directors Deck, dated as of November 29, 2024 (MODV_000055485)				
JX-043	Minutes of A Meeting of the Board of Directors, dated as of January 6, 2025 (MODV_000059632)				
JX-044	Minutes of A Meeting of the Board of Directors, dated as of April 25, 2025 (MODV_000074092)				
JX-045	Minutes of A Meeting of the Board of Directors, dated as of April 28, 2025 (MODV_000074101)				
JX-046	Minutes of A Meeting of the Nominating & Governance Committee of the Board of Directors, dated as of April 11, 2025 (MODV_000078851)				
JX-047	Email: S. Dye to H. Sampson, C. Huffman re: Amendment, dated as of August 12, 2025 (MODV_000181081)				
JX-048	Email: D. Kiyosaki to K. Shepard re: ModivCare UHC Contract, dated as of September 3, 2025 (MODV_000204741)				
JX-049	Resolutions of the Board of Directors, dated as of June 20, 2025 (MODV_000240330)				
JX-050	Minutes of A Meeting of the Board of Directors, dated as of October 22, 2024 (MODV_00034268)				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
JX-051	Email: N. Kanchanapoomi to M. Patel, K. Levy, Z. Jamal, D. Murphy re: Term Sheet + Expense Reimbursement Letter, dated as of December 28, 2024 (MODV_00041072)				
JX-052	Email: Z. Jamal to M. Warren, T. Roberts, D. Nemecek, Z. Hitzert, C. Dalton, S. Lawand, V. Baliga, L. Henrikson, J. Canfield, K. Hansen, A. Schwarzman, C. Shandler re: DIP Term Sheet, dated as of December 21, 2024 (MODV_00042282)				
JX-053	Email: S. Kern re: D. Mounts Gonzales re: Quick Question, dated as of March 21, 2025 (MODV_00063687)				
JX-054	[Reserved]				
JX-055	Amendment No. 14 to the Network Access Agreement (UHCCS) dated September 5, 2025 [Docket No. 586-1] [ <b>Filed Under Seal</b> ]				
JX-056	[Reserved]				
JX-057	ModivCare Board Presentation Materials, dated as of August 20, 2025 (Bates Range MODV_000018654 – 000018722) [ <b>Filed Under Seal</b> ]				
JX-058	CEO Update Presentation				
JX-059	Board Resolution Establishing Strategic Alternatives Committee				
JX-060	Second Lien Senior Secured PIK Toggle Notes Indenture, dated as of March 7, 2025				
JX-061	Subordination Agreement, dated as of March 7, 2025				
JX-062	Intercreditor Agreement, dated as of March 7, 2025				
JX-063	Amendment No. 1 to Exchange Agreement, dated as of January 31, 2025				
JX-064	Amendment No. 2 to Exchange Agreement, dated as of February 14, 2025				
JX-065	Amendment No. 3 to Exchange Agreement, dated as of February 28, 2025				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
JX-066	First Supplemental Indenture, dated as of March 14, 2025				
JX-067	Amendment No. 1 to Credit Agreement, dated as of June 22, 2023				
JX-068	Amendment No. 2 to Credit Agreement, dated as of February 22, 2024				
JX-069	Amendment No. 3 to Credit Agreement, dated as of July 1, 2024				
JX-070	Pledge and Security Agreement, dated as of February 3, 2022				
JX-071	Senior Notes Indenture, dated as of August 24, 2021				
JX-072	Form 10-Q, dated as of March 31, 2025				
JX-073	Form 10-K, dated as of December 31, 2024				
JX-074	Moelis Engagement Letter, dated as of December 13, 2024				
JX-075	Moelis Engagement Letter, dated as of August 7, 2025				
JX-076	Exchange Agreement, dated as of January 9, 2025				
JX-077	Fifth Supplemental Indenture, dated as of March 7, 2025				
JX-078	Form 8-K, dated as of April 24, 2025				
JX-079	Form 8-K, dated as of January 9, 2025				
JX-080	2025 Projections Progression – Materials Produced from Committee Discovery Requests Deck, dated as of October 14, 2025				
JX-081	Form 8-K, dated as of November 9, 2025				
JX-082	Form 10-K, dated as of December 31, 2020				
JX-083	Form 10-K, dated as of December 31, 2021				
JX-084	Form 10-K, dated as of December 31, 2022				
JX-085	Form 10-K, dated as of December 31, 2023				
JX-086	[Reserved]				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
JX-087	The Insight Partners – US Non-Emergency Medical Transportation Market – Market Size and Forecast (2021-2031), Regional Growth Opportunity Analysis,				
JX-088	Home Care Services Market Deck – U.S. Industry Analysis 2020 – 2024 and Opportunity Assessment 2025 – 2035				
JX-089	Notes Pledge and Security Agreement, dated as of March 7, 2025				
JX-090	ModivCare Inc. Form 10-K for the fiscal year ending 12.31.23				
JX-091	ModivCare Inc. Form 10-K for the fiscal year ending 12.31.22				
JX-092	ModivCare Inc. Form 10-K for the fiscal year ending 12.31.21				
JX-093	ModivCare Inc. Form 10-K for the fiscal year ending 12.31.20				
JX-094	Escrow Release Date Supplemental Indenture, dated as of September 22, 2021				
JX-095	Second Supplemental Indenture, dated as of July 22, 2022				
JX-096	Third Supplemental Indenture, dated as of February 21, 2024				
JX-097	Fourth Supplemental Indenture, dated as of January 13, 2025				
JX-098	Coliseum Purchase and Exchange Agreement, dated as of January 9, 2025				
JX-099	Board Discussion Deck, dated as of January 6, 2025 (MODV_000033766)				
JX-100	Email: J. Mertens to C. Therien, J. Shapiro, S. Kern, C. Adrianopoli, C. Shandler, D. Kiyosaki, K. Shepard re: Liquidity Schedule by Contract, dated as of December 23, 2024 (MODV_00101767)				
	<b>DEBTORS' EXHIBITS</b>				



<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-001	Declaration of Chad J. Shandler in Support of Chapter 11 Petitions and First Day Relief [Docket No. 14]				
DX-002	Declaration of Zul Jamal in Support of the Debtors' Motion to Obtain Postpetition Debtor-in-Possession Financing [Docket No. 12]				
DX-003	DIP Credit Agreement [Docket No. 4-1, Exhibit A]				
DX-004	DIP Milestones [Docket No. 4-1, Exhibit B]				
DX-005	Form of DIP Backstop Commitment Letter [Docket No. 4-2, Exhibit B]				
DX-006	Cash Management Schematic [Docket No. 16, Exhibit A]				
DX-007	Bank Accounts [Docket No. 16, Exhibit B]				
DX-008	Insurance Policies [Docket No. 7-1, Exhibit A]				
DX-009	Letters of Credit [Docket No. 7-1, Exhibit B]				
DX-010	Surety Bonds [Docket No. 7-1, Exhibit C]				
DX-011	Senior Notes Indenture, dated as of August 24, 2021 (as supplemented through the Fifth Supplemental Indenture, dated as of March 7, 2025)				
DX-012	DIP Lien/Claim Priorities [Docket No. 106, Schedule 2]				
DX-013	DIP Credit Agreement [Docket No. 106, Exhibit A]				
DX-014	DIP Milestones [Docket No. 106, Exhibit B]				
DX-015	Declaration of Chad Shandler in Support of the Debtors' Motion to Obtain Postpetition Debtor-In-Possession Financing [Docket No. 42-23]				
DX-016	First Lien Credit Agreement, dated as of February 3, 2022 (as amended, restated, amended and restated, supplemented, waived or otherwise modified through that certain Waiver and Consent, dated August 14, 2025)				
DX-017	Restructuring Term Sheet Proposal (Company Counter Proposal), dated as of August 14, 2025 (Bates Range MODV_000019374 – 000019381) [ <b><i>Filed Under Seal</i></b> ]				
DX-018	DIP Precedents				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-019	Declaration of Chad J. Shandler in Support of the Emergency Motion and Notice of Debtors to Authorize Payments in Excess of Interim Cap Under Interim Critical Vendor Order [Docket No. 288]				
DX-020	Declaration of Chad J. Shandler in Support of the Motion of Debtors for Entry of an Order Pursuant to Bankruptcy Rule 9019 Debtors and UHC and (B) Granting Related Relief [Docket No. 543] (A) Approving a Global Settlement Agreement by and Among the Debtors and UHC and (B) Granting Related Relief [Docket No. 543]				
DX-021	Notice of Termination of Markets dated July 1, 2025 (Bates Range MODV_000000534 - MODV_000000536) [ <b><i>Filed Under Seal</i></b> ]				
DX-022	Notice of Termination of Market dated July 31, 2025 (Bates Range MODV_000178443 - MODV_000178445) [ <b><i>Filed Under Seal</i></b> ]				
DX-023	Notice of Termination of Markets dated August 4, 2025 (Bates Number MODV_000180375) [ <b><i>Filed Under Seal</i></b> ]				
DX-024	Notice of Termination of Medicaid Markets dated September 2, 2025 (Bates Number MODV_000184127) [ <b><i>Filed Under Seal</i></b> ]				
DX-025	ModivCare – UHC Contract and Amendment Board Presentation dated September 2025 (Native Version) [ <b><i>Filed Under Seal</i></b> ]				
DX-026	Email: D. Mounts Gonzales re: A. Matina, C. Mounts, B. Koszarsky re: Thoughts on this, dated as of April 4, 2025 (MODV_000213440)				
DX-027	Email: B. Gutierrez to D. Mounts Gonzales re: Follow up Items, dated as of March 19, 2025 (MODV_000087696)				
DX-028	Email: H. Sampson to S. Kern, F. Khan re: To Amend or Not to Amend Thoughts, dated as of March 27, 2025				
DX-029	Email: A. Matina to D. Mounts Gonzales, dated as of March 14, 2025 (MODV_000213187)				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-030	2025 Questionnaire for Directors and Executive Officers – Daniel B. Silvers (FLL_0047466)				
DX-031	Nominating & Governance Committee Meeting Agenda and Package, dated as of April 14, 2025 (MODV_000036017)				
DX-032	Minutes of A Meeting of the Nominating & Governance Committee of the Board of Directors, dated as of April 8, 2025 (MODV_000036169)				
DX-033	Email: J. Gart to B. Kurnoff, S. Sauler, M. Kanieski, S. Shnayber, S. Yousuf, R. Garson, P. Clarke, S. Purdy, J. Weiner, A. Szalecki, D. Ornstein re: PotentialCandidate, dated as of March 27, 2025 (FLL_0030567)				
DX-034	Email: J. Gart to D. Silvers re: Background Materials, dated as of March 27, 2025 (FLL_0022593)				
DX-035	UCC Letter to Debtors re: Deposition Notices, dated as of November 17, 2025				
DX-036	UCC Letter to Quinn Emanuel Urquhart & Sullivan LLP, dated as of November 18, 2025				
DX-037	Guaranty, dated as of February 3, 2022				
DX-038	Amendment No. 4 to Credit Agreement, dated as of September 30, 2024				
DX-039	October 2024 3Q 2024 Financial Review – Board of Directors Deck (MODV_000036747)				
DX-040	Special Meeting of the Board of Directors Agenda and Package, dated as of December 30, 2024 (MODV_000033658)				
DX-041	Project Victory/Pacer: Board Update Deck, dated as of February 25, 2025				
DX-042	Project Victory: Board Update, dated as of April 28, 2025				
DX-043	Special Meeting of the Board of Directors Agenda and Package, dated as of June 6, 2025 (MODV_000018010)				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-044	Minutes of A Meeting of the Board of Directors, dated as of June 6, 2025 (MODV_000032790)				
DX-045	Minutes of A Meeting of the Board of Directors, dated as of July 22, 2025 (MODV_000032954)				
DX-046	Lender Discussion Materials Deck, dated as of July 24, 2025 (FLL_0056585)				
DX-047	Resolutions of the Board of Directors of ModivCare Inc., dated as of August 2025 (MODV_000018004)				
DX-048	Restructuring Term Sheet Deck, dated as of August 15, 2025 (MODV_000003833)				
DX-049	Board Meeting Agenda and Package, dated as of September 19, 2025 (MODV_000140171)				
DX-050	Minutes of A Meeting of the Board of Directors, dated as of September 19, 2025 (MODV_000139976)				
DX-051	Disclosure Statement for First Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates [Docket No. 550]				
DX-052	Application of Debtors for Entry of an Order (A) Authorizing the Debtors to (I) Employ and Retain FTI Consulting, Inc. as Financial Advisor, (II) Designate Chad J. Shandler to Serve as Chief Transformation Officer, and (III) Provide Additional Personnel for the Debtors Effective as of The Petition Date; and (B) Granting Related Relief [Docket No. 341]				
DX-053	Notice of Filing of (I) Liquidation Analysis, (II) Financial Projections, and (III) Valuation Analysis with Respect to Disclosure Statement for Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates [Docket No. 350]				
DX-054	Notice of Filing of Liquidation Analysis with Respect to Disclosure Statement for First Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates [Docket No. 452]				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-055	Declaration of Daniel B. Silvers, Investigating Director of ModivCare Inc., in Support of Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates [Docket No. 687]				
DX-056	First Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates [Docket No. 465]				
DX-057	Form 8-K, dated as of January 6, 2021				
DX-058	FTI Engagement Letter, dated as of November 29, 2024 (MODV_000000001)				
DX-059	Form 8-K, dated as of June 17, 2025				
DX-060	Liquidity Update – Board Discussion Materials Deck, dated as of June 2025				
DX-061	Quinn Emanuel Engagement Letter, dated as of September 15, 2025				
DX-062	FTI CTO Engagement Letter, dated as of January 1, 2025				
DX-063	Correction to Notice of Termination of Medicaid Markets, dated as of September 2, 2025				
DX-064	ModivCare – UHC Contracts and Amendment Deck, September 2025				
DX-065	Form of Notices, Opt-out Forms, and Ballots				
DX-066	Assumption Notice and Procedures				
DX-067	Equity Rights Offering Procedures and Subscription Form				
DX-068	Certificate of Service re: Plan, DS & DS Approval Motion [Docket No. 154]				
DX-069	Reorganized Debtors' Valuation Analysis				
DX-070	Declaration of Chad J. Shandler in Support of the Debtors' Motion to Obtain Postpetition Debtor-in-Possession Financing [Docket No. 366-10]				
DX-071	Notices, Restrictions and Other Procedures Regarding (A) Certain Transfers of Interests in the Debtors, and (B)				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
	Claims of Certain Worthless Stock Deductions [Docket No. 5, Ex. 1]				
DX-072	Director Qualification Matrix Board of Directors				
DX-073	Automation & IT Update – Board of Directors – Q1 2025, dated as of April 2025				
DX-074	Project Helix – First Round Indications of Interest Summary Deck, dated as of August 1, 2025				
DX-075	Minutes of a Meeting of the Board of Directors, dated as of September 19, 2025				
DX-076	Notification of Agent Resignation, dated as of August 6, 2025 (FLL_0000011)				
DX-077	Lender Presentation Deck, dated as of June 10, 2024 (FLL_0000675)				
DX-078	Senior Secured Credit Facilities Amendment No. 5 Fee Letter, dated as of January 9, 2025 (FLL_0003232)				
DX-079	Intercreditor Agreement, dated as of February 25, 2025 (FLL_0004639)				
DX-080	Master Consent to Assignment, dated as of January 9, 2025 (FLL_0005081)				
DX-081	Solvency Certificate, dated as of February 3, 2022 (FLL_0007939)				
DX-082	Agency Fee Letter, dated as of August 22, 2025 (FLL_0012580)				
DX-083	Debtor-In-Possession Pledge and Security Agreement, dated as of August 22, 2025 (FLL_0012775)				
DX-084	Email: J. Gart to E. Russell, D. Silvers re: Quick Intro Call, dated as of May 1, 2025 (FLL_0019920)				
DX-085	Email: S. Yousuf to L. Norwalk re: MODV Board Follow Up, dated as of February 24, 2025 (FLL_0029084)				
DX-086	Email: L. Henrikson to M. Warren, V. Baliga re: ModivCare – Director Candidates (D&O Questionnaire), dated as of April 6, 2025 (FLL_0047420)				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-087	February 2024 Investor Presentation Deck (JPMC_00000339)				
DX-088	Letter from JP Morgan Chase Bank, N.A. to ModivCare Inc. Re Director Candidate List, dated April 4, 2025 (FLL_0064263)				
DX-089	Email: F. Khan to L. Norwalk, C. Barbarosh re: Draft UWC for the SAC & Updated Corp. Gov Guidelines + D. Silvers Nominee Update, dated as of April 20, 2025 (MODV_000000076)				
DX-090	Email: K. Hansen to G. Klidonas re: MODV Other Bankers, dated as of July 31, 2025 (MODV_000001467)				
DX-091	AHG Restructuring Proposal, dated as of August 7, 2025 (MODV_000001817)				
DX-092	General Unsecured Claims & Lease Analysis, dated as of August 8, 2025 (MODV_000001844)				
DX-093	Email: C. Shandler to A. Taylor, K. Glodowski re: Retention/Transaction Program, dated as of August 13, 2025 (MODV_000002491)				
DX-094	Minutes of A Meeting of the Capital Structure Committee of the Board of Directors, dated as of August 6, 2025 (MODV_000017764)				
DX-095	Minutes of A Meeting of the Capital Structure Committee of the Board of Directors, dated as of August 8, 2025 (MODV_000017766)				
DX-096	Email: S. Kern to D. Murphy, K. Shepard, F. Khan re: Potential Surety Program – Items Needed, dated as of June 17, 2025 (MODV_000019844)				
DX-097	Email: Z. Jamal to S. Kern re: Notice of Default, dated as of July 14, 2025 (MODV_000020089)				
DX-098	Email: H. Sampson to S. Kern, K. Shepard, C. Shandler re: Potential Stand-Alone LOC/Bond Back-Stop, dated as of June 7, 2025 (MODV_000021390)				
DX-099	Email: C. Shandler to H. Sampson re: MODV: Further Cost Cuts, dated as of June 13, 2025 (MODV_000021682)				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-100	Email: P. Valdez to H. Sampson, K. Shepard, D. Ziegler, M. Lewis re: VA DMS, dated as of June 23, 2025				
DX-101	Email: D. Mounts Gonzales to C. Shandler re: CashForecast Sensitivity, dated as of June 26, 2025 (MODV_000022568)				
DX-102	July 2025 Financial Update: 2026 Pro Forma Forecast Deck – Board Discussion Materials (MODV_0000024343)				
DX-103	Email: D. Kiyosaki to S. Kern, C. Shandler, K. Shepard, R. Orcutt re: MODVCovenants, dated as of July 21, 2025 (MODV_000024555)				
DX-104	Email: S. Kern to D. Mounts Gonzales re: MODV:: CapitalStructure Committee Meeting, dated as of August 10, 2025 (MODV_000026762)				
DX-105	Email: K. Shepard to C. Shandler, S. Kern, D. Kiyosaki re: MODV Capital Structure Committee Meeting, dated as of August 11, 2025 (MODV_000026791)				
DX-106	Lender Discussion Materials Deck, dated as of July 25, 2025 (MODV_000027119)				
DX-107	Minutes of A Meeting of the Capital Structure Committee of the Board of Directors, dated as of August 12, 2025 (MODV_000032982)				
DX-108	Email: J. Shapiro to L. Norwalk re: MODV – FY25 PO to FY25 Risk Adjusted PO, dated as of January 6, 2025 (MODV_000041037)				
DX-109	Email: K. Shepard to S. Moors, C. Shandler, D. Kiyosaki re: ModivCare Travelers – 50% Collateral Deadline, dated as of February 26, 2025 (MODV_000046922)				
DX-110	Email: L. Norwalk to C. Shandler re: Customer Contract Compliance, dated as of April 3, 2025 (MODV_000048078)				
DX-111	Email: L. Dumont to P. Valdez, D. Kiyosaki re: NEMT Budget Review w/ FTI – Mobility Budget Review, dated as				



