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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

MOLECULAR TEMPLATES, INC., et al., 1

Debtors.

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

Re: D.I. 5, 35

CERTIFICATE OF NO OBJECTION REGARDING DEBTORS' MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS (I) AUTHORIZING DEBTORS TO (A) CONTINUE THEIR EXISTING CASH MANAGEMENT SYSTEM, (B) HONOR CERTAIN PREPETITION OBLIGATIONS RELATED THERETO, (C) MAINTAIN THEIR BANK ACCOUNTS AND EXISTING BUSINESS FORMS, (D) IMPLEMENT CHANGES TO THE EXISTING CASH MANAGEMENT SYSTEM AS NECESSARY, AND (E) CONTINUE ORDINARY COURSE INTERCOMPANY TRANSACTIONS; (II) WAIVING THE REQUIREMENTS OF 11 U.S.C. § 345(B) AND THE U.S. TRUSTEE'S OPERATING GUIDELINES; AND (III) GRANTING RELATED RELIEF

The undersigned hereby certifies that, as of the date hereof, the above-captioned debtors and debtors in possession (the "Debtors") have received no answer, objection or other responsive pleading to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Their Bank Accounts and Existing Business Forms, (D) Implement Changes to the Existing Cash Management System as Necessary, and (E) Continue Ordinary Course Intercompany Transactions; (II) Waiving the Requirements of 11 U.S.C. § 345(b) and the U.S. Trustee's Operating Guidelines; and (III) Granting Related Relief (the "Motion") (D.I. 22), filed on April 21, 2025.

The Debtors in these chapter 11 cases, along with the Debtors' federal tax identification number (if applicable), are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors' mailing address is: 124 Washington Street, Ste. 101, Foxboro, MA 02035. All Court filings can be accessed at: https://www.veritaglobal.net/MolecularTemplates.



The undersigned counsel further certifies that no answer, objection or other responsive pleading to the Motion appears on the Court's docket in these cases. Pursuant to the notice filed with the Motion, objections to the Motion were to be filed and served no later than May 8, 2025, at 4:00 p.m. (ET).

WHEREFORE, the Debtors respectfully request that the Court enter the proposed order attached to the Motion at its earliest convenience.

Dated: May 13, 2025 Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Austin T. Park

Eric D. Schwartz (No. 3134) Andrew R. Remming (No. 5120) Austin T. Park (No. 7247) Jake A. Rauchberg (No. 7444) 1201 N. Market Street, 16th Floor Wilmington, Delaware 19801 Telephone: (302) 658-9200

Email: eschwartz@morrisnichols.com aremming@morrisnichols.com apark@morrisnichols.com jrauchberg@morrisnichols.com

Proposed Counsel to the Debtors and Debtors in Possession