

ENTERED

December 12, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re: : Chapter 11

MODIVCARE INC., *et al.*, : Case No. 25-90309 (ARP)

Debtors.¹ : (Jointly Administered)

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**ORDER EXTENDING THE TIME FOR DEBTORS
TO COMPLY WITH SECTION 345(b) OF THE BANKRUPTCY CODE**
[Relates to Docket Nos. 16, 59, 388, 412, 579, & 745]

Upon the motion (the “**Motion**”)² of the above-captioned debtors (the “**Debtors**”) for entry of an order (this “**Order**”) further extending the First Extended Section 345 Deadline, as more fully set forth in the Motion; and the Court having reviewed the Motion; and the Court having jurisdiction to consider the Motion; and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and the Court having determined that there is good and sufficient cause for the relief granted in this order, it is hereby

¹ A complete list of each of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

² Capitalized terms used but not defined herein have the meanings given to them in the Motion.

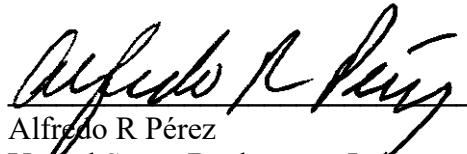


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ORDERED, ADJUDGED AND DECREED THAT:

1. The deadline for the Debtors to comply with section 345(b) of the Bankruptcy Code or any of the U.S. Trustee's requirements or guidelines is extended through and including January 2, 2026.
2. Except as expressly set forth in this Order, all terms and conditions of the Final Cash Management Order remain in full force and effect.
3. This Order is without prejudice to the ability of the Debtors and the U.S. Trustee to agree to further extensions of the Section 345(b) Deadline or to seek further relief, including a waiver of the requirements of Section 345(b), from the Court to the extent that an agreement cannot be reached.
4. The terms and conditions of this Order are immediately effective and enforceable upon its entry.
5. The Debtors are authorized to take all actions necessary or appropriate to implement the relief granted in this Order in accordance with the Motion.
6. The Court retains jurisdiction regarding the implementation, interpretation and enforcement of this Order.

Signed: December 12, 2025


Alfredo R Pérez
United States Bankruptcy Judge