<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
	of January 17, 2025 (MODV_000050324) (Including Native Attachments)				
DX-112	Email: C. Shandler to L. Norwalk re: SGA Preliminary Results, dated as of March 25, 2025 (MODV_000051016)				
DX-113	Special Meeting of the Board of Directors Agenda and Package, dated as of November 20, 2024 (MODV_000055149)				
DX-114	Presentation to the Board of Directors Deck, dated as of November 29, 2024 (MODV_000055290)				
DX-115	Email: S. Kern to H. Sampson re: 2025 Outlook, dated as of December 30, 2024 (MODV_000056943)				
DX-116	Fee Comparison Chart (MODV_000056989)				
DX-117	Email: J. Mertens to B. Gutierrez, H. Sampson, S. Kern, K. Shepard, dated as of January 5, 2025 (MODV_000057290)				
DX-118	Email: S. Kern to E. Toledo, J. Bennett, J. Mozzicato re: Request for Recommendation on Transaction Plan for Monitoring Sale, dated as of January 10, 2025 (MODV_000058306)				
DX-119	Email: E. Toledo to L. Norwalk re: Project Align BOD Status Update, dated as of January 14, 2025 (MODV_000058405)				
DX-120	Enterprise Risk Management Risk Update Deck, dated as of September 30, 2024 (MODV_000058640)				
DX-121	Email: J. Mertens to A. Czarnocki, S. Kern, R. Verdier re: Project Victory Next Steps: Fabric, dated as of February 5, 2025 (MODV_000059281)				
DX-122	Cash Forecast Analysis Deck, dated as of February 14, 2025 (MODV_000060032)				
DX-123	Email: K. Casterline to B. Gutierrez re: Covenant Sensitivities – Strategic Alternatives, dated as of February 20, 2025 (MODV_000060387)				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-124	Email: C. Therien to H. Sampson, B. Gutierrez re: Analyst Note Summary, dated as of March 3, 2025 (MODV_000062512)				
DX-125	SG&A People & Non-People Costs: Outside-In Assessment – FTI Preliminary Outputs and Next Steps, dated as of March 2025 (MODV_000062742)				
DX-126	Email: B. Roth to J. Manzella, H. Sampson, C. Huffman re: Deal Win/Loss Data – Including Lost & Delayed Deals, dated as of March 6, 2025 (MODV_000062952) (Including Native Attachments)				
DX-127	Email: J. Mertens to H. Sampson, S. Kern, B. Gutierrez re: Liquidity, dated as of March 6, 2025 (MODV_000062973)				
DX-128	Email: J. Kohnstam to B. Gutierrez, H. Sampson, K. Shepard, J. Mertens re: Research Notes, dated as of March 10, 2025 (MODV_000063198)				
DX-129	Email: R. Ferrara to K. Shepard, B. Gutierrez, H. Sampson re: ModivCare Financial Solvency Concern, dated as of March 12, 2025 (MODV_000063387)				
DX-130	Email: A. Raghu to C. Shandler, dated as of March 20, 2025 (MODV_000063661)				
DX-131	Email: K. Shepard to H. Sampson, J. Mozzicato, B. Gutierrez, S. Kern, J. Mertens re: CEONotes for Finance Presentation, dated as of March 25, 2025 (MODV_000063897) (Including Native Attachments)				
DX-132	Email: K. Quinlan to K. Shepard re: ModivCare Financial Solvency Concern, dated as of March 25, 2025 (MODV_000063960)				
DX-133	Email: K. Shepard to L. Norwalk, H. Sampson, B. Gutierrez, F. Khan, A. Cunningham re: Centene Corp Financial Response, dated as of March 26, 2025 (MODV_000064021)				
DX-134	All Company Town Hall, dated as of March 18, 2025 (MODV_000064196)				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-135	Email: D. Mounts Gonzales to B. Gutierrez re: 8K Regarding PIK Interest Election, dated as of April 3, 2025 (MODV_000064628)				
DX-136	2025 D&O Underwriter Meeting Preparation Document, dated as of April 2025 (MODV_000064631)				
DX-137	Email: H. Sampson to C. Shandler, L. Norwalk, C. Barbarosh re: WeeklyUpdate to the Board of Directors, dated as of April 8, 2025 (MODV_000064908)				
DX-138	Email: J. Larson to K. Shepard, B. Gutierrez, K. Hardy, F. Khan, R. Ferrara, J. Kepler re: Monthly ModivCare Discussion with Julie – Agenda, dated as of April 11, 2025 (MODV_000065038)				
DX-139	NEMT Financial Contract Compliance & Risk Mitigation, dated as of April 15, 2025 (MODV_000065154)				
DX-140	Email: C. Shandler to L. Norwalk re: Draft FTI Fee Review, dated as of April 21, 2025 (MODV_000065617)				
DX-141	Email: E. Toledo to C. Adrianopoli re: Compensation Committee Meeting, dated as of April 24, 2025 (MODV_000066477)				
DX-142	Email: J. Larson to K. Shepard, B. Gutierrez, F. Khan, K. Hardy, J. Kepler re: Priority Meeting – Financial Solvency Discussion with ModivCare Leadership – Remediation Plan Approval, dated as of April 25, 2025 (MODV_000066548)				
DX-143	Email: J. Larson to V. Mischeaux re: Financial Solvency Discussion with ModivCare Leadership – Remediation Plan Approval, dated as of April 25, 2025 (MODV_000066555)				
DX-144	Email: V. Piersa to J. Moore, J. Mozzicato, E. Hoffman, J. Sable, K. Shepard, B. Gutierrez re: Automation and Purchases Services, dated as of April 27, 2025 (MODV_000066825)				
DX-145	Board of Directors Meeting Agenda and Package, dated as of April 28, 2025 (MODV_000066906)				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-146	Email: E. Toledo to D. Mounts Gonzales, F. Khan re:: Severance and Project Forward, dated to April 28, 2025 (MODV_000067091)				
DX-147	Email: K. Quinlan to K. Shepard re: LCSummary, JPM Agreement to Modify Letter of Credit Commitment, dated as of May 8, 2025 (MODV_000067916) (Including Native Attachments)				
DX-148	Email: K. Quinlan to Z. Yonas, K. Lundin, J. Wilder, dated as of May 8, 2025 (MODV_000067923)				
DX-149	Email: K. Shepard to F. Khan, B. Gutierrez, C. Shandler re:: ModivCareLC Bond and Collateral May 2025, dated as of May 13, 2025 (MODV_000068521)				
DX-150	Email: S. Kern to J. Mazzicato, H. Sampson re: Forward Phase II – Decision Required, dated as of May 21, 2025 (MODV_000069290)				
DX-151	Email: J. Gerber to S. Gurpreet, C. Berstler, J. Jones re: PCS Financials – Apr 2025, dated as of May 27, 2025 (MODV_000069498)				
DX-152	Strategic Alternatives Committee Discussion Materials Deck, dated as of May 30, 2025 (MODV_000069682)				
DX-153	Email: J. Ross, to S. Kern re:: RPMUpdates, dated as of June 3, 2025 (MODV_000069753)				
DX-154	Email: S. Johnson to K. Shepard, D. Kiyosaki, C. Shandler, J. Shapiro, S. Kern, K. Quinlan re:: LenderCash Flow Report (DRAFT), dated as of June 6, 2025 (MODV_000069903)				
DX-155	Email: S. Kern to D. Klodor re: Lazard Discussion Materials (Main Deck and Follow-up Materials), dated as of June 18, 2025 (MODV_000070414)				
DX-156	Minutes of a Meeting of the Strategic Alternatives Committee of the Board of Directors, dated as of June 13, 2025 (MODV_000070460)				
DX-157	May 2025 Financial Review Deck (MODV_000070480)				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-158	Summary of Short Term Collateral Exposure (MODV_000070687)				
DX-159	Liquidity Update – Board Discussion Materials Deck, dated as of June 26, 2025 (MODV_00007076)				
DX-160	Email: R. Saldanha to K. Shepard, D. Kiyosaki, C. Shandler, S. Kern re: Bond Exposure, dated as of June 29, 2025 (MODV_000070951)				
DX-161	Liquidity Update – Board Discussion Materials Deck, dated as of June 30, 2025 (MODV_000070980)				
DX-162	Surety Bond Discussion Materials Deck, dated as of June 30, 2025 (MODV_00070991)				
DX-163	Financial Update: 2026 Pro Forma Forecast – Board Discussion Materials Deck, dated as of July 2025 (MODV_000073211)				
DX-164	CEO Perspective: Challenging Environment, Long-Term Confidence (MODV_000073247) (Including Native Attachments)				
DX-165	Email: J. Bennett to J. Ross, S. Kern, J. Mertens re: Divestiture Candidates, dated as of July 22, 2025 (MODV_000073650)				
DX-166	Minutes of A Meeting of the Board of Directors, dated as of December 19, 2024 (MODV_000074106)				
DX-167	Modivcare Project Forward Deck, dated as of July 30, 2025 (MODV_000074360)				
DX-168	Updated Weekly Cash Flow Deck, dated as of August 1, 2025 (MODV_000074430)				
DX-169	Email: S. Kern to B. Gutierrez re: FCF Debt Outlook, Lender Cash & Debt Outlook, dated as of November 26, 2024 (MODV_000080050) (Including Native Attachments)				
DX-170	Special Meeting of the Board of Directors Agenda and Package, dated as of November 29, 2024 (MODV_000080118)				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-171	Initial Risk and Opportunities Assessment Deck, dated as of December 4, 2024 (MODV_000080244)				
DX-172	Email: H. Sampson to S. Kern re: Illustrative DIP Sizing, dated as of December 28, 2024 (MODV_000081751)				
DX-173	Illustrative DIP Sizing (MODV_000081753)				
DX-174	Email: F. Khan to S. Kern re: Letter from AI Catalyst, dated as of January 23, 2025 (MODV_000083191)				
DX-175	Email: S. Kern to B. Gutierrez, J. Mertens re: Run! Cap Structure Shifts to Full Risk and Unsecureds Taking a Bath, Announced an Exchange, Shifting to Fire Sales, Increase in Restructuring, dated as of January 24, 2025 (MODV_000083219)				
DX-176	Email: J. Haddad to B. Gutierrez re: HighlightingCost Structure Changes from 2023 to 2025, dated as of March 22, 2025 (MODV_000087977)				
DX-177	Email: J. Larson to R. Ferrara, K. Shepard, B. Gutierrez, F. Khan re: HealthNet and Centene – Financial Solvency – Summary Notes and Follow Up Items, dated as of March 25, 2025 (MODV_000088386)				
DX-178	Email: K. Shepard to B. Gutierrez, S. Kern, D. Kiyosaki re: ModivCare Indications – Chubb, dated as of April 28, 2025 (MODV_000092318) (Including Native Attachments)				
DX-179	Email: S. Moors to B. Gutierrez, F. Khan, K. Shepard, K. Quinlan, J. Josephson re: Bonds – Elevance Healthcare – Applied Surety Terms and Collateral Instructions, dated as of May 2, 2025 (MODV_000093319)				
DX-180	Email: F. Khan to K. Shepard, S. Moors, K. Hardy re: Bonds – Elevance Healthcare – Applied Surety Terms and Collateral Instructions, dated as of May 5, 2025 (MODV_000093447)				
DX-181	Memo re: Weekly Transformation Update, dated as of April 21, 2025 (MODV_000093745)				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-182	Email: K. Shepard to F. Khan, B. Gutierrez, C. Shandler re: A/C Privileged – NEMT Contract Matrix & RFP Assessment, dated as of May 13, 2025 (MODV_000094272)				
DX-183	Email: C. Therien to S. Kern re: Debt Covenant Compliance – Forecast Higi Dispo, dated as of May 22, 2025 (MODV_000094592) (Including Native Attachments)				
DX-184	Email: S. Kern to C. Berstler, H. Sampson re: Open Conversations with Addus?, dated as of June 4, 2025(MODV_000094913)				
DX-185	Email: B. Gutierrez re: Recent NDR Highlights Both Risk & Significant Inherent Value of the Company's Assets, dated as of December 4, 2024 (MODV_000099852)				
DX-186	Email: Z. Jamal to R. Goldstein, S. Kern, J. Buchanan re: Update/Intro, dated as of December 5, 2024 (MODV_000099891)				
DX-187	ModivCare: Administrative Cost Reduction Deck, dated as of November 2024 (MODV_000106019)				
DX-188	Financial Update – Board Supplement Deck, dated as of March 14, 2025 (MODV_000113692) (Including Native Attachments)				
DX-189	Email: K. Shepard to S. Kern re: Compensation Committee Presentation Run Through, dated as of April 29, 2025 (MODV_000118943)				
DX-190	ModivCare Project Forward: Proposed G&E Program Structure, dated as of May 14, 2025 (MODV_000122933)				
DX-191	RPM Strategic Paths – SAC Discussion Materials Deck, dated as of June 20, 2025 (MODV_000128523)				
DX-192	Email: F. Khan to S. Kern re: PCS Acquisition Proposal – Madison Dearborn Partners, dated as of June 4, 2025 (MODV_000128874)				
DX-193	Email: J. Shapiro to C. Shandler, K. Shepard, J. Baltaytis, R. Saldanha, S. Kern, R. Orcutt re: DraftUpdated				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
	Board Materials, dated as of July 21, 2025 (MODV_000134889)				
DX-194	Email: J. Mertens to H. Sampson re: Project Providence – Draft Report, dated as of July 23, 2025 (MODV_000135802)				
DX-195	Discussion Materials Deck, dated as of September 23, 2025 (MODV_000139927)				
DX-196	Email: K. Shepard to D. Ziegler re: Cash Forecast Team Connect, dated as of December 3, 2024 (MODV_000142874)				
DX-197	Email: H. Sampson to S. Shnayder, J. Gart, F. Khan, M. Warren, L. Norwalk re: Resolutions for the Strategic Alternatives Committee, dated as of May 1, 2025 (MODV_000154270)				
DX-198	Email: S. Moors to S. Mohn, C. Follmer re: ModivCare Proposal, dated as of May 7, 2025 (MODV_000154711) (Including Native Attachments)				
DX-199	Email: K. Martorana to M. Warren, L. Henrikson, S. Greenberg, F. Khan, S. Griffiths, P. Michael re: Secretary's Certificate of the Company (SAC) (Executed), dated as of May 21, 2025 (MODV_000155472)				
DX-200	Secretary's Certificate of ModivCare Inc., dated as of May 20, 2025 (MODV_000155478)				
DX-201	Email: K. Shapiro to S. Lerro, D. Ziegler, J. Crawford, J. Manzella re: Call UHC Medicaid, dated as of June 25, 2025 (MODV_000162335)				
DX-202	Email: K. Shepard to J. Shapiro re: 5+7 Open Items, dated as of July 1, 2025 (MODV_000168556)				
DX-203	Email: K. Shepard re: Network Access Agreement effective March 15, 2009; Notice of Termination of Markets, dated as of July 1, 2025 (MODV_000168558) (Including Native Attachments)				



