

ENTERED

December 11, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

----- X

In re: : Chapter 11

MODIVCARE INC., *et al.*, : Case No. 25-90309 (ARP)

Debtors.¹ : (Jointly Administered)

----- X

**ORDER GRANTING MOTION OF DEBTORS TO FILE EXIT FINANCING TERM
SHEET AND CONFIDENTIAL INFORMATION RELATED THERETO CONTAINED
IN MOTION TO ENTER INTO AND PERFORM UNDER THE EXIT FINANCING
TERM SHEET UNDER SEAL
[Relates to Docket No. 1027 & 1028]**

Upon consideration of the *Motion of Debtors to File Exit Financing term Sheet and Confidential Information Related Thereto Contained in Motion to Enter Into and Perform Under the Exit Financing Term Sheet Under Seal* (the “**Motion**”)², and upon all of the proceedings had before this Court, it is hereby

ORDERED THAT:

1. The Debtors are authorized to file the Term Sheet and the confidential information related thereto contained in the Exit Financing Term Sheet Motion under seal. The Term Sheet and the confidential information related thereto contained in the Exit Financing Term Sheet Motion shall remain confidential and shall not be made available to anyone, other than as provided in

¹ A complete list of each of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in the Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

² Capitalized terms used but not defined herein have the meanings given to them in the Motion.



2590309251211000000000014

paragraph 2 of this Order, without an order by this Court or the prior written consent of the Debtors, in each case under appropriate confidentiality agreements reasonably satisfactory to the Debtors.

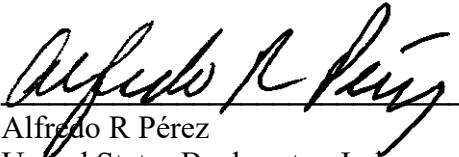
2. The Debtors are authorized to cause the unsealed versions of the Term Sheet, and the information related thereto contained in the Exit Financing Term Sheet Motion, to be served on and made available to, on a confidential basis: (a) the Court; (b) the U.S. Trustee; (c) the Creditors' Committee (on a professional eyes' only basis); and (d) any other party as may be ordered by the Court or agreed to by the Debtors, in each case under appropriate confidentiality agreements reasonably satisfactory to the Debtors.

3. The Debtors and any party authorized to receive the sealed Term Sheet, and the information related thereto contained in the Exit Financing Term Sheet Motion, shall be authorized and directed, subject to Bankruptcy Local Rule 9037-1, to redact specific references to the information set forth therein from pleadings filed on the public docket maintained in the Chapter 11 Cases.

4. The Debtors are authorized and empowered to take all actions necessary or appropriate to implement the relief granted in this Order.

5. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: December 11, 2025


Alfredo R Pérez
United States Bankruptcy Judge