

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re:	:	Chapter 11
	:	
MODIVCARE INC., <i>et al.</i> ,	:	Case No. 25-90309 (ARP)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
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NOTICE OF ANNUAL RATE INCREASE BY LATHAM & WATKINS LLP

On September 19, 2025, the above-captioned debtors and debtors in possession (the “**Debtors**”) filed an application seeking authorization to employ and retain Latham & Watkins LLP (“**L&W**”) as their bankruptcy co-counsel (the “**Retention Application**”)² [Docket No. 338]. In support of the Retention Application, L&W filed the Declaration of George Klidonas and Disclosure Statement of Latham & Watkins LLP [Docket No. 338-1]. On October 12, 2025, this Court entered an order (the “**Retention Order**”) [Docket No. 502] authorizing the Debtors to retain and employ L&W as their bankruptcy co-counsel.

This notice is being provided pursuant to the Retention Order, which provides that “L&W shall file a notice of rate increase with the Court and provide ten business days’ notice to the Debtors, the U.S. Trustee, and the Creditors’ Committee, which notice shall explain the basis for the requested rate increases in accordance with section 330(a)(3)(F) of the Bankruptcy Code and state whether the Debtors have consented to such rate increases.” *See* Retention Order, ¶ 5.

¹ A complete list of each of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

In the ordinary course of L&W's business and in keeping with L&W's established billing practices and procedures, L&W's standard billing rates will be adjusted firm-wide on January 1, 2026. Specifically, effective as of January 1, 2026, L&W's billing rates for lawyers and paraprofessionals who may work on matters related to the Debtors' chapter 11 cases shall range as follows:³

Billing Category	Range
Partners	\$1,895 - \$3,050
Counsel	\$1,815- \$2,550
Associates	\$945 - \$1,850
Professional Staff	\$280 - \$1,410
Paraprofessionals	\$390 - \$970

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³ The Debtors have consented to such increase.

Dated: December 19, 2025
Houston, Texas

Respectfully submitted,

/s/ George Klidonas

LATHAM & WATKINS LLP

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CERTIFICATE OF SERVICE

I certify that on December 19, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II

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