<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-204	Email: D. Kiyosaki to K. Shepard re: Board Liquidity Update, dated as of July 25, 2025 (MODV_000178396) (Including Native Attachments)				
DX-205	Email: K. Faisal to B. Marks, H. Sampson, K. Shepard, G. Klidonas, J. Caron, K. Simon, R. Shrock, J. Weichselbaum, C. Best, and R. Orcutt re: Letter from United Healthcare dated as of August 7, 2025 (MODV_000180713)				
DX-206	Email: C. Huffman to J. Manzella, J. Crawford re: Amendment dated August 26, 2025 (MODV_000183626)				
DX-207	Email: C. Shandler to J. Weichselbaum, K. Shepard, F. Khan, G. Klidonas re: MODV UHC Amendment, dated as of September 1, 2025 (MODV_000184048)				
DX-208	Email: K. Shepard to G. Klidonas re: Hawaii Update, dated as of September 5, 2025 (MODV_000184433)				
DX-209	Email: K. Shepard to S. Kern re: Updated Materials, dated as of September 26, 2025 (MODV_000187753) (Including Native Attachments)				
DX-210	Email: K. Shepard to J. Haddad, J. Jones re: 2026 Annual Enrollment Materials for Budget Discussion – ModivCare and PCS, dated as of October 2, 2025 (MODV_000187916)				
DX-211	Email: F. Khan to S. Hudson, V. Baliga re: NDA, dated as of December 30, 2024 (MODV_000191704)				
DX-212	Email: J. Shapiro to L. Norwalk, C. Barbarosh, N. Goldman re: Updated Cleansing Materials, dated as of January 6, 2025 (MODV_000193034)				
DX-213	Email: H. Sampson to L. Norwalk re: Q and AI Catalyst, dated as of January 15, 2025 (MODV_000197272)				
DX-214	Email: K. Shepard to F. Khan, D. Silvers, E. Russell, A. Cunningham, D. Mounts Gonzales, T. Carter re: UHC Update, dated as of September 4, 2025 (MODV_000204783)				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-215	Email: L. Norwalk to D. Mounts Gonzales re: Report I Worked on Today, dated as of March 9, 2025 (MODV_000213060)				
DX-216	Email: L. Norwalk to D. Mounts Gonzales re: Update, dated as of March 13, 2025 (MODV_000213164)				
DX-217	Email: L. Norwalk to D. Mounts Gonzales re: Update, dated as of March 13, 2025 (MODV_000213166)				
DX-218	April 2025 RCM Update for Monitoring Service Line (MODV_000213769)				
DX-219	Email: S. Moors to J. Norstrom, S. Mohn re: Intact Confirms Terms for CA Centene, dated as of April 28, 2025 (MODV_000213809)				
DX-220	Email: D. Mounts Gonzales to B. Koszarsky re: Thoughts, dated as of May 12, 2025 (MODV_000215164) (Including Native Attachments)				
DX-221	Purchase Services Cost Savings Opportunity, 2025 (Initial Identification) (MODV_000215166)				
DX-222	Memo – AI Automation vs. Replatforming: A Strategic Case for Parallel Paths at ModivCare (MODV_000215169)				
DX-223	Email: D. Silvers to D. Mounts Gonzales re: Adaptive Governance, dated as of May 13, 2025 (MODV_000215552)				
DX-224	Email: D. Mounts Gozales to A. Matina re: ISS, dated as of June 13, 2025 (MODV_000218702)				
DX-225	Email: A. Matina to D. Silvers re: Board Update, dated as of June 23, 2025 (MODV_000218916)				
DX-226	Email: L Norwalk to D. Mounts Gonzales re: Recent 8K and Shareholder Votes, dated as of June 24, 2025 (MODV_000219043)				
DX-227	Email: D. Mounts Gonzales to A. Matina re: Press Release/8K Ideation, dated as of July 2, 2025 (MODV_000219321)				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-228	Email: D. Mounts Gonzales to C. Mounts re:: PressRelease/8K Ideation, dated as of July 2, 2025 (MODV_000219324)				
DX-229	Email: A. Carlson to D. Mounts Gonzales re:: Scenario dated as of August 8, 2025 (MODV_000221777)				
DX-230	Discussion Materials Deck, dated as of August 8, 2025 (MODV_000221779)				
DX-231	Email: D. Mark to D. Mounts Gonzales, K. Matel, J. Ma, D. Fetterman re: Director Information Request, dated as of July 25, 2025 (MODV_000240340)				
DX-232	Email: M. Warren to G. Klidonas, K. Hansen, L. Henrikson, A. Taylor, J. Ellis re: Lender Discussion Materials, dated as of July 18, 2025 (MODV_000020148)				
DX-233	2025 Preliminary Outlook – Board Discussion Materials, dated as of January 6, 2025 (MODV_000046227)				
DX-234	Email: A. Diaz to B. Gutierrez, H. Sampson, S. Kern, K. Shepard re: Review of Cash and Adjusted EBITDA Drivers for Q3 Covenant, dated as of March 14, 2025 (MODV_000063456)				
DX-235	Email: M. Pezold to S. Kern re: Interest in ModivCare's Remote Monitoring (Medical Alert) Business, dated as of July 30, 2025 (MODV_000074286)				
DX-236	Email: H. Sampson to F. Khan, S. Kern, B. Gutierrez re: Updated Letter, dated as of December 14, 2024 (MODV_000080684)				
DX-237	New US HY Trade Idea: 5.000% Sr. Unsecured Notes due 2029, dated as of March 3, 2024				
DX-238	Form 10-Q, dated as of September 30, 2024				
DX-239	Email: D. Rowe to C. Ali re: Summary, dated as of January 8, 2025				
DX-240	Email: D. Rowe to C. Ali re: Follow-up, dated as of January 10, 2025				
DX-241	January 2025 ModivCare – Situation Update				

