

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MOLECULAR TEMPLATES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

Hearing Date:

May 21, 2025, at 2:00 p.m. (ET)

Objection Deadline:

May 5, 2025, at 4:00 p.m. (ET)

Re: D.I. 26, 27

OMNIBUS NOTICE OF MOTIONS AND HEARING THEREON

PLEASE TAKE NOTICE that on April 21, 2025, the above-captioned debtors and debtors in possession (the “Debtors”) filed the following motions with the Court (collectively, the “Motions”):

1. Motion of Debtors for Entry of an Order (I) Establishing Certain Bar Dates for Filing Proofs of Claim Against the Debtors, and (II) Granting Related Relief, Including Notice and Filing Procedures (D.I. 26, filed 4/21/25); and
2. Debtors’ Motion for Entry of an Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs (D.I. 27, filed 4/21/25).

PLEASE TAKE FURTHER NOTICE that any responses or objections to approval of the relief requested in the Motions must (a) be in writing; (b) be filed with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **May 5, 2025, at 4:00 p.m. (ET)** (the “Objection Deadline”); and (c) served so as to be received on or before the Objection Deadline by (i) the Debtors, Molecular Templates, Inc., 124 Washington Street, Ste. 101, Foxboro, MA 02035, Attn: Craig R. Jalbert, (ii) the undersigned counsel to the Debtors, and (iii) the Office of the United States Trustee for the District of Delaware,

¹ The Debtors in these chapter 11 cases, along with the Debtors’ federal tax identification number (if applicable), are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors’ mailing address is: 124 Washington Street, Ste. 101, Foxboro, MA 02035. All Court filings can be accessed at: <https://www.veritaglobal.net/MolecularTemplates>.



J. Caleb Boggs Federal Building, 844 King Street, Room 2207, Wilmington, DE 19801, Attn: Jane M. Leamy (jane.m.leafy@usdoj.gov).

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON APPROVAL OF THE RELIEF REQUESTED IN THE MOTIONS WILL BE HELD ON MAY 21, 2025, AT 2:00 P.M. (ET) BEFORE THE HONORABLE BRENDAN L. SHANNON AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, COURTROOM #1, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE PROCEDURES ABOVE WILL BE CONSIDERED BY THE COURT AT SUCH HEARING.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTIONS WITHOUT FURTHER NOTICE OR HEARING.

Dated: April 22, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Austin T. Park

Eric D. Schwartz (No. 3134)

Andrew R. Remming (No. 5120)

Austin T. Park (No. 7247)

Jake A. Rauchberg (No. 7444)

1201 N. Market Street, 16th Floor

Wilmington, Delaware 19801

Telephone: (302) 658-9200

Facsimile: (302) 658-3989

Email: eschwartz@morrisnichols.com

aremming@morrisnichols.com

apark@morrisnichols.com

jrauchberg@morrisnichols.com

Proposed Counsel to the Debtors and Debtors in Possession