JX or DX Exhibit	Description	Offered	Objection	Admitted	Disposition
DX-242	5.000% Senior Notes Due 2029 Indenture, dated as of August 24, 2021 (Execution Version)				
DX-243	March 2025 ModivCare – Situation Update Deck				
DX-244	[Reserved]				
DX-245	Email: K. Ellich re: AI Catalyst NDA, dated as of December 30, 2024 (MODV_000102076)				
DX-246	Modivcare Inc.'s Securities and Exchange Commission Schedule 13D, dated as of January 10, 2025				
DX-247	Securities and Exchange Commission Schedule 13D, dated as of March 6, 2025				
DX-248	Email: S. Holland to A. Matina re: Project Nuggets NDA, dated as of December 31, 2024				
DX-249	Email: A. Matina to T. Roberts re: Project Nuggets – Catch Up, dated as of January 4, 2025				
DX-250	[Reserved]				
DX-251	ModivCare Top Lenders/Debt/Equity Holders – Ownership Summary, dated as of March 2025				
DX-252	Email: J. Larson to N. Nelson, M. Baer, V. Mischeaux, T. Walker re: Financial Solvency Discussion with ModivCare Leadership, dated as of March 28, 2025 (MODV_000089271)				
DX-253	Minutes of A Meeting of the Capital Structure Committee of the Board of Directors, dated as of August 7, 2025 [ <b><i>Filed Under Seal</i></b> ]				
DX-254	Minutes of A Meeting of the Board of Directors, dated as of November 29, 2024 (MODV_00034276)				
DX-255	Minutes of A Meeting of the Board of Directors, dated as of December 26, 2024 (MODV_000034036)				
DX-256	ModivCare Memo re: Director Candidate List, dated as of April 4, 2025 (MODV_000036088)				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-257	Form 10-Q, dated as of March 31, 2024				
DX-258	Form 10-Q, dated as of June 30, 2024				
DX-259	Form 10-Q, dated as of September 30, 2024				
DX-260	Intelligize – AI Catalyst Fund, LP – Notice of an Exempt Offering Under Regulation D, dated as of September 6, 2024				
DX-261	Email: A. Matina to K. Ellich re: Connecting, dated as of November 14, 2024 (Debtors considering removing this exhibit, decision to follow)				
DX-262	Email: V. Baliga to F. Khan re: AI Catalyst Fund Call Follow Up, dated as of December 15, 2024 (Debtors considering removing this exhibit, decision to follow)				
DX-263	Securities and Exchange Commission Schedule 13D/A, dated as of January 23, 2025				
DX-264	Email: S. Holland to A. Matina re: Project Nuggets NDA, dated as of December 31, 2024				
DX-265	Email: A. Matina to T. Roberts re: Project Nuggets – Catch Up, dated as of January 4, 2025				
DX-266	Securities and Exchange Commission Schedule 13D, dated as of January 31, 2025				
DX-267	Proxy Material for Coliseum Vote, dated as of February 3, 2025				
DX-268	ModivCare Vote Report, dated as of March 13, 2025				
DX-269	Special Meeting of the Board of Directors Agenda and Package, dated as of January 26, 2025 (MODV_000035632)				
DX-270	Press Release: ModivCare Reports Fourth Quarter and Full year 2024 Financial Results; Announces Changes to the Board of Directors, dated as of March 6, 2025				
DX-271	Project Victory: Update Materials Deck, dated as of May 20, 2025 (MODV_000035624)				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-272	Capital Structure & Finance Committee Agenda and Package, dated as of June 18, 2025 (MODV_000018926)				
DX-273	Email: S. Shnayder to K. Glodowski, dated as of August 14, 2025 (FLL_0069672)				
DX-274	R. Schrock Letter to U.S. Trustee re: November 10, 2025 Phone Call, dated as of November 12, 2025				
DX-275	A. Friedman Letter to U.S. Trustee re: November 10, 2025 Phone Call, dated as of November 13, 2025				
DX-276	Confidentiality Agreement between Modivcare and AI Catalyst Fund, LP, dated as of August 13, 2025				
DX-277	Certification of James Lee Regarding the Solicitation of Votes and Tabulation of Ballots Case on the First Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and its Debtor Affiliates (including Verita documentation)				
DX-278	The United States Trustee's Notice of Reconstitution of the Official Committee of Unsecured Creditors [Docket No. 568]				
DX-279	Presentation to the Independent Director Concerning Potential Estate Cause of Action and Proposed Releases in Joint Chapter 11 Plan of ModivCare, Inc. and Its Affiliated Debtors in Possession, dated as of November 5, 2025				
DX-280	D. Newman Letter to White & Case in Response to November 18, 2025 Letter, dated as of November 26, 2025				
DX-281	Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and its Debtor Affiliates [Docket No. 119]				
DX-282	Disclosure Statement for Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and its Debtor Affiliates [Docket No. 120]				
DX-283	Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Granting Liens and Providing Claims With Superpriority Administrative Expense Status, (C) Authorizing the Use of Cash Collateral, (D) Modifying the Automatic Stay, (E) Granting Related Relief [Docket No. 463]				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-284	Supplemental Declaration of Daniel B. Silvers, Investigating Director of ModivCare Inc., in Support of Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and its Debtor Affiliates [Docket No. 803]				
DX-285	First Supplemental Declaration of George Klidonas Providing Additional Disclosures Related to the Retention of Latham & Watkins LLP as Bankruptcy Counsel [Docket No. 832] [ <i>Filed Under Seal</i> ]				
DX-286	First Supplemental Declaration of Zul Jamal in Connection with Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker and Placement Agent Effective as of the Petition Date [Docket No. 833] [ <i>Filed Under Seal</i> ]				
DX-287	Supplemental Confirmatory Grant of Security Interest in United States Trademarks, dated as of February 3, 2022				
DX-288	Supplemental Confirmatory Grant of Security Interest in United States Trademarks, dated as of July 13, 2022				
DX-289	Supplemental Confirmatory Grant of Security Interest in United States Patents, dated as of June 28, 2024				
DX-290	Supplemental Confirmatory Grant of Security Interest in United States Trademarks, dated as of June 28, 2024				
DX-291	Supplemental Confirmatory Grant of Security Interest in United States Trademarks, dated as of July 1, 2024				
DX-292	Supplemental Confirmatory Grant of Security Interest in United States Trademarks, dated of March 7, 2025 (Trademark Security Agreement (Executed))				
DX-293	Supplemental Confirmatory Grant of Security Interest in United States Trademarks, dated of March 7, 2025 (Patent Security Agreement (Executed))				
DX-294	Supplemental Confirmatory Grant of Security Interest in United States Copyrights, dated of March 7, 2025 (Copyright Security Agreement (Executed))				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-295	Supplemental Confirmatory Grant of Security Interest in United States Trademarks, dated as of March 7, 2025 (Trademark Security Agreement (Executed))				
DX-296	Deposit Account Control Agreement (CIBC), dated as of April 4, 2025				
DX-297	Deposit Account Control Agreement (JPMorgan), dated as of April 4, 2025				
DX-298	Blocked Account Control Agreement (JPMorgan), dated as of April 4, 2025				
DX-299	Deposit Account Control Agreement (Wells Fargo - Multicultural Home Care Inc.), dated as of April 4, 2025				
DX-300	Deposit Account Control Agreement (PNC Bank - VRI Intermediate Holdings, LLC), dated as of April 4, 2025				
DX-301	Deposit Account Control Agreement (Wells Fargo), dated as of April 4, 2025				
DX-302	Additional exhibits to the Standing Objection and Confirmation Hearing Briefs				
DX-303	UCC, Federal Tax Lien, State Tax Lien, Judgment Lien Searches, dated as of August 14, 2025				
DX-304	Federal Tax Lien Search, dated as of August 14, 2025				
DX-305	UCC & Federal Tax Lien Search, dated as of August 18, 2025				
DX-306	Notes Pledge and Security Agreement for Second Lien Indenture				
DX-307	Email: H. Sampson to S. Kern, B. Gutierrez, F. Khan re: Bonds, dated as of January 4, 2025 (MODV_000057195)				
DX-308	Press Release: ModivCare Reports First Quarter 2023 Financial Results, dated May 4, 2023 (MODV_000075690)				
DX-309	2025-2030 Financial Projections Overview, Revised Discussion Materials, dated September 25, 2025 (MODV_000139808)				



<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-310	Press Release: ModivCare Reports Third Quarter 2024 Financial Results, dated November 6, 2024 (MODV_000096527)				
DX-311	Letter from S. Balette to ModivCare Board of Directors re: Director Candidate List, dated April 4, 2025 (FLL_0064263)				
DX-312	Email: D. Mounts Gonzalez to L. Norwalk re: MODV: Weekly CEO Transformation Updates, dated April 22, 2025 (MODV_000213719)				
DX-313	Email: L. Norwalk to D. Mounts Gonzalez re: Support Agreement, dated May 18, 2025 (MODV_000216826)				
DX-314	Letter from CareRing to E. Russell re: Transaction, dated June 4, 2025 (MODV_00128945)				
DX-315	Strategic Alternative Committee Meeting Agenda and Package, dated as of June 13, 2025 (MODV_000032878)				
DX-316	Email: D. Mounts Gonzales to A. Matina re: Fwd MODV Weekly CEO Transformation, dated as of June 10, 2025 (MODV_000218528)				
DX-317	ModivCare Inc., Minutes of Annual Stockholders' Meeting, dated as of June 30, 2025 (MODV_000018523)				
DX-318	Email: D. Mounts Gonzales to A. Matina re: Use this draft, dated as of June 23, 2025 (MODV_000218911)				
DX-319	Email: S. Kern to C. Cohen, J. Kirschner re: MODV - Confidential MDP Proposal, dated as of June 25, 2025 (MODV_000128944)				
DX-320	Email: D. Mounts Gonzales to C. Mounts, B. Koszarsky, A. Matina re: Brief, dated as of July 27, 2025 (MODV_000220793)				
DX-321	Email: B. Koszarsky to D. Mounts Gonzales re: Capital Structure, dated as of August 5, 2025 (MODV_000221575)				
DX-322	Letter from D. Fetterman to F. Khan Re Director Information Request, dated July 24, 2025 (MODV_000240340)				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-323	Letter from R. Schrock to D. Fetterman Re Director Information Request, dated July 30, 2025 (MODV_000240354)				
DX-324	D. Rowe to S. Shnayder re MODV follow-up (MODV TCW_JUP_1)				
DX-325	Joint Board and CSC Meeting Minutes				
DX-326	Email: D. Rowe to M. Adomanis re: ModivCare, dated as of January 16, 2025				
DX-327	Project Align Status Update, January 6, 2025				
DX-328	Project Align Status Update, January 14, 2025				
DX-329	Project Forward Board Discussion May 2025, Bated begin				
DX-330	BOD Slides August 29, 2024 (Capital Allocation Update) (MODV_000101087)				
DX-331	F. Khan to L. Norwalk, D. Gonzales, C. Shandler, H. Sampson, D. Coulter, A. Cunningham, T. Carter, E. Russel, C. Barbarosh, D. Coulter re MODV: Weekly CEO Transformation Updates				
DX-332	C. Follmer to K. Shepard re Modivcare – Update (5/5/25)				
DX-333	H. Sampson to CSC and K. Shepard re Follow up – UHC Discussion Document				
DX-334	K. Shepard to D. Kiyosaki re Travelers – New Position after Review of First Quarter results and recent news				
DX-335	K. Shepard to S. Kern re MODV: Capital Structure Committee Materials				
DX-336	T. Foley to K. Shepard re Follow up from our discussion				
DX-337	Supplemental Dan Silvers Declaration [Docket No. 886]				
DX-338	Demonstratives and Underlying Documents to be Determined				
DX-339	Press Release: ModivCare Reports First Quarter 2023 Financial Results, dated May 4, 2023 (MODV_000075690)				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX-340	2025-2030 Financial Projections Overview, Revised Discussion Materials, dated September 25, 2025 (MODV_000139808)				
DX-341	Letter from D. Fetterman to F. Khan Re Director Information Request, dated July 24, 2025 (MODV_000240341)				
DX-342	Email from S. Shnayder to D. Rowe RE Modv follow-up (FLL_0021896)				
DX-343	Email: F. Khan to L. Norwalk, D. Mounts Gonzales, C. Shandler, H. Sampson, C. Barbarosh, T. Carter, D. Coulter, A. Cunningham, R. Kerley re: Weekly CEO Transformation Updates, dated as of April 22, 2025 (MODV_000065670)				
DX-344	Minutes of a Meeting of the Board of Directors, dated as of November 20, 2024				
DX-345	Securities and Exchange Commission Schedule 14A, dated as of March 3, 2025				
DX-346	Form 8-K, dated as of March 3, 2025				
DX-347	DIP Budget [Docket No. 106, Schedule 1]				
DX-348	[Reserved]				
DX-349	Presentation to the Board of Directors Concerning Potential Estate Causes of Action and proposed Releases in Joint Chapter 11 Plan of ModivCare, Inc. and its Affiliated Debtors in Possession, dated as of November 7, 2025				
DX-350	Affidavit of Publication of the Notice of (I) Confirmation Hearing on Joint Chapter 11 Plan and Related Matters and (II) Objection Deadlines in the New York Times [Docket No. 651]				
DX-351	Equity Rights Offering Subscription Report, 12.5.25				
DX-352	Order (A) Approving Disclosure Statement; (B) Scheduling Confirmation Hearing; (C) Establishing Related Objection and Voting Deadlines; (D) Approving Related Solicitation Procedures, Ballots, and Release Opt-Out Forms and Form and Manner of Notice; (E) Approving Procedures for				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
	Assumption of Executory Contracts and Unexpired Leases; (F) Approving Equity Rights Offering Procedures; and (G) Granting Related Relief [Docket No.457]				
DX-353	Amended Order (A) Approving Disclosure Statement; (B) Scheduling Confirmation Hearing; (C) Establishing Related Objection and Voting Deadlines; (D) Approving Related Solicitation Procedures, Ballots, and Release Opt-Out Forms and Form and Manner of Notice; (E) Approving Procedures for Assumption of Executory Contracts and Unexpired Leases; (F) Approving Equity Rights Offering Procedures; and (G) Granting Related Relief [Docket No.457]				
DX-354	Certificate of Service Regarding Solicitation Packages [Docket No. 801]				
DX-355	Supplemental Certificate of Service Regarding Solicitation Packages [Docket No. 816]				
DX-356	Supplemental Certification of James Lee Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the First Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates [Docket No. 993]				
DX-357	Notice of Filing of Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates [Docket No. 725]				
DX-358	Notice of Filing of Second Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtors Affiliates [Docket No. 802]				
DX-359	Notice of Filing of Third Plan Supplement for the Second Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates [Docket No. 961]				
DX-360	[Reserved]				
DX-361	Emergency Motion of Debtors for Entry of an Order (A) Approving Disclosure Statement; (B) Scheduling Confirmation Hearing; (C) Establishing Related Objection and Voting Deadlines; (D) Approving Related Solicitation Procedures, Ballots, and Release Opt-Out Forms and Form and Manner of Notice; (E) Approving Procedures for				

<b>JX or DX Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
	Assumption of Executory Contracts and Unexpired Leases; (F) Approving Equity Rights Offering Procedures and Related Materials; and (G) Granting Related Relief [Docket No. 122]				
DX-362	Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter Into and Perform Under the Exit Financing Engagement Letters and Granting Related Relief [Docket No. 660] <i>[Filed Under Seal]</i>				
DX-363	Order Authorizing the Debtors to Enter Into and Perform Under the Exit Financing Engagement Letters and Granting Related Relief [Docket No. 863]				
DX-364	Proposed Order RE: Order (I) Confirming Second Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates and (II) Denying Motions of Official Committee of Unsecured Creditors for Leave, Derivative Standing and Authority to Commence and Prosecute Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 962]				
DX-365	Second Supplemental Certification of James Lee Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the First Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates [Docket No. 1018]				
DX-366	Notice of Filing of Fourth Plan Supplement for the Second Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates [Docket No. 1030]				
DX-367	Any documents filed in the above-captioned bankruptcy case or exhibit listed or introduced by any other party				
DX-368	Rebuttal exhibits as necessary				

The Debtors reserve their right to amend or supplement this Sixth Amended Exhibit List as necessary in advance of the Confirmation Hearing.

*[Remainder of Page Intentionally Left Blank]*

Dated: December 11, 2025

Respectfully submitted,

*/s/ Timothy A. ("Tad") Davidson II*

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**HUNTON ANDREWS KURTH LLP**

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*Co-Counsel to the Debtors and Debtors in Possession*

**CERTIFICATE OF SERVICE**

I certify that on December 11, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II  
Timothy A. ("Tad") Davidson II

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

	X	
	:	
In re:	:	Chapter 11
	:	
MODIVCARE INC., <i>et al.</i> ,	:	Case No. 25-90309 (ARP)
	:	
Debtors. <sup>1</sup>	:	(Jointly Administered)
	:	
	X	

**SECOND SUPPLEMENTAL CERTIFICATION OF JAMES LEE REGARDING  
THE SOLICITATION OF VOTES AND TABULATION OF  
BALLOTS CAST ON THE FIRST AMENDED JOINT CHAPTER 11 PLAN  
OF REORGANIZATION OF MODIVCARE INC. AND ITS DEBTOR AFFILIATES**

I, James Lee, declare, under the penalty of perjury, that the following is true and correct:

1. I am Vice President of Public Securities Services at Kurtzman Carson Consultants, LLC dba Verita Global (“*Verita*”), located at 222 North Pacific Coast Highway, Suite 300, El Segundo, California 90245. I am over the age of eighteen (18) years and not a party to the above-captioned action.

2. On December 4, 2025, the Debtors filed the *Certification of James Lee Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the First Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates* [Docket No. 916] (the “*Vote Certification*”) with respect to the solicitation of votes and the tabulation of Ballots cast on the *First Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and its Debtor*

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases (the “*Chapter 11 Cases*”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.



*Affiliates* [Docket No. 465] (the “**Plan**”).<sup>2</sup> On December 9, 2025, the Debtors filed the *Supplemental Certification of James Lee Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the First Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates* [Docket No. 993] (the “**First Supplemental Vote Certification**”) in further support of the Plan and to provide additional information related to the votes on the Plan and the Release Opt-Out Forms in response to questions from the United States Trustee.

3. I submit this second supplemental certification (the “**Second Supplemental Certification**”) in response to a request from the Court on the record at the Confirmation Hearing.

4. Except as otherwise noted, all facts set forth herein are based on (a) my personal knowledge, (b) knowledge that I acquired from individuals under my supervision, including Sydney Reitzel, Director of Corporate Restructuring Services, who assisted in the service and tabulation described herein, (c) my discussions with the Debtors’ other advisors, and (d) my review of the relevant documents. I am authorized to submit this Supplemental Certification on behalf of Verita. If I were called to testify, I could and would testify competently as to the facts set forth herein.

5. As described in the Vote Certification, Verita caused the Solicitation Packages to be sent to Holders of Claims in the Voting Classes (*i.e.*, Classes 3, 4, and 5) who held Claims as of the October 6, 2025 Voting Record Date, based on the claims register and the Debtors’ schedules and statements. As described in my testimony, neither Verita nor any of the Debtors’ advisors performed an analysis to determine whether any Claims in the Voting Classes had been partially or fully paid prior to the Voting Record Date. At the request of the Court, the Debtors’ financial

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<sup>2</sup> Capitalized terms not otherwise defined herein shall have the same meanings ascribed to them in the Vote Certification.

advisors, FTI Consulting, Inc. (“*FTI*”), analyzed the Claims of those Holders of Claims in Class 4 who voted on the Plan to determine which Claims have been paid (partially and/or in full) prior to the Voting Record Date. FTI then provided this data to Verita.

6. **General Unsecured Claims Voting Results Adjusted for Paid Claims.** In total, Verita received and tabulated 810<sup>3</sup> Ballots from Holders of Class 4 General Unsecured Claims, comprised of: (a) 737 General Unsecured Claims and (b) 73 Second Lien Notes Claims. Based on FTI’s analysis (a) 462 Ballots were counted on account of Claims that were fully satisfied as of the Voting Record Date (the “*Fully Satisfied Claims*”) and (b) 34 Ballots were counted on account of Claims that were partially satisfied as of the Voting Record Date (the “*Partially Satisfied Claims*”).

7. The total dollar amount of (a) the Fully Satisfied Claims is approximately \$24,350,560 and (b) the Partially Satisfied Claims is approximately \$160,135 (out of a total of approximately \$293,161,975 in General Unsecured Claims (excluding Second Lien Notes)). After excluding the Fully Satisfied Claims and the dollar amounts that were satisfied with respect to the Partially Satisfied Claims, the voting results for the General Unsecured Creditors (excluding the Second Lien Notes) is set forth below.

General Unsecured Claims (Excluding Second Lien Notes)				
Total Votes Remaining	Accept (Count)	Reject (Count)	Accept (\$)	Reject (\$)
275	221	54	\$146,264,834	\$122,386,446
<b>Percentage</b>	<b>80.4%</b>	<b>19.6%</b>	<b>54.4%</b>	<b>45.6%</b>

8. The above reflects (a) an 8.5% decrease in voting numbers accepting the Plan and (b) a 3.8% decrease in dollar amount accepting the Plan. Notwithstanding the foregoing, a

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<sup>3</sup> As described in the Vote Certification, 96 Ballots submitted on account of General Unsecured Claims were not counted.

supermajority of general unsecured creditors, by number, still voted to accept the Plan. In addition, because the Second Lien Notes Claims are classified in Class 4, as shown in the below chart, Class 4 voted to accept the Plan.

Class 4 Adjusted Voting Results (Including Second Lien Notes)				
Total Votes Remaining	Accept (Count)	Reject (Count)	Accept (\$)	Reject (\$)
348	293	55	\$459,259,332	\$125,536,446
<b>Percentage</b>	<b>84.2%</b>	<b>15.8%</b>	<b>78.5%</b>	<b>21.5%</b>

9. While the adjusted voting results reflect a small decrease in overall acceptance rate, Class 4 remains an accepting Class.

10. **Further Claim Adjustments.** In addition to the Court's requests, I understand that counsel to the Committee took issue with including an acceptance vote for a claimant who asserted a \$100 million Claim because the Debtors filed an objection to such Claim after the Voting Record Date. Based on conversations with the Debtors' counsel, I also understand that there is an approximate \$90.4 million Claim that voted to reject the Plan, but the claimant has since agreed in principle to a settlement equal to \$980,000. At the direction of counsel, Verita and FTI prepared a tabulation excluding the \$100 million accepting vote and replacing the approximate \$90.4 million rejecting vote with a new \$980,000 rejecting vote. The voting results for General

Unsecured Claims (excluding Second Lien Notes) after making these adjustments are shown in the below chart.

General Unsecured Claims (Excluding Second Lien Notes)				
Total Votes Remaining	Accept (Count)	Reject (Count)	Accept (\$)	Reject (\$)
274	220	54	\$46,264,834	\$32,961,934
<b>Percentage</b>	<b>80.3%</b>	<b>19.7%</b>	<b>58.4%</b>	<b>41.6%</b>

11. In addition, to demonstrate that none of these adjustment alters the outcome of the Class 4 vote as a whole, Debtors' counsel advised FTI and Verita to only exclude the \$100 million accepting vote. In such a scenario, the voting results for Class 4 are as follows:

Class 4 Adjusted Voting Results (Including Second Lien Notes)				
Total Votes Remaining	Accept (Count)	Reject (Count)	Accept (\$)	Reject (\$)
347	292	55	\$359,259,332	\$125,536,446
<b>Percentage</b>	<b>84.1%</b>	<b>15.9%</b>	<b>74.1%</b>	<b>25.9%</b>

12. **Conclusion.** As described in the Vote Declaration and my live testimony, Verita followed the Solicitation and Voting Procedures set forth in the Disclosure Statement Orders. Such procedures did not require Verita to perform a claims reconciliation process, however, at the request of the Court, with input from FTI, Verita re-tabulated the votes as set forth herein for informational purposes. As described herein, none of the adjustments change the overall vote, and Class 4 (along with Class 3) voted to accept the Debtors' Plan in sufficient numbers (in both amount and dollars) to satisfy the requirements set forth in the Bankruptcy Code.

Executed on December 10, 2025

/s/ James Lee  
James Lee  
Vice President of Public Securities Services  
Verita Global

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	X	
	:	Chapter 11
	:	
MODIVCARE INC., <i>et al.</i> ,	:	Case No. 25-90309 (ARP)
	:	
Debtors. <sup>1</sup>	:	(Jointly Administered)
	:	
	X	

**NOTICE OF FILING OF FOURTH PLAN SUPPLEMENT  
FOR THE SECOND AMENDED JOINT CHAPTER 11 PLAN OF  
REORGANIZATION OF MODIVCARE INC. AND ITS DEBTOR AFFILIATES**

**PLEASE TAKE NOTICE** that on (a) November 14, 2025, the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) filed the *Notice of Filing of Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates* [Docket No. 725] (the “**First Plan Supplement**”); (b) November 24, 2025, the Debtors filed the *Notice of Filing of Second Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates* [Docket No. 802] (the “**Second Plan Supplement**”); and (c) December 5, 2025, the Debtors filed the *Notice of Filing of Third Plan Supplement for the Second Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates* [Docket No. 961] (the “**Third Plan Supplement**”) with the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”).

**PLEASE TAKE FURTHER NOTICE** that, as contemplated by the *Second Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates* [Docket No. 959] (as may be amended, modified, or supplemented from time to time, and including all exhibits and supplements thereto, the “**Plan**”), the Debtors hereby file this fourth plan supplement (the “**Fourth Plan Supplement**” and together with the First Plan Supplement, the Second Plan Supplement, and the Third Plan Supplement, the “**Plan Supplement**”). Capitalized terms used but not defined herein have the meanings set forth in the Plan. This Fourth Plan Supplement includes the following exhibits (in each case, as may be amended, modified, or supplemented from time to time):

EXHIBIT	DOCUMENT
A	Revised Schedule of Rejected Executory Contracts and Unexpired Leases

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in the Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

EXHIBIT	DOCUMENT
<b>B</b>	Redline to Initial Schedule of Rejected Executory Contracts and Unexpired Leases

**PLEASE TAKE FURTHER NOTICE** that, any remaining exhibits to the Plan Supplement will be filed with the Court under separate notices.

**PLEASE TAKE FURTHER NOTICE** that, these documents remain subject to continuing negotiations in accordance with the terms of the Plan and the Restructuring Support Agreement and the final versions may contain material differences from the versions filed herewith. For the avoidance of doubt, the parties thereto have not consented to such document as being in final form and reserve all rights in that regard. Such parties reserve all of their respective rights with respect to such documents and to amend, modify, or supplement the Plan Supplement and any of the documents contained therein through the Effective Date in accordance with the terms of the Plan and the Restructuring Support Agreement. To the extent material amendments or modifications are made to any of these documents, the Debtors will file a revised version with the Court prior to the Effective Date.

**PLEASE TAKE FURTHER NOTICE** that, the Plan Supplement is integral to, part of, and incorporated by reference into the Plan. Please note, however, these documents have not yet been approved by the Court. If the Plan is confirmed, the documents contained in the Plan Supplement (including any amendments, modifications, or supplements thereto) will be approved by the Court pursuant to the order confirming the Plan.

**PLEASE TAKE FURTHER NOTICE** that, the Confirmation Hearing commenced **on December 8, 2025 at 9:00 a.m. (Prevailing Central Time)** before the Honorable Alfredo R. Perez of the United States Bankruptcy Court, Southern District of Texas, 4th Floor, Courtroom 400, 515 Rusk Street, Houston, Texas 77002. **The Confirmation Hearing may be continued by the Court or by the Debtors without further notice other than by announcement of the same in open court and/or by filing and serving a notice of adjournment.** In the event of a timely filed objection that is not settled by the parties, the Court shall hear such objection at the Confirmation Hearing or on a later date as may be fixed by the Court.

**PLEASE TAKE FURTHER NOTICE** that, copies of the documents included in the Plan Supplement or the Plan, or any other document filed in the Chapter 11 Cases, may be obtained free of charge by visiting the website maintained by the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC, d/b/a Verita Global, at <https://www.veritaglobal.net/ModivCare>. You may also obtain copies of any pleadings filed in the Chapter 11 Cases through the Court's electronic case filing system at <https://www.txs.uscourts.gov/page/bankruptcy-court> using a PACER password (to obtain a PACER password, go to the PACER website at <http://pacer.psc.uscourts.gov>).

**THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION,**

**PLEASE CONTACT THE NOTICE AND CLAIMS AGENT E-MAIL:  
MODIVCAREINFO@VERITAGLOBAL.COM. PLEASE NOTE THAT THE NOTICE  
AND CLAIMS AGENT CANNOT PROVIDE LEGAL ADVICE.**

Dated: December 11, 2025  
Houston, Texas

Respectfully submitted,

*/s/ Timothy A. ("Tad") Davidson II*

---

**HUNTON ANDREWS KURTH LLP**

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*Co-Counsel for the Debtors  
and Debtors in Possession*



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**CERTIFICATE OF SERVICE**

I certify that on December 11, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II

## **EXHIBIT A**

### **Revised Schedule of Rejected Executory Contracts and Unexpired Leases**

The Debtors hereby provide notice that, pursuant to section 365 of the Bankruptcy Code, the Debtors propose to reject the Executory Contracts and Unexpired Leases listed on the rejection schedule below (the “*Rejection Schedule*”) as of the Effective Date.

The Plan Supplement Documents, or portions thereof, remain subject to continuing negotiations among the Debtors and interested parties with respect thereto. Subject to the terms and conditions set forth in the Plan and the Restructuring Support Agreement, the Debtors reserve the right to amend or supplement this **Exhibit A**, and any of the documents and designations contained herein, as provided for by the Plan or by order of the Court.

The Debtors’ listing of an Executory Contract or Unexpired Lease on the Rejection Schedule shall not be deemed or construed as (a) a promise by the Debtors to seek the rejection of such contract or lease; (b) a limitation or waiver on the Debtors’ ability to amend, modify or supplement the Rejection Schedule; (c) a limitation or waiver on the Debtors’ ability to seek, assume, or reject any Executory Contract or Unexpired Lease; or (d) an admission that any potential Executory Contract or Unexpired Lease is, in fact, an Executory Contract or Unexpired Lease under section 365 of the Bankruptcy Code. Moreover, the Debtors explicitly reserve their rights, in their sole discretion, to reject or assume each Executory Contract or Unexpired Lease pursuant to section 365(a) of the Bankruptcy Code and nothing herein (a) alters in any way the prepetition nature of such agreements or the validity, priority, or amount of any claims of a counterparty such agreements against the Debtors that may arise under such agreements, (b) creates a postpetition contract or agreement, or (c) elevates to administrative expense priority any claims of a counterparty to an Executory Contract or Unexpired Lease against the Debtors that may arise under such agreements. Any General Unsecured Claim for rejection of Executory Contracts or Unexpired Leases that the Debtors elect to reject shall be treated in accordance with the Plan and applicable provisions of the Bankruptcy Code.

The Debtors reserve all their rights, claims, and causes of action with respect to the Executory Contracts and Unexpired Leases listed on the Rejection Schedule, including the right to amend, revise, or supplement the Rejection Schedule for any reason whatsoever, including based on objections received to Article VIII of the Plan or otherwise.

Counterparty	Counterparty Address	Debtor	Description/Title	Contract Expiration Date
Alchemy Technology Group LLC	11 Greenway Plaza Suite 2600 Houston, TX 77046	ModivCare Solutions, LLC	ADC SDX Starter Pool Part No: 6000585 QTY: 2 September 2, 2026 - January 14, 2027	01/14/2027
Alchemy Technology Group LLC	11 Greenway Plaza Suite 2600 Houston, TX 77046	ModivCare Solutions, LLC	ADC SDX Starter Pool Part No: 6000585 QTY: 2 August 2, 2026 – January 14, 2027	01/14/2027
Alchemy Technology Group LLC	11 Greenway Plaza Suite 2600 Houston, TX 77046	ModivCare Solutions, LLC	ADC SDX Starter Pool Part No: 6000585 QTY: 2 September 2, 2025 - September 1, 2026	09/01/2026
Alchemy Technology Group LLC	11 Greenway Plaza Suite 2600 Houston, TX 77046	ModivCare Solutions, LLC	ADC SDX Starter Pool Part No: 6000585 QTY: 2 August 02, 2025 - August 1, 2026	08/01/2026
Alchemy Technology Group LLC	11 Greenway Plaza Suite 2600 Houston, TX 77046	ModivCare Solutions, LLC	ADC SDX Starter Pool Part No: 6000585 QTY: 2 September 2, 2024 - September 1, 2025	09/01/2025

Counterparty	Counterparty Address	Debtor	Description/Title	Contract Expiration Date
Alchemy Technology Group LLC	11 Greenway Plaza Suite 2600 Houston, TX 77046	ModivCare Solutions, LLC	ADC SDX Zero Capacity HW Serial #953HUD5315 Part No: 3026184 QTY: 1 January 15, 2024 - January 14, 2027	01/14/2027
Alchemy Technology Group LLC	11 Greenway Plaza Suite 2600 Houston, TX 77046	ModivCare Solutions, LLC	ADC SDX Zero Capacity HW Serial #96349D52M6 Part No: 3026184 QTY: 1 January 15, 2024 - January 14, 2027	01/14/2027
Alchemy Technology Group LLC	11 Greenway Plaza Suite 2600 Houston, TX 77046	ModivCare Solutions, LLC	ADC SDX Zero Capacity HW Serial #1K92ED52P2 Part No: 3026184 QTY: 1 January 15, 2024 - January 14, 2027	01/14/2027
Alchemy Technology Group LLC	11 Greenway Plaza Suite 2600 Houston, TX 77046	ModivCare Solutions, LLC	ADC SDX Zero Capacity HW Serial #EJN2UD4XU5 Part No: 3026184 QTY: 1 January 15, 2024 - January 14, 2027	01/14/2027

<b>Counterparty</b>	<b>Counterparty Address</b>	<b>Debtor</b>	<b>Description/Title</b>	<b>Contract Expiration Date</b>
Business Wire	101 California St, 20th FL, San Francisco, CA 94111	ModivCare Solutions, LLC	Media/ Content Services	10/04/2027
Faegre Baker Daniels Consulting	2200 Wells Fargo Center 90 South 7th Street Minneapolis, MN 55402	ModivCare Inc.	Legal Counseling and Litigation Services	N/A
Faegre Baker Daniels Consulting	2200 Wells Fargo Center 90 South 7th Street Minneapolis, MN 55402	ModivCare Inc.	Legal Counseling and Litigation Services	N/A
First Citizens	ATTN: Recovery Dept. 10201 Centurion Parkway N. Jacksonville, FL 32256	ModivCare Solutions, LLC	Printer Lease # 62512033	9/5/2027
First Citizens	ATTN: Recovery Dept. 10201 Centurion Parkway N. Jacksonville, FL 32256	ModivCare Solutions, LLC	Printer Lease # 62512032	9/5/2027
First Citizens	ATTN: Recovery Dept. 10201 Centurion Parkway N. Jacksonville, FL 32256	All Metro Health Care Services, Inc.	Printer Lease # 62569910	2/21/2027
First Citizens	ATTN: Recovery Dept. 10201 Centurion Parkway N. Jacksonville, FL 32256	All Metro Health Care Services, Inc.	Printer Lease # 62574214	3/3/2027

<b>Counterparty</b>	<b>Counterparty Address</b>	<b>Debtor</b>	<b>Description/Title</b>	<b>Contract Expiration Date</b>
First Citizens	ATTN: Recovery Dept. 10201 Centurion Parkway N. Jacksonville, FL 32256	All Metro Health Care Services, Inc.	Printer Lease # 62574216	3/3/2027
Gartner Inc.	PO Box 911319 Dallas, TX 75391	ModivCare Solutions, LLC	HR Services - 2026	12/31/2026
Gartner Inc.	PO Box 911319 Dallas, TX 75391	ModivCare Solutions, LLC	HR Services - 2025	12/31/2025
ICR OpCo, LLC	761 Main Avenue Norwalk, CT 06851	ModivCare Inc.	Consultant Professional Services	N/A
Pluralsight LLC	42 Future Way Draper, UT 84020	ModivCare Inc.	Customer Data Protection Addendum	N/A
Pluralsight LLC	42 Future Way Draper, UT 84020	ModivCare Inc.	Master Services Agreement - Customer Data Protection Addendum (Controller: Processor)	N/A
Pluralsight LLC	42 Future Way Draper, UT 84020	ModivCare Inc.	Customer Data Protection Addendum (Controller: Processor)	N/A
Pluralsight LLC	42 Future Way Draper, UT 84020	ModivCare Inc.	Master Services Agreement - Business - Enterprise+ Labs Business - Plus	N/A
Pluralsight LLC	PO Box 29650 Phoenix, AZ 85038	ModivCare Solutions, LLC	Business - Enterprise+ Labs Business - Plus	12/31/2025

<b>Counterparty</b>	<b>Counterparty Address</b>	<b>Debtor</b>	<b>Description/Title</b>	<b>Contract Expiration Date</b>
Pluralsight LLC	PO Box 29650 Phoenix, AZ 85038	ModivCare Solutions, LLC	Business - Enterprise+ Labs Business - Plus	12/31/2026
Pluralsight LLC	PO Box 29650 Phoenix, AZ 85038	ModivCare Solutions, LLC	Business - Enterprise+ Labs Business - Plus	12/31/2027
Robert Manley	62 Overlook Ave Eastchester, NY 10709	National MedTrans, LLC	Commission Agreement & Amendment Dated 3/13/25	N/A
TriTec Office Equipment Leasing Program	PO Box 41602 Philadelphia, PA 19101	CareFinders Total Care LLC	Printer Lease #500-50560141	11/5/2026
Windstream Enterprise	PO Box 9001013 Louisville, KY 40290	All Metro HealthCare	Ethernet and Internet Service -# 215238158	12/13/2026
Windstream Enterprise	PO Box 9001013 Louisville, KY 40290	All Metro HealthCare	Ethernet and Internet Service -#215238159	10/18/2026
Armanino LLP	12657 Alcosta Blvd Suite 500 San Ramon, CA 94583	ModivCare Inc.	Accounting Services	N/A
Canon Financial	14904 Collections Center Dr. Chicago, IL 60693	A & B Homecare Solutions, LLC	Printer Lease #313518-2	4/30/2028
Certify My Company	209 S. Stephanie Street, B292 Henderson, NV 89012	ModivCare Solutions, LLC	Supplier Diversity Certification Services	10/25/2022

<b>Counterparty</b>	<b>Counterparty Address</b>	<b>Debtor</b>	<b>Description/Title</b>	<b>Contract Expiration Date</b>
Corporate Cost Control, Inc. A/K/A Experian Employer Services, Inc.	475 Anton Boulevard, Costa Mesa, CA 92626	ModivCare Inc.	Pcs Payroll and Sox	N/A
Dialpad Inc.	101 California Street, 20th FL, San Fransico CA 94111	Higi Care, LLC	Communication Services	N/A
Factset Research Systems Inc. and Its Affiliates	45 Glover Avenue Norwalk, CT 06850	ModivCare Inc.	License Agreement Dated: 09/01/2021 and Amended 06/01/2023	N/A
Mergermarket Us Limited	1345 6th Avenue 49th Floor New York, NY 10105	ModivCare Inc.	Mergermarket North American, European, Asian- Pacific, Latin American, Middle Eastern & African Content (Global Mm Coverage)	N/A
Nasdaq Corporate Solution LLC	One Liberty Plaza, 165 Broadway, New York, NY 10006	The Providence Service Corporation	Investor Relations Software	8/19/2027
Onepak Inc.	1029 North Road Suite 1018 Westfield, MA 01085	ModivCare Inc.	Asset Reclaim Service	N/A
Pluralsight LLC	Po Box 29650 Phoenix, AZ 85038- 9650	ModivCare Solutions, LLC	LMS System and Certifications for Tech Learning Pathways	12/31/2025



<b>Counterparty</b>	<b>Counterparty Address</b>	<b>Debtor</b>	<b>Description/Title</b>	<b>Contract Expiration Date</b>
Pluralsight LLC	Po Box 29650 Phoenix, AZ 85038-9650	ModivCare Solutions, LLC	LMS System and Certifications for Tech Learning Pathways	12/31/2026
Pluralsight LLC	Po Box 29650 Phoenix, AZ 85038	ModivCare Solutions, LLC	LMS System and Certifications for Tech Learning Pathways	12/31/2027
Qualtrics LLC	333 W River Park Drive, Provo, UT, 84604	ModivCare Solutions, LLC	Qualtrics Master Services Agreement (MSA) Dated: 8/31/2021 Order form - Qualtrics Ex Dated: 6/17/2024	7/1/2027
Realmed Corporation, A Wholly Owned Subsidiary of Availity, LLC	5555 Gate Parkway Ste. 110 Jacksonville, FL 32256	ModivCare Inc.	Availity Essentials Pro Subscription Agreement Dated: 05/20/2025	8/19/2025
Jansen Health Enterprises, LLC	5042 West Village Trail Ada, MI 49301	Higi SH Holding Inc.	Healthcare Consulting	N/A
Sterling Infosystem Inc.	1 State Street Plaza 24th Floor New York, NY 10004	Care Finders Total Care LLC	Background and Identity Service	N/A
Stock & Options Solutions Inc.	1451 Elm Hill Pike Suite 200 Nashville, TN 37210	ModivCare Inc.	Equity Compensation Consulting	6/30/2026

Counterparty	Counterparty Address	Debtor	Description/Title	Contract Expiration Date
Webb-Mason, LLC	10830 Gilroy Road, Hunt Valley, MD 21031	ModivCare Solutions, LLC	Marketing and Promotional Materials	N/A
Wells Fargo Financial Leasing, Inc.	800 Walnut, 4th Floor, Des Moines, IA 50309	Caregivers America, LLC	Printer Lease #603-0270706-000	3/27/2029
Wells Fargo Financial Leasing, Inc.	800 Walnut, 4th Floor, Des Moines, IA 50309	All Metro Health Care	Printer Lease #603-0278776-000	5/1/2027
Windstream Enterprise	Po Box 9001013 Louisville KY 40290-1013	All Metro Health Care	Liverpool Ethernet and Internet Service - #217763867	3/29/2026
Fragomen Del Rey Bernsen & Loewy LLP	90 Matawan Rd 4th FL, Matawan, NJ 07747	ModivCare Solutions, LLC	Immigration Services	N/A
Positive Press Printing Inc.	312-E Glynn St, Fayetteville, GA 30214	ModivCare Solutions, LLC	Print and Marketing Materials	N/A
Printing Inc	136 Lido St, Lakeway, TX 78734	Carefinders Total Care LLC	Office Supplies	N/A
PwC Us Tax LLP	4040 W. Boy Scout Blvd. Tampa, FL 33607	ModivCare Inc.	Accounting Services	N/A
Robinhood Markets Inc	85 Willon Road Menlo Park, CA 94025	ModivCare Inc.	Employee Stock Plan Platform	N/A
Lucid Software Inc.	10355 S. Jordan Gateway Suite 300 South Jordan, UT 84095	ModivCare Solutions, LLC	Flow Chart Technology	N/A

<b>Counterparty</b>	<b>Counterparty Address</b>	<b>Debtor</b>	<b>Description/Title</b>	<b>Contract Expiration Date</b>
Careconnect, LLC	9 Pineknow Court, Gwynn Oak, MD 21207	All Metro Health Care	Shift Booking Software	N/A
Recvue, Inc.	1731 Embaracadero Road Suite 230 Palo Alto, CA 94303	ModivCare Inc.	Recvue Subscription Fees (12/11/2025 - 12/10/2026)	12/10/2026
Inovalon Provider Inc (f/k/a Ability Network Inc.)	4321 Collington Road, Bowie, MD 20716	All Metro Health Care	Inovalon One Platform / Claims Management	N/A
Adobe Inc.	29322 Network Place Chicago, IL 60673	ModivCare Solutions, LLC	Marketo Engage	11/25/2027
LinkedIn Corp.	1000 West Maude Avenue Sunnyvale, CA, 94085	ModivCare Solutions, LLC	Hiring Services	9/8/2026
Guggenheim Securities, LLC	330 Madison Avenue New York, NY 10017	ModivCare Inc.	Investment Banking Engagement Letter	N/A
1st Class Top Choice Senior Transit, LLC	23113 Shurmer Dr. Warrensville Heights, Ohio 44128	ModivCare Solutions, LLC	Subcontractor Business Associate Agreement	N/A
1st Class Top Choice Senior Transit, LLC	23113 Shurmer Dr. Warrensville Heights, Ohio 44128	ModivCare Solutions, LLC	Account Setup Agreement & Related Amendments	N/A

Counterparty	Counterparty Address	Debtor	Description/Title	Contract Expiration Date
National Specialty Insurance Company	Troutman Pepper Locke LLP 600 Travis Street, Suite 2800 Houston, Texas 77002 ATTN: Simon Mayer, Steven Whitmer, Julie Young, and Aaron Smith Email:simon.mayer@troutman.com, steven.whitmer@troutman.com, julie.young@troutman.com, and aaron.smith@troutman.com	ModivCare Inc.	Guaranty and Indemnification Agreement dated as of May 1, 2022 as supplemented by (i) that certain Interests and Liabilities Contract effective as of May 1, 2022, and (ii) that certain Addendum Number One to Interests and Liabilities Contract dated as of March 31, 2025, and together with all other ancillary or supporting documentation <sup>1</sup>	N/A
National Specialty Insurance Company	Troutman Pepper Locke LLP 600 Travis Street, Suite 2800 Houston, Texas 77002 ATTN: Simon Mayer, Steven Whitmer, Julie Young, and Aaron Smith Email:simon.mayer@troutman.com, steven.whitmer@troutman.com, julie.young@troutman.com, and aaron.smith@troutman.com	ModivCare Solutions, LLC (f/k/a LogistiCare Solutions LLC)	Series Agreement dated as of November 24, 2020	N/A

<sup>1</sup> For clarity, the Debtors hereby give notice that, pursuant to the Plan, they intend to reject all executory contracts related to the captive insurance program under NEMT Insurance DE LLC, Series 1.

Counterparty	Counterparty Address	Debtor	Description/Title	Contract Expiration Date
National Specialty Insurance Company	Troutman Pepper Locke LLP 600 Travis Street, Suite 2800 Houston, Texas 77002 ATTN: Simon Mayer, Steven Whitmer, Julie Young, and Aaron Smith Email:simon.mayer@troutman.com, steven.whitmer@troutman.com, julie.young@troutman.com, and aaron.smith@troutman.com	ModivCare Solutions, LLC	Written Consent of the Series Members of NEMT Insurance DE LLC, Series 1 in Lieu of a Meeting dated March 24, 2025	N/A

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**EXHIBIT B**

**Redline to Initial Schedule of Rejected Executory Contracts and Unexpired Leases**

Counterparty	Counterparty Address	Debtor	Description/Title	Contract Expiration Date
<del>Alchemy Technology Group LLC</del>	<del>11 Greenway Plaza Suite 2600 Houston, TX 77046</del>	<del>ModivCare Solutions, LLC</del>	<del>Citrix Universal Hybrid Multi-Cloud Part No: 6002995</del>	<del>01/15/2027</del>
Alchemy Technology Group LLC	11 Greenway Plaza Suite 2600 Houston, TX 77046	ModivCare Solutions, LLC	ADC SDX Starter Pool Part No: 6000585 QTY: 2 September 2, 2026 - January 14, 2027	01/14/2027
Alchemy Technology Group LLC	11 Greenway Plaza Suite 2600 Houston, TX 77046	ModivCare Solutions, LLC	ADC SDX Starter Pool Part No: 6000585 QTY: 2 August 2, 2026 – January 14, 2027	01/14/2027
Alchemy Technology Group LLC	11 Greenway Plaza Suite 2600 Houston, TX 77046	ModivCare Solutions, LLC	ADC SDX Starter Pool Part No: 6000585 QTY: 2 September 2, 2025 - September 1, 2026	09/01/2026
Alchemy Technology Group LLC	11 Greenway Plaza Suite 2600 Houston, TX 77046	ModivCare Solutions, LLC	ADC SDX Starter Pool Part No: 6000585 QTY: 2 August 02, 2025 - August 1, 2026	08/01/2026
Alchemy Technology Group LLC	11 Greenway Plaza Suite 2600 Houston, TX 77046	ModivCare Solutions, LLC	ADC SDX Starter Pool Part No: 6000585 QTY: 2	09/01/2025

Counterparty	Counterparty Address	Debtor	Description/Title	Contract Expiration Date
			September 2, 2024 - September 1, 2025	
Alchemy Technology Group LLC	11 Greenway Plaza Suite 2600 Houston, TX 77046	ModivCare Solutions, LLC	ADC SDX Zero Capacity HW Serial #953HUD5315 Part No: 3026184 QTY: 1 January 15, 2024 - January 14, 2027	01/14/2027
Alchemy Technology Group LLC	11 Greenway Plaza Suite 2600 Houston, TX 77046	ModivCare Solutions, LLC	ADC SDX Zero Capacity HW Serial #96349D52M6 Part No: 3026184 QTY: 1 January 15, 2024 - January 14, 2027	01/14/2027
Alchemy Technology Group LLC	11 Greenway Plaza Suite 2600 Houston, TX 77046	ModivCare Solutions, LLC	ADC SDX Zero Capacity HW Serial #1K92ED52P2 Part No: 3026184 QTY: 1 January 15, 2024 - January 14, 2027	01/14/2027
Alchemy Technology Group LLC	11 Greenway Plaza Suite 2600 Houston, TX 77046	ModivCare Solutions, LLC	ADC SDX Zero Capacity HW Serial #EJN2UD4XU5 Part No: 3026184 QTY: 1 January 15, 2024 - January 14, 2027	01/14/2027



Counterparty	Counterparty Address	Debtor	Description/Title	Contract Expiration Date
Business Wire 	101 California St, 20th FL, San Francisco, CA 94111	ModivCare Solutions, LLC	Media/ Content Services	10/04/2027
Faegre Baker Daniels Consulting	2200 Wells Fargo Center 90 South 7th Street Minneapolis, MN 55402	ModivCare Inc.	Legal Counseling and Litigation Services	N/A
Faegre Baker Daniels Consulting	2200 Wells Fargo Center 90 South 7th Street Minneapolis, MN 55402	ModivCare Inc.	Legal Counseling and Litigation Services	N/A
First Citizens 	ATTN: Recovery Dept. 10201 Centurion Parkway N. Jacksonville, FL 32256	ModivCare Solutions, LLC	Printer Lease # 62512033	9/5/2027
First Citizens 	ATTN: Recovery Dept. 10201 Centurion Parkway N. Jacksonville, FL 32256	ModivCare Solutions, LLC	Printer Lease # 62512032	9/5/2027
First Citizens 	ATTN: Recovery Dept. 10201 Centurion Parkway N. Jacksonville, FL 32256	All Metro Health Care Services, Inc.	Printer Lease # 62569910	2/21/2027
First Citizens 	ATTN: Recovery Dept. 10201 Centurion Parkway N. Jacksonville, FL 32256	All Metro Health Care Services, Inc.	Printer Lease # 62574214	3/3/2027
First Citizens 	ATTN: Recovery Dept. 10201 Centurion Parkway N.	All Metro Health Care	Printer Lease # 62574216	3/3/2027

Counterparty	Counterparty Address	Debtor	Description/Title	Contract Expiration Date
	Jacksonville, FL 32256	Services, Inc.		
<del>Garter</del> <u>Gartner</u> Inc.	PO Box 911319 Dallas, TX 75391	ModivCare Solutions, LLC	HR Services - 2026	12/31/2026
<del>Garter</del> <u>Gartner</u> Inc.	PO Box 911319 Dallas, TX 75391	ModivCare Solutions, LLC	HR Services - 2025	12/31/2025
ICR OpCo, LLC	761 Main Avenue Norwalk, CT 06851	ModivCare Inc.	Consultant Professional Services	N/A
Pluralsight LLC	42 Future Way Draper, UT 84020	ModivCare Inc.	Customer Data Protection Addendum	N/A
Pluralsight LLC	42 Future Way Draper, UT 84020	ModivCare Inc.	Master Services Agreement - Customer Data Protection Addendum (Controller: Processor)	N/A
Pluralsight LLC	42 Future Way Draper, UT 84020	ModivCare Inc.	Customer Data Protection Addendum (Controller: Processor)	N/A
Pluralsight LLC 	42 Future Way Draper, UT 84020	ModivCare Inc.	Master Services Agreement - Business - Enterprise+ Labs Business - Plus	N/A
Pluralsight LLC	PO Box 29650 Phoenix, AZ 85038	ModivCare Solutions, LLC	Business - Enterprise+ Labs Business - Plus	12/31/2025
Pluralsight LLC	PO Box 29650	ModivCare Solutions,	Business - Enterprise+ Labs	12/31/2026

Counterparty	Counterparty Address	Debtor	Description/Title	Contract Expiration Date
	Phoenix, AZ 85038	LLC	Business - Plus	
Pluralsight LLC	PO Box 29650 Phoenix, AZ 85038	ModivCare Solutions, LLC	Business - Enterprise+ Labs Business - Plus	12/31/2027
Robert Manley	62 Overlook Ave Eastchester, NY 10709	National MedTrans, LLC	Commission Agreement & Amendment Dated 3/13/25	N/A
TriTec Office Equipment Leasing Program	PO Box 41602 Philadelphia, PA 19101	CareFinders Total Care LLC	Printer Lease #500-50560141	11/5/2026
Windstream Enterprise	PO Box 9001013 Louisville, KY 40290	All Metro HealthCare	Ethernet and Internet Service -# 215238158	12/13/2026
Windstream Enterprise	PO Box 9001013 Louisville, KY 40290	All Metro HealthCare	Ethernet and Internet Service -#215238159	10/18/2026
<u>Armanino LLP</u>	<u>12657 Alcosta Blvd</u> <u>Suite 500</u> <u>San Ramon, CA 94583</u>	<u>ModivCare Inc.</u>	<u>Accounting Services</u>	<u>N/A</u>
<u>Canon Financial</u>	<u>14904 Collections Center Dr.</u> <u>Chicago, IL 60693</u>	<u>A &amp; B Homecare Solutions, LLC</u>	<u>Printer Lease #313518-2</u>	<u>4/30/2028</u>
<u>Certify My Company</u>	<u>209 S. Stephanie Street,</u> <u>B292</u> <u>Henderson, NV 89012</u>	<u>ModivCare Solutions, LLC</u>	<u>Supplier Diversity Certification Services</u>	<u>10/25/2022</u>
<u>Corporate Cost Control, Inc. A/K/A Experian</u>	<u>475 Anton Boulevard,</u> <u>Costa Mesa, CA 92626</u>	<u>ModivCare Inc.</u>	<u>Pcs Payroll and Sox</u>	<u>N/A</u>

Counterparty	Counterparty Address	Debtor	Description/Title	Contract Expiration Date
<u><a href="#">Employer Services, Inc.</a></u>				
<u><a href="#">Dialpad Inc.</a></u>	<u><a href="#">101 California Street, 20th FL, San Fransico CA 94111</a></u>	<u><a href="#">Higi Care, LLC</a></u>	<u><a href="#">Communication Services</a></u>	<u><a href="#">N/A</a></u>
<u><a href="#">Factset Research Systems Inc. and Its Affiliates</a></u>	<u><a href="#">45 Glover Avenue Norwalk, CT 06850</a></u>	<u><a href="#">ModivCare Inc.</a></u>	<u><a href="#">License Agreement Dated: 09/01/2021 and Amended 06/01/2023</a></u>	<u><a href="#">N/A</a></u>
<u><a href="#">Mergermarket Us Limited</a></u>	<u><a href="#">1345 6th Avenue 49th Floor New York, NY 10105</a></u>	<u><a href="#">ModivCare Inc.</a></u>	<u><a href="#">Mergermarket North American, European, Asian-Pacific, Latin American, Middle Eastern &amp; African Content (Global Mm Coverage)</a></u>	<u><a href="#">N/A</a></u>
<u><a href="#">Nasdaq Corporate Solution LLC</a></u>	<u><a href="#">One Liberty Plaza, 165 Broadway, New York, NY 10006</a></u>	<u><a href="#">The Providence Service Corporation</a></u>	<u><a href="#">Investor Relations Software</a></u>	<u><a href="#">8/19/2027</a></u>
<u><a href="#">Onepak Inc.</a></u>	<u><a href="#">1029 North Road Suite 1018 Westfield, MA 01085</a></u>	<u><a href="#">ModivCare Inc.</a></u>	<u><a href="#">Asset Reclaim Service</a></u>	<u><a href="#">N/A</a></u>
<u><a href="#">Pluralsight LLC</a></u>	<u><a href="#">Po Box 29650 Phoenix, AZ 85038-9650</a></u>	<u><a href="#">ModivCare Solutions, LLC</a></u>	<u><a href="#">LMS System and Certifications for Tech Learning Pathways</a></u>	<u><a href="#">12/31/2025</a></u>
<u><a href="#">Pluralsight LLC</a></u>	<u><a href="#">Po Box 29650 Phoenix, AZ</a></u>	<u><a href="#">ModivCare Solutions,</a></u>	<u><a href="#">LMS System and Certifications for Tech</a></u>	<u><a href="#">12/31/2026</a></u>

Counterparty	Counterparty Address	Debtor	Description/Title	Contract Expiration Date
	<u>85038-9650</u>	<u>LLC</u>	<u>Learning Pathways</u>	
<u>Pluralsight LLC</u>	<u>Po Box 29650 Phoenix, AZ 85038</u>	<u>ModivCare Solutions, LLC</u>	<u>LMS System and Certifications for Tech Learning Pathways</u>	<u>12/31/2027</u>
<u>Qualtrics LLC</u>	<u>333 W River Park Drive, Provo, UT, 84604</u>	<u>ModivCare Solutions, LLC</u>	<u>Qualtrics Master Services Agreement (MSA) Dated: 8/31/2021</u> <u>Order form - Qualtrics Ex Dated: 6/17/2024</u>	<u>7/1/2027</u>
<u>Realmed Corporation, A Wholly Owned Subsidiary of Availity, LLC</u>	<u>5555 Gate Parkway Ste. 110 Jacksonville, FL 32256</u>	<u>ModivCare Inc.</u>	<u>Availity Essentials Pro Subscription Agreement Dated: 05/20/2025</u>	<u>8/19/2025</u>
<u>Jansen Health Enterprises, LLC</u>	<u>5042 West Village Trail Ada, MI 49301</u>	<u>Higi SH Holding Inc.</u>	<u>Healthcare Consulting</u>	<u>N/A</u>
<u>Sterling Infosystem Inc.</u>	<u>1 State Street Plaza 24th Floor New York, NY 10004</u>	<u>Care Finders Total Care LLC</u>	<u>Background and Identity Service</u>	<u>N/A</u>
<u>Stock &amp; Options Solutions Inc.</u>	<u>1451 Elm Hill Pike Suite 200 Nashville, TN 37210</u>	<u>ModivCare Inc.</u>	<u>Equity Compensation Consulting</u>	<u>6/30/2026</u>
<u>Webb-Mason, LLC</u>	<u>10830 Gilroy Road, Hunt Valley, MD 21031</u>	<u>ModivCare Solutions, LLC</u>	<u>Marketing and Promotional Materials</u>	<u>N/A</u>
<u>Wells Fargo Financial</u>	<u>800 Walnut, 4th Floor, Des</u>	<u>Caregivers America,</u>	<u>Printer Lease</u>	

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<a href="#"><u>Leasing, Inc.</u></a>	<a href="#"><u>Moines, IA 50309</u></a>	<a href="#"><u>LLC</u></a>	<a href="#"><u>#603-0270706-000</u></a>	<a href="#"><u>3/27/2029</u></a>
<a href="#"><u>Wells Fargo Financial Leasing, Inc.</u></a>	<a href="#"><u>800 Walnut, 4th Floor, Des Moines, IA 50309</u></a>	<a href="#"><u>All Metro Health Care</u></a>	<a href="#"><u>Printer Lease #603-0278776-000</u></a>	<a href="#"><u>5/1/2027</u></a>
<a href="#"><u>Windstream Enterprise</u></a>	<a href="#"><u>Po Box 9001013 Louisville KY 40290-1013</u></a>	<a href="#"><u>All Metro Health Care</u></a>	<a href="#"><u>Liverpool Ethernet and Internet Service - #217763867</u></a>	<a href="#"><u>3/29/2026</u></a>
<a href="#"><u>Fragomen Del Rey Bernsen &amp; Loewy LLP</u></a>	<a href="#"><u>90 Matawan Rd 4th FL, Matawan, NJ 07747</u></a>	<a href="#"><u>ModivCare Solutions, LLC</u></a>	<a href="#"><u>Immigration Services</u></a>	<a href="#"><u>N/A</u></a>
<a href="#"><u>Positive Press Printing Inc.</u></a>	<a href="#"><u>312-E Glynn St, Fayetteville, GA 30214</u></a>	<a href="#"><u>ModivCare Solutions, LLC</u></a>	<a href="#"><u>Print and Marketing Materials</u></a>	<a href="#"><u>N/A</u></a>
<a href="#"><u>Printing Inc</u></a>	<a href="#"><u>136 Lido St, Lakeway, TX 78734</u></a>	<a href="#"><u>Carefinders Total Care LLC</u></a>	<a href="#"><u>Office Supplies</u></a>	<a href="#"><u>N/A</u></a>
<a href="#"><u>PwC Us Tax LLP</u></a>	<a href="#"><u>4040 W. Boy Scout Blvd. Tampa, FL 33607</u></a>	<a href="#"><u>ModivCare Inc.</u></a>	<a href="#"><u>Accounting Services</u></a>	<a href="#"><u>N/A</u></a>
<a href="#"><u>Robinhood Markets Inc</u></a>	<a href="#"><u>85 Willon Road Menlo Park, CA 94025</u></a>	<a href="#"><u>ModivCare Inc.</u></a>	<a href="#"><u>Employee Stock Plan Platform</u></a>	<a href="#"><u>N/A</u></a>
<a href="#"><u>Lucid Software Inc.</u></a>	<a href="#"><u>10355 S. Jordan Gateway Suite 300 South Jordan, UT 84095</u></a>	<a href="#"><u>ModivCare Solutions, LLC</u></a>	<a href="#"><u>Flow Chart Technology</u></a>	<a href="#"><u>N/A</u></a>
<a href="#"><u>Careconnect, LLC</u></a>	<a href="#"><u>9 Pineknow Court, Gwynn Oak, MD 21207</u></a>	<a href="#"><u>All Metro Health Care</u></a>	<a href="#"><u>Shift Booking Software</u></a>	<a href="#"><u>N/A</u></a>

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<u>Recvue, Inc.</u>	<u>1731 Embaracadero Road Suite 230</u> <u>Palo Alto, CA 94303</u>	<u>ModivCare Inc.</u>	<u>Recvue Subscription Fees (12/11/2025 - 12/10/2026)</u>	<u>12/10/2026</u>
<u>Inovalon Provider Inc (f/k/a Ability Network Inc.)</u>	<u>4321 Collington Road, Bowie, MD 20716</u>	<u>All Metro Health Care</u>	<u>Inovalon One Platform / Claims Management</u>	<u>N/A</u>
<u>Adobe Inc.</u>	<u>29322 Network Place</u> <u>Chicago, IL 60673</u>	<u>ModivCare Solutions, LLC</u>	<u>Marketo Engage</u>	<u>11/25/2027</u>
<u>LinkedIn Corp.</u>	<u>1000 West Maude Avenue</u> <u>Sunnyvale, CA, 94085</u>	<u>ModivCare Solutions, LLC</u>	<u>Hiring Services</u>	<u>9/8/2026</u>
<u>Guggenheim Securities, LLC</u>	<u>330 Madison Avenue</u> <u>New York, NY 10017</u>	<u>ModivCare Inc.</u>	<u>Investment Banking Engagement Letter</u>	<u>N/A</u>
<u>1st Class Top Choice Senior Transit, LLC</u>	<u>23113 Shurmer Dr. Warrensville Heights, Ohio 44128</u>	<u>ModivCare Solutions, LLC</u>	<u>Subcontractor Business Associate Agreement</u>	<u>N/A</u>
<u>1st Class Top Choice Senior Transit, LLC</u>	<u>23113 Shurmer Dr. Warrensville Heights, Ohio 44128</u>	<u>ModivCare Solutions, LLC</u>	<u>Account Setup Agreement &amp; Related Amendments</u>	<u>N/A</u>
<u>National Specialty Insurance Company</u>	<u>Troutman Pepper Locke LLP</u> <u>600 Travis Street, Suite 2800</u> <u>Houston, Texas 77002</u> <u>ATTN: Simon Mayer,</u> <u>Steven Whitmer,</u> <u>Julie Young, and</u> <u>Aaron Smith</u> <u>Email:simon.mayer@troutman.co</u>	<u>ModivCare Inc.</u>	<u>Guaranty and Indemnification Agreement dated as of May 1, 2022 as supplemented by (i) that certain Interests and Liabilities Contract effective as of May 1, 2022, and (ii) that certain Addendum</u>	<u>N/A</u>

Counterparty	Counterparty Address	Debtor	Description/Title	Contract Expiration Date
	<a href="mailto:m.steven.whitmer@troutman.com">m, steven.whitmer@troutman.com, julie.young@troutman.com, and aaron.smith@troutman.com</a>		<a href="#"><u>Number One to Interests and Liabilities Contract dated as of March 31, 2025, and together with all other ancillary or supporting documentation<sup>1</sup></u></a>	
<a href="#"><u>National Specialty Insurance Company</u></a>	<a href="#"><u>Troutman Pepper Locke LLP 600 Travis Street, Suite 2800 Houston, Texas 77002 ATTN: Simon Mayer, Steven Whitmer, Julie Young, and Aaron Smith Email:simon.mayer@troutman.com, steven.whitmer@troutman.com, julie.young@troutman.com, and aaron.smith@troutman.com</u></a>	<a href="#"><u>ModivCare Solutions, LLC (f/k/a LogistiCare Solutions LLC)</u></a>	<a href="#"><u>Series Agreement dated as of November 24, 2020</u></a>	<a href="#"><u>N/A</u></a>
<a href="#"><u>National Specialty Insurance Company</u></a>	<a href="#"><u>Troutman Pepper Locke LLP 600 Travis Street, Suite 2800 Houston, Texas 77002 ATTN: Simon Mayer,</u></a>	<a href="#"><u>ModivCare Solutions, LLC</u></a>	<a href="#"><u>Written Consent of the Series Members of NEMT Insurance DE LLC, Series 1 in Lieu of a Meeting dated March 24, 2025</u></a>	<a href="#"><u>N/A</u></a>

<sup>1</sup> [For clarity, the Debtors hereby give notice that, pursuant to the Plan, they intend to reject all executory contracts related to the captive insurance program under NEMT Insurance DE LLC, Series 1.](#)



Counterparty		Counterparty Address	Debtor	Description/Title	Contract Expiration Date
		<a href="#">Steven Whitmer,</a> <a href="#">Julie Young, and</a> <a href="#">Aaron Smith</a> <a href="#">Email:simon.mayer@troutman.co</a> <a href="#">m,</a> <a href="#">steven.whitmer@troutman.com,</a> <a href="#">julie.young@troutman.com, and</a> <a href="#">aaron.smith@troutman.com</a>			